990-PF

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury

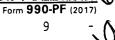
▶ Do not enter social security numbers on this form as it may be made public

•	in	ternai	Revenue Service Go to www irs.	gov/Form990PFfor instr	uctions and th	e latest inf	ormation	<u>ս</u>	pen to Public Inspection
			lendar year 2017 or tax year beginning	07/	01 , <b>2017</b> ,	and endi	ng		06/30, <b>20</b> 18
		Name.	of foundation	•			A	Employeridentif	ication number
	~_	RDK	FOUNDATION					39-	1524311
	•	Numbe	er and street (or PO box number if mail is not delivered	to street address)		Room/suite	В		er (see instructions)
3/		0/0	HO DANK NA DO DON COOL	,					4 866 705
	_		US BANK, NA P O BOX 7900 town, state or province, country, and ZIP or foreign pos	stal code				4]	4-765-5870
ŧ		O.1.7 O.	town, state of province, country, and 20 of foreign pos	star cooc			c	If exemption applica	ition is
		мап	ISON, WI 53707-7900					pending, check here	
88	' —		ck all that apply:   Initial return	Initial return	of a former p	ublic char	itv 5		
2	_		Final return	Amended ret			.   -	<ol> <li>Foreign organiza</li> <li>Foreign organiza</li> </ol>	
G			Address change	Name change				85% test, check I	ere and attach
0	H	Che	ck type of organization: X Section 501	<u>.</u>		OF	j		-
NOV	ſ	$\overline{}$	section 4947(a)(1) nonexempt charitable trust	Other taxable pr		ion b	u i		status was terminated
$\geq$	ī			unting method. X C			- 1		n a 60-month termination
į		end	I —	ther (specify)			- 1		)(1)(B), check here .
בֻּרַ בֻּרַ				column (d) must be on ca	sh basis)				
2 3	F	art	Analysis of Revenue and Expenses (The	(a) Revenue and	44.5.51				(d) Disbursements
POSTMARK DATE			total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in	expenses per	(b) Net inve			djusted net ncome	for charitable purposes
ijĒ			column (a) (see instructions) )	books `		<i>'</i>			(cash basis only)
క్ష		1	Contributions, gifts, grants, etc , received (attach schedule) .	1,500,000.	·大学学生/		1111年	赞赞比"目的旅	Fire The Francisco
!		2	Check If the foundation is not required to attach Sch B		"你","你	的技术到	rent i	就增出門部間	WASTER LAND
		3	Interest on savings and temporary cash investments.						
2019		4	Dividends and interest from securities $\dots$	502,857.	50	2,857.			JANUAR TE STMT.
K		5a	Gross rents	and the state of t	ALSO JW. C. and	28		Or Gran	性。特殊學學學是
<del>~-</del>		ь	Net rental income or (loss)	STITUTE STATES WAS					是自然性理。1378.196
ന	e		Construction and for all	1,457,258.					
<b>æ</b>	en	b	assets on line 6a 6,700,142		मामुक्ता स्थान		14.00		
⋖	Rev	7	Capital gain net income (from Part IV, line 2) .		1,45	7,258.		The said of the said	
;5		8	Net short-term capital gain	The area of the second and the second					
$\circ$		9	Income modifications		THE PROPERTY OF THE	dren to se	na rtraditi	NIS or venebase of	The section of the second second second second
回		'"	and allowances	Martin Vincing Collection	The second of th		Taring to the second		<b>建学规划的人在证明</b>
z		•	Less Cost of goods sold .	<b>新聞の表記に言語がある。</b>	The state of the state of			(Minute Mail	The state of the s
4		C	Gross profit or (loss) (attach schedule)			1637 = 136CR			
SCANNED	1	11	Other income (attach schedule)	2 460 115	1 00	0 115			State of the Addition of the
୍ଠ	<i>\</i>	12	Total Add lines 1 through 11	3,460,115.	_	$\frac{0,115}{0,000}$			F治疗消化的抗炎或毒性系
	ès	13	Compensation of officers, directors, trustees, etc	145,213.	13	0,692. NONE		NONE	14,521
	· ·	1	Other employee salaries and wages			NONE		NONE	
	Expen	15	Pension plans, employee benefits			MOINE	<del></del>	INON	<del></del>
	EX	16a	Legal fees (attach schedule)	1,500.		NONE		NONE	1,500
	Ve		Other professional fees (attach schedule)	1,300.		TACIAL		140141	1,500
	Administrative	17	Interest						
	str	18	Taxes (attach schedule) (see instructions). 3.	25,752-		VED	+		
	Ē	19	Depreciation (attach schedule) and depletion.	25 1 252.	RECE	<del></del>	12	· · · · · · · · · · · · · · · · · · ·	
	ᄪ	20	Occupancy	1 -			181		CONTRACTOR CONTRACTOR AND
			Travel, conferences, and meetings	25	NOV 14		101	NONE	
	and	22	Printing and publications	181	140 4 7	NONE		NONE	
			Other expenses (attach schedule)	121		AI IIT			_
	perating	24	Total operating and administrative expenses.		OGDE				
	era		Add lines 13 through 23	172,465.	13	0,692.		NONE	16,021
	Ö	25	Contributions, gifts, grants paid	1,001,156.		Nath H	Figur H	FERTS.	
•	_	26	Total expenses and disbursements Add lines 24 and 25	1,173,621.		0,692.		NONE	
	_	27	Subtract line 26 from line 12	A.M. MARK CONTRACTOR	TO STANDARD THE		figuria.	ور مراجع المراجع المر	RATE RELIEVED
			Excess of revenue over expenses and disbursements	2,286,494.		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
			Net investment income (if negative, enter -0-)			9,423.		BERTALLE	<b>设计型工艺,大型工艺</b>
			Adjusted net income (if negative, enter -0-).	THE FAMILY OF THE	ALISH WEY				PINETTE WELL

c Adjusted net income (if negative, enter -0-). .

JSA For Paperwork Reduction Act Notice, see Instructions.

