

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning

05/01, 2017, and ending

04/30, 2018

Name of foundation

JOHN D. WILSON TUV 300511011

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

P O BOX 207

City or town, state or province, country, and ZIP or foreign postal code

EVANSVILLE, IN 47702

G Check all that apply:

Initial return

Final return

Address change

Initial return of a former public charity

Amended return

Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$

829,540.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

35-6208536

B Telephone number (see instructions)

812-464-1584

C If exemption application is pending, check here

D 1 Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

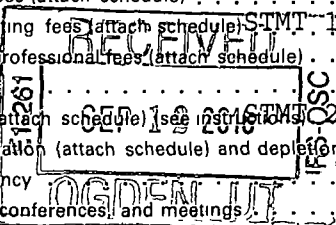
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	15,133.	14,995.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	26,371.			
b Gross sales price for all assets on line 6a 166,692.				
7 Capital gain net income (from Part IV, line 2)		26,371.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	41,504.	41,366.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	10,471.	2,018.		8,453.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	900.	NONE	NONE	900.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)	275.	114.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23.	11,646.	2,132.	NONE	9,353.
25 Contributions, gifts, grants paid	34,474.			34,474.
26 Total expenses and disbursements. Add lines 24 and 25	46,120.	2,132.	NONE	43,827.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-4,616.			
b Net investment income (if negative, enter -0-)		39,234.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		9,943.	9,943.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶	NONE		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	672,395.	657,844.	819,597.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	672,395.	667,787.	829,540.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons.			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)		NONE	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26, and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	672,395.	667,787.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	672,395.	667,787.	
	31	Total liabilities and net assets/fund balances (see instructions)	672,395.	667,787.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	672,395.
2	Enter amount from Part I, line 27a	2	-4,616.
3	Other increases not included in line 2 (itemize) ▶ ROUNDING	3	8.
4	Add lines 1, 2, and 3	4	667,787.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	667,787.

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Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (for example, real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co.)(b) How
acquired
P - Purchase
D - Donation(c) Date acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1 a PUBLICLY TRADED SECURITIES**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 166,692.		140,321.	26,371.
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			26,371.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	26,371.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	43,060.	770,704.	0.055871
2015	38,143.	772,882.	0.049352
2014	40,096.	823,408.	0.048695
2013	39,250.	793,741.	0.049449
2012	56,376.	760,102.	0.074169
2 Total of line 1, column (d)			2 0.277536
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.055507
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 827,915.
5 Multiply line 4 by line 3.			5 45,955.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 392.
7 Add lines 5 and 6.			7 46,347.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 43,827.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	785.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	NONE
3 Add lines 1 and 2		3	785.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	NONE
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	785.
6 Credits/Payments			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	344.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	344.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	441.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ NONE ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ IN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► OLD NATIONAL WEALTH MANAGEMENT Telephone no ► (812) 464-1584 Located at ► PO BOX 207, EVANSVILLE, IN ZIP+4 ► 47702		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here			5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	☐ Yes	☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			6b
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
OLD NATIONAL WEALTH MANAGEMENT PO BOX 207, EVANSVILLE, IN 47702	TRUSTEE 1	10,471.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions	
3 NONE	

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	840,523.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	840,523.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	840,523.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	12,608.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	827,915.
6	Minimum investment return. Enter 5% of line 5	6	41,396.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	41,396.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	785.
b	Income tax for 2017. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	785.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	40,611.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	40,611.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	40,611.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	43,827.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	43,827.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	43,827.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				40,611.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2017				
a From 2012	2,755.			
b From 2013	815.			
c From 2014	373.			
d From 2015	20.			
e From 2016	5,207.			
f Total of lines 3a through e	9,170.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 43,827.				
a Applied to 2016, but not more than line 2a . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2017 distributable amount.				40,611.
e Remaining amount distributed out of corpus. . .	3,216.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,386.			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2016. Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .	2,755.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	9,631.			
10 Analysis of line 9				
a Excess from 2013 . . .	815.			
b Excess from 2014 . . .	373.			
c Excess from 2015 . . .	20.			
d Excess from 2016 . . .	5,207.			
e Excess from 2017 . . .	3,216.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section	4942(j)(3) or	4942(j)(5)
---	---------------	------------

