

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.

One to what yet gov/Form900PF for instructions and the latest information

	calendar year 2017 or tax year beginning JUN		, and ending	MAY 31, 2018	Open to Public Inspection
	ne of foundation			A Employer identification	number
	<u>EOR</u> GE G. & ELIZABETH G. SN	HTIN			
_	OUNDATION, INC.			16-6031530	
	nber and street (or P O box number if mail is not delivered to street a	ddress)	Room/suite	B Telephone number	
_P	.O. BOX 202	··	<u> </u>	609-466-22	10
	y or town, state or province, country, and ZIP or foreign po OPEWELL, NJ 08525	stal code		C If exemption application is p	ending check here
_	Check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	chack hare
a or	Final return	Amended return	тиог равно спатку	1. Foreigh organizations	, check here
	Address change	Name change		2 Foreign organizations me check here and attach co	eting the 85% test
H C	Check type of organization: X Section 501(c)(3) exe		7/1	E If private foundation sta	
		Other taxable private founda	ition 04	under section 507(b)(1)	
I Fai	air market value of all assets at end of year J Accounting		Accrual	F If the foundation is in a l	`
		er (specify)		under section 507(b)(1)	
Ì		n (d) must be on cash basi	S.)	,	,-,,-
Pa	art Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received	8.		N/A ,	
ŀ	2 Check X if the foundation is not required to attach Sch. B				*
	3 Interest on savings and temporary cash investments	718.	718.		STATEMENT 1
l	4 Dividends and interest from securities	263,073.	263,073.		STATEMENT 2
]	5a Gross rents				/
<u> </u>	b Net rental income or (loss)			· · ·	
اه	6a Net gain or (loss) from sale of assets not on line 10	741,653.	·		
Revenue	b Gross sales price for all 1,258,412.			DE PE	
ا في	7 Capital gain net income (from Part IV line 2)		741,653.	1110	<u>UEIVED</u>
-	8 Net short-term capital gain		·	988	
1	9 Income modifications Gross sales less returns	<u></u>	: 	N AUG	06 2010 19
	10a and allowances			121	A & KO18 13
i	D Less Cost of goods sold			H ARE	5042 E
1	c Gross profit or (loss)			Carried Sales	ENLIT
	11 Other income	1,005,452.	1,005,444.	 	Des
-	12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc	0.	1,005,444.		0
	14 Other employee salaries and wages			 -	
	15 Pension plans, employee benefits				
es				-	
enses	b Accounting fees STMT 3	4,550.	2,275.		2,275
X	c Other professional fees STMT 4	11,492.	11,492.		0
Ve.	17 Interest				
ati	18 Taxes STMT 5	2,755.	2,755.		0
ist (19 Depreciation and depletion				
⊑ ਦ ਦਿ Administrative Expe	20 Occupancy				
and s	22 Printing and publications				
- 0)	23 Other expenses STMT 6	371.	68.		303
erating	24 Total operating and administrative				
2 8	expenses. Add lines 13 through 23	19,168.	16,590.		2,578
Ö	25 Contributions, girls, grants paid	444,000.	1011 / 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	444,000
	26 Total expenses and disbursements.		4.4		
	Add lines 24 and 25	463,168.	16,590.		446,578
_	27 Subtract line 26 from line 12:		The state of the s		
	Excess of revenue over expenses and disbursements	542,284.	000005	a transfer to	Magazie, Friest
	b Net investment income (if negative, enter -0-)		988,854.	4.77	19802986 303 F. C.
	C Adjusted net income (if negative, enter -0-)		47 6 1 6 1	N/A	in the light of the same

16-6031530

Page 2

Ξ		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	
P	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
\neg	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	99,806.	187,575.	187,575.
I	3	Accounts receivable ►		* *	
		Less: allowance for doubtful accounts ▶	(n		
	4	Pledges receivable ►	2		
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	*.	7	
		Less; allowance for doubtful accounts	ĺ	30	
S.	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As		Investments - U.S. and state government obligations			
		Investments - corporate stock STMT 7	3,876,076.	3,674,534.	8,421,773.
	ļ	Investments - corporate bonds			
		Investments - land buildings and equipment basis			
		Less accumulated depreciation	1		, ", ",
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	0.	656,057.	643,112.
		Land, buildings, and equipment: basis	-		, ;
	•	Less accumulated depreciation	1	~	,
	15	Other assets (describe >			
		Total assets (to be completed by all filers - see the			
	"	instructions. Also, see page 1, item I)	3,975,882.	4,518,166.	9,252,460.
_	17				;
	18	Grants payable			`
v	19	Deferred revenue			,
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			*
ab E	21	Mortgages and other notes payable			1 ' '
Ë		Other liabilities (describe)			1 ,
					, ,
	23	Total liabilities (add lines 17 through 22)	0.	0.	, '
		Foundations that follow SFAS 117, check here			· · · · · · · · · · · · · · · · · · ·
		and complete lines 24 through 26, and lines 30 and 31			^
ances	24	Unrestricted			
	25	Temporarily restricted]
Bal	26	Permanently restricted			
Ę		Foundations that do not follow SFAS 117, check here			
2		and complete lines 27 through 31			
50	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	! !
Net Assets or Fund Bal	29	Retained earnings, accumulated income, endowment, or other funds	3,975,882.		
let	30	Total net assets or fund balances	3,975,882.	4,518,166.	
_					1
	31	Total liabilities and net assets/fund balances	3,975,882.	4,518,166.	
-	· · · ·		Ralances		
-					
1	Tota	al net assets or fund balances at beginning of year - Part II, column (a), lin	e 30		
	(mu	ist agree with end-of-year figure reported on prior year's return)		1	3,975,882.
2		er amount from Part I, line 27a		2	542,284.
3	Oth	er increases not included in line 2 (itemize)		3	0.
4		lines 1, 2, and 3		4	4,518,166.
5		reases not included in line 2 (itemize)		5	0.
6	Tot	al net assets or fund balances at end of year (line 4 minus line 5) - Part II,	column (b), line 30	6	4,518,166.
					Form 990-PF (2017)

