

990-PF

Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

**2017**

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation <b>Joshua Green Foundation</b>		<b>A Employer identification number</b> 91-6050748
Number and street (or P.O. box number if mail is not delivered to street address) PO Box 21829	Room/suite	<b>B Telephone number (see instructions)</b> (206) 622-0420
City or town, state or province, country, and ZIP or foreign postal code Seattle WA 98111-3829		<b>C If exemption application is pending, check here</b> <input type="checkbox"/>
<b>G Check all that apply:</b> <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1. Foreign organizations, check here</b> <input type="checkbox"/> <b>2. Foreign organizations meeting the 85% test, check here and attach computation</b> <input type="checkbox"/> <b>E If private foundation status was terminated under section 507(b)(1)(A), check here</b> <input type="checkbox"/> <b>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here</b> <input type="checkbox"/>
<b>H Check type of organization:</b> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$</b> 63,583,191.	<b>J Accounting method:</b> <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)	481,182.			
<b>2</b>	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
<b>3</b>	Interest on savings and temporary cash investments	1,412.	1,412.		
<b>4</b>	Dividends and interest from securities	1,367,002.	1,367,002.		
<b>5a</b>	Gross rents				
<b>b</b>	Net rental income or (loss)				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	-248,328.			
<b>b</b>	Gross sales price for all assets on line 6a 1,800,852.		L-6a Stmt		
<b>7</b>	Capital gain net income (from Part IV, line 2)		.0.		
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less: Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)				
<b>12</b>	<b>Total.</b> Add lines 1 through 11	1,601,268.	1,368,414.		
<b>13</b>	Compensation of officers, directors, trustees, etc.				
<b>14</b>	Other employee salaries and wages				
<b>15</b>	Pension plans, employee benefits				
<b>16a</b>	Legal fees (attach schedule)				
<b>b</b>	Accounting fees (attach schedule)				
<b>c</b>	Other professional fees (attach schedule)				
<b>17</b>	Interest				
<b>18</b>	Taxes (attach schedule) (see instructions) See Stmt	277,267.	12,267.		
<b>19</b>	Depreciation (attach schedule) and depletion				
<b>20</b>	Occupancy				
<b>21</b>	Travel, conferences, and meetings				
<b>22</b>	Printing and publications				
<b>23</b>	Other expenses (attach schedule) See Stmt	1,327.	870.		457.
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	278,594.	13,137.		457.
<b>25</b>	Contributions, gifts, grants paid	2,944,690.			2,944,690.
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	3,223,284.	13,137.		2,945,147.
<b>27</b>	Subtract line 26 from line 12:				
<b>a</b>	Excess of revenue over expenses and disbursements	-1,622,016.			
<b>b</b>	Net investment income (if negative, enter -0-)		1,355,277.		
<b>c</b>	Adjusted net income (if negative, enter -0-)				

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .					
	<b>2</b> Savings and temporary cash investments . . . . .	1,046,858.	1,888,134.	1,888,134.		
	<b>3</b> Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	<b>4</b> Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	<b>5</b> Grants receivable . . . . .					
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .					
	<b>7</b> Other notes and loans receivable (attach schedule) ▶					
	Less: allowance for doubtful accounts ▶					
	<b>8</b> Inventories for sale or use . . . . .					
	<b>9</b> Prepaid expenses and deferred charges . . . . .					
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) <small>L-10a Stmt</small>	90,777.	90,777.	120,000.		
	<b>b</b> Investments—corporate stock (attach schedule) <small>L-10b Stmt</small>	23,438,538.	21,677,055.	61,575,057.		
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .					
	<b>11</b> Investments—land, buildings, and equipment: basis ▶					
Less: accumulated depreciation (attach schedule) ▶						
<b>12</b> Investments—mortgage loans . . . . .						
<b>13</b> Investments—other (attach schedule) . . . . .						
<b>14</b> Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation (attach schedule) ▶						
<b>15</b> Other assets (describe ▶ )						
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	24,576,173.	23,655,966.	63,583,191.			
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .					
	<b>18</b> Grants payable . . . . .					
	<b>19</b> Deferred revenue . . . . .					
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons					
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .					
	<b>22</b> Other liabilities (describe ▶ )					
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .					
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26, and lines 30 and 31.</b>					
	<b>24</b> Unrestricted . . . . .					
	<b>25</b> Temporarily restricted . . . . .					
	<b>26</b> Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>					
	<b>27</b> Capital stock, trust principal, or current funds . . . . .					
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund					
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	24,576,173.	23,655,966.			
<b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	24,576,173.	23,655,966.				
<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	24,576,173.	23,655,966.				

