

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 02-01-2017, and ending 01-31-2018

Name of foundation THE ROBERT GOELET FOUNDATION XXXXX1001		A Employer identification number 13-6146654
Number and street (or P O box number if mail is not delivered to street address) 10 S DEARBORN IL1-0111	Room/suite	B Telephone number (see instructions) (800) 496-2583
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60603		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,060,958	J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	67,901	67,901		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	371,302			
b Gross sales price for all assets on line 6a	841,894			
7 Capital gain net income (from Part IV, line 2)		371,302		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	439,203	439,203		
13 Compensation of officers, directors, trustees, etc	39,827	23,896		15,931
14 Other employee salaries and wages		0	0	0
15 Pension plans, employee benefits		0	0	0
16a Legal fees (attach schedule)				0
b Accounting fees (attach schedule)				0
c Other professional fees (attach schedule)				0
17 Interest				0
18 Taxes (attach schedule) (see instructions)	12,065	850		0
19 Depreciation (attach schedule) and depletion	0	0		
20 Occupancy				
21 Travel, conferences, and meetings		0	0	
22 Printing and publications		0	0	
23 Other expenses (attach schedule)	250			250
24 Total operating and administrative expenses. Add lines 13 through 23	52,142	24,746	0	16,181
25 Contributions, gifts, grants paid	85,000			85,000
26 Total expenses and disbursements. Add lines 24 and 25	137,142	24,746	0	101,181
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	302,061			
b Net investment income (if negative, enter -0-)		414,457		
c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	12,623	13,881	13,881
	2 Savings and temporary cash investments	153,552	126,125	126,125
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,206,887	1,544,577	2,294,752
	c Investments—corporate bonds (attach schedule)	622,100	612,482	626,200
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			0
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,995,162	2,297,065	3,060,958	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,995,162	2,297,065	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	1,995,162	2,297,065		
31 Total liabilities and net assets/fund balances (see instructions) .	1,995,162	2,297,065		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	1,995,162
2 Enter amount from Part I, line 27a		2	302,061
3 Other increases not included in line 2 (itemize) ▶ _____		3	0
4 Add lines 1, 2, and 3		4	2,297,223
5 Decreases not included in line 2 (itemize) ▶ _____		5	158
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		6	2,297,065

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	371,302
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	84,223	2,540,571	0 033151
2015	88,623	2,514,903	0 035239
2014	91,299	2,585,988	0 035305
2013	104,517	2,427,699	0 043052
2012	99,761	2,246,226	0 044413

2 Total of line 1, column (d)	2	0 19116
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 038232
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	2,816,184
5 Multiply line 4 by line 3	5	107,668
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,145
7 Add lines 5 and 6	7	111,813
8 Enter qualifying distributions from Part XII, line 4	8	101,181

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax based on investment income'. Total amount owed is 2,189.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'Did the foundation attempt to influence any national, state, or local legislation?' and 'Did the foundation have at least \$5,000 in assets?'. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

Located at 10 S DEARBORN IL1-0111 CHICAGO IL ZIP+4 60603

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶			5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b
				No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JPMORGAN CHASE BANK NA 10 S DEARBORN IL1-0111 Chicago, IL 60603	TRUSTEE 2	35,859		
ANNE D FROST 55 HILLCREST DRIVE PELHAM MANOR, NY 10803	TRUSTEE 1	3,968		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,715,152
b	Average of monthly cash balances.	1b	143,918
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,859,070
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,859,070
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	42,886
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,816,184
6	Minimum investment return. Enter 5% of line 5.	6	140,809

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	140,809
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	8,289
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,289
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	132,520
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	132,520
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	132,520

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	101,181
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	101,181
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	101,181

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				132,520
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			84,989	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	0			
b From 2013.	0			
c From 2014.	0			
d From 2015.	0			
e From 2016.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>101,181</u>				
a Applied to 2016, but not more than line 2a			84,989	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				16,192
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				116,328
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.	0			
b Excess from 2014.	0			
c Excess from 2015.	0			
d Excess from 2016.	0			
e Excess from 2017.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
JPMorgan Chase Bank NA C Berozsky
270 Park Ave Fl 18
New York, NY 10017
(212) 464-1949

b The form in which applications should be submitted and information and materials they should include
no application form

c Any submission deadlines
none

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
limited to IRC Section 501 C 3 organization chosen by the trustee

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				85,000
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
5373 639 AMERICAN CENTURY EQUITY INC INV		2009-02-10	2017-02-23
3943 865 DF DENT PREMIER GROWTH FUND		2009-02-10	2017-02-23
700 ISHARES DOW JONES SEL DIVID IDX FD		2011-12-12	2017-02-23
1803 752 DODGE & COX INCOME FUND		2016-10-24	2017-04-18
191 913 DODGE & COX INCOME FUND		2016-04-04	2017-04-18
2099 076 JPMORGAN CORE BOND FUND		2016-10-24	2017-04-18
252 286 JPMORGAN CORE BOND FUND		2007-07-31	2017-04-18
2392 218 JPMORGAN CORE BOND FUND		2007-07-31	2017-05-23
858 549 EDGEWOOD GROWTH FUND			2017-06-15
25 AETNA INC NEW		2016-12-07	2017-06-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
49,330		30,092	19,238
102,738		37,151	65,587
64,255		36,559	27,696
24,802		25,000	-198
2,639		2,587	52
24,496		25,000	-504
2,944		2,657	287
27,798		25,190	2,608
23,250		7,675	15,575
3,729		3,186	543

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			19,238
			65,587
			27,696
			-198
			52
			-504
			287
			2,608
			15,575
			543

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
2977 258 AMERICAN CENTURY EQUITY INC INV		2009-02-10	2017-06-15
160 CVS CORP		2002-12-27	2017-06-15
75 CARNIVAL CORPORATION		2016-12-07	2017-06-15
360 COCA-COLA CO			2017-06-15
50 DISCOVER FINL SVCS		2016-12-07	2017-06-15
75 EXXON MOBIL CORP		1996-07-19	2017-06-15
150 GENERAL MOTORS CO		2016-11-03	2017-06-15
97 ISHARES TR RUSSELL 2000 INDEX FD		2009-07-30	2017-06-15
155 LAM RESEARCH CORPORATION COMMON			2017-06-15
50 MARSH & MCLENNAN COS INC		2016-06-14	2017-06-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
27,778		16,673	11,105
12,828		1,968	10,860
4,893		3,918	975
16,304		7,989	8,315
3,032		3,423	-391
6,145		1,608	4,537
5,187		4,742	445
13,617		5,473	8,144
22,970		7,557	15,413
4,006		3,286	720

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			11,105
			10,860
			975
			8,315
			-391
			4,537
			445
			8,144
			15,413
			720

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
75 MCDONALDS CORP		2002-12-27	2017-06-15
80 PROCTER & GAMBLE CO		2002-12-27	2017-06-15
165 SCHLUMBERGER LTD			2017-06-15
75 TIME WARNER INC		2016-04-14	2017-06-15
115 UNITED TECHNOLOGIES CORP			2017-06-15
319 ISHARES TR S & P MIDCAP 400 INDEX FD		2011-12-12	2017-06-27
1594 185 JPMORGAN HIGH YIELD BOND FUND		2010-12-17	2017-06-27
1606 62 MFS EMERGING MKTS DEBT FD-I		2016-07-25	2017-06-27
398 ISHARES TR RUSSELL 2000 INDEX FD		2009-07-30	2017-08-07
BRIGHTHOUSE FINL INC COM			2017-08-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
11,358		1,172	10,186
7,163		3,496	3,667
11,077		9,255	1,822
7,434		5,626	1,808
13,893		7,611	6,282
55,417		27,762	27,655
11,909		12,961	-1,052
24,003		24,019	-16
55,917		22,455	33,462
47			47

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,186
			3,667
			1,822
			1,808
			6,282
			27,655
			-1,052
			-16
			33,462
			47

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
DOWDUPONT INC			2017-09-29
100 AT&T INC		2016-04-14	2017-11-14
150 ABBOTT LABS			2017-11-14
5 ALPHABET INC/CA-CL A		2008-11-14	2017-11-14
31 BRIGHTHOUSE FINL INC COM		2010-05-07	2017-11-14
150 CELGENE CORP		2008-01-30	2017-11-14
50 FACEBOOK INC-A		2016-06-14	2017-11-14
100 HONEYWELL INTL INC		2012-02-07	2017-11-14
250 LOWES COS INC		2012-11-14	2017-11-14
150 METLIFE INC		2010-05-07	2017-11-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7			7
3,371		3,849	-478
8,257		3,876	4,381
5,188		759	4,429
1,715		1,547	168
15,050		4,039	11,011
8,905		5,728	3,177
14,645		5,992	8,653
19,458		8,023	11,435
7,777		5,734	2,043

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7
			-478
			4,381
			4,429
			168
			11,011
			3,177
			8,653
			11,435
			2,043

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
300 MICROSOFT CORP			2017-11-14
2944 063 HARBOR HIGH YIELD BOND FUND - INS		2010-09-10	2017-11-29
5 ALPHABET INC/CA-CL A		2008-11-14	2018-01-19
10 BLACKROCK INC		2016-06-14	2018-01-19
50 CMS ENERGY CORP		2017-06-15	2018-01-19
337 GENERAL ELEC CO		1987-05-07	2018-01-19
40 THE KRAFT HEINZ CO		2017-11-14	2018-01-19
75 LOWES COS INC			2018-01-19
100 METLIFE INC		2010-05-07	2018-01-19
50 MICROSOFT CORP			2018-01-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25,114		8,604	16,510
30,000		32,326	-2,326
5,700		759	4,941
5,822		3,421	2,401
2,203		2,400	-197
5,552		1,511	4,041
3,180		3,171	9
7,714		1,791	5,923
5,292		3,823	1,469
4,514		1,415	3,099

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			16,510
			-2,326
			4,941
			2,401
			-197
			4,041
			9
			5,923
			1,469
			3,099

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
75 MONDELEZ INTERNATIONAL-W/I		2012-02-07	2018-01-19
15 PNC FINL SVCS GROUP INC		2017-11-14	2018-01-19
25 STADA ARZNEIMITTEL AG		2017-06-15	2018-01-19
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,292		1,836	1,456
2,319		1,973	346
1,907		1,924	-17
			13,953

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,456
			346
			-17


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
METROPOLITAN OPERA ASSOCIATION INC 30 LINCOLN CENTER NEW YORK, NY 10023	NONE	PC	PROGRAM SUPPORT	20,000
NEW YORK CITY BALLET INC 20 LINCOLN CENTER New York, NY 10025	NONE	PC	PROGRAM SUPPORT	10,000
STEFFI NOSSEN FOUNDATION 216 CENTRAL AVE WHITE PLAINS, NY 10606	NONE	PC	PROGRAM SUPPORT	3,500
CHILDRENS BRAIN TUMOR FOUNDATION 1460 BROADWAY New York, NY 10036	NONE	PC	PROGRAM SUPPORT	5,000
NEW ROCHELLE FUND FOR EDUCATIONAL 265 CLOVE RD NEW ROCHELLE, NY 10801	NONE	PC	PROGRAM SUPPORT	10,000
Total 3a				85,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LEUKEMIA AND LYMPHOMA SOCIETY 3 INTERNATIONAL DR STE 200 RYE BROOK, NY 10573	NONE	PC	PROGRAM SUPPORT	5,000
THE LAKE PLACID CENTER FOR THE ARTS 17 ALGONQUIN DR LAKE PLACID, NY 12946	NONE	PC	PROGRAM SUPPORT	10,000
AMERICA NEEDS YOU 589 8TH AVE 5TH FL NEW YORK, NY 10018	NONE	PC	PROGRAM SUPPORT	1,500
FRIENDS OF THE FAMILY 706 WASHINGTON AVE VANDENBERG AFB, CA 93437	NONE	PC	PROGRAM SUPPORT	1,000
PELHAM ART CENTER 155 FIFTH AVE PELHAM, NY 10803	NONE	PC	PROGRAM SUPPORT	2,000
Total 3a				85,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUGUENOT MEMORIAL CHURCH 901 PELHAMDALE AVE PELHAM, NY 10803	NONE	PC	PROGRAM SUPPORT	10,000
PELHAM CIVIC ASSOCIATION PO BOX 8184 PELHAM, NY 10803	NONE	PC	PROGRAM SUPPORT	7,000
Total 				85,000
3a				

TY 2017 Investments Corporate Bonds Schedule

Name: THE ROBERT GOELET FOUNDATION XXXXX1001

EIN: 13-6146654

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
256210105 DODGE & COX INCOME F	160,413	163,790
411511553 HARBOR HIGH YIELD BO	40,474	39,129
4812C0381 JPM CORE BD FD - SEL		
4812C0803 JPM HIGH YIELD FD -		
4812C1330 JPM SHORT DURATION B		
55273E640 MFS EMERGING MKTS DE		
4812C0100 JPMORGAN CORE BOND-R	93,612	101,704
4812C0126 JPMORGAN HIGH YIELD-	77,681	83,878
4812C0167 JPMORGAN SHRT DURAT	130,000	127,853
552746364 MFS EMERGING MKTS DE	27,981	28,168
92203J308 VANGUARD TOTAL INTL	82,321	81,678

TY 2017 Investments Corporate Stock Schedule**Name:** THE ROBERT GOELET FOUNDATION XXXXX1001**EIN:** 13-6146654

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2824100 ABBOTT LABORATORIES		
23135106 AMAZON.COM INC		
25076100 AMER CENT EQUITY INCO		
26874784 AMERICAN INTERNATIONA		
37833100 APPLE INC		
60505104 BANK OF AMERICA CORP		
101137107 BOSTON SCIENTIFIC CO	3,099	4,194
126650100 CVS HEALTH CORP		
143658300 CARNIVAL CORP		
151020104 CELGENE CORP	2,693	10,116
172967424 CITIGROUP INC	9,244	11,772
191216100 COCA-COLA CO/THE		
254687106 WALT DISNEY CO/THE	10,209	10,867
254709108 DISCOVER FINANCIAL S		
256206103 DODGE & COX INTL STO	73,815	102,923
349903419 DF DENT PREMIER GROW		
369604103 GENERAL ELECTRIC CO		
437076102 HOME DEPOT INC	6,654	10,045
438516106 HONEYWELL INTERNATIO	7,332	19,959
464287168 ISHARES SELECT DIVID		
464287465 ISHARES MSCI EAFE IN	184,609	230,159
464287507 ISHARES CORE S&P MID	41,860	93,814
464287655 ISHARES RUSSELL 2000		
512807108 LAM RESEARCH CORP		
548661107 LOWE'S COS INC	2,866	12,568
571748102 MARSH & MCLENNAN COS		
580135101 MCDONALD'S CORP		
594918104 MICROSOFT CORP	7,754	27,553
609207105 MONDELEZ INTERNATION	5,508	9,990
617446448 MORGAN STANLEY	3,892	8,483

Name of Stock	End of Year Book Value	End of Year Fair Market Value
713448108 PEPSICO INC	5,151	6,015
717081103 PFIZER INC	5,207	5,556
718172109 PHILIP MORRIS INTERN	2,728	13,404
723787107 PIONEER NATURAL RESO	6,204	6,402
742718109 PROCTER & GAMBLE CO/		
806857108 SCHLUMBERGER LTD		
854502101 STANLEY BLACK & DECK	5,681	8,312
882508104 TEXAS INSTRUMENTS IN	5,146	8,225
887317303 TIME WARNER INC		
913017109 UNITED TECHNOLOGIES	4,054	4,140
949746101 WELLS FARGO & CO	9,420	19,734
00171A530 AMG MANAGERS PICTET		
00206R102 AT&T INC		
00724F101 ADOBE SYSTEMS INC	4,818	8,989
0075W0759 EDGEWOOD GROWTH FD-I	32,387	117,483
00817Y108 AETNA INC		
02079K107 ALPHABET INC/CA-CL C	3,026	23,399
02079K305 ALPHABET INC/CA-CL A	1,518	11,822
04314H667 ARTISAN INTL VALUE F		
09247X101 BLACKROCK INC		
20030N101 COMCAST CORP-CLASS A	3,114	4,253
26875P101 EOG RESOURCES INC	9,145	11,500
30231G102 EXXON MOBIL CORP		
30303M102 FACEBOOK INC-A	6,665	11,213
31620M106 FIDELITY NATIONAL IN	3,757	5,118
37045V100 GENERAL MOTORS CO		
38141G104 GOLDMAN SACHS GROUP	5,332	12,055
57636Q104 MASTERCARD INC-CLASS	6,860	10,985
59156R108 METLIFE INC	3,823	4,807
60871R209 MOLSON COORS BREWING	5,170	4,201

