29491016005241 1805 | OMB No 1545-0052

# Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2017

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information

		e Service	r ► Go to wwi	w.irs.go	gov/Form990PF for instructions and the latest in				nfor	formation Open to Public Inspect			
For ca	lerida	r year 2017 or	tax year beginning	,	6/01		_, 2017	, and ending		5/3	1 , 2018		
ROBE	RT I	R. SPRAGU	E FOUNDATION	Ī		\	\LU		SC	Α	Employer identification 95-7052355	n nur	mber
		NTINGTON				52	כרם י	1 / 2020	Ö	В	Telephone number (se		The state of the s
SOUT	:H P/	ASADENA, (	CA 91030		ļ	4	SEP,	1 4 2020	က်		(626) 441-	211	
• 0					7		Ø Ø 13	N. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	<u> </u>	С	If exemption application	on is	pending, check here
G Ch	еск а	II that apply:	Initial return Final return		X)Amend			ner publicici	iarity	D	1 Foreign organizations,		U
H Ch	eck tv	pe of organiza	Address change						2 Foreign organizations here and attach comp				
	Se	ction 4947(a)(	1) nonexempt char	itable t	rust 🔲 (	Other to	axable į	private found		E	If private foundation s under section 507(b)(		
	(from Part II, column (c), line 16)					method cıfy)	ت		crual	F	If the foundation is in		,
	<u>,                                     </u>			(Part I,	column	(d) mu	st be or	cash basis	)		under section 507(b)(		
Part			Revenue and	_		evenue		(b) Net inv		ent	(c) Adjusted net	t	(d) Disbursements
	CC	xpenses (in dumns (b), (c)	ie total of amounts ii , and (d) may not i	n neces-	expens	es per	books	inco	me ,		income	•	for charitable purposes
,	sa	arily equal the a ee instructions	amounts in column	(a)	t								(cash basis only)
	1 1		ants, etc., received (attach sche	dule)				ent his time to	(Kirke)	<b>7</b> 1.77	i de la francia de la companya della companya della companya de la companya della	¥. If	YARDER MATERIAL
	2				说学春	T. 14(2)	( ) 開					42	7.美国特别特别的1950
,_	3	Interset on enumer and	temporary cash investments				2.4						THE PARTY OF THE P
ĺ	4	Dividends and interest	•			393,	24.	3	93,8	<u>24.</u>	·		ANTALEMENT OF THE STATE OF THE
7	5 a	Gross rents		,		393,	0 94 .		93,0	<del>, 14</del>			Estable Sources
	t	Net rental income or (loss)			<b>产级组织</b> 为	ros II							可以是一个
R			sale of assets not on line 10			31,	716.						WINDSHAFF THE STATE OF THE STAT
E V		Gross sales price assets on line 6a	for all655,	599.	IGHT HEST			· 是 ( ) ( ) ( )					HUMAINER
Ė	7		ncome (from Part IV, fine	2)	C. HER.				31,7			ario:	MATTHEBALL - USA
N U	8	Net short-term capital gain Income modifications			<i>क्षाना</i> स								MINISTER WAS A STATE OF THE STA
Ĕ	10 a	Gross sales less returns and			3 144 76	ininii e	"FE 51	The HIR IN	277 · E	Mr 47	I CHAIL BIR ST. COM	AH!	MEANING THE SHARWARD AND MENTAL A
		allowances			d de la		PAIL	Parish a	W.		TRANSPORT NO.	告法	<b>他工业后。</b>
	1	Less Cost or goods sold			外推制。		18月報	<b>對語言</b>		\$ 'S	<b>- 表歷出版則</b>	洲	如此時間開始的
	0	Gross profit or (loss) (	attach schedule).					国を言うが					<b>和阿爾斯州用納托斯</b>
	11	Other income (att	•						,		1		
	122		SEE STATEME	NT 1		405	-47.		<u>-</u>	<u>47.</u>		_	AND PERSONAL PROPERTY OF THE PERSON NAMED IN COLUMN
	13	Total Add lines	officers, directors, truster	as atc		425,	0.	4.	25,5	8/.	·	0.	
	14		salaries and wages			•	· ·	-					
•	15	Pension plans, en	•										
А	16 a	Legal fees (attach	schedule)										
S	b	Accounting fees (		ST 2			500.	·	2,2				2,250.
SI	0	Other professional fees	s (attach sch), SEE	ST 3	•	112,	497.		56,4				56,428.
Zº s	17	Interest	כפפ פי	TM 4			21.			21.			
SCANNET	18	Taxes (attach schedule		114 4		3,	252.		3,2	42.	<u> </u>		10.
5 A	19	Depreciation (atta schedule) and dep					•						
n k V	20	Occupancy											
N V TIGE	21	Travel, conference	=										
. A E X D P	22	Printing and publi Other expenses (a	4			` 							
	23	Other expenses (a	SEE STATEME	NT 5		15	791.		15,7	16	,		75.
E N S	24	Total operating a	nd administrative	.11 5			,,,,,			<u> </u>			
E S	1.	expenses Add lin	nes 13 through 23	V17		136,			77,6				58,763.
	25	Contributions, gifts, gra		ΑV		746,	410.	ENDERO-ATS	A POIN	አላለ	[ 特別地名的西班牙克尔克	沒牌	746,410.
	26	Add lines 24 and				882,			77,6	<u>58</u> .		0.	805,173.
	27	Subtract line 26 fr			MACHINE	WALKE.	E THE	THE PERSON NAMED IN	LIN.	311	THE PERSON NAMED IN	<b>%</b>	<b>《共和省联系的</b> 》
	l	Excess of revenu and disbursemen				-456,		LINE.	THE THE		REPORT AND	E.B	ALTER TO BE THE
	t	Net investment in	ncome (if negative, enter		HANDAR				47,9		<b>United Actions</b>	_	THE THE PROPERTY AND THE
	0	Adjusted net inco	ome (if negative, enter -0	)	No.	a made	<b>SULFOR</b>	MINISTER M	TY WH	177	<b>3</b>	0.	ELECTION OF THE PROPERTY OF TH

