

EXTENDED TO MARCH 15, 2019

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Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Department of the Treasury  
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.  
Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning MAY 1, 2017, and ending APR 30, 2018

Name of foundation

A Employer identification number

THE DELUCA FOUNDATION, INC.

04-2861153

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

23 STRATHMORE ROAD

B Telephone number

508-545-8200

City or town, state or province, country, and ZIP or foreign postal code

NATICK, MA 01760

C If exemption application is pending, check here ☐

Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Check type of organization:

☒

Section 501(c)(3) exempt private foundation

04

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

Fair market value of all assets at end of year

J Accounting method:

☒

Cash

☐

Accrual

From Part III, col. (c), line 16)

☐ Other (specify)

\$ 7,206,773. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	7,345,083.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	6,449.		6,449.	
4	Dividends and interest from securities	13,846.		13,846.	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	27,199.			
b	Gross sales price for all assets on line 6a	615,942.			
7	Capital gain net income (from Part IV, line 2)		27,199.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	6,803.	6,803.	6,803.	
12	Total. Add lines 1 through 11	7,399,380.	34,002.	27,098.	
13	Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
14	Other employee salaries and wages	8,336.	0.	0.	0.
15	Pension plans, employee benefits				
16a	Legal fees	5,378.	0.	0.	5,378.
b	Accounting fees	2,755.	0.	0.	2,755.
c	Other professional fees	13,497.	13,497.	0.	0.
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	24,718.	0.	0.	23,695.
22	Printing and publications				
23	Other expenses	1,653.	0.	1,043.	2,061.
24	Total operating and administrative expenses. Add lines 13 through 23	56,337.	13,497.	1,043.	33,889.
25	Contributions, gifts, grants paid	127,055.			127,055.
26	Total expenses and disbursements. Add lines 24 and 25	183,392.	13,497.	1,043.	160,944.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	7,215,988.			
b	Net investment income (if negative, enter -0-)		20,505.		
c	Adjusted net income (if negative, enter -0-)			26,055.	

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	125,494.	191,673.	191,673.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ 5,000.			
	Less: allowance for doubtful accounts ▶		5,000.	5,000.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons		200,000.	200,000.
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	0.	2,328,231.	2,328,231.
	c Investments - corporate bonds			
	<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶ 3,033,844.		
Less: accumulated depreciation ▶ 9,041.			3,024,803.	3,024,803.
12 Investments - mortgage loans				
13 Investments - other		0.	1,454,695.	1,454,695.
14 Land, buildings, and equipment basis ▶ 3,414.				
Less: accumulated depreciation ▶ 1,043.		0.	2,371.	2,371.
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		125,494.	7,206,773.	7,206,773.
17 Accounts payable and accrued expenses			46,387.	
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	46,387.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	125,494.	7,160,386.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	125,494.	7,160,386.		
31 Total liabilities and net assets/fund balances	125,494.	7,206,773.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	125,494.
2 Enter amount from Part I, line 27a	2	7,215,988.
3 Other increases not included in line 2 (itemize) ▶	3	16,942.
4 Add lines 1, 2, and 3	4	7,358,424.
5 Decreases not included in line 2 (itemize) ▶ <b>NET LOSS FROM UBI ACTIVITIES</b>	5	198,038.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,160,386.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a VARIOUS SALES OF SECURITIES</b>			<b>VARIOUS</b>	
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
<b>a 615,942.</b>		<b>588,743.</b>	<b>27,199.</b>
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>27,199.</b>
b			
c			
d			
e			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	<b>27,199.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>0.</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	23,855.	58,628.	.406887
2015	13,000.	13,927.	.933439
2014	419,122.	12,411.	33.770204
2013	163,577.	25,171.	6.498629
2012	15,500.	16,012.	.968024

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>42.577183</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>8.515437</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	<b>4</b>	<b>6,573,377.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>55,975,178.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>205.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>55,975,383.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>160,944.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI: Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

