

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning February 1, 2017, and ending January 31, 2018

Name of foundation
Williams Mullen Foundation

Number and street (or P O box number if mail is not delivered to street address) Room/suite
PO Box 1320

City or town, state or province, country, and ZIP or foreign postal code
Richmond, VA 23218-1320

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **207,670**

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____ (Part I, column (d) must be on cash basis)

A Employer identification number
54-1700227

B Telephone number (see instructions)
804-420-6000

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

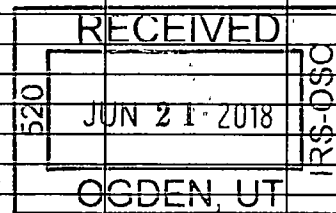
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	290,400			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	290,400				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	225			
	24 Total operating and administrative expenses. Add lines 13 through 23	225			225
	25 Contributions, gifts, grants paid	261,644			
26 Total expenses and disbursements. Add lines 24 and 25	261,869				
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	28,531				
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2017)

SCANNED SEP 05 2018



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		167,189	207,690	207,690
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)					
14	Land, buildings, and equipment, basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)			167,189	207,690	207,690
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)			-0-	-0-
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ☐					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)				
	31	Total liabilities and net assets/fund balances (see instructions)			167,189	207,690

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	167,189
2	Enter amount from Part I, line 27a	2	28,531
3	Other increases not included in line 2 (itemize) ▶ Outstanding checks voided in 2017 - see attachment	3	11,970
4	Add lines 1, 2, and 3	4	207,690
5	Decreases not included in line 2 (itemize) ▶	5	-0-
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	207,690

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-0-
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	-0-

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016			
2015			
2014			
2013			
2012			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	-0-

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		
3	Add lines 1 and 2	3		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		-0-
6	Credits/Payments.			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be Credited to 2018 estimated tax Refunded	11		-0-

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ Virginia		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	✓	
14 The books are in care of ► <u>Craig L. Rascoe</u> Telephone no. ► <u>804-420-6742</u> Located at ► <u>200 South 10th Street, Suite 1600, Richmond, VA</u> ZIP+4 ► <u>23219</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year		☐
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)–3 or in a current notice regarding disaster assistance? See instructions	1b	
Organizations relying on a current notice regarding disaster assistance, check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes	☐ No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	☒
	Organizations relying on a current notice regarding disaster assistance, check here		☐
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	☒
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John L. Walker III PO Box 1320, Richmond, VA 23218-1230	Pres & Director <4 hours	0	0	0
Calvin W. Fowler Jr PO Box 1320, Richmond, VA 23218-1230	VP & Director <4 hours	0	0	0
Craig L. Rascoe PO Box 1320, Richmond, VA 23218-1230	Treas & Director <4 hours	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000				NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services**NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Contributions to 501(c)3 organizations	
	247,894
2 Student education grants	
	13,750
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	163,878
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	163,878
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	-0-
3	Subtract line 2 from line 1d	3	163,878
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	2,458
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	161,420
6	Minimum investment return. Enter 5% of line 5	6	8,071

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	8,071
2a	Tax on investment income for 2017 from Part VI, line 5	2a	
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	-0-
3	Distributable amount before adjustments Subtract line 2c from line 1	3	8,071
4	Recoveries of amounts treated as qualifying distributions	4	-0-
5	Add lines 3 and 4	5	8,071
6	Deduction from distributable amount (see instructions)	6	-0-
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	8,071

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	261,869
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	261,869
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	261,869

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				8,071
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017.				
a From 2012	294,274			
b From 2013	286,765			
c From 2014	271,684			
d From 2015	283,659			
e From 2016	264,413			
f Total of lines 3a through e	1,400,995			
4 Qualifying distributions for 2017 from Part XII, line 4: \$ 261,869				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2017 distributable amount				8,071
e Remaining amount distributed out of corpus	253,798			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,654,793			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	294,274			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,360,519			
10 Analysis of line 9:				
a Excess from 2013	286,765			
b Excess from 2014	271,684			
c Excess from 2015	283,859			
d Excess from 2016	264,413			
e Excess from 2017	253,798			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:
- b** The form in which applications should be submitted and information and materials they should include:
- c** Any submission deadlines:
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2017)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | ✓ |
| | (2) Other assets | | ✓ |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | ✓ |
| | (2) Purchases of assets from a noncharitable exempt organization | | ✓ |
| | (3) Rental of facilities, equipment, or other assets | | ✓ |
| | (4) Reimbursement arrangements | | ✓ |
| | (5) Loans or loan guarantees | | ✓ |
| | (6) Performance of services or membership or fundraising solicitations | | ✓ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | ✓ |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

