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Form 990

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2017

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public

Information about Form 990 and its instructions is at [www.irs.gov/form990](#)

A For the 2017 calendar year, or tax year beginning 01-01-2017 , and ending 12-31-2017

B Check if applicable

☒ Address change

☐ Name change

☐ Initial return

☐ Final return/terminated

☐ Amended return

☐ Application pending

C Name of organization

INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION INC GROUP

Doing business as

Number and street (or P O box if mail is not delivered to street address)

1700 EAST GOLF RD NO 400

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

SCHAUMBURG, IL 60173

F Name and address of principal officer

ROBERT A MICEK

1700 EAST GOLF RD NO 400

SCHAUMBURG, IL 60173

H(a) Is this a group return for subordinates?

☒ Yes ☐ No

H(b) Are all subordinates included?

☐ Yes ☒ No

If "No," attach a list (see instructions)

H(c) Group exemption number

2504

I Tax-exempt status

☐ 501(c)(3) ☒ 501(c) (6) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW ISACA ORG

K Form of organization

☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation

M State of legal domicile

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities

PROVIDE PROFESSIONAL EDUCATION, FACILITATE NETWORKING AND COMMUNITY THROUGH CHAPTER MEETINGS, AND ELEVATE THE VISIBILITY OF IT GOVERNANCE, RISK, SECURITY AND AUDIT PROFESSIONALS

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3 Number of voting members of the governing body (Part VI, line 1a)

382

4 Number of independent voting members of the governing body (Part VI, line 1b)

382

5 Total number of individuals employed in calendar year 2017 (Part V, line 2a)

0

6 Total number of volunteers (estimate if necessary)

1,294

7a Total unrelated business revenue from Part VIII, column (C), line 12

650

7b Net unrelated business taxable income from Form 990-T, line 34

0

Revenue

8 Contributions and grants (Part VIII, line 1h)

1,480,623

9 Program service revenue (Part VIII, line 2g)

2,861,153

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)

3,462

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

188,267

12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)

4,533,505

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)

98,485

14 Benefits paid to or for members (Part IX, column (A), line 4)

0

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)

0

16a Professional fundraising fees (Part IX, column (A), line 11e)

0

b Total fundraising expenses (Part IX, column (D), line 25) ▶0

17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)

3,712,543

18 Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)

3,811,028

19 Revenue less expenses Subtract line 18 from line 12

722,477

Net Assets or Fund Balances

20 Total assets (Part X, line 16)

4,675,323

21 Total liabilities (Part X, line 26)

0

22 Net assets or fund balances Subtract line 21 from line 20

4,675,323

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

Signature of officer

ROBERT A MICEK CFO

Type or print name and title

2018-11-09

Date

Paid Preparer Use Only

Print/Type preparer's name

THOMAS LANNING

Preparer's signature

THOMAS LANNING

Date

2018-11-08

Check ☐ if self-employed

PTIN P00851654

Firm's name ▶ COHNREZNICK LLP

Firm's EIN ▶ 22-1478099

Firm's address ▶ 4 BECKER FARM ROAD

Phone no (973) 228-3500

ROSELAND, NJ 07068

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2017)

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☐ ☒

1 Briefly describe the organization's mission:

INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION (ISACA) CHAPTERS' MISSION IS TO SERVE BOTH INDIVIDUALS AND ENTERPRISES BY BEING A LOCAL PROVIDER OF KNOWLEDGE, CERTIFICATION EXAM REVIEW, COMMUNITY, ADVOCACY, AND EDUCATION ON SUBJECTS SUCH AS INFORMATION SYSTEMS ASSURANCE AND SECURITY, GOVERNANCE OF ENTERPRISE OF INFORMATION TECHNOLOGY (IT), AND IT-RELATED RISK AND COMPLIANCE. THE ISACA CHAPTERS SUPPORT AND ENHANCE RELATIONSHIPS AMONG THE FACULTY AND STUDENT BODIES OF LOCAL COLLEGES AND UNIVERSITIES BY PROMOTING STUDENT MEMBERSHIP IN ISACA, NETWORKING WITH FACULTY AND STUDENTS INTERESTED IN LEARNING MORE ABOUT THE INFORMATION SYSTEMS AUDIT AND SECURITY PROFESSIONS, AND ENCOURAGING COMPLIANCE WITH ISACA'S FRAMEWORK, STANDARDS AND CODE OF PROFESSIONAL ETHICS

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code) (Expenses \$ including grants of \$) (Revenue \$)
See Additional Data



4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶

Part IV Checklist of Required Schedules

| | Yes | No |
|--|------------|-----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> | 1 | No |
| 2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? | 2 | No |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>  | 3 | No |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> | 4 | |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>  | 5 | Yes |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> | 6 | No |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | 7 | No |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> | 8 | No |
| 9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | 9 | No |
| 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> | 10 | No |
| 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable | | |
| a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> | 11a | No |
| b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> | 11b | No |
| c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> | 11c | No |
| d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> | 11d | No |
| e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> | 11e | No |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | 11f | No |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> | 12a | No |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> | 12b | No |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> | 13 | No |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | 14a | No |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> | 14b | No |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> | 15 | No |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> | 16 | No |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions) | 17 | No |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> | 18 | No |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> | 19 | No |

Part IV Checklist of Required Schedules (continued)

| | Yes | No |
|--|-----|----|
| 20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | | No |
| b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | | |
| 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> | Yes | |
| 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> | Yes | |
| 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | | No |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> | | No |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | | |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | | |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | | |
| 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> | | |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> | | |
| 26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i> | | No |
| 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> | | No |
| 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | |
| a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> | | No |
| b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> | | No |
| c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> | | No |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> | | No |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> | | No |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> | | No |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> | | No |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> | | No |
| 34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> | | No |
| 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? | | No |
| b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> | | |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | | |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | | No |
| 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | Yes | |

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

| | | Yes | No |
|------------|--|-----|----|
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. | 19 | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. | 0 | |
| c | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | Yes | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. | 0 | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions). | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | No |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O. | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | | No |
| b | If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | No |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | | No |
| c | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | | No |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | |
| c | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year. | 7d | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | 8 | |
| 9a | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | |
| 10 | Section 501(c)(7) organizations. Enter | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12. | 10a | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. | 10b | |
| 11 | Section 501(c)(12) organizations. Enter | | |
| a | Gross income from members or shareholders. | 11a | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them). | 11b | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year. | 12b | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | |
| a | Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. | 13a | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. | 13b | |
| c | Enter the amount of reserves on hand. | 13c | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | No |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. | 14b | |

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.Check if Schedule O contains a response or note to any line in this Part VI. ☒**Section A. Governing Body and Management**

| | | Yes | No |
|-----------|---|-----|----|
| 1a | Enter the number of voting members of the governing body at the end of the tax year | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O | | |
| b | Enter the number of voting members included in line 1a, above, who are independent | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | Yes | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? | | No |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | Yes | |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | | No |
| 6 | Did the organization have members or stockholders? | Yes | |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | Yes | |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | Yes | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | |
| a | The governing body? | Yes | |
| b | Each committee with authority to act on behalf of the governing body? | Yes | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O. | | No |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

| | | Yes | No |
|------------|--|-----|----|
| 10a | Did the organization have local chapters, branches, or affiliates? | | No |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | | No |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13. | Yes | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | Yes | |
| c | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done. | Yes | |
| 13 | Did the organization have a written whistleblower policy? | Yes | |
| 14 | Did the organization have a written document retention and destruction policy? | Yes | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | |
| a | The organization's CEO, Executive Director, or top management official. | | No |
| b | Other officers or key employees of the organization. | | No |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | | No |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | | |

Section C. Disclosure

| | |
|-----------|--|
| 17 | List the States with which a copy of this Form 990 is required to be filed: ► |
| 18 | Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. <input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request <input type="checkbox"/> Other (explain in Schedule O) |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records. ► ROBERT A MICEK 1700 EAST GOLF RD NO 400 SCHAUMBURG, IL 60173 (847) 253-1545 |

Check if Schedule O contains a response or note to any line in this Part VII ☐

☒ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

Form **990** (2017)

[illegible]

| | | | |
|--|---|---|---|
| 1b Sub-Total | | | |
| c Total from continuation sheets to Part VII, Section A | | | |
| d Total (add lines 1b and 1c) | 0 | 0 | 0 |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 0

| | | | |
|----------|---|----------|----|
| 3 | Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> | 3 | No |
| 4 | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> | 4 | No |
| 5 | Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> | 5 | No |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) | (B) | (C) |
|---------------------------|-------------------------|--------------|
| Name and business address | Description of services | Compensation |
| | | |
| | | |
| | | |
| | | |

| | |
|---|--|
| 2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► 0 | |
|---|--|

Part VIII **Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII ☐

| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
|---|---|---------------------------|----------------------|--|---|--|
| Contributions, Gifts, Grants and Other Similar Amounts | 1a Federated campaigns . . . | 1a | | | | |
| | b Membership dues . . . | 1b | 1,375,496 | | | |
| | c Fundraising events . . . | 1c | | | | |
| | d Related organizations | 1d | | | | |
| | e Government grants (contributions) | 1e | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above | 1f | 865 | | | |
| | g Noncash contributions included in lines 1a-1f \$ _____ | | | | | |
| | h Total. Add lines 1a-1f ▶ | | 1,376,361 | | | |
| Program Service Revenue | | | Business Code | | | |
| | 2a CONFERENCES & MEETINGS | | 611600 | 2,314,495 | 2,314,495 | |
| | b CHAPTER MEETINGS | | 611600 | 376,010 | 376,010 | |
| | c _____ | | | | | |
| | d _____ | | | | | |
| | e _____ | | | | | |
| | f All other program service revenue | | | | | |
| | g Total. Add lines 2a-2f ▶ | | 2,690,505 | | | |
| Other Revenue | 3 Investment income (including dividends, interest, and other similar amounts) ▶ | | 3,668 | | | 3,668 |
| | 4 Income from investment of tax-exempt bond proceeds ▶ | | | | | |
| | 5 Royalties ▶ | | | | | |
| | 6a Gross rents | (i) Real (ii) Personal | | | | |
| | b Less rental expenses | | | | | |
| | c Rental income or (loss) | | | | | |
| | d Net rental income or (loss) ▶ | | | | | |
| | 7a Gross amount from sales of assets other than inventory | (i) Securities (ii) Other | | | | |
| | b Less cost or other basis and sales expenses | | | | | |
| | c Gain or (loss) | | | | | |
| | d Net gain or (loss) ▶ | | | | | |
| | 8a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18 a | | | | | |
| | b Less direct expenses b | | | | | |
| | c Net income or (loss) from fundraising events . . . ▶ | | | | | |
| | 9a Gross income from gaming activities See Part IV, line 19 a | | | | | |
| | b Less direct expenses b | | | | | |
| | c Net income or (loss) from gaming activities . . . ▶ | | | | | |
| | 10a Gross sales of inventory, less returns and allowances . . . a | | | | | |
| | b Less cost of goods sold . . . b | | | | | |
| | c Net income or (loss) from sales of inventory . . . ▶ | | | | | |
| Miscellaneous Revenue Business Code | | | | | | |
| 11a SPONSORSHIP REVENUE | 900099 | 260,787 | | | 260,787 | |
| b CHAPTER SOCIAL EVENTS | 900099 | 20,462 | | | 20,462 | |
| c ADVERTISING | 900099 | 650 | | 650 | | |
| d All other revenue | | 6,600 | | | 6,600 | |
| e Total. Add lines 11a-11d ▶ | | 288,499 | | | | |
| 12 Total revenue. See Instructions ▶ | | 4,359,033 | 2,690,505 | 650 | 291,517 | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

| | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21. | 110,463 | | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22. | 41,000 | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16. | | | | |
| 4 Benefits paid to or for members. | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees. | | | | |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). | | | | |
| 7 Other salaries and wages. | | | | |
| 8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions). | | | | |
| 9 Other employee benefits. | | | | |
| 10 Payroll taxes. | | | | |
| 11 Fees for services (non-employees): | | | | |
| a Management. | 16,910 | | | |
| b Legal. | | | | |
| c Accounting. | 32,284 | | | |
| d Lobbying. | | | | |
| e Professional fundraising services. See Part IV, line 17. | | | | |
| f Investment management fees. | | | | |
| g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O). | 2,951 | | | |
| 12 Advertising and promotion. | 18,397 | | | |
| 13 Office expenses. | 102,080 | | | |
| 14 Information technology. | 167,888 | | | |
| 15 Royalties. | | | | |
| 16 Occupancy. | 356 | | | |
| 17 Travel. | 217,735 | | | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials. | | | | |
| 19 Conferences, conventions, and meetings. | 3,425,556 | | | |
| 20 Interest. | | | | |
| 21 Payments to affiliates. | | | | |
| 22 Depreciation, depletion, and amortization. | | | | |
| 23 Insurance. | 43,781 | | | |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O): | | | | |
| a EQUIP RENTAL & MAINT | 19,292 | | | |
| b SPONSORSHIPS | 5,350 | | | |
| c BUS LICENSES & REG | 3,633 | | | |
| d | | | | |
| e All other expenses | 318 | | | |
| 25 Total functional expenses. Add lines 1 through 24e. | 4,207,994 | | | |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) | | | | |

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part IX ☒

| | | (A) Beginning of year | | (B) End of year |
|------------------------------------|--|--------------------------|------------|--------------------|
| Assets | 1 Cash—non-interest-bearing | 1,438,989 | 1 | 2,163,814 |
| | 2 Savings and temporary cash investments | 3,151,416 | 2 | 2,568,806 |
| | 3 Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | | 4 | |
| | 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L | | 5 | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L | | 6 | |
| | 7 Notes and loans receivable, net | | 7 | |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | | 9 | |
| | 10a Land, buildings, and equipment—cost or other basis. Complete Part VI of Schedule D | 10a | 10c | |
| | b Less: accumulated depreciation | 10b | | |
| | 11 Investments—publicly traded securities | | 11 | |
| | 12 Investments—other securities. See Part IV, line 11 | | 12 | |
| | 13 Investments—program-related. See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| | 15 Other assets. See Part IV, line 11 | 84,918 | 15 | 0 |
| | 16 Total assets. Add lines 1 through 15 (must equal line 34) | 4,675,323 | 16 | 4,732,620 |
| Liabilities | 17 Accounts payable and accrued expenses | | 17 | |
| | 18 Grants payable | | 18 | |
| | 19 Deferred revenue | | 19 | |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D | | 25 | |
| | 26 Total liabilities. Add lines 17 through 25 | 0 | 26 | 0 |
| Net Assets or Fund Balances | Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34. | | | |
| | 27 Unrestricted net assets | 4,675,323 | 27 | 4,732,620 |
| | 28 Temporarily restricted net assets | | 28 | |
| | 29 Permanently restricted net assets | | 29 | |
| | Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34. | | | |
| | 30 Capital stock or trust principal, or current funds | | 30 | |
| | 31 Paid-in or capital surplus, or land, building or equipment fund | | 31 | |
| | 32 Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| | 33 Total net assets or fund balances | 4,675,323 | 33 | 4,732,620 |
| | 34 Total liabilities and net assets/fund balances | 4,675,323 | 34 | 4,732,620 |

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☒

| | | | |
|-----------|---|-----------|-----------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 4,359,033 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 4,207,994 |
| 3 | Revenue less expenses Subtract line 2 from line 1 | 3 | 151,039 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 4,675,323 |
| 5 | Net unrealized gains (losses) on investments | 5 | |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | -93,742 |
| 10 | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 4,732,620 |

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

| | Yes | No |
|--|-----|----|
| 1 Accounting method used to prepare the Form 990 <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O | | |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | No |
| b Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | No |
| c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O | | |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | | No |
| b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits | | |

Additional Data

Software ID:
Software Version:
EIN: 94-2919522
Name: INFORMATION SYSTEMS AUDIT AND
CONTROL ASSOCIATION INC GROUP

Form 990 (2017)

Form 990, Part III, Line 4a:

INFORMATION TECHNOLOGY IS A RAPIDLY CHANGING INDUSTRY, AND IT DEMANDS A COMMITMENT ON THE PART OF ITS PRACTITIONERS TO LEARN CONTINUOUSLY AND MASTER NEW SKILLS. INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION (ISACA) CHAPTERS' PRIMARY PURPOSE IS TO SERVE THEIR LOCAL MEMBERS BY OFFERING BENEFITS IN THE FOLLOWING CATEGORIES: EDUCATION/PROFESSIONAL DEVELOPMENT, NETWORKING AND RELATIONS, AND ACADEMIC SUPPORT. EDUCATIONAL EVENTS FOR PROFESSIONAL DEVELOPMENT INCLUDE OPPORTUNITIES SUCH AS TRAINING LUNCHEONS, SEMINARS, CONFERENCES AND CERTIFICATION EXAM REVIEW COURSES. THE CHAPTERS ALSO FACILITATE LOCAL NETWORKING BY OFFERING OPPORTUNITIES TO BUILD RELATIONSHIPS WITH OTHER PROFESSIONALS AND ORGANIZATIONS WITH RELATED INTERESTS THROUGH CHAPTER AND COMMITTEE MEETINGS, NETWORKING EVENTS, AND EDUCATIONAL EVENTS. A SENSE OF COMMUNITY IS ALSO PROMOTED THROUGH THE CHAPTER WEB SITE.

