# **Short Form**

**Return of Organization Exempt From Income Tax** Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2017

▶ Do not enter social security numbers on this form as it may be made public.

Open to Public

|             |            |              | nue Service  | ► Go to www.irs.gov/Form9                       | 90EZ for instructions a      | and the la  | test informat    | ion. <b>\</b> U                  | ,        | порос          |                   |  |
|-------------|------------|--------------|--|---|------------------------------|-------------|------------------|----------------------------------|----------|----------------|-------------------|--|
|             | A F        | or the       | 2017 calend  | ar year, or tax year beginning                  | July 1                       | , 2017,     | and ending       |                                  | une 30   | , 20           | 0 18              |  |
|             | <b>B</b> c | heck if ap   | plicable   | C Name of organization                          |                              |             |                  | D Employer identification number |          |                |                   |  |
|             | ╝          | Address c    | Dartmouth College Class of 1968  |   |                              |             |                  |                                  | 02-      | 0501113        |                   |  |
|             |            |              | lame change Number and street (or P O box, if mail is not delivered to street address) Room/suite E Te |   |                              |             |                  |                                  |          | nber           |                   |  |
|             | =          | nitial retui | m/terminated   | 6068 Blunt Alumni Ctr                           |                              |             | 103_             |                                  | 775      | -826-2241      |                   |  |
|             | =          | Amended      |  | City or town, state or province, country, and Z | IP or foreign postal code    |             | Cib              | F Grou                           | ıp Exem  | ption          |                   |  |
|             | =          |              | n pending  | Hanover, NH 03755-3548                          |                              |             | <u> </u>         | Num                              | nber 🕨   | 8              | 204               |  |
|             | G A        | Account      | ting Method  | ✓ Cash  Accrual Other (specified)               | y) ►                         |             | Н                | Check I                          | ► 🗸 if t | the organizati | ion is <b>not</b> |  |
|             | I W        | Vebsite      | :▶   |   |                              |             |                  | •                                |          | ch Schedule I  |                   |  |
|             | J Ta       | ax-exen      | npt status (che  | eck only one) — 📝 501(c)(3) 🔲 501(c) (          | ) <b>◀</b> (insert no ) ☐ 49 | 47(a)(1) or | - □527           | (Form 9                          | 90, 990- | EZ, or 990-P   | F)                |  |
|             |            |              | organization   |   |                              | Other       |                  |                                  |          |                |                   |  |
|             |            |              |  | 7b to line 9 to determine gross receipts 1      |                              | 0,000 or n  | nore, or if tota | l assets                         |          |                |                   |  |
|             |            |              |  | v) are \$500,000 or more, file Form 990 ins     |                              |             |                  |                                  | ▶ \$     |                | 40,994            |  |
|             | Pa         | art I        |  | e, Expenses, and Changes in N                   |                              |             | •                |                                  |          | •              |                   |  |
|             |            |              |  | the organization used Schedule O                |                              | uestion i   | n this Part I    | · ·                              | <u> </u> | •              | . 🗸               |  |
|             |            | 1            |  | ons, gifts, grants, and similar amounts         |                              |             |                  |                                  | 1        |                | 11,151            |  |
|             |            | 2            | _  | ervice revenue including government             | fees and contracts           |             |                  |                                  | 2        |                |                   |  |
|             |            | 3            |  | ip dues and assessments                         |                              |             |                  |                                  | 3        |                | 24,390            |  |
|             |            | 4            | Investment   |   |                              |             |                  |                                  | 4        |                | 23,274            |  |
|             |            | 5a           |  | ount from sale of assets other than inv         |                              | 5a          |                  |                                  | l        |                |                   |  |
| 0 2018      |            | b            |  | or other basis and sales expenses.              |                              | _5b         |                  |                                  |          |                |                   |  |
|             |            | С            |  | ss) from sale of assets other than inve         | entory (Subtract line 5      | b from li   | ne 5a) .         |                                  | 5c       |                |                   |  |
| È           | •          | 6            | _  | d fundraising events                            |                              |             |                  |                                  |          |                |                   |  |
| ୍ଦ          | l as       | а            |  | ome from gaming (attach Schedu                  | ile G if greater tha         |             | İ                |                                  | 1        |                |                   |  |
| DEC 20      | Ž          |              | \$15,000)  |   |                              | 6a          |                  |                                  |          |                |                   |  |
| 끰           | š          | b            |  | me from fundraising events (not inclu           | _                            |             | contribution     | าร                               |          |                |                   |  |
|             | ď          |              |  | aising events reported on line 1) (att          |                              |             | I                |                                  |          |                |                   |  |
| Ш           |            |              |  | <del>-</del>                                    | •                            | 6b          | -                | 153,737                          |          |                |                   |  |
| Ş           |            | C            |  | t expenses from gaming and fundrate             |                              | 6c          |                  | 171,557                          | i        |                |                   |  |
| SCANNED DEC |            | d            | line 6c)   | e or (loss) from gaming and fundrai             | sing events (add line        | s oa and    | ob and su        | Diraci                           |          |                | 47.000            |  |
| ပ္က         |            | 70           | •  | RECE  | IVED                         | <br>  7a    |                  | • •                              | 6d       |                | -17,820           |  |
| v,          |            | 7a           |  | s of inventory, less returns and allow          | io :                         | 7b          |                  |                                  |          |                |                   |  |
|             |            | b            | Gross prof   | of goods sold                                   | h-2018 una Batram lun        | 70          |                  |                                  | 7c       |                |                   |  |
|             |            | C<br>  8     |  | nue (describe in Schedu <del>le O)</del>        | Da.autimie Apinomini         | ieraj.      |                  |                                  | 8        |                |                   |  |
|             |            | 9            |  | nue. Add lines 1, 2, 8, 4, 506006               | ahdı8ısı                     |             |                  |                                  | 9        |                | 40,994            |  |
|             |            | 10           | _  | I similar amounts paid (list in Schedu          |                              | · · ·       | · · · <u>·</u>   | . ,                              | 10       |                | 19,725            |  |
|             |            | 11           |  | aid to or for members                           |                              |             |                  |                                  | 11       |                | 10,720            |  |
|             | S          | 12           |  | ther compensation, and employee be              |                              |             |                  |                                  | 12       |                | -                 |  |
|             | ıse        | 13           |  | al fees and other payments to indepe            |                              |             |                  |                                  | 13       |                |                   |  |
|             | Expenses   | 14           |  | y, rent, utilities, and maintenance .           |                              |             |                  |                                  | 14       |                |                   |  |
|             | X          | 15           |  | ublications, postage, and shipping.             |                              |             |                  |                                  | 15       |                | 13,431            |  |
|             |            | 16           | <b>O</b> · ·   | enses (describe in Schedule O)                  |                              |             |                  |                                  | 16       |                | 1,207             |  |
|             |            | 17           |  | enses. Add lines 10 through 16                  |                              |             |                  |                                  | 17       |                | 34,363            |  |
|             | <u></u>    | 18           | Excess or  | (deficit) for the year (Subtract line 17        | from line 9)                 |             |                  |                                  | 18       |                | 6,632             |  |
|             | ëŧ         | 19           |  | or fund balances at beginning of y              |                              |             |                  |                                  |          |                |                   |  |
|             | Net Assets |              |  | r figure reported on prior year's retur         |                              |             |                  |                                  | 19       |                | 217,455           |  |
|             | et/        | 20           | Other char   | nges in net assets or fund balances (e          | explain in Schedule O        | )           |                  |                                  | 20       |                | -648              |  |
|             | Ž          | 21           |  | or fund balances at end of year. Cor            |                              |             |                  | . •                              | 21       |                | 223 439           |  |