Page 3

- Cit - To - Company - Cit - C									
(a) List and describe	the kind(s) of property sol rehouse; or common stoc	d (for example, real esta	te,	(p) i	low ac - Purch - Dona	quired nase	c) Date a (mo., da		(d) Date sold (mo., day, yr.)
18 PUBLICLY TRADE				D			ARIC		VARIOUS
b SECURITY LITIG		<u> </u>		├			ARI		VARIOUS
CARTERAL CATAGO				╁		<u>`</u>	AKI	705	VARIOUS
d CAPITAL GAINS	DIVIDENDO			\vdash					
e				t					
(e) Gross sales price	(f) Depreciation allo (or allowable)		st or other basis expense of sale					in or (loss (f) minus	
a 1,256,387.			516,75	9.		•			739,628.
b 154.			······································						154.
c 1,871.									1,871.
d									
е									<u></u>
Complete only for assets shown	ng gain in column (h) and	owned by the foundation	on 12/31/69.					ol. (h) gair	
(i) FMV as of 12/31/69	(j) Adjusted basi as of 12/31/69		cess of col. (i) col. (j), if any			COL	Losses (ot less tha (from col	an -u-) or (h))
a									739,628.
b									154.
С									1,871.
_d									
e			·						
2 Capital gain net income or (net ca		, also enter in Part I, line s), enter -0- in Part I, line		}	2				741,653.
3 Net short-term capital gain or (lo	ss) as defined in sections	1222(5) and (6):							
If gain, also enter in Part I, line 8,	column (c).			 				NT / 7	•
If (loss), enter -0- in Part I, line 8 Part V Qualification U	Indor Section 494	O(a) for Paduca	Tay on Ne	t Inv	3 Ostr	ent Inc	ama.	N/I	<u> </u>
						ient me	JIIIC		
(For optional use by domestic privat	e toundations subject to tr	ie section 4940(a) tax of	i net investment i	псотп	e.)				
If section 4940(d)(2) applies, leave t	his part blank.								
Was the foundation liable for the sec	tion 4942 tax on the distri	butable amount of any v	ear in the hase pe	rınd?					Yes X No
If "Yes," the foundation doesn't quali									
1 Enter the appropriate amount in	each column for each yea	r; see the instructions be	efore making any i	entries	S.				
(a) Base period years		(b)		(c)				Distr	(d) ibution ratio
Calendar year (or tax year beginn	ing in) Adjusted qu	alifying distributions	Net value of n					(col. (b) d	ıvıded by col. (c))
2016		443,659.				2,526			.049779
2015		409,614.				6,095	·		.048497
2014		426,817.				9,083	•		.048840
2013		421,615.				2,138			.050784
2012		428,605.	<u> </u>		,50	7,569	•		.057090
2 Total of line 1, column (d)							2		.254990
3 Average distribution ratio for the	5-year base period - divid	e the total on line 2 by 5	.0, or by the numb	per of	years				
the foundation has been in existe	ence if less than 5 years						3		.050998
4 Enter the net value of noncharita	ble-use assets for 2017 fr	om Part X, line 5					4		9,313,335.
5 Multiply line 4 by line 3							5		474,961.
6 Enter 1% of net investment inco	me / 1% of Part L line 27h						6		9,889.
6 Enter 1% of net investment incom	ine (1% 01 Fait i, inie 270)	1					-		3,003.
7 Add lines 5 and 6		•					7		484,850.
8 Enter qualifying distributions fro	m Part XII. line 4						8		446,578.
If line 8 is equal to or greater tha		Part VI, line 1b, and com	plete that part usi	ng a 1	1% tax	rate.			
See the Part VI instructions.									