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W- 2/1099-MISC) | (E) Reportable compensation from related organizations (W- 2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| DAVID ALEXANDER DIRECTOR | 7 00 | X | | | | | | 0 | 0 | 0 |
| ERIC READ DIRECTOR | 7 00 | X | | | | | | 0 | 0 | 0 |
| AMANDA XU DIRECTOR | 7 00 | X | | | | | | 0 | 0 | 0 |
| ANNA CARLIN DIRECTOR | 7 00 | X | | | | | | 0 | 0 | 0 |
| PRASAD KODUKULLA DIRECTOR | 7 00 | X | | | | | | 0 | 0 | 0 |
| AARON TINKHAM DIRECTOR | 7 00 | X | | | | | | 0 | 0 | 0 |
| KELLY LIN DIRECTOR | 7 00 | X | | | | | | 0 | 0 | 0 |
| NELSON GIBBS PRESIDENT | 7 00 | X | | X | | | | 0 | 0 | 0 |
| JONATHAN CHAN VICE PRESIDENT | 7 00 | X | | X | | | | 0 | 0 | 0 |
| JOSHUA CHIN SECRETARY | 7 00 | X | | X | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W- 2/1099-MISC) | (E) Reportable compensation from related organizations (W- 2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| KAREN LIN TREASURER | 7 00 | X | | X | | | | 0 | 0 | 0 |
| PAMELA NIGRO PRESIDENT | 2 00 | X | | X | | | | 0 | 0 | 0 |
| DAVID BAKER VICE PRESIDENT | 2 00 | X | | X | | | | 0 | 0 | 0 |
| JAY AL ATTAR SECRETARY | 2 00 | X | | X | | | | 0 | 0 | 0 |
| LISA VILLANUEVA TREASURER | 2 00 | X | | X | | | | 0 | 0 | 0 |
| MICHAEL PODEMSKI IMMEDIATE PAST PRESIDENT | 2 00 | X | | | | | | 0 | 0 | 0 |
| NATHAN ANDERSON MEMBERSHIP DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| JUDY QUINTON CERTIFICATION DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| KENNETH SCHMIDT RESEARCH DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| LAMAR BURRELL PROGRAM DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W- 2/1099-MISC) | (E) Reportable compensation from related organizations (W- 2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| JENNIFER PANG PROGRAM DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| WENLU ZHOU PROGRAM DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| NORMAN SPIELMAN SEMINAR DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| ROBERT PARDON SEMINAR DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| MADHAV GOGAWALE CPE COORDINATOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| BRIAN BABENDIR ACADEMICS RELATIONS COORDINATOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| CONSTANTINE KOULIS GRA COORDINATOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| JUILEE SHINDE COMMUNICATIONS DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| PATRICK MARSHALL AUDIT DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| TODD MILLER WEBMASTER | 2 00 | X | | | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W- 2/1099-MISC) | (E) Reportable compensation from related organizations (W- 2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| ALLYSON ZOLLER MEETINGS DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| DEBBIE WASEMANN MEETINGS DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| SWATI IYER MEETINGS DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| MOHSIN KHAMBATY EVENT DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| PETER CHARLES VAN LOON CSX LIAISON | 2 00 | X | | | | | | 0 | 0 | 0 |
| ZHE LI EVENT DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| RAMONA RATIU SOCIAL MEDIA DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| SARAH ABEDIN PAST PRESIDENT | 1 00 | X | | | | | | 0 | 0 | 0 |
| MELODY BALCET PRESIDENT | 6 00 | X | | | | | | 0 | 0 | 0 |
| JASON YAKENCHECK VICE PRESIDENT | 7 00 | X | | X | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W- 2/1099-MISC) | (E) Reportable compensation from related organizations (W- 2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| NADINE BEACH SECRETARY | 4 00 | X | | X | | | | 0 | 0 | 0 |
| UJWAL GANDHI TREASURER | 10 00 | X | | X | | | | 0 | 0 | 0 |
| GREGORY SCOMA COMMUNICATIONS | 15 00 | X | | | | | | 0 | 0 | 0 |
| ALOK KAKKER PROGRAMS DIRECTOR | 10 00 | X | | | | | | 0 | 0 | 0 |
| JERMAINE STANLEY OUTREACH & PROFESSIONAL DEVELOPMENT | 10 00 | X | | | | | | 0 | 0 | 0 |
| CLIFTON PERSAUD CERTIFICATIONS DIRECTOR | 6 00 | X | | | | | | 0 | 0 | 0 |
| SUSHILA NAIR MARKETING DIRECTOR | 6 00 | X | | | | | | 0 | 0 | 0 |
| KATHERINE SCOTT MEMBERSHIP DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| ANTHONY AVENS AUDIT DIRECTOR | 3 00 | X | | | | | | 0 | 0 | 0 |
| TROY MCNEIL INFORMATION TECHNOLOGY DIRECTOR | 4 00 | X | | | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W- 2/1099-MISC) | (E) Reportable compensation from related organizations (W- 2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| CLARENCE CHIP RINDGEN PRESIDENT | 10 00 | X | | X | | | | 0 | 0 | 0 |
| DEREK DANILSON 1ST VP, EDUCATION CHAIR | 7 00 | X | | X | | | | 0 | 0 | 0 |
| ALAN SHEPPARD 2ND VP & PROGRAM CHAIR | 7 00 | X | | X | | | | 0 | 0 | 0 |
| MICHELLE HAYES TREASURER | 7 00 | X | | X | | | | 0 | 0 | 0 |
| MARK BRENNAN SECRETARY | 5 00 | X | | X | | | | 0 | 0 | 0 |
| GAVIN ROBINSON COMMUNICATIONS CHAIR | 7 00 | X | | | | | | 0 | 0 | 0 |
| TORPEY WHITE IMMEDIATE PAST PRESIDENT | 7 00 | X | | | | | | 0 | 0 | 0 |
| KELLY ROGERS MEMBERSHIP CHAIR | 5 00 | X | | | | | | 0 | 0 | 0 |
| BHAVESH CHAUHAN DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| WILLIAM BAILEY DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W- 2/1099-MISC) | (E) Reportable compensation from related organizations (W- 2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| DOMINIC PASQUALINO DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| LAURA HITCHCOCK DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| IAN SENIOR DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| JOHN HUYETTE DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| RONALD FULTON DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| THU NGUYEN DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| GIRARD ROD SMITH DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| SHEETAL MEHTA DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| ATUL MALHOTRA DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| CASWELL ANDERSON DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W- 2/1099-MISC) | (E) Reportable compensation from related organizations (W- 2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| DHRUV RAMESH DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| ALINA STEENERSON PRESIDENT | 5 00 | X | | X | | | | 0 | 0 | 0 |
| VALERIE MOONEY PRESIDENT - ELECT | 5 00 | X | | | | | | 0 | 0 | 0 |
| BENJAMIN KUCERA CHIEF ADMIN OFFICER | 5 00 | X | | | | | | 0 | 0 | 0 |
| DAVID KNIGHT TREASURER | 2 00 | X | | X | | | | 0 | 0 | 0 |
| GIOVANNI MASSARD VP PROGRAMS | 5 00 | X | | X | | | | 0 | 0 | 0 |
| HARRY VANCOURT VP COLLEGE, CONF, & PROF ORGS | 3 00 | X | | | | | | 0 | 0 | 0 |
| SUNDAY ALABI VP CERTIFICATIONS | 2 00 | X | | | | | | 0 | 0 | 0 |
| STEVEN ARNDT VP MARKETING & COMMUNICATIONS | 2 00 | X | | | | | | 0 | 0 | 0 |
| LEV FRAYMAN VP OF CYBERSECURITY | 5 00 | X | | | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W- 2/1099-MISC) | (E) Reportable compensation from related organizations (W- 2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| EDWARD HACH JR VP MEMBERSHIP | 2 00 | X | | | | | | 0 | 0 | 0 |
| KIMBERLY MATLACK VP TECHNOLOGY | 2 00 | X | | | | | | 0 | 0 | 0 |
| STEPHEN CASPER SECRETARY | 3 00 | X | | X | | | | 0 | 0 | 0 |
| HASSAN ASGHAR VP CORPORATE SECURITY OUTREACH | 1 00 | X | | | | | | 0 | 0 | 0 |
| MICHAEL WILM AUDIT CHAIR | 1 00 | X | | | | | | 0 | 0 | 0 |
| TERRENCE DELAHUNT IMMEDIATE PAST PRESIDENT | 2 00 | X | | | | | | 0 | 0 | 0 |
| STEEN FJALSTAD PAST PRESIDENT | 1 00 | X | | | | | | 0 | 0 | 0 |
| JODY COLLIS PAST PRESIDENT | 1 00 | X | | | | | | 0 | 0 | 0 |
| REGINALD ABRAHAM PAST PRESIDENT | 1 00 | X | | | | | | 0 | 0 | 0 |
| GREG BOEHMER PRESIDENT | 3 00 | X | | X | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| JUMAN DOLEH-ALOMARY VICE-PRESIDENT | 3 00 | X | | X | | | | 0 | 0 | 0 |
| RYAN HODGES TREASURER | 3 00 | X | | X | | | | 0 | 0 | 0 |
| CHARLES MURRAY SECRETARY | 3 00 | X | | X | | | | 0 | 0 | 0 |
| KEITH CHERESKO DIRECTOR (PAST PRESIDENT) | 1 00 | X | | | | | | 0 | 0 | 0 |
| BRAD BARTON DIRECTOR (PAST PRESIDENT) | 1 00 | X | | | | | | 0 | 0 | 0 |
| LINDA KEARNEY DIRECTOR (PAST PRESIDENT) | 1 00 | X | | | | | | 0 | 0 | 0 |
| DOUG COPLEY DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| MICHAEL FORREST DIRECTOR (PAST PRESIDENT) | 1 00 | X | | | | | | 0 | 0 | 0 |
| MICHELLE DAWSON DIRECTOR (PAST PRESIDENT) | 1 00 | X | | | | | | 0 | 0 | 0 |
| SAJAY RAI DIRECTOR (PAST PRESIDENT) | 1 00 | X | | | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| ROBERT OKOPNY DIRECTOR (PAST PRESIDENT) | 1 00 | X | | | | | | 0 | 0 | 0 |
| MALINI SARMA DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| CARRIE SCHRADER DIRECTOR (PAST PRESIDENT) | 1 00 | X | | | | | | 0 | 0 | 0 |
| DOUGLAS WAHR DIRECTOR (PAST PRESIDENT) | 1 00 | X | | | | | | 0 | 0 | 0 |
| MELVIN TAYLOR DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| MANISH ZAVERI DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| SHANNON DESJARDINS DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| BHASKAR KAKULAVARAPU DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| CHRIS JOHNSON DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| TAMMY JOHNSON DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| HARVEY NUSZ PRESIDENT | 6 00 | X | | X | | | | 0 | 0 | 0 |
| SESH RAO VICE PRESIDENT | 6 00 | X | | X | | | | 0 | 0 | 0 |
| ANDREA ALLEN SECRETARY | 2 00 | X | | X | | | | 0 | 0 | 0 |
| NICKISHA JACKSON TREASURER | 6 00 | X | | X | | | | 0 | 0 | 0 |
| JORGE VERAR BOARD MEMBER AT LARGE | 4 00 | X | | | | | | 0 | 0 | 0 |
| RICHARD PETERS BOARD MEMBER AT LARGE | 4 00 | X | | | | | | 0 | 0 | 0 |
| MARK MATHRE BOARD MEMBER AT LARGE | 4 00 | X | | | | | | 0 | 0 | 0 |
| DARYL RILEY BOARD MEMBER AT LARGE | 2 00 | X | | | | | | 0 | 0 | 0 |
| NORMAN COMSTOCK PAST PRESIDENT | 4 00 | X | | | | | | 0 | 0 | 0 |
| ALEXANDER ABRAMOV PRESIDENT | 10 00 | X | | X | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| KAREN ALEXANDER 1ST VICE PRESIDENT | 2 00 | X | | X | | | | 0 | 0 | 0 |
| RAISA SEREBRENIK 2ND VICE PRESIDENT | 8 00 | X | | | | | | 0 | 0 | 0 |
| JOTHAM NYAMARI TREASURER | 5 00 | X | | X | | | | 0 | 0 | 0 |
| WEI TSCHANG RECORDING SECRETARY | 5 00 | X | | X | | | | 0 | 0 | 0 |
| FARID ABDELKADER CORRESPONDING SECRETARY | 5 00 | X | | | | | | 0 | 0 | 0 |
| SABINE CHARLES DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| ANTHONY DUPREE DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| ROCHELLE BRENNER DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| SATISH MALLA DIRECTOR | 8 00 | X | | | | | | 0 | 0 | 0 |
| MARGUERITE MCCARTHY DIRECTOR | 6 00 | X | | | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| TIM MORTIMER DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| SHARON PARKER DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| UPEN PATEL DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| MATT POSWOLSKY DIRECTOR | 8 00 | X | | | | | | 0 | 0 | 0 |
| JAMES POWERS DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| MICHAEL SHANAHAN DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| MARK SPRINGER DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| KWONGMEI TO DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| STEPHEN VALANCE DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| ALYSSA VUMBACO DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| ALEXANDER JOSEPHITE DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| JULIANNE WU DIRECTOR | 0 00 | X | | | | | | 0 | 0 | 0 |
| BRITTANY GEORGE PRESIDENT | 10 00 | X | | X | | | | 0 | 0 | 0 |
| PAUL SMITH TREASURER | 10 00 | X | | X | | | | 0 | 0 | 0 |
| LEIGH ANN MONTGOMERY SECRETARY | 1 00 | X | | X | | | | 0 | 0 | 0 |
| DOUG GORRIE VP OF MEMBERSHIP | 10 00 | X | | | | | | 0 | 0 | 0 |
| SEAN MCALOON VP OF PROGRAMS | 10 00 | X | | X | | | | 0 | 0 | 0 |
| RAVEEN BHASIN VP OF EDUCATION | 2 00 | X | | | | | | 0 | 0 | 0 |
| DARIEL DATO-ON VP OF CERTIFICATION | 6 00 | X | | | | | | 0 | 0 | 0 |
| ROBERT RUBEL VP OF FACILITIES | 2 00 | X | | | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| SARAH STOPKO DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| WILLIAM DELLER DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| ERIC FAIR DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| NELLY SPIELER PRESIDENT | 5 00 | X | | X | | | | 0 | 0 | 0 |
| TOM BORTON PAST PRESIDENT | 4 00 | X | | | | | | 0 | 0 | 0 |
| DAINA DEBEAUNE 1ST VICE PRESIDENT | 3 00 | X | | X | | | | 0 | 0 | 0 |
| MARIA L THOMPSON-SAEB TREASURER | 5 00 | X | | X | | | | 0 | 0 | 0 |
| RANDALL HENRY SECRETARY | 0 50 | X | | X | | | | 0 | 0 | 0 |
| DOUG MORLAND DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| ANJALI ATANACIO DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| DEBORAH FRAZER SOMERVILLE DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| ALYSSA LEE DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| TIM STAPLETON DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| SANDY VEHR'S DIRECTOR | 4 00 | X | | | | | | 0 | 0 | 0 |
| THEJ MEHTA DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| DON MAPES CHAIRMAN OF THE BOARD | 2 00 | X | | | | | | 0 | 0 | 0 |
| RICHARD LUCY PRESIDENT | 6 00 | X | | X | | | | 0 | 0 | 0 |
| JULIE CHICKILLO EXECUTIVE VICE PRESIDENT | 6 00 | X | | X | | | | 0 | 0 | 0 |
| ROMAN BUKHTIYAR TREASURER | 6 00 | X | | X | | | | 0 | 0 | 0 |
| SUZETTE LOVING SECRETARY | 5 00 | X | | X | | | | 0 | 0 | 0 |

