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3 2018	
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Form 990-PF

Return	of	<b>Private</b>	Found	datio
11000111	$\sim$ .			

or Section 4947(a)(1) Trust Treated as Private Foundation of enter social security numbers on this form as it may be made public.

180

**2017** 

	trinent of the Treasury  A Revenue Service  Go to www.in	ocial security numbers on s.gov/Form990PF for instr	uctions and the latest info	rmation.	Open to Public Inspection
For c	alendar year 2017 or tax year beginning FEB	1, 2017		JAN 31, 2018	
	e of foundation ELLEHER FAMILY CHARITABLE	TRUST		A Employer identification	number
C,	O RICHARD M. KELLEHER			86-0874077	
	ber and street (or P O box number if mail is not delivered to street a	address)	Room/suite	B Telephone number	
_	7 CROOKED LANE			617-412-28	<del></del>
	or town, state or province, country, and ZIP or foreign po JXBURY, MA 02331	ostal code		C If exemption application is p	ending, check here
G C	neck all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	, check here
	Final return Address change	Amended return Name change		Foreign organizations ma check here and attach co	eting the 85% test,
H C	neck type of organization: X Section 501(c)(3) exi Section 4947(a)(1) nonexempt charitable trust (	empt private foundation Other taxable private founda		E If private foundation sta under section 507(b)(1)	
I Fai	r market value of all assets at end of year   J   Accounting	<del></del>	<del></del>	, ., .	• •
	· 1 —	ner (specify)		F If the foundation is in a under section 507(b)(1)	
•	, , , , , , , , , , , , , , , , , , ,		s.)		
Pa	Tt I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
$\neg$	1 Contributions, gifts, grants, etc., received			N/A	7 7 7
	2 Check X If the foundation is not required to attach Sch B Interest on savings and temporary cash investments	,	· · · · · · · · · · · · · · · · · · ·		
- 1	4 Dividends and interest from securities	5,239.	5,239.	<del></del>	Statement 1
ļ	5a Gross rents				, , , ,
1	b Net rental income or (loss)				/
Revenue	6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a			, ,	# 1/4 /4 /4 /4 /4 /4 /4 /4 /4 /4 /4 /4 /4 /
96	7 Capital gain net income (from Part IV, line 2)	· 1 1/4.	0.	3 (4)	
œ	8 Net short-term capital gain	(* ,* ,* ,* ,* ,* ,* ,* ,* ,* ,* ,* ,* ,*			
į	9 Income modifications	1. 1. 1. 1. 1. 1.	. N		<b>₹</b>
Į	10a Gross sales less returns and allowances		19 77 5		
ļ	b Less Cost of goods sold	/ ' s · · · · · · · · · · · · · · · · · ·	<i>in</i> ,*		· · · · · · · · · · · · · · · · · · ·
l	c Gross profit or (loss)	97.	97.	ļ_ <del></del>	Statement 2
ļ	11 Other income 12 Total. Add lines 1 through 11	5,336.	5,336.		beatement z
-	13 Compensation of officers, directors, trustees, etc	3,330.	3,330.		0.
į	14 Other employee salaries and wages		<del></del>		
-	15 Pension plans, employee benefits				
Ses	16a Legal fees				
ea lea	b Accounting fees Stmt 3	2,545.	2,545.		0.
ă	c Other professional fees				
and Administrative Expens	17 Interest	1 046	1 046		0.
stra	18 Taxes Stmt 4	1,946.	1,946.		<del>                                     </del>
Ë	19 Depreciation and depletion D	<del></del>	<del></del>		
뒿	20 Occupancy CEIVED 21 Travel conferences, and meetings		<del></del>	<del></del>	<del> </del>
5 2	22 Rriging and publications 018				
g g	22 Printing and publication 2018 Strong 5	889.	889.	<del> </del>	0.
Operating	24 Total pperating and administrative				
per	expenses And ines 13 minough 23	5,380.	5,380.		0.
0	25 Contributions, gifts, grants paid	1,441,335.			1,441,335.
	26 Total expenses and disbursements.	4 446 545		1	1 441 225
	Add lines 24 and 25	1,446,715.	5,380.		1,441,335.
	27 Subtract line 26 from line 12:	-1,441,379.	1	1	}
	Excess of revenue over expenses and disbursements     Net investment income (if negative, enter -0-)	-1,441,3/3.	0.	<del> </del>	<del> </del>
	c Adjusted net income (if negative, enter -0-)			N/A	<del>                                     </del>
	<u> </u>	<del></del>			

