Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ➤ Go to www.irs gov/Form990PF for instructions and the latest information.

Force	llendar year 2017 or tax year beginning		, and ending		
	offoundation MORIAL FOUNDATION OF BIST	HOD VOIISOON		A Employer identification	number
€ M.F		HOP TOOSOON		99-0207400)
	er and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
	O. BOX 3170, DEPT 715			(808) 694-	4122
	or town, state or province, country, and ZIP or foreign po	ostal code	·····	C If exemption application is p	
	NOLULU, HI 96802-3170				5
	eck all that apply Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization:	s, check here
• 0.	Final return	Amended return			
	Address change	Name change		Foreign organizations me check here and attach or	eeting the 85% test.
H C	neck type of organization: X Section 501(c)(3) ex	empt private foundation	al)	E If private foundation sta	atus was terminated
		Other taxable private founda	tion O	under section 507(b)(1	
I Fai	r market value of all assets at end of year J Accounti	ng method: X Cash	Accrual	F If the foundation is in a	60-month termination
(fro	om Part II, col. (c), line 16)	her (specify)		under section 507(b)(1)(B), check here
	\$ 332,272. (Part i, colum	nn (d) must be on cash basi	s.)		
Pa	rt Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
	(The total of amounts in columns (b) (c) and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	(cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	
'	2 Check X if the foundation is not required to attach Sch. B				G
	3 Interest on savings and temporary cash investments	62.	62		STATEMENT 1
	4 Dividends and interest from securities	7,485.	7,485	•	STATEMENT 2
	5a Gross rents			<u> </u>	
	Net rental income or (loss)	14 001			
<u>o</u>	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all A	14,891.			
enc	assets on line 6a		14,891		
Revenue	7 Capital gain net income (from Part IV, line 2)		14,091	•	
_	8 Net short-term capital gain	<u></u>		-	-
	9 Income modifications Gross sales less returns				
	10a and allowances			†	
	b Less Cost of goods sold c Gross profit or (loss)	 		1	
	11 Other income				
	12 Total Add lines 1 through 11	22,438.	22,438	•	
	13 Compensation of officers directors, trustees etc	4,558.	3,418		1,140.
	14 Other employee salaries and wages				
•					
4 8	15 Pension plans, amploved benefits 16a Legal pes RECEIVED				
	b Accounting fees STMTO	1,350.	405	•	945
Expe	c Other rolessional wees 2 5 2018				
SCALLES TO A MANAGEMENT AND A MANAGEMENT	b Accounting fees STMT STMT STMT STMT STMT STMT STMT STM				
rate of	18 Taxes				
Administrative Expen	19 Depreciation and 35 let 15		L		
	20 Occupancy		<u> </u>		
מי	21 Travel, conferences, and meetings				
<i>33</i>) - 6	22 Printing and publications				
5	23 Other expenses				
, <u>.</u>	24 Total operating and administrative		1 2 222		0 00-
Onereting	expenses. Add lines 13 through 23	5,908		•	2,085
	25 Continuations, girls, grants paid	14,000	•	 	14,000
	26 Total expenses and disbursements	10 000	2 000	, [16 005
	Add lines 24 and 25	19,908	3,823	-	16,085
	27 Subtract line 26 from line 12;	2 520	1		
	8 Excess of revenue over expenses and disbursements	2,530	18,615		
	b Net investment income (if negative enter -0-)		10,011	N/A	_
_	c Adjusted net income (if negative, enter -0-)	hae see instructions	1		Form 990-PF (2017
72:	3501 01-03-18 LHA For Paperwork Reduction Act No	, 300 111311 060 0113.	$\mathbf{\Lambda}'$	\mathcal{L} \mathcal{O}	101111 330-F1 (2017

Form 990-PF (2017)

273,126.

5 Decreases not included in line 2 (itemize)

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	and Losses for Tax on						r
(a) List and describe 2-story brick wa	the kind(s) of property sold (for exrehouse, or common stock, 200 s	kample, real estate hs. MLC Co)	,	(b) How acc P - Purch D - Donat	ase '7	Date acquired mo , day, yr)	(d) Date sold (mo , day, yr.)
PUBLICLY TRADE	D SECURITIES			F	ν V	ARIOUS	12/31/17
CAPITAL GAINS	DIVIDENDS						
)							
							<u> </u>
B	(O Degrees at all all all all all all all all all	(a) Coat	as other book			(h) Gain or (los	c)
(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis pense of sale		((e) plus (f) minus	
35,285.	· · · · · · · · · · · · · · · · · · ·	 	26,04	0.			9,245
5,646.	•"						5,646
C							
i							· · · · · · · · · · · · · · · · · · ·
)							
Complete only for assets shown	ng gain in column (h) and owned l	by the foundation	on 12/31/69			ains (Col. (h) ga	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any		ιοι. (r	i), but not less th Losses (from col	(h))
(1) 1 11 2 2 2 1 2 2 2 2 2 2 2 2 2 2 2 2	as 01 12/3 1/09	Over t	.or. (j), ii ariy		17		0 245
<u>a</u>							9,245 5,646
<u>b</u>	 						3,040
d							,
e							
	(It gain, also e	nter in Part I. line 7	7)			
Capital gain net income or (net c	apital loss) If (loss), enter	nter in Part I, line 7 r -0- in Part I, line	7) 2			14,891
Net short-term capital gain or (Ic	•						
If gain, also enter in Part I, line 8						3- /	-
Part V Qualification I	Indon Coation 4040(a) (las Daduaad	Toy on Not	J 3	cont Inco	N/	<u>A</u>
Was the foundation liable for the se f "Yes," the foundation doesn't qua		complete this par	l				Yes X N
(a) Base period years	(b)			(c)		Dis	(d) tribution ratio
Calendar year (or tax year begini	ning in) Adjusted qualifying		Net value of n			(col (b)	divided by col. (c))
2016		16,490.			1,586		.05655
2015		16,923.			08,757.		.05481
2014		16,850. 16,292.		32	2,169	· 	.05230
2013 2012		16,689.			2,462		.05517
2012		10,0051			, 4 / 10 2		
2 Total of line 1, column (d)						2	.27095
3 Average distribution ratio for the	e 5-year base period - divide the to	otal on line 2 by 5.	0, or by the num	ber of years	·		
the foundation has been in exis						3	.05419
4 Enter the net value of noncharit	able-use assets for 2017 from Par	rt X, line 5				4	311,983
							16 005
5 Multiply line 4 by line 3						5	16,907
O Fater 10/ of antiquestment inc	ome (10) of Dort Line (17h)						186
6 Enter 1% of net investment inco	une (170 ul rait I, line 270)					6	10(
7 Add lines 5 and 6						7	17,093
, Add into 5 and 6						- '	
8 Enter qualifying distributions fr	om Part XII, line 4					8	16,085
· · · ·	ian line 7, check the box in Part VI	, line 1b, and com	plete that part us	ıng a 1% tax	rate		
See the Part VI instructions.		<u> </u>	<u> </u>				