7E1410 1 0000 HGY094 P27C 10/30/2018 12:57:51



Part I	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
L all L		amounts only (See instructions )	, (a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-beari	ng			
2		cash investments	351,694.	705,709.	705,709.
3					RESTRICTED THE
		otful accounts			
4	Pledges receivable ▶		DEPARTMENT OF THE PARTY OF THE	BAYANGAS SATTKANAS	
	_	otful accounts >			i attorio titulita ilmenimodrio divenima ir menintelaj ilituration distribili —mais et jarrist
5					-
6		officers, directors, trustees, and other			
	,	ach schedule) (see instructions)		,	
7		eceivable (attach schedule)	<b>医三维尼斯尼州</b>		世紀7年第4444年15世日
		otful accounts  NONE			
8 दि		se			· · ·
Assets		eferred charges			
¥ 10a		government obligations (attach schedule).	í		<del></del>
Ь		stock (attach schedule) . STMT .4.		12,873,226.	15,770,622.
_ c	·	bonds (attach schedule) . STMT .5.	1,422,212.	5,151,982.	
11	Investments - land, building and equipment basis	s,	WENGEL THE BELLEVIEL	##\$\$##################################	AZERANJAWAZIA
	Less accumulated deprecia	ation >	and a substantial contract the state of the substantial contract and the s	ىغىرەن دۇخۇد ئازىكىلىقىلىدىدىدىدىدىدىدىكىلىدىدىدىكىلىدىدىنىلىلىكىلىلىدىلىلىكىلىكىلىكىلىكىلىكىلىكىل	to distribuit Collins Collins Postanione Sandratus Collins
12	(attach schedule)	loans			
13		ch schedule) STMT .6.	17,382,536.	2,720,324.	2,734,288
14	Land, buildings, and	<b>&gt;</b>		EEST-FETAGE (EVENT)	446,444
	equipment basis Less accumulated deprecia	ition 🕨	And the second s		
15	(attach schedule) Other assets (describe	·			
16		completed by all filers - see the			
'		age 1, item I)	I	21 451 241	24,318,063.
17		ccrued expenses		21/151/211.	
18	, ,			,	
				·	
20		rs, trustees, and other disqualified persons.			
Liabilities 20 21 22		tes payable (attach schedule)			
-E   22		>			
23	Total liabilities (add line	s 17 through 22)		NONE	
		SFAS 117, check here		110212	
တ္		through 26, and lines 30 and 31.			
Balances 25 P	•		,		
e 25					
	•	· · · · · · · · · · · · · · · · · · ·			
= =		t follow SFAS 117, check here ► X			
피	and complete lines 27 t				
Net Assets or Fund 3 2 2 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3		ipal, or current funds	19,156,442.	21,451,241.	
\$ 28		land, bldg , and equipment fund			
S 29		ated income, endowment, or other funds			
<b>₹</b> 30	<del>-</del> '	I balances (see instructions)	19,156,442.	21,451,241.	
2 31		net assets/fund balances (see		<u> </u>	
_			19,156,442.	21,451,241.	
Part I		iges in Net Assets or Fund Bala		,,	1 22.00 10.00 10.00 17.70 17.70 18.00
		palances at beginning of year - Part		must agree with	
		d on prior year's return)			19,156,442.
		line 27a			2,286,494.
		led in line 2 (itemize) ► MUTUAL FUND		3	8,305.
		Moral Para			21,451,241.
	creases not included in			5	
		alances at end of year (line 4 minus l	ine 5) - Part II, column (t		21,451,241.

21,451,241. Form **990-PF** (2017)

