Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public



Intern		s gov/Form990PF for instr			Cpan to Public Inspection
Forc	calendar year 2017 or tax year beginning JUN	1, 2017	, and ending	MAY 31, 2018	
Nan	ne of roundation			A Employer identification	number
	HE ALISA AND PETER SAVITZ			13-3748074	
	nber and street (or P.O. box number if mail is not delivered to street ac	ddress)	Room/suite	B Telephone number	- ·
	0 PERKINS ROAD			203-912-06	76
	y or town, state or province, country, and ZIP or foreign po	ostal code		C If exemption application is pe	inding check here
	REENWICH, CT 06830				
GC	Check all that apply Initial return	Initial return of a fe	ormer public charity	D 1 Foreign organizations	, check here
	Final return	Amended return		2 Foreign organizations mei	ation the 85% test
	Address change	Name change		Foreign organizations met check here and attach cor	mputation
H C	Check type of organization X Section 501(c)(3) exi			E If private foundation stat	us was terminated
		Other taxable private founds		under section 507(b)(1)	(A), check here
	air market value of all assets at end of year J Accounting		Accrual	F If the foundation is in a 6	60-month termination
,		her (specify)		under section 507(b)(1)	(B), check here
		nn (d) must be on cash basi	s)		- 7.5
Ра	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c) and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
	necessarily equal the amounts in column (a))	expenses per books	income	income	(cash basis only)
_	1 Contributions, gifts, grants, etc., received				To grand with the control of the con
ZU 17	2 Check X It the foundation is not required to attach Sch B Interest on savings and temporary		致多数是一点的影响。	是一直是一个	CONTRACTOR CONTRACTOR
17	J cash investments	36,474.	36,474.	36,474.	STATEMENT 1
	4 Dividends and interest from securities	15,381.	15,381.	15,381.	STATEMENT 2
=	5a Gross rents	65 H. 45 SV. 7 LW 1 LT V			
SEP	b Net renial income or (loss)		The second second second second	3- 1 mg - 3 x - 1 g - 42 - 1 mg / 2 mg	Company of the state of the sta
줐。	68 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 2 211 250	247,617.		SENT DE SANTE STEEN BESTELLEN.	
, na	B assets on line 6a 3,311,358.		学品的是特别的		
e v	7 Capital gain net income (from Part IV, line 2)	TO THE PROPERTY OF THE PARTY OF	247,617.	12 - 24 7 2 7 2 4 2 4 3 5 3 3 3 3 4 3 4 3 5 3 3 3 3 3 4 3 4	April 12 St. Carlotte Control
<u> </u>	8 Net Short-term capital gain		STATE OF THE STATE	N/A	\$603500,4555-36130
2	9 Income modifications OSO-SHI		The state of the s		
SOCIALINEL Rev	10a and allowances			1. 其实 有 强 "是" "是" "是" "是" "	The state of the s
Ď	b Less Cost of goods sold	A Marie Marie Control of the Control		1. 李月 () · · · · · · · · · · · · · · · · · ·	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	c Gross profit or (loss)	36 356			<u> </u>
	11 Other income	36,356.	36,356.	36,356.	STATEMENT 3
	12 Total Add lines 1 through 1 = IIR	335,828.	335,828.	88,211.	BASSESSEE WEST
	13 Compensa ion of officers, directors, custees, etc	0.	0.	0.	0.
i	14 Other employee salaries and wages 5		<u></u>		
40	15 Pension plans, employee benefits				
Se	16a Legal fees 649-23	C 000	6 000	 	
Expense	b Accounting fees STMT 4.	6,000.	6,000.	0.	0.
ă	c Other professional fees	 	 	 	
ïVe	17 Interest	718.			
trai	18 Taxes STMT 5	/10.	0.	0.	0.
SILIS	19 Depreciation and depletion			 	Entraction of the state of the
dministrative	20 Occupancy		 	 	
⋖	21 Havel, contenences, and meetings		 		
and		473.	473.	0.	
<u>l</u> ng	23 Other expenses STMT 6	4/3.	4/3.	· ·	0.
Operating	24 Total operating and administrative	7,191.	6,473.	, 0.	0
) Dp.	expenses Add lines 13 through 23	213,738.	0,4/3.		213,738.
_	23 Contributions, girts, grants paid	213,730.	4-2-7-7-7-1-1		413,/30.
	26 Total expenses and disbursements	220,929.	6,473.	0.	213,738.
	Add lines 24 and 25	220,329.	0,4/3.		213,/30.
	27 Subtract line 26 from line 12	114,899.		A STATE OF THE STA	
	a Excess of revenue over expenses and disbursements	114,099.	329,355.		N = 1
	b Net investment income (if negative enter -0-)		329,333.	88,211.	13. The 12. The 12.
	C Adjusted net income (if negative, enter -0-)	<u> </u>	+ 1 1 5 5 1 - 3 5 5	1 00,411.	Form 990-PF (2017)

P	art I	Balance Sheets Column should be to end of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
\neg	1	Cash - non-interest-bearing	(2)	(7)-1-1	
		Savings and temporary cash investments	-1,568,902.	321,251.	321,251.
ĺ		Accounts receivable	4 -1 -1 -1 -1	321,251.	19 13 3 15 12 15 15
- [Less allowance for doubtful accounts		les Paul (s'aut sumanto a	
- 1		Pledges receivable ▶	\$ - 35 A - 5	The first of the	18 64 8 B 3 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6
		Less allowance for doubtful accounts			
}	5	Grants receivable			
1	6	Receivables due from officers, directors, trustees, and other			
- 1		disqualified persons			
ł	7	Other notes and loans receivable			THIRD TEN
l		Less: allowance for doubtful accounts			
2	8	Inventories for sale or use			
ssets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 7	4,888,848.	3,132,731.	3,089,016.
	C	Investments - corporate bonds			
	11	Investments land, buildings and equipment basis		The same of the same of	Mind in the control of the control o
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other	<u></u>		<u> </u>
	14	Land, buildings, and equipment basis	2 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		San T. C. S. L. S. Sunnanten
		Less accumulated depreciation			
	15	Other assets (describe	854,784.	837,287.	547,104.
	16	Total assets (to be completed by all filers - see the			
_	<u></u>	instructions. Also, see page 1, item I)	4,174,730.	4,291,269.	3,957,371.
	17	Accounts payable and accrued expenses	 	<u> </u>	长型的联合器
	18	Grants payable			
Sa	19	Deferred revenue	ļ 	ļ	
abilitie	20	Loans from officers, directors, trustees, and other disqualified persons	<u> </u>		
lab		Mortgages and other notes payable	<u></u>	 	
_	22	Other liabilities (describe	ļ	ļ	
		Total liabilities (add lines 17 through 22)	0.	0.	
		Touthautions that follow of Ab 117, blick here			
10		and complete lines 24 through 26, and lines 30 and 31	;		
апсе		Unrestricted		 	The state of the s
_		Temporarily restricted	ļ	 	
Ba		Permanently restricted		 	
Fund		Foundations that do not follow SFAS 117, check here			
or F		and complete lines 27 through 31	4 400 740	4 400 740	
ţ		Capital stock, trust principal, or current funds	4,402,742.	4,402,742.	
ssets	1	Paid-in or capital surplus, or land, bldg, and equipment fund		111 473	
t As	29	Retained earnings, accumulated income, endowment, or other funds	-228,012.	-111,473.	
Net	30	Total net assets or fund balances	4,174,730.	4,291,269.	是最高特別意思
		The transfer of the same	1 171 720	4 201 260	
	31	Total liabilities and net assets/fund balances	4,174,730.	4,291,269.	The state of the s
P	àrt,	Analysis of Changes in Net Assets or Fund B	alances		
-	Total	net assets or fund balances at beginning of year - Part II, column (a), line	20		
		t agree with end-of-year figure reported on prior year's return)	30	1.	4,174,730.
	•	amount from Part I, line 27a		1 2	114,899.
		rincreases not included in line 2 (itemize) PRIOR YEAR	ADJUSTMENT	3	1,640.
		lines 1, 2, and 3			4,291,269.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumo (h), line 30		4,291,269.
<u>-</u>					Form 990-PF (2017)