art \	O-PF (2017) KIM I Excise Tax Based on Investment Income (Section 4)	940(a), 4940(b),		9-020 8 - see		tion	age 4 S)
	mpt operating foundations described in section 4940(d)(2), check here		- 				
	e of ruling or determination letter: (attach copy of letter if		tions)	-			
	mestic foundations that meet the section 4940(e) requirements in Part V, check here			1		37	72.
	Part I, line 27b						
	other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enti	er 4% of Part I, line 12,	col (b)				
	under section 511 (domestic section 4947(a)(1) trusts and taxable foundations on			2			0.
	d lines 1 and 2	,		3		37	72.
	otitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations or	lly; others, enter -0-)	Γ	4			0.
	c based on investment income. Subtract line 4 from line 3, if zero or less, enter -0-			5		37	72.
Cre	dits/Payments				-		
	17 estimated tax payments and 2016 overpayment credited to 2017	6a	328.	ł			
	empt foreign organizations - tax withheld at source	6b	0.	ł			
	c paid with application for extension of time to file (Form 8868)	6c	0.	ļ			
	ckup withholding erroneously withheld	6d	0.	-			
	tal credits and payments. Add lines 6a through 6d			7		32	28
	ter any penalty for underpayment of estimated tax. Check here if Form 2220 is	s attached [*]		8	-		0
	x due. If the total of lines 5 and 8 is more than line 7, enter amount owed		▶ □	9			44.
	erpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpa	iid	▶ [10			
	ter the amount of line 10 to be: Credited to 2018 estimated tax		Refunded >	11			
	VII-A Statements Regarding Activities						
la Du	ring the tax year, did the foundation attempt to influence any national, state, or local	legislation or did it part	ticipate or intervene in			Yes	No
	y political campaign?				1a		X
	d it spend more than \$100 during the year (either directly or indirectly) for political p	urposes? See the instru	actions for the definite	on	1b		X
	the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and co						
	stributed by the foundation in connection with the activities.				1 1	- 1	
	d the foundation file Form 1120-POL for this year?				1c		X
	iter the amount (if any) of tax on political expenditures (section 4955) imposed during	ng the year:					
	On the foundation. > \$ 0. (2) On foundation man		0.				
e Er	iter the reimbursement (if any) paid by the foundation during the year for political ex	penditure tax imposed of				ŀ	
	anagers. ► \$ 0.					1	
	as the foundation engaged in any activities that have not previously been reported to	the IRS?			2	ŀ	X
	"Yes," attach a detailed description of the activities.						
	as the foundation made any changes, not previously reported to the IRS, in its gover	ning instrument, article	s of incorporation, or			İ	
	vlaws, or other similar instruments? If "Yes," attach a conformed copy of the change		, ,		3		Х
,	d the foundation have unrelated business gross income of \$1,000 or more during the				4a	i	X
	"Yes," has it filed a tax return on Form 990-T for this year?	•		N/A	4b		
	as there a liquidation, termination, dissolution, or substantial contraction during the	year?		•	5		X
	"Yes," attach the statement required by General Instruction T						
	re the requirements of section 508(e) (relating to sections 4941 through 4945) satis	fied either			1 1		
	By language in the governing instrument, or						}
	By state legislation that effectively amends the governing instrument so that no mai	ndatory directions that c	onflict with the state	aw	1 1		
	main in the governing instrument?	,			6	х	
	id the foundation have at least \$5,000 in assets at any time during the year? If "Yes,"	complete Part II. col. (c	c), and Part XV		7	X	
		, , - 2 . , (-		•			
	nter the states to which the foundation reports or with which it is registered. See ins ${f HI}$	tructions.			_		
_	the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to	the Attorney General (c	or designate)		_		
	f each state as required by General Instruction G? If "No," attach explanation	·			8b	Х	
	the foundation claiming status as a private operating foundation within the meaning	of section 4942(j)(3) o	or 4942(j)(5) for caler	dar			
			*** * *		9		x
V	ear 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes	, complete i all Alv					
	ear 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes identified any persons become substantial contributors during the tax year? If "Yes " attach a		s and addresses		10		X

