Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047 2017 Open to Public Inspection

		the Treasury nue Service		Do not enter soo	-		on this form as it structions and the	•	-	180K	Open Inst	to Public section
Ā	For the	e 2017 calendar	year, or tax yea		/01/17			30/1				***************************************
В	Check if a	pplicable C Name	of organization	THE CONNEC	TICUT IN	STIT	UTE FOR TH	Œ		D Employer	Identification n	umber
	Address c	· I		BLIND, INC	•							
$\bar{\Box}$	Name cha	nne -	business as	OAK HILL							669111	
\exists		Numbe	er and street (or PO be HOLCOMB S	ox if mail is not delivered	d to street address)				Room/suite	E Telephone	number 2 42-22 7	7 4
님	Initial retur	· .		e, country, and ZIP or for	reign postal code					000 .	<u> </u>	
닏	terminated	d I	RTFORD		CT 06112	-158	Q			G Gross rece	unte \$ 92	283,011
	Amended	roturn	and address of principa		01 00111					G Gloss leve	mpis # /	
	Application	n pending BA	RRY M. SI	IMON					H(a) Is this a gro	oup return for su	ibordinates?	Yes X No
			O HOLCOME					1	H(b) Are all sub	ordinates inclu	ided?	Yes No
		ſ	RTFORD	•	CT 0	611	.2-1589	4	If "No,	" attach a list (see instructions)	
$\overline{}$	Тах-ехел	mpt status		01(c) () 4 (i	insert no)	1	a)(1) or 5/27	$\overline{}$			•	
J	Website	► WWW.C	AKHILLCT	.ORG	,			,	H(c) Group exe	mption_number	· •	
ĸ	Form of o	organization X C	Corporation Trust	Association	Other >			L Ye	ar of formation 1	893	M State of legal	domicile CT
	art I	Summar	у									
	1 E	Briefly describe t	he organization's	mission or most s	ignificant activ	ities						
မ္ပ	ì	OAK HILL	SETS THE S	STANDARD, P	ARTNERIN	G WI	TH PEOPLE	WITH	DISABIL	ITIES,	TO	
ă				ND SOLUTION		,				•	LTH	
ē				ILL EMPLOYS				•		-		
& Governance	2 (zation discontinue			sposed of more t	han 25°	% of its net as:	sets		
		_		governing body (F						3	20	
Activities	1		•	mbers of the gove	• , .	•	•	فيو	,	4	20	
ξij	1		-	yed in calendar ye	ar 2017 (Part	V, line	^{2a)}	\mathcal{N}	•	5	1631	
Ą			volunteers (estima	• •			MIP	1		6	20	
				from Part VIII, col		1	THE D	n		7a		<u>0</u>
_	B /	vet unrelated bus	siness taxable inc	come from Form 9	90-1, line 34	Y		· · · · · · · · · · · · · · · · · · ·	Prior Ye	7b	Curren	
4.	8 0	Contributions and	d grants (Part VIII	l, line 1h)						0,394		63,312
ã	9 1		revenue (Part VII	•					81,10			24,868
Revenue	10 1	-		ımn (A), lines 3, 4,	and 7d)					4,054		35,222
3 &	11 (Other revenue (P	art VIII, column (A), lines 5, 6d, 8c,	9c, 10c, and	11e)			3,86	2,128	5,9	36,903
	12	Total revenue – a	add lines 8 throug	ih 11 (must equal i	Part VIII, colur	nn (A)	, line 12)		90,24	4,451	90,2	89,861
4	13 (Grants and simila	ar amounts paid (Part IX, column (A	(), lines 1-3)				88	6,531	1,1	61,814
É				Part IX, column (A)			1			0		0
§ ≧	15 8	Salaries, other co	ompensation, မိုကျို	pleyee behefits (P	at IX, column	(A)	nes 5–10)		70,93	4,875	71,3	<u>66,438</u>
- W	40-0	Professional fund	Iraising fees (Pag	t X, column (A), II	ne 11e)	١١		L	11 1 11111			<u>_</u>
獎	b 1			X column (D), line		MA	479,809	<u> </u> _				
2	17 (Other expenses (Part IX, column ((A), lines (B) —11d	_11f-24e)			-	17,46			41,438
45	18 7			must equal Part I		ine 25)	-	89,28			69,690
(19 F	Revenue less ex		tine 18 from line 1					Beginning of Cu	0,615	End o	20,171
Net Assets of CANEX Expense	20 7	Total assets (Par		RS CENTER AT HOLTSVILLE		C1.4	1	 	83,52			79,994
Ass	21	Total liabilities (P		HOLIOVICA	, 144 111 12		•		20,76			78,579
활	22 1			ract line 21 from li	ne 20			-	62,75			01,415
F	art II	Signatui		 -				<u> </u>				
u	Inder per	nalties of perjury, I	declare that I have	examined this return	n, including acco	mpany	ing schedules and	statemer	nts, and to the b	est of my kn	owledge and b	elief, it is
tr	ue, corre	ect, and complete	Declaration of prep	arer (other than offic	er) is based on	all info	rmation of which pro	eparer ha	as any knowledo	ge		
		.										
Sig	gn	Signature of								Date		
He	ere		RY M. SIN	MON			PR	ESIL	ENT &	CEO		
_		<u> </u>	nt name and title									
D-1	i al	Print/Type preparer			Preparer's signatu	re			Date	Check	If PTIN	
Pai		CHRISTOPHER							05/07	/19 self-em		36552
	eparer e Only	Firm's name	GUILMA		PIRO &	SOK	OLOWSKI,	LLC	F	irm's EIN	06-09	71998
US	e Only	1	505 MA		00455	~ ~	00				060 -	
<u> </u>		Firm's address		TOWN, CT	06457		UY			Phone no		7-5689
_				parer shown above		tions)	·· ····				X	
DAA		ork Reduction A	or Notice, see the s	separate instructio	ns.				a	<	Fo	orm 990 (2017)
									ل	J)		1

Form 990 (2017) THE CONNECTICUT INSTITUTE FOR THE 06-0669111	Page 2
Part III Statement of Program Service Accomplishments	X
Check if Schedule O contains a response or note to any line in this Part III 1 Briefly describe the organization's mission	
OAK HILL'S VISION IS THAT PEOPLE WITH DISABILITIES WILL BE ABLE	TO ACHIEVE
THEIR FULL POTENTIAL, ENGAGE IN THEIR COMMUNITY AND IN MEANINGFU	
RELATIONSHIPS, AND SATISFY AND FULFILL THEIR PHYSICAL (SEE SCHED	
2 Did the organization undertake any significant program services during the year which were not listed on the	
prior Form 990 or 990-EZ?	Yes X No
If "Yes," describe these new services on Schedule O	
3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Yes X No
If "Yes," describe these changes on Schedule O	
4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by	
expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,	
the total expenses, and revenue, if any, for each program service reported	
4a (Code) (Expenses \$ 57,980,049 including grants of \$ 1,083,590) (Revenue \$ RESIDENTIAL GROUP HOME PROGRAM: 76 GROUP HOMES IN CONNECTICUT PRILIVING OPTIONS IN THE LEAST RESTRICTIVE ENVIRONMENT FOR APPROXIMADULTS WITH DEVELOPMENTAL AND PHYSICAL DISABILITIES.	
4b (Code) (Expenses \$ 5,016,036 including grants of \$) (Revenue \$ DAY PROGRAMS: PROVIDING DAY SERVICES INCLUDING SUPPORTED EMPLOYM VOLUNTEER OPPORTUNITIES FOR APPROXIMATELY 199 ADULTS WITH DEVELOPHYSICAL DISABILITIES.	
4c (Code) (Expenses \$ 12,208,948 including grants of \$) (Revenue \$	14,744,996)
OAK HILL SCHOOL: PROVIDING EDUCATIONAL AND RESIDENTIAL SERVICES	TO
APPROXIMATELY 133 CHILDREN WITH DEVELOPMENTAL AND PHYSICAL DISAR	BILITIES.
·	
·	
4d Other program services (Describe in Schedule O)	
(Expenses \$ 4,221,249 including grants of \$ 78,224) (Revenue \$ 1,589,33	37)
4e Total program service expenses ► 79,426,282	

Form 990 (2017) THE CONNECTICUT INSTITUTE FOR THE Part IV **Checklist of Required Schedules**

<u></u>			Yes	No
1	is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3_		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	X	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
	Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted			
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			ļ
	complete Schedule D, Part VI	11a	_X	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	_X_	ļ
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	_X_	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	_ <u>X</u> _	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If			
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	X	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	X	7.5
14a	., . , , .,	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			٠,,
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			•
40	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
17	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on	4-		₹.
10	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	40	•	
19	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	X	
13	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	4.	İ	v
	ii res, complete scriedule 9, Fart III	19		X

			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	<u> </u>	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	_X_	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	_X_	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
ď	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any			
	current or former officers, directors, trustees, key employees, highest compensated employees, or			
	disqualified persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
þ				٠,
	Schedule L, Part IV	28b		X
С				37
••	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	32	X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29_	<u> </u>	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			₹.
	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,	24	l	v
32	Part	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	22		x
33	•	32		
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,	33		
34	or IV, and Part V, line 1	24	X	
35a		34 35a	X	
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a	33a		
٧	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	X	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable	330		-
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		x
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	36		42
- •	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
	Part VI	37		x
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and	- 51		 -
_	19? Note. All Form 990 filers are required to complete Schedule O	38	X	
				Ц

	550 (2017) THE CONNECTION INDITION TO THE				<u>-</u> -	age c
Pa	Tt V Statements Regarding Other IRS Filings and Tax Compliance					П
	Check if Schedule O contains a response or note to any line in this Part V				Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	1a	151		100	1.00
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0		Ì	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and					
Ť	reportable gaming (gambling) winnings to prize winners?			1c		1
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	ļ				
	Statements, filed for the calendar year ending with or within the year covered by this return	2a	1631			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns	ns?		2b	X_	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)				
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule	0		3b		<u> </u>
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	authori	ty			
	over, a financial account in a foreign country (such as a bank account, securities account, or other fin	ancial				
	account)?			4a	ļ,	X
b	If "Yes," enter the name of the foreign country					
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	Accour	its			
	(FBAR)					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
þ	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction	tion?		5b_		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c	<u> </u>	ļ
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	e				
_	organization solicit any contributions that were not tax deductible as charitable contributions?			6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contribution	ons or				
_	gifts were not tax deductible?			6b	ļ	
7	Organizations that may receive deductible contributions under section 170(c).	naads				1
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for and services provided to the payor?	yoous		7a	x	1
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	X	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	16			 -	
·	required to file Form 8282?	20		7c		x
ď	If "Yes," indicate the number of Forms 8282 filed during the year	7d				1
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit c		?	7e	ĺ	x
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contr			7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo		99 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization		· ·	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintaine	d by th	ne			
	sponsoring organization have excess business holdings at any time during the year?			8		
9	Sponsoring organizations maintaining donor advised funds.					
а	Did the sponsoring organization make any taxable distributions under section 4966?			9a		<u> </u>
þ	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b	ļ	ļ.,,
10	Section 501(c)(7) organizations. Enter	ı	I	ŀ		
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations. Enter	1	1			1
a	Gross income from members or shareholders	<u>11a</u>				
þ	Gross income from other sources (Do not net amounts due or paid to other sources	١				
40-	against amounts due or received from them)	11b	<u> </u>		1	
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1	ĺ	12a		-
о 13	If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified popprofit health insurance issuers	12b	L			
	Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state?			13a	 	┼
а	Note. See the instructions for additional information the organization must report on Schedule O			13a	-	-
b	Enter the amount of reserves the organization is required to maintain by the states in which			[
~	the organization is licensed to issue qualified health plans	13b	1	}		1
С	Enter the amount of reserves on hand	13c				
	Did the organization receive any payments for indoor tanning services during the tax year?	<u></u>		14a	1	X
	If "Yes" has it filed a Form 720 to report these payments? If "No " provide an explanation in Schedul	۰.		14b		1

