

990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning , 2017, and ending APRIL 30 , 20 18

Name of foundation
JOHN F. LONG FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address) Room/suite
1118 E. MISSOURI AVENUE **A**

City or town, state or province, country, and ZIP or foreign postal code
PHOENIX, AZ 85014-2710

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ **8,133,936**

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____

A Employer identification number
86-6052431

B Telephone number (see instructions)
602.272.0421 X509

C If exemption application is pending, check here ► ☐

D 1. Foreign organizations, check here ► ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	122	122	NA	
	4 Dividends and interest from securities	34,475	12,970	NA	
	5a Gross rents	269,027	269,027	NA	
	b Net rental income or (loss)	198,595			
	6a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a	0			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			NA	
	9 Income modifications			NA	
	10a Gross sales less returns and allowances	0			
Operating and Administrative Expenses	b Less: Cost of goods sold	0			
	c Gross profit or (loss) (attach schedule)	0		NA	
	11 Other income (attach schedule)	71,851	71,851	NA	
	12 Total. Add lines 1 through 11	375,475	353,970	NA	
	13 Compensation of officers, directors, trustees, etc.	5,249	3,149	NA	2,100
	14 Other employee salaries and wages	12,100	7,865	NA	4,235
	15 Pension plans, employee benefits	3,565	2,317	NA	1,248
	16a Legal fees (attach schedule)	28,500	28,500	NA	0
	b Accounting fees (attach schedule)	0	0	NA	0
	c Other professional fees (attach schedule)	8,985	8,985	NA	0
	17 Interest	0	0	NA	0
	18 Taxes (attach schedule) (see instructions)	39,145	36,818	NA	0
	19 Depreciation (attach schedule) and depletion	24,360	24,360	NA	
	20 Occupancy	0	0	NA	0
	21 Travel, conferences, and meetings	0	0	NA	0
	22 Printing and publications	0	0	NA	0
	23 Other expenses (attach schedule)	9,254	9,254	NA	0
	24 Total operating and administrative expenses. Add lines 13 through 23	131,158	121,248	NA	7,583
	25 Contributions, gifts, grants paid	426,073			426,073
	26 Total expenses and disbursements. Add lines 24 and 25	557,231	121,248	NA	433,656
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-181,756			
	b Net investment income (if negative, enter -0-)		232,722		
	c Adjusted net income (if negative, enter -0-)			NA	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	54,391	75,876	75,876
	2 Savings and temporary cash investments	770,187	449,758	449,758
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	8,358	0	0
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶	0	0	0
	5 Grants receivable	0	0	0
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶	0	0	0
	8 Inventories for sale or use	0	0	0
	9 Prepaid expenses and deferred charges	0	2,698	2,698
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0	0	0
	11 Investments—land, buildings, and equipment: basis ▶ 6,205,423			
	Less: accumulated depreciation (attach schedule) ▶ 124,845	3,023,783	6,080,578	6,205,423
	12 Investments—mortgage loans	1,581,605	0	0
	13 Investments—other (attach schedule)	2,752,665	1,400,239	1,400,181
	14 Land, buildings, and equipment: basis ▶ 0			
	Less: accumulated depreciation (attach schedule) ▶	0	0	0
	15 Other assets (describe ▶)	0	0	0
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	8,190,989	8,009,149	8,133,936
Liabilities	17 Accounts payable and accrued expenses	0	0	
	18 Grants payable	0	0	
	19 Deferred revenue	0	0	
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶ Sales tax payable)	985	901	
	23 Total liabilities (add lines 17 through 22)	985	901	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	8,190,004	8,008,248	
	30 Total net assets or fund balances (see instructions)	8,190,004	8,008,248	
	31 Total liabilities and net assets/fund balances (see instructions)	8,190,989	8,009,149	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,190,004
2 Enter amount from Part I, line 27a	2	-181,756
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	8,008,248
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,008,248

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	NA			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	0.00
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	0.00

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	401,808	8,218,033	.048893
2015	404,326	8,180,043	.049428
2014	482,270	8,352,323	.057741
2013	361,958	8,453,143	.042819
2012	438,520	9,415,135	.046576
2	Total of line 1, column (d)		2 .245457
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years		3 .049091
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5		4 8,089,636
5	Multiply line 4 by line 3		5 397,128
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 2,327
7	Add lines 5 and 6		7 399,455
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8 433,656

