

For calendar year 2017, or tax year beginning 07-01-2017, and ending 06-30-2018

Name of foundation THE SIDMAN FAMILY FOUNDATION INC		A Employer identification number 20-3867727	
Number and street (or P O box number if mail is not delivered to street address) 121 HIGH STREET 3RD FLOOR		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110		B Telephone number (see instructions) (646) 213-5100	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 12,739,282		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	36,069	36,069		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,444,025			
	b Gross sales price for all assets on line 6a	2,444,025			
	7 Capital gain net income (from Part IV, line 2)		2,444,025		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	58,706	58,706		
	12 Total. Add lines 1 through 11	2,538,800	2,538,800		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,101	2		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	35,405	35,392		0
	24 Total operating and administrative expenses. Add lines 13 through 23	37,506	35,394		0
	25 Contributions, gifts, grants paid	1,114,530			1,114,530
	26 Total expenses and disbursements. Add lines 24 and 25	1,152,036	35,394		1,114,530
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,386,764			
	b Net investment income (if negative, enter -0-)		2,503,406		
	c Adjusted net income(if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	1,452,220	3,379,527	3,379,527
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	7,936,188	7,483,984	9,359,755
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	9,388,408	10,863,511	12,739,282	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	0	88,339	
	23	Total liabilities (add lines 17 through 22)	0	88,339	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	9,388,408	10,775,172	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	9,388,408	10,775,172	
31	Total liabilities and net assets/fund balances (see instructions) .	9,388,408	10,863,511		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,388,408
2	Enter amount from Part I, line 27a	2	1,386,764
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	10,775,172
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	10,775,172

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a 1,500,000 SHS - SUVRETTA OFFSHORE FUND, LTD	P		2018-01-01
b FROM K-1 - BERKSHIRE FUND VII LP	P		2017-12-31
c FROM K-1 - BERKSHIRE FUND VII (OS) LP	P		2017-12-31
d FROM K-1 - RIVA CAPITAL PARTNERS II LP	P		2017-12-31
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,211,672			2,211,672
b 174,743			174,743
c 36,244			36,244
d 21,366			21,366
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			2,211,672
b			174,743
c			36,244
d			21,366
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,444,025
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,235,148	11,703,522	0 105536
2015	1,463,926	11,186,359	0 130867
2014	1,027,585	14,523,607	0 070753
2013	39,300	10,640,517	0 003693
2012	953,748	7,733,659	0 123324

2 Total of line 1, column (d)	2	0 434173
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 086835
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	11,723,951
5 Multiply line 4 by line 3	5	1,018,049
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	25,034
7 Add lines 5 and 6	7	1,043,083
8 Enter qualifying distributions from Part XII, line 4	8	1,114,530

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	25,034
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	25,034
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	25,034
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	3,931
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	3,931
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	21,103
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of SIDMAN OFFICE Telephone no (617) 574-1163			

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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ▶ 2013, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b	Yes	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PAULA M SIDMAN 50 FEDERAL STREET BOSTON, MA 02110	PRES/DIR 5 00	0	0	0
HOPE SIDMAN 50 FEDERAL STREET BOSTON, MA 02110	TREAS/DIR 5 00	0	0	0
MATHEW K SIDMAN 50 FEDERAL STREET BOSTON, MA 02110	ASST TREAS/C 5 00	0	0	0
J ROBERT CASEY 400 ATLANTIC AVE BOSTON, MA 02110	ASST CLERK 5 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	8,953,792
b	Average of monthly cash balances.	1b	2,948,696
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,902,488
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	11,902,488
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	178,537
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	11,723,951
6	Minimum investment return. Enter 5% of line 5.	6	586,198

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	586,198
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	25,034
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	26,776
c	Add lines 2a and 2b.	2c	51,810
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	534,388
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	534,388
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	534,388

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,114,530
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,114,530
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	25,034
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,089,496

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				534,388
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 2013, 20____, 20____		530,995		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	572,157			
b From 2013.	491,695			
c From 2014.				
d From 2015.	842,399			
e From 2016.	652,110			
f Total of lines 3a through e.	2,558,361			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 1,114,530				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				534,388
e Remaining amount distributed out of corpus	580,142			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,138,503			
b Prior years' undistributed income Subtract line 4b from line 2b		530,995		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		530,995		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	572,157			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	2,566,346			
10 Analysis of line 9				
a Excess from 2013.	491,695			
b Excess from 2014.				
c Excess from 2015.	842,399			
d Excess from 2016.	652,110			
e Excess from 2017.	580,142			

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,114,530
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	36,069	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					58,706
8 Gain or (loss) from sales of assets other than inventory			18	2,211,672	232,353
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		2,247,741	291,055

13 Total. Add line 12, columns (b), (d), and (e).	13	2,538,800
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(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-11-15	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
--


Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	ALISON ANDERSEN				P00826218
	Firm's name ▶ ANDERSEN TAX LLC				Firm's EIN ▶ 33-1197384
Firm's address ▶ 1177 AVENUE OF THE AMERICAS 18TH FLOOR NEW YORK, NY 10036					Phone no (646) 213-5100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY 132 W 32ND STREET NEW YORK, NY 10001	NONE	PC	IN SUPPORT OF THE MAKING STRIDES OF CENTRAL PARK EVENT FOR PARTICIPANT CERENE IRISH, #40981206	500
AMERICAN FRIENDS OF MAOZ-SEAL 29 MERRILL RD NEWTON CENTER, MA 02459	NONE	PC	GENERAL SUPPORT	20,000
AMERICAN TECHNION SOCIETY 55 EAST 59TH STREET NEW YORK, NY 10022	NONE	PC	DONATION IN MEMORY OF NEIL WEINBERG	100
Total ► 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN JEWISH COMMUNITY 165 EAST 56TH STREET NEW YORK, NY 10022	NONE	PC	GIFT GIVEN IN MEMORY OF RICHARD DAVIMOS	100
BETH ISRAEL SYNAGOGUE 12604 PACIFIC STREET OMAHA, NE 68154	NONE	PC	DONATION FOR A "FAMILY FULL PAGE" LISTING IN THE BOOK OF REMEMBRANCE	180
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115	NONE	PC	DONATION OF RED SOX TICKETS	100,000
Total ▶ 3a				1,114,530


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON CHILDREN'S MUSEUM 308 CONGRESS STREET BOSTON, MA 02210	NONE	PC	DONATION	1,500
BOSTON MEDICAL CENTER 801 MASSACHUSETTS AVENUE 1ST FLOOR BOSTON, MA 02118	NONE	PC	FOOD FOR THOUGHT FUND	2,500
BOYS AND GIRLS CLUBS OF BOSTON 200 HIGH STREET 3RD FLOOR BOSTON, MA 02110	NONE	PC	GIFT GIVEN IN MEMORY OF JEFFREY GREENBERG	11,000
Total ► 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRANDEIS UNIVERSITY 415 SOUTH STREET WALTHAM, MA 02453	NONE	PC	SUPPORT OF THE INITIATIVE FOR JEWISH IDENTITY	10,000
BRIGHAM AND WOMEN'S HOSPITAL 116 HUNTINGTON AVE THIRD FLOOR BOSTON, MA 02116	NONE	PC	IN SUPPORT OF THE CHRISTINE COLLINS HOSPITALITY SUITE	26,000
BROOKLINE FOOD PANTRY 15 ST PAUL STREET BROOKLINE, MA 02446	NONE	PC	IN HONOR OF THE TEMPLE ISRAEL RED ROOM CLASS FIELD TRIP	200
Total ▶ 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUCKINGHAM BROWNE AND NICHOLS SCHOOL 80 GERRYS LANDING ROAD CAMBRIDGE, MA 02138	NONE	PC	IN HONOR OF THE CLASS OF 1988'S 30TH REUNION	160,000
CITYMEALS ON WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017	NONE	PC	GIFT GIVEN IN MEMORY OF JOAN TISCH	1,000
COMBINED JEWISH PHILANTHROPIES OF GREATER BOSTON INC 126 HIGH STREET BOSTON, MA 02110	NONE	PC	DONATION	300,000
Total 				1,114,530
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COTUIT LIBRARY PO BOX 648 COTUIT, MA 02635	NONE	PC	DONATION	500
CRADLES TO CRAYONS 155 NORTH BEACON STREET BRIGHTON, MA 02135	NONE	PC	2017 ANNUAL GIFT	5,000
CROSSROADS 1732 1ST AVENUE NO 26703 NEW YORK, NY 10128	NONE	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DREAM ACADEMY1991 SECOND AVENUE NEW YORK, NY 10029	NONE	PC	IN HONOR OF THE BAR MITZVAH OF KINSEY CASDIN	1,000
DUKE UNIVERSITYBOX 90600 DURHAM, NC 27708	NONE	PC	IN SUPPORT OF THE TRINITY COLLEGE ANNUAL FUND	20,000
EMERALD NECKLACE CONSERVANCY 125 FENWAY BOSTON, MA 02115	NONE	PC	GENERAL SUPPORT	1,500
Total ▶ 3a				1,114,530


