



OMB No 1545-1150

# 2017

Department of the Treasury

# **Short Form Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990EZ for instructions and the latest information.

Open to Public Inspection

| A F                                   | or the                 | 2017 calend    | ar year, or tax year beginning , 2017, and ending   | <u> </u>       | , 20                       |
|---------------------------------------|------------------------|----------------|---|----------------|----------------------------|
|                                       | heck if ap             |                |   | mployer        | identification number      |
|                                       | Address c              | hange          | FORTITUDE FOUNDATION, INC   |                | 27-2610127                 |
|                                       | Name cha               | inge           |   | elephone       | number                     |
| =                                     | Initial retu           |                | PO BOX 11831  |                | 803-741-8852               |
| =                                     | Fina) retur<br>Amended | n/terminated   | City or town, state or province, country, and ZIP or foreign postal code  | roup E         | xemption                   |
| =                                     |                        | n pending      | COLUMBIA, SC 29211  | Number         | ▶ 2                        |
| G /                                   | Account                | ing Method:    | ✓ Cash  | x ▶ E          | If the organization is not |
| I V                                   | Vebsite                | : ► N/A        |   |                | attach Schedule B          |
| J T                                   | ax-exen                | npt status (ch | eck only one) — ☑ 501(c)(3) ☐ 501(c) ( _ ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527 (For  | n 990, 9       | 990-EZ, or 990-PF)         |
|                                       |                        |                | Corporation Trust Association Other   | -              |                            |
|                                       |                        |                | 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total ass                                | ets            |                            |
| (Pa                                   | rt II, col             |                | w) are \$500,000 or more, file Form 990 instead of Form 990-EZ  | <u>. ▶</u>     | \$                         |
| P                                     | art I                  | Revenu         | e, Expenses, and Changes in Net Assets or Fund Balances (see the inst   | ructio         | ns for Part I) 🔃           |
|                                       |                        | Check if       | the organization used Schedule O to respond to any question in this Part I .  | <u></u>        | 🗹                          |
| 1?.                                   | 1                      | Contribution   | ons, gifts, grants, and similar amounts received  | . <u>  1</u>   | 30,485                     |
| 2                                     | 2                      | Program s      | ervice revenue including government fees and contracts  | . 2            | 0                          |
|                                       | 3                      |                | up dues and assessments   | . 3            | 0                          |
| 3                                     | 4                      | Investmen      |   | . 4            | 0                          |
| M M M M M M M M M M M M M M M M M M M | 5a                     |                | ount from sale of assets other than inventory 5a  | 0              |                            |
| 皿                                     | b                      |                | or other basis and sales expenses   | _0             | - ·                        |
|                                       | t                      |                | ss) from sale of assets other than inventory (Subtract line 5b from line 5a)  | . 50           | 0                          |
| \$                                    | 6                      | Garning ar     |   |                |                            |
| \$                                    | a'                     | \$15,000)      | ome from gaming (attach Schedule G if greater than  |                |                            |
| MARenyeye                             | ١.                     |                |   | _              |                            |
| <b>8</b> 4                            | b                      |                | me from fundraising events (not including \$ 30,485 of contributions raising events reported on line 1) (attach Schedule G if the |                |                            |
| Z.                                    |                        |                | ch gross income and contributions exceeds \$15,000)   6b  |                |                            |
| 3                                     |                        |                | tt expenses from gaming and fundraising events 6c   | 0              |                            |
|                                       | d                      |                | e or (loss) from gaming and fundraising events  | <del>, U</del> |                            |
|                                       |                        | line 6c)       | o of (1000) from gaming and fandadoing overto (add inter ou and obtained  | . 6d           |                            |
|                                       | 7a                     | •              | s of inventory, less returns and allowances   7a  | 0              | <u> </u>                   |
|                                       | b                      |                | of goods sold   | 0              |                            |
|                                       | C                      |                | it or (loss) from sales of inventory (Subtract line 7b from line 7a)  | . 7c           | 0                          |
|                                       | 8                      |                | nue (describe in Schedule O)  | . 8            | 0                          |
|                                       | 9                      |                | nue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8  | 9              | 30,485                     |
|                                       | 10                     |                | similar amounts paid (list in Schedule O)   | . 10           | <del></del>                |
|                                       | 11                     | Benefits pa    | aid to or for members   | . 11           | 0                          |
| 8                                     | 12                     | Salanes, o     | ther compensation, and employee benefitsDEC.1.7.2018.   | . 12           |                            |
|                                       | 13                     | Profession     | al fees and other payments to independent contractors 🛭   | . 13           | 200                        |
| Expens                                | 14                     | Occupanc       | y, rent, utilities, and maintenance   | . 14           | 0                          |
| ũ                                     | 15                     | Printing, p    | ublications, postage, and snipping L  | . 15           | 0                          |
|                                       | 16                     |                | enses (describe in Schedule O) 🕜  | . 16           | 57,791                     |
|                                       | 17                     |                | enses. Add lines 10 through 16  | 17             | 57,991                     |
| g                                     | 18                     | Excess or      | (deficit) for the year (Subtract line 17 from line 9)   | . 18           | -27,506                    |
| Set                                   | 19                     |                | or fund balances at beginning of year (from line 27, column (A)) (must agree with   |                | _                          |
| As                                    |                        | -              | ar figure reported on prior year's return)  |                | <del></del>                |
| Net Assets                            | 20                     |                | nges in net assets or fund balances (explain in Schedule O)   | . 20           | <del></del>                |
| _                                     | 21                     | Net assets     | or fund balances at end of year. Combine lines 18 through 20  | 21             | 11,640                     |

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

Form 990-EZ (2017)