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		1	2,327	22
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0	00
3 Add lines 1 and 2		3	2,327	22
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0	00
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,327	22
6 Credits/Payments:				
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	5,025	00	
b Exempt foreign organizations—tax withheld at source	6b	0	00	
c Tax paid with application for extension of time to file (Form 8868)	6c	0	00	
d Backup withholding erroneously withheld	6d	0	00	
7 Total credits and payments. Add lines 6a through 6d	7	5,025	00	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0	00	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,697	78	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax 2,697.78 Refunded	11	0	00	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	✓
8a Enter the states to which the foundation reports or with which it is registered. See instructions ▶ Arizona		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	✓
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9	✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.jlongproperties.com/foundation/</u>	13	✓
14 The books are in care of ► <u>John F. Long Foundation, Inc.</u> Telephone no. ► <u>602.272.0421 x514</u> Located at ► <u>1118 E. MISSOURI AVE., SUITE A PHOENIX AZ</u> ZIP+4 ► <u>85014-2710</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	1b	✓
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ► 20____, 20____, 20____, 20____ ☐ Yes ☒ No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____	2b	✓
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance, check here	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	☒
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jacob F. Long Phoenix, AZ	President/Treasurer 2.5	5,249	0	0
Shirley Long Lewis Phoenix, AZ	Vice Pres/Secretary 0.5	0	0	0
James J Miller Phoenix, AZ	Director 0.5	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A ----- ----- ----- -----	
2 ----- ----- ----- -----	
All other program-related investments See instructions	
3 N/A ----- ----- -----	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,497,194
b	Average of monthly cash balances	1b	582,879
c	Fair market value of all other assets (see instructions)	1c	5,132,755
d	Total (add lines 1a, b, and c)	1d	8,212,828
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	8,212,828
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	123,192
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,089,636
6	Minimum investment return. Enter 5% of line 5	6	404,482

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	404,482
2a	Tax on investment income for 2017 from Part VI, line 5	2a	2,327
b	Income tax for 2017. (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	2,327
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	402,155
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	402,155
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	402,155

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	433,656
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	433,656
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	2,327
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	431,329

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				402,155
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014	11,277			
d From 2015	1,572			
e From 2016				
f Total of lines 3a through e	12,849			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 433,656				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2017 distributable amount				402,155
e Remaining amount distributed out of corpus	31,501			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	44,350			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	44,350			
10 Analysis of line 9:				
a Excess from 2013	0			
b Excess from 2014	11,277			
c Excess from 2015	1,572			
d Excess from 2016	0			
e Excess from 2017	31,501			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2017	(b) 2016	(c) 2015	(d) 2014	
85% of line 2a				
Qualifying distributions from Part XII, line 4 for each year listed				
Amounts included in line 2c not used directly for active conduct of exempt activities				
Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

John F Long Foundation, Inc., 1118 E. Missouri Ave., Suite A, Phoenix AZ 85014-2710, foundation@jflong.com

b The form in which applications should be submitted and information and materials they should include:**Application questionnaire describing the charitable purpose, copy of 501(c)3 letter, and financial reports.****c** Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors**Restricted to 501(c)3 status with regional geographic preference.**

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See attached donation list.				426,073
Total			▶ 3a	426,073
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	122	
4	Dividends and interest from securities			14	34,475	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property			16	198,595	
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a Interest from mortgage loan.			14	71,851	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)				13	305,043

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|---|--------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | ✓ |
| | (2) Other assets | 1a(2) | ✓ |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | ✓ |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | ✓ |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | ✓ |
| | (4) Reimbursement arrangements | 1b(4) | ✓ |
| | (5) Loans or loan guarantees | 1b(5) | ✓ |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | ✓ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | ✓ |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

President/Treasurer
Title

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ►

Firm's address ►

Phone no

JOHN F. LONG FOUNDATION, INC.