GEORGE G. & ELIZABETH G. SMITH

Seement Operating Doundstons described in section 4940(a)(2), check here	orm 990-PF (2017) FOUNDATION, INC.			-6031			age 4
Dates for funding or determination letter: A clark clay of letter if accessary-see instructions 1 19,777. of Part I, line 270 19 19 19 19 19 19 19 1	Part VI Excise Tax Based on Investment Income (Section 494	0(a), 4940(b), 4940(e)	, or 494	8 - see i	nstru	ction	ıs)
b Domestic foundations 1 but meet the section 4940(e) requirements in Part V, check here □ Part I, line 12 cot. (b). 2 1 a vinder section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 19, 7777. 4 Subbite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3.1 tracer or less, enter -0- 6 Credis/Payments. 2 2017 estimated tax payments and 2016 overpayment credited to 2017 5 Exempt foreign organizations - lax withheld at source 6 Tax paid with application for returnson of time to line from 8080) 6 Exempt foreign organizations - lax withheld at source 6 Tax paid with application for returnson of time to line from 8080) 6 Exempt foreign organizations - lax withheld at source 6 Tax paid with application for returnson of time to line from 8080) 7 Total credits and payments. Add lines is a through 6d 8 Double Subtraction or standard to the form 8080 or lax organizations or lines in the form 8080 or lax organizations - lax withheld at source 7 Total credits and payments. Add lines is and 8 is more than hine 7, enter amount over a lax organizations organizations - lax withheld or lax organizations - lax withheld at source 8 Tax based on the folial of lines is and 8 is more than hine 7, enter amount over a lax organizations - lax organizations - lax withheld at lax organizations - lax organizati	1a Exempt operating foundations described in section 4940(d)(2), check here and e	nter "N/A" on line 1.			,		: 4
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶	Date of ruling or determination letter: (attach copy of letter if nec	cessary-see instructions)					. *
of Part I, line 270. All other domestic foundations enter 2% of line 270. Exempt to reign organizations, enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 3 1.9, 777. 4 Subtitible A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 trac for lises, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 trac for lises, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 trac for lises, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 trac for lises enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 trac for lises enter -0- 6	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	■ and enter 1%			19	7,7	77°.
2 Tax under section 51 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 3 19,777. 4 Subtitle 4 (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0- 6 19,7777. 5 Lax based on investment income. Subtract line 4 from line 2. It zero or less, enter -0- 6 19,7777. 6 1 4,983. 6 19,7777. 6 2 4,983. 6 10 0. 6 2 0. 6 3 0. 7 4,983. 6 10 0. 7 4,983. 8 10 0. 8 Exempt foreign organizations - tax withheld at source. 7 7 4,983. 8 10 0. 8 2 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	of Part I, line 27b			¥ .	٠, ٧		, *, ;
3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, onter -0- 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, onter -0- 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, onter -0- 6 Creditis/Payments: 2017 estimated tax payments and 2016 overpayment credited to 2017 Exempt foreign organizations - tax withheld at source 1 Exp and with application for extension of thire to the (if orm 8585) 6 E 0. 6 0. 6 0. 6 0. 6 0. 6 0. 7 0 total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in fire 7 center amount over paid 9 Tax due. If the total of lines 5 and 6 als is more than line 7, enter amount over paid 10 Coverpayment. If lite 7's more than the total of lines 5 and 6, enter the amount overpaid 11 Enter the amount of line 1010 bits: Credited to 2016 estimated tax ▶ Refunded ▶ 11 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political expenditure of the state of the state of the foundation file form 1120-PCI, for this year? 16 During the foundation file for	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 49	% of Part I, line 12, col. (b).					
4 Sublible A (income) tax (domestic section 447(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments. a 2017 estimated tax payments and 2015 overpayment credited to 2017 6 Exempt foreign organizations: tax withheld at source 6 1 D. Common for extension of time to file (Form 8668) 6	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; of	thers, enter -0-)	l l	:	~		٥.
4 Sublible A (income) tax (domestic section 447(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments. a 2017 estimated tax payments and 2015 overpayment credited to 2017 6 Exempt foreign organizations: tax withheld at source 6 1 D. Common for extension of time to file (Form 8668) 6	****	,			1	7,7	77.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source 6 Tax pad with application for extension of time to the (Form 8868) 6 Tax pad with application for extension of time to the (Form 8868) 6 Tax pad with application for extension of time to the (Form 8868) 6 Tax pad with application for extension of time to the (Form 8868) 6 Tax pad with application for extension of time to the (Form 8868) 6 To total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount own with 1 line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Territor the amount of line 10 to be: Credited to 2018 estimated tax. Penalty III Part VIII-A Statements Regarding Activities 1a During the tax year, and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, and the foundation in connection with the activities. 1b Out sight the foundation in connection with the activities. 2 During the tax year, and the foundation in connection with the activities. 2 During the tax year, and the foundation in connection with the activities. 3 During the toundation organization or political expenditures (section 4955) imposed during the year? 1f Yes, attach a detailed description of the activities. 3 During the foundat	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; o	others, enter -0-)		,			
6 Credits/Payments: a 2017 estimated tax payments and 2016 overpayment credited to 2017 6		, ,			19	7.7	77.
b Exempt foreign organizations - Lax withheld at source Tax pad with application for extension of time to tile (Form 8868) Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Total part VIII-A Total	6 Credits/Payments:			,, ,	5		
b Exempt foreign organizations - fax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6	•	6a 4,5	83.	· 1			
to Tax paid with application for extension of time to file (Form 8868) d Backup withholding errorecestly withholding errorecestly withholding errorecestly withholding aronecestly without 5 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if form 2220 is attached 8 Total credits and payments. Add lines 5 and 8 is more than the total of lines 5 and 8, enter the amount over 4 in 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ Refunded ▶ 10 12 Part VII-A Statements Regarding Activities 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? 14 Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? 16 Line 10 Tax of the foundation intervene in the activities. 18 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities. 19 Line 10 Tax of the foundation intervene in the activities. 20 Line 10 Tax of the foundation intervene in the activities. 21 Line 10 Tax of the foundation intervene intervene in the activities. 22 Line 11 Tax of the foundation intervene inter						,	
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 64 8 1, 983. 8 1, 14, 794. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ Refunded 11 II Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviere in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the amount (if any) of tax on political exception of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in the activities. 2 Did the foundation file Ferm 1120-POL for this year? 3 Light foundation file Ferm 1120-POL for this year? 4 Did the foundation file Ferm 1120-POL for this year? 5 Light foundation engaged in any activities that have not previously been reported to the IRS? 6 Light foundation file Ferm 1120-POL for this year? 7 Light foundation have unrelated business gross income of \$1,000 or more during the year? 8 Light foundation file Ferm 1120-PoL for this year? 8 Light foundation have an interliated business gross income of \$1,000 or more during the year? 8 Light foundation file Ferm 1120-PoL for this year? 9 Light foundation file Ferm 1120-PoL for this year?		6c	0.	ľ			
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line?, enter amount owed 9 1 14, 794. 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ Part VII-A Statements Regarding Activities 11 During the tax year, and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campaign? 12 During the tax year, and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campaign? 13 During the tax year, and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campaign? 14 During the tax year, and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campaign? 15 During the tax year, and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campaign? 15 During the tax year, and the activities and copies of any materials published or distributed by the foundation the activities. 16 During the foundation file Form 1120-POL for this year? 18 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 19 Curing the foundation in a participate that have not previously been reported to the IRS? 11 Yes, attach a detailed description of the activities. 19 List the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, attach a conformed copy of the changes 19 List the foundat	· · · · · · · · · · · · · · · · · · ·						~
8 Enter any penalty for underpayment of estimated tax. Check here	, , ,	00		, '		1 9	83.
9 1 ax due. If the total of lines 5 and 8 is more than the rotal of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in the any position and the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in the variety of the samp of the activities of the samp of the activities of the definition of the samp of the	· · · · · · · · · · · · · · · · · · ·	ached	<u> </u>				00.
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Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. NY b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X		,			5		
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10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X						16 11	us mili. X
		-			\rightarrow		
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Page 5

