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2017

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caler	ndar year 2017, or tax year beginning 01-01-20)17 , aı	nd en	ding 12-31-	2017	
		indation ER F VICTOR FOUNDATION	A Employer Id	entification numbe	r		
AL	EXAND	ER F VICTOR FOUNDATION	94-6121837				
	ber and O BOX L	d street (or P O box number if mail is not delivered to street address) AW	B Telephone number (see instructions)				
				(831) 649-1100)		
		n, state or province, country, and ZIP or foreign postal code CA 93942			C If exemption	application is pendin	g, check here
G Ch	neck al	l that apply 🔲 Initial return 🔲 Initial return of a	former public charity		D 1. Foreign or	ganızatıons, check he	ere . \square
		☐ Final return ☐ Amended return				ganizations meeting	
		\square Address change \square Name change			•	k here and attach co	· —
H C	neck ty	$ \nabla$ Section 501(c)(3) exempt private	foundation			ındatıon status was t n 507(b)(1)(A), chec	
<u></u>	Section	n 4947(a)(1) nonexempt charitable trust 🔲 Other taxable					
of	year <i>(f</i>	xet value of all assets at end from Part II, col (c), ★ 3,344,154 J Accounting method □ Other (specify) (Part I, column (d) must	✓ Cash ☐ Accru	ıal		ation is in a 60-monti n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and				(d) Disbursements
raici		of amounts in columns (b), (c), and (d) may not necessarily	expenses per	(b) N	Net investment income	(c) Adjusted net income	for charitable purposes
		equal the amounts in column (a) (see instructions))	books				(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)					
	2	Check ► ✓ If the foundation is not required to attach					
		Sch B					
	3	Interest on savings and temporary cash investments	61		61		
	4 5a	Dividends and interest from securities	20,448 182,947		20,448 182,947		
	ра b	Net rental income or (loss) 179,582	182,947		102,947		
<u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	4,815	:			
e K	ь	Gross sales price for all assets on line 6a 7,670	,				
Revenue	7	Capital gain net income (from Part IV, line 2)			7,670		
ш	8	Net short-term capital gain			<u> </u>		
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	ь	Less Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	1,106		1,106		
	12	Total. Add lines 1 through 11	209,377	'	212,232		
	13	Compensation of officers, directors, trustees, etc	40,000		20,000		20,000
	14	Other employee salaries and wages					
ses	15	Pension plans, employee benefits	46-1 6.227		F 022		1.255
en.	16a	Legal fees (attach schedule)	6,277		5,022		1,255
and Administrative Expenses	b	Accounting fees (attach schedule)	7,346		3,673		3,673
٧e	_ c	Other professional fees (attach schedule)					
ratı	17 18	Interest	2,075	:			60
11.S.f.	19	Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion	2,073 9 3 971	-	971		
Ē		Occupancy	9/1		5/1		
Ad	20 21	Travel, conferences, and meetings					
nd	22	Printing and publications					
g G	23	Other expenses (attach schedule)	3,590		3,590		
Operating	24	Total operating and administrative expenses.	<u> </u>		•		
Эе <u>г</u>		Add lines 13 through 23	60,259		33,256		24,988
Ö	25	Contributions, gifts, grants paid	104,000				104,000
	26	Total expenses and disbursements. Add lines 24 and 25	164,259		33,256		128,988
	27	Subtract line 26 from line 12			,		
	a	Excess of revenue over expenses and	45,118				
	ь	disbursements Net investment income (if negative, enter -0-)			178,976		
	c	Adjusted net income(if negative, enter -0-)					
For		work Reduction Act Notice, see instructions.	L		at No 11289	L For	<u>l</u> m 990-PF (2017)

	2	Savings and temporary cash investments	33,281	104,642	104,64
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
<u> </u>	9	Prepaid expenses and deferred charges			
1	l0a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	449,186	455,226	636,69
	С	Investments—corporate bonds (attach schedule)			
:	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule)			
:	12	Investments—mortgage loans			
:	13	Investments—other (attach schedule)	104,315	53,673	132,81
:	14	Land, buildings, and equipment basis ► 127,102			
		Less accumulated depreciation (attach schedule) ► 41,497	69,517	85,605	2,470,00
	15	Other assets (describe)		_	
Ι,	16	Total assets (to be completed by all filers—see the			

699,146

699,146

699,146 699,146

2

3

4

5

6

656,299

45,118

701,417

699,146

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2,271

656,299

656,299

656,299

3,344,154

656,299 instructions Also, see page 1, item I) Accounts payable and accrued expenses . 17 18 Grants payable. 19 Deferred revenue . 20 Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

Retained earnings, accumulated income, endowment, or other funds

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund

Total net assets or fund balances (see instructions) .