6/14/18
Date

Treasurer

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date	
------	--

Check ☐ if self-employed

PTIN	
------	--

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017**Name of the organization**

Williams Mullen Foundation

Employer identification number

54-1700227

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Williams Mullen Foundation	Employer identification number 54-1700227
---	---

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Douglas M Nabhan 4303 Cary St Rd Richmond, VA 23221	\$ 10,600	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	Lawrence R Siegel 1292 Southfield Pl Virginia Beach, VA 23452	\$ 7,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	Farhad Aghdami 6603 Three Chopt Road Richmond, VA 23226	\$ 6,500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	R Brian Ball 3807 Sulgrave Road Richmond, VA 23221	\$ 6,500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	Calvin W Fowler Jr 1 Windsor Way Richmond, VA 23221	\$ 6,500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
6	Thomas R Frantz 1016 Curlew Dr Virginia Beach, VA 23451	\$ 6,500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization Williams Mullen Foundation	Employer identification number 54-1700227
---	---

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Philip H Goodpasture 3206 Seminary Ave Richmond, VA 23227	\$ 6,500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
8	John M Paris Jr 410 49th St Virginia Beach, VA 23451	\$ 6,500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
9	William D Bayliss 7 Greenway Ln Richmond, VA 23226	\$ 5,800	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
10	W F Drewry Gallalee 8903 Brieryle Rd Richmond VA 23229	\$ 5,300	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
11	David F Paulson Jr 301 Fayetteville St, Suite 1700 Raleigh NC 27601	\$ 5,300	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

Williams Mullen Foundation

54-1700227

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization Williams Mullen Foundation	Employer identification number 54-1700227
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	

WILLIAMS MULLEN FOUNDATION
EIN 54-1700227
FOR TAX YEAR 2/1/2017 through 1/31/2018
FORM 990-PF
SCHEDULE OF OTHER EXPENSES - Line 23

OPERATING & ADMINISTRATIVE EXPENSES

Date	Num	Description	Memo	Category	Amount
3/23/2017	51575	Williams Mullen	Reimburse firm for Foundation SCC Annual Registration Fee	Administrative Expenses	25 00
6/13/2017	51612	Treasurer of Virginia	Filing	Reg Fees	200 00
					<u>\$ 225.00</u>

WILLIAMS MULLEN FOUNDATION

EIN 54-1700227

FOR TAX YEAR 2/1/2017 through 1/31/2018

FORM 990-PF

Part III - Analysis of Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in line 2

Outstanding checks voided in 2017

Date	Num	Description	Memo	Amount	VOIDED
9/27/2005	41078	Mt Gilead Baptist Church	In memory of Grace P Stokes - E Banks grandmother	50 00	8/8/2017
3/21/2014	51130	Virginia Symphony Orchestra	Treble Sociey Dinner 4/3/14 - S Test	1,000 00	8/8/2017
1/10/2015	51249	Fan Free Clinic	From Actor to Activist - Windsor	900 00	8/8/2017
6/22/2016	51470	Neptune Festival	2015 Sponsorship - Burton	10,000 00	8/8/2017
				<u>\$ 11,950.00</u>	

WILLIAMS MULLEN FOUNDATION
 EIN 54-1700227
 FOR TAX YEAR 2/1/2017 through 1/31/2018
 FORM 990-PF
 Part XV - Schedule of Contributions, Gifts & Grants Paid

