

Form 990-PF

Return of Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

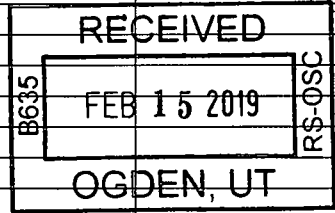
Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning 04/01, 2017, and ending 03/31, 2018

Name of foundation: ORIX FOUNDATION
Employer identification number: 80-0339763
Telephone number: (214) 237-2000
Address: 1717 MAIN STREET, STE 900, DALLAS, TX 75201
G Check all that apply: Initial return, Final return, Address change
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 1,704,179
J Accounting method: Cash

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26). Total adjusted net income is 430,844.



SCANNED MAR 29 2019

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	51,607.	990,477.	990,477.	
	2	Savings and temporary cash investments	1,221,728.	713,702.	713,702.	
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶				
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,273,335.	1,704,179.	1,704,179.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> X and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted	1,273,335.	1,704,179.		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	1,273,335.	1,704,179.			
31	Total liabilities and net assets/fund balances (see instructions)	1,273,335.	1,704,179.			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,273,335.
2	Enter amount from Part I, line 27a	2	430,844.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,704,179.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,704,179.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day , yr)	(d) Date sold (mo , day , yr)
1 a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	2,762,491.	2,099,676.	1.315675
2015	2,313,937.	1,996,252.	1.159141
2014	2,185,195.	2,236,341.	0.977130
2013	1,914,360.	2,244,959.	0.852737
2012			

2	Total of line 1, column (d)	2	4.304683
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	1.076171
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	2,099,542.
5	Multiply line 4 by line 3.	5	2,259,466.
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	
7	Add lines 5 and 6.	7	2,259,466.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	4,634,209.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here [] and enter "N/A" on line 1
Date of ruling or determination letter (attach copy of letter if necessary - see instructions)
b Domestic foundations that meet the section 4940(e) requirements in Part V check here [X] and enter 1% of Part I, line 27b
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)
3 Add lines 1 and 2
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-
6 Credits/Payments
a 2017 estimated tax payments and 2016 overpayment credited to 2017 6a 8 .
b Exempt foreign organizations - tax withheld at source 6b
c Tax paid with application for extension of time to file (Form 8868) 6c
d Backup withholding erroneously withheld 6d
7 Total credits and payments Add lines 6a through 6d 7 8 .
8 Enter any penalty for underpayment of estimated tax Check here [] if Form 2220 is attached 8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 8 .
11 Enter the amount of line 10 to be Credited to 2018 estimated tax [] 8 . Refunded [] 11

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a Yes No X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities
c Did the foundation file Form 1120-POL for this year? 1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation [] \$ 0 . (2) On foundation managers [] \$ 0 .
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers [] \$ 0 .
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X
If "Yes," attach a detailed description of the activities
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a X
b If "Yes," has it filed a tax return on Form 990-T for this year? 4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 X
If "Yes," attach the statement required by General Instruction T
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV
8a Enter the states to which the foundation reports or with which it is registered See instructions [] TX,
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 9 X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions 11 Yes No X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions 12 Yes No X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.ORIXFOUNDATION.ORG 13 Yes No X
14 The books are in care of JORDAN MASSEY Telephone no 214-237-2000 Located at 1717 MAIN STREET, SUITE 900 DALLAS, TX ZIP+4 75201
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here 15 and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b Yes No X
Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1c Yes No X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b Yes No X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 3b Yes No X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a Yes No X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b	X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 4		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0.

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions. 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	2,131,515.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,131,515.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,131,515.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	31,973.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,099,542.
6	Minimum investment return. Enter 5% of line 5	6	104,977.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	104,977.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	104,977.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	104,977.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	104,977.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,634,209.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,634,209.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,634,209.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				104,977.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only				
b Total for prior years 20 <u>15</u> , 20 <u>14</u> , 20 <u>13</u>				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013		1,802,112.		
c From 2014		2,073,416.		
d From 2015		2,214,134.		
e From 2016		2,657,519.		
f Total of lines 3a through e	8,747,181.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>4,634,209.</u>				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2017 distributable amount				104,977.
e Remaining amount distributed out of corpus,	4,529,232.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,276,413.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	13,276,413.			
10 Analysis of line 9				
a Excess from 2013		1,802,112.		
b Excess from 2014		2,073,416.		
c Excess from 2015		2,214,134.		
d Excess from 2016		2,657,519.		
e Excess from 2017		4,529,232.		

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2017, (b) 2016, (c) 2015, (d) 2014, (e) Total. Rows include: 2a Enter the lesser of the adjusted net income...; b 85% of line 2a; c Qualifying distributions from Part XII...; d Amounts included in line 2c not used directly for active conduct of exempt activities; e Qualifying distributions made directly for active conduct of exempt activities; 3 Complete 3a b, or c for the alternative test relied upon; a 'Assets' alternative test; b 'Endowment' alternative test; c 'Support' alternative test.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

ATCH 5

b The form in which applications should be submitted and information and materials they should include

ATCH 6

c Any submission deadlines

ATCH 7

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATCH 8

Schedule of Contributors

2017

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization
ORIX FOUNDATION

Employer identification number
80-0339763

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization ORIX FOUNDATION

Employer identification number
80-0339763

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ORIX CORPORATION USA 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 4,500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	DAVID GOODMAN 1875 EXPLORER ST, SUITE 510 RESTON, VA 20190	\$ 5,100.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	CLINT RAIN 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	TRACY PETERS 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	ELIZABETH DAANE 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
6	JAMES DUNN 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 24,950.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ORIX FOUNDATION