Pa	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ GEORGE G. SMITH III Telephone no. ▶ 610-61		910	
	Located at ► 5 GREAT VALLEY PKWY, SUITE 268, MALVERN, PA ZIP+4 ► 19	355		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		•	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A_	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	L	_X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		`	
	foreign country	L		*
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		IS 2	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
		1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after	l l		
	termination of government service, if terminating within 90 days.)			
	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b	Ì	
	Organizations relying on a current notice regarding disaster assistance, check here			
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		~	,
	defined in section 4942(j)(3) or 4942(j)(5)):	İ	l	
	a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2017? Yes X No	1		
	If "Yes," list the years 🛌 , , , , ,		ľ l	
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	12	2	, , ,
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	in its	Oc most	
	statement - see instructions.) N/A	2b		
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<u> </u>			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	Į.		
	during the year?			,
	b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			,
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			•
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	·		المشتشا
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		v
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	275 834	X 22.6.3.3
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	16/16/2	16.49	###
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	1 4b	D DE	(2017)
	FO	ım 99	0-PF	(201/)

Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)		
5a During the year, did the foundation pay or incur any amount to:				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	s 🔀 No 🛭		
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire		[·		, x x
any voter registration drive?			s X No	^] ·	2
(3) Provide a grant to an individual for travel, study, or other similar purposes?		Ye	s 🛣 No 📗	- [~ x
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section			1 .	
4945(d)(4)(A)? See instructions			s X No		Ĭ
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			* 1.	~ ;
the prevention of cruelty to children or animals?			s 🛣 No 🚶		<u> </u>
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	•	n Regulations	27 / 2		
section 53.4945 or in a current notice regarding disaster assistance? See instru			N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check h					*
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr			. — 1		ľ
expenditure responsibility for the grant?	IN	i/A ∟ Y€	s L No		ł
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	anu promuima oo				İ
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p a personal benefit contract?	Jay premiums on		s X No	,	ŀ
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	erconal honofit contract?	L 16	S LAL NU	6b	X
If "Yes" to 6b, file Form 8870.	ersonal benefit contract?		-	00	+^-
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	□ v ₄	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Part VIII Information About Officers, Directors, Trusto		nagers, Highly			
Paid Employees, and Contractors					
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.				
4. Mome and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) E>	pense
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation		ances
			_		_
SEE STATEMENT 9		0.	0.	.	0.
				<u> </u>	
				1	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1), If none,	enter "NONE."		ــــــــــــــــــــــــــــــــــــــ	
	(b) Title, and average		(d) Contributions to	(e) E>	pense
(a) Name and address of each employee paid more than \$50,000	'hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	accour allow	it, other ances
NONE	· · · · · · · · · · · · · · · · · · ·	 -	Compensation	\vdash	
				T	
				1 .	
				<u></u>	
Total number of other employees paid over \$50,000					0
			Form	QQA_DI	(2017)

Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensatio
NONE	(6) components
	
0.000 0.000	
tal number of others receiving over \$50,000 for professional services art IX-A Summary of Direct Charitable Activities	<u> </u>
st the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the imber of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
N/A	
	7
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	7
	7
	
	7
	7
	7
	┥
art IX-B Summary of Program-Related Investments	
escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
N/A	
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	7
	7
	7
l other program-related investments. See instructions.	
	7
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16-6031530 Page 8

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	· -	
·	Average monthly fair market value of securities	1a	9.397.463.
	Average of monthly cash balances	1b	9,397,463.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9,455,162.
	Reduction claimed for blockage or other factors reported on lines 1a and	7	<u> </u>
	1c (attach detailed explanation) 1e 0.	Š.	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,455,162.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	141,827.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,313,335.
6	Minimum investment return. Enter 5% of line 5	6	465,667.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations, check here and do not complete this part.)	d certain	
- -			165 667
1	Minimum investment return from Part X, line 6	1	465,667.
	Tax on investment income for 2017 from Part VI, line 5 2a 19,777.		
	Income tax for 2017. (This does not include the tax from Part VI.)		10 777
C	Add lines 2a and 2b	2c	19,777. 445,890.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	445,890.
4	Recoveries of amounts treated as qualifying distributions	4	445,890.
5	Add lines 3 and 4	5	445,690.
6	Deduction from distributable amount (see instructions)	7	445,890.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	/	445,690.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	446,578.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	- · · · · · · · · · · · · · · · · · · ·
3	Amounts set aside for specific charitable projects that satisfy the:		-
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	446,578.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	446,578.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies fo	r the section
	4940(e) reduction of tax in those years.		

