## 990-PF

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PFfor instructions and the latest information.

Open to Public I

Department of the Treasury

$\overline{}$		endar year 2017 or t				07/	01 , 2017	and end	ing		06/30, <b>20</b> 18
		of foundation		•					A	Employer identific	_
	KELLER FOUNDATION									38-	2331693
N	umbe	er and street (or PO box num	nber if mail is not	delivered	to street a	ddress)	•	Room/suit	e B	Telephone numbe	r (see instructions)
		. BOX 803878								31	2-630-6000
Cı	ity or	town, state or province, coul	ntry, and ZIP or fo	reign pos	tal code				c	If exemption applicat	
	HI	CAGO, IL 60680		<b>)</b>						pending, check here.	
G	Che	ck all that apply:	Initial return			Initial return		ublic cha	rity   D	1 Foreign organizati	ons, check here 🕨 🖳
		,	Final return			Amended re				2 Foreign organizati 85% test, check he	
	Cho	ck type of organization	Address ch		0//3/ 07/	Name chang			.7	computation .	▶∟
ï		ection 4947(a)(1) nonex			$\overline{}$	ier taxable pr		$_{\text{ion}}$ $\theta$	Y	If private foundation under section 507(b)	status was terminated
1		market value of all				nethod. X C		rual	┿┪╻	~	a 60-month termination
	end	of year (from Part II,		$\overline{}$	ther (spe				`		(1)(B), check here . >
	16)	<b>▶\$</b> 7,956	,030.	(Part I, o	column (d	) must be on ca	sh basis)				<u> </u>
Pa	art l	Analysis of Revenue total of amounts in columay not necessarily eq column (a) (see instruct	umns (b), (c), an ual the amounts	d (d)	exp	evenue and enses per books	(b) Net inve incon		(c)	Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Т	1	Contributions, gifts, grants, etc.,					连续重要	<b>表演事</b> 意	<u> </u>	<b>被击者空</b> 车复	5至是是"智慧"至是25 5
ļ	2		idation is <b>not</b> requ				la fac	学是学		为公司。	注案是是安全不多
	3	Interest on savings and tem	porary cash inves	tments.		3.		3.			STMT
	4	Dividends and interest f	rom securities			204,319.	20	4,319.			。 はは必要は当STM1を をはったころとは、
	5a	Gross rents	• • • • • • • • • •				\$4505 AND \$1.	razana.	17#2.7a.2	<b>建树至 羽红 数</b> 4	
	D 62	Net rental income or (loss)  Net gain or (loss) from sale	•	20.10	The surress	554,780.			\$1.00 M		
		Gross sales price for all assets on line 6a	3,996						1000000		<b>外班建造成</b> 的证据
Ne Se	7	Capital gain net income			XY-XX	全级建筑行业	55	4,780.	<b>建</b>	\$600 <b>x</b> \$300	
إعّ	8	Net short-term capital g	aın		THE	<b>《新華展表</b>					
	9 10a	Income modifications . Gross sales less returns	i					enga: Evale	Gai.		
	ь	and allowances Less Cost of goods sold .			4.71.41						<b>②光</b> 图25211111111111111111111111111111111111
		Gross profit or (loss) (att		``							工學家沒沒實程可
	11.	Other income (attach so	hedule)			-22		-			STMT:
4	12	Total. Add lines 1 throu	gh 11			759,080.		9,102.			
	13	Compensation of officers, d				33,800.		0,420.	•	,	3,38
Ses	14	Other employee salaries	•					NONE		NONE	
ben	15	Pension plans, employe						NONE		NONE	
Ä	16a 	Legal fees (attach school		 Т 4		2,500		1,250.		NONE	1,25
Š	ļ	Other professional fees	Tattach Schedul	T.5.		17,158	1	7,158.			
rat	17	*** eresiov .0 5 .20				, ,					
ist	18	Axes (attach schedüle)	(see instruction	<b>3</b> 7.6.		6,868.		1,378.			The second of the second second and the second
֓֞֞֞֞֞֞֞֞֞֞֞֞֞֜֟	19	Depreciation (attach sel	<del>redul</del> e <b>E</b> nd dep	letion .	,						
Ad	20	OccuBBDEN, L						NONE	-	NONTE	-
and Administrative Expenses	21 °	Travel, conferences, and	=	• • • •				NONE NONE		NONE NONE	
g	22 22	Printing and publication Other expenses (attach		T 7	<u> </u>	2,500.		TACIAL		140141	2,50
Ĕ	 24	Total operating and add			<b></b>	,					
perating		Add lines 13 through 23				(62,826.	5	0,206.		NONE	7,13
Ö	25	Contributions, gifts, grain	nts paid			511,220.			海蒙豫		511,22
$\neg$	26	Total expenses and disbursem		and 25	RAST TATEL	574,046		<u>0,206.</u>	3-350000	/ NONE	. 518,35
	27	Subtract line 26 from lin				105 024		多語			
1	a	Net investment income				_185,034.	1504-2015 70	8,896.			
		Adjusted net income (ii				A-ECTABLE	<b>海温等程度</b>	<b>点,030</b> 。	sextib <u>e</u>	an indicate and the second of the	
		perwork Reduction Act			TO BE TEMPORAL	e a learne de Alberta de	Contracts to the	- 2 man N			Form <b>990-PF</b> (201