Employer identification number
80-0339763

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	<u>KPMG, LLP</u> <u>2323 ROSS AVENUE, STE 1400</u> <u>DALLAS, TX 75201</u>	\$ <u>15,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
8	<u>JOSHUA MAYFIELD</u> <u>1717 MAIN STREET, SUITE 900</u> <u>DALLAS, TX 75201</u>	\$ <u>9,730.</u>	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
9	<u>ROBERT LENHARDT</u> <u>1717 MAIN STREET, SUITE 900</u> <u>DALLAS, TX 75201</u>	\$ <u>6,500.</u>	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
10	<u>CASEY DESKINS</u> <u>1717 MAIN STREET, SUITE 900</u> <u>DALLAS, TX 75201</u>	\$ <u>11,850.</u>	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
11	<u>JEFF SANGALIS</u> <u>1717 MAIN STREET, SUITE 900</u> <u>DALLAS, TX 75201</u>	\$ <u>10,000.</u>	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
12	<u>BRADFORD BORUD</u> <u>1717 MAIN STREET, SUITE 900</u> <u>DALLAS, TX 75201</u>	\$ <u>5,465.</u>	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ORIX FOUNDATION

Employer identification number
80-0339763**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	AARON STEHSEL 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 6,665.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
14	DELOITTE 2200 ROSS AVE, SUITE 1600 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
15	JACKSON WALKER 2323 ROSS AVE, SUITE 600 DALLAS, TX 75201	\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
16	WILLIAM LAMEY 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 13,555.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
17	CHAPMAN AND CUTLER, LLP 111 W. MONROE CHICAGO, IL 60603	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
18	RON BARGER 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 7,500.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ORIX FOUNDATION

Employer identification number
80-0339763

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	RYAN FARHA 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 10,340.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
20	KEITH BUTNER 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
21	HOULIHAN LOKEY, INC 100 CRESCENT COURT, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
22	RED CAPITAL GROUP 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
23	DAVIS, POLK & WARDWELL, LLP 450 LEXINGTON AVE NEW YORK, NY 10017	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
24	EY, LLP 2323 VICTORY AVE, SUITE 2000 DALLAS, TX 75219	\$ 7,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ORIX FOUNDATION

Employer identification number
80-0339763**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	HAYNES AND BOONE, LLP 2323 VICTORY AVENUE, SUITE 700 DALLAS, TX 75219	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
26	JONES DAY 2727 N HARWOOD ST, SUITE 1000 DALLAS, TX 75201	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
27	MORRIS, MANNING & MARTIN, LLP 3343 PEACHTREE RD NE ATLANTA, GA 30326	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
28	SCHEEF & STONE, LLP 500 N AKARD ST DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
29	STAGEN LEADERSHIP 3535 TRAVIS ST, SUITE 100 DALLAS, TX 75201	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
30	WEIL, GOTSHAL & MANGES, LLP 200 CRESCENT CT, SUITE 300 DALLAS, TX 75201	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ORIX FOUNDATION

Employer identification number
80-0339763**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	JOSEPH HAGUE 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 14,613.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
32	FIFTH THIRD BANK 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
33	DORSEY & WHITNEY, LLP 300 CRESCENT COURT, SUITE 400 DALLAS, TX 75201	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
34	JEFF BROWNING 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 9,000.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
35	JORDAN MASSEY 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 7,735.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
36	JORGE JARAMILLO 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 6,000.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization **ORIX FOUNDATION**

Employer identification number
80-0339763

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	RON LAWRIE 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,168.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
38	MORGAN STANLEY 1585 BROADWAY NEW YORK, NY 10036	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
39	ADAM DIAMOND 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
40	JAMES HENSON 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
41	KEVIN CAREY 1400 PRESTON RD., SUITE 400 PLANO, TX 75093	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
42	FOCAL POINT 1400 PRESTON RD., SUITE 400 PLANO, TX 75093	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization **ORIX FOUNDATION**

Employer identification number
80-0339763

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	JERRY ABRAHAMS 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ORIX FOUNDATION

Employer identification number

80-0339763

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization ORIX FOUNDATION

Employer identification number

80-0339763

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST INCOME	589	589.
TOTAL	<u>589.</u>	<u>589.</u>

ORIX FOUNDATION

2017 FORM 990-PF

80-0339763

ATTACHMENT 2

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
PUBLIC RELATIONS MARKETING	20,683. 410.	20,683. 410.
TOTALS	<u>21,093.</u>	<u>21,093.</u>

ORIX FOUNDATION

2017 FORM 990-PF

80-0339763

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
FUNDRAISING EXPENSES	10,649.		10,649.
BANK FEES	1,340.	1,340.	
OTHER EXPENSES	3,842.		
OTHER EXPENSES - GRANT MGT SYS	9,200.		
TOTALS	<u>25,031.</u>	<u>1,340</u>	<u>10,649.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 4

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
ELIZABETH DAANE 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
JORDAN MASSEY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	TREASURER 2 00			
JAMES DUNN 1717 MAIN STREET, STE 900 DALLAS, TX 75201	EXECUTIVE VP 2 00			
ROBERT LENHARDT 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			
JOSHUA MAYFIELD 1717 MAIN STREET, STE 900 DALLAS, TX 75201	PRESIDENT 2 00			
PAUL WILSON 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 4 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
HALEY BARRON 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
JONATHAN KING 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
TONYA MOORE 1717 MAIN STREET, STE 900 DALLAS, TX 75201	SECRETARY 2 00			
ERIC SCHNEPF 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			
ASHLY BALLESTEROS 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
JEFF SANGALIS 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 4 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
TONYA THOMAS 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
CATHERINE YATES 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
MICHELE DUFFILL 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
JOHN HALEY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			
JORGE JARAMILLO 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
EVAN LOWERY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 4 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
AARON STEHSEL 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
TED THORP 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
CINDY WILLMAN 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
JERRI ABRAHAMS 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
ALLISON AUSTIN 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
DANIEL GILLESPIE 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 4 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
RON BARGER 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
BARRY GOLD 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			
NICOLA HOBEICHE 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
TRACY PETERS 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
CHERIE BUSBY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
CHRISTOPHER CROSBY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 4 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
BOTAN FATTAH 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
HUNTER FOREMAN 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			
FLORENCE HOSANNA 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
ALLEN MIHECOBY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			
RYAN MURPHY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
KOBE NAKAO 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 4 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
CAMERON PATE 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
DELYN RAMEY 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
JEFF SMITH 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER 50			
ALICIA SUMMERS 1717 MAIN STREET, STE 900 DALLAS, TX 75201	BOARD MEMBER .50			
GRAND TOTALS		<u>0.</u>	<u>0</u>	<u>0.</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ORIX FOUNDATION
1717 MAIN STREET, STE 900
DALLAS, TX 75201
INFO@ORIXFOUNDATION.ORG