Part	11	Balance Sheets	Attached schedules and amounts in the descrip column should be for end-of-year amounts only (See instructions)	tion	Beginning of year	End	nd of year		
rart		· · · · · · · · · · · · · · · · · · ·			(a) Book Value	<b>(b)</b> Book Value	(c) Fair Market Value		
		Cash – non-interest	<u> </u>			<u> </u>	<del>-</del>		
		-	ary cash investments		320,194.	<u>453,587</u>	. 453,587		
	3	Accounts receivable					_		
		Less allowance for	doubtful accounts >						
İ	4	Pledges receivable	<b></b>				_		
		Less. allowance for	doubtful accounts						
	5	Grants receivable							
	6	Receivables due from offi disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions)						
	7	Other notes and loans red	ceivable (attach sch)						
A		Less allowance for	doubtful accounts •						
A S E T	8	Inventories for sale	or use						
Ę	9	Prepaid expenses a	nd deferred charges						
s	10 a	Investments – U.S obligations (attach s	and state government STATEMENT	6	876,799.	251,922	. 250,543		
	b	Investments - corporate	OM A MENTENIM	7	7,108,472.	7,108,417			
		Investments - corporate	002000	8	50,144.	50,119			
	11	Investments - land, equipment basis	, buildings, and		33,7333		33,200		
		Less: accumulated depred (attach schedule)	ciation – – – – – – – – – – – – – – – – – – –						
	12	Investments - mort	gage loans.						
	13	Investments - other	r (attach schedule) STATEMENT	9	2,019,706.	2,054,386	. 2,068,395		
	14	Land, buildings, and	l equipment basis ►		, ,		,		
		Less accumulated depred (attach schedule)	ciation						
	15	Other assets (descri	ıbe ►	)					
	16	Total assets (to be see the instructions.	completed by all filers — . Also, see page 1, item l)		10,375,315.	9,918,431	. 18,207,71		
ᅡᅵ	17	Accounts payable a	nd accrued expenses				_		
ÅΙ	18	Grants payable							
Βļ	19	Deferred revenue					_}		
ιl	20	Loans from officers, direct	ctors, trustees, & other disqualified persons						
ֈ	21	Mortgages and other note	s payable (attach schedule)			·			
¦	22	Other liabilities (des	cribe	)					
E S	23	Total liabilities (add	I lines 17 through 22)		0.	0			
3		Foundations that fo	llow SFAS 117, check here 24 through 26, and lines 30 and 31.	•			-		
F	24	Unrestricted							
U	25	Temporarily restricts	ed				_}		
D	26	Permanently restrict	ted						
BALAN		Foundations that do and complete lines	o not follow SFAS 117, check here 27 through 31.	►X					
L	27	Capital stock, trust p	principal, or current funds		8,797,227.	8,797,227			
Ñ	28		, or land, bldg , and equipment fund		, , == ,		7		
C E S	29		ulated income, endowment, or other funds		1,578,088.	1,121,204			
s	30	Total net assets or t	fund balances (see instructions)		10,375,315.	9,918,431			
	37	Total liabilities and	net assets/fund balances						
Total liabilities and net assets/fund balances (see instructions)  Part III   Analysis of Changes in Net Assets or Fund Balance  Total net assets or fund balances at beginning of year — Part II, columend-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a					10,375,315.	9,918,431	<u>·                                    </u>		
					es	<del></del>	<del></del>		
					mn (a), line 30 (must agi		10 275 215		
						1	= 0 / 0 / 0 / 0 / 0		
						2			
		ncreases not included in li	ne 2 (Itemize) .	<del>-</del>		3			
		ines 1, 2, and 3	(daman)		•	4	3/320/102		
		ses not included in line 2 (				5			
6	ıotal	net assets or fund b	alances at end of year (line 4 minus	ııne 5)	- Part II, column (b), lir	ne 30 <b>6</b>	9,918,431		

,							
	. (a) List and describe t 2-story brick wareh	(b) How ac P — Purci D — Dona	nase	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )		
1 a	WHITTIER INT'L FUND	A K-1 (88-0382438)		Р		VARIOUS	VARIOUS
	WHITTIER INT'L FUND			P		VARIOUS	VARIOUS
	WHITTIER TRUST LT			P		VARIOUS	VARIOUS
		PITAL GAIN DIVIDENDS		P		VARIOUS	VARIOUS
е	•						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa			(h) Gain or ((e) plus (f) mi	(loss) nus (g))
а	18,168.						18,168.
b	12,429.						12,429.
c	625,000.		62	3,883.			1,117.
d	2.						2.
е							
	Complete only for assets show	ing gain in column (h) and owned		/69		(I) Gains (Col	(h)
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			ain minus col (k), bu an -0-) or Losses (fro	
a	l						18,168.
b			,				12,429.
c							1,117.
d	<u> </u>						2.
е	•					·	
2	Capital gain net income or (ne		o enter in Part I, line 7 ] lter -0- in Part I, line 7	-	2		31,716.
3	Net short-term capital gain or i	(loss) as defined in sections 1222(5	5) and (6).				
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c). See instructions It	f (loss), enter -0-	-	3		0.
Par	t V Qualification Under	r Section 4940(e) for Reduce	ed Tax on Net Investm	ent Inco	ome		
(For o	optional use by domestic private for	oundations subject to the section 4940	O(a) tax on net investment inc	come )			
	10.407 (2.70)	la a can la lada ala					
it sec	ction 4940(d)(2) applies, leave t	nis part biank.					
Was	the foundation liable for the sec	ction 4942 tax on the distributable a	amount of any year in the b	ase perior			
If 'Ye	es,' the foundation doesn't quali	6		, as a point	d 2	Yes	X No
1	Enter the appropriate amount in	ty under section 4940(e) Do not co	omplete this part	, a s o p o o	d <sup>y</sup>	Yes	X No
		each column for each year, see the in		•	d? 	Yes	X No
	(a) Base period years Calendar year (or tax year beginning in)			entries		(d) Distribution (col. (b) divided	ratio
	Base period years Calendar year (or tax year beginning in)	each column for each year, see the in (b) Adjusted qualifying distributions	structions before making any (c) Net value of noncharitable-use as	entries sets		(d) Distribution	ratio by col (c))
	Base period years Calendar year (or tax year	each column for each year, see the in (b) Adjusted qualifying distributions 720,824.	structions before making any (c) Net value of noncharitable-use as 16,29	entries sets		(d) Distribution	ratio
	Base period years Calendar year (or tax year beginning in) 2016	each column for each year, see the in (b) Adjusted qualifying distributions 720,824. 315,085.	(c) Net value of noncharitable-use as  16,29	sets 6,607.		(d) Distribution	ratio by col (c)) 0.044232 0.020738
	Base period years Calendar year (or tax year beginning in)  2016 2015	each column for each year, see the in  (b) Adjusted qualifying distributions  720, 824. 315, 085. 103, 945.	Net value of noncharitable-use as 16,29	sets 6,607. 3,536. 9,905.		(d) Distribution	ratio by col (c)) 0.044232 0.020738 0.007330
	Base period years Calendar year (or tax year beginning in)  2016  2015  2014	each column for each year, see the in (b) Adjusted qualifying distributions  720,824. 315,085. 103,945. 1,187,149.	Net value of noncharitable-use as 16,29 12,17 12,85	sets 6,607. 3,536. 9,905. 9,504.		(d) Distribution	ratio by col (c)) 0.044232 0.020738 0.007330 0.092317
	Base period years Calendar year (or tax year beginning in)  2016 2015 2014 2013	each column for each year, see the in  (b) Adjusted qualifying distributions  720, 824. 315, 085. 103, 945.	Net value of noncharitable-use as 16,29 12,17 12,85	sets 6,607. 3,536. 9,905.		(d) Distribution	ratio by col (c)) 0.044232 0.020738 0.007330 0.092317 0.033980
2	Base period years Calendar year (or tax year beginning in)  2016 2015 2014 2013 2012  Total of line 1, column (d)	reach column for each year, see the integration (b) Adjusted qualifying distributions  720,824. 315,085. 103,945. 1,187,149. 402,088.	structions before making any (c) Net value of noncharitable-use as  16,29 15,19 14,17 12,85 11,83	sets 6,607. 3,536. 9,905. 9,504.	(	(d) Distribution	ratio by col (c)) 0.044232 0.020738 0.007330 0.092317
	Base period years Calendar year (or tax year beginning in)  2016 2015 2014 2013 2012  Total of line 1, column (d) Average distribution ratio for the	each column for each year, see the in (b) Adjusted qualifying distributions  720,824. 315,085. 103,945. 1,187,149.	structions before making any (c) Net value of noncharitable-use as 16,29 15,19 14,17 12,85 11,83 on line 2 by 5 0, or by the	sets 6,607. 3,536. 9,905. 9,504.	(	(d) Distribution	ratio by col (c)) 0.044232 0.020738 0.007330 0.092317 0.033980
2	Base period years Calendar year (or tax year beginning in)  2016 2015 2014 2013 2012  Total of line 1, column (d) Average distribution ratio for the number of years the foundation	each column for each year, see the in (b) Adjusted qualifying distributions  720, 824. 315, 085. 103, 945. 1, 187, 149. 402, 088.	Net value of noncharitable-use as  16,29 15,19 14,17 12,85 11,83  on line 2 by 5 0, or by the n 5 years	sets 6,607. 3,536. 9,905. 9,504.	2	Distribution (col. (b) divided	ratio by col (c)) 0.044232 0.020738 0.007330 0.092317 0.033980 0.198597
2 3	Base period years Calendar year (or tax year beginning in)  2016 2015 2014 2013 2012  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	Adjusted qualifying distributions  720, 824. 315, 085. 103, 945. 1, 187, 149. 402, 088.	Net value of noncharitable-use as  16,29 15,19 14,17 12,85 11,83  on line 2 by 5 0, or by the n 5 years	sets 6,607. 3,536. 9,905. 9,504.	2	Distribution (col. (b) divided	ratio by col (c)) 0.044232 0.020738 0.007330 0.092317 0.033980 0.198597 0.039719
2 3	Base period years Calendar year (or tax year beginning in)  2016 2015 2014 2013 2012  Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of nonchar	each column for each year, see the in (b)  Adjusted qualifying distributions  720,824. 315,085. 103,945. 1,187,149. 402,088.  5-year base period – divide the total in has been in existence if less than itable-use assets for 2017 from Paragraphs.	Net value of noncharitable-use as  16,29 15,19 14,17 12,85 11,83  on line 2 by 5 0, or by the n 5 years	sets 6,607. 3,536. 9,905. 9,504.	2 3 4	Distribution (col. (b) divided	ratio by col (c)) 0.044232 0.020738 0.007330 0.092317 0.033980 0.198597 0.039719 1,023,958.
2 3 4 5	Base period years Calendar year (or tax year beginning in)  2016 2015 2014 2013 2012  Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of nonchar  Multiply line 4 by line 3	each column for each year, see the in (b)  Adjusted qualifying distributions  720,824. 315,085. 103,945. 1,187,149. 402,088.  5-year base period – divide the total in has been in existence if less than itable-use assets for 2017 from Paragraphs.	Net value of noncharitable-use as  16,29 15,19 14,17 12,85 11,83  on line 2 by 5 0, or by the n 5 years	sets 6,607. 3,536. 9,905. 9,504.	2 3 4 5	Distribution (col. (b) divided	ratio by col (c)) 0.044232 0.020738 0.007330 0.092317 0.033980 0.198597 0.039719 1,023,958. 715,894.
2 3 4 5 6 7	Base period years Calendar year (or tax year beginning in)  2016 2015 2014 2013 2012  Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of nonchar Multiply line 4 by line 3  Enter 1% of net investment income	each column for each year, see the in (b) Adjusted qualifying distributions  720, 824. 315, 085. 103, 945. 1, 187, 149. 402, 088.  5-year base period – divide the total in has been in existence if less than itable-use assets for 2017 from Paracome (1% of Part I, line 27b)	Net value of noncharitable-use as  16,29 15,19 14,17 12,85 11,83  on line 2 by 5 0, or by the n 5 years	sets 6,607. 3,536. 9,905. 9,504.	2 3 4 5 6	Distribution (col. (b) divided	ratio by col (c)) 0.044232 0.020738 0.007330 0.092317 0.033980 0.198597 0.039719 1,023,958. 715,894. 3,479.

Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 – see instructions)   a ta Exempt complete devalations excited in section 4940(c), check here   and enter 17% on line 1   and the complete of the complet	Form 990-PF (2017) ROBERT R. SPRAGUE FOUNDATION	95-	7052355		Р	age
be of ruling or determination letter (attach copy of letter if fracessary – see instructions) b. Dinnestic foundations that meet the section 4940(e) requirements in Part V, otherwise (at the property of the part V) of Part I, line 27b.  c. All other demestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)  2. Tax under section \$111 (donnestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  3. Add lines 1 and 2.  4. Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  5. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-)  5. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-)  5. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-)  6. Credits/pments  a 2017 estimated tax prits and 2016 oversperient credited to 2017  6. a. 5, 245.  6. b. d.	Part VI 👯 Excise Tax Based on Investment Income (Section 4940(a), 4940	J(b), 4940(e), or 4948 - see	instruction	s)		
b Doinestic foundations that meet the section 4940(e) requirements in Part V, check here	1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/	A' on line 1		•		
check here * Mande enter 1% of Part I, line 27b.  2 Tax under section \$11 (connestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  3 Add lines 1 and 2  4 Subtitle A (nocinne) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  5 Tax hased on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  6 Credits/Payments  a 20/2 estimated tax pints and 2016 overpayment credited to 2017  6 Exempt foreign organizations — tax withheld at source  c Tax paid with application for extension of time to file (Form 8868)  6 C d  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax Check here  10 overpayment. If line ? is mice flain the total of lines 5 and 8, enter the amount overpaid  10 overpayment. If line ? is mice flain the total of lines 5 and 8, enter the amount overpaid  10 overpayment. If line ? is mice flain the total of lines 5 and 8, enter the amount overpaid  1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or influence in influence any national, state, or local legislation or did it participated or influence in influence any national, state, or local legislation or did it participated by the foundation attempt to influence any national, state, or local legislation or did it participated by the foundation attempt to influence any national, state, or local legislation or did it participated by the foundation attempt to influence any national, state, or local legislation or did it participated by the foundation attempt to influence any national, state, or local legislation or did it participated by the foundation on enteroichic movement.  a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated by the foundation in connection with the activities.  a During the tax year, did the foundation attempt to influence any national, state	Date of ruling or determination letter: (attach copy of letter if necessary – s	see instructions)				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  3 Add lines 1 and 2  5 Subtitle A (monome) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  6 Credits/Payments  a 2017 stamated tax pints and 2016 overpayment created to 2017  6 Each stamated tax pints and 2016 overpayment created to 2017  6 Each stamated tax pints and 2016 overpayment created to 2017  6 Each stamated tax pints and 2016 overpayment created to 2017  6 Each stamated tax pints and 2016 overpayment or extension of time to file (Form 8868)  6 Eac class and with application for extension of time to file (Form 8868)  6 Eacl and payments Add lines 6 afterough 6d  8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpaid  10 overpayment If line 7 is more than line 7, enter amount overpaid  11 Einer the amount of line 10 to be Credited to 2018 estimated tax  1, 766. Refunded  12 Total credits and payments Add lines 5 and 8, enter time amount overpaid  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 Dut is spend more than \$100 during the year (either directly or indirectly) for political purposes?  16 Dut is spend more than \$100 during the year (either directly or indirectly) for political purposes?  18 Dut is spend more than \$100 during the year (either directly or indirectly) for political purposes?  19 Dut is spend more than \$100 during the year (either directly or indirectly) for political purposes?  19 Dut is spend more than \$100 during the year (either directly or indirectly) for political purposes?  10 Cel	b Domestic foundations that meet the section 4940(e) requirements in Part V,	-	1		3,4	179.
Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-1 and others, enter -0-2 and interest on the state of th	check here ► X and enter 1% of Part I, line 27b					
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c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation		f any materials published		,		,
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (i) On the foundation	•		Í	1 c		$\overline{\mathbf{x}}$
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If 'Yes,' attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes  4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 b If 'Yes,' has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If 'Yes,' attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV  7 X  8 a Enter the states to which the foundation reports or with which it is registered. See instructions  CA  b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					$\neg \neg$	
foundation managers  Also the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  A Did the foundation have unrelated business gross income of \$1,000 or more during the year?  B If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  Enter the states to which the foundation reports or with which it is registered. See instructions  CA  B If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			0.	1	,	
If 'Yes,' attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes  4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  4 a X  5 If 'Yes,' has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  8 By language in the governing instrument, or  8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV  7 X  8 a Enter the states to which the foundation reports or with which it is registered. See instructions  CA  b If the answer is 'Yes' to line?, has the foundation furnished a copy of Form 990-PF to the Attorney General		nature tax imposed on			· 	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes  4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 b If 'Yes,' has it filed a tax return on Form 990-T for this year?  6 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  7 If 'Yes,' attach the statement required by General Instruction T  8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV  8 a Enter the states to which the foundation reports or with which it is registered. See instructions  CA  b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	2 Has the foundation engaged in any activities that have not previously been reported	ed to the IRS?		2		X
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If 'Yes,' has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If 'Yes,' attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV  8 a Enter the states to which the foundation reports or with which it is registered. See instructions  CA  b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	If 'Yes,' attach a detailed description of the activities					. "
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If 'Yes,' has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  5 If 'Yes,' attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?.  7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered. See instructions  CA  b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	3 Has the foundation made any changes, not previously reported to the IRS, in its governin of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conform	ng instrument, articles ned copy of the changes		3		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.  8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?.  7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV  8 a Enter the states to which the foundation reports or with which it is registered. See instructions  CA  b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	4a Did the foundation have unrelated business gross income of \$1,000 or more during	g the year?		4 a	$\neg$	
Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If 'Yes,' attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV  To X  Be Enter the states to which the foundation reports or with which it is registered. See instructions  CA  b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	<b>b</b> If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?			4 b	N	
If 'Yes,' attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV  7 X  8 a Enter the states to which the foundation reports or with which it is registered. See instructions  CA  b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		
<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV</li> <li>8 a Enter the states to which the foundation reports or with which it is registered. See instructions</li> <li>CA</li> <li>b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General</li> </ul>	If 'Yes,' attach the statement required by General Instruction T					
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered. See instructions  CA  b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General.	6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) sa	itisfied either:				ı
with the state law remain in the governing instrument?.  7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV  7 X  8 a Enter the states to which the foundation reports or with which it is registered. See instructions  CA  b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	<ul> <li>By language in the governing instrument, or</li> </ul>					ı
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV  8 a Enter the states to which the foundation reports or with which it is registered. See instructions  CA  b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandal with the state law remain in the governing instrument?.</li> </ul>	tory directions that conflict		6		
8 a Enter the states to which the foundation reports or with which it is registered. See instructions  CA  b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, co	ol (c), and Part XV		7		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General						
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	b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	al			<del></del>	