|  | 990-EZ (2017)   | <del></del>   |  |   |                                    | Pag  |
|--|---|---|--|---|------------------------------------|--|
| Ра   | Balance Sheets (see the instruction   |   |  |   |                                    |  |
|  | Check if the organization used Sched  | ule O to respond to a   | ny question in this  |   | <del></del>                        |  |
|  |   |   | -  | (A) Beginning of year   |                                    | (B) End of year                                      |
| 22   | Cash, savings, and investments  |   |  | 39,146  | 23                                 | 11,  |
| 23   | Land and buildings  |   |  |   | 24                                 |  |
| 24<br>25   | Other assets (describe in Schedule O)   |   |  | 0<br>39,146   | -                                  |  |
| 26   | Total liabilities (describe in Schedule O)  |   |  |   | 26                                 | 11,  |
| 27   | Net assets or fund balances (line 27 of colu  |   |  | 39,146  |                                    | 11,  |
|  | t III Statement of Program Service Acco   |   |  |   | -                                  |  |
| , ai   | Check if the organization used Sched  | •   |  | •   |                                    | Expenses   |
| Wha  | at is the organization's primary exempt purpose?  |   |  |   | (Re                                | quired for section                                   |
| Desc   | cribe the organization's program service accommeasured by expenses. In a clear and concise  | plishments for each o   |  |   | orga                               | (c)(3) and 501(c)(4)<br>anizations, optiona<br>ers.) |
|  | sons benefited, and other relevant information for  |   | <b>-</b>   |   |                                    |  |
| 28   | The organization assisted with the Scholarship Ga   | ala expenses. The Scho  | olarship Gala Is an ev   | ent that raise  |                                    |  |
|  | funds for scholarships to deserving students in R   |   |  |   |                                    |  |
|  |   |   | ~~~~~  |   |                                    |  |
| ?  | · · · · · · · · · · · · · · · · · · ·   | int includes foreign gra  |  |   | 288                                | a 35   |
| 29   | Sponsorship for SCR Play  |   |  |   |                                    |  |
|  |   |   |  |   | 1                                  |  |
|  |   |   |  |   |                                    |  |
|  |   | int includes foreign gr   |  |   | 292                                | a  |
| 30   | Partnership with ETV for the TTWAR Screening  |   |  |   |                                    |  |
|  |   |   |  |   |                                    |  |
|  | /Conto \$   | t includes foreign an   |  |   | 200                                | _  |
| 24   | (Grants \$ ) If this amou   | unt includes foreign gra  | ants, check here .   |   | 302                                | a  |
| 31   | , •   |   |  |   |                                    |  |
|  | (Grante \$ ) If this amou   | int includes foreign an   | ante check here  | ▶ □   | 315                                | ادد  |
| 32   |   | unt includes foreign gra<br>Ba through 31a)   |  |   | 318                                |  |
|  | Total program service expenses (add lines 28  | Ba through 31a)   |  | >   | 32                                 | 35   |
|  | Total program service expenses (add lines 28 rt IV List of Officers, Directors, Trustees, and IV  | Ba through 31a) Key Employees (list eac   | h one even if not com  | ▶ pensated—see the i  | 32                                 | 35   |
|  | Total program service expenses (add lines 28  | Ba through 31a) .  Key Employees (list eacule O to respond to a   | h one even if not com ny question in this (c) Reportable ?   | pensated—see the i  | 32<br>nstru                        | 35 strictions for Part                               |
|  | Total program service expenses (add lines 28 rt IV List of Officers, Directors, Trustees, and IV  | Ba through 31a) Key Employees (list eac   | h one even if not com  | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and                       | 32<br>nstru<br>/ee (e)             | 35 ictions for Part I                                |
| Par<br>Shar  | Total program service expenses (add lines 28 rt IV List of Officers, Directors, Trustees, and I Check if the organization used Sched  | Ba through 31a)  Key Employees (list eac ule O to respond to a (b) Average hours per week devoted to position             | h one even if not com<br>ny question in this<br>(c) Reportable<br>compensation<br>(Forms W-2/1099-MISC<br>(if not paid, enter -0-) | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | nstru<br>/ee (e)                   | 35 ictions for Part                                  |
| Par<br>Shar  | Total program service expenses (add lines 28 rt IV List of Officers, Directors, Trustees, and I Check if the organization used Sched  | Ba through 31a)  Key Employees (list eacule O to respond to a (b) Average hours per week                                  | h one even if not com ny question in this (c) Reportable 2 compensation (Forms W-2/1099-MISC                                       | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32<br>nstru<br>/ee (e)             | 35 ictions for Part I                                |
| Par<br>Shar<br>Chal  | Total program service expenses (add lines 26 rt IV List of Officers, Directors, Trustees, and I Check if the organization used Schedi   | Ra through 31a)  Key Employees (list eacule O to respond to a (b) Average hours per week devoted to position              | h one even if not com ny question in this (c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)                | pensated—see the i Part IV (d) Health benefits, contributions to employ benefit plans, and deferred compensation  | 32<br>Instru                       | 35 ictions for Part I                                |
| Par<br>Shar<br>Chal<br>Nake  | Total program service expenses (add lines 26 to IV)  List of Officers, Directors, Trustees, and I Check if the organization used Schedule (a) Name and title  Ton Lynn  Irman  ell Matthews  -Chair   | Ba through 31a)  Key Employees (list eac ule O to respond to a (b) Average hours per week devoted to position             | h one even if not com<br>ny question in this<br>(c) Reportable<br>compensation<br>(Forms W-2/1099-MISC<br>(if not paid, enter -0-) | pensated—see the i Part IV (d) Health benefits, contributions to employ benefit plans, and deferred compensation  | nstru<br>/ee (e)                   | 35, ictions for Part I                               |
| Shar<br>Chal<br>Nake<br>Vice-<br>Sher                                  | Total program service expenses (add lines 26 to IV)  List of Officers, Directors, Trustees, and I Check if the organization used Schedule (a) Name and title  Ton Lynn  Irman  ell Matthews  -Chair  rena Gurley  | Ba through 31a)  Key Employees (list eacule O to respond to a (b) Average hours per week devoted to position 12           | h one even if not com ny question in this (c) Reportable ? compensation (Forms W-2/1099-MISC (if not paid, enter -0-)              | pensated—see the i Part IV  (d) Health benefits, contributions to emplo) benefit plans, and deferred compensation | 32<br>instru                       | 35, ictions for Part I                               |
| Shar<br>Chal<br>Nake<br>Vice-<br>Sher                                  | Total program service expenses (add lines 28 ct IV List of Officers, Directors, Trustees, and I Check if the organization used Schedule (a) Name and title  (a) Name and title  Ton Lynn  Irman  ell Matthews  -Chair  rena Gurley  surer   | Ra through 31a)  Key Employees (list eacule O to respond to a (b) Average hours per week devoted to position              | h one even if not com ny question in this (c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)                | pensated—see the i Part IV  (d) Health benefits, contributions to emplo) benefit plans, and deferred compensation | 32<br>Instru                       | 35 ictions for Part I                                |
| Shar<br>Chal<br>Nake<br>Vice-<br>Sher<br>Treas<br>Cher                 | Total program service expenses (add lines 28 ct IV List of Officers, Directors, Trustees, and I Check if the organization used Scheduler (a) Name and title  (a) Name and title  ron Lynn  rman  ell Matthews  -Chair  rena Gurley  surer  ryl Nunnley                                  | Ba through 31a)  Key Employees (list eacule O to respond to a (b) Average hours per week devoted to position 12 12 55     | h one even if not com ny question in this (c) Reportable ? compensation (Forms W-2/1099-MISC (if not paid, enter -0-)              | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32<br>Instru<br>yee (e)<br>on<br>0 | 35, ictions for Part I                               |
| Par<br>Shar<br>Chal<br>Nake<br>Vice-<br>Sher<br>Treas<br>Cher          | Total program service expenses (add lines 28 ct IV List of Officers, Directors, Trustees, and I Check if the organization used Scheduler (a) Name and title  (a) Name and title  Ton Lynn  Irman  cell Matthews  -Chair  rena Gurley  surer  reyl Nunnley  ncial Secretary              | Ba through 31a)  Key Employees (list eacule O to respond to a (b) Average hours per week devoted to position 12           | h one even if not com ny question in this (c) Reportable ? compensation (Forms W-2/1099-MISC (if not paid, enter -0-)              | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32<br>instru                       | 35, ictions for Part I                               |
| Par<br>Shar<br>Chall<br>Nake<br>Vice-<br>Sher<br>Treas<br>Cher<br>Rhor | Total program service expenses (add lines 28 to IV)  List of Officers, Directors, Trustees, and I Check if the organization used Scheding (a) Name and title  (a) Name and title  Ton Lynn  Irman  ell Matthews  -Chair  rena Gurley  surer  ryl Nunnley  ncial Secretary  nda Thompson | Ba through 31a)  Key Employees (list eac ule O to respond to a (b) Average hours per week devoted to position 12 12 55 45 | h one even if not com ny question in this (c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)                | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32 nstru  0 0 0                    | 35, ictions for Part I                               |
| Par<br>Shar<br>Chall<br>Nake<br>Vice-<br>Sher<br>Treas<br>Cher<br>Rhor | Total program service expenses (add lines 28 ct IV List of Officers, Directors, Trustees, and I Check if the organization used Scheduler (a) Name and title  (a) Name and title  Ton Lynn  Irman  cell Matthews  -Chair  rena Gurley  surer  reyl Nunnley  ncial Secretary              | Ba through 31a)  Key Employees (list eacule O to respond to a (b) Average hours per week devoted to position 12 12 55     | h one even if not com ny question in this (c) Reportable ? compensation (Forms W-2/1099-MISC (if not paid, enter -0-)              | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32<br>Instru<br>yee (e)<br>on<br>0 | 35, ictions for Part I                               |
| Par<br>Shar<br>Chall<br>Nake<br>Vice-<br>Sher<br>Treas<br>Cher<br>Rhor | Total program service expenses (add lines 28 to IV)  List of Officers, Directors, Trustees, and I Check if the organization used Scheding (a) Name and title  (a) Name and title  Ton Lynn  Irman  ell Matthews  -Chair  rena Gurley  surer  ryl Nunnley  ncial Secretary  nda Thompson | Ba through 31a)  Key Employees (list eac ule O to respond to a (b) Average hours per week devoted to position 12 12 55 45 | h one even if not com ny question in this (c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)                | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32 nstru  0 0 0                    | 35, ictions for Part I                               |
| Par<br>Shar<br>Chall<br>Nake<br>Vice-<br>Sher<br>Treas<br>Cher<br>Rhor | Total program service expenses (add lines 28 to IV)  List of Officers, Directors, Trustees, and I Check if the organization used Scheding (a) Name and title  (a) Name and title  Ton Lynn  Irman  ell Matthews  -Chair  rena Gurley  surer  ryl Nunnley  ncial Secretary  nda Thompson | Ba through 31a)  Key Employees (list eac ule O to respond to a (b) Average hours per week devoted to position 12 12 55 45 | h one even if not com ny question in this (c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)                | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32 nstru  0 0 0                    | 35, ictions for Part I                               |
| Par<br>Shar<br>Chall<br>Nake<br>Vice-<br>Sher<br>Treas<br>Cher<br>Rhor | Total program service expenses (add lines 28 to IV)  List of Officers, Directors, Trustees, and I Check if the organization used Scheding (a) Name and title  (a) Name and title  Ton Lynn  Irman  ell Matthews  -Chair  rena Gurley  surer  ryl Nunnley  ncial Secretary  nda Thompson | Ba through 31a)  Key Employees (list eac ule O to respond to a (b) Average hours per week devoted to position 12 12 55 45 | h one even if not com ny question in this (c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)                | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32 nstru  0 0 0                    | 35, ictions for Part I                               |
| Par<br>Shar<br>Chall<br>Nake<br>Vice-<br>Sher<br>Treas<br>Cher<br>Rhor | Total program service expenses (add lines 28 to IV)  List of Officers, Directors, Trustees, and I Check if the organization used Scheding (a) Name and title  (a) Name and title  Ton Lynn  Irman  ell Matthews  -Chair  rena Gurley  surer  ryl Nunnley  ncial Secretary  nda Thompson | Ba through 31a)  Key Employees (list eac ule O to respond to a (b) Average hours per week devoted to position 12 12 55 45 | h one even if not com ny question in this (c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)                | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32 nstru  0 0 0                    | 35 ictions for Part I                                |
| Par<br>Shar<br>Chall<br>Nake<br>Vice-<br>Sher<br>Treas<br>Cher<br>Rhor | Total program service expenses (add lines 28 to IV)  List of Officers, Directors, Trustees, and I Check if the organization used Scheding (a) Name and title  (a) Name and title  Ton Lynn  Irman  ell Matthews  -Chair  rena Gurley  surer  ryl Nunnley  ncial Secretary  nda Thompson | Ba through 31a)  Key Employees (list eac ule O to respond to a (b) Average hours per week devoted to position 12 12 55 45 | h one even if not com ny question in this (c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)                | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32 nstru  0 0 0                    | 35, actions for Part I                               |
| Par<br>Shar<br>Chall<br>Nake<br>Vice-<br>Sher<br>Treas<br>Cher<br>Rhor | Total program service expenses (add lines 28 to IV)  List of Officers, Directors, Trustees, and I Check if the organization used Scheding (a) Name and title  (a) Name and title  Ton Lynn  Irman  ell Matthews  -Chair  rena Gurley  surer  ryl Nunnley  ncial Secretary  nda Thompson | Ba through 31a)  Key Employees (list eac ule O to respond to a (b) Average hours per week devoted to position 12 12 55 45 | h one even if not com ny question in this (c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)                | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32 nstru  0 0 0                    | 35 ictions for Part I                                |
| Par<br>Shar<br>Chall<br>Nake<br>Vice-<br>Sher<br>Treas<br>Cher<br>Rhor | Total program service expenses (add lines 28 to IV)  List of Officers, Directors, Trustees, and I Check if the organization used Scheding (a) Name and title  (a) Name and title  Ton Lynn  Irman  ell Matthews  -Chair  rena Gurley  surer  ryl Nunnley  ncial Secretary  nda Thompson | Ba through 31a)  Key Employees (list eac ule O to respond to a (b) Average hours per week devoted to position 12 12 55 45 | h one even if not com ny question in this (c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)                | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32 nstru  0 0 0                    | 2 35 ictions for Part                                |
| Par<br>Shar<br>Chall<br>Nake<br>Vice-<br>Sher<br>Treas<br>Cher<br>Rhor | Total program service expenses (add lines 28 to IV)  List of Officers, Directors, Trustees, and I Check if the organization used Scheding (a) Name and title  (a) Name and title  Ton Lynn  Irman  ell Matthews  -Chair  rena Gurley  surer  ryl Nunnley  ncial Secretary  nda Thompson | Ba through 31a)  Key Employees (list eac ule O to respond to a (b) Average hours per week devoted to position 12 12 55 45 | h one even if not com ny question in this (c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)                | pensated—see the i Part IV  (d) Health benefits, contributions to employ benefit plans, and deferred compensation | 32 nstru  0 0 0                    | 35 ictions for Part                                  |