- 1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.  
Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)
- b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b
- c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).
- 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
- 3 Add lines 1 and 2
- 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
- 5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-

## 6 Credits/Payments:

- a 2017 estimated tax payments and 2016 overpayment credited to 2017
- b Exempt foreign organizations - tax withheld at source
- c Tax paid with application for extension of time to file (Form 8868)
- d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**11 Enter the amount of line 10 to be: **Credited to 2018 estimated tax**

Refunded

**Part VII-A Statements Regarding Activities**

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
- b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
- c Did the foundation file **Form 1120-POL** for this year?
- d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
(1) On the foundation. **\$ 0.** (2) On foundation managers. **\$ 0.**
- e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. **\$ 0.**
- 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  
If "Yes," attach a detailed description of the activities.
- 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
- 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
- b If "Yes," has it filed a tax return on **Form 990-T** for this year?
- 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  
If "Yes," attach the statement required by **General Instruction T**.
- 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
- 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions. **MA**

- b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by **General Instruction G**? If "No," attach explanation
- 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV
- 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6		X
7	X	
8a		
8b	X	
9		X
10	X	

N/A

**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>WWW.DELUCAFOUNDATION.ORG</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
14 The books are in care of ► <b>THE FOUNDATION</b> Telephone no. ► <b>508-545-8200</b> Located at ► <b>23 STRATHMORE ROAD, NATICK, MA</b> ZIP+4 ► <b>01760</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	<input type="checkbox"/>	<input type="checkbox"/>
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	<input type="checkbox"/>	<input checked="" type="checkbox"/>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	<input checked="" type="checkbox"/>
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ►	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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**Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  
Organizations relying on a current notice regarding disaster assistance, check here

N/A

► ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEVI DELUCA 107 LIVINGSTON ROAD WELLESLEY, MA 02482	PRESIDENT, CLERK, DIRECTOR 1.00	0.	0.	0.
RICHARD STEIN 74 KIRKSTALL ROAD NEWTONVILLE, MA 02460	DIRECTOR 0.00	0.	0.	0.
ROBERT N. NARDELLA 24 HARTWELL AVE. LEXINGTON, MA 02420	DIRECTOR 0.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 FELLOWSHIP GRANT TO GRADUATE STUDENT AT POLYTECHNIC OF TURIN, ITALY	24,012.
2	7,000.
3 GRANTS TO STUDENTS TO ATTEND SELECTED DOMESTIC AND INTERNATIONAL CONFERENCES ON BIOMECHANICS. THE RECIPIENTS WERE AWARDED BASED ON NEED.	12,200.
4 RESEARCH GRANTS TO VARIOUS ORGANIZATIONS INCLUDING UNIVERSITY OF MASSACHUSETTS, CHILDREN'S HEALTHCARE OF ATLANTA, BIDMC, AND UNIVERSITY OF CENTRAL FLORIDA	53,154.

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 907,341.
b	Average of monthly cash balances	1b 175,444.
c	Fair market value of all other assets	1c 5,590,694.
d	Total (add lines 1a, b, and c)	1d 6,673,479.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 6,673,479.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 100,102.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 6,573,377.
6	Minimum investment return. Enter 5% of line 5	6 328,669.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 328,669.
2a	Tax on investment income for 2017 from Part VI, line 5	2a 410.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 410.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 328,259.
4	Recoveries of amounts treated as qualifying distributions	4 0.
5	Add lines 3 and 4	5 328,259.
6	Deduction from distributable amount (see instructions)	6 0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 328,259.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 160,944.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4 160,944.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 160,944.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2017)



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7 ..				328,259.
2 Undistributed income, if any, as of the end of 2017			0.	
a Enter amount for 2016 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 160,944.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				160,944.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				167,315.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				



