

Department of the Treasury Internal Revenue Service

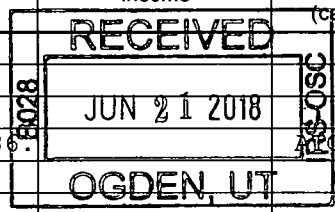
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2017 Open to Public Inspection

For calendar year 2017 or tax year beginning 02/01, 2017, and ending 01/31, 2018

Name of foundation: IRA A. EICHNER & BARBARA R. EICHNER FOUNDATION. Employer identification number: 36-7167187. Telephone number: (630) 227-2000. City: ALBANY, NY 12212.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (Total: 67,852) and Operating and Administrative Expenses (Total: 196,597).



Operating and Administrative Expenses

| Part II Balance Sheets   | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)  | Beginning of year | End of year    |                       |
|--|---|-------------------|----------------|-----------------------|
|  |   | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| Assets   | 1 Cash - non-interest-bearing . . . . .   | 9,021.            | 28,589.        | 28,589.               |
|  | 2 Savings and temporary cash investments . . . . .  |                   |                |                       |
|  | 3 Accounts receivable ▶<br>Less allowance for doubtful accounts ▶   |                   |                |                       |
|  | 4 Pledges receivable ▶<br>Less allowance for doubtful accounts ▶  |                   |                |                       |
|  | 5 Grants receivable . . . . .   |                   |                |                       |
|  | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .                             |                   |                |                       |
|  | 7 Other notes and loans receivable (attach schedule) ▶<br>Less allowance for doubtful accounts ▶  |                   |                |                       |
|  | 8 Inventories for sale or use . . . . .   |                   |                |                       |
|  | 9 Prepaid expenses and deferred charges . . . . .   |                   |                |                       |
|  | 10a Investments - U S and state government obligations (attach schedule) . . . . .  |                   |                |                       |
|  | b Investments - corporate stock (attach schedule) ATCH 4 . . . . .  | 301,945.          | 153,632.       | 355,004.              |
|  | c Investments - corporate bonds (attach schedule) . . . . .   |                   |                |                       |
|  | 11 Investments - land, buildings, and equipment basis<br>Less accumulated depreciation (attach schedule) ▶  |                   |                |                       |
|  | 12 Investments - mortgage loans . . . . .   |                   |                |                       |
|  | 13 Investments - other (attach schedule) . . . . .  |                   |                |                       |
|  | 14 Land, buildings, and equipment basis<br>Less accumulated depreciation (attach schedule) ▶  |                   |                |                       |
| 15 Other assets (describe ▶ )  |   |                   |                |                       |
| 16 <b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . . | 310,966.  | 182,221.          | 383,593.       |                       |
| Liabilities  | 17 Accounts payable and accrued expenses . . . . .  |                   |                |                       |
|  | 18 Grants payable . . . . .   |                   |                |                       |
|  | 19 Deferred revenue . . . . .   |                   |                |                       |
|  | 20 Loans from officers, directors, trustees, and other disqualified persons . . . . .   |                   |                |                       |
|  | 21 Mortgages and other notes payable (attach schedule) . . . . .  |                   |                |                       |
|  | 22 Other liabilities (describe ▶ )  |                   |                |                       |
|  | 23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .   | 0.                | 0.             |                       |
| Net Assets or Fund Balances  | <b>Foundations that follow SFAS 117, check here</b> . . . . . <input checked="" type="checkbox"/> <b>and complete lines 24 through 26, and lines 30 and 31.</b> |                   |                |                       |
|  | 24 Unrestricted . . . . .   | 310,966.          | 182,221.       |                       |
|  | 25 Temporarily restricted . . . . .   |                   |                |                       |
|  | 26 Permanently restricted . . . . .   |                   |                |                       |
|  | <b>Foundations that do not follow SFAS 117, check here</b> . . . . . <input type="checkbox"/> <b>and complete lines 27 through 31.</b>                          |                   |                |                       |
|  | 27 Capital stock, trust principal, or current funds . . . . .   |                   |                |                       |
|  | 28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .  |                   |                |                       |
| 29 Retained earnings, accumulated income, endowment, or other funds . . . . .                                    |   |                   |                |                       |
| 30 <b>Total net assets or fund balances</b> (see instructions) . . . . .   | 310,966.  | 182,221.          |                |                       |
| 31 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .                            | 310,966.  | 182,221.          |                |                       |