	escribe the kind(s) of property sold (for e	estment Income	(b) How	(1) 2	(d) Data sold
	orick warehouse, or common stock, 200	• •	acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	( <b>d)</b> Date sold (mo , day, yr )
a PUBLICLY TRADED	SECURITIES				
b					
<u>c</u>					
d e			-		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo ((e) plus (f) mini	
a 6,700,142.		5,242,884.	İ -	1,	457,258.
b					
C					
<u>d</u>					
Complete only for assets of	howing gain in column (h) and owned b	the foundation on 12/31/69	<u> </u>		
Complete only for assets si	T	(k) Excess of col (i)		Gains (Col. (h) ga (k), but not less ti	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	over col (j), if any	55.	Losses (from col	
a				1,	457,258.
b					, ,
C					
<u> </u>					<del> </del>
<u>e</u>	<u> </u>	<u></u>	-		
Capital gain net income	or inet canital loss)	ain, also enter in Part I, line 7		1	457 050
-	ır (ام) - aın or (loss) as defined in sections	oss), enter -0- in Part I, line 7	2	<u></u>	457,258.
	Part I, line 8, column (c). See ins				
			1 1		
_			3		
Part I, line 8	Jnder Section 4940(e) for Red	uced Tax on Net Investment I		me )	
Part I, line 8 art V Qualification User optional use by domestic section 4940(d)(2) applies, as the foundation liable for	Jnder Section 4940(e) for Redic private foundations subject to the leave this part blank.	uced Tax on Net Investment Insection 4940(a) tax on net investr	nent inco		Yes X N
Part I, line 8 art V Qualification Lor optional use by domestic section 4940(d)(2) applies, as the foundation liable for Yes," the foundation doesn	Jnder Section 4940(e) for Redic private foundations subject to the leave this part blank.	uced Tax on Net Investment Insection 4940(a) tax on net investration and investment in the book of the complete this part	nent inco	d?	Yes X N
Part I, line 8	Jnder Section 4940(e) for Rediction and subject to the leave this part blank.  the section 4942 tax on the distribute the section 4940(e) Don't qualify under section 4940(e)	uced Tax on Net Investment Insection 4940(a) tax on net investration and investment in the book of the complete this part	nent inco	d?	
Part I, line 8	Jnder Section 4940(e) for Redict private foundations subject to the leave this part blank.  the section 4942 tax on the distribute of the qualify under section 4940(e). Domount in each column for each yea (b)  Adjusted qualifying distributions	section 4940(a) tax on net investre outable amount of any year in the boo not complete this part or; see the instructions before making (c)  Net value of noncharitable-use assets	nent inco	d?	tio col (c))
Part I, line 8	Jnder Section 4940(e) for Redict private foundations subject to the leave this part blank.  the section 4942 tax on the distributed for the distribution of the distri	section 4940(a) tax on net investre outable amount of any year in the boo not complete this part in; see the instructions before making (c)  Net value of noncharitable-use assets  21,183,792.	nent inco	d?	tio col (c)) 0.046079
Part I, line 8	Jnder Section 4940(e) for Redict private foundations subject to the leave this part blank.  the section 4942 tax on the distributed for the distributed for the leave this part blank.  the section 4942 tax on the distributed for the distributed for the leave this part blank.  (b)  Adjusted qualifying distributions  976,128.  934,489.	butable amount of any year in the boo not complete this part  (c) Net value of noncharitable-use assets  21, 183, 792.  19, 074, 674.	nent inco	d?	tio col (c)) 0.046079 0.048991
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Part I, line 8	Jnder Section 4940(e) for Redice private foundations subject to the leave this part blank.  the section 4942 tax on the distributed for qualify under section 4940(e). Domount in each column for each year (b)  Adjusted qualifying distributions  976,128. 934,489. 815,008. 697,968.	putable amount of any year in the boo not complete this part r; see the instructions before making (c) Net value of noncharitable-use assets  21,183,792. 19,074,674. 18,921,234. 16,986,327.	nent inco	d?	tio col (c)) 0.046079 0.048991 0.043074 0.041090
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Part I, line 8	Jnder Section 4940(e) for Redict private foundations subject to the leave this part blank.  the section 4942 tax on the distributed for the each year section 4940(e) Domount in each column for each year (b)  Adjusted qualifying distributions  976,128.  934,489.  815,008.  697,968.  635,776.	putable amount of any year in the boo not complete this part r; see the instructions before making (c) Net value of noncharitable-use assets 21, 183, 792. 19, 074, 674. 18, 921, 234. 16, 986, 327. 14, 410, 619.	ase perio	d?	0.046079 0.048991 0.043074 0.041090 0.044119
Part I, line 8	Jnder Section 4940(e) for Redict private foundations subject to the leave this part blank.  The section 4942 tax on the distributed for the section 4940(e) Domount in each column for each year (b)  Adjusted qualifying distributions  976,128.  934,489.  815,008.  697,968.  635,776.	uced Tax on Net Investment Insection 4940(a) tax on net investration and the book of the instructions before making the inst	ase perio	d?  tries (d)  Distribution ra (col (b) divided by	0.046079 0.048991 0.043074 0.041090 0.044119 0.223353
Part I, line 8	Jnder Section 4940(e) for Redic private foundations subject to the leave this part blank.  the section 4942 tax on the distributed for the section 4940(e) Domount in each column for each year (b)  Adjusted qualifying distributions  976,128.  934,489.  815,008.  697,968.  635,776.  (d)	uced Tax on Net Investment Insection 4940(a) tax on net investration and the book of the part in the book of the part in the p	ase perio	d?  tries (d)  Distribution ra (col (b) divided by	0.046079 0.048991 0.043074 0.041090 0.044119 0.223353 0.044671
Part I, line 8	Jnder Section 4940(e) for Redict private foundations subject to the leave this part blank.  the section 4942 tax on the distributed for the section 4940(e) Domount in each column for each year (b)  Adjusted qualifying distributions 976,128. 934,489. 815,008. 697,968. 635,776.	uced Tax on Net Investment Insection 4940(a) tax on net investration and the book of the part in the book of the part in the p	ase perio	d?  tries (d)  Distribution ra (col (b) divided by	0.046079 0.048991 0.043074 0.041090 0.044119 0.223353 0.044671
Part I, line 8	Jnder Section 4940(e) for Redic private foundations subject to the leave this part blank.  the section 4942 tax on the distributed for qualify under section 4940(e). Domount in each column for each yea (b)  Adjusted qualifying distributions  976,128.  934,489.  815,008.  697,968.  635,776.  (d)	uced Tax on Net Investment Insection 4940(a) tax on net investration and the section and the section and the section and the section 4940(a) tax on net investration and the section and the s	ase perio	d?  tries (d)  Distribution ra (col (b) divided by	0.046079 0.048991 0.043074 0.041090 0.044119 0.223353 0.044671 026,074.
Part I, line 8	Jnder Section 4940(e) for Redic private foundations subject to the leave this part blank.  the section 4942 tax on the distributed for the section 4940(e) Domount in each column for each year (b)  Adjusted qualifying distributions  976,128.  934,489.  815,008.  697,968.  635,776.  (d)	uced Tax on Net Investment Insection 4940(a) tax on net investration and the section and the section and the section and the section 4940(a) tax on net investration and the section and the s	ase perio	d?  tries (d)  Distribution ra (col (b) divided by	0.046079 0.048991 0.043074 0.041090 0.044119 0.223353 0.044671 026,074.
Part I, line 8	Jnder Section 4940(e) for Redice private foundations subject to the leave this part blank.  the section 4942 tax on the distributed for the section 4940(e) Demount in each column for each yea (b)  Adjusted qualifying distributions  976,128.  934,489.  815,008.  697,968.  635,776.  (d)	uced Tax on Net Investment Insection 4940(a) tax on net investration 4940(a) tax on net invest	ase perio	d?  tries (d) Distribution ra (col (b) divided by	0.046079 0.048991 0.043074 0.041090 0.044119 0.223353 0.044671 026,074. 073,269.
Part I, line 8	Jnder Section 4940(e) for Redic private foundations subject to the leave this part blank.  the section 4942 tax on the distributed for qualify under section 4940(e). Domount in each column for each yea (b)  Adjusted qualifying distributions  976,128.  934,489.  815,008.  697,968.  635,776.  (d)	uced Tax on Net Investment Insection 4940(a) tax on net investration 4940(a) tax on net invest	ase perio	d?  tries (d) Distribution ra (col (b) divided by	
Part I, line 8	Jnder Section 4940(e) for Redice private foundations subject to the leave this part blank.  the section 4942 tax on the distributed for the section 4940(e) Demount in each column for each yea (b)  Adjusted qualifying distributions  976,128.  934,489.  815,008.  697,968.  635,776.  (d)	uced Tax on Net Investment Insection 4940(a) tax on net investration 4940(a) tax on net invest	ase perio	d?  tries (d) Distribution ra (col (b) divided by  24 , 1 ,	0.046079 0.048991 0.043074 0.041090 0.044119 0.223353 0.044671 026,074. 073,269.

Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instructions)
1:	Exempt operating foundations described in section 4940(d)(2), check here	
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)	
ı	Domestic foundations that meet the section 4940(e) requirements in Part V, check	36,588.
	here ▶ and enter 1% of Part I, line 27b	NATION OF THE STATE OF THE STAT
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	
	Part I, line 12, col (b)	
2	Tax under section 511 (domestic section 4947(a)(1) 'trusts and taxable foundations only, others, enter -0-)	NONE
3	Add lines 1 and 2	36,588.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	NONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	36,588.
. 6	Credits/Payments	<b>研心区建筑</b> 区
á	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 29, 752.	
ŀ	Exempt foreign organizations - tax withheld at source	
•	Tax paid with application for extension of time to file (Form 8868) 6c NONE	
(	Backup withholding erroneously withheld	
7	Total credits and payments Add lines 6a through 6d	29,752.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	6,836.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	٠.
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ► NONE Refunded ► 11	<del></del>
-	rt VII-A Statements Regarding Activities	
18	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	Yes No
	participate or intervene in any political campaign?	1a <u>X</u>
ŀ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	
	instructions for the definition	1b X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	East Milita
	published or distributed by the foundation in connection with the activities	
(	Did the foundation file Form 1120-POL for this year?	1c X
(	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.	
	(1) On the foundation ► \$	
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	
	on foundation managers 🕨 \$	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	Z X
	If "Yes," attach a detailed description of the activities	16年2月 167 SWAPEEPER
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3 X X
48	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	
- t	olf "Yes," has it filed a tax return on Form 990-T for this year?	4b V
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5' X
_	If "Yes," attach the statement required by General Instruction T	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	THE CALLS
	By language in the governing instrument, or	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	6 X
-	conflict with the state law remain in the governing instrument?	6 X X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	19 55 3 652 E.A.
88	Enter the states to which the foundation reports or with which it is registered. See instructions WI	
. '	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b X
0	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	
9	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes,"	Marian and Marian Children
	complete Part XIV	g X
		<del></del>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	10 X
_	names and addresses	orm 990-PF (2017)