Liabilities

Net Assets or Fund Balances

21

22

23

24

25

26

27

28

29

30

31 Part III

2

3

4

5

Other liabilities (describe -

Unrestricted

Temporarily restricted

Permanently restricted

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3 . .

	(a) the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICALLY TRADED SEC	CURITIES		P	2016-01-01	2017-09-01
b					
С					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain d	h) or (loss) on minus (g)
a	7,670				7,670
b					
c					
d					
e					
Complete only for assets	showing gain in column (h) and ow	ned by the foundation	on 12/31/69	(Ί)
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) of col (ı) (յ), ıf any	Gains (Col (col (k), but not	h) gain minus less than -0-) or om col (h))
a			15/-		7,670
b					
c					
d					
e					
	or (net capital loss) gain or (loss) as defined in sections : rt I, line 8, column (c) (see instructi		Part İ, line 7	3	7,670
Part V Qualification U	Inder Section 4940(e) for Re	educed Tax on Net	Investment I	ncome	
For optional use by domestic p	rivate foundations subject to the sec	ction 4940(a) tax on ne	et investment inco	me)	
	e section 4942 tax on the distributa			d? 🔲 Y	es 🔽 No
	ot qualify under section 4940(e) Do				
(a)	nount in each column for each year,	see instructions before	making any entri	(d)	
Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab		Distribution rat (col (b) divided by c	col (c))
2016	155,638		784,236		0 19846
2015	101,595		3,228,017		0 03147
2014	87,500		1,870,465		0 04678
2013	95,229		1,810,892		0 05259
2012	90,649		1,706,582	<u> </u>	0 05312
number of years the four	of for the 5-year base period—divide dation has been in existence if less incharitable-use assets for 2017 fron	than 5 years	, or by the 3 4		0 382415 0 076483 829,601 63,450
. , ,	ent income (1% of Part I, line 27b)		6		1,790
				1	65,240
	ons from Part XII, line 4				128,988
	eater than line 7, check the box in Pa			ing a 1% tax rate Se	

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

	/
Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

and Contractors					
1 List all officers, directors, trustee	es, fo	oundation managers an	d their compensation	(see instructions).	_
(a) Name and address		Title, and average hours per week b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HANSEN P REED	Presi	dent & CEO	0	compensation	
PO BOX LAW	4 00	delit d CEO	0		
MONTEREY, CA 93942					
AMY REED		AS/SEC/VP	0		
215 W FRANKLIN STREET MONTEREY, CA 93940	0 00				
2 Compensation of five highest-pa	id er	nployees (other than th	ose included on line 1	—see instructions). If no	ne, enter "NONE."
(a) Name and address of each employee pa more than \$50,000	aid	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred (d) compensation	Expense account, (e) other allowances
NONE					
		1			
		-			
Total number of other employees paid ov	er \$5	0,000			
3 Five highest-paid independent co	ontra	ectors for professional			E".
(a) Name and address of each person	n pai	d more than \$50,000	(b) Typ	e of service	(c) Compensation
NONE					
			1		
			-		
Total number of others receiving over \$50	2 000	for professional services			
Part IX-A Summary of Direct (
List the foundation's four largest direct charitable			ido rolovant statistical inform	eation such as the number of	
organizations and other beneficiaries served, con	feren	ces convened, research papers	produced, etc	addit such as the number of	Expenses
1		· · · · ·			
_					
2					
<u> </u>					
2					
<u> </u>					
4					
Part IX-B Summary of Program	m-R	elated Investments	(see instructions)		
Describe the two largest program-related inve	estme	nts made by the foundation d	uring the tax year on lines 1	and 2	Amount
1					
2					
-					
All other program-related investments	See	Instructions			
3	256	mod dedolla			
<u> </u>					
Total. Add lines 1 through 3 .					
iotai. Add iiiles I tillougii 3	• •				

2

3a 3h

4

5

128.988

1.790

127,198

Form **990-PF** (2017)

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

39,690

39,690

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(d)

Page 9

Form 990-PF (20	017)
Part XIII	Und

b Total for prior years

a From 2012.

b From 2013. . . . c From 2014. . . d From 2015. e From 2016.