Form **990-PF** (2017)

Desir builde arrown for 2017 from Part XI, Inter 7 Londarbuilde arrown for 2017 from Part XI, Inter 7 Londarbuilde arrown for 2017 from Part XI, Inter 7 Londarbuilde arrown for 2016 forly Londarbuilde arrown for 2017 from Part XI, Inter 7 Londarbuilde arrown for 2016 forly Londarbuilde arrown for 2017 form 2013 Londarbuilde arrown for 2017 form 2015 Londarbuilde arrown form 2015 Londarbuilde arrown form 2015 Lond	Form 990-PF (2017) FOUNDATION,	INC						
1 Distributable amount for 2017 from Plant X, fine? 1. Unearmount of 2015 conty 2. Element amount for 2015 conty 3. Element amount for 2015 conty 3. Element amount for 2015 conty 3. Element amount for 2015 conty 4. Secrets distributions camprover, if any, to 2017. a From 2012 4. Secrets distributions camprover, if any, to 2017. a From 2013 4. Conty of 2015 conty of 2015 conty 5. Fo 67. 1. Treat of time distributions of 2015 conty of 20		instructions)				(c)		
1 Distributable amount for 2017 from Part XI, Inte 2 2 Undersborated centers of any and it does not of 2017 at the amount for 2015 cmly 3 Total for pror years 3 Excess distributions carryover, if any, to 2017, a form 2015 5 Excess distributions carryover, if any, to 2017, a form 2015 6 From 2013 4 35. 6 From 2014 6 From 2016 7 From 2016 7 From 2016 7 From 2016 7 From 2016 7 From 2016 7 From 2017 8 Excess distributions for 2017 from Part XII, Inte 4, 19 S 4 46, 5 78 . 4 26, 5 78 . 4 26, 5 78 . 4 26, 5 78 . 4 27 Applied to condistribution morne of prior years (Election transport angular dise instructions) 4 Applied to 2017 distributional amount of compare of the prior years (Election transport distribution carryon explaned is 2017 for the prior years (Election transport distribution is 2017 and 2017 distributional amount of the prior years (Election transport explaned is 2017 for the prior years (Election transport explaned is 2017 for the prior years (Election transport explaned is 2017 for the prior years (Election transport explaned is 2017 for the prior years (Election transport explaned is 2017 for the prior years (Election transport explaned is 2017 for the prior years (Election transport explaned is 2017 for the prior years (Election transport explaned is 2017 for the prior years (Election transport explaned is 2017 for the prior years (Election transport explaned is 2017 for the prior years (Election transport explaned is 2017 for the prior years (Election transport explaned is 2017 for years (Election transport explaned is	Factorial	(a)	Years	prior to 2016				2017
The Test and the Control of the Cont		Corpus				7. T. 18		445,890.
Excess distributions carryover, if any, to 2017 a From 2019 b From 2016 c From 2	1 Distributable amount for 2017 from Part XI,		<u> </u>				S.X	
Excess distributions carryover, if any, to 2017. From 2012 From 2013 From 2013 From 2014 From 2015 From 2016 From	line 7	and the second	* * *			.0.		
Sexes destributions carryover, if any, to 2017. a From 2013 From 2013 From 2015 From 2016 From 2017 A Qualifying destributions for 2017 from Part XII, line 41 ➤ 446, 578. a Applied to 2016, but not more than line 2a beginned to undershoulder ancient of pair years (Election required - see instructions) Applied to 2017 destributions and of compas (Helection required - see instructions) Applied to 2017 admits abundo out of corpus (Helection required - see instructions) Applied to 2017 admits abundo out of corpus (Flection required - see instructions) From 3016 Fro	2 Undistributed income, if any, as of the end of 25 %	*	 		<u> </u>	7	.6	
Sexess deributions tarryover, if any, to 2017. From 2013 From 2013 From 2014 From 2015 From 2015 From 2016 From 20	a Enter amount for 2016 only		-	0.	١ .	<u>, , , , , , , , , , , , , , , , , , , </u>		
From 2013 From 2014 From 2015 From 2016 From 2	· · · · · · · · · · · · · · · · · · ·		┼		1	**	•	* '
From 2013 From 2014 From 2015 From 2016 From 2	Excess distributions carryover, if any, to 2017:	*	1	•				
From 2014 From 2015 From 2016	0040		1	*				
From 2016 From 2		*	,		1		\ * ,	
From 2015 5,667. From 2016 170 tall of lines 3 th trough E 446,578. Applied to 2016, but not mure tain the 2a 446,578. Applied to 2016, but not mure tain the 2a 446,578. Applied to midstributed ucome of prior years (Election required - see instructions) (Trated as distributions or of corpus (Election required - see instructions) (Applied to 2017 distributible amount, elemanting amount distributed und of corpus (Election required - see instructions) (Applied to 2017 distributible amount, elemanting amount distributed und of corpus (Election required - see instructions) (Applied to 2017 distributible amount as indicated below. Accepts address & Accepts & A			1				1 .	ì
Total of lines 3a through			4	7	1	•		
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	Tax year (a) 2017 mation (Complete year-see instead of the year-see instead o	Tax year (a) 2017 (b) 2016 mation (Complete this part only e year-see instructions.) Managers: have contributed more than 2% of the total corre than \$5,000). (See section 507(d)(2).) own 10% or more of the stock of a corporation a 10% or greater interest. In, Grant, Gift, Loan, Scholarship, etc., For y makes contributions to preselected charitable of the contributions to preselected charitable of the contributions to preselected or email address of the person to whom applications and materials they submitted and information and materials they submit	mation (Complete this part only if the foundation e year-see instructions.) Managers: have contributed more than 2% of the total contributions received by the re than \$5,000). (See section 507(d)(2).) own 10% or more of the stock of a corporation (or an equally large ports a 10% or greater interest. In, Grant, Gift, Loan, Scholarship, etc., Programs: by makes contributions to preselected charitable organizations and does on individuals or organizations under other conditions, complete items 2a error ernall address of the person to whom applications should be address submitted and information and materials they should include:	Tax year (a) 2017 (b) 2016 (c) 2015 (d) 2014 mation (Complete this part only if the foundation had \$5,000 or more of the stock of a corporation (or an equally large portion of the ownership of a pain 10% or greater interest. In, Grant, Gift, Loan, Scholarship, etc., Programs: y makes contributions to preselected charitable organizations and does not accept unsolicited requirements or organizations under other conditions, complete items 2a, b, c, and d.

