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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation

HENRY J. KAISER FAMILY FOUNDATION

A Employer identification number

94-6064808

Number and street (or P.O. box number if mail is not delivered to street address)

185 BERRY STREET

Room/suite

2000

B Telephone number

(650) 854-9400

City or town, state or province, country, and ZIP or foreign postal code

SAN FRANCISCO, CA 94107

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☒

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☒ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method:

☐ Cash☒ Accrual☐ Other (specify)

696,709,501.

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

3,762,826.

2 Check ☐ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

3,350,947.

6,222,970.

6,222,970.

STATEMENT 2

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 68,802,358.

7 Capital gain net income (from Part IV, line 2)

20,437,449.

8 Net short-term capital gain

4,040,827.

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss)

11 Other income

64,959.

541.

65,500.

STATEMENT 3

12 Total. Add lines 1 through 11

15,465,174.

26,660,960.

10,329,297.

13 Compensation of officers, directors, trustees, etc.

1,591,490.

554,500.

554,500.

1,286,652.

14 Other employee salaries and wages

16,904,747.

682,718.

682,718.

16,222,029.

15 Pension plans, employee benefits

12,141,764.

822,910.

822,910.

7,480,803.

16a Legal fees

STMT 4

232,233.

93,971.

95,401.

154,976.

b Accounting fees

STMT 5

209,561.

104,625.

109,225.

99,136.

c Other professional fees

STMT 6

6,249,933.

1,460,084.

1,480,454.

4,778,509.

17 Interest

5,685,786.

1,959,380.

2,499,289.

2,315,854.

18 Taxes

STMT 7

908,817.

1,100.

168,049.

0.

19 Depreciation and depletion

1,146,799.

57,340.

57,340.

20 Occupancy

4,302,835.

295,587.

295,587.

4,330,251.

21 Travel, conferences, and meetings

1,317,334.

93,838.

96,974.

1,212,330.

22 Printing and publications

2,823,384.

0.

0.

2,844,632.

23 Other expenses

STMT 8

2,525,955.

6,255,304.

6,255,327.

2,100,366.

24 Total operating and administrative expenses. Add lines 13 through 23

56,040,638.

12,381,357.

13,117,774.

42,825,538.

25 Contributions, gifts, grants paid

730,221.

26 Total expenses and disbursements. Add lines 24 and 25

56,770,859.

12,381,357.

13,117,774.

43,525,131.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-41,305,685.

b Net investment income (if negative, enter -0-)

14,279,603.

c Adjusted net income (if negative, enter -0-)

0.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	45,997,206.	32,969,949.	32,969,949.
2	Savings and temporary cash investments			
3	Accounts receivable ▶ 373,888.			
	Less: allowance for doubtful accounts ▶	1,003,982.	373,888.	373,888.
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable	10,808,569.	5,642,591.	5,642,591.
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	59,095.	148,504.	148,504.
10a	Investments - U.S. and state government obligations			
b	Investments - corporate stock	2,226.	3,006.	3,006.
c	Investments - corporate bonds			
11	Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
12	Investments - mortgage loans			
13	Investments - other	582,429,150.	615,984,521.	615,984,521.
14	Land, buildings, and equipment: basis ▶ 58,501,214.			
	Less: accumulated depreciation ▶ 18,556,293.	30,485,119.	39,944,921.	39,944,921.
15	Other assets (describe ▶)	321,794.	1,642,121.	1,642,121.
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	671,107,141.	696,709,501.	696,709,501.
17	Accounts payable and accrued expenses	6,339,040.	15,686,878.	
18	Grants payable	32,118.	62,746.	
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable	8,000,000.	10,000,000.	
22	Other liabilities (describe ▶ SEE STATEMENT 14)	135,464,107.	143,545,430.	
23	Total liabilities (add lines 17 through 22)	149,835,265.	169,295,054.	
24	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
25	Unrestricted	504,810,870.	517,366,804.	
26	Temporarily restricted	16,461,006.	10,047,643.	
27	Permanently restricted			
28	Foundations that do not follow SFAS 117, check here ▶ and complete lines 27 through 31.			
29	Capital stock, trust principal, or current funds			
30	Paid-in or capital surplus, or land, bldg., and equipment fund			
31	Retained earnings, accumulated income, endowment, or other funds			
32	Total net assets or fund balances	521,271,876.	527,414,447.	
33	Total liabilities and net assets/fund balances	671,107,141.	696,709,501.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	521,271,876.
2	Enter amount from Part I, line 27a	2	-41,305,685.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	51,923,050.
4	Add lines 1, 2, and 3	4	531,889,241.
5	Decreases not included in line 2 (itemize) ▶ CHANGE IN POSTRETIREMENT LIABILITY	5	4,474,794.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	527,414,447.

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Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENTS

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	68,802,358.	48,364,909.	20,437,449.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			20,437,449.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	20,437,449.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	4,040,827.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	44,564,604.	651,049,204.	.068450
2015	47,828,572.	528,440,602.	.090509
2014	39,907,054.	633,690,152.	.062976
2013	41,029,851.	581,211,686.	.070594
2012	45,796,824.	550,834,001.	.083141

2 Total of line 1, column (d)	2	.375670
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.075134
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	648,442,899.
5 Multiply line 4 by line 3	5	48,720,109.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	142,796.
7 Add lines 5 and 6	7	48,862,905.
8 Enter qualifying distributions from Part XII, line 4	8	43,525,131.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input checked="" type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b SEE STATEMENT 19		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> CA, DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions STATEMENT 15 STATEMENT 16 STMT 17	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.KFF.ORG	13	X
14 The books are in care of ► ELIZABETH CAIN Telephone no. ► (650) 854-9400 Located at ► 185 BERRY STREET, STE 2000, SAN FRANCISCO, CA ZIP+4 ► 94107		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► MAURITIUS	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A

Organizations relying on a current notice regarding disaster assistance, check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 18		1,841,151	179,917.	8,342.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANE ROWLAND - 1330 G STREET, NW, WASHINGTON, DC 20005	EXECUTIVE VP 37.50	420,770.	81,120.	0.
LAWRENCE LEVITT - 185 BERRY ST., STE 2000, SAN FRANCISCO, CA 94107	SENIOR VP 37.50	349,270.	70,459.	450.
MOLLYANN BRODIE - 185 BERRY ST., STE 2000, SAN FRANCISCO, CA 94107	SENIOR VP 37.50	304,431.	92,579.	450.
ELISABETH ROSENTHAL - 1330 G STREET, NW, WASHINGTON, DC 20005	EDITOR-IN-CHIEF 37.50	285,550.	72,523.	450.
DAVID ROUSSEAU - 1330 G STREET, NW, WASHINGTON, DC 20005	VP 37.50	273,365.	72,533.	450.

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SOCIAL SCIENCE RESEARCH SOLUTIONS - 155 GAITHER DRIVE, SUITE A, MT. LAUREL, NJ 08054	PROGRAM ACTIVITY	162,435.
ALLEY INTERACTIVE, LLC 228 PARK AVE S, #85467, NEW YORK, NY 10003	PROGRAM ACTIVITY	595,853.
BOHLIN CYWINSKI JACKSON - 8 WEST MARKET STREET, SUITE 1200, WILKES-BARRE, PA 18701	ARCHITECTURAL SERVICE	540,515.
PRINCETON SURVEY RESEARCH ASSOCIATES INTERNATI 1050 CONNECTICUT AVE, NW SUITE 500, WASHINGTON	PROGRAM ACTIVITY	425,400.
NATIONAL OPINION RESEARCH CENTER - 55 EAST MONROE ST, 30TH FLOOR, CHICAGO, IL 60603	PROGRAM ACTIVITY	295,242.
Total number of others receiving over \$50,000 for professional services		33

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 HEALTH POLICY ANALYSIS	
	11,878,640.
2 JOURNALISM	
	11,434,467.
3 PUBLIC INFORMATION CAMPAIGNS	
	4,418,791.
4 PUBLIC OPINION & SURVEY RESEARCH	
	3,168,452.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	859,606.
b	Average of monthly cash balances	1b	55,590,857.
c	Fair market value of all other assets	1c	601,867,201.
d	Total (add lines 1a, b, and c)	1d	658,317,664.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	658,317,664.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,874,765.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	648,442,899.
6	Minimum investment return. Enter 5% of line 5	6	32,422,145.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2017 from Part VI, line 5	2a	
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	43,525,131.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	43,525,131.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	43,525,131.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2017)

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only				
b Total for prior years:				
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2017 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

09/11/00

- b Check box to indicate whether the foundation is a private operating foundation described in section

☒ 4942(j)(3) or 4942(j)(5)

- 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2017	(b) 2016	(c) 2015	(d) 2014	
1 X 0.	0.	0.	0.	1 X 0.

- b 85% of line 2a

0.	0.	0.	0.	0.
----	----	----	----	----

- c Qualifying distributions from Part XII, line 4 for each year listed

43,525,131.	44,564,604.	49,203,287.	39,907,054.	177200076.
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- d Amounts included in line 2c not used directly for active conduct of exempt activities

699,592.	661,887.	599,109.	683,233.	2,643,821.
----------	----------	----------	----------	------------

- e Qualifying distributions made directly for active conduct of exempt activities.

