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OMB No 1545-0052

2017

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning

APR 1, 2017

, and ending

MAR 31, 2018

Name of foundation

THE DEVEREAUX CHARITABLE FOUNDATION
TRUST

A Employer identification number

22-2708298

Number and street (or P O box number if mail is not delivered to street address)

10 EMERSON PLACE CHARLES RIVER PARK

Room/suite

B Telephone number

(617) 742-3830

City or town, state or province, country, and ZIP or foreign postal code

BOSTON, MA 02114

C If exemption application is pending, check here ☐

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method

☐ Cash☒ Accrual

(from Part II, col (c), line 16)

☐ Other (specify)

▶ \$ 388,938. (Part I, column (d) must be on cash basis)

Part I

Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

0.

0.

13 Compensation of officers, directors, trustees, etc.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

c Other professional fees

17 Interest

STMT 1

125.

0.

125.

18 Taxes

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 2

36.

0.

36.

24 Total operating and administrative expenses. Add lines 13 through 23

161.

0.

161.

25 Contributions, gifts, grants paid

178,234.

178,234.

26 Total expenses and disbursements. Add lines 24 and 25

178,395.

0.

178,395.

27 Subtract line 26 from line 12

-178,395.

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

0.

c Adjusted net income (if negative, enter -0-)

N/A

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	567,333.	388,938.	388,938.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item i)		567,333.	388,938.	388,938.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds..	567,333.	388,938.	
30 Total net assets or fund balances	567,333.	388,938.		
31 Total liabilities and net assets/fund balances	567,333.	388,938.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	567,333.
2 Enter amount from Part I, line 27a	2	-178,395.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	388,938.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	388,938.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	194,401.	356,628.	.545109
2015	174,848.	340,001.	.514257
2014	109,711.	347,890.	.315361
2013	97,491.	169,677.	.574568
2012	100,006.	192,591.	.519266

2 Total of line 1, column (d)	2	2.468561
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.493712
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	462,383.
5 Multiply line 4 by line 3	5	228,284.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	228,284.
8 Enter qualifying distributions from Part XII, line 4	8	178,395.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1	0.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	3	0.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	5	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be credited to 2018 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► ROBERT J. DEVEREAUX CORP. Telephone no ► (617) 742-3830 Located at ► 10 EMERSON PLACE, CHARLES RIVER PARKWAY, BOSTON, ZIP+4 ► 02114		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15 N/A	
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►	16 X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A	1b N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ►	2a ☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) N/A	3b N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here	☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d)	☐ Yes ☐ No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT J. DEVEREAUX	TRUSTEE			
10 EMERSON PLACE				
BOSTON, MA 02114	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	469,424.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	469,424.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	469,424.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,041.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	462,383.
6	Minimum investment return. Enter 5% of line 5	6	23,119.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	23,119.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	23,119.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	23,119.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	23,119.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	178,395.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	178,395.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	178,395.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				23,119.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2017				
a From 2012	90,376.			
b From 2013	89,007.			
c From 2014	92,316.			
d From 2015	157,848.			
e From 2016	176,570.			
f Total of lines 3a through e	606,117.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$	178,395.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount	155,276.			23,119.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	761,393.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	90,376.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	671,017.			
10 Analysis of line 9				
a Excess from 2013	89,007.			
b Excess from 2014	92,316.			
c Excess from 2015	157,848.			
d Excess from 2016	176,570.			
e Excess from 2017	155,276.			

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N/A

- ☐ 4942(I)(3) or ☐ 4942(I)(5)

- (4) Gross investment income**

[illegible]

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
LYNN BABE RUTH - GLBR P.O. BOX 501 LYNN, MA 01905	N/A	PUBLIC	UNRESTRICTED / GENERAL	4,500.
SWAMPSCOTT BULLPEN CLUB 175 ASPEN ROAD SWAMPSCOTT, MA 01907	N/A	PUBLIC	UNRESTRICTED / GENERAL	750.
THE HOYT LIBRARY 284 WYOMING AVE KINGSTON, PA 18704	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
MASS EYE AND EAR 243 CHARLES STREET BOSTON, MA 02114	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
Total	SEE CONTINUATION SHEET(S)			178,234.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2017)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Form 990-PF (2017)

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
--	-----	----

- | | |
|-------|---|
| 1a(1) | X |
|-------|---|

- | | |
|-------|---|
| 1a(2) | X |
|-------|---|

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- | | |
|-------|---|
| 1b(1) | X |
|-------|---|

