

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	209,488	819,704	819,704
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		21,999	21,999
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	202,591	220,152	221,400
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	124,807	1,334,000	1,458,713
	14	Land, buildings, and equipment basis ▶ <u>3,212,913</u> Less accumulated depreciation (attach schedule) ▶ _____	0	3,212,913	3,212,913
15	Other assets (describe ▶ _____)	0	1,962,504	1,962,504	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	536,886	7,571,272	7,697,233	
Liabilities	17	Accounts payable and accrued expenses	726	34,952	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	0	42,787	
	23	Total liabilities (add lines 17 through 22)	726	77,739	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	536,160	7,493,533	
30	Total net assets or fund balances (see instructions)	536,160	7,493,533		
31	Total liabilities and net assets/fund balances (see instructions) .	536,886	7,571,272		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	536,160
2	Enter amount from Part I, line 27a	2	6,957,373
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	7,493,533
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	7,493,533

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES - ETRADE			
b CENTER STREET LENDING - GAIN ON EXCESS DISTRIBUTION	P	2013-11-01	2017-12-31
c SINFONIA	D	2017-09-29	2017-09-29
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,617,357		2,284,438	1,332,919
b 42,861			42,861
c 1,346,280			1,346,280
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,332,919
b			42,861
c			1,346,280
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,722,060
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	514,276	686,825	0.748773
2015	369,976	1,224,300	0.302194
2014	295,240	1,139,546	0.259086
2013	190,680	756,240	0.252142
2012	122,190	153,138	0.797908

2 Total of line 1, column (d)	2	2.360103
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.472021
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	2,215,207
5 Multiply line 4 by line 3	5	1,045,624
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	27,464
7 Add lines 5 and 6	7	1,073,088
8 Enter qualifying distributions from Part XII, line 4	8	3,830,030

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	27,464
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	27,464
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	27,464
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	35,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	87
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,449
11	Enter the amount of line 10 to be Credited to 2018 estimated tax Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2 Yes	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6 Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7 Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10 Yes	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 991 .	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address THEHSLOPEZFAMILYFOUNDATION.ORG	13	Yes	
14	The books are in care of FOUNDATION Telephone no (520) 322-6964			

Located at **3901 E BROADWAY TUCSON AZ** ZIP+4 **85711**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ 3b			No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 PURCHASE OF A BUILDING TO BE USED BY PUBLIC CHARITIES TO CARRY OUT THEIR TAX-EXEMPT FUNCTIONS	3,212,913
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	3,212,913

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,822,668
b	Average of monthly cash balances.	1b	426,273
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,248,941
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 	1e	36,631
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,248,941
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	33,734
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,215,207
6	Minimum investment return. Enter 5% of line 5.	6	110,760

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	110,760
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	27,464
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	27,464
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	83,296
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	83,296
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	83,296

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	617,117
b	Program-related investments—total from Part IX-B.	1b	3,212,913
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	3,830,030
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	27,464
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,802,566

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				83,296
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	114,693			
b From 2013.	156,816			
c From 2014.	240,057			
d From 2015.	308,965			
e From 2016.	485,083			
f Total of lines 3a through e.	1,305,614			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 3,830,030				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				83,296
e Remaining amount distributed out of corpus	3,746,734			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,052,348			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	114,693			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	4,937,655			
10 Analysis of line 9				
a Excess from 2013.	156,816			
b Excess from 2014.	240,057			
c Excess from 2015.	308,965			
d Excess from 2016.	485,083			
e Excess from 2017.	3,746,734			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Additional Data Table	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed CZARINA M LOPEZ 3901 E BROADWAY BLVD TUCSON, AZ 85711 (520) 322-6994	
b The form in which applications should be submitted and information and materials they should include LETTER WITH THE GRANT APPLICATION FORM	
c Any submission deadlines JUNE 1 AND DECEMBER 1	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors N/A	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	358,718
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	***** 2018-12-20 *****	May the IRS discuss this return with the preparer shown below? (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	LORETTA PETO		2018-12-20		P00084187
	Firm's name ▶ CLIFTONLARSONALLEN LLP				Firm's EIN ▶ 41-0746749
	Firm's address ▶ 5255 EAST WILLIAMS CIRCLE STE 5000 TUCSON, AZ 85711				Phone no (520) 790-3500