CONTRIBUTIONS, GIFTS, GRANTS						
Date	Num	Description	Address	Purpose	Amount	
4/12/2017	51586	Alzheimer's Association	8180 Greensboro Drive, Suite 400, McLean, VA 22102	Sponsorship 2017 Brain Ball - Siegel, Dewar	5,000.00	
5/8/2017	51595	American Heart Association	American Heart Association, Mid-Atlantic Affiliate - AR, PO Box 50045, Prescott, AZ, 86304-5045	Sponsorship 2017 MA Gala - Fowler	4,300.00	
8/30/2017	51632	American Heart Association	American Heart Association, Mid-Atlantic Affiliate - AR, PO Box 50045, Prescott, AZ, 86304-5045	Sponsorship 2017 Heart Walk - Fowler	2,500.00	
3/3/2017	51554	American Heart Association	American Heart Association, Mid-Atlantic Affiliate - AR, PO Box 50045, Prescott, AZ, 86304-5045	Sponsorship Richmond Go Red For Women Lunch - Fowler	1,870.00	
5/8/2017	51598	American Red Cross	American Red Cross, 420 East Cary Street, PO Box 655, Richmond, VA, 23218	Sponsorship 2017 Golf Classic - Mercer	500.00	
10/25/2017	51650	American Red Cross	American Red Cross, 420 East Cary Street, PO Box 655, Richmond, VA, 23218	Contribution Hurricane Harvey relief - Walker	500.00	
10/25/2017	51651	American Red Cross	American Red Cross, 420 East Cary Street, PO Box 655, Richmond, VA, 23218	Contribution Hurricane Irma relief - Walker	500.00	
11/10/2017	51654	ASK Childhood Cancer Foundation	5211 W Broad Street/Suite 102, Richmond, VA 23230	Sponsorship Dunkin Donuts Munchkins Run 2017 - Ritsch	1,000.00	
12/8/2017	51674	Battersea Foundation	PO Box 101, Petersburg, VA 23804	Sponsorship Oyster Roast 2017 - Graham	500.00	
3/8/2017	51560	Beth Shalom Home Of Eastern Virginia	6401 Auburn Drive, Virginia Beach, VA 23464	Contribution - Siegel	5,000.00	
9/1/2017	51637	Beth Shalom Home Of Eastern Virginia	6401 Auburn Drive, Virginia Beach, VA 23464	Sponsorship Golf's Longest Day - Siegel	1,000.00	
8/30/2017	51631	Bon Secours Richmond Health Care Foundation	7229 Forest Avenue/Suite 200, Richmond, VA 23226	Contribution in honor of L. Rigsby & T. Schwarzschild	750.00	
11/21/2017	51668	Boy Scouts Of America, Tidewater Council	Boy Scouts Of America, Tidewater Council, 1032 Heatherwood Drive, Virginia Beach, VA, 23455-66	2017 Darden Gala Tidewater Council Star Sponsor - Kroll	1,000.00	
2/12/2017	51552	Business Consortium For Arts	Business Consortium For Arts, 101 West Main Street, Suite 4500, Norfolk, VA, 23510	Annual Contribution - Smith	6,000.00	
11/10/2017	51658	Capital City Clauses	Capital City Clauses, P O Box 6458, Raleigh, NC, 27628	Sponsorship Jingle Ball 2017 - Whisett & Lawson	500.00	
10/16/2017	51646	CARTAS	CARTAS, P O Box 25790, Richmond, VA, 23260-5790	2017 Annual Contribution - Hock	4,500.00	
8/30/2017	51633	Charles Barker Champions For Kids	Charles Barker Champions For Kids, 4649 Virginia Beach Blvd, Virginia Beach, VA, 23462	Sponsorship 23rd Annual Memorial Golf Tournament - Frantz	750.00	
11/10/2017	51665	Chesapeake Bay Wine Foundation (CBWCF)	Chesapeake Bay Wine Foundation (CBWCF), P O Box 1175, Virginia Beach, VA, 23451	Sponsorship 27th Annual Grand Auction - Kelly, Kenrick	1,200.00	
12/1/2017	51670	Chestenfield Public Education Foundation, Inc	Chestenfield Education Foundation, 13900 Hull Street Road, Midlothian, VA, 23112	Sponsorship 2017 Bravo! Awards - Benow	591.12	
5/17/2017	51602	Children's Hospital Foundation Senior Board	Children's Hospital Foundation Senior Board, 2924 Brook Road, Richmond, VA, 23220	Sponsorship 2017 Children Fore Children Youth Golf Tour - Bayl	2,000.00	