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

ORIX FOUNDATION
COMMON GRANT APPLICATION AND APPENDIX

990PF, PART XV - SUBMISSION DEADLINES

ORIX FOUNDATION
SEE WEBSITE FOR CURRENT SUBMISSION DEADLINES.

ATTACHMENT 8

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

ORIX FOUNDATION

THE FOUNDATION WILL NOT CONSIDER FUNDING THE FOLLOWING:

- PARTISAN POLITICAL ORGANIZATIONS
- SECTARIAN ORGS. WHOSE SERVICES ARE LIMITED TO ONE RELIGIOUS GROUP
- ORGANIZATIONS WHICH DO NOT DIRECTLY BENEFIT THE COMMUNITY
- INDIVIDUALS
- TRIPS OR TOURS
- FOUNDATIONS, COMMUNITY TRUSTS, UNITED WAY FEDERATIONS, OR OTHER PASS-THROUGH ENTITIES THAT ARE THEMSELVES GRANT-MAKING BODIES

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

Recipient Name	Recipient Address	Recipient City	Recipient State	Recipient Zip Code	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Comic Relief Inc	488 Madison Avenue, 10th Floor	New York	NY	10022	NONE	PC	GENERAL SUPPORT	50
Aberg Center For Literacy	5100 Ross Avenue	Dallas	TX	75206	NONE	PC	GENERAL SUPPORT	10,000
Massachusetts General Hospital	55 Fruit St	Boston	MA	02114	NONE	PC	GENERAL SUPPORT	262
Massachusetts Institute of Tech	600 Memorial Drive	Cambridge	MA	02139	NONE	PC	GENERAL SUPPORT	100
WGBH Educational Foundation	One Guest Street	Boston	MA	02135	NONE	PC	GENERAL SUPPORT	100
Dana-Farber Cancer Institute, Inc	450 Brookline Avenue, BP418	Boston	MA	02215	NONE	PC	GENERAL SUPPORT	9,958
Boston Globe Foundation, Inc	PO Box 491	Medford	MA	02155 0005	NONE	PC	GENERAL SUPPORT	101
Project Bread - The Walk for Hunger, Inc	145 Border Street	East Boston	MA	02128	NONE	PC	GENERAL SUPPORT	50
ACT Lawrence Inc	9 Cedar Street	Lawrence	MA	01841	NONE	PC	GENERAL SUPPORT	400
Harbor to the Bay, Inc	P O Box 990243	Boston	MA	02189	NONE	PC	GENERAL SUPPORT	36
Yale-New Haven Hospital	20 York Street	New Haven	CT	06504	NONE	PC	GENERAL SUPPORT	100
Americares	88 Hamilton Avenue	Stamford	CT	06902 3111	NONE	PC	GENERAL SUPPORT	700
Muscular Dystrophy Association	222 South Riverside Plaza, Suite 1500	Chicago	IL	60606-6000	NONE	PC	GENERAL SUPPORT	15,000
UNICEF USA	125 Maiden Lane 10th Floor	New York	NY	10038	NONE	PC	GENERAL SUPPORT	800
American Cancer Society Inc	PO Box 22478	Oklahoma City	OK	73123	NONE	PC	GENERAL SUPPORT	18,000
Natural Resources Defense Council	40 West 20th St	New York	NY	10011	NONE	PC	GENERAL SUPPORT	100
Alzheimer's Disease and Related Disorders Association, Inc	309 Waverly Oaks Road	Walham	MA	02452	NONE	PC	GENERAL SUPPORT	7,045
TADA Theatre and Dance Alliance, Inc	15 West 28th Street, 3rd Floor	New York City	NY	10001	NONE	PC	GENERAL SUPPORT	10,000
Hispanic Federation Inc	55 Exchange Place, Suite 501	New York	NY	10005	NONE	PC	GENERAL SUPPORT	75
Npower Inc	3 MetroTech Center, Merzanne	Brooklyn	NY	11201	NONE	PC	GENERAL SUPPORT	40,000
The Keep a Breast Foundation	3901 Medford Street	Los Angeles	CA	90063	NONE	PC	GENERAL SUPPORT	85
United Methodist Committee on Relief	P O Box 9068 GPO	New York	NY	10087 9068	NONE	PC	GENERAL SUPPORT	200
The Salvation Army	PO Box 1959	Atlanta	GA	30301	NONE	PC	GENERAL SUPPORT	375
American Heart Association Inc	7272 Greenville Avenue	Dallas	TX	75231	NONE	PC	GENERAL SUPPORT	150
Leukemia And Lymphoma Society Inc	9 Erie Drive	Natick	MA	01760	NONE	PC	GENERAL SUPPORT	24,136
National Multiple Sclerosis Society	733 Third Avenue	New York	NY	10017	NONE	PC	GENERAL SUPPORT	25
Sullivan County SPCA	P O Box 995	Rock Hill	SC	12775	NONE	PC	GENERAL SUPPORT	8,000