42,825,539.	43,902,717.	48,604,178.	39,223,821.	174556255.
-------------	-------------	-------------	-------------	------------

- 3 Subtract line 2d from line 2c. Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets

1				1 X 0.
---	--	--	--	--------

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

				0.
--	--	--	--	----

- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

21,614,763.	21,701,640.	17,614,687.	21,123,005.	82,054,095.
-------------	-------------	-------------	-------------	-------------

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

				0.
--	--	--	--	----

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

				0.
--	--	--	--	----

- (3) Largest amount of support from an exempt organization

				0.
--	--	--	--	----

- (4) Gross investment income

				0.
--	--	--	--	----

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV. Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A WIDER CIRCLE 4808 MOORLAND LANE, SUITE 802 BETHESDA, MD 20814		PC	GENERAL SUPPORT	25.
AARP FOUNDATION PO BOX 93157 LONG BEACH, CA 90809-3207		PC	GENERAL SUPPORT	500.
ACTIVE MINDS 2001 S STREET, NW, SUITE 630 WASHINGTON, DC 20009		PC	GENERAL SUPPORT	250.
AIDS/LIFECYCLE 1035 MARKET STREET SUITE 400 SAN FRANCISCO, CA 94103		PC	GENERAL SUPPORT	180.
ALICE DEAL COMMUNITY ASSOCIATION 3815 FORT DRIVE WASHINGTON, DC 20016		PC	GENERAL SUPPORT	200.
Total SEE CONTINUATION SHEET(S) ▶ 3a				699,593.
b Approved for future payment				
826LA 1714 WEST SUNSET BLVD LOS ANGELES, CA 90026		PC	GENERAL SUPPORT	2,500.
AIM HIGH FOR HIGH SCHOOL P.O. BOX 410715 SAN FRANCISCO, CA 94141		PC	GENERAL SUPPORT	100.
AMERICANS FOR OXFORD, INC. 500 FIFTH AVENUE, 32ND FLOOR NEW YORK, NY 10010		PC	GENERAL SUPPORT	400.
Total SEE CONTINUATION SHEET(S) ▶ 3b				62,746.

Form 990-PF (2017)

HENRY J. KAISER FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a LP INTEREST 1		P	01/01/13	10/18/17
b LP INTEREST 2		P	12/10/14	11/06/17
c LP INTEREST 3		P	05/31/13	10/19/17
d LP INTEREST 4		P	03/27/06	08/18/17
e LP INTEREST 5		P	04/13/11	10/04/17
f LP INTEREST 6		P	09/04/13	06/05/17
g LP INTEREST 7		P	07/01/14	06/30/17
h LP INTEREST 8		P	06/03/11	08/24/17
i LP INTEREST 9		P	10/31/13	11/15/17
j LP INTEREST 10		P	04/30/13	10/18/17
k LP INTEREST 11		P	09/10/14	07/20/17
l LP INTEREST 12		P	06/30/11	12/21/17
m LP INTEREST 13		P	03/31/17	06/30/18
n LP INTEREST 14		P		
o LP INTEREST 15		P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,000,000.		661,997.	338,003.
b 9,176,333.		7,633,135.	1,543,198.
c 3,000,000.		1,795,904.	1,204,096.
d		184,618.	-184,618.
e 1,000,000.		506,089.	493,911.
f 684,036.		704,034.	-19,998.
g 5,374,426.		5,000,000.	374,426.
h 666,680.		666,680.	0.
i 4,383,634.		4,485,314.	-101,680.
j 1,000,000.		694,497.	305,503.
k 2,958,590.		2,499,998.	458,592.
l 1,888,486.		1,888,486.	0.
m 18,014,893.		18,914,575.	-899,682.
n			0.
o 123,834.		123,834.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			338,003.
b			1,543,198.
c			1,204,096.
d			-184,618.
e			493,911.
f			-19,998.
g			374,426.
h			0.
i			-101,680.
j			305,503.
k			458,592.
l			0.
m			-899,682.
n			0.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