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

Б	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	of year
<u> </u>	arc	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing .			
- 1	2	Savings and temporary cash investments	2,247,854.	786,505.	786,505.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			ĺ
	4	Piedges receivable ►			
		Less: allowance for doubtful accounts		•	·
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons	1		
	7	Other notes and loans receivable			<del></del>
1		Less: allowance for doubtful accounts			Ĭ
G	R	Inventories for sale or use	<del></del>		
Assets	9		<del></del>		<del> </del>
AS	-	Investments - U.S. and state government obligations	<del> </del>		<del> </del>
		·	73,977.	77,735.	179,348.
		· · · · · · · · · · · · · · · · · · ·	13,311.	11,133.	177,330.
		Investments - corporate bonds	<del></del>		<del> </del>
	11	investments - land, buildings, and equipment basis			- Marine Marine
	40	Less accumulated depreciation	<u> </u>		<del> </del>
		Investments - mortgage loans			<del> </del>
		Investments - other	<u> </u>		ļ — — — — — — — — — — — — — — — — — — —
	14	Land, buildings, and equipment basis		. An a man and date a more a disconnection of	and the same of the same
		Less accumulated depreciation		<del></del>	<u> </u>
		Other assets (describe	<u> </u>		<del> </del>
	16	Total assets (to be completed by all filers - see the		251 212	255 252
_		instructions. Also, see page 1, item 1)	2,321,831.	864,240.	965,853.
	17	Accounts payable and accrued expenses			I was to the second
	18	Grants payable			
8	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable			
ا لـ	22	Other liabilities (describe >)			J v, , , , , , , , , , , , , , , , , , ,
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			,
	ļ	and complete lines 24 through 26, and lines 30 and 31.			,
Ces	24	Unrestricted	<u> </u>		^`
alances	25	Temporarily restricted			] .
Ва	26	Permanently restricted			7
Net Assets or Fund B		Foundations that do not follow SFAS 117, check here			]
Ē.	l	and complete lines 27 through 31.	[		
ō	27	Capital stock, trust principal, or current funds	134,937.	134,937	
Sets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.1	0.	.1
AS	29	Retained earnings, accumulated income, endowment, or other funds	2,186,894.	729,303	.1
ĕ	30	Total net assets or fund balances	2,321,831.	864,240	1
2			l		1
	31	Total liabilities and net assets/fund balances	2,321,831.	864,240	
=			<del></del>	00-7-10	<u> </u>
LP	art	Analysis of Changes in Net Assets or Fund B	Balances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	: 30		T
		st agree with end-of-year figure reported on prior year's return)		1	2,321,831.
		r amount from Part I, line 27a		2	4 444 000
		er increases not included in line 2 (itemize)		3	<del></del>
		lines 1, 2, and 3	<del></del>		000 450
		reases not included in line 2 (itemize)	See Sta	L-	4 5 04 6
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c		6	
<u> </u>	, 010	The design of futile ballances at end of year futile 4 militus line 3) - Falt II, C	olomii (b), iiilo oo	<u></u>	Form <b>QQQ. PF</b> (2017)