| Part III Analysis of Changes in Net Assets or Fund Balances  |   |           |
|--|---|-----------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . | 1 | 310,966.  |
| 2 Enter amount from Part I, line 27a . . . . .   | 2 | -128,745. |
| 3 Other increases not included in line 2 (itemize) ▶   | 3 |           |
| 4 Add lines 1, 2, and 3 . . . . .  | 4 | 182,221.  |
| 5 Decreases not included in line 2 (itemize) ▶   | 5 |           |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .  | 6 | 182,221.  |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)  |  | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo, day, yr)             | (d) Date sold<br>(mo, day, yr)   |
|--|--|--|--|--|
| <b>1 a</b> SEE PART IV SCHEDULE  |  |  |  |  |
| <b>b</b>   |  |  |  |  |
| <b>c</b>   |  |  |  |  |
| <b>d</b>   |  |  |  |  |
| <b>e</b>   |  |  |  |  |
| (e) Gross sales price  | (f) Depreciation allowed<br>(or allowable)   | (g) Cost or other basis<br>plus expense of sale  | (h) Gain or (loss)<br>((e) plus (f) minus (g)) |  |
| <b>a</b>   |  |  |  |  |
| <b>b</b>   |  |  |  |  |
| <b>c</b>   |  |  |  |  |
| <b>d</b>   |  |  |  |  |
| <b>e</b>   |  |  |  |  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  |  |  |  | (i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
| (i) FMV as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69   | (k) Excess of col (i)<br>over col (j), if any    |  |  |
| <b>a</b>   |  |  |  |  |
| <b>b</b>   |  |  |  |  |
| <b>c</b>   |  |  |  |  |
| <b>d</b>   |  |  |  |  |
| <b>e</b>   |  |  |  |  |
| <b>2</b> Capital gain net income or (net capital loss)   | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }  |  | <b>2</b>                                       | 57,266.  |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 . . . . . | { If gain, also enter in Part I, line 8, column (c) See instructions<br>If (loss), enter -0- in Part I, line 8 . . . . . } |  | <b>3</b>                                       | 0.   |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

| (a) Base period years<br>Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio<br>(col (b) divided by col (c)) |
|---|---------------------------------------|---|--|
| 2016  | 179,292.                              | 548,011.                                  | 0.327169   |
| 2015  | 174,248.                              | 699,620.                                  | 0.249061   |
| 2014  | 298,476.                              | 910,087.                                  | 0.327964   |
| 2013  | 163,997.                              | 1,020,529.                                | 0.160698   |
| 2012  | 205,381.                              | 926,150.                                  | 0.221758   |

|   |          |          |
|---|----------|----------|
| <b>2</b> Total of line 1, column (d) . . . . .  | <b>2</b> | 1.286650 |
| <b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years . . . . .                                   | <b>3</b> | 0.257330 |
| <b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 . . . . .   | <b>4</b> | 460,158. |
| <b>5</b> Multiply line 4 by line 3. . . . .   | <b>5</b> | 118,412. |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b). . . . .  | <b>6</b> | 677.     |
| <b>7</b> Add lines 5 and 6. . . . .   | <b>7</b> | 119,089. |
| <b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . .<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions | <b>8</b> | 195,956. |

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', 'Tax under section 511', and 'Credits/Payments'. Total tax due is 177.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, unrelated business income, and state reporting. Includes 'ILLINOIS' as a state.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 covering questions about controlled entities, distributions, public inspection requirements, and foreign interests.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b covering various Form 4720 exceptions and requirements.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions **5b**  Yes  No  
 Organizations relying on a current notice regarding disaster assistance, check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**  Yes  No  
 If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| ATCH 5               |   | 0.  | 0.  | 0.                                    |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |
|                      |   |   |   |                                       |

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE  |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

Total number of other employees paid over \$50,000.

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE  |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 THE FOUNDATION IS NOT INVOLVED IN ANY CHARITABLE ACTIVITIES.  
IT'S PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER  
ORGANIZATIONS EXEMPT UNDER IRC SECTION 501(C)(3).

2 \_\_\_\_\_  
 3 \_\_\_\_\_  
 4 \_\_\_\_\_

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE

2 \_\_\_\_\_

All other program-related investments See instructions

3 NONE

Total. Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

|   |   |    |          |
|---|---|----|----------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes          |    |          |
| a | Average monthly fair market value of securities . . . . .   | 1a | 444,977. |
| b | Average of monthly cash balances . . . . .  | 1b | 22,188.  |
| c | Fair market value of all other assets (see instructions). . . . .   | 1c |          |
| d | <b>Total</b> (add lines 1a, b, and c) . . . . .   | 1d | 467,165. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . . | 1e |          |
| 2 | Acquisition indebtedness applicable to line 1 assets . . . . .  | 2  |          |
| 3 | Subtract line 2 from line 1d . . . . .  | 3  | 467,165. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .   | 4  | 7,007.   |
| 5 | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4          | 5  | 460,158. |
| 6 | <b>Minimum investment return.</b> Enter 5% of line 5 . . . . .  | 6  | 23,008.  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part)