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	24,576,173.
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-1,622,016.
<b>3</b> Other increases not included in line 2 (itemize) ▶ <u>See Statement</u>	<b>3</b>	709,628.
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	23,663,785.
<b>5</b> Decreases not included in line 2 (itemize) ▶ <u>Built-in gain on donor's stock</u>	<b>5</b>	7,819.
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	23,655,966.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> 75,000 shares of GE	P	11/19/2013	09/17/2017
<b>b</b> 29 shares of AAPL	D	08/23/2013	11/17/2017
<b>c</b> 91 shares of USB	D	12/31/1969	12/06/2017
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 1,790,920.		2,047,075.	-256,155.
<b>b</b> 4,933.		2,076.	2,857.
<b>c</b> 5,000.		30.	4,970.
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			-256,155.
<b>b</b>			2,857.
<b>c</b>			4,970.
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	-248,328.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . .	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	2,557,039.	54,168,313.	0.047205
2015	2,670,642.	53,385,916.	0.050025
2014	2,260,072.	51,006,584.	0.044309
2013	2,326,025.	45,287,012.	0.051362
2012	1,479,126.	41,079,176.	0.036007

  

<b>2</b> Total of line 1, column (d) . . . . .	<b>2</b>	0.228908
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .	<b>3</b>	0.045782
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 . . . . .	<b>4</b>	61,025,112.
<b>5</b> Multiply line 4 by line 3 . . . . .	<b>5</b>	2,793,852.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	<b>6</b>	13,553.
<b>7</b> Add lines 5 and 6 . . . . .	<b>7</b>	2,807,405.
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	2,945,147.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		N/A	
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	13,553.	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	0.	
<b>3</b>	Add lines 1 and 2	<b>3</b>	13,553.	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	0.	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	13,553.	
<b>6</b>	<b>Credits/Payments:</b>			
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	15,000.	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	0.	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	<b>Total credits and payments.</b> Add lines 6a through 6d	<b>7</b>	15,000.	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>		
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	1,447.	
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2018 estimated tax</b> 1,447. <b>Refunded</b>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

<b>1a</b>	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>Yes</b>	<b>No</b>
<b>1a</b>			x
<b>b</b>	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		x
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
<b>c</b>	Did the foundation file <b>Form 1120-POL</b> for this year?		n/a
<b>d</b>	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
<b>e</b>	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
<b>2</b>	Has the foundation engaged in any activities that have not previously been reported to the IRS?		x
	If "Yes," attach a detailed description of the activities.		
<b>3</b>	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		x
<b>4a</b>	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	x	
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	x	
<b>5</b>	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		x
	If "Yes," attach the statement required by <i>General Instruction T</i> .		
<b>6</b>	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	x	
<b>7</b>	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	x	
<b>8a</b>	Enter the states to which the foundation reports or with which it is registered. See instructions. ► WA		
<b>b</b>	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	x	
<b>9</b>	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		x
<b>10</b>	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		x

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .		<b>x</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .		<b>x</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>www.joshuagreencorp.com/foundation</u>	<b>x</b>	
<b>14</b> The books are in care of ▶ <u>Joshua Green Corporation</u> Telephone no. ▶ <u>(206) 622-0420</u> Located at ▶ <u>1425 Fourth Avenue Seattle WA</u> ZIP+4 ▶ <u>98101</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <b>15</b>		
<b>16</b> At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		<b>x</b>
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

	Yes	No
<b>File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.</b>		
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	<b>1b</b>	<b>x</b>
Organizations relying on a current notice regarding disaster assistance, check here . . . . . ▶ <input type="checkbox"/>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? . . . . .	<b>1c</b>	<b>x</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) . . . . .	<b>3b</b>	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>x</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	<b>4b</b>	<b>x</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b> During the year, did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		<b>5b</b>	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	x
If "Yes" to 6b, file Form 8870.			
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Joshua Green III 1425 Fourth Avenue, Suite 420 Seattle WA 98101	President 4.00	0.	0.	0.
Charles E Riley 1425 Fourth Avenue, Suite 420 Seattle WA 98101	Trustee 1.00	0.	0.	50.
Sandra Spurlock 1425 Fourth Avenue, Suite 420 Seattle WA 98101	Secretary 2.00	0.	0.	0.
See Statement	5.00	0.	0.	400.