rar	VII-A Statements Regarding Activities (continued)	December 1	V 1	NI-
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			v
40	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	42		Х
4.0	person had advisory privileges? If "Yes," attach statement See instructions	12	Х	^
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? $N/\Lambda$	[13]	Λ	
	Website address ► N/A  The books are in care of ► US BANK NA  Telephone no ► (414) 765	E070	,	
14	Located at  777 E WISCONSIN AVE, MILWAUKEE, WI ZIP+4  53201	-3070		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in fleu of Form 1041 - check here			Т
15	and enter the amount of tax-exempt interest received or accrued during the year	• • • •		ш
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority	. 1	Yes	No
10	over a bank, securities, or other financial account in a foreign country?	16	-	Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of	learner morney year	Tie.	<b>P</b>
	the foreign country			
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	The state of the s		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	1	Yes	No
1a	During the year, did the foundation (either directly or indirectly)		法論	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		7	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			23.7
	disqualified person?		173.7	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		27.00	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No" if the		, S	
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days )			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	actorizations	X
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2017?	1c	enerar	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?			
_	If "Yes," list the years			
U	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions)	2b	27.8994	X
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		· /4/31	
·	The provisions of section 4342(a)(2) are being applied to any of the years listed in 2a, list the years note			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
-	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			壓到
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2017)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X
	Fr	orm <b>990</b>	)-PF	(2017)

Part	: VII-B	Statements Regarding Activities for	or Which Form 4	720 May Be Req	uired (continued)			
5a	During the	year, did the foundation pay or incur any amo	unt to			355年	Yes 1	No
	(1) Carry	on propaganda, or otherwise attempt to influer	ce legislation (section	n 4945(e))?	. Yes X No	• 3365		部
	(2) Influer	ice the outcome of any specific public ele	ction (see section 4	1955), or to carry on	<u> </u>			141
	directl	y or indirectly, any voter registration drive?			. Yes X N	o क्षेत्री स्वीति		G186
		e a grant to an individual for travel, study, or of						
		e a grant to an organization other than a	• •					
		4945(d)(4)(A)? See instructions	-			. 24		H
		e for any purpose other than religious, ch						M
		ses, or for the prevention of cruelty to children				o 5-3162		M
b		swer is "Yes" to 5a(1)-(5), did any of the						
	•	s section 53 4945 or in a current notice regard			•		AMMALIAN AND	n, o Spiritual Spir
	Organizatio	ons relying on a current notice regarding disas:	ter assistance, check	here		1545 C	gr. E	, 18. A.
С	-	wer is "Yes" to guestion 5a(4), does the						
•		maintained expenditure responsibility for the g		•				젋
		ach the statement required by Regulations sec						
6a		oundation, during the year, receive any fun		ectly to nay premiiin	ns			
•		nal benefit contract?	•					놽
b		indation, during the year, pay premiums, direct				. 6b		X
_		6b, file Form 8870	,,,,,			7	<b>54 2</b>	
7a		e during the tax year, was the foundation a pai	ty to a prohibited tax	shelter transaction?	Yes X N	[Line 200   12]		
		the foundation receive any proceeds or have					*************	Animi will
	VIII	Information About Officers, Director						_
		and Contractors	AL -!	-	t			—
_1	LIST All OTT	cers, directors, trustees, foundation ma	(b) Title, and average	(c) Compensation	(d) Contributions to	(-) 5		
		(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expense other allow	vances	,
US.	BANK, NA	·	CO-TRUSTEE		•			
		LWAUKEE, WI 53201	2	145,213	- 0-		-(	) <b>-</b>
	DEYOUND KO		CO-TRUSTEE	,				
		PO BOX 2043, MILWAUKEE, WI 53201	3	-0-	-0-		-(	0 -
			-					_
		······································						_
2	Compensa	tion of five highest-paid employees	(other than thos	e included on line	1 - see instructi	ons). If nor	ne, en	iter
	"NONE."	·			(1) (2)			
(a)	Name and ac	dress of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	<ul><li>(d) Contributions to employee benefit</li></ul>	(e) Expense	account	
(4)	ivanie and ac	aress or each employee paid more than \$50,000	devoted to position	(c) compensation	plans and deferred compensation	other allov	vances	
							-	
NON	3	<del> </del>	ļ	NONE	NONE	NC	NE	
		· · <u> </u>						_
					•			
								_
	•							
Total	number o	f other employees paid over \$50,000				NC	NE	
			<u> </u>			Form <b>990</b>		017)

3 Five highest-paid independent contractors for professional services. See instructions. If non	e, enter "NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type	of service (c) Compensation
ONE	NONI
ONE	NON!
otal number of others receiving over \$50,000 for professional services	▶   NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such organizations and other beneficiaries served, conferences convened, research papers produced, etc.	es the number of Expenses
1 NONE	
<u> </u>	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
	·

Par	Minimum Investment Return (All domestic foundations must complete this part. Foreisee instructions.)	gn found	lations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	23,642,931.
b	Average of monthly cash balances	1b	749,022.
	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	24,391,953.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	2 -6-4	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	24,391,953.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	365,879.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	24,026,074.
6	Minimum investment return. Enter 5% of line 5	6	1,201,304.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foun	dations	
	and certain foreign organizations, check here ▶ and do not complete this part )		1 001 001
1	Minimum investment return from Part X, line 6	1	1,201,304.
	Tax on investment income for 2017 from Part VI, line 5 2a 36,588.	.	
b			
С	Add lines 2a and 2b	2c	36,588.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,164,716.
4	Recoveries of amounts treated as qualifying distributions	4	<u>NONE</u>
5	Add lines 3 and 4	5	1,164,716.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,	. [	
	line 1	7	1,164,716.
Par	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,017,177.
b	_ `_ `	1b	1/01//1//
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:	-	NONE
-	Suitability test (prior IRS approval required)	3a	NONE
ь	· ·	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,017,177.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	<del>-  </del> -	1,011,111.
•	Enter 1% of Part I, line 27b See instructions	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,017,177.
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when call		
	qualifies for the section 4940(e) reduction of tax in those years	culating !	AALIERIEL THE LOURINGHOU