April 30, 2018

86-6052431

Form 990-PF

Part I - Analysis of Revenue and Expenses

Line 11: (a) Other Income

Mortgage loan interest income	\$ 71,851
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Line 16: (a) Legal Fees

Law Office of Michael P. West	28,500
	<u>\$ 28,500</u>

Line 16: (c) Other Professional Fees

Certified Environmental Services	\$ 1,695
Clouse Engineering	2,790
Hilgart Wilson, LLC	4,500
	<u>\$ 8,985</u>

Line 18: Taxes

Section 4940 Excise Tax	\$ 2,327
Real Property Tax on investment property	36,818
	<u>\$ 39,145</u>

Line 19 Depreciation

Buildings & Improvements	\$ 974,396
Acquisition date	3/20/2013
Estimated useful life	40 years
Annual straight-line depreciation	24,360

Depreciation - Tax Year 2017	\$ 24,360
Depreciation - Tax Year 2016	24,360
Depreciation - Tax Year 2015	24,360
Depreciation - Tax Year 2014	24,360
Depreciation - Tax Year 2013	24,360
Depreciation - Tax Year 2012	3,045
Accumulated Depreciation	<u>\$ 100,485</u>

JOHN F. LONG FOUNDATION, INC.

April 30, 2018

86-6052431

Form 990-PF

Line 23: Other Expenses

Bank Charges	\$	1
Insurance		1,012
Operating Expense		10
Repairs & Maintenance - Grounds		<u>4,204</u>
	\$	<u><u>5,227</u></u>

JOHN F. LONG FOUNDATION, INC.

April 30, 2018

86-6052431

Form 990-PF

Part II - Balance Sheets

Line 11 Investments-Land, building & Equipment

Land - Mesa AZ	1/16/2015		\$	1,552,660.38
Land - Phoenix AZ	3/20/2013		\$	597,210.66
Building - Phoenix AZ	3/20/2013	\$ 974,396.34		
less Accumulated Depreciation		<u>\$ 124,845.00</u>	\$	849,551.34
Land - Mesa AZ	1/3/2018		\$	<u>3,081,155.50</u>
Book Value			\$	<u><u>6,080,577.88</u></u>

Depreciation - Tax Year 2017		\$	24,360
Depreciation - Tax Year 2016			24,360
Depreciation - Tax Year 2015			24,360
Depreciation - Tax Year 2014			24,360
Depreciation - Tax Year 2013			24,360
Depreciation - Tax Year 2012			<u>3,045</u>
Accumulated Depreciation		\$	<u><u>124,845</u></u>

Line 13 Investments - Other

Marketable securities		\$	<u><u>1,400,239</u></u>
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John F. Long Foundation

