Extended to April 15, 2019 Return of Private Foundation 2019

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.

Department of the Treasury ► Go to www.irs.gov/Form990PF for instructions and the latest information. JUN 1. 2017 , and ending MAY 31 2018 For calendar year 2017 or tax year beginning Name of foundation A Employer identification number 30-0106082 Darling Family Foundation, Inc. Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number P.O. Box 11648 (260) 423-1430 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 46859-1648 Fort Wayne, IN G Check all that apply: Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here 1 Fair market value of all assets at end of year J Accounting method: Accruat F If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 2,572,538. (Part I, column (d) must be on cash basis.) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income ıncome 70,000. N/A Contributions, gifts, grants, etc., received Check Y If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 1,465 1,465 Statement 34,502. 34,502. Statement Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 177,611 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 1,511,140. 177,611 7 Capital gain net income (from Part IV, line 2) Net short-term_capital-gain-Income modifications CEIVED **SC** es less returns. 35 goods sold R 1 9 2019 c Gross profit or (loss) 11 Other income Total Add lines Tthrough HAIN, 283.578 213.578 0. Compensation of officers, directors, trustees, etc 0 0 JUN 202012 Operating and Administrative Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits 1,075. Stmt 3 2,150 1,075 16a Legal fees **b** Accounting fees 0. 18,833. 18,833 Stmt 4 c Other professional fees 17 Interest 3,852 Stmt 5 29. 0. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative 19,937 1,075. 24,835. expenses. Add lines 13 through 23 140,001. 140,001 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 19,937 141,076. 164,836. Add lines 24 and 25 27 Subtract line 26 from line 12: 118,742. 8 Excess of revenue over expenses and disbursements 193,641

Form 990-PF (2017)

N/A

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

Form **990-PF**

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See the Part VI instructions.

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	1990-PF (2017) Darling Family Foundation, Inc		40	40/h) 4040/a) and	30-	0106	082		2age 4
	rt VI Excise Tax Based on Investment Income (Section 494				1948	- see ı	nstru	Ctior	1S)
1a	Exempt operating foundations described in section 4940(d)(2), check here and e							•	a f
	Date of ruling or determination letter: (attach copy of letter if nec						4 4. 4.		
h	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	>]	an	d enter 1%	1_	 -		3,8	73.
	of Part I, line 27b					-	*		:
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 49					* - <u>-</u>			· 🛖 🚉
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; of	thers, e	nter	-0-)	2				0.
3	Add lines 1 and 2				3			3,8	
4	Subtitle A (income) tax (demestic section 4947(a)(1) trusts and taxable foundations only; o	ithers, e	ente	ı -0-)	4	<u> </u>		2 2	<u>0.</u>
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-				5	ļ		3,8	<u>/3.</u>
6	Credits/Payments:	١.	ı	0 100	l: .	1			75
	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	+	2,120.	-	'			1
	Exempt foreign organizations - tax withheld at source	6b	╀	0.	٠	_	-	- *	1
	Tax paid with application for extension of time to file (Form 8868)	6c	╁╌	0.	{ `,	١,	-	, .	
	Backup withholding erroneously withheld	6d		<u> </u>	<u>-</u> -	*			20
	Total credits and payments. Add lines 6a through 6d				7			2,1	
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	спеа		_	8			1,7	2.
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed				9			<u> </u>	<u> </u>
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			Refunded	10	<u>.</u>			
	Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ Int VII-A Statements Regarding Activities	•		Netullueu					
	During the tax year, did the foundation attempt to influence any national, state, or local legis	elation o	nr di	d it participate or interven	יוו פ			Yes	No
ıα	any political campaign?	Jiation C	J, U.	a it participate or intervent			1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	ses? Se	ee ti	ne instructions for the defi	nition		1b		X
·	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies						-		 -
	distributed by the foundation in connection with the activities.	o. a.,,					_ ` .	٠	ŧ
c	Did the foundation file Form 1120-POL for this year?						1c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	e vear:					:		
_	(1) On the foundation. \$ 0 . (2) On foundation managers		3	0 .				•	٠.
O	Entor the reimburcement (if any) paid by the foundation during the year for political expend				-			·	
	managers. ▶ \$ 0.								1
2	Has the foundation engaged in any activities that have not previously been reported to the 1	RS?					2		<u>X</u>
	If "Yes," attach a detailed description of the activities.						`m •	ξ.	1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing	ınstrum	nent	, articles of incorporation,	or		٠. تعد		<u> </u>
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes						3		<u>X</u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year	- ¢1				•	4a -		<u>X</u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?				N	1/A	4b		
Б	Was there a liquidation, termination, dissolution, or substantial contraction during the year'	7					5		<u> </u>
	If "Yes," attach the statement required by General Instruction T							g: 7	• }
6	Are the requirements of section 508(e) (relating to sections 1911 through 1915) satisfied c	ither:							E 1
	By language in the governing instrument, or						•		
	 By state legislation that offectively amends the governing instrument so that no mandator 	ry direct	tion	s that conflict with the stat	e law			7	ئىي
	remain in the governing instrument?						6		<u>X</u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	plete Pa	art II	, col. (c), and Part XV			7	_X_	
								,	· •
8a	Enter the states to which the foundation reports or with which it is registered. See instruction	ons. 🟲	_				तं तां	1250317	.utitut
<u>IN</u>						"		4	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 000 PF to the /	\ttorney	/ Ge	neral (or designate)				- 1018 - 1028 - 122	in a K
_	of each state as required by General Instruction G? If "No," attach explanation			WWW. 4040/WELL			8b	X	
9	Is the foundation claiming ctatuc as a private operating foundation within the meaning of so				unaar		haun.		<u>पायःयम्</u>
40	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," con						9		X
ıυ	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedi	uie listind	a the	ir names and addresses			10		41

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	1990-PF (2017) Darling Family Foundation, Inc. 30-0100 Int VII-A Statements Regarding Activities (continued)	<u> 5082</u>		Page 5
	The VII A Contention to guidanty Activities (continues)		Yes	No
	At any time divines the year and the foundation dispaths or indirectly give a controlled entity within the manner of	 	163	140
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	,,		v
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	40		- T
	If "Yes," attach statement. See instructions	12	77	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	<u>X</u>	Ь
	Website address ► N/A	400	1 4	20
14	The books are in care of ► Benjamin S. J. Williams Telephone no. ► (260)			30
	Located at ▶ 229 W. Berry Street, Ste. 400, Ft. Wayne, Indiana ZIP+4 ▶4	<u> 580∠</u>		$\overline{}$
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		. /₃₽	•
	and enter the amount of tax-exempt interest received or accrued during the year	<u>N</u>	/A	l NI =
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
	securities, or other financial account in a foreign country?	16		X_
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):	1		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after		İ	
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			İ
	before the first day of the tax year beginning in 2017?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)):			-
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
·	before 2017?			
1	If "Yes," list the years \(\bigsim			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	-		
	statement - see instructions.) N/A	2b		
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
2.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1		
36	during the year? — Yes X No			
	of "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
L	• •			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	9.		
	• ,	3b	<u> </u>	v
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	 	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			v
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	ם ב	(2017)
	h(orm 99 0	ノーアア	(2017)

orm 990-PF (2017) Darling Family Foundatio	n, Inc.		30-01060	82	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4/20 May Be F	Required (continu	ued)	W	
5a During the year, did the foundation pay or incur any amount to:	_	L1	<u> </u>	Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire				'
any voter registration drive?			s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	es LXJNo		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
4945(d)(4)(A)? See instructions		Ye	es 🗶 No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				
the prevention of cruelty to children or animals?		Ye	es 🗶 No		
b If any answer is "Yes" to 5a(1) (5), did any of the transactions fail to qualify und	for the excoptions described i	n Regulations			
section 53.4945 or in a current notice regarding disaster assistance? See instru	uctions		N/A	5b	<u></u>
Organizations relying on a current notice regarding disaster assistance, check t	nere		▶∟_		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it maintai	ined		1	
expenditure responsibility for the grant?	N	I/A 🗌 Ye	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53.4945 5(d).					1 16
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			1	
a personal benefit contract?		Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		(6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y6	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu	itable to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	/		
Paid Employees, and Contractors					
List all officers, directors, trustees, and foundation managers and t			[(a) a		
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Ext	oense Lother
· ,	to position	enter -0-)	and deferred compensation	allowa	inces
	President				
525 W Hawthorne St., #302					
Chicago, IL 60613	0.00	0.	0.		<u>0.</u>
	Director				
5410 Winnebago Court					
Ft Wayne, IN 46815	0.00	0.	0.		<u>0.</u>
Benjamin S. J. Williams	Secretary				
229 W Berry St., Ste. 400					
Ft Wayne, IN 46802	0.00	0.	0.		<u>0.</u>
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter "NONE."	(d) Contributions to	(e) Exp	nense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	account	t, other
MONE	devoted to position		compensation	allowa	inces
NONE					
		-			
		-			
· "					
		~-		-	
Cotal number of other employees hald over \$50,000	<u></u>		L		

Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(2) 1) pe di cel lice	(4)
NONE		
otal number of others receiving over \$50,000 for professional services		>
Part IX-A Summary of Direct Charitable Activities		
.ist the foundation's four largest direct charitable activities during the tax year. Include relevant stati number of organizations and other beneficiaries served, conferences convened, research papers pro	stical information such as the oduced, etc.	Expenses
N/A		
Port IV B C		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year of	n lines 1 and 2	Amount
N/A	it lines I aliu z.	Amount
N/A		
	· · · · · · · · · · · · · · · · · · ·	
		 v
All other program-related investments. See instructions.		
otal. Add lines 1 through 3		0

Darling Family Foundation, Inc. 30-0106082 Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 2,495,061. a Average monthly fair market value of securities 1a 12,809. 1b b Average of monthly cash balances 10 c Fair market value of all other assets 2,507,870. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 1e 0. 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2 2,507 3 Subtract line 2 from line 1d 37,618. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 470,252. Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 5 5 Minimum investment return Enter 5% of line 5 6 123.513. Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here
and do not complete this part.) 123,513. Minimum investment return from Part X, line 6 3,873 Tax on investment income for 2017 from Part VI, line 5 2a Income tax for 2017. (This does not include the tax from Part VI.) 2b 3,873. Add lines 2a and 2b 2c C 119,640. 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 640. Add lines 3 and 4 5 5 Deduction from distributable amount (see instructions) 6 0. 6 119,640. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 141,076. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4

5 0. 6 141,076.

Adjusted qualifying distributions. Subtract line 5 from line 4

income. Enter 1% of Part I, line 27b

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Undistributed Income (see instructions) Part XIII (b) (c) (d) (a) Corpus Years prior to 2016 2016 2017 1 Distributable amount for 2017 from Part XI, 119,640. 2 Undistributed income, if any, as of the end of 2017 0 a Enter amount for 2016 only **b** Total for prior years: 0 3 Excess distributions carryover, if any, to 2017: a From 2012 <u>47,633.</u> 35,723. **b** From 2013 37,625. c From 2014 32,849. d From 2015 28,638. e From 2016 182,468 f Total of lines 3a through e 4 Qualifying distributions for 2017 from 141,076. Part XII, line 4: ►\$ 0 a Applied to 2016, but not more than line 2a b Applied to undistributed income of prior 0 years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) 119,640. d Applied to 2017 distributable amount 21,436 e Remaining amount distributed out of corpus 0. 0 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: 203,904 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract 0 line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0 assessed d Subtract line 6c from line 6b. Taxable 0 amount - see instructions e Undistributed income for 2016. Subtract line 0 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must 0. be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election 0 may be required - see instructions) 8 Excess distributions carryover from 2012 47,633. not applied on line 5 or line 7 9 Excess distributions carryover to 2018. 156,271 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: 35,723 a Excess from 2013 37,625. b Excess from 2014 32,849. c Excess from 2015 <u> 28,638</u>, d Excess from 2016

