

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052  
**2017**  
**Open to Public Inspection**

**For calendar year 2017, or tax year beginning 07-01-2017, and ending 06-30-2018**

Name of foundation Zeitz Foundation Inc		<b>A Employer identification number</b> 11-6037021
Number and street (or P O box number if mail is not delivered to street address) 67 Radnor Rd c/o Joseph Rosenthal	Room/suite	<b>B Telephone number (see instructions)</b> (516) 317-0820
City or town, state or province, country, and ZIP or foreign postal code Great Neck, NY 110231451		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,299,951	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

	<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)					
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B					
	<b>3</b> Interest on savings and temporary cash investments					
	<b>4</b> Dividends and interest from securities	156,160	156,160	156,160		
	<b>5a</b> Gross rents					
	<b>b</b> Net rental income or (loss)					
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	127,409				
	<b>b</b> Gross sales price for all assets on line 6a	405,720				
	<b>7</b> Capital gain net income (from Part IV, line 2)		0			
	<b>8</b> Net short-term capital gain					
	<b>9</b> Income modifications					
	<b>10a</b> Gross sales less returns and allowances					
<b>b</b> Less Cost of goods sold						
<b>c</b> Gross profit or (loss) (attach schedule)						
<b>11</b> Other income (attach schedule)						
<b>12 Total.</b> Add lines 1 through 11		283,569	156,160	156,160		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	26,523	17,682		8,841	
	<b>14</b> Other employee salaries and wages					
	<b>15</b> Pension plans, employee benefits					
	<b>16a</b> Legal fees (attach schedule)					
	<b>b</b> Accounting fees (attach schedule)	1,260	630		630	
	<b>c</b> Other professional fees (attach schedule)					
	<b>17</b> Interest					
	<b>18</b> Taxes (attach schedule) (see instructions)	2,640				
	<b>19</b> Depreciation (attach schedule) and depletion					
	<b>20</b> Occupancy					
	<b>21</b> Travel, conferences, and meetings	231				
	<b>22</b> Printing and publications					
	<b>23</b> Other expenses (attach schedule)	317				
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23		30,971	18,312		9,471
	<b>25</b> Contributions, gifts, grants paid		176,605			176,605
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25		207,576	18,312		186,076	
<b>27</b> Subtract line 26 from line 12						
<b>a Excess of revenue over expenses and disbursements</b>		75,993				
<b>b Net investment income</b> (if negative, enter -0-)			137,848			
<b>c Adjusted net income</b> (if negative, enter -0-)				156,160		

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	-15,964	134,889	134,889
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	2,547,303	2,473,470	2,988,756
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	154,974	153,819	176,306
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	2,686,313	2,762,178	3,299,951	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	2,686,313	2,762,178		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	2,686,313	2,762,178		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	2,686,313	2,762,178		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,686,313
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	75,993
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,762,306
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	128
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	2,762,178

**Part IV Capital Gains and Losses for Tax on Investment Income**

	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day , yr )	<b>(d)</b> Date sold (mo , day , yr )
<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )			
<b>1a</b>			

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	3	
{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

<b>1</b> Enter the appropriate amount in each column for each year, see instructions before making any entries	<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
	2016	191,986	3,481,761	0 055140
	2015	195,320	3,525,151	0 055408
	2014	192,153	3,137,095	0 061252
	2013	179,938	3,716,111	0 048421
	2012	175,007	3,356,075	0 052146
<b>2</b> Total of line 1, column (d)				0 272367
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years				0 054473
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5				3,250,452
<b>5</b> Multiply line 4 by line 3				177,062
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)				1,378
<b>7</b> Add lines 5 and 6				178,440
<b>8</b> Enter qualifying distributions from Part XII, line 4				186,076

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 1,378.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaign participation, political expenditures, and asset reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

Located at 67 Radnor Rd Great Neck NY ZIP+4 11023

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. 15

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with columns 1a, 1b, 1c, 2a, 2b, 3a, 3b, 4a, 4b and Yes/No columns. Rows include questions about disqualifying acts, taxes on failure to distribute income, and business holdings.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .			<b>5b</b>
	Organizations relying on a current notice regarding disaster assistance check here. . . . .			<input type="checkbox"/>
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870</i>			<b>6b</b>
				<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			<b>7b</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER LEVIN 30 WEST 60TH ST NEW YORK, NY 10023	SECRETARY 0	8,841	0	0
EMME DELAND 131 EAST 69TH ST NEW YORK, NY 10021	TREASURER 0	8,841	0	0
JOSEPH ROSENTHAL 67 RADNOR RD GREAT NECK, NY 11023	PRESIDENT 0	8,841	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . . **0**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> BROOKLYN BOTANICAL GARDENS	22,844
<b>2</b> NEW YORK CITY CENTER	15,000
<b>3</b> NORTH SHORE LAND ALLIANCE	13,650
<b>4</b> ORCHESTRA OF ST LUKES	10,000