|    |  |    |         |
|----|--|----|---------|
| 1  | Minimum investment return from Part X, line 6 . . . . .  | 1  | 23,008. |
| 2a | Tax on investment income for 2017 from Part VI, line 5 . . . . .   | 2a | 677.    |
| 2b | Income tax for 2017 (This does not include the tax from Part VI) . . . . .                                       | 2b |         |
| c  | Add lines 2a and 2b . . . . .  | 2c | 677.    |
| 3  | Distributable amount before adjustments Subtract line 2c from line 1 . . . . .                                   | 3  | 22,331. |
| 4  | Recoveries of amounts treated as qualifying distributions . . . . .  | 4  |         |
| 5  | Add lines 3 and 4 . . . . .  | 5  | 22,331. |
| 6  | Deduction from distributable amount (see instructions). . . . .  | 6  |         |
| 7  | <b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . . | 7  | 22,331. |

**Part XII Qualifying Distributions** (see instructions)

|   |   |    |          |
|---|---|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes   |    |          |
| a | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 . . . . .  | 1a | 195,956. |
| b | Program-related investments - total from Part IX-B . . . . .  | 1b |          |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .   | 2  |          |
| 3 | Amounts set aside for specific charitable projects that satisfy the   |    |          |
| a | Suitability test (prior IRS approval required) . . . . .  | 3a |          |
| b | Cash distribution test (attach the required schedule) . . . . .   | 3b |          |
| 4 | <b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  | 4  | 195,956. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions . . . . . | 5  | 677.     |
| 6 | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .   | 6  | 195,279. |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

|   | (a)<br>Corpus | (b)<br>Years prior to 2016 | (c)<br>2016 | (d)<br>2017 |
|---|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2017 from Part XI, line 7 . . . . .   |               |                            |             | 22,331.     |
| <b>2</b> Undistributed income, if any, as of the end of 2017  |               |                            |             |             |
| <b>a</b> Enter amount for 2016 only. . . . .  |               |                            |             |             |
| <b>b</b> Total for prior years 20 15 ,20 14 ,20 13  |               |                            |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2017  |               |                            |             |             |
| <b>a</b> From 2012 . . . . .  | 164,603.      |                            |             |             |
| <b>b</b> From 2013 . . . . .  | 113,419.      |                            |             |             |
| <b>c</b> From 2014 . . . . .  | 253,582.      |                            |             |             |
| <b>d</b> From 2015 . . . . .  | 140,489.      |                            |             |             |
| <b>e</b> From 2016 . . . . .  | 152,619.      |                            |             |             |
| <b>f</b> Total of lines 3a through e . . . . .  | 824,712.      |                            |             |             |
| <b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 195,956.  |               |                            |             |             |
| <b>a</b> Applied to 2016, but not more than line 2a . . . . .   |               |                            |             |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions). . . . .   |               |                            |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .  |               |                            |             |             |
| <b>d</b> Applied to 2017 distributable amount. . . . .  |               |                            |             | 22,331.     |
| <b>e</b> Remaining amount distributed out of corpus. . . . .  | 173,625.      |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))   |               |                            |             |             |
| <b>6</b> Enter the net total of each column as indicated below:   |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 998,337.      |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .   |               |                            |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . |               |                            |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .  |               |                            |             |             |
| <b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .  |               |                            |             |             |
| <b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. . . . .   |               |                            |             |             |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .       |               |                            |             |             |
| <b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . . . .  | 164,603.      |                            |             |             |
| <b>9</b> Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a . . . . .  | 833,734.      |                            |             |             |
| <b>10</b> Analysis of line 9  |               |                            |             |             |
| <b>a</b> Excess from 2013 . . . . .   | 113,419.      |                            |             |             |
| <b>b</b> Excess from 2014 . . . . .   | 253,582.      |                            |             |             |
| <b>c</b> Excess from 2015 . . . . .   | 140,489.      |                            |             |             |
| <b>d</b> Excess from 2016 . . . . .   | 152,619.      |                            |             |             |
| <b>e</b> Excess from 2017 . . . . .   | 173,625.      |                            |             |             |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: Tax year (a) 2017, (b) 2016, (c) 2015, (d) 2014, (e) Total. Rows include 2a (Adjusted net income), 2b (85% of line 2a), 2c (Qualifying distributions from Part XII), 2d (Amounts included in line 2c), 2e (Qualifying distributions made directly for active conduct), 3 (Alternative tests: Assets, Endowment, Support), and 4 (Gross investment income).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

IRA A. EICHNER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount   |
|--|--|--------------------------------------|-------------------------------------|----------|
| a <i>Paid during the year</i><br><br>ATCH 6      |  |                                      |                                     |          |
| <b>Total</b> ..... ▶ <b>3a</b>                   |  |                                      |                                     | 195,956. |
| b <i>Approved for future payment</i>             |  |                                      |                                     |          |
| <b>Total</b> ..... ▶ <b>3b</b>                   |  |                                      |                                     |          |



Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash
(2) Other assets
b Other transactions
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains N/A.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here Signature of officer or trustee: Barbara R. Eichner, Date: 6-14-2018, Title: [blank]. Includes checkbox for IRS discussion.