e Excess from 2017

21,436

		ndation, In		30-010	06082 Page 10
Part XIV Private Operating Fo	oundations (see in:	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	2017, enter the date of t	he ruling	▶		
b Check box to indicate whether the found	ation is a private operatir	ng foundation described i		4942(j)(3) or 494	12(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			/		
used directly for active conduct of			/		
exempt activities					
e Qualifying distributions made directly			/		
			/		
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the	 		 		
alternative test relied upon:			/		
a "Assets" alternative test - enter:			/		
(1) Value of all assets			/		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)		/			
b "Endowment" alternative test - enter	·				
2/3 of minimum investment return			İ		
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		/		-	
(1) Total support other than gross		/			
investment income (interest,		/			
dividends, rents, payments on		/			
securities loans (section		/			
512(a)(5)), or royalties)		/			
(2) Support from general public and 5 or more exempt	,	/			
organizations as provided in	/				
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	n had \$5,000 or mo	re in assets
at any time during t	ne year-see insti	ructions.)			
1 Information Regarding Foundatio	-				
a List any managers of the foundation who			ributions received by the	e foundation before the clos	e of any tax
year (but only if they have contributed m	iore than \$5,000). (See s	ection 507(a)(2).)			
None					
b List any managers of the foundation who			(or an equally large port	on of the ownership of a pa	rtnership or
other entity) of which the foundation has	a 10% or greater interes	ST.			
None					
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here 🕨 📖 if the foundation o					ests for funds. If
the foundation makes gifts, grants, etc.,	to individuals or organiza	ations under other condit	ions, complete items 2a	, b, c, and d.	
a The name, address, and telephone number	oer or email address of th	ne person to whom applic	cations should be addres	ssed:	
See Statement 9					
b The form in which applications should b	e submitted and informa	tion and materials they sl	nould include.		
c Any submission deadlines.					
d Any restrictions or limitations on awards	, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors:	

Total

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	(a) Business	(b)	(c) Exclu-	(d)	(e) Related or exempt
1 Program service revenue:	code	Amount	sion code	Amount	function income
a					
b					
c					
d	l				
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments		•			
3 Interest on savings and temporary cash					
investments			14	1,465.	
4 Dividends and interest from securities			14	1,465. 34,502.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					•
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	177,611.	
9 Net income or (loss) from special events				•	<u></u>
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
				-	
d					
2 Subtotal. Add columns (b), (d), and (e)		0		213,578.	0
3 Total. Add line 12, columns (b), (d), and (e)	<u> </u>		<u>•1</u>		213,578
See worksheet in line 13 instructions to verify calculation	one)			· · ·	213,310
Part XVI-B Relationship of Activity	ties to the Acc	omplishment of E	xempt P	urposes	
Line No Explain below how each activity for white	ch income is reported	ın column (e) of Part XVI-	A contribute	d importantly to the accomi	olishment of
the foundation's exempt purposes (other				,	
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(3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Examing of facilities, equipment, mailing lists, other assets, or paid employees (8) If the answer to any of the above is Y'es', complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or charing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 52?? b If Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perpury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge return with the preparer and belief, it is tage, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge return with this perparer.	Form 990 Part 2	D-PF (2017) Darli XVII Information R	ng Famil egarding Tra	y Found	ation, Inc.	nd Relations		0106082 icharitable		ige 13
(other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting boundation to a noncharitable exempt organization of: (1) Cash Dither assets (2) Other assets (3) Sales of assets to a noncharitable exempt organization (1) Sales of assets to an ononcharitable exempt organization (2) Prochases of assets from a noncharitable exempt organization (3) Rental of lacilities, equipment, or other assets (4) Rembursement arrangements (5) Lorans or loran guarantees (6) Performance of services or membership or fundrasing soliculations (6) Performance of services or membership or fundrasing soliculations (7) Sales of lorangements (8) Lorans or lorangements (9) Furthermance of services or membership or fundrasing soliculations (8) Performance of services or membership or fundrasing soliculations (9) Performance of services or membership or fundrasing soliculations (8) Performance of services or membership or fundrasing soliculations (8) Lorans or lorangements (9) Performance of services or membership or fundrasing soliculations (9) The answer to any of the above is "Yes," complete the following chiedule as the sale of the product of the goods, other assets, or services received (1) Lorans (1) Amount involved (1) Amount involved (2) Name of inoncharitable exempt organization (3) Description of relationship (4) Description of relationship (5) Description of relationship (6) Description of relationship (7) Description of relationship (8) Type of organization (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Description of relationship (1) Title (1) Title (1) Title (1) Title (1) Title (1) Title (1) Title (2) Title (3) Title (4) Title (5) Title (6) Description of relationship (7) Description of relationship (8) Title (9) Description of relationship								<u> </u>	Voc	No
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Phone no. (260)423-1430 Form **990-PF** (2017)

P01085606

Firm's EIN ► 35-1482529

self- employed

04/15/19

Paid

Preparer

Use Only

Benjamin S.

