Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

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OMB No 1545-0052

		idar year 2017 or tax year beginning JUN	V 1, 2017	, and ending	MAY 31, 2018	Copen to Public Inspection
Nar	ne of	foundation		<del></del>	A Employer identification	
	_	T FAMILY FOUNDATION			20-4720365	<u> </u>
		nd street (or P O box number if mail is not delivered to stree	t address)	Room/suite	B Telephone number	
		G STREET, SUITE B			541-899-99	76
		own, state or province, country, and ZIP or foreign p	postal code		C If exemption application is p	pending, check here
		KSONVILLE, OR 97530				
GU	песк	all that apply: Initial return		ormer public charity	D 1. Foreign organizations	s, cneck nere
		Final return Address change	Amended return Name change		Foreign organizations me check here and attach co	eeting the 85% test,
н (	heck	type of organization: X Section 501(c)(3) e	<del></del>	-11	1	
ï	_	<del></del>	Other taxable private founda	otion $OY$	E If private foundation sta under section 507(b)(1)	
I Fa			ing method: X Cash	Accrual	F If the foundation is in a	
		· I	ther (specify)		under section 507(b)(1)	
	\$	8,997,503. (Part I, colu		s.)		,,, = ,, = , = , = , = , = , = , = , =
Pa	rt I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A_	
	2	Check I the foundation is not required to attach Sch B		<del></del>		
	3	Interest on savings and temporary cash investments			<u> </u>	
	4	Dividends and interest from securities	311,504.	311,504.		STATEMENT 1
		Gross rents	12,844.	12,844.		STATEMENT 2
	i _	Net rental income or (loss) 12,844.	110 070			
e		Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 2 6 7	110,079.		RECE	VED
Revenue	_ b	assets on line 6a Z, 391, 301.	<del></del>	110,079.		
Re	7	Capital gain net income (from Part IV, line 2)		110,079.	15 111 2 4	2010
	8	Net short-term capital gain Income modifications			JUI 2 4	2018   6
	10a	Gross sales less returns		<del></del>		
		and allowances Less Cost of goods sold			L OGDEN	ur
		Gross profit or (loss)	<del>                                     </del>			
	11	Other income				
	12	Total Add lines 1 through 11	434,427.	434,427.		
	13	Compensation of officers, directors, trustees, etc	0.	0.		_ 0.
	14	Other employee salaries and wages	45,833.	0.		45,833.
	15	Pension plans, employee benefits	1,867.	0.		1,867.
ses	16a	Legal fees STMT 3	1,378.	0.		1,378.
ben		Accounting fees STMT 4	5,390.	0.		5,390.
찣	C	Other professional fees STMT 5	104,544.	104,544.		0.
Operating and Administrative Expense	17	Interest				
tra	1	Taxes STMT 6	8,581.	1,425.		7,138.
inis	19	Depreciation and depletion				6 600
퉏	20	Occupancy	6,600.	0.		6,600.
٧p	21	Travel, conferences, and meetings	450.	0.		450.
an	22	Printing and publications	C F 41			C 5 4 1
Ë	23	Other expenses STMT 7	6,541.	0.		6,541.
era	24	Total operating and administrative	101 104	105 060		75,197.
ô	25	expenses. Add lines 13 through 23 Contributions, gifts, grants paid	181,184. 353,916.	105,969.		353,916.
	26	Total expenses and disbursements	333,310.	<del></del>		333,910.
	20	Add lines 24 and 25	535,100.	105,969.		429,113.
	27		333,100.	103,303.		<u> </u>
		Excess of revenue over expenses and disbursements	-100,673.			
		Net investment income (if negative, enter -0-)	100,013	328,458.		
		Adjusted net income (if negative, enter -0-)	<del></del>	220,230.	N/A	
7235		1-03-18 LHA For Paperwork Reduction Act Notice	e, see instructions.		0 1	Form <b>990-PF</b> (2017)

For	m 99	90-PF(2017) WEST FAMILY FOUNDATION		20-	4720365 Page 2
Г	art	Balance Sheets   Attached schedules and amounts in the description	Beginning of year	End of	f year
<u></u>	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	2	Cash - non-intèrest-bearing Savings and temporary cash investments Accounts receivable ►	246,518.	156,473.	156,473.
		Less: allowance for doubtful accounts ►  Pledges receivable ►			
	5 6	Less: allowance for doubtful accounts  Grants receivable  Receivables due from officers, directors, trustees, and other			
	7	disqualified persons Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			<del></del>
Assets	1	Inventories for sale or use	2 075		
Ass	1	Prepaid expenses and deferred charges	2,975.		
	t	Investments - U.S. and state government obligations Investments - corporate stock Investments - corporate bonds	7,345,073.	7,336,219.	8,528,771.
	11				
	12	Investments - mortgage loans			
	13	Investments - other			
		Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	15	Other assets (describe ► STATEMENT 9)	265,406.	266,607.	312,259.
	16	Total assets (to be completed by all filers - see the			
_		instructions. Also, see page 1, item I)	7,859,972.	7,759,299.	8,997,503.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable			
	22	Other liabilities (describe )			
_	23	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.			
es	24	Unrestricted			
Š	25	Temporarily restricted			
Bai	1	Permanently restricted			
or Fund Balances		Foundations that do not follow SFAS 117, check here			
3		and complete lines 27 through 31.		į	
ğ	27	Capital stock, trust principal, or current funds	0.	0.	
sets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Asi	29	Retained earnings, accumulated income, endowment, or other funds	7,859,972.	7,759,299.	
Net Assets	30	Total net assets or fund balances	7,859,972.	7,759,299.	
_	31	Total liabilities and net assets/fund balances	7,859,972.	7,759,299.	
LF	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	7,859,972.
2		er amount from Part I, line 27a		2	-100,673.
3		er increases not included in line 2 (itemize)		3	0.
4		lines 1, 2, and 3		4	7,759,299.
5	Dec	reases not included in line 2 (itemize)	·	5	0.

723511 01-03-18

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

7,759,299. Form **990-PF** (2017)

	and Losses for Tax on Ir		t Income				0-4/20	1305	Page 3	
(a) List and describe	the kind(s) of property sold (for exa rehouse; or common stock, 200 sh	mple, real esta		(b) How acc P - Purch D - Dona	quired (	c) Date a	acquired ay, yr.)	(d) Date (mo., da		
1a '	<del></del>			0 00.10						
b SEE ATTACHED	STATEMENT									
d			<del></del>	<del>                                     </del>			<del></del>			
e _			<del></del>							
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				aın or (loss) (f) mınus (ç	9))		
a		ļ								
<u>b</u>	<del></del>									
	<del></del>	<b></b> _								
e 2,391,367.		<del></del>	2,281,28	<del>2</del> +				110	079.	
	g gain in column (h) and owned by			-	(1) (	Gains (Ci	ol. (h) gaın r		013.	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E>	ccess of col. (1) col. (j), if any		col. (	k), but n	ot less than (from col. (h	-0-) or	-0-) or	
a										
b										
С										
d	<del></del>	<u> </u>								
_e		L			<del></del>			110,	079.	
2 Capital gain net income or (net ca	( (1.000), 5.11.51. 0	- ın Part I, lıne	7 7	} 2			<del></del>	110,	079.	
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8		id (6):		}   3			N/A			
	nder Section 4940(e) for	Reduced	Tax on Net	Investm	ent Inco	me				
If section 4940(d)(2) applies, leave the Was the foundation liable for the sect If "Yes," the foundation doesn't qualification to the appropriate amount in expression of the section of t	ion 4942 tax on the distributable am y under section 4940(e). Do not com	plete this par	t				[	Yes [	<b>X</b> No	
(a)	(b)	ion dollario Ba	or o making any o	(c)		Γ		(d)		
Base periód years Calendar year (or tax year beginnir		tributions	Net value of no		se assets	1 (	Distribu col. (b) divid	itión ratio ded by col. (:	c))	
2016	41	4,809.		7,913	3,417.			.05	2418	
2015		0,441.			7,946.				<u>5520</u>	
2014		4,062.			3,848.		<del></del>		0354	
2013		0,085.			921.				0760	
2012	40	9,015.	<del></del>	8,187	7,721.	<del>                                     </del>		.04	9955	
<ul><li>2 Total of line 1, column (d)</li><li>3 Average distribution ratio for the 5</li></ul>	E year has a paried divide the total s	na luga 2 hu E (	O or hu the number	of wages		2		.24	9007	
the foundation has been in exister		on line 2 by 5.0	o, or by the number	ei di yeais		3		.04	9801	
4 Enter the net value of noncharitab	le-use assets for 2017 from Part X, I	line 5				4	8	3,734,	433.	
5 Multiply line 4 by line 3						5		434,	983.	
6 Enter 1% of net investment incom	ie (1% of Part I, line 27b)					6		3,	285.	
7 Add lines 5 and 6						7		438,	268.	
8 Enter qualifying distributions from	·	41 - 1	I-A- II .	404 :		8		429,	113.	
See the Part VI instructions.	line 7, check the box in Part VI, line	ib, and comp	nete that part using	ya 1% tax ra ————	ເ <del>ປ</del> . 					