Paid Preparer Use Only Print/Type preparer's name: JOHN SOBIESKI III, Preparer's signature: [Signature], Date: 06/07/2018, Firm's name: THE AYCO COMPANY, LP, Firm's EIN: 33-1187432, Firm's address: PO BOX 15014 ALBANY, NY 12212-5014, Phone no: 518-640-5000

**FORM 990-PF - PART IV**

**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

| Kind of Property                             |                                       | Description   |                          |                                |                                    | P<br>or<br>D | Date<br>acquired     | Date sold |
|--|---------------------------------------|---|--------------------------|--------------------------------|------------------------------------|--------------|----------------------|-----------|
| Gross sale<br>price less<br>expenses of sale | Depreciation<br>allowed/<br>allowable | Cost or<br>other<br>basis   | FMV<br>as of<br>12/31/69 | Adj basis<br>as of<br>12/31/69 | Excess of<br>FMV over<br>adj basis |              | Gain<br>or<br>(loss) |           |
| 43,682.                                      |                                       | PUBLICLY TRADED SECURITIES - GS #1486<br>PROPERTY TYPE: SECURITIES<br>43,976. |                          |                                |                                    | P            | VARIOUS              | VARIOUS   |
|  |                                       |   |                          |                                |                                    | -294.        |                      |           |
| 163,237.                                     |                                       | PUBLICLY TRADED SECURITIES - GS #6887<br>105,677.                             |                          |                                |                                    | P            | VARIOUS              | VARIOUS   |
|  |                                       |   |                          |                                |                                    | 57,560.      |                      |           |
| TOTAL GAIN (LOSS) .....                      |                                       |   |                          |                                |                                    |              | <u>57,266.</u>       |           |

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| <u>DESCRIPTION</u>   | <u>REVENUE<br/>AND<br/>EXPENSES<br/>PER BOOKS</u> | <u>NET<br/>INVESTMENT<br/>INCOME</u> |
|----------------------|---|--------------------------------------|
| GS #1486 - DIVIDENDS | 1,453.  | 1,453.                               |
| GS #6887 - DIVIDENDS | 8,942.  | 8,942.                               |
| GS #6887 - INTEREST  | 191.  | 191.                                 |
| TOTAL                | <u>10,586.</u>                                    | <u>10,586.</u>                       |

ATTACHMENT 2

FORM 990PF, PART I - TAXES

| <u>DESCRIPTION</u> | <u>REVENUE<br/>AND<br/>EXPENSES<br/>PER BOOKS</u> |
|--------------------|---|
| FEDERAL TAXES      | 504.  |
| STATE FILING FEES  | 15.   |
| TOTALS             | <u>519.</u>                                       |

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

| <u>DESCRIPTION</u> | <u>REVENUE<br/>AND<br/>EXPENSES<br/>PER BOOKS</u> | <u>NET<br/>INVESTMENT<br/>INCOME</u> |
|--------------------|---|--------------------------------------|
| MANAGEMENT FEES    | 122.  | 122.                                 |
| TOTALS             | <u>122.</u>                                       | <u>122.</u>                          |

ATTACHMENT 4

FORM 990PF, PART II - CORPORATE STOCK

| <u>DESCRIPTION</u> | <u>BEGINNING<br/>BOOK VALUE</u> | <u>ENDING<br/>BOOK VALUE</u> | <u>ENDING<br/>FMV</u> |
|--------------------|---------------------------------|------------------------------|-----------------------|
| GS #6887           | 259,309.                        | 153,632.                     | 355,004.              |
| GS #1486           | 42,636.                         |                              |                       |
| TOTALS             | <u>301,945.</u>                 | <u>153,632.</u>              | <u>355,004.</u>       |

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 5

| <u>NAME AND ADDRESS</u> | <u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u> | <u>COMPENSATION</u> | <u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u> | <u>EXPENSE ACCT AND OTHER ALLOWANCES</u> |
|-------------------------|---|---------------------|--|--|
|-------------------------|---|---------------------|--|--|

IRA A. EICHNER - DECEASED  
 C/O AYCO - NTG - PO BOX 15014  
 ALBANY, NY 12212

TRUSTEE - AS NEEDED

0. 0. 0.

BARBARA R. EICHNER  
 C/O AYCO - NTG - PO BOX 15014  
 ALBANY, NY 12212

TRUSTEE - AS NEEDED

0. 0. 0.

GRAND TOTALS

0. 0. 0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

SEE ATTACHED LIST  
VARIOUS  
VARIOUS, IL 60022

NONE 501 (C) (3)

195,956.

TOTAL CONTRIBUTIONS PAID

195,956.