. Form 990-PF (2017)

11 At any time during this year, off the foundation, directly or inderectly, own a controlled entity within the meaning of section 512(N) (37) #17%; "Itach schedules. See instructions 2 ord to be foundation make a distribution to a donor advised fund over which the foundation or a dequalified person had advisory privileges? 12	Pa	rt VII-A Statements Regarding Activities (continued)			<u>g</u>
11 At any time during the year, and the boundation, directly or indirectly, own a controlled entity within the meaning of section \$120\) 13 Pt Year, "State holders before the foliation on the address of the foundation makes a distribution to a direct advised fund over which the foundation or a disqualified person had advisory privileges?" 12 In the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ BANK OF HAWATT Tolephone no ▶ (808) 694-4122 Located at ▶ 130 MBRCHANT ST, HONOLULU, RI Tolephone no ▶ (808) 694-4122 Section 940\(\frac{1}{2}\) 130 MBRCHANT ST, HONOLULU, RI Tolephone no ▶ (808) 694-4122 At many time during calendary was 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 15 N/A 16 A samp time during calendary was 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 See the instructions for exceptions and fitting requirements for finCEN form 114 II "ves," entire the name of the foreign country ▶ 17 Part VI-B Istatements Regarding Activities for Which Form 4720 May Be Required 18 Form 4720 framy tition is checked in the "Yee" column, unless an exception applies. 19 Engres in the sake or exchange, or hashing of programments for finCEN form 14720 May 140 Be Required 19 Engres in the sake or exchange, or hashing or hashi				Yes	No
12 Did the foundation make a distribution to a donor advesed fund over which the foundation or a disqualified person had advisory privilegis? 17 Did the foundation comply with the public inspection requirements for its anneal returns and exemption application? Westerd actions ► N/A Westerd actions ► N/A The brooks are or act of ► BANK OF HAWAIT Located at ► 13.0 MERCHANT ST, HONDILULU, HI Section 949(1/1) innexempt charitable trusts filing from 999 Pri in level of form 1041 - check here and enter the amount of its exempt interest received or accrued during the year and enter the amount of the exempt interest received or accrued during the year A start where during cleaned year 2017 of the foundation have an interest or as speature or other authority over a bank, Section 949(1/1) innexempt charitable trusts filing from 999 Pri in level of form 1041 - check here and enter the amount of its exempt interest received or accrued during the year and enter the amount of the exempt interest received or accrued during the year A start the manne of the foreign country ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 framy from its checked in the "Yes" column, unless an exception applies. 10 Juring the year, old the foundation (either directly or indirectly); (1) Engage in the sals or acchange, or lessing of progress with a disqualified person? (2) Borrow money from, lend money to, or cherwise serion decept in from) a decapatible person? (3) Furnish goods, servorse, or facilities to (or accept them from) a disqualified person? (4) Psy compensation to, or psy or remburs the sepanses of, a disqualified person? (5) Transfer any secome or assets to a disqualified person for make any of either available or the breath of or so of accept them from) a disqualified person? (6) Agree to say money or growers for a government official? (Exesplan, Dinck '16' of the foundation engage in a prive or the exceptions discribed in Regulations section 33.04*1(1) or in a current	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
11 Transfer any normal or assistance to programment for its annual returns and exemption application? 12 X 13 X		section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
13 X	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Website address M/A		If "Yes," attach statement. See instructions	12		X
14. The books are in care of ▶ BANK OF HAWATT	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Located at ▶ 130 MBRCHANT ST, HONOLULU, HT 15 Section 4947(a)(1) nonexempt charatable trust filling Ferm 990-PF in lead of Ferm 1011 - check here and onter the amount of tax-exempt interest received or accrued during the year 16 At any time during celendary year 2017, did the foundation have an inferest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filling requirements for FinCEN Form 114 If "Yes," onter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" collumn, unless an exception applies. 10 Juming the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? 2) Yes S No 2) Burns moving from, lead money to, or otherwise extend credit to (or accept if from) a disqualified person? 3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? 4) Pay compensation to, or pay or reimburs the expenses of, a dequalified person? 5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a dequalified person (or make any of either available for the the intention or government service, if termination of government service, if terminating within 00 days.) 8) If lany answer is "Yes" to 1(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 344(4)(6) or in a current notice regarding desater assistance, check here 5) Did the foundation engaged in one year and yof the acts fail to qualify under the exceptions described in Regulations section 344(4)(6) or an accurant notice regarding desater assistance, check here 5) Did the foundation engaged in any ord year any of the acts fail to update the exception of the first day of the tax year Size of the Size of the Size of the Size of t					
15 Section 4947(a)(1) nonexamplic haritable trusts filing form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 1041 - check here and enterest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 II "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year, did the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a calqualried person? 22 Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualried parson? 33 Furnish goods, services, or facilities to (or accept them from) a disqualried person? 44 Pay compensation to, or pay or reimburse the expanses oil, a disqualried person? 45 Farsing any common year of property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if attermination of government service, if attermination of proper man across, if terminating within 90 days.) 10 If any answer is "Va" to 14 (1)-6, did any of the acts fast to quality under the exceptions described in Regulations section 53.4941 (d)-3 or in a current notice regarding disaster assistance, check here 10 Ord the foundation engage in a prior year in any of the acts described in 1s, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 11 Yes, list the years 21 Farsa on failative 10 distribu	14			-41	22
and enter the amount of tax-exempt interest received or accrued during the year 8 A any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, 8 certainty ▶ 8 E the instructions for exceptions and filling requirements for FIRCEN Form 114 II "Yes," enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a Juring they year, did the foundation (wither directly) or indirectly): (1) Engage in the sale or exchange, or leasing of property with a dequalited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disciplinating person? (3) Furnish poods, services, or facilities to (or accept them from) a disqualited person? (4) Pay compensation to, or pay or remiburse the expenses of, a disqualited person? (5) Transfer any income or assets to a disqualited person? (6) Agree to pay money or property to a government official? (Exception, Check. "No" if the foundation dispersion year or property to a government official? (Exception, Check. "No" if the foundation engage in a make a grant to or the engarding desister assistance? See instructions Circanizations relying on a current notice regarding desister assistance? See instructions Circanizations relying on a current notice regarding desister assistance, Check here 1 b If any answer is "Yes" to la (1)-(6), did any of the acts described in 18, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on fallative to distribute imments (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(3) or 4942(b)(2) are being applied to any of the section 4942(a)(2) (reliating to incorrect valuation of assets) to the year's undistributed in come? (If applying section 4942(a)(2) te			813		
18 At any time during calendar year 2017, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filting requirements for FinOEN Form 114. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person or make a disqualified person or the sale or exchange, or lessing of property with a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or priceptiv to a government official? (Exception, Chack "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if ferminating within 90 days.) b If any answer is "Yes" to 14(1)-6), did any of the acts date lad to qualify under the exceptions described in Regulations section 53,4941(0)-3 or in a current notice regarding diseaster assistance? See instructions Crognations relying to the day seed and the properties of the seed of	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either dracity or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		and enter the amount of tax-exempt interest received or accrued during the year	N		
See the instructions for exceptions and filting requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country #Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Louring the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Berrow money from, lend money (b, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation (b, or pay or reimburs the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? wes \times	16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		securities, or other financial account in a foreign country?	16	<u></u>	X