	ALISA AND PETER					3-3748074 Page 3
	he kind(s) of property sold (for exar			SEE ATTACH (b) How acquired P - Purchase	c) Date a)	
2-story brick war	ehouse, or common stock, 200 shs	MLC Co)	<u></u>	P - Purchase D - Donation	(mo , da	ay, yr) (mo, day, yr)
1a				<u> </u>		
<u>b</u>				ļ		
d d				 		
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis xpense of sale			ain or (loss) (f) minus (g))
_a						
b c						
d						
e 3,311,358.			3,063,74	1.		247,617.
Complete only for assets showing	g gain in column (h) and owned by	the foundation	on 12/31/69			ol (h) gain minus
(ı) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any	COI		ot less than -0-) or (from col (h))
<u>a</u>		 				
b c						
d			·····			
е						247,617.
Capital gain net income or (net cap	oital loss) { If gain, also ente			} 2		247,617.
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) ar	nd (6)				
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (c)			} 3		-5,880.
Part V Qualification U					ome	
(For optional use by domestic private	foundations subject to the section 4	1940(a) tax on	net investment in	come)		
If section 4940(d)(2) applies, leave th	is part blank					
Was the foundation liable for the sect	ion 4942 tax on the distributable am	nount of any ye	ar in the base per	iod?		Yes X No
If "Yes," the foundation doesn't qualify						
	ach column for each year, see the ir	nstructions bef	ore making any ei	ntries		
(a) Base period years Calendar year (or tax year beginnin	(b) Adjusted qualifying dis	tributions	Net value of no	(c) incharitable-use assets	1	(d) Distribution ratio (col (b) divided by col (c))
2016	9 "7	1,572.		2,894,749		.069634
2015		9,830.		2,574,994		.089255
2014	20	5,415.		4,506,676	•	.045580
2013		0,854.		4,720,056		.057384
2012	29	2,598.	L	4,902,081	•	.059689
2 Total of line 1, column (d)					2	.321542
3 Average distribution ratio for the 5	s-year base period - divide the total (on line 2 by 5 (), or by the numb	er of years		
the foundation has been in existen	ice if less than 5 years				3	.064308
4 Enter the net value of noncharitab	le-use assets for 2017 from Part X,	line 5			4	3,426,030.
5 Multiply line 4 by line 3					5	220,321.
6 Enter 1% of net investment incom	e (1% of Part I, line 27b)				6	3,294.
7 Add lines 5 and 6					7	223,615.
8 Enter qualifying distributions from	Part XII, line 4				8	213,738.
If line 8 is equal to or greater than See the Part VI instructions	line 7, check the box in Part VI, line	: 1b, and comp	lete that part usin	g a 1% tax rate		
723521 01-03 18						Form 990-PF (2017

