EXTENDED TO DECEMBER 17, 2018 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation enter social security numbers on this form as it may be ma

		nt of the Treasury evenue Service		<u> </u>	Go to w	/ww.ir	s.gov/Form990PF for ins	tructions and	the latest inf	ormation.	001	Open to Public Inspection
F	or cale	ndar year 2017	or tax yea	r beginning	F	EB	1, 2017	, and e	nding	JAN 3	1, 201	8
	Name o	f foundation	_			_				A Employe	r identificatio	on number
							LE FOUNDATIO	N		85-	046172	5
	Number	and street (or P O	box number	if mail is not di	elivered to	street a	address)		Room/suite	B Telephor	e number	
	406	BOTULP	H LAI	NE, SU	ITE	1_				(50	5) 988	-8801
1	City or t	town, state or pr	ovince, co	untry, and ZI	P or fore	ıgn po	stal code			C If exemption	n application is	pending, check here
_	SAN	TA FE,	NM 8	<u>87505</u>		_						
G	Chec	k all that apply:] Initial retur	n		Initial return of a	former public (charity	D 1. Foreig	n organizatioi	ns, check here 🕨 🗀
				Final return	1		Amended return			2 5		
_		···· ·		Address ch			Name change			check h	organizations in iere and attach o	computation between the state of the state o
H		k type of organiz				(3) exe	empt private foundation		64	E If private	foundation st	atus was terminated
<u> </u>		ection 4947(a)(1					Other taxable private found	ation		under se	ction 507(b)(1	1)(A), check here 🕨 📖
(I	Fair m	arket value of all	l assets at	end of year	J Acco		=	Accr	ual	F If the fou	ndation is in a	60-month termination
'		Part II, col. (c), I	ine 16)			Oth	ier (specify)			under se	ction 507(b)(1	1)(B), check here 🕨 🗀
_	<u>▶</u> \$				(Part I, c	colum	n (d) must be on cash bas	is.)		ļ		
Ц	Part !	Analysis of R (The total of amo	ounts in colu	ımns (b), (c), an	d (d) may n	not	(a) Revenue and expenses per books		vestment	(c) Adj	usted net come	(d) Disbursements for charitable purposes
_	<u> </u>	necessarily equ					CAPOTIGOS POL GOOKS	1110		 _ 		(cash basis only)
	1	Contributions,				. H		 		IN,	/A	
	2	Interest on saving	as and tempe		o anach Sch	*	<u> </u>			 		
	3	cash investments				-	21 047	 	1,047.			STATEMENT 1
	4	Dividends and	interest iro	om securities	•	}	21,047.		1,04/.	 		STATEMENT I
	5a					}		 		 		
	60		· · -			\dashv	7,997.					
	9 6 F	Net gain or (loss) Gross sales price	for all		,008	·	1,331.			<u> </u>		
	Revenue 7	assets on line 6a Capital gain net in			,000	∸┝			7,997.			
,	& 8	Net short-term				-			1,331.	-		
	9	Income modific	. •	11.1		ŀ			74	 		
	102	Gross sales less and allowances		1		r		2 \	th o			
	£ ,	Less Cost of goo	nde enid				· · · · · · · · · · · · · · · · · · ·					
	न्यः	Gross profit or										
	ر ا	Other income	()			Ī	1,616.		0.			STATEMENT 2
	12	Total Add line	s 1 throug	ıh 11			30,660.	2	9,044.			
_	₹ 13	Compensation of			, etc		0.		0.	-		0.
-	≥ 14	Other employee										
	15	Pension plans,		-			·					
Щ	හි වී 16a	Legal fees	-	ST	MT 3		11,499.		0.			0.
≶	g b	Accounting fee	s	ŞT	MT 4		2,226.		1,336.			0.
₹	ĭ c	Other profession	onal fees			[
ת מ	<u>9</u> 17	Interest					·····					
	[18	Taxes		ST	MT 5	L	718.		0.			0.
	[일 19	Depreciation ar	nd depletio	n		L						
	토 20	Occupancy				L	<u></u>					
:	₹ 21	Travel, confere	nces, and r	meetings		L						
CANNED OCHUNICAL INC.	22	Printing and pu	blications			L						
	P 23	Other expenses			MT 6	_	1,199.		0.			0.
	E 24	Total operating										_
	<u>a</u>	expenses. Add				L	15,642.		1,336.			0.
. '	25	Contributions,				\vdash	32,800.					32,800.
•	26	Total expenses		ursements								
_		Add lines 24 an				\dashv	48,442.		1,336.	<u> </u>		32,800.
	- 1	Subtract line 26					4					
	- 1	Excess of revenue	•			-	-17,782.		7 700			<u> </u>
	6	Net investment		f negative, ente	r -0-)	-		2	7,708.	N/	λ	
		Adjusted not in	100 m c //		• •					14.7	~	•