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 En During the year, did the Toundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Chack "tio" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answers "S''s to 18 (17-6), did any of the acts fal to quality under the exceptions described in Regulations section 93.494 (10):3 or in a current notice regarding disaster assistance, check here c) Did the foundation engage in a prior year in any of the acts fals to quality under the exceptions described in Regulations section 94.942 (10):3 or in a current notice regarding disaster assistance, check here c) Did the foundation engage in a prior year in any of the acts fals to quality under the exceptions described in Regulations are section of the text year beginning in 2017? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(10) or		See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1e During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a dequalified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfar any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fat io qualify under the exceptions described in Regulations section 53.4941 ((d)-3 or in a current notice regarding disaster assistance, check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1c Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6s, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years is the did any of the acts described in 2a, list the years here A the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6s, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years with the foundation have any undistributed income (lines 6d and 6s, Part XIII) for tax year(s) beginning the year year (line) and the fo	_				<u> </u>
1a During the year, did the foundation (either directhy or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if thermatinating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? Alea to the seed to the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the list day of the tax year beginning and the provisions relying on a current notice regarding disaster assistance? 2 Taxes on failure to distribute incomer (section 4942(a)(2) to all years listed on the year's list they ear any of the year's list of the year's list of the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructi	Pa			13.4	
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government officia? (Exception, Check "No" if the foundation area for to make any or flow to receive the termination of government service, if terminating within 90 days.) b if any answer is "Yes" to la(1)-(6), did any of the acts fail to qualify undor the exceptions described in Regulations seatons 39.491 (d)-3 or in a current notice regarding disaster assistance, check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years \(\) b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) he lagse of the 10-1, 15-, or 20-4 ard frest phase biolding period? (Use Schedule C, Form 4720, to detarmine if the				Yes	No
2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	14			1	İ
a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (8) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) bif any answer is "Yes" to Id.1] (6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Ib. X X X X X X X X X X X X X			1		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b if any answer is "Ses" to 1a(1)-(6), clid any of the acts fail to qualify under the exceptions described in Regulations section 53.4911(d)-3 or in a current notice regarding disaster assistance? See instructions Crganizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1 Taxes on fallure to distribute income (scionto 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years Island in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here but a fine to foundation hold more than a 2% direct or indirect interest in any business enterprise at any lime during the year? If yes, "did if have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified p				1	1
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if termination of government service, if termination of government service, if termination government service, if termination of government service, if termination government service, if termination government service, if termination government service, if the service government service, if termination government service, if termination government service, if the service government service, if the service government service, if the service government service, if the service government service, if the service government government service, if the service government					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Nes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(3) or 4942(j(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here Also Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Also Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Also Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Also Did the foun			İ]	1
for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance? See instructions Crganizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 20.17? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5). a At the end of tax year 20.17, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 20.17? If "Yes," list the years > Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here Yes				1	}
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 1(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here Digital to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)). At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 20 17? If "Yes," list the years Isted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here As Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 4a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year any any and attach state and a secure and approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A 4a Did the					
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 1(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 20 17? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If "Yes," did the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here All of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If yes X No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the fo			1	ļ	
termination of government service, if terminating within 90 days.) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Crganizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here b 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could peop]
b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 f(0)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(5)). At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation are the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?			1		1
Section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?			ŀ		!
Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?			16		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years \			···	-	
before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here about the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?					1
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here during the year? 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?			10	ĺ	x
defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	2			T	
before 2017? If "Yes," list the years _ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?			1	1	1
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b (if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here c (if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here during the year? during the year? b (if "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here about the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		before 2017?			ŀ
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		If "Yes," list the years ,, ,,			
statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			i
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here Sa Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Sa Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Sa Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Sa Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No Sa Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No Sa Did the foundation business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose Of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A) Sa Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Aa X X		valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 13b 14a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 25 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		statement - see instructions.) N/A	2b		<u>l. </u>
during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 2 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 2 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		• <u> </u>		1	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	3		1		ļ
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? A B X		• • •			1
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 1 Aa Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 2 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 3 b 4 a X				}	1
Form 4720, to determine if the foundation had excess business holdings in 2017.) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? B Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? A B X					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X				1	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X			3ь	ــــــ	ـــــ
had not been removed from jeopardy before the first day of the tax year beginning in 2017?			48	1	X
	_			1	