-PF (2	017)	
10.01	Undistributed Income	(see instructions)

art VIII	Ollaistributea
Distributable	e amount for 2017 f

1	Distributable amount for 2017 from Part XI, line 7
2	Undistributed income, if any, as of the end of 2017

a Enter amount for 2016 only.

f Total of lines 3a through e.

d Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . .

d Excess from 2016. . .

e Excess from 2017. . .

b Excess from 2014. . c Excess from 2015. . . .

6 Enter the net total of each column as

indicated below:

4 Qualifying distributions for 2017 from Part XII, line 4 🕨 \$ a Applied to 2016, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

3 Excess distributions carryover, if any, to 2017

7.399 6,840

119,558

(a)

Corpus

133.797

89.298

223,095

7.399

215,696

6.840

119,558

89.298

(b)

Years prior to 2016

(c)

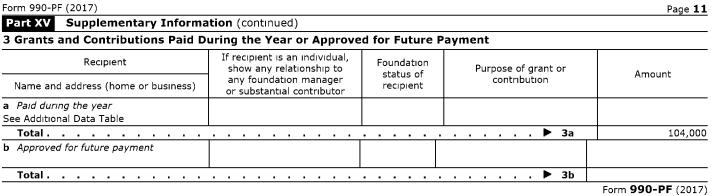
2016

factors
GIFTS ARE ONLY MADE TO CHARITABLE ORGANIZATIONS WITH EXEMPT STATUS FROM FEDERAL AND STATE GOVERNMENTS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

NOVEMBER 15TH OF EVERY YEAR



rm 990-PF (2017) Part XVI-A Analysis of Income-Producin	g Activities				Page 1 2
iter gross amounts unless otherwise indicated	Unrelated bu	siness income	Excluded by section	512, 513, or 514	(e) Related or exemp
. Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions
a	business code	Amount	Exclusion code	Amount	
b					
c					
d					
f					
g Fees and contracts from government agencies					
Membership dues and assessments Interest on savings and temporary cash					
investments			1	61	
Dividends and interest from securities Net rental income or (loss) from real estate			1	20,448	
a Debt-financed property					
b Not debt-financed property			1	179,582	
Net rental income or (loss) from personal property	<u> </u>				
Other investment income					
inventory			1	-2,855	7,67
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue a NON-DIVIDEND DISTRIBUTION			14		
b PARTNERSHIP DISTRIBUTIONS			14	1,106	
c				·	
d					
e					
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)			4.	198,342	7,67 206,01
(See worksheet in line 13 instructions to verify calci				3	200,01
art XVI-B Relationship of Activities to t	he Accomplish	ment of Exen	npt Purposes		
ne No. Explain below how each activity for which the accomplishment of the foundation's e instructions)					
,,					
+					