Donation Tracking

May 1, 2017 - April 30, 2018

DATE	ORGANIZATION	STREET	CITY, STATE	ZIP	AMOUNT
Aug17	A New Leaf Inc	868 E University Dr	Mesa, AZ	85203	\$ 4,000.00
Nov17	Abundant Life Center	4550 N 51st Ave	Phoenix, AZ	85031	\$ 1,300.00
Jun17	ABT Performing Arts Association Inc	7701 W Paradise Ln	Peoria, AZ	85382	\$ 3,000.00
Aug17	Aid to Adoption of Special Kids	2320 N 20th St	Phoenix, AZ	85006	\$ 2,500.00
Jan18	Alhambra Elementary School District	4510 N. 37th Avenue	Phoenix, AZ	85019	\$ 1,000.00
Oct/Nov17	Alleluia Lutheran Church	8444 W Encanto Dr	Phoenix, AZ	85037	\$ 2,800.00
Jun17	All Faith Community Services	214 S 5th St	Buckeye, AZ	85326	\$ 2,000.00
May17	American Heart Association Inc	2929 S 48th St	Tempe, AZ	85282	\$ 3,500.00
Jan18	Andalucia Middle School	4730 W. Campbell	Phoenix, AZ	85031	\$ 625.00
Nov17	Andre House	PO Box 2014	Phoenix, AZ	85001	\$ 1,300.00
Nov17	Arizona Baptist Childrens Services	PO Box 35637	Phoenix, AZ	85069	\$ 1,300.00
Aug17	Arizona Educational Foundation Inc	6155 E Indian School Rd #106	Scottsdale, AZ	85251	\$ 5,000.00
Jun/Dec17	Arizona Forward Association	3800 N Central Ave	Phoenix, AZ	85012	\$ 3,500.00
Aug17	Arizona Historical Society	949 E 2nd St	Tucson, AZ	85719	\$ 1,000.00
Apr18	Arizona Museum of Natural History Foundation	53 N Macdonald St	Mesa, AZ	85201	\$ 1,000.00
Jun17	Arizona Recreation Center for the Handicapped	1550 W Colter St	Phoenix, AZ	85015	\$ 3,000.00
Jun17/Jan18/Mar18	Arizona Science Center	600 E Washington St	Phoenix, AZ	85004	\$ 3,323.62
May17	Arizona YMCA Metropolitan Phoenix	2999 N 44th St #250	Phoenix, AZ	85018	\$ 3,000.00
Aug17	Arizona Youth Baseball Inc	P.O. Box 50242	Phoenix, AZ	85076	\$ 1,500.00
Oct17/Nov17	Army Reserve Components Emergency Relief Fund Foundation	P.O. Box 64252	Phoenix, AZ	85082	\$ 2,800.00
Aug17	Ballet Arizona	2835 E Washington St	Phoenix, AZ	85034	\$ 2,500.00
May17	Be a Leader Foundation	1715 W Northern Ave #104	Phoenix, AZ	85021	\$ 2,500.00
Nov17	Big Brothers and Sisters of Flagstaff	PO Box 1701	Flagstaff, AZ	86001	\$ 1,300.00
May17	Black Theatre Troupe Inc	1333 E Washington St	Phoenix, AZ	85034	\$ 2,000.00
Jan18	Bostrum Alternative Center High School	3535 N. 27th Ave.	Phoenix, AZ	85017	\$ 1,000.00
May17/Jan18	Bourgade Catholic College Preparatory	4602 N 31st Ave	Phoenix, AZ	85017	\$ 3,000.00
Aug17	Boys and Girls Clubs of Metropolitan Phoenix Inc	4309 E Bellevue St #14	Phoenix, AZ	85008	\$ 3,000.00
Nov17	Boys and Girls Clubs of Metropolitan Phoenix Inc Stewart Branch	4309 E Bellevue St #14	Phoenix, AZ	85008	\$ 1,300.00
Nov17	Boys and Girls Clubs of Metropolitan Phoenix Inc Swift Kids Branch	4309 E Bellevue St #14	Phoenix, AZ	85008	\$ 1,300.00
Oct17/Nov17	Calvary United Methodist	7949 W Indian School Rd	Phoenix, AZ	85033	\$ 2,800.00
Oct17/Nov17	Camelback Community Church	7702 W Camelback Rd	Glendale, AZ	85303	\$ 2,800.00
May17	Camp Colley Foundation	216 W Portland St	Phoenix, AZ	85003	\$ 7,500.00
May17	Cancer Support Community-Arizona	360 E Palm Ln	Phoenix, AZ	85004	\$ 2,500.00