4/18/2017	51590	ChildSavers	ChildSavers, 200 North 22nd Street, Richmond, VA, 23223	Sponsorship Supper @ Sunset event - Garcia Connors	830.00	
3/8/2017	51559	Chrysler Museum Of Art	One Memorial Place, Norfolk, VA 23510-1587	Sponsorship Corp Leadership Alliance - Pfeiffer & Holland	3,000.00	
1/12/2018	51690	City of Hope	1500 East Duarte Road, Duarte, CA 91010	Sponsorship 2017 MFEI Spirit of Life Gala - Goodpasture	3,000.00	
7/26/2017	51620	Coastal Carolina University	Office of Student Accounts, PO Box 261954, Conway, SC 29528-6054	DCENN Scholarship Fall 2017 Kayla Quarles #1500350	1,250.00	
1/3/2018	51686	Coastal Carolina University	Office of Student Accounts, PO Box 261954, Conway, SC 29528-6054	DCENN Scholarship Spring 2018 Kayla Quarles #1500350	1,250.00	
11/10/2017	51657	Collegiate School	103 N Mooreland Road, Richmond, VA, 23229	Contribution Winter Party & Auction 2017 (Walker)	2,200.00	
6/12/2017	51610	Commonwealth Cares Inc	534 E Main Street, Suite B, Charlottesville, VA 22902	Sponsorship 2017 golf tournament fundraiser - Pace	500.00	
3/10/2017	51563	Cystic Fibrosis Foundation	7202 Glen Forest Drive, Suite 102, Richmond, VA 23226	In Memoriam Art Washburn - Bishop & Parker	100.00	
4/5/2017	51580	Cystic Fibrosis Foundation	7202 Glen Forest Drive, Suite 102, Richmond, VA 23226	Sponsorship 4th Annual Brewers Ball - Harlow	2,420.00	
2/9/2017	51544	Ducks Unlimited	One Waterfowl Way, Memphis, TN, 38120	Sponsorship 2017 Annual Dinner Richmond - Ball	600.00	
4/7/2017	51584	End Allergies Together	PO Box 786, Fairfield, CT 06824	Sponsorship An Evening to EAT 2017 - Hock	3,000.00	
2/9/2017	51545	FeedMore, Inc	1415 Rhoadesville St, Richmond, VA 23220	Contribution 2017 - Cabell	2,500.00	
4/5/2017	51582	First Tee Of Greater Richmond	9211 Forest Hill Avenue, Suite 104, Richmond, VA 23235	Sponsorship First Tee National Par 3 Championship - Pace	1,000.00	
2/15/2017	51548	GMU Foundation	George Mason University, 4400 University Drive, MSN 4C.1, Fairfax, VA 22030-4444	Sponsorship Off the Wall 2017 - Head	760.00	
12/20/2017	51679	Goochland Free Clinic & Family Services	1800 Sandy Hook Rd, Goochland, VA 23063	Sponsorship Building Bridges of Hope - Graham	1,500.00	
12/1/2017	51673	Greater Raleigh Chamber - Competitive Edge	P O Box 2978, Raleigh, NC, 27602-2978	Edges Program- Pledge Payment 4 of 5	2,500.00	
8/30/2017	51634	Greater Richmond Chamber Foundation	PO Box 1598, Richmond, VA 23218-1598	Contribution FutureVA 2017 - Gottschalk	10,000.00	
11/10/2017	51653	Greater Richmond SCAN	103 E Grace Street, Richmond, VA 23219	Sponsorship SCAN Blue & White Ball - Edwards	1,080.00	
3/30/2017	51578	Groundwork RVA	PO Box 14568, Richmond, VA 23221	Contribution Hungate-Noland	500.00	
11/10/2017	51655	Hampden-Sydney College	PO Box 637, Hampden-Sydney College, VA 23943	Sponsorship 2017 Richmond Founders Day Holiday Party - Cabell	2,000.00	
5/17/2017	51599	Hampton Roads Economic Development Alliance	500 E Main St, Suite 1300, Norfolk, VA 23510	Annual contribution- Scifres	5,000.00	
10/16/2017	51649	Hebrew Academy Of Tidewater	5000 Corporate Woods Drive, Suite 180, Virginia Beach, VA 23462	Sponsorship Annual Golf Tournament - Siegal	500.00	
12/1/2017	51672	Hobey Baker Memorial Award Foundation	3143 Alameda Ave South, St. Louis Park, MN 55416-2007	Contribution - Zechin	500.00	
3/13/2017	51564	Huguenot Little League	PO Box 3465, North Chesterfield, VA 23235	Contribution - Baggett	500.00	