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HUMBERTO S LOPEZ 3901 E BROADWAY BLVD TUCSON, AZ 85711	PRESIDENT/TREASURER 1 00	0	0	0
CZARINA M LOPEZ 3901 E BROADWAY BLVD TUCSON, AZ 85711	SECRETARY 1 00	0	0	0
OMAR MIRELES 3901 E BROADWAY BLVD TUCSON, AZ 85711	TREASURER 1 00	0	0	0
ILIANA M LOPEZ 3901 E BROADWAY BLVD TUCSON, AZ 85711	DIRECTOR 1 00	0	0	0
STEPHEN P COUIG 3901 E BROADWAY BLVD TUCSON, AZ 85711	DIRECTOR 1 00	0	0	0
IOVANNA COUIG 3901 E BROADWAY BLVD TUCSON, AZ 85711	DIRECTOR 1 00	0	0	0
AMY MIRELES 3901 E BROADWAY BLVD TUCSON, AZ 85711	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

HUMBERTO S LOPEZ
CZARINA M LOPEZ

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	NONE	PC	TO BUILD HEALTHIER LIVES, FREE OF CARDIOVASCULAR DISEASES AND STROKE	25,000
AMERICANS FOR PROSPERITY FOUNDATION 1310 N COURTHOUSE RD NO 700 ARLINGTON, VA 22201	NONE	PC	TO EDUCATE US PERSONS TO INCREASE AWARENESS ABOUT A FREE ECONOMY	50,000
ANGEL HEART PAJAMA PROJECT 9420 E GOLF LINKS SUITE 108 PMB 193 TUCSON, AZ 85730	NONE	PC	TO PROVIDE PAJAMAS AND BOOKS TO CHILDREN IN NEED	2,000
Total ► 3a				358,718

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARIZONA THEATRE COMPANY 343 S SCOTT AVENUE TUCSON, AZ 85701	NONE	PC	TO INSPIRE, ENGAGE, AND ENTERTAIN BY SHARING THE PASSION OF THE THEATRE	25,000
BEN'S BELLS543 CENTER ST SANTA CRUZ, CA 95060	NONE	PC	TO PROMOTE YOUTH GUIDANCE THROUGH EDUCATIONAL, VOCATIONAL, RECREATIONAL, SOCIAL, AND CHARACTER DEVELOPMENT	2,500
BENEDICTINE CONVENT OF PERPETUAL ADORATION 800 N COUNTRY ALUB ROAD TUCSON, AZ 85716	NONE	PC	TO UNITE THE MONASTIC CHARISM WITH AN ORIENTATION TO THE EUCHARIST IN THE SERVICE OF THE CHURCH	500
Total ▶ 3a				358,718

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUBS OF TUCSON 140 W SPEEDWAY SUITE 130 TUCSON, AZ 85705	NONE	PC	TO PROVIDE HELP, CREATE HOPE, AND SERVE ALL BY STRENGTHENING CHILDREN, FAMILIES, ADULTS, AND COMMUNITIES	5,000
CASA HOGAR MADRE CONCHITA FOUNDATION 64 E BROADWAY BLVD TUCSON, AZ 85701	NONE	PC	TO EDUCATE, MOTIVATE, AND INVIGORATE STEWARDSHIP WITHIN THE DIOCESE OF TUCSON, TO GARNER RESOURCES IN A FISCALLY TRANSPARENT AND RESPONSIBLE MANNER, AND TO MANAGE AND DISTRIBUTED SOLICITED GIFTS FOR THE IMMEDIATE AND LONG TERM NEEDS OF THE FAITH COMMUNITY OF THE DIOCESE	10,000
CATHOLIC RELIEF SERVICES 288 W LEXINGTON ST BALTIMORE, MD 21201		PC	TO ASSIST THE POOR AND VULNERABLE OVERSEAS	1,085
Total ▶ 3a				358,718