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 **0**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
none		

**Total** number of others receiving over \$50,000 for professional services . . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> .....	
<b>2</b> .....	
<b>3</b> .....	
<b>4</b> .....	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> .....	
<b>2</b> .....	
<b>3</b> All other program-related investments. See instructions. ....	

**Total.** Add lines 1 through 3 . . . . .

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	60,232,531.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	1,721,897.
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	61,954,428.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	61,954,428.
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	929,316.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	61,025,112.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	3,051,256.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	3,051,256.
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5 . . . . .	<b>2a</b>	13,553.
<b>b</b>	Income tax for 2017. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	13,553.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	3,037,703.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	3,037,703.
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	3,037,703.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	2,945,147.
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<b>4</b>	2,945,147.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions . . . . .	<b>5</b>	13,553.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	2,931,594.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7 . . . . .				3,037,703.
<b>2</b> Undistributed income, if any, as of the end of 2017:				
<b>a</b> Enter amount for 2016 only . . . . .			0.	
<b>b</b> Total for prior years: 20__ ,20__ ,20__				
<b>3</b> Excess distributions carryover, if any, to 2017:				
<b>a</b> From 2012 . . . . .	0.			
<b>b</b> From 2013 . . . . .	131,806.			
<b>c</b> From 2014 . . . . .	0.			
<b>d</b> From 2015 . . . . .	39,252.			
<b>e</b> From 2016 . . . . .	0.			
<b>f</b> Total of lines 3a through e . . . . .	171,058.			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4: ► \$ 2,945,147.				
<b>a</b> Applied to 2016, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .				
<b>d</b> Applied to 2017 distributable amount . . . . .				2,945,147.
<b>e</b> Remaining amount distributed out of corpus . . . . .	0.			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	92,556.			92,556.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	78,502.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0.		
<b>e</b> Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0.	
<b>f</b> Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 . . . . .				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . . . .	0.			
<b>9</b> Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a . . . . .	78,502.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2013 . . . . .	39,250.			
<b>b</b> Excess from 2014 . . . . .	0.			
<b>c</b> Excess from 2015 . . . . .	39,252.			
<b>d</b> Excess from 2016 . . . . .	0.			
<b>e</b> Excess from 2017 . . . . .	0.			

## N/A

- |  | Tax year | Prior 3 years |          |          | (e) Total |
|--|----------|---------------|----------|----------|-----------|
|  | (a) 2017 | (b) 2016      | (c) 2015 | (d) 2014 |           |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                      |          |               |          |          |           |
| <b>b</b> 85% of line 2a . . . . .  |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .   |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . .   |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .                                   |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon:  |          |               |          |          |           |
| <b>a</b> "Assets" alternative test—enter:  |          |               |          |          |           |
| <b>(1)</b> Value of all assets . . . . .   |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .   |          |               |          |          |           |
| <b>b</b> "Endowment" alternative test—enter <sup>2</sup> / <sub>3</sub> of minimum investment return shown in Part X, line 6 for each year listed . . .            |          |               |          |          |           |
| <b>c</b> "Support" alternative test—enter:   |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .                                      |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization . . . . .   |          |               |          |          |           |
| <b>(4)</b> Gross investment income . . . . .   |          |               |          |          |           |

**Part XV** **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> Statement A various - see statement		501c3	see schedule	
<b>Total</b> . . . . .				<b>3a</b>
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .				<b>3b</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	none					
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments			14	1,412.	
4	Dividends and interest from securities . . . . .			14	1,367,002.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory			18	-248,328.	
9	Net income or (loss) from special events . . . . .					
10	Gross profit or (loss) from sales of inventory . . . . .					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e) . . . . .				1,120,086.	
13	Total. Add line 12, columns (b), (d), and (e) . . . . .				13	1,120,086.

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash	.....
(2) Other assets	.....

