

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

**Return of Private Foundation
 or Section 4947(a)(1) Trust Treated as Private Foundation**

OMB No 1545-0052

2017

Open to Public Inspection

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

For calendar year 2017, or tax year beginning 05-01-2017, and ending 04-30-2018

Name of foundation Maxine E Spitler Foundation		A Employer identification number 36-4155172	
Number and street (or P O box number if mail is not delivered to street address) Rita M Kocher P O Box 305		B Telephone number (see instructions) (618) 783-3447	
City or town, state or province, country, and ZIP or foreign postal code Newton, IL 62448		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 505,336		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	8,190	8,190		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	14,254			
	b Gross sales price for all assets on line 6a 46,541				
	7 Capital gain net income (from Part IV, line 2)		14,255		
	8 Net short-term capital gain			3,627	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	30	30			
12 Total. Add lines 1 through 11	22,474	22,475	3,627		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,910	955		955
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	107			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,672	2,647		25
	24 Total operating and administrative expenses. Add lines 13 through 23	4,689	3,602		980
	25 Contributions, gifts, grants paid	25,832			25,810
26 Total expenses and disbursements. Add lines 24 and 25	30,521	3,602		26,790	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-8,047				
b Net investment income (if negative, enter -0-)		18,873			
c Adjusted net income (if negative, enter -0-)			3,627		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,248	2,182	2,182
	2 Savings and temporary cash investments	3,726	4,181	4,181
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	382	475	475
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	519,775	510,269	498,498
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	525,131	517,107	505,336	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	25,810	25,832	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	25,810	25,832	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	604,248	604,248	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	-104,927	-112,973		
30 Total net assets or fund balances (see instructions)	499,321	491,275		
31 Total liabilities and net assets/fund balances (see instructions) .	525,131	517,107		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	499,321
2 Enter amount from Part I, line 27a	2	-8,047
3 Other increases not included in line 2 (itemize) ▶ _____	3	1
4 Add lines 1, 2, and 3	4	491,275
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	491,275

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)	
1a See Additional Data Table					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a See Additional Data Table					
b					
c					
d					
e					
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)					2 14,255
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8					3 3,627

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	26,930	499,061	0.053961
2015	28,048	506,906	0.055332
2014	28,222	543,124	0.051962
2013	27,508	535,881	0.051332
2012	27,030	508,762	0.053129
2 Total of line 1, column (d)			2 0.265716
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.053143
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 500,780
5 Multiply line 4 by line 3			5 26,613
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 189
7 Add lines 5 and 6			7 26,802
8 Enter qualifying distributions from Part XII, line 4			8 26,790

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total credits. Total amount owed is 298, with 298 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Columns for Yes/No.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b
	Organizations relying on a current notice regarding disaster assistance check here.			<input type="checkbox"/>
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
				No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 None - Only Grants Made	0
2	0
3	0
4	0

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	499,780
b	Average of monthly cash balances.	1b	8,626
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	508,406
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	508,406
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,626
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	500,780
6	Minimum investment return. Enter 5% of line 5.	6	25,039

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	25,039
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	377
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	377
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	24,662
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	24,662
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	24,662

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	26,790
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	26,790
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	26,790
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.			

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				24,662
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2017				
a From 2012.	1,943			
b From 2013.	1,331			
c From 2014.	3,277			
d From 2015.	3,005			
e From 2016.	2,191			
f Total of lines 3a through e.	11,747			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>26,790</u>				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				24,662
e Remaining amount distributed out of corpus	2,128			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,875			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	1,943			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	11,932			
10 Analysis of line 9				
a Excess from 2013.	1,331			
b Excess from 2014.	3,277			
c Excess from 2015.	3,005			
d Excess from 2016.	2,191			
e Excess from 2017.	2,128			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
RITA M KOCHER CERTIFIED PUBLIC ACCO
PO Box 305
Newton, IL 62448
(618) 783-3447

b The form in which applications should be submitted and information and materials they should include
APPLICANTS ARE GIVEN DETAILED APPLICATION PROCEDURES IN WRITING UPON REQUEST

c Any submission deadlines
MAY 31ST OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
TO 501(C)3 ORGANIZATIONS BENEFITING YOUTH OR YOUTH ACTIVITIES OR FOR CARE AND PREVENTION OF CRUELTY TO ANIMALS, LOCATED IN JASPER AND LAWRENCE COUNTY, ILLINOIS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				25,810
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				25,832