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHICANOS POR LA CAUSA INC 1525 N ORACLE RD TUCSON, AZ 85705	NONE	PC	TO ENSURE THAT VULNERABLE MEMBERS OF OUR COMMUNITY ARE SHELTERED, FED, PROTECTED, EDUCATED, AND PROVIDED WITH A PROMISE OF OPPORTUNITY	1,000
DOMINICAN SCHOOL OF PHILOSOPHY & THEOLOGY 200 S 6TH AVE TUCSON, AZ 85701	NONE	PC	TO OFFER EXCITING EXHIBITS, INVENTIVE PROGRAMS AND FUN, FREE COMMUNITY EVENTS	500
FLORENCE IMMIGRANTPO BOX 654 FLORENCE, AZ 85132	NONE	PC	TO PROVIDE FREE LEGAL AND SOCIAL SERVICES TO DETAINED IMMIGRANTS IN ARIZONA	1,000
Total 				358,718
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRL SCOUTS OF SOUTHERN ARIZONA 4300 E BROADWAY BLVD TUCSON, AZ 85711	NONE	PC	TO HELP LOCAL GIRL SCOUTS BUILD THECOURAGE, CONFIDENCE AND CHARACTER TO MAKE THE WORLD A BETTER PLACE	10,000
GOSPEL RESCUE MISSION 707 W MIRACLE MILE TUCSON, AZ 85705	NONE	PC	TO SERVE THE HOMELESS AND NEEDY BY PROVIDING FOR THEIR SPIRITUAL, PHYSICAL, EMOTIONAL, AND MENTAL WHOLENESS THROUGH THE POWER OF JESUS CHRIST	1,000
INSTRUCTIONAL TECHNOLOGY COUNCIL 2290 E SPEEDWAY BLVD TUCSON, AZ 85719	NONE	PC	TO GIVE ENTIRE COMMUNITIES THE SUSTAINABLE TOOLS THEY NEED TO FEED FAMILIES, EDUCATE CHILDREN, IMPROVE HEALTH AND BECOME ECONOMICALLY SELF-SUFFICIENT	20,000
Total 				358,718
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTEGRATIVE TOUCH FOR KIDS 360 E CORONADO RD 150 PHOENIX, AZ 85004	NONE	PC	TO ASSIST IMPOVERISHED SINGLE MOM FAMILIES WHILE THE MOMS ARE PURSUING A COLLEGE EDUCATION AND FINANCIAL INDEPENDENCE	7,500
JOB PATH1313 BEACH BLVD SUITE C JACKSONVILLE BEACH, FL 32250	NONE	PC	TO HELP PEOPLE RECOVERED FROM MANY DIFFERENT TYPES OF NEURO-MUSCULO-SKELETAL CONDITIONS	5,000
KNIGHTS OF COLUMBUS 601 S TUCSON BLVD TUCSON, AZ 85716	NONE	PC	TO SUPPORT RETIRED PRIESTS AND SEMINARIAN EDUCATION FUNDS	1,000
Total ► 3a				358,718

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUGO CHARITIES INCPO BOX 26363 TUCSON, AZ 85726	NONE	PC	TO HOST ANNUAL CHRISTMAS EVENT	500
MENTOR KIDS USA 15300 N 90TH ST 200 SCOTTSDALE, AZ 85260	NONE	PC	TO EMPOWER YOUTH FACING TOUGH LIFE CHALLENGES TO REACH THEIR GOD GIVEN POTENTIAL AND BECOME TRANSFORMATIVE MEMBERS OF THEIR FAMILIES AND COMMUNITIES IN THE NAME OF JESUS CHRIST	5,000
NATIONAL FOOTBALL FOUNDATION 433 LAS COLINAS BLVD EAST STE1130 IRVING, TX 75039	NONE	PC	TO PROVIDE PROGRAMS DESIGNED TO USE THE POWER OF AMATEUR FOOTBALL IN DEVELOPING SCHOLARSHIP, CITIZENSHIP AND ATHLETIC ACHIEVMENT IN YOUNG PEOPLE	5,000
Total ▶ 3a				358,718

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OLD PUEBLO COMMUNITY SERVICES 4501 E 5TH ST 1 TUCSON, AZ 85711	NONE	PC	TO OFFER HOUSING, COUNSELING AND SUPPORT SERVICES TO HELP HOMELESSNESS TRANSFORM THEIR LIVES	5,000
PHOENIX CHILDRENS HOSPITAL 1919 E THOMAS RD PHOENIX, AZ 85016	NONE	PC	TO OFFER THE VERY BEST MEDICAL SPECIALISTS, CUTTING-EDGE TECHNOLOGY, AND FAMILY-FRIENDLY SERVICES WITHOUT REGARD TO THE FAMILY'S ABILITY TO PAY	10,000
POVERELLO HOUSE221 E LEE ST TUCSON, AZ 85705	NONE	PC	TO PROVIDE DAILY LIFE- SUSTAINING SERVICES TO THE POOR, HUNGRY AND HOMELESS OF THE FRESNO COMMUNITY	3,000
Total 3a				358,718

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PURPLE HEART SOCIETY 9500 N ORACLE RD TUCSON, AZ 85704	NONE	PC	TO HELP STUDENTS RECEIVE SCHOLARSHIPS	2,500
SAINT CYRIL OF ALEXANDRIA SCHOOL 4725 E PIMA ST TUCSON, AZ 85712	NONE	PC	TO PROVIDE EXCELLENT K-8 CATHOLIC EDUCATION	5,000
SOCIETY OF ST VINCENT DE PAUL 58 PROGRESS PARKWAY MARYLAND HEIGHTS, MO 63043	NONE	PC	TO OFFER BOTH EMOTIONAL SUPPORT AND REAL SUPPORT FOR THE NEEDS WE ENCOUNTER ST VINCENT DE PAUL	1,000
Total 				358,718
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SR JOSE WOMENS CENTER INC 1050 S PARK AVE TUCSON, AZ 85719	NONE	PC	TO HELP HOMELESS WOMEN	50,000
ST LUKE'S HOME615 E ADAMS ST TUCSON, AZ 85705	NONE	PC	TO PROVIDE HIGH-QUALITY LEVELS OF SERVICE AND CARE FOR ITS ELDER COMMUNITY MEMBERS WHO ARE ALL OF LIMITED FINANCIAL MEANS	2,500
SUNNYSIDE UNIFIED SCHOOL DIST FOUNDATION 2238 E GINTER ROAD TUCSON, AZ 85706	NONE	PC	TO PROMOTE EDUCATIONAL EXCELLENCE BY PROVIDING RESOURCES TO SUPPORT WORK WHICH ENRICHES THE EDUCATION, DEVELOPMENT, AND WELL BEING OF ALL SUNNYSIDE UNIFIED SCHOOL DISTRICT CHILDREN	2,500
Total ▶ 3a				358,718