		Prior 3 years				(e) Total
		(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test - enter					
	(1) Value of all assets . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c	"Support" alternative test - enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income .					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
MONROE CENTRAL SCHOOL CORP 1918 N 100 W PARKER CITY IN 47368	NONE	PC	SCHOLARSHIP	10,005.
RANDOLPH CENTRAL SCHOOL CORP 135 N EAST ST WINCHESTER IN 47394	NONE	PC	SCHOLARSHIP	8,755.
RANDOLPH EASTERN SCHOOL CORP ATTN: LISA SMIT 731 N PLUM ST UNION CITY IN 47390	NONE	PC	SCHOLARSHIP	6,879.
RANDOLPH SOUTHERN SCHOOL CORP DONNIE BOUSMAN 1 REBEL DR LYNN IN 47355	NONE	PC	SCHOLARSHIP	4,586.
UNION SCHOOL CORP 8707 W US 36 MODOC IN 47358	NONE	PC	SCHOLARSHIP	4,249.
Total			3a	34,474.
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	15,133.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	26,371.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				41,504.		
13 Total. Add line 12, columns (b), (d), and (e)				41,504.		

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)

NOT APPLICABLE

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-------|----|
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Deductions and other amounts (other than taxpayer) is based on all information of which preparer has any knowledge.

OLD NATIONAL WEALTH MANAG

DOUG HART

Date

Check ☐ if self-employed

P00241831

Firm's name ▶ TRUST PROCESSING SOLUTIONS

Firm's EIN	▶ 01-0604131
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Firm's address ► P O BOX 894
MILFORD, OH

45140

Phone no 513-774-8805

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREP FEE	900.			900.
TOTALS	900.	NONE	NONE	900.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES PAID	114.	114.
ESTIMATE PAID	161.	
	-----	-----
TOTALS	275.	114.
	=====	=====

John D Wilson Trust

May 1, 2017 - April 30, 2018

Account Number: 30-0511-01-1

Statement Of Assets

<i>Shares</i>	<i>Description</i>	<i>Market Price</i>	<i>Total Cost</i>	<i>Market Value</i>	<i>% Of Category</i>	<i>Estimated Current Income Yield</i>	<i>Unrealized Gain / Loss</i>
Cash & Equivalents							
Money Markets							
9,942.710	Goldman Sachs Financial Square Treasury Obligation #468	1.000	9,942.71	9,942.71	100.00	158 1.6	0.00
Total Money Markets				9,942.71	100.00	158 1.6	0.00
Cash							
	Principal Cash		-100,660.36	-100,660.36	-12.40	0 0.0	0.00
	Income Cash		100,660.36	100,660.36	12.40	0 0.0	0.00
Total Cash				0.00	0.00	0 0.0	0.00
Total Cash & Equivalents				9,942.71	100.00	158 1.6	0.00

Fixed Income
U.S. Governments

25,000.000	Fed Nat Mtg Assoc 3.05% 09/28/2020	101.119	25,423.50	25,279.75	12.86	762 3.0	-143.75
Total U.S. Governments				25,279.75	12.86	762 3.0	-143.75

Corporate Bonds

10,000.000	Caterpillar Inc 3.9% 05/27/2021	102.167	10,291.00	10,216.70	5.20	390 3.8	-74.30
10,000.000	Duke Energy Indiana Inc 3.75% 07/15/2020	101.810	9,883.61	10,181.00	5.18	375 3.7	297.39
10,000.000	Ebay Inc 2.6% 07/15/2022	96.294	9,789.80	9,629.40	4.90	260 2.7	-160.40
10,000.000	Goldman Sachs Group Inc 3.625% 01/22/2023	99.588	9,755.46	9,958.80	5.06	362 3.6	203.34

