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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation
Weisman Foundation
co Judy Nadel

Number and street (or P O box number if mail is not delivered to street address)
2373 Pacific Avenue

City or town, state or province, country, and ZIP or foreign postal code
San Francisco, CA 94115

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,131,753

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number
95-6027464

B Telephone number (see instructions)
(415) 931-0869

C If exemption application is pending, check here

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Revenue

1 Contributions, gifts, grants, etc , received (attach schedule)

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	25,211	15,207	15,207
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	61,314	61,314	57,014
	b Investments—corporate stock (attach schedule)	511,722	488,179	638,246
	c Investments—corporate bonds (attach schedule)	359,401	358,925	366,824
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	46,066	45,070	54,362
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	100	100	100	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,003,814	968,795	1,131,753	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,028,531	1,028,531	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	-24,717	-59,736		
30 Total net assets or fund balances (see instructions)	1,003,814	968,795		
31 Total liabilities and net assets/fund balances (see instructions) .	1,003,814	968,795		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,003,814
2 Enter amount from Part I, line 27a	2	-31,723
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	972,091
5 Decreases not included in line 2 (itemize) ▶ _____	5	3,296
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	968,795

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a 70 Vanguard Intermediate Term	P	2017-01-01	2017-05-16
b 2505 Investment Grade Fd VFICX	P	2015-01-23	2017-05-16
c Charles Schwab Capital Gain Distribution	P	2016-01-01	2017-12-31
d TD Ameritrade Capital Gain Distribution	P	2016-01-01	2017-12-31
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 689		703	-14
b 24,474		24,989	-515
c 352			352
d 680			680
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-14
b			-515
c			352
d			680
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	503
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-14

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016			
2015			
2014			
2013			
2012			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	644
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	644
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	644
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	600
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	850
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	206
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 206 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>Judy Nadel</u> Telephone no ► <u>(415) 931-0869</u>			

Located at ► 2373 Pacific Avenue San Francisco CA ZIP+4 ► 941151241

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b	No	
	Organizations relying on a current notice regarding disaster assistance check here. 			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☒ No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	6b	No	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	No	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Judy W Nadel 2373 Pacific Avenue San Francisco, CA 94115	Co-Trustee 2 00	0		
Jay Nadel 2373 Pacific Avenue San Francisco, CA 94115	Co-Trustee 0 00	0		
Sharon Frankel 411 W End Avenue New York, NY 10024	Co-Trustee 2 00	2,000		
Noel Frankel 411 W End Avenue New York, NY 10024	Co-Trustee 0 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,083,497
b	Average of monthly cash balances.	1b	27,909
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,111,406
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,111,406
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	16,671
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,094,735
6	Minimum investment return. Enter 5% of line 5.	6	54,737

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	54,737
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	644
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	644
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	54,093
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	54,093
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	54,093

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	63,820
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	63,820
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	63,820

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				54,093
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			51,489	
b Total for prior years 2015, 20____, 20____		10,986		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 63,820				
a Applied to 2016, but not more than line 2a			51,489	
b Applied to undistributed income of prior years (Election required—see instructions).		10,986		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				1,345
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				52,748
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a. The name, address, and telephone number or email address of the person to whom applications should be addressed

- b. The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	60,445
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-05-29	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Corey R Waters				P00379279
	Firm's name ► Chu and Waters LLP				Firm's EIN ► 94-3313644
Firm's address ► 595 Market Street Suite 2350 San Francisco, CA 94105					Phone no (415) 781-9900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Thoracic Society25 Broadway New York, NY 10004	NONE	PC	To improve health worldwide by advancing research, clinical care and public health in respiratory disease, critical illness and sleep disorders	1,000
Stanford Jazz Workshop541 Lasuen Mall Stanford, CA 94305	NONE	PC	To dedicate to jazz education and appreciation and support jazz artists, educators, students and enthusiasts	2,500
New Israel Fund 330 Seventh Avenue 11th Floor New York, NY 10001	NONE	PC	To advance democracy and equality for all Israelis	4,000
Theatre Development Fund 520 Eighth Avenue Suite 801 New York, NY 10018	NONE	PC	To identify and provide support, including financial assistance, to theatrical works of artistic merit	2,000
ASPCA424 E 92nd St New York, NY 10128	NONE	PC	To provide effective means for the prevention of cruelty to animals throughout the United States	500
Total ► 3a				60,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THIRTEEN825 Eighth Avenue New York, NY 10019	NONE	PC	To use media to create lifelong learning opportunities	525
Food Bank of New York City39 Broadway New York, NY 10006	NONE	PC	To end hunger in New York City by organizing food, information and support for community survival and dignity	500
Robin Hood826 Broadway 9th Floor New York, NY 10003	NONE	PC	To find, fund and partner with programs that have proven they are an effective remedy to poverty and are a consistent force for good in the lives of New Yorkers in need	1,000
City Harvest6 East 32nd Street 5th Floor New York, NY 10016	NONE	PC	To end hunger in communities throughout New York City through food rescue and distribution, education and other practical, innovative solutions	500
AmeriCare2002 Summit Blvd 3rd Floor Atlanta, GA 30319	NONE	PC	To provide home care for seniors or elders, as well as care for disabled adults or children	500
Total ► 3a				60,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Headlands944 Fort Barry Sausalito, CA 94965	NONE	PC	To supporting artists, the creative process, and the development of new, innovative ideas and artwork	500
Jewish Family and Children's Servic 2150 Post St San Francisco, CA 94115	NONE	PC	To serve people with the highest quality, research-based social services designed to strengthen individuals, strengthen families and strengthen communities	2,500
International Rescue 122 East 42nd Street New York, NY 10168	NONE	PC	To help survivors to heal, recover and rebuild their communities to be stronger, more stable and more democratic	2,500
Larkin Street701 Sutter Street Suite 2 San Francisco, CA 94109	NONE	PC	To integrate street outreach and emergency shelter, primary medical care, transitional housing, and job training and scholarship assistance to get homeless and at risk kids off the streets	1,000
Hamilton Family Center 1631 Hayes Street San Francisco, CA 94117	NONE	PC	To end homelessness for families and individuals in the San Francisco Bay Area	1,000
Total ► 3a				60,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Heifer1 World Avenue Little Rock, AR 72202	NONE	PC	To work with communities to end hunger and poverty and care for the earth	1,000
Children's Defense Fund25 E Street NW Washington, DC 20001	NONE	PC	To ensure every child a Healthy Start, a Head Start, a Fair Start, a Safe Start and a Moral Start in life and successful passage to adulthood with the help of caring families and communities	500
Coalition for the Homeless 468 Turk Street San Francisco, CA 94102	NONE	PC	To defend homeless and low-income people from attacks on their rights and their persons, while advocating for permanent solutions to homelessness that take into account not only poverty's devastating effects, but also its root causes	1,000
Doctors Without Borders 333 7th Avenue 2nd Floor New York, NY 10001	NONE	PC	To bring quality medical care to people in crisis regardless of their race, religion, or political affiliation	1,000
New Museum of Contemporary Art 235 Bowery New York, NY 10002	NONE	PC	To be a catalyst for a broad dialogue between artists and the public by establishing an exhibition, information, and documentation center for contemporary art made within a period of approximately ten years prior to the present	110
Total ► 3a				60,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jefferson Medical College1020 Walnut St Philadelphia, PA 19107	NONE	PC	To educate physicians who will form and lead the integrated healthcaredelivery and research teams of tomorrow, discovering new knowledge that will define the future of clinical carethrough investigation from the laboratory to the bedside, and into the community, and setting the standard forquality, compassionate and efficient patient care for our community and for the nation	1,000
Congregation Emanu-El2 Lake Street San Francisco, CA 94118	NONE	PC	To advance our members' lifelong involvement in Judaism, engaging them in communal prayer (avodah), the study of sacred texts (Torah), and the performance of compassionate deeds (g'milut hasadim)	2,700
Marine Mammal Center 2000 Bunker Road Sausalito, CA 94965	NONE	PC	To expand knowledge about marine mammalstheir health and that of their ocean environmentand to inspire their global conservation	250
Massachusetts Advocates for Childre 25 Kingston Street 2nd Floor Boston, MA 02111	NONE	PC	To help children overcome significant barriers to equal educational and life opportunities, while helping one child at a time	1,000
Oxfam226 Causeway Street 5th Floor Boston, MA 02114	NONE	PC	To help create lasting solutions to the injustice of poverty	500
Total ► 3a				60,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
J Street Education FundPO Box 66073 Washington, DC 20035	NONE	PC	To change the U S political dynamics around Israel by mobilizing broad support for a two-state solution because it's in Israels and Americas interest	1,000
San Francisco Jazz201 Franklin Street San Francisco, CA 94102	NONE	PC	To reach, develop and nurture current and future musicians and audiences by providing rich, innovative, interactive and informative programming in jazz appreciation, creation and performance within our diverse communities	1,200
Jewish Home for the Aged 302 Silver Avenue San Francisco, CA 94112	NONE	PC	To become a regional resource as an integral part of a continuum of care throughout the Bay Area that provides senior adults with a variety of life enriching programs and services that are accessible, promote individual dignity, encourage independence, connect them to their community, and reflect the social, cultural, and spiritual values of Jewish tradition	1,000
Center for the Study of Int'l Commu 406 Woodland Road Highland Park, IL 60035	NONE	PC	To foster a deeper understanding of the communication media as they operate more and more across national boundaries	800
Jewish Community Center Manhattan 334 Amsterdam Ave New York, NY 10023	NONE	PC	To create opportunities for people to connect, grow, and learn within an ever-changing Jewish landscape	150
Total ► 3a				60,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of California Regents 1111 Franklin St12th floor Oakland, CA 94607	NONE	PC	Its about striving, every day, to ensure the University of California remains the best public university in the world	2,000
Wildwood School 12201 Washington Place Los Angeles, CA 90066	NONE	PC	To provide students with a rigorously intellectual and innovative academic program, preparing them to become individuals who are reflective, ethically grounded, and confident in their ability to learn and lead amid the competing priorities of a complex, evolving, and multicultural world	500
World Food Program 1725 I Street NW Suite 510 Washington, DC 20006	NONE	PC	To provide hope to communities affected by natural disaster, refugees surviving conflict and families living in extreme poverty	500
Planned Parenthood67 Holly Hill Rd Greenwich, CT 06830	NONE	PC	To ensure access to quality health care, education, and information for all individuals and families worldwide	750
Plan International155 Plan Way Warwick, RI 02886	NONE	PC	A child rights organization working with communities in many countries to alleviate child poverty so that children can realize their full potential	500
Total 3a				60,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Sloan Kettering1275 York Avenue New York, NY 10065	NONE	PC	Memorial Sloan Kettering Cancer Center is a cancer treatment and research institution in New York City, founded in 1884 as the New York Cancer Hospital. In more than 100 laboratories, Sloan Kettering scientists conduct innovative research to advance understanding in the biological sciences and improve human health.	1,000
Concerts by the Square 1469 McAllister Street San Francisco, CA 94115	NONE	PC	Concerts by the Square offers a distinctly old world style of salon music experience, but the musical offerings are fresh and wide-ranging.	320
Stanford University450 Serra Mall Stanford, CA 94305	NONE	PC	To support a combination of financial aid, academic innovation and student life initiatives.	2,500
St Jude Hospital 311 California Street 650 San Francisco, CA 94104	NONE	PC	To advance cures and means of prevention for pediatric catastrophic diseases through research and treatment.	1,000
Alzheimers Association 2 Jefferson Plaza Suite 103 Poughkeepsie, NY 12260	NONE	PC	The mission of the Alzheimer Association is to eliminate Alzheimer's disease through the advancement of research, provide and enhance care and support for all affected, and reduce the risk of dementia through the promotion of brain health.	250
Total ► 3a				60,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
George Mason Univ Center for Climat 4400 University Drive Fairfax, VA 22030	NONE	PC	Investigate climate change and support for climate policies	1,000
HIAS1300 Spring Street Suite 500 Silver Spring, MD 20910	NONE	PC	Protecting refugees	1,000
SF Museum of Modern Art151 3rd Street San Francisco, CA 94103	NONE	PC	Support Modern Art and artistic endeavors	525
American Civil Liberties Union ACLU 39 Drumm Street San Francisco, CA 94111	NONE	PC	Defending human rights	1,000
New York City Library445 Fifth Avenue New York, NY 10016	NONE	PC	Support the New York public library	215
Total ▶ 3a				60,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New York Landmarks Conservancy One Whitehall St 21st Fl New York, NY 10004	NONE	PC	Protecting architectural legacy of New York	500
UNICEF125 Maiden Lane New York, NY 10038	NONE	PC	To fight for the survival and development of all children	1,000
American Associates Ben-Gurion Univ 1002 Avenue of the Americas 19thFl New York, NY 10018	NONE	PC	Raising awareness and support for Ben-Gurion University of the Negev and the people of the region	1,000
American Heart Association 7272 Greenville Avenue Dallas, TX 75231	NONE	PC	Fostering appropriate cardiac care in an effort to reduce disability and death	250
American Jewish Committee 121 Steuart St 405 San Francisco, CA 94105	NONE	PC	Jewish advocacy organization	1,000
Total ► 3a				60,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Jewish World Services 45 West 36th Street New York, NY 10018	NONE	PC	To end poverty and promote human rights in the developing world	1,000
Arion Press1802 Hays Street San Francisco, CA 94129	NONE	PC	To preserve and continue the use of one of the last integrated typefoundry and letterpress printing	500
Canine Companions2965 Dutton Ave Santa Rosa, CA 95407	NONE	PC	Provide assistance dogs free of charge to adults, children and veterans with disabilities	300
Children's Aid Society 711 Third Avenue Suite 700 New York, NY 10017	NONE	PC	Support children, youth and families	1,000
Community United to Protect TheoRoo 150 W 79th Street Suite 6E New York, NY 10024	NONE	PC	To protect Theodore Roosevelt Park	500
Total 				60,445
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fistula Foundation 1922 The Alameda Ste302 San Jose, CA 95126	NONE	PC	Providing human and financial resources that enable the treatment of obstetric fistula	1,000
Health Wagon5626 Patriot Dr Wise, VA 24293	NONE	PC	Deliver health care in the central Appalachian region	200
Humane Society 1255 23rd Street NW Suite 450 Washington, DC 20037	NONE	PC	Fight to end suffering for all animals from cruelty	100
Jewish Community Relations Council 121 Steuart St 301 San Francisco, CA 94105	NONE	PC	Advocate for the Jewish community	1,000
Kaleidoscope Adult Day Program 325 Tesconi Cir Santa Rosa, CA 95401	NONE	PC	Serve participants who benefit from therapeutic, structured activities and nursing services	200
Total ▶ 3a				60,445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ovarian Cancer Research 14 Pennsylvania Plaza Suite 2110 New York, NY 10122	NONE	PC	To promote, advocate and support scientific research as it relates to the causes, prevention and treatment for ovarian cancer	1,000
San Francisco Parks Alliance 1663 Mission St 320 San Francisco, CA 94103	NONE	PC	To promote civic engagement and philanthropy to protect sustain and enrich San Francisco Parks and open spaces	250
Santa Monica High School Orchestra 601 Pico Blvd Santa Monica, CA 90405	NONE	PC	Ensure students a rich musical experience by providing sectional coaches, private lesson	1,100
World Central Kitchen 1875 Connecticut Ave NW 10th Floor Washington, DC 20009	NONE	PF	Use the power of food to empower communities and strengthen economies	1,000
Green Peace Foundation 702 H Street NW Suite 300 Washington, DC 20001	NONE	PC	Environmental protection	750
Total 				60,445
3a				

TY 2017 Accounting Fees Schedule

Name: Weisman Foundation
co Judy Nadel

EIN: 95-6027464

Software ID: 17005038

Software Version: 2017v2.2

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	2,750	1,375	0	1,375

TY 2017 Investments Corporate Bonds Schedule

Name: Weisman Foundation
co Judy Nadel

EIN: 95-6027464

Software ID: 17005038

Software Version: 2017v2.2

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Schwab/Goldman Sachs 4.25%	60,000	61,832
Schwab/GE Cap Corp 4.65%		
Schwab/BP Capital Mkt 3.814%24F	51,276	52,611
Schwab/JP Morgan Chase 3.25%22	45,075	45,904
Schwab/Monsanto Co 2.75%21	44,128	45,068
Schwab/Anheuser-Busch 2.625%23	57,630	59,664
Schwab/Ingelsoll-Rand 2.875%19	50,382	50,260
Schwab/Host Hotels Resor 4.5%26	50,434	51,485

TY 2017 Investments Corporate Stock Schedule

Name: Weisman Foundation
co Judy Nadel

EIN: 95-6027464

Software ID: 17005038

Software Version: 2017v2.2

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Amer/Dfa Emer Mkt Val Ptf	4,002	3,857
Amer/Dfa Intl Sm Cap	13,887	15,380
Amer/Dfa US Sm Cap	2,929	3,617
Amer/Dfa Intl Value Ptf	12,156	11,065
Amer/Dfa Global Equity Ptf	18,363	27,619
Osterweis/Osterweis Strat Inc Fund		
Schwab/Osterweis Fund		
Schwab/Vanguard High Dividend	133,526	196,794
Schwab/Vanguard Total Stock Market	93,173	129,217
Schwab/Vanguard Total World	50,605	64,174
Schwab/Kinder Morgan Inc.	10,198	4,524
Schwab/Pimco Incm CL D:Pondx	25,533	25,673
Schwab/Vanguard Interm Term Investment		
Schwab/Chevron Corporation	9,021	12,784
Schwab/Union Pacific Corp	8,606	13,570
Schwab/Osterweis Strategic Inc Fund	26,085	28,746
Schwab/Tiaa Cref High Yield Fund	26,115	29,970
Schwab/Vanguard Div Appr Index Fund	5,153	6,624
Schwab/Vanguard Tot Int'l Stock	20,224	28,912
Schwab/Vanguard Dividend Appr Etf	7,963	10,308
Schwab/Vanguard Div Growth FD Investor	10,076	11,382
Schwab/Vanguard FTSE Emerging Markets	10,564	14,030

TY 2017 Investments Government Obligations Schedule

Name: Weisman Foundation
co Judy Nadel

EIN: 95-6027464

Software ID: 17005038

Software Version: 2017v2.2

**US Government Securities - End
of Year Book Value:**

**US Government Securities - End
of Year Fair Market Value:**

**State & Local Government
Securities - End of Year Book
Value:**

61,314

**State & Local Government
Securities - End of Year Fair
Market Value:**

57,014

TY 2017 Investments - Other Schedule

Name: Weisman Foundation
co Judy Nadel

EIN: 95-6027464

Software ID: 17005038

Software Version: 2017v2.2

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Schwab/Vanguard REIT	AT COST	45,070	54,362

TY 2017 Other Assets Schedule

Name: Weisman Foundation
co Judy Nadel

EIN: 95-6027464

Software ID: 17005038

Software Version: 2017v2.2

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Oil & Gas Right - Nominal Value	100	100	100

TY 2017 Other Decreases Schedule

Name: Weisman Foundation
co Judy Nadel

EIN: 95-6027464

Software ID: 17005038

Software Version: 2017v2.2

Description	Amount
Excise Tax	3,296

TY 2017 Other Expenses Schedule

Name: Weisman Foundation
co Judy Nadel

EIN: 95-6027464

Software ID: 17005038

Software Version: 2017v2.2

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Filing Fee	10			
Investment Expense	96			

TY 2017 Other Income Schedule

Name: Weisman Foundation
co Judy Nadel

EIN: 95-6027464

Software ID: 17005038

Software Version: 2017v2.2

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	14		

TY 2017 Taxes Schedule

Name: Weisman Foundation
co Judy Nadel

EIN: 95-6027464

Software ID: 17005038

Software Version: 2017v2.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Taxes	1,141	1,141		
Foreign Taxes	192	192		