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CLUB FOR YOUTH200 S 4TH ST ABILENE, KS 67410	NONE	PC	TO HONOR AND CHAMPION THE RELEVANCE TODAY OF THE LIFE AND LEADERSHIP OF DWIGHT D EISENHOWER THROUGH COMPELLING PROGRAMS AND EVENTS THAT CELEBRATE HIS LEGACY	1,000
THE HAVEN1107 E ADELAIDE DR TUCSON, AZ 85719	NONE	PC	TO PROVIDE GENDER-SPECIFIC SUBSTANCE USE SERVICES FOR WOMEN IN A SAFE, SUPPORTIVE ENVIRONMENT FREE OF JUDGMENT AND STIGMA	3,000
THE LEUKEMIA & LYMPHOMA SOCIETY 3 INTERNATIONAL DRIVE SUITE 200 RYE BROOK, NY 10573	NONE	PC	TO CURE LEUKEMIA, LYMPHOMA, HODGKIN'S DISEASE AND MYELOMA, AND IMPROVE THE QUALITY OF LIFE OF PATIENTS AND THEIR FAMILIES	5,000
Total 				3a 358,718

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MARSHALL HOME FOR MEN 3314 S 16TH AVE TUCSON, AZ 85713	NONE	PC	TO MAINTAIN A SAFE, HOME-LIKE ATMOSPHERE WHILE PROVIDING CARE AND ASSISTANCE FOR THOSE WHO NEED EXTRA HELP	1,000
THE PRIMAVERA FOUNDATION INC 151 W 40TH ST TUCSON, AZ 85713	NONE	PC	TO PROVIDE PATHWAYS OUT OF POVERTY	1,000
THE SALVATION ARMY 5757 N ORACLE RD 105 TUCSON, AZ 85704	NONE	PC	TO PREACH THE GOSPEL OF JESUS CHRIST AND TO MEET HUMAN NEEDS IN HIS NAME WITHOUT DISCRIMINATION	1,000
Total ▶ 3a				358,718

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TU NIDITO CHILDREN & FAMILY SERVICES 3922 N MOUNTAIN AVE TUCSON, AZ 85719	NONE	PC	TO CREATE A COMMUNITY OF ACCEPTANCE AND UNDERSTANDING REGARDING CHILDREN IN GRIEF	15,000
TUCSON ARIZONA BOYS CHORUS 1111 N CHERRY AVE TUCSON, AZ 85719	NONE	PC	TO ENHANCE STUDENT EXPERIENCE BY PROVIDING LEARNING OPPORTUNITIES TO HELP THEM SUCCEED	1,000
TUCSON POLICE OFFICER ASSOC 5301 E GRANT RD TUCSON, AZ 85712	NONE	PC	TO ADDRESS THE UNMET COMMUNITY NEEDS, INVEST IN UNDERSERVED AREAS AND PROVIDE OUTREACH AND COLLABORATIVE PROGRAMS TO BENEFIT THE HEALTH AND WELL-BEING OF SOUTHERN ARIZONANS	5,000
Total ▶ 3a				358,718

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TUCSON SOCCER ACADEMY INC 34434 S Y CAMP RD ORACLE, AZ 85623	NONE	PC	TO HELP CHILDREN IN NEED	4,133
U OF A CHALLENGED ATHLETES FOUNDATION 9591 WAPLES STREET SAN DIEGO, CA 92121	NONE	PC	IT IS THE MISSION OF THE CHALLENGED ATHLETES FOUNDATION (CAF) TO PROVIDE OPPORTUNITIES AND SUPPORT TO PEOPLE WITH PHYSICAL CHALLENGES, SO THEY CAN PURSUE ACTIVE LIFESTYLES THROUGH PHYSICAL FITNESS AND COMPETITIVE ATHLETICS	2,500
WESTERN DOMINICAN PROVINCE PO BOX 87736 TUCSON, AZ 85754	NONE	PC	TO FUNDRAISE FOR TUITION AND TRAVEL SCHOLARSHIPS FOR ARIZONAS YOUTH FOR MUSIC EDUCATION	1,500
Total ▶ 3a				358,718