16-6031530 Page 11

3 Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
	j			
CRADLE BEACH	N/A	PC	CAPITAL CAMPAIGN	
3038 OLD LAKESHORE ROAD ANGOLA, NY 14006				15,00
MGOLIA, NI 14000		,		13,00
DER GREENWAY LAND TRUST	N/A	₽C	CAPITAL PROJECT	
PRESERVATION PLACE				
PRINCETON, NJ 08540	ļ	-		75,00
HOPEWELL PUBLIC LIBRARY	N/A	PC	PROGRAM SUPPORT	
13 E. BROAD STREET HOPEWELL, NJ 08525				2,00
NO VOJES		-		
MCCARTER THEATRE	N/A	PC	OPERATIONAL GRANT	
91 UNIVERSITY PLACE				
PRINCETON, NJ 08540	 	 	+	30,00
MENDELSSOHN CLUB OF PHILADELPHIA 1218 LOCUST STREET	N/A	PC	CORE SINGERS PROGRAM	
PHILADELPHIA, PA 19107	NAME TANDAMENT OF THE PARTY OF			25,00
b Approved for future payment	NTINUATION SHE	sr(s)	3a	444,00
MCCARTER THEATRE	N/A	₽C	OPERATIONAL GRANT	
91 UNIVERSITY PLACE		1		00.00
PRINCETON, NJ 08540				90,00
SAVE: A FRIEND TO HOMELESS ANIMALS	N/A	PC	OPERATIONAL SUPPORT	
1010 COUNTY RTE 601				
SKILLMAN, NJ 08558			 	100,00
Total	<u>-</u> L - <u> </u>	<u> </u>	▶ 3b	190,00

FOUNDATION, INC.

ter gross amounts unless otherwise indicated.	Unitelated	business income		d by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
Program service revenue:	code	Amount	code	Amount	function income
a					
b					
		 	1		
4	1 1		+ +	- "	
	— 				-
e	_				<u></u>
T	_		+ +		
Fees and contracts from government agencies			+		
Membership dues and assessments	<u> </u>		+++		
Interest on savings and temporary cash			14	718.	
nvestments			1 1	7.63 073	
Dividends and interest from securities	<u> </u>		14	263,073.	
Net rental income or (loss) from real estate:					
a Debt-financed property					
Not debt-financed property					
Net rental income or (loss) from personal					
property	Ll				
Other investment income					
Gain or (loss) from sales of assets other					
than inventory			18	741,653.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:					
a					
			<u> </u>		
			+ +		
C	- -		+++		
_					
d	— +	<u></u>	1 1		
e				1 005 444	
e Subtotal. Add columns (b), (d), and (e)			0.	1,005,444.	1 005 4
e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e)			0.	1,005,444.	1,005,4
e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) se worksheet in line 13 instructions to verify calculation	ins.)		11	13	1,005,4
e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e)	ins.)		11	13	
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculation Part XVI-B Relationship of Activition	ies to the Acco	mplishment of	Exempt	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation art XVI-B Relationship of Activitions Explain below how each activity for whice	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculatio art XVI-B Relationship of Activiti	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation art XVI-B Relationship of Activitione No. Explain below how each activity for which	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation art XVI-B Relationship of Activitione No. Explain below how each activity for which	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation art XVI-B Relationship of Activitions Explain below how each activity for whice	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation art XVI-B Relationship of Activitione No. Explain below how each activity for which	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation ART XVI-B Relationship of Activitions to the second section of the second s	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation Art XVI-B Relationship of Activitions (a)	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation art XVI-B Relationship of Activitione No. Explain below how each activity for which	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation art XVI-B Relationship of Activitione No. Explain below how each activity for which	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation art XVI-B Relationship of Activitions Explain below how each activity for whice	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation Art XVI-B Relationship of Activitione No. Explain below how each activity for which	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation Art XVI-B Relationship of Activitions (a)	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation Art XVI-B Relationship of Activitione No. Explain below how each activity for which	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation Art XVI-B Relationship of Activitione No. Explain below how each activity for which	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation art XVI-B Relationship of Activitione No. Explain below how each activity for which	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation Art XVI-B Relationship of Activitione No. Explain below how each activity for which	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation ART XVI-B Relationship of Activitions to the second section of the second s	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation art XVI-B Relationship of Activitione No. Explain below how each activity for which	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4
Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation Art XVI-B Relationship of Activitione No. Explain below how each activity for which	ies to the Acco	mplishment of	Exempt 'I-A contribu	Purposes	1,005,4

