



Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2949101900804 9

OMB No 1545-0052

2017

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

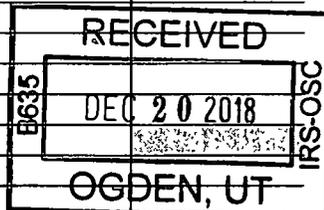
- Do not enter social security numbers on this form as it may be made public.
- Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning 2/1/2017, and ending 1/31/2018

Name of foundation THE BECK FOUNDATION, INC			A Employer identification number 20-2214025							
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 7486		Room/suite	B Telephone number (see instructions) 703-978-4040							
City or town, state or province, country, and ZIP or foreign postal code FAIRFAX STATION VA 22039			C If exemption application is pending, check here <input type="checkbox"/>							
Foreign country name		Foreign province/state/country	Foreign postal code							
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>					<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity									
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return									
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change									
H Check type of organization: <table border="0"> <tr> <td><input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation</td> <td><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust</td> <td><input type="checkbox"/> Other taxable private foundation</td> </tr> </table>					<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation	<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust	<input type="checkbox"/> Other taxable private foundation			
<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation	<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust	<input type="checkbox"/> Other taxable private foundation								
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 6,245,905		J Accounting method: <table border="0"> <tr> <td><input checked="" type="checkbox"/> Cash</td> <td><input type="checkbox"/> Accrual</td> <td><input type="checkbox"/> Other (specify) _____</td> </tr> </table> (Part I, column (d) must be on cash basis)			<input checked="" type="checkbox"/> Cash	<input type="checkbox"/> Accrual	<input type="checkbox"/> Other (specify) _____			
<input checked="" type="checkbox"/> Cash	<input type="checkbox"/> Accrual	<input type="checkbox"/> Other (specify) _____								
D 1. Foreign organizations, check here <input type="checkbox"/>										
D 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>										
E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>										
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>										

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	800,189			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	2,443	2,443		
4	Dividends and interest from securities	108,851	108,851		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	500,732			
b	Gross sales price for all assets on line 6a 1,783,244				
7	Capital gain net income (from Part IV, line 2)		500,732		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	14,786	14,786		
12	Total. Add lines 1 through 11	1,427,001	626,812	0	
13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages	44,392	1,760		
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)	225			
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule). (see instructions)	8,457	218		
19	Depreciation (attach schedule) and depletion	810			
20	Occupancy				
21	Travel, conferences, and meetings	6,966			
22	Printing and publications				
23	Other expenses (attach schedule)	35,482	29,403		
24	Total operating and administrative expenses. Add lines 13 through 23	96,332	31,381	0	0
25	Contributions, gifts, grants paid	256,435			256,435
26	Total expenses and disbursements. Add lines 24 and 25	352,767	31,381	0	256,435
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	1,074,234			
b	Net investment income (if negative, enter -0-)		595,431		
c	Adjusted net income (if negative, enter -0-)			0	

SCANNED Revenue 1 2 2019



933

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		178,072	2,590	62,590
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			1,000	1,000
	7	Other notes and loans receivable (attach schedule) ▶ 134,484				
		Less allowance for doubtful accounts ▶			115,867	134,484
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges			1,000	1,000
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans			175,000		
13	Investments—other (attach schedule)			2,789,204	3,848,776	6,181,315
14	Land, buildings, and equipment basis ▶ 2,428					
	Less accumulated depreciation (attach schedule) ▶ 1,990			1,247	438	
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)			3,084,390	4,163,288	6,245,905
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ See Attached Statement)			1,428	6,092
	23	Total liabilities (add lines 17 through 22)			1,428	6,092
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31: <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds			3,082,962	4,157,196
	30	Total net assets or fund balances (see instructions)			3,082,962	4,157,196
31	Total liabilities and net assets/fund balances (see instructions)			3,084,390	4,163,288	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,082,962
2	Enter amount from Part I, line 27a	2	1,074,234
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,157,196
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,157,196