The Bonaventure Fund	P O Box 2519	St Bonaventure	NY	14778	NONE	PC	GENERAL SUPPORT	2,600
Wikimedia Foundation, Inc	PO Box 98204	Washington	DC	20090-9204	NONE	PC	GENERAL SUPPORT	50
Shelter Box USA	7359 Merchant Court	Sarasota	FL	34240	NONE	PC	GENERAL SUPPORT	200
Journey to Dream Foundation	250 N Mill St STE 2	Lewisville	TX	75057	NONE	PC	GENERAL SUPPORT	16,300
National Church Residences Foundation	2335 North Bank Drive	Columbus	OH	43220	NONE	PC	GENERAL SUPPORT	25,000
Wounded Warrior Project, Inc	4899 Belford Road, Suite 300	Jacksonville	FL	32256	NONE	PC	GENERAL SUPPORT	50
Grantmakers Concerned With Immigrants and Refugees Foundation for Brain Health Advances	PO Box 1100	Sebastopol	CA	95473	NONE	PC	GENERAL SUPPORT	50
George W Bush Foundation	2200 W Mockingbird Lane	Dallas	TX	75205	NONE	PC	GENERAL SUPPORT	20,000
Flower Mound High School Theatrebooster Club	PO Box 600610	Dallas	TX	75027-0958	NONE	PC	GENERAL SUPPORT	20,000
Akola Project	PO Box 270958	Flower Mound	TX	75021	NONE	PC	GENERAL SUPPORT	19,500
Dress for Success Columbus	2111 Commerce Street	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	25,175
Recees Rainbow Down Syndrome Adoption Grant Foundation	1204 North High Street	Columbus	OH	43201	NONE	PC	GENERAL SUPPORT	500
Nto Anning Foundation Dallas Fortworth Chapter Inc	PO Box 146	Plano	TX	75025 1176	NONE	PC	GENERAL SUPPORT	200
Family Promise Metrowest Inc	P O Box 847	Natick	MA	01760	NONE	PC	GENERAL SUPPORT	305
Epilepsy Foundation New England Inc	335 Main Street, Unit 8	Wilmington	MA	01887	NONE	PC	GENERAL SUPPORT	425
Women 4 Lunch Place Inc	67 Newbury Street	Boston	MA	02116	NONE	PC	GENERAL SUPPORT	100
Christopher & Dana Reeve Foundation	636 Morris Turnpike, Suite 3A	Short Hills	NJ	07078	NONE	PC	GENERAL SUPPORT	500
Swim Across America, Inc	11600 N Community House Road, Suite 100	Charlotte	NC	28277	NONE	PC	GENERAL SUPPORT	250
American Friends Service Committee	1501 Cherry St	Philadelphia	PA	19102	NONE	PC	GENERAL SUPPORT	100
JDRF International	930 W First Street, Suite 203	Fort Worth	TX	76102	NONE	PC	GENERAL SUPPORT	1,491
Best Friends Animal Society	5001 Angel Canyon Road	Kanab	UT	84741-5000	NONE	PC	GENERAL SUPPORT	100
Nexus Recovery Center Inc	8733 La Prada Drive	Dallas	TX	75228	NONE	PC	GENERAL SUPPORT	15,000
Quality of Life Foundation for Metropolitan Dallas	700 N Pearl St, Suite 1200	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	5,100
Lambda Legal Defense and Education Fund, Inc	120 Wall Street, 15th Floor	New York	NY	10005	NONE	PC	GENERAL SUPPORT	250
St Joseph High School Endowment Fund	110 E Red River Street	Victoria	TX	77901	NONE	PC	GENERAL SUPPORT	500
Barbara Bush Foundation for Family Literacy	516 N Adams Street	Tallahassee	FL	32301	NONE	PC	GENERAL SUPPORT	19,500
TWLOHA INC	P O Box 2203	Melbourne	FL	32902 2203	NONE	PC	GENERAL SUPPORT	400
Mane Gait	3160 N Custer Road	McKinney	TX	75071	NONE	PC	GENERAL SUPPORT	7,500
Champions of Hope Mentorship Program	PO Box 150421	Dallas	TX	75315	NONE	PC	GENERAL SUPPORT	7,500
Watermark Health A Nonprofit Corporation	12221 Merit Drive Suite 1610	Dallas	TX	75251	NONE	PC	GENERAL SUPPORT	2,000
Family Promise of Collin County Inc	P O Box 1601	Allen	TX	75013	NONE	PC	GENERAL SUPPORT	1,500
Ovarian Cancer Alliance of Ohio	6724 Perimeter Loop Road, Suite 129	Dublin	OH	43017	NONE	PC	GENERAL SUPPORT	35
ScholarShot	2904 Swiss Avenue	Dallas	TX	75204	NONE	PC	GENERAL SUPPORT	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