orm 99C-PF (2017) THE ALISA AND PETER SAVI				3748		Page 4
Part VI Excise Tax Based on Investment Income (Sec		or 49	748 - : 	see in:	structions	5)
1a Exempt operating foundations described in section 4940(d)(2), check here			v	3 . 4		;- y *x
Date of ruling or determination letter (attach copy o	of letter if necessary-see instructions)		£.1]r[x]
b Domestic foundations that meet the section 4940(e) requirements in Part V, ch	heck here 🕨 🔛 and enter 1%	P	1		6,5	<u>87.</u>
of Part I, line 27b		}	18	5 1 5		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organization	ions, enter 4% of Part I, line 12, col (b)	}	7.7.7			<u>2</u> .,
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundate	itions only, others, enter -0-)		2			0.
3 Add lines 1 and 2			3		6,5	<u>87.</u>
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ations only, others, enter -0-)		4			0.
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, a	enter -0-		5		_ 6,5	87.
6 Credits/Payments			1, 2			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a 1,	120.	100			
b Exempt foreign organizations - tax withheld at source	6b	0.	100	2 2 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	94 S	300		
d Backup withholding erroneously withheld	6d	0.	·			
7 Total credits and payments Add lines 6a through 6d	<u> </u>		7	1-2 ,-0-	1,1	20.
8 Enter any penalty for underpayment of estimated tax. Check here if Form	m 2220 is attached		8			0.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	The Electric districts		9		5,4	67.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amoun	nt overnaid		10			
11 Enter the amount of line 10 to be Credited to 2018 estimated tax	· 1	nded 🕨	11			
Part VII-A Statements Regarding Activities	, inclui	idea -		L		
1a During the tax year, did the foundation attempt to influence any national, state,	or local lagislation or did it participate or	intervene	ID.		Yes	No
any political campaign?	, or local legislation of the R participate of	ilitel velie	111		1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for p	political purposes? See the instructions for	the defen	ution		15	X
			IIII		3 (3) 1 × 30	100
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities	is and copies of any materials published of				\$4. (F)	13.
distributed by the foundation in connection with the activities					2 " wast Lakene	X
c Did the foundation file Form 1120-POL for this year?	and discount of				1C	A
d Enter the amount (if any) of tax on political expenditures (section 4955) impos		0				7. T. T.
(1) On the foundation \blacktriangleright \$ (2) On foundat		<u> 0 </u>	-			E
e Enter the reimbursement (if any) paid by the foundation during the year for pol	olitical expenditure tax imposed on foundat	เอก				2,7
managers ► \$					والمنطوعة المعاد المنطأ	(M.1)
2 Has the foundation engaged in any activities that have not previously been repo	oorled to the IRS?				2	X
If "Yes," attach a detailed description of the activities						
3 Has the foundation made any changes, not previously reported to the IRS, in it		oration, o	r		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	23.7
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the	<u> </u>				3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more d	during the year?				4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?			N	/A	4b	<u> </u>
5 Was there a liquidation, termination, dissolution, or substantial contraction dur	ring the year?				5	X
If "Yes," attach the statement required by General Instruction ${\cal T}$						
6 Are the requirements of section 508(e) (relating to sections 4941 through 494	15) satisfied either					
					128 X	
 By language in the governing instrument, or 						
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that 	t no mandatory directions that conflict with	the state	e law			
	t no mandatory directions that conflict with	the state	e law		6 X	
By state legislation that effectively amends the governing instrument so that remain in the governing instrument?	·		e law		6 X 7 X	
By state legislation that effectively amends the governing instrument so that	·		e law			
 By state legislation that effectively amends the governing instrument so that remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? 	If "Yes," complete Part II, col (c), and Par		e law			
 By state legislation that effectively amends the governing instrument so that remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? Ba Enter the states to which the foundation reports or with which it is registered. 	If "Yes," complete Part II, col (c), and Par		e law			
 By state legislation that effectively amends the governing instrument so that remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? Ba Enter the states to which the foundation reports or with which it is registered NY 	If "Yes," complete Part II, col. (c), and Par See instructions.	XV	e law			
 By state legislation that effectively amends the governing instrument so that remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? Ba Enter the states to which the foundation reports or with which it is registered NY If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 99 	If "Yes," complete Part II, col. (c), and Par See instructions. 90-PF to the Attorney General (or designate)	XV	e law		7 X	The state of the s
 By state legislation that effectively amends the governing instrument so that remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? Ba Enter the states to which the foundation reports or with which it is registered in NY If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 99 of each state as required by General Instruction G? If "No," attach explanation. 	If "Yes," complete Part II, col. (c), and Par See instructions. 90-PF to the Attorney General (or designation	XV e)			7 X	
 By state legislation that effectively amends the governing instrument so that remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? Ba Enter the states to which the foundation reports or with which it is registered in the answer is "Yes" to line 7, has the foundation furnished a copy of Form 99 of each state as required by General Instruction G? If "No," attach explanation is the foundation claiming status as a private operating foundation within the remaining status as a private operating foundation within the remaining status as a private operating foundation within the remaining status as a private operating foundation within the remaining status as a private operating foundation within the remaining status as a private operating foundation within the remaining status as a private operating foundation. 	If "Yes," complete Part II, col. (c), and Par See instructions. 90-PF to the Attorney General (or designation on meaning of section 4942(j)(3) or 4942(j)(3)	XV e)			7 X 8b X	Y
 By state legislation that effectively amends the governing instrument so that remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? Ba Enter the states to which the foundation reports or with which it is registered in NY If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 99 of each state as required by General Instruction G? If "No," attach explanation. 	If "Yes," complete Part II, col. (c), and Par See instructions. 90-PF to the Attorney General (or designation on meaning of section 4942(j)(3) or 4942(j)(3) // If "Yes," complete Part XIV	e) i) for cale			7 X	X

Pa	rt VII-A Statements Regarding Activities (continued)		- 50
L		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		
	If "Yes," attach statement. See instructions	12	Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13 X	
,,,	Website address ► N/A	10 11	
14	The books are in care of ▶ PETER SAVITZ Telephone no ▶ 203-9	12-0676	
•	Located at ► 50 PERKINS ROAD, GREENWICH, CT ZIP+4 ►0		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	<u>▶</u>	$\overline{}$
_	and enter the amount of tax-exempt interest received or accrued during the year	N/A	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		No
	securities, or other financial account in a foreign country?	16	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	Y 367 3 3	ار ز
	foreign country		
Pέ	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	∷∷ Yes	No
12	During the year, did the foundation (either directly or indirectly)	170	V. 4.
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		
	a disqualified person?		X.
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		ا پير الاي
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		3 3
	(5) Transfer any income or assets to a disqualified person (or make any of either available		
	for the benefit or use of a disqualified person)?		
	(6) Agree to pay money or property to a government official? (Exception Check "No"		
	if the foundation agreed to make a grant to or to employ the official for a period after		
	termination of government service, if terminating within 90 days)		
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b	
	Organizations relying on a current notice regarding disaster assistance, check here	Y 6 7 5	<u> </u>
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		نواري روام في
	before the first day of the tax year beginning in 2017?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1000 200	#15°
	defined in section 4942(j)(3) or 4942(j)(5))		يان پېرې چورسو ري
á	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		
	before 2017?		
	If "Yes," list the years \		
ŀ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		
	statement - see instructions) N/A	2b	19.25
,	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	1 22 1 1 2 2 1 1 1 1 1 1 1 1 1 1 1 1 1	b 45 %
•	The provisions of societies to relaxely are soring applicate any of the years instead in ea, list the years here		
3 -	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		
	during the year? Yes X No		
,	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after		1
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		ĵ. 3
			٠ <u>٠</u> ٠
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		````
A -	Form 4720, to determine if the foundation had excess business holdings in 2017) N/A	3b	
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<u> X</u>
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	1 1 1	15 15 15 15 15 15 15 15 15 15 15 15 15 1
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	orm 990-PF (X

Part VII-B Statements Regarding Activities for Which F		equired :	13-3/480	/4 Page 6
	orm 4720 Iviay be Ri	equirea (continu	ued)	Yes No
5a During the year did the foundation pay or incur any amount to	40.45(-)\0		. 🔻	169 140
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	V 11		es X No	
(2) Influence the outcome of any specific public election (see section 4955), or	to carry on, directly or indire		(V),,	
any voter registration drive?	n		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes'		Y 6	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	i described in section		s X No	
4945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, should be constituted than re-	or adventional avenues or fo		S A NO	
(5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals?	or educational purposes, or it		es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	for the eventions described :		S A NO	
section 53 4945 or in a current notice regarding disaster assistance? See instru		n Regulations	N/A	800 (**1.3 () ^*2. 5b
Organizations relying on a current notice regarding disaster assistance, check h				3.4 5.35 7.3
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		and		
expenditure responsibility for the grant?		I/A Ye	s No	新快源 器
If "Yes," attach the statement required by Regulations section 53 4945-5(d)	11	1/21 [] 16		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	nav premirime pp		-	
a personal benefit contract?	day premiums on	□ v.	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal henefit contract?			6b X
If "Yes" to 6b, file Form 8870	ersonal benefit continuet		7	960 July 143
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?		s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Truste		nagers, Highly	21,722	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Paid Employees, and Contractors	,	. 3 , 3 ,		
List all officers, directors, trustees, and foundation managers and th	eir compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deterred compensation	account, other allowances
PETER SAVITZ	TRUSTEE/PART-			
0 PERKINS ROAD				
GREENWICH, CT 06830	0.00	0.	0.	0.
ALISA SAVITZ	TRUSTEE/PART-	TIME		
0 PERKINS ROAD				
GREENWICH, CT 06830	0.00	0.	0.	0.
		l		
		1		
2 Compensation of five highest-paid employees (other than those incl	uded on line 1). If none, (enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) Compensation	and deferred compensation	allowances
NONE				
Total number of other employees paid over \$50,000			<u> </u>	0
			Γ	990-PF (2017)