Firm's address ▶ P. O. Box 11648

Firm's name > SHAMBAUGH KAST BECK & WILLIAMS LLP

Fort Wayne, IN 46859-1648

Williams

Part XV Supplementary Information	<u>Family Foundat</u> 1	crom, inc.	30 0	106082
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
,	or substantial contributor			
idwest High Speed Rail Association	none	501(c)(3)	general operating	
P.O. Box 805877	none	501(0)(3)	activities	
Chicago IL 60680			0001710100	11,6
	none	501(c)(3)	general operating	
			activities	
The Glenholme School	none	501(c)(3)		
81 Sabbaday Lane			general operating	
Washington, CT 06793			activities	11,60
		-		
		1	_	+
Total from continuation sheets				23.3

Form 990-PF Interes	st on Saving	s and Tempor	rary Cash In	vestments S	Statement 1
Source		(a) Revenue Per Bool	e Net In	(b) vestment come	(c) Adjusted Net Income
Old National Bank Star Financial Bank			338. 127.	338. 1,127.	
Total to Part I, lin	ne 3	1,4	465.	1,465.	
Form 990-PF	Dividends	and Interest	t from Secur	ities :	Statement 2
Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	_
Old National Bank Star Star Capital Gains Dividends	17,352. 17,150.	0. 0. 32,610.	17,352. 17,150.	17,150	•
To Part I, line 4	32,610.	32,610.			
Form 990-PF		Legal Fe	ees	`	Statement 3
Description		-	(b) et Invest- ent Income	(c) Ādjusted Net Income	(d) Charitable Purposes
Shambaugh, Kast, Bed Williams	ck and	2,150.	1,075.		1,075.
To Fm 990-PF, Pg 1,	1 16-	2,150.	1,075.		1,075.

Form 990-PF (ther Profes	sional Fe	es		Statement	4 —
Description	(a) Expenses Per Books	(b) Net Inve ment Inc		(c) Adjusted Net Incom		
Old National Bank; Investment Management Star Financial Bank -	11,459.	11,	459.		(o .
investment management fees	7,374.	7,	374.		().
To Form 990-PF, Pg 1, ln 16c	18,833.	18,	833.) .
Form 990-PF	Tax	es			Statement	 5
Description	(a) Expenses Per Books	(b) Net Inve ment Inc		(c) Adjusted Net Incom		
Foreign Taxes Excise Taxes	29. 3,823.		29.			o.
To Form 990-PF, Pg 1, ln 18	3,852.		29.		(o .
Form 990-PF U.S. and S	State/City G	overnment	Obl:	gations	Statement	6
Description	U.S Gov'		Вос	ok Value	Fair Market Value	
Municipal Bonds		_ <u>x</u>		10,000.	10,091	1.
Total U.S. Government Obligat	cions					
Total State and Municipal Gov	vernment Obl	igations		10,000.	10,091	1.
Total to Form 990-PF, Part I	[, line 10a	•		10,000.	10,091	1.

Form 990-PF	Corporate Stock		Statement 7
Description	,	Book Value	Fair Market Value
Common Stock/Equities		1,452,028.	1,962,852.
Total to Form 990-PF, Part II	, line 10b	1,452,028.	1,962,852.
Form 990-PF	Corporate Bonds		Statement 8
Description		Book Value	Fair Market Value
Corporate Bonds		590,851.	588,784.
Total to Form 990-PF, Part II	, line 10c	590,851.	588,784.

Form 990-PF Grant Application Submission Information Statement 9
Part XV, Lines 2a through 2d

Name and Address of Person to Whom Applications Should be Submitted

Benjamin S. J. Williams, P.O. Box 11648, Ft. Wayne, Indiana 46859-1648 229 W. Berry St., Ste. 400 Fort Wayne, IN 46802

Telephone Number

(260) 423-1430

Form and Content of Applications

A copy of the prospective recipient's IRS determination letter, and a certification by the CEO of the prospective recipient to the effect that the "public charity" status of the organization has not changed.

Any Submission Deadlines

none

Restrictions and Limitations on Awards

Eligible recipients must be a "public charity", as described in Internal Revenue Code Sections 501(c)(3) and 509(a)(1), (2) or (3).