

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 06-01-2017 , and ending 05-31-2018

Name of foundation WMA FOUNDATION		A Employer identification number 68-0474336	
Number and street (or P O box number if mail is not delivered to street address) 455 CAPITOL MALL SUITE 800		B Telephone number (see instructions) (916) 448-7002	
City or town, state or province, country, and ZIP or foreign postal code SACRAMENTO, CA 95814		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 112,417		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	82,973			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	232	232	232	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	83,205	232	232		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	10			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,264			
	24 Total operating and administrative expenses. Add lines 13 through 23	2,274	0		
	25 Contributions, gifts, grants paid	36,500			36,500
26 Total expenses and disbursements. Add lines 24 and 25	38,774	0		36,500	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	44,431				
b Net investment income (if negative, enter -0-)		232			
c Adjusted net income (if negative, enter -0-)			232		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	4,976	10,175	10,175
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	63,010	102,242	102,242
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	67,986	112,417	112,417	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	67,986	112,417	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	67,986	112,417		
31 Total liabilities and net assets/fund balances (see instructions) .	67,986	112,417		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	67,986
2 Enter amount from Part I, line 27a	2	44,431
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	112,417
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	112,417

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
	2016			
	2015			
	2014			
	2013			
	2012			
2	Total of line 1, column (d)			2
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4
5	Multiply line 4 by line 3			5
6	Enter 1% of net investment income (1% of Part I, line 27b)			6
7	Add lines 5 and 6			7
8	Enter qualifying distributions from Part XII, line 4			8
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes questions about exempt foundations, tax under section 511, and tax due/overpayment. Includes sub-tables 6a-6d for credits.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and foundation activities. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 Yes
14 The books are in care of BETSEY SODERSTON Telephone no (916) 448-7002

Located at 455 CAPITAL MALL SUITE 800 SACRAMENTO CA ZIP+4 95814

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country 16 Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1c No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? Yes No
If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions) 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶			5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
				No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 DONATION TO HOME FIRE VICTIMS	36,500
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	0
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	0
6	Minimum investment return. Enter 5% of line 5.	6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	36,500
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	36,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	36,500

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>36,500</u>				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				
e Remaining amount distributed out of corpus	36,500			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	36,500			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input checked="" type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
	0				0
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	36,500	2,000	500	63,000	102,000
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	36,500	2,000	500	63,000	102,000
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets	112,417	67,986	69,604	69,565	319,572
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	112,417	67,986	69,604	69,565	319,572
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

WMA FDN ATTN BETSEY SODERSTON
455 CAPITOL MALL STE 800
SACRAMENTO, CA 95814
(916) 448-7002

b The form in which applications should be submitted and information and materials they should include

IN WRITTEN FORM, INCLUDING INFORMATION REGARDING SPECIFIC EVENT CAUSING NEED

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

LIMITED TO RESIDENTS OF MANUFACTURED HOUSING COMMUNITIES IN CALIFORNIA

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				36,500
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GREG EVANS 871 38TH AVENUE SANTA CRUZ, CA 95062	PRESIDENT 0 00	0	0	0
ALLAN ALT 9150 WILSHIRE BLVD SUITE 300 BEVERLY HILLS, CA 90212	DIRECTOR 0 00	0	0	0
BETSEY SODERSTON 455 CAPITAL MALL SUITE 800 SACRAMENTO, CA 95814	TREASURER 0 00	0	0	0
VANCE DI MARIA 27052 HIDDEN TRAIL SACRAMENTO, CA 92653	DIRECTOR 0 00	0	0	0
SHEILA DAY 455 CAPITAL MALL SUITE 800 SACRAMENTO, CA 95814	SECRETARY 0 00	0	0	0
DAN FISCHER 10932 HUNTING HORN DRIVE SANTA ANA, CA 92705	DIRECTOR 0 00	0	0	0
ERNIE SCHROER 31826 VILLAGE CENTER RD SUITE F WESTLAKE VILLAGE, CA 91361	DIRECTOR 0 00	0	0	0