John F. Long Foundation

Donation Tracking

May 1, 2017 - April 30, 2018

DATE	ORGANIZATION	STREET	CITY, STATE	ZIP	AMOUNT
Nov17/Jan18	Cartwright Elementary School District	5220 W Indian School Rd	Phoenix, AZ	85033	\$ 2,300.00
May17	Casa Center for Positive Social Change	3030 N 3rd St #200	Phoenix, AZ	85012	\$ 2,000.00
Oct17/Nov17	Catalyst Church	3830 N 67th Ave	Phoenix, AZ	85033	\$ 2,800.00
Oct17/Nov17	Cathedral of Praise	4845 W McDowell Rd #90	Phoenix, AZ	85035	\$ 2,800.00
Aug17	Central Arizona Shelter Services Inc	230 S 12th Ave	Phoenix, AZ	85007	\$ 3,000.00
May17	Chicanos Por La Causa Inc	1112 E Buckeye Rd	Phoenix, AZ	85050	\$ 2,000.00
Aug17	Child and Family Resources Inc	2830 W Glendale Ave #28	Phoenix, AZ	85051	\$ 1,000.00
Jan18	Child Crisis Arizona	817 N Country Club Dr	Mesa, AZ	85201	\$ 3,000.00
Aug17	Childrens Action Alliance Inc	3030 N 3rd St #650	Phoenix, AZ	85012	\$ 1,500.00
Oct17/Nov17	Christ Community United Methodist Church	104 W Western Ave	Avondale, AZ	85323	\$ 2,800.00
Oct17/Nov17	Christ Presbyterian Church	925 N Sarival Ave	Goodyear, AZ	85338	\$ 2,800.00
Nov17	Church of Jesus Christ of LDS - Maryvale Ward	3802 N 59th Ave	Phoenix, AZ	85033	\$ 1,300.00
May17	Circle the City	300 W Clarendon Ave #200	Phoenix, AZ	85013	\$ 1,000.00
Jul17	City of Phoenix - senior volunteers	200 W. Washington St., 11th Floor	Phoenix, AZ	85003-1611	\$ 1,000.00
Oct17	Community Church of Joy	21000 N 75th Ave	Glendale, AZ	85308	\$ 1,500.00
May17	Coyote Homerun Club	14388 N 79th Ave	Peoria, AZ	85381	\$ 2,500.00
Nov17	Cystic Fibrosis Foundation - Arizona Chapter	5055 E Washington St #130	Phoenix, AZ	85034	\$ 1,300.00
Oct17/Nov17	Desert Hope Wesleyan Church	2600 N 59th Ave	Phoenix, AZ	85035	\$ 2,800.00
Oct17/Nov17	Desert Mission Food Bank	9201 N 5th St	Phoenix, AZ	85020	\$ 3,300.00
Jan18	Desert Mission Inc	9229 N 4th St	Phoenix, AZ	85020	\$ 5,000.00
May17	Detour Company Theater Inc	P.O. Box 15067	Phoenix, AZ	85060	\$ 2,000.00
Aug17	Dignity Health Foundation - East Valley	1727 W Frye Rd #230	Chandler, AZ	85224	\$ 3,000.00
Jan18	Don Mendendick School	5535 N. 67th Ave.	Glendale, AZ	85301	\$ 625.00
Jan18	Duet Partners in Health and Aging Inc	555 W Glendale Ave	Phoenix, AZ	85021	\$ 1,000.00
Jan18	Educare Arizona	1300 N 48th St	Phoenix, AZ	85008	\$ 3,500.00
Oct17/Nov17	Epworth United Methodist	4802 N 59th Ave	Phoenix, AZ	85033	\$ 2,800.00
Jan18	Feeding Matters	7227 N 16th St #110	Phoenix, AZ	85020	\$ 3,250.00
Oct17	First United Methodist Church	7102 N 58th Dr	Glendale, AZ	85301	\$ 1,500.00
Oct17	Flagstaff Family Food Center	1903 N 2nd St	Flagstaff, AZ	86004	\$ 1,500.00
May17	Flagstaff Shelter Services Inc	4185 E Huntington Dr	Flagstaff, AZ	86004	\$ 3,000.00
Jan18	Florence Crittenton Services of Arizona Inc	715 W Mariposa St	Phoenix, AZ	85013	\$ 4,000.00
May17	Free Arts for Abused Children of Arizona	352 E Camelback Rd #101	Phoenix, AZ	85012	\$ 2,000.00
Jan18	Friendship Foundation Inc	8611 N 67th Ave	Glendale, AZ	85302	\$ 2,000.00

