

Extended to March 15, 2019

## Return of Organization Exempt From Income Tax

OMB No 1545-0047

Form 990

Department of the Treasury  
Internal Revenue Service

2017

Open to Public  
Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public.

► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

MAY 1, 2017 and ending APR 30, 2018

ENVELOPE DATE <b>MAR 15 2019</b> FEBSTMAKEDATE <b>MAY 02 2019</b>	C Name of organization <b>Community Foundation of Greater Memphis, Inc.</b>	D Employer identification number <b>58-1723645</b>
	Doing business as <b>1900 Union Avenue</b>	
	Number and street (or P.O. box if mail is not delivered to street address) <b>1900 Union Avenue</b>	Room/suite
	City or town, state or province, country, and ZIP or foreign postal code <b>Memphis, TN 38104-4029</b>	
	F Name and address of principal officer <b>Robert M. Fockler</b> <b>same as C above</b>	
	G Gross receipts \$ <b>236,615,020.</b>	
H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "No," attach a list (see instructions)		
H(c) Group exemption number ►		
J Website: ► <a href="http://www.cfgm.org">www.cfgm.org</a>		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ►		
L Year of formation: <b>1969</b> M State of legal domicile: <b>TN</b>		

**Part I Summary**

1 Briefly describe the organization's mission or most significant activities	<b>See statement on Schedule O attached</b>		
2 Check this box ► <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets			
3 Number of voting members of the governing body (Part VI, line 1a)	3	22	
4 Number of independent voting members of the governing body (Part VI, line 1b)	4	22	
5 Total number of individuals employed in calendar year 2017 (Part V, line 2a)	5	24	
6 Total number of volunteers (estimate if necessary)	6	0	
7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.	
b Net unrelated business taxable income from Form 990-T, line 34	7b	0.	
8 Contributions and grants (Part VIII, line 1h)	107,754,232.	218,261,891.	
9 Program service revenue (Part VIII, line 2g)	409,891.	414,222.	
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	92,446,517.	17,373,931.	
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	743,062.	564,976.	
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	121,353,702.	236,615,020.	
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	164,347,444.	206,093,742.	
14 Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.	
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,741,379.	2,001,299.	
16a Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.	
b Total fundraising expenses (Part IX, column (D), line 25) ►	<b>415,242.</b>		
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	2,285,006.	2,630,982.	
18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	168,373,829.	210,726,023.	
19 Revenue less expenses Subtract line 18 from line 12	<47,020,127.>	25,888,997.	
20 Total assets (Part X, line 16)	Beginning of Current Year		
21 Total liabilities (Part X, line 26)	End of Year		
22 Net assets or fund balances Subtract line 21 from line 20	356,966,108.	382,565,126.	
	7,314,273.	2,742,895.	
	349,651,835.	379,822,231.	

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MAR 19 2019  
8505  
EGDEN, UT

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	► <i>Mack E. McCaul Jr.</i>	Date <i>B-15-2019</i>
	► <b>Mack E. McCaul, Jr., Treasurer, V.P. of Finance</b>	
	Type or print name and title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name		Firm's EIN		
	Firm's address			Phone no.	

May the IRS discuss this return with the preparer shown above? (see instructions)

732001 11-28-17 LHA For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2017)

See Schedule O for Organization Mission Statement Continuation

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**Community Foundation of Greater  
Memphis, Inc.**

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**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III  X

- 1 Briefly describe the organization's mission
- 

**See Statement O**

- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No  
If "Yes," describe these new services on Schedule O
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No  
If "Yes," describe these changes on Schedule O
- 4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses  
Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported
- 4a (Code \_\_\_\_\_) (Expenses \$ 206,104,079. including grants of \$ 204,449,875.) (Revenue \$ \_\_\_\_\_)  
a. The Foundation's primary program is to administer Donor Advised Funds. To accomplish this, the Foundation receives and accepts property to be used exclusively for religious, charitable, scientific, literary, or educational purposes primarily in and for the benefit of the community of Memphis and Shelby County, and the vicinity thereof.
- 4b (Code \_\_\_\_\_) (Expenses \$ 359,387. including grants of \$ 359,367.) (Revenue \$ \_\_\_\_\_)  
b. Grants & Initiatives (Fd 10,11, 12, 14) strives to initiate or take a lead role in creating and funding programs that impact the greater Memphis community or metropolitan area. Typically, these programs will be of communitywide significance. Increasing public awareness about a particular issue and attempting to involve donors and other funders about a particular issue are goals of these grants. Projects range from a five-year grant to match funding from the Bill & Melinda Gates Foundation to support the Teachers Effectiveness Initiatives through Shelby County Schools to supporting a financial program to combat payday lending.
- 4c (Code \_\_\_\_\_) (Expenses \$ 164,385. including grants of \$ 164,385.) (Revenue \$ \_\_\_\_\_)  
c. The purpose of the Strengthening Nonprofits program (Fd 13) is to provide support for nonprofit organizations: 1) Intermediary agencies that provide technical assistance to other nonprofits; and 2) Capacity Building funding to support programs based on the outcomes of comprehensive planning processes conducted by board and staff. Funding was used for general operating support for organizations like the homeless intermediary that helps secure national funding and provides training to homeless service providers.
- 4d Other program services (Describe in Schedule O)  
(Expenses \$ 60,000. including grants of \$ 60,000.) (Revenue \$ \_\_\_\_\_)
- 4e Total program service expenses ► 206,687,851.

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**Part IV Checklist of Required Schedules**

	<b>Yes</b>	<b>No</b>
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3 X	
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4 X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5 X	
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6 X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7 X	
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8 X	
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9 X	
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10 X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable <ul style="list-style-type: none"> <li>a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i></li> <li>b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i></li> <li>c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i></li> <li>d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i></li> <li>e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i></li> <li>f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i></li> </ul>	11a X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	11b X	
12b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	11c X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	11d X	
14a Did the organization maintain an office, employees, or agents outside of the United States? <ul style="list-style-type: none"> <li>b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i></li> </ul>	11e X	
14b Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	11f X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	12a X	
16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	12b X	
17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	13 X	
18 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	14a X	
19	14b X	
	15 X	
	16 X	
	17 X	
	18 X	
	19 X	

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**Part IV Checklist of Required Schedules (continued)**

	<b>Yes</b>	<b>No</b>
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K If "No", go to line 25a	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)	28a	X
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b	X
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28c	X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	29	X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	30	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	31	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	32	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	33	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	34	X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	35a	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note. All Form 990 filers are required to complete Schedule O</b>	38	X

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**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

	1a	4	Yes	No
a Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	1b	0		
b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable				
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?				
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	24		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <i>Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)</i>				
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?				
b If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O				
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?				
b If "Yes," enter the name of the foreign country ► _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)				
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?				
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?				
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?				
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?				
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?				
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?				
b If "Yes," did the organization notify the donor of the value of the goods or services provided?				
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?				
d If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?				
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?				
<b>8 Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?				
<b>9 Sponsoring organizations maintaining donor advised funds.</b>				
a Did the sponsoring organization make any taxable distributions under section 4966?				
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?				
<b>10 Section 501(c)(7) organizations.</b> Enter				
a Initiation fees and capital contributions included on Part VIII, line 12	10a			
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
<b>11 Section 501(c)(12) organizations.</b> Enter				
a Gross income from members or shareholders	11a			
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b			
<b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?				
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>				
a Is the organization licensed to issue qualified health plans in more than one state? <i>Note. See the instructions for additional information the organization must report on Schedule O</i>				
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c Enter the amount of reserves on hand	13c			
<b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year?	14a	X		
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b			

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**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
1a	22		
1b	22		
2	<b>X</b>		
3	<b>X</b>		
4	<b>X</b>		
5	<b>X</b>		
6	<b>X</b>		
7a	<b>X</b>		
7b	<b>X</b>		
8a	<b>X</b>		
8b	<b>X</b>		
9	<b>X</b>		

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a	<b>X</b>	
b		
11a	<b>X</b>	
b		
12a	<b>X</b>	
b		
c		
13		
14		
15		
a		
b		
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a		
b		
If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		
16a	<b>X</b>	
16b		

**Section C. Disclosure**

17	List the states with which a copy of this Form 990 is required to be filed ► <b>TN</b>		
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply		
	<input type="checkbox"/> Own website	<input checked="" type="checkbox"/> Another's website	<input checked="" type="checkbox"/> Upon request
	<input type="checkbox"/> Other (explain in Schedule O)		
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year		
20	State the name, address, and telephone number of the person who possesses the organization's books and records ►		
	<b>Community Foundation of Greater Memphis, Inc. - 901-728-4600</b>		
	<b>1900 Union Avenue, Memphis, TN 38104-4029</b>		

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**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter .0 in columns (D), (E), and (F) if no compensation was paid

• List all of the organization's **current** key employees, if any See instructions for definition of "key employee"

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

• List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)				(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations	
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former		
(1) Larry Bryan Director	1.00	X					0.	0.	0.
(2) Gale Jones Carson Director	1.00	X					0.	0.	0.
(3) Marshall Clark Director	1.00	X					0.	0.	0.
(4) Kate Gilliland Connell Director	1.00	X					0.	0.	0.
(5) Kathy Moore Cowan Director	1.00	X					0.	0.	0.
(6) Meg Thomas Crosby Director	1.00	X					0.	0.	0.
(7) Terri Lee Freeman Director	1.00	X					0.	0.	0.
(8) Katina H. Gaines Director	1.00	X					0.	0.	0.
(9) J.W. Gibson Director	1.00	X					0.	0.	0.
(10) Alisa Haushalter Director	1.00	X					0.	0.	0.
(11) Jay Healy Director	1.00	X					0.	0.	0.
(12) Jeanne Jemison Director	1.00	X					0.	0.	0.
(13) Chris Kelley Director	1.00	X					0.	0.	0.
(14) J. Kenneth Marston Jr. Director	1.00	X					0.	0.	0.
(15) Duncan L. Miller Chair	1.00	X	X				0.	0.	0.
(16) Ray Pohlman Director	1.00	X					0.	0.	0.
(17) Kenneth S. Robinson Director	1.00	X					0.	0.	0.

**Community Foundation of Greater  
Memphis, Inc.**

Form 990 (2017)

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**Part VII** **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)**

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)				(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations	
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former		
(18) Robert J. Quinn <u>Director</u>	1.00	X					0.	0.	0.
(19) Pooja Shah <u>Director</u>	1.00	X					0.	0.	0.
(20) Paulo Teixeira <u>Director</u>	1.00	X					0.	0.	0.
(21) Regina Walker <u>Director</u>	1.00	X					0.	0.	0.
(22) Molly Wexler <u>Director</u>	1.00	X					0.	0.	0.
(23) J. Martin Regan, Jr. <u>Secretary</u>	1.00		X				0.	0.	0.
(24) Robert M. Fockler <u>President &amp; CEO</u>	37.50		X				231,418.	0.	40,065.
(25) Barbara S. Mora Hayes <u>EVP, COO &amp; Asst. Sec.</u>	37.50		X				125,138.	0.	20,784.
(26) Mack E. McCaul, Jr. <u>VP &amp; Treasurer</u>	37.50		X				135,016.	0.	22,781.
<b>1b Sub-total</b>						►	491,572.	0.	83,630.
<b>c Total from continuation sheets to Part VII, Section A</b>						►	90,282.	0.	15,196.
<b>d Total (add lines 1b and 1c)</b>						►	581,854.	0.	98,826.

- 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ► 3

	Yes	No
3	3	X
4	4	X
5		X

**Section B. Independent Contractors**

- 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	NONE	(B) Description of services	(C) Compensation

- 2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► 0

**See Part VII, Section A Continuation sheets**

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**Community Foundation of Greater  
Memphis, Inc.**

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Part VII	Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)									
	(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)			(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations		
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Founder			
(27) James E. Harlow, Jr. Assistant Treasurer	37.50	<input checked="" type="checkbox"/>						90,282.	0.	15,196.
Total to Part VII, Section A, line 1c								90,282.		15,196.

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**Community Foundation of Greater  
Memphis, Inc.**

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**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a Federated campaigns</b> <b>b Membership dues</b> <b>c Fundraising events</b> <b>d Related organizations</b> <b>e Government grants (contributions)</b> <b>f All other contributions, gifts, grants, and similar amounts not included above</b> <b>g Noncash contributions included in lines 1a-1f \$</b> <b>h Total. Add lines 1a-1f</b>	<b>1a 1,017,357.</b> <b>1b</b> <b>1c</b> <b>1d 476,983.</b> <b>1e</b> <b>1f 216,767,551.</b> <b>g 20,244,232.</b> <b>h Total. Add lines 1a-1f ► 218,261,891.</b>			
<b>Program Service Revenue</b>	<b>2 a Management Fees</b> <b>b Other Investment Income</b> <b>c</b> <b>d</b> <b>e</b> <b>f All other program service revenue</b> <b>g Total. Add lines 2a-2f</b>	<b>Business Code</b>  <b>523920 397,712.</b> <b>523000 16,510.</b> <b>c</b> <b>d</b> <b>e</b> <b>f</b> <b>g Total. Add lines 2a-2f ► 414,222.</b>	<b>397,712.</b> <b>16,510.</b>		
<b>Other Revenue</b>	<b>3 Investment income (including dividends, interest, and other similar amounts)</b> <b>4 Income from investment of tax-exempt bond proceeds</b> <b>5 Royalties</b>  <b>6 a Gross rents</b> <b>b Less rental expenses</b> <b>c Rental income or (loss)</b> <b>d Net rental income or (loss)</b>  <b>7 a Gross amount from sales of assets other than inventory</b> <b>b Less cost or other basis and sales expenses</b> <b>c Gain or (loss)</b> <b>d Net gain or (loss)</b>  <b>8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18</b> <b>b Less direct expenses</b> <b>c Net income or (loss) from fundraising events</b>  <b>9 a Gross income from gaming activities See Part IV, line 19</b> <b>b Less direct expenses</b> <b>c Net income or (loss) from gaming activities</b>  <b>10 a Gross sales of inventory, less returns and allowances</b> <b>b Less cost of goods sold</b> <b>c Net income or (loss) from sales of inventory</b>  <b>Miscellaneous Revenue</b>  <b>11 a Life Insurance Proceeds</b> <b>b CSV Income/Writedown</b> <b>c Seminar Registration Fees</b> <b>d All other revenue</b> <b>e Total. Add lines 11a-11d</b>  <b>12 Total revenue</b> See instructions.	  <b>(i) Real</b> <b>(ii) Personal</b>  <b>(i) Securities</b> <b>10,674,701.</b>  <b>a</b> <b>b</b>  <b>a</b> <b>b</b>  <b>a</b> <b>b</b>  <b>a</b> <b>b</b>  <b>Business Code</b>  <b>524298 398,845.</b> <b>523000 142,774.</b> <b>900099 23,357.</b>  <b>e Total. Add lines 11a-11d ► 564,976.</b>  <b>12 Total revenue</b> See instructions.	  <b>397,712.</b> <b>16,510.</b>  <b>6,699,230.</b>  <b>6,699,230.</b>	  <b>10,674,701.</b>  <b>10,674,701.</b>  <b>10,674,701.</b>	  <b>6,699,230.</b>  <b>10,674,701.</b>

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Memphis, Inc.**

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**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	206,093,742.	206,093,742.		
2 Grants and other assistance to domestic individuals See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	1,176,838.	133,477.	927,035.	116,326.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	560,616.	116,996.	249,477.	194,143.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	41,258.	8,569.	20,854.	11,835.
9 Other employee benefits	119,449.	24,219.	72,228.	23,002.
10 Payroll taxes	103,138.	15,947.	66,229.	20,962.
11 Fees for services (non-employees)				
a Management				
b Legal	28,000.		28,000.	
c Accounting	55,816.		55,816.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	1,233,589.		1,233,589.	
83,128.	2,320.	60,407.	20,401.	
115,184.	2,819.	112,264.	101.	
21,418.	1,876.	19,525.	17.	
148,127.	34,448.	113,430.	249.	
15 Royalties				
16 Occupancy	130,368.	106.	125,261.	5,001.
17 Travel	41,599.	6,141.	25,840.	9,618.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	91,450.	4,308.	79,535.	7,607.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	68,282.		68,282.	
23 Insurance	106,902.		106,902.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a <b>Charitable Remainder Tr</b>	220,117.	220,117.		
b <b>Repairs and Maintenance</b>	122,554.		122,554.	
c <b>Property Taxes</b>	42,716.		42,716.	
d <b>Memberships</b>	31,366.	1,280.	28,939.	1,147.
e All other expenses	90,366.	21,486.	64,047.	4,833.
<b>25 Total functional expenses Add lines 1 through 24e</b>	<b>210,726,023.</b>	<b>206,687,851.</b>	<b>3,622,930.</b>	<b>415,242.</b>
<b>26 Joint costs</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here ►  if following SOP 98-2 (ASC 958-720)

**Community Foundation of Greater  
Memphis, Inc.**

Form 990 (2017)

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**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	1		
	2 Savings and temporary cash investments	18,801,151.	2	24,303,922.
	3 Pledges and grants receivable, net	3,772,821.	3	2,791,160.
	4 Accounts receivable, net	31,341.	4	33,651.
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr) Complete Part II of Sch L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	53,899.	9	19,400.
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	2,126,086.		
	b Less accumulated depreciation	1,163,209.	10c	1,285,060. 962,877.
	11 Investments - publicly traded securities	213,136,934.	11	207,325,714.
	12 Investments - other securities See Part IV, line 11	114,313,969.	12	140,485,264.
	13 Investments - program-related See Part IV, line 11	7,379.	13	
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11	5,563,554.	15	6,643,138.
	16 Total assets. Add lines 1 through 15 (must equal line 34)	356,966,108.	16	382,565,126.
Liabilities	17 Accounts payable and accrued expenses	3,577,202.	17	501,481.
	18 Grants payable	2,694,618.	18	1,230,777.
	19 Deferred revenue	1,042,453.	19	1,010,637.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	7,314,273.	26	2,742,895.
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ► <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	309,833,968.	27	322,122,092.
	28 Temporarily restricted net assets	39,320,660.	28	57,157,909.
	29 Permanently restricted net assets	497,207.	29	542,230.
	Organizations that do not follow SFAS 117 (ASC 958), check here ► <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	349,651,835.	33	379,822,231.
	34 Total liabilities and net assets/fund balances	356,966,108.	34	382,565,126.