- (1) Sales of assets to a noncharitable exempt organization . . . . .
- (2) Purchases of assets from a noncharitable exempt organization . . . . .
- (3) Rental of facilities, equipment, or other assets . . . . .
- (4) Reimbursement arrangements . . . . .
- (5) Loans or loan guarantees . . . . .
- (6) Performance of services or membership or fundraising solicitations . . . . .

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
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**Sign Here** *John Green* 11/15/2018 President  
 Signature of officer or trustee Date Title

BAA Seattle WA 98111 Form 990-PF (2017)

**Form 990-PF: Return of Private Foundation****Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc.** Continuation Statement

Name and Address Information	Form Information	Submission Information	Restrictions
Sandra Spurlock P.O. Box 21829 Seattle, WA 98111-3829 206-622-0420	Contact Sandra Spurlock or see website: <a href="http://www.joshuagreencorp.com">www.joshuagreencorp.com</a>	none	Primarily King County

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2017**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**Name of the organization**

Joshua Green Foundation

**Employer identification number**

91-6050748

**Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ .....

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> Joshua Green Foundation	<b>Employer identification number</b> 91-6050748
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**Part I** — **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Joshua Green III P.O. Box 21829 Seattle WA 981113829	\$ 49,750.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	Laura Gowen 12001 NE Country Club Rd Bainbridge Island WA 98110	\$ 5,400.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	H. Gowen III 5 Tremerton Street Saint Augustine FL 32084	\$ 5,750.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	Laura Brisbane P.O. Box 50 Lynden WA 98264	\$ 7,000.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	Louisa Gowen Malatos 1244 Federal Ave E Seattle WA 98102	\$ 10,000.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	Leslie Hawkins 5490 132nd Ave NE Bellevue WA 98005	\$ 10,012.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)



**Name of organization**

Joshua Green Foundation

**Employer identification number**

91-6050748

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	William and Vivian Burnett P.O. Box 3021 Incline Village NV 89450	\$ 217,200.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	William Burnett Jr. 7845 NE 14th Medina WA 98039	\$ 8,000.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
9	David Burnett 2201 95th Ave NE Bellevue WA 98004	\$ 10,000.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
10	Leah and Derek Holser 1700 Lovett's Pond Lane Virginia Beach VA 23454	\$ 81,590.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
11	Jean Tannehill 6028 Hillsboro Pike Nashville TN 37215	\$ 5,000.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
12	Jennifer Carter 1624 Windermere Drive E. Seattle WA 98112	\$ 6,500.	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)

<b>Name of organization</b> Joshua Green Foundation	<b>Employer identification number</b> 91-6050748
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	Frances and Robert Davidson 1620 43rd Avenue E. Seattle WA 98112	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
14	Joshua Green Corporation P.O. Box 21829 Seattle WA 981113829	\$ 50,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

<b>Name of organization</b> Joshua Green Foundation	<b>Employer identification number</b> 91-6050748
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**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization Joshua Green Foundation	Employer identification number 91-6050748
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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**(e) Transfer of gift**

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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**(e) Transfer of gift**

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----

**(e) Transfer of gift**

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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**(e) Transfer of gift**

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

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**Form 990-PF: Return of Private Foundation****Part VIII: Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**      **Continuation Statement**

Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
Jennifer Carter 1425 Fourth Avenue, Suite 420 Seattle, WA 98101	Trustee 1.00	0.	0.	150.
Louisa Malatos 1425 Fourth Avenue, Suite 420 Seattle, WA 98101	Trustee 1.00	0.	0.	150.
Stanley B. McCammon 1425 Fourth Avenue, Suite 420 Seattle, WA 98101	Vice President 1.00	0.	0.	0.
Jay Campbell 1425 Fourth Avenue, Suite 420 Seattle, WA 98101	Treasurer 1.00	0.	0.	0.
Jim Judson 1425 Fourth Avenue, Suite 420 Seattle, WA 98101	Trustee 1.00	0.	0.	100.
		0.	0.	400.

**Additional information from your Form 990-PF: Return of Private Foundation****Form 990-PF: Return of Private Foundation****Taxes****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Section 4940 & 511 Taxes	265,000.			
Foreign Taxes withheld on dividends	12,267.	12,267.		
<b>Total</b>	277,267.	12,267.		