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1 Distributable amount for 2017 from Part XI, Ine 2	Pa	rt XIII Undistributed Income (see instri	uctions)			
1. Distributable amount for 2017 from Part XI, Inter 7			<del></del> -	(b)	(c)	(d)
2 Undestributed income of any, as of the end of 2017	1	Distributable amount for 2017 from Part XI,				
a Enter amount for 2016 only,  b Total for prior years 20 20		line 7				1,164,716.
a Excest distributions carryover, if any, to 2017 a From 2012	2	Undistributed income, if any, as of the end of 2017				
3 Excess distributions carryover, if any, to 2017 a From 2012	а	Enter amount for 2016 only			1,001,156.	
## From 2012   NONE	b	Total for prior years 20,20,20		NONE		
b From 2013 . NONE  6 From 2014 . NONE  6 From 2015 . NONE  1 Total of lines 3a through e	3	i ' l				,
c From 2014 . NONE d From 2015 . NONE d From 2015 . NONE 1 Total of lines 3a through e	а				i i	:
From 2015   NONE		170177				;
From 2016 NONE  If Total of lines 3s through e NONE  If Total of lines 3s through e NONE  Outsifying distributions for 2017 from Part XII, line 4 ▶ \$ 1,017,177.  Applied to 2016, but not more than line 2s b Applied to undistributed income of prior years (Election required - see instructions)		170170				,
I Total of lines 3s through e  4. Qualifying distributions for 2017 from Part XII, line 4 \( \begin{array}{c} \) \$ 1,071,177.  a Applied to 2016, but not more than line 2s .  b Applied to 2016 but not more than line 2s .  c Treated as distributions out of corpus (Election required -see instructions) .  d Applied to 2017 distributable amount .  e Remaining amount distributed out of corpus .  E xees distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (d) to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) in a sindicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior y year's undistributed income Subtract line 4b from line 2b .  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which this section 4842(a) tax has been previously assessed .  d Subtract line 6c from line 6b Taxable amount - see instructions .  d Subtract line 6c from line 6b Taxable amount - see instructions .  2 Taxable mumit - see instructions .  4 Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 .  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) .  8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) .  9 Excess distributions carryover to 2018 .  NONE  b Excess distributions carryover to 2018 .  NONE  b Excess from 2013 .  NONE  c Excess from 2013 .  NONE  d Excess from 2015 .  NONE  d Excess from 2015 .  NONE  d Excess from 2015 .  NONE		MONT				
4 Qualifying distributions for 2017 from Part XII, Ine 4 ▶ \$ 1,017,177.  a Applied to 2016, but not more than line 2a b Applied to undistributed income of prior years (Election required -see instructions).  d Applied to 2017 distributable amount. e Remaining amount distributable amount. e Remaining amount distributable amount. fill an amount appears in column (d), the same amount must be shown in column (a)). E Excess distributions carryover applied to 2017 (fill an amount appears in column (d) the same amount must be shown in column (a)).  b Prior years' undistributed income Subtract line 4 b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 492(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions.  Undistributed income for 2015 Subtract line 4 a from line 2a Taxable amount - see instructions.  Undistributed income for 2015 Subtract line 4 a from line 2 Taxable amount - see instructions.  Londistributed income for 2015 Subtract line 4 a from line 2 Taxable amount is see instructions.  Londistributed income for 2015 Subtract line 4 a from line 2 Taxable amount is see instructions.  Londistributed income for 2015 Subtract line 4 a from line 2 Taxable amount is see instructions.  Londistributed income for 2015 Subtract lines 4 and 5 from line 1 This amount must be distributed in 2018.  Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).  Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).  S Excess distributions carryover to 2018.  NONE  Excess from 2014 NONE  Excess from 2014 NONE  Excess from 2015 NONE  Excess from 2016 NONE			NOND			
Inter 4 S 1, 017, 177.  a Applied to 2016, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions)  C Treated as distributions out of corpus (Election required - see instructions)  d Applied to 2017 distributable amount  Bermaining amount distributed out of corpus  S Excess distributions carryover applied to 2017 NONB  Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  C Finet rhe amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount - see instructions  I Undistributed income for 2016 Subtract line 4 from line 2a Taxable amount - see instructions  I Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.  Violation of the company of the company of the control of th			NONB	,		
a Applied to 2016, but not more than line 2a b Applied to undistributed income of prior years (Election required -see instructions) c Treated as distributions out of corpus (Election required -see instructions) d Applied to 2017 distributions amount e Remaining amount distributed out of corpus NONE  6 Excess distributions carryover applied to 2017 (lif an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions d Subtract line 6c from line 6b Taxable amount - see instructions d Subtract line 6c from line 6b Taxable amount - see instructions d Subtract line 6c from line 6b Taxable amount - see instructions  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(11)(F) or 4942(g)(3) (Election may be required - see instructions)  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(11)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) NONE  9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a NONE b Excess from 2014 NONE b Excess from 2014 NONE c Excess from 2014 NONE c Excess from 2015 NONE c Excess from 2016 NONE	4	, <del>-</del>				· ·
b Applied to undistributed income of prior years (Election required - see instructions).  c Treated as distributions out of corpus (Election required - see instructions).  d Applied to 2017 distributable amount.  e Remaining amount distributed out of corpus.  5 Excess distributions carriover applied to 2017 (Iff an amount appears in column (of), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be distributed income for which a notice of deficiency has been assued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see instructions amount - see instructions amount - see instructions amount - see instructions and a from line 2 a Taxable amount - see instructions and a from line 1 This amount must be distributed income for 2017 Subtract line 4d from line 2 a Taxable amount - see instructions out of corpus to satisfy requirements imposed by section 170(b)(11)F or 942(g)(3) (Election may be required - see instructions) .  NONE  8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) .  NONE  9 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) .  NONE  9 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) .  NONE  9 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) .  NONE  9 Excess from 2013 NONE  10 Carces from 2014 NONE  10 Carces from 2015 NONE  11 Carces from 2015 NONE  12 Carces from 2016 NONE	9			-	1.001 156	,
(Election required - see instructions).  c Treated as distributions out of corpus (Election required - see instructions).  d Applied to 2017 distributable amount.  e Remaining amount distributed out of corpus.  Excess distributions carryover applied to 2017 (If an amount autosum (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously sesseed  d Subtract line 6b Taxable amount : see instructions.  d Undistributed income for 2016 Subtract line 4a from line 2b Taxable amount : see instructions.  1 Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.  1 Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.  1 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required : see instructions).  8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2018.  Subtract lines 7 and 8 from line 6a.  10 Analysis of line 9  Excess from 2013  NONE  Excess from 2014  NONE  Excess from 2015  NONE  Excess from 2015  NONE					1,001,130.	· · · · · · · · · · · · · · · · · · ·
c Treated as distributions out of corpus (Election required - see instructions)  d Applied to 2017 distributable amount	D	, , ,		NONE		
required -see instructions)		,				
d Applied to 2017 distributable amount.  e Remaining amount distributed out of corpus.  Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))  Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Pror years' undistributed income Subtract line 4b from line 2b.  Cefite the amount of prior years' undistributed income For which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .  4 Subtract line 6c from line 6b Taxable amount see instructions.  I Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount see instructions.  I Undistributed income for 2017 Subtract line 4a from line 2 a Taxable amount see instructions .  I Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1700(b)(11f) or 4942(g)(3) (Election may be required -see instructions) .  Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) .  Excess distributions carryover to 2018.  Subtract lines 7 and 8 from line 6a .  NONE  Analysis of line 9  a Excess from 2013 .  NONE  Excess from 2014 .  NONE  NONE  I 1,148,695.	C	,	NONB			
e Remaining amount distributed out of corpus	d		"			16,021.
(If an amount appears in column (d), the same amount must be shown in column (a) 1  Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b			NONE			
a mount must be shown in column (a)    Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b	5		NONB			NONE
6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b						:
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b	6					
b Prior years' undistributed income Subtract line 4b from line 2b				İ		
line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONB			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see instructions	b	Prior years' undistributed income Subtract		770775		
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see instructions				NONE	<del></del>	
been issued, or on which the section 4942(a) tax has been previously assessed	С	· ' '				
d Subtract line 6c from line 6b Taxable amount - see instructions		been issued, or on which the section 4942(a)		NONE		,
amount - see instructions		· · · · · ·		NONE		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions	d			NONE		!
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018	е	- · · · · · · · · · · · · · · · · · · ·		NONE	-	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018						
4d and 5 from line 1 This amount must be distributed in 2018	_		·			
distributed in 2018	f					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)						1,148,695.
to satisfy requirements imposed by section  170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	7	Amounts treated as distributions out of cornus				
required - see instructions)		•				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)		170(b)(1)(F) or 4942(g)(3) (Election may be				
applied on line 5 or line 7 (see instructions)		required - see instructions)	NONB			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	8	•	370370			
Subtract lines 7 and 8 from line 6a       NONB         10 Analysis of line 9       NONE         a Excess from 2013       NONE         b Excess from 2014       NONE         c Excess from 2015       NONE         d Excess from 2016       NONE			NONR			
10 Analysis of line 9 a Excess from 2013	9	·	момп			,
a Excess from 2013 NONE b Excess from 2014 NONE c Excess from 2015 NONE d Excess from 2016 NONE	10	Г	NONE			
b Excess from 2014		1				
c Excess from 2015         NONE           d Excess from 2016         NONE		110115				
d Excess from 2016 NONE						
		22022		ļ		Í

