

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning July 1, 2017, and ending June 30, 2018

Name of foundation Eos Foundation		A Employer identification number 04-3494831
Number and street (or P O box number if mail is not delivered to street address) 537 Main Street Suite 12	Room/suite	B Telephone number (see instructions) 508-430-8130
City or town, state or province, country, and ZIP or foreign postal code Harwich Port MA 02646		C If exemption application is pending check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation 04 <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 38,568,549	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	10,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	46,761	46,761		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		1,871,388		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less. Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	56,761	1,918,149	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	297,215	29,721		267,493
	14 Other employee salaries and wages	273,184	48,403		224,782
	15 Pension plans, employee benefits	162,115	28,887		133,228
	16a Legal fees (attach schedule)	1,044			1,044
	b Accounting fees (attach schedule)	3,929	1,964		1,965
	c Other professional fees (attach schedule)	286,136			286,136
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	28,170	2,817		25,353
	21 Travel, conferences, and meetings	69,979			69,979
	22 Printing and publications	7,707			7,707
	23 Other expenses (attach schedule)	52,840	1,593		51,247
	24 Total operating and administrative expenses. Add lines 13 through 23	1,182,319	113,385	0	1,068,934
	25 Contributions, gifts, grants paid	1,490,325			1,490,325
26 Total expenses and disbursements. Add lines 24 and 25	2,672,644	113,385	0	2,559,259	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	(2,615,883)				
b Net investment income (if negative, enter -0-)		1,804,764			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		579,748	582,781	582,781
	2	Savings and temporary cash investments		1,992,871	4,236,314	4,236,314
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		750	750	750
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment, basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)		34,577,826	13,658,162	33,748,704	
14	Land, buildings, and equipment, basis ▶	0				
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		37,151,195	18,478,007	38,568,549	
Liabilities	17	Accounts payable and accrued expenses			2,198	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0		2,198	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		37,151,195	38,566,351	
	30	Total net assets or fund balances (see instructions)		37,151,195	38,566,351	
31	Total liabilities and net assets/fund balances (see instructions)		37,151,195	38,568,549		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	37,151,195
2	Enter amount from Part I, line 27a	2	(2,615,883)
3	Other increases not included in line 2 (itemize) ▶ Realized and Unrealized Gains	3	4,031,039
4	Add lines 1, 2, and 3	4	38,566,351
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	38,566,351

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Chalkstream Investments	P	Various	07/01/2017
b	Chalkstream Investments	P	Various	10/01/2017
c	Chalkstream Investments	P	Various	01/01/2018
d	Chalkstream Investments	P	Various	04/01/2018
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 1,743,380		1,123,336	620,044
b 2,059,870		1,261,334	798,536
c 940,026		529,951	410,075
d 103,010		60,277	42,733
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,871,388
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	3,254,894	36,244,287	0.0898
2015	3,764,677	35,009,103	0.1075
2014	3,181,560	37,420,800	0.0850
2013	2,379,893	40,335,405	0.0590
2012	3,407,826	42,251,571	0.0807

2 Total of line 1, column (d)	2	0.4220
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.0844
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	37,520,778
5 Multiply line 4 by line 3	5	3,166,754
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,905
7 Add lines 5 and 6	7	3,184,659
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	2,559,259

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1		36,095
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2		
3	Add lines 1 and 2	3		36,095
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		36,095
6	Credits/Payments			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		0
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		156
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		36,251
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		0
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax Refunded	11		0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		x
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		x
c Did the foundation file Form 1120-POL for this year?		x
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		x
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		x
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		x
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	x	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	x	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ▶ Massachusetts		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		x
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		x

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		x
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		x
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	x	
Website address ▶ <u>www.eosfoundation.org</u>		
14 The books are in care of ▶ <u>Eos Foundation</u>	Telephone no ▶ <u>508-430-8130</u>	
Located at ▶ <u>537 Main Street, Suite 12, Harwich Port, MA</u>		ZIP+4 ▶ <u>02646</u>
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here ▶ <input type="checkbox"/>	and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>	
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	x

