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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No. 1545-0052

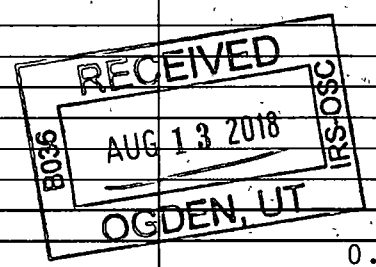
2017

Open to Public Inspection

For calendar year 2017 or tax year beginning **APR 1, 2017**, and ending **MAR 31, 2018**

Name of foundation Bangor Savings Bank Foundation		A Employer identification number 04-3353896
Number and street (or P.O. box number if mail is not delivered to street address) 24 Hamlin Way, P.O. Box 930		B Telephone number (207) 942-5211
City or town, state or province, country, and ZIP or foreign postal code Bangor, ME 04402-0930		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,077,056. (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,500,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	5,071.	5,071.		
	4 Dividends and interest from securities	88,726.	88,726.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	263,728.			
	b Gross sales price for all assets on line 6a	1,635,144.			
	7 Capital gain net income (from Part IV, line 2)		263,728.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	1,857,525.	357,525.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 1	4,673.	2,336.		2,337.
	c Other professional fees Stmt 2	27,464.	27,464.		0.
	17 Interest				
	18 Taxes Stmt 3	239.	239.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	32,376.	30,039.		2,337.
	25 Contributions, gifts, grants paid	643,216.			643,216.
	26 Total expenses and disbursements. Add lines 24 and 25	675,592.	30,039.		645,553.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	1,181,933.			
	b Net investment income (if negative, enter -0-)		327,486.		
	c Adjusted net income (if negative, enter -0-)			N/A	



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			500.	500.	500.
	2 Savings and temporary cash investments			467,129.	555,591.	555,591.
	3 Accounts receivable					
	Less: allowance for doubtful accounts					
	4 Pledges receivable					
	Less: allowance for doubtful accounts					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable					
	Less: allowance for doubtful accounts					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	Stmt 4		2,020,312.	2,707,974.	3,945,769.
	c Investments - corporate bonds	Stmt 5		1,172,985.	1,584,794.	1,575,196.
	11 Investments - land, buildings, and equipment basis					
Less: accumulated depreciation						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment; basis						
Less: accumulated depreciation						
15 Other assets (describe)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			3,660,926.	4,848,859.	6,077,056.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds			3,660,926.	4,848,859.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			0.	0.	
	30 Total net assets or fund balances			3,660,926.	4,848,859.	
	31 Total liabilities and net assets/fund balances			3,660,926.	4,848,859.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,660,926.
2 Enter amount from Part I, line 27a	2	1,181,933.
3 Other increases not included in line 2 (itemize) Miscellaneous Timing Differences	3	6,000.
4 Add lines 1, 2, and 3	4	4,848,859.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,848,859.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 1,635,144.		1,371,416.	263,728.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			263,728.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		263,728.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	630,069.	4,568,793.	.137907
2015	653,168.	4,484,056.	.145665
2014	626,775.	4,608,250.	.136012
2013	662,185.	4,391,041.	.150804
2012	578,500.	4,028,769.	.143592
2 Total of line 1, column (d)			.713980
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			.142796
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4,993,167.
5 Multiply line 4 by line 3			713,004.
6 Enter 1% of net investment income (1% of Part I, line 27b)			3,275.
7 Add lines 5 and 6			716,279.
8 Enter qualifying distributions from Part XII, line 4			645,553.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2017 estimated tax payments and 2016 overpayment credited to 2017

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2018 estimated tax

Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

N/A

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions.

