

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	988,551	388,429	388,429
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	34,074	58,764	58,764
	10a Investments—U S and state government obligations (attach schedule)	109,946	98,865	98,865
	b Investments—corporate stock (attach schedule)	15,362,921	17,159,596	17,159,596
	c Investments—corporate bonds (attach schedule)	560,256	533,130	533,130
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ 1,753 Less accumulated depreciation (attach schedule) ▶ _____ 1,753			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	17,055,748	18,238,784	18,238,784	
Liabilities	17 Accounts payable and accrued expenses	53,294	14,289	
	18 Grants payable	616,500	528,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	669,794	542,289	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	16,358,580	17,670,121	
	25 Temporarily restricted			
	26 Permanently restricted	27,374	26,374	
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	16,385,954	17,696,495	
31 Total liabilities and net assets/fund balances (see instructions) .	17,055,748	18,238,784		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,385,954
2 Enter amount from Part I, line 27a	2	-215,504
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,526,045
4 Add lines 1, 2, and 3	4	17,696,495
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	17,696,495

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	507,706
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	807,814	15,528,495	0 052021
2015	760,306	14,344,830	0 053002
2014	772,900	14,528,499	0 053199
2013	681,667	14,542,982	0 046873
2012	728,623	12,698,751	0 057378
2 Total of line 1, column (d)			2 0 262473
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 052495
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 17,883,706
5 Multiply line 4 by line 3			5 938,805
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 6,587
7 Add lines 5 and 6			7 945,392
8 Enter qualifying distributions from Part XII, line 4			8 930,088

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	13,174
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	13,174
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	13,174
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	36,264
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	36,264
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	23,090
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 23,090 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	Yes
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ DE, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.hrbtfoundation.com	13	Yes	
14	The books are in care of HOLLY RAPPLEYEA Telephone no (518) 691-6226			

Located at **ONE HUDSON CITY CENTRE HUDSON NY** ZIP+4 **12534**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ 	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	17,336,000
b	Average of monthly cash balances.	1b	820,047
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	18,156,047
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	18,156,047
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	272,341
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	17,883,706
6	Minimum investment return. Enter 5% of line 5.	6	894,185

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	894,185
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	13,174
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	13,174
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	881,011
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	881,011
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	881,011

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	930,088
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	930,088
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	930,088

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				881,011
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			316,803	
b Total for prior years 2015, 2014, 2013				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>930,088</u>				
a Applied to 2016, but not more than line 2a			316,803	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				613,285
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				267,726
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed HOLLY RAPPLEYEA PO BOX 1189 HUDSON, NY 12534 (518) 671-6226	
b The form in which applications should be submitted and information and materials they should include CONTACT HOLLY RAPPLEYEA 518-671-6226	
c Any submission deadlines CONTACT HOLLY RAPPLEYEA 518-671-6226	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors CONTACT HOLLY RAPPLEYEA	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE ATTACHED SCHEDULE C/O PO BOX 1189 HUDSON, NY 12534		PC	SEE ATTACHED SCHEDULE	895,819
Total			▶ 3a	895,819
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	39,926	
4	Dividends and interest from securities.			14	257,977	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	507,706	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e).				805,609	
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		805,609

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-12-03 Date	***** Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	SUZANNE E MULDOON				P00079135
	Firm's name ▶ PATTISON KOSKEY HOWE BUCCI PC				Firm's EIN ▶
Firm's address ▶ 1 HUDSON CITY CENTRE STE 203 HUDSON, NY 12534					Phone no (518) 828-1565

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARILYN HERRINGTON	DIRECTOR 0	5,000	0	0
46 DEER TRACK LANE HILLSDALE, NY 12529				
TONY JONES	VICE PRESIDENT 0	5,000	0	0
215 WEST VIEW DRIVE GHENT, NY 12075				
CARL A FLORIO	PRESIDENT 0	5,000	0	0
641 GROOMS ROAD SUITE 231 CLIFTON PARK, NY 12065				
HOLLY RAPPLEYEA	SECRETARY 0	68,539	0	0
23 FORDHAM ROAD VALATIE, NY 12184				
JOSEPH PHELAN	DIRECTOR 0	5,000	0	0
273 HOVER AVENUE GERMANTOWN, NY 12526				
SID RICHTER	TREASURER 0	5,000	0	0
4A GIFFORD PARKWAY HUDSON, NY 12534				