Form 990-PF (2017)

THE ALISA AND PETER SAVITZ FOUNDATION 13-3748074 Form 990-PF (2017) Page 8 Part X | Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities 3,349,653. 1a 128,550. b Average of monthly cash balances 1b c Fair market value of all other assets 10 3,478,203. d Total (add lines 1a, b, and c) 16 e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 3,478,203. Subtract line 2 from line 1d 3 52,173. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 3,426,030. Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4. 171,302. Minimum investment return Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here 🕨 🔲 and do not complete this part) 171,302. Minimum investment return from Part X, line 6 6,587. 2a Tax on investment income for 2017 from Part VI, line 5 2a b Income tax for 2017 (This does not include the tax from Part VI) 2b 6,587. c Add lines 2a and 2b 2¢ Distributable amount before adjustments. Subtract line 2c from line 1 3 0. Recoveries of amounts treated as qualifying distributions 4 164,715. Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 164,715. Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes : ب 213,738. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acqui a assets used (or held for use) directly in carrying out charitable, etc., purposes 2 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) За b Cash distribution test (attach the required schedule) 3ь 213,738. Qualifying distributions Add lines to through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2017)

income Enter 1% of Part I, line 27b

Adjusted qualifying distributions Subtract line 5 from line 4

4940(e) reduction of tax in those years.

6

Part XIII Undistributed Income (see instructions)

Desire further amount for 2017 from Pgrt XI, Inter 7		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
2. Unada formation service and or freehood 2019 a Total for prior years 3. Excess distributions curryover, 4 any, to 2017 a From 2013 5 From 2013 6 From 2015 5 From 2015 5 Py 0.31 1 Total of the rise Sign Priority 1 Total of the rise Sign Priority 1 Total of the rise Sign Priority 2 Py 2 Total form 2015 5 Py 0.31 1 Total of the rise Sign Priority 2 Total of the Sign Priority 3 Applies or 2016, but not more than the 2 3 Applies to undestributed income of priority 2 years (Feliction register) 3 Excess contributions and sign of the register and sign of the register and sign of the rise of	· 1				164 715
Secret scheduler 2015 only Total for prory years 3					104,/13.
3 Excess distributions carryover, 4 any, to 2017 a From 2019 b From 2019 c From 2016 d From 2015	• •			0.	
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From 2013			0.		
From 2014 From 2015 From 2015 From 2016 From 2015 From 2016 From 2017 From 2016 From 2016 From 2017 From 2016 From 2016 From 2017	3 Excess distributions carryover, if any, to 2017			(1) · · · · · · · · · · · · · · · · · · ·	国际政策是公司
From 2015	a From 2012			经验证证证证证证	
d From 2015	b From 2013				
From 2016 59,031 1 Total of lines 3a through is 2017 from Part XII, line 4 ► \$ 213,738, a Applied 02 fish buttoens for 2017 from Part XII, line 4 ► \$ 213,738, a Applied 02 fish but more than line 2a					
1 Total of lines 3a throughs 4 Qualifying distributions tor 2017 from Part XII, link of ▶ S 213, 738. A Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2017 distributable amount e Remaning amound distributed and of corpus (Election required - see instructions) d Applied to 2017 distributable amount e Remaning amound distributed and of corpus (Election required - see instructions) d Applied to 2017 distribution (if the same amount must be amount column (a) Electify the rotal of each column as indicated below 3 d Corpus Add lines of Ac, see 4e Substact line 3 b Prior years' undistributed income Subtract line Ad from line 2b C Enter than amount of prior years' undistributed income for which a notice of dictinency has been insued, or on which this section 494(2c) lax has been previously assessed Subtract line 6c from line 6b Taxable amount - see instructions 4 Undistributed income for 2016 Subtract line 4 a from line 2b C Undistributed moome for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to salistly requirements imposed by section 170(b)(f)(f) for 492(0)(3) (Eletion may be required - see instructions) 0 . Excess distributions carryover to 2018 subtract lines 7 and 8 from line 6a 10 Analysis of line 9 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2015 Excess from 2016 Excess					
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4a from line 2a. Taxable amount - see instr f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 59,031.			表示中共和国的对象	Frank meter The communication and Library	A JACK SALES
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 5 9 , 0 31.				0.	
be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015			transport and the second	学工艺艺 心性动脉	EVC TO SE SETEM THE PROPERTY OF
7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013	lines 4d and 5 from line 1. This amount must				
corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 59,031.	be distributed in 2018				0.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 59,031.	7 Amounts treated as distributions out of		AND THE PARTY OF T	计算机的证明 是关	美国的 主义是
may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 59,031.	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 59,031.	section 170(b)(1)(F) or 4942(g)(3) (Election				
not applied on line 5 or line 7 9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 59,031.	•	0.		Carlotte Service	STATE OF THE PARTY
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 59,031.					
Subtract lines 7 and 8 from line 6a 211,476. 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 59,031.		0.	THE PROPERTY OF THE PARTY OF TH		
10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 59,031.		211 476	EXECUTE TO THE PARTY OF THE PAR		
a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 59,031.		411,4/0.	· 多 (智) 图 加加克拉尔 (安)	The state of the s	
b Excess from 2014 c Excess from 2015 d Excess from 2016 59,031.		[4] [1] [1] [1] [1] [1] [1] [1] [1] [1] [1	是多名等家的		100mm - 京都大学では、100mm - 京都大学では、100mm - 京都大学では、100mm - 京都大学では、100mm - 100mm -
c Excess from 2015 d Excess from 2016 59,031.					
d Excess from 2016 59,031.		SAMPLE STATES	国家的	整体建筑等别。	
	d Excess from 2016 59,031.	は表現となる。			

723581 01-03-18

Form **990-PF** (2017)