Recipient Name	Recipient Address	Recipient City	Recipient State	Recipient Zip Code	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Girls Embracing Mothers Inc	P O Box 495921	Garland	TX	75049	NONE	PC	GENERAL SUPPORT	179,862
Team Rubicon	6171 W Century Blvd, Ste 310	Los Angeles	CA	90045	NONE	PC	GENERAL SUPPORT	20,000
Climate Ride	111 N Higgins Ave, Suite 415	Missoula	MT	59802	NONE	PC	GENERAL SUPPORT	50
2nd Saturday Community Development Corporation	693 W Davis Street, Suite 136	Dallas	TX	75208	NONE	PC	GENERAL SUPPORT	1,000
Cultural Continuum of Madison	804 East First Street	Madison	IN	47250	NONE	PC	GENERAL SUPPORT	2,000
Cristo Rey Columbus High School	400 East Town Street	Columbus	OH	43215	NONE	PC	GENERAL SUPPORT	1,250
Youth With Faces	6333 E Mockingbird Lane, Ste 147-872	Dallas	TX	75214 2692	NONE	PC	GENERAL SUPPORT	30,900
Kaufman Christian Help Center Inc	400 S Terrell Highway	Kaufman	TX	75142	NONE	PC	GENERAL SUPPORT	5,000
Lucky Dog Animal Rescue	5159 Lee Hwy	Arlington	VA	22207	NONE	PC	GENERAL SUPPORT	200
University of Texas at Austin	2110 Speedway Mail Stop B6006	Austin	TX	78712 1270	NONE	PC	GENERAL SUPPORT	500
University of Dayton	300 College Park	Dayton	OH	45469-7056	NONE	PC	GENERAL SUPPORT	300
Wittenberg College Board of Directors	P O Box 720	Springfield	OH	45501	NONE	PC	GENERAL SUPPORT	5,000
Faith Mission, Inc	500 W Wilson Bridge Road, Suite 245	Worthington	OH	43085	NONE	PC	GENERAL SUPPORT	5,000
Mid-Ohio Foodbank	3960 Brookham Drw	Grove City	OH	43123	NONE	PC	GENERAL SUPPORT	300
Ronald McDonald House Charities of Central Ohio Inc	711 East Livingston Avenue	Columbus	OH	43205	NONE	PC	GENERAL SUPPORT	5,000
Crdle Area Humane Society	185 Island Road	Cireleville	OH	43113	NONE	PC	GENERAL SUPPORT	50
Childrens Hospital Foundation	700 Children's Drive	Columbus	OH	43205	NONE	PC	GENERAL SUPPORT	50
The Ohio State University Foundation	351 W Nationwide Blvd	Columbus	OH	43215	NONE	PC	GENERAL SUPPORT	350
Community Shelter Board	111 Liberty St, Suite 150	Columbus	OH	43215	NONE	PC	GENERAL SUPPORT	50,900
Helping Hand for Relief and Development Inc	21199 Hilltop Street	Southfield	MI	48033	NONE	PC	GENERAL SUPPORT	5,000
Community Properties Impact Corporation	910 East Broad Street	Columbus	OH	43205	NONE	PC	GENERAL SUPPORT	35,000
Catholic Social Services, Inc	197 E Gwy Street	Columbus	OH	43215	NONE	PC	GENERAL SUPPORT	100
Ymca of Central Ohio	40 West Long Street	Columbus	OH	43215	NONE	PC	GENERAL SUPPORT	51,000
YWCA Columbus	65 South Fourth Street	Columbus	OH	43215	NONE	PC	GENERAL SUPPORT	500
Chases Place Inc	320 Custer Road	Dallas	TX	75220	NONE	PC	GENERAL SUPPORT	20,000
Cafe Momentom	1510 Pacific Avenue	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	25,950
Ohio Northern University	525 South Main Street	Ada	OH	45810	NONE	PC	GENERAL SUPPORT	100
Earlham College	801 National Road West	Richmond	IN	47374	NONE	PC	GENERAL SUPPORT	200
St. Jude Childrens Research Hospital Inc	501 St. Jude Place	Memphis	TN	38105	NONE	PC	GENERAL SUPPORT	10,710
Lide White Memorial Boys & Girls Club	PO Box 1128	Madison	IN	47250	NONE	PC	GENERAL SUPPORT	3,000