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> _____	
_____	
<b>2</b> _____	
_____	
All other program-related investments See instructions	
<b>3</b> _____	
_____	
<b>Total.</b> Add lines 1 through 3 . . . . .	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	3,299,951
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	0
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	3,299,951
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	3,299,951
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	49,499
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	3,250,452
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	162,523

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	162,523
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	1,378
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	1,378
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	161,145
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	161,145
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	161,145

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	186,076
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	186,076
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	1,378
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	184,698

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				161,145
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			172,726	
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .	175,007			
<b>b</b> From 2013. . . . .	179,938			
<b>c</b> From 2014. . . . .	193,453			
<b>d</b> From 2015. . . . .	196,492			
<b>e</b> From 2016. . . . .	193,348			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	938,238			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>186,076</u>				
<b>a</b> Applied to 2016, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2017 distributable amount. . . . .				
<b>e</b> Remaining amount distributed out of corpus	186,076			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,124,314			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			172,726	
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				161,145
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	175,007			
<b>9 Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .	949,307			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .	179,938			
<b>b</b> Excess from 2014. . . . .	193,453			
<b>c</b> Excess from 2015. . . . .	196,492			
<b>d</b> Excess from 2016. . . . .	193,348			
<b>e</b> Excess from 2017. . . . .	186,076			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2017</b>	<b>(b) 2016</b>	<b>(c) 2015</b>	<b>(d) 2014</b>	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

**(1)** Value of all assets . . . . .

**(2)** Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

**(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

**(3)** Largest amount of support from an exempt organization

**(4)** Gross investment income

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

---

**b** The form in which applications should be submitted and information and materials they should include

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**c** Any submission deadlines

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				176,605
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				






**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BROOKLYN BOTANICAL GARDEN 1000 WASHINGTON AVE BROOKLYN, NY 11225		NC	DONATION	22,844
NEW YORK CITY CENTER 130 WEST 56 STREET NEW YORK, NY 10019		NC	DONATION	15,000
NORTH SHORE LAND ALLIANCE 1395 PLANTING FIELDS ROAD OSYTER BAY, NY 11771		NC	DONATION	13,650
<b>Total . . . . .</b> ▶ <b>3a</b>				176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CATHEDRAL OF ST JOHN THE DEVINE 1047 AMSTERDAM AVENUE NEW YORK, NY 10025		NC	DONATION	10,000
ORCHESTRA OF ST LUKES 71 OLD WESTBURY ROAD OLD WESTBURY, NY 11568		NC	DONATION	10,000
PROSPECT PARK ALLIANCE 189 MONTAGUE STREET BROOKLYN, NY 11201		NC	DONATION	8,750
<b>Total</b> . . . . . 				176,605
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
TEMPLE EMANUEL150 HICKS LANE GREAT NECK, NY 11024				
TEMPLE EMANUEL-EL 1 EAST 66TH STREET NEW YORK, NY 10021				
MASS HISTORICAL SOCIETY 1154 BOYLSTON STREET BOSTON, MA 02215				
<b>Total . . . . .</b> <b>3a</b>	▶			176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BROOKLYN HOSPITAL 121 DE KALB AVE BROOKLYN, NY 11201		NC	DONATION	5,000
BROOKLYN MUSEUM 200 EASTERN PARKWAY BROOKLYN, NY 11201		NC	DONATION	5,000
MARK MORRIS DANCE GROUP 3 LAFAYETTE AVE BROOKLYN, NY 11217		NC	DONATION	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BROOKLYN ACADEMY OF MUSIC 30 LAFAYETTE STREET BROOKLYN, NY 11201		NC	DONATION	5,000
SOCRATES32-01 VERNON BLVD LONG ISLAND CITY, NY 11106		NC	DONATION	5,000
HELEN KELLER SERVICES 57 WILLOUGHBY STREET BROOKLYN, NY 11201		NC	DONATION	5,000
<b>Total . . . . .</b> ▶				176,605
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NY PUBLIC LIBRARY FFTH AVE 42ND STREET NEW YORK, NY 10018				
COLUMBIA UNIVERSITY MEDICAL SCHOO DEPT OF OPHTHALMOLOGY 635 W 165TH STREET NEW YORK, NY 10032				
CYSTIC FIBROSIS FOUNDATION 60 E 42ND STRRET NEW YORK, NY 10165				
<b>Total . . . . .</b> ▶ <b>3a</b>				
				176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MOUNT HOLYOKE50 COLLEGE STREET SOUTH HADLEY, MA 01075		NC	DONATION	3,000
PENN CLUB30 W 44TH ST NEW YORK, NY 10036		NC	DONATION	2,750
PARK AVENUE ARMORY 330 WEST 43ND STREET NES YORK, NY 10036		NC	DONATION	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN BALLET THEATRE 890 BROADWAY NEW YORK, NY 10003		NC	DONATION	2,500
TEMPLE ISRAEL236 MIDDLE NECK ROAD GREAT NECK, NY 11023		NC	DONATION	1,837
USS COLORADO COMMISSIONING COMMITTEE P O BOX 630463 LITTLETON, CO 80163		NC	DONATION	1,650
<b>Total</b> . . . . . <b>3a</b>				176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST FRANCIS HOSPITAL FOUNDATION 100 PORT WASHINGTON BLVD PORT WASHINGTON, NY 11576		NC	DONATION	1,400
ACLD FOUNDATION 807 SOUTH OYSTER BAY ROAD BETHPAGE, NY 11714		NC	DONATION	1,125
BROOKLYN LAW SCHOOL 250 JORALEMOM STREET BROOKLYN, NY 11201		NC	DONATION	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HUMANE SOCIETY OF NY 306 EAST 69TH STREET NEW YORK, NY 10022		NC	DONATION	1,000
FRANKLIN & MARSHALL COLLEGE 415 HARRISBURG AVE LANCASTER, PA 17603		NC	DONATION	1,000
ST JUDES CHILDRENS HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105		NC	DONATION	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				176,605

