

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3,439,974	7,046,215	7,046,215
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	16,869,566	12,263,982	15,430,974
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,351,917	3,159,782	3,547,672
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	209,886	2,599	2,599	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	22,871,343	22,472,578	26,027,460	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	125,034	269,837	
	23 Total liabilities (add lines 17 through 22)	125,034	269,837	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	6,226,819	6,226,819	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	16,519,490	15,975,922	
30 Total net assets or fund balances (see instructions)	22,746,309	22,202,741		
31 Total liabilities and net assets/fund balances (see instructions) .	22,871,343	22,472,578		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,746,309
2 Enter amount from Part I, line 27a	2	-543,568
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	22,202,741
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	22,202,741

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	823,886
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	771,582	19,649,866	0 039267
2015	666,961	18,647,406	0 035767
2014	694,641	18,020,233	0 038548
2013	346,055	12,028,681	0 028769
2012	315,202	6,835,109	0 046115
2 Total of line 1, column (d)			2 0 188466
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 037693
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 24,441,146
5 Multiply line 4 by line 3			5 921,260
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 10,525
7 Add lines 5 and 6			7 931,785
8 Enter qualifying distributions from Part XII, line 4			8 953,200

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	10,525
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	10,525
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,525
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	156,630
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	156,630
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	146,105
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 146,105 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13		
14	The books are in care of REALIZE CPA LLP Telephone no (415) 362-5990			

Located at **50 CALIFORNIA STREET SUITE 3550 SAN FRANCISCO CA**ZIP+4 **94111**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here. 			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6b		
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7b		
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
LATA K SHAH 27241 ALTAMONT ROAD LOS ALTOS HILLS, CA 94022	PRESIDENT/DIRECTOR 1 00	0	0	0
AJAY B SHAH 27241 ALTAMONT ROAD LOS ALTOS HILLS, CA 94022	SECRETARY/DIRECTOR 1 00	0	0	0
RAJ KRISHNAN 27241 ALTAMONT ROAD LOS ALTOS HILLS, CA 94022	DIRECTOR 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	15,921,504
b	Average of monthly cash balances.	1b	5,842,935
c	Fair market value of all other assets (see instructions).	1c	3,048,907
d	Total (add lines 1a, b, and c).	1d	24,813,346
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	24,813,346
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	372,200
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	24,441,146
6	Minimum investment return. Enter 5% of line 5.	6	1,222,057

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,222,057
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	10,525
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	320
c	Add lines 2a and 2b.	2c	10,845
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,211,212
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,211,212
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,211,212

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	953,200
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	953,200
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	10,525
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	942,675

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,211,212
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			930,057	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 953,200				
a Applied to 2016, but not more than line 2a			930,057	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				23,143
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				1,188,069
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Additional Data Table	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	936,351
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
---------------	--

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-11-12	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	KYLE VINEYARD				P00653810
	Firm's name ▶ REALIZE CPA LLP				Firm's EIN ▶ 94-3145806
Firm's address ▶ 50 CALIFORNIA STREET SUITE 3550 SAN FRANCISCO, CA 94111					Phone no (415) 362-5990

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
6,223 SHS VALSPAR CORP CA EFF OLD USD		2008-10-24	2017-06-01
600,000 SHS BERKSHIRE HATHAWAY I NC DEL SR NT		2016-04-14	2017-01-31
590,000 SHS COLGAT-PALMOLIVE CO MEDIUM TERM NTS FIXED RT SER G		2016-05-02	2017-01-17
600,000 SHS COSTCO WHOLESALE COR P NEW SR NT		2016-05-02	2017-03-15
550,000 SHS APPLE INC FXD RT NT		2016-04-14	2017-11-20
600,000 SHS GENERAL ELEC CAP COR P MEDIUM TERM NTS FIXED RT SER A		2016-04-14	2017-11-20
600,000 SHS PEPSICO INC FXD RT S R NT		2016-04-14	2017-10-13
565,000 SHS PFIZER INC FXD RT NT		2016-04-14	2017-05-15
LEGACY VENTURES VIII, LLC			
LEGACY VENTURES VIII, LLC			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
703,199		714	702,485
600,000		600,000	0
590,000		590,000	0
600,000		600,000	0
550,000		550,000	0
600,000		600,000	0
600,000		600,000	0
565,000		565,000	0
		478	-478
		34	-34