John D Wilson Trust
May 1, 2017 - April 30, 2018
Account Number: 30-05111-01-1

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Statement Of Assets

Shares	Description	Market Price	Total Cost	Market Value	% Of Category	Estimated Income	Current Yield	Unrealized Gain / Loss
10,000.000	Walmart Stores Inc 4.125% 02/01/2019	101.070	10,296.34	10,107.00	5.14	412	4.1	-189.34
Total Corporate Bonds			50,016.21	50,092.90	25.48	1,799	3.6	76.69
Foreign Bonds								
10,000.000	Bank Of Montreal 2.375% 01/25/2019	99.906	10,026.10	9,990.60	5.08	237	2.4	-35.50
Total Foreign Bonds			10,026.10	9,990.60	5.08	237	2.4	-35.50
Fixed Income Mutual Funds								
3,187.411	PIMCO Moderate Duration Instl Fund #120	10.000	32,451.46	31,874.11	16.21	769	2.4	-577.35
2,963.010	Vanguard Short Term Bond Index Adm Fd #5132	10.230	31,071.18	30,311.59	15.42	590	1.9	-759.59
4,489.712	Vanguard Intermediate Term Bond Index Adm Fd #5314	10.930	51,428.60	49,072.55	24.96	1,405	2.9	-2,356.05
Total Fixed Income Mutual Funds			114,951.24	111,258.25	56.58	2,764	2.5	-3,692.99
Total Fixed Income			200,417.05	196,621.50	100.00	5,562	2.8	-3,795.55

Equities

Common Stock

Consumer Discretionary

50,000	Home Depot Inc	184.800	6,277.27	9,240.00	1.48	206	2.2	2,962.73
134,000	Select Sector SPDR Consumer Discretionary	103.700	5,426.27	13,895.80	2.23	165	1.2	8,469.53
130,000	Starbucks Corp	57.570	7,461.03	7,484.10	1.20	156	2.1	23.07

John D Wilson Trust

May 1, 2017 - April 30, 2018

Account Number: 30-05111-01-1

Statement Of Assets

Shares	Description	Market Price	Total Cost	Market Value	% Of Category	Estimated Income	Current Yield	Unrealized Gain / Loss
106,000	Tjx Co Inc	84.850	2,643.55	8,994.10	1.44	165	1.8	6,350.55
Total Consumer Discretionary			21,808.12	39,614.00	6.36	692	1.7	17,805.88
Consumer Staples								
54,000	Church & Dwight Inc	46.200	743.10	2,494.80	0.40	46	1.9	1,751.70
25,000	Constellation Brands Inc	233.130	4,035.55	5,828.25	0.94	74	1.3	1,792.70
43,000	Costco Whsl Corp New	197.160	2,216.87	8,477.88	1.36	98	1.2	6,261.01
105,000	Kroger Co	25.190	3,740.62	2,644.95	0.42	52	2.0	-1,095.67
25,000	Estee Lauder Cos Inc Cl A	148.090	3,252.69	3,702.25	0.59	38	1.0	449.56
82,000	Select Sector SPDR Consumer Staples	50.450	2,850.60	4,136.90	0.66	122	3.0	1,286.30
Total Consumer Staples			16,839.43	27,285.03	4.38	430	1.6	10,445.60
Energy								
27,000	Chevron Corp	125.110	2,704.58	3,377.97	0.54	120	3.6	673.39
47,000	Eog Resources Inc	118.170	3,896.50	5,553.99	0.89	34	0.6	1,657.49
88,000	Exxon Mobil Corp	77.750	6,961.83	6,842.00	1.10	288	4.2	-119.83
23,000	Pioneer Nat Res Co	201.550	3,622.93	4,635.65	0.74	7	0.2	1,012.72
Total Energy			17,185.84	20,409.61	3.28	449	2.2	3,223.77
Financials								
211,000	Bk Of Amer Corp	29.920	4,961.58	6,313.12	1.01	101	1.6	1,351.54
28,000	Berkshire Hathaway Inc Cl B	193.730	4,052.89	5,424.44	0.87	0	0.0	1,371.55
16,000	Blackrock Inc	521.500	4,868.99	8,344.00	1.34	184	2.2	3,475.01
139,000	JPMorgan Chase & Co	108.780	8,373.76	15,120.42	2.43	311	2.1	6,746.66
104,000	Progressive Corp	60.290	5,778.66	6,270.16	1.01	117	1.9	491.50
132,000	Suntrust Bks Inc	66.800	5,707.68	8,817.60	1.42	211	2.4	3,109.92