Form 990 (2017) THE CONNECTICUT INSTITUTE FOR THE ' 06-0669111 Page 6 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 20 1a Enter the number of voting members of the governing body at the end of the tax year 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. Enter the number of voting members included in line 1a, above, who are independent 1b 20 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with X any other officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct X supervision of officers, directors, or trustees, or key employees to a management company or other person? X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 X X Did the organization have members or stockholders? 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint X one or more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following X a The governing body? 8a X b Each committee with authority to act on behalf of the governing body? 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O X Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters. affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? X 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 X 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? X 12b Control of the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done X 12c Did the organization have a written whistleblower policy? X 13 (-) (14 Did the organization have a written document retention and destruction policy? X 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official X 15a Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? X 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ CT Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply X Own website Another's website X Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year State the name, address, and telephone number of the person who possesses the organization's books and records 🕨

JAMES T. JONES

HARTFORD

120 HOLCOMB STREET

DI

CT 06112-1589 860-242-2274

Form 990 (2017	THE	CONNECTICUT	INSTITUTE	FOR	THE	06-0669111	Page
						mployees, Highest Compe	nsated Employees, and
	Indepe	ndent Contractors					_

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

Check if Schedule O contains a response or note to any line in this Part VII

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons.

(A) Name and Title	(B) Average hours per week (list any	bo:	k unle icer <i>ar</i>	ss pe	tion more rson i irecto	than on s both a r/trusted	an	(D) Reportable compensation from the	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation
	hours for related organizations below dolled line)	Individual trustee or director	institutional trustee	Officer	Key employee	Highest compensated employee	Former	o gamzation (W-2/1099 MISC)	(W 2/109 0-M ISC)	from the organization and related organizations
(1) MARY ANN HANLEY	- <u>-</u>						- 1			
	0.50				ŀ					
CHAIRPERSON	1.50	X		X	Ì	1		0	0	(
(2) DAVID HADDEN										
	0.50	1			ľ					
/ICE CHAIRPERSON	1.50	X		X				0	o	(
(3) SPENCER CAIN		1			_					
• /	0.50	[
ASSISTANT SECRETARY	1.50	x	l ,	х		i		0	ol	C
(4) CHRISTOPHER HAND			_		_					
` '	0.50	i								
DIRECTOR	2.00	X			Ì	1 1		0	ol	(
(5) ARCHIE ELAM		1			_					
` '	0.50	1				1				
DIRECTOR	1 50	X		ļ	ļ	, ,		o	ol	(
(6) CHRISTINE REPASY										
` '	0.50	1	1		}	\ \	ı		}	
DIRECTOR	1.50	X						ol	o	(
(7) EVA BUNNELL		1=-		 	<u>├</u>	1		 		
(,,_,,_,	0.50									
DIRECTOR	1.50	x			1	ÌÌ		ol	oÌ	(
(8) GARY WALLACE		 	T	1	1	 		 	_ 	<u></u>
(0, 01212 1121212	0.50					1 1				
DIRECTOR	2.50	X		ļ	1	1 1		o	o	(
(9) GREG HYLAND		 	1	\vdash	 	 		-	_	
.,	0.50	1	}	}	1	1				
DIRECTOR	1.50	x						o	o	(
10) HENRY ZACHS		† 	 	T^-	\vdash	1		-		
	0.50									
DIRECTOR	1.50	$ _{\mathbf{x}}$						l ol	o	(
11) JAMES LINK		1==	\top	t^-	 	†-		-		<u> </u>
	0.50									
DIRECTOR	1.50	x	1	l	l l	ιl		o	o	(

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	Page 8
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Form **990** (2017)

Part VII Section A. Officers	, Directors, Tru	stee	s, K	ey E	mpl	oyee	s, aı	nd Highest Compensated	Employees (continued)			
(A) Name and title	(B) Average hours per week (list any	bo: off	x, unle icer a	Pos check ess pe	rson ı	than o s both r/truste	an	(D) Reportable compensation from the	(E) Reportable compensation from related organizations (W-2/1099-MISC)	Est am comp	(F) mated ount of ther ensation m the	
•	hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(44-271033-14100)	orga and	nization related nizations	
(12) JAMES MANAFOR	•											
DIRECTOR	0.50 1.50	x						o	o			0
(13) KATHRYN DAMAT	0											
DIRECTION	0.50 1.50	x						o	o			0
DIRECTOR (14) RALPH WENTWOE		^		-								
(11)	0.50											
DIRECTOR	2.00	X		<u> </u>	_		ļ	0	0			0
(15) RICHARD BROWN	0.50											
DIRECTOR	1.50	x						0	o			0
(16) ROBERT ELLIS												
	0.50							_	_			_
DIRECTOR (17) WILEY MULLINS	1.50	X	-	 		┢		0	0	<u> </u>		0
(17) WILEY MULLINS	0.50	Ì	1							1		
DIRECTOR	1.50	x						0	0			0
(18) FRANK SZILAGY												
DIRECTOR	0.50 1.50	x						0	o			0
(19) ROBERT EARLEY			<u> </u>	1						<u> </u>		
D-DEGMOD	0.50											0
DIRECTOR 1b Sub-total	1.50	X	<u> </u>	<u> </u>	<u> </u>	L	Ļ	0	0			0
c Total from continuation she	ets to Part VII,	Secti	ion /	4			•	1,147,394			155,	565
d Total (add lines 1b and 1c)	· · · · · · · · · · · · · · · · · · ·						>	1,147,394			155,	
2 Total number of individuals (in reportable compensation from				thos	e lis	ted a	bov	re) who received more than	\$100,000 of			
											Yes	No
3 Did the organization list any for employee on line 1a? If "Yes,"	•		•			•		loyee, or nignest compensa	atea	<u>3</u>		x
4 For any individual listed on line			•			•		•				
organization and related organ individual	lizations greater	tnar	1 \$15	יט,טנ	1071	r Ye	·S, " C	complete Scheaule J for su	cn	La	x	
5 Did any person listed on line 1								,	rındıvıdual		" "	x
for services rendered to the or Section B. Independent Contracto		es,	COII	рівс	30	neau	ie J	tor such person	····	5		<u> </u>
1 Complete this table for your fix	e highest comp											
compensation from the organi	(A) business address	опр	ensa	illori	101 (ne ca	lene		(B) tion of services	381	(C) Compens	
CONNECTICUT CENTER E		ED			222	. P	TK	CIN STREET	tion of services		Compens	ation
EAST HARTFORD			61	08			1	IT CONSULTING			29	4,090
NOVUS INSIGHT, INC						P:		KIN STREET				
EAST HARTFORD NURSE SPAN	Ci	<u>' C</u>	61	08	P. C		_	IT CONSULTING			29	4,090
AVON	CI	. c	60	01	Ρ.(,	1	r 15 FEMPORARY HELI	•	Ì	29	1,707
WILLIS OF CONNECTICU					PO	BO	_	114965	- , ,			
BOSTON	MA	0	22	41			3	INSURANCE CONS	שפ		12	8,000
]		
2 Total number of independent of received more than \$100,000								se listed above) who	4			• • • • •

Part VII Section A. Officers								nd Highest Compensated		1 age 0
(A) Name and title	(B) Average hours per week (list any	bo	x, unle	Pos check ess pe	rson	than o	an	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the
	hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(11-2/1035-111100)	organization and related organizations
(20) LAURA PATEY DIRECTOR	0.50 1.50	x						0	o	0
(21) BARRY M. SIM	40.00									
PRESIDENT & CEO	4.00			X				215,900	0	40,106
(22) JAMES T. JON	40.00									
TREASURER & CFO	4.00			x				147,059	. 0	27,250
(23) GAYLE WINTJE										
CENT COINCEL C CECY	40.00			x				132,610	o	32,282
GEN. COUNSEL & SECY (24) ANA WITTIG	4.00	╁╌	 	^	┢╌	-		132,610	0	32,202
(20, 22.00	40.00									
VP, EDUCATION	0.00	—	-	_	<u> </u>	X	_	138,731	0	9,268
(25) BRUCE STOVAL	40.00									
coo	4.00					x		135,670	o	22,732
(26) EDWARD HAMME	PТ									
NIDEGMOD UD	40.00	1				•		122 610	o	6,884
DIRECTOR, HR (27) CHRISTINE LE	0.00 IBY	╁╌	┼-	╁	├-	X		132,610		0,884
	40.00									
DIRECTOR, FINANCE	0.00		<u> </u>	<u> </u>		X		124,409		6,373
1b Sub-total	. A. A. B. AVIII	.	•				>	1,026,989		144,895
c Total from continuation she d Total (add lines 1b and 1c)	ets to Part VII,	Sect	ion i	A				<u> </u>		
2 Total number of individuals (in			ed to	thos	e lis	ted a	bov	e) who received more than	\$100,000 of	
reportable compensation from	the organization	<u>n</u> ▶								Yes No
3 Did the organization list any fe	ormer officer, di	recto	r, or	trust	ee,	key e	mpl	oyee, or highest compensa	ited	
employee on line 1a? If "Yes, For any individual listed on lin								on and other compensation	from the	3
organization and related orga										
individualDid any person listed on line	la receive or ac	orue	com	nenc	atio	n frar	n ar	w unrelated ergenization of	r individual	4
for services rendered to the o									IIIQIVIQUAI	5
Section B. Independent Contracto										
1 Complete this table for your fi compensation from the organ										ar
	(A) i business address	-							(B)	(C) Compensation
										Somponeation
							\vdash		•	
						·	┡			
										. "
							1			
2 Total number of independent								se listed above) who		