HENRY J. KAISER FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FLOW THROUGH FROM PARTNERSHIP - LT	P		
b	FLOW THROUGH FROM PARTNERSHIP - ST	P		
c	NORTHERN TRUST CAPITAL GAIN DISTRIBUTION	P		
d	LP INTEREST 16	P	03/21/14	08/24/17
e	LP INTEREST 16	P	09/03/13	09/08/17
f	REALIZED LOSS ON OPTIONS - ST	P		
g	MORGAN STANLEY - ST	P	04/20/17	06/02/17
h	1256 CONTRACTS	P		
i	1256 CONTRACTS	P		
j	OTHER GAINS	P		
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9,455,320.			9,455,320.
b 3,299,502.			3,299,502.
c 9,523.		9,523.	0.
d 848,543.		278,664.	569,879.
e 1,060,283.		162,413.	897,870.
f		510,132.	-510,132.
g 1,657,168.		1,645,016.	12,152.
h 1,239,305.			1,239,305.
i 1,858,957.			1,858,957.
j 102,845.			102,845.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			9,455,320.
b			** 3,299,502.
c			0.
d			569,879.
e			897,870.
f			** -510,132.
g			** 12,152.
h			** 1,239,305.
i			1,858,957.
j			102,845.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	20,437,449.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	4,040,827.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALL HANDS VOLUNTEERS 6 COUNTY ROAD, SUITE 6 MATTAPOISETT, MA 02739		PC	GENERAL SUPPORT	600.
ALZHEIMER'S ASSOCIATION 225 N. MICHIGAN AVE CHICAGO, IL 60601-7633		PC	GENERAL SUPPORT	60.
ALZHEIMER'S ASSOCIATION 245 WATERMAN ST, #306 PROVIDENCE, RI 02906		PC	GENERAL SUPPORT	5,000.
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY, OK 73123-1718		PC	GENERAL SUPPORT	75.
AMERICAN CANCER SOCIETY 33 W RIDGE STREET LANSFORD, PA 18232		PC	GENERAL SUPPORT	100.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004-2400		PC	GENERAL SUPPORT	750.
AMERICAN CIVIL LIBERTIES UNION, PDNT OF NORTHERN CALIFORNIA 39 DRUMM STREET SAN FRANCISCO, CA 94111		PC	GENERAL SUPPORT	250.
AMERICAN COUNCIL OF LEARNED SOCIETIES 633 THIRD AVENUE, 8TH FLOOR NEW YORK, NY 10017		PC	GENERAL SUPPORT	45,000.
AMERICAN DIABETES ASSOCIATION 2460 W. 26TH AVENUE, SUITE 500-C DENVER, CO 80211		PC	GENERAL SUPPORT	20.
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231		PC	GENERAL SUPPORT	40.
Total from continuation sheets				698,438.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN RED CROSS PO BOX 37295 WASHINGTON, DC 20013		PC	GENERAL SUPPORT	2,740.
AMERICAN UNIVERSITY - WAMU 4401 CONNECTICUT AVE, NW WASHINGTON, DC 20008		PC	GENERAL SUPPORT	395.
AMERICANS FOR IMMIGRANT JUSTICE 3000 BISCAYNE BLVD., SUITE 33137 MIAMI, FL 33137		PC	GENERAL SUPPORT	5,000.
AMERICARES FOUNDATION, INC. 88 HAMILTON AVENUE STAMFORD, CT 06902		PC	GENERAL SUPPORT	3,700.
AMYLOIDOSIS FOUNDATION 7151 N. MAIN ST. CLARKSON, MI 48346		PC	GENERAL SUPPORT	2,500.
ARGONNE COUNCIL OF EMPOWERMENT 680 18TH AVENUE SAN FRANCISCO, CA 94121		PC	GENERAL SUPPORT	1,000.
ASHLEY HALL FOUNDATION 172 RUTLEDGE AVENUE CHARLESTON, SC 29403		PC	GENERAL SUPPORT	2.
ASSOCIATE ALUMNAE OF DOUGLASS COLLEGE 181 RYDERS LANE NEW BRUNSWICK, NJ 08901-8557		PC	GENERAL SUPPORT	390.
AUTRY MUSEUM OF THE AMERICAN WEST 4700 WESTERN HERITAGE WAY LOS ANGELES, CA 90027-1462		PC	GENERAL SUPPORT	15,000.
BACONE COLLEGE 2299 OLD BACONE ROAD MUSKOGEE, OK 74403-1568		PC	GENERAL SUPPORT	13,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BAKERRIPLEY PO BOX 271389 HOUSTON, TX 77277-1389		PC	GENERAL SUPPORT	4,050..
BALTIMORE HERITAGE, INC. 11 1/2 W. CHASE ST. BALTIMORE, MD 21201		PC	GENERAL SUPPORT	50.
BALTIMORE NATIONAL HERITAGE AREA 12 W. MADISON STREET, STE. 120 BALTIMORE, MD 21201		PC	GENERAL SUPPORT	25.
BAY AREA RESCUE MISSION PO BOX 1112 RICHMOND, CA 94802		PC	GENERAL SUPPORT	50.
BAY JOURNAL MEDIA, INC. 619 OAKWOOD DR. SEVEN VALLEYS, PA 17360		PC	GENERAL SUPPORT	50.
BERKELEY HIGH SCHOOL DEVELOPMENT GROUP PO BOX 519 BERKELEY, CA 94701-0519		PC	GENERAL SUPPORT	500.
BERKELEY HIGH SCHOOL JAZZ PO BOX 1027 BERKELEY, CA 94701		PC	GENERAL SUPPORT	500.
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB, UT 84741		PC	GENERAL SUPPORT	300.
BLACK AIDS INSTITUTE 1833 W 8TH STREET, SUITE 200 LOS ANGELES, CA 90057		PC	GENERAL SUPPORT	150.
BOYS AND GIRLS CLUB OF LAWRENCE 1423 HASKELL AVE LAWRENCE, KS 66044		PC	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRANDEIS UNIVERSITY 415 SOUTH STREET WALTHAM, MA 02453		PC	GENERAL SUPPORT	5,000.
BREAD FOR THE CITY 1525 7TH ST NW WASHINGTON, DC 20001		PC	GENERAL SUPPORT	525.
BREAKTHROUGH NEW YORK 123 WILLIAM STREET, 4TH FLOOR NEW YORK, NY 10038		PC	GENERAL SUPPORT	250.
BREAST CANCER PREVENTION PARTNERS 1388 SUTTER STREET, SUITE 400 SAN FRANCISCO, CA 94109		PC	GENERAL SUPPORT	1,000.
BRIGHT BEGINNINGS, INC. 128 M STREET NW WASHINGTON, DC 20001		PC	GENERAL SUPPORT	400.
BROWN MEMORIAL TUTORING PROGRAM 1316 PARK AVE BALTIMORE, MD 21217		PC	GENERAL SUPPORT	35.
CALIFORNIA STATE UNIVERSITY FOUNDATION 401 GOLDEN SHORE LONG BEACH, CA 90802		PC	GENERAL SUPPORT	13,000.
CAPITAL AREA FOOD BANK 4900 PUERTO RICO AVE. NE WASHINGTON, DC 20017		PC	GENERAL SUPPORT	785.
CAT HOUSE ON THE KINGS INC. 7120 S. KINGS RIVER RD. PARLIER, CA 93648-9720		PC	GENERAL SUPPORT	50.
CENTER FOR THE NEW ECONOMY 206 TETUAN STREET, SUITE 1002 SAN JUAN, PR 09014		PC	GENERAL SUPPORT	400.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTERSTONE OF TENNESSEE, INC. 44 VANTAGE WAY NASHVILLE, TN 37228		PC	GENERAL SUPPORT	10,000.
CENTRO LEGAL DE LA RAZA, INC. 3400 E. 12TH STREET OAKLAND, CA 94601		PC	GENERAL SUPPORT	400.
CHARCOT MARIE TOOTH ASSOCIATION PO BOX 105 GLENOLDEN, PA 19036		PC	GENERAL SUPPORT	150.
CHERISH OUR CHILDREN INTERNATIONAL PO BOX 79457 HOUSTON, TX 77279-9457		PC	GENERAL SUPPORT	50.
CHILDREN'S HOSPITAL OF WISCONSIN, INC. 1716 FORDEM AVENUE MADISON, WI 53704		PC	GENERAL SUPPORT	20,000.
CHINESE AMERICAN INTERNATIONAL SCHOOL 150 OAK STREET SAN FRANCISCO, CA 94102		PC	GENERAL SUPPORT	250.
CIRCLE OF HEALTH INTERNATIONAL 2324 E. CESAR CHAVEZ STREET AUSTIN, TX 78702		PC	GENERAL SUPPORT	100.
CIVIL RIGHTS CORPS 910 17TH STREET NW, 5TH FLOOR WASHINGTON, DC 20006		PC	GENERAL SUPPORT	50.
CLARK UNIVERSITY 950 MAIN STREET WORCESTER, MA 01610		PC	GENERAL SUPPORT	25,000.
CLEMSON FOUNDATION P.O. BOX 1889 CLEMSON, SC 29633		PC	GENERAL SUPPORT	3,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLUMBIA UNIVERSITY 622 WEST 113TH STREET NEW YORK, NY 10025		PC	GENERAL SUPPORT	350.
COLUMBIA UNIVERSITY MEDICAL CENTER 1051 RIVERSIDE DRIVE, UNIT 15 NEW YORK, NY 10032		PC	GENERAL SUPPORT	40,000.
COMMUNITY LEGAL AID SOCIETY INC. PO BOX 2113 WILMINGTON, DE 19899		PC	GENERAL SUPPORT	100.
COMMUNITY LODGINGS 3912 ELBERT AVENUE, SUITE 108 ALEXANDRIA, VA 22305		PC	GENERAL SUPPORT	50.
CONSERVATION TRUST OF PUERTO RICO 417 WOLFS LANE PELHAM, NY 10803		PC	GENERAL SUPPORT	5,000.
CONSUMERS FOR AFFORDABLE HEALTH CARE PO BOX 2490 AUGUSTA, ME 04338-2490		PC	GENERAL SUPPORT	500.
CORO SOUTHERN CALIFORNIA, INC. 1000 N. ALAMEDA STREET, SUITE 240 LOS ANGELES, CA 90012		PC	GENERAL SUPPORT	5,000.
CORPORATION OF HAVERFORD COLLEGE 370 LANCASTER AVE. HAVERFORD, PA 19041		PC	GENERAL SUPPORT	100.
COUNCIL ON FOREIGN RELATIONS P.O. BOX 5222 NEW YORK, NY 10008-5222		PC	GENERAL SUPPORT	1,000.
CROSS & ANVIL HUMAN SERVICES, INC. 1201 7TH AVENUE SOUTH ST. PETERSBURG, FL 33705		PC	GENERAL SUPPORT	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CT CHALLENGE 250 PEQUOT AVENUE SOUTHPORT, CT 06890		PC	GENERAL SUPPORT	50.
CULTURAL TOURISM DC 700 12TH STREET, NW #700 WASHINGTON, DC 20005		PC	GENERAL SUPPORT	25.
DAILY CALIFORNIAN EDUCATION FOUNDATION 2483 HEARST AVE BERKELEY, CA 94709		PC	GENERAL SUPPORT	1,000.
DANA-FARBER CANCER INSTITUTE PO BOX 849168 BOSTON, MA 02284-9168		PC	GENERAL SUPPORT	100.
DARTMOUTH COLLEGE 6066 DEVELOPMENT OFFICE HANOVER, NH 03755-4400		PC	GENERAL SUPPORT	2,500.
DC PUBLIC LIBRARY FOUNDATION 901 G. ST., NW #400 WASHINGTON, DC 20001		PC	GENERAL SUPPORT	25.