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			ρ (α) ή			(c) Date acquired (mo., day, yr.)		(d) Date sold (mo., day, yr.)		
a										
b NO	NE				<u> </u>					ļ. ————
<u>c</u>					<b>├</b>					<del></del>
<u>d</u>					<del>}</del>					<del>}</del>
<u>e                                      </u>	(0.0		/=\O-		┸┰			(5) 0	(1	Ļ———
(e) Gross sales price	(1)0	epreciation allowed (or allowable)		t or other basis xpense of sale					ain or (loss s (f) minus	
a										
<u> </u>			<u></u>							
<u> </u>			<u> </u>							
1										
Complete only for assets showing	00 0310 10 0	olume (b) and owned by	the foundation	on 12/21/60				V Cara (C	) al. (b.) = a.m	
Complete only for assets showing							col	ı) Gains (C . (k), but i	Col. (h) gain not less tha	ninus n -0-) <b>or</b>
(i) FMV as of 12/31/69		j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any				Losses	(from col.	(h)) ′
l	ļ		<u> </u>							
)			<b> </b>							
<u>c</u>			ļ							
d										<del></del>
·	L		<u> </u>							
Capital gain net income or (net ca	ipital loss)	If gain, also enter     If (loss), enter -0-	r in Part I, line - in Part I, line	7 7	}	2				
Net short-term capital gain or (los	ss) as defin	`								
If gain, also enter in Part I, line 8,			· · · · · · · · · · · · · · · · · · ·		الا					
If (loss), enter -0- in Part I, line 8					- H	3				
Part V   Qualification U										
		ection 4940(e) for				estn	ent In	ome		
						estn	ent Inc	ome		
or optional use by domestic private	foundatio	ns subject to the section 4				estn	ent Ind	ome		
or optional use by domestic private section 4940(d)(2) applies, leave the	e foundatio	ons subject to the section 4	4940(a) tax on	net investment ii	ncome	estn	ent Inc	come		
or optional use by domestic private section 4940(d)(2) applies, leave the as the foundation liable for the sec	e foundation his part blaction 4942 t	ons subject to the section 4 ink. tax on the distributable am	4940(a) tax on	net investment in	ncome	estn	ent Ind	come		Yes X N
or optional use by domestic private section 4940(d)(2) applies, leave the foundation liable for the sec "Yes," the foundation doesn't qualif	e foundation his part blaction 4942 to fy under se	ons subject to the section 4 ink. tax on the distributable am action 4940(e). Do not com	4940(a) tax on nount of any yen	net investment in ear in the base pe	riod?	estn	nent Ind	come		Yes 🛣 N
or optional use by domestic private section 4940(d)(2) applies, leave the foundation liable for the sec "Yes," the foundation doesn't qualification the appropriate amount in	e foundation his part blaction 4942 to fy under se	ons subject to the section 4 ink. tax on the distributable am iction 4940(e). Do not com inn for each year, see the ir	4940(a) tax on nount of any yen	net investment in ear in the base pe	riod?	estm .)	nent Ind	come		
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ror optional use by domestic private section 4940(d)(2) applies, leave the foundation liable for the section 4940(d)(2) applies, leave the factor of the section of the foundation doesn't qualify. The foundation doesn't qualify appropriate amount in the foundation of the section of the section of the section of the foundation has been in exister the net value of noncharitation.	e foundation his part blattion 4942 to fy under see each columng in)  5-year basince if less	ink subject to the section 4 ink.  Itax on the distributable amortion 4940(e). Do not common for each year; see the included the following distributable amortion 444 47 26 30 28  Italian be period - divide the total of than 5 years	nount of any year plete this parastructions bettributions  3,940.  3,448.  5,414.  0,292.  4,336.	net investment in ear in the base pe t. fore making any e	entries (c) onchar	estm)	use assets 6,020 3,276 3,534 3,618	2 3	Distri (col. (b) di	(d) button ratio vided by col. (c))  . 28168 1.0927 . 6418 . 6340 . 83010 3.48036 . 6960 1,292,524 899,690
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ror optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d) applies for the section for the appropriate amount in (a)  Base period years Calendar year (or tax year beginning 2016 2015 2014 2013 2012  Total of line 1, column (d)  Average distribution ratio for the the foundation has been in existe Enter the net value of noncharitate Multiply line 4 by line 3	e foundation his part blattion 4942 to the five time to the first time time time time time time time tim	ink.  Itax on the distributable ametion 4940(e). Do not comin for each year, see the in (b)  Adjusted qualifying distributable ametion 4940(e). Do not comin for each year, see the in (b)  Adjusted qualifying distributable ametion and for each year, see the in (b)  Adjusted qualifying distributable ametion and for each year.  2.6  3.0  2.8  e period - divide the total of than 5 years.  sets for 2017 from Part X,	nount of any year plete this parastructions bettributions  3,940.  3,448.  5,414.  0,292.  4,336.	net investment in ear in the base pe t. fore making any e	entries (c) onchar	estm)	use assets 6,020 3,276 3,534 3,618	2 3 4	Distri (col. (b) di	(d) button ratio vided by col. (c))  . 28168 1.0927 . 6418 . 6340 . 83010 3.48036 . 6960 1,292,524 899,690
ror optional use by domestic private section 4940(d)(2) applies, leave the section 4940(d) applies for the section for the appropriate amount in (a)  Base period years Calendar year (or tax year beginning 2016 2015 2014 2013 2012  Total of line 1, column (d)  Average distribution ratio for the the foundation has been in existe Enter the net value of noncharitate Multiply line 4 by line 3	e foundation his part blattion 4942 to the five time to the first time time time time time time time tim	ink.  Itax on the distributable ametion 4940(e). Do not comin for each year, see the in (b)  Adjusted qualifying distributable ametion 4940(e). Do not comin for each year, see the in (b)  Adjusted qualifying distributable ametion and for each year, see the in (b)  Adjusted qualifying distributable ametion and for each year.  2.6  3.0  2.8  e period - divide the total of than 5 years.  sets for 2017 from Part X,	nount of any year plete this parastructions bettributions  3,940.  3,448.  5,414.  0,292.  4,336.	net investment in ear in the base pe t. fore making any e	entries (c) onchar	estm)	use assets 6,020 3,276 3,534 3,618	2 3 4	Distri (col. (b) di	(d) button ratio vided by col. (c))
or optional use by domestic private section 4940(d)(2) applies, leave the as the foundation liable for the sec 'Yes," the foundation doesn't qualify and the appropriate amount in (a).  Base period years Calendar year (or tax year beginning 2016 2015 2014 2013 2012.  Total of line 1, column (d). Average distribution ratio for the the foundation has been in existe the entire the net value of noncharitate. Multiply line 4 by line 3.  Enter 1% of net investment incomes	e foundation his part blattion 4942 to five under see each columng in)  5-year basence if less ble-use asseme (1% of less to five five five five five five five five	ank subject to the section 4 ank.  Itax on the distributable am rection 4940(e). Do not com not for each year; see the in 44 47 26 30 28  The period - divide the total of than 5 years  Tests for 2017 from Part X,  Part I, line 27b)	nount of any year plete this parastructions bettributions  3,940.  3,448.  5,414.  0,292.  4,336.	net investment in ear in the base pe t. fore making any e	entries (c) onchar	estm)	use assets 6,020 3,276 3,534 3,618	2 3 4 5	Distri (col. (b) di	(d) button ratio vided by col. (c))  - 28163  1.0927  - 6418  - 6340  - 8301  3.4803  - 6960  1,292,52  899,69