Enter gross amounts unless otherwise indicated	Unrelated	business income		section 512, 513, or 514	(e)
	(a) Business	(b) Amount	Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue	code		coce		
a <u>-</u>					
b					
c	1 1				
d					
e	_		 -		
f			1-1-		
 g Fees and contracts from government agencies 2 Membership dues and assessments 	[- 				
3 Interest on savings and temporary cash					
investments			14	36,474.	
4 Dividends and interest from securities			14	15,381.	···
5 Net rental income or (loss) from real estate	1 - 1 - 1 - 1	5、 4. 4° 1° 1. 4°		7 3 3 3 3 3	(1) 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
a Debt-financed property	1 1 2	<u> </u>		***************************************	1.1. 2.1 11.
b Not debt-financed property			 		
Net rental income or (loss) from personal			1	·	
property	1				
7 Other investment income			01	36,356.	
8 Gain or (loss) from sales of assets other					
than inventory			18	247,617.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue					
a					
δ					
С	1 1				
d	1				
e	<u>l</u> l.				
12 Subtotal Add columns (b), (d), and (e)	3.4.5.74.24	0	. 455	335,828.	0.
13 Total Add line 12 columns (b), (d), and (e)				13	335,828.
(See worksheet in line 13 instructions to verify calculations)				
Part-XVI-B Relationship of Activities	s to the Accor	inlishment of F	vemot Pu	rnoses	
Telationship of Activities		ipiisiiiiiciii oi L	xempt i u		
Line No Explain below how each activity for which i	ncome is reported in	column (e) of Part XVI	-A contributed	importantly to the accomp	olishment of
▼ the foundation's exempt purposes (other the foundation)	nan by providing fund	s for such purposes)			
N/A					
					····

orm 990-PF (20		LISA AND E					13-374		Page 13
Part XVII			fers to an	id Transa	ctions and	d Relationship	os With Nonchai	ritable	
	Exempt Organi	zations						· · · · · · · · · · · · · · · · · · ·	
1 Did the org	anization directly or indire	ectly engage in any o	of the following	g with any oth	er organization	described in sectio	n 501(c)		Yes No
(other than	section 501(c)(3) organi	zations) or in section	527, relating	to political or	ganizations?				32 3.
a Transfers f	rom the reporting founda	tion to a noncharitab	le exempt org	anization of				"	13 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
(1) Cash	, ,							1a(1)	X
(2) Other	assets							1a(2)	X
b Other trans									1.4 (3%)
	of assets to a noncharitab	ile evemnt organizati	on					1b(1)	X
. ,	ases of assets from a non							1b(2)	$\frac{1}{X}$
` '		•	yanızanını						$\frac{X}{X}$
	of facilities, equipment, of	or other assets						1b(3)	$\frac{\lambda}{X}$
	oursement arrangements							1b(4)	
. ,	or loan guarantees							1b(5)	X X
(6) Perfor	mance of services or mer	mbership or fundrais	ing solicitation	าร				1b(6)	X
c Sharing of	facilities, equipment, mai	ling lists, other asset	ts, or paid emp	oloyees				10	X
d If the answ	er to any of the above is '	'Yes,' complete the fo	ollowing schei	dule Column	(b) should alw	ays show the fair m	arket value of the goods	s, other asse	ls,
or services	given by the reporting fo	undation. If the foun	dation receive	d less than fai	r market value	in any transaction of	or sharing arrangement,	show in	
column (d) the value of the goods, o	other assets, or servi	ces received						
(a) Line no	(b) Amount involved	(c) Name of	noncharitable	exempt organ	nization	(d) Description	of transfers, transactions, an	id sharing arran	igements
			N/A						
						ļ			
						 			
									
						 			
					-	 			
						 			
						 			
						 			
	· · i					 			
						<u> </u>			
				-					
2a Is the four	dation directly or indirect	ly affiliated with, or r	elated to, one	or more tax-e	xempt organiza	ations described			
	501(c) (other than section	·-			. 0			Yes	X No
	implete the following sch								
<i>0 11 100, 00</i>	(a) Name of org		~~~~~	(b) Type of (organization		c) Description of relatio	ınshıp	
	N/A			(3) 1)	9		·)		
	IV/ FA								
									
				L					
J	penalties of perjust, I declare lief, it is true, contect, and com-	hat I have examined this				tements, and to the bes on of which preparer ha	n nou knouderine	May the IRS di	scuss this
Sign		Note Securetion of pro-	parci (strict train	. =	1.2140	L	, ,	return with the shown below?	preparer See instr
Here	-10	1			112/168	TRUSTE	E	X Yes	No:
Sign	ature of officer or trustee	J		Date		Title	L		
	Print/Type preparer's na	me	Preparer's si	gnature		Date	Check X If PTI	N	
			0	10	11	7//	self- employed		
Paid	LEONARD CA	LBO	Ilme	K(a)	ll-	1/10/18	P	006447	749
Preparer	Firm's name ► SMO		O, DAV	IDSON A	ASSOC	LLC	Firm's EIN ► 46 -		
Use Only	Tama and P DITO		J, DIIV.				1.11.13 CHV P. 40	J 5 5 5 5 1	. •
	Firm's address ▶ 4	HIGH RIDG	E DVDA	, SUITE	7 103		 		
				•	7 703		Dhara sa 202	300 N4	500
) ST	AMFORD, C	T 0030	<u> </u>			Phone no 203-	<u> 399-06</u>	, , , , , , , , , , , , , , , , , , ,

Phone no 203-399-0600 Form **990-PF** (2017)