TY 2017 Accounting Fees Schedule**Name:** HRBT FOUNDATION**EIN:** 22-3595668**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	3,916	2,741		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: HRBT FOUNDATION

EIN: 22-3595668

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TELEPHONE	2006-12-12	213	213	SL	5				
COMPUTER	2007-01-08	1,540	1,540	SL	5				

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Gain/Loss from Sale of Other Assets Schedule

Name: HRBT FOUNDATION

EIN: 22-3595668

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
STOCK SALES	2011-06	P	2017-06		3,061,664	2,553,958			507,706	

TY 2017 General Explanation Attachment

Name: HRBT FOUNDATION

EIN: 22-3595668

General Explanation Attachment

Identifier	Return Reference	Explanation	
1	LIST OF GRANT RECIPIENTS	LIST OF GRANT RECIPIENTS	

TY 2017 Investments Corporate Bonds Schedule

Name: HRBT FOUNDATION

EIN: 22-3595668

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
VARIOUS CORPORATE BONDS	533,130	533,130

TY 2017 Investments Corporate Stock Schedule**Name:** HRBT FOUNDATION**EIN:** 22-3595668

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS	1,071,388	1,071,388
VARIOUS STOCKS	12,543,465	12,543,465
KEYCORP	3,194,743	3,194,743
PREFERRED STOCK	350,000	350,000

TY 2017 Investments Government Obligations Schedule**Name:** HRBT FOUNDATION**EIN:** 22-3595668**US Government Securities - End
of Year Book Value:**

98,865

**US Government Securities - End
of Year Fair Market Value:**

98,865

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

**TY 2017 Land, Etc.
Schedule****Name:** HRBT FOUNDATION**EIN:** 22-3595668

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
TELEPHONE	213	213		
COMPUTER	1,540	1,540		

TY 2017 Other Expenses Schedule**Name:** HRBT FOUNDATION**EIN:** 22-3595668**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	2,749	1,375		
PAYROLL TAXES AND RELATED INS	5,926	2,963		
MEMBERSHIP/DUES	750	375		
ADMINISTRATION/COMMISSIONS FEE	86,073	86,073		
INSURANCE	8,005	4,002		

TY 2017 Other Income Schedule

Name: HRBT FOUNDATION

EIN: 22-3595668

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SPECIAL EVENT NET OF EXPENSES			

TY 2017 Other Increases Schedule

Name: HRBT FOUNDATION

EIN: 22-3595668

Description	Amount
UNREALIZED GAINS ON INVESTMENTS	1,526,045

TY 2017 Taxes Schedule**Name:** HRBT FOUNDATION**EIN:** 22-3595668

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	27,250			
STATE TAXES	1,471			
FOREIGN TAXES	886			
PENALTY	988			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization HRBT FOUNDATION	Employer identification number 22-3595668

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☒ 501(c)(3) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization HRBT FOUNDATION	Employer identification number 22-3595668
--	---

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HEGARTY FOUNDATION ONE HUDSON CITY CENTRE HUDSON, NY 12534	\$ 18,700	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

22-3595668

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization HRBT FOUNDATION	Employer identification number 22-3595668
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