		Ì		
2 Compensation of five highest-paid employees (other than those ii	ncluded on line 1). If none	, enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other allowances
NONE				
		-		
	_			
Total number of other employees paid over \$50,000		•	>	0
			Form	990-PF (2017)

Total, Add lines 1 through 3

▶

Form 990-PF (2017)

2	0	7	4	0	0	P	ag	е	8

Pa	Art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		·· <u>·</u> ····
a	Average monthly fair market value of securities	1a	308,725.
b	Average of monthly cash balances	1b	8,009.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	316,734.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	316,734.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,751.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	311,983.
6	Minimum investment return Enter 5% of line 5	6	15,599.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are	nd certain	
	foreign organizations, check here 🕨 🔃 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	15,599.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	372.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	15,227.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	15,227.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7_</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	<u> 15,227.</u>
F	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а		1a	16,085.
b		1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а		3a	·
b	,	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	16,085.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	16,085.
	Note: The amount on line 6 will be used in Part V. column (b) in subsequent years when calculating whether the foundation	qualifies for	the section

Form **990-PF** (2017)

4940(e) reduction of tax in those years

Form 990-PF (2017)

99-0207400

Part XIII Undistributed Income (see instructions)

Distributable amount for 2017 from Part X, Inna 7 15, 227.		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
115,227. 2 1.15,227. 2 1.15,227. 2 1.15,227. 2 1.15,227. 2 1.15,227. 2 1.15,227. 2 1.15,227. 2 1.15,227. 3	1 Distributable amount for 2017 from Part XI,				
2 Understood recome daily, as of the end of 5217	· ·				15,227.
Enter amount for 2016 only	2 Undistributed income if any, as of the end of 2017				
3 Excess distributions carryover, famy, to 2017 a From 2012				0.	
3 Excess starbulations carryover, if any, to 2017 a From 2012 1, 792, b From 2014 1, 2, 37, d From 2015 1, 813, e From 2015 1, 813, e From 2016 1, 267, 1 Total of lines 3a through e 4 Qualifying distributions for 2017 from Part XII, line 4* P. S. 16, 0.85, Applied to 2016, but not more than line 2a Applied to 2016, but not more than line 2a Applied to distribution out of corpus gears (Election requied - see instructions) c Treated as distributions out of corpus felicetion requied - see instructions d Applied to 2017 distributible amount e Remaining amount distributed out of corpus fexcess estentiatines are review applied to 2017 must be drown in course 31, in the same as indicated below. 3 Corpus Additional of the same as indicated below. 4 Corpus Additional of the same as indicated below. 5 Excess distributions on the same as indicated below. 6 Line 4 from line 2b 6 Line 4 from line 2b 7 A corpus Additional of prof years' of undestributed income for 2017 Subtract line 4 from line 2b 8 & 486. 9 Prof years' undestributions of the saction 494(a) tax liss been previously assessed 8 Usuffract line 6c from line 6 from line 1 This amount must be distributed in come for 2016 Subtract line 4 from line 2b. 9 Excess distributions cound come for 2016 Subtract line 4 from line 2b. 10 Anounts research as distributions out of compus to satisfy requirements imposed by section 170(b) (1) ep 404(b)(3) (Election may be required - see instructions) 0. 1 (Applied to 2016 Subtract line 4 from line 1 from line 1 from line 1 This amount must be distribution critical as a from line 6 from line 2 from line 1 fro	b Total for prior years:		_		
a From 2012			<u> </u>		
Second 2013	· *				
E From 2014				!	
4 From 2015					
From 2016					
1 Total of lines 3a through is 7 , 628					
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 16,085. A Applied to 916, but not more than line 2a A Applied to undistributed income of prior years (Election required - see instructions) a Treated as distributions out of corpus (Election required - see instructions) 4 Applied to 2017 distributible amount e Remaining amount distributed out of corpus 5 Exceed additional state of the same amount must be desired as the state of the same amount in the same amount of the same amount of the same amount in the same amount of the same amount in the same amount of the same amount of the same amount in the same amount of the same amount in the same amount of		7 (20			
Part XII, line 4: № S 16,085. a Applied to 2016, but not more than line 2a b Applied to 2016, but not more than line 2a b Applied to undistributed more of prior years (Election required - see instructions) d Applied to 2017 distributions out of corpus (Election required - see instructions) d Applied to 2017 distributions out of corpus 5 Excess distributions carryover applied to 2017 for an invarial appears in octions (the same amount must be shown in column (s)) 6 Enter the net total of each foolium as indicated below: a Corpus Add Innes 31, 4c, and 4e Subtract line 5 b Prior yeas' undistributed income for which a notice of delicition of the seems amount with the section 1942(a) tax has been previously assessed disturbated income for which a notice of delicition (s) has been previously assessed disturbated income for 2016 Subtract line 4a from line 2a. Taxable amount - see instructions elinidistributed income for 2017 Subtract line 4a from line 2a. Taxable amount - see instructions elinidistributed income for 2017 Subtract line 4a from line 2a. Taxable amount - see instructions elinidistributed income for 2017 Subtract line 4a from line 2a. Taxable amount - see instructions out of corpus to satisfy requirements imposed by section 170(b) (1)(f) or 4942(a)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover from 2012 not applied on line 5 or line 7 2 Excess from 2014	-	1,628.			
a Applied to 2016, but not more than line 2a by Applied to undistributed more of prior years (Election requied - See instructions) 6 Treated as distributions out of corpus 6 Election requied - See instructions) Applied to 2017 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryves explied to 2017 10 an amount appears in column (a), the same amount must be elevan in column (a). The amount as indicated below: a Corpus Add inter 31 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 1942(a) lax has been previously assessed 4 Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2017 Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2017 Subtract line 4a from line 2a. Taxable amount - see instructions for amount steaded as distributions out of corpus to statisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 Excess form 2014 Excess from 2014 Excess from 2015 Excess from 2014 Excess from 2015 Excess from 2015 Excess from 2016 Excess from 20					
B Applied to undistributed income of prior years (Election required - see instructions) of Treated as distributions out of corpus (Election required - see instructions) of the Permaning amount distributed out of corpus of the Permaning amount distributed out of corpus of the Permaning amount distributed out of corpus of the Permaning amount distributed out of corpus of the Permaning amount distributed out of corpus of the Permaning amount distributed out of corpus of the Permaning amount distributed out of the Section 1907 of the amount appears in column (s). 5				0	
