Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 04-01-2017 , and ending 03-31-2018

Name of foundation
WILLARD L ECCLES CHARITABLE FOUNDATION
ATTN MR STEPHEN EDENKERS

A Employer identification number
94-2759395

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
75 N SILVER OAK RD

B Telephone number (see instructions)
(801) 246-1436

City or town, state or province, country, and ZIP or foreign postal code
SALT LAKE CITY, UT 84108

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☑ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 21,415,654

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	408,488	408,488		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	802,992			
	b	Gross sales price for all assets on line 6a 1,906,881				
	7	Capital gain net income (from Part IV, line 2)		802,992		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-10,728	0		
	12	**Total.** Add lines 1 through 11	1,200,752	1,211,480		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	198,500	47,317		151,183
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	12,994	0		12,994
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	4,690	100		4,590
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	3,751	0		3,751
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	74,495	62,293		11,029
	24	**Total operating and administrative expenses.** Add lines 13 through 23	294,430	109,710		183,547
	25	Contributions, gifts, grants paid	624,984			624,984
	26	**Total expenses and disbursements.** Add lines 24 and 25	919,414	109,710		808,531
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	281,338			
	b	**Net investment income** (if negative, enter -0-)		1,101,770		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	5,014	5,014	5,014
	2	Savings and temporary cash investments	355,294	476,248	476,248
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	16,853,392	17,180,954	20,934,392
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	17,213,700	17,662,216	21,415,654
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	28,791,107	28,791,107	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	-11,577,407	-11,128,891	
	30	**Total net assets or fund balances** (see instructions)	17,213,700	17,662,216	
	31	**Total liabilities and net assets/fund balances** (see instructions)	17,213,700	17,662,216	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,213,700
2	Enter amount from Part I, line 27a	2	281,338
3	Other increases not included in line 2 (itemize) ▶	3	520,512
4	Add lines 1, 2, and 3	4	18,015,550
5	Decreases not included in line 2 (itemize) ▶	5	353,334
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	17,662,216

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	802,992
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	783,750	18,632,105	0 042064
2015	1,041,896	18,501,695	0 056314
2014	1,976,688	35,264,566	0 056053
2013	1,628,987	34,630,171	0 047040
2012	1,671,045	30,707,435	0 054418

2 **Total** of line 1, column (d)	2	0 255889
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051178
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	20,256,595
5 Multiply line 4 by line 3	5	1,036,692
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	11,018
7 Add lines 5 and 6	7	1,047,710
8 Enter qualifying distributions from Part XII, line 4	8	808,531

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	22,035
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2.		3	22,035
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	22,035
6	Credits/Payments			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a 12,554		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d 0		
7	Total credits and payments Add lines 6a through 6d.		7	13,054
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	12
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	8,993
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶DAVID L BUCHMAN WELLS FARGO BANK N A Telephone no ▶(801) 246-1436

Located at ▶75 N SILVER OAK RD SALT LAKE CITY UT ZIP+4 ▶84108

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?.	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?. ☐ Yes ☑ No
If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000. . . . . ▶				0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	20,065,944
b	Average of monthly cash balances.		1b	499,127
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	20,565,071
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	20,565,071
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	308,476
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	20,256,595
6	**Minimum investment return.** Enter 5% of line 5.		6	1,012,830

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	1,012,830
2a	Tax on investment income for 2017 from Part VI, line 5.	2a 22,035		
b	Income tax for 2017 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	22,035
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	990,795
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	990,795
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	990,795

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	808,531
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	808,531
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	808,531

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7					990,795
2 Undistributed income, if any, as of the end of 2017					
a Enter amount for 2016 only.				0	
b Total for prior years 20___, 20___, 20___			0		
3 Excess distributions carryover, if any, to 2017					
a From 2012.					
b From 2013.					
c From 2014.	293,762				
d From 2015.	130,498				
e From 2016.					
f **Total** of lines 3a through e.		424,260			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 808,531					
a Applied to 2016, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2017 distributable amount.					808,531
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2017 *(If an amount appears in column (d), the same amount must be shown in column (a))*		182,264			182,264
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		241,996			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .		0			
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a		241,996			
10 Analysis of line 9					
a Excess from 2013. . . .					
b Excess from 2014. . . .	111,498				
c Excess from 2015. . . .	130,498				
d Excess from 2016. . . .					
e Excess from 2017. . . .					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				624,984
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	408,488	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	802,992	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a PASSTHROUGH UNRELATED BUSINESS INCOME	523000	-10,728			
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		-10,728		1,211,480	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 1,200,752