#### KELLEHER FAMILY CHARITABLE TRUST

Form 990-PF (2017) C/O RICHARD M. KELLEHER				087407		Pag	<u> 4</u>
Part VI Excise Tax Based on Investment Income (Section 494		940(e), or 49	<del>948 -</del>	see inst	truct	ions)	
1a Exempt operating foundations described in section 4940(d)(2), check here  and e		)	1				
Date of ruling or determination letter: (attach copy of letter if nec			1			_	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	► X and enter 1%	• • •	1			0	<u>.</u>
of Part I, line 27b							
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 49	% of Part I, line 12, co	L(b). J	1	1		_	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, of	thers, enter -0-)	<u> </u>	2				<u>.</u>
3 Add lines 1 and 2	•	[	3				$\overline{\cdot}$
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, o	thers, enter -0-)		_4				<u> </u>
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		Ĺ	_5			0	<u> </u>
6 Credits/Payments:							
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.		i			
b Exempt foreign organizations - tax withheld at source	6b	0.	1				
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	ľ	Ì			
d Backup withholding erroneously withheld	6d	0.	- 1				
7 Total credits and payments. Add lines 6a through 6d			7				
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ched	Ţ	8			C	<u>.</u>
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		▶ [	9				<del>.</del>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		▶ [	10		-		_
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax		Refunded▶	11				_
Part VII-A Statements Regarding Activities							_
1a During the tax year, did the foundation attempt to influence any national, state, or local legis	lation or did it particij	pate or intervene	ın		Y	es N	ō
any political campaign?				1	a	7	
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	ses? See the instructi	ons for the defini	tion	1	ь	7	<u> </u>
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies	of any materials publi	shed or					_
distributed by the foundation in connection with the activities.	•			1			
c Did the foundation file Form 1120-POL for this year?				1	c -	ĨΣ	Ĭ
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	e year.				7	$\overline{}$	· .
(1) On the foundation. > \$ 0 • (2) On foundation managers	s. <b>▶</b> \$	0.		/			
e Enter the reimbursement (if any) paid by the foundation during the year for political expend	iture tax imposed on	foundation					
managers. ► \$ 0.							
2 Has the foundation engaged in any activities that have not previously been reported to the I	RS?				2	Σ	ζ .
If "Yes," attach a detailed description of the activities.							_
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	instrument, articles of	f incorporation, o	r				,
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				\	3		ζ
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year	ırs			4	a	7	ζ
b If "Yes," has it filed a tax return on Form 990-T for this year?			N	/A 4	ь		_
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year's	?				5	7	ζ
If "Yes," attach the statement required by General Instruction T						$\neg$	_
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	ither:						
By language in the governing instrument, or							
By state legislation that effectively amends the governing instrument so that no mandator	ry directions that conf	flict with the state	law		1	Ì	
remain in the governing instrument?	,				6   3	χ̈́   ·	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," com	plete Part II. col. (c). a	ind Part XV		ļ		x	—
,	,					_	-
8a Enter the states to which the foundation reports or with which it is registered. See instruction	ons. ►				-	1	
AZ	<del></del>						
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney General (or d	esignate)		<del></del> [		l	
of each state as required by General Instruction G? If "No," attach explanation		/			3b	ж	
9 Is the foundation claiming status as a private operating foundation within the meaning of se	ection 4942(i)(3) or 4	942(i)(5) for cale	ndar	F	+	+	_ \
year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," con	****	5()/(5/ 15/ 0alc		1	9	-11.	ĸ
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a sched	•	d addresses			10	-   -	<u>-</u>
and any persons become appointed contributors during the tax year. If ites, attach a sched	ure risung order names an	u auuresses		Form		55.00	<del></del>

Pa	t VII-A   Statements Regarding Activities (continued)			
	<del></del>	T	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11 ]		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► RICHARD M. KELLEHER Telephone no. ► 617-43		315	
	Located at ► 47 CROOKED LANE, DUXBURY, MA ZIP+4 ►0.2	2331		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		$\overline{}$	$\Box$
	and enter the amount of tax-exempt interest received or accrued during the year	N,	/A	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country 🕨			
Pa	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):	1 1		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	ll		į
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1 1		
	a disqualified person?	1 1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	,	x ,	,, 5 (
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1 1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available	t, t		l
	for the benefit or use of a disqualified person)?			1
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		,	2 ^
	if the foundation agreed to make a grant to or to employ the official for a period after	1 1	•	9
	termination of government service, if terminating within 90 days.)	1 /		,
	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  N/A	1b		<u> </u>
	Organizations relying on a current notice regarding disaster assistance, check here	1 1	· , ·	'. '
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	->		
	before the first day of the tax year beginning in 2017?	1c		X
	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			1
	defined in section 4942(j)(3) or 4942(j)(5)).	1 1		1 ′
	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2017?	1 1		ļ
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,	1 1		i
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			ł
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	] , ]		
	statement - see instructions.)  N/A	2b		<del> </del>
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	1 1		
20	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1 1		ļ
	during the year?  Wes X No			
	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after	1 1		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	1 1		ļ
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  N/A	·		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b		X
	Did the foundation invest during the year any amount in a matther that would jeopardize its charitable purpose shat  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4a	<b></b> -	<del>  ^</del>
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	 4b		$\bar{\mathbf{x}}$
		orm <b>990</b>	)-DE	