**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
DR. MITSUHIRO HAYASHIBE TOHOKU UNIVERSITY JAPAN	NOT APPLICABLE	NOT APPLICABLE	2017 ANNUAL DELSYS PRIZE	3,000.
DR. MITSUHIRO HAYASHIBE TOHOKU UNIVERSITY JAPAN	NOT APPLICABLE	NOT APPLICABLE	DONATION OF A TRIGNO SYSTEM AWARDED AS THE ANNUAL DELSYS PRIZE TO A DESERVING RESEARCHER IN THE FIELD OF	4,000.
VARIOUS SMALL GRANTS TO 20 INDIVIDUALS 23 STRATHMORE ROAD NATICK, MA 01760	NOT APPLICABLE	NOT APPLICABLE	GRANTS AWARDED TO STUDENT TO ATTEND VARIOUS SELECTED CONFERENCES IN THE FIELD OF BIOMECHANICS	12,601.
CARL JEWELL - UNIVERSITY OF MASSACHUSETTS	NOT APPLICABLE		RESEARCH GRANT	13,154.
DR. SUMIT VERMA - CHILDREN'S HEALTHCARE OF ATLANTA ATLANTA, GA	NOT APPLICABLE		NEUROMUSCULAR RESEARCH PROGRAM	5,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>127,055.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>

**3 Grants and Contributions Paid During the Year (Continuation)**

723631  
04-01-17

**Part XV** Supplementary Information**3a** Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - DR. MITSUHIRO HAYASHIBE

DONATION OF A TRIGNO SYSTEM AWARDED AS THE ANNUAL DELSYS PRIZE TO A  
DESERVING RESEARCHER IN THE FIELD OF ELECTROMYOGRAPHY





**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2017**

Name of the organization

Employer identification number

**THE DELUCA FOUNDATION, INC.****04-2861153**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)



Name of organization

Employer identification number

THE DELUCA FOUNDATION, INC.

04-2861153

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CARLO J DELUCA TRUST 107 LIVINGSTON RD WELLESLEY, MA 02482	\$ 7,178,315.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
2	DELSYS INC. 23 STRATHMORE RD. NATICK, MA 01760	\$ 166,768.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
THE DELUCA FOUNDATION, INC.	04-2861153

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	30% OF STOCK IN DELSYS INC. \$2,306,700; 100% STOCK IN ALTEC INC. \$374,465; SEE NOTE ATTACHED	\$ 7,178,315.	
2	GIFT OF TRIGNO SYSTEM; AT ESTIMATED COST	\$ 4,000.	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

**THE DELUCA FOUNDATION, INC.****04-2861153**

**Part III:** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CITIZENS INVESTMENTS	6,449.	0.	6,449.
TOTAL TO PART I, LINE 3	6,449.	0.	6,449.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CITIZENS INVESTMENTS	13,846.	0.	13,846.	0.	13,846.
TO PART I, LINE 4	13,846.	0.	13,846.	0.	13,846.

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME - CITIZENS	6,606.	6,606.	6,606.
INTEREST INCOME FROM S-CORP	197.	197.	197.
TOTAL TO FORM 990-PF, PART I, LINE 11	6,803.	6,803.	6,803.

## FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL EXPENSES	5,378.	0.	0.	5,378.
TO FM 990-PF, PG 1, LN 16A	5,378.	0.	0.	5,378.

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	2,755.	0.	0.	2,755.
TO FORM 990-PF, PG 1, LN 16B	2,755.	0.	0.	2,755.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	13,497.	13,497.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	13,497.	13,497.	0.	0.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	35.	0.	0.	0.
BANK FEES	2.	0.	0.	0.
ADVERTISING & MARKETING	2,061.	0.	0.	2,061.
MISCELLANEOUS BANK				
RECONCILIATION ADJUSTMENT	-1,488.	0.	0.	0.
AMORTIZATION	1,043.	0.	1,043.	0.
TO FORM 990-PF, PG 1, LN 23	1,653.	0.	1,043.	2,061.