Rotary Foundation of Rotary International	1560 Sherman Avenue	Evanston	IL	60201-3698	NONE	PC	GENERAL SUPPORT	127
Chicago Coalition for the Homeless	70 E Lake Street, Suite 720	Chicago	IL	60601	NONE	PC	GENERAL SUPPORT	50
The Matthew Larson Foundation For Pediatric Brain Tumors	P O Box 836	Franklin Lakes	NJ	07417	NONE	PC	GENERAL SUPPORT	5,000
On The Road Lending	4141 Office Parkway	Dallas	TX	75204	NONE	PC	GENERAL SUPPORT	510,000
Mercy Street Inc	3801 Holystone Street	Dallas	TX	75212	NONE	PC	GENERAL SUPPORT	2,000
E. RIVERS Education Foundation Inc	8 Peachtree Battle Avenue NC	Atlanta	GA	30305	NONE	PC	GENERAL SUPPORT	1,500
The 1 Million 4 Alma Foundation	15301 Dallas Parkway, Suite 1100	Addison	TX	75001	NONE	PC	GENERAL SUPPORT	13,100
Cristo Rey Dallas High School Inc	2100 McKinney Ave, Suite 1100	Dallas	TX	75201 8912	NONE	PC	GENERAL SUPPORT	500,000
Friends of Barack Obama Male Leadership Academy	4730 S Lancaster Rd	Dallas	TX	75216	NONE	PC	GENERAL SUPPORT	10,000
Trusted World Foundation	905 W McDermott Dr Ste 116 277	Allen	TX	75013	NONE	PC	GENERAL SUPPORT	1,538
Dreams On Horseback	1416 Reynoldsburg-New Albany Rd	Blacklick	OH	43004	NONE	PC	GENERAL SUPPORT	30,400
Dot's Tots Foundation	P O Box 1471	Hilliard	OH	43026	NONE	PC	GENERAL SUPPORT	23,380
Education Opens Doors Inc	PO Box 601971	Dallas	TX	75360	NONE	PC	GENERAL SUPPORT	19,500
4 Paws Farm	PO BOX 759	Hempstead	TX	77445-0759	NONE	PC	GENERAL SUPPORT	100
Southlake Montessori	401 N Carroll Avenue, Suite #187	Southlake	TX	76092	NONE	PC	GENERAL SUPPORT	263
Care Project Inc	7121 Magnolia Ave, Ste B	Riverside	CA	92504	NONE	PC	GENERAL SUPPORT	500
Vickery Trading Company Inc	P O Box 820183	Dallas	TX	75382	NONE	PC	GENERAL SUPPORT	10,000
Connect Our Kids	1069 West Broad Street Suite 778	Falls Church	VA	22046	NONE	PC	GENERAL SUPPORT	60
Rainbow Roundup	7920 Belt Line Suite 750	Dallas	TX	75254	NONE	PC	GENERAL SUPPORT	4,000
Youth Athlete, Inc	5729 Lebanon Rd Suite 144-295	Prisco	TX	75034	NONE	PC	GENERAL SUPPORT	1,370
Rainbow Railroad USA, Inc	PO Box 4253	Warren	KJ	07059-0000	NONE	PC	GENERAL SUPPORT	600
Newman University Inc	3100 W McCormick Avenue	Wichita	KS	67213	NONE	PC	GENERAL SUPPORT	500
Butler Community College Foundation	901 S Havehill Road	El Dorado	KS	67042	NONE	PC	GENERAL SUPPORT	500
Retina Foundation of the Southwest	9600 N Central Expy, Suite 200	Dallas	TX	75231	NONE	PC	GENERAL SUPPORT	69,860
Special Olympics Ohio Inc	3303 Winchester Pike	Columbus	OH	43232	NONE	PC	GENERAL SUPPORT	75
Elizabeth Stone House Inc	8 Notre Dame Street	Roxbury	MA	02119	NONE	PC	GENERAL SUPPORT	25
Hopeful Solution	PO Box 270674	Dallas	TX	75227	NONE	PC	GENERAL SUPPORT	5,000
Global Impact	1199 North Fairfax Street, Suite 300	Alexandria	VA	22314	NONE	PC	GENERAL SUPPORT	200
United States Association for UNHCR	1775 K Street NW, Suite 290	Washington	DC	20006 1517	NONE	PC	GENERAL SUPPORT	200
Environmental Working Group	1436 U St. NW, Ste 100	Washington	DC	20009	NONE	PC	GENERAL SUPPORT	200
American Association of University Women	1111 Sixteenth Street	Washington	DC	20036	NONE	PC	GENERAL SUPPORT	200