Page 6

Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)			
5a During the year, did the foundation pay or incur any amount to:					Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	s X No			
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire	ectly,				
any voter registration drive?		Ye	es 🗓 No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	,	Ye	s 🗶 No 📗		ļļ	
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section	_	_		ĺĺ	
4945(d)(4)(A)? See instructions		Ye	s X No		ìì	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f					
the prevention of cruelty to children or animals?		Ye	es 🛣 No 🕴		l	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und			]		1	
section 53.4945 or in a current notice regarding disaster assistance? See instru	ictions		N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check h	iere		▶□□			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr						
expenditure responsibility for the grant?	, N	I/A .	s L No		1	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			ĺ			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on		]			
a personal benefit contract?		Y <sub>1</sub>	es X No			
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a positive production of the foundation of the page 10 per page 11 per page 12 p	ersonal benefit contract?		ļ	6b		<u>X</u> _
If "Yes" to 6b, file Form 8870.		<del></del>				
7a At any time during the tax year, was the foundation a party to a prohibited tax si		[] Y	es X No			
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	لــــا	
Part VIII Information About Officers, Directors, Trustor Paid Employees, and Contractors	ees, Foundation Ma	magers, Highly	y			
	L					
1 List all officers, directors, trustees, and foundation managers and t	<del> </del>	(c) Compensation	(d) Contributions to	_	(a) Evo	0000
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	employee benefit plan	s a	(e) Exp ccount,	other
	to position	enter -0-)	and deferred compensation	-	allowar	ices
		<b>,</b>		-		
See Statement 9		0.	0	1		0.
See Statement 3		· · ·	<u>-</u>	╬		<del>-0.</del>
				1		
		<del> </del>		╁┈		
		1		1		
	<del></del>	-	<del> </del>	+		
		}	1	1		
			Į.	Į		
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."	L	<del></del>		
	(b) Title, and average	1	(d) Contributions to employee benefit plan and deferred		<b>(e)</b> Exp	ense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deterred compensation	`  a	ccount, allowa	, other nces
N/A		<del></del>	- COMPONSESSION	+		
	0.00	0.	0			0.
	<del></del>	<del>                                     </del>		1		
		ľ	]			
		<del>                                     </del>				
			ļ	ı		
				$\top$		
		1	]			
		1		$\top$		
		1				
Total number of other employees paid over \$50,000						0
			For	m <b>99</b>	0-PF	(2017)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	r	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of serving	ce	(c) Compensation
N/A		<del></del>
<del></del>		0.
		<del></del>
		<del></del>
		<del></del>
		<del></del>
Total number of others receiving over \$50,000 for professional services		<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A	$\dashv$	-
	$\neg \neg$	
	$\neg \neg$	
2	$\neg +$	
2		
3		
<u> </u>	$\dashv$	
	$\dashv$	
	$\dashv$	
4	$\dashv$	
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	<del></del> _	Amount
1 N/A	<del></del>	
I N/A	$\dashv$	
0		
2		
		<del> </del>
All other program-related investments. See instructions.	[	
3		
	]	
Total. Add lines 1 through 3	▶	0.
		Form <b>990-PF</b> (2017)

Form 990-PF (2017)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 164,891. 1,147,316. b Average of monthly cash balances 1b c Fair market value of all other assets 10 1,312,207.1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d 3 19,683. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 1.292.524. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 64,626. Minimum Investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations, check here 

and do not complete this part.) 64,626. Minimum investment return from Part X, line 6 2a Tax on investment income for 2017 from Part VI, line 5 b Income tax for 2017. (This does not include the tax from Part VI.) 2b c Add lines 2a and 2b 2c Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 64.626 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 ,626. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes; 1,441,335. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 16 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a b Cash distribution test (attach the required schedule) 3b 1,441,335. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

# Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,	Обірав	Total S prior to 2010	2010	2017
line 7				64,626.
2 Undistributed income, if any, as of the end of 2017				04,020.
a Enter amount for 2016 only			0.	
b Total for prior years;				<del> </del> -
		0.		
3 Excess distributions carryover, if any, to 2017:				<del></del>
a From 2012 268, 495.	l			
b From 2013 276,691.				
c From 2014 248, 204.				
dFrom 2015 455, 403.	1			
eFrom 2016 367,028.				
f Total of lines 3a through e	1,615,821.			
4 Qualifying distributions for 2017 from			- · · · · · · · · · · · · · · · · · · ·	
Part XII, line 4: ▶\$ 1,441,335.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior				<del></del>
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				- · ·
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				64,626.
e Remaining amount distributed out of corpus	1,376,709.			01,020.
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,992,530.		,	
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.	,	
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0	:	
d Subtract line 6c from line 6b. Taxable	<del></del>	0.		×
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line	· · · · · · · · · · · · · · · · · · ·			
4a from line 2a. Taxable amount - see instr.	ļ		0.	
f Undistributed income for 2017. Subtract			U.	
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				0.
7 Amounts treated as distributions out of	·			0.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012	<del></del>	···		
not applied on line 5 or line 7	268,495.			
9 Excess distributions carryover to 2018.	200,200		···	
Subtract lines 7 and 8 from line 6a	2,724,035.			
10 Analysis of line 9:				<u> </u>
a Excess from 2013 276,691.				
b Excess from 2014 248, 204.				
c Excess from 2015 455, 403.				
d Excess from 2016 367,028.				
e Excess from 2017 1,376,709.				
	<u>-</u>	<del></del>		

KELLEHER FAMILY CHARITABLE TRUST C/O RICHARD M. KELLEHER 86-0874077 Page 10' Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling 4942(j)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 2 a Enter the lesser of the adjusted net Tax year Prior 3 years (e) Total (b) 2016 (d) 2014 income from Part I or the minimum (a) 2017 (c) 2015 investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

#### 1 Information Regarding Foundation Managers;

an exempt organization
(4) Gross investment income

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

### None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

#### None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here **X** if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines;

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Page 11

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Purpose of grant or contribution show any relationship to Foundation **Amount** any foundation manager status of Name and address (home or business) or substantial contributor recipient a Paid during the year AHERN FAMILY CHARITABLE FOUNDATION N/A PUBLIC CHARITY GENERAL USE P.O. Box 80221 STONEHAM MA 02180 14,147. BIG SISTER ASSOCIATION OF GREATER N/A PUBLIC CHARITY GENERAL USE BOSTON 20 PARK PLAZA #1420 BOSTON, MA 02116 5,000. BOSTON COLLEGE N/A SCHOOL GENERAL USE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467 25,000. BOSTON FIELD OF DREAMS INC N/A PUBLIC CHARITY GENERAL USE 190 BRIAR LANE WESTWOOD, MA 02090 2,000. BOSTON HEALTHCARE FOR THE HOMELESS N/A PUBLIC CHARITY GENERAL USE PROGRAM 780 ALBANY STREET BOSTON, MA 02118 800. See continuation sheet(s) 1,441,335. ▶ 3a **b** Approved for future payment None Total

nter gross amounts unless otherwise indicated.	Unrelated b	usiness income		by section 512, 513, or 514	(e)
_	(a) Business	(b)	(C) Exctu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a					
b			$\top$		
C					
d					
e			T - T -		
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					——————————————————————————————————————
4 Dividends and interest from securities			14	5,239.	
5 Net rental income or (loss) from real estate;					
a Debt-financed property					
b Not debt-financed property	T - T				
6 Net rental income or (loss) from personal property					
7 Other investment income	<del></del>		14	97.	
B Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events	<del></del>			<del></del>	<del></del>
O Gross profit or (loss) from sales of inventory	<u> </u>			<del></del>	
1 Other revenue:					
a					
b					
С					
d					
e					
2 Subtotal. Add columns (b), (d), and (e)			0.	5,336.	0
3 Total. Add line 12, columns (b), (d), and (e)				13	5,336
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Accor	polishment of	Exempt F	Purposes	
Part XVI-B Relationship of Activities to	the Accon	plishment of	Exempt F	Purposes	

 the foundation's exempt purposes (other than by providing funds for such purposes).

## KELLEHER FAMILY CHARITABLE TRUST

Form 990-PF (2	017) C/O R	ICHARD M.	KELLE	HER		86-0	874077	Page 13
Part XVII	Information Re Exempt Organ		sfers to a	and Transactions a	nd Relations	hips With Non	charitable	-
1 Did the ori			of the followin	ng with any other organizati	on described in sect	tion 501(c)		Yes No
				g to political organizations?		3011 30 1(c)	F	
	from the reporting founda						1 1	1
(1) Cash	• •	addit to a moneralitizat	oic exempt of	ganization of,			12(1)	x
(2) Other		•		- •		-	1a(1) 1a(2)	$\frac{x}{x}$
• •				••		•	14(2)	<b>→</b>
b Other tran		LI					الميدا	- V
	of assets to a noncharital						1b(1)	X
• •	nases of assets from a nor	•	rganization				1b(2)	X
	il of facilities, equipment,				•		1b(3)	X
(4) Reiml	bursement arrangements						1b(4)	Х
	s or loan guarantees $$						. 1b(5)	X
(6) Perfo	rmance of services or me	mbership or fundrais	sing solicitation	ons .			1b(6)	X
c Sharing of	f facilities, equipment, ma	iling lists, other asse	ts, or paid em	ployees			1c	X
d If the ansv	wer to any of the above is	"Yes," complete the f	ollowing sch	edule. Column (b) should al	ways show the fair i	market value of the go	oods, other asse	ts,
or service:	s given by the reporting fo	oundation. If the four	ndation receiv	ed less than fair market vali	ue in any transaction	n or sharing arrangen	nent, show in	
column (d	I) the value of the goods, (	other assets, or serv	ices received.					
(a)Line no	(b) Amount involved	(c) Name of	noncharitabl	e exempt organization	(d) Descriptio	n of transfers, transaction	ns, and sharing arra	ingements
			N/A					
						- · · · ·		
					1			
			····					
<del></del>			<del></del>		<del></del>			
<del></del>								
<del></del>				•	<del>                                     </del>			
-	<del></del>	<del></del>						
	<del></del>				<u> </u>			
				···········				
							_	
2a is the four	ndation directly or indirect	tly affiliated with, or r	elated to, one	e or more tax-exempt organ	izations described			
in section	501(c) (other than sectio	n 501(c)(3)) or ın se	ction 527?				Yes	X No
b If "Yes," co	emplete the following sch	edule.						
	(a) Name of org	anization		(b) Type of organization		(c) Description of rel	ationship	
	N/A							
				1			-	
					İ			
			•		<del> </del>			
		<del></del>		<u> </u>	<u> </u>			
Under	penalties of perjury, I declare	that I have examined this	s return, includi	ng accompanying schedules and	statements, and to the	e best of my knowledge		
				an taxpayer) is based on all infor			May the IRS di return with the	scuss this preparer
Here	Wall nel	M (XIO)	2	16-5-14	70110	STEE	shown below?	
7.1	nature of officer or trustee	M. S. X. Cu		7 4 3 ( )	- <del></del>	51 CC	_ X Yes	∟ No
Sign	Print/Type preparer's na		Drong	Date	Title	Chook   1 2 1	DTIM	
	Fillio Type preparer's na	me	Creparer's s	signature	Date		PTIN	
Do:-			1/4	X	06/07/2018	self- employed		
Paid	JOHN SHEEH			/	30,07,2010		P00855	
Preparer	Firm's name ► PRI	CEWATERHO	USECO	PERS LLC	<u></u>	Firm's EIN ► 1	3-40 <u>083</u> 2	24
Use Only								
	Firm's address ▶ 10	1 SEAPORT	BOULE	EVARD				
	во	STON, MA	02110			Phone no. 61'	7-530-50	000
				<u>'</u>				-PF (2017)