orm 9	90-PF (2	2017)										Pa	ge 13
Part	XVII	Information Re Exempt Organi		ransfers To	o and	Transacti	ons and	l Relatio	nships With No	ncharita	ble		
		anization directly or in ode (other than sectio								on 501		Yes	No
a Tra	nsfers fr	om the reporting foun	dation to a n	oncharitable	exempt	organizatio	n of						
(1)	Cash.									. 1	La(1)		No
(2)	Other	assets								. [1	La(2)		No
b Oth	er trans	actions											
(1)	Sales	of assets to a nonchar	ıtable exemp	t organizatior	n					[1	lb(1)		No
(2)	Purcha	ases of assets from a r	noncharitable	exempt orga	anızatıor	n				1	lb(2)		No
(3)	Rental	of facilities, equipmen	nt, or other a	ssets						1	lb(3)		No
(4)	Reımb	ursement arrangemen	ts							. 1	lb(4)		No
(5)	Loans	or loan guarantees.								. 1	lb(5)		No
(6)	Perforn	nance of services or m	embership o	r fundraising	solicitat	tions				. 1	lb(6)		No
c Sha	ring of t	facılıtıes, equipment, n	nailing lists,	other assets,	or paid	employees.				. L	1 c		No
of t	he good iny trans	er to any of the above s, other assets, or ser saction or sharing arra (b) Amount involved	vices given b ngement, sh	y the reportir	ng found (d) the	dation If th e value of th	e foundat ne goods,	on receive other asse	d less than fair mar	ket value ved		ngemen	nts
(4) 2		(b) / illiodile illivolved	(c) manie or	THO THO THOU THE	ondpe o	gazac.o	(1)		transfers, transactions	, and onam	ig arra	- Ingeritein	
3- T- t	l <i>6</i>	d_ad		ا در در داد					t				
des	cribed ii	dation directly or indire in section 501(c) of the mplete the following si	Code (other							🗆	Yes	✓	No
		(a) Name of organization			(ь) Тур	pe of organiza	tion		(c) Description	of relation	ship		
								+					
	of my which	r penalties of perjury, knowledge and belief preparer has any kno	, it is true, co										
Sign Here	*	***** Ignature of officer or t	rustee		201 Date	18-06-18		***** 		May the return with the below	prepa	rer shov	wn
		I I I I I I I I I I I I I I I I I I I	, ustee	Т	Dati			TILLE	 	(see ins	tr)? 🖢	✓ Yes	□No
		Print/Type preparer's	s name	Preparer's S	Signatur	re	Date		Check if self-	PTIN P	00646	915	
Paid		James E Stiles CPA	A						employed ▶ Ш			· = -	

Preparer
Use Only

HAYASHI WAYLAND Accounting & Consulting Firm's EIN ▶20-1939256 Firm's address ► 26515 Carmel Rancho Blvd STE 100 Phone no (831) 624-5333 Carmel, CA 93923

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	any foundation manager or substantial contributor	recipient					
a Paid during the year							
ALLIANCE ON AGING247 MAIN STREET SALINAS, CA 93901	NONE	PC	FOR SERVICES FOR THE ELDERLY	2,000			
BEACON HOUSEPO BOX 301 PACIFIC GROVE, CA 93950	NONE	PC	FOR ASSISTANCE WITH DRUG REHAB PROGRAMS	1,000			
BOYS & GIRLS CLUB OF MONTEREY COUNTY PO BOX 97 SEASIDE, CA 93955	NONE	PC	TO INSPIRE AND EMPOWER THE YOUTH OF MONTEREY COUNTY	2,000			
CARMEL BACH FESTIVALPO BOX 575 CARMEL, CA 93921	NONE	PC	TO INSPIRE AND CELEBRATE THE WORKS OF JOHANN SEBASTIAN BACH	1,000			

PC

TO PROVIDE A PLACE FOR

SENIORS TO GATHER AND **ENJOY ACTIVITIES**

1,000

104,000

BOYS & GIRLS CLUB OF MONTEREY COUNTY PO BOX 97 SEASIDE, CA 93955	NONE	PC	TO INSPIRE AND EMPOWER THE YOUTH OF MONTEREY COUNTY	2,1
CARMEL BACH FESTIVALPO BOX 575	NONE	PC	TO INSPIRE AND CELEBRATE	1,0

CARMEL FOUNDATIONPO BOX 1050

CARMEL, CA 93921

Total . За

NONE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
a Paid during the year						
CITY OF MONTEREY RECREATION DIVISION 546 DUTRA STREET MONTEREY, CA 93940	NONE	PC	TO PROVIDE SUPPORT FOR CAMP QUIEN SABE	2,500		
COMMUNITY FOUNDATION FOR MONTEREY COUNTY 2354 GARDEN ROAD MONTEREY, CA 93940	NONE	PC	ENDOWMENT FOR HOMELESS WOMEN	1,000		
COMMUNITY FOUNDATION FOR MONTEREY COUNTY 2354 GARDEN ROAD MONTEREY, CA 93940	NONE	PC	MARTIN HURD FUND	25,000		
FOOD BANK FOR MONTEREY COUNTY 815 WEST MARKET STREET 5 SALINAS, CA 93901	NONE	PC	TO ELIMATE HUNGER IN MONTEREY COUNTY	1,000		
FRIENDS OF THE MONTEREY PUBLIC LIBRARY 625 PACIFIC STREET MONTEREY, CA 93940	NONE	PC	TO RAISE FUNDS FUNDS TO SUPPORT EXISTING LIBRARY SERVICES	2,000		

Total . 3a 104,000

Form 990PF Part XV Line 3 - Gran	ts and Contributions Paic	During the	Year or Approved for Future	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
GATEWAY CENTER OF MONTEREY COUNTY 850 CONGRESS AVENUE PACIFIC GROVE, CA 93950	NONE	PC	FOR PROGRAMS FOR ADULTS WITH DISABILITIES	1,000
GIRL SCOUTS OF CA CENTRAL COAST 1550 MERRITT STREET CASTROVILLE, CA 95012	NONE	PC	TO PROVIDE LEADERSHIP AND LEARNING OPPORTUNITIES FOR GIRLS ON THE CENTRAL COAST	1,000
JOSEPHINE KERNES MEMORIAL POOL 15 PORTOLA AVENUE MONTEREY, CA 93940	NONE	PC	TO PROVIDE POOL EXERCISE FOR CHILDREN AND ADULTS WITH DISABILITIES	3,000
LEGAL SERVICES FOR SENIORS 915 HILBY AVENUE SUITE 2 SEASIDE, CA 93955	NONE	PC	TO PROVIDE LEGAL SERVICES FOR SENIORS	5,000
MEALS ON WHEELS OF MONTEREY PENINSULA 700 JEWELL AVENUE PACIFIC GROVE, CA 93950	NONE	PC	TO PROVIDE MEALS TO THE ELDERLY	3,000
Total				104,000

Constructed Contributions Boid Books the Very on Assumed for Fotoms

- - -----

OCCUPE Deat VIV

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
MONTEREY ACAD OF OCEANOGRAPHIC SCIENCE PO BOX 3212 MONTEREY, CA 93942	NONE	PC	TO PROVIDE SCIENCE EDUCATION TO STUDENTS OF MONTEREY HIGH SCHOOL	3,000	
MONTEREY COLLEGE OF LAW 100 COL DURHAM STREET SEASIDE, CA 93955	NONE	PC	TO PROVIDE LEGAL EDUCATION ON THE CENTRAL COAST	2,000	
MONTEREY PENINSULA COLLEGE 980 FREMONT STREET MONTEREY, CA 93940	NONE	PC	PRESIDENT'S CIRCLE	10,000	
MONTEREY PENINSULA COLLEGE 980 FREMONT STREET MONTEREY, CA 93940	NONE	PC	WOMEN'S BASKETBALL	1,000	
MONTEREY RAPE CRISIS CENTER PO BOX 2630 MONTEREY, CA 93940	NONE	PC	TO PROVIDE ASSISTANCE AND ADVOCATE FOR VICTIMS AND SURVIVORS OF SEXUAL ASSAULT	2,000	
Total				104,000	

form 990PF Part XV Line 3 - Gran	ts and Contributions Paid	Durning the	Teal of Approved for Future F	ayınent
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
MY MUSEUM425 WASHINGTON STREET MONTEREY, CA 93940	NONE	PC	TO PROVIDE EDUCATIONAL EXPERIENCS FOR CHILDREN OF MONTEREY COUNTY	1,000
PACIFIC REPERTORY THEATRE PO BOX 222035 CARMEL, CA 93922	NONE	PC	TO PROVIDE ASSISTANCE TO PRODUCE PLAYS	2,000
PASS THE WORD MINISTRY - ONE STARFISH 484B WASHINGTON STREET 113 MONTEREY, CA 93940	NONE	PC	TO PROVIDE SERVICES TO HOMELESS WOMEN	2,000
PLANNED PARENTHOOD MAR MONTE 316 N MAIN STREET 100 SALINAS, CA 93901	NONE	PC	TO PROVIDE WOMENS' AND OTHER HEALTH SERVICES	3,000
POPULATION ACTION INTERNATIONAL 1300 19TH STREET NW SECOND FLOOR WASHINGTON, DC 20036	NONE	PC	TO IMPROVE GLOBAL ACCESS TO FAMILY PLANNING AND REPRODUCTIVE HEALTH CARE	1,000
Total				104,000

За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
a Paid during the year						
RANCHO CIELO YOUTHPO BOX 6948 SALINAS, CA 93912	NONE	PC	TO PROVIDE LEARNING AND SOCIAL SERVICES FOR UNDERSERVED YOUTH IN MONTEREY COUNTY	1,000		
THE SALVATION ARMYPO BOX 1884 MONTEREY, CA 93942	NONE	PC	TO PROVIDE ASSISTANCE TO LOW INCOME FAMILIES	2,500		
VISITING NURSES ASSOCIATION PO BOX 2480 MONTEREY, CA 93942	NONE	PC	TO PROVIDE NURSING SERVICES	1,000		
YWCA OF THE MONTEREY PENINSULA 915 HILBY AVE SUITE 26 SEASIDE, CA 93955	NONE	PC	TO PROVIDE PROGRAMS TO YOUTH	1,000		
YOUTH ARTS COLLECTIVE 472 CALLE PRINCIPAL	NONE	PC	TO PROVIDE ARTS EDUCATION TO YOUTH OF MONTEREY	1,000		

COUNTY

104,000

MONTEREY, CA 93940

Total . . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient		<u> </u>	
a Paid during the year					
YOUTH MUSIC MONTEREY 546 HARTNELL STREET MONTEREY, CA 93940	NONE	PC	TO PROVIDE MUSIC EDUCATION TO YOUTH OF MONTEREY COUNTY	1,000	
COMMUNITY FOUNDATION FOR MONTEREY C 2354 GARDEN ROAD MONTEREY, CA 93940	NONE	PC	DONOR ADVISE FUND	10,000	
COMMUNITY HUMAN SERVICES PO BOX 3076 MONTEREY, CA 93942	NONE	PC	GENERAL	2,000	
GATHERING FOR WOMENPO BOX 601 MONTEREY, CA 93942	NONE	PC	GENERAL	1,000	
NATIONAL ALLIANCE ON MENTAL ILLNESS PO BOX 1367 SALINAS, CA 93902	NONE	PC	GENERAL	1,000	
Total	104,000				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year OLD MONTEREY FOUNDATION NONE PC **GENERAL** 1.000 98 DEL MONTE AVENUE 201 MONTEREY, CA 93940 00 00

UNCHAINEDPO BOX 441 SOQUEL, CA 95073	NONE	PC	GENERAL	2,00
COMMUNITY FOUNDATON FOR MONTEREY CO 2354 GARDEN ROAD MONTEREY, CA 93940	NONE	PC	OUTREACH FUND	1,000

104,000

Total .

3a

efile GRAPHIC print - DO NOT P	N: 93491169000088							
TY 2017 Accounting Fe	TY 2017 Accounting Fees Schedule							
	Name: ALEXAN	DER F VICTOR FOU	NDATION					
	EIN: 94-6121837							
Softv	Software ID: 17005038							
Software \	Version: 2017v2	.2						
Accounting Fees Schedule								
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
	2,846	1,423	0	1,423				
	4,500	2,250	0	2,250				

efile GRAPHIC print - DO NOT PROCESS As Filed Data -	DLN: 9349116900					
Note: To capture the full content of this document, please select landscape mode (11" \times 8.5") when printing.						
TY 2017 Depreciation Schedule						
Name: ALEXANDER F VICTOR FOUNDATION						
EIN: 94-6121837						

Software ID: 17005038

DLN: 93491169000088

	Softwar	e Version: 2	017v2.2						
Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
ROOF-COTTAGE	1998-05-07	11,426	5,457	SL	2 56 %	293	293		
ROOF-TEA ROSE	2006-05-15	18,617	5,069	SL	2 56 %	477	477		
NEW ROOF - COTTAGE	2017-07-01	17,059		SL	1 18 %	201			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491169000088

TY 2017 Investments Corporate Stock Schedule

Name: ALEXANDER F VICTOR FOUNDATION

EIN: 94-6121837

Software ID: 17005038

Software ID: 17005038 Software Version: 2017v2.2		
Name of Stock	End of Year Book Value	End of Year Fair Market Value
UNITED TECHNOLOGIES CORP	35,469	51,028
NORTHWESTERN CORPORATION	33,034	59,700
AT&T INC	31,477	38,880
NOVO NORDISK A/S DR	26,097	56,354
ORACLE CORP	30,865	42,552
HONEYWELL INTL INC	29,676	76,680
PROCTOR & GAMBLE	27,346	36,752
ONEOK PARTNERS LP		
SCHLUMBERGER LTD	24,744	20,217
BRISTOL MYERS SQUIBB CO	20,380	24,512
EATON CORP PLC SHS	23,463	31,604
JOHNSON & JOHNSON	20,413	27,944
KINDER MORGAN INCORP	32,771	14,257
KRAFT HEINZ CO	16,563	23,328
NEXTERA ENERGY INC COM	19,510	31,238
CHEVRON CORP	19,290	25,038
CROWN CASTLE INTL CORP NEW COM	24,833	33,303
ADVANSIX INC	158	841
WEYERHAEUSER CO	3,199	5,642
ONEOK INC NEW	35,938	36,827

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491169000088				
	•					
TY 2017 Investments - Other Schedule						

Name: ALEXANDER F VICTOR FOUNDATION

EIN: 94-6121837

Software ID: 17005038

Software Version: 2017v2.2

Investments Other Schedule 2			
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ISHARES COHEN & STEERS REIT ETF	AT COST	14,901	40,528
TEMPLETON EMG MKT INCM FD	AT COST	10,734	11,170
ISHARES MSCI EAFE INDEX	AT COST	7,888	14,062
S&P 500 INDEX FUND	AT COST	12,211	37,639
ISHARES S&P MIDCAP 400 INDEX	AT COST	7,939	29,416
HIGH SIERRA DIRECT MEHNERT LP	AT COST		
HIGH SIERRA DIRECT DIAMOND LP	AT COST		

efile GRAPHIC print - DO NOT PROCES	S As Filed Da	ta -	DLI	N: 93491169000088
TY 2017 Land, Etc. Schedule				
Name	: ALEXANDER F	VICTOR FOUNDA	TION	
EIN	: 94-6121837			
Software ID	: 17005038			
Software Version	: 2017v2.2			
Catagony / Itam	Cost / Othor	Accumulated	Pook Value	End of Voor Enir

Software Version: 2017v2.2				
Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Buildings	77,102	41,497	35,605	1,482,000
Land	50,000		50,000	988,000

efile GRAPHIC print - DO NOT PROCE	SS As Filed Data	-	DLN	N: 93491169000088
TY 2017 Legal Fees Schedu	ıle			_
Nar	ne: ALEXANDER	F VICTOR FOUND	ATION	
E	IN: 94-6121837			
Software	ID: 17005038			
Software Versi	on: 2017v2.2			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	6,277	5,022	0	1,255

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491169000088		
TY 2017 Other Decreases Schedule					
Name:	ALEXANDER F	VICTOR FOUNDATION			
EIN:	94-6121837				
Software ID:	17005038				
Software Version:	2017v2.2				
De	escription	_	Amount		
PRIOR PERIOD ADJUSTMENTS			2,271		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DL	N: 93491169000088	
TY 2017 Other Expenses Schedule					
Name:	ALEXANDER F V	ICTOR FOUNDAT	ION		
EIN:	94-6121837				
Software ID:	17005038				
Software Version:	2017v2.2				
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
INVESTMENT ACCOUNT FEES	196	196			
PENALTIES	29	29			
Rental Expenses	3,365	3,365			

TY 2017 Other Income Schede	ule			
Name:	ALEXANDER	F VICTOR FOUNDA	ATION	
EIN:	94-6121837	,		
Software ID:	17005038			
Software Version:	2017v2.2			
Other Income Schedule				
Description		Revenue And	Net Investment	Adjusted Net Income

Expenses Per Books

1,106

Income

1,106

DLN: 93491169000088

PARTNERSHIP DISTRIBUTIONS

efile GRAPHIC print - DO NOT PROCI	ESS As Filed Data	-	DLI	N: 93491169000088	
TY 2017 Taxes Schedule					
				ļ	
Na	Name: ALEXANDER F VICTOR FOUNDATION				
	EIN: 94-6121837	ı		l	
Software	ID: 17005038			l	
Software Vers	ion: 2017v2.2			l	
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
ATTORNEY GENERAL	50			50	
ESTIMATED TAX	1,600				
FED TAXES PRIOR YR	415				
SEC OF STATE	10			10	