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ▶ <input type="checkbox"/>	1b	x
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	x
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	x
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	x

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	x
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Andrea Silbert 537 Main Street Suite 12 Harwich Port, MA 02646	President 40	240,111	57,104	0
Kenneth Nickerson 537 Main Street Suite 12 Harwich Port, MA 02646	Trustee 10	0	0	0
Katherine Deyst 537 Main Street Suite 12 Harwich Port, MA 02646	Trustee 10	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Christy Mach Dube 537 Main Street Suite 12 Harwich Port, MA 02646	Director, Major Init 40	121,999	45,828	0
Kellie Marchant 537 Main Street Suite 12 Harwich Port, MA 02646	Executive Assistant 40	96,805	45,648	0
Total number of other employees paid over \$50,000 ▶				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Saggara Consulting 99 High Street, Winchester, MA 01890	Program Consulting	92,036
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A Grantmaking	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	▶ 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	33,119,640
b	Average of monthly cash balances	1b	4,971,770
c	Fair market value of all other assets (see instructions)	1c	750
d	Total (add lines 1a, b, and c)	1d	38,092,160
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	38,092,160
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	571,382
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	37,520,778
6	Minimum investment return. Enter 5% of line 5	6	1,876,039

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,876,039
2a	Tax on investment income for 2017 from Part VI, line 5	2a	36,095
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	36,095
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,839,944
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,839,944
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,839,944

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,559,259
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	2,559,259
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,559,259

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,839,944
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0	
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017.				
a From 2012	1,316,295			
b From 2013	372,456			
c From 2014	1,324,182			
d From 2015	2,019,916			
e From 2016	1,458,244			
f Total of lines 3a through e	6,491,093			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 2,559,259				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2017 distributable amount				1,839,944
e Remaining amount distributed out of corpus	719,315			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,210,408			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	1,316,295			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	5,894,113			
10 Analysis of line 9.				
a Excess from 2013	372,456			
b Excess from 2014	1,324,182			
c Excess from 2015	2,019,916			
d Excess from 2016	1,458,244			
e Excess from 2017	719,315			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☒ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2017	(b) 2016	(c) 2015	(d) 2014	
				0
b 85% of line 2a	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

Kenneth Nickerson and Katherine Deyst

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See attached				1,490,325
Total				3a 1,490,325
b Approved for future payment				
Total				3b 0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes	
Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations Page 13

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-----|----|
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) | Cash | | x |
| (2) | Other assets | | x |
| b | Other transactions: | | |
| (1) | Sales of assets to a noncharitable exempt organization | | x |
| (2) | Purchases of assets from a noncharitable exempt organization | | x |
| (3) | Rental of facilities, equipment, or other assets | | x |
| (4) | Reimbursement arrangements | | x |
| (5) | Loans or loan guarantees | | x |
| (6) | Performance of services or membership or fundraising solicitations | | x |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | x |
| d | 1c | | x |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

[illegible]

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below?
See instructions ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Prepared by Signature

Date _____

Check ☐ if self-employed

PTIN

#P01427047

Firm's name ▶ Brennan and Fournier

Firm's EIN ► 01-0721981

Firm's address ▶ 56 Oliver Drive, Brewster, MA 02631

Phone no 508-896-6221

Schedule of Contributors

OMB No 1545-0047

2017

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Eos Foundation

Employer identification number

04-3494831

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Eos Foundation	Employer identification number 04-3494831
---	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Mary and John Deyst 26 Upland Road Arlington, MA 02474	\$ 10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization Eos Foundation	Employer identification number 04-3494831
--	--

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----

Name of organization Eos Foundation	Employer identification number 04-3494831
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

----- ----- -----	----- ----- -----
-------------------------	-------------------------

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

----- ----- -----	----- ----- -----
-------------------------	-------------------------

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

----- ----- -----	----- ----- -----
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

----- ----- -----	----- ----- -----
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Eos Foundation
04-3494831 Attachment to Form 990-PF
06/30/18

Part 1, Line 16. (b) and (c)