Part VI	Section A. Officers	, Directors, Tru	stee	s, K	өу Е	mpl	oyee	s, a	nd Highest Compensated	Employees (continued)	
	(A) Name and title Average hours per week (list any hours for Average (do not check more than box, unless person is bot officer and a director/trus							an ee)	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the
·		related organizations below dotted line)	Individual trustee or director	Officer Institutional trustee Individual trustee or director		Key employee	Highest compensated employee		(W-2/1099-MISC)		organization and related organizations
(28)	KJELL TOLLEFS	EN 40.00									
VP, OF	PERATIONS	0.00		 			X	<u> </u>	120,405	0	10,670
			_								
				_							
			_								
	-total	ets to Part VII,	Secti	ion A	\ \	l	<u> </u>	▶	120,405		10,670
_d Tota	al (add lines 1b and 1c)							>			
	al number of individuals (in ortable compensation from			d to	thos	e lis	ted a	bov	e) who received more than	\$100,000 of	
3 Did	the organization list any fo	ormer officer, dir	ecto	r, or	trust	ee,	key e	mpl	loyee, or highest compensa	ated	Yes No
4 For		e 1a, is the sum	of re	port	able	com	pens	atio	on and other compensation		3
indi	ıdual	-							complete Schedule J for su		4
	any person listed on line 1 ervices rendered to the or								ny unrelated organization of for such person	r individual	5
	. Independent Contracto		enco	tod i	inder		lent (cont	ractors that received more	than \$100,000 of	
com	pensation from the organi	zation Report c	omp	ensa	tion	for t	he ca	alen	dar year ending with or with	nin the organization's tax ye	
	Name and	(A) business address				_			Descrip	(B) olion of services	(C) Compensation
	 										
				_				ļ			
				<u> </u>							rh te
	al number of independent								se listed above) who		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (C) Unrelated business (D) Revenue excluded from tax (A) (B) Related or Total revenue exempt function under sections revenue 512-514 Contributions, Gifts, Grants and Other Similar Amounts 1a Federated campaigns 1a b Membership dues 1b 3,039 c Fundraising events 1c 5,034,873 d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above 1f 725,400 226,518 g Noncash contributions included in lines 1a-1f h Total. Add lines 1a-1f 5,763,312 Program Service Revenue Busn Code 2a GROUP HOME SERVICE 623990 57,623,434 57,623,434 611710 14,744,996 b 14,744,996 OAK HILL SCHOOL 624310 ADULT DAY PROGRAM 5,367,101 5,367,101 900099 ALTERNATIVE RESIDENT SERVICES 1,005,581 1,005,581 900099 583,756 BLIND SUPPORT SERVICES 583,756 f All other program service revenue g_Total. Add lines 2a-2f \blacktriangleright 79,324,868 Investment income (including dividends, interest, and other similar amounts) 59,729 59,729 Income from investment of tax-exempt bond proceeds Royalties (i) Real (II) Personal 6a Gross rents **b** Less rental exps c Rental inc or (loss) d Net rental income or (loss) 7a Gross amount from (i) Secunties (ii) Other sales of assets 951,541 other than inventor b Less cost or other 1,746,492 basis & sales exps -794,951 c Gain or (loss) d Net gain or (loss) -794,951 -794,951 8a Gross income from fundraising events Other Revenue (not including \$ 3,039 of contributions reported on line 1c) 14,456 See Part IV, line 18 33,315 b Less direct expenses c Net income or (loss) from fundraising events -18,859-18,859 9a Gross income from gaming activities See Part IV, line 19 b Less direct expenses c Net income or (loss) from gaming activities 10a Gross sales of inventory, less 213,343 returns and allowances b Less cost of goods sold 213,343 b Net income or (loss) from sales of inventory Miscellaneous Revenue Busn Code 11a 900099 4,192,531 THIRD PARTY TR GAINS/LOSSES 4,192,531 b INCOME FROM OUTSIDE TR 900099 1,763,231 1,763,231 d. All other revenue e Total. Add lines 11a-11d \triangleright 5,955,762 Total revenue. See instructions 90,289,861 79,324,868 0 5,201,681

Form 990 (2017)

06-0669111

Statement of Functional Expenses Part IX

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (C) Management and (A) Total expenses (B) Program service (D) Do not include amounts reported on lines 6b, Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to domestic organizations 1,083,590 1,083,590 and domestic governments. See Part IV, line 21 2 Grants and other assistance to domestic 78,224 78,224 individuals See Part IV, line 22 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16 Benefits paid to or for members 5 Compensation of current officers, directors, 986,729 173,932 812,797 trustees, and key employees 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 242,924 49,678,672 46,635,688 2,800,060 Other salaries and wages Pension plan accruals and contributions (include 142,255 1,073,709 9,539 1,974,827 1,823,033 section 401(k) and 403(b) employer contributions) 14,905,539 13,759,835 71,995 Other employee benefits 3,820,671 3,526,998 275,219 18,454 Payroll taxes 10 Fees for services (non-employees) Management 107,041 107,041 b Legal 79,466 3,500 75,966 c Accounting 72,425 72,425 Lobbying Professional fundraising services See Part IV, line 17 Investment management fees g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) 193,100 114,967 12 Advertising and promotion 325,884 17,817 442,434 290,710 6,202 145,522 13 Office expenses 15,749 3,752 480,934 461,433 Information technology 14 15 Royalties 5,322,538 4,612,493 704,473 5,572 16 Occupancy 2,761,352 2,391,864 369,002 486 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 125,825 2,857 75,881 47,087 19 Conferences, conventions, and meetings 273,750 273,750 20 Interest 21 Payments to affiliates 2,224,487 1,751,073 472,888 526 22 Depreciation, depletion, and amortization 333,317 159,366 173,951 23 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 2,339,735 PURCHASED SERVICE 1,149,151 1,190,155 429 866,104 RATES AND OTHER ADJUSTMEN 848,107 17,997 6,329 MEDICAL SUPPLIES 301,745 295,416 DAY PROGRAM EXPENSE 247,684 247,684 336,717 212,421 122,190 All other expenses 2,106 89,169,690 79,426,282 9,263,599 479,809 Total functional expenses. Add lines 1 through 24e Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here following SOP 98-2 (ASC 958-720)

Page 10

Balance Sheet Part X Check if Schedule O contains a response or note to any line in this Part X (B) (A) Beginning of year End of year 7,114,498 6,706,339 1 Cash-non-interest bearing 29,011 2 Savings and temporary cash investments 3 Pledges and grants receivable, net 9,282,250 6,879,300 4 Accounts receivable, net 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees 5 Complete Part II of Schedule L 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L Notes and loans receivable, net 7 34,496 47,671 Inventories for sale or use 961,963 1,033,708 Prepaid expenses and deferred charges 10a Land, buildings, and equipment cost or 51,872,212 other basis Complete Part VI of Schedule D 10a 27,497,477 28,655,662 24,374,735 b Less accumulated depreciation 10b 10c 11 11 Investments—publicly traded securities 37,445,710 41,638,241 12 12 Investments—other securities See Part IV, line 11 13 13 Investments—program-related See Part IV, line 11 14 Intangible assets 14 15 Other assets See Part IV, line 11 15 Total assets. Add lines 1 through 15 (must equal line 34) 83.523.590 16 80,679,994 16 10,651,871 10,346,026 17 17 Accounts payable and accrued expenses 18 18 Grants payable 114,236 104,618 19 19 Deferred revenue 20 Tax-exempt bond liabilities 20 Escrow or custodial account liability Complete Part IV of Schedule D 21 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L 22 8,725,210 7,018,317 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X 1,283,920 1,000,000 of Schedule D 18,478,579 20,765,619 Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117 (ASC 958), check here ▶ X and or Fund Balances complete lines 27 through 29, and lines 33 and 34. 20,223,129 27 15,847,286 27 Unrestricted net assets 5,089,132 4,715,888 Temporarily restricted net assets 37,445,710 41,638,241 Permanently restricted net assets Organizations that do not follow SFAS 117 (ASC 958), check here complete lines 30 through 34. Assets 30 Capital stock or trust principal, or current funds 30 31 Paid-in or capital surplus, or land, building, or equipment fund 31 Ret 32 Retained earnings, endowment, accumulated income, or other funds 32 62,757,971 62,201,415 33 Total net assets or fund balances 83,523,590 34 80,679,994 Total liabilities and net assets/fund balances

Forn	1 990 (2017) THE CONNECTICUT INSTITUTE FOR THE 06-0669111			Pa	ge 12
Pŧ	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				X_
1	Total revenue (must equal Part VIII, column (A), line 12)	1	90,2		
2	Total expenses (must equal Part IX, column (A), line 25)	2	89,1		
3	Revenue less expenses Subtract line 2 from line 1	3		.20,	
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	62,7		
5	Net unrealized gains (losses) on investments	5		64,	<u> 136</u>
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8	-1,7		
9	Other changes in net assets or fund balances (explain in Schedule O)	9		2,	943
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line	\			
	33, column (B))	10	62,2	201,	415
Pa	ert XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				<u>, U.</u>
				Yes	No
1	Accounting method used to prepare the Form 990 Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in				
	Schedule O				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	<u> </u>	X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or				
	reviewed on a separate basis, consolidated basis, or both				
	Separate basis Consolidated basis Both consolidated and separate basis				1
þ	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a				
	separate basis, consolidated basis, or both				ł
	Separate basis Consolidated basis Both consolidated and separate basis				
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight			Ì	1
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c	X	ļ
	If the organization changed either its oversight process or selection process during the tax year, explain in				•
	Schedule O				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in				
	the Single Audit Act and OMB Circular A-133?		3a	Щ_	X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		

Form **990** (2017)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust

▶ Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Reason for Public Charity Status (All organizations must complete this part.) See instructions

OMB No 1545-0047

Open to Public Inspection

Name of the organization

Part I

1

2

3

THE CONNECTICUT INSTITUTE FOR THE BLIND, INC.

A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).

A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ))

A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).

The organization is not a private foundation because it is (For lines 1 through 12, check only one box)

Employer identification number 06-0669111

A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land grant college of agriculture (see instructions). Enter the name, city, and state of the college or university An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I. Type III. Type III. functionally integrated, or Type III non-functionally integrated supporting organization Enter the number of supported organizations Provide the following information about the supported organization(s) (I) Name of supported (II) EIN (iii) Type of organization (iv) Is the organization (v) Amount of monetary (vI) Amount of listed in your governing (described on lines 1-10 organization support (see other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D) (E) For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule A (Form 990 or 990-EZ) 2017

		CONNECTI				6-0669111	Page 2
Pŧ	Support Schedule for Or (Complete only if you chedule for Or)						
	Part III. If the organization						
Sec	tion A. Public Support			, [.			
	ndar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6_	Public support. Subtract line 5 from line 4						
$\overline{}$	tion B. Total Support	·					
Cale	ndar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
11	Total support. Add lines 7 through 10					<u> </u>	
12	Gross receipts from related activities, etc	/				12	
13	First five years. If the Form 990 is for the	/	, second, third, fo	urth, or fifth tax yea	ir as a section 50	1(c)(3)	
500	organization, check this box and stop her		200				D
_	Stion C. Computation of Public Su			- (0)			
14	Public support percentage for 2017 (line 6			in (t))		14	%_
15	Public support percentage from 2016 Scho			40 and line 44 is 5	12 4/20/		<u></u> %
16a	33 1/3% support test—2017. If the organ				3 1/3% or more,	cneck this	▶ □
b	box and stop here. The organization quali 33 1/3% support test—2016. If the organ		-		5 ic 33 1/20/ ar ~	ore check	
U	this box and stop here. The organization				J 13 JJ 1/3 76 UF IT	iore, check	▶ [
17a	10%-facts-and-circumstances test—201		-		a or 16b and lin	e 14 is	• [
	10% or more, and if the organization meet						
		and on		, chook and box an	- 313P 11010. EAP	190111 111	

b 10%-facts-and-circumstances test—2016. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10%, or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain yn Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly

Priyate foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Schedule A (Form 990 or 990-EZ) 2017

organization

instructions

supported organization

Schedule A (Form 990 or 990-EZ) 2017 Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.

	if the organization falls to	quality under t	ne tests listed b	elow, please o	complete Part I	1.)	
_	tion A. Public Support	() 0040	1 (1) 0044	4-> 0045	(4) 0046	(0) 2017	7 7 7 1 1
	ndar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	<u></u>			<u> </u>		
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						1
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b					-	
8	Public support. (Subtract line 7c from line 6)			/			
Sec	tion B. Total Support	<u>L</u>	<u> </u>	······/ · · · · · · · · · · · · · · · ·	<u> 1</u>	<u></u>	<u>.L</u>
_	ndar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9	Amounts from line 6	(2) 20 10	(2) 23 11	(0) 20 10	(4) 2010	(0) 2011	(.,
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
13	Total support. (Add lines 9, 10c, 11, and 12)						
14	First five years. If the Form 990 is for the	organization's fire	st, second, third, for	urth, or fifth tax ye	ear as a section 50)1(c)(3)	
	organization, check this box and stop her	ге					.
<u>Sec</u>	tion C. Computation of Public Si						
15	Public support percentage for 2017 (line 8			n (f))		15	<u>%</u>
16_	Public support percentage from 2016 Sch						%
Sec	tion D. Computation of Investme						 _
17	Investment income percentage for 2017 (i			, column (f))		17	
18	Investment income percentage from 2016					18	8
19a	33 1/3% support tests—2017. If the orga						,
L	17/s not more than 33 1/3%, check this b						▶ ⊔
b	33 1/3% support tests—2016. If the orga						
20/	Ine 18 is not more than 33 1/3%, check the Private foundation. If the organization diese						
7_	ate roundation, it the organization di			Tab, check this b	OA AND SEE MSITUO		
L						Schedule A (For	m 990 or 990-EZ) 2017

Supporting Organizations Part IV

(Complete only if you checked a box in line 12 on Part I If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A. D. and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V)

Section A. Al	l Sup	porting	Organ	nizations
---------------	-------	---------	-------	-----------

- Are all of the organization's supported organizations listed by name in the organization's governing 1 documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2)
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer 3a (b) and (c) below
- Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination
- Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use
- Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below
- Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations
- Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes
- Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," 5a answer (b) and (c) below (if applicable) Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)
- Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)
- Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
 - Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI,
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below
 - Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)

		Yes	No
1	1		
ŀ			
	2		
	<u>3a</u>		
-	3b		
	3с		
- 1	:		
	4a		
Į	ı		
	4b	ŀ	Ì
	-70		
	4c	,	
	5 <u>a</u>	ĺ	
	5b		
	5c	ļ	<u> </u>
	6	•	Ì
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	7	ļ	
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			1
	9a	1	1
	9b	<u> </u>	<u> </u>
	9c	 	-
	10a	•	
	100	<u> </u>	
	10b		
(Fo	orm 99	0 or 990	-EZ) 2017

	tile A (Form 990 or 990-EZ) 2017 THE CONNECTICUT INSTITUTE FOR THE 06-066911	1		Page 5
Par	t IV Supporting Organizations (continued)	—		
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
	A family member of a person described in (a) above?	11c		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. On B. Type I Supporting Organizations	1101		L
<u> </u>	Of B. Type reapporting enganizations		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
•	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,	1		
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carned out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization	2		<u> </u>
Secti	ion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors	1		
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s)	_1_		<u> </u>
Secti	ion D. All Type III Supporting Organizations	 -		Γ
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
_	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			}
•	the organization maintained a close and continuous working relationship with the supported organization(s)	2		ļ.
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard	3		
Secti	ion E. Type III Functionally-Integrated Supporting Organizations		l	L
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
·	The organization satisfied the Activities Test Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below			
С	The organization supported a governmental entity Describe in Part VI how you supported a government entity (see instruction)	ions)		
		•		
2 /	Activities Test Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify	l J		
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities	2a		<u> </u>
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			1

trustees of each of the supported organizations? Provide details in Part VI.

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard

Schedule A (Form 990 or 990-EZ) 2017 THE CONNECTICUT INSTITUTE	FOR I	HE 06-0669	111 Page 6
Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Or			
1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on N	_		90
instructions. All other Type III non-functionally integrated supporting organizations m	ust comp	lete Sections A through E	
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year
A A A Second Sec			(optional)
1 Aggregate fair market value of all non-exempt-use assets (see			
instructions for short tax year or assets held for part of year)	+		
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d	······································	
e Discount claimed for blockage or other	į		
factors (explain in detail in Part VI)	+		
Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount,			1
see instructions)	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by 035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4	· · · · · · · · · · · · · · · · · · ·	
5 Income tax imposed in prior year	5		

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

Schedule A (Form 990 or 990-EZ) 2017

6 Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions)

instructions)

Schedul Part	e A (Form 990 or 990-EZ) 2017 THE CONNECTICUT I V Type III Non-Functionally Integrated 509(a)(3)			111 Page 7
		oupporting Organizat	tions (continuou)	Current Year
	on D - Distributions			Current real
_ <u>‡</u> _	Amounts paid to supported organizations to accomplish exempt purpo			
2	Amounts paid to perform activity that directly furthers exempt purpose	es of supported		
	organizations, in excess of income from activity		_ _	<u> </u>
3	Administrative expenses paid to accomplish exempt purposes of supp	ported organizations		· · · · · · · · · · · · · · · · · · ·
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)		 	
_6	Other distributions (describe in Part VI) See instructions.			
7	Total annual distributions. Add lines 1 through 6			
8	Distributions to attentive supported organizations to which the organizations	ration is responsive		
	(provide details in Part VI). See instructions			
9	Distributable amount for 2017 from Section C, line 6			
10	Line 8 amount divided by line 9 amount			
	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
1	Distributable amount for 2017 from Section C, line 6			1
2	Underdistributions, if any, for years prior to 2017 (reasonable cause required-explain in Part VI) See instructions			
3				
	Excess distributions carryover, if any, to 2017		······································	
<u>a</u>	F 2042			
	From 2013			
	From 2014			
	From 2015			
	From 2016			
	Total of lines 3a through e			
	Applied to underdistributions of prior years			
	Applied to 2017 distributable amount			
<u>i</u> _	Carryover from 2012 not applied (see instructions)			
i_	Remainder Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2017 from	1		
	Section D, line 7 \$			
а	Applied to underdistributions of prior years			
b	Applied to 2017 distributable amount			
С	Remainder Subtract lines 4a and 4b from 4.			
	Remaining underdistributions for years prior to 2017, if			
	any Subtract lines 3g and 4a from line 2. For result			
	greater than zero, explain in Part VI See instructions			
6	Remaining underdistributions for 2017 Subtract lines 3h			
٠	and 4b from line 1 For result greater than zero, explain in	1		
	Part VI See instructions Exercise distributions correspond to 2019, Add lines 3:		***************************************	
7	Excess distributions carryover to 2018. Add lines 3j			
	and 4c			
8	Breakdown of line 7	-		
	Excess from 2013	-	****	
	Excess from 2014	ļ		
	Excess from 2015	-		<u> </u>
d	Excess from 2016	1		1

Schedule A (Form 990 or 990-EZ) 2017

e Excess from 2017

Schedule A (Form 990 or 990-EZ) 2017

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06-0669111

Page 8

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1, Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information. (See instructions)

-

SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047 2017

Open to Public Inspection

Department of the Treasury Internal Revenue Service ► Complete if the organization is described below.
► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations. Complete Parts I-A and C below. Do not complete Part I-B
- · Section 527 organizations Complete Part I-A only

Section 501(c)(4), (5), or (6) organizations Complete Part III

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

Nam	e of organization THE CO BLIND		INSTITUTE FOR THE		Employer ident 06-06691		nber
Pai			exempt under section 501	(c) or is a section			
1			nd indirect political campaign activiti				
	definition of "political campaig	n activities")		•			
2	Political campaign activity exp	enditures (see instru	ictions)		▶ \$		
3_	Volunteer hours for political ca	ampaign activities (se	ee instructions)				_
Pa	rt I-B Complete if the	organization is	exempt under section 501	(c)(3).			
1	Enter the amount of any excis	e tax incurred by the	organization under section 4955		▶ \$		
2	Enter the amount of any excis	se tax incurred by org	anization managers under section 4	955	▶ \$	_	
3	If the organization incurred a	section 4955 tax, did	it file Form 4720 for this year?			Yes	☐ No
	Was a correction made?					Yes	No No
	If "Yes," describe in Part IV	 					
Pai			exempt under section 501	}	ion 501(c)(3).		
1	• •	ended by the filing or	ganization for section 527 exempt fu	ınction			
_	activities				▶ \$		
2			contributed to other organizations fo	r section			
_	527 exempt function activities		10 5 4 1 1 5 4400	•••	▶ \$		
3	·	itures Add lines 1 an	nd 2 Enter here and on Form 1120-F	POL,			
	line 17b	5 4400 BOL ford	uh		▶ \$		
4	Did the filing organization file		-			Yes	No
5			cation number (EIN) of all section 52				
			on listed, enter the amount paid from	=			
			vere promptly and directly delivered	•	•		
			committee (PAC) If additional space			/a) A	
	(a) Name		(b) Address	(c) EIN	(d) Amount paid from filing organization's	(e) Amount of contributions red	•
					funds If none, enter -0-	promptly and	
						delivered to a	•
			1			political organ	
(1)					-		
٠٠,							
(2)				+			
` '							
(3)							
_							
(4)							
(5)							
				1		1	
(6)							
For P	aperwork Reduction Act Notice,	see the Instructions f	for Form 990 or 990-EZ.	· · · · · · · · · · · · · · · · · · ·	Schedule C (Fo	rm 990 or 990	-ĘZ) 2017

*****		NNECTICUT INSTITUTE FOR TH		Page
Pa	rt II-A Complete if the organiza . section 501(h)).	tion is exempt under section 501(c)(3) ar	nd filed Form 5/68 (elec	tion under
	. address, EIN, expenses,	elongs to an affiliated group (and list in Part IV e and share of excess lobbying expenditures) checked box A and "limited control" provisi		er's name,
		ying Expenditures eans amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
1a	Total lobbying expenditures to influence publi	ic opinion (grass roots lobbying)	0	
b	Total lobbying expenditures to influence a leg	gislative body (direct lobbying)	72,425	
С	Total lobbying expenditures (add lines 1a and	d 1b)	72,425	
d	Other exempt purpose expenditures		89,097,265	
е	Total exempt purpose expenditures (add line	s 1c and 1d)	89,169,690	
f	Lobbying nontaxable amount Enter the amo columns	unt from the following table in both	1,000,000	
ļ	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
- 1	Not over \$500,000	20% of the amount on line 1e		
l.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
L	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
ļ	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
\Box	Over \$17,000,000	\$1,000,000		······
g	Grassroots nontaxable amount (enter 25% o	f line 1f)	250,000	
h	Subtract line 1g from line 1a If zero or less,	enter -0-	0	
i	Subtract line 1f from line 1c If zero or less, e	enter -0-	0	
j	If there is an amount other than zero on either reporting section 4911 tax for this year?	er line 1h or line 1i, did the organization file Form 4720)	∏Yes ∏ No
	(Some organizations that made	4-Year Averaging Period Under section 501(a section 501(h) election do not have to com		ns below.