years (Election required - see instructions) of Treated as distributions out of corpus (Election required - see instructions) d Applied to 2017 distributable amount e Remaining amount distributable out of corpus Excess distributions carryover from 2012 not applied to 1918 and 1918 Excess distributions carryover from 2012 not applied to 1918 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2015 Excess distributions carryover from 2012 not applied on the 5 or line 7 Excess from 2014 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 0 . 115,227. 0 . 125,227. 0 . 15,227. 0 . 15,227. 0 . 15,227. 0 . 15,227. 0 . 15,227. 0 . 15,227. 0 . 15,227. 0 . 0 . 15,227. 0 . 0 . 15,227. 0 . 0 . 15,227. 0 . 0 . 0 . 15,227. 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0	··				
c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2017 distributible amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applies to 2017 (of an amount applies in cosening to the same amount indicated below: a Corpus A define at 4.e., and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2015 Subtract line 4a from line 2a. Taxable amount - see instr t Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9* a Excess from 2014 D Excess from 2014 D Excess from 2015 L 1, 237. c Excess from 2016 L 1, 967.	• • •		0		
(Election required - see instructions) d Applied to 2017 distributable amount e Remaining amount distributed out of corpus 5	· · · · · · · · · · · · · · · · · · ·				
d Applied to 2017 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover to 2018 Subtract line 40 from line 1 This amount must be distributed in 2017 Subtract line 4 from line 21. Taxable amount must a flore in 170(b)(1)(f) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover to 2018. Subtract line 40 from line 6 6 Enter the net total of each column as indicated below: a Corpus Add lines 31. 4c, and 4e Subtract line 5 b Prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions 9 Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instructions 1 Undistributed income for 2017 Subtract line 4a from line 2a. Taxable amount must be distributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributions carryover tron 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 11 Analysis of line 9 a Excess from 2014 12 Analysis of line 9 a Excess from 2015 12 Analysis of line 9 a Excess from 2015 1 Analysis of line 9 a Excess from 2015 1 Analysis of line 9 a Excess from 2016 1 Analysis of line 9 a Excess from 2016 1 Analysis of line 9 a Excess from 2016 1 Analysis of line 9 a Excess from 2016 1 Analysis of line 9 a Excess from 2016 1 Analysis of line 9 a Excess from 2016 1 Analysis of line 9 a Excess from 2016 1 Analysis of line 9 a Excess from 2016 1 Analysis of line 9 a Excess from 2016 1 Analysis of line 9 a Excess from 2016 1 Analysis of line 9 a Excess from 2016 1 Analysis of line 9 a Excess from 2016 1 Analysis of line 9 a Excess from 2016 2 Analysis of line 9 a Excess from 2016 3 Analysis of line 9 a Excess from 2016		n l			
e Remaining amount distributed out of corpus 5	, , ,	0.			15.227.
5 Excess deributions carryover applies to 2017 (find animum appears in country (the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add times 34, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed most of or which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instructions ! Undistributed income for 2017 Subtract lines 4a from line 2a. Taxable amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 11, 237, c Excess from 2014 11, 237, c Excess from 2016 12, 967.	· · ·	858.			20/02/1
If an amount appears in Solume (c), the same amount must be shown in column (a). Betain the net total of each column as indicated below: Betain the net total of each column as indicated below: Betain the net total of each column as indicated below: Betain the net total of each column as indicated below: Betain the section and solution that the section and solution in the section 494(2) at its above previously assessed of on which the section 494(2) at its above previously assessed of solution the section 494(2) at its above previously assessed of the section of the section 494(2) at its above previously assessed of the section of the sect	· · · · · · · · · · · · · · · · · · ·				0.
indicated below: a Corpus Add lines 31,4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2012 not applied on line 5 or line 7 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 B 19 b Excess from 2014 1 , 237 c C Excess from 2015 1 1, 813 d Excess from 2016 1 1, 967 c	(If an amount appears in column (d), the same amount				
b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instr f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 1, 967.	_ ·				
line 4b from line 2b 6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instr 4 from line 2a. Taxable amount must be distributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed a 2018 7 Amounts realed as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2014 c Excess from 2015 1, 813. d Excess from 2016 1, 967.	2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,486.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instr I Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9' a Excess from 2013 B 19. b Excess from 2014 C Excess from 2015 1, 237. c Excess from 2016 1, 967.					
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2012 not applied on line 5 or line 7 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 1, 967.	line 4b from line 2b		0	•	
amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instr f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 1, 813. d Excess from 2016 1, 967.	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0	•	
e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instr f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 1, 813. d Excess from 2016 1, 967.	d Subtract line 6c from line 6b Taxable				
4a from line 2a. Taxable amount - see instr f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2015 1, 813. d Excess from 2016 1, 967.	amount - see instructions		0		
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 819. b Excess from 2014 1, 237. c Excess from 2015 1, 813. d Excess from 2016 1, 967.	e Undistributed income for 2016. Subtract line			_	
lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9' a Excess from 2013 819. b Excess from 2014 1, 237. c Excess from 2015 1, 813. d Excess from 2016 1, 967.	4a from line 2a. Taxable amount - see instr			0.	
be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 819. b Excess from 2014 1, 237. c Excess from 2015 1, 813. d Excess from 2016 1, 967.					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9' a Excess from 2013 819. b Excess from 2014 1, 237. c Excess from 2015 1, 813. d Excess from 2016 1, 967.					
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2013 819. b Excess from 2014 1, 237. c Excess from 2015 1, 813. d Excess from 2016 1, 967.	, , , , , , , , , , , , , , , , , , ,				U •
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9' a Excess from 2013 819. b Excess from 2014 1, 237. c Excess from 2015 1, 813. d Excess from 2016 1, 967.				1	
may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9' a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 1, 967.					
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 1, 967.	1 11 11 1	٥			
not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016 1, 967.		<u> </u>			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 819. b Excess from 2014 1, 237. c Excess from 2015 1, 813. d Excess from 2016 1, 967.		1 702			
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 819. b Excess from 2014 1,237. c Excess from 2015 1,813. d Excess from 2016 1,967.	·	1,192.		- 	
10 Analysis of line 9' a Excess from 2013 819. b Excess from 2014 1,237. c Excess from 2015 1,813. d Excess from 2016 1,967.		6 691			
a Excess from 2013 819. b Excess from 2014 1,237. c Excess from 2015 1,813. d Excess from 2016 1,967.	F	0,094.	-		
b Excess from 2014 1, 237. c Excess from 2015 1, 813. d Excess from 2016 1, 967.					
c Excess from 2015 1,813. d Excess from 2016 1,967.					
d Excess from 2016 1,967.					
e Excess from 2017 858.					
	e Excess from 2017 858.				