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 10642I

Form **990-EZ** (2017)



| Pa          | rt II Balance Sheets (see the instructions   |  |  | •                     |        |   |
|-------------|--|--|--|-----------------------|--------|---|
|             | Check if the organization used Schedule  | O to respond to a                                    | ny question in this  |                       |        | <u> </u>                                      |
|             |  |  | -  | (A) Beginning of year | 00     | (B) End of year                               |
| 22          | Cash, savings, and investments   |  |  | 217,455               |        | 223,439                                       |
| 23          | Land and buildings   |  |  |                       | 23     |   |
| 24          | Other assets (describe in Schedule O)  |  |  |                       | _      |   |
| 25<br>26    | Total assets   |  |  | 217,455               | 26     | 223,439                                       |
| 27          | Net assets or fund balances (line 27 of column   |  |  | 217,455               |        | 222 420                                       |
|             | t III Statement of Program Service Accom   |  |  |                       | 21     | 223,439                                       |
| T GI        | Check if the organization used Schedule  | •  |  | •                     | ł      | Expenses                                      |
| Wha         | t is the organization's primary exempt purpose?  | o to respond to d                                    | ny question in time  | 14.1.1.               |        | quired for section                            |
|             |  | shapenta for each a                                  | f ita thuas lavaget m  |                       |        | (c)(3) and 501(c)(4) anizations, optional for |
| as n        | cribe the organization's program service accompli-<br>neasured by expenses. In a clear and concise mons benefited, and other relevant information for ea | nanner, describe the                                 |  |                       | _      | ers)  |
| 28          | Gifts to Dartmouth College   |  |  |                       |        |   |
|             |  |  |  |                       |        |   |
|             |  |  |  |                       | į      |   |
|             | (Grants \$ ) If this amount  | ıncludes foreign gra                                 | ants, check here .   | ▶ 🗆                   | 288    | 19,725  |
| 29          | Distribution of publications and membership materia  | ils to the Dartmouth (                               | Class of 1968, approx  | kimately 400          |        |   |
|             | members  |  |  |                       |        |   |
|             |  |  |  |                       |        |   |
|             | (Grants \$ ) If this amount  | includes foreign gra                                 | ants, check here .   | . ▶ 🗆                 | 298    | 13,431  |
| 30          |  |  |  |                       |        |   |
|             |  |  |  |                       |        |   |
|             |  |  |  |                       |        |   |
|             |  | includes foreign gra                                 |  |                       | 30a    | 3   |
| 31          |  |  |  |                       | ۵4.    |   |
| 22          | (Grants \$ ) If this amount  Total program service expenses (add lines 28a   | includes foreign gra                                 |  |                       | 31a    | <u> </u>                                      |
|             | t IV List of Officers, Directors, Trustees, and Key  |  |  |                       |        | 1   |
| r ai        | Check if the organization used Schedule  |  |  |                       | iisiru |   |
|             | Officer if the organization used ochedule  |  | (c) Reportable   | (d) Health benefits,  | Τ      | <u> </u>                                      |
|             | (a) Name and title   | (b) Average<br>hours per week<br>devoted to position | compensation<br>(Forms W-2/1099-MISC<br>(if not paid, enter -0-) | / L                   | - 1    | ) Estimated amount of other compensation      |
| Pete        | r Fahey  |  |  |                       |        |   |
| Pres        | ident  | 2  | (  |                       | 0      |   |
| John        | Isaacson   |  |  |                       |        |   |
| <u>Vice</u> | President  | 1  |  | )                     | 0      | 0   |
| D. Ja       | mes Lawrie   |  |  |                       |        |   |
| Treas       | surer  | 3  |  | <u> </u>              | 0      |   |
| Davi        | d P. Peck, Jr.   |  |  |                       |        | _   |
| Secr        | etary  | 2  | (  | <u> </u>              | 0      |   |
|             |  | -  |  |                       |        |   |
|             |  |  |  |                       | _      |   |
|             |  | -  |  |                       |        |   |
|             |  | +  |  | -                     | +      | <del></del>                                   |
|             |  | 1  |  |                       |        |   |
|             |  |  |  | -                     | +      |   |
|             |  | †  |  |                       |        |   |
|             |  | -  |  | -                     |        |   |
|             | ······   | 1  |  |                       |        |   |
|             |  | <del>                                     </del>     |  |                       | $\top$ |   |
|             |  | 1  |  |                       |        |   |
|             |  |  |  |                       | 1      |   |
|             |  | 1  |  |                       |        |   |
|             |  |  |  |                       |        |   |
|             | ·  | "[   |  |                       |        |   |