DIRECT RELIEF 27 S. LA PATERA LANE SANTA BARBARA, CA 93117		PC	GENERAL SUPPORT	3,670.
DOCTORS WITHOUT BORDERS USA 333 7TH AVE, 2ND FLOOR NEW YORK, NY 10001		PC	GENERAL SUPPORT	1,130.
EARTHJUSTICE 50 CALIFORNIA STREET, SUITE 500 SAN FRANCISCO, CA 94111		PC	GENERAL SUPPORT	100.
EASTERN SHORE LAND CONSERVANCY INC. 114 S. WASHINGTON ST. SUITE 101 EASTON, MD 21601		PC	GENERAL SUPPORT	50.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EDGEWOOD COLLEGE 1000 EDGEWOOD COLLEGE DRIVE MADISON, WI 53711		PC	GENERAL SUPPORT	1,500.
EDUCARE OF WASHINGTON, DC 640 ANACOSTIA AVE NE WASHINGTON, DC 20019		PC	GENERAL SUPPORT	1,500.
EL PASO COMMUNITY FOUNDATION PO BOX 272 EL PASO, TX 79943		PC	GENERAL SUPPORT	200.
EMPOWERHER PO BOX 395 NORTH SCITUATE, MA 02060		PC	GENERAL SUPPORT	15,000.
EQUAL JUSTICE CENTER 510 S. CONGRESS AVE., STE 206 AUSTIN, TX 78704		PC	GENERAL SUPPORT	150.
FOLK ART SOCIETY OF AMERICA PO BOX 17041 RICHMOND, VA 23226		PC	GENERAL SUPPORT	35.
FONDOS UNIDOS DE PUERTO RICO PO BOX 191914 SAN JUAN, PR 00919-1914		PC	GENERAL SUPPORT	100.
FOOD AND FRIENDS, INC. 219 RIGGS ROAD, NE WASHINGTON, DC 20011		PC	GENERAL SUPPORT	250.
GBPLF ONE AMERICA APPEAL PO BOX 14141 COLLEGE STATION, TX 77841-4141		PC	GENERAL SUPPORT	3,000.
GEORGE MARK CHILDREN'S HOUSE 2121 GEORGE MARK LANE SAN LEANDRO, CA 94578		PC	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GLOBALGIVING 1110 VERMONT AVENUE, NW, SUITE 550 WASHINGTON, DC 20005		PC	GENERAL SUPPORT	650.
GREATER HOUSTON COMMUNITY FOUNDATION 5120 WOODWAY DRIVE, SUITE 6000 HOUSTON, TX 77056		PC	GENERAL SUPPORT	1,430.
GREEN DOT PUBLIC SCHOOLS 1149 SOUTH HILL STREET, SUITE 600 LOS ANGELES, CA 90015		PC	GENERAL SUPPORT	35,000.
GREEN HILLS ELEMENTARY PTA 401 LUDEMAN LANE MILLBRAE, CA 94030		PC	GENERAL SUPPORT	300.
HABITAT FOR HUMANITY INTL. INC. PO BOX 7024 AMERICUS, GA 31709		PC	GENERAL SUPPORT	3,100.
HAND IN HAND PO BOX 419892 BOSTON, MA 02241-9892		PC	GENERAL SUPPORT	50.
HARLEM CHILDREN'S ZONE, INC. 35 EAST 125TH STREET NEW YORK, NY 10035		PC	GENERAL SUPPORT	15,000.
HARVARD UNIVERSITY PO BOX 419209 BOSTON, MA 02241-9209		PC	GENERAL SUPPORT	125.
HERITAGE FOUNDATION OF WILLIAMSON COUNTY 112 BRIDGE STREET FRANKLIN, TN 37065		PC	GENERAL SUPPORT	10,000.
HISPANIC FEDERATION 55 EXCHANGE PLACE, 5TH FLOOR NEW YORK, NY 10005		PC	GENERAL SUPPORT	3,750.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOINA - HOMES OF THE INDIAN NATION PO BOX 636 BROWNSTOWN, PA 17508		PC	GENERAL SUPPORT	250.
HOMELESS PRENATAL PROGRAM 2500 18TH STREET SAN FRANCISCO, CA 94115		PC	GENERAL SUPPORT	100.
HOMESTRETCH INC. 303 SOUTH MAPLE AVE SUITE 400 FALLS CHURCH, VA 22046		PC	GENERAL SUPPORT	300.
HOPE COMMUNITY CENTER, INC. 1016 N PARK AVE APOPKA, FL 32712		PC	GENERAL SUPPORT	10,000.
HOPE HOUSE P.O. BOX 60682 WASHINGTON, DC 20039		PC	GENERAL SUPPORT	400.
HOUSE OF RUTH 5 THOMAS CIRCLE, N.W. WASHINGTON, DC 20005-4153		PC	GENERAL SUPPORT	500.
HOUSTON FOOD BANK 535 PORTWALL HOUSTON, TX 77029		PC	GENERAL SUPPORT	4,550.
HOUSTON IMMIGRATION LEGAL SERVICES COLLABORATIVE 5120 WOODWAY DRIVE, #6000 HOUSTON, TX 77056		PC	GENERAL SUPPORT	5,000.
HOUSTON ISD FOUNDATION 4400 W 18TH STREET HOUSTON, TX 77092		PC	GENERAL SUPPORT	146.
HOUSTON SPCA 900 PORTWAY DRIVE HOUSTON, TX 77024		PC	GENERAL SUPPORT	450.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HUMANE SOCIETY OF THE UNITED STATES 1255 23RD STREET, NW, SUITE 450 WASHINGTON, DC 20037		PC	GENERAL SUPPORT	220.
INTEGRATED LIVING OPPORTUNITIES 5603 POTOMAC AVENUE NW WASHINGTON, DC 20016		PC	GENERAL SUPPORT	50.
INTERNATIONAL HOUSE 500 RIVERSIDE DRIVE NEW YORK, NY 10027		PC	GENERAL SUPPORT	100.
INTERNATIONAL RELIEF TEAMS 4560 ALVARADO CANYON ROAD, SUITE 1H SAN DIEGO, CA 92120		PC	GENERAL SUPPORT	200.
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 10168-1289		PC	GENERAL SUPPORT	750.
JAMES DENMAN PTSA 241 ONEIDA AVENUE SAN FRANCISCO, CA 94112		PC	GENERAL SUPPORT	200.
JOSE ORTEGA ELEMENTARY SCHOOL PTA 400 SARGENT ST. SAN FRANCISCO, CA 94132		PC	GENERAL SUPPORT	1,000.
JUBILEE FOUNDATION, INC. 10408 MONTGOMERY AVE. KENSINGTON, MD 20895		PC	GENERAL SUPPORT	10,000.
JUNTOS Y UNIDOS POR PUERTO RICO, INC. 252 PONCE DE LEON AVE. SUITE 1802 SAN JUAN, PR 00917		PC	GENERAL SUPPORT	5,000.
JUST FOOD OF DOUGLAS COUNTY, INC. 1000 EAST 11TH STREET LAWRENCE, KS 66046		PC	GENERAL SUPPORT	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KALW PUBLIC RADIO 500 MANSELL STREET SAN FRANCISCO, CA 94134		PC	GENERAL SUPPORT	100.
KQED, INC. 2601 MARIPOSA ST. SAN FRANCISCO, CA 94110		PC	GENERAL SUPPORT	700.
LAS LOMITAS EDUCATION FOUNDATION PO BOX 7282 MENLO PARK, CA 94026		PC	GENERAL SUPPORT	2,000.
LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET, SUITE 1160 SAN FRANCISCO, CA 94104		PC	GENERAL SUPPORT	500.
LONE STAR LEGAL AID P.O. BOX 398 HOUSTON, TX 77001-0398		PC	GENERAL SUPPORT	5,500.
LUCILE PACKARD FOUNDATION FOR CHILDREN'S HEALTH 400 HAMILTON AVE, SUITE 340 PALO ALTO, CA 94301		PC	GENERAL SUPPORT	30.
MARTHA'S TABLE INC. 2114 14TH STREET, N.W. WASHINGTON, DC 20009		PC	GENERAL SUPPORT	41.
MARYLAND FOOD BANK 2200 HALETHORPE FARMS ROAD BALTIMORE, MD 21227		PC	GENERAL SUPPORT	50.
MASSACHUSETTS INSTITUTE OF TECHNOLOGY DEPARTMENT OF POLITICAL SCIENCE CAMBRIDGE, MA 02139		PC	GENERAL SUPPORT	10,000.
MEMORIAL SLOAN-KETTERING CANCER CENTER CYCLE FOR SURVIVAL NEW YORK, NY 10087-7432		PC	GENERAL SUPPORT	50.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MENLO ATHERTON HIGH SCHOOL FOUNDATION FOR THE FUTURE PO BOX 1228 MENLO PARK, CA 94026		PC	GENERAL SUPPORT	1,512.
MENLO-ATHERTON HIGH SCHOOL PTA 555 MIDDLEFIELD ROAD ATHERTON, CA 94027		PC	GENERAL SUPPORT	205.
MESA VERDE FOUNDATION 6650 W. 44TH AVENUE, SUITE 1 WHEAT RIDGE, CO 80033		PC	GENERAL SUPPORT	2,000.
META HOUSE, INC. 2625 NORTH WEIL STREET MILWAUKEE, WI 53212		PC	GENERAL SUPPORT	10,000.
MILLBRAE EDUCATION FOUNDATION PO BOX 580 MILLBRAE, CA 94030		PC	GENERAL SUPPORT	500.
MIRALOMA ELEMENTARY SCHOOL 175 OMAR WAY SAN FRANCISCO, CA 94127		PC	GENERAL SUPPORT	1,135.
MONTGOMERY COUNTY HUMANE SOCIETY 601 S. STONESTREET AVE. ROCKVILLE, MD 20850		PC	GENERAL SUPPORT	100.
MUJERES UNIDAS Y ACTIVAS 3543 18TH STREET, #23 SAN FRANCISCO, CA 94110		PC	GENERAL SUPPORT	100.
MUTTVILLE SENIOR DOG RESCUE P.O. BOX 410207 SAN FRANCISCO, CA 94141		PC	GENERAL SUPPORT	250.
NAPA VALLEY COMMUNITY FOUNDATION 3299 CLAREMONT WAY, SUITE 2 NAPA, CA 94558		PC	GENERAL SUPPORT	1,400.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NASHVILLE HEALTH 2525 WEST END AVE, SUITE 1250 NASHVILLE, TN 37203		PC	GENERAL SUPPORT	4,996.
NASHVILLE HEALTH 8 CITY BLVD. SUITE 202 NASHVILLE, TN 37209		PC	GENERAL SUPPORT	20,000.
NATIONAL GIRLS HEALTH AND JUSTICE INSTITUTE 1117 SIR FRANCIS DRAKE BLVD, #5 KENTFIELD, CA 94904		PC	GENERAL SUPPORT	15,000.
NATIONAL HEALTH LAW PROGRAM, INC. 1444 I STREET, NW WASHINGTON, DC 20005		PC	GENERAL SUPPORT	600.
NATURAL RESOURCES DEFENSE COUNCIL, INC. 40 WEST 20TH STREET NEW YORK, NY 10011		PC	GENERAL SUPPORT	280.
NETWORK ADVOCATES 25 E STREET, NW #200 WASHINGTON, DC 20001		PC	GENERAL SUPPORT	5,000.
NEW ROCHELLE CAMPSHIP FUND, INC. PO BOX 255 NEW ROCHELLE, NY 10804		PC	GENERAL SUPPORT	100.
NEW VENTURE FUND 1201 CONNECTICUT AVE, NW #300 WASHINGTON, DC 20036		PC	GENERAL SUPPORT	5,000.
NEWARK ACADEMY 91 SOUTH ORANGE AVE LIVINGSTON, NJ 07039		PC	GENERAL SUPPORT	200.
NEWTON-WELLESLEY HOSPITAL CHARITABLE FOUNDATION 2014 WASHINGTON STREET NEWTON, MA 02462		PC	GENERAL SUPPORT	25.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NLN FOUNDATION FOR NURSING EDUCATION 2600 VIRGINIA AVENUE, N.W., SUITE 800 WASHINGTON, DC 20037		PC	GENERAL SUPPORT	67,000.
OCEAN COMMUNITY YMCA 95 HIGH ST. WESTERLY, RI 02891		PC	GENERAL SUPPORT	250.