HUDSON RIVER BANK & TRUST CO FOUNDATION
GRANTS - APRIL 1, 2017 THROUGH MARCH 31, 2018

PART XV-ATTACHMENT 1 4

Date	Grant Recipient	Amount	Purpose of the Grant
4/17/2017	Roving Actors' Repertory Ensemble, Inc 2254 County Route 7 Copake, NY 12516	1,500 00	Support the arts program
4/19/2017	Columbia County Fairhousing Union Turnpike Hudson, NY 12534	175 00	Support the poster contest
4/19/2017	Jewish Federation of Northeastern NY 184 Washington Avenue Ext Albany, NY 12203	2,000 00	Annual Columbia Greene Ulster Jewish Federaton event
5/4/2017	Rensselaer High School 25 Van Rensselaer Drive Rensselaer, NY 12144	250 00	Support the citizenship award
5/8/2017	Niskayuna High School 1626 Balltown Road Niskayuna, NY 12309	250 00	Support the citizenship award
5/8/2017	Catskill High School 341 West Main Street Catskill, NY 12414	500 00	Support the citizenship award
5/9/2017	Hudson Flag Day Parade PO Box 793 Hudson NY 12534	3,000 00	Support the parade
5/9/2017	Taconic Hills Central School PO Box 482, 73 County Route 11a Craryville, NY 12521	500 00	Support the citizenship award
5/9/2017	Colonie Central High School 1 Raider Boulevard Albany, NY 12205-2784	250 00	Support the citizenship award
5/9/2017	Brunswick Central School District c/o Tamarac High School 3992 NY 2 Troy, NY 12180	250 00	Support the citizenship award
5/11/2017	Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	500 00	Support the citizenship award
5/11/2017	Germantown Central School District 123 Main Street Germantown, NY 12526	500 00	Support the citizenship award
5/23/2017	Chatham Central School Woodbridge Road Chatham, NY 12037	500 00	Support the citizenship award
5/23/2017	New Lebanon Jr /Sr High School 14665 Rte 22 New Lebanon, NY 12125	500 00	Support the citizenship award
6/1/2017	Ichabod Crane Central School Route 9 Valatie, NY 12184	500 00	Support the citizenship award
6/28/2017	Capital District YMCA 465 New Kamer Road Albany, NY 12205	5,000 00	Construction costs for the Greene County Facility
6/30/2017	Lightfield Visuals 250 Lincoln Road Brooklyn, NY 11225	750 00	Just the Facts Exhibition at Hudson Hall
7/5/2017	Perfect Ten Afterschool 32 Warren Street Hudson, NY 12534	5,000 00	Mentoring Momentum program
7/5/2017	Bard College PO Box 5000 Annandale-on-Hudson, NY 12504	7,000 00	Bard in Hudson educational program
7/5/2017	Crellin Park Foundation	1,000 00	Shed for Garden space at the park

488 Route 295
Chatham, NY 12037

7/5/2017	Mentor Foundation USA 1775 Tysons Blvd, 5th Floor Tysons, VA 22102	12,500 00	Shattering the Myths program
7/5/2017	Encourage Kids Foundation 13 Joslen Place Hudson, NY 12534	1,000 00	Support the Escapes program
7/5/2017	COARC PO Box 2 Mellenville, NY 12544	30,000 00	support the Electronic Waste Processing/Recycling System project
7/5/2017	Historic Hudson 611 Warren Street Hudson, NY 12534	7,500 00	Support the concert series and the window hardware at Bronson House
7/5/2017	Athens Performing Arts Corporation PO Box 40 Athens, NY 12015	2,000 00	Support the Summer concert music series
7/5/2017	Upstage Productions PO Box 1177 Hudson, NY 12534	2,000 00	Support the Mary Poppins performances
7/5/2017	Clanton Concerts of Columbia County Box 43 Copake, NY 12516	1,000 00	Support the recording costs for four concerts
7/5/2017	Cornell Cooperative Extension of Columbia and Greene Counties 479 Route 66 Hudson, NY 12534	4,000 00	Support the garden based learning program
7/5/2017	Catskill Community Center PO Box 389 Catskill, NY 12414	1,000 00	Purchase food and supplies for the youth recreation center
7/5/2017	North East Community Center PO Box 35 Millerton, NY 12546	1,000 00	Support the Millerton Farmers Market and Food Access program
7/6/2017	VFW of Columbia County PO Box 395 Hudson, NY 12534	4,250 00	Support the renovations at the hall
7/13/2017	Make-A-Wish Foundation 3 Washington Square Albany, NY 12205	250 00	Support the organization
8/17/2017	Catskill Rotary Club PO Box 96 Catskill, NY 12144	290 00	Support the organization
8/17/2017	Columbia Children's Center 142 Union Turnpike Hudson, NY	1,000 00	Assist with the purchase of supplies
9/5/2017	Valatie Free Library PO Box 336 Valatie, NY 12184	10,000 00	Assist with the renovations at the Library
9/5/2017	Friends of Clermont 87 Clermont Avenue Germantown, NY 12526	5,000 00	Harvesting History program
9/5/2017	American Foundation for Suicide Prevention PO Box 486 East Greenbush, NY 12061	1,500 00	Out of the Darkness Walk event
9/5/2017	Columbia-Greene Humane Society 111 Humane Society Road Hudson, NY 12534	5,000 00	Computer Upgrade
9/5/2017	First Presbyterian Church 369 Warren Street Hudson, NY 12534	500 00	Hudson-Ketermaya program
9/5/2017	Nature Institute	984 00	purchase of equipment for the Living Soils program

20 May Hill Road
Ghent, NY 12075

9/5/2017	Greene County Council on the Arts 398 Main Street, PO Box 463 Catskill, NY 12414	750 00	Support the Sprouts program
9/5/2017	Chatham Film Club PO Box 305 Chatham, NY 12037	2,000 00	assist in the production of the Children's International Film program
9/5/2017	Friends of First Presbyterian Church 369 Warren Street Hudson, NY 12534	10,000 00	assist with the Emergency Roof Stabilization and Truss repair
10/16/2017	Hudson Area Assoc Library 400 State Street Hudson, NY 12534	20,000 00	Operating costs for the library
10/16/2017	Olana Partnership PO Box 199 Hudson, NY 12534	10,000 00	Support the education programs
10/16/2017	Proctor's Theatre 432 State Street Schenectady, NY 12305	6,000 00	Support the Education Activation Fund for Columbia and Greene County Students
10/30/2017	Regional Food Bank of NENY 965 Albany-Shaker Road Latham, NY 12110	20,000 00	Support the food pantries
10/30/2017	Chatham Kids Club PO Box 221 Chatham, NY 12037	1,000 00	Support the trips for the students
10/30/2017	Sage Colleges 65 First Street Troy, NY 12180	3,000 00	Corporate Connections Scholarships
10/30/2017	Reformed Church in America 23 Broad Street PO Box 114 Kinderhook, NY 12106	2,500 00	Support the concerts in the village
10/30/2017	Palace Performing Arts Center, Inc 19 Clinton Street Albany, NY 12207	12,500 00	Arts in Education programs
10/30/2017	Columbia County Historical Society 5 Albany Avenue PO Box 311 Kinderhook, NY 12106	9,000 00	support the Supreme Sacrifice Columbia County in World War I Exhibition
10/30/2017	Make-A-Wish Foundation 3 Washington Square Albany, NY 12205	10,000 00	Support wishes for the area children
10/30/2017	West Copake Reformed Church PO Box 640 Copake, NY 12516	6,500 00	Upgrade church's electrical system
11/8/2017	Kinderhook Memorial Library PO Box 293 Kinderhook, NY 12106	15,000 00	Assist in the Library's capital campaign
12/6/2017	Edith Casey Stocking Fund 183 Healy Boulevard Hudson, NY 12534	350 00	Purchase Christmas items for area children
12/7/2017	Columbia County Youth Theater 45 Payn Avenue Chatham, NY 12037	3,000 00	assist with the theater's technical development program
12/7/2017	Fast Break Fund One Mustang Drive Cohoes, NY 12047	1,000 00	Youth to attend Siena basketball camp
12/7/2017	Hudson Valley Choral Society PO Box 286 Claverack, NY 12513	750 00	Support the area concerts
12/7/2017	Hudson City School District Community Fdn	1,250 00	Support the Hudson Reads program

215 Harry Howard Avenue Hudson, NY 12534		
12/7/2017 Valatie Santa Claus Club PO Box 602 Valatie, NY 12184	1,000 00	Support the purchase of gifts for area children
12/7/2017 HRC Showcase Theatre PO Box 940 Hudson, NY 12534	1,000 00	Support the theatre publicity
12/7/2017 Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	3,000 00	Support the robotics team
12/7/2017 Hudson Development Corporation 1 North Front Street Hudson, NY 12534	10,000 00	Support the purchase of body cameras for the officers
12/7/2017 St Luke's Lutheran Church PO Box 127 Valatie, NY 12184	900 00	Support the meals program
12/7/2017 Thomas Cole National Historic 218 Spring Street Catskill, NY	4,000 00	assist with the Explore At Your Own Pace Guide
12/21/2017 School Life Media 330 Allen Street Hudson, NY 12534	2,470 00	Support the journalism program at the Hudson Middle School
2/1/2018 Sylva Center 34 Fischer Road Extension Kinderhook, NY 12106	3,000 00	Support the bus transportation for the Fresh Food Comes from the Farm program
2/1/2018 FASNY Museum of Firefighting 117 Harry Howard Avenue Hudson, NY 12534	8,000 00	Support the Super Saturdays program-fire safety and prevention
2/1/2018 Roving Actors' Repertory Ensemble, Inc 2254 County Route 7 Copake, NY 12516	2,000 00	Support the arts program
2/1/2018 Riverkeeper, Inc. 20 Secor Road Ossining, NY 10562	5,000 00	Riverkeeper Sweep in Columbia County
2/1/2018 OK Kids PO Box 107 Kinderhook, NY 12106	1,000 00	Program enhancements
2/1/2018 Columbia Festival Orchestra 24 Pleasant View Drive Hudson, NY 12534	1,500 00	Support the classics on the hudson season
2/1/2018 Catskill Education Foundation PO Box 88 Catskill, NY 12414	1,000 00	Support the school programs
2/1/2018 Operation Unite Education PO Box 1305 Hudson, NY 12534	1,000 00	Support the Youth In Action program
2/1/2018 Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	3,000 00	Support the Children's Book Festival
2/1/2018 Resurrection Lutheran Church PO Box 563 Caro, NY 12413	7,000 00	Support the church
2/1/2018 American Red Cross 33 Everett Road Albany, NY 12205	9,000 00	Assist with the disaster recovery in Columbia County
2/1/2018 Galvan Initiatives Foundation 400 State Street Hudson, NY 12534	50,000 00	Support the Senior Center at the Armory
2/1/2018 Valatie Free Library PO Box 336 Valatie, NY 12184	7,500 00	Support the local library

2/1/2018	Kinderhook Memorial Library 18 Hudson Street Kinderhook, NY 12106	7,500 00	Library donation
2/1/2018	Hudson Area Assoc Library 400 State Street Hudson, NY 12534	7,500 00	Support the library
2/1/2018	Claverack Public Library Box 417, Route 9H & 23B Claverack, NY 12513	7,500 00	Library donation
2/1/2018	Canaan Public Library Canaan, NY 12029	5,000 00	Library donation
2/1/2018	Chatham Public Library Woodbridge Avenue Chatham, NY 12037	7,500 00	Library donation
2/1/2018	New Lebanon Public Library PO Box 630 New Lebanon, NY 12125	7,500 00	Library donation
2/1/2018	Livingston Free Library PO Box 105, Old Post Road Livingston, NY 1241	5,000 00	Library donation
2/1/2018	North Chatham Free Library PO Box 907, Main Street, Route 203 North Chatham, NY 12132	5,000 00	Library donation
2/1/2018	Rocloff Jansen Community Library PO Box 15 Copake, NY 12516	7,500 00	Library donation
2/1/2018	Germantown Library 761 Palatine Park Road Germantown, NY 12526	7,500 00	Library donation
2/20/2018	Sean Patrick French Memorial Run/Walk 96 Metz Road Ghent, NY 12075	5,000 00	Support the event
2/20/2018	Columbia Land Conservancy 49 Main Street Chatham, NY 12037	7,500 00	Support the pavilion project in Columbia County
2/20/2018	Columbia-Greene Community Foundation 4400 Route 23 Hudson, NY 12534	75,000 00	Technology/facilities project
3/13/2018	Millay Colony for the Arts 454 East Hill Road Austerlitz, NY 12017	7,500 00	Support the Arts Education in Columbia County
3/13/2018	Staley B Keith Social Justice Center 123 Warren Street Hudson, NY 12534	4,000 00	Support the Community Justice Advocacy program
3/13/2018	Long Table Harvest c/o Hawthorne Valley 6 Warren St. 1R Hudson, NY 12534	2,000 00	Support the Gleaning program
3/13/2018	Family Resource Center PO Box 319 Chatham, NY 12136	6,000 00	Support the playgroup center
3/13/2018	First Presbyterian Church 3212 Church Street Valatie, NY 12184	900 00	Support the summer lunch program
3/13/2018	Columbia County Agricultural Society PO Box 257 Chatham, NY 12037	20,000 00	Support the annual fair and construction for new poultry barn
3/13/2018	Community Hospice of Col/Greene Counties 47 Liberty Street Catskill, NY 12414	10,000 00	Support the palliative care program
3/13/2018	PS 21, Inc	4,000 00	Support the youth programs

Box 364
Chatham, NY 12037

3/13/2018	Hudson Day Care Center 10-12 Warren Street Hudson, NY 12534	15,000 00	Assist with the scholarship program
3/13/2018	Equine Advocates, Inc PO Box 354 Chatham, NY 12037-0354	10,000 00	Assist with the vet care for equines
3/13/2018	Rensselaer County Housing Resources	1,000 00	Assist in the mini-repair project
3/13/2018	Greene County Council on the Arts 398 Main Street, PO Box 463 Catskill, NY 12414	750 00	Support the Sprouts program
3/13/2018	Hudson City School District Community Fdn 215 Harry Howard Avenue Hudson, NY 12534	500 00	Support the bus trip to the Tri-Valley Cats
3/13/2018	Oiana Partnership PO Box 199 Hudson, NY 12534	10,000 00	Support the education programs
3/13/2018	Valatie Free Library PO Box 336 Valatie, NY 12184	10,000 00	Support the library's capital campaign
3/15/2018	Hudson Area Assoc Library 400 State Street Hudson, NY 12534	25,000 00	Support the library's capital campaign
3/15/2018	Kinderhook Memorial Library 18 Hudson Street Kinderhook, NY 12106	30,000 00	Support the library's capital campaign
3/29/2018	Columbia-Greene Hospital Foundation 71 Prospect Ave Hudson, NY 12534	148,000 00	Support the hospital

TOTAL FOR HRBT FOUNDATION

829,819.00

HEGARTY FOUNDATION

8/17/2017	Columbia Children's Center 142 Union Turnpike Hudson, NY 12534	500 00	Support the organization
9/5/2017	NY Junior Tennis League 58-12 Queens Boulevard Woodside, NY 11377	215 00	Support the league
9/14/2017	Columbia County Sons & Daughters of Italy 27 Bridge Street Hudson, NY 12534	160 00	Support the organization
12/8/2017	Edith Casey Stocking Fund 363 Fairview Avenue Hudson, NY 12534	225 00	Purchase gifts for children
2/9/2018	Double "H" Hole in the Woods 97 Hidden Valley Road Lake Luzerne, NY 12846	1,500 00	Support the children's camp scholarships
2/15/2018	Friends of Philmont Library PO Box 593 Philmont, NY 12565	7,500 00	Support the library
2/27/2018	University @ Albany Foundation 1400 Washington Avenue Albany, NY 12222	10,000 00	Support the University
3/6/2018	Sons & Daughters of Italy 27 Bridge Street Hudson, NY 12534	500 00	Support the building renovations
3/13/2018	Columbia-Greene Community Foundation	5,000 00	Support the Youth programs

4400 Route 23 Hudson, NY 12534		
3/15/2018 Corporation of Yaddo PO Box 395 Saratoga Springs, NY 12866	2,500 00	
3/15/2018 Philmont Beautification 13 Main Street, PO Box 1072 Philmont, NY 12565	4,200 00	Kids Grow & Cook Program
3/26/2018 HRBT Foundation PO Box 1189 Hudson, NY 12534	18,700 00	Support the organization
TOTAL HEGARTY CONTRIBUTIONS	51,000 00	
FLORIO FOUNDATION		
5/23/2017 Alzheimer's Association 4 Pine West Plaza, Suite 405 Albany, NY 12205	100 00	Support medical research
8/10/2017 Columbia Greene Humane Society 125 Humane Society Road Hudson, NY 12534	500 00	Support the organization
8/17/2017 Columbia Children's Center 142 Union Turnpike Hudson, NY 12534	500 00	Support the organization
9/5/2017 NY Junior Tennis League 58-12 Queens Boulevard Woodside, NY 11377	215 00	Support the league
10/13/2017 15-Love 785 Washington Avenue Albany, NY 12206	200 00	Support the organization
10/23/2017 Club at Mediterra 15755 Corso Mediterra Circle Naples FL 34110	500 00	Support Humane Irma efforts
10/26/2017 Operation Walk Virginia PO Box 343 Oakton, Virginia 22124	100 00	Support the event
12/5/2017 Edith Casey Stocking Fund 363 Fairview Avenue Hudson, NY 12534	145 00	Purchase gifts for area children
2/9/2018 Double "H" Hole in the Woods 97 Hidden Valley Road Lake Luzerne, NY 12846	500 00	Support the camp scholarships
3/13/2018 University @ Albany Foundation 1400 Washington Avenue Albany, NY 12222	5,000 00	Support the university
3/13/2018 Columbia County Sons & Daughters of Italy 27 Bridge Street Hudson, NY 12534	2000	Support the building renovations
3/26/2018 HRBT Foundation PO Box 1189 Hudson, NY 12534	4,240 00	Support th organization
TOTAL FLORIO FOUNDATION	14,000,00	
VICTORIA A SIMONS LOCATORE AWARD FUND		
3/27/2018 Regional Food Bank 965 Albany-Shaker Road Latham, NY 12110	1,000 00	Support the area food pantries
Total Victoria Simons Locatore Award Fund	1,000 00	
TOTAL CONTRIBUTIONS	895,819.00	