| Р  | art V         | Other Information (Note the Schedule A and personal benefit contract statement requirements instructions for Part V.) Check if the organization used Schedule O to respond to any question in this  |            |            |             |
|----|---------------|---|------------|------------|-------------|
|    |               | instructions for Part v.) Check if the organization used Schedule O to respond to any question in this  | ) Fait     | Yes        | No          |
| 33 |               | the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a tailed description of each activity in Schedule O   | 33         | - 30       |             |
| 3  | 4 We          | ere any significant changes made to the organizing or governing documents? If "Yes," attach a conformed py of the amended documents if they reflect a change to the organization's name. Otherwise, explain the   |            |            |             |
| 3  | <b>5a</b> Did | ange on Schedule O (see instructions)   | 34         |            | <b>✓</b>    |
|    |               | tivities (such as those reported on lines 2, 6a, and 7a, among others)?   | 35a        |            | 7           |
|    | c Wa          | Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O as the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, porting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III | 35b<br>35c |            | <b>&gt;</b> |
| 30 |               | d the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets ring the year? If "Yes," complete applicable parts of Schedule N   | 36         |            | /           |
| 3  | 7a En         | ter amount of political expenditures, direct or indirect, as described in the instructions ► 37a  |            |            |             |
| _  |               | d the organization file Form 1120-POL for this year?  | 37b        |            | >           |
| 3  |               | d the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were y such loans made in a prior year and still outstanding at the end of the tax year covered by this return?  | 38a        |            | ~           |
|    | b If "        | Yes," complete Schedule L, Part II and enter the total amount involved  |            |            |             |
| 39 |               | ection 501(c)(7) organizations. Enter:  |            |            |             |
|    |               | tiation fees and capital contributions included on line 9   | -{         |            |             |
| 4  | 0a Se         | oss receipts, included on line 9, for public use of club facilities   | -          |            |             |
|    | exe           | ection 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 cess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year at has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I      | 40b        |            | ~           |
|    | on            | oction 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed organization managers or disqualified persons during the year under sections 4912, 55, and 4958  |            |            |             |
|    |               | ection 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line  |            |            |             |
|    |               | organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter insaction? If "Yes," complete Form 8886-T  | 40e        |            | _           |
| 4  | 1 Lis         | st the states with which a copy of this return is filed South Carolina  |            |            |             |
| 4: | 2a The        | e organization's books are in care of ▶ Sherena Gurley Telephone no. ▶  | 343-24     | 5-8290     | )           |
|    |               | cated at ► 215 Ashley Crest Drive; Columbia, SC ZIP + 4 ► any time during the calendar year, did the organization have an interest in or a signature or other authority over  | 292        | 229<br>Yes | No          |
|    | a fi          | inancial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 42b        | +          | <b>V</b>    |
|    | Se            | Yes," enter the name of the foreign country:  te the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and mancial Accounts (FBAR).   |            |            | !           |
|    |               | any time during the calendar year, did the organization maintain an office outside the United States?  Yes," enter the name of the foreign country:   | 42c        |            | ~           |
| 43 | <b>3</b> Se   | ction 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here   |            | . 1        | ▶ □         |
|    | an            | define the amount of tax-exempt interest received of accided during the tax year  |            | Yes        | No          |
| 4  |               | the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be mpleted instead of Form 990-EZ  | 44a        |            |             |
|    | <b>b</b> Dic  | the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be mpleted instead of Form 990-EZ   | 44b        |            |             |
|    |               | d the organization receive any payments for indoor tanning services during the year?  | 44c        |            | -           |
|    | d If "        | "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an olanation in Schedule O  | 44d        |            |             |
| 4  | •             | d the organization have a controlled entity within the meaning of section 512(b)(13)?   | 44u<br>45a |            | <u> </u>    |
| 7  | <b>b</b> Did  | d the organization receive any payment from or engage in any transaction with a controlled entity within the eaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of  | 45h        | _          |             |
|    | , 5,          |   | , ,        |            | _           |

