

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation The Anderson Fund Foundation		A Employer identification number 94-3256857	
Number and street (or P O box number if mail is not delivered to street address) 12072 St Bernard Drive		B Telephone number (see instructions) (530) 587-3747	
City or town, state or province, country, and ZIP or foreign postal code Truckee, CA 96161		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,317,473		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	38,445	38,445	38,445	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	45,131			
	b Gross sales price for all assets on line 6a 115,967				
	7 Capital gain net income (from Part IV, line 2)		45,131		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	83,576	83,576	38,445		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,920	3,460		3,460
	c Other professional fees (attach schedule)	9,691	9,691		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,000	2,000		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	133	133		
	24 Total operating and administrative expenses. Add lines 13 through 23	18,744	15,284		3,460
	25 Contributions, gifts, grants paid	58,152			58,152
26 Total expenses and disbursements. Add lines 24 and 25	76,896	15,284		61,612	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	6,680				
b Net investment income (if negative, enter -0-)		68,292			
c Adjusted net income (if negative, enter -0-)			38,445		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,396	3,205	3,205
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	884,656	877,546	1,006,616
	c Investments—corporate bonds (attach schedule)	297,656	310,781	307,652
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,183,708	1,191,532	1,317,473	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	1,183,708	1,191,532	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	1,183,708	1,191,532		
31 Total liabilities and net assets/fund balances (see instructions) .	1,183,708	1,191,532		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,183,708
2 Enter amount from Part I, line 27a	2	6,680
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,144
4 Add lines 1, 2, and 3	4	1,191,532
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,191,532

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))				
a See Additional Data Table				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)				2 45,131
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)				3
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	54,104	1,201,229	0 04504
2015	69,195	1,238,845	0 05585
2014	57,100	1,284,179	0 04446
2013	48,173	1,191,633	0 04043
2012	54,172	1,056,865	0 05126
2 Total of line 1, column (d)			2 0 237042
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 047408
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 1,281,712
5 Multiply line 4 by line 3			5 60,763
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 683
7 Add lines 5 and 6			7 61,446
8 Enter qualifying distributions from Part XII, line 4			8 61,612

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 1,629.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b	No	
	Organizations relying on a current notice regarding disaster assistance check here.			<input type="checkbox"/>
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	6b	No	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	No	

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

Part VIII

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances

Total number of other employees paid over \$50,000.

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation

Total number of others receiving over \$50,000 for professional services.

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activities, Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Table with 2 columns: Description of investments, Amount

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,296,576
b	Average of monthly cash balances.	1b	4,654
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,301,230
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,301,230
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	19,518
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,281,712
6	Minimum investment return. Enter 5% of line 5.	6	64,086

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	64,086
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	683
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	683
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	63,403
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	63,403
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	63,403

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	61,612
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	61,612
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	683
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	60,929

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				63,403
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			59,652	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>61,612</u>				
a Applied to 2016, but not more than line 2a			59,652	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				1,960
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				61,443
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
Frank Anderson

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				58,152
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
414 533 American Fund American	P	2014-12-15	2017-11-10
349 103 Goldman Sachs US Equity Dividend & Premi	P	2014-08-15	2017-02-02
223 285 Goldman Sachs US Equity Dividend & Premi	P	2014-08-15	2017-04-05
585 480 Goldman Sachs US Equity Dividend & Premi	P	2014-08-15	2017-06-22
378 501 Goldman Sachs US Equity Dividend & Premi	P	2014-08-15	2017-10-04
3137 109 Goldman Sachs US Equity Dividend & Premi	P	2014-08-15	2017-11-09
Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17,000		15,549	1,451
4,280		4,130	150
2,800		2,641	159
7,500		6,926	574
5,000		4,478	522
42,100		37,112	4,988
			37,287

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,451
			150
			159
			574
			522
			4,988