Part IV Capital Gains and Losses for Tax on Investment Income

a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a PUBLICALLY TRADED SECURITIES				
b				
c				
d				
e Capital Gains Distributions				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 1,782,707		1,282,512	500,195	
b				
c				
d				
e			537	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a			500,195	
b				
c				
d				
e			537	
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	500,732
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 }		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2016	246,905	4,650,844	0 053088	
2015	215,033	4,813,661	0 044671	
2014	193,431	4,824,860	0 040090	
2013	245,450	4,632,704	0 052982	
2012	235,042	4,383,509	0 053620	
2	Total of line 1, column (d)		2	0 244451
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years		3	0 048890
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5		4	5,219,727
5	Multiply line 4 by line 3		5	255,192
6	Enter 1% of net investment income (1% of Part I, line 27b)		6	5,954
7	Add lines 5 and 6		7	261,146
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions		8	256,435

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	11,909	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0	
3	Add lines 1 and 2	3	11,909	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	11,909	
6	Credits/Payments			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	4,521	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,500	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d	7	15,021	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,112	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax 3,112 Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
b		X
c		X
d		X
e		X
2		X
3		X
4a		X
b	N/A	
5		X
6	X	
7	X	
8a		
b		
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	Yes	No
11			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
12			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► THEBECKFOUNDATION.ORG	X	
13		X	
14	The books are in care of ► THE FOUNDATION Telephone no ► 703-978-4040 Located at ► PO BOX 7486 FAIRFAX STATION VA ZIP+4 ► 22039		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		
15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►	Yes	No
16			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 _____, 20 _____, 20 _____, 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 _____, 20 _____, 20 _____, 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions **5b** N/A

Organizations relying on a current notice regarding disaster assistance, check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
BUDDY G BECK 10601 SHADOW LANE FAIRFAX STATION, VA 22039	CHAIRMAN 5 00	0		
CHARLOTTE V BECK 10601 SHADOW LANE FAIRFAX STATION, VA 22039	PRESIDENT 5 00	0		
MICHAEL S BECK 6408 CHAPEL VIEW RD CLIFTON, VA 20124	DIRECTOR 1 00	0		
DEBORAH B CORBATTO 10810 STANHOPE PLACE FAIRFAX, VA 22039	DIRECTOR 1 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,977,141
b	Average of monthly cash balances	1b	11,237
c	Fair market value of all other assets (see instructions)	1c	310,837
d	Total (add lines 1a, b, and c)	1d	5,299,215
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,299,215
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	79,488
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,219,727
6	Minimum investment return. Enter 5% of line 5	6	260,986

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	260,986
2a	Tax on investment income for 2017 from Part VI, line 5	2a	11,909	
b	Income tax for 2017 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b	2c	11,909	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	249,077	
4	Recoveries of amounts treated as qualifying distributions	4		
5	Add lines 3 and 4	5	249,077	
6	Deduction from distributable amount (see instructions)	6		
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	249,077	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	256,435
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	256,435
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	256,435

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				249,077
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			4,502	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 256,435				
a Applied to 2016, but not more than line 2a			4,502	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2017 distributable amount				249,077
e Remaining amount distributed out of corpus	2,856			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,856			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	2,856			
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017	2,856			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

▶

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	
				0
b 85% of line 2a				0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

CHARLOTTE V BECK

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ARKANSAS STATE UNIVERSITY FOUNDATION PO BOX 1990 STATE UNIVERSITY, AR 72467	NONE	PC	GENERAL PURPOSES	41,500
ARKANSAS STATE UNIVERSITY FOUNDATION PO BOX 1990 STATE UNIVERSITY, AR 72467	NONE	PC	ENGINEERING SCHOOL PROFESSORSHIP	25,000
BLUEWATER BAPTIST CHURCH 1517 GLENLAKE CIRCLE NICEVILLE, FL 32578	NONE	NC	GENERAL PURPOSES	2,000
BRIGHT PROSPECT BAPTIST CHURSH HC2 PO BOX 106 MCGEE, MO 63763	NONE	NC	GENERAL PURPOSES	1,500
C-6 EDUCATIONAL FUND 745 Jeffco Blvd ARNOLD, MO 63010	NONE	PC	GENERAL PURPOSES	250
CANINE COMPANION PO BOX 446 SANTA ROSA, CA 95402	NONE	PC	GENERAL PURPOSES	500
CATLETT VOLUNTEER FIRE & RESCUE CO PO BOX 280 CATLETT, VA 20119	NONE	NC	GENERAL PURPOSES	100
CITIZEN FOR SCIENCE GOFUND ME REDWOOD, CA 94059	NONE	NC	GENERAL PURPOSES	100
GIVING TO GEORGETOWN GIFT PROCESSING DEPT NUMBER 0734 WASHINGTON, DC 20073-0734	NONE	NC	GENERAL PURPOSES	200
GMU FOUNDATION INC 4400 UNIVERSITY DR FAIRFAX, VA 22030	NONE	PC	BASEBALL RECONSTRUCTION	5,000
GMU FOUNDATION INC 4400 UNIVERSITY DR FAIRFAX, VA 22030	NONE	PC	BECK MEDAL	25,000
Total	See Attached Statement			256,435
b Approved for future payment				
				0
Total				0