Part II		Attached schedules and amounts in the	Beginning of year		End of year		
<u> </u>	art II	Balance Sheets description column should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments	245,270.	111,149.	111,149		
		Accounts receivable ▶					
		Less allowance for doubtful accounts					
		Pledges receivable ►					
		Less allowance for doubtful accounts ▶			• • • • • • • • • • • • • • • • • • • •		
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
ł		disqualified persons (attach schedule) (see instructions)					
1	7	· · · · · · · · · · · · · · · · · · ·					
ets		Less allowance for doubtful accounts ▶ NONE					
	8	Inventories for sale or use					
Assets	9	Prepaid expenses and deferred charges					
A		Investments - U S and state government obligations (attach schedule)			6 050 400		
		Investments - corporate stock (attach schedule) . STMT .8	5,097,308.				
		Investments - corporate bonds (attach schedule). STMT .9  Investments - land, buildings, and equipment basis  Less accumulated depreciation	1,954,219.	1,666,371.	1,592,453		
	ĺ	(attach schedule)					
	13 14	Investments - mortgage loans			1		
		equipment basis Less accumulated depreciation (attach schedule)					
		Other assets (describe					
	l	Total assets (to be completed by all filers - see the					
	ı	Instructions Also, see page 1, item I)	7,296,797.	7,408,239.	7,956,030		
	17	Accounts payable and accrued expenses					
		Grants payable			1		
es		Deferred revenue			•		
Ξ	20	Loans from officers, directors, trustees, and other disqualified persons			. [		
Liabilities	21	Mortgages and other notes payable (attach schedule)			, ]		
Ï	22	Other liabilities (describe )	47,454.	12,750.			
					1		
_		Total liabilities (add lines 17 through 22)	47,454.	12,750.	1		
ces		Foundations that follow SFAS 117, check here > and complete lines 24 through 26, and lines 30 and 31					
au	24	Unrestricted					
3a	25	Temporarily restricted					
7	26	Permanently restricted			•		
5		Foundations that do not follow SFAS 117, check here $\blacktriangleright X$					
ř		and complete lines 27 through 31.		<b>=</b> 225 422	1		
S	27	Capital stock, trust principal, or current funds	7,249,343.	7,395,489.	ļ		
set	28	Paid-in or capital surplus, or land, bldg, and equipment fund		<u> </u>			
As	29	Retained earnings, accumulated income, endowment, or other funds	T 040 343	7 205 400	Į.		
t	30	Total net assets or fund balances (see instructions)	7,249,343.	7,395,489.	- }		
Ž	31	Total liabilities and net assets/fund balances (see	7 006 707	7 400 000	)		
		instructions)	7,296,797.	<u>7,408,239.</u>	<u> </u>		
	art III		nces		<u> </u>		
1		I net assets or fund balances at beginning of year - Part			7 240 242		
_		of-year figure reported on prior year's return)			7,249,343. 185,034.		
		er amount from Part I, line 27a			185,034.		
			<del> </del>		7,434,377.		
		lines 1, 2, and 3		5	38,888.		
		reases not included in line 2 (itemize) FIAX COST BIC ADD	ine 5) - Part II, column /h		7,395,489.		
_0	1018	i net assets of fund balances at end of year time 4 minus i	nio oj - i arcii, coluliii (C	,, mic 50 · · · ·   <b>0</b>	1,333,403.		

Form **990-PF** (2017)

(a) List and de	s and Losses for Tax on Investigation in the same scribe the kind(s) of property sold (for each continuous state), 200	example, real estate,	(b) How acquired P - Purchase	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
		Sid WEG GO.	D - Donation		
1 a PUBLICLY TRADED	SECURITIES				<del></del>
	<del></del>	<del></del>			
d					
e					
	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	ss)
(e) Gross sales price	(or allowable)	plus expense of sale		((e) plus (f) min	
a 3,996,031.		3,441,251.			554,780.
b					
С С					
d					
e					
	nowing gain in column (h) and owned t	by the foundation on 12/31/69	(1)	Gains (Col (h) ga	in minus
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any		(k), but not less t Losses (from co	han -0-) <b>or</b>
a					554,780.
b					<u>.</u>
С					
d					
е		<u> </u>			
	ain or (loss) as defined in sections	ain, also enter in Part I, line 7 loss), enter -0- in Part I, line 7 1222(5) and (6) structions. If (loss), enter -0- in	2		554,780.
Part I, line 8		<u>.</u>	3		
		luced Tax on Net Investment I	ncome		
If "Yes," the foundation doesr  1 Enter the appropriate a	't qualify under section 4940(e). D	ar; see the instructions before makii			Yes X No
(a) Base period years	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		Distribution ra	tio
Calendar year (or tax year beginning in)				(col (b) divided by	
2016	413,097.	7,539,772.			0.054789
2015	435,965.	7,212,785.			0.060443
2014	371,386.	7,645,929. 7,409,400.	<del> </del>	<del>-</del>	0.045305
2013	335,680. 335,682.	6,905,933.		<del> </del>	0.048608
2012	333,082.	0,303,333.	<del>                                     </del>	<del></del>	0.040000
2 Total of line 1 column	( <del>- 1</del> )		2		0.257718
		de the total on line 2 by 5 0, or by	-		0.237710
3	·	if less than 5 years	3		0.051544
the number of years the	e foundation has been in existence	il less than 5 years		· · · · · · · · · · · · · · · · · · ·	0.031311
4 Enter the net value of n	oncharitable-use assets for 2017 f	rom Part X, line 5	4	7,	893,881.
5 Multiply line 4 by line 3			5		406,882.
6 Enter 1% of net investm	nent income (1% of Part I, line 27b)		6		7,089.
<b>7</b> Add lines 5 and 6			7		413,971.
8 Enter qualifying distribution of the British sequence of the British sequenc	itions from Part XII, line 4 greater than line 7, check the bo	x in Part VI, line 1b, and complete	that part		
JSA 7E1430 1 000 ARP474 549D 10,	/16/2018 12:29:10	23-48833		Form	<b>990-PF</b> (2017