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALS Association 7507 Standish Place Rockville, MD 20855	None	PC	Lou Gehrig's disease research & support	1,500
Bay Area Tumor Institute 400 30th Street Suite 301 Oakland, CA 94609	None	PC	Cancer research & support	10,052
KUNRPO Box 294 Reno, NV 89557	None	PC	Public radio support	1,000
Doctors Without Borders 333 Seventh Ave 2nd Floor New York, NY 10001	None	PC	Health care to the impoverished & developing nations	2,600
League to Save Lake Tahoe 2608 Lake Tahoe Blvd So Lake Tahoe, CA 96150	None	PC	Lake Tahoe protection & preservation	2,000
Total ▶ 3a				58,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Breast Cancer Research Foundation 60 East 56th Street 8th Floor New York, NY 10022	None	PC	Breast cancer research	1,000
Brooklyn Music School 126 Saint Felix Street Brooklyn, NY 11217	None	PC	Music education	1,000
Charity Water 40 Worth Street Suite 330 New York, NY 10013	None	PC	Community services & support to the impoverished	1,000
Earthjustice 50 California Street Suite 500 San Francisco, CA 94111	None	PC	Environmental protection & preservation	1,000
Planned Parenthood 434 West 33rd Street New York, NY 10001	None	PC	Reproductive health care support	3,250
Total 3a				58,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Jude Children's Hospital 262 Danny Thomas Place Memphis, TN 38105	None	PC	Health care services & support to the under-privileged	1,000
Maya Nut Institute PO Box 2371 Crested Butte, CO 81224	None	PC	Nut allergy research & support	500
Sierra Club Foundation 85 Second Street Suite 750 San Francisco, CA 94105	None	PC	Environmental & wildlife protection & preservation	1,000
The Gamble Institute 5214F Diamond Heights Blvd 134 San Francisco, CA 94131	None	PC	Community services & support	500
Trinity Community Connection 164 West 100th Street New York, NY 10025	None	PC	Educational services & support	500
Total 3a				58,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Oakland East Bay Symphony 2201 Broadway Suite 300 Oakland, CA 94612	None	PC	Community support for performance art	1,000
Youth Dreamers1430 Carswell Baltimore, MD 21218	NONE	PC	Community services & support youth to accomplish personal goals, develop leadership potential, and participate in improving their communities	500
Oakland Women's Rowing Club 6960 Paso Robles Drive Oakland, CA 94611	NONE	PC	Community services & support for elderly women	1,000
Women for WomenPO Box 9224 Central Islip, NY 11722	NONE	PC	Community services & support for women	1,000
Natural Resources Defense Council 40 West 20th Street New York, NY 10011		PC	Environment & wildlife protection & conservation	500
Total 3a				58,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Abortion Federation 1660 L Street NW Suite 450 Washington, DC 20036	NONE	PC	Support safe, legal, and accessible abortion care to promote health and justice for women	2,000
Bay Area Rescue Mission PO Box 1112 Richmond, CA 94802	NONE	PC	Community services & support safety and health of homeless and empower them to change their world	1,000
South Yuba River Citizens League 313 Railroad Ave Suite 101 Nevada City, CA 95959	NONE	PC	Protect and restore the Yuba watershed	1,000
Orangutan Foundation International 824 S Wellesley Ave Los Angeles, CA 90049	NONE	PC	Orangutan and forest conservation and protection	1,000
Operation Smile 3641 Faculty Blvd Virginia Beach, VA 23453	NONE	PC	Support children with cleft lip and palate in developing nations	1,500
Total ►				58,152
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
God's Love We Deliver 166 Avenues of the Americas New York, NY 10013	NONE	PC	Improve the health and well-being of men, women and children living with HIV/AIDS, cancer and other serious illnesses by alleviating hunger and malnutrition	1,200
Direct Relief Puerto Rico 27 South La Patera Lane Santa Barbara, CA 93117	NONE	PC	Disaster relief	1,500
Cure Alzheimer's Fund 34 Washington St 200 Wellesley Hills, MA 02481	NONE	PC	Research for alzheimer	1,500
American Indian College Fund PO Box 172449 Denver, CO 80217		PC	Provide Native American Indian College Students education they deserve	1,000
Brooklyn School of Music 126 Saint Felix Street Brooklyn, NY 11217	NONE	PF	Support musical education	5,000
Total 3a				58,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Booklyn to Alaska 16 Court Street Brooklyn, NY 11241	NONE	PC	To bring urban youth to the wilderness of Alaska to learn and experience the power of nature	500
Creative Explored 3245 16th Street San Francisco, CA 94103	NONE	PC	Provide artists with developmental disabilities the means to create and share their work with the community	500
Headwaters Science Institute PO Box 913 Soda Springs, CA 95728	NONE	PC	To cultivate engaged curious citizens through transformative science education	250
Hispanic Federation UNIDOS 55 Exchange Place 5th Fl New York, NY 10005	NONE	PC	Disaster relief and recovery programm to support Puerto Rico	2,000
Kiva Microfunds 875 Howard Street 340 San Francisco, CA 94103	NONE	PC	Mission to connect people through lending to alleviate poverty	500
Total ▶ 3a				58,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sierra Senior Services PO Box 4152 Truckee, CA 96169	NONE	PC	Provide home-delivered meals, community dining and social connection that empower seniors to continue living independently	1,000
The Bklyn Combine 198 A Rogers Ave Brooklyn NY 11225 Brooklyn, NY 11225	NONE	PC	Provide education, leadership and social support programs to youth and young adult in low-income and underserved communities	500
The Trevor Project PO Box 69232 West Hollywood, CA 90069	NONE	PC	Provide intervention and suicide prevention services to lesbian, gay, bisexual, transgender, queer and questioning (LGBTQ) young people under 25	500
Truckee High School - Nordic Skiing 11725 Donner Pass Rd Truckee, CA 96161	NONE	PC	Support Truckee High School skiing team	500
Truckee Friends of Library 10031 Levon Ave Truckee, CA 96161	NONE	PC	Providing support for the Truckee Library	1,100
Total 3a				58,152