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ETHAN M LINDBERG FOUNDATION 12254 BELLINGHAM ROAD CALEDONIA, IL 61011	NONE	PC	SPONSOR THE FAMILIES HELPING FAMILIES EVENT	5,000
FRANCES JACOBSON EARLY CHILDHOOD CENTER 477 LONGWOOD AVENUE BOSTON, MA 02215	NONE	PC	IN SUPPORT AND APPRECIATION OF THE EARLY CHILDHOOD CENTER	5,000
FRIENDS OF THE ISRAEL DEFENSE FORCES 154 WELLS AVENUE SUITE 3 NEWTON CENTER, MA 02459	NONE	PC	DONATION	10,000
Total 				1,114,530
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE PUBLIC GARDEN 69 BEACON STREET BOSTON, MA 02108	NONE	PC	SUPPORT OF THE GREEN AND WHITE BALL	15,000
FRIENDS OF YEMIN ORDE 4340 EAST-WEST HIGHWAY SUITE 202 BETHESDA, MD 20814	NONE	PC	GIFT GIVEN IN HONOR OF GEORGE & HARRIET BLANK	1,000
HASSENFELD CHILDREN'S CENTER FOR CANCER 160 EAST 32ND STREET 3RD FLOOR NEW YORK, NY 10016	NONE	PC	GENERAL SUPPORT	5,000
Total ► 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEBREW SENIOR LIFE 1200 CENTRE STREET BOSTON, MA 02131	NONE	PC	GIFT GIVEN IN MEMORY OF TOBY KRAMER	500
HILL HOUSE 127 MOUNT VERNON STREET BOSTN, MA 02108	NONE	PC	SUPPORT PROGRAMS	1,500
HOLY NAME CATHEDRAL 730 N WABASH AVE CHICAGO, IL 60611	NONE	PC	GENERAL SUPPORT	2,500
Total ▶ 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HUNTINGTON THEATRE COMPANY 264 HUNTINGTON AVE BOSTON, MA 02115	NONE	PC	IN HONOR OF NEAL BALKOWITSCH	2,500
ISRAEL LACROSSE ASSOCIATION 1501 BROADWAY FLOOR 21 NEW YORK, NY 10036	NONE	PC	SUPPORT THE ISRAEL LACROSSE ASSOCIATION	1,000
JCC GREATER BOSTON 333 NAHANTON STREET NEWTON, MA 024593213	NONE	PC	DONATION	100,000
Total ▶ 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JERUSALEM U 11110 W OAKLAND PARK BLV SUITE 288 SUNRISE, FL 33351	NONE	PC	GENERAL SUPPORT	5,000
JEWISH FAMILY AND CHILDREN'S SERVICE 1430 MAIN STREET WALTHAM, MA 02451	NONE	PC	GIVEN IN SUPPORT OF THE POWER OF COMMUNITY EVENT	3,000
JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	NONE	PC	REMEMBRANCE BEING MADE IN MEMORY OF RABBI MARC E SAMUELS	100
Total ▶ 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH UNITED FUND OF METRO CHICAGO 30 S WELLS STREET CHICAGO, IL 60606	NONE	PC	GENERAL SUPPORT	100
MANDEL JCC OF GREATER PALM BEACH 5221 HOOD ROAD PALM BEACH GARDENS, FL 33418	NONE	PC	SUPPORT OF THE ANNUAL CAMPAIGN	10,000
MSPCA ANGELL 350 SOUTH HUNTINGTON BOSTON, MA 02130	NONE	PC	GIFT GIVEN IN SUPPORT OF THE RAISE THE WOOF GALA IN HONOR OF THE GIFFORD FAMILY	10,000
Total 				1,114,530
3a				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW ENGLAND AQUARIUM 1 SCIENCE PARK BOSTON, MA 02114	NONE	PC	DONATION	1,500
ONE SUMMIT23 MAIN STREET ANDOVER, MA 01810	NONE	PC	DONATION	5,000
PALM BEACH COUNTRY CLUB FOUNDATION 760 NORTH OCEAN BOULEVARD PALM BEACH, FL 33480	NONE	PC	DONATION MADE TO FULFILL THE ANNUAL PHILANTHROPIC PLEDGE	2,000
Total ▶ 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PAN-MASSACHUSETTS CHALLENGE 121 HIGH STREET 3RD FLOOR BOSTON, MA 02110	NONE	PC	SUPPORT THE INNOVATIVE WORK OF DOCTORS, NURSES, AND SCIENTISTS AT DANA-FARBER CANCER INSTITUTE	5,500
PERKINS SCHOOL FOR THE BLIND 175 NORTH BEACON STREET WATERTOWN, MA 02472	NONE	PC	SUPPORT OF THE GOLF TOURNAMENT	500
PLANNED PARENTHOOD LEAGUE OF MA 1055 COMMONWEALTH AVE BOSTON, MA 022151001	NONE	PC	DONATION	10,000
Total ► 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIVERDALE COUNTRY SCHOOL 5250 FIELDSTON RD BRONX, NY 10471	NONE	PC	GENERAL SUPPORT	2,000
SIGNAL 30 FUND48 HOWARD STREET ALBANY, NY 12207	NONE	PC	DONATION	5,000
TEAM IMPACT 500 VICTORY RD 4TH FLOOR QUINCY, MA 02171	NONE	PC	GENERAL SUPPORT	23,300
Total ▶ 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE EMANUEL385 WARD STREET NEWTON, MA 02459	NONE	PC	GIFT GIVEN IN MEMORY OF PAUL THAU	57,950
THE BILL BELICHICK FOUNDATION 1600 PROVIDENCE HIGHWAY STE 125 WALPOLE, MA 02081	NONE	PC	GENERAL SUPPORT	10,000
THE BOSTON FOUNDATION 75 ARLINGTON STREET 3RD FLOOR BOSTON, MA 02116	NONE	PC	IN SUPPORT OF THE COMMITTEE TO LIGHT COMMONWEALTH AVENUE	10,000
Total ▶ 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ESPLANADE ASSOCIATION 376 BOYLSTON STREET NO 503 BOSTON, MA 02116	NONE	PC	GENERAL SUPPORT	37,500
THE METROPOLITAN MUSUEM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	NONE	PC	SUPPORT THE MET REAL ESTATE COUNCIL BENEFIT HONORING BRUCE BEAL	25,000
THE MIAMI CANCER INSTITUTE 8900 N KENDALL DR MIAMI, FL 33176	NONE	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MUSEUM OF SCIENCE 1 SCIENCE PARK BOSTON, MA 02114	NONE	PC	GENERAL SUPPORT	1,500
THE TRUSTEES OF THE UNIVERSITY OF PA 1 COLLEGE HALL ROOM 211 PHILADELPHIA, PA 191046303	NONE	PC	GENERAL SUPPORT	10,000
THE WILY NETWORK16 WARREN ROAD DEDHAM, MA 02026	NONE	PC	HONOR ALISON HIRSCH AND HER LOVE OF THE ORGANIZATION	2,500
Total 				1,114,530
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNICEF USA125 MAIDEN LN NEW YORK, NY 10038	NONE	PC	GENERAL SUPPORT	5,000
UNITED WAY OF MA BAYPO BOX 51381 BOSTON, MA 022051381	NONE	PC	SUPPORT OF THE 2017 THANKSGIVING DAY PROJECT	27,500
VILNA SHUL18 PHILLIPS STREET BOSTON, MA 02114	NONE	PC	TO HONOR JASON WEINER AND TO SUPPORT THE 2018 ANNUAL SPRING TRIBUTE BENEFIT	20,000
Total ▶ 3a				1,114,530

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WIDE HORIZONS FOR CHILDREN 375 TOTTEN POND RD SUITE 400 WALTHAM, MA 02451	NONE	PC	SPONSOR A FOOD STATION AT THE GOLF TOURNAMENT	7,500
YOUTH VILLAGES 3320 BROTHER BOULEVARD MEMPHIS, TN 38133	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				1,114,530

TY 2017 Investments - Other Schedule**Name:** THE SIDMAN FAMILY FOUNDATION INC**EIN:** 20-3867727**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BERKSHIRE FUND IX-A (IND) LP	AT COST	351,430	352,489
BERKSHIRE FUND VII LP	AT COST	63,908	149,808
BERKSHIRE FUND VII (OS) LP	AT COST	68,646	99,296
CORVEX OFFSHORE	AT COST	1,000,000	1,574,919
RIVA CAPITAL PARTNERS II LP	AT COST	0	62,591
TBC OFFSHORE LTD	AT COST	5,000,000	6,120,652
DOCKYARD CAPITAL FUND LP	AT COST	1,000,000	1,000,000

TY 2017 Other Expenses Schedule**Name:** THE SIDMAN FAMILY FOUNDATION INC**EIN:** 20-3867727**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	12,131	12,131		0
ACCOUNTING FEES	1,200	1,200		0
FROM K-1S - PORTFOLIO DEDUCTIONS	22,007	22,007		0
NONDEDUCTIBLE EXPENSES	13	0		0
FILING FEES	54	54		0

TY 2017 Other Income Schedule

Name: THE SIDMAN FAMILY FOUNDATION INC

EIN: 20-3867727

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ORDINARY INCOME FROM PARTNERHSIPS	58,706	58,706	58,706

TY 2017 Other Liabilities Schedule**Name:** THE SIDMAN FAMILY FOUNDATION INC**EIN:** 20-3867727

Description	Beginning of Year - Book Value	End of Year - Book Value
INVESTMENT IN RIVA CAPITAL PARTNERS II LP	0	88,339

TY 2017 Taxes Schedule**Name:** THE SIDMAN FAMILY FOUNDATION INC**EIN:** 20-3867727

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES PAID	2,099	0		0
FOREIGN TAXES PAID	2	2		0