WEST FAMILY FOUNDATION

Part IV Capital Gains and L		20-4/20	7303 F	AGE I	<u> </u>
	osses for Tax on Investment Income		(h) Haw so award		
(a) List ai 2-story	nd describe the kind(s) of property sold brick warehouse; or common stock, 20	I, e.g., real estate, 10 shs. MLC Co.	P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo, day, yr.)
1a SEE ATTACHED	SCHEDULE 5814		P		
b SEE ATTACHED			P		
c SEE ATTACHED			P		
d SEE ATTACHED			P		
e SEE ATTACHED			P		
f SEE ATTACHED			P		
9 SEE ATTACHED			P		
h SEE ATTACHED			P		
	SCHEDULE 9402		P		
J SEE ATTACHED			P		
k SEE ATTACHED	SCHEDULE 1344		P		
SEE ATTACHED S	SCHEDULE, 7924		P		
m SEE ATTACHED	SCHEDULE 9948		P		
	SCHEDULE 5809		P		
0	,		<del>                                     </del>		<del></del>
	(f) Depreciation allowed	(g) Cost or other basis	/h)	Gain or (loss)	
(e) Gross sales price	(or allowable)	plus expense of sale		lus (f) minus (g)	
a 46,167	•	49,454.			-3,287.
b 141,794	•	143,117.			-1,323.
c 12,070		24,457.			-12,387.
d 29,302		29,060.			242.
e 480,219		462,213.			18,006.
11,862		10,600.	<del></del>		1,262.
400 000		398,753.	···		78,530.
h 126,768		129,911.	<del></del>	<del></del>	$\frac{-3,143}{100}$
1 24,696		25,804.			-1,108.
63,112	•	52,882.			10,230.
k 691,672	•	711,704.			<u>-20,032.</u>
199,242	<u>.                                    </u>	169,942.			29,300.
m 84,488	•	70,699.			13,789.
n 2,692		2,692.			0.
0					
Complete only for assets show	ving gain in column (h) and owned by th	he foundation on 12/31/69	(I) Los	ses (from col. (h))	
	(j) Adjusted basis	(k) Excess of col. (ı)	Gains (excess o	f col. (h) gain over	col. (k),
(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any	but ne	ot less than "-0-")	
a					-3,287.
<u> </u>	<del>                                     </del>	<del></del>			-1,323.
<u> </u>	<del></del>	<del></del>		<del></del>	
<u> </u>	<del></del>				$\frac{-12,387}{242}$
<u>0</u>	<del></del>	<del></del>			242.
<u>e</u>					18,006.
<u> </u>	<u> </u>		··		1,262.
g					78,530.
h					-3,143.
1	1		• • •	<del></del>	-1,108.
<u>-</u>				<del></del>	10,230.
<u></u>	<del>   </del>				
<u>K</u>	<del></del>		<del></del>	<del></del>	<u>-20,032.</u>
1	<del> </del>			<del></del>	29,300.
<u>m</u>	<del> </del>				13,789.
п					0.
0			<del></del>		
2 Capital gain net income or (net	capital loss) {   If gain, also enter	in Part I, line 7			110,079.
		, I	<del>                                     </del>	<del></del>	<u> </u>
	oss) as defined in sections 1222(5) and	d (6):			
If gain, also enter in Part I, line to		P 1.		37/3	
If (loss), enter "-0-" in Part I, line	: 0		1	N/A	

	n 990-PF (2017) WEST FAMILY FOUNDATION 20-4	720365	Page 4	4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s	ee instru	ctions)	_
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1	<u>-</u>		-
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
Ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	(	6,569.	
	of Part I, line 27b			-
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		0.	
	Add lines 1 and 2		6,569.	-
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<del></del>	0.	
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		6,569.	
6	Credits/Payments:		<u> </u>	-
	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 2, 400.			
	Exempt foreign organizations - tax withheld at source 6b 0.			
			2 400	
	Total credits and payments. Add lines 6a through 6d		2, <u>400</u> . 0.	-
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		1.00	-
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		4,169.	-
				-
	Enter the amount of line 10 to be: Credited to 2018 estimated tax			-
	art VII-A Statements Regarding Activities		No I No.	_
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes No	_
	any political campaign?	1a	X	-
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b	X	_
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	1	1	
	distributed by the foundation in connection with the activities.			
C	: Did the foundation file Form 1120-POL for this year?	10	X	_
d	f Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ▶ \$ O . (2) On foundation managers ▶ \$ O .		į .	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. ► \$ 0.		ĺ	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X	
	If "Yes," attach a detailed description of the activities.			•
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	1 }	•	
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	Х	
4a	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X	-
	o If "Yes," has it filed a tax return on Form 990-T for this year?			-
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	Х	-
•	If "Yes," attach the statement required by General Instruction T			-
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
J	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	1 [	ļ	
	· · · · · · · · · · · · · · · · · · ·		T.	
,	remain in the governing instrument?	6	X	-
1	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	-
8a	a Enter the states to which the foundation reports or with which it is registered. See instructions.		Ì	
	OR	_		
b	o If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		\	
	of each state as required by General Instruction G <sup>2</sup> If "No," attach explanation	8b	X	
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	{ }		)
	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9	X_	۔
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X	_
		Form <b>990</b>	- <b>PF</b> (2017)	)

Form **990-PF** (2017)

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3b

4a

Yes X No

N/A

during the year?

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 4720, to determine if the foundation had excess business holdings in 2017.)

had not been removed from jeopardy before the first day of the tax year beginning in 2017?

b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

orm 990-PF (2017) WEST FAMILY FOUNDATION			<u> 20-4720</u>	<u> 365</u>	1	Page <b>6</b>
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	lued)			
5a During the year, did the foundation pay or incur any amount to:					Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es 🗓 No			
(2) Influence the outcome of any specific public election (see section 4955);	· • • •	ectly.			'	ı
any Voter registration drive?			es X No			
(3) Provide a grant to an individual for travel, study, or other similar purpose:	۶?		es X No			
(4) Provide a grant to an organization other than a charitable, etc., organization		٠.				
4945(d)(4)(A)? See instructions	on acserioca in section		es X No			
(5) Provide for any purpose other than religious, charitable, scientific, literary	or advantional numbers or t		es (22) 140			
the prevention of cruelty to children or animals?	, or educational purposes, or i		es X No			
•			es LALINO			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	•	in Regulations	37 / 3			
section 53.4945 or in a current notice regarding disaster assistance? See inst			N/A	<u>5b</u>		
Organizations relying on a current notice regarding disaster assistance, check				'		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption				ı		
expenditure responsibility for the grant?	N	<b>I/A</b>	es L No	1		! 
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				j		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on					
a personal benefit contract?		Y	es 🗓 No			!
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b		<u>X</u>
If "Yes" to 6b, file Form 8870.		_				
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Y	es 🗶 No			
b If "Yes," did the foundation receive any proceeds or have any net income attrib	utable to the transaction?		N/A	7b		
Part VIII Information About Officers, Directors, Trust	tees, Foundation Ma	nagers, Highl	У	-		
Paid Employees, and Contractors						
1 List all officers, directors, trustees, and foundation managers and	their compensation.					
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	. (	e) Exp	ense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	a	allowar	ices
STEVEN WEST	PRESIDENT			1		
680 G STREET, SUITE B				1		
JACKSONVILLE, OR 97530	10.00	0.	0	.		0.
CAROLYN WEST	VICE-PRESIDEN			1		
680 G STREET, SUITE B	1202 1112525	1		1		
JACKSONVILLE, OR 97530	10.00	o.	0.	}		0.
JASON ANDERSON	SECRETARY/TRE			<del>'</del>		
PO BOX 1667	DECKETARI/IRE	POOKEK	ļ			
MEDFORD, OR 97501	2.00	0.	0.			Λ
MEDICAD, OK 9/301	2.00			<del>' </del>		0.
	-					
<del></del>						
2 Compensation of five highest-paid employees (other than those inc	oluded on line 1) If none	ontor "NONE "	L	Ь		
2 Compensation of the highest-paid employees fourer triall triose in	(b) Title, and average	entel NONE.	(d) Contributions to	1	е) Ехр	ense
(a) Name and address of each employee paid more than \$50,000	l hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	a	count.	other
<del></del>	devoted to position		compensation	ـــ	allowar	ices
NONE	]	)	l			
<del></del>			l	↓		
	<u> </u>					
	]	1				
	<u> </u>		<u></u>	1_		
	}					
				1		
<del></del>	1					
Total number of other employees paid over \$50,000	<del></del>	<del></del>		4		0
						•