AEGO 3

| Part                     | · · · · · · · · · · · · · · · · · · ·  |                 |            | _              |
|--------------------------|--|-----------------|------------|----------------|
|                          | instructions for Part V.) Check if the organization used Schedule O to respond to any question in this   | Part            | ∨ .<br>Yes | No             |
| 33                       | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O  | 33              | res        | \ \            |
| 34                       | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)   | 34              |            | ·              |
| 35a                      | Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?   | 35a             |            | <b>√</b>       |
| b<br>c                   | If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III | 35b<br>35c      |            |                |
| 36                       | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N  | 36              |            | 1              |
| 37a<br>b<br>38a          | Enter amount of political expenditures, direct or indirect, as described in the instructions   Did the organization file Form 1120-POL for this year?  | 37b<br>38a      |            | \<br>\<br>-\_1 |
| b<br>39<br>a<br>b<br>40a | If "Yes," complete Schedule L, Part II and enter the total amount involved   |                 |            |                |
| b                        | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I        | <br>40b         |            | <u> </u>       |
| С                        | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958   |                 |            |                |
| d                        | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization   |                 |            |                |
| е                        | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T   | 40e             |            | <b>-</b> ✓     |
| 41                       | List the states with which a copy of this return is filed ► None   |                 | 0.004      |                |
| 42a                      | The organization of Doorto are it, said of the   | 775-82<br>89509 |            |                |
| b                        | Located at ► 1458 Popinjay Drive, Reno, NV ZIP + 4 ► At any time during the calendar year, did the organization have an interest in or a signature or other authority over   |                 | Yes        |                |
|                          | a financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 42b             |            |                |
|                          | If "Yes," enter the name of the foreign country: ▶   |                 |            |                |
|                          | See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).   |                 |            |                |
| С                        | At any time during the calendar year, did the organization maintain an office outside the United States? . If "Yes," enter the name of the foreign country:  | 42c             | <u> </u>   |                |
| 43                       | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> — Check here and enter the amount of tax-exempt interest received or accrued during the tax year   |                 | . i        | No No          |
| 44a                      | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ   | 44a             |            | <b>✓</b>       |
| b                        | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ  | 44b             |            | <b>√</b>       |
| c<br>d                   | Did the organization receive any payments for indoor tanning services during the year?   | 44c<br>44d      |            | <b>√</b>       |
| 45a                      | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 45a             |            | <b>✓</b>       |
|                          | Did the organization receive any payment from or engage in any transaction with a controlled entity within the   | 1               | i          | 1 1            |

| Form 9  | 90-EZ (2                | 017)  |  |   |   |                            |                         | F        | Page 4      |
|---|-------------------------|---|--|---|---|----------------------------|-------------------------|----------|-------------|
|   | -                       |   |  |   |   |                            |                         | Yes      | No          |
| 46  |                         | he organization engage, directly or in<br>ndidates for public office? If "Yes," c                                     |  |   |   |                            |                         | -        |             |
| Part  | VI                      | Section 501(c)(3) organizations<br>All section 501(c)(3) organizations<br>50 and 51.                                  | only<br>s must answer que                                  | estions 47–49b ar                                     | nd 52, and cor  |                            |                         |          | es          |
|   |                         | Check if the organization used Sch  | edule O to respond   | to any question i                                     | n this Part VI  | · · · · · ·                | · · · ·                 |          |             |
| 47  |                         | he organization engage in lobbying If "Yes," complete Schedule C, Part  |  | section 501(h) elec                                   |   | luring the t               | tax 47                  | Yes      | No<br>✓     |
| 48<br>49a   |                         | organization a school as described in the organization make any transfers to  |  | •   |   |                            | . 48                    | <b>✓</b> | <i>y</i>    |
| <ul> <li>b If "Yes," was the related organization a section 527 organization?</li></ul> |                         |   |  |   | . 49b   | es, an                     |                         |          |             |
|   | (a)                     | Name and title of each employee   | (b) Average<br>hours per week<br>devoted to position       | (c) Reportable<br>compensation<br>(Forms W-2/1099-MIS | (d) Health I contributions to benefit plans, a compension | o employee<br>and deferred | (e) Estimat<br>other co |          |             |
|   |                         |   |  |   |   |                            |                         |          |             |
|   |                         |   |  |   |   |                            |                         |          |             |
|   |                         |   | <u></u> .  |   |   |                            |                         |          |             |
|   |                         |   |  |   |   |                            |                         |          | <u>.</u>    |
|   |                         |   |  |   |   |                            |                         |          |             |
| f<br>51   | Com                     | number of other employees paid over<br>plete this table for the organization's<br>,000 of compensation from the organ | s five highest compe                                       | ensated independe                                     | ent contractors   | who each                   | received                | i more   | than        |
|   | (a)                     | Name and business address of each independ  | ent contractor   | (b) Type of   | service   | (c) Compensation           |                         |          |             |
|   |                         |   |  |   |   |                            |                         |          |             |
|   |                         |   |  |   |   |                            |                         |          |             |
|   |                         |   |  | -   |   |                            |                         |          |             |
|   |                         |   |  |   |   |                            |                         |          |             |
| d   | Total                   | number of other independent contra  | ctors each receiving                                       | over \$100,000  | .▶  |                            |                         |          | <del></del> |
| 52  | Did                     | the organization complete Schedu<br>bleted Schedule A   | le A? Note: All se   | ection 501(c)(3) or                                   | _   |                            | a<br>. <b>▶ ⁄</b> Ye    | s 🔲 I    | No          |
| Under p   | penalties<br>prrect, ar | of perjury, I declare that I have examined this red complete. Declaration of preparer (other than                     | eturn, including accompan<br>officer) is based on all info | lying schedules and state<br>ormation of which prepa  | ements, and to the<br>rer has any knowled                 | lge                        |                         |          | ıt ıs       |
| Sign  |                         | Signature of officer  |  |   | Date  | 11/14                      | 1/20                    | 18       |             |
| Here  |                         | D. James Lawrie, Treasurer Type or print name and title   |  |   |   |                            |                         |          |             |
| Paid  |                         | Print/Type preparer's name  | Preparer's signature                                       |   | Date  | Check Self-employ          |                         |          |             |

**Preparer** 

Use Only Firm's name

Fırm's address ▶

May the IRS discuss this return with the preparer shown above? See instructions

► ☐ Yes ☐ No

Firm's EIN ▶

Phone no

#### SCHEDULE A (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt chantable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| Name        | of the o    | rganization   |  |   |   | _                                    | Employer identification                                 | number  |
|-------------|-------------|---|--|---|---|--------------------------------------|---|---|
| Dartn       | outh C      | College Class of 1968   |  |   |   |                                      | 02050   |   |
| Par         |             | Reason for Public Char  |  |   |   |                                      |   | ns.   |
| 1<br>2<br>3 | □ A d □ A d | eation is not a private founda<br>church, convention of church<br>school described in section<br>nospital or a cooperative hos<br>medical research organization | nes, or association<br>1 <b>70(b)(1)(A)(ii).</b> (spital service org | on of churches descri<br>(Attach Schedule E (Fi<br>ganization described in          | bed in <b>se</b><br>orm 990 on<br>section | ction 17<br>or 990-E2<br>170(b)(1    | O(b)(1)(A)(i).<br>Z).)<br>)(A)(iii).                    | )2  |
| 4           | _           | spital's name, city, and state  | •  | onjunction with a nosp  | niai uesc                                 | ibeu iii s                           | ection (70(b)(1)(A)(                                    | in). Linter the                                 |
| 5           |             |   |  |   |   |                                      |   |   |
| 6<br>7      | ☐ An        | federal, state, or local govern<br>n organization that normally<br>scribed in <b>section 170(b)(1)</b>  | receives a subs  | tantial part of its supp  |   |                                      |   | the general public                              |
| 8           | □ A (       | community trust described in  | n <b>section 170(b)</b>  | (1)(A)(vi). (Complete F   | Part II.)                                 |                                      |   |   |
| 9           | or<br>un    | nagricultural research organi<br>university or a non-land-gra<br>iversity:  | nt college of agr  | iculture (see instruction   | ons). Ente                                | r the nam                            | ne, city, and state of                                  | the college or                                  |
| 10          | red<br>su   | organization that normally recipts from activities related pport from gross investment quired by the organization a   | to its exempt full<br>tincome and uni                                | nctions—subject to co<br>related business taxal                                     | ertain exc<br>ole incom                   | eptions,<br>e (less se               | and (2) no more that<br>ection 511 tax) from            | า 33¹/₃% of its                                 |
| 11          |             | organization organized and  |  |   |   |                                      |   |   |
| 12          |             | organization organized and  |  |   |   |                                      |   |   |
|             |             | one or more publicly suppo<br>neck the box in lines 12a thro  |  |   |   |                                      |   |   |
| а           |             | Type I. A supporting organithe supported organization supporting organization. You  | ization operated<br>(s) the power to                                 | l, supervised, or contr<br>regularly appoint or e                                   | olled by i<br>lect a ma                   | ts suppoi<br>jority of t             | rted organization(s),                                   | typically by giving                             |
| b           |             | Type II. A supporting organization(s). You must   | nization supervis  | sed or controlled in co   | nnection<br>the same                      | with its s                           |   |   |
| С           |             | Type III functionally integ its supported organization(   | rated. A supports) (see instruction                                  | ting organization oper<br>ins). <b>You must comp</b> l                              | ated in c                                 | onnection<br><b>IV, Secti</b>        | n with, and functions ons A, D, and E.                  | ally integrated with,                           |
| d           |             | Type III non-functionally it that is not functionally integrequirement (see instructionally integrated).  | grated. The orga   | nization generally mus  | st satisfy                                | a distribu                           | ition requirement an                                    |   |
| е           |             | Check this box if the organ functionally integrated, or   | ization received<br>Type III non-func                                | a written determination   | on from th                                | ne IRS tha                           | at it is a Type I, Type<br>ion.                         | e II, Type III                                  |
| f           |             | er the number of supported o  |  |   |   |                                      |   |   |
| g           |             | vide the following information  |  | · · · · · · · · · · · · · · · · · · ·   |   |                                      |   |   |
|             | (ı) Nan     | ne of supported organization  | (ii) EIN   | (iii) Type of organization<br>(described on lines 1-10<br>above (see instructions)) | listed in you                             | rganization<br>ir governing<br>nent? | (v) Amount of monetary<br>support (see<br>instructions) | (vi) Amount of other support (see instructions) |
|             |             |   |  |   | Yes                                       | No                                   |   |   |
| (A)         |             |   |  |   |   |                                      |   |   |
| (B)         |             |   |  |   |   |                                      |   |   |
| (C)         |             |   |  |   |   |                                      |   |   |
| (D)         |             |   |  |   |   |                                      |   |   |
| (E)         |             |   |  |   |   |                                      |   |   |
| = .         |             |   |  | I   |   |                                      |   |   |

| Schedu    | le A (Form 990 or 990-EZ) 2018  |                 |                 |                                    |                 |                                     | Page <b>2</b> |
|-----------|---|-----------------|-----------------|------------------------------------|-----------------|-------------------------------------|---------------|
| Part      | (Complete only if you checked the Part III. If the organization fails to  | e box on line   | 5, 7, or 8 of   | Part I or if the                   | e organızatio   | n failed to qua                     |               |
| Secti     | on A. Public Support  |                 |                 |                                    |                 |                                     | -             |
| Calen     | dar year (or fiscal year beginning in) 🕨  | (a) 2014        | <b>(b)</b> 2015 | (c) 2016                           | (d) 2017        | <b>(e)</b> /2018                    | (f) Total     |
| 1         | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  |                 |                 |                                    |                 |                                     |               |
| 2         | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |                 |                 |                                    |                 |                                     |               |
| 3         | The value of services or facilities furnished by a governmental unit to the organization without charge   |                 |                 |                                    |                 |                                     |               |
| 4         | Total. Add lines 1 through 3  |                 |                 |                                    |                 |                                     |               |
| 5         | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |                 |                 |                                    |                 |                                     |               |
| 6         | Public support. Subtract line 5 from line 4   |                 |                 | /                                  |                 |                                     |               |
| Secti     | on B. Total Support   |                 |                 | /                                  |                 |                                     |               |
| Calen     | dar year (or fiscal year beginning in) ▶  | (a) 2014        | <b>(b)</b> 2015 | <b>(c)</b> 2016                    | (d) 2017        | <b>(e)</b> 2018                     | (f) Total     |
| 7         | Amounts from line 4   |                 |                 |                                    |                 |                                     |               |
| 8         | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources   |                 |                 |                                    |                 |                                     |               |
| 9         | Net income from unrelated business activities, whether or not the business is regularly carried on  |                 |                 |                                    |                 |                                     |               |
| 10        | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)   |                 |                 |                                    |                 |                                     |               |
| 11        | Total support. Add lines 7 through 10   |                 |                 |                                    |                 |                                     |               |
| 12        | Gross receipts from related activities, etc.  | -               |                 |                                    |                 | 12                                  | 504(-)(0)     |
| 13        | First five years. If the Form 990 is for the organization, check this box and stop he   | re              |                 |                                    |                 | ear as a sectio                     | . –           |
| Secti     | on C. Computation of Public Suppor  |                 |                 | <del> </del>                       |                 | 1 1                                 |               |
| 14        | Public support percentage for 2018 (line 6  |                 |                 |                                    |                 | 14                                  | <u>%</u>      |
| 15<br>16a | Public support percentage from 2017 Sch<br>33 <sup>1</sup> / <sub>3</sub> % support test—2018. If the organi<br>box and stop here. The organization qua   | zation did not  | check the box   | <br>on line 13, ar<br>organization | nd line 14 is 3 | 15  <br>3 <sup>1</sup> /3% or more, | check this    |
| b         | 33 <sup>1</sup> / <sub>3</sub> % support test—2017. If the organithis box and stop here. The organization   | zation did not  | check a box o   | n line 13 or 16                    | Sa, and line 15 |                                     | _             |
| 17a       | 10%-facts-and-circumstances test—20<br>10% or more, and if the organization me<br>Part VI how the organization meets the "  | ets the "facts- | -and-circumsta  | ances" test, ch                    | neck this box   | and <b>stop here</b> .              | Explain in    |

10%-facts-and-circumstances test-2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly 

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

# Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.) If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section     | on A. Public Support  |                                       |  |                  |                   | ,                |                          |
|-------------|---|---------------------------------------|--|------------------|-------------------|------------------|--------------------------|
| Calen       | dar year (or fiscal year beginning in)  | (a) 2014                              | <b>(b)</b> 2015                                  | (c) 2016         | (d) 2017          | (e) 201,8        | (f) Total                |
| 1           | Gifts, grants, contributions, and membership fees                                     |                                       |  |                  |                   |                  |                          |
| _           | received (Do not include any "unusual grants.")                                       |                                       |  |                  |                   |                  |                          |
| 2           | Gross receipts from admissions, merchandise sold or services performed, or facilities |                                       |  |                  |                   | /                |                          |
|             | furnished in any activity that is related to the                                      |                                       |  |                  |                   | /                |                          |
|             | organization's tax-exempt purpose   |                                       |  |                  |                   |                  |                          |
| 3           | Gross receipts from activities that are not an  |                                       |  |                  |                   |                  |                          |
|             | unrelated trade or business under section 513   |                                       |  |                  |                   |                  |                          |
| 4           | Tax revenues levied for the   |                                       |  |                  |                   |                  |                          |
|             | organization's benefit and either paid to   |                                       |  |                  |                   | :                |                          |
|             | or expended on its behalf   |                                       |  |                  |                   |                  |                          |
| 5           | The value of services or facilities   |                                       |  |                  | /                 |                  |                          |
|             | furnished by a governmental unit to the   |                                       |  | /                | ľ                 |                  |                          |
| _           | organization without charge   |                                       |  | /                |                   |                  |                          |
| 6           | Total. Add lines 1 through 5  |                                       | -  |                  |                   |                  |                          |
| 7a          | Amounts included on lines 1, 2, and 3 received from disqualified persons .            |                                       |  | /                |                   |                  |                          |
|             | ·   |                                       |  |                  |                   |                  |                          |
| b           | Amounts included on lines 2 and 3 received from other than disqualified               |                                       |  | /                |                   |                  |                          |
|             | persons that exceed the greater of \$5,000  |                                       |  | /                |                   |                  |                          |
|             | or 1% of the amount on line 13 for the year   |                                       |  | /                |                   |                  |                          |
| С           | Add lines 7a and 7b   |                                       |  | <i>i</i>         |                   |                  |                          |
| 8           | Public support. (Subtract line 7c from  |                                       |  | j –              |                   |                  |                          |
|             | line 6.)  |                                       |  | /                |                   |                  |                          |
| Secti       | on B. Total Support   |                                       |  |                  |                   |                  |                          |
| Calen       | dar year (or fiscal year beginning in) ▶  | (a) 2014                              | <b>(b)</b> 2015 /                                | (c) 2016         | (d) 2017          | (e) 2018         | (f) Total                |
| 9           | Amounts from line 6   |                                       |  |                  |                   |                  |                          |
| 10a         | Gross income from interest, dividends,  |                                       | /  |                  |                   |                  |                          |
|             | payments received on securities loans, rents,   |                                       | / /  |                  |                   |                  |                          |
|             | royalties, and income from similar sources .  |                                       | <del>                                     </del> |                  |                   |                  |                          |
| þ           | Unrelated business taxable income (less   |                                       | /  |                  |                   |                  |                          |
|             | section 511 taxes) from businesses acquired after June 30, 1975                       |                                       |  |                  |                   |                  |                          |
| _           |   |                                       | <del>                                     </del> |                  |                   |                  |                          |
|             | Add lines 10a and 10b   |                                       | <del>   </del>                                   |                  | <del></del>       |                  |                          |
| 11          | activities not included in line 10b, whether  |                                       |  |                  |                   |                  |                          |
|             | or not the business is regularly carried on   |                                       |  |                  |                   |                  |                          |
| 12          | Other income. Do not include gain or  |                                       | i i  |                  | -                 |                  |                          |
| -           | loss from the sale of capital assets  |                                       | ļ <u>l</u>                                       |                  |                   |                  |                          |
|             | (Explain in Part VI.)   |                                       | 1 1  |                  |                   |                  |                          |
| 13          | Total support. (Add lines 9, 10c, 11,   |                                       | 1  |                  |                   |                  |                          |
|             | and 12.)  |                                       |  |                  |                   |                  |                          |
| 14          | First five years. If the Form 990 is for the  |                                       |  |                  |                   |                  |                          |
|             | organization, check this box and stop he  | · · · · · · · · · · · · · · · · · · · |  | · · · · ·        |                   |                  | · · • 🗀                  |
|             | on C. Computation of Public Suppor  |                                       |  | 10 (6)           |                   | 45               |                          |
| 15          | Public support percentage for 2018 (line a Public support percentage from 2017 Sci    |                                       |  |                  |                   | 15<br>16         | <del></del>              |
| 16<br>Sooti | on D. Computation of Investment In  |                                       |  | <u> </u>         | · · · · · ·       | _   10           |                          |
| 17          | Investment income percentage for 2018 (   |                                       |  | ov line 13. coli | ımn (fl)          | 17               | %                        |
| 18          | Investment income percentage for 2013 (   |                                       |  |                  |                   |                  | <del></del>              |
| 19a         | 331/3% support tests—2018. If the organ   | ization did not                       | t check the box                                  | on line 14. a    | nd line 15 is n   | nore than 331/39 |                          |
|             | 17 is not more than 331/3%, check this box  | and stop here                         | . The organizati                                 | on qualifies as  | a publicly supp   | orted organizati | ion . ▶ 🔲                |
| b           | 331/3% support tests - 2017. If the organiz   | zation did not d                      | check a box on                                   | line 14 or line  | 19a, and line 10  | 6 is more than 3 | 33 <sup>1</sup> /3%, and |
| -           | line 18 is not more than 331/3%, check this   | box and stop I                        | <b>nere.</b> The organ                           | zation qualifies | s as a publicly s | supported organ  | ization >                |
| 20          | Private foundation. If the organization di  | d not check a                         | box on line 14                                   | , 19a, or 19b,   | check this box    | and see instru   | ctions 🕨 🗌               |

## Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

|       | Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete P  | art V | <u>.)                                    </u> |          |
|-------|--|-------|---|----------|
| Secti | on A. All Supporting Organizations   |       |   |          |
|       |  |       | Yes   | No       |
| 1     | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.  | 1     |   |          |
| 2     | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).  |       |   |          |
| За    | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below   | 3a    |   |          |
| b     | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.  | 3b    |   |          |
| С     | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.   | 3c    |   |          |
| 4a    | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below  | 4a    |   |          |
| b     | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.   | 4b    |   |          |
| С     | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.  | 4c    |   |          |
| 5а    | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).                                     |       |   |          |
| b     |  | 5b    |   |          |
| 6     | Substitutions only. Was the substitution the result of an event beyond the organization's control? Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. | 5c    |   |          |
| 7     | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)   | 7     |   |          |
| 8     | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)   | 8     |   |          |
| 9a    | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .   | 9a    |   |          |
| b     | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI.</b>   | 9b    |   |          |
| С     | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI.</b>  | 9c    |   |          |
| 10a   | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.   | 10a   |   |          |
| b     | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to   |       |   | <u>[</u> |

determine whether the organization had excess business holdings.)

10b

| Part             | Supporting Organizations (continued)   |               | -   |          |
|------------------|--|---------------|-----|----------|
|                  |  |               | Yes | No       |
| 11               | Has the organization accepted a gift or contribution from any of the following persons?  |               |     |          |
| а                | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?  | 11a           |     |          |
| b                | A family member of a person described in (a) above?  | 11b           |     |          |
|                  | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.  | 11c           |     |          |
| Section          | on B. Type I Supporting Organizations  |               |     |          |
|                  |  |               | Yes | No       |
| 1                | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | <del></del>   |     |          |
| 2                | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization  |               |     |          |
| Section          | on C. Type II Supporting Organizations   |               |     |          |
|                  | <u>, , , , , , , , , , , , , , , , , , , </u>  |               | Yes | No       |
| 1                | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).  | 1             |     |          |
| Section          | on D. All Type III Supporting Organizations  |               |     |          |
|                  |  |               | Yes | No       |
| 1                | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?   | 1             |     |          |
| •                | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported   | <del> !</del> |     |          |
| 2                | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).  | 2             |     |          |
| 3                | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard   | 3             |     |          |
| Secti            | on E. Type III Functionally Integrated Supporting Organizations  |               |     |          |
| 1<br>a<br>b<br>c | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see in the organization satisfied the Activities Test. Complete line 2 below.  The organization is the parent of each of its supported organizations. Complete line 3 below  The organization supported a governmental entity. Describe in Part VI how you supported a government entity (Activities Test. Answer (a) and (b) below.  |               |     | ions).   |
| а                | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of   |               | 1   | }        |
|                  | the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.  | 22            |     |          |
| 4.               | ·  | 2a_           |     | -        |
| b                | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.  | 2b            |     |          |
| 3                | Parent of Supported Organizations. Answer (a) and (b) below.   | <del></del>   |     | <u> </u> |
| а                | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>  |               |     |          |
| <b>L</b>         | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each  |               |     |          |
| b                | of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard  | 3b            |     |          |

| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Org   | jani  | zations                   |                                |
|--|-------|---------------------------|--------------------------------|
| 1 Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ  |       |                           |                                |
| Section A-Adjusted Net Income  |       | (A) Prior Year            | (B) Current Year<br>(optional) |
| 1 Net short-term capital gain  | 1     |                           |                                |
| 2 Recoveries of prior-year distributions   | 2     |                           |                                |
| 3 Other gross income (see instructions)  | 3     |                           |                                |
| 4 Add lines 1 through 3.   | 4     |                           |                                |
| 5 Depreciation and depletion   | 5     |                           |                                |
| 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6     |                           |                                |
| 7 Other expenses (see instructions)  | 7     | <del></del>               |                                |
| 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)   | 8     |                           |                                |
| Section B – Minimum Asset Amount   |       | (A) Prior Year            | (B) Current Year<br>(optional) |
| Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):  |       |                           |                                |
| a Average monthly value of securities  | 1a    |                           |                                |
| <b>b</b> Average monthly cash balances   | 1b    | <u></u>                   |                                |
| c Fair market value of other non-exempt-use assets   | 1c    |                           |                                |
| d Total (add lines 1a, 1b, and 1c)   | 1d    |                           |                                |
| e Discount claimed for blockage or other factors (explain in detail in Part VI):   |       |                           |                                |
| 2 Acquisition indebtedness applicable to non-exempt-use assets   | 2     |                           |                                |
| 3 Subtract line 2 from line 1d.  | 3     |                           |                                |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).  | 4     |                           |                                |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3)   | 5     |                           |                                |
| 6 Multiply line 5 by .035.   | 6     |                           |                                |
| 7 Recoveries of prior-year distributions   | 7     |                           |                                |
| 8 Minimum Asset Amount (add line 7 to line 6)  | 8     |                           |                                |
| Section C-Distributable Amount   |       |                           | Current Year                   |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A)  | 1     |                           |                                |
| 2 Enter 85% of line 1.   | 2     |                           |                                |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A)   | 3     |                           | _                              |
| 4 Enter greater of line 2 or line 3.   | 4     |                           |                                |
| 5 Income tax imposed in prior year   | 5     |                           |                                |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).   | 6     |                           |                                |
| 7 Check here if the current year is the organization's first as a non-functionall instructions).   | y int | tegrated Type III support | ing organization (see          |