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			702,485
			0
			0
			0
			0
			0
			0
			-478
			-34

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
LEGACY VENTURES IV, LLC			
LEGACY VENTURES IV, LLC			
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		585	-585
98,119			98,119
24,379			24,379

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-585
			98,119
			24,379

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

LATA K SHAH
AJAY B SHAH

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN INDIA FOUNDATION 580 CALIFORNIA STREET STE 1200 SAN FRANCISCO, CA 94104	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	160,600
AUDUBON SOCIETY 220 MONTGOMERY STREET SAN FRANCISCO, CA 94104	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	175,000
BENETECH480 CALIFORNIA AVENUE 201 PALO ALTO, CA 94306	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	20,000
Total ▶ 3a				936,351

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EASTSIDE SCHOOL 1041 MYRTLE STREET EAST PALO ALTO, CA 94303	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	20,000
FLY - FRESH LIFELINES FOR YOUTH 568 VALLEY WAY MILPITAS, CA 95035	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	50,000
AMERICAN LEADERSHIP FORUM 30 E SANTA CLARA STREET SUITE 360 SAN JOSE, CA 95113	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	10,000
Total ▶ 3a				936,351

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NURU5405 ALTON PARKWAY IRVINE, CA 92604	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	100,000
CAREMESSAGE 300 BRANNAN STREET 405 SAN FRANCISCO, CA 94107	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	50,000
BILL WILSON CENTER 3490 THE ALAMEDA SANTA CLARA, CA 95050	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	2,000
Total ▶ 3a				936,351

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LSE CENTENNIAL FUND 424 WEST 33RD STREET NEW YORK, NY 10001	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	13,500
NARIKAPO BOX 14014 BERKELEY, CA 94712	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	5,000
WANDA 300 FRANK H OGAWA PLAZA SUITE 420 OAKLAND, CA 94612	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	5,000
Total ▶ 3a				936,351

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KQED 50 W SAN FERNANDO STREET SUITE 110 SAN JOSE, CA 95113	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	1,500
HINDU COMMUNITY AND CULTURAL CENTER 1232 ARROWHEAD AVENUE LIVERMORE, CA 94551	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	5,000
SAN MARGA IRAIVAN TEMPLE 107 KAHOLALELE ROAD KAPAA, HI 96746	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	5,001
Total 				936,351
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SILICON VALLEY COMMUNITY FOUNDATION 2440 W EL CAMINO REAL 300 MOUNTAIN VIEW, CA 94040	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	100,000
THE COMMONWEALTH CLUB OF CALIFORNIA 578 VALLEY WAY MILPITAS, CA 95035	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	17,500
CLINTON FOUNDATION 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	25,000
Total ▶ 3a				936,351

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE 1947 PARTITION ARCHIVE PO BOX 9505 BERKELEY, CA 94709	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	15,000
INDIASPORA (SANJEEV JOSHIPURA) 3450 SACRAMENTO ST 615 SAN FRANCISCO, CA 94118	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	10,000
NOYO CENTER FOR MARINE SCIENCE 155C CYPRESS ST FORT BRAGG, CA 95437	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	500
Total ▶ 3a				936,351

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TED CONFERENCE 250 HUDSON ST STE 1002 NEW YORK, NY 10013	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	25,000
BERKELEY REPERTORY 2025 ADDISON ST BERKELEY, CA 94704	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	25,000
STANFORD CENTER ON PHILANTHROPY AND CIVIL SOCIETY 559 NATHAN ABBOTT WAY STANFORD, CA 94305	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	7,750
Total ► 3a				936,351

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDO-AMERICAN EYE CARE SOCIETY 44 MONTREAL PI ROCHESTER, NY 14618	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	50,000
ASIAN AMERICAN FOR COMMUNITY INVOLVEMENT 2400 MOORPARK AVE 300 SAN JOSE, CA 95128	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	500
RCU COMMUNITY FUND 3033 CLEVELAND AVE SANTA ROSA, CA 95403	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	500
Total ► 3a				936,351