| orm 99         | 90-EZ (2017)  |                                    |                                       |  |  |             | age 4      |
|----------------|---|------------------------------------|---------------------------------------|--|--|-------------|------------|
|                |   | _ di di                            |                                       | habalf of our manage                           |  | Yes         | No         |
| 46             | Did the organization engage, directly or  |                                    |                                       |  |  |             | ا م        |
| D 4            | to candidates for public office? If "Yes,"  |                                    | , Parti                               | <u> </u>                                       | . 46   | Ll          |            |
| Part           |   |                                    |                                       | EO and complete th                             | ha tablaa f                                      | or line     |            |
|                | All section 501(c)(3) organizatio   | ns must answer que                 | stions 47–490 and                     | oz, and complete ti                            | ie ladies ii                                     | OI 11116    | <i>7</i> 5 |
|                | 50 and 51.  |                                    |                                       | hin Dank M                                     |  |             |            |
|                | Check if the organization used S  | chedule O to respond               | to any question in ti                 | nis Part VI                                    | · · · ·  | <del></del> | <u> </u>   |
|                | Dita  |                                    |                                       |  |  | Yes         | No         |
| 47             | Did the organization engage in lobbying year? If "Yes," complete Schedule C, Pa                                     |                                    |                                       | •  |  |             |            |
|                |   |                                    |                                       |  | . 47   |             |            |
| 48             | Is the organization a school as described   |                                    | -                                     |  |  |             |            |
| 49a            | Did the organization make any transfers   | _                                  | _                                     |  |  |             |            |
| - b            |   |                                    |                                       |  |  |             | - V        |
| 50             | Complete this table for the organization  |                                    |                                       |  |  |             |            |
|                | employees) who each received more that  | an \$100,000 of comper             | nsation from the organ                |  | Te, enter iv                                     | ione.       |            |
|                |   | (b) Average                        | (c) Reportable                        | (d) Health benefits, contributions to employee | (e) Estimate                                     | ed amou     | ınt of     |
|                | (a) Name and title of each employee   | hours per week devoted to position | compensation<br>(Forms W-2/1099-MISC) | benefit plans, and deferred                    | d other com                                      | npensati    | ion        |
|                |   |                                    | ,                                     | compensation                                   |  |             |            |
| None           |   | -4                                 |                                       |  |  |             |            |
|                |   | <b>_</b>                           |                                       |  | <del></del>                                      |             |            |
|                |   |                                    |                                       |  |  |             |            |
|                |   | ļ                                  |                                       |  | <del>                                     </del> |             |            |
|                |   |                                    |                                       |  |  |             |            |
|                |   |                                    |                                       |  | <del> </del>                                     |             |            |
|                |   |                                    |                                       |  |  |             |            |
|                |   |                                    |                                       |  | <del> </del>                                     |             |            |
|                |   |                                    |                                       |  |  |             |            |
|                | · · ·   | <u> </u>                           |                                       | İ  | <u>.l</u>  |             |            |
| f              | Total number of other employees paid of   |                                    |                                       |  |  |             |            |
| 51             | Complete this table for the organization  |                                    |                                       | contractors who ead                            | :h received                                      | more        | thar       |
|                | \$100,000 of compensation from the org  | janization. If there is no         | one, enter None.                      | <del></del>                                    |  |             |            |
|                | (a) Name and business address of each independent   | ndent contractor                   | (b) Type of serv                      | ice (  | c) Compensate                                    | on          |            |
| None           |   | ·                                  |                                       |  | <del> </del>                                     |             |            |
| None           | ***************************************   |                                    | -                                     | -  |  |             |            |
|                | · · · · · · · · · · · · · · · · · · ·   |                                    |                                       |  |  |             |            |
|                |   |                                    | -                                     |  |  |             |            |
|                |   |                                    | · · · · · · · · · · · · · · · · · · · |  |  |             |            |
|                |   |                                    | -                                     |  |  |             |            |
|                |   |                                    |                                       | <del></del>                                    |  |             |            |
|                |   |                                    | -                                     |  |  |             |            |
|                |   |                                    |                                       |  |  |             |            |
|                |   |                                    | -                                     | j  |  |             |            |
|                | Total number of other independent and   | raatam aaah raaaniiss              | Over \$100,000                        |  |  |             |            |
|                | Total number of other independent cont  | •                                  |                                       |  | <u> </u>   |             |            |
| 52             | Did the organization complete Sched completed Schedule A  | Jule A! Note: All Se               | ection 501(c)(3) organ                | nizations must attac                           | ગાa<br>Yes                                       |             | ماد        |
|                | · · · · · · · · · · · · · · · · · · ·   |                                    |                                       |  |  |             |            |
|                | penalties of perjury, I declare that I have examined the<br>prect, and complete. Declaration of preparer (other the |                                    |                                       |  | knowledge and                                    | belief,     | It is      |
|                | VI a de distribui   |                                    |                                       | 10101  | 18   |             |            |
| Sign           | Signature of officer  |                                    |                                       | Date   | 14   |             |            |
| Siyii<br>Here  | CV -0.0   | Transino                           | $\sim$                                | Date   |  |             |            |
| . 161 <b>6</b> | Type or print name and title  | 1 11 case to                       | <u> </u>                              |  |  |             |            |
|                |   | Preparer's signature               | Da                                    | te -   | 7 PTIN   |             |            |
| Paid           | ·   | ا مالم                             | $\lambda = \int_{0}^{Da}$             | 17 -9-201 Check                                | 는 1 m  |             |            |
| Prep           | parer Zenata Donaldson  | THUNOUS                            | WYO I                                 | self-empl                                      | ·  | 186326      | 16         |
| Use (          | Only Firm's name Donaldson Tax & B  |                                    |                                       | Firm's EIN ▶                                   | 47-153   |             |            |
| Mar **         | Firm's address ► 34 Hardwood Court  |                                    | la alam rationer                      | Phone no.                                      | 803-606-   |             |            |
| мay th         | he IRS discuss this return with the prepar  | er snown above? See i              | instructions                          |  | ► ∐ Yes  | . ∟ 1       | <u> </u>   |