orm 9	990-PF (2017) 38-2331693				age 4
Part		1948 - see	instru	ctions	<u>)                                    </u>
1a	Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)				
b	Domestic_foundations that meet the section 4940(e) requirements in Part V, check	1		7,0	<u>89.</u>
	here ► X and enter 1% of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of ${\cal J}$ $\parallel$	-			1
	Part I, line 12, col (b)		-,		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2			ONE
3	Add lines 1 and 2	3			<u>89.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4			ONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	5		7,0	<u>89.</u>
6	Credits/Payments				
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 85.				
b	Exempt foreign organizations - tax withheld at source				
С	Tax paid with application for extension of time to file (Form 8868) 6c NONE				
d	Backup withholding erroneously withheld	<del></del>			
	Total credits and payments Add lines 6a through 6d	7			<u>85.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			<u>52.</u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		7,2	<u> 56.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ► NONE Refunded ►	11			
	VII-A Statements Regarding Activities		,		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation			Yes	No
	participate or intervene in any political campaign?		1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpose	s? See the			
	instructions for the definition		1b		<u>X</u>
	if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of an	ıy materials			
	published or distributed by the foundation in connection with the activities				-:
C	Did the foundation file Form 1120-POL for this year?		1c		<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ►\$(2) On foundation managers ►\$	<del></del>			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax	ımposed			1
	on foundation managers    \$				1
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		<u>X</u>
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument	, articles of	- *		
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		<u>X</u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		<u>X</u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?		4b		v
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T				•
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				:
	By language in the governing instrument, or				'
	• By state legislation that effectively amends the governing instrument so that no mandatory dir		1 -	v	1
	conflict with the state law remain in the governing instrument?		6	<u>Х</u> Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c),	and Part XV	7		<u> </u>
8a	Enter the states to which the foundation reports or with which it is registered. See instructions MI				<b>†</b> 
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attor	ney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4	942(j)(3) or			
	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part X				
	complete Part XIV		9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule	listing their			
-	names and addresses		10		X

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes," attach schedule See instructions.  12 Did the foundation make a distribution to a disonal advised fund over which the foundation or a disqualified person had advisory privilege. "I'ves," tatach statement. See instructions.  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of IPE THE NORTHERN TRUST COMPANY  15 Section 4947(a)(11) nonexempt chanishe trust filing from 990-PF in lieu of Form 1041 check here.  16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank scentles, or chef francial account in a foreign country.  16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank scentles, or chef francial account in a foreign country.  17 Set the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country.  18 Statements Regarding Activities for Which Form 4720 May Be Required  19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 Unity by every did the foundation letter directly or indirectly:  10 Fignage in the sale or exchange, or learning of property with a disqualified person?  11 Fignage in the sale or or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminal admits any of either available for the benefit or use of a disqualified person of make any of either available for the benefit or use of a disqualified person of make any of either available for the benefit or use of a disqualified person of a make any of either available for the benefit or use of a disqualified person of a make any of eit	Par	t VII-A	Statements Regarding Activities (continued)	_			
meaning of section 51 2(bit 13) if 1"Yes,* attach scheduls See instructions  11 Did the foundation make a distribution to a donor advised fund over which the foundation or a discqualified person had advisorry privileges? If "Yes,* attach statement, See instructions  12 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 Did the foundation are one of ▶ THE NORTHERN TRUST COMPANY  14 The boots are in care of ▶ THE NORTHERN TRUST COMPANY  15 Section 4947(a)(1) nonexempt chanitable trusts fling Form 990-PF in lieu of Form 1011 check here  16 At any time during calendar year 2017, dot the foundation have an interest in or a signature or other authority over a bank, scernites, or other financial account in a foreign country?  16 At any time during calendar year 2017, dot the foundation have an interest in or a signature or other authority over a bank, scernites, or other financial account in a foreign country?  16 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation leither directly or indirectly?  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lead money to, or charvess extend credit to for accept it from) a disqualified person?  (3) Furnal poods, services, or facilities to for accept them from) a disqualified person?  (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person and the property to a government official? Exception. Check "No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days!  (6) Agree to pay money or property to a government official? Exception. Check "No' if the foundation angage in a prior year in any of the acts described in 1s, other than						Yes	No
meaning of section 51 2(bit 13) if 1"Yes,* attach scheduls See instructions  11 Did the foundation make a distribution to a donor advised fund over which the foundation or a discqualified person had advisorry privileges? If "Yes,* attach statement, See instructions  12 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 Did the foundation are one of ▶ THE NORTHERN TRUST COMPANY  14 The boots are in care of ▶ THE NORTHERN TRUST COMPANY  15 Section 4947(a)(1) nonexempt chanitable trusts fling Form 990-PF in lieu of Form 1011 check here  16 At any time during calendar year 2017, dot the foundation have an interest in or a signature or other authority over a bank, scernites, or other financial account in a foreign country?  16 At any time during calendar year 2017, dot the foundation have an interest in or a signature or other authority over a bank, scernites, or other financial account in a foreign country?  16 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation leither directly or indirectly?  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lead money to, or charvess extend credit to for accept it from) a disqualified person?  (3) Furnal poods, services, or facilities to for accept them from) a disqualified person?  (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person and the property to a government official? Exception. Check "No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days!  (6) Agree to pay money or property to a government official? Exception. Check "No' if the foundation angage in a prior year in any of the acts described in 1s, other than	11	At any	time during the year, did the foundation, directly or indirectly, own a controlled entity v	vithin the			
12 Dut the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person has advisory privileges? If Yes, "statch statement. See instructions		-			11	Ì	Х
person had advasory privilege2" if "Yes" attach statement. See instructions	12						
13 Dx the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in core of ▶ THE NORTHERN TRUST COMPANY Telephone no ▶ (312) 630-6000  15 Section 4347-8(1)) nonexempt charitable trusts fining form 990-PF in lieu of Form 1041 check here and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during calendar year 2017, dut the foundation have an interest in or a signature or other authory overa bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FiniCEN Form 114 if "Yes," enter the name of Part VIEB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation feither directly or indirectly?  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to for accept it from a disqualified person?  (3) Firmish goods, services, or factifies to for accept them from a disqualified person?  (3) Firmish goods, services, or factifies to for accept them from a disqualified person?  (3) Firmish goods, services, or factifies to for accept them from a disqualified person?  (4) Pay compensation to, or pay or remibures the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official for a period after termination of government service, if terminating within 90 days).  (6) Agree to pay money or property to a government official for a period after termination of government service, if terminating within 90 days).  (6) Agree to pay money or section 4942 (a) or 4942 (a) or a section 4942 (a) or a section 4942 (a) or a section 4942 (a) or a secti					12		Х
Website address ▶ WWW. KELLEPFOUNDATION ORG  14 The books are in care of ▶ THE NORTHERN TRUST COMPANY Located at ▶ P.O. BOX 803878, CHICAGO, II. ZP44 ▶ 60680  15 Saction 4947(a)(1) innexempt charitable trusts filing Form 990-PF in lieu of Form 1041 check here ▶ 15  16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authoring over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶  2017 VIES Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 13 During the year, dull the foundation (latther directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person?	13				-	X	
14 The books are in care of ▶ THE NORTHERN TRUST COMPANY    located at ▶ P.O. BOX 803878, CHICAGO, IL   Section 4947(a)(1) nonexempt chantable trusts fling from 990-PF in lieu of Form 1041 check here   Section 4947(a)(1) nonexempt chantable trusts fling from 990-PF in lieu of Form 1041 check here   Section 4947(a)(1) nonexempt chantable trusts fling from 990-PF in lieu of Form 1041 check here   Section 4947(a)(1) nonexempt chantable trusts fling from 990-PF in lieu of Form 1041 check here   Section 4947(a)(1) nonexempt chantable trusts fling from 990-PF in lieu of Form 1041 check here   Section 4947(a)(1) nonexempt chantable trusts fling from 990-PF in lieu of Form 1041 check here   Section 4947(a)(1) nonexempt chantable present   Section 4947(a)(2) nonexempt chantable present   Section 4947(a)(3) or 1940(a)(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes X No (5) Transfer any income or assets to a disqualified person?   Yes X No (6) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes X No (6) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes X No (6) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes X No (6) Pay compensation of powernment served, if terminating within 90 days	.5			ppiication	ت		
tocated at P. P.O. BOX 803878, CHICAGO, IL  Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of form 1041 check here	14			312)630	-600	<u>n</u>	
15 Section 4947[a](1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?.  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VIIS Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly).  1b By Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation of the or did the foundation of the foundation of the foundation of the foundation and the foundation of the foundation and disqualified person?  1a During the year, did the foundation lend more; to, or otherwise extend credit to (or accept it from) a disqualified person?  1b Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  1c Yes X No  1c By Grown money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  1c Foundation agreed to asset to a disqualified person?  1c Foundation agreed to make a grant to or to employ the official for a period after termination of government service, fiterimiating within 50 days).  1b If any answer is "Yes" to 1a(1)(6), did any of the acts fail to qualify under the exception described in Regulations section \$3.49.1(6). 3 or in a current notice regarding disaster assistance, check here  1b Commissions relying on a current notice regarding disaster assistance. See instructions  1c If the provisions of section 4942(a)(3) or 494.2(a)(3) or 494.2(a)(3) o	14						
And enter the amount of tax-exempt interest neceived or accrued during the year.  At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country.  See the Instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  See the Instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	16						T
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority.  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VIII.3  Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  11 Engage in the sale or exchange, or leasing of property with a disqualified person?	15		· · · · · · · · · · · · · · · · · · ·	1 1	• • •	–	ш
over a bank, secunities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country be foreign country by the foreign and the foreign country be foreign country by the foreign country by	16					Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of file foragin country ▶  Part VII-8 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	10				16		
The Foregro country ►  Part VIL® Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation feither directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			· · · · · · · · · · · · · · · · · · ·			<b>263</b> 066	XT AH
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year, did the foundation (either directly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?				name of			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.    1a During the year, did the foundation feither directly or indirectly):   11 Engage in the sale or exchange, or leasing of property with a disqualified person?	Dari		<del></del>		ime ir rik	#falt/z.l	***************************************
1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	rau			<del></del>	<b>%</b> 57.4	Voc	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	_		,		istaria:	103 103 103 103 103 103 103 103 103 103	The Elisa
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a			[⊽]			
disqualified person?			3 · · · · · · · · · · · · · · · · · · ·	A No		温期	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?				<b>₩</b>			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		•					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions.  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  2 Taxes on failure to distribute income (section 4942)(jos) at the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?.  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  3b Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X							
the benefit or use of a disqualified person)?		-		No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)				1			
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions.  Cryganizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?  If "Yes," list the years b  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  at any time during the year?  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(a)(2) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation have any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy befor				X No			
termination of government service, if terminating within 90 days)		( <b>6</b> ) Agre	ee to pay money or property to a government official? (Exception. Check "No" if the				部計
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		foun	idation agreed to make a grant to or to employ the official for a period after	( <del>1</del>	EVAY.	2.53	323
section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions							
Organizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	b	If any a	answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in R	egulations	234	1000	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?				·	1b	· EEGor	X
were not corrected before the first day of the tax year beginning in 2017?							
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	C			acts, that		2421	ERM.
operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?		were not	t corrected before the first day of the tax year beginning in 2017?		1c	7.5f*4	X
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	2	Taxes o	on failure to distribute income (section 4942) (does not apply for years the foundation was	a private			
6e, Part XIII) for tax year(s) beginning before 2017?					議会	3	1 13 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X	а		[ ]	(T)		620	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		6e, Part	XIII) for tax year(s) beginning before 2017? Yes	X No			
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)						10,200	
all years listed, answer "No" and attach statement - see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  The section 4943(a)(2) are being applied to any of the years listed in 2a, list the years here  Yes X No  b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  Ab X	b		• •			A A A A A A A A A A A A A A A A A A A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  4 Yes X No  b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		(relating	to incorrect valuation of assets) to the year's undistributed income? (If applying section 494)	2(a)(2) to		2 t 3 (s)	£47.25
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		•	•		2b	Les San C	X
at any time during the year?	С	If the p	rovisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years her	re			
at any time during the year?		▶					
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3a	Did the	foundation hold more than a 2% direct or indirect interest in any business enterprise	<u></u>		9.6	
disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)		•			\$2.5		黑黑
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	ь	If "Yes,	did it have excess business holdings in 2017 as a result of (1) any purchase by the foun	dation or			
the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)		disqualif	ied persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approve	d by the			
foundation had excess business holdings in 2017)			•				
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X		the 10-	-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determin	e if the			
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?					3b		
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	4a	Did the	foundation invest during the year any amount in a manner that would jeopardize its charitable	purposes?			
	b	Did the	foundation make any investment in a prior year (but after December 31, 1969) that could jeop	pardize its		FF.	ar i
		charitabl	e purpose that had not been removed from jeopardy before the first day of the tax year beginning	ın 2017?			