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| MANJULA UDESHI VICE PRESIDENT, EDUCATION | 5 00 | X | | | | | | 0 | 0 | 0 |
| MARK GENGOZIAN VICE PRESIDENT, MEMBERSHIP | 4 00 | X | | | | | | 0 | 0 | 0 |
| HILARY STAVRAKAS DIRECTOR, ACADEMIC RELATIONS | 3 00 | X | | | | | | 0 | 0 | 0 |
| CHANCE FOLMAR DIRECTOR, CERTIFICATIONS | 3 00 | X | | | | | | 0 | 0 | 0 |
| HELEN ZELL CISA COORDINATOR | 3 00 | X | | | | | | 0 | 0 | 0 |
| CHANCE FOLMAR CISM COORDINATOR | 3 00 | X | | | | | | 0 | 0 | 0 |
| JOSEPH LOWE CRISK COORDINATOR | 3 00 | X | | | | | | 0 | 0 | 0 |
| MEENAL MUKADAM CONSTANT CONTACT | 3 00 | X | | | | | | 0 | 0 | 0 |
| DANA INGLES SOCIAL NETWORKING COMMITTEE | 3 00 | X | | | | | | 0 | 0 | 0 |
| REED LARSEN SOCIAL MEDIA COORDINATOR | 3 00 | X | | | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| STEPHANIE HOPPER NEWSLETTER EDITOR | 3 00 | X | | | | | | 0 | 0 | 0 |
| DON MAPES WEBMASTER | 3 00 | X | | | | | | 0 | 0 | 0 |
| DIANE DAVIS DIRECTOR, RESEARCH | 3 00 | X | | | | | | 0 | 0 | 0 |
| KAYSI VEATCH DIRECTOR, COMMUNICATIONS | 3 00 | X | | | | | | 0 | 0 | 0 |
| ISAAC WONG ASSISTANT TREASURER | 2 00 | X | | | | | | 0 | 0 | 0 |
| KAYSI VEATCH VOLUNTEER COORDINATOR | 3 00 | X | | | | | | 0 | 0 | 0 |
| MANJULA UDESHI GOVERNMENT RELATIONS ADVOCATE | 2 00 | X | | | | | | 0 | 0 | 0 |
| MARK MAZZELLI PRESIDENT | 8 00 | X | | X | | | | 0 | 0 | 0 |
| CHRISTO OVCHAROV EXECUTIVE VP | 4 00 | X | | X | | | | 0 | 0 | 0 |
| VICKI GRAVES ADMINISTRATIVE VP | 4 00 | X | | | | | | 0 | 0 | 0 |

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| BRANDY TEDESCO SECRETARY | 2 00 | X | | X | | | | 0 | 0 | 0 |
| JUSTIN THERIAULT TREASURER | 4 00 | X | | X | | | | 0 | 0 | 0 |
| ROBERT DOHERTY MEMBERSHIP DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| DAN SARAZAN CERTIFICATION DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| RACHEL HU MARKETING DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| LINDA ZANONI PROGRAM DIRECTOR | 4 00 | X | | | | | | 0 | 0 | 0 |
| RAYMOND RUBEN PAGAN-QUINONES AUDIT COMMITTEE DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| MARK DUDAS IMMEDIATE PAST PRESIDENT | 4 00 | X | | | | | | 0 | 0 | 0 |
| LAUDIE MCDONALD RESEARCH DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| FLORINA UYAR ACADEMIC RELATIONS DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| MARK MCCREARY PRESIDENT | 10 00 | X | | X | | | | 0 | 0 | 0 |
| MICHAEL DAREZZO VICE PRESIDENT | 10 00 | X | | X | | | | 0 | 0 | 0 |
| STUART KOEGLE SECRETARY | 8 00 | X | | X | | | | 0 | 0 | 0 |
| GERALD JARVIS TREASURER | 12 00 | X | | X | | | | 0 | 0 | 0 |
| TIM TILLMAN MEMBERSHIP DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| CHANDRA BARNES CERTIFICATION DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| DEIDRE TOMPKINS IMMEDIATE PAST PRESIDENT | 5 00 | X | | | | | | 0 | 0 | 0 |
| AKSHAY DHAWAN SEMINAR DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| SWAR SUBHASH PROGRAM DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| ZACHARY ROSENOFF RESEARCH DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| SHUEY JOHN PRESIDENT, CSX TRAINING COORDINATOR | 5 00 | X | | X | | | | 0 | 0 | 0 |
| HORVATH DAVID VICE PRESIDENT, NOMINATING COMMITTEE | 2 00 | X | | X | | | | 0 | 0 | 0 |
| SCUR RAY SECRETARY | 3 00 | X | | X | | | | 0 | 0 | 0 |
| HALPIN ROBERT TREASURER | 5 00 | X | | X | | | | 0 | 0 | 0 |
| ISRAEILLIT JEFFREY ASSISTANT TREASURER | 1 00 | X | | | | | | 0 | 0 | 0 |
| CAIOLA STEFANO WEBMASTER | 4 00 | X | | | | | | 0 | 0 | 0 |
| HUKAY JANE ASSISTANT WEBMASTER | 3 00 | X | | | | | | 0 | 0 | 0 |
| HAMILTON PAT ARRANGEMENTS | 2 00 | X | | | | | | 0 | 0 | 0 |
| NEWELL JOE GOVERNMENT REGULATORY ADVOCATE | 2 00 | X | | | | | | 0 | 0 | 0 |
| KALBAC JIM REGISTRATION COMMITTEE | 1 00 | X | | | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| KEBEDE AYELE CO-EDUCATION COMMITTEE | 2 00 | X | | | | | | 0 | 0 | 0 |
| BUTLER DONALD CO-EDUCATION COMMITTEE | 1 00 | X | | | | | | 0 | 0 | 0 |
| GARVIN JP CO-PROGRAM COMMITTEE, CSX TRAINING COORDINATOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| LANE BOYD CO-PROGRAM COMMITTEE | 2 00 | X | | | | | | 0 | 0 | 0 |
| ARBAUGH KELLI CO-ACADEMIC OUTREACH COMMITTEE | 2 00 | X | | | | | | 0 | 0 | 0 |
| KINNEY YVONNE CO-ACADEMIC OUTREACH COMMITTEE | 2 00 | X | | | | | | 0 | 0 | 0 |
| MOORE JAMILLA CO-MARKETING COMMITTEE | 2 00 | X | | | | | | 0 | 0 | 0 |
| JEWETT TRAM CO-MARKETING, YOUNG PROFESSIONALS | 3 00 | X | | | | | | 0 | 0 | 0 |
| BRISCOE CLARENCE NEWSLETTER COMMITTEE | 1 00 | X | | | | | | 0 | 0 | 0 |
| JACKSON COURTNEY MEMBERSHIP | 2 00 | X | | | | | | 0 | 0 | 0 |

| Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors | | | | | | | | | | |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W- 2/1099-MISC) | (E) Reportable compensation from related organizations (W- 2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| LEWIS WESLEY SPECIAL EVENT COORDINATION AND ASSISTANCE | 2 00 | X | | | | | | 0 | 0 | 0 |
| MCQUITTY SHANE CO-MARKETING | 1 00 | X | | | | | | 0 | 0 | 0 |
| ZIMMERMAN AMY ADVERTISING | 1 00 | X | | | | | | 0 | 0 | 0 |
| ALYSSA AHMANN PRESIDENT | 2 00 | X | | X | | | | 0 | 0 | 0 |
| MICHAEL BRADY BOARD MEMBER | 1 00 | X | | | | | | 0 | 0 | 0 |
| RUBY BROWN BOARD MEMBER | 1 00 | X | | | | | | 0 | 0 | 0 |
| VINCENT JACOMINI FORMER BOARD MEMBER | 1 00 | X | | | | | | 0 | 0 | 0 |
| ANNIE KOWALESKI IMMEDIATE PAST PRESIDENT | 2 00 | X | | | | | | 0 | 0 | 0 |
| MICHELLE PITTSBARGER BOARD MEMBER | 1 00 | X | | | | | | 0 | 0 | 0 |
| MARTA QUINONES BOARD MEMBER | 1 00 | X | | | | | | 0 | 0 | 0 |