#### **SCHEDULE A** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Total

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ► Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 20**17** 

Open to Public Inspection

Employer identification number 27-2610127 Fortitude Foundation Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives: (1) more than 331/2% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV. Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, rts supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV. Sections A and D. and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations . Provide the following information about the supported organization(s). (i) Name of supported organization (ii) EIN (iii) Type of organization (iv) is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 isted in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D) (E)

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| on A. Public Support  |   |   |  |   |   | <del></del>  |
|---|---|---|--|---|---|--|
| dar year (or fiscal year beginning in) ▶ 🏻  | (a) 2013  | <b>(b)</b> 2014   | (c) 2015   | (d) 2016  | (e) 2017  | (f) Total  |
| Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  | 26,980  | 36,482  | 25,774   | 31,390  | 30,485  | 161,111  |
| Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |   |   |  |   |   |  |
| The value of services or facilities furnished by a governmental unit to the organization without charge   |   |   |  |   |   |  |
| Total. Add lines 1 through 3  | 26,980  | 36,482  | 25,774   | 31,390  | 30,485  | 161,111  |
| The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |   |   |  |   |   |  |
| Public support. Subtract line 5 from line 4   |   |   |  |   |   | 161,111  |
|   |   |   |  |   |   |  |
| dar year (or fiscal year beginning in) 🕨  | (a) 2013  | <b>(b)</b> 2014   | (c) 2015   | (d) 2016  | (e) 2017  | (f) Total  |
| Amounts from line 4   | 26,980  | 36,482  | 25,774   | 31,990  | 30,485  | 161,111  |
| Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources   |   |   |  |   |   |  |
| Net income from unrelated business activities, whether or not the business is regularly carried on  |   |   |  |   |   |  |
| Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)   |   |   |  |   |   |  |
| Total support. Add lines 7 through 10   |   |   |  |   |   | 161,111  |
|   |   |   |  |   |   | 504(-)(0)  |
| organization, check this box and stop her   | е   | · · · · <u>· · · · · · · · · · · · · · · </u>   |  |   |   |  |
|   |   |   | 1 column (fl)  |   | 14  | 100 %  |
|   |   | -   | ,  |   | <del></del>   | 100 %  |
| 331/3% support test-2017. If the organiz  | zation did not  | check the box   | on line 13, ar   |   |   |  |
|   |   |   |  |   |   |  |
| 10% or more, and if the organization me   | ets the "facts-<br>acts-and-circi   | and-circumsta<br>umstances" te  | ances" test, ch<br>st. The organi  | eck this box a<br>zation qualifies  | ind stop here.  | Explain in   |
| 15 is 10% or more, and if the organization or supported organization  | tion meets the<br>neets the "fact   | e "facts-and-c<br>s-and-circums   | ircumstances'<br>stances" test.  | ' test, check the organization of the   | this box and son qualifies as   | a publicly ▶ □   |
| <b>-</b>  |   |   |  |   |   |  |
|   | dar year (or fiscal year beginning in) ►  Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  The value of services or facilities furnished by a governmental unit to the organization without charge  Total. Add lines 1 through 3  The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)  Public support. Subtract line 5 from line 4 on B. Total Support  dar year (or fiscal year beginning in) ►  Amounts from line 4 | dar year (or fiscal year beginning in)   Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | dar year (or fiscal year beginning in) ► (a) 2013 (b) 2014  Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | dar year (or fiscal year beginning in) ► (a) 2013 (b) 2014 (c) 2015  Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | disr year (or fiscal year beginning in) ►  Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | dar year (or fiscal year beginning in) P (a) 2013 (b) 2014 (c) 2015 (d) 2016 (e) 2017 (e) 2016 (e) 2016 (e) 2017 (e) 2016 (e) 2016 (e) 2016 (e) 2016 (e) 2016 (e) 2016 (e) 201 |