## FOOTNOTES

## STATEMENT 8

SCHEDULE B - CONTRIBUTIONS FROM THE CARLO J. DELUCA TRUST:	
CJD STRATHMORE LLC (COMMERCIAL REAL ESTATE) AT APPRAISAL VAL	3,100,000.
DELSYS INC. 30% OF COMMON STOCK	2,306,700.
ALTEC INC. 100% OF COMMON STOCK; 100% OWNERSHIP	374,465.
RESIDUE OF ESTATE IN THE FORM OF INVESTMENTS	1,397,150.

PART VII-B STATEMENTS REGARDING ACTIVITIES - TRANSACTIONS THAT FALL UNDER SPECIAL RULES EXEMPTING THEM FROM SELF-DEALING TAXES UNDER IRC 4941(D)(2)(D) AND 4941(D)(2)(F):  
 1 A (1) THE FOUNDATION ENGAGED IN A SALE OF ASSETS TO A DISQUALIFIED PERSON AND ITS ASSET, CJD STRATHMORE, LLC LEASED PROPERTY TO 2 ENTITIES IN WHICH THE FOUNDATION HAD OWNERSHIP. EXPLAINED BELOW:

- THE FOUNDATION INHERITED 100% OF THE SHARES OF ALTEC INC. UPON THE DEATH OF ITS FOUNDER, CARLO J. DELUCA. THE VALUATION OF THE SHARES WAS PERFORMED BY GORDON ASSOCIATES OF SOUTHBOROUGH, MA FOR THE DECEASED'S FEDERAL ESTATE RETURN, FORM 706, FILED IN OCTOBER 2017. THE PROFESSIONALS AT GORDON ASSOCIATES WERE UNAWARE THAT THE REVENUES OF ALTEC INC. WERE DERIVED FROM GOVERNMENT CONTRACTS. THE VALUATION OF \$374,697 WAS THEREFORE OVERSTATED. IT COULD BE ARGUED THAT THE SHARES WERE ACTUALLY WORTH \$0 DUE TO ALTEC'S INABILITY TO RETAIN GRANT STATUS WITH THE FEDERAL GOVERNMENT BECAUSE IT WAS OWNED BY A FOUNDATION, A DISQUALIFYING EVENT. DURING FEBRUARY OF 2018, ALTEC INC. LEARNED THAT IT WAS NO LONGER ELIGIBLE TO OBTAIN GOVERNMENT GRANTS DUE TO ITS OWNER, THE FOUNDATION. SEE LETTER ATTACHED AND DATED MARCH 30, 2018 FROM THE U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES INDICATING THE HISTORY OF THE EVENTS. DEVI DELUCA, CARLO J. DELUCA'S SURVIVING SPOUSE AND THE MANAGING TRUSTEE OF THE FOUNDATION, PURCHASED THE SHARES IN ALTEC WITH A PROMISSORY NOTE TO THE FOUNDATION FOR \$200,000, THE DETERMINED NET BOOK VALUE OF THE COMPANY'S ASSETS AS OF THE DATE OF SALE, MARCH 12, 2018. THE NOTE, ATTACHED, WAS DRAFTED WITH FAIR TERMS AND WAS PAID IN FULL AS OF FEBRUARY 2018.

- THE FOUNDATION INHERITED 100% OF CJD STRATHMORE, LLC, A SINGLE MEMBER LLC OWNED BY THE DECEASED, CARLO J. DELUCA. THE LLC IS HOLDER OF A COMMERCIAL BUILDING. PRIOR TO MR. DELUCA'S DEATH, HIS 2 CORPORATIONS, DELSYS INC. AND ALTEC, INC. LEASED SPACE FROM CJD STRATHMORE, LLC. THE CORPORATIONS HAVE STANDARD EXECUTED COMMERCIAL LEASES WITH THE LLC. THE TERMS OF THE LEASES INCLUDE FAIR MARKET RATES. AS A SIDE NOTE, THE FOUNDATION INHERITED 30% OF THE SHARES IN DELSYS INC.