John D Wilson Trust
May 1, 2017 - April 30, 2018
Account Number: 30-0511-01-1

Statement Of Assets

Shares	Description	Market Price	Total Cost	Market Value	% Of Category	Estimated Income	Current Yield	Unrealized Gain / Loss
Total Financials								
			33,743.56	50,289.74	8.07	924	1.8	16,546.18
Health Care								
46,000	Celgene Corp	87.100	5,717.60	4,006.60	0.64	0	0.0	-1,711.00
59,000	Danaher Corp	100.320	2,113.00	5,918.88	0.95	37	0.6	3,805.88
53,000	Edwards Lifesciences Corp	127.360	4,022.77	6,750.08	1.08	0	0.0	2,727.31
46,000	Eli Lilly & Co	81.070	3,505.68	3,729.22	0.60	103	2.8	223.54
56,000	Stryker Corp	169.420	5,567.41	9,487.52	1.52	105	1.1	3,920.11
43,000	Thermo Fisher Scientific Inc	210.350	2,137.00	9,045.05	1.45	29	0.3	6,908.05
	Total Health Care		23,063.46	38,937.35	6.25	274	0.7	15,873.89
Industrials								
19,000	Cummins Inc	159.860	3,055.20	3,037.34	0.49	82	2.7	-17.86
55,000	Dover Corp	92.700	5,629.80	5,098.50	0.82	103	2.0	-531.30
38,000	Equifax Inc	112.050	3,687.61	4,257.90	0.68	59	1.4	570.29
33,000	Fedex Corp	247.200	5,285.31	8,157.60	1.31	66	0.8	2,872.29
103,000	Fortive Corp	70.310	3,796.45	7,241.93	1.16	28	0.4	3,445.48
19,000	Lennox Intl Inc	193.370	2,628.60	3,674.03	0.59	38	1.1	1,045.43
28,000	Northrop Grumman Corp	322.040	5,226.12	9,017.12	1.45	123	1.4	3,791.00
	Total Industrials		29,309.09	40,484.42	6.50	499	1.2	11,175.33
Information Technology								
35,000	Adobe Sys Inc	221.600	6,053.30	7,756.00	1.24	0	0.0	1,702.70
14,000	Alphabet Inc Cl A	1,018.580	7,641.46	14,260.12	2.29	0	0.0	6,618.66
55,000	Analog Devices Inc	87.350	4,947.05	4,804.25	0.77	105	2.2	-142.80
55,000	Apple Inc	165.260	3,977.86	9,089.30	1.46	160	1.8	5,111.44
54,000	Facebook Inc Cl A	172.000	5,989.44	9,288.00	1.49	0	0.0	3,298.56

John D Wilson Trust

May 1, 2017 - April 30, 2018

Account Number: 30-0511-01-1

Statement Of Assets

Shares	Description	Market Price	Total Cost	Market Value	% Of Category	Estimated Income	Current Yield	Unrealized Gain / Loss
40,000	Global Payments Inc	113.050	4,147.94	4,522.00	0.73	1	0.0	374.06
108,000	Microsoft Corp	93.520	7,649.41	10,100.16	1.62	181	1.8	2,450.75
138,000	Oracle Corp	45.670	4,309.87	6,302.46	1.01	104	1.7	1,992.59
92,000	Paypal Hldgs Inc	74.610	3,005.87	6,864.12	1.10	0	0.0	3,858.25
40,000	Salesforce Com Inc	120.990	4,320.56	4,839.60	0.78	0	0.0	519.04
86,000	Visa Inc Cl A	126.880	1,425.61	10,911.68	1.75	72	0.7	9,486.07
	Total Information Technology		53,468.37	88,737.69	14.24	623	0.7	35,269.32
	Materials							
20,000	Air Prods & Chems Inc	162.290	3,365.49	3,245.80	0.52	88	2.7	-119.69
13,000	Sherwin Williams Co	367.660	3,855.18	4,779.58	0.77	44	0.9	924.40
	Total Materials		7,220.67	8,025.38	1.29	132	1.7	804.71
	Real Estate							
60,000	Crown Castle Intl Corp	100.870	5,139.98	6,052.20	0.97	252	4.2	912.22
	Total Real Estate		5,139.98	6,052.20	0.97	252	4.2	912.22
	Utilities							
63,000	Select Sector SPDR Tr Utils	51.560	2,671.13	3,248.28	0.52	110	3.4	577.15
	Total Utilities		2,671.13	3,248.28	0.52	110	3.4	577.15
	Total Common Stock		210,449.65	323,083.70	51.86	4,385	1.4	112,634.05
	Foreign Stock							
51,000	Aon PLC	142.470	5,519.45	7,265.97	1.17	81	1.1	1,746.52
89,000	Medtronic PLC	80.130	6,581.70	7,131.57	1.14	163	2.3	549.87