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

Recipient Name	Recipient Address	Recipient City	Recipient State	Recipient Zip Code	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
American National Red Cross	2025 E Street, NW	Washington	DC	20006	NONE	PC	GENERAL SUPPORT	1,300
Catholic Charities USA	2050 Ballenger Avenue Suite 400	Alexandria	VA	22314	NONE	PC	GENERAL SUPPORT	200
Guilford College	5800 W Friendly Ave	Greensboro	NC	27410 4108	NONE	PC	GENERAL SUPPORT	100
Arthritis Foundation	1355 Peachtree Street, Suite 600	Atlanta	GA	30308	NONE	PC	GENERAL SUPPORT	100
Samaritan's Purse	P.O. Box 3000	Boone	NC	28607	NONE	PC	GENERAL SUPPORT	2,000
Food For The Poor Inc	6401 Lyons Road	Coconut Creek	FL	33073	NONE	PC	GENERAL SUPPORT	500
Juntos Y Unidos Por Puerto Rico Inc	252 Ponce De Leon Ave, Ste 1802	San Juan	PR	00917	NONE	PC	GENERAL SUPPORT	1,500
Faustina Academy	1621 W Grauwiler Rd	Irving	TX	75061	NONE	PC	GENERAL SUPPORT	15,500
University of Central Oklahoma	100 N University Drive Box 133	Edmond	OK	73034	NONE	PC	GENERAL SUPPORT	500
Catholic Charities of the Archdiocese of Galveston-Houston	2900 Louisiana Street	Houston	TX	77005	NONE	PC	GENERAL SUPPORT	100
Southwestern University	P.O. Box 170	Georgetown	TX	78627-0770	NONE	PC	GENERAL SUPPORT	500
Paul Quinn College	3837 Simpson Stuart Road	Dallas	TX	75241	NONE	PC	GENERAL SUPPORT	700,000
Houston Humane Society	P.O. Box 450528	Houston	TX	77245	NONE	PC	GENERAL SUPPORT	10,000
Special Olympics Texas, Inc	101-C North Greenville Avenue, #268	Allen	TX	75002	NONE	PC	GENERAL SUPPORT	5,000
Houston Food Bank	535 Portwall	Houston	TX	77029	NONE	PC	GENERAL SUPPORT	300
Coastal Bend Community Foundation	615 N Upper Broadway #1950	Corpus Christi	TX	78401-0720	NONE	PC	GENERAL SUPPORT	100
Sturge-Weber Foundation	12345 Jones Road, Suite 125	Houston	TX	77070	NONE	PC	GENERAL SUPPORT	500
University of Houston	PO Box 867	Houston	TX	77001-0867	NONE	PC	GENERAL SUPPORT	500
Family and Child Guidance Centers	8915 Harry Hines Blvd	Dallas	TX	75235	NONE	PC	GENERAL SUPPORT	17,400
Big Brothers Big Sisters Lone Star	450 E John Carpenter Fwy	Irving	TX	75062	NONE	PC	GENERAL SUPPORT	112,000
Juliette Fowler Homes Inc	1234 Abrams Road	Dallas	TX	75214	NONE	PC	GENERAL SUPPORT	1,050
YMCA of Metropolitan Dallas	601 North Akard Street	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	665
WESLEY RANKIN COMMUNITY CENTER INC	3100 Crossman	Dallas	TX	75212	NONE	PC	GENERAL SUPPORT	25,000
St. Mark's School of Texas	10600 Preston Road	Dallas	TX	75230	NONE	PC	GENERAL SUPPORT	2,500
Texas Christian University	TCU Box 297011	Fort Worth	TX	76129	NONE	PC	GENERAL SUPPORT	2,500
Junior Achievement of Dallas	1201 Executive Drive West	Richardson	TX	75081	NONE	PC	GENERAL SUPPORT	10,000
Crossroads Community Services	1822 Young Street	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	38,500
Drug Prevention Resources	1200 W Walnut Hill Lane, Suite 2100	Irving	TX	75038	NONE	PC	GENERAL SUPPORT	21,400
Communities Foundation of Texas Inc	5500 Caruth Haven Lane	Dallas	TX	75225	NONE	PC	GENERAL SUPPORT	25,000
Mental Health America of Greater Tarrant County Inc	3136 West 4th Street	Fort Worth	TX	76107	NONE	PC	GENERAL SUPPORT	139
Greenhill School	4141 Spring Valley Road	Addison	TX	75001	NONE	PC	GENERAL SUPPORT	3,000
Custercan Preparatory School	3660 Custercan Road	Irving	TX	75039-4599	NONE	PC	GENERAL SUPPORT	1,500
LIFT	1610 S Malcolm X Blvd, Suite 370	Dallas	TX	75226	NONE	PC	GENERAL SUPPORT	54,400
Girl Scouts of North Texas	6001 Summerside Drive	Dallas	TX	75252-5335	NONE	PC	GENERAL SUPPORT	21,701
Boys & Girls Clubs of Greater Dallas Inc	4816 Worth Street	Dallas	TX	75214	NONE	PC	GENERAL SUPPORT	21,200
Alcun School	6144 Churchill Way	Dallas	TX	75230	NONE	PC	GENERAL SUPPORT	5,000
Parrish Episcopal School	4101 Sigma Road	Dallas	TX	75244	NONE	PC	GENERAL SUPPORT	500
Irving Cares Inc	P.O. Box 177425	Irving	TX	75017 7425	NONE	PC	GENERAL SUPPORT	12,000
Family Place Inc	P.O. Box 7999	Dallas	TX	75209	NONE	PC	GENERAL SUPPORT	19,500
Search Ministries, Inc	5038 Dorsey Hall Drive	Ellicott City	MD	21042	NONE	PC	GENERAL SUPPORT	5,000
Housing Crisis Center Inc	4210 Junius Street	Dallas	TX	75246	NONE	PC	GENERAL SUPPORT	25,000
The Concello	400 S Zang Blvd., Suite 300	Dallas	TX	75208	NONE	PC	GENERAL SUPPORT	50
North Texas Food Bank	4500 S Cockrell Hill Road	Dallas	TX	75236 2028	NONE	PC	GENERAL SUPPORT	200
Equust	PO Box 171779	Dallas	TX	75217	NONE	PC	GENERAL SUPPORT	30,000
Rainbow Days Inc	8150 North Central Expressway Suite M1003	Dallas	TX	75206	NONE	PC	GENERAL SUPPORT	71,677
Jewish Family Service of Dallas Inc	5402 Arapaho Road	Dallas	TX	75248	NONE	PC	GENERAL SUPPORT	5,000
Interfaith Housing Coalition	P.O. Box 720206	Dallas	TX	75372	NONE	PC	GENERAL SUPPORT	50,100
Hopes Door	860 F Avenue, Suite 100	Piano	TX	75074	NONE	PC	GENERAL SUPPORT	65,313
Dallas Wind Symphony	P.O. Box 955026	Dallas	TX	75359 5026	NONE	PC	GENERAL SUPPORT	175
Family Gateway Inc	711 S St. Paul Street	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	39,500
Children's Cancer Fund of Dallas Inc	10300 N Central Expressway, Suite 463	Dallas	TX	75231	NONE	PC	GENERAL SUPPORT	500
Vogel Alceve	1738 Gano Street	Dallas	TX	75215	NONE	PC	GENERAL SUPPORT	78,500
Promise House Inc	224 West Page Avenue	Dallas	TX	75208	NONE	PC	GENERAL SUPPORT	30,347
Trinity Habitat for Humanity	9333 N Normandale St	Fort Worth	TX	76116	NONE	PC	GENERAL SUPPORT	19,500
Head Start of Greater Dallas Inc	3954 Gannon Lane	Dallas	TX	75237	NONE	PC	GENERAL SUPPORT	8,500
St. Ann Catholic Parish	180 Samuel Blvd	Coppell	TX	75019	NONE	PC	GENERAL SUPPORT	5,100
AMARILLO LS D FOUNDATION	7200 I 40 West	Amarillo	TX	79106	NONE	PC	GENERAL SUPPORT	5,000
Brighter Tomorrows Inc	928 Bluebird Drive	Irving	TX	75061	NONE	PC	GENERAL SUPPORT	10,000
Legacy Counseling Center	4054 McKinney Ave, STE 102	Dallas	TX	75204	NONE	PC	GENERAL SUPPORT	13,000
Casa for Kids of East Texas Inc	3728 Southpark Drive	Tyler	TX	75703	NONE	PC	GENERAL SUPPORT	2,500
Educational First Steps	2815 Gaston Avenue	Dallas	TX	75226	NONE	PC	GENERAL SUPPORT	5,000

