

Form **990-PF**Department of the Treasury
Internal Revenue Service

EXTENDED TO APRIL 15, 2019

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning **JUN 1, 2017**, and ending **MAY 31, 2018**

Name of foundation

A Employer identification number

FIBUS FAMILY FOUNDATION**34-1340458**

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

P.O. BOX 470

B Telephone number

(330) 792-7663

City or town, state or province, country, and ZIP or foreign postal code

NILES, OH 44446C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify) _____F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐\$ **4,944,905.** (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,380,165.			
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		173,782.	173,782.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		49,703.			
b Gross sales price for all assets on line 6a		381,285.			
7 Capital gain net income (from Part IV, line 2)			49,703.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		1,603,650.	223,485.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes		2,937.	0.		200.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		21,336.	21,336.		0.
24 Total operating and administrative expenses Add lines 13 through 23		24,273.	21,336.		200.
25 Contributions, gifts, grants paid		374,200.			374,200.
26 Total expenses and disbursements Add lines 24 and 25		398,473.	21,336.		374,400.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,205,177.			
b Net investment income (if negative, enter -0-)			202,149.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part III Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	100,263.	71,703.	71,703.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	3,190,839.	3,002,708.	3,492,330.
	c Investments - corporate bonds STMT 6	99.	1,421,997.	1,380,872.
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,291,201.	4,496,408.	4,944,905.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	3,291,201.	4,496,408.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	3,291,201.	4,496,408.		
31 Total liabilities and net assets/fund balances	3,291,201.	4,496,408.		

Part IIII Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,291,201.
2 Enter amount from Part I, line 27a	2	1,205,177.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 4	3	30.
4 Add lines 1, 2, and 3	4	4,496,408.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,496,408.

Part IV: Capital Gains and Losses for Tax on Investment Income**SEE ATTACHED STATEMENTS**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	381,285.	331,582.	49,703.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			49,703.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	49,703.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V: Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	343,350.	3,398,204.	.101039
2015	271,772.	2,703,781.	.100516
2014	259,803.	2,281,580.	.113870
2013	250,450.	2,117,968.	.118250
2012	201,328.	2,049,222.	.098246

2 Total of line 1, column (d)	2	.531921
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.106384
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	4,263,316.
5 Multiply line 4 by line 3	5	453,549.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,021.
7 Add lines 5 and 6	7	455,570.
8 Enter qualifying distributions from Part XII, line 4	8	374,400.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2017 estimated tax payments and 2016 overpayment credited to 2017

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2018 estimated tax

997. Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

N/A

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions.

OH

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>C. KENNETH FIBUS</u> Telephone no. ► <u>(330) 544-7171</u> Located at ► <u>P.O. BOX 470, NILES, OH</u> ZIP+4 ► <u>44446</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <u>N/A</u>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C. KENNETH FIBUS	TRUSTEE			
P.O. BOX 470				
NILES, OH 44446	5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,222,392.
b	Average of monthly cash balances	1b	105,848.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,328,240.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,328,240.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	64,924.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,263,316.
6	Minimum investment return Enter 5% of line 5	6	213,166.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	213,166.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	4,043.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,043.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	209,123.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	209,123.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	209,123.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	374,400.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	374,400.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	374,400.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				209,123.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	100,381.			
b From 2013	146,081.			
c From 2014	147,658.			
d From 2015	137,886.			
e From 2016	175,457.			
f Total of lines 3a through e	707,463.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$	374,400.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				209,123.
e Remaining amount distributed out of corpus	165,277.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	872,740.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	100,381.			
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a	772,359.			
10 Analysis of line 9.				
a Excess from 2013	146,081.			
b Excess from 2014	147,658.			
c Excess from 2015	137,886.			
d Excess from 2016	175,457.			
e Excess from 2017	165,277.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

		Prior 3 years				
		(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
2	a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
	b 85% of line 2a					
	c Qualifying distributions from Part XII, line 4 for each year listed					
	d Amounts included in line 2c not used directly for active conduct of exempt activities					
	e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
	a "Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
	b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
	c "Support" alternative test - enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ADL		PUBLIC CHARITY	CHARITABLE PURPOSES	1,000.
ADOLPH AND ROSE JCC FILM FESTIVAL		PUBLIC CHARITY	CHARITABLE PURPOSES	1,200.
ALZHEIMERS ASSOCIATION		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
AMERICAN ASSOC BEN GURION UNIV OF THE NEGEV		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
AMERICAN CANCER SOCIETY		PUBLIC CHARITY	CHARITABLE PURPOSES	1,100.
Total	SEE CONTINUATION SHEET(S)		3a	374,200.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A