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

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Form **990-PF** (2017)

		Balance Sheets Attached schedules and amounts in the description Column should be for end-of-year amounts only	Beginning of year	End o	t year
	aπ	Balance Sheets Attached Schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	17,560.	1,240.	1,240.
	3	Accounts receivable >			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	430,277.	428,950.	744,235.
	14	Land, buildings, and equipment: basis ▶		_	•
		Less accumulated depreciation			•
	15	Other assets (describe ►			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	447,837.	430,190.	745,475.
	17	Accounts payable and accrued expenses	_		
	18	Grants payable			
ģ	19	Deferred revenue			•
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable			
Ï	22	Other liabilities (describe STATEMENT 8)	0.	135.	
					,
	23	Total liabilities (add lines 17 through 22)	0.	135.	• •
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31			
Ses	24	Unrestricted			
ă	25	Temporarily restricted			
Ва		Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			,
ׅׅׅׅׅ֡֟֟֝֟֝֟֝֟֝֟		and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	447,837.	430,055.	
Vet		Total net assets or fund balances	447,837.	430,055.	
_					
	31	Total liabilities and net assets/fund balances	447,837.	430,190.	ı
P	art	Analysis of Changes in Net Assets or Fund Ba	lances		
_		net assets or fund balances at beginning of year - Part II, column (a), line 30			
		t agree with end-of-year figure reported on prior year's return)		1	447,837.
	•	amount from Part I, line 27a		2	-17,782.
		increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		4	430,055.
		eases not included in line 2 (itemize)		5	0.
		net accets or fund halances at and of year (line 4 minus line 5) - Part II. colu	imn (h) line 30	——— 6	430.055.

THE HOFFMAN-BRAVY CHARITABLE FOUNDATION

Page 2

Form **990-PF** (2017)

Form 990-PF (2017),

	HOFFMAN-BRAVY			DATI	ON	8	5-046	1725	Page 3
Part IV Capital Gains	and Losses for Tax or	n Investmen	t Income	Later					
(a) List and describe 2-story brick wa	the kind(s) of property sold (for arehouse; or common stock, 200	example, real est) shs. MLC Co.)	ate,	(b) Hov P - P D - D	v acquired urchase onation	(c) Date (mo., d	acquired lay, yr.)	(d) Date (mo., da	
1a 200 SHARES SUB	URBAN PROPANE	PARTNERS	LP		P	06/2	8/04	01/2	4/18
b BARINGS CORP F	ORM 2439 ATTAC	HED			P	VARI	OUS	VARI	OUS
c SUBURBAN PROPA	NE SCHEDULE K-	1 1231 G	AIN	_	P	VARI	OUS	VARIO	OUS
d CAPITAL GAINS	DIVIDENDS								
_e				<u> </u>		<u>.</u>			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				iain or (loss) s (f) minus (
a 4,969.			1	1.				4	,958.
b 2,961.								2	,961.
_c 8.									8.
d 70.								···	70.
e									
Complete only for assets showing	ng gain in column (h) and owned	by the foundation	n on 12/31/69.		(I) Gains (C	Col. (h) gain	minus	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		xcess of col. (i) col. (j), if any		co	l. (k), but r Losses	not less thar (from col. (I	n -0-) or h))	
a								4	,958.
b									961.
c									8.
d									70.
e									
2 Capital gain net income or (net ca		nter in Part I, line r -0- in Part I, line		} 2		_		7	,997.
, ,	, (, (,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		• •						, <u>, , , , , , , , , , , , , , , , , , </u>
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	,) and (6):		}			N/A		
Part V Qualification U	nder Section 4940(e)	or Reduced	Tax on Net	Inves	tment Inc	come	N/A		
(For optional use by domestic private									
to optional use by domestic private	i louridations subject to the seen	011 4340(a) tax 01	i not mivostinont in	come.)					
If section 4940(d)(2) applies, leave the	nis part blank.								
Was the foundation liable for the sect If "Yes," the foundation doesn't qualify			•	od?				Yes [X No
1 Enter the appropriate amount in e	· · · · · · · · · · · · · · · · · · ·			ntries.					
		10 111011 00110110 00	toro making any or					(d)	
(a) Base period years Calendar year (or tax year beginnir	(b) Adjusted qualifying	distributions	Net value of nor	(c) ncharitab	le-use assets		Dıstrıbı (col. (b) dıvı	(d) ution ratio	(c))
2016	ig iii)	30,537.			49,739	 '	(coi. (b) divi		6999
2015		33,004.			43,434				1294
2014			·		61,158				6358
		30,650.			$\frac{61,136}{17,481}$				
2013		26,825. 27,755.			$\frac{17,401}{59,364}$				13443 19619
2012		41,155.		<u> </u>	33,304	•		• 0 4	:3013
2 Total of line 1, column (d)						2		.23	37713
3 Average distribution ratio for the 5 the foundation has been in existen	•	tal on line 2 by 5.0), or by the numbe	r of year	S	3		.04	7543
4 Enter the net value of noncharitable	le-use assets for 2017 from Part	Y line 5				4	_	700	238.
	is use assets for 2017 from Fare	Λ, ιιίο σ							
5 Multiply line 4 by line 3						5		33,	291.
6 Enter 1% of net investment incom	e (1% of Part I, line 27b)					6		· ·	<u>277.</u>
7 Add lines 5 and 6						7		33,	568.
8 Enter qualifying distributions from						8		32,	800.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, I	ine 1b, and comp	lete that part using	a 1% ta:	x rate.				
: : 							E .	rm 990-P	E (2017)

	m 990-PF (2017), THE HOFFMAN-BRAVY CHARITABLE FOUL	NDATION	85-0	<u>461725</u>		Page 4	4
	art VI Excise Tax Based on Investment Income (Section 4940(a),		1948 - s	see instru	ıctio	ns)_	_
1a	a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N						ŧ
	Date of ruling or determination letter: (attach copy of letter if necessary	y-see instructions)				· <u>·</u>	. •
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🗔	J and enter 1%	1		5	54.	<u>.</u>
	of Part I, line 27b						
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Pa					•	
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, 6	inter -0-)	2			0.	
	Add lines 1 and 2		3		5	54.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others,	enter -0-)	4			0.	_
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			54.	<u>-</u>
	Credits/Payments:			•			
	2017 estimated tax payments and 2016 overpayment credited to 2017	0.	1 1				
	Exempt foreign organizations - tax withheld at source		1				
	Tax paid with application for extension of time to file (Form 8868)	450.	-				
	1 Backup withholding erroneously withheld Table and payments Add keep So through Sd	1	┥ <i>・</i> ╻│╌		1	50.	
	Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			12.	_
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	_	9		1	16.	
			10			10.	-
	Enter the amount of line 10 to be: Credited to 2018 estimated tax	Refunded	11	,			-
	art VII-A Statements Regarding Activities	THE I THE I THE I	1 1 1				~
	During the tax year, did the foundation attempt to influence any national, state, or local legislation of	or did it participate or intervene	in		Yes	No	~
	any political campaign?	, and in particular the second		1a		Х	-
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? Si	ee the instructions for the defir	ution	1b		X	•
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any r						
	distributed by the foundation in connection with the activities.	·					
	Did the foundation file Form 1120-POL for this year?			1c	_	X	
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:						•
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	0.	_				•
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure ta						
	managers. ► \$ 0 .			_		,	•
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X	
	If "Yes," attach a detailed description of the activities.				, .		
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrum	ient, articles of incorporation, o	or		• -		
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X_	-
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a	X		-
	If "Yes," has it filed a tax return on Form 990-T for this year?			4b	X	v	-
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X	-
	If "Yes," attach the statement required by General Instruction T.						
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or						
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory direct 	tions that conflict with the ctate	law .				
	remain in the governing instrument?	John that Commot with the state	1017	6	X.		
	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Pa	rt II coi (c) and Part XV		7	X		•
•		, (2/) 2/12 / 2/14					
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.					1	
	NM			—		, ,	ļ.
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney	General (or designate)		_		; 	ŗ
	of each state as required by General Instruction G? If "No," attach explanation	, , ,		8b	x		
	Is the foundation claiming status as a private operating foundation within the meaning of section 4	942(j)(3) or 4942(j)(5) for cale	ndar				1
	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete P			9		_X_	V
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing			10]	<u> </u>	
			- -	Form 990	-PF	(2017)	ļ

Form **990-PF** (2017)

	1 990-PF (2017) THE HOFFMAN-BRAVY CHARITABLE FOUNDATION 85-046	L725		Page !
P	art VII-A Statements Regarding Activities (continued)			
		L	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11	<u> </u>	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		1	
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ▶ N/A			
14		988	-88	01
	Located at ► 406 BOTULPH LANE STE 1, SANTA FE, NM ZIP+4 ►8			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			$\cdot \Box$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A_	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country	Ĭ		1
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1:	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			ĺ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	ł	. ,	ľ
	(5) Transfer any income or assets to a disqualified person (or make any of either available	Ì	[‡] .	
	for the benefit or use of a disqualified person)?	1		ĺ
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1	•	
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
ŀ	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	. ا		'
•	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b	~ .	
	Organizations relying on a current notice regarding disaster assistance, check here	<u> </u>	_	
,	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
١	before the first day of the tax year beginning in 2017?	1c		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	"	,	-41
_	defined in section 4942(j)(3) or 4942(j)(5)):			
	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
٠	before 2017?	l 'i	ľ	
			ŀ	•
h	If "Yes," list the years \(\)		- 1	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
^	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		-1	
·			1	
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
- Ou	during the year?			
h	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		ļ	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			,
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		-
Ao	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48	$\neg \uparrow$	X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		-	
J	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X
	The transfer of the label of several several of the military segments of the several s			

Form 990-PF (2017) THE HOFFMAN-BRAVY CHARIT Part VII-B Statements Regarding Activities for Which I			85-0461	725	Page 6
5a During the year, did the foundation pay or incur any amount to:	oilli ii zo iii.ay zo i	toquii ou toomii	1	Ý	es No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945/6112	[es 🗓 No		10
(2) Influence the outcome of any specific public election (see section 4955); of					
any voter registration drive?			es X No		.
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organizatio] '	•
4945(d)(4)(A)? See instructions		Y	es 🗓 No		., '
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	for	İ	İ	
the prevention of cruelty to children or animals?			es 🗓 No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations		,	
section 53.4945 or in a current notice regarding disaster assistance? See instri	uctions		N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check l	nere			٠.	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ined		.	İ
expenditure responsibility for the grant?	N	[/A 🗀 Y	es 🔲 No 📗		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Ye	es 🔀 No	_ ,	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.					- }
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No	_	
b If "Yes," did the foundation receive any proceeds or have any net income attribu		• • • • •	N/A	7b	
Part VIII Information About Officers, Directors, Trustore Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	У		
List all officers, directors, trustees, and foundation managers and to	neir compensation				
List all officers, directors, a disteres, and foundation filalitagers and to	(b) Title, and average	(c) Compensation	(d) Contributions to	(0)	Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	acco allo	ount, other owances
	TRUSTEE				
646 GARCIA STREET					
<u>SANTA FE, NM 87505</u>	2.50	0.	0.	·	0.
			· ·	+	
				 	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."			 -
	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e)	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	acco	unt, other owances
NONE					
				<u> </u>	
		_			
		-			
				<u>L</u> _	
Total number of other employees paid over \$50,000			•		0
			Form	990-F	PF (2017)

Part VIII Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)		0461725 Page 7
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers produced to the conference of the conference	tical information such as the luced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on I	lines 1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		<u> </u>
3		
Total Add lines 1 through 3	>	0.

Form **990-PF** (2017)

Form 990-PF (2017) THE HOFFMAN-BRAVY CHARITABLE FOUNDATION

<u>P</u>	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	, ,	
a	Average monthly fair market value of securities	1a	698,815.
b	Average of monthly cash balances	1b	12,087.
C	Fair market value of all other assets	1c_	
d	Total (add lines 1a, b, and c)	1d	710,902.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	710,902.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,664.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	700,238.
6_	Minimum investment return. Enter 5% of line 5	6	35,012.
<u>P</u>	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here ▶ ☐ and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	35,012.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.) 2b 2.		
C	Add lines 2a and 2b	2c	556.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	34,456.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	34,456.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	34,456.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	_1a	32,800.
b	Program-related investments - total from Part IX-B	_1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	<u>32,800.</u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	32,800.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies for	the section

Form **990-PF** (2017)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,		<u> </u>		
line 7				34,456.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			31,811.	
b Total for prior years:			•	
		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012			II.	
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from				
Part XII, line 4: ► \$ 32,800.				
a Applied to 2016, but not more than line 2a			_31,811.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.	j	
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				989.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract	-			
lines 4d and 5 from line 1. This amount must	İ			
be distributed in 2018	1			33,467.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018.				
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9:				
a Excess from 2013		1		
b Excess from 2014				
c Excess from 2015	Ì			
d Excess from 2016		1		
e Excess from 2017				

Form 990-PF (2017) THE HOP Part XIV Private Operating F	FFMAN-BRAVY			85-04 N/A	161725 Page 10
1 a If the foundation has received a ruling of				N/A	
foundation, and the ruling is effective fo					
b Check box to indicate whether the foun			in section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	Touridation described	Prior 3 years	1 10 12(I)(0) 01 L 1	1
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Tótal
investment return from Part X for	ļ- 		<u> </u>	 	
each year listed					
b 85% of line 2a				 	
c Qualifying distributions from Part XII,				 	
line 4 for each year listed					
d Amounts included in line 2c not			 	 	
•					
used directly for active conduct of					
exempt activities			 		
 e Qualifying distributions made directly for active conduct of exempt activities. 					
•					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the				 -	
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets			 / 	ļ	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public	/				
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from	-				
an exempt organization					
(4) Gross investment income		· · · · · ·			
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or me	ore in assets
at any time during t	he year-see instr	uctions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh year (but only if they have contributed in	o have contributed more t		tributions received by the	foundation before the clo	se of any tax
MAYA HOFFMAN					
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large portion	on of the ownership of a p	artnership or
NONE					
2 Information Regarding Contributi Check here ► X if the foundation o	nly makes contributions t	o preselected charitable	organizations and does n		ests for funds. If
the foundation makes gifts, grants, etc.,	to individuals or organiza	tions under other condi	ions, complete items 2a, i	b, c, and d.	
a The name, address, and telephone number	per or email address of the	e person to whom appli	cations should be address	sed:	
b The form in which applications should b	e submitted and informati	on and materials they s	sonly inclines.		
	- Jabrinado and informad	and materials troy s			
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographica	l areas, charitable fields,	kinds of institutions, or o	ther factors:	
723601 01-03-18					Form 990-PF (2017)

Part XVI-A	Analysis of	Income-Producing	Activities
------------	-------------	------------------	-------------------

Enter gross amounts unless otherwise indicated.	Unrelated bu	siness income	Excluded b	y section 512, 513, or 514	(e)
-	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	Alliquit	
å	-		╁┈╁┈		
D	·		 	·	
·			 		
d	·		 		
e	·		 		
f	·		 		
g Fees and contracts from government agencies			 		
2 Membership dues and assessments	ļ		 		
3 Interest on savings and temporary cash					
investments				04 045	
4 Dividends and interest from securities			14	21,047.	
5 Net rental income or (loss) from real estate;			 		
a Debt-financed property			<u> </u>		
b Not debt-financed property			ļ		
6 Net rental income or (loss) from personal					
property		·		·	
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	7,997.	······································
9 Net income or (loss) from special events			 		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a SCHEDULE K-1 - SUBURBAN					
b PROPANE PARTNERS, LP	900099	1,616.			
C		·			
d	ļ				
e					
12 Subtotal. Add columns (b), (d), and (e)	<u> </u>	1,616.		29,044.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	30,660.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accomp	lishment of Ex	empt Pu	rposes	
				<u> </u>	
Line No. Explain below how each activity for which inco			contributed	importantly to the accompl	lishment of
the foundation's exempt purposes (other than	by providing funds for	r such purposes).			
				·	
		<u> </u>			
	<u></u>	<u></u>			
		<u> </u>	<u> </u>		
	 				···-
				· · · · · · · · · · · · · · · · · · ·	

Form 990-PF (2017) THE HOFFMAN-BRAVY CHARITABLE FOUNDATION 85-0461725 Page 13 Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: Х (1) Cash 1a(1) (2) Other assets Х 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) X (2) Purchases of assets from a noncharitable exempt organization 16(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) X (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (a) Line no (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No in section 501(c) (other than section 501(c)(3)) or in section 527? Yes b If "Yes," complete the following schedule. (b) Type of organization (c) Description of relationship (a) Name of organization Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign return with the preparer shown below? See insti Here TRUSTEE X Yes Signature of officer or trustee Date Title

Preparer's signature

SACKS, JR, PC

Form 990-PF (2017)

P00175423

(505) 988-8801

Firm's EIN ▶ 85-0313705

Check [

self- employed

Phone no.

Date

Paid

Preparer

Use Only

Print/Type preparer's name

Firm's name ► RUDOLPH B.

Firm's address ▶ P.O. BOX 5929

SACKS.

SANTA FE, NM 87502

RUDOLPH B.

FORM 990-PF	DIVIDENDS	AND INT	EREST	FROM SECU	RITIES S	TATEMENT	1
SOURCE	GROSS AMOUNT	CAPIT GAIN DIVIDE	S	(A) REVENUE PER BOOKS			
CHARLES SCHWAB & CO. NOMINEE ACCOUNT SUBURBAN PROPANE	20,998.		70.	20,928	. 20,928.		
PARTNERS, LP - SCHEDULE K-1	119.		0.	119	. 119.		
TO PART I, LINE 4	21,117.		70.	21,047	21,047.		
FORM 990-PF		OTHER	INCO	ME	S	TATEMENT	2
DESCRIPTION			RE		(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	E
SCHEDULE K-1 - SUBURI PARTNERS, LP	BAN PROPANI	·		1,616.	0.		
TOTAL TO FORM 990-PF	, PART I, I	LINE 11		1,616.	0.		_ _
FORM 990-PF		LEG	AL FE	ES	S	TATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOK		(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABI PURPOSES	
LEGAL FEES		11,49	9.	0.	· 	(0.
TO FM 990-PF, PG 1, I	 LN 16A	11,49	9.	0.		(<u> </u>

FORM 990-PF	ACCOUNTI	NG FEES	S	TATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
BOOKKEEPING & TAX PREPARATION	2,226.	1,336.		0.
TO FORM 990-PF, PG 1, LN 16B	2,226.	1,336.		0.
FORM 990-PF	TAX	ES	S	TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	718.	0.		0.
TO FORM 990-PF, PG 1, LN 18 =	718.	0.		0.
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	• •		CHARITABLE
SCHEDULE K-1 - SUBURBAN PROPANE PARTNERS, LP FORM 2439 ATTACHED - BABSON	59.	0.		0.
CAP CORPORATE INV	1,036.	0.		0.
POSTAGE BANK FEES	29. 75.	0. 0.		0. 0.
TO FORM 990-PF, PG 1, LN 23	1,199.	0.		0.

FORM 990-PF OTH	ER INVESTMENTS		STATEMENT 7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SCHWAB S&P 500 SELECT MUTUAL FUND SHARES CHARLES SCHWAB & CO. NOMINEE ACCOUNT PARTNERSHIP INTEREST - SUBURBAN PROPANE PARTNERS, LP TOTAL TO FORM 990-PF, PART II, LINE	FMV FMV FMV = 13	216,834. 212,045. 71. 428,950.	470,737. 232,444. 41,054. 744,235.
FORM 990-PF OTH	ER LIABILITIES		STATEMENT 8
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
REIMBURSEABLE TO TRUST FUND	-	0.	135.
TOTAL TO FORM 990-PF, PART II, LINE	E 22	0.	135.

The Hoffman-Bravy Foundation 2017 Form 990-PF Fiscal year ended 1/31/2018

Part XV, Line 3: Grants and contributions Paid During the Year or Approved for Future Payment Paid during the year:

ו מות מתוווק ווור לימו.			•	í	•
Recipient Name	Address	Relationship	Foundation status	Purpose	Amount
Calhoun School	433 West End Ave.				•
	Calhoun, NY 10024	None	Publicly supported charity	Education	1,500
Christus St. Vincent Hospital	455 St. Michaels Dr.	;			•
Foundation	Santa Fe, NM 87505	None	Publicly supported charity	Charitable/Medical	1,000
	332 West 43rd St				
De La Salle Academy332 West	New York, NY 10036	None	Publicly supported charity	Education	1,000
Food Depot				Religious, Charitable,	
•	1222 Siler Road, B			Scientific, Literary,	
	Santa Fe, NM 87507	None	Publicly supported charity	Educational	1,000
George School	PMB 4438				
•	Newton, PA 18940	None	Publicly supported charity	Education	1,000
	45 West 81st St Apt 505				
Go to College NYC Inc	New York, NY 10024	None	Publicly supported charity	Education	5,000
Harvard College	5 James St.				
	Cambridge, MA 02138	None	Publicly supported charity	Education	1,000
Kitchen Angels				Religious, Charitable,	
)	1222 Siler Road, A			Scientific, Literary,	
	Santa Fe, NM 87507	None	Publicly supported charity	Educational	1,000
La Familia	1035 Alto St.				
	Santa Fe, NM 87501	None	Publicly supported charity	Charitable/Medical	1,000
Memorial Sloan Kettering	1275 York Ave.				
Cancer Center	New York, NY 10021	None	Publicly supported charity	Charitable/Medical	1,000
Metropolitan Montessori School	325 W 85th St.				
•	New York, NY 10024	None	Publicly supported charity	Education	1,000
New York University	550 First Ave.				
School of Medicine	New York, NY 10016	None	Publicly supported charity	Charitable/Medical	1,000
Putney School	418 Houghton Brook Rd.				
	Putney, VT 05346	None	Publicly supported charity	Education	2,000
Santa Fe Opera Foundation	301 Opera Drive				
	Santa Fe, NM 87506	None	Publicly supported charity	Literary/The Arts	1,000
United Way of Santa Fe County	140 Comillos Dd			Religious, Charitable,	
	440 Cellinos ING			Colonities, Literary,	-
	Santa Fe, NM 8/501	None	Publicly supported charity	Educational	1,500
Westhampton Beach Performing Arts Center	/6 Main St	,			
	Westinghous Beach, IN.	None	D. History	Literami/The Arts	0001
Wiscellaneons miblioly.	11978	INOISE	rubilety supported charity	Literally/ Life Arits	1,000
Miscellations publicly-		-		Religions Charitable	
Supported clianties :				Scientific 1 iterary	
(110 gill / \$1000)		None	Publicly supported charity	Educational	10.800
Total		NOIS .	i dollery supported elianty	Caucanoliai	\$ 22 800 00
l otal					32,800.00