Form 990 (2017)

**Community Foundation of Greater  
Memphis, Inc.**

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**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

1 Total revenue (must equal Part VIII, column (A), line 12)	1 236,615,020.
2 Total expenses (must equal Part IX, column (A), line 25)	2 210,726,023.
3 Revenue less expenses Subtract line 2 from line 1	3 25,888,997.
4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4 349,651,835.
5 Net unrealized gains (losses) on investments	5 4,448,099.
6 Donated services and use of facilities	6
7 Investment expenses	7
8 Prior period adjustments	8
9 Other changes in net assets or fund balances (explain in Schedule O)	9 <166,700.>
10 Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10 379,822,231.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

- 1 Accounting method used to prepare the Form 990  Cash  Accrual  Other \_\_\_\_\_  
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?  
 If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b Were the organization's financial statements audited by an independent accountant?  
 If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  
 If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?  
 b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a	X	
2b	X	
2c	X	
3a		X
3b		

Form 990 (2017)

**SCHEDULE A**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2017**

Open to Public  
Inspection

Name of the organization	Community Foundation of Greater Memphis, Inc.	Employer identification number
		58-1723645

**Part I Reason for Public Charity Status** (All organizations must complete this part) See instructions

The organization is not a private foundation because it is (For lines 1 through 12, check only one box)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**. *OJ*
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ))
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions) Enter the name, city, and state of the college or university \_\_\_\_\_
- 10  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975  
See **section 509(a)(2)**. (Complete Part III)
- 11  An organization organized and operated exclusively to test for public safety See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)** See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g
- a  **Type I**. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B**.
  - b  **Type II**. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C**.
  - c  **Type III functionally integrated**. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E**.
  - d  **Type III non-functionally integrated**. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V**.
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization
  - f Enter the number of supported organizations \_\_\_\_\_
  - g Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 732021 10-06-17 Schedule A (Form 990 or 990-EZ) 2017

**Community Foundation of Greater  
Memphis, Inc.**

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Schedule A (Form 990 or 990-EZ) 2017

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	97449461.	170527578	195668208	107754232	213947437	785346916
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 <b>Total.</b> Add lines 1 through 3	97449461.	170527578	195668208	107754232	213947437	785346916
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						452259968
<b>6 Public support.</b> Subtract line 5 from line 4						333086948

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
7 Amounts from line 4	97449461.	170527578	195668208	107754232	213947437	785346916
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	4283189.	5081927.	5239235.	6414936.	6715740.	27735027.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)	3404995.	95,101.	1331607.	743,062.	564,976.	6139741.
<b>11 Total support.</b> Add lines 7 through 10						819221684
12 Gross receipts from related activities, etc (see instructions)					12	
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						► <input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f))	14	40.66	%
15 Public support percentage from 2016 Schedule A, Part II, line 14	15	45.12	%
<b>16a 33 1/3% support test - 2017.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			► <input checked="" type="checkbox"/>
<b>b 33 1/3% support test - 2016.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			► <input type="checkbox"/>
<b>17a 10% -facts-and-circumstances test - 2017.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization			► <input type="checkbox"/>
<b>b 10% -facts-and-circumstances test - 2016.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization			► <input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			► <input type="checkbox"/>

Schedule A (Form 990 or 990-EZ) 2017

**Community Foundation of Greater  
Memphis, Inc.**

Schedule A (Form 990 or 990-EZ) 2017

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**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
<b>8 Public support.</b> (Subtract line 7c from line 6)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
<b>13 Total support</b> (Add lines 9, 10c, 11, and 12)						
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2016 Schedule A, Part III, line 15	16	%

**Section D. Computation of Investment Income Percentage**

17 Investment income percentage for 2017 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2016 Schedule A, Part III, line 17	18	%

**19a 33 1/3% support tests - 2017.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ►

**b 33 1/3% support tests - 2016.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ►

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ►

**Community Foundation of Greater**  
**Memphis, Inc.**

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**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	<b>Yes</b>	<b>No</b>
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>	1	
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>	2	
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>	3a	
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>	3b	
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>	3c	
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>	4a	
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>	4b	
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>	4c	
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>	5a	
b <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b	
c <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?	5c	
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>	6	
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)</i>	7	
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)</i>	8	
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>	9a	
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>	9b	
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>	9c	
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>	10a	
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>	10b	

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**Part IV Supporting Organizations (continued)**

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a	
b A family member of a person described in (a) above?	11b	
c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c	

**Section B. Type I Supporting Organizations**

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year?	1	
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization?	2	

**Section C. Type II Supporting Organizations**

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)?	1	

**Section D. All Type III Supporting Organizations**

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s)?	2	
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard?	3	

**Section E. Type III Functionally Integrated Supporting Organizations**

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).

- a  The organization satisfied the Activities Test. Complete line 2 below
- b  The organization is the parent of each of its supported organizations. Complete line 3 below
- c  The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)

2 Activities Test Answer (a) and (b) below.

- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities
- b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement

3 Parent of Supported Organizations Answer (a) and (b) below.

- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard

	Yes	No
2a		
2b		
3a		
3b		

**Community Foundation of Greater  
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Schedule A (Form 990 or 990-EZ) 2017

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**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 (explain in Part VI) See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI)			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount		Current Year	
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		
7 <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions)			

Schedule A (Form 990 or 990-EZ) 2017

**Community Foundation of Greater  
Memphis, Inc.**

Schedule A (Form 990 or 990-EZ) 2017

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**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**

<b>Section D - Distributions</b>		<b>Current Year</b>
<b>1</b>	Amounts paid to supported organizations to accomplish exempt purposes	
<b>2</b>	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
<b>3</b>	Administrative expenses paid to accomplish exempt purposes of supported organizations	
<b>4</b>	Amounts paid to acquire exempt-use assets	
<b>5</b>	Qualified set-aside amounts (prior IRS approval required)	
<b>6</b>	Other distributions (describe in Part VI) See instructions	
<b>7</b>	<b>Total annual distributions.</b> Add lines 1 through 6	
<b>8</b>	Distrnbutions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions	
<b>9</b>	Distrnbutable amount for 2017 from Section C, line 6	
<b>10</b>	Line 8 amount divided by line 9 amount	

<b>Section E - Distribution Allocations (see instructions)</b>		<b>(i) Excess Distributions</b>	<b>(ii) Underdistributions Pre-2017</b>	<b>(iii) Distributable Amount for 2017</b>
<b>1</b>	Distributable amount for 2017 from Section C, line 6			
<b>2</b>	Underdistributions, if any, for years prior to 2017 (reasonable cause required- explain in Part VI) See instructions			
<b>3</b>	Excess distributions carryover, if any, to 2017			
<b>a</b>				
<b>b</b>	From 2013			
<b>c</b>	From 2014			
<b>d</b>	From 2015			
<b>e</b>	From 2016			
<b>f</b>	<b>Total of lines 3a through e</b>			
<b>g</b>	Applied to underdistributions of prior years			
<b>h</b>	Applied to 2017 distributable amount			
<b>i</b>	Carryover from 2012 not applied (see instructions)			
<b>j</b>	Remainder Subtract lines 3g, 3h, and 3i from 3f			
<b>4</b>	Distrnbutions for 2017 from Section D, line 7 \$			
<b>a</b>	Applied to underdistributions of prior years			
<b>b</b>	Applied to 2017 distributable amount			
<b>c</b>	Remainder Subtract lines 4a and 4b from 4			
<b>5</b>	Remaining underdistributions for years prior to 2017, if any Subtract lines 3g and 4a from line 2 For result greater than zero, explain in Part VI. See instructions			
<b>6</b>	Remaining underdistributions for 2017 Subtract lines 3h and 4b from line 1 For result greater than zero, explain in Part VI See instructions			
<b>7</b>	<b>Excess distributions carryover to 2018.</b> Add lines 3j and 4c			
<b>8</b>	Breakdown of line 7			
<b>a</b>	Excess from 2013			
<b>b</b>	Excess from 2014			
<b>c</b>	Excess from 2015			
<b>d</b>	Excess from 2016			
<b>e</b>	Excess from 2017			

Schedule A (Form 990 or 990-EZ) 2017

Community Foundation of Greater  
Memphis, Inc.

Schedule A (Form 990 or 990-EZ) 2017

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**Part VI**

**Supplemental Information.** Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12,  
Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C,  
line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b, Part V, line 1, Part V, Section B, line 1e, Part V,  
Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information  
(See instructions)

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**SCHEDULE D**  
(Form 990)Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**► Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No 1545-0047

**2017**Open to Public  
Inspection

Name of the organization	Community Foundation of Greater Memphis, Inc.	Employer identification number
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58-1723645

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	853	
2 Aggregate value of contributions to (during year)	205,966,487.	
3 Aggregate value of grants from (during year)	174,086,167.	
4 Aggregate value at end of year	251,717,069.	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?  Yes  No6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?  Yes  No**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

- Preservation of land for public use (e.g., recreation or education)  Preservation of a historically important land area  
 Protection of natural habitat  Preservation of a certified historic structure  
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
2a	
2b	
2c	
2d	

a Total number of conservation easements

b Total acreage restricted by conservation easements

c Number of conservation easements on a certified historic structure included in (a)

d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ► \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  Yes  No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  Yes  No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenue included on Form 990, Part VIII, line 1 ► \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X ► \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenue included on Form 990, Part VIII, line 1 ► \$ \_\_\_\_\_

b Assets included in Form 990, Part X ► \$ \_\_\_\_\_

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2017

732051 10-09-17

**Community Foundation of Greater  
Memphis, Inc.**

Schedule R (Form 990) 2017

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**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36

**Note:** Complete line 1 if any entity is listed in Parts II, III, or V of this schedule

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

- a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity
- b Gift, grant, or capital contribution to related organization(s)
- c Gift, grant, or capital contribution from related organization(s)
- d Loans or loan guarantees to or for related organization(s)
- e Loans or loan guarantees by related organization(s)

- f Dividends from related organization(s)
- g Sale of assets to related organization(s)
- h Purchase of assets from related organization(s)
- i Exchange of assets with related organization(s)
- j Lease of facilities, equipment, or other assets to related organization(s)
- k Lease of facilities, equipment, or other assets from related organization(s)
  - l Performance of services or membership or fundraising solicitations for related organization(s)
  - m Performance of services or membership or fundraising solicitations by related organization(s)
  - n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
  - o Sharing of paid employees with related organization(s)
- p Reimbursement paid to related organization(s) for expenses
- q Reimbursement paid by related organization(s) for expenses
- r Other transfer of cash or property to related organization(s)
- s Other transfer of cash or property from related organization(s)

- 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds
- | (a) Name of related organization               | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|--|----------------------------|---------------------|---|
| <u>(1) Community Foundation Realty, Inc.</u>   | L                          | 70,394              | <u>Fee Calculation</u>                    |
| <u>(2) Gayle S. Rose Foundation</u>            | L                          | 8,846               | <u>Fee Calculation</u>                    |
| <u>(3) Gilliland Family Foundation</u>         | L                          | 8,317               | <u>Fee Calculation</u>                    |
| <u>(4) Jeniam II Foundation</u>                | L                          | 24,708              | <u>Fee Calculation</u>                    |
| <u>(5) MARCH Foundation</u>                    | L                          | 2,500               | <u>Fee Calculation</u>                    |
| <u>(6) Memphis-Plough Community Foundation</u> | L                          | 19,160              | <u>Fee Calculation</u>                    |

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Schedule D (Form 990) 2017

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**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)**

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items  
(check all that apply)

a <input type="checkbox"/> Public exhibition	d <input type="checkbox"/> Loan or exchange programs
b <input type="checkbox"/> Scholarly research	e <input type="checkbox"/> Other _____
c <input type="checkbox"/> Preservation for future generations	

- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets  
to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No

- b If "Yes," explain the arrangement in Part XIII and complete the following table

	Amount
1c	
1d	
1e	
1f	

- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No

- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	54,111,111.	51,010,879.	54,062,594.	52,299,349.	40,881,710.
b Contributions	1,238,547.	535,443.	2,245,728.	616,465.	10,171,261.
c Net investment earnings, gains, and losses	4,034,830.	5,344,516.	<2,087,066.>	3,403,365.	4,949,026.
d Grants or scholarships	<2,400,617.>	<2,090,689.>	<2,513,236.>	<1,982,128.>	<3,056,248.>
e Other expenditures for facilities and programs					
f Administrative expenses	<769,882.>	<689,038.>	<691,141.>	<274,457.>	<646,400.>
g End of year balance	56,213,990.	54,111,111.	51,010,879.	54,062,594.	52,299,349.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a Board designated or quasi-endowment ► 48.90 %

b Permanent endowment ► 50.10 %

c Temporarily restricted endowment ► 1.00 %

The percentages on lines 2a, 2b, and 2c should equal 100%

- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization

by

(i) unrelated organizations

(ii) related organizations

- b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

- 4 Describe in Part XIII the intended uses of the organization's endowment funds

	Yes	No
3a(i)		X
3a(ii)		X
3b		

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	202,000.			202,000.
b Buildings	1,924,086.	1,163,209.		760,877.
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c) ► 962,877.

Schedule D (Form 990) 2017

**Community Foundation of Greater  
Memphis, Inc.**

Schedule D (Form 990) 2017

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**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) Corporate Bonds		
(B) (Non-Publicly Traded	31,510,128.	End-of-Year Market Value
(C) Equity Securities		
(D) (Non-Publicly Traded)	54,419,035.	End-of-Year Market Value
(E) Alternative Investments	54,556,101.	End-of-Year Market Value
(F)		
(G)		
(H)		
Total (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ►	140,485,264.	

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c See Form 990, Part X, line 13

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ►		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ►	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f See Form 990, Part X, line 25

(a) Description of liability	(b) Book value	
(1) Federal income taxes		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ►		

2. Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2017

**Community Foundation of Greater  
Memphis, Inc.**

Schedule D (Form 990) 2017

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**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a

1 Total revenue, gains, and other support per audited financial statements	1	
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a Net unrealized gains (losses) on investments	2a	
b Donated services and use of facilities	2b	
c Recoveries of prior year grants	2c	
d Other (Describe in Part XIII )	2d	
e Add lines 2a through 2d	2e	
3 Subtract line 2e from line 1	3	
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b Other (Describe in Part XIII )	4b	
c Add lines 4a and 4b	4c	
5 Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a

1 Total expenses and losses per audited financial statements	1	
2 Amounts included on line 1 but not on Form 990, Part IX, line 25		
a Donated services and use of facilities	2a	
b Prior year adjustments	2b	
c Other losses	2c	
d Other (Describe in Part XIII )	2d	
e Add lines 2a through 2d	2e	
3 Subtract line 2e from line 1	3	
4 Amounts included on Form 990, Part IX, line 25, but not on line 1		
a Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b Other (Describe in Part XIII )	4b	
c Add lines 4a and 4b	4c	
5 Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Part V, line 4:

Form 990, Schedule D, Part V - Endowed Funds Intended Use

The Foundation has multiple intended uses for its endowed funds. Those intended uses include, but are not limited to, supporting the following activities: scholarships, medical research grants, operating support for nonprofit entities, field of interest funds, and other charitable activities.

Part XI, Line 2d - Other Adjustments:

Change in Contributions Receivable

Recovery of Bad Debt Expense

**Part XIII** Supplemental Information (continued)Part XI, Line 4b - Other Adjustments:Contributions from Affiliated OrganizationsFees received from Affiliated OrganizationsNet Gain from Agency Funds (FASB 136)Part XII, Line 2d - Other Adjustments:Present Value Discount of Grants PayablePart XII, Line 4b - Other Adjustments:Grants paid to Affiliated OrganizationsReclassification of Agency Funds

**SCHEDULE I**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

Name of the organization  
**Community Foundation of Greater  
Memphis, Inc.**

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.  
**58 - 1723645**

OMB No 1545-0047  
**2017**

Open to Public  
Inspection

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed

<b>1 (a) Name and address of organization or government</b>	<b>(b) EIN</b>	<b>(c) IRC section (if applicable)</b>	<b>(d) Amount of cash grant</b>	<b>(e) Amount of non-cash assistance</b>	<b>(f) Method of valuation (book, FMV, appraisal, other)</b>	<b>(g) Description of noncash assistance</b>	<b>(h) Purpose of grant or assistance</b>
363 Feed the Need, Inc. 144 County Rd. 734 c/o Phoebe Curti Wynne, AR 72396	81-5361292	501(c)(3)	6,000.	0.			General Operational Support
930 Friends Foundation 3433 Highland Park Place Memphis, TN 38111	20-8410999	501(c)(3)	23,368.	0.			General Operational Support
A Step Ahead East Tennessee 4660 Old Broadway Attn: Wendi Mulli Knoxville, TN 37918	81-1822497	501(c)(3)	80,000.	0.			General Operational Support
A Step Ahead Foundation Chattanooga, Inc. - P. O. Box 4212 - Chattanooga, TN 37405	46-3740551	501(c)(3)	50,000.	0.			General Operational Support
A Step Ahead Foundation of Middle Tennessee - P. O. Box 159002 - Nashville, TN 37215	47-4931504	501(c)(3)	89,179.	0.			General Operational Support
A Step Ahead Foundation, Inc. P. O. Box 41601 Memphis, TN 38174	45-1828684	501(c)(3)	1,400	368.	0.		General Operational Support

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

► **651.**

**Schedule I (Form 990) (2017)**

**Community Foundation of Greater  
Memphis, Inc.**

Schedule I (Form 990)

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**Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)**

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ABCs of Life, Inc. 1779 Kirby Parkway, Suite 1-151 Memphis, TN 38120	62-1679675	501(c)(3)	8,100.	0.			General Operational Support
ACE Awareness Foundation 22 North Front Street, Suite 165 Memphis, TN 38103	47-3666633	501(c)(3)	2,512,208.	0.			General Operational Support
Advance Memphis P.O. Box 2201 Memphis, TN 38101	62-1778254	501(c)(3)	24,810.	0.			General Operational Support
Advent Presbyterian Church 1879 N. Germantown Parkway Cordova, TN 38016	62-1146893	501(c)(3)	17,000.	0.			General Operational Support
Agape Child and Family Services, Inc. - 3160 Directors Row - Memphis, TN 38131	23-7039683	501(c)(3)	1,855,150.	0.			General Operational Support
Agricenter International, Inc. 7777 Walnut Grove Road Memphis, TN 38120	62-1143306	501(c)(3)	874,074.	0.			General Operational Support
Alpha Omega Veterans Services, Inc. - 1183 Madison Avenue - Memphis, TN 38104	58-1761468	501(c)(3)	5,500.	0.			General Operational Support
ALS Association P. O. Box 37022 Boone, IA 50037-0022	13-3271855	501(c)(3)	9,000.	0.			General Operational Support
Alzheimer's & Dementia Services of Memphis, Inc. - 3185 Hickory Hill Road - Memphis, TN 38115	62-1179871	501(c)(3)	343,650.	0.			General Operational Support

**Schedule I (Form 990)**

**Community Foundation of Greater  
Memphis, Inc.**

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Schedule I (Form 990) Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

Part II	Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)	(a) Name and address of organization or government	(b) EIN	(c) IRS section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Alzheimer's Association Mid South Chapter - 699 Oakleaf Office Lane, Suite 105 - Memphis, TN 38117	13-3039601	501(c)(3)	13,191,	0.					General Operational Support
American 102 Youth Foundation 201 Cleveland Avenue Martinsville, VA 24112	46-5068262	501(c)(3)	10,000.	0.					General Operational Support
American Cancer Society, Inc. (Memphis) - 1378 Union Avenue - Memphis, TN 38104	13-1788491	501(c)(3)	28,000.	0.					General Operational Support
American Civil Liberties Union Foundation, Inc. (ACLU) - 125 Broad Street, 18th Floor - New York, NY 10004	13-6213516	501(c)(3)	11,400.	0.					General Operational Support
American Enterprise Institute for Public Policy - 1789 Massachusetts Avenue, NW - Washington, DC 20036	53-0218495	501(c)(3)	80,000.	0.					General Operational Support
American Friends of Nishmat 520 8th Avenue, 4th Floor New York, NY 10018	04-3106173	501(c)(3)	20,000.	0.					General Operational Support
American Heart Association-Memphis Chapter - 5384 Poplar Avenue, Suite 100 - Memphis, TN 38119	13-5613797	501(c)(3)	18,200.	0.					General Operational Support
American National Red Cross (National) - P. O. Box 37839 - Boone, IA 50037-0839	53-0196605	501(c)(3)	15,216.	0.					General Operational Support
American Red Cross, Mid-South Chapter - 1399 Madison Avenue - Memphis, TN 38104	53-0196605	501(c)(3)	63,200.	0.					General Operational Support

Schedule I (Form 990)

**Community Foundation of Greater  
Memphis, Inc.**

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Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
American Society for Prevention of Cruelty to Animals (ASPCA) - P. O. Box 96929 - Washington, DC 20090-6929	13-1623829	501(c)(3)	17,050.	0.			General Operational Support
Angel Street P. O. Box 93 Cordova, TN 38088	81-2072853	501(c)(3)	8,000.	0.			General Operational Support
Apple Seeds, Inc. 2924 Walnut Grove Rd., Suite 4 Memphis, TN 38111	27-1450094	501(c)(3)	96,000	0.			General Operational Support
Arise2Read 4515 Poplar Avenue. Suite 304 Memphis, TN 38117	47-3370656	501(c)(3)	25,000.	0.			General Operational Support
Arkansas Children's Hospital Foundation - P. O. Box 2222 - Little Rock, AR 72203	71-0568795	501(c)(3)	10,000.	0.			General Operational Support
Artesian Schools, Inc. 111 S. Highland Street, Suite 291 Memphis, TN 38111	46-1846698	501(c)(3)	250,000.	0.			General Operational Support
ArtsMemphis P. O. Box 1000, Dept. 882 Memphis, TN 38148-0882	62-0693547	501(c)(3)	129,766.	0.			General Operational Support
Aspen Community Foundation 455 Gold Rivers Court, Suite 515 Basalt, CO 81621	84-0829226	501(c)(3)	75,000.	0.			General Operational Support
Aspire Public Schools 1001 22nd Avenue Advancement Depart Oakland, CA 94606	94-3311088	501(c)(3)	4,335,390.	0.			General Operational Support

Schedule I (Form 990)

**Community Foundation of Greater  
Memphis, Inc.**

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Schedule I (Form 990)

**Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)**

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Assisi Foundation of Memphis, Inc. 515 Erin Drive Memphis, TN 38117	62-1558722	501(c)(3)	325,000.	0.			General Operational Support
Associated Catholic Charities, Inc. - 1325 Jefferson Avenue - Memphis, TN 38104	62-1317811	501(c)(3)	13,201.	0.			General Operational Support
Association of Black Foundation Executives - 42 Broadway, 20th Floor - New York, NY 10004	23-7156531	501(c)(3)	25,000.	0.			General Operational Support
Atlanta Humane Society & Society for Prevention of Cruelty to Animals (AHS) - 981 Howell Mill Road NW - Atlanta, GA 30318	58-0685900	501(c)(3)	5,900.	0.			General Operational Support
Auburn University Foundation 317 South College Street Gift Proc# Auburn, AL 36849	63-6022422	501(c)(3)	20,000.	0.			General Operational Support
Aurora Collegiate Academy	27-4246992	501(c)(3)	148,000.	0.			General Operational Support
Aurora Foundation 3804 Given Avenue Memphis, TN 38122	47-3162816	501(c)(3)	15,000.	0.			General Operational Support
Autism Speaks 1060 State Road, 2nd Floor Princeton, NJ 08540	20-2329938	501(c)(3)	8,300.	0.			General Operational Support
AutoZoner Assistance Fund 123 South Front Street Attn: AutoZoner Assistance Fund - Memphis, TN 38103	62-18333974	501(c)(3)	100,000.	0.			General Operational Support

**Schedule I (Form 990)**

**Community Foundation of Greater  
Memphis, Inc.**

Schedule I (Form 990)

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**Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II )**

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Ave Maria Foundation of Memphis 2805 Charles Bryan Road Bartlett, TN 38134	62-1826162	501(c)(3)	10,900.	0.			General Operational Support
Ave Maria Home 2805 Charles Bryan Rd. Bartlett, TN 38134	62-0561701	501(c)(3)	7,500.	0.			General Operational Support
Baddour Center, Inc. 3229 Highway 51 South P. O. Box 97 Senatobia, MS 38668	64-0578661	501(c)(3)	14,200.	0.			General Operational Support
Ballet Memphis 2144 Madison Avenue Memphis, TN 38104	62-1018942	501(c)(3)	10,656,927.	0.			General Operational Support
Balmoral Presbyterian Church 6413 Quince Road Memphis, TN 38119		501(c)(3)	7,579.	0.			General Operational Support
Baptist College of Florida 5400 College Drive Graceville, FL 32440	59-0799893	501(c)(3)	25,000.	0.			General Operational Support
Baptist Collegiate Ministries-Memphis - 757 Court Avenue - Memphis, TN 38105	62-1716463	501(c)(3)	15,000.	0.			General Operational Support
Baptist Memorial Health Care Foundation, Inc. - 350 North Humphreys Boulevard - Memphis, TN 38120	58-1544781	501(c)(3)	24,500.	0.			General Operational Support
Baron Hirsch Congregation 400 South Yates Road Memphis, TN 38120	62-0477611	501(c)(3)	16,180.	0.			General Operational Support

**Schedule I (Form 990)**

**Community Foundation of Greater  
Memphis, Inc.**

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Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Barret's Chapel Elementary School 10280 Godwin Road Arlington, TN 38002		501(c)(3)	27,207.	0.			General Operational Support
Bastyr University Development Office 14500 Juanita Dr Kenmore, WA 98028	91-1036794	501(c)(3)	8,000.	0.			General Operational Support
Beale Street Caravan, Inc. 49 Union Avenue Memphis, TN 38103	62-1831745	501(c)(3)	120,000.	0.			General Operational Support
Believe Memphis Academy 2363 Autumn Memphis, TN 38112	81-3760198	501(c)(3)	250,000.	0.			General Operational Support
Bellevue Baptist Church 2000 Appling Road Accounting & Financial Cordova, TN 38016	62-60001710	501(c)(3)	619,240.	0.			General Operational Support
Bellevue Church of Christ 7401 Highway 70 South Nashville, TN 37221	62-07933791	501(c)(3)	31,200.	0.			General Operational Support
Best Buddies Tennessee (Memphis) 1180 Vickery Lane, Suite 201 Cordova, TN 38018	52-1614576	501(c)(3)	5,100.	0.			General Operational Support
Beth Shalom Synagogue 6675 Humphreys Boulevard Memphis, TN 38120	62-6015433	501(c)(3)	6,435.	0.			General Operational Support
Bethel University P.O. Box 127 McKenzie, TN 38201	62-0548913	501(c)(3)	101,000.	0.			General Operational Support

Schedule I (Form 990)

**Community Foundation of Greater  
Memphis, Inc.**

Schedule I (Form 990)

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**Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)**

<b>(a) Name and address of organization or government</b>	<b>(b) EIN</b>	<b>(c) IRC section if applicable</b>	<b>(d) Amount of cash grant</b>	<b>(e) Amount of non-cash assistance</b>	<b>(f) Method of valuation (book, FMV, appraisal, other)</b>	<b>(g) Description of non-cash assistance</b>	<b>(h) Purpose of grant or assistance</b>
Big Green 1637 Pearl Street, Suite 201 Boulder, CO 80302	27-5083595	501(c)(3)	1,102,500.	0.			General Operational Support
Big Oak Ranch, Inc. P.O. Box 507 Springville, AL 35146	23-7413017	501(c)(3)	24,000.	0.			General Operational Support
Bighorn Golf Club Charities 255 Palowet Drive Palm Desert, CA 92260	20-5377872	501(c)(3)	10,000.	0.			General Operational Support
Bike Walk Tennessee P. O. Box 120993 Nashville, TN 37212	27-0754945	501(c)(3)	20,000.	0.			General Operational Support
Binghampton Christian Academy P.O. Box 11109 Memphis, TN 38111	62-1555775	501(c)(3)	906,250.	0.			General Operational Support
Binghampton Development Corp. P.O. Box 111447 Memphis, TN 38111	20-0062075	501(c)(3)	12,300.	0.			General Operational Support
Birthright of Memphis, Inc. 115 Alexander Memphis, TN 38111	23-7219353	501(c)(3)	14,700.	0.			General Operational Support
Black Oak Baptist Church P. O. Box 381 Marked Tree, AR 72365		501(c)(3)	30,000.	0.			General Operational Support
Blacknall Memorial Presbyterian Church - 1902 Perry Street - Durham, NC 27705		501(c)(3)	10,000.	0.			General Operational Support

**Schedule I (Form 990)**

**Community Foundation of Greater  
Memphis, Inc.**

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Schedule I (Form 990)

**Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)**

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BLDG Memphis P. O. Box 41862 <u>Memphis, TN 38174</u>	62-1514675	501(c)(3)	79,905.	0.			General Operational Support
Blue Ridge School, Inc. 273 Mayo Drive <u>St. George, VA 22935</u>	54-0505868	501(c)(3)	6,000.	0.			General Operational Support
B'Nai B'Rith Home and Hospital for the Aged, Inc. - dba Memphis Jewish Home 36 Bazeberry Road - <u>Memphis, TN 38018</u>	62-0499939	501(c)(3)	21,562.	0.			General Operational Support
Bodine School 2432 Yester Oaks Drive <u>Germantown, TN 38139</u>	62-0868869	501(c)(3)	12,600.	0.			General Operational Support
Bolton High School 7323 Brunswick Road <u>Arlington, TN 38002</u>	62-6000-834	501(c)(3)	23,093.	0.			General Operational Support
Boy Scouts of America, Chickasaw Council - 171 South Hollywood Street - Memphis, TN 38112	62-0499713	501(c)(3)	65,848.	0.			General Operational Support
Boys & Girls Club of Portage County - P. O. Box 171 941 Michigan Avenue - Stevens Point, WI 54481	73-1630506	501(c)(3)	8,000.	0.			General Operational Support
Boys and Girls Club of Crittenton County - P.O. Box 383 - West <u>Memphis, AR 72103</u>	13-5562976	501(c)(3)	11,500.	0.			General Operational Support
Boys and Girls Clubs of Greater Memphis - 44 South Rembert - <u>Memphis, TN 38104</u>	62-0646371	501(c)(3)	795,082.	0.			General Operational Support

Schedule I (Form 990)

**Community Foundation of Greater  
Memphis, Inc.**

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Schedule I (Form 990)

Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

Part II	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
	Boys and Girls Clubs Of Indian River County, Inc. - 1729 17th Avenue - Vero Beach, FL 32960	59-36233298	501(c)(3)	51,450.	0.			General Operational Support
	Boys and Girls Country of Houston 18806 Roberts Road Hockley, TX 77447	74-6026198	501(c)(3)	10,000.	0.			General Operational Support
	Brainerd Baptist Church P. O. Box 8159 Chattanooga, TN 37414		501(c)(3)	75,000.	0.			General Operational Support
	Breast Cancer Eradication Initiative, Inc. - P.O. Box 382886 - Germantown, TN 38183-2886	62-1609633	501(c)(3)	6,600.	0.			General Operational Support
	Briarcrest Christian School System, Inc. - 76 South Houston Levee Rd., Building SC - Eads, TN 38028	62-0894165	501(c)(3)	131,100.	0.			General Operational Support
	Bridges, Inc. 477 North Fifth Street Memphis, TN 38105	23-7081488	501(c)(3)	841,151.	0.			General Operational Support
	Brinkley Heights Urban Academy 3260 Macon Road Memphis, TN 38122	20-5232609	501(c)(3)	13,000.	0.			General Operational Support
	Brookwood Endowment Fund 314 Gordon Avenue Thomasville, GA 31792	58-2139834	501(c)(3)	5,000,000.	0.			General Operational Support
	Cabarrus Cooperative Christian Ministry Foundation - P. O. Box 1717 - Concord, NC 28026-1717	56-2192401	501(c)(3)	15,000.	0.			General Operational Support

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Calm Organization Inc. 201 Redwood Avenue Niceville, FL 32578	81-3119365	501(c)(3)	10,000.	0.			General Operational Support
Calvary Endowment Foundation, Inc. 102 North Second Street Memphis, TN 38103	90-0085904	501(c)(3)	2,949,796.	0.			General Operational Support
Calvary Episcopal Church 102 North Second Street Memphis, TN 38103		501(c)(3)	449,774.	0.			General Operational Support
Campbell Foundation Office of Development 1400 South Germantown Road - Germantown, TN 38138	62-0548038	501(c)(3)	556,500.	0.			General Operational Support
Campus Crusade for Christ, Inc. P. O. Box 628222 Orlando, FL 32862-8222	95-6006173	501(c)(3)	40,900.	0.			General Operational Support
Campus Outreach Memphis Dept. 2300, P.O. Box 2044 Memphis, TN 38101-2044	62-0483212	501(c)(3)	13,950.	0.			General Operational Support
CARE, Inc. Gift Center P. O. Box 1870 Merrifield, VA 22116-8070	13-1685039	501(c)(3)	114,270.	0.			General Operational Support
Caritas Community, Inc. 2532 Everett Avenue Memphis, TN 38112	62-1813401	501(c)(3)	15,250.	0.			General Operational Support
Carpenter Art Garden P. O. Box 11529 Memphis, TN 38111	82-2322015	501(c)(3)	26,250.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Cathedral of Immaculate Conception 1695 Central Avenue <u>Memphis, TN 38104</u>	62-0553425	501(c)(3)	13,000.	0.			General Operational Support
Catholic Charities USA 2050 Ballenger Ave., Suite 400 <u>Alexandria, VA 22314</u>	53-0196620	501(c)(3)	12,000.	0.			General Operational Support
Catholic Diocese of Memphis (Development) - Development Department 5825 Shelby Oaks Drive - Memphis, TN 38134-7316	62-0845508	501(c)(3)	60,000.	0.			General Operational Support
Catholic Memphis Urban Schools, Inc. - 5825 Shelby Oaks Drive - <u>Bartlett, TN 38134</u>	06-1691074	501(c)(3)	19,279.	0.			General Operational Support
Center for Family Representation 40 Worth Street, Suite 605 <u>New York, NY 10013</u>	51-0419496	501(c)(3)	10,000.	0.			General Operational Support
Center for Immigration Studies 1629 K Street NW, Suite 600 <u>Washington, DC 20006</u>	52-1449368	501(c)(3)	20,000.	0.			General Operational Support
Center for Southern Literary Arts 5116 Tennessee Street, Suite 406 <u>Memphis, TN 38103</u>	82-2708179	501(c)(3)	287,501.	0.			General Operational Support
Center for Transforming Communities - 258 North Merton - <u>Memphis, TN 38112</u>	31-1813333	501(c)(3)	22,700.	0.			General Operational Support
Center for Western Studies, Inc. 932 Harbor View Drive <u>Memphis, TN 38103</u>	26-3286107	501(c)(3)	7,000.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Centre College of Kentucky 600 West Walnut Street <u>Danville, KY 40422</u>	61-0444671	501(c)(3)	7,025.	0.			General Operational Support
Charity: Water 40 Worth Street, Suite 330 <u>New York, NY 10013</u>	22-3936753	501(c)(3)	8,000.	0.			General Operational Support
Charleston Jazz 295 Seven Farms Drive, Suite C-294 <u>Charleston, SC 29492</u>	83-0504523	501(c)(3)	20,000.	0.			General Operational Support
Charleston Regional Alliance for the Arts - 293 East Bay Street - <u>Charleston, SC 29401</u>	20-4240088	501(c)(3)	144,128.	0.			General Operational Support
Charter School Growth Fund 10901 W. 120th Avenue, Suite 450 <u>Broomfield, CO 80021</u>	05-0620063	501(c)(3)	7,036,845.	0.			General Operational Support
Child Evangelism Fellowship, Inc. P.O. Box 348 <u>Warrenton, MO 63383</u>	62-0544272	501(c)(3)	25,000.	0.			General Operational Support
Children and Family Enrichment at Idlewild - 28 South Evergreen Street - Memphis, TN 38104	81-4445441	501(c)(3)	25,000.	0.			General Operational Support
Children of Fallen Patriots Foundation - 1818 Library Street, Suite 500 - Reston, VA 20190	47-0902295	501(c)(3)	10,000.	0.			General Operational Support
Children's Museum of Memphis 2525 Central Avenue <u>Memphis, TN 38104</u>	62-1326890	501(c)(3)	27,751.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRS section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Christ Community Health Services, Inc. - 2595 Central Avenue - Memphis, TN 38104	62-1583270	501(c)(3)	7,500.	0.			General Operational Support
Christ Methodist Day School 411 South Grove Park Road Memphis, TN 38117	62-1449791	501(c)(3)	25,500.	0.			General Operational Support
Christ United Methodist Church 4488 Poplar Avenue Memphis, TN 38117		501(c)(3)	147,450.	0.			General Operational Support
Christian Brothers High School 5900 Walnut Grove Road Memphis, TN 38120	62-6049785	501(c)(3)	499,700.	0.			General Operational Support
Christian Brothers University Office of Institutional Advancement 650 East Parkway South, Box 104 - Memphis	62-0476666	501(c)(3)	743,498.	0.			General Operational Support
Christian Community Foundation of Memphis and the Mid-South, Inc. 4515 Poplar Avenue, Suite 324 - Memphis, TN 38117	62-1752885	501(c)(3)	106,800.	0.			General Operational Support
Church Health 1350 Concourse Ave., Suite 142 Memphis, TN 38104	58-1716113	501(c)(3)	1,305,286.	0.			General Operational Support
Church of the Holy Communion 4645 Walnut Grove Road Memphis, TN 38117	91-1161548	501(c)(3)	300,141.	0.			General Operational Support
Church of the Holy Spirit 2300 Hickory Crest Drive Memphis, TN 38119	62-0940637	501(c)(3)	51,600.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
City Leadership 1350 Concourse Avenue, Suite 463 <u>Memphis, TN 38104</u>	46-4337862	501(c)(3)	78,146.	0.			General Operational Support
City of Memphis 125 N. Main Street, Room 308 <u>Memphis, TN 38103</u>		501(c)(3)	860,000.	0.			General Operational Support
City Year Memphis 22 North Front Street, Suite 900 <u>Memphis, TN 38103</u>	22-2882549	501(c)(3)	950,000.	0.			General Operational Support
Clark Atlanta University Office of Student Accounts 223 James P. Brawley Dr. SW - Atlanta, <u>GA 30314-4</u>	58-1825259	501(c)(3)	6,300.	0.			General Operational Support
Coaching for Literacy 6070 Poplar Avenue, Suite 150 <u>Memphis, TN 38119</u>	46-3588150	501(c)(3)	7,500.	0.			General Operational Support
CodeCrew 88 Union Avenue, 2nd Floor <u>Memphis, TN 38103</u>	47-4691807	501(c)(3)	518,510.	0.			General Operational Support
Collage Dance Collective, Inc. 2497 Broad Avenue <u>Memphis, TN 38112</u>	20-58888512	501(c)(3)	404,251.	0.			General Operational Support
College of Charleston Foundation 66 George Street Sottile House <u>Charleston, SC 29424</u>	23-7069236	501(c)(3)	*	7,500.	0.		General Operational Support
Collierville Literacy Council 167 Washington Street <u>Collierville, TN 38017</u>	58-1860713	501(c)(3)	5,500.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Columbia Theological Seminary Gift Box 325, Institutional Advancement P. O. Box 520 - Decatur, GA 30031-05	58-0566165	501(c)(3)	6,500.	0.			General Operational Support
Columbia University 622 West 113th Street, MC4524 New York, NY 10025	13-5598093	501(c)(3)	505,100.	0.			General Operational Support
Communitas Health 5174 Miles Avenue Oakland, CA 94618	47-3983451	501(c)(3)	100,000.	0.			General Operational Support
Communities in Schools of Tennessee - ATTN: Development 1207 18th Avenue South - Nashville, TN 37212	46-1196944	501(c)(3)	1,011,922.	0.			General Operational Support
Communities Unlimited 3 East Colt Square Drive Fayetteville, AR 72703	71-0464321	501(c)(3)	65,000.	0.			General Operational Support
Community Legal Center 910 Vance Avenue Memphis, TN 38126	62-1558575	501(c)(3)	26,045.	0.			General Operational Support
Community LIFT Corp. 119 South Court, Suite 100 Memphis, TN 38103	27-3941355	501(c)(3)	2,657,907.	0.			General Operational Support
Concerts International, Inc. P. O. Box 38745 Germantown, TN 38183	62-0793227	501(c)(3)	10,600.	0.			General Operational Support
Concord Academy 4942 Walnut Grove Road Memphis, TN 38117	58-1514410	501(c)(3)	11,000.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Congregation B'nai Israel 3830 NW 16 Boulevard Gainesville, FL 32605		501(c)(3)	7,000.	0.			General Operational Support
Congregation Bnei Kedoshim 1859 49th Street Attn: Rabbi Mordechai Beck - Brooklyn, NY 11204				30,980.	0.		General Operational Support
Conley Football Association 1745 N. Independence Pl. Fayetteville, AR 72704	47-1848131	N/A					General Operational Support
Creative Aging Mid-South 2029 Peabody Memphis, TN 38104	27-0070615	501(c)(3)	10,800.	0.			General Operational Support
Creative Works 516 Tennessee Street, Suite 227 Memphis, TN 38103	81-4916395	501(c)(3)	10,200.	0.			General Operational Support
Crime Stoppers of Memphis and Shelby County, Inc. - 600 Jefferson, Suite 451 - Memphis, TN 38105	58-1449270	501(c)(3)	258,000.	0.			General Operational Support
Crossstown Arts 1350 Concourse Ave., #280 Memphis, TN 38104	27-1876711	501(c)(3)	551,200.	0.			General Operational Support
Crossstown High School 1365 Tower Avenue Memphis, TN 38104	81-0717938	501(c)(3)	3,390,388.	0.			General Operational Support
CSGF Memphis Facility Fund, LLC 10901 West 120th Avenue, Suite 450 Attention: Grant Administrator - Broomfile			N/A	556,818.	0.		General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Cynthia Milk Fund, Inc. LeBonheur Foundation P.O. Box 4181 Memphis, TN 38174-1817	62-0693919	501(c)(3)	20,602.	0.			General Operational Support
Cystic Fibrosis Foundation 4550 Montgomery Ave., Suite 1100N Bethesda, MD 20814	13-1930701	501(c)(3)	2,300.	0.			General Operational Support
Cystic Fibrosis Foundation 5865 Ridgeway Center Parkway, Suite Memphis, TN 38120	13-1930701	501(c)(3)	4,000.	0.			General Operational Support
Decatur Heritage Christian Academy P.O. Box 5659 Decatur, AL 35601-0659	63-1139260	501(c)(3)	10,000.	0.			General Operational Support
Deer Hill Foundation P. O. Box 180 Mancos, CO 81328	84-1449671	501(c)(3)	150,200.	0.			General Operational Support
Delta Gamma Foundation 3250 Riverside Drive Columbus, OH 43221	31-6034001	501(c)(3)	10,000.	0.			General Operational Support
Delta Waterfowl Foundation P.O. Box 3128 Bismarck, ND 58502	53-0259796	501(c)(3)	17,500.	0.			General Operational Support
DeltaArts 301 South Rhodes West Memphis, AR 72301	71-0488818	501(c)(3)	10,667.	0.			General Operational Support
DeNeuville Learning Center 190 South Cooper Street Memphis, TN 38104	62-0563294	501(c)(3)	9,500.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Denison Animal Welfare Group, Inc. P. O. Box 1330 <u>Denison, TX 75021</u>	46-5190514	501(c)(3)	15,000.	0.			General Operational Support
Desert Spring United Methodist Church - 120 North Pavilion Center Drive - Las Vegas, NV 89144	88-0276371	501(c)(3)	22,000.	0.			General Operational Support
Destination Cleveland County, Inc. P.O. Box 2063 Shelby, NC 28151	20-8085344	501(c)(3)	20,000.	0.			General Operational Support
Diocese of West Tennessee 692 Poplar Avenue <u>Memphis, TN 38105</u>	61-1013116	501(c)(3)	15,500.	0.			General Operational Support
Direct Relief 27 South La Patera Lane <u>Santa Barbara, CA 93117</u>	95-1831116	501(c)(3)	5,300.	0.			General Operational Support
Dixon Gallery and Gardens 4339 Park Avenue <u>Memphis, TN 38117-9972</u>	62-0943809	501(c)(3)	281,526.	0.			General Operational Support
Doctors Without Borders USA, Inc. P. O. Box 5030 <u>Hagerstown, MD 21741-5030</u>	13-3433452	501(c)(3)	12,358.	0.			General Operational Support
Dorothy Day House of Hospitality P. O. Box 40269 <u>Memphis, TN 38174-0269</u>	83-0389694	501(c)(3)	301,501.	0.			General Operational Support
Downline Ministries P.O. Box 770296 <u>Memphis, TN 38177</u>	20-1374884	501(c)(3)	13,200.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Downtown Memphis Ministry, Inc. 1950 Madison Avenue Memphis, TN 38104	62-1302971	501(c)(3)	288,980.	0.			General Operational Support
Dr. Crozier and You Inc. 1301 South International Parkway Suite Lake Mary, FL 32746	81-3540256	501(c)(3)	75,000.	0.			General Operational Support
Draper Richards Kaplan Foundation 1600 El Camino Real, Suite 155 Menlo Park, CA 94025	91-2172351	501(c)(3)	200,000.	0.			General Operational Support
Ducks Unlimited, Inc. One Waterfowl Way Memphis, TN 38120	62-1265800	501(c)(3)	213,750.	0.			General Operational Support
Dyersburg State Community College Foundation - 1510 Lake Road - Dyersburg, TN 38024	62-1378726	501(c)(3)	101,951.	0.			General Operational Support
Eckerd College 4200 54th Avenue South Office of Advancement - St. Petersburg, FL 33711	59-0859121	501(c)(3)	6,000.	0.			General Operational Support
Education Pioneers Attn: Gift Processing 386 Fore St. Portland, ME 04101	77-0602311	501(c)(3)	110,000.	0.			General Operational Support
Education Reform Now Inc. 222 Broadway, 19th Floor New York, NY 10038	20-3687838	501(c)(3)	100,000.	0.			General Operational Support
Eisenhower Medical Center Foundation - 3900 Bob Hope Drive - Rancho Mirage, CA 92270	95-6130458	501(c)(3)	50,000.	0.			General Operational Support