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WNYC RadioPO Box 1550 New York, NY 10116	NONE	PC	Support the entire New York Public Radio Organization	1,200
Truckee RoundhousePO Box 3501 Truckee, CA 96160	NONE	PC	Support teaching, learning and practicing of a wide variety of crafts, skills, technologies and arts in the Truckee-Tahoe Community	1,000
Total ▶ 3a				58,152

TY 2017 Accounting Fees Schedule**Name:** The Anderson Fund Foundation**EIN:** 94-3256857**Software ID:** 17005038**Software Version:** 2017v2.2**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	6,920	3,460	0	3,460

TY 2017 Investments Corporate Bonds Schedule**Name:** The Anderson Fund Foundation**EIN:** 94-3256857**Software ID:** 17005038**Software Version:** 2017v2.2**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate Bonds - See Attached	310,781	307,652

TY 2017 Investments Corporate Stock Schedule**Name:** The Anderson Fund Foundation**EIN:** 94-3256857**Software ID:** 17005038**Software Version:** 2017v2.2

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Corporate Stocks - See Attached	877,546	1,006,616

TY 2017 Other Expenses Schedule**Name:** The Anderson Fund Foundation**EIN:** 94-3256857**Software ID:** 17005038**Software Version:** 2017v2.2**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Filing Fees	25	25		
Miscellaneous	108	108		

TY 2017 Other Increases Schedule**Name:** The Anderson Fund Foundation**EIN:** 94-3256857**Software ID:** 17005038**Software Version:** 2017v2.2

Description	Amount
Non-dividend distributions	1,141
Rounding	3

TY 2017 Other Professional Fees Schedule**Name:** The Anderson Fund Foundation**EIN:** 94-3256857**Software ID:** 17005038**Software Version:** 2017v2.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advisor Fees	9,691	9,691	0	0

TY 2017 Taxes Schedule**Name:** The Anderson Fund Foundation**EIN:** 94-3256857**Software ID:** 17005038**Software Version:** 2017v2.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Tax	2,000	2,000		

The Anderson Fund Foundation
 FEIN: 94-3256857
 CA Corp#:1996168
 For The Year Ended December 31, 2017

Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks at Year End

<u>Quantity</u>	<u>Description</u>	<u>Valuation Method</u>	<u>Cost Basis</u>	<u>Fair Market Value</u>
22.680 150	American Century Equity Income Inst CL ACII	Cost	\$ 184,007.79	\$ 202,306.94
5.105 693	American Fund American	Cost	178,746.50	207,444.31
6.799 965	American FD Balanced FD CL F1	Cost	144,641.72	184,483.05
15.611 058	Goldman Sachs US Equity Dividend & Premium	Cost	180,921.36	205,285.41
7.684 447	Vanguard Wellesley Income FD Investor Share	Cost	189,227.28	207,095.85
Subtotal Corporate Stocks			<u>877,544.65</u>	<u>1,006,615.56</u>

Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds at Year End

<u>Quantity</u>	<u>Description</u>	<u>Valuation Method</u>	<u>Cost Basis</u>	<u>Fair Market Value</u>
11.265 162	DoubleLine Core Fixed Incm FD CL I	Cost	127,911.31	123,578.83
14.832 621	Pimco Incm Inst CL PIMIX	Cost	182,870.09	184,072.83
Subtotal Corporate Bonds			<u>310,781.40</u>	<u>307,651.66</u>
Total Investments			<u>\$ 1,188,326.05</u>	<u>\$ 1,314,267.22</u>