(or designate) of each state as required by General Instruction G? If 'No,' attach explanation

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If 'Yes,' complete Part XIV

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

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10

Par	t VII-A	Statements Regarding Activities (continued)					
11 -	At any ti within th	me during the year, did the foundation, directly or indirectly, own a controlled entity e meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions			11	Yes	No X
12		oundation make a distribution to a donor advised fund over which the foundation or a disqualified perso privileges? If 'Yes,' attach statement See instructions	on had		12		x
13		oundation comply with the public inspection requirements for its annual returns and exemption	applica	tion?	13	X	
14	Website The book	s are in care of JOEL SPRAGUE Telephone		626-4	 41-5	<u> </u>	· – – ·
15	Section	at SAME AS MAILING ADDRESS  ZIP + 4 P4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here.			N/Ā	<u>-</u>	
	and ente	r the amount of tax-exempt interest received or accrued during the year .	► L	15			N/A
16		ne during calendar year 2017, did the foundation have an interest in or a signature or other authority of curities, or other financial account in a foreign country?	over a		16	Yes	No X
		instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' name of the foreign country. ▶			1	,	.*
Par	t VII-B	Statements Regarding Activities for Which Form 4720 May Be Required					
	File For	n 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	•	e year, did the foundation (either directly or indirectly)	_				
	(1) Enga	age in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No	ľ		
		ow money from, lend money to, or otherwise extend credit to (or accept it from) a valified person?	Yes	XNo			
	(3) Furn	ish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	<b>(4)</b> Pay	compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	XNo			
	(5) Tran	sfer any income or assets to a disqualified person (or make any of either available ne benefit or use of a disqualified person)?	Yes	X No			
	(6) Agre	e to pay money or property to a government official? (Exception. Check 'No' if the				) h	
	found	dation agreed to make a grant to or to employ the official for a period after termination overnment service, if terminating within 90 days.)	Yes	X No	,	*	
t	o <u>If</u> any ar	iswer is 'Yes' to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in ons section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions					
	_				1 b	N	/A
	•	ations relying on a current notice regarding disaster assistance, check here			"	,	·
C	Did the f that were	oundation engage in a prior year in any of the acts described in 1a, other than excepted acts, e not corrected before the first day of the tax year beginning in 2017?	•		1 c		X
2	Taxes or private of	n failure to distribute income (section 4942) (does not apply for years the foundation was a perating foundation defined in section 4942(j)(3) or 4942(j)(5))				• •	ļ
a	and 6e,	nd of tax year 2017, did the foundation have any undistributed income (lines 6d Part XIII) for tax year(s) beginning before 2017?	Yes	XNo			
	If 'Yes,'	list the years ▶ 20 , 20 , 20 , 20		_			Ì
t	Are there	e any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942	(a)(2)				
		to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(alisted, answer 'No' and attach statement — see instructions.)	a)(2) to		2 b	N	 /A
•	olf the pro	ovisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h	ere.				
	▶ 20	_ , 20 , 20 , 20					
3 a		oundation hold more than a 2% direct or indirect interest in any business is at any time during the year?	Yes	X No			
Ł	or disqual	did it have excess business holdings in 2017 as a result of <b>(1)</b> any purchase by the foundation alified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved ommissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or	t				
	(3) the la	pse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to le if the foundation had excess business holdings in 2017)				.—— М	 /A
4 a	a Did the f	oundation invest during the year any amount in a manner that would jeopardize its				14	
		e purposes?			4 a		X
t	jeopardiz	oundation make any investment in a prior year (but after December 31, 1969) that could elis charitable purpose that had not been removed from jeopardy before the first day of					
BAA	<u>_</u>	ear beginning in 2017?	-	Fo	4 b rm 99	)-PF /	X 2017)
$-\alpha\alpha$				, 0		(	

NONE

Total number of other employees paid over \$50,000

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3 Five highest-paid independent contractors for professional services. See inst	ructions. If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	/	
	· · · · · · · · · · · · · · · · · · ·	
		r=
<del></del>		
otal number of others receiving over \$50,000 for professional services		
Part IX-A Summary of Direct Charitable Activities		
ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in	nformation such as the number of	Expenses
ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in rganizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1 <u>N/A</u>		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see Instruction		
Describe the two largest program-related investments made by the foundation during the ta	ax year on lines 1 and 2	Amount
1 <u>N/A</u>		
2		
<u> </u>		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3		(
BAA		Form <b>990-PF</b> (2017