Form 9	90-PF (2017)		<u>38</u> -23	31693			Page (
Par	t VII-B Statements Regarding Activities f	or Which Form 4	720 May Be Rec	uired (continued)			
5a	During the year, did the foundation pay or incur any amo	ount to				Yes	No
	(1) Carry on propaganda, or otherwise attempt to influe		n 4945(e))?	. Yes X No			
	(2) Influence the outcome of any specific public ele						
	directly or indirectly, any voter registration drive?	,		· — —	,		
	, , , ,			H H.			
	(3) Provide a grant to an individual for travel, study, or o	• •			١ ١		
	(4) Provide a grant to an organization other than a						
	section 4945(d)(4)(A)? See instructions				<b>Р</b>		
	(5) Provide for any purpose other than religious, cl				-	1	
	purposes, or for the prevention of cruelty to children						
b	If any answer is "Yes" to 5a(1)-(5), did any of the		•	•		_	
	Regulations section 53 4945 or in a current notice regar	rding disaster assistan	ice? See instructions.		<u></u>	$\bot$	
	Organizations relying on a current notice regarding disas	ster assistance, check	here		· []		
C	If the answer is "Yes" to question 5a(4), does the	foundation claim e	xemption from the t	ax	1	1	ł
	because it maintained expenditure responsibility for the	grant?		. Yes No	D		
	If "Yes," attach the statement required by Regulations se						
6a	Did the foundation, during the year, receive any fur		ectly, to pay premiui	ms	-		
	on a personal benefit contract?	•		Yes X N	,		
b	Did the foundation, during the year, pay premiums, direct			• — —	6b		X
_	If "Yes" to 6b, file Form 8870	on y or manoony, on o	pordonial bonom domin		.	+-	
7a	At any time during the tax year, was the foundation a pa	urby to a prohibited tax	chalter transaction?	Yes X No	_		
	If "Yes," did the foundation receive any proceeds or have				-	~	
	Information About Officers, Directo					٠	L
r ar 	and Contractors				pio y 000,		
1_	List all officers, directors, trustees, foundation ma						
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Exper	nse acco	unt,
		devoted to position	enter -0-)	and deferred compensation	Other a		
<u> </u>	OMA MOVENIM 11		22.000				
SEE	STATEMENT 11		33,800.				
						4	
			<del></del>				
						_	
2	Compensation of five highest-paid employees	(other than thos	se included on lin	e 1 - see instruction	ons). If i	none,	ente
	"NONE."			(d) Contributions to	<del></del>		<u> </u>
(a)	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit	(e) Expe		
,-,		devoted to position	(-,,	plans and deferred compensation	otnera	llowance	es
NON	R		NONE	NONE	,	NONE	
		<del> </del>	<del></del>	<u> </u>			
		1					

NONE Form **990-PF** (2017)

organizations and other beneficiaries served, conferences convened, research papers produced, etc

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of

Part VIII

NONE

Part IX-A

1 NONE

	38-2331693	
		Page
formation About Officers, Directors, Trustees, Foundation Contractors (continued)	on Managers, Highly Paid Emplo	yees,
est-paid independent contractors for professional services. Se	e instructions. If none, enter "NONI	Ē."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
		NONE
<u> </u>		
	<del></del>	
others receiving over \$50,000 for professional services		NONE
others receiving over \$50,000 for professional services  Summary of Direct Charitable Activities		NONE
others receiving over \$50,000 for professional services  Summary of Direct Charitable Activities  on's four largest direct charitable activities during the tax year Include relevant so other beneficiaries served, conferences convened, research papers produced, etc.		NONE Expenses
Summary of Direct Charitable Activities on's four largest direct charitable activities during the tax year Include relevant s		
Summary of Direct Charitable Activities on's four largest direct charitable activities during the tax year Include relevant s		
Summary of Direct Charitable Activities on's four largest direct charitable activities during the tax year Include relevant s		
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Summary of Direct Charitable Activities on's four largest direct charitable activities during the tax year Include relevant s		
Summary of Direct Charitable Activities on's four largest direct charitable activities during the tax year Include relevant s		
Summary of Direct Charitable Activities on's four largest direct charitable activities during the tax year Include relevant s		

art IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1NONE	
All other program-related investments. See instructions	
NONE	
tal. Add lines 1 through 3	

Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 1a 7,938,612. 75,480. 1c NONE 8,014,092. Reduction claimed for blockage or other factors reported on lines 1a and 2 NONE 3 8,014,092. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see 4 120,211. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 7,893,881. 5 394,694. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ and do not complete this part ) 394,694. 2a Tax on investment income for 2017 from Part VI, line 5 . . . . . . . 2a 7,089. Income tax for 2017. (This does not include the tax from Part VI.). . 2b 7.089. 3 387,605. 4 4 NONE 5 387<u>,605</u>. 5 6 NONE 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, 387,605. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . . . . . . . . . . . . . . 1a 518,350. 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2 NONE 3 Amounts set aside for specific charitable projects that satisfy the NONE NONE Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 518,350. 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. 7,089. Adjusted qualifying distributions. Subtract line 5 from line 4 . . . . . . . . . . . . . . . . . . 6 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Form 990-PF (2017)

qualifies for the section 4940(e) reduction of tax in those years.

Pai	t XIII Undistributed Income (see instr	uctions)			
1	Distributable amount for 2017 from Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	( <b>d)</b> 2017
•	line 7		*		387,605.
2	Undistributed income, if any, as of the end of 2017				
_	Enter amount for 2016 only			NONE	
	Total for prior years 20,20		NONE		
	Excess distributions carryover, if any, to 2017				<del> </del>
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	110111 2012 1 1 1 1 1 1				
	370375				
_	270275				
	11 075				
		11,075.			
	Total of lines 3a through e	11,0/5.			
4	Qualifying distributions for 2017 from Part XII, line 4 > \$				
а	Applied to 2016, but not more than line 2a			NONE	· · · · · · · · · · · · · · · · · · ·
b	Applied to undistributed income of prior years		NONE		
	(Election required - see instructions)		NONE		<del> </del>
С	Treated as distributions out of corpus (Election	NONE			
	required - see instructions)	NONB			387,605.
	Applied to 2017 distributable amount	120 745			367,603.
	Remaining amount distributed out of corpus	130,745.			NONE
5	Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same	NONE			NONE
	amount must be shown in column (a)				
6	Enter the net total of each column as				
	indicated below:	141 000			
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	141,820			
b	Prior years' undistributed income Subtract		NONE		
	line 4b from line 2b		INOINE		
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		NONE		
	tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b Taxable		NONE		
	amount - see instructions		NONE		
e	4a from line 2a Taxable amount - see			NONE	
	instructions			NOINE	
f	Undistributed income for 2017 Subtract lines				
	4d and 5 from line 1 This amount must be				NONE
	distributed in 2018				NONE
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be	NONE			
	required - see instructions)	INOINE			
8	Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	NONE			
9	Excess distributions carryover to 2018.				
Ī	Subtract lines 7 and 8 from line 6a	141,820.			
10	Analysis of line 9				
	Excess from 2013 NONE				
	Excess from 2014 NONE				
	Excess from 2015 NONE				
	Excess from 2016	·			
	Excess from 2017 130, 745.				
					000 DE

orm	• 990-PF (2017)			38-	-2331693	Page 10
		erating Foundation	s (see instructions a			NOT APPLICABLE
1 a	If the foundation has	•	_		*	
	foundation, and the ruling			•		
b	Check box to indicate		is a private operating		in section   4942	2(j)(3) or 4942(j)(5)
2a	Enter the lesser of the ad-	Tax year		Prior 3 years	10000	(e) Total
	justed net income from Part I or the minimum investment	(a) 2017	(b) 2016	(c) 2015	(d) 2014	4
	return from Part X for each					ł
	year listed		<u> </u>			<del> </del>
b	85% of line 2a			<del> </del>	<del></del>	
С	Qualifying distributions from Part XII, line 4 for each year listed .					
d	Amounts included in line 2c not				/	
	used directly for active conduct					
_	of exempt activities		<del>                                     </del>		<u> </u>	
٠	directly for active conduct of					
	exempt activities Subtract line 2d from line 2c		-	. /		
3	Complete 3a, b, or c for the					
а	"Assets" alternative test - enter					
_	(1) Value of all assets			<i>Y</i>		
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,		/			
	line 6 for each year listed					
C	"Support" alternative test - enter		-			
	(1) Total support other than gross investment income					
	(interest, dividends, rents,	1		Ì		
	payments on securities loans (section 512(a)(5)),		1			
	or royalties)					<del></del>
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(m)	<u> </u>				
	<li>(3) Largest amount of sup- port from an exempt</li>					
	organization					
Da.	t XV Supplement Supplement	stany Information //	Complete this part	only if the found	ation had \$5,000	or more in assets at
C)		uring the year - see		only if the lound	ation had \$5,000 to	oi more ili assets at
1	Information Regarding					
				re than 2% of the to	otal contributions rece	eived by the foundation
	before the close of any	y tax year (but only if t	hey have contributed	more than \$5,000). (	See section 507(d)(2).	)
	SEE ATTAC	HED DETAIL				
b	List any managers of	the foundation who	own 10% or more of	f the stock of a cor	rporation (or an equa	lly large portion of the
	ownership of a partner	rship or other entity) o	f which the foundation	n has a 10% or greate	er interest.	
	N/A					
			·			
2	Information Regarding	g Contribution, Grant,	Gift, Loan, Scholarsh	ip, etc., Programs:		
						and does not accept
				ants, etc., to individi	uals or organizations i	under other conditions,
	complete items 2a, b,			<del>,</del> -		
a	The name, address, an	•	or email address of the	person to whom ap	plications should be ac	daressed.
_	SEE STATEMENT		hmitted and informati	on and materials the	rabould include:	
D	The form in which app			ज्या बराच सावस्थावाड साथ)	y anoulu miciude.	
	SEE ATTACHED S'	IATEMENT FOR L.	INE Z			
_	Any submission deadli	nes.				<del></del>
U	•		ראום כ			
	SEE ATTACHED S'	IAIEMENI POK L.	LING Z			
ď	Any restrictions or li	mitations on awards	such as by geogr	aphical areas, chari	table fields, kinds of	f institutions, or other
-	factors		,			

