

Form **990-EZ**
Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Information about Form 990-EZ and its instructions is at www.irs.gov/form990ez.

OMB No 1545-1150
2017
Open to Public Inspection

A For the 2017 calendar year, or tax year beginning 07-01-2017, and ending 06-30-2018

- B** Check if applicable: Address change, Name change, Initial return, Final return/terminated, Amended return, Application pending

C Name of organization: PHI SIGMA SIGMA INC - EPSILON ALPHA CHAPTER
Number and street (or P O box, if mail is not delivered to street address) Room/suite: 8178 LARK BROWN ROAD NO 202
City or town, state or province, country, and ZIP or foreign postal code: ELKRIDGE, MD 210756426

D Employer identification number: 37-1376206
E Telephone number: (410) 799-1224
F Group Exemption Number: 0942

G Accounting Method: Cash Accrual Other (specify) _____
I Website: N/A
J Tax-exempt status (check only one) - 501(c)(3) 501(c)(7) (insert no) 4947(a)(1) or 527

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Form of organization: Corporation Trust Association Other _____
L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. \$ 161,493

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)
Check if the organization used Schedule O to respond to any question in this Part I.

		Revenue	
1	Contributions, gifts, grants, and similar amounts received	1	2,351
2	Program service revenue including government fees and contracts	2	54,566
3	Membership dues and assessments	3	66,795
4	Investment income	4	3,521
5a	Gross amount from sale of assets other than inventory	5a	
b	Less cost or other basis and sales expenses	5b	
c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
6	Gaming and fundraising events		
a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
c	Less direct expenses from gaming and fundraising events	6c	
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	
7a	Gross sales of inventory, less returns and allowances	7a	
b	Less cost of goods sold	7b	
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8	Other revenue (describe in Schedule O)	8	34,260
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	161,493
		Expenses	
10	Grants and similar amounts paid (list in Schedule O)	10	5,861
11	Benefits paid to or for members	11	
12	Salaries, other compensation, and employee benefits	12	
13	Professional fees and other payments to independent contractors	13	
14	Occupancy, rent, utilities, and maintenance	14	
15	Printing, publications, postage, and shipping	15	
16	Other expenses (describe in Schedule O)	16	157,761
17	Total expenses. Add lines 10 through 16	17	163,622
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-2,129
		Net Assets	
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	48,511
20	Other changes in net assets or fund balances (explain in Schedule O)	20	5,128
21	Net assets or fund balances at end of year Combine lines 18 through 20	21	51,510

Part II Balance Sheets (see the instructions for Part II)
 Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	48,511	22	51,510
23 Land and buildings		23	
24 Other assets (describe in Schedule O)		24	0
25 Total assets	48,511	25	51,510
26 Total liabilities (describe in Schedule O).	0	26	0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	48,511	27	51,510

Part III Statement of Program Service Accomplishments (see the instructions for Part III)
 Check if the organization used Schedule O to respond to any question in this Part III

What is the organization's primary exempt purpose?
 PROMOTE THE FELLOWSHIP OF ITS MEMBERS

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

Expenses
 (Required for section 501(c)(3) and 501(c)(4) organizations, optional for others)

28
 See Additional Data Table

(Grants \$) If this amount includes foreign grants, check here **28a**

29

(Grants \$) If this amount includes foreign grants, check here **29a**

30

(Grants \$) If this amount includes foreign grants, check here **30a**

31 Other program services (describe in Schedule O)

(Grants \$) If this amount includes foreign grants, check here **31a**

32 Total program service expenses (add lines 28a through 31a) **32**

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated — see the instructions for Part IV)
 Check if the organization used Schedule O to respond to any question in this Part IV.

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
ANNIE VOGEL	5 00	0	0	0
SCRIBE				
PAIGE KORTE	5 00	0	0	0
FORMER ARCHON				
MORGAN GURICAN	5 00	0	0	0
FORMER VICE ARCHON				
HANNAH KELLY	5 00	0	0	0
FORMER BURSAR				
ROSE BELCASTRO	5 00	0	0	0
FORMER SCRIBE				
ALYSSA SCOTT	5 00	0	0	0
ARCHON				
HAILEY BIALAS	5 00	0	0	0
VICE ARCHON				
CHLOE RICKMAN	5 00	0	0	0
BURSAR				

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V

Table with columns for question number, question text, Yes, and No. Rows include questions 33 through 45b regarding organizational activities, financials, and foreign accounts.