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Partix Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes  a Average monthly fair market value of securities.	1 a	17,609,662.
<b>b</b> Average of monthly cash balances	1 b	688,773.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	18,298,435.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation).	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
<b>3</b> Subtract line 2 from line 1d .	3	18,298,435.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	274,477.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	18,023,958.
6 Minimum investment return. Enter 5% of line 5	6	901,198.
PartXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private and certain foreign organizations, check here ☐ and do not complete this		ndations
1 Minimum investment return from Part X, line 6	1	901,198.
2a Tax on investment income for 2017 from Part VI, line 5	3,479.	
b Income tax for 2017 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	3,479.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	897,719.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	897,719.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	897,719.
PartixIII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	805,173.
<b>b</b> Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purpos	ses 2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line	ne 4 <b>4</b>	805,173.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
Enter 1% of Part I, line 27b. See instructions	5	3,479.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	801,694.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	<b>(c)</b> 2016	<b>(d)</b> 2017
1 Distributable amount for 2017 from Part XI,				007 710
2 Undistributed income, if any, as of the end of 2017				897,719.
a Enter amount for 2016 only			787,502.	!
<b>b</b> Total for prior years. 20 , 20 , 20	,	0.	707,302.	
3 Excess distributions carryover, if any, to 2017				<del></del>
a From 2012				
<b>b</b> From 2013	1			
<b>c</b> From 2014	1			
<b>d</b> From 2015				
e From 2016	1			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part				
XII, line 4 ► \$805,173.				
a Applied to 2016, but not more than line 2a			787,502.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus		0.		
(Election required – see instructions)	0.			ĺ
d Applied to 2017 distributable amount				17,671.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
same amount must be shown in column (a) /				
6 Enter the net total of each column as				
indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				į
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
		· · · · · · · · · · · · · · · · · · ·		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2017 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2018.				880,048.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required — see instructions)	0.			
8 Excess distributions carryover from 2012 not				
applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014	1			
c Excess from 2015				İ
d Excess from 2016				
e Excess from 2017				

Part XIV   Private Operating Foundations (see instructions and Part VII-A, question 9)   B/A	Form 990-PF (2017) ROBERT R. SPRAGU	E FOUNDATION			95-7052355	Page 10
s effective for 2017, enter the date of the ruling b Cneck bots to indicate whether the foundation is a private operating foundation described in section    2 a Enter the lesser of the adjusted net innown from Part I or the Part I or the innown from Pa	Part XIV " Private Operating Foundation	9)	Ŋ/A			
2 a Enter the lesser of the adjusted net income from Part I or the minimum more stimant return from Part I or the minimum more stimant return from Part X for the state of the part of the minimum more stimant return from Part X for the part of the	1 a If the foundation has received a ruling or determined is effective for 2017, enter the date of the	ermination letter that ruling	it is a private operat	ing foundation, and the		
income from Part I for the maintiment rebum from Part X for investment glade in the 2 and of a for each year skided demonstrated in line 2 and of additional for a for each year skided demonstrated in line 2 and of additional for a for investment and the part of the part	<b>b</b> Check box to indicate whether the foundate	tion is a private ope	erating foundation of	described in section	4942(J)(3) or	4942(j)(5)
investment return from Part X for each year Issted  b 85% of time 2a  C Qualifying distributions from Part XIII, line 4 for each year Issted  d Angusta nutcled in law 2 and used directly for sixth conduct of exempt activities  Subtract line 2d from line 2c divines  Subtract line 2d from lin	2a Enter the lesser of the adjusted net					(e) Total
c Qualifying distributions from Part XII, line 4 for each year listed d Amouts included in line 2 and used directly for salve control of exempt activities could be added to the salve of	investment return from Part X for	(a) 2017	<b>(b)</b> 2016	(c) 2015	(d)/2014	
Inter 4 for each year listed d Annous included nine 2 can stated directly for active conduct of exempt activities Coulting distributions made directly for active conduct of exempt activities Subtract line 26 from line 2.  Complete 5a, b, or c for the alternative test — enter (1) Value of all essets (2) Value of assets qualifying under section 4942(1)(3(b)) Endowment alternative test — enter (1) Value of all essets (2) Value of assets qualifying under section 4942(1)(3(b)) Endowment alternative test — enter (1) Value of all essets (2) Value of assets qualifying under section 4942(1)(3(b)) Endowment alternative test — enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section) (2) Support from generalytable ad 5 or not exempt togethorians as provided not exempt operations as provided (3) Langes, fortunal of support them and the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the section of the complete the section of the sec	<b>b</b> 85% of line 2a					
for active conduct of exempt activities  Qualifying distributions made directly for active conduct of exempt activities  Subtract line 28 from line						
for active conduct of exempt activities Subtract line 2d from line 2 at from line 2  3 Complete 3a, b, or a for the alternative test reled upon a Assets' alternative test reled upon a Assets' alternative test reled upon a Complete test reled upon a Complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 2 at the complete 3 at the complete 2 at the complete 3 at t						
alternative test relied upon a 'Assets' alternative test – enter (1) Value of all assets (2) Value of all assets (2) Value of assets qualifying under section 4942()(3)(5)(0) incomment alternative test – enter 2/3 of maintenance test returns shown in Part X, line 6 for each year listed c' Support alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments, on securities) loans (section) (2) Support from general/ablic and 5 or once centre or graphshows as provided in section 452(0)(5)(0), no royaltable or on securities loans (section) (3) Larges-Amount of support from an operation of support from an operation of support from an operation of support income  Part XVI Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who ewn 10% or more than \$5,000 (See section 507(d)(2))  NONE  b List any managers of the foundation who ewn 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  NONE  2 Information Regarding Contribution, Grant, Girt, Loan, Scholarship, etc., Programs: Check here *	for active conduct of exempt activities					
(1) Value of all assets (2) Value of all assets (2) Value of assets qualifying under section 4942()(3)(9)(3)  b Endowment alternative test — enter 2/3 of minimum insettine items have in a fast X, line 6 for each year lead  c Support "alternative test — enter 2/3 of minimum insettine items have in a fast X, line 6 for each year lead  c Support "alternative test — enter (1) Total support other than gross investment income (interest, on securities) loans (section 512(a)(5)), or royaltess  (2) Support from general public and 5 or more security operations as provided  (3) Larges-Jamount of support from an agent provided of the control of support from a sects at any time during the year — see instructions.)  Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  I Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than \$5,000 (See section 507(d)(2)) NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here						
(2) Support alternative test – enter 2/3 of minimum enterminent en		,				
section 4942(0/3(B)(0) to Find Identified Early 3 of minimum investment return shown in Part X, line 6 for each year Isted C Support alternative test — enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties?  (2) Support from general diblic and 5 or more exempt organizations as provided in section 4994(3)(8)(0), or royalties?  (3) Largest-amount of support from an exempt organization as provided in section 4994(3)(8)(8)(0), or some exempt organization (4), 2005 in vestment income  Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000 (See section 507(d)(2)) NONE  b List any managers of the foundation who ewn 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here   if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2, b, c, and d See instructions a The name, address, and telephone number or email address of the person to whom applications should be addressed  **SEE STATEMENT FOR LINE 2A *** STANT 10** c Any submission deadlines.  **SEE STATEMENT FOR LINE 2A **** STANT 10** c Any submission deadlines.  **SEE STATEMENT FOR LINE 2A ******  **SEE STATEMENT FOR LINE 2A *****  **SEES STATEMENT FOR LINE 2A *****  **SEES STATEMENT FOR LINE 2A *****  **APPLY 10*** d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other fact						
minimum investment return shown in Part X, line 6 for each year listed c Support alternative test — enter (1) Total support other than gross investment income (interest, duridends, rents, payments, on securities loans (section 512(a)(5)), or royalities? (2) Support from general public and 5 or more evernal cognitives as provided in section 450(X)(6)(5)), or organizations as provided in section 450(X)(6)(5)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)	section 4942(j)(3)(B)(i)					<u>.</u>
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)), or royalties?  (2) Support from general public and 5 or more exempt or gardictions as provided in section 439(f)(3)(8)(iii)  (3) Largest amount of support from an exempt organization  (4) across investment income  Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)  1 Information Regarding Foundation Managers: a list any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here P if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions a The name, address, and telephone number or email address of the person to whom applications should be addressed  (  SEE STATEMENT 10  b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A STATE O  c Any submission deadlines.  SEE STATEMENT FOR LINE 2A STATE O  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	minimum investment return shown in Part X,					
investment income (interest duridends, rents, payments on securities loans (section 512(a)(5)), or royalities?  (2) Support from general public and 5 or more exempt organization as provided in section 434(5)(5)(6)(6)(6)(6)(6)(6)(7)(6)(7)(6)(7)(7)(7)(7)(7)(7)(7)(7)(7)(7)(7)(7)(7)	c 'Support' alternative test — enter					
(3) Leges/mount of support from an exempt organization (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  1 Information Regarding Foundation Managers: a list any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2)) NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \( \bigcirc \bigcirc if the foundation makes gifts, grants, etc to individuals or organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2 a, b, c, and d See instructions a The name, address, and telephone number or email address of the person to whom applications should be addressed  ( SEE STATEMENT 10 b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A STATE 10 c Any submission deadlines.	investment income (interest, dividends, rents, payments on securities loans (section					
an exempt organization (4) Poss investment income  Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(^{\begin{subarray}{c} \limits the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed  (  SEE STATEMENT 10  b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A - STATE 10  c Any submission deadlines.  - SEE STATEMENT FOR LINE 2A - STATE 10  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(f)(3)(B)(III)					
Part XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  1	an exempt organization					
assets at any time during the year — see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here						
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here □ if the foundation only makes contributions to preselected chantable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed  ( SEE STATEMENT 10  b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A STATE 10  c Any submission deadlines.  SEE STATEMENT FOR LINE 2A STATE 10  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	Part XV   Supplementary Information assets at any time during the	(Complete this ne year – see in	part only if the structions.)	foundation had	\$5,000 or more	in
a partnership or other entity) of which the foundation has a 10% or greater interest  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here  ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed  (  SEE STATEMENT 10  b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A → STATE IO  c Any submission deadlines.  SEE STATEMENT FOR LINE 2A → STATE IO  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	a List any managers of the foundation who have close of any tax year (but only if they have	e contributed more th	nan 2% of the total c than \$5,000) (See	ontributions received by section 507(d)(2)	y the foundation befo	ore the
a partnership or other entity) of which the foundation has a 10% or greater interest  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here  ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed  (  SEE STATEMENT 10  b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A → STATE IO  c Any submission deadlines.  SEE STATEMENT FOR LINE 2A → STATE IO  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	<b>b</b> List any managers of the foundation who own	10% or more of the	stock of a corporation	on (or an equally large	portion of the owner	ship of
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.  a The name, address, and telephone number or email address of the person to whom applications should be addressed.  SEE STATEMENT 10  b The form in which applications should be submitted and information and materials they should include.  SEE STATEMENT FOR LINE 2A - STIMT 10  c Any submission deadlines.  SEE STATEMENT FOR LINE 2A - STIMT 10  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	a partnership or other entity) of which the	foundation has a 1	0% or greater inter	rest		
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.  a The name, address, and telephone number or email address of the person to whom applications should be addressed.  SEE STATEMENT 10  b The form in which applications should be submitted and information and materials they should include.  SEE STATEMENT FOR LINE 2A - STIMT 10  c Any submission deadlines.  SEE STATEMENT FOR LINE 2A - STIMT 10  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	2 Information Regarding Contribution, Grant.	Gift, Loan, Scholarsh	nip, etc., Programs:		_	
a The name, address, and telephone number or email address of the person to whom applications should be addressed  SEE STATEMENT 10  b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A - STATE 10  c Any submission deadlines.  SEE STATEMENT FOR LINE 2A - STATE 10  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	Check here  ☐ if the foundation only mare requests for funds. If the foundation make	akes contributions to	preselected charitab			
SEE STATEMENT 10  b The form in which applications should be submitted and information and materials they should include  .SEE STATEMENT FOR LINE 2A - STMT-10  c Any submission deadlines.  - SEE STATEMENT FOR LINE 2A - STMT-10  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors		r email address of th	e person to whom a	pplications should be a	ddressed	
b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A - STATE 10  c Any submission deadlines.  SEE STATEMENT FOR LINE 2A - STATE 10  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	(					
b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A - STATE 10  c Any submission deadlines.  SEE STATEMENT FOR LINE 2A - STATE 10  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors						
SEE STATEMENT FOR LINE 2A - STMT 10  c Any submission deadlines.  - SEE STATEMENT FOR LINE 2A - STMT 10  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors						
c Any submission deadlines.  - SEE STATEMENT FOR LINE 2A - STMT 10  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	<b>b</b> The form in which applications should be	submitted and infor	mation and materia	als they should includ	e	
c Any submission deadlines.  - SEE STATEMENT FOR LINE 2A - STMT 10  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	.SEE STATEMENT FOR LINE 2A	- 51m1-10	) 4			
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors						
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	► SEE STATEMENT FOR LINE 2A	- 9-4 16	) .			
_SEE STATEMENT FOR LINE 2A - STMT 10				able fields, kinds of in	stitutions, or other	factors
	_SEE STATEMENT FOR LINE 2A:	- STMT !	0-			·