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SKY'S THE LIMIT510A VALLEY WAY MILPITAS, CA 95035	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	2,000
LAST MILE HEALTHPO BOX 130122 BOSTON, MA 02113	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	10,000
YEAR UP80 SUTTER ST SAN FRANCISCO, CA 94104	NONE	501(C)(3)	TO SUPPORT CHARITABLE PURPOSES	25,000
Total ▶ 3a				936,351

TY 2017 Accounting Fees Schedule**Name:** KRISHNAN-SHAH FAMILY FOUNDATION INC**EIN:** 94-3288599**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,750	1,875		1,875

TY 2017 General Explanation Attachment**Name:** KRISHNAN-SHAH FAMILY FOUNDATION INC**EIN:** 94-3288599**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	EXPLANATION CONCERNING PART VII- A, LINE 12	FORM 990-PF PART VII-A, LINE 12	THE FOUNDATION MADE A QUALIFIED DISTRIBUTION TO THE SILICON VALLEY COMMUNITY FOUNDATION FOR \$100,000 THE ENTIRETY OF THIS DISTRIBUTION HELPED FUND DONATIONS TO ORGANIZATIONS IN ACCORDANCE WITH IRC SECTION 170(C)(2)(B)

TY 2017 Investments Corporate Stock Schedule**Name:** KRISHNAN-SHAH FAMILY FOUNDATION INC**EIN:** 94-3288599

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	12,263,982	15,430,974

TY 2017 Investments - Other Schedule

Name: KRISHNAN-SHAH FAMILY FOUNDATION INC

EIN: 94-3288599

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS	AT COST	3,159,782	3,547,672

TY 2017 Other Assets Schedule**Name:** KRISHNAN-SHAH FAMILY FOUNDATION INC**EIN:** 94-3288599**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DISTRIBUTION RECEIVABLE	207,732	0	0
DIVIDEND RECEIVABLE	2,154	2,599	2,599

TY 2017 Other Expenses Schedule**Name:** KRISHNAN-SHAH FAMILY FOUNDATION INC**EIN:** 94-3288599**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GAUGE PARRALEL FUND EXPENSES	6,128	6,128		0
GAUGE CAPITAL PARELLEL II EXPENSES	20,168	20,168		0
LEGACY VENTURE VIII, LLC EXPENSES	26,634	26,634		0
LEGACY VENTURES IV EXPENSES	13,636	13,636		0
ICONIQ STRATEGIC PARTNERSII-B EXPENSES	15,726	15,726		0
FILING EXPENSES	160	160		0

TY 2017 Other Income Schedule**Name:** KRISHNAN-SHAH FAMILY FOUNDATION INC**EIN:** 94-3288599**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GAGE PARELLEL FUND, LP OTHER INCOME	9,428	9,428	9,428
LEGACY VENTURES VIII OTHER INCOME	13	13	13
LEGACY VENTURES IV OTHER INCOME	5,683	5,683	5,683

TY 2017 Other Liabilities Schedule**Name:** KRISHNAN-SHAH FAMILY FOUNDATION INC**EIN:** 94-3288599

Description	Beginning of Year - Book Value	End of Year - Book Value
GRANT PAYABLE	19,500	268,500
CONTRIBUTION PAYABLE	105,534	1,337

TY 2017 Other Professional Fees Schedule**Name:** KRISHNAN-SHAH FAMILY FOUNDATION INC**EIN:** 94-3288599

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FIRST REPUBLIC #006155 FEE	26,116	11,752		14,364
FIRST REPUBLIC #012385 FEE	1,109	499		610
FIRST REPUBLIC #6855 FEE	0	0		0

**TY 2017 Substantial Contributors
Schedule****Name:** KRISHNAN-SHAH FAMILY FOUNDATION INC**EIN:** 94-3288599

Name	Address
AJAY SHAH	27241 ALTAMONT RD LOS ALTOS HILLS, CA 94022
LATA SHAH	27241 ALTAMONT RD LOS ALTOS HILLS, CA 94022

TY 2017 Taxes Schedule**Name:** KRISHNAN-SHAH FAMILY FOUNDATION INC**EIN:** 94-3288599

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	5,591	5,591		0