John F. Long Foundation

Donation Tracking

May 1, 2017 - April 30, 2018

DATE	ORGANIZATION	STREET	CITY, STATE	ZIP	AMOUNT
May17	Gabriels Angels	727 E Bethany Home Rd #C-100	Phoenix, AZ	85014	\$ 2,500.00
Aug17	Girl Scout Council Inc - Arizona Cactus-Pine	119 E Coronado Rd	Phoenix, AZ	85004	\$ 5,000.00
Jan18	Glendale Christmas Parade	5800 W Glenn Ave #275	Glendale, AZ	85301	\$ 1,000.00
Jan18	Glendale High School	6216 W. Glendale Ave	Glendale, AZ	85301	\$ 1,000.00
Nov17	Gompers Center for the Handicapped	6601 N 27th Ave	Phoenix, AZ	85017	\$ 1,300.00
Oct17/Nov17	Goodyear Foursquare Church dba New Foundation	P.O. Box 7438	Goodyear, AZ	85338	\$ 2,800.00
May17	Great Hearts Academies	3102 N 56th St #300	Phoenix, AZ	85018	\$ 50,000.00
Apr18	Greater Paradise Valley Community Assistance Team GPV-CAT Inc	10862 N 32nd St	Phoenix, AZ	85028	\$ 5,000.00
May17	Greater Phoenix Chamber Foundation	201 N Central Ave	Phoenix, AZ	85004	\$ 1,000.00
Oct17	Greater Progressive Baptist Church	1529 W McDowell Rd	Phoenix, AZ	85007	\$ 1,500.00
Jan18	Habitat for Humanity Central Arizona	9133 W Grand Ave	Peoria, AZ	85345	\$ 2,500.00
Aug17	Helping Hands for Single Moms	360 E Coronado #150	Phoenix, AZ	85004	\$ 1,500.00
Aug17	Hispanic Leadership Forum del Oeste Inc	P.O. Box 371	Avondale, AZ	85323	\$ 2,000.00
Jun17	Homeless Youth Connection Inc	500 N Bullard Ave #28	Goodyear, AZ	85338	\$ 2,000.00
Jul17	HonorHealth Foundation	8125 N. Hayden Road	Scottsdale, AZ	85258	\$ 656.00
May17	Hub Sports Inc	PMB 250, 21001 N Tatum Blvd #78-1630	Phoenix, AZ	85050	\$ 2,500.00
Jan18	IMPACT Phoenix Incorporated	3120 W Carefree Highway #1-740	Phoenix, AZ	85086	\$ 1,000.00
Jan18	Independence High School	6602 N. 75th Ave	Glendale, AZ	85303	\$ 1,000.00
Jan18	Integrative Healthcare Solutions	8370 N Thornydale Rd #110-153	Tucson, AZ	85741	\$ 2,000.00
Nov17	John F Long Elementary School	4407 N 55th Ave	Phoenix, AZ	85031	\$ 1,300.00
Jun17	Junior Achievement of Arizona Inc.	636 W Southern Ave	Tempe, AZ	85282	\$ 3,500.00
May17	Keep Phoenix Beautiful Inc	200 W Washington (16th Floor)	Phoenix, AZ	85003	\$ 2,500.00
May17/Nov/Dec17	Kids at Hope	2400 W Dunlap Ave #135	Phoenix, AZ	85021	\$ 3,461.81
Aug17	Labors Community Service Agency	3117 N 16th St #100	Phoenix, AZ	85016	\$ 2,500.00
Jan18	Larry C. Kennedy School	2702 E. Osborn Rd.	Phoenix, AZ	85016	\$ 300.00
Oct17/Nov17	Laveen Baptist Church	5036 W Dobbins Rd	Laveen, AZ	85339	\$ 2,800.00
Nov17	Laveen Elementary School Dist.	5001 W Dobbins Rd	Laveen, AZ	85339	\$ 1,300.00
Oct17/Nov17/Apr18	Laveen Lions Foundation Inc	P.O. Box 320	Laveen, AZ	85339	\$ 6,300.00
Oct17/Nov17	Liberty Elementary School Dist. #25	19871 W Fremont Rd	Buckeye, AZ	85326	\$ 2,800.00
Oct17	Liberty Traditional Charter School	4027 N 45th Ave	Phoenix, AZ	85031	\$ 1,500.00
Apr18	Maggies Place Inc	4001 N 30th St	Phoenix, AZ	85016	\$ 2,000.00
May17	Lions Camp Tatiye Inc	5283 White Mountain Blvd	Lakeside, AZ	85929	\$ 2,000.00
Oct17/Nov17	Maine Consolidated School	10 Spring Valley Rd	Parks, AZ	86018	\$ 2,800.00