SEE ATTACHED STATEMENT FOR LINE 2 JSA 7E1490 1 000

Form 990-PF (2017)

Page 1

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	ng the Year or Appr	oved for F	uture Payment	
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager	status of recipient	Purpose of grant or contribution	~ Amount
a Paid during the year	or substantial contributor	Tourplant		
a raid during the year	_	ļ		
		1		
SEE ATTACHED LISTING			<del>-</del> -	· _ ·
	NONE	PUBLIC	GENERAL _	511,220.
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Total			▶ 3a	511,220.
<b>b</b> Approved for future payment				
2 Approvation ratare payment				
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Total		·		
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JSA 7E1491 1 000 Form **990-PF** (2017)

Part XVI-	A Analysis of Income-Produ				<del> </del>	
Enter gross a	amounts unless otherwise indicated	(a)	(b)	(c)	y section 512, 513, or 514	(e) Related or exempt function income
1 Program	service revenue	Business code	Amount	Exclusion code	Amount	(See instructions)
a	<del></del>			<u> </u>		· <del></del>
ь				<del>-  </del>		
	<del></del>				1	······································
f						
g Fees	and contracts from government agencies					
2 Member	ship dues and assessments					
3 Interest of	n savings and temporary cash investments -			14	3.	
4 Dividend	is and interest from securities			14	204,319.	
	al income or (loss) from real estate			<del></del>		
	financed property			<del>                                     </del>		
	debt-financed property		<u> </u>			<del> </del>
	il income or (loss) from personal property			<del></del>		· · · · · · · · · · · · · · · · · · ·
	vestment income			18	554,780.	
	me or (loss) from special events · · ·					
	ofit or (loss) from sales of inventory					
	venue a					
<b>ь</b> <u>DE</u>	FFERED INCOME			14	-22.	
				<del> </del>		
	<del></del>			<u> </u>		<del></del> -
e					759,080.	
	Add columns (b), (d), and (e)   dd line 12, columns (b), (d), and (e)					759,080.
	eet in line 13 instructions to verify calcu					
Part XVI-	B Relationship of Activities	to the A	ccomplishment of E	xempt Pur	poses	,
Line No.	Explain below how each activity	v for which	income is reported	in column (e	e) of Part XVI-A contribu	ited importantly to the
▼	accomplishment of the foundation					
-	<u> </u>			<u> </u>		
					<del></del>	
	<del></del>		<del></del> _		<del>-</del>	<del></del> _, . <del></del> ,
					····	<del></del>
				*******		· · · · · · · · · · · · · · · · · · ·
			NOT APPLICABI	<u>LE</u>	<del></del>	
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JSA						Form 990-PF (2017)

## Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

a b	organi Transf (1) Cas (2) Oth Other (1) Sal (2) Pui	e organization directivition 501(c) (other zations? ers from the reporting sh	than section g foundation to charitable exer m a noncharital	501(c)(3)  a noncharita   mpt organizatole exempt o	organizations)  ble exempt org	or in sec	tion 527, re of:	lating to	political	1b(2)	Yes	X X X X
c d	(4) Rei (5) Loa (6) Per Sharin If the value	imbursement arrange ans or loan guarantee formance of services g of facilities, equipm answer to any of th of the goods, other in any transaction or	ements	p or fundrais sts, other asse es," complete lices given b gement, sho	ing solicitations ets, or paid emp the following the reporting unin column (d	loyees . schedule. foundation	Column (b) so the found of the goods	should alw	vays show less sets, or se	1b(4) 1b(5) 1b(6) 1c the f than f	air m rece	X X X X arket arket
(a) Lı	ne no	(b) Amount involved	(c) Name of	noncharitable ex	empt organization	(a) De	escription of transf	ers, transactio	ons, and shar	ng arrar	igemei	nts
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	i											
	describ	foundation directly oped in section 501(c) "complete the follow	(other than se	· ·			•	_	1	Ye	s X	No
	II TES	(a) Name of organization		(b)	Type of organization	1		(c) Description	n of relations	hip		
												<del></del>
Sign Here	correc	r penalties of perjury, I declar, and complete Declaration of the period				ich preparer ha	s any knowledge	rector	my knowledge May the IRS with the pre See instructions	discuss	this	return
Paid Prep		Firm's name TH	ones	Preparer's  N TRUST C	signature 21 - ON COMPANY	20	Date 10/16/2	Chec 2018 self-e	~ ا" لـــا ^	701° 3618	191 360	<u>64</u> 7
Use —–	Only		O. BOX 803 ICAGO, II			0680		Phone no	312-63 For	0-60 n <b>990</b>		2017)

STATEMENT

INVESTMENTS	
CASH	
TEMPORARY	1111111
NO	
INTEREST	
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PART	
990PF,	
FORM	

	NET	INVESTMENT	INCOME	1 1 1 1 1	
REVENUE	AND	EXPENSES	PER BOOKS	1	
			DESCRIPTION	1 1 1 1 1 1 1	

TOTAL

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SECURITIES	
FROM	
INTEREST	
AND	
DIVIDENDS	
ı	1
PART I	
990PF,	
FORM	