Part XV Supplementary Information 3 Grants and Contributions Paid During the				<del></del>
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
BOY SCOUTS SPIRIT OF ADVENTURE COUNCIL	N/A	PUBLIC CHARITY	GENERAL USE	
600 WEST CUMMINGS PARK, SUITE 2750 WOBURN, MA 01801				10,000.
				Ţ
BREAST CANCER RESEARCH POUNDATION 60 EAST 56TH STREET, 8TH FLOOR	N/A	PUBLIC CHARITY	GENERAL USE	20.400
NEW YORK, NY 10022	<del></del>	<del> </del>		72,400.
BRIDGES OVER TROUBLED WATERS 47 WEST STREET	N/A	PUBLIC CHARITY	GENERAL USE	
BOSTON, MA 02111		<u> </u>		3,200.
CAMP HARBOR VIEW FOUNDATION	N/A	PUBLIC CHARITY	GENERAL USE	
200 CLARENDON STREET, 60TH FLOOR BOSTON, MA 02116	<del> </del>			47,500.
	<b>.</b>			
CONCUSSION LEGACY FOUNDATION 361 NEWBURY STREET, 5TH FLOOR	N/A	PUBLIC CHARITY	GENERAL USE	44.600
BOSTON, MA 02115	<del></del>	<del></del>		11,500.
CROSSROADS FOR KIDS INC. 119 MYRTLE STREET	N/A	PUBLIC CHARITY	GENERAL USE	
DUXBURY, MA 02332				16,500.
GOOD SPORTS INC.	N/A	PUBLIC CHARITY	GENERAL USE	
QUINCY, MA 02169		<u> </u>		1,334.
GOVERNOR'S ACADEMY ANNUAL FUND	N/A	ссноог	GENERAL USE	1
1 ELM STREET BYFIELD, MA 01922				5,000.
HOME BASE PROGRAM C/O MASS GENERAL DEVELOPMENT	N/A	PUBLIC CHARITY	GENERAL USE	
125 NASHUA STREET, SUITE 540 BOSTON, MA 02114				69,000.
INNER-CITY SCHOLARSHIP FUND C/O	N/A	SCHOOT	GENERAL USE	
CATHOLIC SCHOOL FOUNDATION	1		1	
67 BATTERYMARCH STREET, 6TH PLOOR BOSTON, MA 02110				5,000.
Total from continuation sheets				1,394,388.

Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to any foundation manager or substantial contributor Amount contribution status of Name and address (home or business) recipient JUPITER MEDICAL CENTER FOUNDATION N/A PUBLIC CHARITY GENERAL USE 1210 SOUTH OLD DIXIE HIGHWAY, BUILDING EAST 1002 JUPITER, PL 33458 1,000. PUBLIC CHARITY GENERAL USE MARY ANN BRETT FOOD PANTRY C/O THE N/A TRI-PARISHES OF DORCHESTER 278 BOWDOIN STREET DORCHESTER, MA 02122 1,000. MASSACHUSETTS GENERAL HOSPITAL N/A HOSPITAL GENERAL USE 125 NASHUA STREET, SUITE 540 BOSTON, MA 02114 1,008,800. MASSACHUSETTS FALLEN HEROES PUBLIC CHARITY GENERAL USE N/A 100 HALLET STREET BOSTON, MA 02124 14,712. MCLEAN HOSPITAL N/A HOSPITAL GENERAL USE 115 MILL STREET BELMONT, MA 02478 26,000. N.E. SHELTER FOR HOMELESS VETERANS N/A PUBLIC CHARITY GENERAL USE 17 COURT STREET BOSTON, MA 02108 5,000. NEWMAN CATHOLIC CENTER PUBLIC CHARITY GENERAL USE N/A 472 NORTH PLEASANT STREET AMHERST, MA 01002 500. NAVY LEAGUE OF THE UNITED STATES PUBLIC CHARITY GENERAL USE N/A MASSACHUSETTS BAY COUNCIL P.O. BOX 265 CHELMSFORD, MA 01824 9,900. NORMAN B. LEVENTHAL MAP CENTER, INC. N/A PUBLIC CHARITY GENERAL USE 700 BOYLSTON STREET BOSTON, MA 02116 23,978. RED SOX FOUNDATION N/A PUBLIC CHARITY GENERAL USE 4 YAWKEY WAY BOSTON, MA 02215 3,000. Total from continuation sheets