	Lobbying Expenditure	es During 4-Year A	veraging Period		
Calendar year (or fiscal year beginning in)	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) Total
2a Lobbying nontaxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
b Lobbying ceiling amount (150% of line 2a, column (e))	1				6,000,000
c Total lobbying expenditures	66,374	59,750	66,000	72,425	264,549
d Grassroots nontaxable amount	250,000	250,000	250,000	250,000	1,000,000
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000
f Grassroots lobbying expenditures				0	

Schedule C (Form 990 or 990-EZ) 2017

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT (election under section 501(h)).		Form			Page
	(4	a)		b)	-
For each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity	Yes	No		ount	
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of. a Volunteers?					
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements?					
d Mailings to members, legislators, or the public?					
e Publications, or published or broadcast statements?					
f Grants to other organizations for lobbying purposes?					
g Direct contact with legislators, their staffs, government officials, or a legislative body?					
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?					
i Other activities?					
j Total Add lines 1c through 1i					
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?					
b If "Yes," enter the amount of any tax incurred under section 4912					
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				····	,
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
Part III-A Complete if the organization is exempt under section 501(c)(4), section 501 501(c)(6).	(c)(5),	or se	ction		
				Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?			1	4	—
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?			2	-	ļ
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year			3		
Part III-B Complete if the organization is exempt under section 501(c)(4), section 501 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," answered "Yes."				3, is	
Dues, assessments and similar amounts from members		1			
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of					
political expenses for which the section 527(f) tax was paid).					
a Current year		2a			
b Carryover from last year		2b			
c Total		2c			
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues		3			
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure port year?					
and political expenditure next year? 5 Taxable amount of lobbying and political expenditures (see instructions)		5			
J TAXADIC ATTIONTS OF TODDYTTU AND DOUBLEST CADEHORDICS (SEC INSTRUCTIONS)					

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information

Part IV Supplemental Information (continued)

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047

Open to Public Inspection

	of the organization		Employer	Identification number
T	HE CONNECTICUT INSTITUTE FOR THE			
B	LIND, INC.			669111
Pa	Organizations Maintaining Donor Advised Fur Complete if the organization answered "Yes" on F	nds or Other Similar Funds or Ad Form 990, Part IV, line 6.	ccount	ts.
		(a) Donor advised funds	(1	b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year	L		
5	Did the organization inform all donors and donor advisors in writing that	t the assets held in donor advised		
	funds are the organization's property, subject to the organization's excl	_		☐ Yes ☐ No
6	Did the organization inform all grantees, donors, and donor advisors in			
	only for charitable purposes and not for the benefit of the donor or donor	or advisor, or for any other purpose		
	conferring impermissible private benefit?			Yes No
Pŧ	Conservation Easements. Complete if the organization answered "Yes" on I	Form 990, Part IV, line 7.		
1	Purpose(s) of conservation easements held by the organization (check	all that apply)		
	Preservation of land for public use (e.g., recreation or education)	Preservation of a historically impo	rtant lan	d area
	Protection of natural habitat	Preservation of a certified historic	structure	e
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualified conse	rvation contribution in the form of a conser	vation	
	easement on the last day of the tax year			Held at the End of the Tax Year
а	Total number of conservation easements		_2a	
b	Total acreage restricted by conservation easements		_2b	
С		• •	2c	<u> </u>
d	Number of conservation easements included in (c) acquired after 7/25/	06, and not on a		
	historic structure listed in the National Register		2d	
3	Number of conservation easements modified, transferred, released, ex	tinguished, or terminated by the organizati	on during	g the
	tax year ▶			
4	Number of states where property subject to conservation easement is l			
5	Does the organization have a written policy regarding the periodic mon	itoring, inspection, handling of		O., O.,
_	violations, and enforcement of the conservation easements it holds?	en elekarra en		☐ Yes ☐ No
6	Staff and volunteer hours devoted to monitoring, inspecting, handling o	of violations, and enforcing conservation ea	sements	during the year
-	Amount of overseas included in magnitude in magnitude of war	tak		
7	Amount of expenses incurred in monitoring, inspecting, handling of viol	ations, and emorcing conservation easem	ents dun	ing the year
g	Does each conservation easement reported on line 2(d) above satisfy t	the requirements of section 170/h)/4)/R)/i)		
٠	and section 170(h)(4)(B)(ii)?	the requirements of section 17 o(n)(4)(b)(i)		☐ Yes ☐ No
9	In Part XIII, describe how the organization reports conservation easem	ents in its revenue and expense statement	and	
•	balance sheet, and include, if applicable, the text of the footnote to the	•	•	the
	organization's accounting for conservation easements			•••
Pa	Organizations Maintaining Collections of Art, Complete if the organization answered "Yes" on i		imilar	Assets.
4.2	If the organization elected, as permitted under SFAS 116 (ASC 958), n			hoot
ıa	works of art, historical treasures, or other similar assets held for public			
	public service, provide, in Part XIII, the text of the footnote to its financial		Tance or	
h	If the organization elected, as permitted under SFAS 116 (ASC 958), to		co choo	•
-	works of art, historical treasures, or other similar assets held for public			
	public service, provide the following amounts relating to these items	Cambidon, education, or research in fulfile	rance of	
	(i) Revenue included on Form 990, Part VIII, line 1		_	· \$
	(ii) Assets included in Form 990, Part X			· \$
2	If the organization received or held works of art, historical treasures, or	other similar assets for financial dain, pro-	vide the	•
-	following amounts required to be reported under SFAS 116 (ASC 958)		nue ine	
а	Revenue included on Form 990, Part VIII, line 1	rolating to these items	_	· •
	Assets included in Form 990, Part X			• \$
				▼

Sche	dule D (Form 990) 2017 THE CONN	ECTICUT IN	STITUTE FOR	RTHE	06-06	569111	Page 2
	rt III Organizations Maintainir						
3							
	collection items (check all that apply)	5,011, 4,14 5,115, 15551	ao, anoan any ar ma n	g			
а	Rublic exhibition	d \square	Loan or exchange pr	ograms			
b	Scholarly research	e	Other	-3			
c	Preservation for future generations	٠ ـــا					
4	Provide a description of the organization's	collections and expla	in how they further the	organization'	s exempt p	urpose in Part	
7	XIII	collections and expla	in now they faither the	, organization	o cacinpi p	alposs III i sit	
5	During the year, did the organization solicit	or receive donations	of art, historical treas	ures or other	sımılar		
3	assets to be sold to raise funds rather than						Yes No
D.	art IV Escrow and Custodial A		part of the organization	ir a concenent			1.50
, .	Complete if the organization		s" on Form 990 P	art IV line 9	9 or repo	orted an amour	t on Form
	990, Part X, line 21.	,,, a,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	5 Om 1 Om 1 OOO, 1		o, oopc	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	Is the organization an agent, trustee, custo	dian or other interme	diary for contributions	or other asset	ts not		
	included on Form 990, Part X?	dian or other interine	diary for contributions	01 00101 0550	.5 1101		☐ Yes ☐ No
h	If "Yes," explain the arrangement in Part XI	II and complete the f	ollowing table				
	in res, explain the arrangement in rate XI	in and complete the r	ollowing table				Amount
_	Beginning balance					1c	
	Additions during the year					1d	
	Distributions during the year					1e	
	Ending balance					1f	
	Did the organization include an amount on	Form 990 Part X Jun	e 21 for escrow or cu	istodial accour	nt liability?	L	Yes No
	if "Yes," explain the arrangement in Part XI						
	ert V Endowment Funds.	TO COLOUR TIONS IN CITE	oxplanation has seen	provided on the	<u> </u>		
	Complete if the organization	on answered "Yes	s" on Form 990. F	art IV. line	10		
		(a) Current year	(b) Prior year	(c) Two yes		(d) Three years back	(e) Four years back
1a	Beginning of year balance						
	Contributions						
	Net investment earnings, gains, and						
	losses			ì	İ		
d	Grants or scholarships						
	Other expenditures for facilities and						
	programs						
f	Administrative expenses						
g	End of year balance						
2	Provide the estimated percentage of the cu	irrent year end balan	ce (line 1g, column (a)) held as			
а	Board designated or quasi-endowment ▶	·		•			
b	Permanent endowment ▶ %						
С	Temporarily restricted endowment ▶	%					
	The percentages on lines 2a, 2b, and 2c sh	nould equal 100%					
3a	Are there endowment funds not in the poss	ession of the organiz	ation that are held an	d administered	d for the		
	organization by						Yes No
	(i) unrelated organizations						3a(i)
	(ii) related organizations						3a(ii)
b	If "Yes" on line 3a(ii), are the related organi	zations listed as requ	ured on Schedule R?				3b
4_	Describe in Part XIII the intended uses of the						
Pa	rt VI Land, Buildings, and Equ	uipment.					
	Complete if the organization	on answered "Yes	s" on Form 990, F	art IV, line	11a See	Form 990, Par	t X, line 10.
	Description of property	(a) Cost or other		r other basis		ccumulated	(d) Book value
		(investmen	t)(o	ther)	der	preciation	
1a	Land		2,	988,896			2,988,896
b	Buildings			482,153		955,576	16,526,577
С	Leasehold improvements			272,760		785,132	487,628
d	Equipment			546,094		260,069	4,286,025
е	Other			582,309		496,700	85,609
Total	I. Add lines 1a through 1e (Column (d) musi	t equal Form 990, Pa					24,374,735

Schedule D (Form 990) 2017 THE CONNECTICUT INST	TUTE FOR THE	06-0669111	Page 3
Part VII Investments—Other Securities.			
Complete if the organization answered "Yes" or	Form 990, Part IV, line	11b. See Form 990, Pa	rt X, line 12.
(a) Description of security or category	(b) Book value	(c) Method of va	luation
(including name of security)		Cost or end-of-year r	narket value
(1) Financial derivatives			·
(2) Closely-held equity interests			
(3) Other BENEFICIAL INT. IN PERPETUAL T	41,638,241	MARKET	
(A)			
(B)			
(C)			
(D)		· · · · · · · · · · · · · · · · · · ·	
(E)			
(F)			
(G)			· -
(H)	41,638,241	11. 17 - 11 - 11. 11. 11. 11. 11. 11. 11. 11.	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12) ▶	41,030,241	<u> </u>	<u> </u>
Part VIII Investments—Program Related.	Form COO Bort IV line	11a Soo Form 000 Ba	rt V. lino 13
Complete if the organization answered "Yes" or	(b) Book value	(c) Method of ve	
(a) Description of investment	(b) Book value	Cost or end-of-year r	
(4)			
(1)			· · · · · · · · · · · · · · · · · · ·
(2) (3)			
(4)			
(5)			 -
(6)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13) ▶			
Part IX Other Assets.			
Complete if the organization answered "Yes" or	Form 990, Part IV, line	e 11d. See Form 990, Pa	rt X, line 15
(a) Description			(b) Book value
(1)			
(2)	······································		····
(3)			
			
(5)			
(6)			
(7)	-		
(8)			
(9) Tatal (Column (b) must accord from 2000 Part V and (P) (ma 45)			
Total. (Column (b) must equal Form 990, Part X, col (B) line 15) Part X Other Liabilities.	·		
Complete if the organization answered "Yes" or	Form 990 Part IV line	11e or 11f See Form 0	00 Part Y
line 25.	ri omi 990, Partiv, ilile	e rie or i ii. See roiiii s	30, Fait A,
1. (a) Description of liability	(b) Book value		
(1) Federal income taxes	(b) Book Value		
(2) LINE OF CREDIT	1,000,000		
(3)	2,000,000		
(4)			
(5)			
(6)			
(7)			
(8)			
(9)	<u> </u>		
Total, (Column (b) must equal Form 990, Part X, col. (B) line 25.)	1,000,000		

Part XIII Supplemental Information.

