

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052  
**2017**  
**Open to Public Inspection**

**For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017**

Name of foundation ROBERT GUMBINER FOUNDATION		<b>A Employer identification number</b> 95-4167110
Number and street (or P O box number if mail is not delivered to street address) 1020 E 7TH STREET	Room/suite	<b>B Telephone number</b> (see instructions) (562) 437-5359
City or town, state or province, country, and ZIP or foreign postal code LONG BEACH, CA 90813		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 19,973,044	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	120			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	51,170	50,719		
	<b>5a</b> Gross rents	858,551	858,551		
	<b>b</b> Net rental income or (loss) 321,667				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	540			
	<b>b</b> Gross sales price for all assets on line 6a				
	<b>7</b> Capital gain net income (from Part IV, line 2) 193,125			540	
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances 2,314				
<b>b</b> Less Cost of goods sold 653					
<b>c</b> Gross profit or (loss) (attach schedule)	1,661		1,661		
<b>11</b> Other income (attach schedule)	7,153	2,727	4,426		
<b>12 Total.</b> Add lines 1 through 11	919,195	912,537	6,087		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	62,844	31,422		31,422
	<b>14</b> Other employee salaries and wages	53,425		3,630	49,795
	<b>15</b> Pension plans, employee benefits	5,700		262	5,438
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	44,208	1,583		42,625
	<b>c</b> Other professional fees (attach schedule)	63,468	63,468		
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	127,860	113,370		2,990
	<b>19</b> Depreciation (attach schedule) and depletion	310,099	183,024		
	<b>20</b> Occupancy	23,510		1,597	21,913
	<b>21</b> Travel, conferences, and meetings	1,801		18	1,783
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	199,002	184,098	580	14,324
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	891,917	576,965	6,087	170,290
	<b>25</b> Contributions, gifts, grants paid	477,200			477,200
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	1,369,117	576,965	6,087	647,490	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-449,922				
<b>b Net investment income</b> (if negative, enter -0-)		335,572			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	1,133,219	546,444	546,444
	<b>3</b> Accounts receivable ▶ <u>10,436</u>			
	Less allowance for doubtful accounts ▶ _____		10,436	10,436
	<b>4</b> Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ <u>261,160</u>			
	Less allowance for doubtful accounts ▶ _____	385,364	261,160	261,160
	<b>8</b> Inventories for sale or use . . . . .	12,683	12,055	12,055
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	817,341	1,254,799	1,253,964
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	698,866	849,131	1,083,025
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	425,824	377,149	328,445
	<b>11</b> Investments—land, buildings, and equipment basis ▶ <u>9,008,421</u>			
Less accumulated depreciation (attach schedule) ▶ <u>2,209,311</u>	6,989,596	6,799,110	9,123,871	
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .				
<b>14</b> Land, buildings, and equipment basis ▶ <u>5,860,518</u>				
Less accumulated depreciation (attach schedule) ▶ <u>2,198,773</u>	3,781,359	3,661,745	5,860,518	
<b>15</b> Other assets (describe ▶ _____)	1,493,126	1,493,126	1,493,126	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	15,737,378	15,265,155	19,973,044	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	10,915	3,820	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	51,957	36,750	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	62,872	40,570	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	2,174	2,174	
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	1,396,432	1,396,432	
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	14,275,900	13,825,979		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	15,674,506	15,224,585		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	15,737,378	15,265,155		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	15,674,506
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-449,922
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	1
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	15,224,585
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	15,224,585

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b>	RAYTHEON CO	P	2012-01-30	2017-05-12
<b>b</b>	NATL SEMICONDUCT	P	2012-01-23	2017-06-15
<b>c</b>	COOPER US INC	P	2012-01-18	2017-07-01
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 43,125		42,510	615
<b>b</b> 50,000		50,075	-75
<b>c</b> 100,000		100,000	
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			615
<b>b</b>			-75
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	540
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	649,806	12,154,407	0.053463
2015	626,386	12,141,607	0.051590
2014	657,324	12,372,589	0.053127
2013	699,188	11,883,032	0.058839
2012	1,537,892	12,862,476	0.119564

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.336583
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.067317
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	<b>4</b>	12,040,418
<b>5</b> Multiply line 4 by line 3	<b>5</b>	810,525
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	3,356
<b>7</b> Add lines 5 and 6	<b>7</b>	813,881
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	647,490

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and credits/payments. Total amount owed is 3,403.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and foundation requirements. Columns for Yes/No.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

Located at 1020 E 7TH STREET LONG BEACH CA ZIP+4 90813

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶			<b>5b</b>
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870</i>			<b>6b</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			<b>7b</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL DEOVLET 1020 E 7TH STREET LONG BEACH, CA 90813	CO-CHAIR/DIR 20 00	62,844	1,845	0
BURKE GUMBINER 4053 SUNNYSLOPE AVE LOS ANGELES, CA 91423	CO-CHAIR/SEC 2 00	0	0	0
ALIS GUMBINER 1020 E 7TH STREET LONG BEACH, CA 90813	DIRECTOR 2 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. . . . . ▶

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> PACIFIC ISLAND ETHNIC ART MUSEUM	89,582
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	

Total. Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	2,455,379
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	759,975
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	9,008,421
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	12,223,775
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	12,223,775
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	183,357
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	12,040,418
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	602,021

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	602,021
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	6,711
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	6,711
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	595,310
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	595,310
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	595,310

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	647,490
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	647,490
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	647,490

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				595,310
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .				
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .	903,179			
<b>b</b> From 2013. . . . .	112,398			
<b>c</b> From 2014. . . . .	46,227			
<b>d</b> From 2015. . . . .	27,847			
<b>e</b> From 2016. . . . .	52,067			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	1,141,718			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>647,490</u>				
<b>a</b> Applied to 2016, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2017 distributable amount. . . . .				595,310
<b>e</b> Remaining amount distributed out of corpus	52,180			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,193,898			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	903,179			
<b>9 Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .	290,719			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .	112,398			
<b>b</b> Excess from 2014. . . . .	46,227			
<b>c</b> Excess from 2015. . . . .	27,847			
<b>d</b> Excess from 2016. . . . .	52,067			
<b>e</b> Excess from 2017. . . . .	52,180			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2017</b>	<b>(b) 2016</b>	<b>(c) 2015</b>	<b>(d) 2014</b>	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

**(1)** Value of all assets . . . . .

**(2)** Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

**(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

**(3)** Largest amount of support from an exempt organization

**(4)** Gross investment income

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

---

**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> MUSEUM OF LATIN AMERICAN ART 638 ALAMITOS AVENUE LONG BEACH, CA 90802	NONE	501(C)(3)	PROMOTION OF VISUAL ARTS & CULTURE	477,200
<b>Total</b> . . . . . ▶ <b>3a</b>				477,200
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . . ▶ <b>3b</b>				





**TY 2017 Accounting Fees Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING	42,625			42,625
278 ALAMITOS - ARTIST LOFTS	120	120		
500 ALAMITOS-TALBERT	671	671		
1066 E 7TH STREET	274	274		
1052 E 7TH STREET	274	274		
1046 E 7TH STREET	244	244		

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## TY 2017 Depreciation Schedule

**Name:** ROBERT GUMBINER FOUNDATION

**EIN:** 95-4167110

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TRIANGLE IMPROVEMENTS	1998-07-01	58,421	40,362	S/L	27 5000	2,124		2,124	
TRIANGLE IMPROVEMENTS	1999-07-01	3,855	2,439	S/L	27 5000	140		140	
TRIANGLE BLDG MURAL	1995-07-01	18,858	18,858	S/L	7 0000				
CAPITAL IMPROVEMENTS	2008-07-01	198,085	43,173	S/L	39 0000	5,079		5,079	
695 ALAMITOS IMPROVEMENTS	2009-07-01	614,695	118,210	S/L	39 0000	15,761		15,761	
TRIANGLE BUILDING	1994-12-29	225,000	184,093	S/L	27 5000	8,182		8,182	
TRIANGLE PARK - LAND	1994-12-29	218,000							
902 ALAMITOS- IMPROVEMENTS	2010-06-30	97,428	16,238	S/L	39 0000	2,498		2,498	
278 ALAMITOS- BLDG	1997-07-01	294,711	147,354	S/L	39 0000	7,556	7,556		
278 ALAMITOS- LAND	1997-07-01	265,628							
CAPITAL IMPROVEMENTS	1998-07-01	2,417	1,489	S/L	39 0000	62	62		
CAPITAL IMPROVEMENTS	1999-07-14	21,343	11,901	S/L	39 0000	547	547		
CAPITAL IMPROVEMENTS	2000-07-01	117,206	59,392	S/L	39 0000	3,005	3,005		
CAPITAL IMPROVEMENTS	2001-07-01	1,716,329	682,125	S/L	39 0000	44,009	44,009		
CAPITAL IMPROVEMENTS	2002-07-01	82,726	30,756	S/L	39 0000	2,121	2,121		
BLDGS	2009-04-30	333,871	65,633	S/L	39 0000	8,561	8,561		
LAND	2009-04-30	175,000							
500 ALAMITOS- BLDG	2009-04-30	2,200,000	432,479	S/L	39 0000	56,410	56,410		
500 ALAMITOS- LAND	2009-04-30	550,000							
CAPITAL IMPROVEMENTS	2011-06-30	16,343	2,305	S/L	39 0000	419	419		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CAPITAL IMPROVEMENTS	2013-09-16	2,935	248	S/L	39 0000	75	75		
CAPITAL IMPROVEMENTS	2014-10-23	11,219	623	S/L	39 0000	288	288		
1066 E 7TH ST-BLDG	2009-04-05	581,579	163,900	S/L	27 5000	21,148	21,148		
1066 E 7TH ST-LAND	2009-04-05	268,421							
1052 E 7TH ST-BLDG	2009-04-30	316,667	88,283	S/L	27 5000	11,515	11,515		
1052 E 7TH ST-LAND	2009-04-30	158,333							
1046 E 7TH ST-BLDG	2009-04-30	205,000	57,152	S/L	27 5000	7,454	7,454		
1046 E 7TH ST-LAND	2009-04-30	205,000							
BUILDING	2009-01-20	546,000	158,009	S/L	27 5000	19,854	19,854		
LAND	2009-01-01	234,000							
BALBOA REMODEL	1999-07-01	8,500	5,378	S/L	27 5000	309			
CAPITAL IMPROVEMENTS	1995-07-01	74,454	41,045	S/L	39 0000	1,909			
HIPPODROME IMPROVEMENTS	1996-07-01	314,389	165,254	S/L	39 0000	8,061			
292 ALAMITOS IMPROVEMENTS	1997-07-01	45,700	45,700	S/L	7 0000				
1043 E 6TH ST	1997-07-01	276,181	138,090	S/L	39 0000	7,082			
628 ALAMITOS AVE	1997-07-01	168,719	84,358	S/L	39 0000	4,326			
CAPITAL IMPROVEMENTS	1998-07-01	33,120	22,885	S/L	27 5000	1,204			
BALBOA CAP IMPROVEMENTS	1998-07-01	6,385	4,410	S/L	27 5000	233			
CAPITAL IMPROVEMENTS	1999-07-01	20,547	12,999	S/L	27 5000	747			
CAPITAL IMPROVEMENTS	2000-07-01	2,350	1,367	S/L	27 5000	86			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CAPITAL IMPROVEMENTS	2001-07-01	1,490	592	S/L	39 0000	39			
CAPITAL IMPROVEMENTS	2003-01-01	2,547	910	S/L	39 0000	66			
CAPITAL IMPROVEMENTS	2004-01-01	1,593	530	S/L	39 0000	41			
CAPITAL IMPROVEMENTS	2006-12-31	378,095	97,353	S/L	39 0000	9,695			
INTERIOR DESIGN	1995-07-01	7,343	7,343	S/L	7 0000				
INTERIOR DESIGN	1995-07-01	14,437	14,437	S/L	7 0000				
INTERIOR DESIGN	1996-07-01	2,568	2,568	S/L	7 0000				
COMPUTER EQUIPMENT	2006-12-31	877	877	S/L	5 0000				
MURAL	1995-07-01	18,858	18,858	S/L	7 0000				
OFFICE EQUIPMENT	2004-01-01	211	211	S/L	5 0000				
HIPPODROME BLDG	1995-12-15	936,000	505,996	S/L	39 0000	24,000			
HIPPODROME LAND	1995-12-15	264,000							
6TH STREET BLDG	1995-05-26	300,000	166,663	S/L	39 0000	7,693			
6TH STREET - LAND	1995-05-26	475,000							
1033 6TH ST - BLDG	1998-02-24	180,977	125,035	S/L	27 5000	6,581			
1033 6TH ST - LAND	1998-02-24	60,326							
1011 6TH ST - BLDG	1998-03-10	168,856	116,663	S/L	27 5000	6,140			
1011 6TH ST - LAND	1998-03-10	56,285							
1021 6TH ST - BLDG	1998-03-30	117,934	81,482	S/L	27 5000	4,289			
1031 6TH ST - LAND	1998-03-03	39,311							

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
1029 E 6TH ST - BLDG	1998-04-21	58,031	40,093	S/L	27 5000	2,110			
1029 E 6TH ST - LAND	1998-04-21	19,344							
910 6TH ST - LAND	1998-10-22	10,000							
920 E 3RD ST - BLDG	1999-07-01	216,280	96,820	S/L	39 0000	5,546			
1038 7TH ST - BLDG	2000-07-01	122,220	50,143	S/L	39 0000	3,134			
1038 7TH ST - LAND	2000-07-01	38,596							
VAN	1995-07-01	2,914	2,914	S/L	5 0000				



**TY 2017 Investments Corporate Bonds Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	377,149	328,445

**TY 2017 Investments Corporate Stock Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
CORPORATE STOCK	849,131	1,083,025

**TY 2017 Investments Government Obligations Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110**US Government Securities - End  
of Year Book Value:**

1,254,799

**US Government Securities - End  
of Year Fair Market Value:**

1,253,964

**State & Local Government  
Securities - End of Year Book  
Value:****State & Local Government  
Securities - End of Year Fair  
Market Value:**

**TY 2017 Investments - Land Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110

<b>Category/ Item</b>	<b>Cost/Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
LAND, BLDG, & EQUIP (INVESTMENT)	9,008,421	2,209,311	6,799,110	9,123,871

**TY 2017 Land, Etc.  
Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
BLDG & EQUIP (NON- INVESTMENT)	2,823,274	2,198,773	624,501	2,823,274
	3,037,244		3,037,244	3,037,244

**TY 2017 Other Assets Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ARTWORK	1,493,126	1,493,126	1,493,126

# TY 2017 Other Expenses Schedule

**Name:** ROBERT GUMBINER FOUNDATION

**EIN:** 95-4167110

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PIEAM				
WORKERS COMPENSATION INS	162		162	
BUSINESS LICENSE FEES	23		23	
BANK CHARGES	36		36	
TELEPHONE	200		200	
OFFICE SUPPLIES	24		24	
EXHIBIT COSTS	120		120	
MISC PROGRAM EXPENSE	5		5	
ADVERTISING/MARKETING	10		10	
278 ALAMITOS - ARTIST LOFTS				

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INSURANCE	5,217	5,217		
REPAIRS	23,535	23,535		
UTILITIES	13,074	13,074		
900-918 E 4TH ST				
INSURANCE	1,002	1,002		
UTILITIES	143	143		
500 ALAMITOS-TALBERT				
INSURANCE	4,829	4,829		
REPAIRS	10,794	10,794		
UTILITIES	22,856	22,856		

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
1066 E 7TH STREET				
INSURANCE	4,574	4,574		
REPAIRS	25,727	25,727		
UTILITIES	12,775	12,775		
1052 E 7TH STREET				
INSURANCE	3,136	3,136		
REPAIRS	3,689	3,689		
UTILITIES	1,443	1,443		
1046 E 7TH STREET				
INSURANCE	3,247	3,247		

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
REPAIRS	10,806	10,806		
UTILITIES	9,492	9,492		
1010 7TH STREET				
INSURANCE	3,098	3,098		
REPAIRS	15,120	15,120		
UTILITIES	8,551	8,551		
EXPENSES				
WORKERS COMPENSATION	2,216			2,216
BUSINESS LICENSE FEES	317			317
BANK CHARGES	990	990		

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
TELEPHONE	2,742			2,742
OFFICE SUPPLIES	1,865			1,865
AUTO EXPENSE	5,173			5,173
MISCELLANEOUS	164			164
EXHIBIT COSTS	1,653			1,653
PROGRAM EXPENSES	63			63
ADVERTISING	131			131

**TY 2017 Other Income Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OIL RIGHTS	2,727	2,727	
PIEAM	4,426		4,426

**TY 2017 Other Increases Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110

<b>Description</b>	<b>Amount</b>
ROUNDING	1

**TY 2017 Other Liabilities Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
SALES TAX DEPOSIT	153	225
TENANT DEPOSITS	37,100	36,525
PRE-PAID HEALTHCARE	14,704	

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**TY 2017 Other  
Notes/Loans Receivable  
Long Schedule**

**Name:** ROBERT GUMBINER FOUNDATION

**EIN:** 95-4167110

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
MUSEUM OF LATIN AMERICAN ART MOLAA	NONE	1,325,129	261,160	2007-12		ON DEMAND	0 %	NONE	CONSTRUCTION LOAN		

**TY 2017 Other Professional Fees Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT MANAGEMENT FEES	7,446	7,446		
278 ALAMITOS - ARTIST LOFTS	21,077	21,077		
500 ALAMITOS-TALBERT	8,575	8,575		
1066 E 7TH STREET	8,099	8,099		
1052 E 7TH STREET	2,663	2,663		
1046 E 7TH STREET	3,989	3,989		
1010 7TH STREET	11,619	11,619		

**TY 2017 Sales Of Inventory Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110

<b>Category</b>	<b>Gross Sales</b>	<b>Cost of Goods Sold</b>	<b>Net (Gross Sales Minus Cost of Goods Sold)</b>
PIEAM GIFT SHOP	2,314	653	1,661

**TY 2017 Taxes Schedule****Name:** ROBERT GUMBINER FOUNDATION**EIN:** 95-4167110

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PAYROLL TAXES	2,990			2,990
FEDERAL EXCISE TAX	11,500			
FOREIGN TAXES	223	223		
278 ALAMITOS - ARTIST LOFTS	12,116	12,116		
900-918 E 4TH ST	8,583	8,583		
500 ALAMITOS-TALBERT	49,814	49,814		
1066 E 7TH STREET	16,265	16,265		
1052 E 7TH STREET	6,791	6,791		
1046 E 7TH STREET	7,818	7,818		
1010 7TH STREET	11,760	11,760		