FORM 990DPF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

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Recipient Name	Recipient Address	Recipient City	Recipient State	Recipient Zip Code	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Scurry-Rosser Elementary PTO	9511 Silver Creek Drive	Scurry	TX	75158	NONE	PC	GENERAL SUPPORT	2,324
Planned Living Assistance Network of N. Texas	13151 Emily Road, Suite 240	Dallas	TX	75240	NONE	PC	GENERAL SUPPORT	45,500
COURT APPOINTED SPECIAL ADVOCATES OF COLLIN COUNTY INC	101 E Davis	McKinney	TX	75069	NONE	PC	GENERAL SUPPORT	45,500
Child Protective Services Community Partners Inc	1215 Skiles Street	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	559,133
The Real Estate Council Foundation	3100 McKinnon, Suite 1150	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	10,375
West Dallas Community School	2300 Canada Drive	Dallas	TX	75212	NONE	PC	GENERAL SUPPORT	1,000
Texas Loves Children Inc	3131 Turtle Creek Blvd	Dallas	TX	75219	NONE	PC	GENERAL SUPPORT	7,500
Walnut Grove Elementary School Parent Teacher Organization Inc	2520 N White Chapel Blvd	Southlake	TX	76092	NONE	PC	GENERAL SUPPORT	3,000
Dallas Hearing Foundation Inc	7777 Forest Lane Suite A-103	Dallas	TX	75013	NONE	PC	GENERAL SUPPORT	39,000
Catholic Charities of Dallas Inc	1421 W. Mockingbird Lane	Dallas	TX	75247	NONE	PC	GENERAL SUPPORT	4,000
New Friends New Life	P O Box 192378	Dallas	TX	75219	NONE	PC	GENERAL SUPPORT	35,000
Piano West Baseball Booster Club	5601 West Parker	Plano	TX	75093	NONE	PC	GENERAL SUPPORT	600
Susan G Komen Breast Cancer Foundation	929 Eastwind Drive, Suite 211	Westerville	OH	43081	NONE	PC	GENERAL SUPPORT	15,000
Dallas Foundation A TX Nonprofit Corporation	3963 Maple Avenue, Suite 390	Dallas	TX	75219	NONE	PC	GENERAL SUPPORT	39,000
The Community School of The Park Cities	3412 Brinkley	Dallas	TX	75205	NONE	PC	GENERAL SUPPORT	500
Folds of Honor Foundation	5800 N Patriot Drive	Owasso	OK	74055	NONE	PC	GENERAL SUPPORT	15,000
United Way of Metropolitan Dallas Inc	1800 N Lamar	Dallas	TX	75202	NONE	PC	GENERAL SUPPORT	10,000
Foundation for the Callier Center and Communication Disorders	1966 Inwood Road	Dallas	TX	75235	NONE	PC	GENERAL SUPPORT	5,000
Volunteers Services Council for Terrell State Hospital	PO Box 70	Terrell	TX	75160	NONE	PC	GENERAL SUPPORT	2,039
Texas Tech Foundation Inc	P O Box 45025	Lubbock	TX	79409-5025	NONE	PC	GENERAL SUPPORT	1,500
First Presbyterian Church of Dallas Foundation	1835 Young Street	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	50,000
The Lamplighter School	11611 Inwood Road	Dallas	TX	75229	NONE	PC	GENERAL SUPPORT	11,700
Junior Players Guild	4054 McKinney Avenue Suite 104	Dallas	TX	75204	NONE	PC	GENERAL SUPPORT	2,250
George Bush Presidential Library Foundation	PO Box 14141	College Station	TX	77841 4141	NONE	PC	GENERAL SUPPORT	2,000
Grace Community Fellowship	P O Box 965	Whartin	TX	77488	NONE	PC	GENERAL SUPPORT	4,464
Young Texans Against Cancer	2807 Allen Street, #347	Dallas	TX	75204	NONE	PC	GENERAL SUPPORT	5,000
Bridgeway Academy	2500 Medary Avenue	Columbus	OH	43202	NONE	PC	GENERAL SUPPORT	8,500
November Foundation	P O Box 1595	Culver City	CA	90232	NONE	PC	GENERAL SUPPORT	52
St. Vincent De Paul Housing Facilities	115 Wilson Street	Newark	OH	43055	NONE	PC	GENERAL SUPPORT	500
St. Monica Catholic School	4140 Walnut Hill Ln	Dallas	TX	75229	NONE	PC	GENERAL SUPPORT	1,056
St. Rita Catholic School	12525 Inwood Road	Dallas	TX	75244	NONE	PC	GENERAL SUPPORT	325
Foundation for Lovejoy Schools	259 Country Club Rd	Allen	TX	75002	NONE	PC	GENERAL SUPPORT	263
Life Science Cares, Inc	PO Box 425486	Cambridge	MA	02142	NONE	PC	GENERAL SUPPORT	5,000
Benefit Riders of East Texas	313 VZCR 4614	Ben Wheeler	TX	75754	NONE	PC	GENERAL SUPPORT	3,000
KIPP Dallas-Fort Worth Inc	3200 S Lancaster Road	Dallas	TX	75216-4555	NONE	PC	GENERAL SUPPORT	19,500
American Lung Association of the Southwest Inc	102 West McDowell Road	Phoenix	AZ	85003 1213	NONE	PC	GENERAL SUPPORT	1,705
Willow Ridge Therapeutic Riding Facility Inc	9302 Brock Road	Plain City	OH	43064	NONE	PC	GENERAL SUPPORT	5,000
Unlocking Doors, Inc DBA Doors	12225 Greenville Avenue, Suite 850	Dallas	TX	75243	NONE	PC	GENERAL SUPPORT	10,000
Clover Cat Rescue	P O Box 829	Stuart	VA	24171	NONE	PC	GENERAL SUPPORT	2,200
Vista Grande Traditional Program Advisory Council	667 Diablo Rd	Danville	CA	94526-2801	NONE	PC	GENERAL SUPPORT	260
Direct Relief Foundation	27 S La Patera	Goleta	CA	93117	NONE	PC	GENERAL SUPPORT	200
Los Angeles Mission, Inc	303 East 5th Street	Los Angeles	CA	90013	NONE	PC	GENERAL SUPPORT	50

TOTAL CONTRIBUTIONS PAID 4,595,459