<del></del>	Grants and Contributions Paid During the Y	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient	contribution	
	Paid during the year				
SEE	STATEMENT 11				
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	Tabel			<u> </u> ► 3a	746 410
	Total Approved for future payment			- 5a	746,410.
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	Total			► 3b	H

	A Analysis of Income-Producing					·
Enter gross	amounts unless otherwise indicated	Unrelated	business income	Excluded by	section 512, 513, or 514	(e)
•	٠,	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (See instructions)
	am service revenue			code		
.a		+ +		<del>                                     </del>		
b	*	<del>                                     </del>				
.,	<del></del>	+ +				
d		+		<del></del>		
, —		+		<del></del>		<del></del>
T						
_	and contracts from government agencies		····			<del></del>
	pership dues and assessments					
	3 Interest on savings and temporary cash investments			<del> </del>	24.	
	ends and interest from securities		·		393,894.	
	ental income or (loss) from real estate:					<u> </u>
	financed property	+	•	+		
	ebt-financed property	<u> </u>		<del></del>		
	ntal income or (loss) from personal property					
	investment income	-			-47.	
	(loss) from sales of assets other than inventory			18	31,716.	
	ncome or (loss) from special events			+		
	s profit or (loss) from sales of inventory					
	revenue:				<u></u>	<u>, , , , , , , , , , , , , , , , , , , </u>
a		<u> </u>	<del></del> .	+		
b				<del></del>		
Ğ——		+ +				
d				+		
e				1 1		
	tal Add columns (b) (d) and (a)				405 507	
12 Subto	otal Add columns (b), (d), and (e)				425,587.	425 507
12 Subto	Add line 12, columns (b), (d), and (e)	ions )			425,587. 13	425,587.
12 Subto 13 Total (See works	. Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculati		shment of Evem	nt Purnose	13	425,587.
12 Subto 13 Total (See works Part XVI	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	. Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculati	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	
12 Subto 13 Total (See works Part)XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculate B. Relationship of Activities to the	e Accompli			13 <sub>-</sub>	