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Elmwood Cemetery of Memphis Foundation, Inc. - 824 South Dudley Street - Memphis, TN 38104	45-3250676	501(c)(3)	17,250.	0.			General Operational Support
Emmanuel Center Inc. P. O. Box 550 Memphis, TN 38101	62-1730460	501(c)(3)	235,150.	0.			General Operational Support
Emmanuel United Methodist Church 2404 Kirby Road Memphis, TN 38119	10-0168801	501(c)(3)	24,250.	0.			General Operational Support
Engaging Creative Minds P. O. Box 31875 Charleston, SC 29417	46-1710691	501(c)(3)	10,000.	0.			General Operational Support
Enon Baptist Church 724 Morris Majestic Road Morris, AL 35116		501(c)(3)	50,000.	0.			General Operational Support
Episcopal Diocese of Okla Diocesan Missions Assessment - 924 N. Robinson Avenue - Oklahoma City, OK 73102	73-0663151	501(c)(3)	20,000.	0.			General Operational Support
Episcopal Relief and Development P.O. Box 7058 Merrifield, VA 22116-7058	73-1635264	501(c)(3)	10,500.	0.			General Operational Support
Equal Chance for Education 700 Belle Meade Boulevard Nashville, TN 37205	46-4528066	501(c)(3)	125,000.	0.			General Operational Support
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36104	63-1135091	501(c)(3)	5,750.	0.			General Operational Support

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Evergreen Presbyterian Church 1567 Overton Park Avenue Memphis, TN 38112	501(c)(3)		8,750.	0.			General Operational Support
Explore Bike Share 61 Keel Avenue Memphis, TN 38107	81-1068028	501(c)(3)	1,100,000.	0.			General Operational Support
Facing History and Ourselves Nat'l Fdn., Inc. (Memphis) - 115 Huling Avenue - Memphis, TN 38103	04-2761636	501(c)(3)	743,672.	0.			General Operational Support
Fairways for Freedom Inc. 5200 North Ocean Drive, Apt. 401 Singer Island, FL 33404	47-5491069	501(c)(3)	7,600.	0.			General Operational Support
Faith Presbyterian Church 8816 Poplar Pike Germantown, TN 38138	62-1196268	501(c)(3)	33,039.	0.			General Operational Support
Family Safety Center of Memphis and Shelby County - 1750 Madison Avenue, Suite 600 - Memphis, TN 38103	27-3168812	501(c)(3)	9,500.	0.			General Operational Support
Far View Horse Rescue P. O. Box 1529 Fairplay, CO 80440	27-2098277	501(c)(3)	24,000.	0.			General Operational Support
Father Lopez High School 3918 LPGA Boulevard Daytona Beach, FL 32124	59-0874779	501(c)(3)	315,000.	0.			General Operational Support
Fayetteville Public Education Foundation - P.O. Box 571 - Fayetteville, AR 72702	58-2010071	501(c)(3)	10,000.	0.			General Operational Support

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Federation for American Immigration Reform (FAIR) - 25 Massachusetts Ave., Suite 330 - Washington, DC 20001	52-1136126	501(c)(3)	30,000	0			General Operational Support
Fellowship Memphis P.O. Box 11465 Memphis, TN 38111		501(c)(3)		15,000	0		General Operational Support
Fellowship of Christian Athletes 931 Galyon Drive Southaven, MS 38671	44-0610626	501(c)(3)		1,000	0		General Operational Support
Fellowship of Christian Athletes West Tennessee - 11 Murray Guard Drive, 2nd Floor - Jackson, TN 38305		501(c)(3)		5,000	0		General Operational Support
Fidelity Investments Charitable Gift Fund - P.O. Box 770001 - Cincinnati, OH 45277-0053	11-0303001	501(c)(3)		20,000	0		General Operational Support
Film Forum, Inc 209 West Houston Street New York, NY 10014	51-0175953	501(c)(3)		25,000	0		General Operational Support
Film Prize Foundation 401 Market Street, Suite 860 Shreveport, LA 71101	35-2433985	501(c)(3)		10,000	0		General Operational Support
Fine Arts Work Center in Provincetown, Inc. - 24 Pearl Street - Provincetown, MA 02657	04-2487373	501(c)(3)		10,000	0		General Operational Support
First Baptist Church (Memphis) 200 East Parkway North Memphis, TN 38112	62-0520857	501(c)(3)		26,000	0		General Operational Support

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**Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)**

<b>(a) Name and address of organization or government</b>	<b>(b) EIN</b>	<b>(c) IRC section if applicable</b>	<b>(d) Amount of cash grant</b>	<b>(e) Amount of non-cash assistance</b>	<b>(f) Method of valuation (book, FMV, appraisal, other)</b>	<b>(g) Description of non-cash assistance</b>	<b>(h) Purpose of grant or assistance</b>
First Congregational Church Memphis - 1000 South Cooper Memphis, TN 38104	501(c)(3)		10,200	0			General Operational Support
First Evangelical Church 735 Ridge Lake Blvd. Memphis, TN 38120	62-0539196	501(c)(3)	32,500	0			General Operational Support
First Presbyterian Church P. O. Box 485 Greenwood, MS 38935	501(c)(3)		14,500	0			General Operational Support
First Presbyterian Church Rosemark - 139 Saint Andrews Fairway Memphis, TN 38111	501(c)(3)		46,245	0			General Operational Support
First Presbyterian Church (AL) 224 East Mobile Street Florence, AL 35630	501(c)(3)		24,200	0			General Operational Support
First Presbyterian Church (Highlands) - P.O. Box 548 - Highlands, NC 28741	501(c)(3)		10,400	0			General Operational Support
First Presbyterian Church in the City of New York - 12 West 12th Street - New York, NY 10011	501(c)(3)		85,000	0			General Operational Support
First Unitarian Church of Memphis P.O. Box 683 Memphis, TN 38101	62-6039465	501(c)(3)	122,551	0			General Operational Support
First United Methodist Church (Covington) - 145 West Church Avenue - Covington, TN 38019	501(c)(3)		22,000	0			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
First United Methodist Church of Jackson, TN - 200 South Church Street - Jackson, TN 38301		501(c)(3)	10,000.	0.			General Operational Support
First United Methodist Church of Stuttgart - 307 East 4th Street - Stuttgart, AR 72160		501(c)(3)	76,663.	0.			General Operational Support
For the Kingdom, Inc. 4100 Raleigh Millington Road Memphis, TN 38128	62-1796910	501(c)(3)	54,748.	0.			General Operational Support
Forever Young Incorporated P. O. Box 1381 Collierville, TN 38027-1381	26-0326536	501(c)(3)	7,900.	0.			General Operational Support
Forrest Spence Fund P. O. Box 770478 Memphis, TN 38177	27-0151429	501(c)(3)	14,300.	0.			General Operational Support
Fractured Atlas Productions, Inc. 248 W. 35th Street, 10th Floor New York, NY 10001	11-3451703	501(c)(3)	10,000.	0.			General Operational Support
Frayser Community Schools 1530 Dellwood Avenue Memphis, TN 38127	46-1747159	501(c)(3)	179,000.	0.			General Operational Support
Freed-Hardeman University Office of Advancement 158 East Main Henderson, TN 38340	62-0518288	501(c)(3)	126,500.	0.			General Operational Support
Freedom Preparatory Academy, Inc. 5132 Jonetta Street Memphis, TN 38109	26-1342579	501(c)(3)	330,500.	0.			General Operational Support

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French Camp Academy One Fine Place <u>French Camp, MS 39745</u>	<u>64-0321520</u>	<u>501(c)(3)</u>	<u>107,000.</u>	<u>0.</u>			General Operational Support
Friends of the Levitt Pavilion-Memphis Inc. - 420 North Cleveland Street - Memphis, TN 38104	<u>74-3145100</u>	<u>501(c)(3)</u>	<u>22,144.</u>	<u>0.</u>			General Operational Support
Friendship Place 4713 Wisconsin Avenue NW Washington, DC 20016	<u>52-1925494</u>	<u>501(c)(3)</u>	<u>12,500.</u>	<u>0.</u>			General Operational Support
Future Focused Education 200 Broadway Blvd. NE Fatpipe ABQ <u>Albuquerque, NM 87102</u>	<u>47-3717716</u>	<u>501(c)(3)</u>	<u>162,800.</u>	<u>0.</u>			General Operational Support
Georgetown College Office of Institutional Advancement 400 East College Street - Georgetown, KY	<u>61-0444695</u>	<u>501(c)(3)</u>	<u>50,000.</u>	<u>0.</u>			General Operational Support
Germantown Baptist Church, Inc. 9450 Poplar Avenue Germantown, TN 38139		<u>501(c)(3)</u>	<u>14,500.</u>	<u>0.</u>			General Operational Support
Germantown Performing Arts Center 1801 Exeter Road Germantown, TN 38138		<u>501(c)(3)</u>	<u>17,000.</u>	<u>0.</u>			General Operational Support
Germantown Presbyterian Church 2363 Germantown Road South Germantown, TN 38138	<u>62-6025646</u>	<u>501(c)(3)</u>	<u>58,000.</u>	<u>0.</u>			General Operational Support
Germantown United Methodist Church 2331 South Germantown Road Germantown, TN 38138-5907	<u>62-1028407</u>	<u>501(c)(3)</u>	<u>174,446.</u>	<u>0.</u>			General Operational Support

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Gestalt Community Schools 2650 Thousand Oaks Blvd., Suite 140 <u>Memphis, TN 38118</u>	26-2794676	501(c)(3)	453,868.	0.			General Operational Support
Girl Scouts Heart of the South P.O. Box 240246 <u>Memphis, TN 38124-0246</u>	62-0502197	501(c)(3)	24,548.	0.			General Operational Support
Girls Incorporated of Memphis 910 Vance Avenue <u>Memphis, TN 38126</u>	62-0512078	501(c)(3)	4,134,901.	0.			General Operational Support
Glendora United Methodist Church c/o Barbara Grissom 51 Hwy 8 <u>Philipp, MS 38950</u>		501(c)(3)	9,000.	0.			General Operational Support
Goodwill Excel Center Midsouth 6895 Stage Road <u>Memphis, TN 38133</u>	46-5234455	501(c)(3)	300,000.	0.			General Operational Support
Grace Community Church 3117-B North Oak Street Extension <u>Valdosta, GA 31602</u>	58-1374391	501(c)(3)	10,000.	0.			General Operational Support
Grace-St. Luke's Episcopal Church 1720 Peabody Avenue <u>Memphis, TN 38104</u>	62-0607229	501(c)(3)	69,355.	0.			General Operational Support
Grace-St. Luke's Episcopal School Development Office 246 South Belvedere Boulevard - Memphis, TN <u>38104</u>	62-0611549	501(c)(3)	91,105.	0.			General Operational Support
Greater Houston Community Foundation - 5120 Woodway Drive, Suite 6000 - Houston, TX 77056	23-7160400	501(c)(3)	20,701.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Greater Memphis Alliance for a Competitive Workforce - One Commerce Square 40 S. Main Street, Suite 1740 - Memphis, TN 38103	47-2411662	501(c)(3)	100,000	0			General Operational Support
Green Dot Public Schools 1149 South Hill Street, Suite 600 Los Angeles, CA 90015	95-4679811	501(c)(3)	1,000,000	0			General Operational Support
Green Dot Public Schools Tennessee 4950 Fairley Road Memphis, TN 38109	47-0970499	501(c)(3)	30,000	0			General Operational Support
Grooming Greatness 5221 Cottonwood Road Memphis, TN 38118	81-1802483	501(c)(3)	10,000	0			General Operational Support
Guidestone Financial Resources of the Southern Baptist Convention - 2401 Cedar Springs Road - Dallas, TX 75201-1498	75-0939949	501(c)(3)	10,000	0			General Operational Support
Habitat for Humanity International, Inc. - 121 Habitat Street - Americus, GA 31709-3498	91-1914868	501(c)(3)	17,000	0			General Operational Support
Habitat for Humanity of Grayson County - P. O. Box 2725 - Sherman, TX 75091	75-2391661	501(c)(3)	10,000	0			General Operational Support
Habitat for Humanity of Greater Memphis, Inc. - 7136 Winchester Road - Memphis, TN 38125	62-1157233	501(c)(3)	9,785	0			General Operational Support
Haiti Medical Missions of Memphis 1779 Kirby Parkway, Box 319 Memphis, TN 38138	62-1822470	501(c)(3)	14,200	0			General Operational Support

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Haitian Project, Inc. P.O. Box 6891 Providence, RI 02940	22-2700013	501(c)(3)	10,000.	0.			General Operational Support
Harbor Point Ministries P.O. Box 116 Elkhorn, WI 53121-0116	75-3160246	501(c)(3)	25,000.	0.			General Operational Support
Harpeth Conservancy P. O. Box 1127 Franklin, TN 37065	62-1802858	501(c)(3)	10,000.	0.			General Operational Support
Harpowell Foundation P.O. Box 163 Concord, MA 01742	04-3474498	501(c)(3)	35,000.	0.			General Operational Support
Harvard University Alumni and Development Services 124 Mount Auburn Street - Cambridge, MA 02133	04-2103580	501(c)(3)	57,556.	0.			General Operational Support
Harwood Center, Inc. 711 Jefferson Avenue Memphis, TN 38105	62-1104419	501(c)(3)	212,500.	0.			General Operational Support
Hattiloo Theatre 37 South Cooper Memphis, TN 38104	20-4225394	501(c)(3)	569,456.	0.			General Operational Support
Hereditary Angioedema Association 10560 Main Street, Suite PS40 Fairfax City, VA 22030	25-1852548	501(c)(3)	9,000.	0.			General Operational Support
Heritage Foundation 214 Massachusetts Avenue NE Washington, DC 20002-4999	23-7327730	501(c)(3)	100,825.	0.			General Operational Support

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Highland Area Renewal Corp., Inc. (HARC) - c/o Buntny Presbyterian Church 561 South Prescott, Room 215 - Memphis, TN 38111	20-5696751	501(c)(3)	10,875.	0.			General Operational Support
Highlands United Methodist Church P. O. Box 1959 Highlands, NC 28741	56-1121152	501(c)(3)	17,500.	0.			General Operational Support
Hillsdale College Institutional Advancement 33 East College Street - Hillsdale, MI 49242	38-1374230	501(c)(3)	101,740.	0.			General Operational Support
Hispanic Federation Inc 55 Exchange Place, 5th Floor New York, NY 10005	13-3573852	501(c)(3)	15,000.	0.			General Operational Support
Hollins University Box 9629 7916 Williamson Rd. Roanoke, VA 24020	54-0506314	501(c)(3)	87,000.	0.			General Operational Support
Hope House Day Care Center, Inc. P.O. Box 41437 Memphis, TN 38174-1437	62-1579024	501(c)(3)	79,200.	0.			General Operational Support
Hope Presbyterian Church 8500 Walnut Grove Road Cordova, TN 38018	62-1360056	501(c)(3)	171,750.	0.			General Operational Support
Hopeworks, Inc. P. O. Box 22999 Memphis, TN 38122	62-1743371	501(c)(3)	133,750.	0.			General Operational Support
Hospitality Hub 82 North Second Street Memphis, TN 38103	26-4417530	501(c)(3)	54,900.	0.			General Operational Support

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Humane Society of Memphis and Shelby County - 935 Farm Road - Memphis, TN 38134	23-7236238	501(c)(3)	64,842.	0.			General Operational Support
Humane Society of the United States - 1255 23rd Street, NW, Suite 450 - Washington, DC 20037	53-0225390	501(c)(3)	7,700.	0.			General Operational Support
Hutchison School Development Office 1740 Ridgeway Rd Memphis, TN 38119-5397	62-0540400	501(c)(3)	258,131.	0.			General Operational Support
Icaleb & Company 5335 E. 700 N. Hamlet, IN 46532	46-0536993	501(c)(3)	10,000.	0.			General Operational Support
Ideas to Inspire 913 Parrot Creek Way Charleston, SC 29412	38-3897161	501(c)(3)	10,000.	0.			General Operational Support
Idlewild Presbyterian Church 1750 Union Avenue Memphis, TN 38104	62-0502449	None	493,826.	0.			General Operational Support
Immaculate Conception Cathedral School - 1695 Central Avenue - Memphis, TN 38104	62-0553425	501(c)(3)	100,000.	0.			General Operational Support
Impact America 1901 6th Avenue North, Suite 2400 Birmingham, AL 35203	20-0850212	501(c)(3)	200,000.	0.			General Operational Support
Independent Presbyterian Church 4738 Walnut Grove Road Memphis, TN 38117	62-0724931	501(c)(3)	133,900.	0.			General Operational Support

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India Cultural Center and Temple, Inc. - 12005 Highway 64 East - Bads, TN 38028	58-1522313	501(c)(3)	10,000.	0.			General Operational Support
Indian River Hospital Foundation 1000 37th Place, Suite 101 Vero Beach, FL 32960	59-0760215	501(c)(3)	100,500.	0.			General Operational Support
Indie Memphis 1910 Madison Avenue, # 632 Memphis, TN 38104	26-2165160	501(c)(3)	38,544.	0.			General Operational Support
International Rescue Committee, Inc. - P. O. Box 6068 - Albert Lea, MN 56007-9847	13-56660870	501(c)(3)	10,000.	0.			General Operational Support
InterVarsity Christian Fellowship P.O. Box 7895 Madison, WI 53707-7895	36-2171714	501(c)(3)	11,600.	0.			General Operational Support
Intunify 5100 Poplar Avenue Suite 2700 Memphis, TN 38671	45-3066454	501(c)(3)	125,000.	0.			General Operational Support
IRIS Orchestra, Inc. 1801 Exeter Road Germantown, TN 38138	20-4091251	501(c)(3)	26,910.	0.			General Operational Support
Isidore Newman School 1903 Jefferson Avenue New Orleans, LA 70115	72-0408935	501(c)(3)	25,000.	0.			General Operational Support
Jacob's Ladder Community Development Corp. - 158 Marne Street - Memphis, TN 38111	83-0391379	501(c)(3)	7,800.	0.			General Operational Support

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Jason Witten SCORE Foundation 2020 Willowmet Lane Brentwood, TN 37027	-	-	-	-	-	-	-
Jay Uiberall Foundation 6399 Candlewood Cove Memphis, TN 38119	26-1334187	501(c)(3)	9,848.	0.	-	-	General Operational Support
JDRF International-Collierville 506 Halle Park Drive, Suite 101 Collierville, TN 38017	45-1643233	501(c)(3)	38,500.	0.	-	-	General Operational Support
Jewish Federation of Greater Oklahoma City - 710 W. Wilshire Blvd. - Oklahoma City, OK 73116	73-0579276	501(c)(3)	6,000.	0.	-	-	General Operational Support
JIFF, Inc. Juvenile Intervention & Faith 254 South Lauderdale Street - Memphis, TN 3812	62-0818307	501(c)(3)	12,750.	0.	-	-	General Operational Support
Joyce Meyer Ministries, Inc. P.O. Box 655 Fenton, MO 63026	43-1382734	501(c)(3)	200,000.	0.	-	-	General Operational Support
Junior Achievement of Memphis and the Mid-South, Inc. - 307 Madison Avenue - Memphis, TN 38103	62-0549549	501(c)(3)	155,000.	0.	-	-	General Operational Support
Junior League of Memphis, Inc. 3475 Central Avenue Memphis, TN 38111-4407	62-0492165	501(c)(3)	6,250.	0.	-	-	General Operational Support
Just City P. O. Box 41852 Memphis, TN 38174	47-2650826	501(c)(3)	315,000.	0.	-	-	General Operational Support

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Kindred Place, Inc. 2180 Union Avenue Memphis, TN 38104	58-1502697	501(c)(3)	511,050.	0.			General Operational Support
King's Daughters & Sons Home 3568 Appling Road Bartlett, TN 38133	62-0589737	501(c)(3)	28,250.	0.			General Operational Support
KIPP Memphis 2670 Union Avenue Ext., Suite 1100 Memphis, TN 38112	68-0502820	501(c)(3)	505,000.	0.			General Operational Support
Klondike Smokey City CDC 943 Vollintine Avenue Memphis, TN 38107	62-1653535	501(c)(3)	30,000.	0.			General Operational Support
Knowledge Quest, Inc. P. O. Box 2119 Memphis, TN 38101-2119	62-1589188	501(c)(3)	261,986.	0.			General Operational Support
Lake Champlain Maritime Museum 4472 Bassin Harbor Road Vergennes, VT 05491	22-2570380	501(c)(3)	20,000.	0.			General Operational Support
Lake Washington United Methodist Church - 7525 132nd Avenue NE - Kirkland, WA 98033			.				General Operational Support
Lakeshore United Methodist Assembly - 1458 Pilot Knob Road - Eva, TN 38333	62-6002415	501(c)(3)	18,900.	0.			General Operational Support
Land Trust for Tennessee P. O. Box #41027 Nashville, TN 37204	62-1770549	501(c)(3)	10,500.	0.			General Operational Support
			5,200.	0.			Schedule I (Form 990)

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Lane College 545 Lane Avenue Office of Institutional Advancement - Jackson, TN 38301	62-0570060	501(c)(3)	25,000.	0.			General Operational Support
Latino Memphis, Inc. 6041 Mt. Moriah Extended, Suite 16 Memphis, TN 38115	31-1694878	501(c)(3)	359,251.	0.			General Operational Support
Launchyourcity 88 Union Avenue, 2nd Floor Memphis, TN 38103	26-3190220	501(c)(3)	509,179.	0.			General Operational Support
Lausanne Collegiate School 1381 West Massey Road Memphis, TN 38120	62-0517292	501(c)(3)	9,200.	0.			General Operational Support
Le Bonheur Children's Hospital Foundation - Development Department P. O. Box 41817 - Memphis, TN 38174-1817	62-1872938	501(c)(3)	780,241.	0.			General Operational Support
Leadership Memphis 365 South Main Street Memphis, TN 38103	62-1043517	501(c)(3)	1,329,508.	0.			General Operational Support
Leadership Preparatory (Charter School) - 4190 Elliston Road - Memphis, TN 38111	46-4280290	501(c)(3)	175,000.	0.			General Operational Support
Leejazzomega Incorporated c/o Barbara Christensen, Memphis Jazz Workshop 150 Bishop Morton Way - Memph	47-5484321	501(c)(3)	108,200.	0.			General Operational Support
LeMoyne-Owen College Institutional Development 807 Walk Memphis, TN 38126	62-0475690	501(c)(3)	153,651.	0.			General Operational Support

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Let's Innovate through Education 88 Union Avenue, 6th Floor <u>Memphis, TN 38103</u>	47-2532088	501(c)(3)	150,500.	0.			General Operational Support
Libertas School 3777 Edenburg Drive <u>Memphis, TN 38127</u>	46-4684942	501(c)(3)	259,750.	0.			General Operational Support
Liberty Baptist Church 2097 Holly Grove Road Covington, TN 38019		501(c)(3)	25,000.	0.			General Operational Support
Life Choices of Memphis 5575 Raleigh LaGrange <u>Memphis, TN 38134</u>	62-1281799	501(c)(3)	29,900.	0.			General Operational Support
Life Church 1800 N. Germantown Parkway <u>Cordova, TN 38016</u>		501(c)(3)	34,500.	0.			General Operational Support
Lifeline to Success 1647 Dellwood Avenue <u>Memphis, TN 38127</u>	27-0322263	501(c)(3)	300,000.	0.			General Operational Support
Ligonier Ministries, Inc. P. O. Box 863595 <u>Orlando, FL 32886-3595</u>	25-1298611	501(c)(3)	31,700.	0.			General Operational Support
Lipscomb University 1 University Park Drive Office of Development & Alumni Relations - <u>Nashville</u>	62-0485733	501(c)(3)	13,500.	0.			General Operational Support
Literacy Mid-South P. O. Box 1111229 <u>Memphis, TN 38111</u>	62-0960143	501(c)(3)	358,158.	0.			General Operational Support

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Living the Life Animal Rescue 1532 Quinn Road Collierville, TN 38017	81-1225730	501(c)(3)	20,200.	0.			General Operational Support
Living with Wolves, Ltd. P.O. Box 896 Sun Valley, ID 83353	20-4933982	501(c)(3)	15,000.	0.			General Operational Support
Lord of Life Lutheran Church 6865 Poplar Pike Memphis, TN 38119	62-1036870	501(c)(3)	80,000.	0.			General Operational Support
Louisville Presbyterian Theological Seminary - 1044 Alta Vista Road Office for Institutional Advancement -	61-0444768	501(c)(3)	49,500.	0.			General Operational Support
Love Inc. of Worthington P. O. Box 952 Worthington, MN 56187	38-3802327	501(c)(3)	6,000.	0.			General Operational Support
LSU Health Sciences Foundation in Shreveport - 920 Pierremont Road, Suite 506 - Shreveport, LA 71106	72-1402222	501(c)(3)	12,491.	0.			General Operational Support
Madonna Learning Center Incorporated - 7007 Poplar Avenue - Germantown, TN 38138	62-0858169	501(c)(3)	65,945.	0.			General Operational Support
Make-A-Wish Foundation of the Mid-South, Inc. - 1780 Moriah Woods Blvd., Suite 10 - Memphis, TN 38117	62-1253153	501(c)(3)	52,708.	0.			General Operational Support
Man Up Teacher Fellows, Inc P. O. Box 96 Ashland, MS 38603-0096	81-1806563	501(c)(3)	25,000.	0.			General Operational Support

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Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non cash assistance	(h) Purpose of grant or assistance
Mangala Shri Bhuti P. O. Box 4088 Boulder, CO 80306	84-1217062	501(c)(3)	15,000.	0.			General Operational Support
March of Dimes Foundation Memphis Division 5384 Poplar Avenue, Suite 107 - Memphis, TN 38119	13-1846366	501(c)(3)		5,845.	0.		General Operational Support
Margolin Hebrew Academy Yeshiva of the South 390 South White Station Road - Memphis, TN 38117	62-6002000	501(c)(3)	267,000.	0.			General Operational Support
Marine Corps Heritage Foundation 18900 Jefferson Davis Highway Triangle, VA 22172	26-0803466	501(c)(3)	100,000.	0.			General Operational Support
Marked Tree High School c/o First Delta Bank 214 Hester Parker Drive - Marked Tree, AR 72365		501(c)(3)		16,000.	0.		General Operational Support
Masters School 49 Clinton Avenue Dobbs Ferry, NY 10522	13-1740472	501(c)(3)		10,000.	0.		General Operational Support
Mayo Clinic Department of Development 200 First Street, SW - Rochester, MN 55905	41-6011702	501(c)(3)	1,027,100.	0.			General Operational Support
Mayo Clinic Florida 4500 San Pablo Road Jacksonville, FL 32224	59-3337028	501(c)(3)	31,000.	0.			General Operational Support
Mayor's Institute For Excellence In Government, Inc. - 516 Tennessee Street, Suite 223 - Memphis, TN 38103	45-3699291	501(c)(3)	573,399.	0.			General Operational Support

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**Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)**

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	95-2834871	501(c)(3)	50,000.	0.			General Operational Support
McKee Botanical Garden 350 U.S. Highway 1 Vero Beach, FL 32962	65-1189895	501(c)(3)	27,500.	0.			General Operational Support
MDCDC Inc. 6556 Madison Avenue Front Memphis, TN 38103	81-0729268	501(c)(3)	1,000,000.	0.			General Operational Support
Meeting Street Academy 201 East Broad Street, Suite 110 Spartanburg, SC 29306	20-4587841	501(c)(3)	25,000.	0.			General Operational Support
Meeting Street Academy 642 Meeting Street Charleston, SC 29403	20-4587841	501(c)(3)	1,400.	0.			General Operational Support
Memorial Assistance Ministries 1625 Blalock Road Houston, TX 77080	76-0044172	501(c)(3)	10,000.	0.			General Operational Support
Memphis Academy of Science and Engineering (MASE) - 20 South Dudley Street, Suite 900 - Memphis, TN 38103	72-1552646	501(c)(3)	25,000.	0.			General Operational Support
Memphis Animal Services 2350 Appling City Cove Memphis, TN 38133				18,300.			General Operational Support
Memphis Athletic Ministries, Inc. 2107 Ball Road Memphis, TN 38114	62-1751253	501(c)(3)	7,840.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Memphis Bioworks Foundation 20 South Dudley, Suite 900 Memphis, TN 38103	62-1858660	501(c)(3)	1,247,983.	0.			General Operational Support
Memphis Black Arts Alliance, Inc. 985 S. Bellevue Blvd. Memphis, TN 38106	58-1605133	501(c)(3)	286,410.	0.			General Operational Support
Memphis Botanic Garden Foundation, Inc. - 750 Cherry Road - Memphis, TN 38117-4699	23-7159172	501(c)(3)	248,966.	0.			General Operational Support
Memphis Brand Office 56 S. Front Street, 3rd Floor Memphis, TN 38103	37-1831645	501(c)(3)	125,000.	0.			General Operational Support
Memphis Bridge Lighting, Inc. 8700 Trail Lake Drive West, Ste. 30 Memphis, TN 38125	81-3031073	501(c)(3)	5,772,550.	0.			General Operational Support
Memphis Brooks Museum of Art, Inc. 1934 Poplar Avenue Memphis, TN 38104-2765	62-6063304	501(c)(3)	5,236,299.	0.			General Operational Support
Memphis Business Academy 2450 Frayser Boulevard Memphis, TN 38127	20-1195290	501(c)(3)	46,088.	0.			General Operational Support
Memphis Catholic High School 61 North McLean Boulevard Memphis, TN 38104	62-0845508	501(c)(3)	26,908.	0.			General Operational Support
Memphis Center City Development Corporation - 114 North Main Street - Memphis, TN 38103	58-1330667	501(c)(3)	11,000.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Memphis Center for Reproductive Health, Inc. (CHOICES) - 1726 Poplar Avenue - Memphis, TN 38104	62-0931089	501(c)(3)	1,663,552.	0.			General Operational Support
Memphis Challenge, Inc. 516 Tennessee Street, Suite 422 Memphis, TN 38103	62-1400107	501(c)(3)	100,000.	0.			General Operational Support
Memphis Chamber Foundation 22 N. Front Street, Suite 200 Memphis, TN 38103	23-7057855	501(c)(3)	763,273.	0.			General Operational Support
Memphis Child Advocacy Center 1085 Poplar Avenue Memphis, TN 38105	58-1745787	501(c)(3)	1,137,830.	0.			General Operational Support
Memphis College of Art Attn: Laura Hine, President 1930 P.O. Memphis, TN 38104	62-0544854	501(c)(3)	783,402.	0.			General Operational Support
Memphis College Preparatory School 1500 Dunn Avenue Memphis, TN 38106	26-4251279	501(c)(3)	81,918.	0.			General Operational Support
Memphis Crisis Center P.O. Box 40068 Memphis, TN 38174	23-7193652	501(c)(3)	5,600.	0.			General Operational Support
Memphis Delta Preparatory Charter School - 1299 East McLemore Avenue - Memphis, TN 38106	47-3485909	501(c)(3)	101,000.	0.			General Operational Support
Memphis Education Fund, Inc. 1350 Concourse Ave., Suite 434 Memphis, TN 38104	47-3660677	501(c)(3)	10,510,939.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Memphis Equity Through Arts Meta Incorporated - 198 Martin Luther King, Jr. Avenue - Memphis, TN 38103	81-4079426	501(c)(3)	2,930,276.	0.			General Operational Support
Memphis Food & Wine Festival 750 Cherry Road Memphis Botanic Garden Ticket Office - Memphis, TN 38117	47-5456623	501(c)(3)	7,500.	0.			General Operational Support
Memphis Greenspace, Inc. Bruce and Turner PLLC 2650 Thousand Oaks Blvd, #2140A - Memphis, TN 38118	82-2980233	501(c)(3)	167,500.	0.			General Operational Support
Memphis Gridiron Ministries 4403 Tuckahoe Memphis, TN 38117	46-2059493	501(c)(3)	7,200.	0.			General Operational Support
Memphis Heritage, Inc. 2282 Madison Avenue Memphis, TN 38104	62-1135539	501(c)(3)	108,877.	0.			General Operational Support
Memphis in May International Festival, Inc. - 56 South Front Street - Memphis, TN 38103	23-7308001	501(c)(3)	16,000.	0.			General Operational Support
Memphis Inner City Rugby 7536 Oak Haven Trace Nashville, TN 37209	46-1415356	501(c)(3)	252,500.	0.			General Operational Support
Memphis Jewish Community Center 6560 Poplar Avenue Germantown, TN 38138	62-0481800	501(c)(3)	87,800.	0.			General Operational Support
Memphis Jewish Federation 6560 Poplar Avenue Germantown, TN 38138	62-0475747	501(c)(3)	63,736.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Memphis Leadership Foundation, Inc. - 2400 Poplar Avenue, Suite 318 - Memphis, TN 38112	58-1715927	501(c)(3)	871,100. 0.				
Memphis Library Foundation 3030 Poplar Avenue, 3rd Floor Memphis, TN 38111	62-1590768	501(c)(3)	25,199. 0.				
Memphis Light, Gas and Water Division - Customer Relations Department P. O. Box 430 - Memphis, TN 38101-0430	501(c)(3)	725,625. 0.					
Memphis Mens Chorale P. O. Box 11585 Memphis, TN 38115-1585	26-3692795	501(c)(3)	6,250. 0.				
Memphis Opportunity Scholarship Trust (MOST) - 1000 Ridgeway Loop Road, Suite 205 - Memphis, TN 38120	62-1723618	501(c)(3)	404,350. 0.				
Memphis Oral School for the Deaf 7901 Poplar Avenue Germantown, TN 38138	62-0757178	501(c)(3)	6,100. 0.				
Memphis Police Association Charitable Foundation - 638 Jefferson Avenue - Memphis, TN 38105	45-2233377	501(c)(3)	15,000. 0.				
Memphis RISE Academy 5130 Raleigh LaGrange Road Memphis, TN 38134	46-1614425	501(c)(3)	250,000. 0.				
Memphis Suit Project 7642 Poplar Pike Germantown, TN 38138	80-0898857	501(c)(3)	15,000. 0.				