	-4720	<u> 365</u>	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)			
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compe	ensation
NONE			
	1		
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Total number of others receiving over \$50,000 for professional services	<b>•</b>		0
Part IX-A Summary of Direct Charitable Activities			<del>_</del>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	Ţ	F	
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses	
1N/A			
	_		
2			
3	+		
·	-		
,	-		
4	1		
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	<del></del>	Amount	
1 <u>N/A</u>	_		
2			
<u> </u>	$\dashv$		
All other program-related investments. See instructions.			
3			
	_		
	_		
	4		
	-		
Tract Add bear of thereing 0	+		
Total. Add lines 1 through 3		n <b>990-P</b> F	0.
	FOR	,, <del>,, ,,,</del> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(2017)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes;		
a	Average monthly fair market value of securities	1a	8,597,058.
	Average of monthly cash balances	1b	270,387.
	Fair market value of all other assets	1c	<u> </u>
	Total (add lines 1a, b, and c)	1d	8,867,445.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,867,445.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	133,012.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,734,433.
6	Minimum investment return. Enter 5% of line 5	6	436,722.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations, check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	436,722.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)		
С	Add lines 2a and 2b	2c	6,569.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	430,153.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	430,153.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	430,153.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes;		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	429,113.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		<del></del>
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	429,113.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
•	income. Enter 1% of Part I, line 27b	_5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	429,113.
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q		
	4940(e) reduction of tax in those years		55 000 Hori

### Part XIII Undistributed Income (see instructions)

1 Doubt-details amount for 2017 from Part XI, line 7 2 Unbassburiate receiver, and on the ear of 2011 2 Unbassburiate receiver, and on the ear of 2011 3 Enters amount for 2016 only 5 Testal for prior years:  2 Excess distributions carryover, if any, to 2017: 3 From 2012 5 From 2013 6 From 2015 7 From 2016 7 From 2017	,	(a) Corpus	(b) Years prior to 2016	(c) 2016	( <b>d)</b> 2017
2 Unassobusied scores, dam, as of the end of 2017 a Enter anomatic for 2016 only b Total for prory years:  3 Excess distributions carryover, if any, to 2017; a From 2013 c From 2015 c From 2016 d From 2016 c From 2017 c From 2016 c From 2016 c From 2017 c Fr	-				430,153.
a Enter amount for 2016 only blotal for proxy years:    Command	2 Undistributed income, if any, as of the end of 2017				
\$ Excess distributions carryover, if any, to 2017; a firm 2013 \$ Excess distributions carryover, if any, to 2017; a firm 2015 \$ From 2014 \$ Grown 2016 \$ From 2016 \$ From 2016 \$ From 2016 \$ From 1016 \$ From 1016 \$ Part VII, line 4, 8 - \$ 42.9 _ 11.3, a Applied to 2016, but not more than line 2a Applied to 2016, but not more than line 2a Applied to 2016, but not more than line 2a Applied to 2016, but not more than line 2a Applied to 2016 (shot house to 2010 to 2015) \$ (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions out of corpus (Election required - see instructions) \$ Circated as distributions accorpose of corpus (Election required - see instructions) \$ Circated - see instructions \$ Circated - see instructions (Election required - see instructions) \$ Circated - see instructions \$ Circated - see instructions (Election required - see instructions) \$ Circated - see instructions (Election required - see instructions) \$ Circated - see instructions (Election required				68,258.	
3 Excess distributions carryover, I any, to 2017: a from 2018 c From 2016 c From 2016 d From 2017 d From 2016 d From 2016 d From 2017 d Fr	b Total for prior years:		0		
a From 2012 b From 2015 c From 2014 d From 2015 c From 2016 d From 2017 d From 2016 d From 2016 d From 2017 d Fro	Frees distributions carryover if any to 2017	_ <del></del>			
First 2013   First 2016   Fir			į		
e From 2014 d From 2016 1 Total of lines 3s through e 1 Total of lines 3s through e 2			į		
From 2015     From 2016     Total of lines 3a through e					
e From 2016  1 Total of lines 3 through e  0. 4  Closalrying distributions for 2017 from Part XI, line 4: № \$ 429_113.  a Applied to Clos but not more than ine 2a  D Applied to undistributed income of prior years (Election required - see instructions) (Close ton required - see instructions) (Close ton required - see instructions) (Close ton required - see instructions) (Close and applied to 2017 distributible amount e Remaining amount distributed out of corpus Close and advance acreptions graphs about 10 (or page 5) Close and advance acreptions graphs about 10 (or page 5) Close and advance acreptions graphs about 10 (or page 5) Close and advance acreptions graphs about 10 (or page 5) Close and advance acreptions graphs about 10 (or page 5) Close and the content (a)  Close and the content (a) Close and the conten			ŗ		
1 Total of lines 3a through c   0					
4. Qualifying distributions for 2017 from Part XII, line 4: Ps 429,113. a Applied to 2016, but not more than line 2a 568,258. a Applied to undistributed moome of prory years (Election required - see instructions) (Election required - see instructions) (Election required - see instructions) (Clection required - see instructions)	<del></del>	0			
Part XII, line 4 ► ► \$ 429_113.  a Applied to 2016, but not more than line 2a b Applied to undistributed moome of pror years (Election required - see instructions)  c Treated as distributions out of corpus (Election required - see instructions)  d Applied to 2017 distributable amount eRemaining amount distributed out of corpus  C Election required - see instructions)  d Applied to 2017 distributable amount eRemaining amount distributed out of corpus  5 Excess distributions carryower applied to 2017  (if an enouril spear in column (in) the same amount mate the above in column (in) the same amount mate the above in column (in) the same amount mate the above in column (in) the same amount mate the above in column (in) the same amount mate the above in column (in) the same amount in the 4b from line 2b  C Enter the amount of prior years' undistributed income for which a notice of deficiency has been inspeed, or on which the section 4942(a) tax has been previously assessed  S Subtract line 6b from line 6b. Taxable amount - See instructions  Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount must be distributed more for 2017. Subtract lines 4d and 5 from line 6b. Taxable amount - See instructions)  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(t)(f) or 4942(n)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2012 not applied on line 5 or line 7  9 Excess from 2014  Excess from 2015  d Excess from 2016  Excess from 2017		<del>U•</del>			
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(Election required - see instructions)  d Applied to 2017 distributable amount e Remaining mount distributed out of corpus  Excess distributions carryover applied to 2017 (fein amount appears in column (ci))  Extent the related to deach column as indicated below:  a Corpus Add fines at, 4c, and 4c Subhact line 5  D Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been assued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed mocem for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions  Undistributed mocem for 2017. Subtract line 4a from line 2. Taxable amount - see instructions  b distributed in 2018  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3) (Election may be required - see instructions)  Excess distributions carryover from 2012  not applied on line 5 or hine 7  D. Sexcess distributions carryover from 2012  not applied on line 5 or hine 7  D. Sexcess distributions carryover to 2018. Subtract lines 4 and 5 or hine 7  D. Sexcess from 2015  Excess from 2016  Excess from 2016  Excess from 2016  Excess from 2017	· •		0.		
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10 Analysis of line 9:     a Excess from 2013     b Excess from 2014     c Excess from 2015     d Excess from 2016     e Excess from 2017	- 1	0			
a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017	<b>├</b>		<del></del>	<del></del>	
b Excess from 2014 c Excess from 2015 d Excess from 2017	1	1			
c Excess from 2015 d Excess from 2016 e Excess from 2017		{			
d Excess from 2016 e Excess from 2017		1			
e Excess from 2017					
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			<del>  </del>		Form 000 DE (0017)

Form 990-PF (2017) WEST FA	MILY FOUNDA	TION		20-47	20365 Page-10
Part XIV Private Operating F	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo		· -			
b Check box to indicate whether the found		-	in section	4942(j)(3) or 49	142(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014/	(e) Total
investment return from Part X for	<del></del>		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	<del>                                     </del>	
each year listed		ļ	<b>,</b>		
b 85% of line 2a	<del></del>	<del> </del>	<del> </del>	+-/	
	ļ	<del> </del>	<del>                                     </del>	<del></del>	
c Qualifying distributions from Part XII,		ļ	ţ		1
line 4 for each year listed	<u> </u>	<del> </del>	<del> /</del>	<del></del>	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities	<u> </u>	ļ	<del> /</del>		
e Qualifying distributions made directly				Ì	
for active conduct of exempt activities.				1	
Subtract line 2d from line 2c			/		·
3 Complete 3a, b, or c for the alternative test relied upon:		)	1	1	
a "Assets" alternative test - enter:			1		
(1) Value of all assets			}		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter	<del> </del>	<del>/</del>	<del> </del>	<del></del>	
2/3 of minimum investment return					
shown in Part X, line 6 for each year		/			
listed	}	<del>-/</del>	<del> </del>	<del></del>	
c "Support" alternative test - enter:			1		
(1) Total support other than gross investment income (interest,	/		1	1	
dividends, rents, payments on			1	}	
securities loans (section		1	1		
512(a)(5)), or royalties)		<u> </u>			<del>.</del>
(2) Support from general public					
and 5 or more exempt organizations as provided in			ļ		
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			<u> </u>		
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or mo	re in assets
at any time during t				,	
1 Information Regarding Foundatio	<del></del>	<del></del>	<del> </del>		
a List any managers of the foundation whi		than 20% of the total cont	tributions received by th	a faundation hafara the alan	a of any tay
year (but only if they have contributed m	nore than \$5,000). (See s	ection 507(d)(2).)	modifications received by the	e toutination before the clos	e of ally tax
- , , , ,	40,000,000	oo			
SEE STATEMENT 10			<del></del>	<del></del>	
b List any managers of the foundation who			(or an equally large port	ion of the ownership of a pa	rtnership or
other entity) of which the foundation has	s a 10% of greater interes	ol.			
NONE			<del> </del>	<del></del>	
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pa	rograms:		
Check here 🕨 🔙 if the foundation o	nly makes contributions t	to preselected charitable	organizations and does	not accept unsolicited reque	ests for funds. If
the foundation makes gifts, grants, etc.,	to individuals or organiza	itions under other condit	ions, complete items 2a	, b, c, and d.	
a The name, address, and telephone numl	ber or email address of th	e person to whom appli	cations should be address	ssed:	
SEE STATEMENT 11					
b The form in which applications should b	e submitted and informat	tion and materials they s	hould include:		
b the form in which applications enough b	o oublinition und informat	non and materials they s	modia include.		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographica	il areas, charitable fields.	kinds of institutions, or	other factors:	
-	, , , , , , ,			• ••	