NET INVESTMENT INCOME	204,319. 
REVENUE AND EXPENSES PER BOOKS	204,319.
	TOTAL
DESCRIPTION	DIVIDENDS AND INTEREST

FORM 990PF, PART I - OTHER INCOME

REVENUE
AND
EXPENSES
PER BOOKS

DESCRIPTION

DEFFERED INCOME

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TOTALS

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CHARITABLE PURPOSES	1,250.
ADJUSTED NET INCOME	HUNN HON
NET INVESTMENT INCOME	1,250. 1,250. ====================================
REVENUE AND EXPENSES PER BOOKS	2,500.
	TOTALS
DESCRIPTION	TAX PREP FEES

STATEMENT

5

STATEMENT

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FESSIONAL FEES	
I - OTHER PRO	
PART ]	
FORM 990PF,	

NET	INVESTMENT	INCOME	1 1 1 1		17,158.
REVENUE AND	EXPENSES	PER BOOKS	1 1 1 1 1 1 1 1		17,158.
		-			TOTALS
		DESCRIPTION		NT ADVISORY FEES	

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KELLER FOUNDATION

€ı		78.	378.
NET INVESTMENT INCOME	 	1,378.	1,378.
REVENUE AND EXPENSES PER BOOKS		5,490.	6,868.
5.		2016 TAX RETURN BALANCE FOREIGN TAXES	TOTALS
DESCRIPTION	1 1 1 1 1 1 1 1	2016 TAX RE FOREIGN TAX	

FORM 990PF, PART I - OTHER EXPENSES

500.

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TELEPHONE COUNCIL OF MI MEMBERSHIP FEE

REVENUE AND

EXPENSES PER BOOKS

DESCRIPTION

2,500.

TOTALS

CHARITABLE PURPOSES 2,500.

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FORM 990PF, PART II - CORPORATE STOCK 

DESCRIPTION

SEE ATTACHED SCHEDULE

ENDING BOOK VALUE

38-2331693

ENDING FMV

6,252,428. 

> 5,630,719. 5,630,719.

6,252,428. 

TOTALS

ARP474 549D 10/16/2018 12:29:10

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STATEMENT

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23-48833

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FORM 990PF, PART II - CORPORATE BONDS 

DESCRIPTION

SEE ATTACHED SCHEDULE

ENDING BOOK VALUE

FMV 1

ENDING

1,592,453. 1,666,371. 1,666,371.

1,592,453. 

TOTALS

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PART II - OTHER INVESTMENTS FORM 990PF,

KELLER FOUNDATION

DESCRIPTION

COST/ FMV CORF

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SEE ATTACHED SCHEDULE

TOTALS

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

KATHLEEN MUIR LAIDLAW

ADDRESS:

2764 PIONEER CLUB DRIVE SE GRAND RAPIDS, MI 49506

TITLE:

CHAIRPERSON

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 0

OFFICER NAME:

LORISSA K MACALLISTER

ADDRESS:

7291 KILMER STREET

GRAND RAPIDS, MI 49512

TITLE:

TRUSTEE

OFFICER NAME:

WESLEY MACALLISTER

ADDRESS:

7291 KILMER STREET

GRAND RAPIDS, MI 49512

TITLE:

TRUSTEE

OFFICER NAME:

LEAH ANN MUIR

ADDRESS:

151 LAFAYETTE NE

GRAND RAPIDS, MI 49503

TITLE:

TRUSTEE

## FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

. \_ \_ \_ \_

OFFICER NAME:

CATHERINE MUIR

ADDRESS:

2018 SAN LU RAE SE

GRAND RAPIDS, MI 49506

TITLE:

TRUSTEE

OFFICER NAME:

DAVID F MUIR

ADDRESS:

151 LAFAYETTE NE

GRAND RAPIDS, MI 49503

TITLE:

TREASURER

OFFICER NAME:

ELIZABETH M MUIR

ADDRESS:

22 SPRING GROVE AVENUE

SAN RAFAEL, CA 04901

TITLE:

TRUSTEE

OFFICER NAME:

SUSAN T.K. WHITMAN

ADDRESS:

1450 JOHNNIE BROOK RD

RICHMOND, VT 05477

TITLE:

TRUSTEE

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES.

OFFICER NAME:

LARS WHITMAN

ADDRESS:

1450 JOHNNIE BROOK RD.

RICHMOND, VT 05477

TITLE:

TRUSTEE

OFFICER NAME:

CHRISTINA KELLER

ADDRESS:

8560 VERGENNES ST. SE

ADA, MI 49301

TITLE:

TRUSTEE

OFFICER NAME:

ZELENE WILKINS

ADDRESS:

806 BARDEEN CT

OTSEGO, MI 49078

TITLE:

EXECUTIVE DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 20

COMPENSATION ..... 33,800.

OFFICER NAME:

WILLIAM M. MUIR

ADDRESS:

2018 SAN LU RAE SE

GRAND RAPIDS, MI 49506

TITLE:

TRUSTEE

KELLER FOUNDATION - · · · · · · · 38-2331693

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES ....

OFFICER NAME:

ANDREW J. KELLER

ADDRESS:

8560 VERGENNES ST. SE

ADA, MI 49301

TITLE:

VICE CHAIR

OFFICER NAME:

FREDERICK P. KELLER

ADDRESS:

5505 BANCROFT

ALTO, MI 49302

TITLE:

TRUSTEE

TOTAL COMPENSATION:

33,800.

RECIPIENT NAME:

ZELENE WILKINS

ADDRESS:

5225 33RD ST SE.

GRAND RAPIDS, MI 49512

FORM, INFORMATION AND MATERIALS:

GRAND APPLICATION AVAILABLE ON FOUNDATION

WEBSITE AT WWW.KELLERFOUNDATION.ORG.

APPLICANTS FILL OUT FORM ONLINE AND SUBMIT 501(C) 3, LIST OF TRUSTEE,

SUBMISSION DEADLINES:

BY MAY 15TH

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NONE