723581 01-03-18

Page 9

MEMORIAL FOUNDATION OF BISHOP YOUSOON * Form 990-PF (2017) 99-0207400 KIM Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (b) 2016 (c) 2015 (a) 2017 (d) 2014(e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🗶 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

99-0207400 Page 11

Part XV Supplementary Information	n (continued)	- -		
3 Grants and Contributions Paid During the		Payment		···
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	Contribution	
a Paid during the year				
UNITED BOARD FOR CHRISTIAN HIGHER		PC	GRANT FOR NEEDY KOREAN	
EDUCATION IN ASIA			MEDICAL STUDENTS AT	
475 RIVERSIDE DR		1	THE MEDICAL COLLEGE OF	
NEW YORK, NY 10115			YONSEI UNIVERSITY	14,000.
			}	
		}		
		}		
Total			▶ 3a	14,000.
b Approved for future payment			j	
NONE				
110112		}]	
		1	ļ	
		İ		
		-		_
Total			▶ 3b	0.
			Fo	orm 990-PF (2017)

99-0207400 Page 12

- Form 990-PF (2017) Part XVI-A

KIM **Analysis of Income-Producing Activities**

r gross amounts unless otherwise indicated	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
Program service revenue.	code	Amount	code	Amount	Tunction income
	_				
	_ \				
	_				
	_ \				
	_				
	_				
Fees and contracts from government agencies					
embership dues and assessments					
nterest on savings and temporary cash				!	
vestments			14	62.	
ividends and interest from securities			14	7,485.	
et rental income or (loss) from real estate:					
Debt-financed property					
Not debt-financed property					
Net rental income or (loss) from personal					· · · · · · · · · · · · · · · · · · ·
property					
Other investment income					
Gain or (loss) from sales of assets other					
han inventory			18	14,891.	
Net income or (loss) from special events	<u> </u>		+-	14,001.	
Gross profit or (loss) from sales of inventory	 				
Other revenue:	-				
a	1				
b	1 1				
C	1 1				
d	_				
e	_		- -	22 420	
Subtotal. Add columns (b), (d), and (e)			0.	22,438.	
Total. Add line 12, columns (b), (d), and (e)				13	22,43
worksheet in line 13 instructions to verify calculations art XVI-B Relationship of Activitie	es to the Acco				
Explain below how each activity for which the foundation's exempt purposes (other t				d importantly to the accom	plishment of
					
	· ······				·

Form **990-PF** (2017)

MEMORIAL FOUNDATION OF BISHOP YOUSOON Form 990-PF (2017) 99-0207400 Page 13 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash X 1a(1) X (2) Other assets 1a(2) Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) X (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) X (6) Performance of services or membership or fundraising solicitations 1b(6) X Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No in section 501(c) (other than section 501(c)(3)) or in section 527? Yes b If Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge plete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge **J. Trustee** return with the preparer shown below? See instr Sign MAY 1 1 2018 Here

Yes Signature of officer of the Pro Date Title Print/Type preparer's name Check If Date Preparer's signature self- employed Paid Preparer Firm's name Firm's EIN Use Only Firm's address Phone no.