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOAN RICEPO BOX 3567 SANTA ROSA, CA 95402	NONE	N/A	DONATIONS TO FIRE VICTIMS	250
DEBRA MARINCIK 1996 PLEASANT HILL ROAD SEBASTOPOL, CA 95472	NONE	N/A	DONATION TO FIRE VICTIMS	250
DIEGO PACHECO610 METAXA COURT SANTA ROSA, CA 95407	NONE	N/A	DONATION TO FIRE VICTIMS	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YURY OSTROMOV 1541 LA ESPLANADA PLAZA SANTA ROSA, CA 95404	NONE	N/A	DONATION TO FIRE VICTIMS	250
STEVE MCLEANC/O THOMAS STEDMAN 2425 SAN PEDRO PLACE SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
MAUREEN GLEASON 400 EARL STREET APT 1 SANTA ROSA, CA 95404	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MICHAEL BALANCE C/O STEVE MCGOUGH 4123 B LANGER AVE SANTA ROSA, CA 95407	NONE	N/A	DONATION TO FIRE VICTIM	250
WANDA J HARRISPO BOX 7492 SANTA ROSA, CA 95407	NONE	N/A	DONATION TO FIRE VICTIM	250
ALICIA CARRASCO-ALDONEY 10944 RIO RUSO DRIVE WINDSOR, CA 95492	NONE	N/A	DONATION TO FIRE VICTIM	250
Total 				36,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WANDA SAMSON 1300 JASMINE CIRCLE ROHNERT PARK, CA 94928	NONE	N/A	DONATION TO FIRE VICTIM	250
JOAN KIRCHER PO BOX 12051 SANTA ROSA, CA 95406	NONE	N/A	DONATION TO FIRE VICTIM	250
MARIAN MORGAN 115 SEQUOIA RIDGE ROAD CAZADARO, CA 95421	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHARLES BROWNC/O MAJOR MUFFLER 1015 NORTH DUTTON SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
RICHARD BUTTERSC/O ROSE DEAN 1380 KAWANA TERRACE SANTA ROSA, CA 95404	NONE	N/A	DONATION TO FIRE VICTIM	250
LOIS SMITH450 STONY POINT APT 249 SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JIMMY BABA6116 AARON CT WINDSOR, CA 95492	NONE	N/A	DONATION TO FIRE VICTIM	250
SUSAN SULLIVAN268 BRADEN COURT COTATI, CA 94931	NONE	N/A	DONATION TO FIRE VICTIM	250
JANET C DAVIS 5833 ROSS RANCH ROAD SEBASTOPOL, CA 95472	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN RIDGEO BOX 6423 SANTA ROSA, CA 95406	NONE	N/A	DONATION TO FIRE VICTIM	250
GORDON THRELKELD 4300 PRICE AVENUE SANTA ROSA, CA 95407	NONE	N/A	DONATION TO FIRE VICTIM	250
MARY MULLINS 528 FLAMINGO ROAD SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VIRGINIA TIENSVOLD 2315 JOSA AVENUE SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
ANGEL ATREAGA2401 CAPBELL DRIVE SANTA ROSA, CA 95407	NONE	N/A	DONATION TO FIRE VICTIM	250
BARBARA KING1814 NORTH DUTTON 13 SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PATRICIA BURKEPO BOX 651 GEYSERVILLE, CA 95441	NONE	N/A	DONATION TO FIRE VICTIM	250
ROSE HARRIS145 COLONIAL DRIVE SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
EILEEN ROSETTI442 LARKSPUR COURT COTATI, CA 94931	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NANCY SCHLIEDER 513 ANGELUS STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
FRANK BEATTIE 1860 SUMMERTIME ROAD TRACY, CA 95376	NONE	N/A	DONATION TO FIRE VICTIM	250
CAROLL CHASE 1617 NEOTOMAS AVENUE SANTA ROSA, CA 95405	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAROLYN REIDPO BOX 1424 WINDSOR, CA 95492	NONE	N/A	DONATION TO FIRE VICTIM	250
RICK SNYDER7108 HASTINGS PLACE WINDSOR, CA 95492	NONE	N/A	DONATION TO FIRE VICTIM	250
JAMES MCGARY600 MORGAN STREET SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROBERT ATTUBATO 1022 HIDDEN VALLEY ROAD PETALUMA, CA 94954	NONE	N/A	DONATION TO FIRE VICTIM	250
NATIVIDAD OJINAGA 2368 RED OAK DRIVE SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
FRANK BAUTISTA 440 ADRIAN COURT RHONERT PARK, CA 94928	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHIRLEY PALMER 610 WOODCHUCK COURT SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
ROBERT SPARKSPO BOX 2105 APTOS, CA 95001	NONE	N/A	DONATION TO FIRE VICTIM	250
RICHARD FERRIS JR260 GOLDMAN LANE PETALUMA, CA 94952	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEAN M DOTUR1087 CONIFER DRIVE MINDEN, NV 89423	NONE	N/A	DONATION TO FIRE VICTIM	250
ROSEMARIE DALTON 4339 PRINCETON WAY SANTA ROSA, CA 95405	NONE	N/A	DONATION TO FIRE VICTIM	250
VICTORIA LEMUS 150 SAINT JOSEPH WAY COTATI, CA 94931	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DONNALEE DETLEFSEN 1204 HALYARD DRIVE SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
ALVIN PETERSON 1336 BIRDIE DRIVE WINDSOR, CA 95492	NONE	N/A	DONATION TO FIRE VICTIM	250
LINDA ADRAIN 620 COLLEGE AVENUE SANTA ROSA, CA 95404	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARLON BRANSON 2020 SOUTH HWY 101 HOPLAND, CA 95449	NONE	N/A	DONATION TO FIRE VICTIM	250
TODD BROWN 1073 LARK AVENUE SONOMA, CA 95476	NONE	N/A	DONATION TO FIRE VICTIM	250
MARY MURRAY 7505 BOBBIE WAY RHONERT PARK, CA 94928	NONE	N/A	DONATION TO FIRE VICTIM	250
Total 				36,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN POWASNICK 3272 CHINCHE COURT COULTERVILLE, CA 95311	NONE	N/A	DONATION TO FIRE VICTIM	250
WILLIAM CARRICK 8800 GREEN VALLEY ROAD SEBASTOPOL, CA 95472	NONE	N/A	DONATION TO FIRE VICTIM	250
JOSEPHINE FLEMING 2365 SUMMERCREEK DRIVE SANTA ROSA, CA 95404	NONE	N/A	DONATION TO FIRE VICTIM	250
Total 				36,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAROL ANN LIPMAN 3000 BROADWAY STREET 7 AMERICAN CANYON, CA 94503	NONE	N/A	DONATION TO FIRE VICTIM	250
GOLDIE PITRE1053 3RD STREET C SANTA ROSA, CA 95404	NONE	N/A	DONATION TO FIRE VICTIM	250
RON KUHLMAYER436 BILTMORE STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROBERT MOYES6095 DAPHNE COURT RHONERT PARK, CA 94928	NONE	N/A	DONATION TO FIRE VICTIM	250
KENDRA BOYLAN 101 SHERMAN AVENUE APT 4 NEW YORK, NY 10034	NONE	N/A	DONATION TO FIRE VICTIM	250
NANCY LEVIN498 JEWELL STREET SEBASTOPOL, CA 95472	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANNETTE TUGGLE 1481 HELMAN LANE COTATI, CA 94931	NONE	N/A	DONATION TO FIRE VICTIM	250
JOSEPH SCORZA 2525 SIR FRANCIS DRAKE BL FAIRFAX, CA 94930	NONE	N/A	DONATION TO FIRE VICTIM	250
EMMA LANDI 549 COLUMBIA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETTY GROSS1628 CUNNINGHAM WAY SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
CAROL WHITEHEADPO BOX 2945 CLEAR LAKE, CA 95422	NONE	N/A	DONATION TO FIRE VICTIM	250
REBECCA S WHITMIREPO BOX 2945 CLEAR LAKE, CA 95422	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DALE RHINEHART 1475 LOS ALAMOS ROAD SANTA ROSA, CA 95409	NONE	N/A	DONATION TO FIRE VICTIM	250
JOHN CANADA100 WESTGATE CIRCLE SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
SHIRLEY MORONI668 BAMBI LANE SANTA ROSA, CA 95409	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THERESE SHERMAN 2012 BLUE BELL DRIVE SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
FRED TWERS60 PARKVIEW AVENUE DALY CITY, CA 94014	NONE	N/A	DONATION TO FIRE VICTIM	250
DONALD MAFFIOLI 3101 N BRUSH STREET GRATON, CA 95444	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REBECCA PARMLEY 2437 PENBROOKE AVENUE SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
SUSAN SCHAEFFER 25 SEQUOIA CIRCLE SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
JOHN WALDNER 537 ENTERPRISE DRIVE ROHNERT PARK, CA 94928	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SERGEY ORLICHENKO 59 JORDAN STREET SAN FAFAEL, CA 94901	NONE	N/A	DONATION TO FIRE VICTIM	250
NICKI BURKE2289 FULTON DRIVE SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
DOUGLAS NEWTON3044 COFFEE LANE SANTA ROSA, CA 95402	NONE	N/A	DONATION TO FIRE VICTIM	250
Total 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELISE L SHAFFER 6193 SANTA CLARA PLACE ROHNERT PARK, CA 94928	NONE	N/A	DONATION TO FIRE VICTIM	250
STEVEN R KLAUSER 1101 FRESNO AVENUE SANTA ROSA, CA 95407	NONE	N/A	DONATION TO FIRE VICTIM	250
RICHARD RAY1240 LOMBARDI LANE SANTA ROSA, CA 95407	NONE	N/A	DONATION TO FIRE VICTIMS	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAVID PARMENTER 1195 A SOUTH MAIN STREET WILLITS, CA 95490	NONE	N/A	DONATION TO FIRE VICTIM	250
SHIRLENE GILMAN 476 WEST COLLEGE AVENUE SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
KEVIN LANE 1152 ADRIAN WAY SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEVERLY CARTERPO BOX 1616 FORESTVILLE, CA 95436	NONE	N/A	DONATION TO FIRE VICTIM	250
SANDRA LONG1030 HAROLD LANE HEALDSBURG, CA 95448	NONE	N/A	DONATION TO FIRE VICTIM	250
JEREMIAH TAYLOR 6284 OLD REDWOOD HWY SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PAT CRISCO4501 LA BATH SANTA ROSA, CA 95407	NONE	N/A	DONATION TO FIRE VICTIM	250
BARBARA SLADE3791 SELVAGE ROAD SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
CYNTHIA ENGLISH756 POWELL AVENUE HEALDSBURG, CA 95548	NONE	N/A	DONATION TO FIRE VICTIM	250
Total 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLARICE MCCOY13877 DANIELS LANE REDDING, CA 96003	NONE	N/A	DONATION TO FIRE VICTIM	250
OTTO LANG2396 WHITEWOOD DRIVE SANTA ROSA, CA 95407	NONE	N/A	DONATION TO FIRE VICTIM	250
CHRISTINE MONTGOMERY 3850 SELVAGE ROAD SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAMES ROBINSON 426 EDGEWOOD ROAD SAM MATEO, CA 94402	NONE	N/A	DONATION TO FIRE VICTIM	250
STEVEN MORROW 439 SAHARA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
JOHN TRIGLIA 14790 EAGLE NEST LANE GUERNEVILLE, CA 95446	NONE	N/A	DONATION TO FIRE VICTIM	250
Total 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALEX MARSHALL 1601 NEOTOMAS AVENUE SANTA ROSA, CA 95405	NONE	N/A	DONATION TO FIRE VICTIM	250
LLOYD GROSSPO BOX 1690 RHONERT PARK, CA 94927	NONE	N/A	DONATION TO FIRE VICTIM	250
INGER J SIMONSEN479 SAHARA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOE HUSARY2094 NORTHFIELD DRIVE SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
EDWARD FLORESPO BOX 1964 WINDSOR, CA 95492	NONE	N/A	DONATION TO FIRE VICTIM	250
ERLINDA PALAPUZPO BOX 6213 SANTA ROSA, CA 95406	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JANIECE PERSI669 MAGNOLIA AVENUE LARKSPUR, CA 94939	NONE	N/A	DONATION TO FIRE VICTIM	250
IAN MCKINNIE567 EILEEN COURT RHONERT PARK, CA 94928	NONE	N/A	DONATION TO FIRE VICTIM	250
KAY HOUMIS901 HOLYOKE STREET SAN FRANCISCO, CA 94134	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARIE R SCHUCK 166 SHOREHAM WAY SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
RACHAEL CRAWFORD 1916 PETERSON LANE SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
MARJORIE ROUSH 566 SAHARA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TERRY ANDREW 560 SAHARA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
JUDY BELL 160 PLAZA DRIVE SANTA ROSA, CA 95407	NONE	N/A	DONATION TO FIRE VICTIM	250
YVONNE RAWHOUSER 922 ORCHARD STREET SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRACE BOMMARITO 720 DEEVER STREET APT C SANTA ROSA, CA 95404	NONE	N/A	DONATION TO FIRE VICTIM	250
KENNETH SIMAS520 SAHARA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
CARMA SIMONSEN512 SAHARA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRANCHI SMITH 1007 W COLLEGE AVE BOX 170 SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
ISABEL VALDEZ 8499 LA SALLE AVENUE COTATI, CA 94931	NONE	N/A	DONATION TO FIRE VICTIM	250
VICTOR OTERIPO BOX 11103 SANTA ROSA, CA 95406	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARL BRANSON 1907 GENOA PLACE SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
HELEN BELL PO BOX 1034 SANTA ROSA, CA 95402	NONE	N/A	DONATION TO FIRE VICTIM	250
ROBERT J MORGAN 133 SAVANNAH WAY WINDSOR, CA 95492	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THERESA UDALL 2777 YULUPA AVENUE 167 SANTA ROSA, CA 95405	NONE	N/A	DONATION TO FIRE VICTIM	250
LON SALZA8876 OCCIDENTAL ROAD SEBASTOPOL, CA 95472	NONE	N/A	DONATION TO FIRE VICTIM	250
WINNEFORD DAVISPO BOX 336 GRATON, CA 95444	NONE	N/A	DONATION TO FIRE VICTIMS	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOROTHY HUGHES 1611 NEOTOMAS AVENUE SANTA ROSA, CA 95405	NONE	N/A	95405	250
OFELIA RAZO2305 CROSS AVENUE SANTA ROSA, CA 95401	NONE	N/A	DONATION TO FIRE VICTIM	250
GARY LARSONPO BOX 4294 SANTA ROSA, CA 95402	NONE	N/A	DONATION TO FIRE VICTIM	250
Total 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THONG VAN LUONG 917 GOLF COURSE DRIVE RHONERT PARK, CA 94928	NONE	N/A	DONATION TO FIRE VICTIM	250
ALBERT RODRIGUEZ 438 ANGELUS STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
ERNESTO VASQUEZ 547 BILTMORE STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JESSICA TUNIS 501 BILTMORE STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
MARY ANNE VOLKMAN 133 PICADILLY PL APT G SAN BRUNO, CA 94066	NONE	N/A	DONATION TO FIRE VICTIM	250
GERALD E OHMAN 557 COLUMBIA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RALPH FATA561 PARAMOUNT STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
STEVE HINMAN562 PARAMOUNT STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
ANTHONY LEAF463 SAHARA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHANNON WEAVER 289 ESTEBAN WAY SAN JOSE, CA 95119	NONE	N/A	DONATION TO FIRE VICTIM	250
JOYANNAH LONNES 519 SAHARA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
JOHN WINTER 567 SAHARA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANDRA CASSIDY 536 SAHARA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
LOUISE SMITH 468 SAHARA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
FRANCISCO AQUIPA OVALLE SR 432 SAHARA STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIMBERLY WITTIG 484 BILTMORE STREET SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
BARBARA NAVA231 SAN BENITO RD BRISBANE, CA 94005	NONE	N/A	DONATION TO FIRE VICTIM	250
KENNETH NELSONPO BOX 1390 PETALUMA, CA 94954	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUE SINNOTT 10124 SONOMA CREEK DRIVE ELK GROVE, CA 95624	NONE	N/A	DONATION TO FIRE VICTIM	250
TOM KHAM VENETHONGKHAM C/O CAPITAL ESTATES 6701 63RD STREET SACRAMENTO, CA 95828	NONE	N/A	DONATION TO FIRE VICTIM	500
TIMOTHY M MCCORD 117 SYCAMORE PKWY OROVILLE, CA 95966	NONE	N/A	DONATION TO FIRE VICTIM	250
Total ▶ 3a				36,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRED RAAB2360 MENDOCINO AVE SUITE A2-377 SANTA ROSA, CA 95403	NONE	N/A	DONATION TO FIRE VICTIM	250
Total				36,500
3a				

TY 2017 Investments - Other Schedule**Name:** WMA FOUNDATION**EIN:** 68-0474336**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CD - PEOPLES NATL BANK		75,000	75,000
MONEY MARKET ACCOUNT - RAYMOND JAMES		27,242	27,242

TY 2017 Other Expenses Schedule**Name:** WMA FOUNDATION**EIN:** 68-0474336**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
SUPPLIES AND POSTAGE	2,264			

TY 2017 Taxes Schedule**Name:** WMA FOUNDATION**EIN:** 68-0474336

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX FILING FEE	10			

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2017

Name of the organization
WMA FOUNDATION

Employer identification number
68-0474336

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WMA FOUNDATION	Employer identification number 68-0474336
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	METERMAN INC UTILITIES PRO 27290 SCOTT ROAD MENIFEE, CA92584	\$ 30,600	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization WMA FOUNDATION	Employer identification number 68-0474336
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Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____

Name of organization WMA FOUNDATION	Employer identification number 68-0474336
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____