723621 01-03-18

Form 990-F		E G. & ELIZABET ATION, INC.	H G. SMITH	166	031530 Page 13			
Part X			nd Transactions and	d Relationships With Nonc				
	Exempt Organ				, i a i i a b i a			
1 Did th		rectly engage in any of the following	ng with any other organization	described in section 501(c)	Yes No			
(other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of:								
	(1) Cash							
, ,	Other assets				1a(1) X 1a(2) X			
	transactions:				* 1 - 1			
(1) 5	Sales of assets to a noncharita	able exempt organization			1b(1) X			
• •		oncharitable exempt organization			1b(2) X			
٠,	Rental of facilities, equipment,	· •			1b(3) X			
	Reimbursement arrangements				1b(4) X			
٠,	oans or loan guarantees				1b(5) X			
, ,	-	embership or fundraising solicitatio	ons		1b(6) X			
• •		ailing lists, other assets, or paid em			1c X			
	•			ays show the fair market value of the go	ods, other assets.			
	•			in any transaction or sharing arrangem				
		other assets, or services received.			•			
(a)Line no	1) Line no (b) Amount involved (c) Name of noncharitable exempt organization			(d) Description of transfers, transactions, and sharing arrangements				
		N/A						
					· · · · · · · · · · · · · · · · · · ·			
			· · · ·					
					· - · · · · · · · · · · · · · · · · · ·			
								
	1	1						
								
		 						
	-	ctly affiliated with, or related to, one on 501(c)(3)) or in section 527?	e or more tax-exempt organiza	ations described	Yes X No			
b If "Ye	es," complete the following sch	hedule.						
	(a) Name of or	ganization	(b) Type of organization	(c) Description of rela	itionship			
	N/A							
								
				tatements, and to the best of my knowledge	May the IRS discuss this			
Sign	and belief, it is true, correct, and co	emplote Declaration of preparer (other the	an taxpayer) is pased on all informa	ation of which preparer has any knowledge	return with the preparer shown below? See instr			
Here	≥ July	march	RITGI'I 2	PRESIDENT	X Yes No			
İ	Signature of officer or truste	e	Date	Title				
	Print/Type preparer's n	name Preparer's s	signature	Date Check if I	PTIN			
		[/]	· 17 0	self- employed				
Paid	CONNIE J.	RICOTTA WAY	ue 4. KICHUAL	07-24-18	P01417495			
Prepar		MSDEN & MCCORMIC	CK, ULP	Firm's EIN ▶ 16				

Phone no. (716)856-3300

Use Only

Firm's address ▶ 369 FRANKLIN STREET

BUFFALO, NY 14202

3 Grants and Contributions Paid During the	/ear (Continuation)			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
MORVEN MUSEUM & GARDEN/HISTORIC	N/A	PC	UNRESTRICTED SUPPORT	
MORVEN INC.			<u> </u>	
55 STOCKTON ST.	j			
PRINCETON, NJ 08540				30,00
NICHOLS SCHOOL	N/A	PC	ENDOWED CHAIR;	
1250 AMHERST STREET			VISITING ARTISTS	
BUFFALO, NY 14216				100,00
		<u> </u>		
		Ĺ_		
NOCOMO INDUSTRIES	N/A	PC PC	TRANSPORTATION PROGRAM	
319 SOUTH NEWTON ST		1		15 0
MARYVILLE, MO 64468	 	 		15,00
SAVE: A FRIEND TO HOMELESS ANIMALS	N/A	₽C	OPERATIONAL SUPPORT;	
1010 COUNTY RTE 601			DIRECTOR SEARCH	
SKILLMAN, NJ 08558		}	+	50,00
ST. ANTHONY HALL 1907 FOUNDATION	N/A	PC	ENDOWMENT CAMPAIGN	
PO BOX 454				
VILLANOVA, PA 19085		ļ		25,00
UNIV. OF PENNSYLVANIA, EWB SCHOOL OF	N/A	PC	ELECTRIC CAR;	
ENGINEERING AND APPLIED SCIENCE	[""		ENGINEERING	
220 SOUTH 33RD STREET		}		
PHILADELPHIA, PA 19104				25,00
YMCA CAMP TOCKWAGH	N/A	PC	SCHOLARSHIP PROGRAM	
24370 STILLPONDNECK RD.	N/A	f c	SCHOLARSHIP PROGRAM	
WORTON, MD 21678]		15,00
BISHOP STRACHAN SCHOOL	N/A	PC	ENDOUMENIN CAMBATON	
298 LONDSDALE RD	N/A	FC	ENDOWMENT CAMPAIGN	
TORONTO, ONTARIO, CANADA M4V 1X2	\	1	1	25,00
, , , , , , , , , , , , , , , , , , , ,	 	 		
]		
HOPEWELL MUSEUM	N/A	₽C	PROGRAMS AND	
28 EAST BROAD ST	1	1	CURATORIAL	
HOPEWELL, NJ 082525	 	 	 	12,00
	<u></u>	<u> </u>		
Total from continuation sheets				297,0