Form **990-PF** (2017)

FORM 990-PF INTEREST ON	SAVING	S AND TEMP	ORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE		(A) REVEN PER BC	IUE .	NET IN	(B) VESTMENT COME	(C) ADJUSTED NET INCOM	E
BANK OF HAWAII			62.		62.		
TOTAL TO PART I, LINE 3			62.		62.		
FORM 990-PF DIVI	DENDS	AND INTERE	ST FRO	M SECUR	ITIES	STATEMENT	2
GRC SOURCE AMC	OSS DUNT	CAPITAL GAINS DIVIDENDS		(A) EVENUE R BOOKS	(B) NET INVES MENT INCO		
BANK OF HAWAII 13	3,131.	5,640	5.	7,485.	7,48	35.	•
TO PART I, LINE 4	3,131.	5,640	6. —	7,485.	7,48	85.	
FORM 990-PF	1 7/	ACCOUNTI	NG FEES	5		STATEMENT	3
FORM 990-PF DESCRIPTION		ACCOUNTING (A) EXPENSES PER BOOKS	(I NET IN	B) NVEST- INCOME	(C) ADJUSTEI NET INCON	(D) D CHARITA	
		(A) EXPENSES	(I NET IN	B) NVEST-	ADJUSTEI	(D) D CHARITA	BLE
DESCRIPTION	F	(A) EXPENSES PER BOOKS	(I NET IN	B) NVEST- INCOME	ADJUSTEI	(D) D CHARITA ME PURPOS	BLE
DESCRIPTION TAX PREPARATION FEE	F	(A) EXPENSES PER BOOKS 1,350.	(HET IN MENT I	B) NVEST- INCOME 405.	ADJUSTEI	(D) D CHARITA ME PURPOS	BLE ES
DESCRIPTION TAX PREPARATION FEE TO FORM 990-PF, PG 1, LN	F	(A) EXPENSES PER BOOKS 1,350. 1,350. OTHER INV	(HET IN MENT I	B) NVEST- INCOME 405. 405.	ADJUSTEI	(D) CHARITA ME PURPOS	BLE ES 45.
DESCRIPTION TAX PREPARATION FEE TO FORM 990-PF, PG 1, LN FORM 990-PF	F	(A) EXPENSES PER BOOKS 1,350. 1,350. OTHER INV	(HET IN MENT I	B) NVEST- INCOME 405. 405.	ADJUSTEI NET INCOM	(D) D CHARITA ME PURPOS STATEMENT FAIR MARKE	BLE ES 45.

MEMORIAL FOUNDATION OF BISHOP YOUSOON KIM FORM 990-PF PART II, LINE 13 - INVESTMENTS - OTHER FOR YEAR ENDED 12/31/2017

99-0207400

Description	Units	Book Value	Market Value
066922204 ISHARES S&P 500 INDEX FUND	131 0960	32,085 74	41,738 00
09253F879 ISHARES MSCI EAFE INTERNATIONAL INDEX FUND	1,285 6380	14,527 71	18,230 00
256206103 DODGE & COX INTERNATIONAL STOCK FUND	107 3150	3,873 00	4,971 00
314172560 FEDERATED STRATEGIC VALUE DIVIDEND FUND CL INST	3,954 4980	18,111 60	24,320 00
31428Q101 FEDERATED TOTAL RETURN BOND FUND	2,005 3190	22,165 12	21,858 00
38142Y773 GOLDMAN SACHS LARGE CAP VALUE FD - INST	499 0430	5,160 10	7,865 00
38144N593 GOLDMAN SACHS INTERNATIONAL SMALL CAP INSIGHTS INSTL	620 9160	6,668 46	7,917 00
411511306 HARBOR INTL FD	63 6650	4,518 48	4,299 00
41664R184 HARTFORD CORE EQUITY - R6	314 6210	8,803 10	9,174 00
47803W406 JOHN HANCOCK III DISC M/C-IS	668 1950	9,554 13	15,576 00
56062X641 MAINSTAY LARGE CAP GROWTH FUND CL I	1,058 2480	6,243 66	10,276 00
577130834 MATTHEWS PACIFIC TIGER FUND CL INS	96 2510	2,716 20	3,044 00
74144Q203 T ROWE PRICE INSTITUTIONAL EMERGING MARKETS EQUITY FUND	68 8910	1,911 64	2,830 00
74316J458 CONGRESS MID CAP GROWTH-INS	750 5750	10,164 57	14,141 00
74316J490 BECKER VALUE EQUITY FD-INST	458 0180	8,803 10	8,954 00
921909818 VANGUARD TOTAL INTL ST INDEX FUND-ADM	678 6990	17,571 33	20,714 00
921937603 VANGUARD TOTAL BOND MARKET INDEX FUND ADM	4,228 1990	45,842 86	45,453 00
922908728 VANGUARD TOTL STK MKT IND-AD	765 3380	35,489 64	51,063 00
94984B348 WELLS FARGO ADVANTAGE INTERNATIONAL EQUITY FUND - I	349 7450	3,714 30	4,648 00
TOTAL PORTFOLIO		257,924.74	317,071.00