12/1/2017	51671	IDRF International	1801 Libbie Avenue/Suite 106, Richmond, VA 23226	Contribution - Paris	1,000.00	
11/10/2017	51663	Joyal Capital Management Foundation	50 Resnik Road, Plymouth, MA 2360	Contribution \$100 for 100 on behalf of Wescott Lowe - Nabhan	100.00	
8/1/2017	51630	Junior Achievement Of Central Virginia	1801 Libbie Avenue/Suite 203, Richmond, VA 23226	Sponsorship 2017 Business Hall of Fame Event - Kemp	2,500.00	
8/7/2017	51628	Junior Achievement Of Eastern NC, Inc	4904 Waters Edge Drive, Suite 155, Raleigh, NC 27606	Sponsorship 11th Annual Valentine Vegas Gala Feb 2017 - Webb	2,400.00	
3/3/2017	51555	Junior Achievement Of Greater Hampton Roads	160 Newtown Road, Suite 102, Virginia Beach, VA 23462	Sponsorships Hampton Rds Business Hall of Fame - Frantz	2,500.00	
3/8/2017	51557	Leadership MetroRichmond	1211 Forest Hill Avenue, Suite 200-A, Richmond, VA 23235	Contribution Konrad	1,000.00	
3/23/2017	51567	Learning Together, Inc	968 E Lenoir Street, Ste 204, Raleigh, NC 27601	Sponsorship 2017 Rock, Paper, Scissors Showdown - Stone	880.00	
3/8/2017	51556	Legal Information Network For Cancer (LINC)	P O Box 73281, Richmond, VA 23235	Sponsorship Spring Awards Luncheon - McGelrick	500.00	
10/2/2017	51644	Leukemia And Lymphoma Society	5540 Falmouth Street/Suite 101, Richmond, VA 23230	Sponsorship Light the Night Walk - Mercer	1,000.00	
8/7/2017	51629	LifeNet Foundation	1864 Concert Drive, Virginia Beach, VA 23453	Sponsorship LifeNet 2017 Gala - Test	3,000.00	
2/15/2017	51549	Longwood University	Office of Financial Aid, 201 High Street, Farmville, VA 23909	DCENN Scholarship- Amanda Nicole Holmes - # L00376221 Spring 17	1,250.00	
7/26/2017	51622	Longwood University	Office of Financial Aid, 201 High Street, Farmville, VA 23909	DCENN Scholarship- Amanda Nicole Holmes # L00376221 Fall 17	1,250.00	
6/30/2017	51614	Mason Fortune Orphanage Foundation	P O Box 3092, Chesapeake, VA 23323	Sponsorship 2017 Tap! Craft Beer Festival - Kenrick	1,000.00	
7/18/2017	51619	Maymont Foundation	1700 Hampton St, Richmond, VA 23220	Sponsorship Vintage Maymont - Donson	3,430.00	
9/1/2017	51638	MCV Foundation	1901 Channel View Terrace, Chester, VA 23836	Sponsorship Highlands Massey Classic - Bayliss	2,380.00	
4/18/2017	51588	Metro Richmond Sports Backers	Sports Backers Stadium, 100 Avenue of Champions, Suite 300, Richmond, VA 23230	Sponsorship 26th Annual Scholar-Athlete Awards Dinner-Fowler	3,600.00	
2/24/2017	51553	Mid Atlantic Powerboat Association (MAPA)	150 Boush Street, Suite 1100, Norfolk, VA 23510	Sponsorship 2016 Poker Run- Myelka	1,000.00	
8/7/2017	51627	Mid Atlantic Powerboat Association (MAPA)	150 Boush Street, Suite 1100, Norfolk, VA 23510	Sponsorship Powerboating for a Cure Poker Run - Myelka	1,000.00	
3/29/2017	51576	Miller Oil Foundation	1000 East City Hall Avenue, Norfolk, VA 23504	Sponsor Charity Golf Tournament - Frantz	1,090.00	
11/10/2017	51659	Monarch Charities	1435 Crossways Blvd, Suite 301, Chesapeake, VA 23320	Sponsorship 16th Annual Golf Tournament 2017 (Kelly)	2,500.00	
4/7/2017	51583	NC Civil War History Center	824 Branson St PO Box 53865, Fayetteville, NC 28305	Contribution - Zechin	500.00	
4/12/2017	51585	Neptune Festival	265 Kings Grant Road, Suite 102, Virginia Beach, VA 23452	2017 Sponsorship - Paulson	10,000.00	
4/5/2017	51581	Newport News Bar Association	112 Leslie Lane, Yorktown, VA 23693	Contribution Portrait of Judge Pugh - Korroch	500.00	