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b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► Bangor Savings Bank Telephone no. ► (207) 942-5211 Located at ► 24 Hamlin Way, P.O. Box 930, Bangor, ME ZIP+4 ► 04402-0930		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,665,830.
b	Average of monthly cash balances	1b	403,375.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,069,205.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,069,205.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	76,038.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,993,167.
6	Minimum investment return. Enter 5% of line 5	6	249,658.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	249,658.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	6,550.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,550.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	243,108.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	243,108.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	243,108.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	645,553.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	645,553.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	645,553.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				243,108.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	381,570.			
b From 2013	447,678.			
c From 2014	402,887.			
d From 2015	430,761.			
e From 2016	400,306.			
f Total of lines 3a through e	2,063,202.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$	645,553.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				243,108.
e Remaining amount distributed out of corpus	402,445.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	2,465,647.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	381,570.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	2,084,077.			
10 Analysis of line 9:				
a Excess from 2013	447,678.			
b Excess from 2014	402,887.			
c Excess from 2015	430,761.			
d Excess from 2016	400,306.			
e Excess from 2017	402,445.			

N/A

- | | | |
|---------------|--|------------|
| 4942(j)(3) or | | 4942(j)(5) |
|---------------|--|------------|

- (4) Gross investment income**

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Abbe Museum P.O. Box 286 Bar Harbor, ME 04609	N/A	PC	General Operating Support	2,500.
Abbot Memorial Library One Church Street Dexter, ME 04930	N/A	PC	General Operating Support	5,000.
Adoptive and Foster Families of Maine Inc 34 Main Street Orono, ME 04473	N/A	PC	General Operating Support	2,500.
Anson-Madison-Starks Ambulance P.O. Box 277 Madison, ME 04950	N/A	PC	General Operating Support	1,000.
Atlantic Challenge Foundation 655 Main Street Rockland, ME 04841	N/A	PC	General Operating Support	5,000.
Total	See continuation sheet(s)			643,216.
b Approved for future payment				
None				
Total				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	5,071.		
4 Dividends and interest from securities			14	88,726.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	263,728.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		357,525.		0.
13 Total. Add line 12, columns (b), (d), and (e)						

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations


- | | | | |
|---|--|-------|-----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | |
| | (2) Other assets | 1a(2) | |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | |
| | (4) Reimbursement arrangements | 1b(4) | |
| | (5) Loans or loan guarantees | 1b(5) | |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

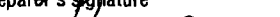
	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2 a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		May the IRS discuss this return with the preparer shown below? See instructions. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	 Signature of officer or trustee	8/6/18 Date	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature 	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Nicholas E. Porto		07/31/18		P01310283
	Firm's name ▶ Baker Newman & Noyes			Firm's EIN ▶ 01-0494526	
	Firm's address ▶ Box 507 Portland, ME 04112			Phone no. (207) 879-2100	

Bangor Savings Bank Foundation

04-3353896

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Augusta Food Bank P.O. Box 117 Augusta, ME 04330	N/A	PC	General Operating Support	3,000.
Bangor Public Library 145 Harlow Street Bangor, ME 04401	N/A	PC	General Operating Support	10,000.
Bangor Symphony Orchestra P.O. Box 1441 Bangor, ME 04402	N/A	PC	General Operating Support	12,500.
Bangor Youth Ballet 14 State Street Bangor, ME 04401	N/A	PC	General Operating Support	2,500.
Bath Area Family YMCA 303 Centre Street Bath, ME 04530	N/A	PC	General Operating Support	5,000.
Belfast Maskers P.O. Box 541 Belfast, ME 04915	N/A	PC	General Operating Support	1,000.
Betsy Ann Ross House of Hope P.O. Box 5661 Augusta, ME 04330	N/A	PC	General Operating Support	1,000.
Biddeford Mills Museum 2 Main Street, Suite 17-301G Biddeford, ME 04005	N/A	PC	General Operating Support	15,000.
Big Brothers Big Sisters of Southern Maine 195 Lancaster Street Portland, ME 04101	N/A	PC	General Operating Support	10,000.
Boys & Girls Club of Waterville 126 North Street Waterville, ME 04901	N/A	PC	General Operating Support	3,000.
Total from continuation sheets				627,216.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boys & Girls Club of Southern ME 277 Cumberland Avenue Portland, ME 04101	N/A	PC	General Operating Support	2,500.
Brunswick Public Library Association 23 Pleasant Street Brunswick, ME 04011	N/A	PC	General Operating Support	4,000.
Camp Angels, Inc. 5083 Summer Beach Boulevard Fernandina, FL 32034	N/A	PC	General Operating Support	2,000.
Camp Sunshine at Sebago Lake 35 Acadia Road Casco, ME 04015	N/A	PC	General Operating Support	2,000.
Cedars Nursing Care Center 630 Ocean Avenue Portland, ME 04103	N/A	PC	General Operating Support	20,000.
Central Maine Area Agency on Aging One Weston Court, Suite 109 Augusta, ME 04330	N/A	PC	General Operating Support	5,000.
Charlotte White Center 572 Bangor Road Dover-Foxcroft, ME 04426	N/A	PC	General Operating Support	4,000.
Coastal Mountains Land Trust 101 Mt. Battie Street Camden, ME 04843	N/A	PC	General Operating Support	5,000.
Cobscook Community Learning Center 10 Commissary Point Road Lubec, ME 04652	N/A	PC	General Operating Support	2,500.
Colonial Theatre, Inc. P.O. Box 2103 Augusta, ME 04338	N/A	PC	General Operating Support	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community Bicycle Center 45 Granite Street Biddeford, ME 04005	N/A	PC	General Operating Support	5,000.
Dexter Fire Fighters Association Inc. 148 Ellms Road Ripley, ME 04930	N/A	PC	General Operating Support	5,000.
Dover-Foxcroft Area Food Cupboard P.O. Box 141 Dover-Foxcroft, ME 04426	N/A	PC	General Operating Support	5,000.
Downeast Coastal Conservancy P.O. Box 760 Machias, ME 04654	N/A	PC	General Operating Support	5,000.
Eastern Maine Medical Center P.O. Box 931 Bangor, ME 04402	N/A	PC	General Operating Support	25,000.
Eastport Public Library Association 26 Water Street Eastport, ME 04631	N/A	PC	General Operating Support	1,000.
Ecology Education Inc. 8 Morris Avenue, Building One Saco, ME 04072	N/A	PC	General Operating Support	2,000.
Educate Maine 482 Congress Street, Suite 303 Portland, ME 04101	N/A	PC	General Operating Support	10,000.
Ellsworth Community Music Institute P.O. Box 56 Ellsworth, ME 04605	N/A	PC	General Operating Support	2,000.
EnvisionRumford P.O. Box Drawer L Rumford, ME 04276	N/A	PC	General Operating Support	1,000.
Total from continuation sheets				

Bangor Savings Bank Foundation

04-3353896

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Fit Girls of Wilton Maine P.O. Box 493 Wilton, ME 04294	N/A	PC	General Operating Support	5,000.
Forgotten Felines of Maine 499 Broadway #151 Bangor, ME 04401	N/A	PC	General Operating Support	1,000.
Foundation for a Strong ME Economy 125 Community Drive, Suite 101 Augusta, ME 04330	N/A	PC	General Operating Support	30,000.
Genesis Fund 22 Lincoln Street Brunswick, ME 04011	N/A	PC	General Operating Support	10,000.
Girl Scouts of Maine 138 Gannett Drive South Portland, ME 04106	N/A	PC	General Operating Support	5,000.
Good Shepherd Food Bank P.O. Box 1807 Auburn, ME 04211	N/A	PC	General Operating Support	16,666.
Gulf of Maine Research Institute 350 Commercial Street Portland, ME 04101	N/A	PC	General Operating Support	2,500.
Habitat for Humanity York County P.O. Box 267 Kennebunk, ME 04043	N/A	PC	General Operating Support	5,000.
Halfway Home Pet Rescue P.O. Box 488 Caribou, ME 04736	N/A	PC	General Operating Support	1,000.
Harspswell Coastal Academy, Inc. 9 Ash Point Road Harspswell, ME 04079	N/A	PC	General Operating Support	3,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Home, Inc. P.O. Box 10 Orland, ME 04472	N/A	PC	General Operating Support	3,000.
Hospice of Southern Maine 180 US Route One Scarborough, ME 04074	N/A	PC	General Operating Support	1,000.
House in the Woods, Inc. 217 Skunk Hill Road Lee, ME 04455	N/A	PC	General Operating Support	5,000.
Husson University One College Circle Bangor, ME 04401	N/A	PC	General Operating Support	20,000.
Jesup Memorial Library 34 Mount Desert Street Bar Harbor, ME 04609	N/A	PC	General Operating Support	10,000.
John Bapst Memorial High School 100 Broadway Bangor, ME 04401	N/A	PC	General Operating Support	10,000.
L/A Arts 221 Lisbon Street Lewiston, ME 04240	N/A	PC	General Operating Support	5,000.
The Public Theatre 31 Maple Street Lewiston, ME 04240	N/A	PC	General Operating Support	1,000.
Lamoine Community Arts 30 Berry Cove Road Lamoine, ME 04605	N/A	PC	General Operating Support	2,500.
Launchpad 84 Harlow Street, Suite One Bangor, ME 04401	N/A	PC	General Operating Support	1,000.
Total from continuation sheets				

Part XV: Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEAP, Inc. 313 Farmington Falls Road Farmington, ME 04938	N/A	PC	General Operating Support	5,000.
Lewiston Education Fund P.O. Box 2411 Lewiston, ME 04241	N/A	PC	General Operating Support	1,000.
LifeFlight Foundation P.O. Box 899 Camden, ME 04843	N/A	PC	General Operating Support	25,000.
Literacy Volunteers of Bangor 354 Hogan Road Bangor, ME 04401	N/A	PC	General Operating Support	4,850.
Maine Breast Cancer Coalition 499 Broadway PMG 362 Bangor, ME 04401	N/A	PC	General Operating Support	5,000.
Maine Central Institute 295 Main Street Pittsfield, ME 04967	N/A	PC	General Operating Support	10,000.
Maine Children's Home 93 Silver Street Waterville, ME 04901	N/A	PC	General Operating Support	5,000.
Maine Discovery Museum 74 Main Street Bangor, ME 04401	N/A	PC	General Operating Support	5,000.
Maine Highlands Senior Center P.O. Box 693 Dover-Foxcroft, ME 04426	N/A	PC	General Operating Support	10,000.
Maine Share P.O. Box 2095 Augusta, ME 04338	N/A	PC	General Operating Support	2,000.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Maine State Music Theatre 22 Elm Street Brunswick, ME 04011	N/A	PC	General Operating Support	4,000.
Maine Veterans' Homes 460 Civic Center Drive Augusta, ME 04330	N/A	PC	General Operating Support	5,000.
Maine Wilderness Watershed Trust P.O. Box 5660 Augusta, ME 04332	N/A	PC	General Operating Support	3,000.
Maine Youth Alliance/The Game Loft 78A Main Street Belfast, ME 04915	N/A	PC	General Operating Support	1,000.
Maternal Health Alliance of Maine 280 Fore Street, Suite 200 Portland, ME 04101	N/A	PC	General Operating Support	1,000.
ME State Society for the Protection of Animals P.O. Box 10 South Windham, ME 04082	N/A	PC	General Operating Support	5,000.
ME Youth Fish and Game Association P.O. Box 337 Stillwater, ME 04489	N/A	PC	General Operating Support	1,000.
Mercy Hospital 144 State Street Portland, ME 04101	N/A	PC	General Operating Support	10,000.
Millinocket Historical Society P.O. Box 11 Millinocket, ME 04462	N/A	PC	General Operating Support	1,000.
Moosehead Lake Region Economic Development Corp P.O. Box 223 Greenville, ME 04441	N/A	PC	General Operating Support	1,000.
Total from continuation sheets				

Bangor Savings Bank Foundation

04-3353896

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Moosehead Marine Museum PO Box 1151 Greenville, ME 04441	N/A	PC	General Operating Support	5,000.
Neighbors Supporting Neighbors Food Pantry 3026 Route 2 Hermon, ME 04401	N/A	PC	General Operating Support	5,000.
Nolan's Hero Foundation 199 Cianchette Street Pittsfield, ME 04967	N/A	PC	General Operating Support	5,000.
Our Katahdin 111 Canyon Drive Millinocket, ME 04462	N/A	PC	General Operating Support	5,000.
Outdoor Sport Institute 552 Main Street Caribou, ME 04736	N/A	PC	General Operating Support	5,000.
Penobscot Bay YMCA P.O. Box 840 Rockport, ME 04856	N/A	PC	General Operating Support	5,000.
Penobscot Community Health Care 103 Maine Avenue Bangor, ME 04401	N/A	PC	General Operating Support	5,000.
Pine Tree Council, Boy Scouts of America 146 Plains Road Raymond, ME 04071	N/A	PC	General Operating Support	5,000.
PSL Services 10 Atlantic Place South Portland, ME 04106	N/A	PC	STRIVE Program	5,000.
Sarah's House 346 Main Road Holden, ME 04429	N/A	PC	General Operating Support	10,000.
Total from continuation sheets				

Bangor Savings Bank Foundation

04-3353896

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Service Corps of Retired Executives Association (SCORE) 1175 Herndon Parkway, Suite 900 Herndon, VA 20170	N/A	PC	General Operating Support for Portland, ME location	4,000.
Somerset Humane Society P.O. Box 453 Skowhegan, ME 04976	N/A	PC	General Operating Support	1,000.
Southern Maine Conservation Collaborative 217 Commercial Street, Suite 302 Portland, ME 04101	N/A	PC	General Operating Support	2,000.
St. Croix No. 1 Firehouse PO Box 413 Calais, ME 04619	N/A	PC	General Operating Support	1,000.
St. Joseph Healthcare Foundation P.O. Box 403 Bangor, ME 04402	N/A	PC	General Operating Support	25,000.
Stanwood Wildlife Sanctuary P.O. Box 485 Ellsworth, ME 04605	N/A	PC	General Operating Support	5,000.
Sweetser 50 Moody Street Saco, ME 04072	N/A	PC	General Operating Support	3,000.
The Gatherings P.O. Box 62 Surry, ME 04684	N/A	PC	General Operating Support	2,500.
Thompson Community Center 51 South Union Road Union, ME 04862	N/A	PC	General Operating Support	5,000.
Timelines Community Inc. P.O. Box 11 Thorndike, ME 04986	N/A	PC	General Operating Support	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Town of Camden P.O. Box 1207 Camden, ME 04843	N/A	GOV	General Operating Support	3,000.
Trekkers, Inc. 41 Buttermilk Drive Thomaston, ME 04861	N/A	PC	General Operating Support	2,000.
United Mid-Coast Charities P.O. Box 205 Camden, ME 04843	N/A	PC	General Operating Support	1,800.
United Way of Androscoggin County P.O. Box 888 Lewiston, ME 04243	N/A	PC	General Operating Support	1,000.
United Way of Aroostook County 830 Main Street, Unit 4 Presque Isle, ME 04769	N/A	PC	General Operating Support	1,000.
United Way of Eastern Maine 700 Main Street, #1 Bangor, ME 04401	N/A	PC	General Operating Support	40,500.
United Way of Greater Portland P.O. Box 15200 Portland, ME 04112	N/A	PC	General Operating Support	7,500.
United Way of Kennebec Valley 121 Commercial Street Augusta, ME 04330	N/A	PC	General Operating Support	3,900.
United Way of Mid Coast Maine 34 Wing Farm Pkwy, #201 Bath, ME 04530	N/A	PC	General Operating Support	2,000.
United Way of Mid-Maine 105 Kennedy Memorial Drive Waterville, ME 04901	N/A	PC	General Operating Support	3,900.
Total from continuation sheets				

Bangor Savings Bank Foundation

04-3353896

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
United Way of Oxford County P.O. Box 291 South Paris, ME 04281	N/A	PC	General Operating Support	1,700.
United Way of Tri-Valley P.O. Box 126 Farmington, ME 04938	N/A	PC	General Operating Support	1,900.
United Way of York County P.O. Box 727 Kennebunk, ME 04043	N/A	PC	General Operating Support	2,800.
Unity College 90 Quaker Hill Road Unity, ME 04988	N/A	PC	General Operating Support	10,000.
University of Maine at Augusta 46 University Drive Augusta, ME 04330	N/A	GOV	General Operating Support	10,000.
University of Maine Foundation Two Alumni Place Orono, ME 04469	N/A	PC	General Operating Support	5,000.
Waban Projects, Inc. 5 Dunaway Drive Sanford, ME 04073	N/A	PC	General Operating Support	1,000.
Wayside Theatre 285 Chandler Hill Road Ripley, ME 04930	N/A	PC	General Operating Support	2,200.
Wellspring, Inc. 98 Cumberland Street Bangor, ME 04401	N/A	PC	General Operating Support	1,000.
York County Shelter Programs 24 George Street Alfred, ME 04002	N/A	PC	General Operating Support	1,000.
Total from continuation sheets				