Part XV any time during the year - see instructions.)

Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

RUTH DEYOUNG KOHLER - CO-TRUSTEE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► | X | if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information ( 3 Grants and Contributions Paid Durin Recipient Name and address (home or business)				
Recipient	If recipient is an individual,	Foundation		
Name and address /hame as husiness)	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
Name and address (nome or business)	or substantial contributor	recipient		<del></del>
a Paid during the year				
SEE STATEMENT 13				1,001,156.
		-		
,		'		
•				
	,			
,			·	
Total	<u> </u>		3a	1,001,156.
b Approved for future payment				
				1
				1
	,			
		-		
Total			▶ 3b	

Form **990-PF** (2017)

Part XVI-A Analysis of Income-Produ	ucing Acti	vities			
Enter gross amounts unless otherwise indicated	Unrela	ited business income	Excluded by	section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
a					
b					
e				-	<del></del>
g Fees and contracts from government agencies					
-		<u> </u>			-
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	502 857	
4 Dividends and interest from securities	Pt 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	a material to the state		502,857.	F
5 Net rental income or (loss) from real estate		, h, 'z, 1 2	7 , 2	8 417 1 TV	· · · · · · · · · · · · · · · · · · ·
a Debt-financed property					<u></u>
b Not debt-financed property · · · · · · ·					
6 Net rental income or (loss) from personal property			<del> </del>	· <u></u>	<u> </u>
7 Other investment income			18	1,457,258.	
8 Gain or (loss) from sales of assets other than inventory			10	1,45/,458.	
9 Net income or (loss) from special events · · ·					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a	<u> </u>				
b			<del> </del>		
c					<del></del>
d					
e	X X 2 2				· · -
12 Subtotal Add columns (b), (d), and (e)	دد گیر د	<u> </u>		1,960,115.	
13 Total Add line 12, columns (b), (d), and (e)				13	1,960,115.
See worksheet in line 13 instructions to verify calci					
Part XVI-B Relationship of Activities  Line No Explain below how each activities					uted importantly to the
accomplishment of the foundation					
accomplianment of the learnest	on a oxomp	· parposoo (ouror urarr	oy providing	, rando for oden parpedo	5) (555 mon 25mons)
		· · · · · · · · · · · · · · · · · · ·			
	-			·	
· · · · · · · · · · · · · · · · · · ·		NOT APPLICABL	F.		
		NOT ATTHICADE			
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				<u> </u>	<del></del> .
		<del></del>			
			<del></del>		
					<del></del>