|          | W Type III Non Expediencilly Integrated 500(a)(3  | N Supporting Organi         | zations (continued)                    | Page /                                    |
|----------|---|-----------------------------|--|---|
| Part     | Type III Non-Functionally Integrated 509(a)(3   | s) Supporting Organi        | zations (continued)                    |   |
| Sect     | on D—Distributions  |                             |  | Current Year                              |
| 1        | Amounts paid to supported organizations to accomplish   | exempt purposes             |  |   |
| 2        | Amounts paid to perform activity that directly furthers exe   |                             | rted                                   |   |
|          | organizations, in excess of income from activity  |                             |  |   |
| 3        | Administrative expenses paid to accomplish exempt purp  | oses of supported orga      | nizations                              |   |
| 4        | Amounts paid to acquire exempt-use assets   |                             |  |   |
| 5        | Qualified set-aside amounts (prior IRS approval required)   |                             |  |   |
| 6        | Other distributions (describe in Part VI). See instructions.  |                             |  |   |
| 7        | Total annual distributions. Add lines 1 through 6.  |                             |  |   |
| 8        | Distributions to attentive supported organizations to which   | h the organization is res   | ponsive                                |   |
|          | (provide details in Part VI). See instructions.   |                             |  |   |
| 9        | Distributable amount for 2018 from Section C, line 6  |                             |  |   |
| 10       | Line 8 amount divided by line 9 amount  | 1                           | <i>(**</i> )                           | (111)                                     |
| Sect     | ion E-Distribution Allocations (see instructions)   | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2018 | (iii)<br>Distributable<br>Amount for 2018 |
| _1_      | Distributable amount for 2018 from Section C, line 6  |                             |  |   |
| 2        | Underdistributions, if any, for years prior to 2018   |                             |  |   |
|          | (reasonable cause required - explain in Part VI). See   |                             |  | •   |
|          | instructions.   |                             |  |   |
| 3        | Excess distributions carryover, if any, to 2018   |                             |  |   |
| <u></u>  | From 2013   |                             |  |   |
|          | From 2014   |                             |  |   |
|          | From 2015   |                             |  |   |
|          | From 2016   |                             |  |   |
|          | From 2017   |                             |  |   |
|          | Total of lines 3a through e   |                             | ·                                      |   |
|          | Applied to underdistributions of prior years  |                             |  |   |
|          | Applied to 2018 distributable amount  |                             |  |   |
|          | Carryover from 2013 not applied (see instructions)  Remainder. Subtract lines 3g, 3h, and 3i from 3f. |                             |  |   |
| 4        | Distributions for 2018 from   |                             |  |   |
| 4        | Section D, line 7:  |                             |  |   |
| a        | Applied to underdistributions of prior years  |                             |  |   |
| <u>b</u> | Applied to 2018 distributable amount  |                             |  |   |
| <u>c</u> | Remainder, Subtract lines 4a and 4b from 4.   |                             | · · · · · · · · · · · · · · · · · · ·  |   |
| 5        | Remaining underdistributions for years prior to 2018, if  |                             |  |   |
| •        | any. Subtract lines 3g and 4a from line 2. For result   |                             |  |   |
|          | greater than zero, explain in <b>Part VI.</b> See instructions.                                       |                             |  |   |
| 6        | Remaining underdistributions for 2018. Subtract lines 3h  |                             |  |   |
| •        | and 4b from line 1. For result greater than zero, explain in  |                             |  |   |
|          | Part VI. See instructions.  |                             |  |   |
| 7        | Excess distributions carryover to 2019. Add lines 3j  |                             |  |   |
|          | and 4c.   |                             |  |   |
| 8        | Breakdown of line 7:  |                             |  |   |
| <u>a</u> | Excess from 2014  |                             |  |   |
| b_       | Excess from 2015  |                             |  |   |
| <u>¢</u> |   |                             |  |   |
| d        |   |                             |  |   |
| e        | Excess from 2018  | 1                           |  |   |

| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
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#### SCHEDULE E (Form 990 or 990-EZ)

Schools

► Complete if the organization answered "Yes" on Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

► Attach to Form 990 or Form 990-EZ.

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Part I

► Go to www.irs.gov/Form990 for the latest information.

**Dartmouth College Class of 1968** 

Employer identification number

020501113

|        |  |          | YES | NO         |
|--------|--|----------|-----|------------|
| 1      | Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?  | 1        |     | 1          |
| 2      | Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?   |          |     | _          |
| _      |  | 2        |     | <b>-</b>   |
| 3      | Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain. If you need more space, use Part II  | 3        | _   |            |
|        |  | 3        |     | -          |
|        | Dartmouth College Class of 1968 is an alumni group and a subordinate organization of Trustees of Dartmouth  College (EIN 020022211). As part of a group exemption with the Trustees of Dartmouth College (Group Filing  Number 8204) Dartmouth College Class of 1968 is recognized as exempt as a school under IRC 509(a)(1) and  170(b)(1)(A)(ii). Dartmouth College Class of 1968 is an alumni club that supports the Trustees of Dartmouth College  | 4 • ~    |     |            |
|        | through various activities.  |          |     |            |
| 4      | Does the organization maintain the following?  | 4-       |     | _          |
| a<br>b | Records indicating the racial composition of the student body, faculty, and administrative staff?  | 4a<br>4b |     | <b>✓</b>   |
| С      | The state of the s | 4c       |     | 1          |
| d      | Copies of all material used by the organization or on its behalf to solicit contributions?   | 4d       |     | 1          |
| _      | If you answered "No" to any of the above, please explain. If you need more space, use Part II.  See response to #3 above  Does the organization discriminate by race in any way with respect to:   |          |     |            |
| 5<br>a | Students' rights or privileges?  | 5a       |     | 1          |
| b      | Admissions policies?   | 5b       |     | 1          |
| С      | Employment of faculty or administrative staff?   | 5c       | !   | 1          |
| d      | Scholarships or other financial assistance?  | 5d       |     | 1          |
| е      | Educational policies?  | 5e       |     | ✓          |
| f      | Use of facilities?   | 5f       |     | ✓          |
| g      | Athletic programs?   | 5g       |     | ✓          |
| h      | Other extracurricular activities?  | 5h       |     | <b>✓</b>   |
|        |  |          |     |            |
| 6a     | Does the organization receive any financial aid or assistance from a governmental agency?  | 6a       | ļ   | 1          |
| b      | Has the organization's right to such aid ever been revoked or suspended?   | 6b       | ļ   | <b>  ✓</b> |
| 7      | If you answered "Yes" on either line 6a or line 6b, explain on Part II.  Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," explain on Part II.   | 7        |     |            |
|        | 4.03 of nev. Proc. 73-30. 1973-2 C.D. 367. Covering radial hondischimination? If the, explain on Part II.  | [        | 1   | ı <b>√</b> |

|            | Form 990 or 990-EZ) 2018 Page 2   |
|------------|---|
| Part II    | <b>Supplemental Information.</b> Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information. See instructions. |
| Schedule E | , Part I, Line 7: See response to Part I, #3 above  |
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#### **SCHEDULE G** (Form 990 or 990-EZ)

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information. Name of the organization Employer identification number **Dartmouth College Class of 1968** Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Part I Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. e Solicitation of non-government grants а f Solicitation of government grants ☐ Internet and email solicitations b ☐ Phone solicitations Special fundraising events ☐ In-person solicitations d Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, 2a or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (iii) Did fundraiser have custody or control of contributions? (vi) Amount paid to (i) Name and address of individual (iv) Gross receipts (or retained by) fundraiser listed in (or retained by) (ii) Activity or entity (fundraiser) from activity organization col (i) Yes No 1 2 3 4 5 6 7 8 9 10 **Total** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from 3 registration or licensing.