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

GMU FOUNDATION INC

Street

4400 UNIVERSITY DR

City

FAIRFAX

State

VA

Zip Code

22030

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

COOKIE JAR FUND

Amount

1,240

Name

GMU FOUNDATION INC

Street

4400 UNIVERSITY DR

City

FAIRFAX

State

VA

Zip Code

22030

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

CENTER FOR WELLBEING

Amount

25,000

Name

GMU FOUNDATION INC

Street

4400 UNIVERSITY DR

City

FAIRFAX

State

VA

Zip Code

22030

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL

Amount

88,920

Name

GMU FOUNDATION INC

Street

4400 UNIVERSITY DR

City

FAIRFAX

State

VA

Zip Code

22030

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

BUSINESS ANNUAL BUSINESS CELEBRATION

Amount

5,000

Name

IASG

Street

10719 OAKENSHAW CT

City

BURKE

State

VA

Zip Code

22015

Foreign Country**Relationship**

NONE

Foundation Status

NC

Purpose of grant/contribution

SPONSORSHIP

Amount

135

Name

INOVA

Street

3300 GALLOWS ROAD

City

FALLS CHURCH

State

VA

Zip Code

22042

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL PURPOSES

Amount

3,750

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

R cipient(s) paid during the year

Name INOVA			
Street 3300 GALLOWS ROAD			
City FALLS CHURCH	State VA	Zip Code 22042	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL PURPOSES			Amount 2,090

Name LEUKEMIA LYMPHOMA SOCIETY			
Street 3 INTERNATIONAL DRIVE SUITE 200			
City RYE BROOK	State NY	Zip Code 10573	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL PURPOSES			Amount 2,250

Name MARINE TOYS FOR TOTS FOUNDATION			
Street PO BOX 4002036			
City DES MOINES	State IA	Zip Code 50340	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL PURPOSES			Amount 250

Name MHS ALUMNI ASSOCIATION			
Street PO BOX 854			
City MALDEN	State MO	Zip Code 63863	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL PURPOSES			Amount 500

Name PROSTATE CANCER FOUNDATION			
Street 1250 FOURTH ST			
City SANTA MONICA	State CA	Zip Code 90401	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL PURPOSES			Amount 100

Name RON SHRUM EVANGELISTIC ASSOCIATION			
Street 132 DELANEY			
City SIKESTON	State MO	Zip Code 63801	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL PURPOSES			Amount 100

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

R cipient(s) paid during the year

Name

RONALS MCDONALD HOUSE

Street

PO BOX 96066

City WASHINGTON	State DC	Zip Code 20090	Foreign Country
---------------------------	--------------------	--------------------------	------------------------

Relationship NONE	Foundation Status PC
-----------------------------	--------------------------------

Purpose of grant/contribution GENERAL PURPOSES	Amount 100
--	----------------------

Name

SALVATION ARMY

Street

PO BOX 3570

City WASHINGTON	State DC	Zip Code 20027	Foreign Country
---------------------------	--------------------	--------------------------	------------------------

Relationship NONE	Foundation Status PC
-----------------------------	--------------------------------

Purpose of grant/contribution GENERAL PURPOSES	Amount 750
--	----------------------