Form 9	90-PP (2	2017)				39-1524311			Pa	ge <b>1</b>
Part	XVII	Information R Exempt Organ		sfers to and Transa	ctions ar	d Relationships	With Nonc	harit		
	ın sed organi	ction 501(c) (other zations?	than section 5	ngage in any of the follow 01(c)(3) organizations)	or in sec	tion 527, relating		1	Yes	No
			=	noncharitable exempt org				10(1)		X
				· · · · · · · · · · · · · · · · · · ·				1a(1) 1a(2)		X
		transactions:						10(2)		
			charitable exemp	t organization				1b(1)		X
				exempt organization						Х
				ssets						_X
	(4) Re	ımbursement arrange	ements					1b(4)		X
										X
				or fundraising solicitations						X
		-		other assets, or paid emp						<u> X</u>
	value i	of the goods, other	assets, or service sharing arrange	" complete the following is given by the reporting ment, show in column (controlled incharitable exempt organization	foundation ) the value	n. If the foundation	received less er assets, or s	than ervice	fair m s rece	narke eived
(8) [1]	ne no	(b) Amount involved	(c) Name of nor	icharitable exempt organization	(0) 00	scription of transfers, trai	isactions, and shar	ing arra	ingeme	ints
										—
		<del></del> · ·		<del></del>	-					
		•								
				, <del></del>						
						_				
						•				
	descrit	•	(other than section	ated with, or related to, on 501(c)(3)) or in section			anizations	Y	es 🔼	X No
		(a) Name of organizatio	n	(b) Type of organizatio	n	(c) Des	cription of relations	ship		
							-			
				·						
									-	
				d this return, including accompanying			pest of my knowledg	e and I	oelief, it	ıs tru
C:		ct, and complete Declaration o	f preparer (other than taxp	payer) is based on all information of wi	nich preparer ha	s any knowledge	(a. ".: 5a			
Sign		eter (Buss.	•	10/30/2018	ASS'	T VICE PRES	May the IRS	S discus epare <u>r s</u>		
Here	Sig	nature of officer or trustee		Date	Title		See instruction		Yes	
	US	BANK NA								
Paid		Print/Type preparer's na	me	Preparer's signature	9	Date	CINCON   25   11	PTIN		
raiu		JOSEPH J. CA	STRIANO	SIL	<u> </u>	<u> 10/30/2018</u>	self-employed	P012	516	03_

15219

Form 990-PF (2017)

Firm's EIN > 13-4008324

Phone no

412-355-6000

Preparer

**Use Only** 

Firm's address ► 600 GRANT STREET

▶ PRICEWATERHOUS COOPERS LLP

PITTSBURGH, PA

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990for the latest information. OMB No 1545-0047

Name of the organization		Employer identification number
RDK FOUNDATION		39-1524311
Organization type (check of	one)·	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated a	s a private foundation
	527 political organization	-
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a p	private foundation
	501(c)(3) taxable private foundation	
· -	is covered by the <b>General Rule</b> or a <b>Special Rule</b> . (7), (8), or (10) organization can check boxes for both the Gener	al Rule and a Special Rule. See
General Rule		
	on filing Form 990, 990-EZ, or 990-PF that received, during the yey or property) from any one contributor. Complete Parts I and II. I contributions	
Special Rules		
regulations unde 13, 16a, or 16b,	on described in section 501(c)(3) filing Form 990 or 990-EZ that r sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule and that received from any one contributor, during the year, tota 6 of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 99	A (Form 990 or 990-EZ), Part II, line II contributions of the greater of (1)
contributor, durir	on described in section 501(c)(7), (8), or (10) filing Form 990 or any the year, total contributions of more than \$1,000 exclusively for the prevention of cruelty to children or an	or religious, charitable, scientific,
contributor, during contributions total during the year for General Rule app	on described in section 501(c)(7), (8), or (10) filing Form 990 or ag the year, contributions exclusively for religious, charitable, etc. aled more than \$1,000. If this box is checked, enter here the total or an exclusively religious, charitable, etc., purpose. Don't comple to this organization because it received nonexclusively religions more during the year	, purposes, but no such al contributions that were received ate any of the parts unless the lous, charitable, etc., contributions
990-EZ, or 990-PF), but it n	nat isn't covered by the General Rule and/or the Special Rules do nust answer "No" on Part IV, line 2, of its Form 990, or check the to certify that it doesn't meet the filing requirements of Schedule	e box on line H of its Form 990-EZ or on its

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization RDK FOUNDATION Employer identification number 39-1524311

Part I	Contributors (see instructions). Use duplicate copi	es of Part I if additional space is r	needed.
(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_1_	RUTH DEYOUNG KOHLER  C/O US BANK NA  MADISON, WI 53707-7900	\$ 1,500,000.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	,	\$	Person Payroll Noncash (Complete Part II for noncash contributions)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

	NET INVESTMENT INCOME	34,694. 468,163. 502,857.
             	REVENUE AND EXPENSES PER BOOKS	34,694. 468,163.  502,857. ====================================
		TOTAL
	DESCRIPTION	INTEREST INCOME DIVIDEND INCOME

CHARITABLE PURPOSES	1,500.	1,500.	0 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9
ADJUSTED NET INCOME			
NET INVESTMENT INCOME			
REVENUE AND EXPENSES PER BOOKS	1,500.		
DESCRIPTION	TAX PREPARATION FEE (NON-ALLOC	TOTALS	

(7

RDK FOUNDATION 39-1524311

FORM 990PF, PART I - TAXES

REVENUE AND EXPENSES

DESCRIPTION

PER BOOKS

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FEDERAL ESTIMATES PAID

25,752.

TOTALS

25,752.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION

SEE ATTACHED LIST

TOTALS

ENDING BOOK VALUE

ENDING FMV 111

12,873,226.

15,770,622.

15,770,622. 

> 12,873,226.

STATEMENT

HGY094 P27C 10/30/2018 12:57:51

27

RDK FOUNDATION

HGY094 P27C 10/30/2018 12:57:51

FORM 990PF, PART II - CORPORATE BONDS				
DESCRIPTION .		BEGINNING BOOK VALUE	ENDING BOOK VALUE	END ING FMV 
200,000. DUPONT EI NEMOUR 300,000 NUVEEN PREFERRED SEC F 100,000. ORACLE CORP JP MORGAN CHASE CO 3.625 5/13/ UNITEDHEALTH GROUP INC 1.400 1 TOYOTA MOTOR CREDIT CORP MED T THE WALT DISNEY CO MED TERM NO BAIRD AGGREGATE BD FD INST SHR SEE ATTACHED LIST		210,922. 300,000. 102,057. 104,189. 150,246. 101,133. 153,665.	5,151,982.	5,107,444.
	TOTALS	1,422,212.	5,151,982.	5,107,444. ==================================