# Partixvill Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

	•								, 1	
describe	organization directly d in section 501(c) o	of the Code (ot	ngage in any of ther than section	the following 501(c)(3) c	g with any o	other organizations) or in section 5	n 527,		es	No
•	to political organizat									
a Transfers (1) Cash	s from the reporting	toundation to	a noncharitable	exempt org	anization of			1 a (1)		Χ
(2) Othe						·		1 a (1)		$\frac{\Lambda}{X}$
<b>b</b> Other tra								1 4 (2)		
(1) Sale	s of assets to a non-	charitable exe	mpt organizatioi	า				1 b (1)		Χ
(2) Purc	hases of assets fron	n a noncharita	ble exempt orga	anization				1 b (2)		X
<b>(3)</b> Rent	tal of facilities, equip	ment, or other	r assets					1 b (3)		X
<b>(4)</b> Reim	nbursement arranger	ments						1 b (4)		X
• •	ns or Ioan guarantee:							1 b (5)		X
• •	ormance of services							1 b (6)		X
<b>c</b> Sharing	of facilities, equipme	ent, mailing lis	ts, other assets,	, or paid em	ployees			1 c		<u>X</u>
<b>d</b> If the and the goods any trans	swer to any of the al s, other assets, or ser- saction or sharing ar	bove is 'Yes,' ovices given by the trangement.	complete the fol the reporting foun	llowing sche dation If the d) the value	dule Colum foundation r of the good	nn <b>(b)</b> should alw eceived less than s, other assets.	vays show the fair r fair market value in or services receive	narket value d	e of	
(a) Line no	(b) Amount involved		f noncharitable exen	·	—— <del></del>	<del></del>	sfers, transactions, and		ements	
N/A										
							<del></del>			
-										—
								<del> </del>		
				<del></del>						
						·				
2 a Is the fou describe	indation directly or ind d in section 501(c) o	lirectly affiliated of the Code (ot	l with, or related t her than section	to, one or mo 1 501(c)(3))	re tax-exempor in section	ot organizations n 527?		Yes	ΧN	0
	complete the following					T				
	Name of organization	on	<b>(b)</b> Type	of organiza	ition	(c	) Description of rela	tionsnip		
N/A	-		<del> </del>					,		
										—
						-	· · · · · · · · · · · · · · · · · · ·			
									-	
Under po	enalties of perjury, I declare and complete Declaration	e that I have exami	ned this return, including	ding accompany	ing schedules a	nd statements, and to	the best of my knowledg	e and belief, it i	s true,	
Sign Here	ol Sero	ur preparer (other t	inan taxpayer) is basi	8-24	~2020	Presid		May the IRS this return v preparer sh See instruct	vith the own beli tions,	
Signa	ure of officer or trastee			Date	T	itle		PTIN X Y	es	No
Paid	Print/Type preparer's nam KURT ADELMAN		Preparer's	MILL		8/24/20	Checkif self-employed	P012579	20	
reparer		OSADA ADE		hand In			Firm's EIN ► 20-18	316369		
Jse Only	_		URA BLVD.,	SUITE	221					
···· <b>y</b>		HERMAN OA					Phone no 8189	869720		
BAA								Form <b>990</b> -	PF (20	)17 <u>)</u>

2017	FEDERAL STATEMENTS	PAGE 1
CLIENT 23450-4	ROBERT R. SPRAGUE FOUNDATION	95-7052355
STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME	(A) (B) NET REVENUE INVESTMENT	(C) ADJUSTED
OTHER INVESTMENT INCOME	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	NET INCOME  0.
STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES		
WHITTIER TRUST	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED NET INCOME  TOTAL \$ 4,500. \$ 2,250. \$ 0.	\$ 2,250.
STATEMENT 3 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES		
INVESTMENT MANAGEMENT FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED NET INCOME  \$ 112,497. \$ 56,429.  TOTAL \$ 112,497. \$ 56,429. \$ 0.	(D) CHARITABLE PURPOSES \$ 56,428. \$ 56,428.
STATEMENT 4 FORM 990-PF, PART I, LINE 18 TAXES		
FOREIGN TAXES - WHITTIER I FOREIGN TAXES - WHITTIER T STATE TAX - WHITTIER INT'L STATE TAX - WHITTIER TRUST		(D) CHARITABLE PURPOSES  \$ 10. \$ 10.

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2017	FEDERAL	STATEMENTS		PAGE 2
<b>CLIENT 23450-4</b>	ROBERT R. SPRAGUE FOUNDATION			
STATEMENT 5 FORM 990-PF, PART I, LIN OTHER EXPENSES	IE 23			
FILING FEE WHITTIER INT'L FND <sub>,</sub> A	<u>PER</u> \$ K-1 ADMIN 1	(A) (B) NE ENSES INVESTME BOOKS INCOM  75. 15,716. \$ 15,7 15,791. \$ 15,7	NT ADJUSTE E <u>NET INCOM</u> 16.	
STATEMENT 6 FORM 990-PF, PART II, LII INVESTMENTS - U.S. AND	NE 10A STATE GOVERNMENT C	DBLIGATIONS	,	
U.S. GOVERNMENT OBLIC	CA TITONIC	VALUATION METHOD	_BOOK VALUE	FAIR MARKET VALUE
US TREASURY NTS (SEE		COST	\$ 199,571.	\$ 199,106.
STATE/MUNICIPAL OBLICE STATE MUNICIPAL BONDS		VALUATION METHOD COST TOTAL	BOOK VALUE 52,351. \$ 52,351.	FAIR MARKET VALUE  51,437. \$ 51,437.
STATEMENT 7 FORM 990-PF, PART II, LII	NF 10B	TOTAL	\$ 251,922.	\$ 250,543.
INVESTMENTS - CORPOR		VALUATION	BOOK	FAIR MARKET
CORPORATE STOCKS STOCKS (SEE SCH B-1)		COST TOTAL	VALUE \$ 7,108,417. \$ 7,108,417.	VALUE \$ 15,385,085. \$ 15,385,085.
STATEMENT 8 FORM 990-PF, PART II, LII INVESTMENTS - CORPOR	NE 10C ATE BONDS			
CORPORATE_BONDS		VALUATION METHOD	BOOK VALUE	FAIR MARKET
CORPORATE BONDS (SEE	SCH B-1)	COST TOTAL	\$ 50,119.	\$ 50,105.

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**2017** 

#### **FEDERAL STATEMENTS**

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**CLIENT 23450-4** 

#### **ROBERT R. SPRAGUE FOUNDATION**

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**STATEMENT 9** FORM 990-PF, PART II, LINE 13 **INVESTMENTS - OTHER** 

OTHER INVESTMENTS	VALUATION METHOD	N ,	BOOK VALUE	FAIR MARKET VALUE
WHITTIER INT'L FD A BOND & EQUITY FUNDS (SEE SCH B-1) MUTUAL FUNDS (SEE SCH B-1)	COST COST COST	\$	851,347. 977,249. 225,790.	\$ 869,757. 979,437. 219,201.
,	TOTA	AL \$ 3	2,054,386.	\$ 2,068,395.

# STATEMENT 10 == CFORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION,

NAME:OF-GRANT-PROGRAM:7 NAME:OF: CARE\_OF: STREET-ADDRESS:

CITY, STATE, ZIP CODE: TELEPHONE:

E-MAIL-ADDRESS:

FORM AND CONTENT:

'JOELTSPRAGUE

WHITTIER-TRUST:COMPANY-1600=HUNTINGTON DRIVE

SOUTH=PASADENA, CA 91030 626-441=5111

JSPRAGUE@GMAIL.COMS
APPLICATION-SHOULD BE=IN=WRITING WITH=PERTINENT
INFORMATION-ABOUT THE DONEE ORGANIZATION
FEBRUARY 28

SUBMISSION\_DEADLINES: RESTRICTIONS ON AWARDS: NONE \_\_\_

**STATEMENT 11** FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT		AMOUNT
AKSHAYA PATRA 92 MONTVALE AVENUE, SUITE 2500 STONEHAM MA 02180	NONE	PC	QUALIFIED · CHARITABLE PURPOSE	\$·	20,000.
ANIMAL VEGETABLE MINERAL 1860 WALNUT ST, APT 1 BOULDER CO 80302	NONE ,	PC	QUALIFIED CHARITABLE PURPOSE		5,000.
BOYS AND GIRLS CLUB OF PASADENA 3230 EAST DEL MAR BLVD PASADENA CA 91107	NONE	PC	QUALIFIED CHARITABLE PURPOSE		10,000.