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-02-11	******	May the IRS discuss this return with the preparer shown below (see instr)? ☐ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
JULIE HAWKINS		2019-02-07		P00448053
Firm's name ▶ EIDE BAILLY LLP				Firm's EIN ▶45-0250958
Firm's address ▶ 877 W MAIN ST STE 800 BOISE, ID 83702				Phone no (208) 344-7150

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3953 611 NORTHERN MID CAP INDEX	P		2017-06-05
3966 155 NORTHERN MID CAP INDEX	P		2017-06-26
3414 264 NORTHERN SMALL CAP INDEX	P		2017-06-05
3388 554 NORTHERN SMALL CAP INDEX	P		2017-06-26
597 53 VANGUARD 500 INDEX FUND	P		2017-06-05
599 84 VANGUARD 500 INDEX FUND	P		2017-06-26
800 VANGUARD TOTALBOND MARKET ETF	P		2017-06-08
1200 I SHARES RUSSELL 1000 GROWTH ETF	P		2017-06-08
300 I SHARES RUSSELL 1000 VALUE ETF	P		2017-06-08
4400 VANGUARD FTSE DEVELOPED ETF	P		2017-06-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
75,000		72,658	2,342
75,000		71,383	3,617
45,000		43,668	1,332
45,000		42,499	2,501
135,000		117,321	17,679
135,000		115,145	19,855
65,568		65,544	24
145,198		58,325	86,873
34,662		34,408	254
184,799		169,796	15,003

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,342
			3,617
			1,332
			2,501
			17,679
			19,855
			24
			86,873
			254
			15,003

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
600 VANGUARD FTSE DEVELOPED ETF	P		2017-06-08
3320 685 NORTHERN MID CAP INDEX	P		2017-12-21
1742 533 NORTHERN SMALL CAP INDEX	P		2017-12-21
459 326 VANGUARD 500 INDEX FUND	P		2017-12-22
900 I SHARES RUSSELL 1000 GROWTH ETF	P		2017-12-22
200 I SHARES RUSSELL 1000 VALUE ETF	P		2017-12-22
CARLYLE FINANCIAL SERVICES AIV VI LTCG	P		
CARLYLE FINANCIAL SERVICES AIV III LTCG	P		
CARLYLE FINANCIAL SERVICES AIV V LTCG	P		
CARLYLE FINANCIAL SERVICES AIV V 1231 LOSS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,696		23,808	888
68,871		64,056	4,815
25,319		23,890	1,429
114,340		105,847	8,493
122,032		53,497	68,535
24,902		23,616	1,286
626			626
		2	-2
10,429			10,429
		17	-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			888
			4,815
			1,429
			8,493
			68,535
			1,286
			626
			-2
			10,429
			-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CARLYLE GLOBAL FINANCIAL SERVICE PARTNERS	P		
CYNOSURE FENWAY SUMMER, LP STCL	P		
CYNOSURE FENWAY SUMMER, LP LTCL	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
409,773			409,773
		2,381	-2,381
		16,028	-16,028
165,666			165,666

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			409,773
			-2,381
			-16,028
			165,666