John D Wilson Trust

May 1, 2017 - April 30, 2018

Account Number: 30-0511-01-1

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Statement Of Assets

<i>Shares</i>	<i>Description</i>	<i>Market Price</i>	<i>Total Cost</i>	<i>Market Value</i>	<i>% Of Category</i>	<i>Estimated Income</i>	<i>Current Yield</i>	<i>Unrealized Gain / Loss</i>
Total Foreign Stock								
			12,101.15	14,397.54	2.31	244	1.7	2,296.39
Equity Mutual Funds								
Large Cap Funds								
1,231,920	Boston Partners All-Cap Value Instl Fd #7007	26.520	25,137.96	32,670.52	5.24	227	0.7	7,532.56
Total Large Cap Funds								
			25,137.96	32,670.52	5.24	227	0.7	7,532.56
Mid Cap Funds								
268,656	Janus Henderson Enterprise CII Fd #102	121.250	24,119.95	32,574.54	5.23	43	0.1	8,454.59
1,081,583	Victory Sycamore Established Value CII Fd #203	40.230	34,675.56	43,512.08	6.98	419	1.0	8,836.52
Total Mid Cap Funds								
			58,795.51	76,086.62	12.21	462	0.6	17,291.11
Small Cap Funds								
245,802	Carillon Eagle Small Cap Growth CII Fd #3933	63.440	10,910.86	15,593.68	2.50	0	0.0	4,682.82
555,387	Federated Clover Small Value CII Fd #659	25.080	11,922.46	13,929.11	2.24	108	0.8	2,006.65
1,145,958	JPMorgan US Small Company CII Fd #1384	18.650	19,634.28	21,372.12	3.43	68	0.3	1,737.84
Total Small Cap Funds								
			42,467.60	50,894.91	8.17	176	0.3	8,427.31
International Funds								
533,622	Driehaus Emerging Mkts Growth Instl Fd #23	39.320	14,343.61	20,982.02	3.37	148	0.7	6,638.41

John D Wilson Trust

May 1, 2017 - April 30, 2018

Account Number: 30-0511-01-1

Statement Of Assets

<i>Shares</i>	<i>Description</i>	<i>Market Price</i>	<i>Total Cost</i>	<i>Market Value</i>	<i>% Of Category</i>	<i>Estimated Income</i>	<i>Current Yield</i>	<i>Unrealized Gain / Loss</i>
1,384.244	Oakmark Intl Instl Fd #2886	28.440	35,607.56	39,367.90	6.32	600	1.5	3,760.34
825.701	Oppenheimer Intl Growth Cl I Fd #1961	43.680	32,357.47	36,066.62	5.79	379	1.1	3,709.15
Total International Funds			82,308.64	96,416.54	15.48	1,127	1.2	14,107.90
Closed End - Equity Funds								
284.000	Vanguard Value Etf	103.610	26,166.52	29,425.24	4.72	704	2.4	3,258.72
Total Closed End - Equity Funds			26,166.52	29,425.24	4.72	704	2.4	3,258.72
Total Equity Mutual Funds			234,876.23	285,493.83	45.83	2,696	0.9	50,617.60
Total Equities			457,427.03	622,975.07	100.00	7,325	1.2	165,548.04
Total Assets			667,786.79	829,539.28		13,045	1.6	161,752.49