John F. Long Foundation

Donation Tracking

May 1, 2017 - April 30, 2018

DATE	ORGANIZATION	STREET	CITY, STATE	ZIP	AMOUNT
Aug17/Nov17	Make-A-Wish Foundation of Arizona	2901 N 78th St	Scottsdale, AZ	85251	\$ 2,800.00
Jun17	Maricopa County Community College District Foundation	2419 W 14th St	Tempe, AZ	85281	\$ 4,000.00
Oct17/Nov17	Maryvale Baptist Church	5702 N 35th Ave	Phoenix, AZ	85017	\$ 2,800.00
Oct17/Nov17	Maryvale Church of the Nazarene	3201 N 51st Ave	Phoenix, AZ	85031	\$ 2,800.00
Jan18	Maryvale Family YMCA - Mike & Cindy Watts Branch	3825 N. 67th Avenue	Phoenix, AZ	85033	\$ 1,180.00
Aug17/Nov17	Maryvale Revitalization Corporation	3454 N 51st Ave #130	Phoenix, AZ	85031	\$ 6,300.00
Jan18	Melvin E. Sine School	4932 W. Myrtle Ave	Glendale, AZ	85301	\$ 625.00
Jun17	Midwest Food Bank NFP	725 E Baseline Rd	Gilbert, AZ	85233	\$ 2,500.00
Aug17	Midwestern University	19555 N 59th Ave	Glendale, AZ	85308	\$ 1,000.00
Aug17	Million Dollar Teacher Project	2942 N 24th St #202	Phoenix, AZ	85016	\$ 1,000.00
Jun17	Mission of Mercy Inc	360 E Coronado Road #160	Phoenix, AZ	85004	\$ 4,000.00
Oct17/Nov17	Morristown Christian Fellowship	P.O. Box 187	Morristown, AZ	85342	\$ 2,800.00
Aug17	Neighborhood Ministries Inc	1918 W VanBuren St	Phoenix, AZ	85009	\$ 2,500.00
Oct17/Nov17	New Life Center	P.O. Box 5005	Goodyear, AZ	85338	\$ 2,800.00
May/Oct17	New Pathways for Youth Inc	1001 E Pierce St	Phoenix, AZ	85006	\$ 3,161.81
Nov17	North Phoenix Baptist Church	5757 N Central Ave	Phoenix, AZ	85012	\$ 1,300.00
Nov17	Northland Crisis Nursery - Northland Family Center	2532 N 4th St #506	Flagstaff, AZ	86004	\$ 1,300.00
May17	OCI Kids	524 W Westcott Dr	Phoenix, AZ	85027	\$ 1,500.00
Nov17	Open Door Fellowship	8301 N 19th Ave	Phoenix, AZ	85021	\$ 1,300.00
Oct17/Nov17	Operation Warm Heart (Luke AFB)	7010 N Fighter Country Ave	Luke AFB, AZ	85309	\$ 2,800.00
May17	Our Family Services Inc	2590 N Alvernon Way	Tucson, AZ	85713	\$ 1,000.00
Jun17	Our Lady of Mt. Carmel Catholic School	2117 S Rural Rd	Tempe, AZ	85282	\$ 1,000.00
Oct17	Our Lady of Perpetual Help	5614 W Orangewood Ave	Glendale, AZ	85301	\$ 1,500.00
Aug17	Packages From Home	5643 N 52nd Ave	Glendale, AZ	85301	\$ 1,000.00
Nov17/Jan18	Pendergast Elementary School Dist. #92	3802 N 91st Ave	Phoenix, AZ	85037	\$ 2,300.00
Aug17	Phoenix Children's Chorus	12102 N. 3rd Street	Phoenix, AZ	85004	\$ 1,000.00
Aug17	Phoenix Conservatory of Music	9617 N Metro Parkway West #2112	Phoenix, AZ	85051	\$ 2,000.00
Oct17/Nov17	Phoenix Day	115 E Tonto St	Phoenix, AZ	85004	\$ 2,800.00
Aug17	Phoenix Gospel Mission, Phoenix Rescue Mission Hopelink	1468 N 26th Ave	Phoenix, AZ	85009	\$ 2,000.00
Jun17	Phoenix Parks and Conservation Foundation	3501 W Glendale Avenue	Phoenix, AZ	85051	\$ 2,500.00
Aug17	Phoenix Public Library Foundation	P.O. Box 3735	Phoenix, AZ	85030	\$ 3,500.00
Oct17	Phoenix Rescue Mission	1801 S 35th Ave	Phoenix, AZ	85009	\$ 2,000.00
Aug17	Phoenix Theatre Inc	100 E McDowell Rd	Phoenix, AZ	85028	\$ 2,500.00