1 A (2) THE FOUNDATION LENT MONEY TO A DISQUALIFIED INDIVIDUAL. AS STATED ABOVE, 100% OF THE SHARES OF ALTEC, INC. WERE SOLD TO THE MANAGING TRUSTEE AND SURVIVING SPOUSE OF THE FOUNDER FOR \$200,000 FOR WHICH THE FOUNDATION RECEIVED A PROMISSORY NOTE. TERMS INCLUDED AN INTEREST RATE OF 4% AND QUARTERLY PAYMENTS FOR 5 YEARS. PAYMENTS HAVE BEEN MADE IN ACCORDANCE WITH TERMS. THE NOTE WAS PAID OFF IN FEBRUARY 2018. SEE ATTACHED PROMISSORY NOTE.

3 A - THE FOUNDATION OWNED VIA INHERITANCE FROM THE  
FOUNDER'S ESTATE AND TRUST THE FOLLOWING BUSINESS INTERESTS:

- \* ALTEC INC. 100% - SOLD ON 3/12/18
- \* DELSYS INC. - 30%, NONVOTING SHARES
- \* CJD STRATHMORE, LLC - 100%

## PART XV SUPPLEMENTARY INFORMATION

1 B - DEVI DELUCA IS THE SURVIVING SPOUSE OF THE  
FOUNDATION'S FOUNDER, CARLO J. DELUCA, AND CO-TRUSTEE OF THE  
FOUNDATION. SHE IS BENEFICIARY OF THE CARLO J. DELUCA  
MARITAL TRUST WHICH IS 40% OWNER OF DELSYS, INC. THE  
FOUNDATION IS 30% OWNER OF THE SAME CORPORATION. DEVI  
DELUCA IS THE SOLE SHAREHOLDER OF ALTEC, INC. AND PURCHASED  
ITS SHARES FROM THE FOUNDATION ON 3/12/18.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 9
DESCRIPTION		AMOUNT
UNREALIZED GAIN ON MARKETABLE SECURITIES ROUNDING		16,941. 1.
TOTAL TO FORM 990-PF, PART III, LINE 3		16,942.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT			STATEMENT 10
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
WEBSITE	3,414.	1,043.	2,371.	2,371.
TO 990-PF, PART II, LN 14	3,414.	1,043.	2,371.	2,371.

FORM 990-PF	CORPORATE STOCK	STATEMENT 11
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
DELSYS INC. - STOCK INVESTMENT	2,328,231.	2,328,231.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,328,231.	2,328,231.

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MARKETABLE SECURITIES HELD AT CITIZENS INVESTMENTS	FMV	1,454,695.	1,454,695.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,454,695.	1,454,695.

## FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS  
PART VII-A, LINE 10

## STATEMENT 13

NAME OF CONTRIBUTOR	ADDRESS
DELSYS INC.	23 STRATHMORE ROAD NATICK, MA 01760

## FORM 990-PF

## SUMMARY OF DIRECT CHARITABLE ACTIVITIES

## STATEMENT 14

## ACTIVITY TWO

DELSYS AWARDS: 1. 15TH ANNUAL DELSYS AWARD TO A PROMISING SCIENTIST AND 2. A TRIGNO SYSTEM AWARDED ANNUALLY TO A DESERVING RESEARCHER IN THE FIELD OF BIOMECHANICS. THE VALUE OF THE AWARD IS DETERMINED ON A COST BASIS. A DESCRIPTION OF THE EQUIPMENT AWARDED IS THE FOLLOWING: ONE COMPLETE TRIGNO 8-CHANNEL WIRELESS EMG SYSTEM WITH EMGWORKS 4 SIGNAL ACQUISITION AND ANALYSIS SOFTWARE

## EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

7,000.



990-066

728111 04-01-17

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone