

C&F 9901

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning 2017, and ending 20

Name of foundation: BULL, HENRY W. FOUNDATION
A Employer identification number: 95-6062058
B Telephone number (see instructions): 805-564-6211

Number and street (or P O box number if mail is not delivered to street address): PO BOX 45174
Room/suite:
City or town, state or province, country, and ZIP or foreign postal code: SAN FRANCISCO, CA 94145-0174

G Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation, [] Section 4947(a)(1) nonexempt charitable trust, [] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16): \$ 10,017,812
J Accounting method: [X] Cash, [] Accrual, [] Other (specify)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

34

6

04

SCANNED JUL 13 2018

RECEIVED MAY 16 2018

10

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	781,552.	215,175.	215,175.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶	NONE		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)	375,688.	270,565.	274,221.
	b	Investments - corporate stock (attach schedule)	3,323,501.	4,453,595.	8,870,866.
	c	Investments - corporate bonds (attach schedule)	790,513.	671,516.	657,550.
	11	Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶ (attach schedule)			
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	5,271,254.	5,610,851.	10,017,812.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)			NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	5,271,254.	5,610,851.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	5,271,254.	5,610,851.		
31	Total liabilities and net assets/fund balances (see instructions)	5,271,254.	5,610,851.		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,271,254.
2	Enter amount from Part I, line 27a	2	348,607.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,619,861.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	9,010.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,610,851.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 980,602.		439,971.	540,631.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			540,631.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 540,631.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	442,061.	8,959,694.	0.049339
2015	445,392.	9,030,859.	0.049319
2014	460,452.	9,494,327.	0.048498
2013	412,449.	9,004,523.	0.045805
2012	382,159.	8,516,356.	0.044874
2 Total of line 1, column (d)			2 0.237835
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.047567
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 9,538,240.
5 Multiply line 4 by line 3.			5 453,705.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 7,937.
7 Add lines 5 and 6.			7 461,642.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 446,842.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-tables for Credits/Payments (6a-6d) and Total Credits (7). Total tax due is 5,567.

Part VII-A Statements Regarding Activities

Table with 11 rows for activity statements. Includes questions about political campaigns, expenditures, and reimbursements. Includes handwritten '2' in the right margin.

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X	
14 The books are in care of ▶ <u>MUFG UNION BANK N.A.</u> Telephone no ▶ <u>(805) 564-6211</u> Located at ▶ <u>1021 ANACAPA STREET, SANTA BARBARA, CA</u> ZIP+4 ▶ <u>93101</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <u>STMT 10</u>	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to			Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here			5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			6b X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MUFG UNION BANK N.A. PO BOX 45174, SAN FRANCISCO, CA 94145-0174	CO-TRUSTEE 3	23,485.	-0-	-0-
ROY G. GASKIN 260 RAMETTO RD., SANTA BARBARA, CA 93108	CO-TRUSTEE 1	11,742.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	9,136,119.
b	Average of monthly cash balances	1b	547,373.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	9,683,492.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	9,683,492.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	145,252.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,538,240.
6	Minimum investment return. Enter 5% of line 5	6	476,912.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	476,912.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	15,875.
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b	2c	15,875.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	461,037.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4.	5	461,037.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	461,037.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	446,842.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	446,842.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	446,842.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				461,037.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			412,509.	
b Total for prior years 20____,20____,20____		NONE		
3 Excess distributions carryover, if any, to 2017				
a From 2012	NONE			
b From 2013	NONE			
c From 2014	NONE			
d From 2015	NONE			
e From 2016	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>446,842.</u>				
a Applied to 2016, but not more than line 2a			412,509.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2017 distributable amount.				34,333.
e Remaining amount distributed out of corpus.	NONE			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.				426,704.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2013	NONE			
b Excess from 2014	NONE			
c Excess from 2015	NONE			
d Excess from 2016	NONE			
e Excess from 2017	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2017, (b) 2016, (c) 2015, (d) 2014, (e) Total. Rows include: 2a Adjusted net income, b 85% of line 2a, c Qualifying distributions from Part XII, line 4, d Amounts included in line 2c not used directly for active conduct of exempt activities, e Qualifying distributions made directly for active conduct of exempt activities, 3 Alternative tests (Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year</p> <p>SEE STATEMENT 37</p>				436,000.
Total				3a 436,000.
<p>b Approved for future payment</p>				
Total				3b

Part XVI-A Analysis of Income-Producing Activities

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Net rental income or (loss) from personal property, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, and Other revenue.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

NOT APPLICABLE

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of.
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation...

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?
b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here: Signature of Christopher L. Gillam, Date 04/25/2018, Title VICE PRESIDENT. Box: May the IRS discuss this return with the preparer shown below? See instructions [X] Yes [] No

Paid Preparer Use Only: Print/Type preparer's name CHRISTOPHER L. GILLAM, Preparer's signature Christopher L. Gillam, Date 04/25/2018, Check self-employed [] if PTIN P01212487, Firm's name KPMG LLP, Firm's EIN 13-5565207, Firm's address 2020 N CENTRAL AVE, STE 700 PHOENIX, AZ 85004, Phone no 800-810-2207

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN DIVIDENDS	20,248.	20,248.
DOMESTIC DIVIDENDS	217,301.	217,301.
CORPORATE INTEREST	35,534.	35,534.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE INTEREST EXEMPT FROM STATE TAXATION)	6,355.	6,355.
EXEMPT DIVIDENDS NOT SUBJECT TO AMT - ST	8,825.	
NONQUALIFIED DOMESTIC DIVIDENDS	3,474.	
	103.	103.
TOTAL	291,840.	279,541.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC)	1,500.			1,500.
TOTALS	1,500.	NONE	NONE	1,500.

BULL, HENRY W. FOUNDATION

95-6062058

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	4.	4.
FEDERAL TAX PAYMENT - PRIOR YE	290.	
FEDERAL ESTIMATES - PRINCIPAL	10,308.	
TOTALS	10,602.	4.

BULL, HENRY W. FOUNDATION

95-6062058

FORM 990PF, PART I - OTHER EXPENSES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
CA FILING FEES	535.	535.
TOTALS	----- 535. =====	----- 535. =====

BULL, HENRY W. FOUNDATION

95-6062058

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
US TREASURY NOTE 1.375%	163,068.	173,501.
CALIF ST GO 5.75% 3/1/17	107,497.	100,720.
CALIF ST GO 5.95% 3/1/18	270,565.	274,221.
TOTALS		

BULL, HENRY W. FOUNDATION

95-6062058

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
COCA COLA CO COM	65,537.	275,279.
PEPSICO INC COM	48,543.	299,800.
PROCTER & GAMBLE CO COM	27,903.	190,834.
JOHNSON & JOHNSON COM	134,156.	279,440.
MERCK & CO INC NEW COM	104,800.	199,759.
PFIZER INC COM	95,018.	181,100.
3M CO COM	128,321.	355,408.
CSX CORP COM	37,167.	148,527.
DEERE & CO COM	99,834.	203,463.
DOW CHEM CO COM	120,969.	227,904.
GENERAL ELEC CO COM	25,281.	145,708.
UNION PAC CORP COM	36,864.	536,400.
UNITED TECHNOLOGIES CORP COM	99,538.	229,626.
CHEVRON CORP NEW COM	43,532.	257,891.
EXXON MOBIL CORP COM	3,841.	269,655.
APPLE INC COM	153,599.	366,890.
ORACLE CORP COM	97,928.	141,840.
CHICAGO BRIDGE & IRON NY SHR	11,204.	3,228.
AT&T INC COM	86,880.	174,960.
DOMINION RES INC VA NEW COM	77,365.	89,215.
NATIONAL GRID TRANSCO PLC	166,492.	212,779.
VERIZON COMMUNICATIONS INC COM	49,360.	454,040.
THE HERSHEY COMPANY	74,934.	84,504.
COLGATE PALMOLIVE CO	75,999.	93,926.
ECOLAB INC	74,389.	175,315.
HOME DEPOT INC	73,916.	96,936.
INTEL CORP	116,716.	176,578.
LOCKHEED MARTIN CORP		
ROCKWELL AUTOMATION INC COMMON		

BULL, HENRY W. FOUNDATION

95-6062058

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEMPRA ENERGY	74,252.	80,190.
ALLERGAN PLC SHS	51,207.	32,716.
IBM CORP		
JM SMUCKER CO	100,539.	104,859.
JPMORGAN CHASE & CO	200,928.	325,098.
AMGEN INC	100,103.	117,383.
BK OF AMERICA CONV PFD L	217,275.	244,015.
COTY INC COM CL A		
DISNEY COMP HOLDING CO	148,741.	156,965.
MICROSOFT CORP	138,617.	213,850.
QUALCOMM INC		
UNITED PARCEL SERVICE CL B	116,482.	122,129.
PRAXAIR INC	100,368.	151,586.
ALPHABET INC CAP STK CL	111,912.	131,675.
CHUBB LIMITES COM	75,163.	82,563.
HONEYWELL INTL INC	100,274.	130,356.
INTERNATIONAL BUSINESS MACHS C	12,653.	268,178.
LOWS COS INC	100,604.	120,822.
LYONDELLBASELL INDUSTRIES	82,250.	110,320.
NEWELL BRANDS INC	130,137.	80,340.
NEXTERA ENERGY INC COM	86,271.	89,809.
ROYAL DUTCH SHELL OLC ADR	150,688.	175,847.
STERICYCLE INC	50,069.	48,613.
UNITEDHEALTH GROUP INC	74,963.	101,412.
SPDR SERIES TRUST	100,013.	111,135.
TOTALS	4,453,595.	8,870,866.

BULL, HENRY W. FOUNDATION

95-6062058

FORM 990PF, PART II - CORPORATE BONDS

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CLOROX NTS 5.95% 10/15/17	122,155.	121,547.
CONAGRA FOODS 3.25% 9/15/22	104,346.	105,260.
HEWLETT PACKARD CO NT 4.375% 9	113,700.	120,222.
HEINZ H J CO 6.375% 7/15/28	130,593.	104,433.
IBM SR NTS 7.625% 10/15/18	200,722.	206,088.
MICROSOFT CO 4.2% 6/1/19		
TOTALS	671,516.	657,550.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION -----	AMOUNT -----
CALIF ST MUNI COST BASIS ADJ	5,123.
OID ADJUSTMENT	3,887.

TOTAL	9,010.
	=====

990PF, PART VII-B LINE 2b - SECTION 4942a2 EXPLANATION STATEMENT
=====

THIS QUESTION DOES NOT APPLY. THE FOUNDATION DOES NOT HAVE ANY
UNDISTRIBUTED INCOME FROM PRIOR YEARS.

BULL, HENRY W. FOUNDATION
FORM 990PF, PART XV - LINES 2a - 2d
=====

95-6062058

RECIPIENT NAME:

STEPHEN HEYN, MUFG UNION BANK, TRUSTEE

ADDRESS:

445 S FIGUEROA STREET, #301

LOS ANGELES, CA 90071

RECIPIENT'S PHONE NUMBER: 800-227-6468

FORM, INFORMATION AND MATERIALS:

A LETTER STATING THEIR NAME, PURPOSE OF THEIR
ORGANIZATION, EXEMPT STATUS AND HOW THE
GRANT WOULD BE USED.

SUBMISSION DEADLINES:

APRIL 1ST & SEPTEMBER 1ST.

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NONE

STATEMENT 11

RECIPIENT NAME:
THE ROAD HOME
ADDRESS:
210 S. RIO GRANDE STREET
SALT LAKE CITY, UT 84101
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
HEALING HANDS MINISTRIES
ADDRESS:
P.O. BOX 741524
DALLAS, TX 75374-1524
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
LIVE AND LET LIVE FARM, INC.
ADDRESS:
20 PARADISE LANE
CHICHESTER, NH 03258
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
PACIFIC LEGAL FOUNDATION
ADDRESS:
930 G STREET
SACRAMENTO, CA 95814
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
CALIFORNIA POLYTECHNIC STATE UNIV
ADDRESS:
1 GRAND AVENUE
SAN LUIS OBISPO, CA 93407
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:
FAMILY SERVICE AGENCY OF SB
ADDRESS:
123 W GUTIERREZ STREET
SANTA BARBARA, CA 93101
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
BOYS & GIRLS CLUB OF SANTA BARBARA
ADDRESS:
632 E CANON PERDIDO STREET
SANTA BARBARA, CA 93103
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
CHILDREN'S BURN FOUNDATION
ADDRESS:
5000 VAN NUYS BLVD., STE. 450
SHERMAN OAKS, CA 91403-1784
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
DUNN SCHOOL
ADDRESS:
P.O. BOX 98
LOS OLIVOS, CA 93441
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 6,000.

=====

RECIPIENT NAME:

SANTA BARBARA COTTAGE HOSP FUND

ADDRESS:

P.O. BOX 689

SANTA BARBARA, CA 93102-0689

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

DESERT AIDS PROJECT

ADDRESS:

1695 N SUNRISE WAY

PALM SPRINGS, CA 92262

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

AIDS ASSISTANCE PROGRAM

ADDRESS:

1276 N PALM CANYON DRIVE, SUITE 108

PALM SPRINGS, CA 92262

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
PALM SPRINGS INT'L FILM SOCIETY
ADDRESS:
1700 E TAHQUITZ WAY #3
PALM SPRINGS, CA 92262
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
BLYTHE EMERGENCY FOOD PANTRY
ADDRESS:
181 S MAIN ST
BLYTHE, CA 92225
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
JOSEPH H FIRTH YOUTH CENTER
ADDRESS:
108 ANDERSON STREET
PHILLIPSBURGH, NJ 08865
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
ALLAN HANCOCK COLLEGE FOUNDATION
ADDRESS:
P.O. BOX 5170
SANTA MARIA, CA 93456-5170
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
CLEVELAND HEARING & SPEECH CENTER
ADDRESS:
11635 EUCLID AVE
CLEVELAND, OH 44106-4319
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
CENTRAL INSTITUTE FOR THE DEAF
ADDRESS:
825 SOUTH TAYLOR AVENUE
ST LOUIS, MO 63110
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
ARROYO GRANDE COMMUNITY HOSPITAL FDN
ADDRESS:
345 SOUTH HALCYON RD
ARROYO GRANDE, CA 93420
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
COYOTE STAGEWORKS, INC
ADDRESS:
PO BOX 5401
PALM SPRINGS, CA 92263
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
AMY'S PLACE
ADDRESS:
PO BOX 29538
BELLINGHAM, WA 98228
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

=====

RECIPIENT NAME:

CALIFORNIA RANGELAND TRUST

ADDRESS:

1225 H STREET

SACRAMENTO, CA 95814

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

THE CHANNEL CITY CLUB

ADDRESS:

PO BOX 2247

SANTA BARBARA, CA 93120

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

SANTA BARBARA MUSEUM OF NATURAL HISTORY

ADDRESS:

2559 PUESTA DEL SOL

SANTA BARBARA, CA 93105

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
WOODS HUMANE SOCIETY
ADDRESS:
875 OKLAHOMA AVE
SAN LUIS OBISPO, CA 93405
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
FOUNDATION FOR THE PERFORMING ARTS
ADDRESS:
PO BOX 1137
SAN LUIS OBISPO, CA 93406
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
COMPASS FAMILY SERVICES
ADDRESS:
49 POWELL STREET
SAN FRANCISCO, CA 94102
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CRIMINAL JUSTICE LEGAL FOUNDATION
ADDRESS:
2131 L STREET
SACRAMENTO, CA 95816
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
GABRIELS ANGELS
ADDRESS:
727 E BETHANY HOME RD
PHOENIX, AZ 85014
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
CHILDRENS CENTER OF THE CUMBERLANDS
ADDRESS:
22510 ALBERTA ST
ONEIDA, TN 37841
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
UNIVERSITY OF SOUTHERN CALIFORNIA
ADDRESS:
1500 SAN PABLO STREET
LOS ANGELES, CA 90033
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 58,000.

RECIPIENT NAME:
HOME SHARE NOW
ADDRESS:
105 N MAIN STREET
BARRE, VT 05641
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
NEW YORK CITY DANCE ALLIANCE FOUNDATION
ADDRESS:
P.O. BOX 952
NEW YORK, NY 10024
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:
CENTER FOR HEARING & SPEECH
ADDRESS:
9835 MANCHESTER ROAD
ST LOUIS, MO 63119
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
DENVER KIDS INC.
ADDRESS:
1860 LINCOLN STREET, 9TH FLOOR
DENVER, CO 80203
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
CHILD CRISIS ARIZONA
ADDRESS:
817 N. COUNTRY CLUB DRIVE
MESA, AZ 85201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
AUSTIN HABITAT FOR HUMANITY
ADDRESS:
310 COMAL ST #100
AUSTIN, TX 78704
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
FREE WHEELCHAIR MISSION
ADDRESS:
15279 ALTON PARKWAY, SUITE 800
IRVINE, CA 92618
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
ASSOCIATION FOR INDEPENDENT LIVING
ADDRESS:
2826 STOREY LANE
DALLAS, TX 75220
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
HARLEY'S HOPE FOUNDATION
ADDRESS:
P.O. BOX 88146
COLORADO SPRINGS, CO 80908
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
AUDIO INFORMATION NETWORK
ADDRESS:
1700 55TH STREET, SUITE A
BOULDER, CO 80301
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
PET PEACE OF MIND
ADDRESS:
P1331 MILL S.E., SUITE 304
SALEM, OR 97301
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 6,500.

RECIPIENT NAME:
BOYS AND GIRLS CLUB
ADDRESS:
P.O. BOX 105558
JEFFERSON, MO 65110
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
LOPEZ ISLAND ACADEMY
ADDRESS:
269 LOPEZ SOUND ROAD
LOPEZ ISLAND, WA 98261
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BE A LEADER FOUNDATION
ADDRESS:
1715 W. NORTHERN AVENUE
PHOENIX, AZ 85021
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
BIG BROTHERS BIG SISTERS OF SAN LUIS
OBISPO
ADDRESS:
P.O. BOX 12644
SAN LUIS OBISPO, CA 93406
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
SAVE THE FAMILY FOUNDATION
ADDRESS:
125 E. UNIVERSITY
MESA, AZ 85201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
EQUINE-ASSISTED THERAPIES
ADDRESS:
P.O. BOX 273542
BOCA RATON, FL 33427
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
FAMILY TREE
ADDRESS:
3805 MARSHALL ST., STE 100
WHEAT RIDGE, CO 80033
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
SYCAMORE LANE THERAPEUTIC RIDING
CENTER
ADDRESS:
13921 S CLACKAMAS RIVER DR
PORTLAND, OH 97045
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
COMMUNITY ALLIANCE AGAINST FAMILY
ABUSE
ADDRESS:
P.O. BOX 3778
APACHE JUNCTION, AZ 85117
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

=====

RECIPIENT NAME:

JODI HOUSE

ADDRESS:

625 CHAPALA STREET
SANTA BARBARA, CA 93101

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

HOSPICE OF SANTA BARBARA

ADDRESS:

2050 ALAMEDA PADRE SERRA
SANTA BARBARA, CA 93103

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

ALL FOR ANIMALS

ADDRESS:

P.O. BOX 3534
SANTA BARBARA, CA 93130

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 3,000.

=====

RECIPIENT NAME:

SANTA BARBARA TRUST FOR HISTORIC PRESERVATION

ADDRESS:

123 E. CANON PERDIDO STREET
SANTA BARBARA, CA 93103

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

FRIENDSHIP CENTER

ADDRESS:

89 EUCALYPTUS LANE
SANTA BARBARA, CA 93108

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:

WILLIAM SANSUM DIABETES CENTER

ADDRESS:

2219 BATH STREET
SANTA BARBARA, CA 93105

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
SAN LUIS OBISPO MASTER CHORALE
ADDRESS:
PO BOX 3318
SAN LUIS OBISPO, CA 93403
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:
THE JULIAN CENTER
ADDRESS:
2011 N MERIDIAN STREET
INDIANAPOLIS, IN 46202
RELATIONSHIP:
NON
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
SOUTHERN ARIZONA ARTS & CULTURAL ALLIAN
ADDRESS:
72250N ORACLE RD STE 112
TUCSON, AZ 85704
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BATTERED WOMENS FOUNDATION
ADDRESS:
41660WILLIAM AVENUE
N RICHAND HILLS, TX 76180
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
HEADIN HOME
ADDRESS:
8478 S 4770 W
WEST JORDAN, UT 84088
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
SOUTH VALLEY SERVICES
ADDRESS:
P.O BOX 1028
WEST JORDAN, UT 84084
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

=====

RECIPIENT NAME:

DEZART PERORM

ADDRESS:

314 S CAHUILA RD

PALM SPRINGS, CA 92262

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:

GONE TO THE DOGS RESCUE INC

ADDRESS:

1827 BELMONT LANE #C

REDONDO BEACH, CA 90278

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

NO LIMITS THEATER GROUP

ADDRESS:

9801 WASHINGTON BLVD

CULVER CITY, CA 90232

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

EXEMPT

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
MIAMI LIGHTHOUSE FOR BLIND AND VISUALLY
IMPAIRED
ADDRESS:
601 SOUTHWEST 8TH AVENUE
MIAMI, FL 33130
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
BOYS AND GIRLS CLUB OF VISTA
ADDRESS:
410 W CARLIFORNIA AVENEU
VISTE, CA 92083
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
ARIZONA FRIENDS OF FOSTER CHILDREN FOUND
ADDRESS:
16450E MISSOURI ATE 450
PHOENIX, AZ 85016
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
CANCER RESEARCH INSTITUTE
ADDRESS:
55 BRODWAY TE 1802
NEW YORK, NY 10006
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
ASSOCIATION SERVICES FOR BLIND AND VISUA
IMPAIRED
ADDRESS:
919 WALNUT STREET
PHILADELPHIA, 19107
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
MARBLE FALLS SENIOR ACTIVITY CENTER
ADDRESS:
1200 SEVENTH DTREET
MARBLE FALLS, TX 78654
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
COMMUNITY VISION
ADDRESS:
1750 SW SKYLINE BLVD ATE 102
PORTLAND, OR 97221
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
ST. STEVENS CHURCH SLO
ADDRESS:
1344 NIPOMO ATREET
SAN LUIS OBISPO, CA 93401
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABL
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:
SAN LUIS OBISPO COUNTY WOMENADE
ADDRESS:
1241 JOHNSON AVE BOX #164
SSN LUIS OBIDPO, CA 93401
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PADS FOR PARKINSON'S
ADDRESS:
PO BOX 2703
FRIDAY HARBOR, WA 98250
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID 4,000.

TOTAL GRANTS PAID: 436,000.
=====