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 46 No

Part VI Section 501(c)(3) organizations only
All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51. Check if the organization used Schedule O to respond to any question in this Part VI

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 47
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 48
49a Did the organization make any transfers to an exempt non-charitable related organization? 49a
b If "Yes," was the related organization a section 527 organization? 49b

Table with 5 columns: (a) Name and title of each employee, (b) Average hours per week devoted to position, (c) Reportable compensation (Forms W-2/1099-MISC), (d) Health benefits, contributions to employee benefit plans, and deferred compensation, (e) Estimated amount of other compensation.

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

Table with 3 columns: (a) Name and business address of each independent contractor, (b) Type of service, (c) Compensation.

d Total number of other independent contractors each receiving over \$100,000.

52 Did the organization complete Schedule A? NOTE. All Section 501(c)(3) organizations must attach a completed Schedule A Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here *****
Signature of officer
Date 2018-10-29
WENDY LAU GRAND VICE ARCHON - FINANCE
Type or print name and title

Paid Preparer Use Only
Print/Type preparer's name: REBEKAH PAYNE CPA
Preparer's signature
Date
Check if self-employed
PTIN: P00841956
Firm's name: MCM CPAS & ADVISORS LLP
Firm's EIN: 27-1235638
Firm's address: 6840 EAGLE HIGHLANDS WAY INDIANAPOLIS, IN 46254
Phone no: (317) 347-5200

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Additional Data

Software ID:

Software Version:

EIN: 37-1376206

Name: PHI SIGMA SIGMA INC - EPSILON ALPHA
CHAPTER

Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.	Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)	
28 OPERATION OF MEMBERSHIP ORGANIZATION FOR ITS 138 MEMBERS (Grants \$ 0) If this amount includes foreign grants, check here . . . <input type="checkbox"/>	28a	0

TY 2017 Transfers Personal Benefits Contracts Declaration

Name: PHI SIGMA SIGMA INC - EPSILON ALPHA
CHAPTER

EIN: 37-1376206

Declaration: THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY, OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT. THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY, OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.

SCHEDULE O
(Form 990 or 990-EZ)**Supplemental Information to Form 990 or 990-EZ**

OMB No 1545-0047

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.**2017****Open to Public Inspection**Department of the Treasury
Internal Revenue ServiceName of the organization
PHI SIGMA SIGMA INC - EPSILON ALPHA
CHAPTER

Employer identification number

37-1376206

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 4 - OTHER INVESTMENT INCOME	DESCRIPTION INVESTMENT INCOME AMOUNT 3,521

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 8 - OTHER REVENUE	DESCRIPTION OTHER INCOME AMOUNT 11,949 DESCRIPTION JEWELRY SALES AMOUNT 22,311 TOTAL TO FORM 990-EZ, LINE 8 34,260

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION GRANTEE NAME PHI SIGMA SIGMA FOUNDATION GRANTEE ADDRESS 8178 LARK BROWN ROAD, STE 202 ELKRIDGE, MD 21075-6426 DATE OF GIFT 06/30/18 AMOUNT GIVEN 5,861

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 16 - OTHER EXPENSES	DESCRIPTION CRA HQ FEES/EXPENSES AMOUNT 36,765 DESCRIPTION MISCELLANEOUS AMOUNT 268 DESCRIPTION CREDIT CARD FEES AMOUNT 5,605 DESCRIPTION SOCIAL EVENTS AMOUNT 26,350 DESCRIPTION RECRUITMENT AMOUNT 8,068 DESCRIPTION PARLOR FEES AMOUNT 35,618 DESCRIPTION ADMINISTRATIVE EXPENSES AMOUNT 6,476 DESCRIPTION PHILANTHROPY AMOUNT 1,075 DESCRIPTION SCHOLARSHIP PROGRAM AMOUNT 173 DESCRIPTION INSIGNIA & JEWELRY AMOUNT 37,363 TOTAL TO FORM 990-EZ, LINE 16 157,761

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 20 - OTHER CHANGES IN NET ASSETS	DESCRIPTION UNREALIZED GAIN/LOSS AMOUNT 32 DESCRIPTION RESTATEMENT OF PRIOR PERIOD C ASH BALANCE AMOUNT 5,096 TOTAL TO FORM 990-EZ, LINE 20 5,128