John F. Long Foundation

Donation Tracking

May 1, 2017 - April 30, 2018

DATE	ORGANIZATION	STREET	CITY, STATE	ZIP	AMOUNT
Apr18	Pima Council on Aging Inc	8467 E Broadway Blvd	Tucson, AZ	85710	\$ 1,500.00
May17	Release the Fear	332 W Lynwood St	Phoenix, AZ	85003	\$ 2,000.00
Aug17	Save the Family Foundation of Arizona	125 E University Dr	Mesa, AZ	85201	\$ 2,000.00
May17	Scottsdale Training and Rehabilitation Services Inc	7507 E Osborn Rd	Scottsdale, AZ	85251	\$ 1,000.00
Oct17	Society of St Vincent de Paul (charity dining rm)	P.O. Box 13600	Phoenix, AZ	85002-3600	\$ 2,000.00
Aug17	Sojourner Center	P.O. Box 20156	Phoenix, AZ	85036	\$ 3,000.00
Oct17/Nov17	Southwest Church of Christ	8720 W Indian School Rd	Phoenix, AZ	85037	\$ 2,800.00
Aug17	Southwest Center for HIV/AIDS Inc	1101 N Central Ave #200	Phoenix, AZ	85004	\$ 2,500.00
Aug17	Southwest College of Naturopathic Medicine and Health Sciences Inc	2140 E Broadway Rd	Tempe, AZ	85282	\$ 2,500.00
Oct17/Nov17	St Andrews Episcopal Church	6300 W Camelback Rd	Glendale, AZ	85301	\$ 2,800.00
Nov17	St Augustine Catholic Church	3630 N 71st Ave	Phoenix, AZ	85033	\$ 1,300.00
Jun17	St Dominic Savio Academy Inc	550 W Warner Rd	Chandler, AZ	85225	\$ 2,500.00
Jan18	St Marys Food Bank Alliance	2831 N 31st Ave	Phoenix, AZ	85009	\$ 3,000.00
Oct17/Nov17	St Marys Westside Food Bank Alliance fbo Glendale Branch	2831 N 31st Ave	Phoenix, AZ	85009	\$ 3,300.00
Oct17/Nov17	St Marys Westside Food Bank Alliance fbo Surprise Branch	2831 N 31st Ave	Phoenix, AZ	85033	\$ 2,800.00
Oct17/Nov17	St Paul Lutheran Church	6301 W Indian School Rd	Phoenix, AZ	85031	\$ 2,800.00
Oct17/Nov17	St Vincent de Paul Parish	3140 N 51st Ave	Phoenix, AZ	85003	\$ 4,000.00
Jun17	Stand for Children Leadership Center	649 N 4th Ave #A	Phoenix, AZ	82012	\$ 2,500.00
Aug17	Teach for America	3030 N Central Ave #900	Phoenix, AZ	85031	\$ 2,800.00
Oct17/Nov17	Thomas Road Baptist Church	5735 W Thomas Rd	Phoenix, AZ	85040	\$ 500.00
Aug17	Tiger Mountain Foundation	3146 E Weir Ave #31	Phoenix, AZ	85033	\$ 1,500.00
Jan18	Trevor Browne High School	7402 W Catalina Drive	Phoenix, AZ	85014	\$ 2,000.00
May17	Upward for Children and Families	6306 N 7th St	Phoenix, AZ	85033	\$ 2,500.00
Apr18	Valley of the Sun YMCA Maryvale	3825 N 67th Ave	Glendale, AZ	85306	\$ 1,300.00
Nov17	Valley of the Sun YMCA Peoria/Glendale	14711 N 59th Ave	El Mirage, AZ	85335	\$ 3,300.00
Oct17/Nov17	Valley View Community Food Bank	12321 NW Grand Ave	Phoenix, AZ	85021	\$ 3,800.00
Aug17/Nov17	VALLEYLIFE	1142 W Hatcher Rd	Phoenix, AZ	85031	\$ 2,800.00
Oct17/Nov17	West Congregational Church	46502 W Thomas Rd	Phoenix, AZ	85037	\$ 2,800.00
Oct17/Nov17	West End Baptist Church	9101 W Indian School Rd	Glendale, AZ	85303	\$ 1,500.00
Oct17	West Side Church of God	7925 W Bethany Home Rd	Glendale, AZ	85305	\$ 1,500.00
Oct17	West Valley Family Church of the Nazarene	6115 N 91st Ave	Glendale, AZ	85051	\$ 240.00
SEP17	Washington Elementary School	8033 N. 27th Ave	Glendale, AZ	85301	\$ 250.00
5Jan18	William C. Jack School	6600 W. Missouri Ave.	Glendale, AZ		

John F. Long Foundation
 Donation Tracking
 May 1, 2017 - April 30, 2018

DATE	ORGANIZATION	STREET	CITY, STATE	ZIP	AMOUNT
May17	Wings for Warriors	P.O. Box 93811	Phoenix, AZ	85070	\$ 975.00
Updated Apr. 20, 2018					\$ 426,073.24