Form **990-PF** (2017)

**▶** 3b

Total

## Part XVI-A Analysis of Income-Producing Activities

		ISIDOOD IDO	T		
Enter gross amounts unless otherwise indicated.	(a) Business	usiness income (b) Amount	(C) Exclu- sion	y section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue;	code	Aniount	code	Aniount	- Tulletion liteoffie
ab			<del>                                     </del>		
b	_		+ + -		
d	_				
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			1		
4 Dividends and interest from securities		<del></del>	14	311,504.	
5 Net rental income or (loss) from real estate:	ļ		<del>                                     </del>		
a Debt-financed property	F 2 1 1 0 0				
b Not debt-financed property	531190	12,844	•		
6 Net rental income or (loss) from personal			1 1	İ	
property			+		
7 Other investment income 8 Gain or (loss) from sales of assets other			<del> </del> -		
than inventory			18	110,079.	
9 Net income or (loss) from special events		·	+ + 4	110,013.	
10 Gross profit or (loss) from sales of inventory			+		
11 Other revenue:					
a			1		
b					
c	I I				
d					
e	_				
12 Subtotal. Add columns (b), (d), and (e)	L	12,844		421,583.	
13 Total. Add line 12, columns (b), (d), and (e)				13	434,427.
(See worksheet in line 13 instructions to verify calculations	.)				
Part XVI-B Relationship of Activities	s to the Accom	plishment of E	xempt Pu	ırposes	
Line No. Explain below how each activity for which i	nooma is reported in as	dump (a) of Part V/I	A contributed	importantly to the accomp	Johnsont of
the foundation's exempt purposes (other th			A CONTINUICU	importantly to the accomp	nishineni or
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
	<del></del>	<del></del>			
	<del></del>	<del></del>		<del></del>	
	<del></del>				
					<del></del>
	<del></del>				
		<del></del>			
		<del>-</del>			

		FAMILY FOUNDA			<u>4720365</u>		<u>ige 13</u>
Part >	(VII Information Re Exempt Organ		to and Transactions a	nd Relationships With Non	charitable	•	
1 Did	the organization directly or indi	rectly engage in any of the fol	llowing with any other organization	on described in section 501(c)		Yes	No
(oth	er than section 501(c)(3) organ	nizations) or in section 527, re	elating to political organizations?		1		
a Trai	nsfers from the reporting found	ation to a noncharitable exem	pt organization of:				
(1)	Cash				1a(1)		X
(2)	Other assets				1a(2)		X
b Oth	er transactions:					}	i
(1)	Sales of assets to a noncharita	ble exempt organization			1b(1)		X
(2)	Purchases of assets from a no	ncharıtable exempt organizatı	ión		1b(2)		X
(3)	Rental of facilities, equipment,	or other assets			1b(3)	L	X
(4)	Reimbursement arrangements				1b(4)		X
	Loans or loan guarantees				1b(5)		X
	Performance of services or me				1b(6)		X
	ring of facilities, equipment, ma				<u>1c</u>		X
				vays show the fair market value of the g		ets,	
				e in any transaction or sharing arrangei	ment, show in		
	imn (d) the value of the goods,			140-	<del></del>		
(a) Line no	(b) Amount involved	<del>                                     </del>	ritable exempt organization	(0) Description of transfers, transaction	ns, and sharing ar	rangeme	nts
	<del> </del>	N/	<u>A</u>				
		<del></del>					
	<del> </del>	<del></del>			<del></del>		
	<del></del>			<del></del>			
	<del></del>		<del></del>	<del> </del>			
				<del>                                     </del>			
		<del></del>		<del> </del>			
	<del>-  </del>			<del></del>			
·	<del> </del>				<del></del>		
	<del> </del>			<del> </del>			
	<del>                                     </del>						
			<del></del>				
			<del></del>		<del>.</del>		
เก ร	ection 501(c) (other than sectio 'es," complete the following sch	n 501(c)(3)) or in section 527 edule.	- <del></del>	zations described	Yes	X	] No
	(a) Name of org	janization	(b) Type of organization	(c) Description of rel	ationship		
	N/A						
	<del></del>						
	<del></del>		<del></del>				
	Under penalties of perium Lideolare	that I have examined this return in	cluding accompanying schedules and i	statements, and to the best of my knowledge	<del></del>		
Sign Here		mplete Declaration of preparer (other	er than taxpayer) is based on all inform.	ation of which preparer has any knowledge Vice PRESIDENT	May the IRS of return with the shown below Yes	prepare See ins	er j
<del></del>	Print/Type preparer's na		Date  Signature  (	Title Check if	PTIN		
Paid		),(	Signature 1	7/1/8 self-employed		251	
Prepa Use C	1.11110.111110 - 2224		A, PC	Firm's EIN ▶ 26	P00883 5-19320		<del></del>
236 (	<u> </u>	בו בי האת או האו	DOAD CITTURE #1	05			
			ROAD, SUITE #1		11\ 772	0.44	07
	ME	DFORD, OR 975	0.04	Phone no. (54	<u> 113   13</u>	<u>-94</u> (	<u> </u>

Phone no. (541) 773-9407 Form **990-PF** (2017)

FORM 990-PF	DIVIDENDS	AND I	NTERES	T FROM	SECUR	ITIES	S	TATEMENT	1
SOURCE	GROSS AMOUNT	CAPI GAI DIVII	INS	REV	A) ENUE BOOKS	(B NET IN MENT I	VEST-		
DA DAVIDSON	311,504.	<del></del>	0.	31:	1,504.	311	,504.		
TO PART I, LINE 4	311,504.		0.	31:	1,504.	311	,504.		
FORM 990-PF		RENTAI	INCO	ME			S	TATEMENT	2
KIND AND LOCATION OF	PROPERTY					ACTIVI NUMBE		GROSS ENTAL INC	OME
COMMERCIAL - JACKSON	/ILLE OR			•		1	<del></del>	12,8	44.
TOTAL TO FORM 990-PF	, PART I,	LINE 5A	<b>Y</b>					12,8	44.
FORM 990-PF		LE	EGAL F	EES			S'	TATEMENT	3
DESCRIPTION		(A) EXPENSE PER BOO		(B) ET INVI		(C) ADJUS NET IN	TED	(D) CHARITA PURPOS	
LEGAL FEES		1,3	378.		0.			1,3	78.
TO FM 990-PF, PG 1, I	LN 16A	1,3	378.		0.	<del></del>		1,3	78.
FORM 990-PF		ACCOU	NTING	FEES	<del></del>		S'	PATEMENT	4
DESCRIPTION		(A) EXPENSE PER BOC		(B) ET INVI		(C) ADJUS NET IN	TED	(D) CHARITA PURPOS	
ACCOUNTING FEES PAYROLL SERVICE			60.		0.		<del></del>	4,9	60. 30.
TO FORM 990-PF, PG 1	 , LN 16B	5,3	90.	<del></del>	0.			5,3	90.

FORM 990-PF (	OTHER PROFES	SIONAL FEES	S	TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES  0.
ADVISORY FEES  TO FORM 990-PF, PG 1, LN 16C	104,544.	· <del></del>		0.
FORM 990-PF	TAX	ES	S'	FATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES STATE TAX FEDERAL TAXES FOREIGN TAXES	3,702. 986. 2,468. 1,425.	0. 0. 0. 1,425.		3,702. 968. 2,468. 0.
TO FORM 990-PF, PG 1, LN 18	8,581.	1,425.		7,138.
FORM 990-PF	OTHER E	XPENSES	S'	FATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES AND SUBSCRIPTIONS INSURANCE MISCELLANEOUS OFFICE EXPENSE UTILITIES SUPPLIES BUILDING REPAIRS &	600. 1,253. 70. 166. 1,961. 934.	0. 0. 0. 0.		600. 1,253. 70. 166. 1,961. 934.
MAINTENANCE TO FORM 990-PF, PG 1, LN 23	1,557. 6,541.	0.		1,557.