Part IV Canital Gains and Los	and the Tay on Investment Income				
0291121 021110 2110	describe the kind(s) of property sol	d e o real estate	(b) How acquired	(c) Date acquired	(d) Date sold
2-story bri	ick warehouse, or common stock, 20	00 shs MLC Co	P - Purchase D - Donation	(mo , day, yr)	(mo, day, yr)
a WEXFORD PARTNER	RS 10, LP (K-1) I	LT GAIN	P	VARIOUS	12/31/1
b WEXFORD PARTNER		1231 LOSS	P	VARIOUS	12/31/1
c STIFEL (SEE ATT			P		10/05/1
	(SEE ATTACHED)		P		12/05/1
	(SEE ATTACHED)		P P		5 11/15/1 ² 7 04/05/1 ²
	(1/1/18 - 5/31/18)	8 /	P	VARIOUS	12/31/1
h DIST IN EXCESS		LF STRUCTURED PROD		VARIOUS	10/24/1
	VOLF CLO FUND OF		P	VARIOUS	07/01/1
1					
k					
1				ļ	.
<u>m</u>					
<u>n</u>					
0	(f) Degraciation allowed	(g) Cost or other basis		h) Gain or (loss)	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus expense of sale		h) Gain or (loss) plus (f) minus (g)	
59.					59
		143.			-143
465,786.		465,876.			-90
34,780.		40,370.			-5,590
94,590.		86,040.			8,550
2,471,112.		2,471,112.			<u>0</u> -200
4,295.		200.			4,295
240,736.			<u>-</u> -		240,736
	, · · · · · · · · · · · · · · · · ·				
(
n					
<u>) </u>					
Complete only for assets showin	l ng gain in column (h) and owned by	the foundation on 12/31/69	(1) 1	osses (from col. (h	
	(j) Adjusted basis	(k) Excess of col (i)	Gains (excess	of col (h) gain ov	rer col (k),
(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any	but	not less than "-0-"))
<u> </u>					
					-143
		 	* *		-143 -90
		 	**		-143 -90 -5,590
					-143 -90 -5,590 8,550
			* *		-143 -90 -5,590 8,550
			**		-143 -90 -5,590 8,550 0 -200
			**		-143 -90 -5,590 8,550 0 -200 4,295
			**		-143 -90 -5,590 8,550 0 -200 4,295
			**		-143 -90 -5,590 8,550 0 -200 4,295
			**		-143 -90 -5,590 8,550 0 -200 4,295
			**		-143 -90 -5,590 8,550 0 -200 4,295
			**		-143 -90 -5,590 8,550 0 -200 4,295
			**		-143 -90 -5,590 8,550 0 -200 4,295
Capital gain net income or (net ca		or in Part I, line 7	**		-143 -90 -5,590 8,550 0 -200 4,295 240,736
Capital gain net income or (net ca	ss) as defined in sections 1222(5) ai	or in Part I, line 7	* * * * * * * * * * * * * * * * * * * *		59 -143 -90 -5,590 8,550 0 -200 4,295 240,736

THE ALISA & PETER SAVITZ FOUNDATION

December 31, 2017 Account Number January 1 -

Page 7 of 10 4H29 6880-7210

REALIZED GAINS/(-)LOSSES

trade, the trading tax lot relief method indicated on the first page of the statement was used to calculate gains or losses. Please review this information carefully for accuracy, and accretion, principal paydowns, capital changes, listed option premiums, gifting rules, inheritance step-up, or wash sales. Unless another method was in effect at the time of the This section provides estimated realized gains or losses for informational purposes only. Cost basis may be adjusted due to, but not limited to, the following amortization, contact your Financial Advisor with any questions

Realized	Sain/(-)Loss	\$0.00	\$0.00	\$0.00	\$0.00
Sale	Proceeds Ga	1,868,328,60	1,0000\$/答案等	2,00,05	,868,328.60
Adjusted	Cost Basis"	\$41,868,328,604Pp	在一个时间,可是 "00"05 是对象。	5 00:0\$ XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	\$1,868,328.60 \$1,868,328.60 \$1
Original	Cost Basis	\$1,868,328.60 ST	0010\$	2000\$	\$1.868,328.60°
	REALIZED GAINS/(-)LOSSES SUMMARY	HORITERMICAINSINIEGSSES	ONG TERM SAINS (B) LOSSES **	MHER-TERM GAINS (6) LOSSES	I REALIZED GAINS/(I) BOSSES
	REALIZED GA	TOTALNETS	TOTALNETIL	AL NETIC	GRAND TOTA

SHORT-TERM CAPITAL GAINS/(-)LOSSES

	Closing		Date	Date	Original	Adjusted	Sale	Realized
Description	Transaction	Quantity	Quantity Acquired	Sold	Cost Basis	Cost Basis ***	Proceeds	Gain/(-)Loss**
Corporate/Government Bonds								
U S TREASURY BILL DUE 03/02/17 CUSIP 912796JE0	REDEEMED	468,000	01/31/17	01/31/17 03/02/17	467,826 64	467,826 64	467,826 64	N/A
U S TREASURY BILL DUE 01/26/17 CUSIP 912796KE8	REDEEMED	467,000	12/27/16	01/26/17	466,828 84	466,828 84	466,828 84	NIA
U S TREASURY BILL DUE 04/06/17 CUSIP 912796KQ1	REDEEMED	468,000	03/07/17 04/06/17	04/06/17	467,797 52	467,797 52	467,797 52	N/N
U S TREASURY BILL DUE 10/05/17 CUSIP 912796LW7	REDEEMED	468,000	04/03/17 10/05/17	10/05/17	465,875 60	465,875 60	465,875 60	NIA
TOTAL SHORT TERM CAPITAL GAINS ()LOSSES	ILILOSSES TOTAL	The state of the s	なる 大大でない	11.50	\$1,868,328,60	(). \$1_868,328.60\(\times\) \\$1\868,328.60\(\times\)	\$1,868,328.60	00 0\$

Please note "Realized Gain/(-)Loss" does not equal total sale proceeds minus total cost basis if any cost basis amounts are missing

\$0.00

Onginal Cosi Basis reflected in Adjusted Cost Basis column when there is not an adjustment to the original basis

May 1 -May 31, 2018 Account Number

REALIZED GAINS/(-)LOSSES

This section provides estimated realized gains or losses for informational purposes only. Clients should rely on their Form 1099 as the official record for lax preparation. Cost basis may be adjusted due to, but not limited to, the following amortization, accretion, principal paydowns, capital changes, listed option premiums, gifting rules, inheritance step-up, or wash sales. Unless designated as Versus Purchase in the Classification column below, gains or losses were calculated using the IRS default "first-in, first-out" method. Please review this information carefully for accuracy and contact your Financial Advisor with any questions

Classification Definitions

- C Tax basis information for this security is covered by IRS reporting requirements
- N Tax basis information for this security is not covered by IRS reporting requirements
- W Tax basis information for this security has been adjusted due to wash sale activity
 - Donor adjusted basis was used in the gain/(-)loss calculation due to gifting rules Folft fair market value was used in the gain/(-)loss calculation due to gifting rules
 - I inherited security
- V Versus Purchase Lot closed was selected via specific identification

Realized Gain/(-)Loss	\$0.00	\$0.00	\$0.00	\$0.00
	, 9 8 y 1	၇ ေ ၂ စ	0, 45,5	1, 2, 2, 2
Sale Proceeds	\$2,471,111.8	0.0\$、为"特别	0.0\$ 人心深深。	\$2,471,111.8
T. *S	TO THE PARTY OF TH	"新"的一次是他	たない これからい	
Adjusted Cost Basis	\$2,471,111.8	0:0\$	0.0\$	\$2,471,111.8
na <i>l</i> sis	1.87	0.00	00.0	1.87
Original Cost Basis	\$2,471,11		STATE OF STATE OF	\$2,471,11
	のでは、		高级 · · · · · · · · · · · · · · · · · · ·	とうないときません
! ! !				
RY	• SBSSO	S358	Sasso	OSSES
SES SUMMA	A GAINSILE)L	OTICHENITO	A GAINS (L)	S GAINS/(=)L
SSOT(-)/SNIX	HORT TERM	ONGTIERM	THERTER	VE REALIZE
REALIZED GAINS/(-)LOSSES SUMMARN	OTAL NETS	OTAL NET	OTALINETS	SRAND TOTA