Name

SAN DIEGO WOODTURNERS

Street

1170 LUPINE HILLS DRIVE

City VISTA	State CA	Zip Code 92081	Foreign Country
----------------------	--------------------	--------------------------	------------------------

Relationship NONE	Foundation Status PC
-----------------------------	--------------------------------

Purpose of grant/contribution GENERAL PURPOSES	Amount 1,000
--	------------------------

Name

SILVERBROOK UNITED METHODIST CHURCH

Street

8616 SILVERBROOK DRIVE

City LORTON	State VA	Zip Code 22079	Foreign Country
-----------------------	--------------------	--------------------------	------------------------

Relationship NONE	Foundation Status NC
-----------------------------	--------------------------------

Purpose of grant/contribution GENERAL PURPOSES	Amount 2,000
--	------------------------

Name

SMILE TRAIN

Street

PO BOX 96208

City WASHINGTON	State DC	Zip Code 20090	Foreign Country
---------------------------	--------------------	--------------------------	------------------------

Relationship NONE	Foundation Status PC
-----------------------------	--------------------------------

Purpose of grant/contribution GENERAL PURPOSES	Amount 250
--	----------------------

Name

SPECIAL OPERATIONS WARRIOR FOUNDATION

Street

PO BOX 89367

City TAMPA	State FL	Zip Code 33689	Foreign Country
----------------------	--------------------	--------------------------	------------------------

Relationship NONE	Foundation Status PC
-----------------------------	--------------------------------

Purpose of grant/contribution GENERAL PURPOSES	Amount 1,000
--	------------------------

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ST JUDE'S CHILDREN'S RESEARCH CENTER

Street

PO BOX 50

City

MEMPHIS

State

TN

Zip Code

38101

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL PURPOSES

Amount

250

Name

TEXAS A&M UNIVERSITY

Street

701 HR BRIGHT BLDG - 3141 TAMU

City

COLLEGE STATION

State

TX

Zip Code

77843

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

ENGINEERING DEPT

Amount

5,000

Name

THE INSITUTE OF WORLD POLITICS

Street

1521 16TH STREET NW

City

WASHINGTON

State

DC

Zip Code

20036

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL PURPOSES

Amount

1,000

Name

UNCW

Street

601 SOUTH COLLEGE RD

City

WILMINGTON

State

NC

Zip Code

28403

Foreign Country**Relationship**

NONE

Foundation Status

NC

Purpose of grant/contribution

BUSINESS SCHOOL SCHOLARSHIP

Amount

5,000

Name

UNCW

Street

601 SOUTH COLLEGE RD

City

WILMINGTON

State

NC

Zip Code

28403

Foreign Country**Relationship**

NONE

Foundation Status

NC

Purpose of grant/contribution

GENERAL PURPOSES

Amount

5,000

Name

UNITED METHODIST CHILDRENS HOME

Street

51 CHILDRENS WAY

City

WILMINGTON

State

FL

Zip Code

32725

Foreign Country**Relationship**

NONE

Foundation Status

NC

Purpose of grant/contribution

GENERAL PURPOSES

Amount

1,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

WOODLEY HOUSE

Street

6856 EASTERN AVE NW SUITE 300

City

WASHINGTON

State

DC

Zip Code

20012

Foreign Country

Relationship

NONE

Foundation Status

NC

Purpose of grant/contribution

GENERAL PURPOSES

Amount

100

Name

ZALMA BAPIST CHURCH

Street

HC 02 BOX 54

City

MEGEE

State

MO

Zip Code

63763

Foreign Country

Relationship

NONE

Foundation Status

NC

Purpose of grant/contribution

GENERAL PURPOSES

Amount

3,000

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
- ▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization
THE BECK FOUNDATION, INC

Employer identification number
20-2214025

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE BECK FOUNDATION, INC	Employer identification number 20-2214025
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BUDDY AND CHARLOTTE BECK 10601 SHADOW LANE FAIRFAX STATION VA 22039 Foreign State or Province _____ Foreign Country _____	\$ 800,189	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
-----	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE BECK FOUNDATION, INC	Employer identification number 20-2214025
--	--