FORM 990-PF INTERE	ST ON SAVIN	IGS AND TEM	PORARY CASH I	NVESTMENTS	STATEMENT 1
SOURCE	REVE	(A) REVENUE NET II PER BOOKS II		(C) ADJUSTED NET INCOME	
BMT INTEREST			718.	718.	
TOTAL TO PART I, LI		718.	718.		
FORM 990-PF	DIVIDENDS	S AND INTER	EST FROM SECU	JRITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	REVENUE	(B) NET INVES MENT INCO	
CAPITAL GAINS DIVIDENDS STOCK DIVIDENDS	1,871. 263,073.		1. (0. 263,073		0.
TO PART I, LINE 4	264,944.	1,87	263,073	263,07	73.
FORM 990-PF		ACCOUNTI	NG FEES		STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
ACCOUNTING FEES	_	4,550.	2,275	•	2,275.
TO FORM 990-PF, PG	1, LN 16B	4,550.	2,275		2,275.
FORM 990-PF	01	THER PROFES	SIONAL FEES		STATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
INVESTMENT FEES		11,492.	11,492	•	0.
TO FORM 990-PF, PG	1, LN 16C	11,492.	11,492		0.
				- 	

FORM 990-PF	TAX	ES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
FOREIGN TAXES	2,755.	2,	755.			0.
TO FORM 990-PF, PG 1, LN 18	2,755.	2,	755.			0.
FORM 990-PF	OTHER E	XPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCOM		
NY FILING FEE DEPOSITORY FEES PUBLICATION FEE POSTAGE, MAILING SERVICE	250. 68. 45. 8.		0. 68. 0.			50. 0. 45. 8.
TO FORM 990-PF, PG 1, LN 23	371.		68.		30	03.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	7
DESCRIPTION			вос	OK VALUE	FAIR MARKE	r
SEE ATTACHMENT A				3,674,534.	8,421,7	73.
TOTAL TO FORM 990-PF, PART II, LINE 10B 3,674,534.					8,421,773.	
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	8
		LUATION ETHOD	ВО	OK VALUE	FAIR MARKET	r
DESCRIPTION	171					
DESCRIPTION SEE ATTACHMENT A		COST		656,057.	643,13	12.

	ST OF OFFICERS, D FOUNDATION MANA		STAT	EMENT 9
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
GEORGE G. SMITH, III 5 GREAT VALLEY PKWY, SUITE 268 MALVERN, PA 19355	VICE-PRESIDENT	T/TREASURER 0.	0.	0.
ELLEN S. MOREHOUSE 1 E. PROSPECT STREET HOPEWELL, NJ 08525	PRESIDENT/SECR	RETARY 0.	0.	0.
C. SCHUYLER MOREHOUSE 1 E. PROSPECT STREET HOPEWELL, NJ 08525	DIRECTOR 0.00	0.	0.	0.
LOUIS H. MOREHOUSE 118 NORTH STAR AVENUE HOPEWELL, NJ 08525	DIRECTOR 0.00	0.	0.	0.
BENNETT W. SMITH 75 FARRIER LANE NEWTOWN SQUARE, PA 19073	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	5, PART VIII	0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ELLEN S. MOREHOUSE PO BOX 202 HOPEWELL, NJ 08525

TELEPHONE NUMBER

609-466-2210

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS BY ANY EXEMPT ORGANIZATION DEDICATED TO THE FURTHERANCE OF EDUCATION, SCIENCE, CHARITY, LITERARY OR RELIGIOUS PURPOSES MAY BE SUBMITTED IN LETTER FORM, EITHER CONTAINING OR ACCOMPANIED BY INFORMATION WHICH INCLUDES THE NAME OF THE ORGANIZATION, WHETHER OR NOT IT IS EXEMPT UNDER THE RULES OF THE INTERNAL REVENUE SERVICE, ITS CURRENT BUDGET, SUMMARY OF LAST YEAR'S RECEIPTS AND DISBURSEMENTS AND INFORMATION REGARDING APPLICATION OF THE FUNDS BEING REQUESTED. APPLICATIONS FOR SUCH FUNDS SHOULD ALSO INCLUDE INFORMATION REGARDING BUDGET REQUIREMENTS, THE PROPOSED APPLICATION OF THE FUNDS BEING REQUESTED, AND THE ESTIMATED COMPLETION DATE OF THE PROJECT.

ANY SUBMISSION DEADLINES

ANY REQUESTS EXCEEDING \$1,000 SHOULD BE SUBMITTED NO LATER THAN JUNE 15TH TO THE FOUNDATION MANAGER.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE ORGANIZATION IS LIMITED BY ITS CHARTER TO GRANTING FUNDS TO EXEMPT ORGANIZATIONS DEDICATED TO THE FURTHERANCE OF EDUCATION, SCIENCE, CHARITABLE, LITERARY OR RELIGIOUS PURPOSES, OR EXEMPT ORGANIZATIONS DEDICATED TO THE FURTHERANCE OF THE STUDY OF MUSIC.