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YOUTH ENTREPRENEURS 3333 N TORREY PINES COURT SUITE 200 LA JOLLA, CA 92037	NONE	PC	TO SUPPORT DANON DISEASE RESEARCH FUND	50,000
YOUTH ON THEIR OWN 1660 N ALVERNON WAY TUCSON, AZ 85712	NONE	PC	TO SUPPORT HIGH SCHOOL GRADUATION AND CONTINUED SUCCESS OF HOMELESS, UNACCOMPANIED YOUTH	7,500
Total ▶ 3a				358,718

TY 2017 Accounting Fees Schedule**Name:** THE HS LOPEZ FAMILY FOUNDATION**EIN:** 20-5725952**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,702	0	0	1,135

TY 2017 Activities not Previously Reported Explanation

Name: THE HS LOPEZ FAMILY FOUNDATION

EIN: 20-5725952

Explanation: THE FOUNDATION OWNS 100% OF HSL CENTER OF OPPORTUNITY LLC. HSL CENTER OF OPPORTUNITY LLC OWNS A BUILDING THAT IT IS PROVIDING THE USE OF TO VARIOUS PUBLIC CHARITIES IN TUCSON, ARIZONA. THE FOUNDATION WILL NOT CHARGE THE CHARITIES ANY RENT. THE BUILDING IS CURRENTLY UNDERGOING RENOVATION TO ACCOMODATE THE VARIOUS PROGRAM SERVICES FOR THE CHARITIES.

TY 2017 Investments Corporate Stock Schedule

Name: THE HS LOPEZ FAMILY FOUNDATION

EIN: 20-5725952

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FORD MOTOR COMPANY	220,152	221,400

TY 2017 Investments - Other Schedule**Name:** THE HS LOPEZ FAMILY FOUNDATION**EIN:** 20-5725952**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CENTER STREET LENDING	FMV	0	34,713
PANTANO ESCALANTE ASSOCIATES LLC	FMV	1,334,000	1,424,000

TY 2017 Legal Fees Schedule**Name:** THE HS LOPEZ FAMILY FOUNDATION**EIN:** 20-5725952

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	4,613	0	0	4,613

TY 2017 Other Assets Schedule**Name:** THE HS LOPEZ FAMILY FOUNDATION**EIN:** 20-5725952**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSIT - SW GAS	0	535	535
TABULA RASA HEALTH CARE CONTINGENCY	0	1,961,969	1,961,969

TY 2017 Other Expenses Schedule**Name:** THE HS LOPEZ FAMILY FOUNDATION**EIN:** 20-5725952**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVERTISING	1,632	0	0	500
MISCELLANEOUS	2,566	0	0	2,550
PROPERTY INSURANCE	10,383	0	0	10,383
WEBSITE	10,033	0	0	33
TELEPHONE	5,963	0	0	5,953
SIGNS/GRAPHICS/BROCHURES	150	0	0	0
BUILDING REPAIRS AND MAINTENANCE	394	0	0	394
UTILITIES	47,397	0	0	47,397
LANDSCAPING	600	0	0	600
LEASE PAYMENTS	17,183	0	0	17,183

Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PENALTIES	10	0	0	0

TY 2017 Other Income Schedule

Name: THE HS LOPEZ FAMILY FOUNDATION

EIN: 20-5725952

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CENTER STREET LENDING MP IV, LLC	24,002	24,002	0

TY 2017 Other Liabilities Schedule**Name:** THE HS LOPEZ FAMILY FOUNDATION**EIN:** 20-5725952

Description	Beginning of Year - Book Value	End of Year - Book Value
REAL ESTATE TAXES PAYABLE	0	42,737
OTHER ACCRUED EXPENSES	0	50

TY 2017 Reduction Explanation Statement

Name: THE HS LOPEZ FAMILY FOUNDATION

EIN: 20-5725952

Explanation: THE VALUATION OF PANTANO/ESCALANTE ASSOCIATES WAS BASED ON A NON-CONTROLLING, NONMARKETABLE OWNERSHIP BASIS USING GENERALLY ACCEPTABLE METHODS FOR VALUATION PURPOSES BY A QUALIFIED APPRAISER. THE INVESTMENT IS CLOSELY HELD AND IS NOT READILY SOLD. THE APPRAISED VALUE USED AN EFFECTIVE DISCOUNT OF 35%. THE DISCOUNT IN THE AVERAGE MONTHLY FAIR MARKET VALUE WAS LIMITED TO 10% OF THE GROSS VALUE OF THE INVESTMENT.