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| JOHN SNEDEKER TREASURER | 2 00 | X | | X | | | | 0 | 0 | 0 |
| DANA YEE SECRETARY | 2 00 | X | | X | | | | 0 | 0 | 0 |
| ERIC WHEELER VICE PRESIDENT | 2 00 | X | | X | | | | 0 | 0 | 0 |
| STEVE EARLY BOARD MEMBER | 1 00 | X | | | | | | 0 | 0 | 0 |
| ZENNIERE BOWRY BOARD MEMBER | 1 00 | X | | | | | | 0 | 0 | 0 |
| MATTHEW CONBOY PRESIDENT | 10 00 | X | | X | | | | 0 | 0 | 0 |
| KIM ZYWNO VICE PRESIDENT, EDUCATION COMMITTEE CHAIR | 10 00 | X | | X | | | | 0 | 0 | 0 |
| KARL SCHOEN-RENE TREASURER | 10 00 | X | | X | | | | 0 | 0 | 0 |
| PENETTE VAN MENXEL SECRETARY | 10 00 | X | | X | | | | 0 | 0 | 0 |
| PETER ROSARIO PAST PRESIDENT | 10 00 | X | | | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| RICHARD HERSCHENREDER DIRECTOR, ACADEMICS AND CORPORATE RELATIONS | 10 00 | X | | | | | | 0 | 0 | 0 |
| REMI ONOPA DIRECTOR, WEBMASTER | 10 00 | X | | | | | | 0 | 0 | 0 |
| MARIYA KOZIOVA DIRECTOR, MARKETING AND COMMUNICATIONS | 10 00 | X | | | | | | 0 | 0 | 0 |
| JESSE GAINES DIRECTOR, PROFESSIONAL CERTIFICATIONS | 10 00 | X | | | | | | 0 | 0 | 0 |
| JAY ADAMS DIRECTOR AT LARGE/GOVERNANCE | 10 00 | X | | | | | | 0 | 0 | 0 |
| REMI ONOPA DIRECTOR, MEMBERSHIP & RESEARCH | 10 00 | X | | | | | | 0 | 0 | 0 |
| KRISTIE ROMAN YOUNG PERFESSIONALS DIRECTOR | 10 00 | X | | | | | | 0 | 0 | 0 |
| BETH FLORES-MANLAPIG CISA CRISC PRESIDENT | 5 00 | X | | X | | | | 0 | 0 | 0 |
| MIZBA TAWA CISM CRISC VICE PRESIDENT | 5 00 | X | | X | | | | 0 | 0 | 0 |
| JOSEPH NUNES CISA TREASURER | 5 00 | X | | X | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| BILL DALIA CISA SECRETARY | 5 00 | X | | X | | | | 0 | 0 | 0 |
| DONALD LIAO CISA CISM CRISC DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| CARY BROWN CISA DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| BEVERLY M AUSTIN CISA DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| NICHOLAS BUSSANICH CISA CRISC DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| MICHAEL GOLDSMITH DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| DUSTIN BRADLEY CISA CISM CRISC DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| ANDREW ELLSWEIG CGEIT DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| SUMIT PAL DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| MARIA MONTELLA-DUNN DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| CARL NEUMANN CISM DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| PAUL ROHMEYER CGEIT DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| RON OLEXA CISA CISM CRISC DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| JEFFREY S SAFFER CISA DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| JENNIFER LYNN SPIEWAK CISA DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| ANTHONY LAROCCA CISA DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| JOSEPH ALECCI DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| KEVIN BRADY DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| ELVIA NOVAK DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| ROBERT VALDEZ PRESIDENT | 6 00 | X | | X | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| TINA HONEY VICE PRESIDENT | 6 00 | X | | X | | | | 0 | 0 | 0 |
| JOANNE KLIPPER SECRETARY | 6 00 | X | | X | | | | 0 | 0 | 0 |
| PETER CHRISTIAANS TREASURER | 6 00 | X | | X | | | | 0 | 0 | 0 |
| ALEXIS PERDEREAUX- WEEKES DIRECTOR OF COMMUNICATIONS | 4 00 | X | | | | | | 0 | 0 | 0 |
| CLAY MOEGENBURG DIRECTOR AT LARGE | 2 00 | X | | | | | | 0 | 0 | 0 |
| CHIBUEZE ALUTU DIRECTOR AT LARGE | 2 00 | X | | | | | | 0 | 0 | 0 |
| DREW ZERVOS DIRECTOR AT LARGE | 2 00 | X | | | | | | 0 | 0 | 0 |
| JOHNNY GUIMARAES DIRECTOR AT LARGE | 2 00 | X | | | | | | 0 | 0 | 0 |
| MICHAEL BAYERE DIRECTOR AT LARGE | 2 00 | X | | | | | | 0 | 0 | 0 |
| NICHOLAS SPINKS DIRECTOR AT LARGE | 2 00 | X | | | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| SOO STAHL VICE PRESIDENT | 3 00 | X | | X | | | | 0 | 0 | 0 |
| JACK CHAMPLAIN TREASURER & ACADEMIC OUTREACH | 10 00 | X | | X | | | | 0 | 0 | 0 |
| IVY HO SECRETARY | 2 00 | X | | X | | | | 0 | 0 | 0 |
| STEVE JUE PROGRAMS COORDINATOR | 3 00 | X | | | | | | 0 | 0 | 0 |
| BILL WILDPRETT COMMUNICATIONS DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| MARC MENNINGER MEMBERSHIP DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| CYNTHIA DAMIAN EDUCATION DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| SCOTT NEWMAN CO-EDUCATION DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| ANDY HERMAN EDUCATION DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| EVA BENN WEBMASTER | 1 00 | X | | | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| STEVE MAR RESEARCH DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| CHITRA GOPALAKRISHNAN CO-CISA/CISM COORDINATOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| BHASKAR GANTI CSX LIAISON | 1 00 | X | | | | | | 0 | 0 | 0 |
| FAITH PORTER MARKETING&SOCIAL MEDIA | 1 00 | X | | | | | | 0 | 0 | 0 |
| AARON SUOJA PAST PRESIDENT | 1 00 | X | | | | | | 0 | 0 | 0 |
| NIHAT GUVEN PRESIDENT | 10 00 | X | | X | | | | 0 | 0 | 0 |
| VICKI MAXWELL-BUSTILLOS SECRETARY | 10 00 | X | | X | | | | 0 | 0 | 0 |
| RAJEEV MENON TREASURER | 10 00 | X | | X | | | | 0 | 0 | 0 |
| STACY GENSLER VP OPERATIONS | 10 00 | X | | X | | | | 0 | 0 | 0 |
| DAVID MISSOURI VP GOVERNANCE | 10 00 | X | | | | | | 0 | 0 | 0 |

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| TODD MARCINIK EX PRESIDENT | 2 00 | X | | | | | | 0 | 0 | 0 |
| DANIEL L RUGGLES PRESIDENT | 10 00 | X | | X | | | | 0 | 0 | 0 |
| GRACE ROTH VICE PRESIDENT | 10 00 | X | | X | | | | 0 | 0 | 0 |
| JON CAMPBELL PAST PRESIDENT | 2 00 | X | | | | | | 0 | 0 | 0 |
| KAMI MURPHY MEMBERSHIP | 2 00 | X | | | | | | 0 | 0 | 0 |
| JOSE HERNANDEZ TREASURY | 5 00 | X | | X | | | | 0 | 0 | 0 |
| VIDYA LINGAPPA SECRETARY | 2 00 | X | | X | | | | 0 | 0 | 0 |
| DEEP PATEL SPONSORSHIP | 4 00 | X | | | | | | 0 | 0 | 0 |
| CASSANDRA YOUNG STUDENT AFFAIRS | 2 00 | X | | | | | | 0 | 0 | 0 |
| MARCELA IVON SANCHEZ PRESIDENT | 4 00 | X | | X | | | | 0 | 0 | 0 |

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| DEBORAH LYNN TROXELL VICE PRESIDENT | 3 50 | X | | X | | | | 0 | 0 | 0 |
| MATTHEW COCHRAN SECRETARY | 3 00 | X | | X | | | | 0 | 0 | 0 |
| VAUGHN W HERLONG TREASURER | 3 00 | X | | X | | | | 0 | 0 | 0 |
| PAMELA JOE ERINAKIS MEMBERSHIP DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |
| JULIA WARD MARKETING DIRECTOR | 1 50 | X | | | | | | 0 | 0 | 0 |
| JULIANNE M TESSIER PROGRAMS DIRECTOR | 4 00 | X | | | | | | 0 | 0 | 0 |
| DONNA A SULLIVAN ACADEMIC RELATIONS COORDINATOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| OLIVER CROMWELL JOHNSON III COMMUNICATIONS DIRECTOR | 1 50 | X | | | | | | 0 | 0 | 0 |
| MARTHA MOULTRIE GERRICK IMMEDIATE PAST PRESIDENT | 1 00 | X | | | | | | 0 | 0 | 0 |
| RICHARD LARSEN AUDIT DIRECTOR | 0 20 | X | | | | | | 0 | 0 | 0 |

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| TEARRA ANNETTE STRAITE EVENTS MANAGEMENT DIRECTOR | 1 50 | X | | | | | | 0 | 0 | 0 |
| CRAIG J KRIVIN PRESIDENT | 10 00 | X | | X | | | | 0 | 0 | 0 |
| TIM PLONA VICE PRESIDENT | 5 00 | X | | X | | | | 0 | 0 | 0 |
| JOHN M SIMONS SECRETARY | 5 00 | X | | X | | | | 0 | 0 | 0 |
| ROBERT J ELLIOTT CHIEF ADMINISTRATIVE OFFICER, TREASURER | 10 00 | X | | X | | | | 0 | 0 | 0 |
| LISA SCOTT MEMBERSHIP | 2 00 | X | | | | | | 0 | 0 | 0 |
| AMANTHI D PENDEGRAFT DIRECTOR SPONSORSHIP | 2 00 | X | | | | | | 0 | 0 | 0 |
| CORY DANIEL STEINBICKER DIRECTOR ACADEMIC RELATIONS | 2 00 | X | | | | | | 0 | 0 | 0 |
| DAVID DARNELL DIRECTOR CHAPTER MEETINGS | 2 00 | X | | | | | | 0 | 0 | 0 |
| DONNA NATARAJAN CERTIFICATION DIRECTOR | 2 00 | X | | | | | | 0 | 0 | 0 |