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOSPITAL FOE SPECIAL SURGERY 535 E 70TH SREET NEW YORK, NY 10021		NC	DONATION	1,000
WHITNEY MUSEUM945 MADISON AVE NEW YORK, NY 10021		NC	DONATION	1,000
WORLD WILDLIFE SOCIETY P O BAX 97180 WASHINGTON, DC 200907180		NC	DONATION	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
USS INDIANA COMMISSIONING COMMITTEE P O BOX 36517 INDIANAPOLIS, IN 40236		NC	DONATION	1,000
ISS SOIUX CITY COMMISSIONING COMMITTEE P O BOX 6284 ANNAPOLIS, MD 21401		NC	DONATION	1,000
OLD WESTBURY GARDENS 40 WASHINGTON SQUARE S NEW YORK, NY 10012		NC	DONATION	800
<b>Total . . . . .</b> ▶ <b>3a</b>				176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GRASSROOTS ENVIRONMENTAL EDUCATION 52 MAIN STREET PORT WASHINGTON, NY 11050		NC	DONATION	750
THOMAS COLE HOUSE 218 SPRING STREET CATSKILL, NY 12414		NC	DONATION	734
SANDS POINT PRESERVE 127 MIDDLE NECK ROAD SANDS POINT, NY 11050		NC	DONATION	690
<b>Total . . . . .</b> <b>3a</b>	▶			176,605


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MUSEMUM OF MODERN ART 1000 FIFTH AVE NEW YORK, NY 10028		NC	DONATION	600
MANHASSET PUBLIC LIBRARY 30 ONDERDONK AVE MANHASSETT, NY 11030		NC	DONATION	600
NAVY LEAGUEP O BOX 2410 MERRIFIELD, VA 221062410		NC	DONATION	550
<b>Total . . . . .</b> ▶ <b>3a</b>				176,605

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE LITTLE OPERA THEATRE OLD CHELSEA SATATION PO BOX 1392 NEW YORK, NY 10113		NC	DONATION	500
PLANNED PARENTHOOD 26 BLEKER STREET NEW YORK, NY 10012		NC	DONATION	500
PLANTING FIELDS FOUNDATION P O BOX 660 OYSTER BAY, NY 11771		NC	DONATION	480
<b>Total . . . . .</b> ▶ <b>3a</b>				176,605