Type of Service	Expenses per Books	Net Investment Income	Adjusted Net Income	Charitable Purposes
Legal Fees	1,044			1,044
Accounting (990-PF Prep) & Investment Accounting and bookkeeping	3,929	1,964		1,965

Type of Service	Expenses per Books	Net Investment Income	Adjusted Net Income	Charitable Purposes
Program Consulting	191,367			191,367
Administrative Support	545			545
Public Relations	40,200			40,200
IT	48,624			48,624
Web Design	5,400			5,400
Total Other Professional Fees	286,136			286,136

Part I, Line 19 - Fixed Assets & Depreciation

Asset Category	Cost	Accumulated Depreciation		Book Value
Furniture and Fixtures	12,618	12,618	-0-	-0-
Computers and Equipment	33,108	33,108	-0-	-0-
Leasehold Improvements	2,292	2,292	-0-	-0-
Total Fixed Assets	48,018	48,018	-0-	-0-

Part 1, Line 23. Other Expenses

Expense	Expenses per Books	Net Investment Income	Adjusted Net Income	Charitable Purposes
Telecommunications	14,000	1,593		12,407
Tech Support	8,722			8,722
Insurance	7,801			7,801
Office Expenses	11,798			11,798
Memberships	6,052			6,052
Payroll Fees	1,454			1,454
Misc.	3,013			3,013
Total Other Expenses	52,840	1,593		51,247

Part II, Line 13 - Investments

Investment	Book Value	Fair Market Value	Basis Reported
Chalkstream Investment Fund	5,658,162	14,433,370	FMV
PDT Partners	8,000,000	19,315,334	FMV
Total	13,658,162	33,748,704	FMV

Part II, Line 19 - Fixed Assets & Depreciation

Asset Category	Cost	Accumulated Depreciation		Book Value
Furniture and Fixtures	12,618	12,618	-0-	-0-
Computers and Equipment	33,108	33,108	-0-	-0-
Leasehold Improvements	2,292	2,292	-0-	-0-
Total Fixed Assets	48,018	48,018	-0-	-0-

Part III, Line 3 - Other Increases to Net Assets

Unrealized Gains 4,031.039

Eos Foundation
2017 990 PF
Part XV - 3a

<u>Program</u>	<u>Name</u>	<u>Amount</u>
<u>AHI Learning Grant</u>	Food Research and Action Center	\$25,000
<u>Civic Engagement</u>	BISC Foundation	\$25,000
<u>College Savings Account Grants</u>	Boston Local Development Corp (BLDC)	\$106,495
<u>Good Citizens</u>	The Alliance for Business Leadership	\$1,000
	Associated Grant Makers	\$3,000
	Health Resources in Action, Inc	\$1,000
<u>Grove Hall Fund</u>	Donette Wilson-Wood	\$200
	Sarita Thomas	\$200
	Grace Coleman-Burns	\$200
	Pauline Lugira	\$200
	Lisa Gilbert-Smith	\$200
	The Salvation Army Kroc Center	\$1,800
	Boston Plan for Excellence (BPE)	\$6,000
	Boston Educational Development Foundation	\$2,020
	Boston Educational Development Foundation	\$20,420
	The Boston Foundation	\$50,000
	Dr Lindsa McIntyre	\$764
	Boston Educational Development Foundation	\$20,000
	Dr Lindsa McIntyre	\$2,400
	Dr Lindsa McIntyre	\$2,400
	Boston Plan for Excellence (BPE)	\$5,000
	Boston Educational Development Foundation	\$1,856
	Dr Lindsa McIntyre	\$2,400
	Dr Lindsa McIntyre	\$4,800
	Boston Educational Development Foundation	\$20,000
	Boston Educational Development Foundation	\$5,100
	Boston Plan for Excellence (BPE)	\$9,000
	Boston After School and Beyond	\$145,000
	Friends of the Trotter School	\$4,190
	Dr Lindsa McIntyre	\$2,400
	Boston Educational Development Foundation	\$13,156
	The Trustees of Phillips Academy	\$7,125
	Dr Lindsa McIntyre	\$2,400
	Lilla G. Frederick Pilot Middle School	\$1,000
	Jeremiah E Burke High School	\$1,000
	Boston Plan for Excellence (BPE)	\$1,020
	Boston Educational Development Foundation	\$1,020
	Big Brothers Big Sisters of Mass Bay	\$30,000
	Boston Educational Development Foundation	\$5,713
	Friends of the Trotter School	\$16,203
	Phillips Exeter Academy	\$29,140
	Dr Lindsa McIntyre	\$2,400
<u>Healthy Start Award (HSA)</u>	Arnone School	\$500
	Ashfield Middle School	\$500
	Brookfield School	\$500
	Edgar B Davis School	\$500
	Downey School	\$500
	Gilmore Elementary School	\$500
	Hancock School	\$500