WILLIAMS MULLEN FOUNDATION

EIN 54-1700227

FOR TAX YEAR 2/1/2017 through 1/31/2018

FORM 990-PF

Part XV - Schedule of Contributions, Gifts & Grants Paid

CONTRIBUTIONS, GIFTS, GRANTS

Date	Num	Description	Address	Purpose	Amount
1/3/2018	51684	Norfolk Friends Of Foster Care	999 Waterside Drive, Suite 430, Norfolk, VA 23510	Sponsorship, Foster Fellow - Bryant 2nd of 2 payments	5,000.00
2/9/2017	51542	Norfolk Law Library	Suite 1300999 Waterside Drive, Norfolk, VA 23510	Annual Sponsorship	500.00
1/1/2017	51660	North Carolina Center For Nonprofit Organizations	1110 Navaho Drive, Suite 200, Raleigh NC 27609	Contribution Zechini	500.00
10/16/2017	51645	North Carolina Free Enterprise Foundation	PO Box 12406, Raleigh NC 27605	2017 Annual Contribution - Zechini	1,000.00
1/12/2017	51669	North Carolina Free Enterprise Foundation	PO Box 12406, Raleigh, NC 27605	2017 Donation - Zechini	1,000.00
7/26/2017	51625	Northeastern University	PO Box 981085, Boston, MA 02298-1085	DCENN Scholarship - Fall 2017 Rebecca Gaddy #001297325	1,250.00
3/23/2017	51570	NOVA Of Virginia Aquatics, Inc	NOVA of Virginia Aquatics, Inc 12207 Gayton Road, Richmond, VA 23238	Sponsorship, Swim-a-thon - Hester	1,000.00
4/12/2017	51587	Oconeechee Council, BSA	3231 Atlantic Avenue, Raleigh, NC 27604	Sponsorship Friends of Scouting Breakfast - Rogers	2,500.00
3/23/2017	51568	Old Dominion University College Of Health Sciences	4608 Hampton Blvd., Health Sciences BldgRoom 2114 Norfolk, VA 23529-0500	Contribution - Devine	1,000.00
5/8/2017	51597	Organization For Autism Research	2001 North 14th StreetSuite 240, Arlington, VA 22201	Contribution - Stauffer	1,000.00
2/15/2017	51547	Portsmouth Museums Foundation	521 Middle Street, Portsmouth, VA 23704	Bunny Hop 2017 - Piersall	1,000.00
4/18/2017	51593	Raleigh Civic Ventures	120 S Wilmington StreetSuite 103, Raleigh, NC 27601	Sponsorship, State of Downton 2017 Platinum - Lawson	2,000.00
9/1/2017	51635	Raleigh Hall Of Fame	P O Box 6128, Raleigh NC 27628-6128	Sponsorship 2017 Table Sponsor (Rogers)	700.00
7/6/2017	51617	Raleigh Little Theatre	ATTN Development301 Poque Street, Raleigh, NC 27607	Contribution General Fund - Booth	500.00
2/17/2017	51551	RAMAF	PO Box 70933, Richmond, VA 23255	Sponsorship 2017 Physicians Got Fashion - Martin	700.00
3/23/2017	51573	Rector & Visitors Of The University Of Virginia	P O Box 400206, Charlottesville, VA 22904	Sponsorship, Sorenson Institute Gala - Richter	2,025.00
6/12/2017	51609	Richmond Area Bicycling Association	RABA TreasurerP O Box 6565, Ashland, VA 23005	Sponsorship 2017 Heart of Virginia Century - Ball	250.00
3/13/2017	51565	Richmond Little League	P O Box 18331, Richmond, VA 23226	Contribution - Brugh	500.00
3/8/2017	51558	Richmond SPCA	2519 Hermitage Road, Richmond, VA 23220	Sponsorship 2017 Dog Jog & 5K - Windsor	1,400.00
4/18/2017	51592	Richmond Symphony	612 East Grace St, Suite 401, Richmond, VA 23219	Contribution In honor of T Schwarzchild board service	1,000.00
1/1/2018	51689	Rise Against Hunger, Inc	3733 National Dr Suite 200, Raleigh, NC 27612	Sponsorship, Meal Pkg Event Manakin Episcopal Church - Johnson	500.00
2/16/2017	51550	Ronald McDonald House	Ronald McDonald House Charities of Richmond2330 Monument Avenue Richmond, VA 23220	Sponsorship, Ranch Hand Level Red Shoe BBQ 2017 - Hodge	125.00
10/16/2017	51647	Salvation Army Of Central VA	2 West Grace Street, Richmond, VA 23220	Contribution - James	500.00
6/30/2017	51616	Spotiable	1365 Overbrook Road, Room 2, Richmond, VA 23220	Sponsorship, SNPT 10th Anniversary Celebration - Dallas	2,500.00
5/30/2017	51605	StepUp Ministry	1701 Oberlin Road, Raleigh, NC 27608	Sponsorship, Tie-Off for Tols - Devine	300.00
12/19/2017	51677	Sugar Plum, Inc	1353 Laskin Road, Virginia Beach, VA 23451	Sponsorship 2017 Foundation Ball - Walker	300.00
5/19/2017	51604	T3 Horu, Inc	8551 Loisdale Court, Suite 400, Springfield, VA 22451	2017-2018 Sponsorship - Aghdam	6,485.00
4/5/2017	51579	The Hospital Authority Of Norfolk	Lake Taylor Transitional Care Hospital, 1309 Kempsville Road, Norfolk, VA 23502	Sponsorship, SNPT 10th Anniversary Celebration - Dallas	2,500.00
9/18/2017	51641	The Junior Board Of Children's Hospital Foundation	6551 Ditchley Road, Richmond, VA 23226	Sponsorship, Step Up 2017 - Devine	1,000.00
6/12/2017	51607	The Richmond Forum	9968 Forest Hill Avenue, Richmond, VA 23225	Sponsorship, Richmond History Makers 2018 - Broughton	2,290.00
9/18/2017	51640	The Shenandoah National Park Trust	404 Eighth St, NESuite D, Charlottesville, VA 22902	Sponsorship, Stories of Courage & Grace 2017 - Meath	2,500.00
3/23/2017	51569	The Up Center	150 Boush Street, Suite 800, Norfolk, VA 23510	Sponsorship 17th Annual Charity Golf Tournament-Richter, Kelly	2,000.00
11/10/2017	51666	The Valentine Museum	1015 East Clay Street, Richmond, VA 23219	Sponsorship, TowneBank Fall Extravaganza 2017	1,500.00
3/23/2017	51566	The Virginia Home	1101 Hampton Street, Richmond, VA 23220	DCENN Scholarship - Jordan Thompson	1,250.00
5/17/2017	51600	TowneBank Foundation	6001 Harbour View Blvd, Suffolk, VA 23435	DCENN Scholarship - Jordan Thompson	1,250.00
11/10/2017	51696	TowneBank Foundation	6001 Harbour View Blvd, Suffolk, VA 23435	Sponsorship 2017 UNC Law Banking Institute - Gaddy	500.00
7/26/2017	51623	Treasurer of Virginia Tech	Office of the University Bursar, 800 Washington St SW, Blacksburg, VA 24061	Sponsorship 2017 Guess Who's Coming to Dinner - Cohan	2,200.00
12/19/2017	51675	Treasurer of Virginia Tech	CE#3380Van Hecke-Wentach Hall, Chapel Hill, NC 27599-3380	Sponsorship, United for UNOS 9th Annual Sorree - Broughton	750.00
5/8/2017	51596	UNC Law Foundation	Depl Code 3143, PO Box 63143, Charlotte, NC 28263-2143	Contribution - C Stanton	250.00
10/25/2017	51652	United Arts Council Of Raleigh And Wake County	700 North 4th Street, Richmond, VA 23219	Sponsorship, Annual Whitney M Young Dinner 2017 - Kelly	1,750.00
9/18/2017	51642	United Network For Organ Sharing	806 East High Street, Charlottesville, VA 22902	Contribution GO Virginia - Frantz	10,000.00
1/1/2017	51661	United Way - Thomas Jefferson Area	1220 12th Street, SE Suite 120, Washington, DC 20003	Sponsorship GrowthKall - Frantz	5,000.00
5/31/2017	51606	Unity Health Care	P O Box 2176, Norfolk, CA 23501-2176	Sponsorship VCC 2017 Learning Exchange 12 14 17 - McGetrick	1,000.00
1/1/2018	51687	Urban League Of Hampton Roads, Inc	1108 East Main St, Suite 1100, Richmond, VA 23219	Contribution 2017 - Aghdam	2,500.00
6/30/2017	51615	VA Business Higher Education Council	100 W Franklin St, Suite 301	Contribution Capital Campaign - Burton	5,000.00
9/1/2017	51636	VA Business Higher Education Council	200 South Third Street, Richmond, VA 23219	Sponsorship 2017 Arts Festival - Gordon	4,620.00
9/1/2017	51639	VCC	717 General Booth Blvd, Virginia Beach, VA 23451	Contribution 2017 Past Presidents Pledge - Walker	2,000.00
5/19/2017	51603	Venture Richmond	440 Bank Street, Norfolk, VA 23510	Contribution - H Johnson	1,500.00