- | | |
|-------|---|
| 1b(2) | X |
|-------|---|

- | | | |
|-------|--|---|
| 1b(3) | | X |
|-------|--|---|

- | | |
|-------|---|
| 1b(4) | X |
|-------|---|

- | | | |
|-------|--|---|
| 1b(5) | | X |
|-------|--|---|

- | | |
|-------|---|
| 1b(6) | X |
|-------|---|

1c	X
----	---

ther assets.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

(c) Description of relationship

**Sign
Here**

Signature of officer or trustee

Date 7/27/18

CoTrustee
Title

May the IRS discuss this return with the preparer shown below? See Instr

☒ **X** Yes ☐

PTIN

P00176973

Firm's EIN ► 04-2273266

Phone no 617-426-7300

723622 01-03-18

THE DEVEREAUX CHARITABLE FOUNDATION
TRUST

22-2708298

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CATHOLIC CHARITIES 275 WEST BROADWAY BOSTON, MA 02127	N/A	PUBLIC	UNRESTRICTED / GENERAL	7,500.
GENERATIONS INC. 25 KINGSTON STREET 4TH FL BOSTON, MA 02111	N/A	PUBLIC	UNRESTRICTED / GENERAL	5,000.
CATHOLIC APPEAL P.O. BOX 9134 CANTON, MA 02021	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,500.
OXALOSIS AND HYPEROXALURIA FOUNDATION 579 ALBANY POST ROAD NEW PALTZ, NY 12561	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
NATIONAL BRAIN TUMOR SOCIETY 55 CHAPEL STREET SUITE 200 NEWTON, MA 02458	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,550.
COPS FOR KIDS WITH CANCER P.O. BOX 850956 BRAINTREE, MA 02185	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,500.
COLLEGE OF THE HOLY CROSS 1 COLLEGE STREET WORCESTER, MA 01610	N/A	PUBLIC	UNRESTRICTED / GENERAL	7,500.
JESUITS OF THE USA NORTHEAST PROVINCE 39 EAST 83RD STREET NEW YORK, NY 10028	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,600.
ST. MARY'S HIGH SCHOOL 35 TREMONT STREET LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	11,000.
NAHANT HISTORICAL SOCIETY 41 VALLEY ROAD NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,500.
Total from continuation sheets				171,484.

THE DEVEREAUX CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RUN FOR FREEDOM 57 MUNROE ST LYNN, MA 01901	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
WALPOLE CHARITIES FUND 7 GLENWOOD AVE WALPOLE, MA 02081	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
YMCA 40 LEGGS HILL ROAD MARBLEHEAD, MA 01945	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,500.
MARBLEHEAD FESTIVAL OF ARTS P.O. BOX 331 MARBLEHEAD, MA 01945	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
RUN FOR A VET FUNDRAISER 1241 WASHINGTON STREET NORWOOD, MA 02062	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,500.
IRISH SPORTS YOUTH LEAGUE 100 DAN ROAD CANTON, MA 02021	N/A	PUBLIC	UNRESTRICTED / GENERAL	600.
ALS ASSOCIATION MA CHAPTER 315 NORWOOD PARK 1ST FL NORWOOD, MA 02062	N/A	PUBLIC	UNRESTRICTED / GENERAL	3,000.
IRISH PASTORAL CENTRE 15 RITA ROAD DORCHESTER, MA 02124	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,500.
BOYS AND GIRLS CLUB OF LYNN 25 N COMMON STREET LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,500.
BILLY WEBBER GOLF TOURNAMENT P.O. BOX 269 MILFORD, MA 01757	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
Total from continuation sheets				

THE DEVEREAUX CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. JOSEPH'S CATHOLIC CHURCH 68 WILLIAM CARDINAL O'CONNELL WAY BOSTON, MA 02114	N/A	PUBLIC	UNRESTRICTED / GENERAL	14,500.
PAULO MATOS MEMORIAL FOUNDATION 34 APPIAN WAY SMITHFIELD, RI 02917	N/A	PUBLIC	UNRESTRICTED / GENERAL	5,000.
AVON WALK TO END BREAST CANCER 33 BROAD STREET BOSTON, MA 02109	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
BABE RUTH BASEBALL 9 SUMNER STREET SWAMPSCOTT, MA 01907	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,500.
COVENANT HOUSE 460 WEST 41ST STREET NEW YORK, NY 10036	N/A	PUBLIC	UNRESTRICTED / GENERAL	3,000.
RICH ANGELO ATHLETIC SCHOLARSHIP FUND 14 LONGBOW CIRCLE LYNNFIELD, MA 01940	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
KIPP ACADEMY LYNN COLLEGIATE 90 HIGH ROCK STREET LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	3,000.
DAVID CAMERON SCHOLARSHIP FUND 129 FAYS AVE LYNN, MA 01904	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
PAN MASS CHALLENGE 77 4TH AVE NEEDHAM, MA 02494	N/A	PUBLIC	UNRESTRICTED / GENERAL	7,034.
WOBURN MEMORIAL HIGH SCHOOL YEARBOOK 88 MONTVALE AVE WOBURN, MA 01801	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
Total from continuation sheets				

THE DEVEREAUX CHARITABLE FOUNDATION
TRUST

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOME FOR OUR TROOPS 37 TAUNTON GREEN BOX 2464 TAUNTON, MA 02780	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,480.
BOSTON POLICE RELIEF ASSOCIATION 1249 HYDE PARK AVE HYDE PARK, MA 02136	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
GLENN PETERSON SCHOLARSHIP FUND 11 GRANT ROAD SWAMPSCOTT, MA 01907	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
ST. CATHERINE OF SIENA SCHOOL 249 NAHATAN STREET NORWOOD, MA 02062	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
BRIAN BLOOD MEMORIAL GOLF 201 WILSON AVE RUMFORD, RI 02916	N/A	PUBLIC	UNRESTRICTED / GENERAL	3,000.
JOHN LYNCH MEMORIAL FUND P.O. BOX 623 WORCESTER, MA 01613	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
PROJECTS FOR ASIA CHARITABLE FOUNDATION 661 MAIN STREET NORWELL, MA 02061	N/A	PUBLIC	UNRESTRICTED / GENERAL	10,000.
FRIENDS OF FATIMA 32 FATIMA ROAD GILMANTON I.W., NH 03837	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
NAHANT FIREMAN'S RELIEF FUND 68 FLASH ROAD NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
BETHANY HEALTH CARE CENTER 97 BETHANY ROAD FRAMINGHAM, MA 01702	N/A	PUBLIC	UNRESTRICTED / GENERAL	3,000.
Total from continuation sheets				

THE DEVEREAUX CHARITABLE FOUNDATION
TRUST

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JIMMY FUND OPEN 18 OUIMET LANE FOXBOROUGH, MA 02035	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,620.
CATHOLIC CHARITIES (NORTH) 117 N. COMMON STREET LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	5,000.
HOMES OF DONEGAL FUNDRAISER 55 HALLET STREET BOSTON, MA 02122	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
GLORIA GEMMA BREAST CANCER FOUNDATION P.O. BOX 17247 SMITHFIELD, RI 02917	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
ST. THOMAS AQUINAS CHURCH 248 NAHANT ROAD NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,000.
CAMILLA HALL - IMMACULATA 1145 KING ROAD BOX 100 IMMACULATA, PA 19345	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
CYCLE FOR LIFE - CYSTIC FIBROSIS FOUNDATION 220 N MAIN STREET #104 NATICK, MA 01760	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
LUNGEVITY'S BREATHE DEEP BOSTON 228 S. WABASH AVENUE SUITE 700 CHICAGO, IL 60604	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
LUNGEVITY FOUNDATION - MATT'S MISSION 60 THOMAS STREET ASHLAND, MA 01721	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
MASSACHUSETTS GENERAL HOSPITAL 125 NASHUA STREET SUITE 540 BOSTON, MA 02114	N/A	PUBLIC	UNRESTRICTED / GENERAL	10,000.
Total from continuation sheets				

THE DEVEREAUX CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOLY CROSS CLUB OF GREATER BOSTON P.O. BOX 960328 BOSTON, MA 02196	N/A	PUBLIC	UNRESTRICTED / GENERAL	300.
KENNEK FOUNDATION P.O. BOX 333 MARBLEHEAD, MA 01945	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,000.
SWAMPSCOTT YOUTH FOOTBALL 103 BURPEE ROAD SWAMPSCOTT, MA 01907	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
NP NITRO 28 BADGLEY DRIVE NEW PROVIDENCE, NJ 07974	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
ROSIE'S PLACE 889 HARRISON AVE BOSTON, MA 02118	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
SPECIAL OLYMPICS MA P.O. BOX 467 DANVERS, MA 01923	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
WOUNDED WARRIORS PROJECT P.O. BOX 758541 TOPEKA, KS 66675	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
NORTHEAST ANIMAL SHELTER 347 HIGHLAND AVE SALEM, MA 01970	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
MY BROTHERS TABLE 98 WILLOW STREET LYNN, MA 01901	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
PINE STREET INN 444 HARRISON AVE BOSTON, MA 02118	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
Total from continuation sheets				

THE DEVEREAUX CHARITABLE FOUNDATION
TRUST

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEADS / DOGS FOR DEAF & DISABLED AMERICANS 305 REDEMPTION ROCK TRAIL PRINCETON, MA 01541	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
BRIDGEWELL 471 BROADWAY LYNNFIELD, MA 01940	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
NAHANT SWIM P.O. BOX 57 NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
MASS AUDUBON 208 SOUTH GREAT ROAD LINCOLN, MA 01773	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
GIRLS INC. OF WORCESTER 125 PROVIDENCE STREET WORCESTER, MA 01604	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
CROTCHED MOUNTAIN 1 VERNEY DRIVE GREENFIELD, MA 03047	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
WREATHS ACROSS AMERICA - BLUE STAR MOTHERS OF NH 11 JAMESON AVE GILFORD, NH 03249	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
WREATHS ACROSS AMERICA - AGAWAM 1390 MAIN STREET AGAWAM, MA 01001	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
WREATHS ACROSS AMERICA - BOURNE CONNERY AVE BOURNE, MA 02532	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
SCHOOL ON WHEELS MA 100 LAUREL STREET SUITE 121 EAST BRIDGEWATER, MA 02333	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
Total from continuation sheets				

THE DEVEREAUX CHARITABLE FOUNDATION
TRUST

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF WHITMAN HANSON CHEER 12 EVERETT STREET CARVER, MA 02330	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
WEST DOVER FIREFIGHTERS ASSOCIATION P.O. BOX 1076 WEST DOVER, VT 05356	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
FRIENDS OF LYNN WOODS P.O. BOX 8216 LYNN, MA 01904	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
COAST GUARD FOUNDATION 394 TAUGWONK ROAD STONINGTON, CT 06378	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
CATHOLIC UNIVERSITY 620 MICHIGAN AVE NE WASHINGTON D.C., DC 20064	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
NATIONAL MS SOCIETY 101A FIRST AVE WALTHAM, MA 02451	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
FRIENDS OF BLUE HILLS P.O. BOX 416 MILTON, MA 02186	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
ST. JOHN'S PREPATATORY SCHOOL 72 SPRING STREET DANVERS, MA 01923	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,500.
TIGGER HOUSE INC. P.O. BOX 276 RED BANK, NJ 07701	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
AUSTIN PREP SCHOOL 101 WILLOW STREET READING, MA 01867	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,000.
Total from continuation sheets				

THE DEVEREAUX CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTERBOARD 16 CITY HALL SQUARE LYNN, MA 01901	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET 8TH FLOOR NEW YORK, NY 10022	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
CIRCLE OF HOPE FOUNDATION P.O. BOX 421 NORWOOD, MA 02062	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
CAM NEELY FOUNDATION 30 WINTER PLACE #2 BOSTON, MA 02108	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
A NIGHT FOR NURTURY 2201 WASHINGTON STREET SUITE 306 ROXBURY, MA 02119	N/A	PUBLIC	UNRESTRICTED / GENERAL	3,000.
HEALING ABUSE WORKING FOR CHANGE 27 CONGRESS STREET SUITE 204 SALEM, MA 01970	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
SEASONS HOSPICE 597 RANDOLPH AVE MILTON, MA 02186	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
CASA MYRNA 38 WAREHAM STREET 2ND FLOOR BOSTON, MA 02118	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,500.
TROOPER MARK CHARBONNIER SCHOLARSHIP P.O. BOX 870063 MILTON, MA 02187	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
NAHANT LITTLE LEAGUE 15 INTERVALE ROAD NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
Total from continuation sheets				

22-2708298

FORM 990-PF	TAXES	STATEMENT	1
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMONWEALTH OF MASSACHUSETTS - ANNUAL REPORT	125.	0.		125.
TO FORM 990-PF, PG 1, LN 18	125.	0.		125.

FORM 990-PF	OTHER EXPENSES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	36.	0.		36.
TO FORM 990-PF, PG 1, LN 23	36.	0.		36.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	3
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NAME OF CONTRIBUTOR	ADDRESS
ROBERT J DEVEREAUX CORPORATION	10 EMERSON PLACE, CHARLES RIVER PARK BOSTON, MA 02114
ROBERT J DEVEREAUX	10 EMERSON PLACE #12E BOSTON, MA 02114

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 4

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MR. ROBERT J. DEVEREAUX, TRUSTEE OF THE DEVEREAUX C. F.
10 EMERSON PLACE, CHARLES RIVER PARK
BOSTON, MA 02114

TELEPHONE NUMBER

(617) 742-3830

FORM AND CONTENT OF APPLICATIONS

A DESCRIPTION AND PURPOSE OF ORGANIZATION AND INTENDED USE OF REQUESTED
GIFT

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE