

C&E
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EXTENDED TO DECEMBER 17, 2018
Return of Private Foundation

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Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public
Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning FEB 1, 2017 and ending JAN 31, 2018

Name of foundation: ROSZTOCZY FOUNDATION
 A Employer identification number: 72-1583507
 B Telephone number: 623-936-7131
 C If exemption application is pending, check here
 D 1 Foreign organizations, check here
 2 Foreign organizations meeting the 85% test, check here and attach computation
 E If private foundation status was terminated under section 507(b)(1)(A), check here
 F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
 G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change
 H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation
 J Accounting method: Cash, Accrual, Other (specify) _____
 Fair market value of all assets at end of year (from Part II, col (c), line 16): \$ 1,587,466. (Part I, column (d) must be on cash basis)

Postmark Missing Revenue

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Part I Analysis of Revenue and Expenses	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	422,017.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	54,416.	54,416.		STATEMENT 1
4 Dividends and interest from securities				
5a Gross rents				
h Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	31,395.	31,395.		STATEMENT 2
12 Total Add lines 1 through 11	507,828.	85,811.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees STMT 3	3,600.	0.		0.
c Other professional fees				
17 Interest				
18 Taxes STMT 4	32,450.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 5	30.	0.		0.
24 Total operating and administrative expenses Add lines 13 through 23	36,080.	0.		0.
25 Contributions, gifts, grants paid	298,606.			298,606.
26 Total expenses and disbursements. Add lines 24 and 25	334,686.	0.		298,606.
27 Subtract line 26 from line 12	173,142.			
a Excess of revenue over expenses and disbursements		85,811.		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		241,318.	394,940.	394,940.	
	2	Savings and temporary cash investments		44,502.	44,881.	44,881.	
	3	Accounts receivable ▶					
		Less allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶	1,115,645.				
		Less allowance for doubtful accounts ▶	0.				
				1,114,184.	1,115,645.	1,115,645.	
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges			14,320.	32,000.	32,000.
	10a	Investments - U S and state government obligations					
	b	Investments - corporate stock					
	c	Investments - corporate bonds					
11	Investments - land, buildings, and equipment basis ▶						
	Less accumulated depreciation ▶						
12	Investments - mortgage loans						
13	Investments - other						
14	Land, buildings, and equipment basis ▶						
	Less accumulated depreciation ▶						
15	Other assets (describe ▶)						
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)			1,414,324.	1,587,466.	1,587,466.	
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ▶)					
23	Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.						
	24	Unrestricted		1,414,324.	1,587,466.		
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds						
30	Total net assets or fund balances			1,414,324.	1,587,466.		
31	Total liabilities and net assets/fund balances			1,414,324.	1,587,466.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,414,324.
2	Enter amount from Part I, line 27a	2	173,142.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,587,466.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,587,466.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b	NONE			
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	357,539.	1,249,537.	.286137
2015	330,922.	843,934.	.392118
2014	324,404.	741,445.	.437529
2013	298,747.	428,147.	.697767
2012	363,100.	658,477.	.551424
2	Total of line 1, column (d)		2.364975
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years		.472995
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5		1,353,452.
5	Multiply line 4 by line 3		640,176.
6	Enter 1% of net investment income (1% of Part I, line 27b)		858.
7	Add lines 5 and 6		641,034.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions		298,606.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,716.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.
3	Add lines 1 and 2	3	1,716.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	5	1,716.
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	1,640.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments Add lines 6a through 6d	7	1,640.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	15.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 6	9	91.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a	X	
4b	X	
5		X
6		X
7	X	
8a		
b	X	
9		X
10	X	

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.ROSZTOCZYFOUNDATION.COM	X	
14 The books are in care of ► WENDY COOPER Telephone no ► 623-936-7131 Located at ► 11111 W. MCDOWELL RD, AVONDALE, AZ ZIP+4 ► 85392		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/> N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/> N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) <input type="checkbox"/> N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A ▶ <input type="checkbox"/>	5b	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANE ROSZTOCZY 1010 ACACIA CIR LITCHFIELD PARK, AZ 85340	TRUSTEE 3.00	0.	0.	0.
THOMAS ROSZTOCZY 4706 N LITCHFIELD KNOLL LITCHFIELD PARK, AZ 85340	TRUSTEE 1.00	0.	0.	0.
ROBERT ROSZTOCZY 1111 ORO VISTA LITCHFIELD PARK, AZ 85340	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
SEE STATEMENT 10	298,606.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶ 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	1,374,063.
d	Total (add lines 1a, b, and c)	1d	1,374,063.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,374,063.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	20,611.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,353,452.
6	Minimum investment return. Enter 5% of line 5	6	67,673.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	67,673.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	1,716.
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	29,929.
c	Add lines 2a and 2b	2c	31,645.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	36,028.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	36,028.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	36,028.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	298,606.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	298,606.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	298,606.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				36,028.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2017				
a From 2012	363,100.			
b From 2013	277,846.			
c From 2014	287,479.			
d From 2015	301,056.			
e From 2016	323,128.			
f Total of lines 3a through e	1,552,609.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$	298,606.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				36,028.
e Remaining amount distributed out of corpus	262,578.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,815,187.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	363,100.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,452,087.			
10 Analysis of line 9				
a Excess from 2013	277,846.			
b Excess from 2014	287,479.			
c Excess from 2015	301,056.			
d Excess from 2016	323,128.			
e Excess from 2017	262,578.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

DIANE ROSZTOCZY, 623-936-7131, FERENC@ROSZTOCZYFOUNDATION.COM
1010 ACACIA CIRCLE, LITCHFIELD PARK, AZ 85340

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS AND RECOMMENDATIONS CAN BE SUBMITTED VIA EMAIL OR MAIL

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORA HADINGER 450 E 29TH STREET NY NEUROSCIENCE INSITIUTE NEW YORK, NY 10016		I	SCHOLARSHIP TO WORK IN DR MICHAEL HALASSA'S LABORATORY	19,500.
VALLEY OF THE SUN YMCA 350 N 1ST AVE PHOENIX, AZ 85003			DONATION	5,000.
ADRIENNE PETHO 1200 W HARRISON ST UNIVERISTY OF IL-CHICAGO CHICAGO, IL 60607		I	SCHOLARSHIP TO BE A VISITING SCHOLAR WITH PROF VUK USKOROVIC IN THE DEPARTMENT OF BIOENGINEERING	12,500.
ANDREA HERMANN 419 BOSTON AVE TUFTS UNIVERSITY MEDFORD, MA 02155		I	SCHOLARSHIP TO DO A GRADUATE LEVEL RESEARCH PROJECT WITH CATHERINE FREUDENREICH IN THE DEPT OF BIOLOGY	30,000.
ANNA BENCSEK THE BROOKINGS INSTITUTION UNIVERSITY OF MARYLAND COLLEGE PARK, MD 20742		I	SCHOLARSHIP WITH PROF CAROL GRAHAM	7,000.
BALAZS LENGYEL MASS INST OF TECHNOLOGY 77 MASSACHUSETTES AVE CAMBRIDGE, MA 02139		I	SCHOLARSHIP TO CONDUCT RESEARCH WITH PROF MARTA GONZALEZ IN HER HUMAN MOBILITY AND NETWORKS LAB	13,000.
BARNABAS SZASZI COLUMBIA UNIVERSITY 3022 BROADWAY NEW YORK, NY 10027		I	TO WORK UNDER THE MENTORSHIP OF PROF MICHEL TUAN PHAM IN THE MARKETING DEPT	4,500.
DORA MOSZTBAHER 715 ALBANY ST 560 BOSTON UNIVERISTY BOSTON, MA 02118		I	GRANT TO WORK IN THE LABORATORY OF PROF MIKLOS SAHIN-TOTH IN THE DEPRT OF MOLECULAR AND CELL BIOLOGY	10,500.
DR DONIZ DEGOVICS 4610 X ST, UNIVERISTY OF CA, DAVIS SCHOOL OF MEDICINE SACRAMENTO, CA 95817		I	SCHOLARSHIP TO JOIN THE VISITING RESEARCH STAFF IN THE DEPT OF DERMATOLOGY WITH DR. ISSERHOFF	13,000.
DR RITA NYILAS 1051 RIVERSIDE DR KAVLI INSTITUTE FOR THE BRAIN SCIENCE COLUMBIA UNIVERSITY NEW YORK, NY 10032		I	SCHOLARSHIP TO RESEARCH IN THE LABORATORY OF DR. ATTILA LOSONCZY	19,500.
Total from continuation sheets				236,606.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GYORGY LEVAY 733 N BROADWAY JOHN HOPKINS SCHOOL OF MEDICINE BALTIMORE, MD 21205		I	SCHOLARSHIP TO CONTINUE STUDIES IN THE BIOMEDICAL ENGINEERING DEPT	6,000.
KATALIN KOZOK S 42 ST EMILIE STREET UNIV OF NEBRASKA MEDICAL CENTER OMAHA, NE 68198		I	RESEARCH WITH DR KAROLY MIRNICS AT THE MUNROE-MEYER INSTITUTE OF GENETICS AND REHABILITATION	10,500.
KINGA HORVATH 301 UNIVERSITY BLVD INDIANA UNIV LILLY SCHOOL OF PHILANTHROPY INDIANAPOLIS, IN 46202		I	SCHOLARSHIP FO MA IN PHILANTHROPIC STUDIES PROGRAM	6,500.
PETER TAMAS 441 E FORDHAM RD FORDHAM UNIVERSITY BRONX, NY 10458		I	SCHOLARSHIP TO CONTINUE POST GRADUATE WORK ON AMERICAN AUTHORS WITH PROF JENNIFER	19,500.
REKA MIZSEI 25 SHATTUCK ST DANA FARBER CANCER INSTITUTE HARVARD MEDICAL SCHOOL BOSTON, MA 02115		I	SCHOLARSHIP TO BE A VISITING RESEARCHER IN THE LABORATORY OF PROF ELLIS REINHERZ, MD.	19,500.
ZSUZSANNA KOVACS 1 SHIELDS AVE UC DAVIS DAVIS, CA 95616		I	SCHOLARSHIP FOR DAVIS SCHOOL OF LAW LLM PROGRAM	25,343.
DR GERGO MERLELY A-111 25 SHATTUCK ST BOSTON, MD 02115		I	SCHOLARSHIP FOR RESEARCH FELLOW IN ORTHOPAEDIC SURGERY, BRINGHAM AND WOMAN'S HOSPITAL WITH PROF TOM	10,000.
DONORCHOOSE.ORG 134 W 37TH ST 11TH FLOOR NEW YORK, NY 10018			DONATION	1,465.
KAZT LLC 4343 E CAMELBACK RD STE 130 PHOENIX, AZ 85018			DONATION	1,000.
OCJ KIDS 524 W WESTCOTT DRIVE PHOENIX, AZ 85027			DONATION	2,298.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOGLARKA BOZSOGI GEORGETOWN UNIVERSITY 3700 O ST NW WASHINGTON, DC 20057		I	SCHOLARSHIP TO OBTAIN MASTER'S DEGREE IN INTERNATIONAL AFFAIRS SCHOOL OF ARTS AND SCIENCES	22,000.
PATRICK BRAUN MA INST TECH 77 MASSACHUSETTS AVE CAMBRIDGE, MA 02139		I	SCHOLARSHIP TO JOIN NETWORK CODING AND RELIABLE COMMUNICAITONS GROUP WITH PROF MURIEL	17,000.
DR MARTON HOVANYI YALE UNIVERSITY 409 PROSPECT ST NEW HAVEN, CT 06511		I	SCHOLARSHIP FOR CENTER FOR FAITH AND CULTURE WITH PROF MIROSLAV VOLF	15,000.
KATALIN KOZOK S 42 ST EMILE ST UNIVERSITY OF NEBRASKA MEDICAL OMAHA, NE 68198		I	RESEARCH WITH DR KAROLY MIRNICS AT MUNROE MEYER INSTITUTE FOR GENETICS AND REHABILITATION	19,500.
ZSUZSANNA KOVACS 1 SHIELDS AVE UC DAVIS DAVIS, CA 95616		I	SCHOLARSHIP FOR THE DAVID SCHOOL OF LAW LLM PROGRAM	2,657.
CASABA KOZMA UNIV WISCONSIN-MADISON MADISON, WI 53706		I	SCHOLARSHIP TO JOIN RESEERACH GROUP AT THE WI INSTITUTE FOR SLEEP AND CONCIOUSNESS WITH DR GIULIO TONONI	17,500.
DR GERGO MERKELY A-111 25 SHATTUCK ST HARVARD MEDICAL SCHOOL BOSTON, MA 02115		I	SCHOLARSHIP FOR RESEARCH FELLOW IN ORTHOPAEDIC SURGERY BRINGHAM AND WOMAN'S HOSPITAL WITH PROF TOM	10,000.
DORA MOSZTBAHER 715 ALBANY ST 560 BOSTON UNIVERISTY BOSTON, MA 02118		I	GRANT WORK IN THE LABORATORY OF PROF MIKLOS SAHIN-TOTH IN THE DEPT OF MOLCULAR AND CELL BIOLOGY	19,500.
DR ARPAD PATAI MAYO CLINIC 200 FIRST ST SW ROCHESTER, MN 55905		I	SCHOLARSHIP TO JOIN RESEARCH GROUP OF PROF FRANK SINICROPE STUDYING THE SERRATED NEOPLASIA PATHWAY OF	30,000.
ADAM SAGHY FORDHAM UNIVERSITY BRONX, NY 10458		I	SCHOLARSHIP FOR RESEARCH IN GRADUATE SCHOOL OF THE ARTS AND SCHIENCES WITH PROF EVA BADOWSKA	15,000.
Total from continuation sheets				347,657.

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BARNA SZASZ 450 SERRA MALL STANFORD UNIVERSITY STANFORD, CA 94305		I	SCHOLARSHIP FOR MFA DOCUMENTARY FILM PROGRAM WITH PROF JAMIE MELTZER	30,000.
DR ENIKO SZAKMAR A-111 25 SHATTUCK ST HARVARD MEDICAL SCHOOL BOSTON, MA 02115		I	SCHOLARSHIP FOR DEPT PEDIATRIC NEWBORN MEDICINE BRINGHAM WOMAN'S HOSPITAL WITH DR TERRIE INDER	30,000.
KALMAN TORNAI 400 MAIN BUILDING UNIVERSITY OF NOTRE DAME NOTRE DAME, IN 46556		I	SCHOLARSHIP TO WORK WITH PRO WALTER SCHEIRER IN DEPT OF COMPUTER SCIENCE AND ENGINEERING	17,000.
DR ESZTER TROJNAR 9000 ROCKVILLE PIKE NATIONAL INST OF HEALTH BETHESDA, MD 20892		I	SCHOLARSHIP TO JOIN LABORATORY OF CARDIOVASCULAR PHYSIOLOGY AND TISSUE INJURY AT NATIONAL	30,000.
DR ZOLTAN TUZA 1200 E CALIFORNIA BLVD CA INSTITUTE TECH PASADENA, CA 91125		I	SCHOLARSHIP TO JOIN RESERACH GROUP IN MATHEMATICAL MODELING AND SYNTHETIC BIOLOGY WITH PROF RICHARD	30,000.
DR IRME VARJU 116TH ST BROADWAY COLUMBIA UNIVERSITY NEW YORK, NY 10027		I	SCHOLARSHIP TO ATTEND MPH PROGRAM FOR MASTERS IN PUBLIC HEALTH, HEALTH COMMUNICATIONS	30,000.
SZILVIA ZORGO 9500 GILMAN DR UC SAN DIEGO LA JOLLA, CA 92093		I	TO RESEARCH WITH PROF THOMAS CSORDAS IN THE DEPART OF ANTHROPOLGY	12,500.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - PETER TAMAS

SCHOLARSHIP TO CONTINUE POST GRADUATE WORK ON AMERICAN AUTHORS WITH
PROF JENNIFER GOSETTI-FERENCCEL

NAME OF RECIPIENT - DR GERGO MERLELY

SCHOLARSHIP FOR RESEARCH FELLOW IN ORTHOPAEDIC SURGERY, BRINGHAM AND
WOMAN'S HOSPITAL WITH PROF TOM MINAS MD

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - JUDIT ACS

SCHOLARSHIP TO JOIN RESEARCH GROUP PAUL G ALLEN SCHOOL OF COMPUTER
SCIENCE ENGINEERING WITH ASSOC PROF NOAH SMITH

NAME OF RECIPIENT - PATRICK BRAUN

SCHOLARSHIP TO JOIN NETWORK CODING AND RELIABLE COMMUNICAITONS GROUP
WITH PROF MURIEL MEDARD

NAME OF RECIPIENT - DR GERGO MERKELY

SCHOLARSHIP FOR RESEARCH FELLOW IN ORTHOPAEDIC SURGERY BRINGHAM AND
WOMAN'S HOSPITAL WITH PROF TOM MINAS MD

NAME OF RECIPIENT - DR ARPAD PATAI

SCHOLARSHIP TO JOIN RESEARCH GROUP OF PROF FRANK SINICROPE STUDYING THE
SERRATED NEOPLASIA PATHWAY OF COLON CANCER

NAME OF RECIPIENT - DR ESZTER TROJNAR

SCHOLARSHIP TO JOIN LABORATORY OF CARDIOVASCULAR PHYSIOLOGY AND TISSUE
INJURY AT NATIONAL INSTITUTE OF ALCOHOL ABUSE AND ALCOHOLISM WITH DR
PAL PACHER

NAME OF RECIPIENT - DR ZOLTAN TUZA

SCHOLARSHIP TO JOIN RESERACH GROUP IN MATHEMATICAL MODELING AND
SYNTHETIC BIOLOGY WITH PROF RICHARD MURRY

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
ADAM BORDOGH DARTMOUTH COLLEGE HANOVER, NH 03755		I	SCHOLARSHIP VISITING RESEARCHINER DEPT OF CHEMISTRY WITH PROF DAVID GLUECK	15,000.
ADAM GYOMORE 6100 MAIN STREET RICE UNIVERSITY HOUSTON, TX 77005		I	SCHOLARSHIP TO JOIN THE LABORATORY OF PROF LASZLO KURTI AS VISITING SCHOLAR	19,500.
ALL FAITH COMMUNITY SERVICES 214 S 5TH STREET BUCKEYE, AZ 85326			DONATION	10,000.
AQUA FRIA FOOD BANK 405 E HARRISON DR AVONDALE, AZ 85323			DONATION	10,000.
BALINT ERKEL SYRACUSE UNIVERSITY 900 S CROUSE AVE SYRACUSE, NY 13244		I	TO EXTEND STUDIES IN THE MASTER OF FINE ARTS PROGRAM	7,500.
Total SEE CONTINUATION SHEET(S)				298,606.
b Approved for future payment				
BALAZS ACS YALE UNIVERSTIY NEW HAVEN, CT 06520		I	SCHOLARSHIP TO RESEARCH GROUP WITH PROF DAVID RIMM	17,000.
JULIA KARADY HARVARD MEDICAL SCHOOL A-111, 25 SHATTUCK ST BOSTON, MA 02115		I	RESEARCH WITH PROF UDO HOFFMAN IN THE CARDIA MR, PET CT PROGRAM MA GENERAL HOSPITAL	17,000.
JUDIT ACS UNIVERSITY OF WASHINGTON SEATTLE, WA 98195		I	SCHOLARSHIP TO JOIN RESEARCH GROUP PAUL G ALLEN SCHOOL OF COMPUTER SCIENCE ENGINEERING WITH ASSOC	17,500.
Total SEE CONTINUATION SHEET(S)				399,157.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

Employer identification number

ROSZTOCZY FOUNDATION

72-1583507

Organization type (check one)

Filers of:**Section:**

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization ROSZTOCZY FOUNDATION	Employer identification number 72-1583507
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DIANE ROSZTOCZY 1010 ACACIA CIRCLE LITCHFIELD PARK, AZ 85340	\$ 224,625.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	THOMAS ROSZTOCZY 4706 N LITCHFILED KNOLL LITCHFIELD PARK, AZ 85340	\$ 166,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	ROBERT ROSZTOCZY 1111 ORO VISTA LITCHFIELD PARK, AZ 85340	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	EDWARD ROSZTOCZY 1006 ACACIA CIRCLE LITCHFIELD PARK, AZ 85340	\$ 11,392.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	STEFI MCGEORGE 405 E BIRD LANE LITCHFIELD PARK, AZ 85340	\$ 0.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization ROSZTOCZY FOUNDATION	Employer identification number 72-1583507
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization ROSZTOCZY FOUNDATION	Employer identification number 72-1583507
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENTS INTEREST	54,416.	54,416.	
TOTAL TO PART I, LINE 3	54,416.	54,416.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AZ UTAH ITX PARTNERS, LLC	31,395.	31,395.	
TOTAL TO FORM 990-PF, PART I, LINE 11	31,395.	31,395.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,600.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,600.	0.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2016 TAX DUE	32,450.	0.		0.
TO FORM 990-PF, PG 1, LN 18	32,450.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	30.	0.		0.
TO FORM 990-PF, PG 1, LN 23	30.	0.		0.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 7
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NAME OF CONTRIBUTOR	ADDRESS
DIANE ROSZTOCZY	1010 ACACIA CIRCLE LITCHFIELD PARK, AZ 85340
THOMAS ROSZTOCZY	4706 N LITCHFIELD KNOLL LITCHFIELD PARK, AZ 85340
ROBERT ROSZTOCZY	1111 ORO VISTA LITCHFIELD PARK, AZ 85340
EDWARD ROSZTOCZY	1006 ACACIA CIRCLE LITCHFIELD PARK, AZ 85340
STEFI MCGEORGE	405 E BIRD LANE LITCHFIELD PARK, AZ 85340

ACTIVITY ONE

PROVIDED SCHOLARSHIPS FOR HUNGARIAN STUDENTS TO COME TO THE UNITED STATES TO STUDY/RESEARCH WITH PROFESSORS. THE STUDENTS ARE ATTENDING VARIOUS HIGHER INSTITUTIONS OF EDUCATION THROUGHOUT THE ENTIRE UNITED STATES. THEY INCLUDE BUT ARE NOT LIMITED TO UNIVERSITY OF AZ, RUTGERS UNIVERSITY, MONTEREY INSTITUTE OF INT'L STUDIES, UNIVERSITY OF NE, DARTMOUTH COLLEGE, WASHINGTON UNIVERSITY AT ST. LOUIS, SCRIPPS RESEARCH INSTITUTE, HARVARD MEDICAL SCHOOL, HULT INTERNATIONAL SCHOOL OF BUSINESS, UCLA, JOHNS HOPKINS BLOOMBERG SCHOOL, UNIVERSITY OF MICHIGAN, UNIVERSITY OF MEMPHIS, UNIVERSITY OF CA AT BERKLEY, NY SCHOOL OF INTERIOR DESIGN, UNIVERSITY OF MIAMI AND VARIOUS OTHERS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

298,606.