FORM 990-PF C	CORPORATE STOCK		STATEMENT 8
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
SECURITIES - EQUTIES SECURITIES - MUTUAL FUNDS		2,135,150. 5,201,069.	2,941,431. 5,587,340.
TOTAL TO FORM 990-PF, PART II, LI	INE 10B	7,336,219.	8,528,771.
FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN CWF PROPERTIES DUE FROM CHANEY FOUNDATION	227,866. 37,540.	225,710. 40,897.	271,362. 40,897.
TO FORM 990-PF, PART II, LINE 15	265,406.	266,607.	312,259.
	Y XV - LINE 1A OUNDATION MANAGE	rp c	STATEMENT 10

NAME OF MANAGER

STEVEN WEST CAROLYN WEST

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CARRIE HANSON, EXECUTIVE DIRECTOR 680 G STREET SUITE B JACKSONVILLE, OR 97530

TELEPHONE NUMBER

541-899-9976

EMAIL ADDRESS

CHANSON.FAMILYFOUNDATION@GMAIL.COM

FORM AND CONTENT OF APPLICATIONS

INTERNET APPLICATION FORM FOUND ON WEBSITE WWW.FAMILYFOUNDATIONWEST.ORG

ANY SUBMISSION DEADLINES

THE LAST BUSINESS DAY IN FEBRUARY AND AUGUST

RESTRICTIONS AND LIMITATIONS ON AWARDS

DISTRIBUTIONS WILL BE MADE WHICH PRIMARILY BENEFIT AREAS OF PUBLIC SCHOOL ENRICHMENT, HUMAN SERVICES, AND OTHER CHARITABLE CAUSES TO PROVIDE A BETTER OPPORTUNITY IN LIFE FOR CHILDREN AND THEIR FAMILIES WHO RESIDE IN THE GEOGRAPHIC AREAS OF SOUTHERN OREGON; JACKSON, JOSEPHINE, CURRY, AND KLAMATH COUNTIES.

THE FOLLOWING ACTIVITIES ARE INELIGIBLE FOR FUNDING: ENDOWNMENTS OR ANNUAL FUND DRIVES, INDIRECT OR OVERHEAD EXPENSES, SPONSORSHIP OF FUNDRAISING EVENTS, AND VISUAL AND PERFORMING ARTS PROGRAMS (HOWEVER SOME SCHOOL-BASED PROJECTS MAY QUALIFY), PROJECTS THAT HAVE A SPECIFIC RELIGIOUS PURPOSE, PROPERTY ACOUISITION OR MULTI-MILLION DOLLAR CAPITAL CAMPAIGNS.

\_\_\_\_\_

### STATEMENT S226

## Contributions, Gifts, and Grants Paid during the Year (See Key Issue 22I)

Organization West Family Foundation
TIN 20-4720365
Tax Year Ended: 31-May-18

	Form 990-PF, Part XV, Line 3a				
	Recipient Name and Address (home or business)	If recipient is an Individual, show any relationship to any foundation manager or	Foundation		
		substantial contributor	status of recipient	Purpose of grant or contribution	Amount
1	Addictions Recovery Center (ARC) 1003 E. Main St. Suite 104 Medford, OR	N/A	PC	Support the Reddy House residential treatment for new moms project	\$ 4,000.00
	American Sewing Guild, S O. Chapter 2250 Crater Lake Ave. #8 Medford, OR	N/A	PC	Support the community service programs	\$ 2,236 00
	Applegate Valley Fire Protection District 1095 Upper Applegate Rd	N/A	Gov	Support the Mountain Top Radio Repeater project	\$ 5,000.00
4	Jacksonville, OR Boys & Girls Clubs of the Rogue Valley 203 SE 9th Street Grants Pass, OR	N/A	PC	Support the teen training programs at the club Teen Center's	\$ 4,000 00
5	Calvary Church, Jacksonville P.O Box 117 Jacksonville, OR	N/A	Church	Support facility repairs and maintenance	\$ 2,500 00
6	Camp Millennium 2726 Diamond Lake Blvd Roseburg, OR	N/A	PC	Sponsorship of campers dealing with a cancer diagnosis to attend the 2018 summer camp	\$ 4,000 00
7	CASA of Klamath County 731 Main Street, Suite 202 Klamath Falls, OR	N/A	PC	Support the purchase of five I-pads	\$ 3,000.00
	City of Brookings 898 Elk Drive Brookings, OR	N/A	Gov	Matching grant in support of the Kidtown playground renovation project	\$ 5,000.00
	County of Jackson Phoenix School Dist. #4 745 N Rose St Phoenix, OR	N/A	Gov	Phoenix Elementary - Growing Kids Through Gardening	\$ 2,000 00
10	Crater Foundation PO Box 5172 Central Point, OR	N/A	PC	Support the purchase & Installation of a new Scoreboard at the Crater High School Track & Field Complex	\$ 4,000.00
11	Crescent Rural Fire Protection District 150 Mountain View Dr Gilchrist , OR	N/A	Gov	Purchase structural fire helmets	\$ 1,700.00
12	Crossing Bridges Therapeutic Riding Center P.O. Box 2276 Grants Pass, OR	N/A	PC	Support the purchase of rubber footing for the arena	\$ 4,000 00
	Divide Camp, Inc. PO Box 49 Joseph, OR	N/A	PC	Healing wounded veterans through wilderness adventures	\$ 6,000.00
	Evans Valley Fire District #6 8677 East Evans Creek Road Rogue River, OR	N/A	Gov	Support the purchase of a "Jaws of Life" vehicle extrication tool	\$ 6,500.00
	Favell Museum, Inc 125 West Main Street Klamath Falls, OR	N/A	PC	Support the visual art education project	\$ 4,000.00

Form 990-PF, Part XV, Line 3a

	Form 990-PF, Part XV, Line 3a					
	Recipient Name and Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial	Foundation status of			
		contributor	recipient	Purpose of grant or contribution		Amount
16	Fnends of the Children of the Klamath Basin	N/A	PC	Roof replacement and addition of an	\$	6,000.00
	3837 Altamont Drive			air conditioning unit	1	
	Klamath Falls, OR				<u> </u>	
	Habitat for Humanity/Rogue Valley PO Box 688 Medford, OR	N/A	PC	Support the Dove Street development project	\$	5,000 00
	Hearts With A Mission	N/A	PC	Support the purchase of property	\$	50,000.00
	521 Edwards			Copport the perchases of property		
	Medford, OR					[
19	Integral Youth Services (IYS) PO Box 1385 Klamath Falls, OR	N/A	PC	Support the Exodus House HVAC and security system upgrade and	\$	7,378.00
20	Jackson County 4-H Association (aka Oregon 4H	N/A	PC	replacement project To purchase permanent livestock	\$	4,909.00
20	569 Hanley Road Central Point, OR	N/A	70	supplies for Antelope Beef 4-H Club	*	4,903.00
21	Jackson County Fair Board	N/A	Gov	Provide sponsorship support so that	\$	15,000 00
	1 Peninger Rd			children under age 12 can attend the	1	· .
	Central Point, OR			2017 Jackson County Fair free of		
22	Jackson County School District 549C	N/A	Gov	Provide scholarship support to 2017	\$	6,000.00
	815 S Oakdale			graduates of NMHS	l	
	Medford, OR				Ļ	
23	Jackson County School District 549C	N/A	Gov	Support the purchase of special cheer	\$	4,150 00
	815 S Oakdale Medford, OR			team competition uniforms	{	1
24	Jackson County School District 549C	N/A	Gov	Connect the fooders in a offerte of the	\$	2,500 00
24	815 S Oakdale	IN/A	Gov	Support the fundraising efforts of the NMHS Anaheim Band Trip	*	2,500 00
	Medford, OR			Nivino Ananeim band mp		1
	Jackson County School District 549C	N/A	Gov	Provide scholarship support to 2018	\$	8,000.00
	815 S.Oakdale			graduates of NMHS	۱ ۳	0,000.00
	Medford, OR				1	
26	Jackson County School District 549C	N/A	Gov	Support the construction of the North	\$	10,000 00
	815 S.Oakdale			Medford baseball/softball multi-use	1	,
	Medford, OR			facility	İ	ľ
27	Jackson County School District 549C	N/A	Gov	Support the construction & installation	\$	7,000 00
	815 S.Oakdate	}		of a track at Oak Grove Elementary		
	Medford, OR					
28	Jackson County School District 6	N/A	Gov	Support the CHS Softball Field	\$	22,675 00
	300 Ash Street			Improvement Project		
	Central Point, OR					
29	Jacksonville Community Center	N/A	PC	Support the Community Center	\$	5,000.00
	PO Box 1435	{		Expansion project		
	Jacksonville, OR	31/4		0		7.040.00
30	Jacksonville Community Center	N/A	PC	Support the Community Center	\$	7,640 00
	PO Box 1435 Jacksonville, OR	ļ		Expansion project		
24	Joni and Friends- Southern Oregon	N/A	PC	Provide family retreat scholarships	\$	2,000 00
31	P O. Box 3333	17/1	FU	r tovide family retreat scholarships	Φ	2,000 00
	Agoura Hills, CA					
	JPR Foundation (Holly Theater)	N/A	PC	Support the greatest need in the Holly	\$	5,000 00
52	1250 Siskiyou Blvd	1473	. 5	Theater Restoration project	Ψ	2,000 00
	Ashland, OR	į		model recording project		
33	Kids Unlimited of Oregon	N/A	PC	Support the Kids Unlimited	\$	2,000 00
	821 North Riverside		. •	Thanksgiving & Christmas food basket	*	_,555 55
	Medford, OR	ļ		program		l
	La Clinica	N/A	PC	Support the purchase of medical	\$	4,880 00
	3617 S. Pacific Hwy			equipment at the Jackson Elementary	•	
	Medford, OR	İ		School Based Health Center		- 1
				<del></del>		