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**CLIENT 23450-4** 

**ROBERT R. SPRAGUE FOUNDATION** 

95-7052355

#### STATEMENT 11 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA ST #400 LOS ANGELES CA 90012	NONE	PC	QUALIFIED CHARITABLE PURPOSE	\$ 104,900.
CALIFORNIA POLYTECHNIC STATE UNIVERSITY ONE GRAND AVE SAN LUIS OBISPO CA 93407	NONE	PC	QUALIFIED CHARITABLE PURPOSE	100,000.
CAMBODIAN CHILDREN'S FUND 2461 SANTA MONICA BLVD. PMB 833 SANTA MONICA CA 90404	NONE	PC	QUALIFIED CHARITABLE PURPOSE	10,000.
CANCER SUPPORT COMMUNITY - PASADENA 76 EAST DEL MAR BLVD, SUITE 215 PASADENA CA 91105	NONE	PC	QUALIFIED CHARITABLE PURPOSE	10,000.
CHAPCARE 455 W MONTANA ST PASADENA CA 91103	NONE	PC	QUALIFIED CHARITABLE PURPOSE	5,000.
CHILDREN'S HOSPITAL LOS ANGELES 4650 SUNSET BLVD LOS ANGELES CA 90027	NONE	PC	QUALIFIED CHARITABLE PURPOSE	50,000.
EDUCATION DEVELOPMENT CENTER (EDC) 43 FOUNDRY AVE WALTHAM MA 02453	NONE	PC	QUALIFIED CHARITABLE PURPOSE	10,000.
HEAL THE BAY 1444 9TH STREET SANTA MONICA CA 90401	NONE	PC	QUALIFIED CHARITABLE PURPOSE	10,000.
HERMOSA BEACH EDUCATION FOUNDATION PO BOX 864 HERMOSA BEACH CA 90254	NONE	PC	QUALIFIED CHARITABLE PURPOSE	10,000.
HERMOSA FRIENDS FOUNDATION 1231 24TH STREET HERMOSA BEACH CA 90254	NONE	PC	QUALIFIED CHARITABLE PURPOSE	2,000.
HOUSING WORKS 1277 N WILCOX AVE LOS ANGELES CA 90038	NONE .	PC	QUALIFIED CHARITABLE PURPOSE	65,000.

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## **FEDERAL STATEMENTS**

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**ROBERT R. SPRAGUE FOUNDATION** 

95-7052355

#### STATEMENT 11 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

	DONEE	FOUND- ATION	PURPOSE OF	MOLINE
NAME AND ADDRESS	<u>RELATIONSHIP</u>	<u>STATUS</u>	GRANT	AMOUNT
JACARANDA FOUNDATION 2578 BROADWAY, SUITE 142 NEW YORK NY 10025	NONE	PC	QUALIFIED CHARITABLE PURPOSE	\$ 10,000.
JUVENILE DIABETES RESEARCH FOUNDATION 811 WILSHIRE BLVD, SUITE 1600 LOS ANGELES CA 90017	NONE	PC	QUALIFIED CHARITABLE PURPOSE	12,010.
KING HARBOR YOUTH FOUNDATION 280 YACHT CLUB WAY REDONDO BEACH CA 90277	NONE	PC	QUALIFIED CHARITABLE PURPOSE	15,000.
LA CONSERVATION CORPS 605 W OLYMPIC BLVD, SUITE 450 LOS ANGELES CA 90015	NONE	PC	QUALIFIED CHARITABLE PURPOSE	10,000.
MAKE-A-WISH GREATER LOS ANGELES 11390 OLYMPIC BLVD #300 LOS ANGELES CA 90064	NONE \	PC	QUALIFIED CHARITABLE PURPOSE	20,000.
MANHATTAN BEACH EDUCATION FOUNDATION 325 S PECK AVE MANHATTAN BEACH CA 90267	NONE	PC	QUALIFIED CHARITABLE PURPOSE	10,000.
MARINE MAMMAL CARE CENTER 3601 SOUTH GAFFEY STREET SAN PEDRO\CA 90731	NONE	PC	QUALIFIED CHARITABLE PURPOSE	20,000.
MENTAL HEALTH ASSOCIATION OF NYC 50 BROADWAY 19TH FLOOR NEW YORK NY 10004	NONE	PC	QUALIFIED CHARITABLE PURPOSE	10,000.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 5150 W GOLDLEAF CIRCLE, SUITE 400 LOS ANGELES CA 90056	NONE	PC	QUALIFIED CHARITABLE PURPOSE	15,000.
PLANNED PARENTHOOD PASADENA 400 WEST 30TH STREET LOS ANGELES CA 90007	NONE	PC	QUALIFIED CHARITABLE PURPOSE	10,000.
PLANT A SEED PO BOX 1039 MODESTO CA 95353	NONE	PC	QUALIFIED CHARITABLE PURPOSE	7,500.

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**ROBERT R. SPRAGUE FOUNDATION** 

95-7052355

#### STATEMENT 11 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION' STATUS	PURPOSE GRANT		AMOUNT
REDONDO BEACH EDUCATIONAL FOUNDATION 409 NORTH PACIFIC COAST HWY STE 310 REDONDO BEACH CA 90277	NONE	PC	QUALIFIED CHARITABLE PURPOSE	\$	10,000.
SKID ROW HOUSING TRUST ` 1317 E 7TH ST LOS ANGELES CA 90021	NONE	PC	QUALIFIED CHARITABLE PURPOSE		10,000.
ST JOSEPH HOSPITAL FOUNDATION 1100 WEST STEWART DRIVE ORANGE CA 92868	NONE	PC	QUALIFIED CHARITABLE PURPOSE		20,000.
SURFRIDER FOUNDATION 942 CALLE NEGOCIO SUITE 350 SAN CLEMENTE CA 92673	NONE	PC	QUALIFIED CHARITABLE PURPOSE		20,000.
THE GUIBOARD CENTER 540 S COMMONWEALTH LOS ANGELES CA 90020	NONE	PC	QUALIFIED CHARITABLE PURPOSE		65,000.
THE LEUKEMIA AND LYMPHOMA SOCIETY 4929 WILSHIRE BLVD, SUITE 800 LOS ANGELES CA 90010	NONE	PC	QUALIFIED CHARITABLE PURPOSE		10,000.
THE MEMORIAL MEDICAL CENTER FOUNDATION 2801 ATLANTIC AVE LONG BEACH CA 90806	NONE	PC	QUALIFIED CHARITABLE PURPOSE		50,000.
WALK WITH SALLY 840 APOLLO ST SUITE 324 EL SEGUNDO CA 90278	NONE	PC	QUALIFIED CHARITABLE PURPOSE		5,000.
YOUNG AND HEALTHY 1905 LINCOLN AVE, BLDG D, RM 416 PASADENA CA 91103	NONE	PC	QUALIFIED CHARITABLE PURPOSE		5,000.
				TOTAL \$	746,410.