Name of Stock	End of Year Book Value	End of Year Fair Market Value
78462F103 SPDR S&P 500 ETF TRU	470,269	685,017
91324P102 UNITEDHEALTH GROUP I	10,919	17,759
G1151C101 ACCENTURE PLC-CL A	5,314	7,232
H1467J104 CHUBB LTD	2,405	8,588
Y09827109 BROADCOM LTD	7,899	12,402
00171C403 AMG MG PICTET INTL-Z	92,500	129,304
002824100 ABBOTT LABORATORIES	2,972	7,148
00846U101 AGILENT TECHNOLOGIES	5,404	5,874
023135106 AMAZON.COM INC	6,196	14,509
02508F810 AMER CENT EQTY INC F	93,700	113,106
026874784 AMERICAN INTERNATION	4,356	4,794
032654105 ANALOG DEVICES INC	3,998	4,594
037833100 APPLE INC	14,199	24,277
04314H857 ARTISAN INTL VALUE F	55,500	93,139
060505104 BANK OF AMERICA CORP	3,495	8,000
064058100 BANK OF NEW YORK MEL	2,590	2,835
084670702 BERKSHIRE HATHAWAY I	5,506	6,431
110122108 BRISTOL-MYERS SQUIBB	6,149	6,260
125509109 CIGNA CORP	2,939	3,125
16119P108 CHARTER COMMUNICATIO	6,805	7,545
20605P101 CONCHO RESOURCES INC	2,913	3,936
247361702 DELTA AIR LINES INC	2,959	2,839
25278X109 DIAMONDBACK ENERGY I	2,722	3,138
25470M109 DISH NETWORK CORP-A	2,527	2,345
256746108 DOLLAR TREE INC	4,521	4,600
26078J100 DOWDUPONT INC	7,304	8,616
26884L109 EQT CORP	2,513	2,172
277432100 EASTMAN CHEMICAL CO	4,047	4,463
369550108 GENERAL DYNAMICS COR	4,996	5,562
459200101 INTL BUSINESS MACHIN	5,756	5,730

Name of Stock	End of Year Book Value	End of Year Fair Market Value
48129C207 JPMORGAN GL RES ENH	112,267	128,165
493267108 KEYCORP	3,262	3,852
532457108 ELI LILLY & CO	4,107	4,073
573284106 MARTIN MARIETTA MATE	3,184	3,423
574599106 MASCO CORP	3,883	4,466
58933Y105 MERCK & CO. INC.	4,678	5,036
595017104 MICROCHIP TECHNOLOGY	1,458	1,428
65339F101 NEXTERA ENERGY INC	3,142	3,168
654106103 NIKE INC -CL B	3,280	3,411
65473P105 NISOURCE INC	2,603	2,468
666807102 NORTHROP GRUMMAN COR	5,981	6,811
67066G104 NVIDIA CORP	3,193	3,687
67103H107 O'REILLY AUTOMOTIVE	4,375	5,294
674599105 OCCIDENTAL PETROLEUM	5,898	7,497
693475105 PNC FINANCIAL SERVIC		
701094104 PARKER HANNIFIN CORP	3,163	3,021
808513105 SCHWAB (CHARLES) COR	3,552	4,267
872540109 TJX COMPANIES INC	4,779	5,622
90130A101 TWENTY-FIRST CENTURY	2,813	3,690
907818108 UNION PACIFIC CORP	2,765	3,338
92532F100 VERTEX PHARMACEUTICA	3,148	3,337
92826C839 VISA INC-CLASS A SHA	2,355	3,106
94106B101 WASTE CONNECTIONS IN	3,593	3,591
96208T104 WEX INC	2,647	3,870
981558109 WORLDPAY INC CL A	2,092	2,409
98956P102 ZIMMER HOLDINGS INC	3,349	3,814
G0176J109 ALLEGION PLC	3,813	3,875
G0177J108 ALLERGAN PLC	5,880	4,507
G2709G107 DELPHI TECHNOLOGIES	500	552
G47791101 INGERSOLL-RAND PLC	4,246	4,732

Name of Stock	End of Year Book Value	End of Year Fair Market Value
G6095L109 APTIV PLC	2,457	2,846

TY 2017 Other Decreases Schedule**Name:** THE ROBERT GOELET FOUNDATION XXXXX1001**EIN:** 13-6146654

Description	Amount
COST BASIS ADJUSTMENT	158

TY 2017 Other Expenses Schedule**Name:** THE ROBERT GOELET FOUNDATION XXXXX1001**EIN:** 13-6146654**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ATTORNEY GENERAL FEE	250	0		250

TY 2017 Taxes Schedule**Name:** THE ROBERT GOELET FOUNDATION XXXXX1001**EIN:** 13-6146654

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	14	14		0
FEDERAL TAX PAYMENT - PRIOR YE	5,115	0		0
FEDERAL ESTIMATES - INCOME	6,100	0		0
FOREIGN TAXES ON QUALIFIED FOR	743	743		0
FOREIGN TAXES ON NONQUALIFIED	93	93		0