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39-1524311

FORM 990PF, PART II - OTHER INVESTMENTS

MOTHERE	COST/ FMV	BEGINNING	ENDING TALLE	ENDING EM7
DESCRIPTION	H :		BOOK VALOE	>   
BMO 24M EFA MED TERM 2/28/19	υ	00,00		
INV BALANCE RISK COMM STR	ບ	.000,000		
HARDING LOEVNER INTL EQUITY	บ	0,00		
AMERN CENTY EQ INC	บ	.000,000		
WFC 24M EEM LBR MED TERM NOTE	บ	250,000.		
ISHARES CORE EAFE MSCI	ບ	397,631.		
COLLINS LONG SHORT CREDIT FUND	ບ	00,		
ISHARES RUSSELL 1000 GRWTH	ບ	53,9		
COVIDIEN INTL FINANCE SA 3.2 6	ບ	54,49		
LOOMIS SAYLES STRAT ALPHA	บ	34,66		
BMO 24 M EFA LBR 9/28/18	ບ	0,00		
AMERN CENT SM CAP VAL	บ	38,04		
BARON EMERGING MARKETS INSTL	บ	00'50		
PGIM INVEST ST DURATION HI YLD	บ	13,1		
T ROWE PRICE BLUE CHIP GRTH	ບ	58,16		
CONGRESS MID CAP GROWTH INS	บ	0,00		
JPM 24M EEM LBR 9/28/18	ບ	20,00		
LEGG MASON CLEARBRIDGE AGR GRW	ט	15,4		
CAMBIAR INTL EQUITY FUND	ט	01,82		
NUVEEN GLOBAL INFRASTRUCTURE	ט	50,0		
JOHN HANCOCK FDS III	ບ	48,4		
ISHARES MSCI EAFE GROWTH INDEX	ບ	71,93		
BMO 2 YR EEM TW MED TERM NOTE	U	75,00		
RIVERPARK WEDGEWOOD FUND	บ	23,9		
ROBECO BP LNG SHRT RES INS	บ	00,00		
TORONTO DOMINION BANK MED TERM	บ	7		
T ROWE PRICE REAL ESTATE FD	ט	28,69		
VANGUARD REIT ETF	יט	9,3		
COLUMBIA FDS SER DVND INC CL Z	บ	450,000.		

INVESTMENTS
- OTHER
I
PART
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990PF
FORM

	= COST/			
DESCRIPTION	C OR F	BEGINNING BOOK VÀLUE	ENDING BOOK VALUE	ENDING FMV
	1 1 1 1		1 1 1 1 1 1	!!!
ISHARES EDGE MSCI MIN VOL USA	υ	197,999.		
	ບ	7,8		
ISHARES RUSSELL 1000 VAL INDEX	บ	193,880.		
JPM 4Y SPX LBR MED TERM NOTE 8	บ	100,000.		
MFS MID CAP VAL I	ບ	250,000.		
SPDR S P 500 ETF	บ	502,200.		
T ROWE PRICE GRWTH STOCK	บ	250,000.		
VANGUARD EQTY INC ADM	U	0		
VANGUARD MC GROW INDEX ADM	ບ	0		
VANGUARD SMALL CAP GRWTH INDX	ບ	300,000.		
VANGUARD STRATEGIC EQUITY	ບ	00'0		
ISHARES INTL SELECT	ບ	30,83		
ISHARES MSCI EAFE MALL CAP ETF	ບ	0,49		
VICTORY TRIVALENT INTL SM CP 1	ບ	50,00		
AQR LONG SHORT EQTY I	ບ			
CALVERT HIGH YLD BD I #106	บ	00'0		
NUVEEN INFLATION PRO SEC CL I	ບ	$\mathcal{L}$		
NUVEEN REAL ESTATE SECS I	ບ	1,000,000.		
FIDELITY INVT TRAD INTL DISCI	ບ	00,00		
ISHARES MSCI EAFE VALUE INDEX	ບ	255,925.		
TRIBUTARY SMALL COMPANY FUND	ပ	200,000.		
SEE ATTACHED LIST		•	2,720,324.	2,7
	TOTALS	17,382,536.	2,720,324.	2,734,288.
	ii			

RDK FOUNDATION 39-1524311 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: SMITH COLLEGE ADDRESS: 33 ELM ST NORTHHAMPTON, ME 01063 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 20,000. RECIPIENT NAME: LAKELAND COLLEGE ADDRESS: W3711 NORTH DR PLYMOUTH, WI 53073 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: JOHN MICHAEL KOHLER ARTS CENTER ADDRESS: 608 NEW YORK AVE SHEBOYGAN, WI 53081 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: 

RDK FOUNDATION 39-1524311 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: BELOIT COLLEGE ADDRESS: 700 COLLEGE ST BELOIT, WI 53511-5595 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: PECATONIA EDUCATION CHAR FDN INC MR RICK ROLFSMEYER ADDRESS: 7351 STATE RD 39 HOLLANDALE, WI 53544 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: CREATION & PRESERVATION PARTNERS ADDRESS: 608 NEW YORK AVE SHEBOYGAN, WI 53081 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID .......510,000. RDK FOUNDATION 39-1524311 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: EDGEWOOD COLLEGE ADDRESS: 1000 EDGEWOOD COLLEGE DR MADISON, WI 53711 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: WIS ACADEMY OF SCIENCES ARTS AND LETTERS ADDRESS: 1922 UNIVERSITY AVE MADISON, WI 53705-4099 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: ALDO LEOPOLD FOUNDATION ADDRESS: PO BOX 77 BARABOO, WI 53913 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT:   RDK FOUNDATION 39-1524311 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: SAFE HARBOR OF SHEBOYGAN ABUSE SHELTER ADDRESS: PO BOX 582 SHEBOYGAN, WI 53082 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 12,000. RECIPIENT NAME: FRIENDS OF FRED SMITH WISCONSIN CONCRETE PARK ADDRESS: 104 S EYDER AVE PHILLIPS, WI 54555 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: MONROE CTY LOCAL HISTORY ADDRESS: -9434 GENERAL AVE SPARTA, WI 54656 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 25,000. . "RDK FOUNDATION 39-1524311 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: KOHLER PUBLIC SCHOOLS ADDRESS: 333 UPPER RD KOHLER, WI 53044 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 32,000. RECIPIENT NAME: FRIENDS OF PRAIRIE MOON S2921 COUNTY RD G FOUNTAIN CITY, WI 54629 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC 28,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: PLYMOUTH PUBLIC SCHOOLS ADDRESS: 125 HIGHLAND AVE PLYMOUTH, WI 53073 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID ......

10,000.

. "RDK FOUNDATION 39-1524311 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: SHEBOYGAN & PLYMOUTH UNITED WAY ADDRESS: 2020 ERIE AVE SHEBOYGAN, WI 53081 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 18,000. RECIPIENT NAME: WIS HISTORICAL FDN ADDRESS: 816 STATE ST MADISON, WI 53706-1482 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL PURPOSE FOUNDATION STATUS OF RECIPIENT: PC TOTAL GRANTS PAID: 1,001,156.