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRICK MUSEUM 1 EAST 70TH STREET NEW YORK, NY 10021		NC	DONATION	300
NAVY SUBMARINE LEAGUE 1737 KING STREET ALEXANDRIA, VA 22314		NC	DONATION	300
PMI INSTITUTE 2 CALVERT DRIVE MONSSEY, NY 10952		NC	DONATION	260
<b>Total</b> . . . . . 				176,605
<b>3a</b>				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL PARKS FOUNDATION 1110 VERMONT AVE NW SUITE 200 WASHINGTON, DC 20005		NC	DONATION	250
LIBRARY OF AMERICA 14 EAST 60TH STREET NEW YORK, NY 10022		NC	DONATION	250
NEW YORK BOTANICAL GARDENS 2900 SOUTHERN BLVD BRONX, NY 10458		NC	DONATION	250
<b>Total</b> . . . . . <b>3a</b>				176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST BERNARDS SCHOOL 4 EAST 98TH STREET NEW YORK, NY 10029		NC	DONATION	250
ASPCA441 E 92ND ST NEW YORK, NY 10128		NC	DONATION	250
ALERT FIRE DEPARTMENT 555 MIDDLE NECK ROAD GREAT NECK, NY 11023		NC	DONATION	250
<b>Total . . . . .</b> ▶ <b>3a</b>				176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VIGILANY FIRE DEPARTMENT 83 CUTTER MILL ROAD GREAT NECK, NY 11021		NC	DONATION	250
THE SILVER SHIELD FOUNDATION 870 UNITER NATIONS PLAZA NEW YORK, NY 10017		NC	DONATION	250
CARNEGIE HALL 881 7TH AVE NEW YORK, NY 10019		NC	DONATION	250
<b>Total</b> . . . . . <b>3a</b> ▶				176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ASHEVILLE FOLK ART CENTER FOLK ART CENTER MILEPOST 382 BLUE R ASHEVILLE, NC 28805		NC	DONATION	250
WQXR NEW YORK PUBLIC RADIO PO BOX 1550 NEW YORK, NY 101161550		NC	DONATION	250
FOUNDATION FOR LANDSCAPE STUDIES 7 W 81 NEW YORK, NY 10024		NC	DONATION	250
<b>Total . . . . .</b> ▶ <b>3a</b>				176,605

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
READ ALLIANCES 8 MAIDEN LANE NEW YORK, NY 10038		NC	DONATION	250
SID JACOBSON JCC 300 FOREST PARK DRIVE GREENVAIL, NY 11548		NC	DONATION	180
VARIOUS 8 MAIDEN LANE NEW YORK, NY 10038		NC	DONATION	250
<b>Total . . . . .</b> ▶ <b>3a</b>				176,605

**TY 2017 Accounting Fees Schedule****Name:** Zeitz Foundation Inc**EIN:** 11-6037021**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ALAXANDER AND ASSOCIATES ACCOUNTING FEES	1,260	630		630

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2017 Gain/Loss from Sale of Other Assets Schedule

**Name:** Zeitz Foundation Inc

**EIN:** 11-6037021

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
3M COMPANY	1997-04	Purchased	2017-07		36,145	5,719			30,426	
NETFLIX INC	2017-03	Purchased	2017-09		136,786	107,072			29,714	
PEPSICO, INC	2007-03	Purchased	2018-04		100,740	59,276			41,464	
PROCTOR & GAMBLE	1980-07	Purchased	2017-07		34,428				34,428	
PFIZER INC	2013-12	Purchased	2017-08		97,621	91,801			5,820	
VARIOUS						14,443			-14,443	

**TY 2017 Investments Corporate Bonds Schedule****Name:** Zeitz Foundation Inc**EIN:** 11-6037021**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
BONDS	153,819	176,306
Accrued Interest on Bonds		

**TY 2017 Investments Corporate Stock Schedule****Name:** Zeitz Foundation Inc**EIN:** 11-6037021

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
EQUITIES	2,170,299	2,694,764
PREFERRED EQUITIES	54,664	64,284
MUTUAL FUNDS	248,507	229,708

**TY 2017 Other Decreases Schedule****Name:** Zeitz Foundation Inc**EIN:** 11-6037021

<b>Description</b>	<b>Amount</b>
Difference between end and beg bal	128

**TY 2017 Other Expenses Schedule****Name:** Zeitz Foundation Inc**EIN:** 11-6037021**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Misc expense	317			
Other Expenses				

**TY 2017 Taxes Schedule****Name:** Zeitz Foundation Inc**EIN:** 11-6037021

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Foreign tax (US)	1,028			
NY State fee	250			
Est tax paid for 6/30/18				
US Treasury	1,362			