[illegible]

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B

[illegible]

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	EAGLES MLP STRATEGY EGLIX: 4,397.778 SHS	P	01/26/16	07/26/17
b	EDGEWOOD GROWTH INSTL: 266.318 SHS	P	10/21/14	07/26/17
c	FEDERATED STRATEGIC VALUE DIV	P	10/21/14	07/26/17
d	HARDING LOEVNER INST EMERG MKTS : 326.315 SHS	P	05/19/14	07/26/17
e	HARDING LOEVNER INST EQUITY PORT INST : 51.355 SH	P	05/19/14	07/26/17
f	ISHARES RUSSELL: 55.000 SHS	P	03/08/10	07/26/17
g	JP MORGAN CHASE ALERIAN: 618.000 SHS	P	11/10/09	07/26/17
h	SCHWAB INTL EQUITY: 10.000 SHS	P	05/19/14	07/26/17
i	SCHWAB US SMALL CAP ETF: 180.000 SHS	P	01/26/16	07/26/17
j	VAUGHAN NELSON VALUE: 2475.98 SHS	P	01/26/16	07/26/17
k	ASG MGD FUTURES: 982.787 SHS	P	VARIOUS	01/17/18
l	CHARLES SCHWAB US MC ETF	P	08/09/16	01/17/18
m	EDGEWOOD GROWTH EGFIX: 91.611 SHS	P	10/21/14	01/17/18
n	HARDING LOEVNER ERG MKTS: 162.616 SHS	P	05/19/14	01/17/18
o	HARDING LOEVNER INST EQTY PORT INSTL: 136.924 SHS	P	05/19/14	01/17/18

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	34,857.		25,747.	9,110.
b	7,642.		5,403.	2,239.
c	1,061.		1,044.	17.
d	6,872.		6,137.	735.
e	1,091.		939.	152.
f	7,572.		3,471.	4,101.
g	18,566.		16,342.	2,224.
h	327.		320.	7.
i	11,779.		8,458.	3,321.
j	53,860.		45,479.	8,381.
k	10,873.		10,326.	547.
l	2,472.		1,964.	508.
m	2,866.		1,859.	1,007.
n	3,857.		3,058.	799.
o	3,258.		2,503.	755.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			9,110.
b			2,239.
c			17.
d			735.
e			152.
f			4,101.
g			2,224.
h			7.
i			3,321.
j			8,381.
k			547.
l			508.
m			1,007.
n			799.
o			755.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c)

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NUVEEN SMALL CAP: 372.605 SHS	P	08/09/16	01/17/18
b	SCHWAB INTL EQUITY ETF: 119.000 SHS	P	05/19/14	01/17/18
c	SCHWAB US LARGE CAP ETF: 580.000 SHS	P	VARIOUS	01/17/18
d	ASG MGD FUTURES: 2967.172 SHS	P	07/26/17	04/04/18
e	FEDERATED STRATEGIC VALUE DIVIDEND: 390.244 SHS	P	01/17/18	04/16/18
f	ASG MGD FUTURES STRATEGY: 8453.66 SHS	P	VARIOUS	04/04/18
g	FEDERATED STRATEGIC VALUE DIV: 7668.57 SHS	P	VARIOUS	04/16/18
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,304.		8,316.	1,988.
b 4,258.		3,812.	446.
c 38,726.		29,702.	9,024.
d 29,638.		29,392.	246.
e 2,274.		2,417.	<143.>
f 84,439.		78,196.	6,243.
g 44,693.		46,697.	<2,004.>
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,988.
b			446.
c			9,024.
d			246.
e			<143.>
f			6,243.
g			<2,004.>
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	49,703.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN DIABETES ASSOC		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
AMERICAN FRIENDS OF ISRAEL		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
AMERICAN FRIENDS OF MAGEN DAVID ADOM		PUBLIC CHARITY	CHARITABLE PURPOSES	1,000.
AMERICAN HEART ASSN		PUBLIC CHARITY	CHARITABLE PURPOSES	1,000.
AMERICAN KIDNEY FUND		PUBLIC CHARITY	CHARITABLE PURPOSES	250.
AMERICAN RED CROSS		PUBLIC CHARITY	CHARITABLE PURPOSES	1,500.
BIG BROTHERS/BIG SISTERS MAHONING		PUBLIC CHARITY	CHARITABLE PURPOSES	3,000.
BIRTHRIGHT ISRAEL FOUNDATION		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
BOCA RATON REG HOSP		PUBLIC CHARITY	CHARITABLE PURPOSES	1,000.
BOYS & GIRLS CLUB OF YOUNGSTOWN		PUBLIC CHARITY	CHARITABLE PURPOSES	1,000.
Total from continuation sheets				369,900.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BUTLER INSTITUTE OF AMERICAN ART		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
CLEVELAND CLINIC FOUNDATION		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
CROHNS AND COLITIS FOUNDATION		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
DIABETES RESEARCH INST FOUNDATION		PUBLIC CHARITY	CHARITABLE PURPOSES	11,000.
EASTER SEALS WARREN		PUBLIC CHARITY	CHARITABLE PURPOSES	1,000.
EASTER SEALS YO		PUBLIC CHARITY	CHARITABLE PURPOSES	1,000.
FAIRHAVEN FOUNDATION		PUBLIC CHARITY	CHARITABLE PURPOSES	1,000.
FLORIDA LIONS EYE CLINIC		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
FRIENDS OF UNITED HATZALAH		PUBLIC CHARITY	CHARITABLE PURPOSES	5,000.
HABITAT FOR HUMANITY		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HILLEL		PUBLIC CHARITY	CHARITABLE PURPOSES	1,000.
HOSPICE		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
INTERFAITH HOME MAINT SERVICE INSTITUTION		PUBLIC CHARITY	CHARITABLE PURPOSES	4,000.
ISRAEL TENNIS CENTERS FOUNDATION		PUBLIC CHARITY	CHARITABLE PURPOSES	5,000.
JEWISH WOMEN FOUNDATON		PUBLIC CHARITY	CHARITABLE PURPOSES	2,000.
MAHONING VALLEY COLLEGE ACCESS		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
MAHONING VALLEY HISTORICAL SOCIETY		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
MARCH OF DIMES		PUBLIC CHARITY	CHARITABLE PURPOSES	100.
MEMORIAL SLOAN KETTERING HOSP		PUBLIC CHARITY	CHARITABLE PURPOSES	100.
MERCY HEALTH FOUNDATION		PUBLIC CHARITY	CHARITABLE PURPOSES	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NAT MUSEUM OF AMERICAN JEWISH HISTORY		PUBLIC CHARITY	CHARITABLE PURPOSES	1,500.
NATIONAL MS		PUBLIC CHARITY	CHARITABLE PURPOSES	250.
NEOMED FOUND		PUBLIC CHARITY	CHARITABLE PURPOSES	66,500.
NORMA JEAN OVARIAN CANCER FUND		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
OHIO FOUNDATION OF INDEPENDENT COLLEGES		PUBLIC CHARITY	CHARITABLE PURPOSES	6,600.
OHIO TEEN CHALLENGE		PUBLIC CHARITY	CHARITABLE PURPOSES	5,000.
PARKINSON FOUNDATION		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
PINE STREET INN		PUBLIC CHARITY	CHARITABLE PURPOSES	200.
PLANNED PARENTHOOD ACTION FUND		PUBLIC CHARITY	CHARITABLE PURPOSES	250.
PROSTATE CANCER FUND		PUBLIC CHARITY	CHARITABLE PURPOSES	100.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
RESCUE MISSION OF MAHONING VALLEY		PUBLIC CHARITY	CHARITABLE PURPOSES	1,500.
RICH CENTER FOR AUTISM		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
RUSH UNION MED CENTER		PUBLIC CHARITY	CHARITABLE PURPOSES	5,000.
RUTH & NORMAN RALES JEWISH FAM SVCS		PUBLIC CHARITY	CHARITABLE PURPOSES	5,000.
SALVATION ARMY WARREN		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
SALVATION ARMY YO		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
SECOND HARVEST FOOD BANK		PUBLIC CHARITY	CHARITABLE PURPOSES	5,000.
SIMON WIESENTHAL CENTER		PUBLIC CHARITY	CHARITABLE PURPOSES	1,800.
SOUTHERN POVERTY		PUBLIC CHARITY	CHARITABLE PURPOSES	600.
ST. JOSEPH INDIAN SCHOOL		PUBLIC CHARITY	CHARITABLE PURPOSES	250.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
ST. LABRE INDIAN SCHOOL		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
SYLVESTER CANCER CENTER		PUBLIC CHARITY	CHARITABLE PURPOSES	200.
TEMPLE EL EMETH		PUBLIC CHARITY	CHARITABLE PURPOSES	600.
THE ENGLISH CENTER		PUBLIC CHARITY	CHARITABLE PURPOSES	12,000.
TRUMBULL MOBILE MEALS		PUBLIC CHARITY	CHARITABLE PURPOSES	5,000.
UNITED NEGRO COLLEGE FUND		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
UNITED WAY - YO		PUBLIC CHARITY	CHARITABLE PURPOSES	6,000.
UNIVERSITY OF CINCINNATI ALUMNI ASSOC		PUBLIC CHARITY	CHARITABLE PURPOSES	5,000.
UNIVERSITY OF THE CUMBERLANDS		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
US HOLOCAUST MUSEUM		PUBLIC CHARITY	CHARITABLE PURPOSES	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VETS HELPING HEROS		PUBLIC CHARITY	CHARITABLE PURPOSES	6,000.
VICTORY CHRISTIAN CHURCH		PUBLIC CHARITY	CHARITABLE PURPOSES	5,000.
YO AREA GOODWILL		PUBLIC CHARITY	CHARITABLE PURPOSES	2,000.
YO AREA JEWISH FEDERATION		PUBLIC CHARITY	CHARITABLE PURPOSES	140,000.
YO BUSINESS INCUBATOR		PUBLIC CHARITY	CHARITABLE PURPOSES	20,000.
YO NEIGHBORHOOD DEV CORP		PUBLIC CHARITY	CHARITABLE PURPOSES	5,000.
YOUNGSTOWN FOUNDATION		PUBLIC CHARITY	CHARITABLE PURPOSES	4,100.
YOUNGSTOWN FOUNDATION - BUTLER INST		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
YOUNGSTOWN FOUNDATION - OH WOW		PUBLIC CHARITY	CHARITABLE PURPOSES	1,000.
YOUNGSTOWN FOUNDATION - SOJOURNER HOUSE		PUBLIC CHARITY	CHARITABLE PURPOSES	500.
Total from continuation sheets				

34-1340458

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

Employer identification number

FIBUS FAMILY FOUNDATION**34-1340458**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization FIBUS FAMILY FOUNDATION	Employer identification number 34-1340458
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DINESOL PLASTICS, INC. P.O. BOX 470 NILES, OH 44446	\$ 200,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	FIBUS FAMILY PROPERTIES, LLC P.O. BOX 470 NILES, OH 44446	\$ 75,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	BOB HENDRICKS 47 REDFERN DR. YOUNGSTOWN, OH 44505	\$ 50,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	C. KENNETH FIBUS 42 REDFERN DR. YOUNGSTOWN, OH 44505	\$ 1,055,165.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

FIBUS FAMILY FOUNDATION

34-1340458

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
4	6929.61 SHS FIDELITY CONTRAFUND AND 3740.00 SHS FIDELITY LOW PRICED STOCK FUND	\$ 1,055,165.	12/27/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Name of organization

Employer identification number

FIBUS FAMILY FOUNDATION

34-1340458

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
VARIOUS SECURITIES	173,782.	0.	173,782.	173,782.	
TO PART I, LINE 4	173,782.	0.	173,782.	173,782.	

FORM 990-PF		TAXES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
STATE FILING FEE	200.	0.		200.	
FEDERAL TAXES	2,737.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	2,937.	0.		200.	

FORM 990-PF		OTHER EXPENSES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	21,336.	21,336.		0.	
TO FORM 990-PF, PG 1, LN 23	21,336.	21,336.		0.	

FORM 990-PF		OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 4
DESCRIPTION			AMOUNT
TO ADJUST COST BASIS OF STOCKS TO ACTUAL			30.
TOTAL TO FORM 990-PF, PART III, LINE 3			30.

FORM 990-PF

CORPORATE STOCK

STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	3,002,708.	3,492,330.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,002,708.	3,492,330.

FORM 990-PF

CORPORATE BONDS

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	2.	3.
MUTUAL FUNDS	1,421,995.	1,380,869.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,421,997.	1,380,872.