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Memphis Symphony Orchestra, Inc. 610 Goodman Street Memphis, TN 38152	62-6015885	501(c)(3)	1,296,649.	0.			General Operational Support
Memphis Teacher Residency 1350 Concourse Avenue, Suite 366 Memphis, TN 38104	26-4440905	501(c)(3)	17,000.	0.			General Operational Support
Memphis Tilth 575 Suzette Street, Suite C Memphis, TN 38126	81-0733686	501(c)(3)	179,250.	0.			General Operational Support
Memphis Union Mission P.O. Box 330 Memphis, TN 38101-1938	62-0541811	501(c)(3)	79,118.	0.			General Operational Support
Memphis University School 6191 Park Avenue Memphis, TN 38119	62-0545618	501(c)(3)	378,053.	0.			General Operational Support
Memphis Zoo, Inc. 2000 Prentiss Place Memphis, TN 38112	23-7236155	501(c)(3)	351,700.	0.			General Operational Support
Memphis-Shelby Crime Commission 600 Jefferson Avenue, Suite 400 Memphis, TN 38105	62-1693848	501(c)(3)	16,500.	0.			General Operational Support
Metal Museum 374 Metal Museum Drive Memphis, TN 38106	62-1066198	501(c)(3)	131,297.	0.			General Operational Support
Methodist Healthcare Foundation P.O. Box 42048 Memphis, TN 38174-2048	23-7320638	501(c)(3)	42,474.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Metropolitan Inter-Faith Association Foundation, Inc. - P. O. Box 3130 - Memphis, TN 38173-0130	58-1636287	501(c)(3)	10,128,000	0			General Operational Support
Metropolitan Opera Association Lincoln Center New York, NY 10023	13-1624087	501(c)(3)	5,500	0			General Operational Support
Mid-South Community College Foundation, Inc. - 2000 West Broadway - West Memphis, AR 72301	71-0723232	501(c)(3)	6,000	0			General Operational Support
Mid-South Food Bank 239 South Dudley Street Memphis, TN 38104	62-1340755	501(c)(3)	5,283,743	0			General Operational Support
Mid-South Junior Golf Association, Inc. - 8690 Meadow Vale Dr - Memphis, TN 38125	62-1567000	501(c)(3)	55,000	0			General Operational Support
Mid-South Peace and Justice Center 3573 Southern Avenue Memphis, TN 38111	62-1140695	501(c)(3)	95,601	0			General Operational Support
Midsouth Sober Living 1950 Madison Avenue Memphis, TN 38104	26-1510916	501(c)(3)	5,751	0			General Operational Support
MIFA P.O. Box 3130 Memphis, TN 38173-0130	62-0803601	501(c)(3)	1,806,996	0			General Operational Support
Mighty River Rising 850 Ridge Lake Blvd, Suite One c/o Paul Plescher, McVean Trading & Investment	501(c)(3)		59,000	0			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Mill Reef Fund c/o JP Morgan Chase Dept. 781682, P.O. Box 78000 - Detroit, MI 48278-1682							
Millsaps College 1701 North State Street Jackson, MS 39210	13-6162947	501(c)(3)	15,000.	0.			General Operational Support
Mission of Hope Haiti P. O. Box 171500 Austin, TX 78717	64-0303084	501(c)(3)	11,800.	0.			General Operational Support
Mission to the World PCA, Inc. P. O. Box 744165 Atlanta, GA 30374-4165	13-4207776	501(c)(3)	11,900.	0.			General Operational Support
Mississippi State University Foundation, Inc. - P.O. Box 6149 - Mississippi State, MS 39762	58-2325982	501(c)(3)	7,000.	0.			General Operational Support
Momentous Institute 106 East 10th Street Attn: Director of Development and Strategic Partnership	64-0410581	501(c)(3)	34,500.	0.			General Operational Support
Momentum Nonprofit Partners 630 S. Cooper Street Memphis, TN 38104	75-1855620	501(c)(3)	961,727.	0.			General Operational Support
Monteagle Sunday School Assembly P. O. Box 307 Monteagle, TN 37356-0307	58-2041583	501(c)(3)	886,762.	0.			General Operational Support
Mosaic Memphis Ministries, Inc. P.O. Box 171305 Memphis, TN 38187-1305	62-0475841	501(c)(3)	11,100.	0.			General Operational Support
	32-0123910	501(c)(3)	19,000.	0.			Schedule I (Form 990)

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Mothers Against Drunk Driving 511 E. John Carpenter Freeway Irving, TX 75062	94-2707273	501(c)(3)	500.	0.			General Operational Support
Mothers Against Drunk Driving 7515 Corporate Centre Drive Germantown, TN 38138	94-2707273	501(c)(3)	24,746.	0.			General Operational Support
Mt. Olive Cathedral C.M.E. Church 538 Dr. Martin Luther King Boulevard Memphis, TN 38126			5,500.	0.			General Operational Support
Mt. Vernon Baptist Church 620 Parkrose Avenue Memphis, TN 38109	62-0909722	501(c)(3)	10,000.	0.			General Operational Support
Mudville Cemetery Trust 8995 Mulberry Road Atoka, TN 38004	62-1866251	501(c)(3)	5,445.	0.			General Operational Support
Multi National Ministries 1548 Poplar Avenue Memphis, TN 38104	58-1715971	501(c)(3)	47,700.	0.			General Operational Support
Munford First United Methodist Church - 57 South Tipton Street - Munford, TN 38058		501(c)(3)	12,000.	0.			General Operational Support
Munford High School Band Boosters P. O. Box 1304 Munford, TN 38058	26-2929890	501(c)(3)	75,000.	0.			General Operational Support
NAMI Memphis 5830 Mount Moriah Road, Suite 6 Memphis, TN 38115	58-1575080	501(c)(3)	51,923.	0.			General Operational Support

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National Association of the Deaf 8630 Fenton Street, Suite 820 Silver Springs, MD 20910	94-1358295	501(c)(3)	25,000.	0.		General Operational Support
National Civil Rights Museum 450 Mulberry Street Memphis, TN 38103	58-1484027	501(c)(3)	228,313.	0.		General Operational Support
Nature Conservancy (Ark) 601 North University Avenue Little Rock, AR 72205	53-0242652	501(c)(3)	-	100,000.		General Operational Support
Nature Conservancy, Inc. (NATL) 4245 North Fairfax Drive, Suite 100 Arlington, VA 22203	53-0242652	501(c)(3)	11,300.	0.		General Operational Support
Natures Best Photography Fund Inc. 1930 Isaac Newton Square, Suite 200 Reston, VA 20190	27-0222344	501(c)(3)	200,000.	0.		General Operational Support
Neighborhood Christian Centers, Inc. - 785 Jackson Avenue - Memphis, TN 38107	58-1394456	501(c)(3)	228,702.	0.		General Operational Support
Neighborhood Preservation, Inc. P. O. Box 171271 Memphis, TN 38187	27-5374482	501(c)(3)	2,334,804.	0.		General Operational Support
Neshoba Unitarian Universalist Church - 7350 Raleigh-LaGrange Road - Cordova, TN 38018	62-1481581	501(c)(3)	39,500.	0.		General Operational Support
New Albany Presbyterian Church P. O. Box 906 New Albany, MS 38652	501(c)(3)		10,000.	0.		General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
New Ballet Ensemble 2157 York Avenue <u>Memphis, TN 38104</u>	62-1866526	501(c)(3)	100,752.	0.			General Operational Support
New Day Schools, Inc. c/o Marty Regan Lewis Thomason 40 S. Main St., Suite 2900 - Memphis, TN 38103	82-4087161	501(c)(3)	25,000.	0.			General Operational Support
New Hope Christian Academy 3000 University Street <u>Memphis, TN 38127</u>	62-1612178	501(c)(3)	47,300.	0.			General Operational Support
New Leaders 30 West 26th Street, 10th Floor <u>New York, NY 10010</u>	04-3519203	501(c)(3)	300,000.	0.			General Operational Support
New Memphis Institute 22 North Front, Suite 500 <u>Memphis, TN 38103</u>	58-1607228	501(c)(3)	324,650.	0.			General Operational Support
New Schools Venture Fund 1616 Franklin Street, 2nd Floor <u>Oakland, CA 94612</u>	94-3281780	501(c)(3)	25,000.	0.			General Operational Support
New York Times Neediest Cases Fund P. O. Box 5193 <u>New York, NY 10087</u>	13-6066063	501(c)(3)	15,000.	0.			General Operational Support
NOFAS Mid-South 696 Jackson Avenue <u>Memphis, TN 38105</u>	46-2654887	501(c)(3)	10,000.	0.			General Operational Support
Northshore Community Church 10301 NE 145th St. <u>Kirkland, WA 98034</u>	91-08889142	501(c)(3)	10,000.	0.			General Operational Support

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North Florida School of Special Education - 223 Mill Creek Rd. Attn: Sally Hazelip - Jacksonville, FL 32211	59-3126545	501(c)(3)	1,500,000	0			General Operational Support
NorthEast Foundation 920 Church Street North Concord, TN 28025	58-2055709	501(c)(3)	15,000	0			General Operational Support
Northpoint Christian School 7400 Getwell Road Southaven, MS 38672	62-0890165	501(c)(3)	10,000	0			General Operational Support
Oasis of Hope 245 Guthrie Avenue Memphis, TN 38107	61-1470925	501(c)(3)	10,000	0			General Operational Support
One Step Initiative P. O. Box 140094 Memphis, TN 38114-0094	47-1593581	501(c)(3)	247,000	0			General Operational Support
Opera Memphis, Inc. 6745 Wolf River Parkway Memphis, TN 38120	62-0785544	501(c)(3)	90,300	0			General Operational Support
Operation Broken Silence P. O. Box 770900 Memphis, TN 38177-0900	80-0671198	501(c)(3)	148,000	0			General Operational Support
OPS360 1307 Oretta Castle Haley Blvd. Suit New Orleans, LA 70113	47-1412351	501(c)(3)	34,460	0			General Operational Support
Our Lady of Perpetual Help Church 8151 Poplar Avenue Germantown, TN 38138		501(c)(3)	8,000	0			General Operational Support

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
OUTMemphis 892 South Cooper Street Memphis, TN 38104	62-1398741	501(c)(3)	201,250	0			General Operational Support
Overton Park Conservancy 1914 Poplar Avenue, Suite 202 Memphis, TN 38104	45-2031097	501(c)(3)	384,757	0			General Operational Support
Oxford-University United Methodist Church - 424 South 10th Street - Oxford, MS 38655	64-0340757	501(c)(3)	10,000	0			General Operational Support
P3 Utah 2230 S. Belaire Drive Salt Lake City, UT 84109	46-2723360	501(c)(3)	75,851	0			General Operational Support
Page-Robbins Adult Day Services, Inc. - 1961 South Houston Levee Road - Collierville, TN 38017	62-1608458	501(c)(3)	13,500	0			General Operational Support
Palmer Home for Children P.O. Box 746 Columbus, MS 39703	64-0334999	501(c)(3)	87,300	0			General Operational Support
Palmer Home for Children-Hernando P. O. Box 746 Columbus, MS 39703	64-0334999	501(c)(3)	24,700	0			General Operational Support
Parents for Peace 1490 Union Avenue, #153 Memphis, TN 38104	47-4142897	501(c)(3)	75,000	0			General Operational Support
Park Lake Presbyterian Church 309 East Colonial Drive Orlando, FL 32801		501(c)(3)	10,000	0			General Operational Support

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Paul W. Barret Jr. School of Banking - Christian Brothers University 650 East Parkway South - Memphis, TN 38104	58-1382543	501(c)(3)	392,774.	0.			General Operational Support
Peer Power Foundation, Inc. 850 Ridge Lake Boulevard, Suite 1 Memphis, TN 38120	20-2069907	501(c)(3)	2,019,200.	0.			General Operational Support
PEF Israel Endowment Funds, Inc. 630 Third Avenue, Suite 1501 New York, NY 10017	13-6104086	501(c)(3)	15,000.	0.			General Operational Support
Pennsylvania State University 27 Old Main University Park, PA 16802-1500	24-6000376	501(c)(3)	40,000.	0.			General Operational Support
People for the Ethical Treatment of Animals - 501 Front Street - Norfolk, VA 23510-1040	52-1218336	501(c)(3)	6,400.	0.			General Operational Support
Peoplefirst Partnership 600 Jefferson Avenue, Suite 310 Memphis, TN 38105	45-2464843	501(c)(3)	1,605,990.	0.			General Operational Support
Perdido Bay United Methodist Church - 13660 Innerarity Point Road - Pensacola, FL 32507		501(c)(3)	15,000.	0.			General Operational Support
Perea Elementary School Inc. 1250 Vollintine Avenue Memphis, TN 38107	82-0954843	501(c)(3)	150,000.	0.			General Operational Support
Philanthropy Roundtable 1120 20th Street NW, Suite 550 South Washington, DC 20036	13-2943020	501(c)(3)	14,000.	0.			General Operational Support

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Physicians Committee for Responsible Medicine - 5100 Wisconsin Avenue N.W., Suite 400 - Washington, DC 20016	52-1394893	501(c)(3)	7,400.	0.	General Operational Support		
Physicians for a National Health Program - 29 East Madison, Suite 1412 - Chicago, IL 60602	04-2937697	501(c)(3)	12,000.	0.	General Operational Support		
Pink Palace Family of Museums 3050 Central Avenue Memphis, TN 38111-3399	62-0801926	501(c)(3)	21,026.	0.	General Operational Support		
Planned Parenthood Federation of America, Inc. - P. O. Box 97166 Attn: Online Services - Washington, DC 20090-7166	13-1644147	501(c)(3)	10,700.	0.	General Operational Support		
Planned Parenthood Greater Memphis Region, Inc. - 2430 Poplar Avenue - Memphis, TN 38112	62-6073178	501(c)(3)	2,625,469.	0.	General Operational Support		
Planned Parenthood of Indiana and Kentucky - P. O. Box 397 - Indianapolis, IN 46206	35-0874276	501(c)(3)	10,000.	0.	General Operational Support		
Playback Memphis 1000 South Cooper Memphis, TN 38104	30-0527070	501(c)(3)	43,101.	0.	General Operational Support		
Playhouse on the Square 66 South Cooper Street Memphis, TN 38104	23-7185772	501(c)(3)	238,495.	0.	General Operational Support		
Playing for Change Foundation 532 Colorado Avenue Santa Monica, CA 90401	20-8568061	501(c)(3)	10,000.	0.	General Operational Support		

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Porter-Leath 3400 Prescott Road <u>Memphis, TN 38118</u>	58-1409385	501(c)(3)	442,512, 0.				General Operational Support
Precept Ministries International P.O. Box 182218 Chattanooga, TN 37422	62-0841438	501(c)(3)	30,000, 0.				General Operational Support
Presbyterian Communities and Services Foundation - 12467 Merit Drive - Dallas, TX 75251	75-1910084	501(c)(3)	25,000, 0.				General Operational Support
Presbyterian Day School 4025 Poplar Avenue <u>Memphis, TN 38111</u>	62-0811568	501(c)(3)	145,851, 0.				General Operational Support
Prizm Ensemble P. O. Box 171361 <u>Memphis, TN 38187-1361</u>	45-3735871	501(c)(3)	41,950, 0.				General Operational Support
Project Grad USA 2855 Mangum Road, Suite 200 Houston, TX 77092-7493	76-0566426	501(c)(3)	200,000, 0.				General Operational Support
Project Transformation Tennessee 1008 19th Avenue South <u>Nashville, TN 37212</u>	45-3265261	501(c)(3)	11,000, 0.				General Operational Support
Project Vote, Inc. 1420 K Street NW, Suite 700 Washington, DC 20005	72-1268719	501(c)(3)	10,000, 0.				General Operational Support
Promise Academy, Inc. 1346 Bryan Street <u>Memphis, TN 38108</u>	20-1608155	501(c)(3)	1,024,575, 0.				General Operational Support

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Puerto Rico Community Foundation Inc - P. O. Box 70362 - San Juan, PR 00936-8362	66-0413230	501(c)(3)	35,100.	0.			General Operational Support
Pure Theatre 477 King Street Charleston, SC 29403	13-4240676	501(c)(3)	10,000.	0.			General Operational Support
Quinsigamond Community College Foundation, Inc - 670 West Boylston Street - Worcester, MA 01606	04-2897624	501(c)(3)	10,000.	0.			General Operational Support
Rachel's Kids, Inc. 2486 Poplar Avenue Memphis, TN 38112	20-1035690	501(c)(3)	31,400.	0.			General Operational Support
REACH Memphis 4646 Poplar Avenue, Suite 327 Memphis, TN 38117	26-0501434	501(c)(3)	400,916.	0.			General Operational Support
Real Good Dog Rescue 1753 Carruthers Place Memphis, TN 38112	06-1798475	501(c)(3)	10,000.	0.			General Operational Support
Rectory School, Inc. P.O. Box 68 528 Pomfret Street Pomfret, CT 06258	06-0646805	501(c)(3)	6,000.	0.			General Operational Support
Redeemer Church of Knoxville 1642 Highland Avenue Knoxville, TN 37916	501(c)(3)		5,500.	0.			General Operational Support
Redeemer City to City 1166 Avenue of the Americas, Suite New York, NY 10036	38-3773431	501(c)(3)	30,000.	0.			General Operational Support

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Reformed University Fellowship P.O. Box 890004 Charlotte, NC 28289-0004	58-1713181	501(c)(3)	49,600.	0.			General Operational Support
Regional Medical Center at Memphis Foundation - 877 Jefferson Avenue - Memphis, TN 38103	58-1737037	501(c)(3)	9,000.	0.			General Operational Support
Resurrection Catholic Church 259 Miramar Beach Drive Miramar Beach, FL 32550		501(c)(3)	12,000	0.			General Operational Support
Rhodes College 2000 North Parkway Memphis, TN 38112-1690	62-0476301	501(c)(3)	366,026.	0.			General Operational Support
RISE Foundation, Inc. 2650 Thousand Oaks Blvd., Suite 240 Memphis, TN 38118	31-1712061	501(c)(3)	63,100.	0.			General Operational Support
Rivercrest School District 1700 W. State Hwy 14 Wilson, AR 72395		N/A	149,500.	0.			General Operational Support
Roaring Fork Conservancy P. O. Box 3349 Basalt, CO 81621	84-1375379	501(c)(3)	50,500.	0.			General Operational Support
Ronald McDonald House Charities of Memphis, Inc. - 535 Alabama Avenue - Memphis, TN 38105	62-1220396	501(c)(3)	35,800.	0.			General Operational Support
Room in the Inn Memphis - 212 North 2nd Street Memphis, TN 38105	46-3112227	501(c)(3)	5,800.	0.			General Operational Support

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Rotary Club of Germantown Charitable Trust - P.O. Box 38213 - Germantown, TN 38183-0213	59-1781546	501(c)(3)	55,000.	0.			General Operational Support
Sacred Heart Schools Atherton Advancement Office 150 Valparaiso Atherton, CA 94027	94-1170355	501(c)(3)	100,000.	0.			General Operational Support
Salem Academy & College 500 East Salem Avenue Winston-Salem, NC 27101	56-0530005	501(c)(3)	6,000.	0.			General Operational Support
Salvation Army 696 Jackson Avenue Memphis, TN 38105	58-0660607	501(c)(3)	81,061.	0.			General Operational Support
Salvation Army (Disaster Relief) 216 W. Chestnut St. Louisville, KY 40201	22-2406433	501(c)(3)	12,500.	0.			General Operational Support
Salvation Army, Texas Division P. O. Box 36607 Dallas, TX 75235	22-2406433	501(c)(3)	5,750.	0.			General Operational Support
Samaritan's Purse P. O. Box 3000 Boone, NC 28607	58-1437002	501(c)(3)	29,850.	0.			General Operational Support
Sankara Eye Foundation USA 1900 McCarthy Blvd., #302 Milpitas, CA 95035	77-6141976	501(c)(3)	5,364.	0.			General Operational Support
SchoolSeed Foundation P.O. Box 111169 Memphis, TN 38111	26-4477567	501(c)(3)	1,741,919.	0.			General Operational Support

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Second Baptist Church 4680 Walnut Grove Road Memphis, TN 38117	62-0675927	501(c)(3)	69,800.	0.			General Operational Support
Second Presbyterian Church 4055 Poplar Avenue Memphis, TN 38111	62-0483212	501(c)(3)	723,550.	0.			General Operational Support
Second Presbyterian Church Foundation, Inc. - 4055 Poplar Avenue - Memphis, TN 38111	62-1744695	501(c)(3)	6,200.	0.			General Operational Support
Sero Group P. O. Box 381375 Germantown, TN 38183	27-1145836	501(c)(3)	37,320.	0.			General Operational Support
Service Over Self, Inc. 2505 Poplar Avenue Memphis, TN 38112	62-1760415	501(c)(3)	402,250.	0.			General Operational Support
Shelby County Books from Birth, Inc. - P.O. Box 17008 - Memphis, TN 38187-0008	20-2962326	501(c)(3)	340,500.	0.			General Operational Support
Shelby Farms Park Conservancy 6903 Great View Drive North Memphis, TN 38134	26-0350397	501(c)(3)	344,197.	0.			General Operational Support
Shelby Residential and Vocational Services, Inc. (SRVS) - 3971 Knight Arnold Road - Memphis, TN 38118	62-0854890	501(c)(3)	18,000.	0.			General Operational Support
Shriners Hospital for Children Office of Development 2900 Rocky Rd Tampa, FL 33607	04-2121377	501(c)(3)	5,100.	0.			General Operational Support

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Signal Centers 109 North Germantown Road Chattanooga, TN 37411	62-0587285	501(c)(3)	15,000	0			General Operational Support
Sikeston-Bootheel Area United Way Inc. - P. O. Box 536 - Sikeston, MO 63801-5134	43-0688876	501(c)(3)	7,500	0			General Operational Support
Simon Wiesenthal Center, Inc. 1399 South Roxbury Drive Los Angeles, CA 90035	95-3964928	501(c)(3)	10,400	0			General Operational Support
Slingshot Memphis 802 Rozelle Street Memphis, TN 38104	81-3772313	501(c)(3)	427,000	0			General Operational Support
Smile Train, Inc. P. O. Box 96231 Washington, DC 20090-6231	13-3661416	501(c)(3)	7,801	0			General Operational Support
Smith College Gift Accounting, Stoddard Annex 23 Northampton, MA 01063	04-1843040	501(c)(3)	10,000	0			General Operational Support
Smithsonian Institute P. O. Box 98096 Contribution Receipt Center - Washington, DC 20077-9804	53-0206027	501(c)(3)	800,000	0			General Operational Support
Snow Leopard Trust 4649 Sunnyside Ave. N., Suite 325 Seattle, WA 98103	91-1144119	501(c)(3)	26,709	0			General Operational Support
Society of Entrepreneurs P.O. Box 770839 Memphis, TN 38177	62-1626301	501(c)(3)	8,500	0			General Operational Support