OPERATION FINALLY HOME PO BOX 732667 DALLAS, TX 75373-2667		PC	GENERAL SUPPORT	200.
ORCAS ISLAND COMMUNITY FOUNDATION PO BOX 1496 EASTSOUND, WA 98245		PC	GENERAL SUPPORT	27,000.
OXFORD COMMUNITY CENTER 200 OXFORD ROAD OXFORD, MD 21654		PC	GENERAL SUPPORT	50.
OYSTER RECOVERY PARTNERSHIP 1805A VIRGINIA ST. ANNAPOLIS, MD 21401		PC	GENERAL SUPPORT	50.
PAI 1300 19TH STREET NW, SUITE 200 WASHINGTON, DC 20036		PC	GENERAL SUPPORT	500.
PARTNERS IN HEALTH - BOYLSTON STREET 800 BOYLSTON STREET, STE 1400 BOSTON, MA 02199		PC	GENERAL SUPPORT	25.
PAT CONROY LITERARY CENTER 308 CHARLES STREET BEAUFORT, SC 29902		PC	GENERAL SUPPORT	5,000.
PENINSULA VOLUNTEERS, INC. 800 MIDDLE AVENUE MENLO PARK, CA 94025		PC	GENERAL SUPPORT	400.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM ST., 10TH FLOOR NEW YORK, NY 10038		PC	GENERAL SUPPORT	285.
PORTLIGHT STRATEGIES, INC. PO BOX 14109 CHARLESTON, SC 29422		PC	GENERAL SUPPORT	100.
PRESERVATION MARYLAND 3600 CLIPPER MILL ROAD, SUITE 248 BALTIMORE, MD 21211		PC	GENERAL SUPPORT	50.
PROJECT HOPE PO BOX 5029 HAGERSTOWN, MD 21741-5029		PC	GENERAL SUPPORT	1,200.
PSC PARTNERS SEEKING A CURE 6900 E. BELLEVIEW AVE., SUITE 202 GREENWOOD VILLAGE, CO 80111		PC	GENERAL SUPPORT	1,000.
PUERTO RICO COMMUNITY FOUNDATION PO BOX 70362 SAN JUAN, PR 00936-8362		PC	GENERAL SUPPORT	500.
REDWOOD EMPIRE FOOD BANK 3990 BRICKWAY BOULEVARD SANTA ROSA, CA 95403		PC	GENERAL SUPPORT	2,250.
ROPER CENTER FOR PUBLIC OPINION RESEARCH 136 HOY ROAD ITHACA, NY 14853-3801		PC	GENERAL SUPPORT	350.
ROSWELL PARK ALLIANCE FOUNDATION 901 WASHINGTON ST BUFFALO, NY 14263		PC	GENERAL SUPPORT	150.
SAFE SHORES THE DC CHILDREN'S ADVOCACY CENTER 429 O STREET NW WASHINGTON, DC 20001		PC	GENERAL SUPPORT	250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAINT MARY'S COLLEGE 110 LEMANS HALL NOTRE DAME, IN 46556		PC	GENERAL SUPPORT	275.
SALISBURY UNIVERSITY FOUNDATION, INC. P.O. BOX 2655 SALISBURY, MD 21802-2655		PC	GENERAL SUPPORT	35.
SAVE THE CHILDREN FEDERATION, INC. 501 KINGS HIGHWAY EAST, SUITE 400 FAIRFIELD, CT 06825		PC	GENERAL SUPPORT	2,300.
SCHOOL WITHOUT WALLS HSA 2130 G STREET, NW WASHINGTON, DC 20037		PC	GENERAL SUPPORT	500.
SECOND HARVEST FOOD BANK 4001 NORTH 1ST STREET SAN JOSE, CA 95134		PC	GENERAL SUPPORT	350.
SEMPERVIRENS FUND 419 SOUTH SAN ANTONIO ROAD, SUITE 211 LOS ALTOS, CA 94022-3640		PC	GENERAL SUPPORT	2,500.
SO OTHERS MIGHT EAT 71 O STREET, N.W. WASHINGTON, DC 20001-1290		PC	GENERAL SUPPORT	350.
SOCCER WITHOUT BORDERS 9 WATERHOUSE ST. CAMBRIDGE, MA 02138		PC	GENERAL SUPPORT	250.
SONOMA HUMANE SOCIETY PO BOX 1296 SANTA ROSA, CA 95402-1296		PC	GENERAL SUPPORT	250.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104		PC	GENERAL SUPPORT	100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. ANTHONY'S PADUA DINING ROOM 3500 MIDDLEFIELD ROAD MENLO PARK, CA 94025		PC	GENERAL SUPPORT	250.
STANFORD UNIVERSITY 326 GALVEZ STREET STANFORD, CA 94305-6105		PC	GENERAL SUPPORT	50.
STONINGTON CEMETERY ASSOCIATION P.O. BOX 345 STONINGTON, CT 06378-0345		PC	GENERAL SUPPORT	150.
STONINGTON FREE LIBRARY 20 HIGH STREET STONINGTON, CT 06378		PC	GENERAL SUPPORT	250.
STONINGTON VILLAGE IMPROVEMENT ASSOCIATION PO BOX 18 STONINGTON, CT 06378		PC	GENERAL SUPPORT	600.
STREET SOCCER USA 701 OAK STREET SAN FRANCISCO, CA 94112		PC	GENERAL SUPPORT	2,000.
TEXAS ACCESS TO JUSTICE FOUNDATION PO BOX 12886 AUSTIN, TX 78711-2886		PC	GENERAL SUPPORT	200.
TEXAS DIAPER BANK 5415 BANDERA ROAD, SUITE 504 SAN ANTONIO, TX 78238		PC	GENERAL SUPPORT	400.
THE CHRISTIAN CENTER OF PARK CITY PO BOX 683480 PARK CITY, UT 84068		PC	GENERAL SUPPORT	2,500.
THE CIESLA FOUNDATION 5005 LINNEAN AVENUE, N.W. WASHINGTON, DC 20008		PC	GENERAL SUPPORT	2,000.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE MIAMI FOUNDATION 40 NW 3RD STREET, SUITE 305 MIAMI, FL 33128		PC	GENERAL SUPPORT	500.
THE NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE, SUITE 100 ARLINGTON, VA 22203-1606		PC	GENERAL SUPPORT	230.
THE ONENESS FAMILY SCHOOL 6701 WISCONSIN AVENUE CHEVY CHASE, MD 20815		PC	GENERAL SUPPORT	100.
THE OXFORD MUSEUM PO BOX 594 OXFORD, MD 21654		PC	GENERAL SUPPORT	90.
THE PEALE CENTER PO BOX 16227 BALTIMORE, MD 21210		PC	GENERAL SUPPORT	50.
THE SALVATION ARMY 2626 PENNSYLVANIA AVE NW WASHINGTON, DC 20037		PC	GENERAL SUPPORT	400.
THE SASHA G.M. SHAIKH FOUNDATION 1924 N DAYTON STREET CHICAGO, IL 60614		PC	GENERAL SUPPORT	100.
TIPPING POINT COMMUNITY 220 MONTGOMERY STREET SAN FRANCISCO, CA 94104		PC	GENERAL SUPPORT	5,850.
TOLEDO COMMUNITY FOUNDATION, INC. 300 MADISON AVE. STE. 1300 TOLEDO, OH 43604		PC	GENERAL SUPPORT	950.
TUESDAY'S CHILDREN 10 ROCKEFELLER PLAZA, SUITE 1007 NEW YORK, NY 10020		PC	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UC DAVIS FOUNDATION ONE SHIELDS AVE DAVIS, CA 95616		PC	GENERAL SUPPORT	20,000.
UCLA FOUNDATION 10920 WILSHIRE BLVD., 11TH FLOOR LOS ANGELES, CA 90024		PC	GENERAL SUPPORT	1,000.
UNDOCUFUND FIRE RELIEF PO BOX 1100 SEBASTOPOL, CA 95473-1100		PC	GENERAL SUPPORT	200.
UNITED WAY OF CENTRAL MARYLAND 100 S. CHARLES ST. BALTIMORE, MD 21201		PC	GENERAL SUPPORT	950.
UNITED WAY OF GREATER HOUSTON PO BOX 3247 HOUSTON, TX 77253		PC	GENERAL SUPPORT	1,350.
UNITED WAY OF THE U.S. VIRGIN ISLANDS 8000 NISKY CENTER ST. THOMAS, VI 00802		PC	GENERAL SUPPORT	100.
UNITED WAY OF THE WINE COUNTRY 975 CORPORATE CENTER PARKWAY SANTA ROSA, CA 95407		PC	GENERAL SUPPORT	500.
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 1995 UNIVERSITY AVE, SUITE 400 BERKELEY, CA 94704-1070		PC	GENERAL SUPPORT	100.
UNIVERSITY OF MAINE FOUNDATION TWO ALUMNI PLACE ORONO, ME 04469-5792		PC	GENERAL SUPPORT	2,500.
UNIVERSITY OF MONTANA FOUNDATION PO BOX 7159 MISSOULA, MT 59807		PC	GENERAL SUPPORT	1,100.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF REDLANDS 1200 E. COLTON AVENUE REDLANDS, CA 92373		PC	GENERAL SUPPORT	4,000.
UNIVERSITY OF SOUTHERN CALIFORNIA 635 DOWNEY WAY LOS ANGELES, CA 90089-3333		PC	GENERAL SUPPORT	10,000.
UNIVERSITY OF WISCONSIN 1848 UNIVERSITY AVE. MADISON, WI 53726-4090		PC	GENERAL SUPPORT	2,000.
UNIVERSITY OF YORK IN AMERICA 100 N WEST STREET, SUITE 1200 WILMINGTON, DE 19801		PC	GENERAL SUPPORT	50.
UPAVIM COMMUNITY DEVELOPMENT FOUNDATION 713 W. GARFIELD AVE TEMPLE, TX 76501		PC	GENERAL SUPPORT	25.
USO OF METROPOLITAN WASHINGTON-BALTIMORE PO BOX 1710 FORT MYER, VA 22211		PC	GENERAL SUPPORT	100.
WARD MUSEUM OF WILDFOWL ART 909 SOUTH SCHUMAKER DR. SALISBURY, MD 21804		PC	GENERAL SUPPORT	60.
WASHINGTON ENGLISH CENTER 2200 CALIFORNIA STREET N.W. WASHINGTON, DC 20008		PC	GENERAL SUPPORT	290.
WE ARE FAMILY SENIOR OUTREACH NETWORK, INC. 1525 NEWTON STREET NW WASHINGTON, DC 20010		PC	GENERAL SUPPORT	205.
WELLESLEY COLLEGE 106 CENTRAL STREET WELLESLEY, MA 02481		PC	GENERAL SUPPORT	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WETA 3939 CAMPBELL AVENUE ARLINGTON, VA 22206-3440		PC	GENERAL SUPPORT	60.
WIKIMEDIA FOUNDATION, INC. PO BOX 98204 WASHINGTON, DC 20090-8204		PC	GENERAL SUPPORT	100.
WILD COAST 925 SEACOAST DR IMPERIAL BEACH, CA 91932		PC	GENERAL SUPPORT	300.
WOMEN'S COMMUNITY CLINIC 1833 FILLMORE ST., 3RD FLOOR SAN FRANCISCO, CA 94115		PC	GENERAL SUPPORT	275.
WORLD CENTRAL KITCHEN 1875 CONNECTICUT AVENUE NW, 10TH FLOOR WASHINGTON, DC 20009		PC	GENERAL SUPPORT	4,100.
WORLD WILDLIFE FUND 1250 TWENTY-FOURTH STREET, N.W. WASHINGTON, DC 20090-7180		PC	GENERAL SUPPORT	111.
YES THE ROSS VALLEY SCHOOLS FOUNDATION PO BOX 2 SAN ANSELMO, CA 94979		PC	GENERAL SUPPORT	1,500.
YMCA OF SILICON VALLEY 5632 SANTA TERESA BLVD. SAN JOSE, CA 95123		PC	GENERAL SUPPORT	250.
YMCA OF THE EAST BAY 2350 BROADWAY OAKLAND, CA 94612		PC	GENERAL SUPPORT	250.
YOSEMITE CONSERVANCY 101 MONTGOMERY ST., SUITE 1700 SAN FRANCISCO, CA 94104		PC	GENERAL SUPPORT	50.
Total from continuation sheets				