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
WELLS FARGO BANK NA TRUST TAX DEPT 299 SOUTH MAIN 5TH FLOOR SALT LAKE CITY, UT 84111	TRUSTEE 4 00	63,090	0	0
STEVEN E DENKERS 299 SOUTH MAIN 5TH FLOOR SALT LAKE CITY, UT 84111	EXECUTIVE DIRECTOR/COMMITT 40 00	120,410	0	0
SUSAN DENKERS 299 SOUTH MAIN 5TH FLOOR SALT LAKE CITY, UT 84111	COMMITTEE MEMBER 1 00	5,000	0	0
STEVEN G DENKERS 299 SOUTH MAIN 5TH FLOOR SALT LAKE CITY, UT 84111	COMMITTEE MEMBER 1 00	5,000	0	0
JULIE DENKERS BISHOP 299 SOUTH MAIN 5TH FLOOR SALT LAKE CITY, UT 84111	COMMITTEE MEMBER 1 00	5,000	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CATHOLIC COMMUNITY SERVICES JOYCE HANSEN FOOD BANK 1050 FOX ACRES SUITE 106 HAILEY, ID 83333	NONE	PC	GENERAL SUPPORT GRANT	10,000
COMMUNITY FOUNDATION OF UTAH 2257 1100 E 205 SALT LAKE CITY, UT 84106	NONE	PC	GENERAL SUPPORT GRANT	10,000
CRAFT LAKE CITY351 PIERPONT AVE 4B SALT LAKE CITY, UT 84101	NONE	PC	GENERAL SUPPORT GRANT	4,000
Total . . . . ▶ **3a**				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CROSSROADS URBAN CENTER 347 SOUTH 400 EAST SALT LAKE CITY, UT 84111	NONE	PC	GENERAL SUPPORT GRANT	20,000
FRIENDS OF TRACY AVIARY 589 E 1300 S SALT LAKE CITY, UT 84105	NONE	PC	GENERAL SUPPORT GRANT	10,000
HENRYS FORK FOUNDATIONPO BOX 550 ASHTON, ID 83420	NONE	PC	GENERAL SUPPORT GRANT	15,000
Total . . . . ▶ **3a**				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
INTERMOUNTAIN THERAPY ANIMALS 4050 S 2700 E SALT LAKE CITY, UT 84124	NONE	PC	GENERAL SUPPORT GRANT	10,000
KPCW RADIO460 SWEDE ALLEY STE 200 PARK CITY, UT 84060	NONE	PC	GENERAL SUPPORT GRANT	10,000
NATURE CONSERVANCY OF IDAHO 116 1ST AVE N HAILEY, ID 83333	NONE	PC	GENERAL SUPPORT GRANT	15,000
Total . . . . ▶ **3a**				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NATURE CONSERVANCY OF UTAH 559 EAST SOUTH TEMPLE SALT LAKE CITY, UT 84102	NONE	PC	GENERAL SUPPORT GRANT	25,000
OGDEN FRIENDS OF ACOUSTIC MUSIC 1744 24TH STREET OGDEN, UT 84401	NONE	PC	GENERAL SUPPORT GRANT	12,500
OGDEN SCHOOL FOUNDATION 1950 MONROE BLVD OGDEN, UT 84401	NONE	PC	GENERAL SUPPORT GRANT	20,000
Total . . . . ▶ **3a**				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PLANNED PARENTHOOD OF UTAH 654 S 900 EAST SALT LAKE CITY, UT 84102	NONE	PC	GENERAL SUPPORT GRANT	10,000
RIRIE-WOODBURY DANCE COMPANY 138 WEST 300 SOUTH SALT LAKE CITY, UT 84101	NONE	PC	GENERAL SUPPORT GRANT	5,000
SCOTTISH RITE FOUNDATION OF UTAH 650 E SOUTH TEMPLE STREET SALT LAKE CITY, UT 84102	NONE	PC	GENERAL SUPPORT GRANT	12,000
Total . . . . ▶ **3a**				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPY HOP511 W 200 S SALT LAKE CITY, UT 84101	NONE	PC	GENERAL SUPPORT GRANT	21,000
THE CHILDREN'S CENTER 350 SOUTH 400 EAST SALT LAKE CITY, UT 84111	NONE	PC	GENERAL SUPPORT GRANT	12,500
THE ROAD HOME 210 S RIO GRANDE STREET SALT LAKE CITY, UT 84101	NONE	PC	GENERAL SUPPORT GRANT	40,000
Total . . . . ▶ 3a				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
***a** Paid during the year*				
UNIVERSITY OF UTAHPO BOX 410481 SALT LAKE CITY, UT 841410481	NONE	PC	TAFT-NICHOLSON CENTER	25,000
UNIVERSITY OF UTAHPO BOX 410481 SALT LAKE CITY, UT 841410481	NONE	PC	MORAN EYE CENTER	50,000
UNIVERSITY OF UTAHPO BOX 410481 SALT LAKE CITY, UT 841410481	NONE	PC	RED BUTTE GARDEN	11,484
Total . . . . ▶ **3a**				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSITY OF UTAHPO BOX 410481 SALT LAKE CITY, UT 841410481	NONE	PC	GENERAL SUPPORT GRANT	10,000
UNIVERSITY OF UTAHPO BOX 410481 SALT LAKE CITY, UT 841410481	NONE	PC	COLLEGE OF SOCIAL WORK	8,000
UNIVERSITY OF UTAHPO BOX 410481 SALT LAKE CITY, UT 841410481	NONE	PC	GENERAL SUPPORT GRANT	10,000
Total . . . . ▶ **3a**				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSITY OF UTAHPO BOX 410481 SALT LAKE CITY, UT 841410481	NONE	PC	GENERAL SUPPORT GRANT	10,000
UNIVERSITY OF UTAHPO BOX 410481 SALT LAKE CITY, UT 841410481	NONE	PC	SCHOOL OF DENTISTRY	25,000
UTAH FILM CENTER50 BRADWAY 1125 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL SUPPORT GRANT	3,000
Total . . . . ▶ 3a				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UTAH FOOD BANK3150 S 900 W SALT LAKE CITY, UT 84119	NONE	PC	GENERAL SUPPORT GRANT	10,000
UTAH MUSEUM OF NATURAL HISTORY 301 WAKARA WAY SALT LAKE CITY, UT 84108	NONE	PC	GENERAL SUPPORT GRANT	25,000
UTAH RIVERS COUNCIL 1055 E 2100 S 201 SALT LAKE CITY, UT 84106	NONE	PC	GENERAL SUPPORT GRANT	10,000
Total . . . . ▶ **3a**				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UTAH WETLANDS FOUNDATION 136 S MAIN ST SALT LAKE CITY, UT 84101	NONE	PC	GENERAL SUPPORT GRANT	5,000
VOLUNTEERS OF AMERICA 435 W BEARCAT DRIVE SALT LAKE CITY, UT 84115	NONE	PC	GENERAL SUPPORT GRANT	10,000
WASATCH COMMUNITY GARDENS 824 SOUTH 400 WEST SUITE 127 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL SUPPORT GRANT	5,000
Total . . . . ▶ **3a**				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WASATCH HOMELESS HEALTH CARE 409 W 400 S SALT LAKE CITY, UT 84101	NONE	PC	GENERAL SUPPORT GRANT	25,000
YELLOWSTONE PARK FOUNDATION 222 E MAIN ST 1329 BOZEMAN, MT 59715	NONE	PC	YELLOWSTONE FOREVER	10,000
YOUR COMMUNITY CONNECTION 2261 ADAMS AVENUE OGDEN, UT 84401	NONE	PC	GENERAL SUPPORT GRANT	10,000
Total . . . . ▶ **3a**				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
USDA AGRICULTURAL RESEARCH SERVICE 696 NORTH 1100 EAST LOGAN, UT 84322	NONE	GOV	GENERAL SUPPORT GRANT	15,000
CARS 4 KIDS FOUNDATION49 E 3300 S SALT LAKE CITY, UT 84115	NONE	PC	GENERAL SUPPORT GRANT	5,000
THE HUMANE SOCIETY OF UTAH 4242 S 300 W MURRAY, UT 84107	NONE	PC	GENERAL SUPPORT GRANT	5,000
Total . . . . ▶ 3a				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE INN BETWEEN1216 1300 S SALT LAKE CITY, UT 84105	NONE	PC	GENERAL SUPPORT GRANT	5,000
INTERMOUNTAIN HEALTHCARE 4403 HARRISON BLVD 2400 OGDEN, UT 84403	NONE	PC	MCKAY DEE FOUNDATION	25,000
KEYSTONE RECOVERY1159 30TH ST OGDEN, UT 84403	NONE	PC	GENERAL SUPPORT GRANT	5,000
Total . . . . ▶ **3a**				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MADISON RIVER FOUNDATION 222 MAIN ST SUITE H ENNIS, MT 59729	NONE	PC	GENERAL SUPPORT GRANT	16,000
NEIGHBORHOOD HOUSE1580 VINE ST MURRAY, UT 84121	NONE	PC	GENERAL SUPPORT GRANT	2,500
SEAGER MEMORIAL CLINIC 2775 WALL AVE OGDEN, UT 84401	NONE	PC	GENERAL SUPPORT GRANT	5,000
Total . . . . ▶ 3a				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TANZANIA TEACHING FOUNDATION 5537 LIBBY RD NE OLYMPIA, WA 98506	NONE	PC	GENERAL SUPPORT GRANT	1,000
UTAH MUSEUM OF FINE ARTS 410 CAMPUS CENTER DR SALT LAKE CITY, UT 84112	NONE	PC	GENERAL SUPPORT GRANT	10,000
UTAH ZOOLOGICAL SOCIETY HOGLE ZOO 2600 E SUNNYSIDE AVE SALT LAKE CITY, UT 84108	NONE	PC	GENERAL SUPPORT GRANT	1,000
Total . . . . ▶ 3a				624,984