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Solar Cookers International 2400 22nd Street, Suite 210 Sacramento, CA 95818	68-0153141	501(c)(3)	10,000.	0.			General Operational Support
Soulsville Foundation, Inc. 926 East McLemore Avenue Memphis, TN 38106	62-1719414	501(c)(3)	48,000.	0.			General Operational Support
Southern Avenue Charter Elementary School - 2605 Nonconnah Blvd., Suite 150 Attn: Elise R. Evans - Memphis, TN 38132	27-2076360	501(c)(3)	35,000.	0.			General Operational Support
Southern College of Optometry 1245 Madison Avenue Memphis, TN 38104	62-0548917	501(c)(3)	165,000.	0.			General Operational Support
Southern Eye Institute 5350 Poplar Avenue, Suite 925 Memphis, TN 38119	20-3606453	501(c)(3)	6,750.	0.			General Operational Support
Southern Poverty Law Center, Inc. 400 Washington Avenue Montgomery, AL 36104	63-0598743	501(c)(3)	15,800.	0.			General Operational Support
Southern Reins Center for Equine Therapy - 916 Billy Bryant Road - Collierville, TN 38017	47-4647784	501(c)(3)	134,000.	0.			General Operational Support
Spay Memphis P. O. Box 11471 Memphis, TN 38111	62-1067900	501(c)(3)	21,049.	0.			General Operational Support
Spoleto Festival USA 14 George Street Charleston, SC 29401-1524	57-0660848	501(c)(3)	8,000.	0.			General Operational Support

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St. Agnes Academy St. Dominic School - Development Office 4830 Walnut Grove Road - Memphis, TN	62-1437543	501(c)(3)	39,550.	0.			General Operational Support
St. Andrew's Sewanee School - 290 Quintard Road Development Office - Sewanee, TN 37375	62-0475694	501(c)(3)	5,100,000.	0.			General Operational Support
St. Andrew's Episcopal Church P. O. Box 241 Marianna, AR 72360		501(c)(3)	24,000.	0.			General Operational Support
St. Benedict at Auburndale 8250 Varnavas Drive Cordova, TN 38016	62-0845508	501(c)(3)	23,000.	0.			General Operational Support
St. George's Independent School Foundation - 8235 Dogwood Road - Germantown, TN 38139	31-1633240	501(c)(3)	45,752.	0.			General Operational Support
St. James Episcopal Church 860 N. Section Street Fairhope, AL 36532	63-0456940	501(c)(3)	6,000.	0.			General Operational Support
St. John's Episcopal Church 3245 Central Avenue Memphis, TN 38111	N/A		175,310.	0.			General Operational Support
St. John's United Methodist Church 1207 Peabody Memphis, TN 38104	62-0595323	501(c)(3)	44,600.	0.			General Operational Support
St. John's United Methodist Church (Greenwood, MS) - 1001 Grand Blvd. - Greenwood, MS 38930	501(c)(3)		10,000.	0.			General Operational Support

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St. Jude Children's Research Hospital - 501 St. Jude Place Gift Planning - Memphis, TN 38105	62-0646012	501(c)(3)	283,475.	0.			General Operational Support
St. Louis Catholic Church 203 South White Station Road Memphis, TN 38117	62-0590103	501(c)(3)	19,400.	0.			General Operational Support
St. Mary's Catholic Church 155 Market Street Memphis, TN 38105	62-0845508	501(c)(3)	20,402.	0.			General Operational Support
St. Mary's Episcopal Cathedral 700 Poplar Avenue Memphis, TN 38105		501(c)(3)	15,253.	0.			General Operational Support
St. Mary's Episcopal School Attn: Advancement Office 60 Perkins Extended - Memphis, TN 38117	62-0604637	501(c)(3)	470,116.	0.			General Operational Support
St. Paul's Episcopal School 161 Dogwood Lane Development Office Mobile, AL 36608	23-7035434	501(c)(3)	5,750.	0.			General Operational Support
St. Peter Catholic Church 190 Adams Avenue Memphis, TN 38103	62-0490631	501(c)(3)	90,100.	0.			General Operational Support
Stanford University Development Services P.O. Box 20466 Stanford, CA 94309-0466	94-1156365	501(c)(3)	5,000.	0.			General Operational Support

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Stanford University Hoover Institution 434 Galvez Mall Stanford, CA 94305-6003	94-1156365	501(c)(3)	4,000.	0.			General Operational Support
Stop Animal Exploitation Now 1081-B State Route 28, #280 Milford, OH 45150	31-1481336	501(c)(3)	10,000.	0.			General Operational Support
Streetdog Foundation P. O. Box 485 Memphis, TN 38101	27-1818896	501(c)(3)	6,775.	0.			General Operational Support
Streets Ministries, Inc. P. O. Box 42181 Memphis, TN 38174-2181	62-1763815	501(c)(3)	28,400.	0.			General Operational Support
Su Casa Family Ministries 1302 North Graham Street Memphis, TN 38122	26-3898737	501(c)(3)	12,350.	0.			General Operational Support
Success Academy Charter Schools 95 Pine Street, Floor 6 Attn: Devel New York, NY 10005	20-5298861	501(c)(3)	50,000.	0.			General Operational Support
Sycamore View Church of Christ 1910 Sycamore View Road Memphis, TN 38134	501(c)(3)		10,000.	0.			General Operational Support
Tabernacle Christian School 301 Market Street Clarksville, TN 37042	62-1791243	501(c)(3)	5,700.	0.			General Operational Support
Teach for America 1350 Concourse Ave., Suite 437 Memphis, TN 38104	13-3541913	501(c)(3)	156,591.	0.			General Operational Support

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Tech901 P. O. Box 771169 <u>Memphis, TN 38177-1169</u>	47-4244246	501(c)(3)	28,000.	0.			General Operational Support
Temple Adas Israel c/o Sam Feist 3888 30th Street North <u>Arlington, VA 22207</u>							General Operational Support
Temple B'Nai Israel 4901 N. Pennsylvania <u>Oklahoma City, OK 73112</u>		501(c)(3)	5,500.	0.			General Operational Support
Temple Israel 1376 East Massey Road <u>Memphis, TN 38120</u>	62-0488036	501(c)(3)	355,530.	0.			General Operational Support
Tennesseans for Quality Early Education Policy and Research - 22 N. Front Street, Suite 670 - <u>Memphis, TN 38103</u>	82-1352671	501(c)(3)	251,000.	0.			General Operational Support
Tennessee Charter School Incubator 209 10th Avenue South, Suite 416 <u>Nashville, TN 37203</u>	27-1799465	501(c)(3)	150,000.	0.			General Operational Support
Tennessee Shakespeare Company 7950 Trinity Road <u>Memphis, TN 38018</u>	26-2113887	501(c)(3)	620,248.	0.			General Operational Support
Tennessee State Museum Foundation 505 Deaderick Street <u>Nashville, TN 37243</u>	51-0200584	501(c)(3)	100,000.	0.			General Operational Support
Tennessee Wildlife Federation 300 Orlando Avenue <u>Nashville, TN 37209</u>	62-6047188	501(c)(3)	60,000.	0.			General Operational Support

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**Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)**

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Tennis Memphis, Inc. 4145 Southern Avenue Memphis, TN 38117	52-2362589	501(c)(3)	186,200.	0.			General Operational Support
The Apollo Theater Foundation Attn: Development Department 253 West 125th Street - New York, NY 10027	13-3630066	501(c)(3)	10,000.	0.			General Operational Support
The Bascom 323 Franklin Road Highlands, NC 28741	56-2093546	501(c)(3)	89,700.	0.			General Operational Support
The Bridgespan Group 2 Copley Place 7th Floor, Suite 370 Boston, MA 02116	31-1625487	501(c)(3)	283,384.	0.			General Operational Support
The Catholic Diocese of Memphis 61 North McLean Boulevard Attn: Kri Memphis, TN 38104	62-0845508	501(c)(3)	55,000.	0.			General Operational Support
The Chapel at Crosspoint 1477 S. County Highway 393 Santa Rosa Beach, FL 32459	59-1564092	501(c)(3)	50,000.	0.			General Operational Support
The College Initiative 80 Monroe Avenue, Suite 610 Memphis, TN 38103	46-1308864	501(c)(3)	50,000.	0.			General Operational Support
The Community Foundation for Greater Atlanta, Inc. - 191 Peachtree Street NE Suite 1000, 10th Floor - Atlanta, GA 30303	58-1344646	501(c)(3)	25,000.	0.			General Operational Support
The Consortium MMT 22 North Front Street, 2nd Floor Memphis, TN 38103	46-1568302	501(c)(3)	200,000.	0.			General Operational Support

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**Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)**

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
The Fellows Initiative P. O. Box 7631 Arlington, VA 22207	14-1976029	501(c)(3)	10,000.	0.			General Operational Support
The Home for Little Wanderers 10 Guest Street Boston, MA 02135	04-2104764	501(c)(3)	10,000.	0.			General Operational Support
The Nonhuman Rights Project, Inc. 5195 NW 112th Terrace Coral Springs, FL 33076	04-3289466	501(c)(3)	10,000.	0.			General Operational Support
The Orchard Church 3690 South Houston Levee Road Collierville, TN 38017		501(c)(3)	75,000.	0.			General Operational Support
The Orpheum Theatre P.O. Box 3370 Memphis, TN 38173-0370	62-0983983	501(c)(3)	163,050.	0.			General Operational Support
The Works, Inc. 1471 Genesis Circle Memphis, TN 38106	62-1751430	501(c)(3)	100,000.	0.			General Operational Support
Theatre Memphis 630 Perkins Extended Memphis, TN 38117	62-0418732	501(c)(3)	36,501.	0.			General Operational Support
Theatreworks 2085 Monroe Avenue Memphis, TN 38104		Unknown	9,836.	0.			General Operational Support
Third Millennium Ministries 3116 Live Oaks Boulevard Casselberry, FL 32707	31-1598585	501(c)(3)	11,000.	0.			General Operational Support

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**Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)**

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Thistle and Bee Enterprises P. O. Box 111607 <u>Memphis, TN 38111</u>	47-4475453	501(c)(3)	205,723.	0.			General Operational Support
Thomasville Community Resource Center - P. O. Box 1897 - Thomasville, GA 31799	58-2419321	501(c)(3)	100,000.	0.			General Operational Support
Tipton-Rosemark Academy, Inc. 8696 Rosemark Road Millington, TN 38053	62-0730545	501(c)(3)	10,000.	0.			General Operational Support
Tori's Angels Foundation Attn: Bill Ridgley 4677 Panorama Dr Panora, IA 50216	45-2516181	501(c)(3)	10,000.	0.			General Operational Support
Trezevant Episcopal Home Attn: Linda Lee 177 North Highland Memphis, TN 38111	23-7363212	501(c)(3)	2,779,670.	0.			General Operational Support
Triangle Community Foundation P. O. Box 12729 Durham, NC 27709	56-1380796	501(c)(3)	60,000.	0.			General Operational Support
Trident United Way P. O. Box 633305 North Charleston, SC 29419	57-0314378	501(c)(3)	11,000.	0.			General Operational Support
Union University 1050 Union University Drive Jackson, TN 38305	62-0516509	501(c)(3)	6,200.	0.			General Operational Support
United Fund of Kilgore P.O. Box 1832 Kilgore, TX 75663	75-1053487	501(c)(3)	17,500.	0.			General Operational Support

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United Methodist Committee on Relief (UMCOR) - P.O. Box 9068 - New York, NY 10087-9068	13-5562279	501(c)(3)	8,000.	0.			General Operational Support
United Religions P. O. Box 29242 San Francisco, CA 94129-0242	68-0369482	501(c)(3)	125,000.	0.			General Operational Support
United Way of Indian River County P. O. Box 1960 Vero Beach, FL 32960	59-1087090	501(c)(3)	10,000.	0.			General Operational Support
United Way of Portage County 1100 Centerpoint Drive, Suite 302 Stevens Point, WI 54481	39-0831152	501(c)(3)	7,000.	0.			General Operational Support
United Way of South Central Georgia - P. O. Box 557 - Tifton, GA 31793	58-0948599	501(c)(3)	17,500.	0.			General Operational Support
United Way of the Eastern Panhandle, WV - 24 District Way, Suite 201 - Martinsburg, WV 25404	55-6024725	501(c)(3)	17,500.	0.			General Operational Support
United Way of the Mid-South 1005 Tillman Street Memphis, TN 38112	56-1010742	501(c)(3)	2,410,949.	0.			General Operational Support
University of Arkansas 1002 West Maple Street, Gift Services 1 University of Arkansas - Fayetteville	71-6056774	501(c)(3)	50,200.	0.			General Operational Support
University of Georgia Office of Student Financial Aid 220 Academic Building - Athens, GA 30602	58-6033837	501(c)(3)	14,000.	0.			General Operational Support

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**Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)**

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University of Georgia Foundation 394 South Milledge Avenue <u>Athens, GA 30602</u>	58-6033837	501(c)(3)	10,000.	0.			General Operational Support
University of Kentucky (Gatton) 255 Gatton College of Business Office of Development & Advancement - Lexington							General Operational Support
University of Memphis (Scholarships) - P.O. Box 1000 Dept. 313 - Memphis, TN 38148-0313							General Operational Support
University of Memphis Foundation 635 Normal Street <u>Memphis, TN 38152</u>	62-6048540	501(c)(3)	1,734,033.	0.			General Operational Support
University of Michigan Gift & Records Administration 3003 South State Street, Suite 9000 - Ann Arbor							General Operational Support
University of Mississippi Foundation - 406 University Avenue - Oxford, MS 38655	23-7310293	501(c)(3)	84,528.	0.			General Operational Support
University of North Carolina at Chapel Hill Foundation, Inc. - P.O. Box 309 - Chapel Hill, NC 27514-0309	59-1711424	501(c)(3)	7,500.	0.			General Operational Support
University of North Carolina Chapel Hill Arts and Sciences Foundation - 523 E. Franklin Street - Chapel Hill, NC 27514	56-1150509	501(c)(3)	266,000.	0.			General Operational Support
University of Pennsylvania Gifts Accounting & Administration 2929 Walnut Street, Suite 300 - Philadelphia	23-1352685	501(c)(3)	16,000.	0.			General Operational Support

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**Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)**

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of Tennessee at Martin Foundation - 329 Administration Building Office of Development - Martin, TN 38238	62-1844686	501(c)(3)	30,000.	0.			General Operational Support
University of Tennessee Foundation (Memphis) - Health Science Center 62 South Dunlap, Suite 520 - Memphis, TN 38163	62-1844686	501(c)(3)	520,295.	0.			General Operational Support
University of Tennessee Foundation, Inc. - 1525 University Avenue Gift Processing - Knoxville, TN 37921	62-1844686	501(c)(3)	188,100.	0.			General Operational Support
University of Tennessee West Institute for Cancer Research - 7945 Wolf River Boulevard - Germantown, TN 38138	47-1358542	501(c)(3)	50,901.	0.			General Operational Support
University of Tennessee, Knoxville 211 Student Services Knoxville, TN 37996-0225	62-1844686	501(c)(3)	13,875.	0.			General Operational Support
University of the South Office of Advancement 735 University Avenue - Sewanee, TN 37383	62-0475697	501(c)(3)	1,007,500.	0.			General Operational Support
University of Virginia Health Foundation P.O. Box 800773 Charlottesville, VA 22908-0773	41-2097394	501(c)(3)	29,876.	0.			General Operational Support
University of Virginia Foundation (College of Arts and Sciences) - P.O. Box 400331 - Charlottesville, VA 22904-4331	54-1682176	501(c)(3)	5,200.	0.			General Operational Support
Urban Land Institute Memphis 4532 Laurelwood Drive Memphis, TN 38117	53-0159845	501(c)(3)	152,500.	0.			General Operational Support

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UrbanArt Commission 422 N. Cleveland Street Memphis, TN 38104	62-1791387	501(c)(3)	328,645	0			General Operational Support
US Israel Education Association 402 Office Park Drive, Suite 215 Birmingham, AL 35223	45-4713417	501(c)(3)	50,000	0			General Operational Support
UT Southwestern Health Systems P. O. Box 910888 Dallas, TX 75391-0888	75-2556007	501(c)(3)	10,000	0			General Operational Support
Vaad Hakehilloth P.O. Box 770893 Memphis, TN 38117-0893		501(c)(3)	9,250	0			General Operational Support
Vail Valley Medical Center Foundation - P.O. Box 40000 - Vail, CO 81658	74-2505662	501(c)(3)	10,000	0			General Operational Support
Vanderbilt University Medical Center - Gift Processing Office PMB 407727, 2301 Vanderbilt Place - Nashville, TN 37203-9700	62-0476822	501(c)(3)	100,000	0			General Operational Support
Vero Beach Museum of Art, Inc. 3001 Riverside Park Drive Vero Beach, FL 32963	59-1867408	501(c)(3)	10,000	0			General Operational Support
Vibrant Memphis, Inc. c/o Epicenter 902 S. Cooper Street Memphis, TN 38104	82-0904035	501(c)(3)	1,872,137	0			General Operational Support
Voices of the South P.O. Box 11222 Memphis, TN 38111	31-1586900	501(c)(3)	5,100	0			General Operational Support

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Wade Knox Childrens Advocacy 1835 SW Front Street Lonoke, AR 72086	20-2705936	501(c)(3)	10,000.	0.			General Operational Support
Washington and Lee University Development Building 204 W. Washington Street - Lexington, VA 24450	54-0505977	501(c)(3)	16,500.	0.			General Operational Support
Wesleyan Hills United Methodist Church - 390 South Yates Road - Memphis, TN 38120	62-0639149	501(c)(3)	108,354.	0.			General Operational Support
West Dyersburg Church of Christ 820 Highway 51 Bypass North Dyersburg, TN 38024		501(c)(3)	25,000.	0.			General Operational Support
West Tennessee Healthcare Foundation - 620 Skyline Drive - Jackson, TN 38301	58-1671241	501(c)(3)	100,100.	0.			General Operational Support
Westcore 111 S. Highland, #174 Memphis, TN 38111	26-4529706	501(c)(3)	19,200.	0.			General Operational Support
Westminster Academy 2520 Ridgeway Road Memphis, TN 38119	62-1622756	501(c)(3)	6,300.	0.			General Operational Support
Whiskey Kilo Sierra Foundation for Wounded Veterans - 9175 Oak Vale Drive - Cordova, TN 38016	81-2743821	501(c)(3)	20,000.	0.			General Operational Support
White Coat Waste Project P. O. Box 26029 Washington, DC 20001	46-0856543	501(c)(3)	10,000.	0.			General Operational Support

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Whole Child Strategies, Inc. 1350 Concourse Ave., Suite 434 <u>Memphis, TN 38104</u>	82-2063423	501(c)(3)	1,796,652.	0.			General Operational Support
William R. Moore College of Technology - 1200 Poplar Avenue - Memphis, TN 38104	62-0497613	501(c)(3)	256,000.	0.			General Operational Support
Wilson Education Foundation 1 Park Street Wilson, AR 72395	46-5572743	501(c)(3)	350,000.	0.			General Operational Support
Wings of Rescue P. O. Box 6045 La Quinta, CA 92248	45-3343408	501(c)(3)	10,500.	0.			General Operational Support
Wiseheart Foundation 6070 Poplar Avenue, Suite 150 <u>Memphis, TN 38119</u>	45-5085493	501(c)(3)	136,240.	0.			General Operational Support
WKNO Public Broadcasting 7151 Cherry Farms Road Attn: Charles McLarty - Cordova, TN 38016	62-0525567	501(c)(3)	172,939.	0.			General Operational Support
Wolf River Conservancy, Inc. P.O. Box 11031 <u>Memphis, TN 38111-0031</u>	62-1245975	501(c)(3)	1,101,285.	0.			General Operational Support
Women Empowered to Become Self-Sufficient, Inc. - P. O. Box 341704 - Bartlett, TN 38184							General Operational Support
Women's Foundation for a Greater Memphis, Inc. - One Commerce Square 40 South Main Street, Suite 2280 - Memphis, TN 38103	58-2207247	501(c)(3)	127,904.	0.			General Operational Support

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Women's Missionary Union Foundation - 100 Missionary Ridge - Birmingham, AL 35242	63-1138772	501(c)(3)	8,900.	0.			General Operational Support
Woodland Presbyterian School 5217 Park Avenue Memphis, TN 38119	62-0949918	501(c)(3)	10,450.	0.			General Operational Support
World Shine USA P. O. Box 38444 Germantown, TN 38183	47-2790161	501(c)(3)	12,000.	0.			General Operational Support
World Vision P. O. Box 9716 Federal Way, WA 98063	95-1922279	501(c)(3)	8,360.	0.			General Operational Support
Yale University Contribution Processing P. O. Box 20 New Haven, CT 06521-2038	06-0646973	501(c)(3)	21,450.	0.			General Operational Support
Yeshiva University 500 West 185th Street New York, NY 10033	13-1624225	501(c)(3)	8,333.	0.			General Operational Support
Young Arts Patrons 4079 N. Rose Rd. Memphis, TN 38117	47-3403796	501(c)(3)	65,000.	0.			General Operational Support
Young Life Memphis 658 Colonial Road Memphis, TN 38117	84-0385934	501(c)(3)	59,650.	0.			General Operational Support
Young Life Memphis (Capernaum) 658 Colonial Road Memphis, TN 38117-5133	84-0385934	501(c)(3)	6,800.	0.			General Operational Support

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRS section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Young Athletic Foundation P.O. Box 70445 <u>Memphis, TN 38177</u>	26-4744698	501(c)(3)	6,000.	0.			General Operational Support
Youth Home 20400 Colonel Glenn Road <u>Little Rock, AR 72210</u>	71-0399069	501(c)(3)	10,000.	0.			General Operational Support
Youth Leadership of Memphis, Inc. 1255 Lynnfield, Suite 141 <u>Memphis, TN 38119</u>	20-0771894	501(c)(3)	10,000.	0.			General Operational Support
Youth Villages, Inc. Development Department 3320 Brother Boulevard - Memphis, TN <u>38133</u>	58-1716970	501(c)(3)	3,052,300.	0.			General Operational Support
Youth With A Mission-Tyler P.O. Box 3000 <u>Garden Valley, TX 75771</u>	23-7136015	501(c)(3)	12,000.	0.			General Operational Support
YouthPower365 P.O. Box 6550 <u>Avon, CO 81620</u>	84-1442909	501(c)(3)	10,000.	0.			General Operational Support
YWCA of Greater Memphis 766 South Highland <u>Memphis, TN 38111-4249</u>	62-0475754	501(c)(3)	107,500.	0.			General Operational Support
Zen Studies Society, Inc. Dai Bosatsu Zendo Kongo-ji 223 Beecher Lake Road - Livingston <u>Manor, NY 1275</u>	13-6162184	501(c)(3)	10,000.	0.			General Operational Support

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**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22  
Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

**Part IV Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information

Part I, Line 2:

The Foundation monitors its grants in various ways depending on the source of the funding. There are 3 primary funding sources which are Donor Advised Funds, Program/Discretionary and Scholarship Funds.