12/20/2017	51678	Virginia Aquarium & Marine Science Center Foundation	700 East Franklin St, Suite 1120, Richmond, VA 23219	DCENN Scholarship Fall 2017 Frederick Nichols #V00822088	1,250.00
3/23/2017	51574	Virginia Arts Festival	4900 August Ave, Suite 101, Richmond, VA 23230	DCENN Scholarship - Fall 2017 Gabrielle Constantino V00839342	1,250.00
4/18/2017	51591	Virginia Bar Association Foundation	PO Box 843036, Richmond, VA 23284-3036	DCENN Scholarship - Spring 2018 Frederick Nichols #V00822088	1,250.00
12/20/2017	51680	Virginia College Fund	PO Box 843036, Richmond, VA 23284-3036	DCENN Scholarship - Spring 2018 Gabrielle Constantino V00839342	1,250.00
7/26/2017	51621	Virginia Commonwealth University	PO Box 843036, Richmond, VA 23284-3036	Sponsorship 4th Annual Exec Briefing - R Jones	2,360.00
7/26/2017	51624	Virginia Commonwealth University	1703 N Parham Road, Suite 110, Richmond, VA 23229	Contribution in recognition of Earl Baggett's board service	500.00
12/19/2017	51676	Virginia Commonwealth University	PO Box 699, Blackstone, VA 23824	Contribution Brighter Futures Affiliate Scholarship - Fowler	3,000.00
1/3/2018	51683	Virginia Commonwealth University	8010 Ridge Road, Richmond, VA 23229	Contribution Camp Grom Capital Campaign Pledge 2017 - Franz	5,000.00
1/3/2018	51685	Virginia Fire Chiefs Foundation	2420 Atlantic Ave, Suite 201, Virginia Beach, VA 23451	Corporate Partner Sponsorship 2017	5,000.00
4/19/2017	51594	Virginia Foundation For Independent Colleges	428 North Boulevard, Richmond, VA 23220	Sponsorship 2018 VLF Dinner - Cheek	1,050.00
8/7/2017	51626	Virginia Gentleman Foundation	105 Whitewood Road, Charlottesville, VA 22901	Sponsorship Celebrating Community Leaders Event - Garcia	1,700.00
11/17/2017	51667	Virginia Historical Society	501 Seventh Avenue, Seventh Floor, New York, NY 10018	Corp Membership Fellows Society 2017 - Aghdam	2,350.00
1/1/2018	51688	Virginia Law Foundation	2800 Grove Ave, Richmond, VA 23221	Contribution American Doc Film Fund Judge Merhige Proj - Fowler	5,000.00
7/11/2017	51618	Virginia USC (Local Initiatives Support Corporation)	703 Concord Ave, Charlottesville, VA 22903	Corp Sponsor VA21 Young Professionals Summit - Weaver	455.00
10/16/2017	51648	Virginia Museum Of Fine Arts Foundation	PO Box 407, Richmond, VA 23218	Sponsorship 2017 Raise your Voice Open - Walker	400.00
11/10/2017	51664	Virginia Organizing Inc	701 E Franklin Street, Suite 807, Richmond, VA 23219	Contribution VolunTIER Vision - Franz	2,500.00
6/12/2017	51611	Virginia21	PO Box 68369, Virginia Beach, VA 23471		
5/17/2017	51601	Voices For Virginia's Children			
3/23/2017	51571	Volunteer Hampton Roads			

WILLIAMS MULLEN FOUNDATION
 EIN 54-1700227
 FOR TAX YEAR 2/1/2017 through 1/31/2018
 FORM 990-PF
 Part XV - Schedule of Contributions, Gifts & Grants Paid

CONTRIBUTIONS, GIFTS, GRANTS					Purpose		Amount	
Date	Num	Description	Address					
4/18/2017	51589	Wensten Jewish Community Center	5403 Monument Avenue, Richmond, VA 23226		Sponsorship, 10th Annual Golf Classic - Bishop		1,000.00	
2/9/2017	51541	World Pediatric Project	7201 Glen Forest Drive Suite 304, Richmond, VA 23226		Sponsorship, Rock n Heal Silver 2017 - H. Johnson		1,320.00	
11/10/2017	51662	World Pediatric Project	7201 Glen Forest Drive Suite 304, Richmond, VA 23226		Sponsorship, 13th Annual Treasures in Paradise 2017 - Goodpasture		2,233.00	
3/23/2017	51572	YMCA of Greater Richmond	2 West Franklin Street, Richmond, VA 23220		Contribution, Hungate-Noland		1,000.00	
							261,644.12	