	Form 990-PF, Part XV, Line 3a					
	Recipient	If recipient is an individual, show any				
	Name and Address (home or business)	relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution		Amount
35	La Clinica	N/A	PC	Support the School-based health	1 8	5,000 00
	3617 S. Pacific Hwy	'\"'	10	center at Kids Unlimited Academy	*	3,000 00
	Medford, OR			Center at rids offinitied Academy	1	
36	Medford American- Little League Baseball	N/A	PC	Support the little league field and	\$	10,000 00
	P.O. Box 4059	l 13",		facilities renovation project	*	10,000 00
	Medford, OR			lacinaes renovation project	ļ	
37	Medford Senior Center	N/A	PC	Support the purchase of an ice	s	1,900.00
•	510 E Main St	} ''''	, 0	machine for use at the Medford Senior	*	1,900.00
	Medford, OR			Center	l	1
38	Medical Teams International	N/A	PC	Support the Mobile Dental clinics in	\$	5,000.00
	14150 SW Milton Court	14// 1		Curry, Jackson, Klamath and	"	3,000.00
	Tigard, OR			Josephine Counties	1	İ
39	Mt. Ashland Association	N/A	PC	Support the purchase of sport mats for	\$	7,000 00
•••	693 Washington St			the newly remodeled ski locker room	۳ ا	7,000 00
	Ashland, OR			at the Mt. Ashland Lodge	ĺ	ł
40	Oregon Assoc of REALTORS Home Foundation	N/A	PC	Support the 2018 Food & Wine	\$	5,000 00
	PO Box 351	''''		Classic	۳ ا	5,500 00
	Salem, OR			Classic		
41	Oregon Childrens Foundation (SMART)	N/A	PC	Support the South Coast SMART	\$	2,500 00
	101 SW Market St.	,,,,		Cupport the South Coast SWART	Ψ.	2,500 00
	Portland, OR			\		
42	Oregon Childrens Foundation (SMART)	N/A	PC	Support the Rogue Valley SMART	\$	5,000 00
	101 SW Market St.	1477	. 0	Oupport the Rogue Valley SWART	Ψ	0,000 00
	Portland, OR	1		Í		1
43	Oregon Coast Community Action (ORCCA)	N/A	PC	Support the Snack Pack program	\$	5,000 00
-10	P O. Box 899	11/6	70	Support the Shack Fack program	Ψ	3,000 00
	Coos Bay,OR				!	ļ
44	Oregon School Resource Officers Association	N/A	PC	Provide scholarship support for	\$	2,000 00
	c/o Medford Police Department	N/A	, 0	officers/educators to attend the 2018	Ψ	2,000 00
	Medford, OR			OSROA conference		ĺ
45	Pacifica: A Garden in the Siskiyous	N/A	PC	Support the "The Caterpillar" Mobile	\$	3,000.00
	14615 Water Gap Road	,,,,	, 0	Science Nature Center project	Ψ	3,000.00
	Williams, OR			Signo Hature Center project		
46	Peter Britt Gardens Music and Arts Festival	N/A	PC	Support the replacement and	\$	6,000.00
	P.O. Box 1124	****	. 🗸	expansion of the reserved seating	Ψ	5,555.55
	Medford, OR			area		1
47	Reaching Our Community (ROC)	N/A	PC	Support the food purchase program	\$	2,500.00
•	564 SW Foundry	13073	. 5		Ψ	2,550.50
	Grants Pass, OR					
48	Red Rock Cowboy Church - Hope Ranch	N/A	Church	Support the purchase of a round pen	\$	3,500.00
. •	PO Box 3788	****		and paddock gates	Ψ	0,000.00
	White City, OR			and paddook gates		[
49	Redemption Ridge, Inc	N/A	PC	Support the Grace House bathroom	\$	4,762.00
.5	711 Medford Center #264	1377		remodel project	Ψ	7,702.00
	Medford, OR			Tomoder project		
50	Rogue Interagency Training Association (RITA)	N/A	PC	Support the purchase of text books	\$	3,310.00
	P.O. Box 1170	13//3		and curriculum for the emergency	9	3,310.00
	Rogue River, OR			medical responder class		ſ
	Rogue River, ON  Rogue River Fire District #1	N/A		Support the Swift Water Safety project	\$	2,000.00
٠,	5474 North River Rd	13//	GUV	Support the Switt Water Salety project	Φ	2,000.00
	Gold Hill, OR	1		1		1
52	Rogue Valley Humane Society	N/A	PC	Support the spay and neuter program	\$	4,000.00
-	429 NW Scenic Drive	INC	۲۰	ouppoint the spay and neuter program	φ	4,000.00
	Grants Pass, OR			<b> </b>		
	Oranio i doo, Oix					

Form 990-PF, Part XV, Line 3a	If recipient is		<del></del>	т—	
Recipient	an individual,			1	
,	show any			ł	
'	relationship to				
	any foundation			1	
Name and Address (home or business)	manager or	Foundation	i	l	
	substantial	status of			
	contributor	recipient	Burness of court or contribution	l	Amount
3 S.O Friends of Hospice	N/A	PC	Purpose of grant or contribution Support the purchase of furnishings at	\$	4,746 00
PO Box 1182	19//3	FO	the Hospice House	"	4,170 00
Ashland, OR			title Hospice House		
4 Sky Lakes Medical Center Foundation - Klamath	N/A	PC	Consel eneration current	\$	4,000 00
2421 Washburn Way, Suite H	14/7		General operating support	٦	4,000 00
Klamath Falls, OR				ŀ	
5 Southern Oregon Humane Society	N/A	PC	Support the senior and special needs	\$	2,500 00
2910 Table Rock Rd	1 11/1/	10	cats project	۳ ا	2,500 00
Medford, OR			cats project		
6 Sparrow Clubs USA	N/A	PC	Support the McLaughlin Middle School	\$	4,060 00
2960 Doctors Park Drive	""	FC	Sparrow program	Ψ	4,000 00
Medford, OR	1		Sparrow program		
7 The Arc of Jackson County	N/A	PC	Support the emergency Ken Wonderly	\$	3,500 00
121 N. Central	""	. 0	Memorial financial assistance fund	*	0,000 00
Medford, OR	}		incinorial inidiolal assistance fund		
The Pregnancy Center	N/A	PC	Support the purchase of car seats for	\$	1,500 00
2019 Aero Way Suite #103	}		babies	*	.,
Medford, OR	1		100		
Una Voz - LIFE Art	N/A	PC	Support your greatest need	\$	1,000 00
312 Middleford Alley			grounds mod	*	.,
Medford, OR					
United Way of Jackson County	N/A	PC	Support the 2018 ONLC	\$	1,500.00
60 Hawthorne Street			Cappert the 25 to Citize	•	.,
Medford, OR	]				
1 Valley School of Southern Oregon	N/A	Gov	Support of the music program	\$	2,500.00
1253 N Riverside Ave.			Sepport or the maste program	•	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Medford, OR	l l				
2 VFW Post 966	N/A	PC	Support the kitchen facility upgrade	\$	4,000.00
507 Pacific Ave			project	•	,
Brookings, OR					
3 Wildlife Images Rehabilitation & Education Center	N/A	PC	Support the eagle and large raptor	\$	5,570 00
P O. 36	[		conditioning facility	-	
Madin OP	1 1				

N/A

N/A

PC

PC

Centers

Medford, OR
TOTAL PAID DURING THIS YEAR

64 Womens Crisis Support Team
560 NE F St. A430
Medford, OR
65 Youth for Christ- Rogue Valley
529 Edwards St

Merlin, OR

\$ 353,916.00

3,500.00

5,000 00

Matching grant in support of the phone \$ system upgrade project

Purchase equipment to support youth programming at various Campus Life

Page 1 of 8

# STATEMENT S219 Substantiation of Exercise of Expenditure Responsibility (See Key Issue 26G)

West Family Foundation	20-4720365	31-May-18
Organization.	Z F	Tax Year Ended:

Form 990-PF, Part VII-B, Line 5

: [									
<del>-</del>	Name and Address of Grantee	Amor	Amount of Grant	Date of Grant	Purpose of Grant	Amounts Expended by Grantee	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds from the Purpose of the Grant (Yes/No)	Dates of Reports Received from Grantee	Dates and Results of any Verification of the Grantee's Reports
<u> </u>	Addictions Recovery Center (ARC) 1003 E. Main St. Suite 104 Medford, OR	es es	4,000.00	5/30/2018	Support the Reddy House residential treatment for new moms project		OZ.		
<u>N</u>	2 American Sewing Guild, S.O. Chapter 2250 Crater Lake Ave. #8 Medford, OR	69	2,236.00	5/30/2018	Support the community service programs		O <sub>N</sub>		
<u>ო</u>   ₹ ∓ უ	3 Applegate Valley Fire Protection District 1095 Upper Applegate Rd. Jacksonville, OR	<b>&amp;</b> >	5,000.00	5/30/2018	Support the Mountain Top Radio Repeater project		ON.		
4 <u>w</u> <u>v</u> <u>o</u>	4 Boys & Girls Clubs of the Rogue Valley 203 SE 9th Street Grants Pass, OR	₩	4,000.00	5/30/2018	Support the teen training programs at the club Teen Center's		O.		
<b>က</b> ဂြမာ	5 Calvary Church, Jacksonville P.O. Box 117 Jacksonville, OR	မာ	2,500.00	10/9/2017	Support facility repairs and maintenance		ON.		
<b>6</b>	6 Camp Millennium 2726 Diamond Lake Blvd Roseburg, OR	€	4,000.00	5/30/2018	Sponsorship of campers dealing with a cancer diagnosis to attend the 2018 summer camp		o <sub>N</sub>		
<u> </u>	7 CASA of Klamath County 731 Main Street, Suite 202 Klamath Falls, OR	ь	3,000.00	5/30/2018	Support the purchase of five I-pads		o N		
လာ ကေ	8 City of Brookings 898 Elk Drive Brookings, OR	<del>⇔</del>	5,000.00	7 <i>17</i> 2017	Matching grant in support of the Kidtown playground renovation project		ON.		
<b>6</b>	9 County of Jackson Phoenix School Dist #4 745 N. Rose St. Phoenix, OR	₩	2,000.00	5/30/2018	Phoenix Elementary - Growing Kids Through Gardening		o Z		

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# STATEMENT S219 Substantiation of Exercise of Expenditure Responsibility (See Key Issue 26G)

West Family Foundation	20-4720365	31-May-18
Organization:	Z Z Z	Tax Year Ended:

Form 990-PF, Part VII-B, Line 5

	its grants.									
	Name and Address of Grantee	A G	Amount of Great	Oato of Grant		à	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds from the Purpose of	Dates of Reports Received from	Dates and Results of any Verification of the Grantee's	
9	10 Crater Foundation	8	4 000 00		Support the purchase 8 lactallation of	Grantee	the Grant (Yes/No)	Grantee	Reports	_
	PO Box 5172			010771	a new Scoreboard at the Crater High		0 Z			_
	Central Point, OR				School Track & Field Complex					
F	11 Crescent Rural Fire Protection District	ક્ક	1,700.00	5/30/2018	Purchase structural fire helmets		N			
	150 Mountain View Dr.						2			
	Gilchrist , OR									
12	12 Crossing Bridges Therapeutic Riding Center	↔	4,000.00	5/30/2018	Support the purchase of rubber		<sup>8</sup>			
	F.O. Box 2276 Grants Pass, OR				footing for the arena					
7	13 Divide Come Inc	6	00000	2/30/3040						
2	PO Box 49	<del>-</del>	00.000.0	91.07/06/6	meaning wounded veterans through		9 2	-		
	Joseph OR				widerness advertures					
•		ļ								
4	14 Evans Valley Fire District #6  8677 Fast Fvans Creek Road	₩	6,500.00	5/30/2018	Support the purchase of a "Jaws of		No No			
	Rogue River, OR			_	Life venicle extrication tool					
15	15 Favell Museum, Inc.	69	4.000.00	5/30/2018	Support the visual art education		CIV.			
	125 West Main Street				project		2			
	Klamath Falls, OR		-							
16	16 Friends of the Children of the Klamath Basin	89	6,000.00	5/30/2018	Roof replacement and addition of an		ON N			
	3837 Altamont Drive				air conditioning unit		2	_	-	
	Klamath Falls, OR		_							
17	17 Habitat for Humanity/Rogue Valley	69	5,000.00	5/30/2018	Support the Dove Street development		Q.Z			
	PO Box 688		-		project	_	2		-	
	Medford, OR							•		
18	18 Hearts With A Mission	ક્ક	50,000.00	7/27/2016	Support the purchase of property		S			
	521 Edwards					-	2			
_	Medford, OK									

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# STATEMENT S219 Substantiation of Exercise of Expenditure Responsibility (See Key Issue 26G)

West Family Foundation	20-4720365	31-May-18
Organization:	N N N	Tax Year Ended

Form 990-PF, Part VII-B, Line 5

	Name and Address of Grantee	Ато	Amount of Grant	Date of Grant	Purpose of Grant	Amounts Expended by	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds from the Purpose of	Dates of Reports Received from	Dates and Results of any Verification of the Grantee's
19	19 Integral Youth Services (IYS)	<del>(A)</del>	7,378.00	5/30/2018	Support the Exodus House HVAC and		No ON	20100	Sepores
	PO Box 1385				security system upgrade and		!		
-	Namatil Fails, UK				replacement project				
20	20 Jackson County 4-H Association (aka Oregon  4H Foundation)	€.	4 909 00	5/30/2018	To purchase permanent livestock		oN O		
	569 Hanley Road	<b>,</b>	200,	0 0 0 0 0 0	supplies for Amelope beef 4-n Club				
	Central Point, OR								
2		83	15,000.00	10/9/2017	Provide sponsorship support so that		CZ		
	1 Peninger Rd				children under age 12 can attend the		2		
	Central Point, OR				2017 Jackson County Fair free of				
22	Jackson County School District 549C	63	6,000.00	6/7/2017	Provide scholarship support to 2017		SZ		
	815 S.Oakdaie				graduates of NMHS		<u></u>		-
	Medford, OR								
23	23 Jackson County School District 549C	83	4,150.00	10/9/2017	Support the purchase of special cheer		2		
	815 S.Oakdale				team competition iniforms		2		-
	Medford, OR	_							
24	24 Jackson County School District 549C	es.	2,500.00	10/9/2017	Support the fundraising efforts of the		2		
	815 S.Oakdale				NMHS Anaheim Band Trip		9		
	Medford, OR								
25	25 Jackson County School District 549C	ક્ર	8,000 00	10/9/2017	Provide scholarship support to 2018		Z		T
	815 S.Oakdale				graduates of NMHS		2		
-;	Medford, OR								
26	26 Jackson County School District 549C מובה אים האים האים האים האים האים האים האים	↔	10,000.00	5/30/2018	Support the construction of the North		o <sub>Z</sub>		
	Medford OD				Medford baseball/softball multi-use				
į	integral of the state of the st				facility				
77	Jackson County School District 549C	₩.	7,000.00	5/30/2018	Support the construction & installation		2		
	Modern OD				of a track at Oak Grove Elementary				<del></del>
_	in Colors								

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## Substantiation of Exercise of Expenditure Responsibility (See Key Issue 26G) STATEMENT S219

West Family Foundation	20-4720365	31-May-18
Organízation:	I NH	Tax Year Ended:

Form 990-PF, Part VII-B, Line 5

•	its grants.									
	Name and Address of Grantee	Amol	Amount of Grant	Date of Grant	Purpose of Grant	Amounts Expended by Grantee	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds from the Purpose of the Grant (Yes/No)	Dates of Reports Received from Grantee	Dates and Results of any Verification of the Grantee's Reports	
28	28 Jackson County School District 6 300 Ash Street Central Point, OR	<del>⇔</del>	22,675.00	10/9/2017	Support the CHS Softball Field Improvement Project		o Z			
29	29 Jacksonville Community Center PO Box 1435 Jacksonville, OR	<b>&amp;</b> >	5,000.00	10/9/2017	Support the Community Center Expansion project		ON.			
30	Jacksonville Community Center PO Box 1435 Jacksonville, OR	↔	7,640.00	5/30/2018	Support the Community Center Expansion project		o N			<del>,</del> -
<u>ب</u>	31 Joni and Friends- Southern Oregon P.O. Box 3333 Agoura Hills, CA	<del>s</del>	2,000.00	5/30/2018	Provide family retreat scholarships		o Z			,
32	32 JPR Foundation (Holly Theater) 1250 Siskiyou Blvd Ashland, OR	<del>\$</del>	5,000.00	10/9/2017	Support the greatest need in the Holly Theater Restoration project		o N			
33	33 Kids Unlimited of Oregon 821 North Riverside Medford, OR	<del>&amp;</del>	2,000.00	11/1/2017	Support the Kids Unlimited Thanksgiving & Christmas food basket program		o N			
34	34 La Clinica 3617 S. Pacific Hwy Medford, OR	<del>69</del>	4,880.00	10/9/2017	Support the purchase of medical equipment at the Jackson Elementary School Based Health Center		O.			
35	35 La Clinica 3617 S. Pacific Hwy Medford, OR	<del>ss</del>	5,000.00	5/30/2018	Support the School-based health center at Kids Unlimited Academy		o Z			,
98	36 Medford American- Little League Baseball P.O. Box 4059 Medford, OR	<del>()</del>	10,000.00	5/30/2018	Support the little league field and facilities renovation project		O Z			