Donor Advised Grants

Donor Advised grants are monitored in the following manner. Grants are recommended by fund advisors to the Foundation. The Grants Manager reviews

the grant recommendation form to ensure accuracy and propriety. Next, the Grants Manager verifies the recommended grantee entity is a legitimate 501(c)(3) organization, and reviews the request to ensure it is not contrary to public good. All grants are subsequently approved for disbursement by the Executive Committee of the Foundation. At the next scheduled board meeting, the full Board of Governors votes to ratify the grants. The grant status is monitored by the staff of the Foundation until completion of the designated purpose.

**Program/Discretionary Grants**

The Foundation's grant programs will be offered from time to time as directed by the committees charged to operate such programs. For each such program, the respective committee will determine the mission and purpose of the program, set criteria for the awarding of grants, set a schedule for the application for and awarding of grants, ensure the dissemination of the criteria and schedule to likely grantees, review applications, conduct meetings and site visits with prospective grantees as needed, award grants, and evaluate each grant as appropriate.

The Foundation will not make grants to organizations that directly or indirectly promote or engage in violence, terrorism, bigotry or the destruction of any state.

The specific information required to be submitted by grantees will be determined by the committees responsible for each grant program.

Typically, grant proposals will be submitted through a grant application tailored for such program. No grant application will be reviewed unless submitted on the appropriate form with all questions answered and the form

**Part IV Supplemental Information**

signed by an authorized representative of the applicant organization.

If application information is substantially complete and is submitted by the application deadline, staff members may attempt to obtain any missing information by contacting the applicant. If the applicant is contacted but does not supply the needed information by the date needed, the application will be deemed incomplete and eliminated from consideration by the committee.

Basic information to be submitted in addition to the application or letter of intent should include:

Detailed project budget- including all sources of revenue and the projected use of Community Foundation funds;

Last two (2) years of financial statements, annual reports, audits or tax returns, or statement of financial position. If using a fiscal agent, the organization must submit their financial information as well;

Timeline for accomplishing the goals and objectives outlined in the application;

List of officers, directors and staff for the organization;  
501(c)(3) letter.

Procedure for Termination:

Efforts are to be made by staff to help grantees avoid grant cancellation/termination situations. Staff is encouraged to assist a grantee in developing budget, workplan and project/program modifications if such modifications will increase the probable success of the funded activities. Staff is also encouraged to assist a grantee in developing a

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**Part IV Supplemental Information**

plan to satisfy grant conditions or to refer the grantee to appropriate technical assistance regarding a problem which occurs with their program/project.

If the grantee does not indicate a willingness or ability to move forward with a funded project or to address a problem which will significantly jeopardize the likelihood of the funded project's success after attempts are made by staff to address the concerns, the following procedure should be followed to cancel or terminate a grant award:

1.Upon approval of the Director of Grants and Initiatives or staff equivalent and the Advisory Committee Chair, the Grants and Initiatives Officer should notify grantee by certified mail that the grant has been cancelled/terminated, and should request return of unused grant funds within ten days of receipt of the letter.

2.If the grantee does not return the funds, the Grants and Initiatives Officer should consult the Director of Grants and Initiatives or staff equivalent, the Advisory Committee Chair and Community Foundation legal counsel regarding further action. No additional grants from discretionary or field of interest funds may be awarded to the grantee organization until a satisfactory resolution to the matter of outstanding funds has been achieved.

3.The Grants and Initiatives Officer will report grant cancellation/termination to the appropriate advisory committee at its next regular meeting.

**Management of Misappropriated Grant Funds**

**Part IV Supplemental Information**

Occasionally there may be indications that grant funds have not been utilized for the approved purpose by a grantee of the Community Foundation of Greater Memphis. The following procedure outlines steps that can be taken to investigate and/or remedy a misappropriation of grant funds situation:

1. Community Foundation staff may ask the grantee to respond in writing to questions regarding the possible misappropriation and/or conduct a site visit with the grantee to discuss the possible misappropriation. Staff may want to initially telephone the grantee if it appears an informal approach may clear up the situation and promote goodwill between the Community Foundation and the grantee.

2. If the explanation is satisfactory, two things may happen:

a) The explanation will be documented in the grantee file and the issue will be closed;

b) Staff may decide it is appropriate for the grantee to apply for an amendment to their grant contract (please see Amending Community Foundation Grants policy) and encourage the grantee organization to do so.

3. If the explanation is not satisfactory, the following options are available:

a) Upon the discovery that grant funds were spent on activities or materials not agreed to in the grant award contract, the Community Foundation may ask for a partial or complete return of grant funds;

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**Part IV Supplemental Information**

b) Alternatively, the grantee may be asked to complete the contract agreement without any additional funding from the Community Foundation;

c) If the grantee fails to follow through on option a or b:

1) The grant should be cancelled per the Grant Cancellation/Termination Policy;

2) No further awards will be made to the grantee organization from discretionary or field of interest funds until option a or b is satisfied or until the grantee organization has dealt with the misappropriation by adopting policies, taking disciplinary actions, restructuring the organization, and/or addressing some key issues. In order for future grant awards to be considered, Community Foundation staff must be certain that the grantee organization fully understands the terms and conditions of foundation grant awards, has acknowledged the misappropriation, and has taken the appropriate actions to address the issues/situations that allowed the misappropriation to occur;

3) If the amount of money or the nature of the misappropriation warrants, the Community Foundation can take legal action to recoup the misappropriated funds.

Sunset Provisions for Grants & Initiatives Committees

Every five years each committee that is part of the Grants & Initiatives process will review its mission, criteria and purpose. Part of the

Schedule I (Form 990)

732291  
04-01-17

**Part IV Supplemental Information**

evaluation will include reviewing the committee work as it fits into the Foundation's current strategic plan. The committee will also consider whether it should continue as is, change or stop. The committee will be charged with completing this review and presenting their findings to G&I for approval and ultimately approval by the Board of Governors.

Form 990, Schedule I

Scholarships

Scholarships are monitored in the following manner. The process of administering Scholarship begins with the initial establishment of the fund. The Community Foundation of Greater Memphis administers a variety of scholarship funds. In many cases these funds have been designed to honor or memorialize citizens from our community. In all cases the funds provide opportunities for students to further their education. A scholarship fund must be endowed with a minimum balance of \$25,000, with three years to reach this minimum.

The donor usually determines the purpose of the scholarship fund when it is created. Once a donor determines who is eligible to apply, they must identify how the scholarship recipients will be chosen from the pool of eligible applicants. Depending on the purpose of the scholarship, certain selection criteria are usually considered in evaluating applicants, such as

1. Academic performance and ability to succeed;
2. Extra-curricular activities indicate the student's involvement, socialization and

**Part IV Supplemental Information**

community service;

3. Letters of reference show how others view student's strengths and weaknesses;

4. Volunteer or work experience could illuminate that the student has some experience in his/her chosen career field;

5. Clearly stated career and educational goals will show the student's ability to set goals and objectives for his/her future;

6. Unusual circumstances identify any family problems, personal or financial, which may warrant further consideration.

7. Financial need is demonstrated in the Student Activity Report (SAR), which is the information the student receives when they apply for financial aid through the Free Application for Federal Student Aid (FAFSA).

Reviewing Applicants

Once the criteria have been established, donors must select a review committee. Objectivity is the goal in all cases. Thus individuals from different sectors of the community are utilized to achieve objectivity and provide wider dissemination of information about scholarships. In some cases, committee composition is specified in the agreement establishing the scholarship fund. Representatives from specific organizations might be named. Donors or family members may serve as advisors to the scholarship fund, but non-family members must make up the majority of the committee. While committees can function well without members representing the field of education, it is encouraged to include one member (or non-voting advisor) who has experience with issues related to college admissions or financial aid. All scholarship

## **Part IV Supplemental Information**

funds are welcome to use the scholarship fund advisory committee the  
Community Foundation has appointed.

**SCHEDULE J**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

# Compensation Information

**For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

- Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
- Attach to Form 990.
- Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No 1545-0047

**2017**

**Open to Public  
Inspection**

Name of the organization

**Community Foundation of Greater  
Memphis, Inc.**

Employer identification number  
**58-1723645**

**Part I Questions Regarding Compensation**

- 1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items
- |  |   |
|--|---|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use    |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence    |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees      |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as, maid, chauffeur, chef) |

- b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

- 2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

- 3** Indicate which, if any, of the following filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee          | <input type="checkbox"/> Written employment contract                                |
| <input type="checkbox"/> Independent compensation consultant        | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

- 4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization

- a** Receive a severance payment or change-of-control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

- 5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of

- a** The organization?

- b** Any related organization?

If "Yes" on line 5a or 5b, describe in Part III

- 6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of

- a** The organization?

- b** Any related organization?

If "Yes" on line 6a or 6b, describe in Part III

- 7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

- 8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

- 9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes	No
1b	
2	
4a	<input checked="" type="checkbox"/>
4b	<input checked="" type="checkbox"/>
4c	<input checked="" type="checkbox"/>
5a	<input checked="" type="checkbox"/>
5b	<input checked="" type="checkbox"/>
6a	<input checked="" type="checkbox"/>
6b	<input checked="" type="checkbox"/>
7	<input checked="" type="checkbox"/>
8	<input checked="" type="checkbox"/>
9	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2017

**Community Foundation of Greater  
Memphis, Inc.**

Schedule J (Form 990) 2017

**58-1723645**

Page 2

**Part II: Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii)  
Do not list any individuals that aren't listed on Form 990, Part VII

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) Robert M. Fockler <u>President &amp; CEO</u>	(i) <b>231,418.</b>	0.		0.	<b>24,300.</b>	<b>15,765.</b>	<b>271,483.</b>
(2) Mack E. McCaul, Jr. <u>VP &amp; Treasurer</u>	(i) <b>135,016.</b>	0.		0.	<b>13,850.</b>	<b>8,931.</b>	<b>157,797.</b>
(3)	(i) 0.	0.					
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**Community Foundation of Greater  
Memphis, Inc.**

Schedule J (Form 990) 2017

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information

**58-1723645**

**Page 3**

**Schedule J (Form 990) 2017**

**SCHEDULE M**  
**(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2017**

**Open To Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

- Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
- Attach to Form 990.
- Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization	Community Foundation of Greater Memphis, Inc.	Employer identification number
		58-1723645

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	424	17,281,838	Published Valuations
10 Securities - Closely held stock	X	3	1,551,849	Appraisals
11 Securities - Partnership, LLC, or trust interests	X	4	280,021	Appraisals
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles	X	15	1,130,524	Appraisals
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (Change in Con)	X	0	0	Present Value
26 Other ► (Pledges/Other)	X	0	0	Present value
27 Other ► ( )				
28 Other ► ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

17

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?

	Yes	No
30a		X

b If "Yes," describe the arrangement in Part II

31	X
----	---

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

32a	X
-----	---

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

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b If "Yes," describe in Part II

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2017

Community Foundation of Greater  
Memphis, Inc.

Schedule M (Form 990) 2017

58-1723645

Page 2

**Part II**

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

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## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

- Attach to Form 990 or 990-EZ.
- Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

Community Foundation of Greater  
Memphis, Inc.

Employer identification number  
58-1723645

### Form 990, Part I, Line 1, Description of Organization Mission:

The primary exempt purpose of the organization is to strengthen and improve the city of Memphis and the vicinity thereof through philanthropy.

### Form 990, Part III, Line 1, Description of Organization Mission:

The primary exempt purpose of the organization is to strengthen and improve the City of Memphis and the vicinity thereof through philanthropy. To accomplish this mission, the organization will operate as Community Foundation for the area.

### Form 990, Part III, Line 4d, Other Program Services:

D. GIVE 365 - GIVE 365 is a new way of bringing charitable people together for good. GIVE 365 members give a minimum of \$1 a day or \$ 365 annually. By pooling smaller donations into a charitable fund, GIVE 365 members are able to make significant grants that improve our community today and tomorrow. That is because 50 percent of all funds raised are distributed annually, and 50 percent are invested in an endowed fund to support future grants.

GIVE 365 expanding membership has established a pattern of charitable giving and a lasting fund that continues to grow. GIVE 365 is harnessing the energy, enthusiasm and resources of Memphians and connecting like-minded people who want to make a difference.

Expenses \$ 60,000. including grants of \$ 60,000. Revenue \$ 0.

Name of the organization	Community Foundation of Greater Memphis, Inc.	Employer identification number 58-1723645
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E. The Foundation offers a scholarship program for students residing in the Metropolitan Memphis area. Priority will be given to students who are involved in the community through volunteer activities.

Form 990, Part VI, Section A, line 2:

Several Community Foundation of Greater Memphis, Inc. staff members serve on the Boards of organizations that are affiliated or supporting organizations of the Community Foundation of Greater Memphis, Inc. All Community Foundation of Greater Memphis, Inc. staff members receive their entire compensation from the parent organization (Community Foundation of Greater Memphis, Inc.).

Form 990, Part VI, Section A, Question 2: Larry H. Bryan is a principal in one of the Foundation's investment management firms: Diversified Trust Company. The Foundation pays market rate investment management fees to Diversified Trust Company and this relationship is monitored by the Foundation's independent investment consultant: Gerber/Taylor Associates.

Form 990, Part VI, Section B, line 11b:

The Foundation distributes the Form 990 return to its Directors via email prior to its filing. The Directors review it and respond to the Treasurer with any questions or concerns. If the Treasurer does not have any unanswered inquiries after a reasonable period of time, then he will consider this as approval for the Form 990 to be filed.

Form 990, Part VI, Section B, Line 12c:

Conflict of Interest

Name of the organization	Community Foundation of Greater Memphis, Inc.	Employer identification number
		58-1723645

The Foundation has a written conflict of interest policy. On an annual basis, all Directors are required to review the policy and sign it to acknowledge intent of compliance.

Form 990, Part VI, Section B, Line 15:

All employees are compensated based on information obtained from job performance, salary comparability studies (including comparisons to other organizations' Form 990), and other economic factors. Annually, the President of the Foundation uses this information to determine compensation for all employees of the organization, with the exception of his own. The Foundation's Executive Committee reviews and recommends the compensation level for the President in the same manner as described above for other employees. During the annual budget process, the President includes the recommended compensation levels for all employees. The Foundation's Executive Committee reviews the recommended compensation levels and has the authority to make adjustments as deemed appropriate. Upon approval, the Foundation's entire Board of Directors reviews and approves the compensation levels by approval of the annual budget.

Form 990, Part VI, Section C, Line 18:

The Foundation's Form 990 return is maintained in the organization's office. This document is available upon request. Additionally, it is also available on the web site [www.guidestar.org](http://www.guidestar.org)

Form 990, Part VI, Section C, Line 19:

The Foundation's governing documents, policies, and financial statements are maintained in the organization's office. These documents are available upon request. Additionally, some governing documents can be obtained at the

Name of the organization	Community Foundation of Greater Memphis, Inc.
--------------------------	--

Employer identification number	58-1723645
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organization's website.

Form 990, Part XI, line 9, Changes in Net Assets:

Unrealized Gains/(Loss) - Land & Property      -166,700.

Form 990, Part XII, Line 2c:

The process for oversite of the audit has not changed from the previous  
year.

## **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for  
Community Foundation of Greater  
Memphis, Inc.

**Part I** Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

**Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year

(a) Name, address, and EIN  
of related organization

				Yes	No
			501(c)(3))		
The Canale Foundation, Inc. - 62-1670425 1900 Union Avenue Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)	X
Community Foundation Realty, Inc. - 62-1493663, 1900 Union Avenue, Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)	X
The Clarence Day Foundation - 62-1441490 1900 Union Avenue Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)	X
The Dunavant Foundation - 58-1528504 1900 Union Avenue Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)	X

**For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

**Community Foundation of Greater  
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**Part II Continuation of Identification of Related Tax-Exempt Organizations**

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?
Yes	No					
Gayle S. Rose Foundation, Inc. - 31-1691553 1900 Union Avenue Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)		X
Gilliland Family Fund, Inc. - 31-1695430 1900 Union Avenue Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)		X
Jeniam II Foundation - 62-16651848 1900 Union Avenue Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)		X
MARCH Foundation - 31-1654850 1900 Union Avenue Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)		X
Memphis-Plough Community Foundation - 23-7047899, 1900 Union Avenue, Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)		X
Porter Leath Early Childhood Foundation - 20-1045305, 1900 Union Avenue, Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)		X
The PictSweet Foundation - 62-1248225 1900 Union Avenue Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)		X
Teacher Town USA, Inc. - 46-5497662 1900 Union Avenue Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)		X
The Turley Foundation, Inc. - 62-1557849 1900 Union Avenue Memphis, TN 38104	Assist the Comm. Fdtn. of Grtr Mem. to carry out its charitable activities	Tennessee	501(c)(3)	509(A)(3)		X

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**[Part III] Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year

**Part IV** Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

**Part V** Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved
Porter-Leath Early Childhood Foundation, (7) Inc.	L	11,847. Fee Calculation	
(8) The Canale Foundation, Inc.	L	54,868. Fee Calculation	
(9) The Clarence Day Foundation	L	7,500. Fee Calculation	
(10) The Pictsweet Foundation	L	23,214. Fee Calculation	
(11) The Turley Foundation, Inc.	L	78,259. Fee Calculation	
(12) The Dunavant Foundation	L	0. Fee Calculation	
(13) Teacher Town, USA	L	24,000. Fee Calculation	
(14) Community Foundation Realty, Inc.	C	279,529. Grant	
(15) Community Foundation Realty, Inc.	B	3,000,000. Donor Intent	
(16) Gilliland Family Foundation	C	60,550. Grant	
(17) Memphis-Plough Community Foundation	C	72,104. Grant	
Porter-Leath Early Childhood Foundation, (18) Inc.	B	25,000. Donor Intent	
(19) Gayle S. Rose Foundation	B	15,501. Donor Intent	
(20) The Turley Foundation, Inc.	C	64,800. Grant	
(21)			
(22)			
(23)			
(24)			

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**Part VI: Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

## **Part VII** Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.