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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Department of the Treasury
Internal Revenue Service

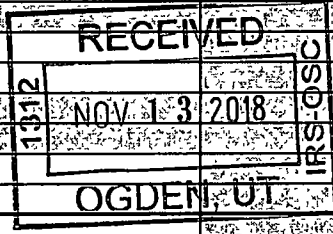
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Open to Public Inspection

For calendar year 2017 or tax year beginning **JUL 1, 2017**, and ending **JUN 30, 2018**

Name of foundation The Arnold Garrison Foundation		A Employer identification number 04-3216929
Number and street (or P O box number if mail is not delivered to street address) Choate LLP PO Box 961019	Room/suite	B Telephone number (617) 248-4760
City or town, state or province, country, and ZIP or foreign postal code Boston, MA 02196		C If exemption application is pending check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,575,976.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		20,498.	20,498.		Statement 1
4 Dividends and interest from securities		86,137.	86,137.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		900,939.			
b Gross sales price for all assets on line 6a		2,046,596.			
7 Capital gain net income (from Part IV, line 2)			900,939.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		1,007,574.	1,007,574.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 3		1,751.	876.		875.
c Other professional fees Stmt 4		21,942.	16,456.		5,486.
17 Interest					
18 Taxes Stmt 5		19,092.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 6		70.	0.		70.
24 Total operating and administrative expenses Add lines 13 through 23		42,855.	17,332.		6,431.
25 Contributions, gifts, grants paid		2,677,750.			2,677,750.
26 Total expenses and disbursements Add lines 24 and 25		2,720,605.	17,332.		2,684,181.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		<1,713,031.>			
b Net investment income (if negative enter -0-)			990,242.		
c Adjusted net income (if negative, enter -0-)				N/A	



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		2,102,326.	1,534,952.	1,534,952.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 7		4,764,121.	3,041,024.	3,041,024.
	c	Investments - corporate bonds				
	11	Investments - land, buildings and equipment basis				
	Less accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis					
	Less accumulated depreciation					
15	Other assets (describe)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		6,866,447.	4,575,976.	4,575,976.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>					
	and complete lines 24 through 26, and lines 30 and 31					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>					
	and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds		6,636,705.	6,059,265.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		229,742.	<1,483,289.>		
30	Total net assets or fund balances		6,866,447.	4,575,976.		
31	Total liabilities and net assets/fund balances		6,866,447.	4,575,976.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,866,447.
2	Enter amount from Part I, line 27a	2	<1,713,031.>
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	5,153,416.
5	Decreases not included in line 2 (itemize) Unrealized Loss on Investments	5	577,440.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,575,976.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 2,046,596.		1,145,657.	900,939.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			900,939.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	900,939.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	948,824.	6,780,014.	.139944
2015	1,347,984.	7,012,972.	.192213
2014	1,080,244.	8,383,339.	.128856
2013	757,697.	8,606,048.	.088042
2012	588,135.	7,206,492.	.081612

2 Total of line 1, column (d)	2	.630667
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.126133
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	5,069,197.
5 Multiply line 4 by line 3	5	639,393.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,902.
7 Add lines 5 and 6	7	649,295.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.	8	2,684,181.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, add lines, subtitle A tax, tax based on investment income, credits/payments (2017 estimated tax, foreign organizations, extension of time, backup withholding), total credits, penalty, tax due, overpayment, and amount of line 10 to be credited to 2018 estimated tax (2,498.00 Refunded).

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political purposes, Form 1120-POL filing, tax on political expenditures, reimbursement, IRS reporting, changes in governing instruments, unrelated business gross income, liquidation, requirements of section 508(e), assets, states reported to, Form 990-PF to Attorney General, private operating foundation status, and substantial contributors.

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► Choate Hall & Stewart LLP Telephone no ► (617) 248-4760 Located at ► Two International place, Boston, MA ZIP+4 ► 02110		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	5b	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John M. Cornish Choate Hall & Stewart LLP Two Int'L Boston, MA 02110	Trustee 1.00	0.	0.	0.
Timothy P. Garrison Choate Hall & Stewart LLP Two Int'L Boston, MA 02110	Trustee 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	3,159,887.
b	Average of monthly cash balances	1b	1,986,506.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,146,393.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,146,393.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	77,196.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,069,197.
6	Minimum investment return. Enter 5% of line 5	6	253,460.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	253,460.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	9,902.
b	Income tax for 2017 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,902.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	243,558.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	243,558.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	243,558.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,684,181.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,684,181.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	9,902.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,674,279.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				243,558.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	232,452.			
b From 2013	339,151.			
c From 2014	668,589.			
d From 2015	1,008,287.			
e From 2016	634,407.			
f Total of lines 3a through e	2,882,886.			
4 Qualifying distributions for 2017 from Part XII, line 4. ▶ \$	2,684,181.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				243,558.
e Remaining amount distributed out of corpus	2,440,623.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	5,323,509.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	232,452.			
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a	5,091,057.			
10 Analysis of line 9:				
a Excess from 2013	339,151.			
b Excess from 2014	668,589.			
c Excess from 2015	1,008,287.			
d Excess from 2016	634,407.			
e Excess from 2017	2,440,623.			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Alzheimer's Disease and Related Disorders Association, Inc. 225 North Michigan Avenue, Suite 1700 Chicago, IL 60601	N/A	PC	General Purpose	25,000.
America's Future, Inc. 3434 Washington Boulevard, 1st Floor Arlington, VA 22201	N/A	PC	General Purpose	4,000.
American Cancer Society 250 Williams Street, NW Atlanta, GA 30303	N/A	PC	General Purpose	40,000.
American Heart Association 7272 Greenville Avenue Dallas, TX 75231	N/A	PC	General Purpose	25,000.
American Red Cross of MA 101 Station Landing, Suite 510 Medford, MA 02155	N/A	PC	General Purpose	60,000.
Total	See continuation sheet(s)			2,677,750.
b Approved for future payment				
None				
Total				0.