94-6064808

3 Grants and Contributions Paid During the Year (Continuation)

[illegible]

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICARES FOUNDATION, INC. 88 HAMILTON AVENUE STAMFORD, CT 06902		PC	GENERAL SUPPORT	400.
CATHOLIC MULTICULTURAL CENTER 1862 BELD STREET MADISON, WI 53713		PC	GENERAL SUPPORT	1,500.
CHILDREN'S LAW CENTER 501 3RD STREET, NW 8TH FLOOR WASHINGTON, DC 20001		PC	GENERAL SUPPORT	500.
COASTSIDE STATE PARKS ASSOCIATION 1 NEW YEARS CREEK ROAD PESCADERO, CA 94060		PC	GENERAL SUPPORT	600.
CODE FOR AMERICA LABS, INC. 155 9TH STREET SAN FRANCISCO, CA 94103		PC	GENERAL SUPPORT	375.
COMPANY ONE, INC. 539 TREMONT STREET BOSTON, MA 02116		PC	GENERAL SUPPORT	5,000.
CORPORATION OF HAVERFORD COLLEGE 370 WEST LANCASTER AVENUE HAVERFORD, PA 19041		PC	GENERAL SUPPORT	100.
DARTMOUTH MIDDLE SCHOOL HOME & SCHOOL CLUB 5575 DARTMOUTH DRIVE SAN JOSE, CA 95118		PC	GENERAL SUPPORT	300.
DC CENTRAL KITCHEN 425 SECOND STREET NW WASHINGTON, DC 20001		PC	GENERAL SUPPORT	500.
DOCTORS WITHOUT BORDERS USA 333 7TH AVE, 2ND FLOOR NEW YORK, NY 10001		PC	GENERAL SUPPORT	700.
Total from continuation sheets				59,746.

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EDGEWOOD COLLEGE 1000 EDGEWOOD COLLEGE DRIVE MADISON, WI 53711		PC	GENERAL SUPPORT	5,000.
JOSEPH'S HOUSE 1730 LANIER PLACE, NW WASHINGTON, DC 20009		PC	GENERAL SUPPORT	250.
JUST FOOD OF DOUGLAS COUNTY, INC. 1000 EAST 11TH STREET LAWRENCE, KS 66046		PC	GENERAL SUPPORT	1,000.
KENT PLACE SCHOOL 42 NORWOOD AVENUE SUMMIT, NJ 07901		PC	GENERAL SUPPORT	4,500.
KQED, INC. 2601 MARIPOSA ST. SAN FRANCISCO, CA 94110		PC	GENERAL SUPPORT	140.
LAS LOMITAS EDUCATION FOUNDATION PO BOX 7282 MENLO PARK, CA 94026		PC	GENERAL SUPPORT	2,000.
LAWRENCE COMMUNITY SHELTER 3655 E. 25TH ST LAWRENCE, KS 66046		PC	GENERAL SUPPORT	500.
LICK-WILMERDING HIGH SCHOOL 755 OCEAN AVENUE SAN FRANCISCO, CA 94112		PC	GENERAL SUPPORT	100.
LIFEMOVES 181 CONSTITUTION DRIVE MENLO PARK, CA 94025		PC	GENERAL SUPPORT	939.
MUJERES UNIDAS Y ACTIVAS 3543 18TH STREET, #23 SAN FRANCISCO, CA 94110		PC	GENERAL SUPPORT	500.
Total from continuation sheets				

Part XV: Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NLN FOUNDATION FOR NURSING EDUCATION 2600 VIRGINIA AVENUE, N.W., SUITE 800 WASHINGTON, DC 20037		PC	GENERAL SUPPORT	5,000.
NORTH SHORE ANIMAL LEAGUE AMERICA, INC. 25 DAVIS AVENUE PORT WASHINGTON, NY 11050		PC	GENERAL SUPPORT	1,000.
OAXACA STREETCHILDREN GRASSROOTS PO BOX 2219 BENTON, AR 72018		PC	GENERAL SUPPORT	100.
PACIFIC PRIMARY 1501 GROVE STREET SAN FRANCISCO, CA 94117		PC	GENERAL SUPPORT	1,325.
PARTNERS IN HEALTH - BOYLSTON STREET 800 BOYLSTON STREET, SUITE 300 BOSTON, MA 02199		PC	GENERAL SUPPORT	50.
PLANNED PARENTHOOD FEDERATION OF AMERICA 1605 THE ALAMEDA SAN JOSE, CA 95126		PC	GENERAL SUPPORT	200.
PLANNED PARENTHOOD GREAT PLAINS 4401 W 109TH STREET OVERLAND PARK, KS 66211		PC	GENERAL SUPPORT	1,000.
PUERTO RICO COMMUNITY FOUNDATION PO BOX 70362 SAN JUAN, PR 00936-8362		PC	GENERAL SUPPORT	5,000.
SAN FRANCISCO DAY SCHOOL 350 MASONIC AVE. SAN FRANCISCO, CA 94118		PC	GENERAL SUPPORT	250.
SAN FRANCISCO PARKS ALLIANCE 1663 MISSION STREET, SUITE 320 SAN FRANCISCO, CA 94103		PC	GENERAL SUPPORT	25.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SECOND HARVEST FOOD BANK 4001 NORTH 1ST STREET SAN JOSE, CA 95134		PC	GENERAL SUPPORT	947.
SEVERN SCHOOL INC. 201 WATER STREET SEVERNA PARK, MD 21146		PC	GENERAL SUPPORT	100.
SIDWELL FRIENDS SCHOOL 3825 WISCONSIN AVENUE, NW WASHINGTON, DC 20016		PC	GENERAL SUPPORT	1,000.
SO OTHERS MIGHT EAT 71 O STREET, N.W. WASHINGTON, DC 20001-1290		PC	GENERAL SUPPORT	300.
STUDIO THEATRE 1501 14TH STREET, NW WASHINGTON, DC 20005		PC	GENERAL SUPPORT	5,000.
T.C. WILLIAMS HIGH SCHOOL PTSA 3330 KING STREET ALEXANDRIA, VA 22302-3001		PC	GENERAL SUPPORT	250.
TEAM RED, WHITE AND BLUE 1110 WEST PLATT STREET TAMPA, FL 33606		PC	GENERAL SUPPORT	2,500.
TWIN CITIES PUBLIC TELEVISION, INC. 172 WEST 4TH STREET ST. PAUL, MN 55101		PC	GENERAL SUPPORT	3,000.
UCLA FOUNDATION 10920 WILSHIRE BLVD., 11TH FLOOR LOS ANGELES, CA 90024		PC	GENERAL SUPPORT	75.
UNBOUND PO BOX 219114 KANSAS CITY, MO 64121-9114		PC	GENERAL SUPPORT	360.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF DOUGLAS COUNTY 2518 RIDGE COURT, SUITE 200 LAWRENCE, KS 66046		PC	GENERAL SUPPORT	500.
UNIVERSITY OF MICHIGAN 3003 SOUTH STATE STREET, SUITE 9000 ANN ARBOR, MI 48109-1288		PC	GENERAL SUPPORT	500.
URBAN LEAGUE OF GREATER MADISON 2222 S. PARK STREET, SUITE 200 MADISON, WI 53713		PC	GENERAL SUPPORT	5,000.
VIRGINIA CONGRESS OF PARENTS AND TEACHERS 1501 N LINCOLN STREET ARLINGTON, VA 22201		PC	GENERAL SUPPORT	300.
WETA 3939 CAMPBELL AVENUE, 4TH FL SUITE 439 ARLINGTON, VA 22206-3440		PC	GENERAL SUPPORT	60.
WORLDREADER 2030 FIRST AVENUE, SUITE 300 SEATTLE, WA 98121		PC	GENERAL SUPPORT	1,000.
Total from continuation sheets				