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## Substantiation of Exercise of Expenditure Responsibility (See Key Issue 26G) STATEMENT S219

West Family Foundation	20-4720365	31-May-18
Organization:	Ż	Tax Year Ended:

Form 990-PF, Part VII-B, Line 5

its grants.							•	1
Name and Address of Grantee	Amou			Purpose of Grant	Amounts Expended by Grantee	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds from the Purpose of the Grant (Yes/No)	Dates of Reports Received from Grantee	Dates and Results of any Venfication of the Grantee's Reports
37 Medford Senior Center 510 E Main St Medford, OR	€9-	1,900.00	11/13/2017	Support the purchase of an ice machine for use at the Medford Senior Center		o O		
38 Medical Teams International 14150 SW Milton Court Tigard, OR	<del>⇔</del>	5,000.00	5/30/2018	Support the Mobile Dental clinics in Curry, Jackson, Klamath and Josephine Counties		000		
39 Mt. Ashland Association 693 Washington St Ashland, OR	<del>69</del>	7,000.00	10/9/2017	Support the purchase of sport mats for the newly remodeled ski locker room at the Mt. Ashland Lodge		°N		
40 Oregon Assoc of REALTORS Home PO Box 351 Salem, OR	<del>()</del>	5,000.00	3/15/2018	Support the 2018 Food & Wine Classic		o N		
41 Oregon Childrens Foundation (SMART) 101 SW Market St. Portland, OR	ь	2,500.00	5/30/2018	Support the South Coast SMART		o <sub>N</sub>		
42 Oregon Childrens Foundation (SMART) 101 SW Market St Portland, OR	υ	5,000.00	5/30/2018	Support the Rogue Valley SMART		o <sub>Z</sub>		
43 Oregon Coast Community Action (ORCCA) P.O. Box 899 Coos Bay,OR	₩	5,000.00	5/30/2018	Support the Snack Pack program		o Z		
44 Oregon School Resource Officers Association c/o Medford Police Department Medford, OR	<del>69</del>	2,000.00	5/30/2018	Provide scholarship support for officers/educators to attend the 2018 OSROA conference		No		
45 Facilica: A Carden in the Siskiyous 14615 Water Gap Road Williams, OR	₩.	3,000.00	5/30/2018	Support the "The Caterpillar" Mobile Science Nature Center project		o Z		

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## Substantiation of Exercise of Expenditure Responsibility (See Key Issue 26G) STATEMENT S219

West Family Foundation	20-4720365	31-May-18
Organization:	I Ž	Tax Year Ended:

Form 990-PF, Part VII-B, Line 5

-									
	Name and Address of Grantee	Атог	Amount of Grant	Date of Grant	Purpose of Grant	Amounts Expended by Grantee	To the Grantor's Knowledge, Grantee Has Diverted a Porton of Funds from the Purpose of the Grant (Yes/No)	Dates of Reports Received from Grantee	Dates and Results of any Verification of the Grantee's Reports
46	46 Peter Britt Gardens Music and Arts Festival				Support the replacement and		N N		
	Association P O Rev 1124	ь	6,000.00	10/9/2017	expansion of the reserved seating		!		
	Medford, OR				alea				
47	47 Reaching Our Community (ROC)	↔	2,500.00	5/30/2018	Support the food purchase program		No		
	South Founding Grants Pass, OR								
48	48 Red Rock Cowboy Church - Hope Ranch	€>	3,500.00	10/9/2017	Support the purchase of a round pen		2		
	PO Box 3788 White City, OR				and paddock gates				
49	49 Redemption Ridge, Inc	s	4,762.00	5/30/2018	Support the Grace House bathroom		CZ		
	711 Medford Center #264				remodel project				
	Medford, OR			i					
20					Support the purchase of text books		2		
	Rogue Interagency Training Association (RITA) \$	<del>G</del>	3,310.00	5/30/2018	and curriculum for the emergency				
	P.O. Box 1170 Roque River, OR				medical responder class				
51	51 Rogue River Fire District #1	မာ	2,000.00	5/30/2018	Support the Swift Water Safety project		2		
	5474 North River Rd						2		
	Gold Hill, OR								
52	52 Rogue Valley Humane Society	<del>G</del>	4,000.00	5/30/2018	Support the spay and neuter program		8		
	429 NW Scenic Drive								
5	Glants rabs, OR	,							
າ	S.C. Friends of Hospice	₽	4,746.00	11/28/2017	Support the purchase of furnishings at		N <sub>O</sub>		
	PO Box 1182 Ashland, OR				the Hospice House				

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## Substantiation of Exercise of Expenditure Responsibility (See Key Issue 26G) STATEMENT S219

West Family Foundation	20-4720365	31-May-18
Organization:	Ż	Tax Year Ended:

Form 990-PF, Part VII-B, Line 5

its grants.								
Name and Address of Grantee	Amount of Grant		Date of Grant	Purpose of Grant	Amounts Expended by Grantee	To the Grantor's Knowledge, Grantee Has Diverted a Portion of Funds from the Purpose of the Grant (Yes/No)	Dates of Reports Received from Grantee	Dates and Results of any Venfication of the Grantee's Reports
54 Sky Lakes Medical Center Foundation - Klamath County CARES 2421 Washburn Way, Suite H Klamath Falls, OR	\$ 4,000.00	0.00	5/30/2018	General operating support		ON		
55 Southern Oregon Humane Society 2910 Table Rock Rd Medford, OR	\$ 2,50	2,500.00	5/30/2018	Support the senior and special needs cats project		0 Z		
<b>56</b> Sparrow Clubs USA 2960 Doctors Park Drive Medford, OR	\$ 4,060.00	00.00	10/9/2017	Support the McLaughlin Middle School Sparrow program		8		
57 The Arc of Jackson County 121 N. Central Medford, OR	\$ 3,500.00	0.00	5/30/2018	Support the emergency Ken Wonderly Memorial financial assistance fund		ON.		
58 The Pregnancy Center 2019 Aero Way Suite #103 Medford, OR	\$ 1,500.00	0.00	5/30/2018	Support the purchase of car seats for bables		ON.		
59 Una Voz - LIFE Art 312 Middleford Alley Medford, OR	\$ 1,000.00	0.00	10/9/2017	Support your greatest need		S		
60 United Way of Jackson County 60 Hawthorne Street Medford, OR	\$ 1,500.00	0.00	10/9/2017	Support the 2018 ONLC		0 <u>N</u>		
61 Valley School of Southern Oregon 1253 N. Riverside Ave Medford, OR	\$ 2,500.00	0.00	5/30/2018	Support of the music program		ON.		

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# STATEMENT S219 Substantiation of Exercise of Expenditure Responsibility (See Key Issue 26G)

West Family Foundation	20-4720365	31-Mav-18
Organization:	ı i	ax Year Ended:

Form 990-PF, Part VII-B, Line 5

				_					_					
Dates and Results of any Venfication of	Reports													
Dates of Reports Received from	Grantee													
To the Grantor's Knowledge, Grantee Has Diverted Amounts Portion of Funds Expended by from the Purpose of	the Grant (Yes/No)	So	•	2	2			-14	0			8		
Amounts Expended by	Grantee													
	Purpose of Grant	Support the kitchen facility upgrade		Support the eagle and large raptor	Conditioning facility			Matching grant in support of the	nhone evetern ingrade proport	מיניים בל מיניים חלאו מתם לכו מיניים	Pirchase equipment of transmitted each or in	organization of tradeus Communities	Programming at valious campus Life Centers	
		10/9/2017			5/30/2018			7/25/2017			5/30/2018			,
	티	\$ 4,000.00			\$ 5.570.00			\$ 3,500.00			\$ 5.000.00			\$ 353,916,00
	and Address of Grantee	507 Pacific Ave	Brookings, OR	63 Wildlife Images Rehabilitation & Education	Center	P.O. 36	Merlin, OR	64 Womens Crisis Support Team	560 NE F St. A430	Medford, OR	65 Youth for Christ- Rogue Valley	529 Edwards St.	Medford, OR	TOTAL PAID DURING THIS YEAR
	ç	ŏ		63				9			65			