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WASATCH ADAPTIVE SPORTS 9385 S SNOBIRD CENTER DRIVE SNOWBIRD, UT 84092	NONE	PC	GENERAL SUPPORT GRANT	5,000
Total . . . . ▶ 3a				624,984

TY 2017 Explanation of Non-Filing with Attorney General Statement

Name: WILLARD L ECCLES CHARITABLE FOUNDATION

ATTN MR STEPHEN EDENKERS

EIN: 94-2759395

Statement:

THE STATE OF UTAH DOES NOT REQUIRE A COPY OF FORM 990-PF TO BE FILED WITH THEIR OFFICE

TY 2017 Investments - Other Schedule

Name: WILLARD L ECCLES CHARITABLE FOUNDATION
ATTN MR STEPHEN EDENKERS

EIN: 94-2759395

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
I SHARES RUSSELL 1000 GROWTH ETF	AT COST	759,523	2,145,867
I SHARES RUSSELL 1000 VALUE EFT	AT COST	1,022,845	2,081,306
VANGUARD TOTAL BOND MARKET ETF	AT COST	5,666,536	5,595,100
VANGUARD FTSE DEVELOPED MARKETS ETF	AT COST	2,252,705	2,646,371
VANGUARD FTSE EMERGING MARKETS ETF	AT COST	560,820	709,445
VANGUARD 500 INDEX FUND	AT COST	2,191,203	2,759,933
NORTHERN MID CAP INDEX FUND	AT COST	1,745,681	1,871,432
NORTHERN SMALL CAP INDEX FUND #624	AT COST	978,257	1,077,697
CARLYLE GLOBAL FINANCIAL SERVICES PARTNERS, L.P.	AT COST	446,414	532,840
CYNOSURE AVALON HOLDINGS II, LLC	AT COST	481,658	460,567
CYNOSURE GPS, LLC	AT COST	185,429	253,606
CYNOSURE FENWAY SUMMER, LLC	AT COST	626,400	491,154
4C GPS I, LLC	AT COST	263,483	309,074

TY 2017 Other Decreases Schedule

Name: WILLARD L ECCLES CHARITABLE FOUNDATION
ATTN MR STEPHEN EDENKERS

EIN: 94-2759395

Description	Amount
PARTNERSHIP INCOME ADJUSTMENT	353,334

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491046010019

TY 2017 Other Expenses Schedule

Name: WILLARD L ECCLES CHARITABLE FOUNDATION
ATTN MR STEPHEN EDENKERS

EIN: 94-2759395

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER DEDUCTIONS FROM PASSTHROUGH	62,710	62,293		417
NON DEDUCTIBLE EXPENSES FROM PASSTHROUGH	1,173	0		0
MISCELLANEOUS EXPENSE	236	0		236
PAYROLL EXPENSE	10,376	0		10,376

TY 2017 Other Income Schedule

Name: WILLARD L ECCLES CHARITABLE FOUNDATION
ATTN MR STEPHEN EDENKERS

EIN: 94-2759395

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PASSTHROUGH UNRELATED BUSINESS INCOME	-10,728		-10,728

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TY 2017 Other Increases Schedule

Name: WILLARD L ECCLES CHARITABLE FOUNDATION
ATTN MR STEPHEN EDENKERS

EIN: 94-2759395

Description	Amount
PARTNERSHIP DISTRIBUTION ADJUSTMENT	520,512

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TY 2017 Other Professional Fees Schedule

Name: WILLARD L ECCLES CHARITABLE FOUNDATION
ATTN MR STEPHEN EDENKERS

EIN: 94-2759395

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MICRO EDGE FEES	12,994	0		12,994

TY 2017 Taxes Schedule

Name: WILLARD L ECCLES CHARITABLE FOUNDATION
ATTN MR STEPHEN EDENKERS

EIN: 94-2759395

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE TAXES	100	100		0
PAYROLL TAXES	4,590	0		4,590