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Form **990-PF**

EXTENDED TO MAY 15, 2019
Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning **JUL 1, 2017**, and ending **JUN 30, 2018**

Name of foundation MSC FOUNDATION, INC.		A Employer identification number 20-3506500
Number and street (or P O box number if mail is not delivered to street address) 100 S. WASHINGTON BLVD.	Room/suite	B Telephone number 941-953-7900
City or town, state or province, country, and ZIP or foreign postal code SARASOTA, FL 34236		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 18,559.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received	115,948.		N/A		
	2 Check ☐ if the foundation is not required to attach Sch B					
	3 Interest on savings and temporary cash investments					
	4 Dividends and interest from securities					
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10					
	b Gross sales price for all assets on line 6a					
	7 Capital gain net income (from Part IV, line 2)		0.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income						
12 Total. Add lines 1 through 11		115,948.	0.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees					
	c Other professional fees					
	17 Interest					
	18 Taxes					
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses					
	24 Total operating and administrative expenses. Add lines 13 through 23		0.	0.		0.
	25 Contributions, gifts, grants paid	110,585.				110,585.
26 Total expenses and disbursements. Add lines 24 and 25	110,585.	0.			110,585.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements	5,363.					
b Net investment income (if negative, enter -0-)		0.				
c Adjusted net income (if negative, enter -0-)			N/A			

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	13,146.	18,559.	18,559.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		13,146.	18,559.	18,559.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ CONTRIBUTION PAYAB)	0.	50.	
23 Total liabilities (add lines 17 through 22)	0.	50.		
Foundations that follow SFAS 117, check here ▶ ☐	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	100.	100.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	13,046.	18,409.	
	30 Total net assets or fund balances	13,146.	18,509.	
31 Total liabilities and net assets/fund balances	13,146.	18,559.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,146.
2 Enter amount from Part I, line 27a	2	5,363.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	18,509.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,509.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b NONE					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8					
			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016			
2015			
2014			
2013			
2012			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>FL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>CINDY RAMOS</u> Telephone no. ► <u>941-953-7900</u> Located at ► <u>307 S. ORANGE AVENUE, SARASOTA, FL</u> ZIP+4 ► <u>34236</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		☐
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	15 N/A	
	Yes	No
	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b
Organizations relying on a current notice regarding disaster assistance, check here	☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	☐ Yes ☐ No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b ☒
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL SAUNDERS	PRESIDENT			
100 S. WASHINGTON BLVD				
SARASOTA, FL 34236	0.00	0.	0.	0.
DRAYTON SAUNDERS	VICE PRESIDENT & SECRETARY			
100 S. WASHINGTON BLVD				
SARASOTA, FL 34236	0.00	0.	0.	0.
CINDY RAMOS	TREASURER			
307 S ORANGE AVE				
SARASOTA, FL 34236	0.00	0.	0.	0.
PAULA REES	VICE PRESIDENT			
100 S. WASHINGTON BLVD				
SARASOTA, FL 34236	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	36,003.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	36,003.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	36,003.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	540.
5	Net value of noncharitable use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	35,463.
6	Minimum investment return. Enter 5% of line 5	6	1,773.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,773.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,773.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,773.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,773.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	110,585.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	110,585.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	110,585.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,773.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	58,465.			
b From 2013	52,623.			
c From 2014	98,278.			
d From 2015	110,184.			
e From 2016	103,068.			
f Total of lines 3a through e	422,618.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 110,585.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				1,773.
e Remaining amount distributed out of corpus	108,812.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	531,430.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	58,465.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	472,965.			
10 Analysis of line 9:				
a Excess from 2013	52,623.			
b Excess from 2014	98,278.			
c Excess from 2015	110,184.			
d Excess from 2016	103,068.			
e Excess from 2017	108,812.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALL FAITHS FOOD BANK 8171 BLAIKIE CT SARASOTA, FL 34240	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,545.
ALSO FOR GAY YOUTH, INC., 1470 BLVD OF THE ARTS SARASOTA, FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,000.
ALZHEIMERS ASSOCIATION 225 N. MICHIGAN AVE. FLOOR 17 CHICAGO, IL 60601	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
AMERICAN NATIONAL RED CROSS - SOUTHWEST FLORIDA 10311 MALACHITE DR BRADENTON, FL 34211	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
ANNA MARIA ISLAND COMMUNITY 407 MAGNOLIA AVENUE PO BOX 253 ANNA MARIA, FL 34216	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
Total	SEE CONTINUATION SHEET(S)			110,585.
b Approved for future payment				
NONE				
Total				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BEAMS OF GRACE, INC 826 PINEBROOK RD VENICE, FL 34285	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
BIG BROTHERS BIG SISTERS OF THE SUNCOAST 101 W VENICE AVE #34 VENICE, FL 34285	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
BOYS & GIRLS CLUBS OF CHARLOTTE COUNTY 21450 GIBRALTER DRIVE, SUITE 10 PORT CHARLOTTE, FL 33952	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
BOYS AND GIRLS CLUB OF SARASOTA COUNTY 3130 FRUITVILLE ROAD SARASOTA, FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
CENTER FOR ABUSE AND RAPE EMERGENCIES 1501 COOPER ST. PUNTA GORDA, FL 33950	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
CHARLOTTE COUNTY HOMELESS COALITION, INC. 1476 KENESAW ST PORT CHARLOTTE, FL 33948	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500.
CHILDREN FIRST, INC. 1723 N. ORANGE AVE. SARASOTA, FL 34234	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
CHILDREN'S GUARDIAN FUND PO BOX 49722 SARASOTA, FL 34230	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
COEXISTENCE, INC. D/B/A EMBRACING OUR DIFFERENCES 426 PARTRIDGE CIRCLE SARASOTA, FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
COMMUNITY COALITION ON HOMELESSNESS 701 17TH AVE BRANDENTON, FL 34205	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
Total from continuation sheets				103,040.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY FOUNDATION OF SARASOTA COUNTY, INC. 2635 FRUITVILLE RD SARASOTA, FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500.
COMMUNITY HAVEN FOR ADULTS AND CHILDREN WITH DISABILITIES INC. 4405 DESOTO RD SARASOTA, FL 34235	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
CROSSROADS HOPE ACADEMY 45991 BERMONT ROAD PUNTA GORDA, FL 33982	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500.
EARLY LEARNING COALITION OF MANATEE COUNTY 600 8TH AVE W SUITE 100 PALMETTO, FL 34221	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
EASTER SEALS OF SOUTHWEST FLORIDA, INC. 350 BRADEN AVE SARASOTA, FL 34243	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
EDUCATION FOUNDATION OF SARASOTA COUNTY, INC. 1960 LANDINGS BLVD # 120, SARASOTA SARASOTA, FL 34231	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
ENGLEWOOD AREA CANCER FOUNDATION, INC. PO BOX 318 ENGLEWOOD, FL 34295	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
FEEDING EMPTY LITTLE TUMMIES, INC 936 14TH STREET WEST BRADENTON, FL 34205	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
FIRST STEP OF SARASOTA, INC. 1750 17TH ST SARASOTA, FL 34234	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500.
FLORIDA VETERANS FOR COMMON SENSE FUND, INC. 100 WALLACE AVENUE SUITE 240 SARASOTA, FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FORTY CARROTS FAMILY CENTER 2688 FRUITVILLE RD SARASOTA, FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
GALATIANS 6-2, INC DBA HOPE KIDS COMMUNITY C/O UBS FINANCIAL SERVICES 1819 MAIN STREET SUITE 900 SARASOTA, FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
GIRLS INCORPORATED OF SARASOTA 201 S TUTTLE AVE SARASOTA, FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500.
GLOBAL GIVING FOUNDATION 1110 VERMONT AVE. NW SUITE 550 WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,650.
HABITAT FOR HUMANITY SOUTH SARASOTA 280 ALLIGATOR DRICE VENICE, FL 34293	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,400.
HOPE FAMILY SERVICES PO BOX 1624 BRADENTON, FL 34206	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500.
INSTRIDE THERAPY, INC. 1629 RANCH RD NOKOMIS, FL 34275	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
ITN SARASOTA, INC. 1226 N. TAMiami TRAIL SUITE 300 SARASOTA, FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
JEWISH FAMILY & CHILDREN'S SERVICE OF THE SUNCOAST, INC. 2688 FRUITVILLE ROAD SARASOTA, FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
KIWANIS CLUB OF BRADENTON 1401 21ST AVE W BRADENTON, FL 34205	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LAUREL CIVIC ASSOCIATION, INC. 509 COLLINS RD NOKOMIS, FL 34275	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
MANASOTA OPERATION TROOP SUPPORT (MOTS) 4301 32ND STREET WEST SUITE C20 BRADENTON, FL 34205	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	3,000.
MANATEE COUNTY GIRLS CLUB 10211 21ST STREET EAST BRADENTON, FL 34208	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500.
MANATEE RIVER PRAM 4307 13TH ST W PALMETTO, FL 34221	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	490.
MEALS ON WHEELS OF SARASOTA, INC. 421 N LIME AVE SARASOTA, FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500.
MEALS ON WHEELS PLUS OF MANATEE, INC. 811 23RD AVE E BRADENTON, FL 34208	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES - THE FOOD BANK OF MANATEE	3,000.
MENTAL HEALTH COMMUNITY CENTER SARASOTA 240B S TUTTLE AVE SARASOTA, FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
NEURO CHALLENGE FOUNDATION 722 APEX RD UNIT A SARASOTA, FL 34240	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
OPERATION SECOND CHANCE 20251 CENTURY BLVD., STE. 130 GERMANTOWN, MD 20874	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
PACE CENTER FOR GIRLS, INC. 1933 E HILLSBOROUGH AVE TAMPA, FL 33610	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PINES OF SARASOTA FOUNDATION 1501 N. ORANGE AVENUE SARASOTA, FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
REMNANT CHURCH OF SARASOTA 2895 ASHTON ROAD SARASOTA, FL 34231	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
ROTARY CLUB OF LAKEWOOD RANCH 7650 LEGACY BLVD LAKEWOOD RANCH, FL 34202	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
SARASOTA COALITION ON SUBSTANCE ABUSE 2340 COLSON AVE SARASOTA, FL 34234	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
SARASOTA COUNTY SCHOOL BOARD 1960 LANDINGS BLVD SARASOTA, FL 34231	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
SARASOTA FAMILY YMCA, INC. 1075 S EUCLID AVE SARASOTA, FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
SARASOTA FAMILY YOUNG 1084 S. BRIGGS AVE SARASOTA, FL 34237	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
SARASOTA MANATEE ASSOCIATION FOR RIDING THERAPY 4640 CR 675 E BRADENTON, FL 34211	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
SARASOTA ROTARY CLUB FOUNDATION 777 N TAMIAMI TRAIL SARASOTA, FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
SELAH FREEDOM, INC PO BOX 21415 SARASOTA, FL 34276	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SENIOR FRIENDSHIP CENTERS, INC. 1888 BROTHER GEENEN WAY SARASOTA, FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500.
SOAR LEARNING CENTER P.O. BOX 51917 SARASOTA, FL 34232	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
SS PETER & PAUL THE APOSTLES CONFERENCE, SVDP 2850 75TH STREET WEST BRADENTON, FL 34209	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500.
ST. JOSEPH FOOD PANTRY 2704 33RD AVENUE WEST BRADENTON, FL 34205	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
TAKE STOCK IN CHILDREN OF MANATEE COUNTY 2501 63RD AVENUE EAST BRADENTON, FL 34203	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
TEEN COURT OF SARASOTA, INC. 101 S. WASHINGTON BLVD SARASOTA, FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	2,500.
THE FLORIDA CENTER FOR EARLY CHILDHOOD, INC. 4620 17TH STREET SARASOTA, FL 34235	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
THE LIBRARY FOUNDATION FOR SARASOTA COUNTY P.O. BOX 17903 SARASOTA, FL 34276-0903		PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
THE MARIE SELBY BOTANICAL GARDENS 811 S PALM AVE SARASOTA, FL 34236	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
THE SARASOTA CUBAN BALLET SCHOOL 501 N. BENEVA RD., SUITE 700 SARASOTA, FL 34232	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE YAH YAH GIRLS, INC. DBA BACK PACK KIDZ 1133 BAL HARBOR BLVD PUNTA GORDA, FL 33950	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
TRULY VALUED, INC PO BOX 381 PALMETTO, FL 34220	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
WE CARE MANATEE, INC. 300 RIVERSIDE DR E #4500 BRADENTON, FL 34208	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,500.
WEST BRADENTON BAPTIST CHURCH 1305 43RD ST W BRADENTON, FL 34209	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	1,000.
YUMMY STUFF CLUB, INC. 1809 LOMA LINDA ST SARASOTA, FL 34239	NONE	PUBLIC CHARITY	SUPPORT CHARITABLE ACTIVITIES	3,000.
Total from continuation sheets				

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

MSC FOUNDATION, INC.

Employer identification number

20-3506500

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

Employer identification number

MSC FOUNDATION, INC.

20-3506500

Part I**Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL SAUNDERS & CO 100 S. WASHINGTON BLVD SARASOTA, FL 34236	\$ 115,948.	Person ☒ Payroll ☒ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

20-3506500

Part II.

[illegible]

Name of organization	Employer identification number
MSC FOUNDATION, INC.	20-3506500

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	