| ~  |   |   | • |
|----|---|---|---|
| ۲a | α | e | J |

| _          | le A (Form 990 or 990-EZ) 2017   |                  |  |                 |   |   | Page 3        |
|------------|--|------------------|--|-----------------|---|---|---------------|
| Part       |  |                  |  |                 |   | /                                       |               |
|            | (Complete only if you checked the  |                  |  |                 |   |   | nder Part II. |
|            | If the organization fails to qualify   | under the te     | ests listed belo                                 | ow, please co   | omplete Part                                      | II.)                                    |               |
|            | on A. Public Support   | T                | T = . =  | 1               | 1   | / | 1 40 7        |
|            | dar year (or fiscal year beginning in)   | (a) 2013         | <b>(b)</b> 2014                                  | (c) 2015        | (d) 2016  | / <b>(e)</b> 2017                       | (f) Total     |
| 1          | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") |                  |  |                 | /   |   |               |
| 2          | Gross receipts from admissions, merchandise  |                  | <del> </del>                                     | ļ               | /   | <u> </u>                                | <del></del>   |
| _          | sold or services performed, or facilities  |                  | -  |                 | /   |   |               |
|            | furnished in any activity that is related to the   |                  |  |                 |   |   |               |
| 3          | organization's tax-exempt purpose  Gross receipts from activities that are not an                  | <u> </u>         |  |                 | <del>  /                                   </del> |   | <del> </del>  |
| •          | unrelated trade or business under section 513  |                  |  |                 |   |   |               |
| 4          | Tax' revenues levied for the   | <del></del>      |  |                 | /   |   |               |
| •          | organization's benefit and either paid to  | İ                |  | ,               | <b>/</b>  |   | Ì             |
|            | or expended on its behalf  |                  |  | /               |   |   |               |
| 5          | The value of services or facilities  |                  | ==   | /               |   |   | †             |
|            | furnished by a governmental unit to the  |                  |  | /               |   |   |               |
|            | organization without charge  |                  |  |                 |   |   |               |
| 6          | Total. Add lines 1 through 5   |                  |  | /               |   |   |               |
| 7a         | Amounts included on lines 1, 2, and 3  |                  |  | /               |   | Î                                       |               |
|            | received from disqualified persons .   |                  |  | 1 /             |   |   |               |
| b          | Amounts included on lines 2 and 3  |                  |  | /               |   |   |               |
|            | received from other than disqualified  |                  | 1 /  | 1               |   |   |               |
|            | persons that exceed the greater of \$5,000   |                  | /  | ]               |   |   |               |
|            | or 1% of the amount on line 13 for the year  |                  | //_  |                 |   | <del></del>                             | <b></b>       |
| _          | Add lines 7a and 7b  |                  | <del>                                     </del> |                 |   | <b>_</b>                                |               |
| 8          | Public support. (Subtract line 7c from   |                  | /  | ł               | ļ   | ļ                                       |               |
| Soot       | on B. Total Support  | L                | <del></del>                                      | 1               | <u> </u>  | <u> </u>                                | <u> Д</u>     |
|            | idar year (or fiscal year beginning in)  | (a) 2012         | (b) 2014   | (a) 2015        | (d) 2016  | (e) 2017                                | (f) Total     |
| Galer<br>9 | Amounts from line 6  | (a) 2013         | (b) 2014<br>/                                    | (c) 2015        | (0) 2010  | (e) 2017                                | (i) Total     |
| 10a        | Gross income from interest, dividends,   |                  | <del>  /</del>                                   |                 |   |   |               |
| ,,,,       | payments received on securities loans, rents,  | ,                | /  |                 |   |   |               |
|            | royalties, and income from similar sources .   |                  | ./   |                 |   |   |               |
| b          | Unrelated business taxable income (less  |                  |  |                 | 1   |   | <u> </u>      |
|            | section 511 taxes) from businesses   | /                |  |                 |   |   |               |
|            | acquired after June 30, 1975   | /                |  |                 |   |   |               |
| C          | Add lines 10a and 10b  | /                |  |                 |   |   |               |
| 11         | Net income from unrelated business   | /                |  |                 |   |   |               |
|            | activities not included in line 10b, whether   | /                |  |                 |   |   |               |
|            | or not the business is regularly carried on  |                  |  |                 |   |   |               |
| 12         | Other income. Do not include gain or   | i /              | į  |                 |   |   |               |
|            | loss from the sale of capital assets   | /                |  |                 |   |   |               |
|            | (Explain in Part VI.)  | ļ <i>ļ</i>       | <b></b>  | ļ               |   |   |               |
| 13         | Total support. (Add lines 9, 10c, 11, and 12)  | /                |  |                 | 1   |   |               |
| 44         | and 12.)   |                  | 1.6.1  | 4 4 4 4         | - 60  | <u> </u>                                | 504(5)(0)     |
| 14         | First five years. If the Form 990 is for the organization, check this box and stop he              | , -              | •  |                 | •   |   | ,             |
| Soot       | on C. Computation of Public Support  | 1                |  | • • • • •       |   |   | 🟲 🗌           |
| 15         | Public support percentage for 2017 (line)  |                  |  | 3 column (f)    |   | 15                                      | %             |
| 16         | Public support percentage from 2016 Sci  |                  |  |                 |   |   | <del>%</del>  |
|            | on D. Computation of Investment In   |                  |  | · · · · ·       | <u> </u>  | 1                                       |               |
| 17         | Investment income percentage for 2017 (  |                  |  | v line 13. colu | mn (f))   | 17                                      | %             |
| 18         | Investment income percentage from 2010   |                  |  |                 |   |   | %             |
| 19a        | 331/3% support tests-2017. If the organ  |                  |  |                 |   |   |               |
|            | 17 is not more than 331/3%, check this box   |                  |  |                 |   |   |               |
| b          | 331/3% support tests-2016. If the organiz  | zation did not d | check a box on                                   | line 14 or line | 19a, and line 16                                  | 6 is more than                          |               |
|            | line 18 is not more than 331/3%, check this  | /                | _  |                 |   |   |               |
| 20         | Private foundation If the organization-di  | id not check a   | hay an line 14                                   | 19a or 19h d    | check this how                                    | and see instr                           | ictions 🕨 🗆   |

### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

| Secti | on A. All Supporting Organizations  |     |          |          | _ |
|-------|---|-----|----------|----------|---|
|       |   |     | Yes      | No       | 7 |
| 1     | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.  | 1   |          |          |   |
| 2     | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).   | . 2 |          |          | J |
| 3a    | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.   | 3a  |          |          | Ĩ |
| b     | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.   | 3b  |          |          | Ī |
| С     | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.  | 3c  |          |          | Ī |
| 4a    | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.  | 4a  |          |          | ĺ |
| b     | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.  | 4b  |          | _        | Ī |
| С     | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)  |     |          |          |   |
|       | purposes.   | 4c  | <u> </u> | ₩        | 7 |
| 58    | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action     |     |          |          |   |
|       | was accomplished (such as by amendment to the organizing document).   | 5a  |          | ļ        | _ |
| ь     | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?   | 5b  |          |          | ] |
|       | Substitutions only. Was the substitution the result of an event beyond the organization's control?  | 5c  | <u> </u> | <u> </u> | 7 |
| 6     | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. | 6   |          |          |   |
| 7     | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).  | 7   |          |          | į |
| 8     | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).   | 8   |          |          | į |
| 9a    | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .  | 9a  |          |          | Ī |
| b     | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .   | 9b  |          |          | Ĭ |
| c     | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI.</b>   | 9c  |          | _        | j |
| 10a   | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated   |     |          |          | Ī |
|       | supporting organizations)? If "Yes," answer 10b below.  | 10a |          |          |   |
| þ     | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)  | 10b |          |          | ĺ |

David IV

| Part    | Supporting Organizations (continued)  |         |         |       |
|---------|---|---------|---------|-------|
| 44      | Lieu the consciention accorded a rift or contribution from any of the following according   |         | Yes     | No.   |
| 11<br>a | Has the organization accepted a gift or contribution from any of the following persons?  A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)                                 |         |         |       |
| _       | below, the governing body of a supported organization?  | 11a     |         |       |
| b       | A family member of a person described in (a) above?   | 11b     |         |       |
|         | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.   | 11c     |         |       |
| Secti   | on B. Type I Supporting Organizations   |         |         |       |
| 1       | Did the directors, trustees, or membership of one or more supported organizations have the power to   |         | Yes     | No    |
| •       | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the  |         |         |       |
|         | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or   |         |         |       |
|         | controlled the organization's activities. If the organization had more than one supported organization,   |         |         |       |
|         | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.                      |         |         |       |
| •       |   | 1       |         | -     |
| 2       | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part                   |         |         |       |
|         | VI how providing such benefit carried out the purposes of the supported organization(s) that operated,  |         |         |       |
|         | supervised, or controlled the supporting organization.  | 2       |         |       |
| Secti   | on C. Type II Supporting Organizations  |         |         |       |
| _       |   |         | Yes     | No    |
| 1       | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control        |         |         |       |
|         | or management of the supporting organization was vested in the same persons that controlled or managed  |         |         |       |
|         | the supported organization(s).  | 1       |         |       |
| Secti   | on D. All Type III Supporting Organizations   |         |         |       |
|         |   |         | Yes     | No    |
| 1       | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax  |         |         | ľ     |
|         | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the  |         |         |       |
|         | organization's governing documents in effect on the date of notification, to the extent not previously provided?  | 1       |         |       |
| 2       | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported  |         |         |       |
|         | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s). |         |         |       |
| 3       |   | 2       |         |       |
| 3       | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's                      |         |         | . [   |
|         | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's  |         |         | l     |
|         | supported organizations played in this regard.  | 3       |         |       |
| Secti   | on E. Type III Functionally Integrated Supporting Organizations   |         |         |       |
| 1       | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see it   | nstru   | ctions  | s).   |
| а       | ☐ The organization satisfied the Activities Test. Complete line 2 below.  |         |         |       |
| Ь       | The organization is the parent of each of its supported organizations. Complete line 3 below.   |         |         |       |
| С       | ☐ The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (s   | see ins | structi | ons). |
| 2       | Activities Test. Answer (a) and (b) below.  |         | Yes     | No    |
| а       | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of  |         |         | i     |
|         | the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b> those supported organizations and explain how these activities directly furthered their exempt purposes,            |         |         |       |
|         | how the organization was responsive to those supported organizations, and how the organization determined   |         |         | l     |
|         | that these activities constituted substantially all of its activities.  | 2a      |         |       |
| b       | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more   |         |         |       |
|         | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the  |         |         | l     |
|         | reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.   |         |         |       |
| •       | -   | 2b      |         |       |
| 3<br>a  | Parent of Supported Organizations. <i>Answer (a) and (b) below.</i> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or   |         |         | 1     |
| u       | trustees of each of the supported organizations? Provide details in Part VI.  | 3a      |         |       |
| b       | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each   |         |         |       |
|         | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard  | 3h      |         |       |

| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Org   | ani    | zations                                 |                                |
|--|--------|---|--------------------------------|
| 1  | j tru: | st on Nov. 20, 1970 (expla              | in in Part VI). See            |
| instructions. All other Type III non-functionally integrated supporting organ  | izat   | ions must complete Section              | ons A through E                |
| Section A - Adjusted Net Income  |        | (A) Prior Year                          | (B) Current Year (optional)    |
| 1 Net short-term capital gain  | 1      |   |                                |
| 2 Recoveries of prior-year distributions   | 2      |   |                                |
| 3 Other gross income (see instructions)  | 3      |   |                                |
| 4 Add lines 1 through 3.   | 4      |   |                                |
| 5 Depreciation and depletion   | 5      |   | <u></u>                        |
| 6 Portion of operating expenses paid or incurred for production or   |        |   |                                |
| collection of gross income or for management, conservation, or   |        |   |                                |
| maintenance of property held for production of income (see instructions)   | 6      |   |                                |
| 7 Other expenses (see instructions)  | 7      |   | ļ                              |
| 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4).  | 8      |   |                                |
| Section B - Minimum Asset Amount   |        | (A) Pnor Year                           | (B) Current Year<br>(optional) |
| 1 Aggregate fair market value of all non-exempt-use assets (see<br>instructions for short tax year or assets held for part of year): | -      |   | 1                              |
| a Average monthly value of securities  | 1a     | [                                       | <u> </u>                       |
| b Average monthly value of securities  | 1b     |   | <del> </del>                   |
| c Fair market value of other non-exempt-use assets   | 1c     | ·                                       | -                              |
| d Total (add lines 1a, 1b, and 1c)   | 1d     | - · · · · · · · · · · · · · · · · · · · |                                |
| e Discount claimed for blockage or other   |        |   | 1                              |
| factors (explain in detail in <b>Part VI</b> ):  |        |   |                                |
| 2 Acquisition indebtedness applicable to non-exempt-use assets   | 2      |   |                                |
| 3 Subtract line 2 from line 1d.  | 3      |   |                                |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,   | -      |   | <u> </u>                       |
| see instructions).   | 4      |   |                                |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3)   | 5      |   |                                |
| 6 Multiply line 5 by .035.   | 6      |   |                                |
| 7 Recoveries of prior-year distributions   | 7      |   |                                |
| 8 Minimum Asset Amount (add line 7 to line 6)  | 8      |   |                                |
| Section C - Distributable Amount   | •      |   | Current Year                   |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A)  | 1      |   |                                |
| 2 Enter 85% of line 1.   | 2      |   |                                |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A)   | 3      |   |                                |
| 4 Enter greater of line 2 or line 3.   | 4      |   |                                |
| 5 Income tax imposed in prior year   | 5      |   |                                |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to   |        |   |                                |
| emergency temporary reduction (see instructions).  | 6      |   |                                |
| 7  Check here if the current year is the organization's first as a non-functionall instructions).                                    | y int  | tegrated Type III supportin             | g organization (see            |

| Part          | Type III Non-Functionally Integrated 509(a)(3  | s) Supporting Organi        | zations (continued)            |                               |
|---------------|--|-----------------------------|--------------------------------|-------------------------------|
| Secti         | on D - Distributions   |                             | <u> </u>                       | Current Year                  |
| _1            | Amounts paid to supported organizations to accomplish  | exempt purposes             |                                |                               |
| 2             | Amounts paid to perform activity that directly furthers exe  | empt purposes of suppo      | rted                           |                               |
|               | organizations, in excess of income from activity   |                             |                                |                               |
| 3             | Administrative expenses paid to accomplish exempt purp   | oses of supported orga      | nizations                      |                               |
| 4             | Amounts paid to acquire exempt-use assets  |                             |                                |                               |
| 5             | Qualified set-aside amounts (prior IRS approval required)  |                             |                                |                               |
| 6             | Other distributions (describe in Part VI). See instructions.   |                             |                                |                               |
| 7             | Total annual distributions. Add lines 1 through 6.   |                             |                                |                               |
| 8             | Distributions to attentive supported organizations to which  | h the organization is res   | ponsive                        |                               |
| -             | (provide details in Part VI). See instructions.  |                             | <b>F</b>                       |                               |
| 9             | Distributable amount for 2017 from Section C, line 6   |                             |                                |                               |
| 10            | Line 8 amount divided by line 9 amount   |                             |                                |                               |
|               |  |                             | (ii)                           | (iii)                         |
| Se            | ection E - Distribution Allocations (see instructions)   | (i)<br>Excess Distributions | Underdistributions<br>Pre-2017 | Distributable Amount for 2017 |
| 1             | Distributable amount for 2017 from Section C, line 6   |                             | 8                              |                               |
| 2             | Underdistributions, if any, for years prior to 2017  |                             |                                |                               |
| ~             | (reasonable cause required—explain in Part VI). See  |                             |                                |                               |
|               | instructions.  |                             |                                |                               |
| 3             | Excess distributions carryover, if any, to 2017  |                             |                                |                               |
|               | 1  |                             |                                |                               |
| b             | From 2013  |                             |                                |                               |
|               | From 2014  |                             |                                |                               |
| ď             | From 2015  |                             |                                |                               |
|               | From 2016  |                             |                                |                               |
| f             | Total of lines 3a through e  |                             |                                |                               |
| g             | Applied to underdistributions of prior years   |                             |                                |                               |
|               | Applied to 2017 distributable amount   |                             |                                |                               |
| <del>:-</del> | Carryover from 2012 not applied (see instructions)   |                             |                                |                               |
| ÷             | Remainder. Subtract lines 3g, 3h, and 3i from 3f.  |                             |                                |                               |
| 4             | Distributions for 2017 from  |                             |                                |                               |
| 7             | Section D, line 7:   |                             |                                |                               |
| а             | Applied to underdistributions of prior years   |                             |                                |                               |
| b             | Applied to 2017 distributable amount   |                             |                                |                               |
| c             | Remainder, Subtract lines 4a and 4b from 4.  |                             |                                |                               |
|               |  |                             |                                |                               |
| 5             | Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result | }                           |                                |                               |
|               | greater than zero, explain in Part VI. See instructions.   |                             |                                |                               |
|               | Remaining underdistributions for 2017. Subtract lines 3h   |                             |                                |                               |
| 6             | and 4b from line 1. For result greater than zero, explain in   |                             |                                |                               |
|               | Part VI. See instructions.   |                             |                                |                               |
| 7             | Excess distributions carryover to 2018. Add lines 3  |                             |                                |                               |
| 7             | and 4c.  |                             |                                | 1                             |
| 8             | Breakdown of line 7:   |                             |                                | <u></u>                       |
|               | Excess from 2013   |                             |                                |                               |
| <u>a</u>      | Excess from 2013   |                             |                                |                               |
| <u>b</u>      | Excess from 2015   |                             |                                |                               |
|               | Excess from 2016   |                             |                                |                               |
| <u>d</u>      |  |                             | <del></del>                    |                               |
| е             | Excess from 2017   | L                           | <u> </u>                       |                               |

| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
|---------|---|
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
| ••      |   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |

## **SCHEDULE O** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ. ► Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

2017

Open to Public Inspection

| Name of the organization   | Employer identification number |
|--|--------------------------------|
| Fortitude Foundation   | 27-2610127                     |
| 5 - 200 57 D. (1) (1) (2) (2) (2) (3)  |                                |
| Form 990 EZ, Part I, Line 16 (Other Expenses)  |                                |
| General Expenses -843  |                                |
|  |                                |
| Board Insurance - 976  |                                |
| Annual Board Meeting - 455   |                                |
|  |                                |
| Scholardship Contribution - 20,157   | ·                              |
| Program Expenses - 35,360  |                                |
|  |                                |
|  |                                |
| Form 990 EZ, Part III, Statement of Program Service Accomplishments                                      |                                |
|  |                                |
| Organization Primary Exempt Purpose  |                                |
| To realise scholarship funds for deservling students in the Richland I, Richland II, and Lexington count | ies. In addition, to promote   |
|  |                                |
| educational awareness and achievements.  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
| v  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |
|  |                                |