**TY 2017 Substantial Contributors
Schedule****Name:** THE HS LOPEZ FAMILY FOUNDATION**EIN:** 20-5725952

Name	Address
HSL PROPERTIES INC	3901 E BROADWAY BLVD TUCSON, AZ 85711
HUMBERTO S AND CZARINA LOPEZ	3901 E BROADWAY BLVD TUCSON, AZ 85711
MALICATS INC	6718 E SAN MIGUEL AVE PARADISE VALLEY, AZ 85253

TY 2017 Taxes Schedule**Name:** THE HS LOPEZ FAMILY FOUNDATION**EIN:** 20-5725952

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REAL ESTATE TAXES - CENTER OF OPPORTUNITY	66,038	0	0	66,038
STATE TAX	50	0	0	0

TY 2017 TransfersToControlledEntities**Name:** THE HS LOPEZ FAMILY FOUNDATION**EIN:** 20-5725952

Name	US / Foreign Address	EIN	Description	Amount
HSL CENTER FOR OPPORTUNITY	3901 E BROADWAY TUCSON, AZ 85711	82-2822769	CASH	3,427,433
Total				3,427,433

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization THE HS LOPEZ FAMILY FOUNDATION	Employer identification number 20-5725952

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE HS LOPEZ FAMILY FOUNDATION	Employer identification number 20-5725952
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HUMBERTO S AND CZARINA M LOPEZ 3901 E BROADWAY BLVD TUCSON, AZ 85711	\$ 1,389,216	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
2	HSL PROPERTIES INC 3901 E BROADWAY BLVD TUCSON, AZ 85711	\$ 5,501,806	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
3	MALICATS INC 6718 E SAN MIGUEL AVE PARADISE VALLEY, AZ 85253	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE HS LOPEZ FAMILY FOUNDATION	Employer identification number 20-5725952
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Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—	See Additional Data Table	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
—		\$ _____	_____

20-5725952

Use duplicate copies of Part III if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Additional Data

Software ID:
Software Version:
EIN: 20-5725952
Name: THE HS LOPEZ FAMILY FOUNDATION

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>1</u>	50 SHARES APPLE CALL \$100	<u>\$ 271,750</u>	<u>2017-07-31</u>
<u>1</u>	5,000 COMMON SHARES TABULA RASA HEATHCARE	<u>\$ 206,950</u>	<u>2018-04-19</u>
<u>1</u>	5,000 COMMON SHARES TABULA RASA HEALTHCARE	<u>\$ 205,750</u>	<u>2018-04-23</u>
<u>1</u>	10,000 COMMON SHARES TABULA RASA HEALTHCARE	<u>\$ 415,000</u>	<u>2018-04-30</u>
<u>1</u>	6,873 COMMON SHARES TABULA RASA HEALTHCARE	<u>\$ 289,766</u>	<u>2018-06-29</u>
<u>2</u>	8,000 COMMON SHARES PINNACLE WEST CORPORATION	<u>\$ 718,000</u>	<u>2017-09-29</u>
<u>2</u>	30% INTEREST IN PANTANO ESCALANTE ASSOCIATION LLC	<u>\$ 1,424,000</u>	<u>2018-05-31</u>
<u>2</u>	STOCK WARRANT TO PURCHASE 6 4% OF CLASS A COMMON STOCK IN SINFONIA HEALTHCARE CORPORATION	<u>\$ 3,359,806</u>	<u>2017-07-21</u>