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| JON W CHANDLER DIRECTOR CYBERSECURITY | 2 00 | X | | | | | | 0 | 0 | 0 |
| JOSEPH BRENT NORRIS DIRECTOR RESEARCH | 2 00 | X | | | | | | 0 | 0 | 0 |
| SANDEEP DESAI DIRECTOR QUARTERLY EVENTS | 2 00 | X | | | | | | 0 | 0 | 0 |
| AARON COOK IMMEDIATE PAST CHAIRMAN | 5 00 | X | | | | | | 0 | 0 | 0 |
| NAIMISH ANARKAT PRESIDENT | 5 00 | X | | X | | | | 0 | 0 | 0 |
| ADNAN DAKHWE VICE PRESIDENT | 5 00 | X | | X | | | | 0 | 0 | 0 |
| BRIJEN JOSHI SECRETARY | 5 00 | X | | X | | | | 0 | 0 | 0 |
| ANISHA TEKWANI TREASURER | 5 00 | X | | X | | | | 0 | 0 | 0 |
| GOPI RAMAMOORTHY PROGRAM DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| SAKTHIWARAN RANGARAJU MARKETING DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |

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| KARTIK TRAVEDI CONFERENCE DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| ANNA SONG ACADEMIC RELATIONS DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| MURALIDHARAN CHANDRASEKHARAN MEMBERSHIP DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| JASWINDER MANN CERTIFICATIONS DIRECTOR | 5 00 | X | | | | | | 0 | 0 | 0 |
| LAWRANCE LARRY HALME PAST PRESIDENT | 5 00 | X | | | | | | 0 | 0 | 0 |
| ANTHONY CANNING PRESIDENT | 2 00 | X | | X | | | | 0 | 0 | 0 |
| DONNA VIEIRA VICE PRESIDENT | 2 00 | X | | X | | | | 0 | 0 | 0 |
| MOLLY COPLEN TREASURER | 12 00 | X | | X | | | | 0 | 0 | 0 |
| JOAN PU SECRETARY | 1 00 | X | | X | | | | 0 | 0 | 0 |
| BRIAN HOWELL DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |

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| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| STEVE KERNS DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |
| TED COMBS DIRECTOR | 1 00 | X | | | | | | 0 | 0 | 0 |

TY 2017 Affiliate Listing

Name: INFORMATION SYSTEMS AUDIT AND
CONTROL ASSOCIATION INC GROUP
EIN: 94-2919522

TY 2017 Affiliate Listing

| Name | Address | EIN | Name control |
|---|--|------------|--------------|
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION ATLANTA CHAPTER | 4780 ASHFORD DUNWOODY RD STE A475 ATLANTA, GA 30338 | 58-1353296 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION CENTRAL MARYLAND CHAPTER | 6151 ENCOUNTER ROW COLUMBIA, MD 21045 | 94-2511599 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION CENTRAL OHIO CHAPTER | PO BOX 174 LEWIS CENTER, OH 43035 | 31-0930271 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION CHARLOTTE CHAPTER | 100 N TRYON ST STE B220 PMP 188 CHARLOTTE, NC 28292 | 56-1283238 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION CHICAGO CHAPTER | PO BOX 1140 CHICAGO, IL 60690 | 23-7288003 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION DENVER CHAPTER | 1103 S ALTON ST UNIT B DENVER, CO 80247 | 84-0727216 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION DETROIT CHAPTER | PO BOX 43 ROMEO, MI 48065 | 23-7410401 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION GREATER HARTFORD CHAPTER | PO BOX 2311344 HARTFORD, CT 06123 | 36-3538336 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION GREATER HOUSTON CHAPTER | 13726 NUBENBROOK LAKE DRIVE HOUSTON, TX 77044 | 23-7419148 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION GREATER KANSAS CITY CHAPT | PO BXO 26066 KANSAS CITY, MO 64196 | 43-1338861 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION LOS ANGELES CHAPTER | PO BOX 811067 LOS ANGELES, CA 90081 | 23-7294468 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION MINNESOTA CHAPTER | 1360 UNIVERSITY AVE W 352 ST PAUL, MN 55104 | 41-6175157 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION NATIONAL CAPITAL AREA CHA | PO BOX 13993 ARLINGTON, VA 22219 | 23-7360726 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION NEW ENGLAND CHAPTER | PO BOX 170951 BOSTON, MA 02117 | 04-2592391 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION NEW JERSEY CHAPTER | PO BOX 264 CRANFORD, NJ 07016 | 22-2203291 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION NEW YORK METROPOLITAN CHA | 954 LEXINGTON AVE STE 525 NEW YORK, NY 10021 | 13-2843396 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION NORTH TEXAS CHAPTER | PO BOX 25026 DALLAS, TX 75225 | 94-2511603 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION PHILADELPHIA CHAPTER | 742 FORD AVEUNE LANGHORNE, PA 19047 | 23-7357842 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION PHOENIX CHAPTER | PO BOX 63211 PHOENIX, AZ 85082 | 86-0404629 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION PITTSBURGH CHAPTER | PO BOX 541 PITTSBURGH, PA 15230 | 25-1296635 | INFO |

TY 2017 Affiliate Listing

| Name | Address | EIN | Name control |
|--|---|------------|---------------------|
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION PUGET SOUND CHAPTER | 12819 SE 38TH STE 309 BELLEVUE, WA 98006 | 91-1044622 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION SAN FRANCISCO CHAPTER | PO BOX 192222 SAN FRANCISCO, CA 94119 | 94-2390101 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION SILICON VALLEY CHAPTER | PO BOX 2105 CUPERTINO, CA 95015 | 94-2819289 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION SOUTH FLORIDA CHAPTER | PO BOX 565873 MIAMI, FL 33256 | 94-2683400 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION VIRGINIA CHAPTER | PO BOX 74097 RICHMOND, VA 23236 | 54-1036448 | INFO |
| INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION WEST FLORIDA CHAPTER | 8870 N HIMES AVE STE 323 TAMPA, FL 33614 | 59-1933237 | INFO |

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Information about Schedule C (Form 990 or 990-EZ) and its instructions is at**
www.irs.gov/form990.

OMB No 1545-0047

2017

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

| | |
|--|---|
| Name of the organization INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION INC GROUP | Employer identification number 94-2919522 |
|--|---|

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1

Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")
- 2

Political campaign activity expenditures (see instructions)

▶ \$
- 3

Volunteer hours for political campaign activities (see instructions)

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1

Enter the amount of any excise tax incurred by the organization under section 4955

▶ \$
- 2

Enter the amount of any excise tax incurred by organization managers under section 4955

▶ \$
- 3

If the organization incurred a section 4955 tax, did it file Form 4720 for this year?

☐ Yes ☐ No
- 4a

Was a correction made?

☐ Yes ☐ No
- b

If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1

Enter the amount directly expended by the filing organization for section 527 exempt function activities

▶ \$
- 2

Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities

▶ \$
- 3

Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b

▶ \$
- 4

Did the filing organization file **Form 1120-POL** for this year?

☐ Yes ☐ No
- 5

Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds If none, enter -0- | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0- |
|----------|-------------|---------|---|--|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)

B Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures
(The term "expenditures" means amounts paid or incurred.)**(a)** Filing
organization's
totals**(b)** Affiliated
group totals

1a Total lobbying expenditures to influence public opinion (grass roots lobbying)

b Total lobbying expenditures to influence a legislative body (direct lobbying)

c Total lobbying expenditures (add lines 1a and 1b)

d Other exempt purpose expenditures

e Total exempt purpose expenditures (add lines 1c and 1d)

f Lobbying nontaxable amount Enter the amount from the following table in both columns

| If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: |
|---|---|
| Not over \$500,000 | 20% of the amount on line 1e |
| Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000 |
| Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000 |
| Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000 |
| Over \$17,000,000 | \$1,000,000 |

g Grassroots nontaxable amount (enter 25% of line 1f)

h Subtract line 1g from line 1a If zero or less, enter -0-

i Subtract line 1f from line 1c If zero or less, enter -0-

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?

☐ Yes ☐ No**4-Year Averaging Period Under section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

| Calendar year (or fiscal year beginning in) | (a) 2014 | (b) 2015 | (c) 2016 | (d) 2017 | (e) Total |
|---|----------|----------|----------|----------|-----------|
| 2a Lobbying nontaxable amount | | | | | |
| b Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | |
| c Total lobbying expenditures | | | | | |
| d Grassroots nontaxable amount | | | | | |
| e Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | |
| f Grassroots lobbying expenditures | | | | | |

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity

| | | (a) | | (b) |
|-----------|--|-----|----|--------|
| | | Yes | No | Amount |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of | | | |
| a | Volunteers? | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | |
| c | Media advertisements? | | | |
| d | Mailings to members, legislators, or the public? | | | |
| e | Publications, or published or broadcast statements? | | | |
| f | Grants to other organizations for lobbying purposes? | | | |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | |
| i | Other activities? | | | |
| j | Total. Add lines 1c through 1i | | | |
| 2a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | | |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | | |
| c | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | |
| d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | |

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

| | Yes | No |
|--|----------|-----|
| 1 Were substantially all (90% or more) dues received nondeductible by members? | 1 | No |
| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? | 2 | Yes |
| 3 Did the organization agree to carry over lobbying and political expenditures from the prior year? | 3 | No |

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

| | | | |
|----------|--|-----------|--|
| 1 | Dues, assessments and similar amounts from members | 1 | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). | | |
| a | Current year | 2a | |
| b | Carryover from last year | 2b | |
| c | Total | 2c | |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | 3 | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | 4 | |
| 5 | Taxable amount of lobbying and political expenditures (see instructions) | 5 | |

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

| Return Reference | Explanation |
|------------------|-------------|
|------------------|-------------|

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION INC GROUP

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2017

Open to Public Inspection

Employer identification number
94-2919522

Part I

General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed

| (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
|--|---------|---------------------------------|--------------------------|-----------------------------------|---|---------------------------------------|------------------------------------|
| (1) See Additional Data | | | | | | | |
| (2) | | | | | | | |
| (3) | | | | | | | |
| (4) | | | | | | | |
| (5) | | | | | | | |
| (6) | | | | | | | |
| (7) | | | | | | | |
| (8) | | | | | | | |
| (9) | | | | | | | |
| (10) | | | | | | | |
| (11) | | | | | | | |
| (12) | | | | | | | |

