



Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation
 ► Do not enter social security numbers on this form as it may be made public.
 ► Go to www.irs.gov/Form990PF for instructions and the latest information.

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OMB No 1545-0052

1803

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning

04/01, 2017, and ending

03/31, 2018

Name of foundation

HERMAN FORBES CHAR TR XXXXX1001

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

10 S DEARBORN IL1-0111

City or town, state or province, country, and ZIP or foreign postal code

800-496-2583

CHICAGO, IL 60603

Check all that apply:

 Initial return Final return Address change Initial return of a former public charity Amended return Name changeH Check type of organization: Section 501(c)(3) exempt private foundation O Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at J Accounting method Cash Accrual
end of year (from Part II, col. (c), line 16) ► \$ 6,936,798. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments.				
4 Dividends and interest from securities	191,263.	191,137.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	202,002.			
b Gross sales price for all assets on line 6a 1,909,610.				
7 Capital gain net income (from Part IV, line 2)		202,002.		
8 Net short-term capital gain.				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	393,265.	393,139.		
13 Compensation of officers, directors, trustees, etc.	106,089.	63,654.		42,436.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest	3,696.	2,996.		
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 3	250.			250.
24 Total operating and administrative expenses.				
Add lines 13 through 23.	110,035.	66,650.	NONE	42,686.
25 Contributions, gifts, grants paid	385,000.			385,000.
26 Total expenses and disbursements Add lines 24 and 25	495,035.	66,650.	NONE	427,686.
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	-101,770.			
b Net investment income (if negative, enter -0-)		326,489.		
c Adjusted net income (if negative, enter -0-)				

6/16/18

31

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing	11,768.	28,350.	28,350.
	2 Savings and temporary cash investments	1,631.	103,811.	103,811.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ►			
	Less: allowance for doubtful accounts ►	NONE		
Assets	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments- U.S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) . STMT 4.	3,091,159.	3,228,346.	4,293,927.
	c Investments - corporate bonds (attach schedule) . STMT 5.	2,707,802.	2,081,926.	2,025,300.
	11 Investments- land, buildings, and equipment basis ►			
	Less accumulated depreciation ► (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) STMT 6.	235,207.	503,207.	485,410.
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation ► (attach schedule)			
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	6,047,567.	5,945,640.	6,936,798.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22)		NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	6,047,567.	5,945,640.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	6,047,567.	5,945,640.	
	31 Total liabilities and net assets/fund balances (see instructions)	6,047,567.	5,945,640.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,047,567.
2 Enter amount from Part I, line 27a	2	-101,770.
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3	4	5,945,797.
5 Decreases not included in line 2 (itemize) ► COST BASIS ADJUSTMENT	5	157.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,945,640.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g))	
a 1,909,610.		1,707,608.		202,002.	
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a				202,002.	
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	202,002.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	429,821.	6,722,421.	0.063938
2015	433,487.	6,886,868.	0.062944
2014	414,005.	7,376,097.	0.056128
2013	390,401.	7,188,642.	0.054308
2012	386,290.	6,988,520.	0.055275

2 Total of line 1, column (d)	2 0.292593
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3 0.058519
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4 7,039,309.
5 Multiply line 4 by line 3	5 411,933.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 3,265.
7 Add lines 5 and 6	7 415,198.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8 427,686.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . .	3	1	3,265.
b	Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)			
c	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	NONE
3	Add lines 1 and 2		3	3,265.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,265.
6	Credits/Payments.			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a		1,519.
b	Exempt foreign organizations - tax withheld at source	6b		NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c		NONE
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	1,519.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1,746.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ► <input type="checkbox"/> Refunded ► <input type="checkbox"/>		11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	X	
1c	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	X	
2	Did the foundation file Form 1120-POL for this year?	X	
3	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		
(1)	On the foundation ► \$ _____	(2) On foundation managers ► \$ _____	
4a	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
4b			
5	Has the foundation engaged in any activities that have not previously been reported to the IRS?	X	
6	If "Yes," attach a detailed description of the activities.		
7	If "Yes," attach a detailed description of the activities.		
8a	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
8b			
9	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
10	If "Yes," has it filed a tax return on Form 990-T for this year?	X	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	X	
	If "Yes," attach the statement required by <i>General Instruction T</i> .		
11	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
	● By language in the governing instrument, or		
	● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
12	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
13	Enter the states to which the foundation reports or with which it is registered. See instructions ►		
	NY		
14	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		
15	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		
16	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		

Part VII-A Statements Regarding Activities (continued)

11	<input type="checkbox"/>	Yes	No
11	<input checked="" type="checkbox"/>	X	
12	<input type="checkbox"/>	X	
13	<input checked="" type="checkbox"/>	X	
Website address ► N/A			
14	The books are in care of ► JPMORGAN CHASE BANK, N.A. Telephone no ► (800) 496-2583		
	Located at ► 10 S DEARBORN ST; IL1-0111, CHICAGO, IL ZIP+4 ► 60603		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ► <input checked="" type="checkbox"/> 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► <input type="checkbox"/>		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

1a	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
(1)	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(2)	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(3)	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(4)	<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/> No
(5)	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(6)	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ► <input type="checkbox"/>		
1b	Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions				5b
	Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				6b
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JP MORGAN CHASE BANK, N.A.	TRUSTEE			
10 S DEARBORN ST; IL1-0111, CHICAGO, IL 60603	10	83,650.	-0-	-0-
WILLIAM H FLEECE	CO-TRUSTEE			
14820 RUE DE BAYONNE # 506, CLEARWATER, FL 33762-3030	6	11,219.	-0-	-0-
BENJAMIN A HERING ESQ	CO-TRUSTEE			
655 THIRD AVE SUITE 2600, NEW YORK, NY 10017-5617	1	5,610.	-0-	-0-
GERALD MOSS	CO-TRUSTEE			
305 E 86TH STREET, APT 6SW, NEW YORK, NY 10028-4731	1	5,610.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ►

NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services ►		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1NONE	
2	
All other program-related investments. See instructions.	
3NONE	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,001,695.
b	Average of monthly cash balances	1b	144,812.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	7,146,507.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	7,146,507.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	107,198.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,039,309.
6	Minimum investment return. Enter 5% of line 5	6	351,965.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	351,965.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	3,265.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,265.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	348,700.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	348,700.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	348,700.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	427,686.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	427,686.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	3,265.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	424,421.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				348,700.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			NONE	
b Total for prior years 20 ____,20 ____,20 ____		NONE		
3 Excess distributions carryover, if any, to 2017.				
a From 2012	NONE			
b From 2013	NONE			
c From 2014	NONE			
d From 2015	5,509.			
e From 2016	96,682.			
f Total of lines 3a through e	102,191.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 427,686.				
a Applied to 2016, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2017 distributable amount.				348,700.
e Remaining amount distributed out of corpus.	78,986.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	181,177.			
10 Analysis of line 9:				
a Excess from 2013	NONE			
b Excess from 2014	NONE			
c Excess from 2015	5,509.			
d Excess from 2016	96,682.			
e Excess from 2017	78,986.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ►			
b	Check box to indicate whether the foundation is a private operating foundation described in section	4942(j)(3) or 4942(j)(5)		
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	(a) 2017	(b) 2016	Prior 3 years
b	85% of line 2a			(c) 2015
c	Qualifying distributions from Part XII, line 4 for each year listed .			(d) 2014
d	Amounts included in line 2c not used directly for active conduct of exempt activities			
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c			
3	Complete 3a, b, or c for the alternative test relied upon			
a	*Assets* alternative test - enter			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i).			
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed			
c	"Support" alternative test - enter			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities, loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)			
(3)	Largest amount of support from an exempt organization.			
(4)	Gross investment income .			

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 7

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 17				385,000.
Total			► 3a	385,000.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	GENERATED BUSINESS INCOME		EXCLUDED BY SECTION 312, 316, OR 311		RELATED OR EXEMPT FUNCTION INCOME (SEE INSTRUCTIONS.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments -					
4 Dividends and interest from securities			14	191,263.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	202,002.	
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				393,265.	
13 Total. Add line 12, columns (b), (d), and (e)					393,265.

(See worksheet in line 13 instructions to verify calculations.)

NOT APPLICABLE

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN DIVIDENDS	30,798.	30,798.
NONDIVIDEND DISTRIBUTIONS	126.	
DOMESTIC DIVIDENDS	53,680.	53,680.
CORPORATE INTEREST	1,295.	1,295.
U. S. GOVERNMENT INTEREST (FEDERAL TAXABLE)	4,133.	4,133.
NONQUALIFIED FOREIGN DIVIDENDS	14,906.	14,906.
NONQUALIFIED DOMESTIC DIVIDENDS	86,325.	86,325.
TOTAL	191,263.	191,137.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL ESTIMATES - INCOME FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED	700. 2,701. 295. ----- TOTALS	2,701. 295. ----- 3,696. 2,996. =====

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FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION
- - - - -
CHARITABLE
PURPOSES
- - - - -

REVENUE
AND
EXPENSES
PER BOOKS
- - - - -

ATTORNEY GENERAL FEE

250.

TOTALS
- - - - -

250.
250.
- - - - -

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STATEMENT 3

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
115233579 BROWN ADV JAPAN ALPH	73,108.	74,621.
230001406 CULLEN HIGH DIVIDEND	140,000.	175,644.
256206103 DODGE & COX INTL STO	202,233.	248,300.
464287465 ISHARES MSCI EAPE IN	525,844.	597,785.
464287507 ISHARES CORE S&P MID	280,000.	395,371.
701769408 PARNASSUS CORE EQUIT		
00171A530 AMG MANAGERS PICTET		
46637K513 JPM GLBL RES ENH IND		
4812A1654 JPMORGAN TAX AWR EQT		
4812C0498 JPM EQ INC FD - CL	185,661.	326,453.
55273E822 MFS INTL VALUE-I		
78462F103 SPDR S&P 500 ETF TRU		
82980D707 SIT DIVIDEND GROWTH		
00171C403 AMG MG PICTET INTL-Z	581,264.	978,392.
46432F842 ISHARES CORE MSCI EA	280,000.	309,700.
46434G822 ISHARES INC MSCI JAP	100,000.	127,570.
46636U876 JPMORGAN EQUITY INCO	284,020.	296,987.
48129C207 JPMORGAN GL RES ENH	110,415.	104,976.
552746349 MFS INTL VALUE-R6	73,258.	88,190.
	182,543.	234,940.
	210,000.	334,998.
TOTALS	3,228,346.	4,293,927.

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
256210105 DODGE & COX INCOME F	281,000.	279,019.
258620103 DOUBLELINE TOTL RET	220,000.	207,277.
592905509 METROPOLITAN WEST FD		
921937603 VANGUARD TOTAL BOND		
4812A4351 JPM STRAT INC OPP FD	146,000.	143,276.
4812A4435 JPM TOTAL RETURN FD		
4812C0381 JPMORGAN CORE BOND-S		
4812C0803 JPM HIGH YIELD FD -		
77956H534 T ROWE PR EMERG MKTS		
46637K158 JPM TOTAL RETURN FD	60,415.	57,824.
47103D850 JANUS HNDRSN HIGH YL	435,808.	421,544.
4812C0100 JPMORGAN CORE BOND-R	100,000.	96,725.
4812C0126 JPMORGAN HIGH YIELD-	399,419.	389,828.
693390601 PIMCO SHORT-TERM FD-	166,684.	156,342.
92203J308 VANGUARD TOTAL INTL	72,600.	72,453.
	200,000.	201,012.
TOTALS	2,081,926.	2,025,300.

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FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
277923728 EATON VANCE GLOBAL M	C	72,500.	71,443.
03875R205 THE ARBITRAGE FD-I	C	72,500.	70,049.
00771X435 CHILTON STRATEGIC EU	C	140,707.	127,990.
12628J881 CRM LONG/SHORT OPPOR	C	72,500.	71,361.
27831R108 EATON VANCE GLOBAL M	C	72,500.	72,198.
362014623 GMO SGM MAJOR MARKET	C	72,500.	72,369.
38145C646 GOLDMAN SACHS STRAT	C		
72201U638 PIMCO MTGE OPPORTUNI	C		
TOTALS		503,207.	485,410.

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STATEMENT 6

HERMAN FORBES CHAR TR XXXXX1001
FORM 990PF, PART XV - LINES 2a - 2d
=====

13-6814404

✓

RECIPIENT NAME:

JP MORGAN CHASE BANK NA

ADDRESS:

270 PARK AVE
NEW YORK, NY 100172014

RECIPIENT'S PHONE NUMBER: (212)464-102

FORM, INFORMATION AND MATERIALS:

NO FORMAL APPLICATION

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NONE

STATEMENT 7

HERMAN FORBES CHAR TR XXXXX1001
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

13-6814404

✓

RECIPIENT NAME:
CONGREGATION BNAI ISRAEL
ADDRESS:
301 58TH STREET NORTH, ST.
Petersburg, FL 33710
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
TAMPA JEWISH FEDERATION
ADDRESS:
13009 COMMUNITY CAMPUS DR,
Tampa, FL 33625
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
STAGEWORKS THEATRE
ADDRESS:
1120 E KENNEDY BLVD, #151
Tampa, FL 33602
RELATIONSHIP:
NONW
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

STATEMENT 8

=====

RECIPIENT NAME:
YESHIVA UNIVERSITY

ADDRESS:
500 W 185TH ST
NEW YORK, NY 10033

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CAMP RAMAH IN THE BERKSHIRES

ADDRESS:
25 ROCKWOOD PLACE
Englewood, NJ 07631

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
CONGREGATION SONS OF ISRAEL

ADDRESS:
1666 PLEASANTVILLE RD
Briarcliff Manor, NY 10510

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 5,000.

HERMAN FORBES CHAR TR XXXXX1001
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

13-6814404

RECIPIENT NAME:
SAR ACADEMY
ADDRESS:
655 WEST 254TH STREET
BRONX, NY 10471
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 27,500.

RECIPIENT NAME:
THE FLORIDA ORCHESTRA
ADDRESS:
244 2ND AVENUE NORTH
ST PETERSBURG, FL 33701
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
THE RAMAZ SCHOOL
ADDRESS:
125 E 85TH ST
NEW YORK, NY 10028
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

STATEMENT 10

HERMAN FORBES CHAR TR XXXXX1001
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

13-6814404

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RECIPIENT NAME:
TEMPLE BETH-EL
ADDRESS:
400 PASADENA AVE.50
ST PETERSBURG, FL 33707
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
TEMPLE EMUNAH
ADDRESS:
9 PIPER ROAD
LEXINGTON, MA 02421
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SOLVING KIDS CANCER, INC.
ADDRESS:
1 EAST 53RD STREET 5TH FLOOR
NEW YORK, NY 10022
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

STATEMENT 11

HERMAN FORBES CHAR TR XXXXX1001

13-6814404

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

THE SHEFA SCHOOL

ADDRESS:

180 AMSTERDAM AVE

New York, NY 10023

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:

JACK M. BARACK HEBREW ACADEMY

BRYN MAWR, PA

ADDRESS:

272 S BRYN MAWR

BRYN MAWR, PA 19010

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

THE HILLEL SCHOOL OF TAMPA, INC

ADDRESS:

2020 WEST FLETCHER

TAMPA, FL 33612

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

STATEMENT 12

HERMAN FORBES CHAR TR XXXXX1001

13-6814404

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

SHARSHERET

ADDRESS:

PO BOX 3245

TEANECK, NJ 07666

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

DOROT

ADDRESS:

171 WEST 85TH STREET

NEW YORK, NY 10024

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

THE EDUCATIONAL ALLIANCE

ADDRESS:

197 EAST BROADWAY

NEW YORK, NY 10002

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 7,500.

STATEMENT 13

HERMAN FORBES CHAR TR XXXXX1001
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

13-6814404

RECIPIENT NAME:
CHRISTMAS COME TRUE, INC
ADDRESS:
603 OCEAN MARINA DRIVE
FLAGLER BEACH, FL 32136
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
THE JEWISH THEOLOGICAL SEMINARY
ADDRESS:
3080 BROADWAY
NEW YORK, NY 10027
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CHABAD OF ST. PETERSBURG
ADDRESS:
4010 PARK STREET NORTH
St. Petersburg, FL 33709-4034
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

STATEMENT 14

HERMAN FORBES CHAR TR XXXXX1001
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

13-6814404

RECIPIENT NAME:
REBEL VENTURES
ADDRESS:
510 N FRONT ST
Philadelphia, PA 19123
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
CONGREGATION BNAL EMMUNAH
ADDRESS:
3374 KEYSTONE RD
Tarpon Springs, FL 34688
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
CONGREGATION KEHILATH JESHURUN
ADDRESS:
125 E 85TH ST
NEW YORK, NY 10028
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 35,000.

STATEMENT 15

HERMAN FORBES CHAR TR XXXXX1001

13-6814404

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GULF COAST JEWISH FAMILY &
COMMUNITY SERVICES

ADDRESS:

14041 ICOT BOULEVARD
CLEARWATER, FL 33760

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

JEWISH BURIAL SOCIETY OF PINELLAS COUNTY

ADDRESS:

2210 PELHAM ROAD NORTH
Saint Petersburg, FL 33710

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

TAMPA BAY JOB-LINKS

ADDRESS:

4100 W KENNEDY BLVD
Tampa, FL 33609

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 15,000.

STATEMENT 16

HERMAN FORBES CHAR TR XXXXX1001
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
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13-6814404

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RECIPIENT NAME:
FLORIDA HOLOCAUST MUSEUM
ADDRESS:
55 5TH ST S,
St. Petersburg, FL 33701
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
JEWISH NATIONAL FUND
ADDRESS:
42 E 69TH ST
New York, NY 10021
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
JOHN BARTRAM ASSOCIATION
ADDRESS:
5400 LINDBERGH BLVD
Philadelphia, PA 19143
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

TOTAL GRANTS PAID: 385,000.
=====