4 Amounts included on Form 990, Part IX, line 25, but not on line 1 a Investment expenses not included on Form 990, Part VIII, line 7b

Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)

Subtract line 2e from line 1

b Other (Describe in Part XIII)c Add lines 4a and 4b

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4; Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information

PART X - FIN 48 FOOTNOTE

OAK HILL HAS RECEIVED EXEMPTION FROM FEDERAL INCOME TAX UNDER SECTION 501 (C) (3) OF THE INTERNAL REVENUE CODE. OAK HILL HAS ALSO BEEN CLASSIFIED AS AN ENTITY THAT IS NOT A PRIVATE FOUNDATION WITHIN THE MEANING OF SECTION 509 (A) OF THE INTERNAL REVENUE CODE AND QUALIFIES FOR DEDUCTIBLE CONTRIBUTIONS AS PROVIDED IN SECTION 170 (B) (1) (A) (VI).

MANAGEMENT HAS REVIEWED OAK HILL'S REPORTING AND BELIEVE THEY HAVE NOT TAKEN TAX POSITIONS THAT ARE MORE LIKELY THAN NOT TO BE DETERMINED TO BE INCORRECT BY THE INTERNAL REVENUE SERVICE AND THEREFORE, NO ADJUSTMENTS OR DISCLOSURES ARE REQUIRED. OAK HILL IS SUBJECT TO ROUTINE AUDITS BY TAXING JURISDICTIONS; HOWEVER, THERE ARE CURRENTLY NO AUDITS FOR ANY TAX PERIODS PENDING OR IN PROGRESS.

3

Part XIII Supplemental Information (continued)

SCHEDULE E

(Form 990 or 990-EZ)

Schools

► Complete if the organization answered "Yes" on Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

► Attach to Form 990 or Form 990-EZ.

2017
Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Go to www.irs.gov/Form990 for the latest information.

THE CONNECTICUT INSTITUTE FOR THE

Employer Identification number 06-0669111

	BLIND, INC.	0663111		
Pa	art I			
			YES	NO
1	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	1	х	
2	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	2	х	
3	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe If "No," please explain If you need more space, use Part II	3	x	
	NO STUDENT WILL BE DISCRIMINATED AGAINST BECAUSE OF RACE, SEX, NATIONAL ORIGIN, RELIGION, DISABILITY OR ABERRANT BEH EXCEPT AS SPECIFIED IN ADMISSIONS POLICY. THE INDIVIDUAL AND DIGNITY OF EACH STUDENT WILL BE RESPECTED AND ENHANCED THROUGH PROGRAMMING AND ATTITUDE AND (SEE PART II)	AVIOR WORTH		
4	Does the organization maintain the following?			
а	Records indicating the racial composition of the student body, faculty, and administrative staff?	4a	X	<u> </u>
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	4b	x	
С	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	4c	x	
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain If you need more space, use Part II	4d	Х	
5 a	Does the organization discriminate by race in any way with respect to Students' rights or privileges?	5a		x
b	Admissions policies?	5b		x
С	Employment of faculty or administrative staff?	5c	-	x
d	Scholarships or other financial assistance?	5d		x
е	Educational policies?	5e	ļ	x
f	Use of facilities?			х
9	Athletic programs?		<u>_</u>	X
h	Other extracurricular activities?	5h		x
	If you answered "Yes" to any of the above, please explain. If you need more space, use Part II			
6a	Does the organization receive any financial aid or assistance from a governmental agency?	-	x	
b	Has the organization's right to such aid ever been revoked or suspended?	6a 6b	A	x
~	If you answered "Yes" on either line 6a or line 6b, explain on Part II	- 6D	 	<u> </u>
7	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No." explain on Part II		v	

Supplemental Information. Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information. See instructions

SCH E - PUBLICATION OF NONDISCRIMINATORY POLICY IN MEDIA EXPLANATION
BEHAVIOR OF STAFF. THE SPECIAL NEEDS OF EACH STUDENT WILL BE
ADDRESSED IN A MANNER THAT IS HELPFUL, ENCOURAGES THE STUDENT'S
ACTIVE PARTICIPATION AND MAINTAINS HIS/HER SENSE OF SELF WORTH.
THE STUDENTS RIGHTS POLICY CAN BE FOUND IN THE OAK HILL SCHOOL
POLICY BOOK AVAILABLE TO EVERY STUDENT.

SCH E - FINANCIAL AID OR GOVERNMENT ASSISTANCE EXPLANATION

THE CONNECTICUT INSTITUTE FOR THE BLIND, INC., D/B/A OAK HILL, HAS THREE

STATE OF CT AGENCIES THAT REPRESENT APPROX. 77% OF OPERATING INCOME. OAK

HILL IS CONTRACTED BY THE DEPT. OF DEVELOPMENTAL SERVICES TO PROVIDE

INDIVIDUAL CARE SERVICES TO COMMUNITY LIVING ARRANGEMENTS, DAY PROGRAMS,

ASSISTED LIVING, IN HOUSE SUPPORT, AUTISM AND ADMINISTRATIVE ASSISTANCE TO

CCH FACILITIES. IN ADDITION, OAK HILL RUNS 16 LONG TERM CARE FACILITIES,

BIRTH TO THREE & ASSISTIVE TECHNOLOGY PROGRAMS FOR THE DEPT. OF SOCIAL

SERVICES AND PROVIDES RESIDENTIAL SERVICES FOR DEPT. OF CHILDREN &

FAMILIES.

OAK HILL SCHOOL IS A PRIVATE, SPECIAL EDUCATION SCHOOL LICENSED BY THE
CONNECTICUT STATE DEPARTMENT OF EDUCATION, SERVING STUDENTS FROM 3 TO 21
YEARS OF AGE WITH MODERATE TO SEVERE DISABILITIES INCLUDING AUTISM,
EMOTIONAL DISABILITIES, BEHAVIORAL CHALLENGES, MEDICALLY FRAGILE AND
STUDENTS WITH MULTIPLE DISABILITIES. OAK HILL SCHOOL PROVIDES A HIGHLY
INDIVIDUALIZED, STRUCTURED, INNOVATIVE COMMUNITY BASED PROGRAM THAT FOCUSES
ON DEVELOPMENT IN ACADEMIC, INDEPENDENT LIVING, SOCIAL, VOCATIONAL, AND
COMMUNITY SKILLS THROUGH MOTIVATING AND MEANINGFUL ACTIVITIES. THIS IS
ACCOMPLISHED THROUGH CLOSE COLLABORATION WITH THE STUDENTS' PARENTS AND

Supplemental Information. Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information. See instructions.

SCHOOL DISTRICTS. OAK HILL SCHOOL OFFERS A 250 SCHOOL DAY YEAR. SCHOOL'S TEN CLASSROOMS ARE LOCATED IN EITHER COMMUNITY SETTINGS OR PUBLIC SCHOOL SETTINGS AND PROVIDE STUDENTS A UNIQUE INTEGRATION EXPERIENCE. THIS MODEL PROMOTES THE INCLUSION OF OAK HILL STUDENTS IN THE LIFE OF THEIR SCHOOL AND THEIR COMMUNITIES. THE CLASSROOMS THROUGHOUT CONNECTICUT ARE HETEROGENEOUS, PROVIDING OUR STUDENTS WITH EXPOSURE TO A DIVERSE POPULATION OF STUDENTS WHERE THEY CAN LEARN FROM EACH OTHER. THEY ARE DIVIDED INTO PRIMARY CLASSROOMS, SECONDARY CLASSROOMS AND TRANSITION SCHOOL TO WORK CLASSROOMS.

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete If the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Attach to Form 990 or Form 990-EZ.

Go to www irs.gov/Form990 for the latest instructions.

THE CONNECTICUT INSTITUTE FOR THE Employer Identification number Name of the organization 06-0669111 BLIND, INC. Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Part I Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply Solicitation of non-government grants Mail solicitations Internet and email solicitations Solicitation of government grants Special fundraising events Phone solicitations In-person solicitations 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees,

	or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?						☐ Yes ☐ No	
b	 If "Yes," list the 10 highest paid individuals or entities (compensated at least \$5,000 by the organization 	fundraisers) pursua			ments under which the	fundraiser is to be		
	(I) Name and address of individual or entity (fundraiser)	I do a a I CUSIOUY DI I		(Iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization		
-			Yes	No			T	
1								
2								
3		<u> </u>		i				
4								
5								
6								
7								
8								
9 .								
10								
Tota							 	

List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing

Schedule G (Form 990 or 990-EZ) 2017 Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with

		gross receipts g	reater than \$5,000		<u> </u>	
			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through
			GOLF TOURNAMENT (event type)	(event type)	(total number)	col (c))
Revenue	1	Gross receipts	17,495			17,495
_		Less Contributions	3,039			3,039
	3	Gross income (line 1 minus line 2)	14,456			14,456
	4	Cash prizes				
	5	Noncash prizes	6,920			6,920
uses	6	Rent/facility costs	21,642			21,642
Direct Expenses	7	Food and beverages				
Dire	8	Entertainment				
	9	Other direct expenses	4,753			4,753
	10 11	33,315 -18,859				
P	art	III Gaming. Comp	olete if the organization answ in Form 990-EZ, line 6a	vered "Yes" on Form 99	90, Part IV, line 19, or rep	ported more
Revenue		(nan ψ10,000 0	(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Re	1	Gross revenue				
	•	Ozah zazza				
Expenses		Cash prizes				
ct Exp	3	Noncash prizes				
Dire	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	Yes %	Yes No	% Yes No	%
	7	Direct expense summary	>			
	8	Net gaming income sumn	nary Subtract line 7 from line 1, co	lumn (d)		<u> </u>
	ls t		e organization conducts gaming act o conduct gaming activities in each			Yes No
10a b	Yes No					

Sche	edule G (Form 990 or 990-EZ) 2017 THE CONNECTICUT INSTITUTE FOR THE	06-066911:	L	Page 3
11	Does the organization conduct gaming activities with nonmembers?		☐ Yes	No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity		<u> </u>	П.,
	formed to administer charitable gaming?		Yes	∐ No
13	Indicate the percentage of gaming activity conducted in	13a		0/
a	The organization's facility	13b		<u>~%</u> %
b 14	An outside facility Enter the name and address of the person who prepares the organization's gaming/special events books and	<u> </u>		
14	records			
	Name ▶			
	Address ▶			
15a	Does the organization have a contract with a third party from whom the organization receives gaming		с п ,,	□
	revenue?	and the	Yes	∐ NO
D	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ amount of gaming revenue retained by the third party ▶ \$	and the		
С	If "Yes," enter name and address of the third party			
•	,,			
	Name ►			
	Address ▶			
16	Gaming manager information			
	Name ▶			
	Gaming manager compensation ▶ \$			
	Description of services provided ▶			
	☐ Director/officer ☐ Employee ☐ Independent contractor			
17	Mandatory distributions			
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to			
	retain the state gaming license?		Yes	☐ No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or		_	
	spent in the organization's own exempt activities during the tax year ▶ \$			
MAI	Supplemental Information. Provide the explanations required by Part I, line 2b, Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any a		and	
	See instructions.	uunuunai inionnailon		
			 -	

SCHEDULE (Form 990)

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

2017

OMB No 1545-0047

Open to Public Inspection

2 SUPPORT PROGRAMS SUPPORT PROGRAMS SUPPORT PROGRAMS (h) Purpose of grant Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form or assistance Employer identification number X Yes 06-0669111 noncash assistance (g) Description of 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and (f) Method of valuation (book, FMV, appraisal, other) ▶ Go to www.irs.gov/Form990 for the latest information. (e) Amount of noncash assistance 33,028 970,718 79,844 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States (d) Amount of cash grant THE CONNECTICUT INSTITUTE FOR THE (c) IRC section (if applicable) CT 06112-1589 06-0653197 501C3 CT 06112-1589 22-3319897 501C3 CT 06112-1589 06-1474439 501C3 General Information on Grants and Assistance (p) EIN the selection criteria used to award the grants or assistance? (1) THE CT INSTITUTE FOR THE BLIND, INC (3) OAK HILL IND HOUSING OF W. HARTFORD (2) EASTER SEALS CONNECTICUT, INC. (a) Name and address of organization or government BLIND, 120 HOLCOMB STREET 120 HOLCOMB STREET 120 HOLCOMB STREET Department of the Treasury Internal Revenue Service Name of the organization HARTFORD HARTFORD HARTFORD Part # Part 1 3 <u>(2</u> 9 3 8 6 Schedule I (Form 990) (2017)

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA Enter total number of other organizations listed in the line 1 table

Schedule I (F	Schedule (Form 990) (2017) THE CONNECTICUT INSTITUTE	CUT INSTITUTE	FOR THE	06-0669111		Page 2
Part III	Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.	Domestic Individua	ils. Complete if the	organization answere	d "Yes" on Form 990, Part	IV, line 22.
	Part III can be duplicated if additional space is needed	onal space is needed				
	(a) Type of grant or assistance	(b) Number of	(c) Amount of	(d) Amount of	(e) Method of valuation (book,	(f) Description of noncash assistance
		recipients	cash grant	noncash assistance	FMV, appraisal, other)	
'INDI'	1 INDIVIDUAL VARIOUS GRANTS	221	78,224			
2						
3						
4						
ĸ						
ď						
7						
Part IV	Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b), and any other additional information	ide the information re	quired in Part I, line	2; Part III, column (b)	, and any other additional	nformation

1906

THE GRANTEE AND THE GRANTOR ARE MANAGED BY THE SAME MANAGEMENT TEAM; PART I, LINE 2 - PROCEDURES FOR MONITORING THE USE OF GRANT FUNDS THEREFORE, SEPARATE MONITORING IS NOT REQUIRED.

GRANTS TO INDIVIDUALS ARE DISBURSED TO PROVIDE FOR PERSONAL NEEDS, CLOTHING AND RECREATION FOR PERSONS WITH DISABILITIES.

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Open to Public Inspection

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

► Go to www.irs.gov/Form990 for instructions and the latest information.

THE CONNECTICUT INSTITUTE FOR THE

BLIND, INC.

Employer identification number 06-0669111

<u> </u>	art 1 Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form			
	990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items	İ		
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as, maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment			
	or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all	{	•	}
	directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line			
	1a?	2		
	iu.	···· ·		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the	İ		
J	organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a			
	related organization to establish compensation of the CEO/Executive Director, but explain in Part III			ł
	X Compensation committee X Written employment contract			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations X Approval by the board or compensation committee			1
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization		:	
	Receive a severance payment or change-of-control payment?	4a		X
þ	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the revenues of			
а	The organization?	5a	Ì '	x
	Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III	, <u></u>		
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the net earnings of			1
а	The organization?	60	•	x
	Any related organization?	6a		X
ŭ	If "Yes" on line 6a or 6b, describe in Part III	6b	-	_
	in tes on line oa or ob, describe in rait in	1		
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed		•	1
٠	payments not described on lines 5 and 6? If "Yes," describe in Part III	-		x
8		7	 	 ^
0	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
	to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe			
	in Part III	8		X
^	If IIV and and have O shall the conserve of the first of the state of			1
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53 4958-6(c)?	ľ 9	٠,	1

06-0669111 THE CONNECTICUT INSTITUTE FOR THE

Schedule J (Form 990) 2017

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Part #

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that aren't listed on Form 990, Part VII

Note: The sum of columns (B)(i)—(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title	(B) Breakdown (I) Base compensation	(b) Breakdown of W-2 and/or 1099-MISC compensation (i) Base (ii) Bonus & incentive (iii) Other compensation compensation	(iii) Other reportable compensation	(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(I)—(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
BARRY M. SIMON	(1) 215,90	0	0	10,711	29,395	256,006	0
1 PRESIDENT & CEO	0 (11)	0			0	0	0
	0 147,0	0 69		7,353	19,897	174,309	0
2 TREASURER & CFO	(13)	0	_		0	0	0
	(1) 132,63	0 01	0	988'9	25,396	164,892	0
3 GEN. COUNSEL & SECY	0				0		0
	(1) 135,6		0	0	22,732	158,402	0
4 COO	(11)	0	•	0	0	0	0
	(3)						
5	(11)						
	(0)						
9	(11)						
	(1)						
7	(II)						
	(E)						
	S 3						
10	(a)						
1	(0)						
	(3)						
12	(11)						
÷	(0)						
	. 3						
14	(11)		•				
	(9)						
15	(a)						
16	€ 3					•	

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Schedule J (Form 990) 2017 THE CONNECTICUT INSTITUTE FOR THE 06-0669111

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE M (Form 990)

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

OMB No 1545-0047 2017

Open To Public Inspection

Department of the Treasury Internal Revenue Service

Attach to Form 990. ► Go to www.irs.gov/Form990 for the latest information.

THE CONNECTICUT INSTITUTE FOR THE Name of the organization

Employer identification number

06-0669111 BLIND, INC. Part I Types of Property (c) (b) (d) (a) Noncash contribution Check if Number of contributions or Method of determining amounts reported on applicable items contributed noncash contribution amounts Form 990, Part VIII, line 1g Art --- Works of art 2 Art -- Historical treasures Art -- Fractional interests Books and publications Clothing and household goods 6 Cars and other vehicles 7 Boats and planes 8 Intellectual property 9 Securities - Publicly traded 10 Securities — Closely held stock 11 Securities - Partnership, LLC, or trust interests 12 Securities - Miscellaneous Qualified conservation contribution - Historic structures 14 Qualified conservation contribution --- Other 15 Real estate — Residential 16 Real estate — Commercial 17 Real estate - Other Collectibles 18 19 Food inventory 20 Drugs and medical supplies 21 Taxidermy 22 Historical artifacts 23 Scientific specimens 24 Archeological artifacts 2950 226,518 RESALE VALUE Other > (ADAPTIVE EQUIPM) 25 26 Other ► (27 Other ► (28 Other ▶(Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement 29 Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? X 30a b If "Yes," describe the arrangement in Part II 31 Does the organization have a gift acceptance policy that requires the review of any nonstandard X 31 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? X 32a

If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,

b If "Yes," describe in Part II

Schedule M (Form 990) 2017

THE CONNECTICUT INSTITUTE FOR THE

06-0669111

ane :

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information

SCHEDULE O (Form 990 or 990-EZ) Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2017

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

THE CONNECTICUT INSTITUTE FOR THE BLIND, INC.

Employer identification number 06-0669111

FORM 990 - ORGANIZATION'S MISSION OR MOST SIGNIFICANT ACTIVITIES

91 SITES INCLUDING 1) COMMUNITY BASED RESIDENTIAL, EDUCATION, DAY AND CAMP
PROGRAMS FOR CHILDREN AND ADULTS WITH DEVELOPMENTAL DISABILITIES; 2)
HOUSING, EDUCATION AND EMPLOYMENT FOR BLIND ADULTS SERVING OVER 649
CHILDREN AND ADULTS LOCATED IN 47 TOWNS IN CONNECTICUT. THE NEW ENGLAND
ASSISTIVE TECHNOLOGY (NEAT) CENTER BRINGS PEOPLE WITH DISABILITIES TOGETHER
WITH EQUIPMENT THAT ENHANCES THEIR INDEPENDENCE AND PROVIDES THE LATEST
INNOVATIONS TO EDUCATORS. OAK HILL SOLICITS, RAISES, RECEIVES AND ACCEPTS
PUBLIC AND PRIVATE GIFTS, TRANSFERS, ASSIGNMENTS, CONVEYANCES, BEQUESTS,
DEVISES, DEEDS AND GRANTS OF REAL AND PERSONAL, TANGIBLE AND INTANGIBLE,
PROPERTY, ASSETS AND FUNDS, OR ANY INTEREST THEREIN, FOR USE IN FURTHERANCE
OF THE PURPOSES AND MISSION.

OAK HILL AND GILEAD COMMUNITY SERVICES AFFILIATION BECAME EFFECTIVE

DECEMBER 1, 2016, BRINGING TOGETHER TWO STRONG ORGANIZATIONS WITH AN

INNOVATIVE VISION. GILEAD, A LEADING REGIONAL PRIVATE PROVIDER OF MENTAL

HEALTH SERVICES, JOINED FORCES WITH OAK HILL, THE STATE'S LARGEST PRIVATE

PROVIDER OF SERVICES FOR PEOPLE WITH DISABILITIES. RECOGNIZING THAT MANY

INDIVIDUALS IN BOTH ORGANIZATIONS LIVE WITH BOTH MENTAL HEALTH NEEDS AND

PHYSICAL DISABILITIES, GILEAD AND OAK HILL ARE WORKING TO BUILD A NEW MODEL

OF INTEGRATED CARE THAT MEETS THE UNIQUE NEEDS OF EACH INDIVIDUAL SERVED.

FORM 990 - ORGANIZATION'S MISSION

06-0669111

INTELLECTUAL, EMOTIONAL, SOCIAL AND SPIRITUAL NEEDS.

FORM 990, PART III, LINE 4D - ALL OTHER ACCOMPLISHMENT

ALL OTHER PROGRAM SERVICES INCLUDING NEAT (NEW ENGLAND ASSISTIVE

TECHNOLOGY), BIRTH TO THREE, CENTER FOR RELATIONSHIPS AND SEXUALITY, CAMP

HARKNESS AND BLIND SUPPORT SERVICES.

FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990
THE FORM 990 IS PROVIDED TO ALL BOARD MEMBERS AND IS REVIEWED BY MANAGEMENT
PRIOR TO FILING.

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY

SENIOR MANAGEMENT, BOARD MEMBERS AND ALL EMPLOYEES REVIEW THE POLICY

ANNUALLY; BOARD MEMBERS AND SENIOR MANAGERS DISCLOSE CONFLICTS ANNUALLY.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL COMPENSATION OF THE PRESIDENT IS DETERMINED BY THE EXECUTIVE COMMITTEE OF THE BOARD, WHICH RELIES UPON COMPARATIVE DATA, THE AMOUNT OF THE STATE FUNDING AND OTHER FINANCIAL RESOURCES. AN INDEPENDENT CONTRACTOR WAS RETAINED TO PROVIDE THE CPMPARATIVE DATA. COMPENSATION OF THE OTHER SENIOR MANAGEMENT IS SET BY THE PRESIDENT BASED ON FINANCIAL AVAILABILITY AND MARKETPLACE CONDITIONS.

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION

GOVERNANCE DOCUMENTS AND COI POLICY ARE AVAIABILE UPON REQUEST. THE

FINANCIAL STATEMENTS ARE INCLUDED IN THE ORGANIZATION'S CONSOLIDATED ANNUAL

Schedule O (Form 990 or 990-EZ) (2017)
Name of the organization

THE CONNECTICUT INSTITUTE FOR THE

Employer identification number

Page 2

06-0669111

REPORT. FORM 990 IS AVAIABILE ON THE ORGANIZATION'S WEBSITE OR ON REQUEST.

FORM 990, PART XI - ADDITIONAL INFORMATION

THE FINANCIAL STATEMENTS FOR THE YEAR ENDED JUNE 30, 2017 INCLUDED AN

OVERSTATEMENT OF ACCOUNTS RECEIVABLE, AND AS SUCH HAVE BEEN RESTATED WITH A

PRIOR PERIOD ADJUSTMENT.

FORM 990, PART XI, LINE 9 - OTHER CHANGES IN NET ASSETS EXPLANATION
MISCELLANEOUS ADJUSTMENT \$ 2,943

Open to Public (g) Section 512(b)(13) OMB No 1545-0047 (f)
Direct controlling entity Inspection 2017 Employer identification number Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. 06-0669111 (e) End-of-year assets ε <u>e</u> ► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Total income Related Organizations and Unrelated Partnerships ▶ Go to www.irs.gov/Form990 for instructions and the latest information. Ē (c)
Legal domicile (state or foreign country) ŝ ▶ Attach to Form 990. Primary activity æ THE CONNECTICUT INSTITUTE FOR THE (a) Name, address, and EIN (if applicable) of disregarded entity BLIND, INC. <u>a</u> Department of the Treasury Internal Revenue Service Name of the organization SCHEDULE R (Form 990) Part # Part 1

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	Name, address, and E	Name, address, and ElN of related organization	Primary activity	Legal domicile (state	Exempt Code section	Public chanty status	Direct controlling	Section 512(b)(13)	
		,		or foreign country)		(if section 501(c)(3))	entity	Yes No	
€	(1) THE OAK HILL FOUNDATION, INC	ON, INC							
	120 HOLCOMB STREET	86-1169503							
	HARTFORD	CT 06112-1589	SUPPORT	F)	501C3	12A	N/A	×	
2	THE CT INSITUTE FOR THE BLIND, INC	HE BLIND, INC.							
•	120 HOLCOMB STREET	22-3319897							
	HARTFORD	CT 06112-1589	HEALTH	Ç	501C3	10	N/A	×	
<u>(E)</u>	EASTER SEALS CONNECTICUT, INC.	CUT, INC.							
	120 HOLCOMB STREET	06-0653197							
	HARTFORD	CT 06112-1589	HEALTH	Ę,	501C3	7	N/A	×	١
4	(4) GILEAD COMMUNITY SERVICES, INC.	ICES, INC.							
	222 MAIN STREET EXT PO BOX 1000	O BOX 1000 06-0851549	_					•	
	MIDDLETOWN	CT 06457	MENTL HLTH	Ę	501C3	7	N/A	×	
(2)	(5) RAINBOW HOUSING CORPORATION	RATION							
	222 MAIN STREET EXT PO BOX 1000	D BOX 1000 06-1237602	_					_	
	MIDDLETOWN	CT 06457	HOUSING	G	501C3	10	GILEAD COM	×	I
For PA	For Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA	e the Instructions for Form 990.					Schedule	Schedule R (Form 990) 2017	117

SCHEDULE R (Form 990)	Related Orga Complete if the organization	Related Organizations and Unrelated Partnerships ste if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.	d Unrelated F	Partnerships IV, line 33, 34, 35b	, 36, or 37.		2017
Department of the Treasury Internal Revenue Service	► Go to www.irs.c	► Attach to Form 990. ► Go to www.irs.gov/Form990 for instructions and the latest information.	Form 990. tructions and the I	atest information.		***************************************	Open to Public Inspection
Name of the organization	THE CONNECTICUT INSTITUTE FOR THE BLIND, INC.					Employer identification 06-0669111	Employer identification number 06–0669111
Part 1 Ident		organization answ	rered "Yes" on F	orm 990, Part I	V, line 33		
	(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Prmary activity	(c) Legal domicile (state or foreign country)	<u>-</u>	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)							
(2)							
(3)							
(4)							
(5)							
Part II Ident	Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year	Complete if the order year	ganization answ	ered "Yes" on F	orm 990, Part IV	, line 34 becaus	e it had
	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charty status (if section 501(c)(3))	(f) Direct controlling entity	Section 512(b)(13) controlled entity?
(1) OAK HILL INI 120 HOLCOMB HARTFORD	OAK HILL IND HOUSING OF W. HARTFORD 120 HOLCOMB STREET CT 06112-1589	HEALTH	G	50103	10	N/A	<u> </u>
(2)							
(3)							
(4)							
(5)							
For Paperwork Reduc	For Paperwork Reduction Act Notice, see the Instructions for Form 990.					Sched	Schedule R (Form 990) 2017

Page 2 (i) Section 512(b)(13) controlled entity? Yes No (k) Percentage ownership (j) General or managing partner? Yes No Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV line 34 because it had one or more related organizations treated as a corporation or trust during the tax year Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year. Percentage ownership Ξ amount in box 20 of Schedule K-1 Code V-UBI (Form 1065) Share of end-of-year assets (h)
Disproportionate
alloc ? Yes No 6 Share of end-of-year assets 6) Share of total noome (f) Share of total income Type of entity (C corp, S corp, or trust) e (d)
Direct controlling
entity (e)
Predominant
income (related,
unrelated,
excluded from
tax under
sections 512-514) 06-0669111 (d)
Direct controlling foreign country) Legal domicite (state or ق THE CONNECTION INSTITUTE FOR THE (c) Legal fomicile (state or foreign country) Primary activity Primary activity Name, address, and EIN of related organization Name, address, and EIN of related organization Schedule R (Form 990) 2017 Part III Part IV

Schedule R (Form 990) 2017

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Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. Part V

During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

- Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity
- - c Gift, grant, or capital contribution from related organization(s) b Gift, grant, or capital contribution to related organization(s)
- d Loans or loan guarantees to or for related organization(s)
 - e Loans or loan guarantees by related organization(s)
- Dividends from related organization(s)
- Sale of assets to related organization(s)
- Purchase of assets from related organization(s) Exchange of assets with related organization(s)
- Lease of facilities, equipment, or other assets to related organization(s)
- k Lease of facilities, equipment, or other assets from related organization(s)
- Performance of services or membership or fundraising solicitations for related organization(s)
- m Performance of services or membership or fundraising solicitations by related organization(s)
 - Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
- Sharing of paid employees with related organization(s)
- Reimbursement paid to related organization(s) for expenses
- Reimbursement paid by related organization(s) for expenses
- r Other transfer of cash or property to related organization(s)
- Other transfer of cash or property from related organization(s)

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"Yes." see	
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	(a) Name of related organization	(b) Transaction type (a–s)	(c) Amount involved	(d) Method of determining amount involved
(1)	THE CONNECTICUT INSTITUTE FOR THE	æ	33,028	COST
(2)	EASTER SEALS CONNECTICUT, INC.	ф	970,718 COST	COST
(3)	OAK HILL INDEPENDENT HOUSING OF	щ	79,844	COST
(4)	THE OAK HILL FOUNDATION, INC.	υ	4,504,461	COST
(5)	THE OAK HILL FOUNDATION, INC.	D	960,482	COST
(9)	THE OAK HILL FOUNDATION, INC.	ជ	5,500,000 LOC	roc

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Transactions With Related Organizations. Complete of the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36 Part V

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

- During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity
 - **b** Gift, grant, or capital contribution to related organization(s)
 - c Gift, grant, or capital contribution from related organization(s)
 - d Loans or loan guarantees to or for related organization(s)
- e Loans or loan guarantees by related organization(s)
- Dividends from related organization(s)
- Sale of assets to related organization(s)
- Purchase of assets from related organization(s)
- Lease of facilities, equipment, or other assets to related organization(s) Exchange of assets with related organization(s)
- k Lease of facilities, equipment, or other assets from related organization(s)
- Performance of services or membership or fundraising solicitations for related organization(s)
 - m Performance of services or membership or fundraising solicitations by related organization(s)
 - Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
 - Sharing of paid employees with related organization(s)
- p Reimbursement paid to related organization(s) for expenses
- q Reimbursement paid by related organization(s) for expenses
- r Other transfer of cash or property to related organization(s)
- Other transfer of cash or property from related organization(s)

ction thresholds	(d) Method of determining amount involved
elationships and transaction th	(c) Amount involved
ine, including covered re	(b) Transaction type (a-s)
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relations	(a) Name of related organization

NOTE PAYABLE	COST	
3,214,167	384,000	
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(1) EASTER SEALS CONNECTICUT, INC.	(2) THE OAK HILL FOUNDATION, INC.	

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	(3) EASTER SEALS CONNECTICUT, INC.	

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GILEAD COMMUNITY SERVICES, INC.		
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Part VI

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Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets

Percentage ownership 3 Yes No (j) General or managing partner? Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) (h)
Disproportionate
allocations? Yes No (g)
Share of
end-of-year
assets (f) Share of total income or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships (e)
Are all partners
section
501(c)(3) organizations? Yes No income (related, unrelated, excluded sections 512-514) from tax under Predominant Ð country) (c) Legal domicite (state or foreign Primary activity Name, address, and EIN of entity Ξ (2) <u>ල</u> 4 **②** 9 3 (10) E (8) <u>6</u>

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Part VII

Surfacental Information.

Provide additional information for responses to questions on Schedule R See Instructions.