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
368 02SH SVTAX	P	2015-04-23	2017-06-29
444 785SH SAAAX	P	2015-04-23	2017-06-29
397 649SH SUFAX	P	2015-04-23	2017-06-29
284 035SH SCLAX	P	2015-04-23	2017-06-29
144 678SH SVOAX	P	2015-04-23	2017-06-29
167 147SH TCSGX	P	2015-04-23	2017-06-29
144 711SH SMSAX	P	2015-04-23	2017-06-29
133 395SH SIOAX	P	2015-04-23	2017-06-29
172 005SH SIFAX	P	2015-04-23	2017-06-29
119 67SH SHYAX	P	2015-04-23	2017-06-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,350	0	4,188	162
4,350	0	4,808	-458
4,060	0	4,195	-135
2,900	0	2,914	-14
2,610	0	2,486	124
1,740	0	1,758	-18
1,450	0	1,453	-3
1,450	0	1,438	12
1,450	0	1,564	-114
870	0	910	-40

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	162
0	0	0	-458
0	0	0	-135
0	0	0	-14
0	0	0	124
0	0	0	-18
0	0	0	-3
0	0	0	12
0	0	0	-114
0	0	0	-40

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
84 713SH SITEX	P	2015-04-23	2017-06-29
86 481SH SRAAX	P	2015-04-23	2017-06-29
61 922SH SLGAX	P	2015-04-23	2017-06-29
179 018SH SVOAX	P	2015-04-23	2017-12-19
93 148SH SECPX	P	2016-10-18	2017-06-29
SHORT-TERM CAPITAL GAIN DISTRIBUTIONS	P	2017-12-01	2017-12-31
LONG-TERM CAPITAL GAIN DISTRIBUTIONS	P	2016-12-31	2017-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
870	0	826	44
870	0	866	4
870	0	936	-66
3,210	0	3,076	134
870	0	868	2
3,625	0	0	3,625
10,996	0	0	10,996

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	44
0	0	0	4
0	0	0	-66
0	0	0	134
0	0	0	2
0	0	0	3,625
0	0	0	10,996

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RITA M KOCHER PO Box 305 Newton, IL 62448	President 0 25	0	0	0
WILLIAM R MICHL 13876 N 1525th St Newton, IL 62448	Vice President 0	0	0	0
JANE E SMITH 200 N Fifth Ave Newton, IL 62448	Secretary 0	0	0	0
AMY K POTTS 634 WASHINGTON ST Bridgeport, IL 62417	Treasurer 0	0	0	0
JOHN CHAPMAN 8710 SW 186 St Miami, FL 33157	Director 0	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JASPER COUNTY CUSD 1 NCHS 11 INITIATIVE NEWTON, IL 62448		SCHOOL	PURCHASE OFASSISTING WITHCHROME BOOKS	2,500
JASPER COUNTY BOYS AND GIRLS PARK INC NEWTON, IL 62448		501(c)3	SYSTEM FOR THEDRAINAGE TILEWEST DIAMOND	1,675
JASPER COUNTY CUSD #1 NEWTON ELEMENTARY SCHOOL 2ND GRADE NEWTON, IL 62448		SCHOOL	695WI SMARTBOARD1 EPSON BRIGHTLINK	1,800
Total 3a				25,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JASPERY COUNTY YOUTH SOCCER FARLEY FIELD NEWTON, IL 62448		501(c)3	ALUMINUM BLEACHERS1 SET OF 4-ROW27 FT LONG	2,101
RED HILL CUSD #10 SUMNER ATTEND CTR LIBRARY RED HILL JR/SR H SUMNER, IL 62466		SCHOOL	APPROPRIATE FOR PRE-KBOOKS OF VARIOUS TITLES THROUGH 12TH GRADE	1,477
JASPER COUNTY CUSD #1 NEWTON ELEMENTARY/JASPER COUNTY JUN NEWTON, IL 62448		SCHOOL	NEW BAND UNIFORMSFUNDING TOWARD	3,500
Total ▶ 3a				25,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RED HILL CUSD #10 RED HILL GENERAL MUSIC DEPT K-6 BRIDGEPORT, IL 62417			SCHOOL TUNERS AND CHRISTMASHAND DRUMS, SNARKPROGRAM MATERIALS	624
FALMOUTH UNITED METHODIST CHURCH YOUTH ACTIVITIES NEWTON, IL 62448			501(c)3 EQUIP & SUPPLIES,VACATION BIBLE SCHOOLPLAYGROUND GAMES	1,070
SUNRISE YOUTH CENTER 1401 CLAYTON AVE NEWTON, IL 62448			501(c)3 SOCCER BALLSADIDAS TRAINING	810
Total ▶ 3a				25,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JASPER COUNTY CUSD #1 READ READING EXCITES ALL DREAMS NEWTON, IL 62448				
JASPER COUNTY CUSD #1 JCJH SCIENCE DEPARTMENT NEWTON, IL 62448				
LAWRENCE COUNTY FARM BUREAU FOUNDATION AG IN THE CLASSROOM LAWRENCEVILLE, IL 62439				
Total 3a	▶			25,810