Eos Foundation
2017 990 PF
Part XV - 3a

<u>Program</u>	<u>Name</u>	<u>Amount</u>
	Manthala George School	\$500
	Raymond School	\$500
	Patrick E Bowe School PTO	\$500
	Bowie PTO	\$500
	Fairview Elementary PTO	\$500
	Sgt Robert R Litwin School PTO	\$500
	General John J Stefanik Elem School PTO	\$500
	Conservatory Lab Charter School Fdn	\$500
	Erving Elementary School	\$500
	Fall River Public Schools	\$500
	Sheffield Elementary School	\$500
	Greenfield Public Schools	\$500
	Newton School	\$500
	Holyoke Community Charter School SLO	\$500
	John Breen School PTO	\$500
	Community Day Arlington Elementary School	\$500
	Frost Elementary School	\$500
	Lawrence Public Schools Hennessey School	\$500
	James I Lawlor School	\$500
	Oliver Partnership School	\$500
	Parthum Elementary School	\$500
	Parthum Middle School	\$500
	Rollins PTO	\$500
	Spark Academy	\$500
	UP Education Network	\$500
	UP Academy Oliver	\$500
	Frances Drake PTO	\$500
	Laura Lee Therapeutic Day School	\$500
	Lowell Public Schools	\$500
	Lowell Day School	\$500
	C W Morey Elementary School	\$500
	Medford Public Schools Lunch Program	\$500
	Ashley Elementary School	\$500
	E C Brooks Elementary School	\$500
	Elwyn G Campbell School	\$500
	Carney Academy	\$500
	James B Congdon Elementary School	\$500
	DeValles PTO	\$500
	Alfred J Gomes Elementary School	\$500
	Hathaway PTO	\$500
	Hayden McFadden Elementary School	\$500
	Irwin M Jacobs Elementary School	\$500
	Abraham Lincoln Elementary School	\$500
	Normandin Middle School	\$500
	Carlos Pacheco Elementary School	\$500
	John A Parker Elementary School	\$500
	NBPS-Casimir Pulaski Elementary	\$500
	NBPS-Renaissance Community for the Arts	\$500
	Thomas R Rodman Elementary School	\$500
	William H. Taylor School	\$500
	Betsey B Winslow School	\$500
	Brayton Elementary School	\$500
	Colegrove Park Elementary School	\$500
	Pittsfield School Food Service	\$500
	R C Mahar Food Service Dept	\$500
	Bates Elementary School	\$500