Cat No 50083H

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

|   |        | gross receipts greater tha                     |                                     |  |                          |  |
|---|--------|--|-------------------------------------|--|--------------------------|--|
|   |        |  | (a) Event #1 50th Reunion           | (b) Event #2                                     | (c) Other events         | (d) Total events<br>(add col (a) through       |
|   |        |  | (event type)                        | (event type)                                     | (total number)           | col <b>(c)</b> )                               |
| ine<br>Ine  |        |  |                                     |  |                          |  |
| Revenue   | 1      | Gross receipts                                 | 153,737                             |  |                          | 153,737  |
|   | 2      | Less: Contributions .                          |                                     |  |                          |  |
|   | 3      | Gross income (line 1 minus                     |                                     |  |                          |  |
|   |        | line 2)  | 153,737                             |  |                          | 153,737  |
|   | 4      | Cash prizes                                    |                                     | <del></del>                                      |                          |  |
|   | 5      | Noncash prizes                                 |                                     |  |                          |  |
| enses   | 6      | Rent/facility costs                            |                                     | <del></del>                                      |                          |  |
| Direct Expenses   | 7      | Food and beverages                             | 106,646                             |  |                          | 106,646  |
| Direc   | 8      | Entertainment                                  | 5,450                               |  |                          | 5,450  |
|   | 9      | Other direct expenses .                        | 59,461                              |  |                          | 59,461   |
|   | 10     | Direct expense summary. Ad                     | ld lines 4 through 9 in co          | olumn (d)  |                          | 171,557  |
|   | 11     | Net income summary. Subtra                     | act line 10 from line 3, c          | olumn (d)  |                          | -17,820  |
| Pa  | rt III | Gaming. Complete if th \$15,000 on Form 990-E2 | e organization answe<br>Z, line 6a. | ered "Yes" on Form                               | 990, Part IV, line 19, o | or reported more than                          |
| Revenue   |        |  | (a) Bingo                           | (b) Pull tabs/instant<br>bingo/progressive bingo | (c) Other gaming         | (d) Total gaming (add col (a) through col (c)) |
| Reve  | 1      | Gross revenue                                  |                                     |  |                          |  |
| ses   | 2      | Cash prizes                                    |                                     |  |                          |  |
| Direct Expenses   | 3      | Noncash prizes                                 |                                     |  |                          |  |
| Jirect I  | 4      | Rent/facility costs                            |                                     |  |                          |  |
| _   | 5      | Other direct expenses .                        |                                     |  |                          |  |
|   | _      | Other direct expenses                          | ☐ Yes %                             | ☐ Yes %  | ☐ Yes %                  | ,  |
|   | 6      | Volunteer labor                                | ☐ No                                | ☐ No   | □_No                     |  |
| 7 Direct expense summary. Add lines 2 through 5 in column (d) |        |  |                                     |  | <u>-</u>                 |  |
|   | 8      | Net gaming income summar                       | y. Subtract line 7 from li          | ne 1, column (d)                                 |                          |  |
| 9   | a Is   |  |                                     |  |                          |  |
| 10  |        | Vere any of the organization's g               | amıng licenses revoked              | l, suspended, or termin                          | ated during the tax year | ? . □Yes □No                                   |

| cneau    | le G (Form 990 or 990-EZ) 2018   |                          | Page 3             |
|----------|--|--------------------------|--------------------|
| 11       | Does the organization conduct gaming activities with nonmembers?   | ☐ Yes                    | □ No               |
| 12       | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?   | ☐ Yes                    | □ No               |
| 13       | Indicate the percentage of gaming activity conducted in:   |                          |                    |
| а        | The organization's facility  |                          | %                  |
| b        | An outside facility  |                          | %                  |
| 14       | Enter the name and address of the person who prepares the organization's gaming/special events books and records:  |                          |                    |
|          | Name ▶   |                          |                    |
|          | Address -  |                          |                    |
| 15a      | Does the organization have a contract with a third party from whom the organization receives gaming revenue?   | ☐ Yes                    | □No                |
| b        | If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the   |                          |                    |
| С        | amount of gaming revenue retained by the third party ► \$  |                          |                    |
|          | Name ▶   |                          |                    |
|          | Address ▶  |                          |                    |
| 16       | Gaming manager information:  |                          |                    |
|          | Name ▶   |                          |                    |
|          | Gaming manager compensation ▶ \$   |                          |                    |
|          | Description of services provided ▶   |                          |                    |
|          | □ Director/officer □ Employee □ Independent contractor   |                          |                    |
| 17       | Mandatory distributions:   |                          |                    |
| а        | Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?   | ☐ Yes                    | □No                |
| b        | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year > \$               |                          |                    |
| Part     | Supplemental Information. Provide the explanations required by Part I, line 2b, columns (Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any addition See instructions. | iii) and (<br>nal infori | v); and<br>mation. |
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#### **SCHEDULE 0** (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No 1545-0047 2018

Open to Public Inspection

**Employer identification number** 

Department of the Treasury Internal Revenue Service Name of the organization ▶ Go to www.irs.gov/Form990 for the latest information.

| Dartmouth College Class of 1968 |  | 020501113                              |
|---------------------------------|--|--|
|                                 | Donations to Class of 1968 50th Reunion Project transmitted to Dartmouth Col |  |
|                                 |  |  |
| 990-EZ Part I Line 16           | Bank Charges   | \$1,207                                |
|                                 |  |  |
| 990-EZ Part I Line 20           | Unrealized gain/(loss) on investments  | \$-648                                 |
|                                 |  |  |
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| Schedule O (Form 990 or 990-EZ) (2018) | Page 2                         |
|--|--------------------------------|
| Name of the organization               | Employer identification number |
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