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	4,204 SHARES OF THERMO FISHER SCIENTIFIC INC (\$ 800,189	12/26/2017
-----	-----	\$ -----	-----
-----	-----	\$ -----	-----
-----	-----	\$ -----	-----
-----	-----	\$ -----	-----
-----	-----	\$ -----	-----
-----	-----	\$ -----	-----
-----	-----	\$ -----	-----
-----	-----	\$ -----	-----

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Description	CUSIP #	Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss	
															Totals
Long Term CG Distributions	537														
Short Term CG Distributions	0														
Totals															
Capital Gains/Losses														500,732	
Other sales														0	
								Gross Sales	1,782,707						
								Cost or Other Basis	1,282,512						
								Valuation Method	COST						
								Expense of Sale and Cost of Improvements							
								Depreciation							
								Adjustments							
								Net Gain or Loss							500,195

Part I, Line 11 (990-PF) - Other Income

		14,786	14,786	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	FIRST REPUBLIC FORM 1099	14,786	14,786	

Part I, Line 16a (990-PF) - Legal Fees

		225	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	LEGAL FEES	225			0

Part I, Line 16b (990-PF) - Accounting Fees

		0	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	ACCOUNTING FEES	0			0

Part I, Line 18 (990-PF) - Taxes

		8,457	218	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	PAYROLL TAXES	3,396	135		
2	INCOME TAXES ON INVESTMENT INCOME	4,978			
3	FOREIGN TAXES ON DIVIDENDS	83	83		

Part I, Line 23 (990-PF) - Other Expenses

		35,482	29,403	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	INVESTMENT ACCOUNT FEES	24,803	24,803		
2	OTHER EXPENSES	3,030	0		
3	BAD DEBT EXPENSE	4,600	4,600		
4	ENTERTAINMENT	3,049	0		

Part II, Line 7 (990-PF) - Other Notes

Borrower's Name	Check "X" if Business	Check "X" if 501(c)(3) Org	Original Amount	Net Balance Due Beginning of Year	Balance Due End of Year	Allowance for Doubtful Accts End of Year	FMV of Other Notes	Security Provided	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Purpose of Loan	Consideration Description	Consideration FMV	Relationship
1 SANDY STRATLER HUNT			86,617	84,759	0											
2 EDWARD AND SALLY ELLIOTT			29,250	0												
3 NEW EDWARD AND SALLY ELLIOTT			0	49,725												
			0	115,867	134,484	0	0	0								

Part II, Line 13 (990-PF) - Investments - Other

	Asset Description	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	INVESTMENTS AT FIRST REPUBLIC SECUR	COST	2,789,204	3,848,776	6,181,315

Part II, Line 14 (990-PF) - Land, Buildings, and Equipment

		2,428	1,181	1,990	1,247	438	0
		Cost or Other Basis	Accumulated Depreciation Beg of Year	Accumulated Depreciation End of Year	Book Value Beg of Year	Book Value End of Year	FMV End of Year
1	SURFACE TABLET	1,234	617	1,029	617	205	
2	TOSHIBA LAPTOP	1,194	564	961	630	233	

Part II, Line 22 (990-PF) - Other Liabilities

		1,428	6,092
Description		Beginning Balance	Ending Balance
1	CREDIT CARD PAYABLE		4,548
2	PAYROLL TAX LIABILITY	1,428	1,544

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Description of Property Sold	CUSIP #	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	FMV as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adjusted Basis	Gains Minus Excess FMV Over Adj Basis of Losses	Amount	
														Long Term CG Distributions	Short Term CG Distributions
1 PUBLICALLY TRADED SECUR					1,782,707			1,282,512	500,195		0	0	0	500,195	0
					1,782,707			1,282,512	500,195		0	0	0	500,195	0

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1		10601 SHADOW LANE	FAIRFAX STATION	VA	22039		CHAIRMAN	5.00	0		0
2		10601 SHADOW LANE	FAIRFAX STATION	VA	22039		PRESIDENT	5.00	0		
3		6408 CHAPEL VIEW RD	CLIFTON	VA	20124		DIRECTOR	1.00	0		
4		10810 STANHOPE PLACE	FAIRFAX	VA	22039		DIRECTOR	1.00	0		