**Eos Foundation
2017 990 PF
Part XV - 3a**

<u>Program</u>	<u>Name</u>	<u>Amount</u>
	Bentley Academy Charter School	\$500
	Carlton Innovation School	\$500
	Horace Mann Laboratory School	\$500
	Seven Hills Charter Public Schools FS	\$500
	Southbridge Middle School	\$500
	SWCEC The Grow School	\$500
	Springfield Public Schools	\$18,500
	Libertas Academy Charter School	\$500
	Martin Luther King, Jr Charter School	\$500
	Willie Ross School for the Deaf	\$500
	Springfield Prep Charter School	\$500
	Mulcahey Elementary School	\$500
	John F Parker Middle School	\$500
	Elizabeth Pole Elementary School	\$500
	Memorial School	\$500
	Toy Town Elementary School	\$500
	Belmont School C/O City of Worcester	\$500
	Canterbury School C/O City of Worcester	\$500
	Chandler Comm @YMCA C/O City of Worcest	\$500
	Clark Street Community School	\$500
	Goddard School c/o City of Worcester	\$500
	Lincoln St School C/O City of Worcester	\$500
	McGrath School C/O City of Worcester	\$500
	Rice Square School c/o City of Worcester	\$500
	Union Hill School C/O City of Worcester	\$500
	Wawecus Road School C/O City of Worcester	\$500
	Lynn Public Schools	\$500
	Lynn Public Schools	\$500
	Lynn Public Schools	\$500
	Lynn Public Schools	\$500
	Wareham School District	\$500
	Wareham School District	\$500
	Weymouth Food Service	\$500
	Weymouth Food Service	\$500
	Greenfield Public Schools	\$500
<u>Legacy Grants</u>		
	Center for Women and Enterprise	\$25,000
<u>Nourishing Children's Bodies</u>		
	Growing Places	\$60,000
<u>Nourishing Kids Initiative NKI</u>		
	Ralph C Mahar Regional School District	\$8,000
	Randolph Public Schools	\$7,500
	Quaboag Food Service Department	\$5,343
	Randolph Public Schools	\$22,500
	Wareham Public Schools	\$4,225
	Athol-Royalston Regional School District	\$1,500
	Boston Public Schools, FNS Dept	\$10,000
	Hoosac Valley Elementary School	\$500
	Athol-Royalston Regional School District	\$500
	Hyannis West Elementary School	\$500
	Barnstable Community Horace Mann Charter	\$500
	Everett Elementary School	\$500
	Greenwood K-8 School	\$500
	Michael E Haynes Early Education Center	\$500
	Friends of the Hernandez	\$500
	Henry Higginson Elementary	\$500

**Eos Foundation
2017 990 PF
Part XV - 3a**

<u>Program</u>	<u>Name</u>	<u>Amount</u>
	Hugh Roe O'Donnell School	\$500
	Michael J Perkins School	\$500
	William E Russell School	\$500
	William Monroe Trotter Innovation School	\$500
	UP Academy Holland	\$500
	Holyoke Public Schools	\$500
	Holyoke Public Schools	\$500
	Holyoke Public Schools	\$500
	Holyoke Public Schools	\$500
	Holyoke Public Schools	\$500
	Holyoke Public Schools	\$500
	Holyoke Public Schools	\$500
	Holyoke Public Schools	\$10,000
	Chicopee Public Schools	\$15,000
	Athol-Royalston Regional School District	\$1,500
	Holyoke Public Schools	\$24,999
	Springfield Public Schools	\$16,000
	Springfield Public Schools	\$28,000
	Springfield Public Schools	\$12,000
	Holyoke Public Schools	\$7,500
	City of Salem	\$14,500
	The Greater Boston Food Bank	\$100,000
	Food Bank of Western Mass	\$50,000
	Mass Law Reform Institute	\$10,500
	Massachusetts Public Health Association	\$1,000
	Worcester County Food Bank	\$25,000
<u>Policy</u>	Children's Health Watch	\$160,000
	Children's Health Watch	\$10,000
<u>Trustee Discretionary</u>	Network for Good	\$5,445
<u>Women's Leadership grant</u>	Women's Bar Foundation of MA, Inc	\$1,000
	Massachusetts Budget & Policy Center	\$10,000
	Springboard Enterprise	\$15,000
	YW Boston	\$5,000
	YW Boston	\$5,000
	University of Massachusetts Foundation	\$25,000
	Women's Bar Foundation of MA, Inc	\$15,000
	Tomorrow's Women TODAY	\$1,500
<u>Charitable Grants - Other</u>	The GroundTruth Project	\$25,000
	Brockton Public Schools	\$17,590
	Indivisible Civics	\$25,000

Total Charitable Grants

\$1,436,825