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

HENRY J. KAISER FAMILY FOUNDATION

Employer identification number

94-6064808

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

Employer identification number

HENRY J. KAISER FAMILY FOUNDATION**94-6064808****Part I****Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALERE NORTH AMERICA, LLC 30 SOUTH KELLER ROAD, SUITE 100 ORLANDO, FL 32810	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	BLUE SHIELD OF CALIFORNIA FOUNDATION 50 BEALE STREET, 4TH FLOOR SAN FRANCISCO, CA 94105	\$ 460,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	DAVID & LUCILLE PACKARD FOUNDATION 343 SECOND STREET LOS ALTOS, CA 94022	\$ 500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	FOUNDATION TO PROMOTE OPEN SOCIETY 224 WEST 57TH STREET NEW YORK, NY 10019	\$ 140,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
5	FULTON COUNTY DEPT. OF HEALTH & WELLNESS 99 JESSE HILL DRIVE, S.E. ATLANTA, GA 30303	\$ 87,443.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
6	FULTON COUNTY DEPT. OF HEALTH & WELLNESS 99 JESSE HILL DRIVE, S.E. ATLANTA, GA 30303	\$ 131,057.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
HENRY J. KAISER FAMILY FOUNDATION	94-6064808

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	<u>GEORGIA DEPARTMENT OF PUBLIC HEALTH</u> <u>2 PEACHTREE STREET, N.W., SUITE 12-245</u> <u>ATLANTA, GA 30303</u>	\$ <u>235,000.</u>	Person <input checked="" type="checkbox"/> X Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
8	<u>GEORGIA DEPARTMENT OF PUBLIC HEALTH</u> <u>2 PEACHTREE STREET, N.W., SUITE 12-245</u> <u>ATLANTA, GA 30303</u>	\$ <u>45,000.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> X (Complete Part II for noncash contributions)
9	<u>HEISING-SIMONS FOUNDATION</u> <u>400 MAIN STREET, SUITE 200</u> <u>LOS ALTOS, CA 94022</u>	\$ <u>355,000.</u>	Person <input checked="" type="checkbox"/> X Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
10	<u>LAURA & JOHN ARNOLD FOUNDATION</u> <u>2800 POST OAK BLVD, SUITE 225</u> <u>HOUSTON, TX 77056</u>	\$ <u>100,000.</u>	Person <input checked="" type="checkbox"/> X Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
11	<u>LAURA & JOHN ARNOLD FOUNDATION</u> <u>2800 POST OAK BLVD, SUITE 225</u> <u>HOUSTON, TX 77056</u>	\$ <u>100,000.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> X (Complete Part II for noncash contributions)
12	<u>MAC AIDS FUND</u> <u>130 PRINCE STREET, 2ND FLOOR</u> <u>NEW YORK, NY 10012</u>	\$ <u>75,000.</u>	Person <input checked="" type="checkbox"/> X Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
HENRY J. KAISER FAMILY FOUNDATION	94-6064808

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	SCAN FOUNDATION 3800 KILROY AIRPORT WAY, SUITE 400 LONG BEACH, CA 90806	\$ 250,000.	Person Payroll Noncash <input checked="" type="checkbox"/> X (Complete Part II for noncash contributions)
14	SUSAN THOMPSON BUFFETT FOUNDATION 808 CONAGRA DRIVE SUITE #300 OMAHA, NE 68102	\$ 34,725.	Person Payroll Noncash <input checked="" type="checkbox"/> X (Complete Part II for noncash contributions.)
15	TEXAS DEPARTMENT OF STATE HEALTH SERVICES PO BOX 149347 AUSTIN, TX 78714	\$ 300,000.	Person Payroll Noncash <input checked="" type="checkbox"/> X (Complete Part II for noncash contributions.)
16	VIRGINIA DEPT OF HEALTH, OFFICE OF EPIDEMIOLOGY 109 GOVERNOR STREET RICHMOND, VA 23219	\$ 169,918.	Person <input checked="" type="checkbox"/> X Payroll Noncash (Complete Part II for noncash contributions)
17	VIRGINIA DEPT OF HEALTH, OFFICE OF EPIDEMIOLOGY 109 GOVERNOR STREET RICHMOND, VA 23219	\$ 738,293.	Person Payroll Noncash <input checked="" type="checkbox"/> X (Complete Part II for noncash contributions.)
18	WALGREEN COMPANY 200 WILMOT ROAD DEERFIELD, IL 60015	\$ 25,245.	Person <input checked="" type="checkbox"/> X Payroll Noncash (Complete Part II for noncash contributions)

Name of organization	Employer identification number
HENRY J. KAISER FAMILY FOUNDATION	94-6064808

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
<u>4</u>	PLEDGE _____ _____ _____	\$ <u>140,000.</u>	<u>12/19/17</u>
<u>6</u>	PLEDGE _____ _____ _____	\$ <u>131,057.</u>	<u>11/21/17</u>
<u>8</u>	PLEDGE _____ _____ _____	\$ <u>45,000.</u>	<u>02/20/17</u>
<u>11</u>	PLEDGE _____ _____ _____	\$ <u>100,000.</u>	<u>01/25/17</u>
<u>13</u>	PLEDGE _____ _____ _____	\$ <u>250,000.</u>	<u>12/13/17</u>
<u>14</u>	STOCK _____ _____ _____	\$ <u>34,725.</u>	<u>04/20/17</u>

Name of organization

Employer identification number

HENRY J. KAISER FAMILY FOUNDATION

94-6064808

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
15	PLEDGE	\$ 300,000.	11/01/17
17	PLEDGE	\$ 738,293.	11/01/17
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

HENRY J. KAISER FAMILY FOUNDATION

94-6064808

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LP INTEREST 1					
	1,000,000.	661,997.	0.	0.	338,003.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LP INTEREST 2					
	9,176,333.	10,989,885.	0.	0.	-1,813,552.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LP INTEREST 3					
	3,000,000.	1,795,904.	0.	0.	1,204,096.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LP INTEREST 4					
	0.	184,618.	0.	0.	-184,618.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
LP INTEREST 5				PURCHASED	04/13/11	10/04/17
	1,000,000.	506,089.	0.	0.		493,911.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
LP INTEREST 6				PURCHASED	09/04/13	06/05/17
	684,036.	71,598.	0.	0.		612,438.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
LP INTEREST 7				PURCHASED	07/01/14	06/30/17
	5,374,426.	4,979,916.	0.	0.		394,510.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
LP INTEREST 8				PURCHASED	06/03/11	08/24/17
	666,680.	0.	0.	0.		666,680.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
LP INTEREST 9				PURCHASED	10/31/13	11/15/17
	4,383,634.	3,000,000.	0.	0.		1,383,634.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LP INTEREST 10					
	1,000,000.	694,497.	0.	0.	305,503.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LP INTEREST 11					
	2,958,590.	2,499,998.	0.	0.	458,592.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LP INTEREST 12					
	1,888,486.	0.	0.	0.	1,888,486.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LP INTEREST 13					
	18,014,893.	19,270,865.	0.	0.	-1,255,972.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LP INTEREST 14					
	0.	500,000.	0.	0.	-500,000.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
LP INTEREST 15				PURCHASED		
	123,834.	0.	0.	0.	123,834.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
FLOW THROUGH FROM PARTNERSHIP - LT				PURCHASED		
	9,455,320.	9,455,320.	0.	0.	0.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
FLOW THROUGH FROM PARTNERSHIP - ST				PURCHASED		
	3,299,502.	3,299,502.	0.	0.	0.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
NORTHERN TRUST CAPITAL GAIN DISTRIBUTION				PURCHASED		
	9,523.	9,523.	0.	0.	0.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
LP INTEREST 16				PURCHASED		
	848,543.	278,643.	0.	0.	569,900.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
LP INTEREST 16	1,060,283.	162,413.	0.	0.	897,870.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
REALIZED LOSS ON OPTIONS - ST	0.	510,132.	0.	0.	-510,132.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MORGAN STANLEY - ST	1,657,168.	1,645,016.	0.	0.	12,152.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1256 CONTRACTS	1,239,305.	0.	0.	0.	1,239,305.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1256 CONTRACTS	1,858,957.	0.	0.	0.	1,858,957.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
	PURCHASED			
OTHER GAINS				
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
102,845.	0.	0.	0.	102,845.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	8,286,442.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 2	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	0.	0.	0.	86,758.	86,758.
FLOWTHROUGH FROM PARTNERSHIPS	0.	0.	0.	4,800,642.	4,800,642.
INTEREST	3,350,947.	0.	3,350,947.	1,335,570.	1,335,570.
TO PART I, LINE 4	3,350,947.	0.	3,350,947.	6,222,970.	6,222,970.

FORM 990-PF	OTHER INCOME		STATEMENT 3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	64,959.	0.	64,959.
ROYALTIES FROM PARTNERSHIPS	0.	541.	541.
SECTION 965(A) INCOME INCLUSION	0.	0.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	64,959.	541.	65,500.

FORM 990-PF

LEGAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	232,233.	93,971.	95,401.	154,976.
TO FM 990-PF, PG 1, LN 16A	232,233.	93,971.	95,401.	154,976.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	209,561.	104,625.	109,225.	99,136.
TO FORM 990-PF, PG 1, LN 16B	209,561.	104,625.	109,225.	99,136.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM AND MISC. CONSULTING	6,249,933.	1,460,084.	1,480,454.	4,778,509.
TO FORM 990-PF, PG 1, LN 16C	6,249,933.	1,460,084.	1,480,454.	4,778,509.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES FROM PARTNERSHIPS	0.	0.	162,549.	0.
STATE & LOCAL TAXES	32,425.	1,100.	5,500.	0.
FEDERAL UBI	283,241.	0.	0.	0.
EXCISE TAX	593,151.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	908,817.	1,100.	168,049.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EQUIPMENT LEASE/MAINTENANCE	178,985.	24,121.	24,121.	180,811.
POSTAGE	22,271.	1,545.	1,567.	18,166.
OFFICE SUPPLIES	318,875.	13,315.	13,315.	304,094.
COMMUNICATIONS	282,064.	11,848.	11,848.	271,855.
LIBRARY EXPENSES	220,325.	88,851.	88,851.	113,669.
BANK CHARGES/PAYROLL PROC FEES	29,478.	0.	0.	27,705.
TEMPORARY OFFICE HELP	27,744.	0.	0.	30,558.
RECRUITING	12,912.	599.	599.	12,534.
FOUNDATION MEMBERSHIPS	24,100.	0.	0.	24,100.
PROGRAM EXPENSES	1,129,985.	0.	0.	1,115,705.
PROVISION FOR DOUBTFUL ACCOUNTS	267,325.	0.	0.	0.
LOSSES FROM PARTNERSHIPS	0.	5,971,379.	5,971,379.	0.
NORTHERN TRUST PORTFOLIO EXPENSES	0.	206.	206.	0.
NET RENTAL LOSS	0.	138,385.	138,385.	0.
MISCELLANEOUS	11,891.	5,055.	5,056.	1,169.
TO FORM 990-PF, PG 1, LN 23	2,525,955.	6,255,304.	6,255,327.	2,100,366.

FORM 990-PF

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
REAL ESTATE (OFFICE)	31,881,665.	11,955,624.	19,926,041.	19,926,041.
FURNITURE & EQUIPMENT	5,290,316.	4,772,847.	517,469.	517,469.
TELEPHONE SYSTEM	255,248.	237,126.	18,122.	18,122.
COMPUTER HARDWARE	872,284.	720,289.	151,995.	151,995.
COMPUTER SOFTWARE	412,689.	362,262.	50,427.	50,428.
AUTOMOBILE	61,240.	6,124.	55,116.	55,116.
LAND	7,463,063.	0.	7,463,063.	7,463,063.
CONSTRUCTION IN PROGRESS	10,521,042.	0.	10,521,042.	10,521,042.
BUILDING IMPROVEMENTS	1,743,667.	502,021.	1,241,646.	1,241,645.
TO 990-PF, PART II, LN 14	58,501,214.	18,556,293.	39,944,921.	39,944,921.

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
KAS 01 COMBINED	3,006.	3,006.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,006.	3,006.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	FMV	83,848,523.	83,848,523.
HEDGE FUNDS	FMV	119,604,069.	119,604,069.
PRIVATE EQUITY	FMV	220,677,112.	220,677,112.
OPTIONS & DERIVATIVES	FMV	141,510.	141,510.
REAL ASSETS	FMV	49,018,313.	49,018,313.
INVESTMENT IN DARRIN CAPITAL MANAGEMENT	COST	2,470,868.	2,470,868.
RECEIVABLE FOR UNSETTLED INVESTMENT TRANSACTIONS	COST	8,386,022.	8,386,022.
EQUITY FUNDS	FMV	131,838,104.	131,838,104.
TOTAL TO FORM 990-PF, PART II, LINE 13		615,984,521.	615,984,521.

FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEPOSITS	62,696.	104,627.	104,627.
EXCISE & OTHER TAX RECEIVABLE	259,098.	1,468,127.	1,468,127.
OTHER RECEIVABLES	0.	69,367.	69,367.
TO FORM 990-PF, PART II, LINE 15	321,794.	1,642,121.	1,642,121.

FORM 990-PF

OTHER NOTES AND LOANS PAYABLE

STATEMENT 13

LENDER'S NAME

TERMS OF REPAYMENT

SECURITY PROVIDED BY BORROWER

WESTERN ALLIANCE BANK

FIXED INCOME INVESTMENTS
& BANK ACCOUNTDATE OF
NOTEMATURITY
DATEORIGINAL
LOAN AMOUNTINTEREST
RATE

PURPOSE OF LOAN

12/30/16

11/22/18

8,000,000.

4.50%

PURCHASE INVESTMENTS

RELATIONSHIP OF LENDER

NONE

DESCRIPTION OF CONSIDERATION

FMV OF
CONSIDERATION

BALANCE DUE

0.

10,000,000.

TOTAL TO FORM 990-PF, PART II, LINE 21, COLUMN B

10,000,000.

FORM 990-PF

OTHER LIABILITIES

STATEMENT 14

DESCRIPTION

BOY AMOUNT

BOY AMOUNT

BOND PAYABLE

100,000,000.

100,000,000.

POSTRETIREMENT LIABILITY

31,344,432.

39,432,461.

DEFERRED FEDERAL EXCISE TAX

4,119,675.

4,112,969.

TOTAL TO FORM 990-PF, PART II, LINE 22

135,464,107.

143,545,430.

FORM 990-PF

TRANSFERS TO CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 15

NAME OF CONTROLLED ENTITYEMPLOYER ID NO

LIBERTY SHIP I LLC

47-5365134

ADDRESS185 BERRY STREET, SUITE 2000
SAN FRANCISCO, CA 94107DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTION

AMOUNT
OF TRANSFER

5,252,538.

NAME OF CONTROLLED ENTITYEMPLOYER ID NO

KAISER/FP PE FUND, LP

47-1155650

ADDRESS3 BALA PLAZA SUITE 500W
BALA CYNWYD, PA 19004DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTION

AMOUNT
OF TRANSFER

106,323.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

KF FINTECH

81-3015953

ADDRESS

185 BERRY STREET, SUITE 2000
SAN FRANCISCO, CA 94107

DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTION

AMOUNT
OF TRANSFER

9,352.

TOTAL AMOUNT OF TRANSFERS TO CONTROLLED ENTITIES

25,371,981.

FORM 990-PF

TRANSFERS FROM CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 16

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

LIBERTY SHIP I LLC

47-5365134

ADDRESS

185 BERRY STREET, SUITE 2000
SAN FRANCISCO, CA 94107

DESCRIPTION OF TRANSFER

CASH DISTRIBUTION

AMOUNT
OF TRANSFER

26,882,174.

FORM 990-PF

SCHEDULE OF CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 17

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

LIBERTY SHIP I LLC

47-5365134

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

185 BERRY STREET, SUITE 2000
SAN FRANCISCO, CA 94107

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

KAISER/FP PE FUND, LP

47-1155650

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

3 BALA PLAZA SUITE 500W
BALA CYNWYD, PA 19004

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

KFF RPP II LLC

47-1689746

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

55 2ND STREET, SUITE 1900
SAN FRANCISCO, CA 94105

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

KFF RPP LLC

45-2549497

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

55 2ND STREET, SUITE 1900
SAN FRANCISCO, CA 94105

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

57 STARS GOF 4

98-1303132

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

616 H STREET NW, SUITE 450
WASHINGTON, DC 20001

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 18
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DREW ALTMAN 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	PRESIDENT & CEO, TRUSTEE 37.50	1,020,000.	107,207.	7,892.
KOONAL GANDHI 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	CIO/CFO 37.50	580,000.	72,710.	450.
JAMES DOYLE 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE CHAIR 4.00	35,286.	0.	0.
KATHRYN WEHLE 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE (THRU 12/31/17) 4.00	15,737.	0.	0.
GERALD ROSBERG 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE 4.00	22,000.	0.	0.
SUSAN V. BERRESFORD 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE (THRU 12/31/17) 4.00	26,500.	0.	0.
W. RICHARD WEST, JR 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE 4.00	19,628.	0.	0.
DIANA CHAPMAN WALSH 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE 4.00	22,750.	0.	0.
WILLIAM H. FRIST 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE 4.00	22,000.	0.	0.
KATHRYN B. KAISER 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE 4.00	22,000.	0.	0.

HENRY J. KAISER FAMILY FOUNDATION

94-6064808

KEVIN MERIDA 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE 4.00	13,500.	0.	0.
KATHLEEN SEBELIUS 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE 4.00	22,750.	0.	0.
OLYMPIA SNOWE 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE 4.00	19,000.	0.	0.
CHARLES GIBSON 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE 4.00	0.	0.	0.
BEVERLY MALONE 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE 4.00	0.	0.	0.
PETER TAYLOR 185 BERRY STREET, SUITE 2000 SAN FRANCISCO, CA 94107	TRUSTEE 4.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

1,841,151.	179,917.	8,342.
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GENERAL EXPLANATION

STATEMENT 19

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

PART VI - 4940 TAX CALCULATION

EXPLANATION:

PURSUANT TO SECTION 507(B)(1)(B) THE ORGANIZATION IS TERMINATING ITS PRIVATE FOUNDATION STATUS AND FILING FORM 990-PF WITHOUT CALCULATING THE TAX ON NET INVESTMENT INCOME ON PART VI OF THE 990-PF. ACCORDINGLY, PRIOR CONSENT WAS FILED UNDER SECTION 6501(C)(4) AND FORM 872 IS ATTACHED WITH THIS RETURN.