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RED HILL CUSD #10 SUMNER ATTENDANCE CENTER PHYS ED DEPT BRIDGEPORT, IL 62417		SCHOOL	48 TOPPLE TUBES130 TEAM PINNIES,	1,412
ST THOMAS SCHOOL 306 W JOURDAN ST NEWTON, IL 62448		SCHOOL	GOOGLE EXPEDITIONS10 STUDENT SET OF	4,000
JASPER CO FARM BUREAU FOUNDATION AG IN THE CLASSROOM NEWTON, IL 62448		501(c)3	TURNERS & BUTTERFLY RAISINGINCUBATORS, CANDLERS,KITS AND GROW LIGHTS	1,753
Total ▶ 3a				25,810

TY 2017 Accounting Fees Schedule**Name:** Maxine E Spitler Foundation**EIN:** 36-4155172**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Weber & Company, Inc Accounting	1,910	955		955

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Gain/Loss from Sale of Other Assets Schedule

Name: Maxine E Spidler Foundation

EIN: 36-4155172

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
368 02SH SVTAX	2015-04	Purchased	2017-06		4,350	4,188			162	
444 785SH SAAAX	2015-04	Purchased	2017-06		4,350	4,808			-458	
397 649SH SUFAX	2015-04	Purchased	2017-06		4,060	4,195			-135	
284 035SH SCLAX	2015-04	Purchased	2017-06		2,900	2,914			-14	
144 678SH SVOAX	2015-04	Purchased	2017-06		2,610	2,486			124	
167 147SH TCSGX	2015-04	Purchased	2017-06		1,740	1,758			-18	
144 711SH SMSAX	2015-04	Purchased	2017-06		1,450	1,453			-3	
133 395SH SIOAX	2015-04	Purchased	2017-06		1,450	1,438			12	
172 005SH SIFAX	2015-04	Purchased	2017-06		1,450	1,564			-114	
119 67SH SHYAX	2015-04	Purchased	2017-06		870	911			-41	
84 713SH SITEX	2015-04	Purchased	2017-06		870	826			44	
86 481SH SRAAX	2015-04	Purchased	2017-06		870	866			4	
61 922SH SLGAX	2015-04	Purchased	2017-06		870	936			-66	
179 018SH SVOAX	2015-04	Purchased	2017-12		3,210	3,076			134	
93 148SH SECPX	2016-10	Purchased	2017-06		870	868			2	
SHORT TERM CAPITAL GAIN DISTRIBUTION	2017-12		2017-12		3,625				3,625	
LONG TERM CAPITAL GAIN DISTRIBUTION	2016-01		2017-12		10,996				10,996	

TY 2017 Investments Corporate Stock Schedule**Name:** Maxine E Spittler Foundation**EIN:** 36-4155172

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MULTI-STRATEGY ALT FUND (SMSAX) 2499.593SH	25,026	25,021
MULTI-ASSET ACCUM FUND (SAAAX) 7905.114SH	81,985	77,391
MULTI-ASSET CAP STAB FUND (SCLAX) 4800.442	49,194	47,860
MULTI-ASSET INCOME FUND (SIOAX) 2518.275SH	27,043	26,719
MULTI-ASSET INFL FUND (SIFAX) 2722.743SH	24,699	22,980
LARGE CAP FUND (SLGAX) 1211.298SH	17,610	17,782
U.S. MANAGED VOLATILITY FUND (SVOAX) 2822.436SH	48,423	48,997
EMERGING MKTS DEBT FUND (SITEX) 1512.061SH	14,773	15,317
HIGH YIELD BOND FUND (SHYAX) 2216.174SH	16,423	15,668
REAL RETURN FUND (SRAAX) 1818.579SH	18,205	18,149
SHORT-DURATION GOVT FUND (TCSGX) 2270.644SH	23,879	23,206
U.S. FIXED INCOME FUND (SUFAX) 6533.778SH	68,666	64,554
GLOBAL MANAGED VOL FUND (SVTAX) 7047.417SH	79,955	80,482
ULTRA SHORT DURATION BOND FUND (SECPX) 1543.693SH	14,388	14,372

TY 2017 Other Expenses Schedule**Name:** Maxine E Spitler Foundation**EIN:** 36-4155172**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advertising	67	67		
Meeting Expense	70	70		
Filing Fees	25			25
Investment Service Charges	2,496	2,496		
Postage	14	14		

TY 2017 Other Income Schedule**Name:** Maxine E Spitler Foundation**EIN:** 36-4155172**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SETTLEMENT FROM STOCK CO	30	30	

TY 2017 Other Increases Schedule**Name:** Maxine E Spitler Foundation**EIN:** 36-4155172

Description	Amount
ROUNDING	1

TY 2017 Taxes Schedule**Name:** Maxine E Spitler Foundation**EIN:** 36-4155172

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise	107			