04-3353896

3 Grants and Contributions Paid During the Year (Continuation)

723631
04-01-17

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

Employer identification number

Bangor Savings Bank Foundation

04-3353896

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization	Employer identification number
Bangor Savings Bank Foundation	04-3353896

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Bangor Savings Bank 99 Franklin Street Bangor, ME 04401	\$ 1,500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
Bangor Savings Bank Foundation	04-3353896

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
Bangor Savings Bank Foundation	04-3353896

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Form 990-PF	Accounting Fees	Statement	1
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	4,673.	2,336.		2,337.
To Form 990-PF, Pg 1, ln 16b	4,673.	2,336.		2,337.

Form 990-PF	Other Professional Fees	Statement	2
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment advisory fees	27,464.	27,464.		0.
To Form 990-PF, Pg 1, ln 16c	27,464.	27,464.	.	0.

Form 990-PF	Taxes	Statement	3
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign taxes	239.	239.		0.
To Form 990-PF, Pg 1, ln 18	239.	239.		0.

Form 990-PF	Corporate Stock	Statement	4
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Description	Book Value	Fair Market Value
Corporate stocks (see Statement 8)	2,707,974.	3,945,769.
Total to Form 990-PF, Part II, line 10b	2,707,974.	3,945,769.

Form 990-PF	Corporate Bonds	Statement	5
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Description	Book Value	Fair Market Value
Corporate Bonds (see Statement 8)	1,584,794.	1,575,196.
Total to Form 990-PF, Part II, line 10c	1,584,794.	1,575,196.

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement	6
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Name and Address	Title and Avrg Hrs/Wk	Compensation	Employee Ben Plan Contrib	Expense Account
Kathryn L. Barber 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	Director 0.10	0.	0.	0.
Gena R. Canning 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	Director 0.30	0.	0.	0.
George F. Eaton II, Esq. 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	Director 0.10	0.	0.	0.
Sari S. Greene 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	Director 0.10	0.	0.	0.
Charles E. Hewett, PhD 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	Director 0.10	0.	0.	0.
Scott A. Oxley 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	Director 0.10	0.	0.	0.
William D. Purington 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	Director 0.10	0.	0.	0.
Dr. Robert A. Strong, CFA 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	Director 0.10	0.	0.	0.

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Vincent P. Veroneau 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	Director 0.10	0.	0.	0.
James H. Goff 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	Chairman 0.60	0.	0.	0.
Robert S. Montgomery-Rice 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	President 0.20	0.	0.	0.
Joyce Clark Sarnacki 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	VP/Sec'y/Clerk 2.00	0.	0.	0.
Bruce Nickerson 24 Hamlin Way, P.O. Box 930 Bangor, ME 04402-0930	Treasurer 0.60	0.	0.	0.

Totals included on 990-PF, Page 6, Part VIII

0.	0.	0.
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Form 990-PF

Grant Application Submission Information
Part XV, Lines 2a through 2d

Statement 7

Name and Address of Person to Whom Applications Should be Submitted ✓

Program Officer, The Bangor Savings Bank Foundation
24 Hamlin Way, P.O. Box 930
Bangor, ME 04402-0930

Telephone Number

(207) 942-5211

Email Address

foundation@bangor.com

Form and Content of Applications

Organizations recognized under IRS code section 501(c)(3) must provide a copy of their determination letter with their application or grant proposal.

Any Submission Deadlines

Quarterly Deadlines: January 1st, April 1st, July 1st, October 1st

Restrictions and Limitations on Awards

Awards, grants, and donations are designed to promote education, health & wellness, cultural awareness and the arts, and to support organizations that contribute to the quality of life in the communities where Bangor Savings Bank operates.