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 7

3 Enter total number of other organizations listed in the line 1 table

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22

Part III can be duplicated if additional space is needed

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|----------------------------------|---|---------------------------------------|
| (1) SCHOLARSHIP | 17 | 30,000 | | | |
| (2) HURRICANE HARVEY RELIEF | 39 | 11,000 | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

| Return Reference | Explanation |
|------------------|---|
| PART I, LINE 2 | TO GOVERNMENTS & ORGANIZATIONS THE ORGANIZATION'S PROCEDURES FOR MONITORING GRANTS IN THE U S INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION (ISACA) CHAPTERS ARE AFFILIATED WITH IT GOVERNANCE INSTITUTE (ITGI) EACH INDIVIDUAL CHAPTER BOARD MAY CHOOSE TO MAKE A CONTRIBUTION TO ITGI TO SUPPORT ISACA'S RESEARCH PROJECTS THROUGH ITGI EACH CHAPTER IS FAMILIAR WITH ITGI'S MISSION TO INDIVIDUALS SOME CHAPTERS MAY PROVIDE SCHOLARSHIPS TO IT AUDIT AND/OR SECURITY PROFESSIONALS AND TO ACADEMIC STUDENTS FOR CERTIFICATION AND/OR ACADEMIC STUDIES SCHOLARSHIPS ARE MERIT-BASED ON AN INDIVIDUAL SCORE ALL FUNDS ISSUED TO INDIVIDUALS MUST BE USED TO DEFRAY THE COST OF CERTIFICATION, TUITION AND BOOKS THE INDIVIDUAL CHAPTERS DO NOT FOLLOW UP WITH INDIVIDUALS AFTER ISSUANCE OF SCHOLARSHIP |

Additional Data

Software ID:
Software Version:
EIN: 94-2919522
Name: INFORMATION SYSTEMS AUDIT AND
CONTROL ASSOCIATION INC GROUP

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| ARIZONA STATE PO BOX 22087 PHOENIX, AZ 850280087 | 86-0196696 | 501 (C)(3) | 7,368 | | | | ANNUAL CHAPTER CONTRIBUTION |
| CAL POLY POMONA 3801 WEST TEMPLE AVENUE BLDG 55 POMONA, CA 917682557 | 95-2417645 | 501 (C)(3) | 10,500 | | | | ANNUAL CHAPTER CONTRIBUTION |

| Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. | | | | | | | |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| GRAND CANYON UNIVERSITY 3300 W CAMELBACK RD PHOENIX, AZ 850173030 | 94-2940102 | 501 (C)(3) | 7,000 | | | | ANNUAL CHAPTER CONTRIBUTION |
| IT GOVERNANCE INSTITUTE 3701 ALGONQUIN ROAD SUITE 1010 ROLLING MEADOWS, IL 60008 | 95-3080691 | 501 (C)(3) | 6,000 | | | | ANNUAL CHAPTER CONTRIBUTION |

| Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. | | | | | | | |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| SAN JOSE STATE UNIVERSITY 210 N FOURTH ST 3RD FLOOR SAN JOSE, CA 951125569 | 94-6017638 | 501 (C)(3) | 5,960 | | | | ANNUAL CHAPTER CONTRIBUTION |
| UNIVERSITY OF TEXAS DALLAS 7300 UNIVERSITY HILLS BLVD DALLAS, TX 752414605 | 75-1305566 | 501 (C)(3) | 57,500 | | | | ANNUAL CHAPTER CONTRIBUTION |

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Name of the organization
INFORMATION SYSTEMS AUDIT AND
CONTROL ASSOCIATION INC GROUP

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at
www.irs.gov/form990.

OMB No 1545-0047

2017

**Open to Public
Inspection**

Employer identification number

94-2919522

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---|---|
| FORM 990, PART VI, SECTION A, LINE 2 | ONE OF THE CHAPTERS HAS BOARD MEMBERS WITH BUSINESS RELATIONSHIPS |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---|---|
| FORM 990, PART VI, SECTION A, LINE 4 | 3 OF THE 26 CHAPTERS MADE CHANGES TO THEIR ORGANIZING DOCUMENTS |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---|--|
| FORM 990, PART VI, SECTION A, LINE 6 | <p>INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION (ISACA) MAINTAINS A MEMBERSHIP ROSTER OF INDIVIDUALS WHEREBY THE CHAPTER LEADERS HAVE ACCESS TO THEIR CHAPTER MEMBERSHIP ROSTER, THERE IS NO CORPORATE MEMBERSHIP CATEGORY ANYONE INTERESTED IN THE PURPOSES AND OBJECTIVES OF THE ASSOCIATION IS ELIGIBLE FOR MEMBERSHIP TO BE A MEMBER OF A CHAPTER, AN INDIVIDUAL MUST BE A MEMBER OF THE INTERNATIONAL BODY FIRST ISACA'S CHAPTERS' MEMBERSHIP IS CHARACTERIZED BY DIVERSITY MEMBERS OF ISACA'S PROFESSIONAL COMMUNITY LIVE AND WORK IN 188 COUNTRIES AND RUN THE GAMUT OF JOB TITLES, INCLUDING INFORMATION SYSTEM AUDITOR, CONSULTANT, EDUCATOR, INFORMATION SECURITY MANAGER, REGULATOR, CHIEF INFORMATION OFFICER, INTERNAL AND EXTERNAL AUDITOR, COMPLIANCE OFFICER, RISK MANAGER AND STUDENT SOME ARE NEW TO THE FIELD, WHILE OTHERS ARE AT MIDDLE MANAGEMENT LEVELS OR SENIOR RANKS THEY WORK IN FINANCE AND BANKING, PUBLIC ACCOUNTING, HOSPITALITY, HEALTH CARE, GOVERNMENT AND THE PUBLIC SECTOR, UTILITIES, MANUFACTURING AND RETAIL ISACA CHAPTER MEMBERS EMBRACE THIS DIVERSITY AS PROVIDING A VAST LEARNING GROUND WHERE THEY MAY DELVE INTO THE CHALLENGES AND OPPORTUNITIES FACED BY COLLEAGUES IN OTHER COUNTRIES, POSITIONS OR INDUSTRIES ISACA CHAPTERS RECOGNIZE THAT THEIR MEMBERS CONSTITUTE AN EXTENSIVE AND VARIED POOL OF EXPERTISE THE CHAPTERS COUNT ON TO HELP PROVIDE SERVICES AND PRODUCTS THAT ENGENDER CREDIBILITY AND CAPABILITY IN THEIR CONSTITUENTS THE MORE MEMBERS, THE MORE EXPERTISE, THE MORE EXPERTISE, THE BETTER THE ABILITY TO MEET CONSTITUENT NEEDS ISACA'S MEMBERS ARE THE CHAPTER'S MOST VALUABLE ASSETS</p> |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--|--|
| FORM 990, PART VI, SECTION A, LINE 7A | MEMBERS OF CHAPTERS HAVE THE RIGHT TO ELECT OR APPOINT MEMBERS OF THE GOVERNING BODY OF EACH CHAPTER |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--|---|
| FORM 990, PART VI, SECTION A, LINE 7B | <p>GOVERNING BODY DECISIONS SUBJECT TO APPROVAL 0 OF 26 ISACA CHAPTERS ANSWERED "NO" TO LINE 7B THE FOLLOWING INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION (ISACA) CHAPTERS ANSWERED "YES" TO LINE 7B ATLANTA CHAPTER CHANGES TO BYLAWS ARE SUBJECT TO APPROVAL BY MEMBER S CENTRAL MARYLAND CHAPTER ALL CHAPTER GOVERNANCE DECISIONS ARE SUBMITTED BY, VOTED UPON , AND APPROVED BY THE BOARD WE ALERT THE MEMBERS VIA OUR BYLAW CHANGES OR EMAIL ANNOUNCEM ENTS CENTRAL OHIO CHAPTER MEMBERS VOTE ON BYLAWS AMENDMENTS AND ISACA DIRECTORS AND OFFI CERS CHARLOTTE CHAPTER MEMBERS MUST VOTE ON CHANGES TO THE BYLAWS CHICAGO CHAPTER SIGN IFCANT BYLAW CHANGES ARE VOTED ON BY THE CHAPTER MEMBERS DENVER CHAPTER ISACA DENVER CH APTER MEMBERS HAVE VOTING RIGHTS ON GOVERNANCE DECISIONS INCLUDING BYLAWS AND BUDGET ITEMS OVER \$1000 DETROIT CHAPTER MEMBERS MUST VOTE ON CHANGES TO THE BYLAWS GREATER HARTFORD CHAPTER MEMBERS HAVE VOTING RIGHTS TO APPROVE BY-LAW CHANGES AND ELECTION RESULTS GREAT ER HOUSTON CHAPTER MEMBERSHIP VOTE ON THE BYLAWS GREATER KANSAS CITY CHAPTER CHANGES TO THE CHAPTER BYLAWS ARE VOTED ON BY THE MEMBERS LOS ANGELES CHAPTER TO AMEND THE CHAPTER BYLAWS, THE CHAPTER BOARD MUST APPROVE ALL BYLAW CHANGES AND FORWARD THEM TO THE MEMBERSH IP DIVISION OF THE ASSOCIATION WITH CHANGES INDICATED THE ASSOCIATION MUST APPROVE ALL BY LAW CHANGES PRIOR TO THEM BEING SUBMITTED FOR A VOTE BY CHAPTER MEMBERSHIP CHAPTER BYLAW AMENDMENTS WILL BE APPROVED, AT ANY CHAPTER MEETING, BY A TWO-THIRDS (2/3) VOTE, PROVIDED THAT THE AMENDMENT HAS BEEN SUBMITTED IN WRITING AT THE PREVIOUS MEETING, OR HAS BEEN MAIL ED OR E-MAILED TO THE ENTIRE CHAPTER MEMBERSHIP AT LEAST TEN (10) DAYS PRIOR TO THE MEETIN G AT WHICH IT WILL BE CONSIDERED THE MEMBERSHIP DIVISION OF THE ASSOCIATION WILL BE ADVIS ED THAT THE BYLAW AMENDMENTS HAVE BEEN APPROVED, AND WILL BE SENT A COPY OF THE APPROVED V ERSION OF THE BYLAWS IF DISSOLUTION OF THE CHAPTER BECOMES INEVITABLE, THESE BYLAWS MUST BE RESCINDED BY A TWO-THIRDS (2/3) VOTE OF THE CHAPTER MEMBERSHIP AFTER TEN (10) DAYS NOTI CE HAS BEEN MAILED TO EACH MEMBER MINNESOTA CHAPTER THE ELECTED BOARD AS CHOSEN FROM THE CHAPTER'S MEMBERSHIP DURING ITS ANNUAL MEETING IS CHARGED WITH MAKING AND MANAGING ALL GO VERNANCE DECISIONS ON BEHALF OF THE CHAPTER AND ITS MEMBERS NATIONAL CAPITAL AREA CHAPTER MEMBERSHIP VOTE ON THE BYLAWS NEW ENGLAND CHAPTER MEMBERSHIP VOTE ON THE BYLAWS AND OF FICERS NEW JERSEY CHAPTER MEMBERS APPROVE THE BUDGET AT THE AGM NEW YORK METRO CHAPTER ELECTIONS, AND NON-BUDGETED EXPENDITURES OVER 20K NORTH TEXAS CHAPTER MEMBERSHIP VOTE O N THE BYLAWS PHILADELPHIA CHAPTER ELECTION OF CHAPTER OFFICERS AND CHANGES TO BYLAWS PH OENIX CHAPTER ARTICLE X DISSOLUTION TO EFFECT DISSOLUTION OF THE CHAPTER, THESE BYLAWS M UST BE RESCINDED BY A TWO-THIRDS (2/3) VOTE OF THE CHAPTER MEMBERSHIP AFTER TEN (10) DAYS NOTICE HAS BEEN MAILED TO EACH MEMBER IN THE EVENT OF DISSOLUTION, THE CHAPTER SHALL NOTI FY THE CHIEF EXECUTIVE OFFICER</p> |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--|--|
| FORM 990, PART VI, SECTION A, LINE 7B | <p>OF THE ASSOCIATION, IN WRITING, INDICATING THE REASON(S) FOR DISSOLUTION AND SHALL RETURN THE CHAPTER CHARTER AND ANY OTHER CHAPTER OR ASSOCIATION DOCUMENTS TO INTERNATIONAL HEADQUARTERS ALL NET ASSETS SHALL GO TO A WELFARE, EDUCATION OR CIVIC PROJECT DESIGNATED BY THE CHAPTER MEMBERSHIP, PURSUANT TO SECTION 501 (C) (6) OF THE US INTERNAL REVENUE CODE WITH THE APPROVAL OF THE ASSOCIATION'S INTERNATIONAL PRESIDENT AND CHIEF EXECUTIVE OFFICER ARTICLE XII AMENDMENT OF CHAPTER BYLAWS THE CHAPTER SHALL FORWARD ALL BYLAWS CHANGES TO THE ASSOCIATION, WITH CHANGES INDICATED, AS THE ASSOCIATION MEMBERSHIP BOARD MUST GIVE APPROVAL TO ALL BYLAWS CHANGES PRIOR TO SUBMITTING FOR VOTE BY THE CHAPTER MEMBERSHIP THE CHAPTER BOARD SHALL CONDUCT A PERIODIC, IDEALLY ANNUAL, COMPARISON OF THE CHAPTER PRACTICES TO THE BYLAWS THE CHAPTER BOARD MUST ENSURE THE COMPLIANCE OF THE BYLAWS WITH THE ASSOCIATION'S BYLAWS AND APPLICABLE COUNTRY REQUIREMENTS THESE BYLAWS MAY BE AMENDED AT ANY REGULAR MEETING BY A TWO-THIRDS (2/3)VOTE PROVIDED THAT THE AMENDMENT HAS BEEN SUBMITTED IN WRITING AT THE PREVIOUS REGULAR MEETING, OR HAS BEEN MAILED OR EMAILED TO THE ENTIRE CHAPTER MEMBERSHIP AT LEAST TEN (10) DAYS PRIOR TO THE MEETING AT WHICH IT WILL BE CONSIDERED SAN FRANCISCO CHAPTER CHANGES TO BYLAWS OR DISSOLUTION OF THE CHAPTER BY RESCINDING THE BYLAWS ARE SUBJECT TO APPROVAL BY MEMBERS ISACA INTERNATIONAL ASSOCIATION MEMBERSHIP BOARD MUST APPROVE ALL CHANGES TO BYLAWS PRIOR TO SUBMITTING THEM FOR APPROVAL BY CHAPTER MEMBERSHIP SILICON VALLEY CHAPTER MEMBERS SHOULD APPROVE EXPENDITURES OUTSIDE OR EXCEEDING DOLLAR LIMITS DESCRIBED IN THE CURRENT BYLAWS OF THE APPROVED BUDGET SOUTH FLORIDA CHAPTER ELECTION OF CHAPTER OFFICERS AND CHANGES TO BYLAWS VIRGINIA CHAPTER THE CHAPTER HOLDS AN ANNUAL MEETING TO ELECT NEW MEMBERS OF THE BOARD OF DIRECTORS WE THEN CONDUCT A VOTE OF THE MEMBERSHIP TO CONFIRM THE NEW BOARD OF DIRECTORS AS A WHOLE WEST FLORIDA CHAPTER CHANGES ARE SUGGESTED AND VOTED ON BY THE BOARD DURING OUR MONTHLY MEETINGS</p> |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---|--|
| FORM 990, PART VI, SECTION B, LINE 11B | <p>THE 2017 FORM 990 FOR INFORMATION SYSTEMS AUDIT AND CONTROL ASSOCIATION (ISACA) CHAPTERS WAS PREPARED BY COHNREZNICK LLP (COHNREZNICK), BASED UPON INFORMATION PROVIDED BY ISACA AND ISACA CHAPTERS. THIS DOCUMENT SUMMARIZES THE REVIEW POINTS AND AVAILABILITY ASSOCIATED WITH THE RETURNS. THE DATA FOR THE RETURN WERE COMPILED BASED ON INFORMATION PREPARED FOR 2017, AS PROVIDED TO ISACA INTERNATIONAL HEADQUARTERS BY ISACA CHAPTERS. THIS INFORMATION WAS SUBMITTED TO COHNREZNICK FOR PREPARATION OF THE RETURNS. IN ADDITION TO THE FINANCIAL INFORMATION RECEIVED, THE NARRATIVE EXPLANATIONS OF PROGRAM ACCOMPLISHMENTS AND POLICIES PROVIDED BY ISACA, APPROPRIATE ISACA STAFF PROVIDED CHAPTERS WITH ISACA-RELEVANT INFORMATION RELEVANT TO THEIR ROLE AS AN ISACA CHAPTER. COHNREZNICK HAD AN OPPORTUNITY TO RAISE QUESTIONS ABOUT GOVERNANCE AND OTHER ISSUES, AND REQUEST ADDITIONAL INFORMATION AS NEEDED. UPON COMPLETION OF THE RETURN, SEVERAL LAYERS OF REVIEW WERE CONDUCTED - INITIAL REVIEW OF RETURN. THE INITIAL REVIEW OF THE COMPLETED RETURN WAS COMPLETED BY THE RESPECTIVE STAFF WITHIN THE FINANCE DEPARTMENT - SENIOR MANAGEMENT REVIEW. FOLLOWING THE INITIAL REVIEW, APPLICABLE MEMBERS OF THE MANAGEMENT TEAM WERE PROVIDED A COPY OF THE RETURN FOR REVIEW. AS THE RETURN REPRESENTS A GROUP RETURN FOR ALL OF THE ISACA CHAPTERS WITHIN THE UNITED STATES, THE FINAL REVIEW IS NOT REVIEWED BY ALL US CHAPTER BOARD MEMBERS. IT IS IMPORTANT TO NOTE THAT THE INFORMATION PROVIDED BY EACH CHAPTER TO COMPLETE THE RETURN IS ATTESTED TO BY THE PRESIDENT AND TREASURER FOR EACH RESPECTIVE CHAPTER.</p> |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---|--|
| FORM 990, PART VI, SECTION B, LINE 12C | MOST CHAPTERS HAVE A CONFLICT OF INTEREST POLICY THAT OFFICERS AND DIRECTORS ARE REQUIRED TO SIGN OFF ON ANNUALLY ANY BOARD MEMBERS WITH CONFLICTS ARE EXPECTED TO EXCUSE THEMSELVES FROM VOTING ON THE MATTER |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--|---|
| FORM 990, PART VI, SECTION C, LINE 19 | INFORMATION MADE AVAILABLE TO THE PUBLIC 28 OF THE 28 ISACA CHAPTERS MAKE THEIR GOVERNING DOCUMENTS (BYLAWS AND/OR ARTICLES OF INCORPORATION), CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC ATLANTA CHAPTER CENTRAL MARYLAND CHAPTER CENTRAL OHIO CHAPTER CHARLOTTE CHAPTER CHICAGO CHAPTER DENVER CHAPTER DETROIT CHAPTER GREATER HARTFORD CHAPTER GREATER HOUSTON CHAPTER GREATER KANSAS CITY CHAPTER LOS ANGELES CHAPTER MINNESOTA CHAPTER NATIONAL CAPITAL AREA CHAPTER NEW ENGLAND CHAPTER NEW JERSEY CHAPTER NEW YORK METRO CHAPTER NORTH TEXAS CHAPTER PHILADELPHIA CHAPTER PHOENIX CHAPTER PITTSBURGH CHAPTER PUGET SOUND CHAPTER SAN FRANCISCO CHAPTER SC MIDLANDS CHAPTER SILICON VALLEY CHAPTER SOUTH FLORIDA CHAPTER VIRGINIA CHAPTER WEST FLORIDA CHAPTER WILLAMETTE VALLEY CHAPTER |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|-----------------------------------|---|
| FORM 990, PART VI, LINE 10A | THE MAJORITY OF THE CHAPTERS HAVE THE SAME POLICIES AND PROCEDURES, HOWEVER, SEVERAL HAVE MINOR DIFFERENCES |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|------------------------------------|---|
| FORM 990, PART X AND PART XI | THE BEGINNING BALANCE SHEET FOR THE CURRENT YEAR DOES NOT AGREE WITH THE ENDING BALANCE SHEET FROM THE PRIOR YEAR'S FORM 990 THIS DIFFERENCE ARISES BECAUSE THE CHAPTERS WITH OVER \$50,000 IN GROSS RECEIPTS VARY FROM YEAR TO YEAR THE CHAPTERS INCLUDED IN THE GROUP RETURN FOR THE YEAR ENDED DECEMBER 31, 2017 ARE NOT THE SAME CHAPTERS INCLUDED IN THE PRIOR YEAR TAX RETURN |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---------------------------------|------------------------------|
| FORM 990, PART XI, LINE 9 | NET ASSET DIFFERENCE -93,742 |