86-08741

3 Grants and Contributions Paid During the		<del></del>	<del></del>	<b> </b>	
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Considuadii	Antolii	
DDOTEGE DI AGE					
PROJECT PLACE 1145 Washington Street	N/A	PUBLIC CHARITY	GENERAL USE	]	
BOSTON, MA 02118		Ì	Ì	25,0	
50010N, ILA 02110		<del> </del>		23,00	
SEAL - NSW FAMILY POUNDATION	N/A	PUBLIC CHARITY	GENERAL USE		
300 CARLSBAD VILLAGE DRIVE SUITE	1	}			
108A-361 CARLSBAD, CA 92008		<del> </del>		12,50	
OT TOURNI GOGTERN OF DOCTOR				[	
ST. JOSEPH SOCIETY OF BOSTON 467 HANOVER STREET	N/A	PUBLIC CHARITY	GENERAL USE		
BOSTON, MA 02113				10	
				}	
THE ELLIE FUND	N/A	PUBLIC CHARITY	GENERAL USE	Ì	
200 RESERVOIR STREET, SUITE 300		į.			
NEEDHAM, MA 02494	<del>-  </del>	<del> </del>		3,00	
THE MICHAEL E. THORTON FOUNDATION	N/A	PUBLIC CHARITY	GENERAL USE	1	
16800 WESTGROVE DRIVE, SUITE 800				1	
ADDISON, TX 75001		<del> </del>		1,20	
WILL CONSTRUCTION MAGGING. THE					
USS CONSTITUTION MUSEUM, INC. PO BOX 291812	N/A	PUBLIC CHARITY	GENERAL USE	<b>)</b> :	
BOSTON, MA 02129		1		17,20	
				}	
<del></del>				<u> </u>	
	<del></del>	ļ		<del> </del>	
		}		}	
	}				
<del></del>		<del> </del>			
	}				
	1		}		
Total from continuation sheets	<u>L</u>	<u></u>	<u>L</u>	<del> </del>	

Form 990-PF	Dividend	s and Inter	est from Secu	ritios S	tatement 1	
		s and inter	est from sect	III CIES 3		
Source	Gross		(a) Revenue s Per Books	(b) Net Invest- s ment Income	_	
DIVIDEND INCOME INTEREST INCOME	3,886 1,353		0. 3,886 0. 1,353			
To Part I, line 4	5,239	·	0. 5,239	5,239.		
Form 990-PF		Other I	ncome	S	tatement 2	
Description			(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	
INVESTMENT INCOME			97.	97.	<del></del>	
Total to Form 990-P	F, Part I,	line 11	97.	97.		
Form 990-PF		Accounti	ng Fees	S	tatement 3	
Description		(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
ACCOUNTING	_	2,545.	2,545	•	0.	
To Form 990-PF, Pg	1, ln 16b =	2,545.	2,545	•	0.	
Form 990-PF		Tax	es	S	tatement 4	
Description		(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
INCOME TAXES		1,946.	1,946	•	0.	
To Form 990-PF, Pg	1, ln 18	1,946.	1,946	•	0.	
	=	<del></del>	= <del>==========</del> ==	= <del>=======</del> ==		

(c) (d) vest- Adjusted Charitable ncome Net Income Purposes
889. 0.
889. 0.

Form 990-PF Other	Decreases	in Net	Assets	or	Fund	Balances	Statement	7
Description							Amount	
NON-DEDUCTIBLE PORTIC	ON OF CONTE	RIBUTIO	NS				16,2	12.
Total to Form 990-PF	, Part III,	, line	5				16,2	12.
Form 990-PF		Corpo	rate Sto	ock			Statement	8
Description					В	ook Value	Fair Marke Value	t
DIAMONDS TRUST SER 1 IBM UNDER ARMOUR INC WALGREEN CO						39,503. 21,711. 2,595. 13,926.	106,5 36,2 11,0 25,3	94. 88.
Total to Form 990-PF	, Part II,	line 1	0b			77,735.	179,3	48.

Form 990-PF Part VIII - List Trustees and	of Officers, D Foundation Mana	State	ement 9	
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	
RICHARD M. KELLEHER 47 CROOKED LANE DUXBURY, MA 02331	TRUSTEE 0.00	0.	0.	0.
NANCY S. KELLEHER 47 CROOKED LANE DUXBURY, MA 02331	TRUSTEE 0.00	0.	0.	0.
PATRICK KELLEHER 5219 NORTH CASA BLANCA DRIVE, UNIT 18 PARADISE VALLEY, AZ 85253	TRUSTEE 0.00	0.	0.	0.
M. KRISTEN KELLEHER HATTEN 27 COVERED BRIDGE LANE WAYLAND, MA 01778	TRUSTEE 0.00	0.	0.	0.
CAROLINE F. KELLEHER 32 ARLINGTON ROAD WELLESLEY, MA 02481	TRUSTEE 0.00	0.	0.	0.
ELIZABETH S. SELLS 33 POND VIEW LANE CONCORD , MA 01742	TRUSTEE 0.00	0.	0.	0.
Totals included on 990-PF, Page 6,	Part VIII	0.	0.	0.