Part XV: Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Atlas Network 4075 Wilson Boulevard, Suite 310, Two Liberty Center Arlington, VA 22203	N/A	PC	General Purpose	15,000.
Boston Children's Hospital (a.k.a. Children's Hospital Corporation) 300 Longwood Avenue Boston, MA 02115	N/A	PC	General Purpose	110,000.
Boston Lyric Opera 11 Avenue De LaPayette Boston, MA 02111	N/A	PC	General Purpose	30,000.
Boston Philharmonic Orchestra 236 Huntington Avenue, STE 209 Boston, MA 02115	N/A	PC	General Purpose	50,000.
Boston Public Library Foundation 700 Boylston Street Boston, MA 02116	N/A	PC	General Purpose	100,000.
Boston Rescue Mission P.O. Box 120069 Boston, MA 02112	N/A	PC	General Purpose	40,000.
Bostonian Society Corp 206 Washington Street Boston, MA 02109	N/A	PC	General Purpose	6,000.
Building Homes for Heroes, Inc. 65 Roosevelt Avenue, STE 105, Suite 105 Valley Stream, NY 11581	N/A	PC	General Purpose	25,000.
Coalition to Salute America's Heroes 552 Fort Evans Road, Suite 300 Leesburg, VA 20176	N/A	PC	General Purpose	12,000.
Covenant House 461 Eighth Avenue New York, NY 10001	N/A	PC	General Purpose	10,000.
Total from continuation sheets				2,523,750.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Dana-Farber Cancer Institute 450 Brookline Avenue, BP418 Boston, MA 02215	N/A	PC	General Purpose	25,000.
Disabled American Veterans (DAV) Charitable Service Trust 3725 Alexandria Pike Cold Spring, KY 41076	N/A	PC	General Purpose	25,000.
Eagle Forum Education & Legal Defense Fund 322 State Street, STE 301 Alton, IL 62002	N/A	PC	General Purpose	10,000.
Edchoice 111 Monument Circle, STE 2650 Indianapolis, IN 46204	N/A	PC	General Purpose	20,000.
Forever Home Rescue New England 106 Adams Street Medfield, MA 02052	N/A	PC	General Purpose	10,000.
Friends of Mount Auburn Cemetery 580 Mount Auburn Street Cambridge, MA 02138	N/A	PC	General Purpose	10,000.
Friends of the Public Garden 69 Beacon Street Boston, MA 02108	N/A	PC	General Purpose	25,000.
General Douglas MacArthur Foundation MacArthur Square Norfolk, VA 23510	N/A	SP-DP	General Purpose	10,000.
Good Shepherd Community Care (a.k.a. Hospice of the Good Shepherd, Inc.) 90 Wells Avenue Newton, MA 02459	N/A	PC	General Purpose	5,000.
Gore Place Society 52 Gore Street Waltham, MA 02453	N/A	PC	General Purpose	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Hampshire Country School 28 Patey Circle Rindge, NH 03461	N/A	PC	General Purpose	600,000.
Handel & Haydn Society 9 Harcourt Street, STE 101 Boston, MA 02116	N/A	PC	General Purpose	15,000.
Hearing Health Foundation 363 7th Avenue, 10th Floor New York, NY 10001	N/A	PC	General Purpose	30,000.
Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002	N/A	PC	General Purpose	25,000.
Institute for Humane Studies 3434 Washington Boulevard, MS 1C5 Arlington, VA 22201	N/A	PC	General Purpose	35,000.
Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807	N/A	PC	General Purpose	50,000.
Massachusetts General Hospital 399 Revolution Drive, STE 645 Somerville, MA 02145	N/A	PC	General Purpose	205,250.
Mayo Clinic 200 First Street, SW Rochester, MN 55902	N/A	PC	General Purpose	25,000.
Mercatus Center 3434 Washington Boulevard, 4th Floor Arlington, VA 22201	N/A	PC	General Purpose	25,000.
Morgan Memorial Goodwill Industries 1010 Harrison Avenue Boston, MA 02119	N/A	PC	General Purpose	10,000.
Total from continuation sheets				

Part XV: Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
MSPCA - Angell (MA Society for the Prevention of Cruelty to Animals) 350 South Huntington Avenue Boston, MA 02130	N/A	PC	General Purpose	25,000.
National Legal and Policy Center 107 Park Washington Center Fall Church, VA 22046	N/A	PC	General Purpose	30,000.
National Multiple Sclerosis Society 733 Third Avenue, 3rd Floor New York, NY 10017	N/A	PC	General Purpose	30,000.
New England Center for Homeless (a.k.a. MA Housing and Shelter Assoc.) P.O. Box 8638 Boston, MA 02114	N/A	PC	General Purpose	20,000.
New England Forestry Foundation, Inc. 32 Foster Street Littleton, MA 01460	N/A	PC	General Purpose	30,000.
New Hampshire Farm Museum, Inc. P.O. Box 644 Milton, NH 03851	N/A	PC	General Purpose	6,000.
Nichols College 123 Center Road Dudley, MA 01571	N/A	PC	General Purpose	2,500.
Noble and Greenough School 10 Campus Drive Dedham, MA 02026	N/A	PC	General Purpose	5,000.
Pan Massachusetts Challenge Trust 77 4th Avenue Needham Heights, MA 02494	N/A	PC	General Purpose	25,000.
Paralyzed Veterans of America 1208 VFW Parkway, STE 301 West Roxbury, MA 02132	N/A	PC	General Purpose	6,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pine Street Inn 444 Harrison Avenue Boston, MA 02118	N/A	PC	General Purpose	10,000.
Pioneer Institute 185 Devonshire Street, STE 1101 Boston, MA 02110	N/A	PC	General Purpose	50,000.
Shepherd Center Foundation, Inc. 2020 Peachtree Road Atlanta, GA 30309	N/A	PC	General Purpose	10,000.
Shirley-Eustis House Association 33 Shirley Street Roxbury, MA 02119	N/A	PC	General Purpose	30,000.
Society for the Preservation of New England Antiquities, Inc. 141 Cambridge Street Boston, MA 02114	N/A	PC	General Purpose	50,000.
Soldier's Angels 2700 NE Loop 410, Suite 310 San Antonio, TX 78217	N/A	PC	General Purpose	40,000.
Spaulding Rehabilitation Network (subsidiary of Partners Healthcare System) 1575 Cambridge Street Cambridge, MA 02138	N/A	PC	General Purpose	25,000.
Student Conservation Association 4245 North Fairfax Drive, Suite 825 Arlington, VA 22203	N/A	PC	General Purpose	6,000.
The Carroll Center for the Blind 770 Center Street Newton, MA 02458	N/A	PC	General Purpose	30,000.
The Fund for American Studies 1706 New Hampshire Avenue, NW Washington, DC 20009	N/A	PC	General Purpose	200,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Gow School 2491 Emery Road South Wales, NY 14139-0000	N/A	PC	General Purpose	160,000.
The Jesse Helms Center Foundation P.O. Box 247 Wingate, NC 28174	N/A	PC	General Purpose	60,000.
The Salvation Army 615 Slaters Lane Alexandria, VA 22313	N/A	PC	General Purpose	15,000.
Trustees of Reservations 200 High Street, 4th Floor Boston, MA 02110	N/A	PC	General Purpose	50,000.
Upper Saco Valley Land Trust P.O. Box 424 North Conway, NH 03860	N/A	PC	General Purpose	15,000.
USS Massachusetts Memorial Committee P.O. Box 111 Fall River, MA 02722	N/A	PC	General Purpose	5,000.
Walker, Inc. 1968 Central Avenue Needham, MA 02492	N/A	PC	General Purpose	5,000.
Total from continuation sheets				

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Interest Income	20,498.	20,498.	
Total to Part I, line 3	20,498.	20,498.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Dividends & Interest	86,137.	0.	86,137.	86,137.	
To Part I, line 4	86,137.	0.	86,137.	86,137.	

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax Preparation Fees	1,751.	876.		875.
To Form 990-PF, Pg 1, ln 16b	1,751.	876.		875.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Management Fees	21,942.	16,456.		5,486.
To Form 990-PF, Pg 1, ln 16c	21,942.	16,456.		5,486.

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Excise Taxes	19,092.	0.			0.
To Form 990-PF, Pg 1, ln 18	19,092.	0.			0.

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
MA Filing Fee	70.	0.			70.
To Form 990-PF, Pg 1, ln 23	70.	0.			70.

Form 990-PF	Corporate Stock		Statement	7
Description	Book Value	Fair Market Value		
Corporate Stock- Statement 8	3,041,024.	3,041,024.		
Total to Form 990-PF, Part II, line 10b	3,041,024.	3,041,024.		