SHORT-TERM CAPITAL GAINS/(-)LOSSES

Fixed Income-Other								
Y BILL N	REDEEMED	2,486,000	2,486,000 10/04/17 04/05/18	04/05/18	2,471,11187	2,471,111 87	2,471,111 87	NIA
DUE 04/03/18 CUSIP 912796NY1								

CINICAC PROPERTY CONTROLL OF THE CONTROLL OF THE CONTROLL OF THE CONTROL OF THE C GRAND TOTAL REALIZED GAINS (JEOSSES) \$2,471,111.87 \$2,471,111.87 \$2,471,111.87

\$0.00

Realized

Sale

Adjusted

Onginal

Date

Date

Closing

- ** Please note "Realized Gain/(-)Loss" does not equal total sale proceeds minus total cost basis if any cost basis amounts are missing
 - ... Original Cost Basis reflected in Adjusted Cost Basis column when there is not an adjustment to the original basis

Supplomental Information - Consult your Form 1099 for tax reporting purposes

REALIZED GAIN AND LOSS SUMMARY

THE ALISA AND PETER SAVITZ

038-00762-1 Account No

Legai Name

Fax Year 2017

SHORT-TERM GAINS (LOSSES)	LONG-TERM GAINS (LOSSES)		ORDINARY GAINS (LOSSES)	
Net Covered Short Term Gains (Losses)	(5,589 91) Net Covered Long Term Gains (1 osses)	8 550 16	8 550 16 Net Ordinary Gains (Losses)	00 0
Net NonCovered Short Term Gains (Losses)	22.71 Net NonCovered Long Term Gains (Losses)	00 0		
Net 1099B Non Reportable Short Term Gains (Losses)	0 00 Net 1099B Non Reportable Long Term Gains (Losses)	00 0		
Net Miscellancous Short Term Gains (Losses)	0 00 Net Miscellaneous Long Term Gains (Losses)	00 0	Net Miscellaneous Ordinary Gains (Losses)	00 9
Net Regulated Futures Contract Short Term Gains (Losses)	0 00 Net Regulated Futures Contract Long Term Gains (Losses)	00 0	•	
Total Short-Term Gains (Losses)	(5,567 20) Total Long-Term Gains (Losses)	8,550 16	8,550 16 Total Ordinary Gains (Losses)	00 0

SHORT-TERM GAINS (LOSSES)

	Date Acquired	Date Sold			Total accretion		Ordinary	Total
Description (Product Identifier)	or Sold Short	or Covered	Quantity	Sale Proceeds ⁵	(Amortization)	Cost Basis	Gain (Loss)	Garn (Loss)
Covered Short-Term Garns (Losses)								
GLAXOSMITHKLINE PLC SPONSORED ADR CMN (37733W105)	08/08/2017	12/05/2017	1,000 00	34,779 89	000	40,369 80	00 0	(5,589 91)
Net Covered Short-Term Gains (Losses)				34,779 89	000	40,369 80	00.0	(5,589 91)
NonCovered Short-Term Gains (Losses)								
U S TREASURY BILL DUE 07/20/2017 OFF THE RUN (912796KB4)	04/21/2017	04/21/2017 04/27/2017	250,000 00	249,553 88	000	249,531 17	00 0	22 /1
Net NonCovered Short-Term Gains (Losses)				249,553 88	000	249,531 17	00 0	22.71
1099B Non Reportable Short-Term Gains (Losses)					:			
U.S. TREASURY BILL DUE 02/09/2017 OFF THE RUN (912796KG3)	01/09/2017	02/09/2017	1,950,000 00	1,949,244 14	00 0	1,949,244 14	00 0	00 0
U S TREASURY BILL DUF 02/16/2017 OFF THE RUN (912796KH1)	01/20/2017	02/16/2017	230,000 00	229,933 13	000	229,933 13	00 0	00 0
U.S. FREASURY BILL DUE 03/09/2017 OFF THE RUN (912796KM0)	02/08/2017	03/09/2017	1,850,000 00	1,849,294 95	00 0	1,849,794 95	00 0	000
U S TREASURY BILL DUE 03/16/2017 OFF THE RUN (912796KNB)	02/12/2017	03/16/2017	230,000 00	229,909 48	00 0	229,909 48	00 0	00 0

^{*} Basis may have been increased by accusals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

\$ Sale Proceeds may have been adjusted by an option premium due to an option assignment.



information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs accountls) were provided by you and/or a third Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax related matters addressed in any way herein. All party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such

PAGE 32 of 34

Account No

l egal Name

THE ALISA AND PETER SAVITZ 038-00762-1

2017

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your form 1099 for tax reporting purposes

SHORT-TERM GAINS (LOSSES)

(00000) 011110 (11101)								
	Date Acquired	Date Sold			Total accretion		Ordinary	Total
Description (Product Identifier)	or Sold Short	or Covered	Quantity	Sale Proceeds 5	(Amortization)	Cost Basis 4	Gain (Loss)	Gain (Loss)
1099B Non Reportable Short-Term Gains (Losses)								
U S TREASURY BILL DUE 10/12/2017 OFF THE RUN (912796KR9)	09/13/2017	10/12/2017	160,000 00	159,879 16	00 0	159,879 16	00 0	00.0
U.S. TREASURY BILL DUE 10/19/2017 OFF THE RUN (912796LY3)	09/20/2017	10/19/2017	1,950,000 00	1,948,534 90	00 0	1,948,534 90	000	000
U.S. FREASURY BILL DUF 11/09/2017 OFF THE RUN (912/96KX6)	10/10/2017	11/09/2017	145,000 00	144,490 /8	00 0	144,490 78	00 0	000
U.S. FREASURY BILL DUE 11/09/2017 OFF THE RUN (912796KX6)	05/10/201/	11/09/2017	240,000 00	239,157 15	00 0	239,157 15	00 0	00 0
U.S. TREASURY BILL DUE 11/16/2017 OFF THE RUN (917796MC0)	10/17/2017	11/16/2017	1,950,000 00	1,948,490,91	00 0	1,948,490 91	00 0	000
U S TREASURY BILL DUE 12/07/2017 OFF THE RUN (912/96LB3)	11/07/2017	12/07/2017	130,000 00	129,895 35	000	129,895 35	00 0	00.0
U S TREASURY BILL DUE 12/14/2017 OFF THE RUN (912796MG1)	11/14/2017	12/14/2017	1,960,000 00	1,958,406 95	00 0	1,958,406 95	00 0	000
Net 1099B Non Reportable Short-Term Gains (Losses)				25,532,976 25	00 0	25,532,976 25	000	00 0

LONG-TERM GAINS (LOSSES)

	Date Acquired	Date Sold			total accretion		Ordinary	10191
Description (Product Identifier)	or Sold Short	or Covered	Quantity	Sale Proceeds 5 (Amortization)	(Amortization)	Cost Basis	Gain (Loss)	Gain (Loss)
Covered Long-Term Gains (Losses)								
SPDR S&P DIVIDEND CTF ETF (7846/A763)	08/12/2016	12/2016 11/15/2017	200 00	46,144 48	000	43,070 00	00.0	3,074 48
VANGUARD SPECIALIZED PORTFOLIO VANGUARD	08/12/2016	12/2016 11/15/2017	200 00	48,445 68	000	42,970 00	000	5,475 68
DIVIDEND APPRECIATION MUTUAL FUND CL ETF SER								
VIPEHS (921908844)								
Net Covered Long-Term Gains (Losses)				94,590 16	00 0	86,040 00	0 00	8,550 16

F Basis may have been increased by accutals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.
Sale Proceeds may have been adjusted by an option premium due to an option assignment.

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information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way heroin. All

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Part XV Supplementary Information				
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
TILLING IN THE BLANKS	NONE		SENERAL OPERATING	1 000
			SUFFURI	1,000
<				
BOYS AND GIRLS CLUB OF GREENWICH	NONE		GENERAL OPERATING SUPPORT	1,000
TEMPLE SHOLOM	NONE		GENERAL OPERATING	
			SUPPORT	1,845
MANHATTAN THEATRE CLUB	NONE		GENERAL OPERATING	3.00
			SUPPORT	2,008
ROUNDABOUT THEATRE	NONE		GENERAL OPERATING SUPPORT	2,404
GREENWICH PARKS AND RECREATION	NONE		GENERAL OPERATING	
FOUNDATION			SUPPORT	2,500
FUND FOR WOMEN AND GIRLS	NONE		GENERAL OPERATING	
			SUPPORT	3,00
TEMPLE SHOLOM	NONE		GENERAL OPERATING SUPPORT	3,93:
				1
AMPRICAN COMMITTED FOR MURLIFICATION	NONE		CENEDAL ODERATIVO	
AMERICAN COMMITTEE FOR THEWEIZMANN INSTITUTE OF SCIENCE	NONE	 	GENERAL OPERATING SUPPORT	4,50
			ļ	
NYU	NONE		GENERAL OPERATING	
Total from continuation chasts			SUPPORT	5,00
Total from continuation sheets				1

ear (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amazzat
show any relationship to any foundation manager or substantial contributor	status of	Purpose of grant or	A
or substantial contributor			Amount
1	recipient		
NONE		SENERAL OPERATING	5,000
NONE		GENERAL OPERATING	5,000
NUNE		SUPPORT	10,000
NONE	·	GENERAL OPERATING SUPPORT	15,000
NONE		GENERAL OPERATING SUPPORT	25,000
NONE		GENERAL OPERATING SUPPORT	30,000
NONE		GENERAL OPERATING	45,000
		SUFFORT	43,000
NONE		GENERAL OPERATING SUPPORT	45,000
		-	
	NONE NONE NONE NONE	NONE NONE NONE NONE NONE	NONE SUPPORT DENERAL OPERATING SUPPORT NONE DENERAL OPERATING SUPPORT

FORM 990-PF INTERES	ST ON SAVINGS	S AND T	EMPOR <i>I</i>	ARY (CASH	IN	VESTMENTS	Sī	PATEMENT 1
SOURCE		RE'	(A) VENUE BOOKS		NET	IN	(B) VESTMENT COME	ì	(C) ADJUSTED NET INCOME
GOLDMAN SACHS STIFEL THE FIRST BANK OF GEORGE US TREASURY INT - (CONTINUE TO PART I, LINE	GS) , LP (K-1)		1,2,4,9, 1,5,28,6,	53. 99. 75. 24.			1,223. 4,953. 1,599. 28,675. 24.		1,223. 4,953. 1,599. 28,675. 24.
TOTAL TO FART I, LI	VE 3						30,4,4.	===	30,414.
FORM 990-PF	DIVIDENDS A	AND INT	EREST	FRO	M SEC	CUR	ITIES	S'	TATEMENT 2
SOURCE	GROSS AMOUNT	CAPIT GAIN DIVIDE	S	RE	(A) VENUI BOOI		(B) NET INVES MENT INCO		
GOLDMAN SACHS STIFEL	15,376.		0.		15,3	76.	15,37	76. 5.	15,376.
TO PART I, LINE 4	15,381.		0.		15,38	31.	15,38	31.	15,381.
FORM 990-PF		OTHER	INCO	ME				S	TATEMENT 3
DESCRIPTION			RE	(A) VENU BOO			(B) ET INVEST ENT INCOM		(C) ADJUSTED NET INCOME
ORDINARY INCOME FROM RENTAL REAL ESTATE INCOME GREYWOLD CLO	INCOME	IA			,204 -236 ,796	•	-12,204 -236 48,796	5.	-12,204. -236. 48,796.
TOTAL TO FORM 990-P	F, PART I, L	INE 11		36	,356	 • = =	36,350	 6 •	36,356.

FORM 990-PF	ACCOUNTI	NG FEES	Si	CATEMENT 4
DESCRIPTION		(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
SMOLIN, CALBO, DAVIDSON & ASSOCIATES	6,000.	6,000.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	6,000.	6,000.	0.	0.
FORM 990-PF	TAX	ES	Si	PATEMENT 5
DESCRIPTION		(B) NET INVEST- MENT INCOME		
IRS	718.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18 =	718.	0.	0.	0.
FORM 990-PF	OTHER E	XPENSES	S	PATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADR FEES (GS) PORTFOLIO DEDUCTIONS INTEREST EXPENSE	10. 430. 33.	430.	0. 0. 0.	0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	473.	473.	0.	0.

FORM 990-PF CORPORATE STOCK		STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STIFEL GOLDMAN SACHS	473,365. 2,659,366.	474,729. 2,614,287.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,132,731.	3,089,016.

FORM 990-PF	OTHER ASSETS		STATEMENT 8
DESCRIPTION	BEGINNING OF	END OF YEAR	FAIR MARKET
	YR BOOK VALUE	BOOK VALUE	VALUE
WEXFORD PARTNERS 10, L.P. GREYWOLF STRUCTURED PRDCT FUND GREYWOLF CLO CREDIT FND O/S II	350,250.	337,287.	221,119.
	4,534.	0.	10,189.
	500,000.	500,000.	315,796.
TO FORM 990-PF, PART II, LINE 15	854,784.	837,287.	547,104.