**Form 990-PF: Return of Private Foundation****Other Expenses****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Director's Expense Stipend	457.			457.
Regulatory/Registrations				
Investment & Banking costs	870.	870.		
<b>Total</b>	1,327.	870.		457.

**Form 990-PF: Return of Private Foundation****Other Increases****Continuation Statement**

Description	Amount
Cash distributions from S-Corp (Joshua Green Corp)	358,162.
Gain on Sale of S-Corp (Joshua Green Corp) taxed on 990-T	12,130.
Adjustments to basis of S-Corp stock (Joshua Green Corp)	339,336.
<b>Total</b>	709,628.

Name  
Joshua Green Foundation

Employer Identification No  
91-6050748

**Asset Information:**

Description of Property . . . . 75,000 shares GE  
Business Code . . . . . Exclusion Code . . 18  
Date Acquired . . . . 11/19/13 How Acquired . Purchased  
Date Sold . . . . 09/17/17 Name of Buyer . Sold through securities broker  
Check Box, if Buyer is a Business . . . ☒  
Sales Price . . . . 1,790,920. Cost or other basis (do not reduce by depreciation). . . 2,047,075.  
Sales Expense . . . . . Valuation Method . . . . .  
Total Gain (Loss) . . . . -256,155. Accumulated Depreciation . . . . .

Description of Property . . . . . 29 shares AAPL  
Business Code . . . . . Exclusion Code . . 18  
Date Acquired . . . . 08/23/13 How Acquired . Donated  
Date Sold . . . . 11/17/17 Name of Buyer . Sold by securities broker  
Check Box, if Buyer is a Business . . . ☒  
Sales Price . . . . 4,933. Cost or other basis (do not reduce by depreciation). . . 2,076.  
Sales Expense . . . . . Valuation Method . . . . .  
Total Gain (Loss) . . . . 2,857. Accumulated Depreciation . . . . .

Description of Property . . . . . 91 Shares of USB  
Business Code . . . . . Exclusion Code . . 18  
Date Acquired . . . . 12/31/69 How Acquired . Donated  
Date Sold . . . . 12/06/17 Name of Buyer . Sold by securities broker  
Check Box, if Buyer is a Business . . . ☒  
Sales Price . . . . 4,999. Cost or other basis (do not reduce by depreciation). . . 29.  
Sales Expense . . . . . Valuation Method . . . . .  
Total Gain (Loss) . . . . 4,970. Accumulated Depreciation . . . . .

Description of Property . . . . .  
Business Code . . . . . Exclusion Code . . . . .  
Date Acquired . . . . . How Acquired . . . . .  
Date Sold . . . . . Name of Buyer . . . . .  
Check Box, if Buyer is a Business . . . ☐  
Sales Price . . . . . Cost or other basis (do not reduce by depreciation). . . . .  
Sales Expense . . . . . Valuation Method . . . . .  
Total Gain (Loss) . . . . . Accumulated Depreciation . . . . .

Description of Property . . . . .  
Business Code . . . . . Exclusion Code . . . . .  
Date Acquired . . . . . How Acquired . . . . .  
Date Sold . . . . . Name of Buyer . . . . .  
Check Box, if Buyer is a Business . . . ☐  
Sales Price . . . . . Cost or other basis (do not reduce by depreciation). . . . .  
Sales Expense . . . . . Valuation Method . . . . .  
Total Gain (Loss) . . . . . Accumulated Depreciation . . . . .

**Totals:**

Total Gain (Loss) of all assets . . . -248,328.  
Gross Sales Price of all assets . . . 1,800,852.  
Unrelated Business Income . . . . . Business Code . . . . .  
Excluded by section 512, 513, 514 . . -248,328. Exclusion Code . 18  
Related/Exempt Function Income . . . . .

QuickZoom here to Form 990-PF, Page 1. . . . . ▶  
QuickZoom here to Form 990-PF, Page 12 . . . . . ▶

Name  
Joshua Green FoundationEmployer Identification No  
91-6050748

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
US Treasury Bond			90,777.	120,000.
Tot to Fm 990-PF, Pt II, Ln 10a			90,777.	120,000.

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
416,038 US Bancorp common	264,792.	22,291,317.
1,437.2 Joshua Green Corporation common	2,791,952.	9,794,518.
10,000 AT&T	255,030.	388,800.
See L-10b Stmt	18,365,281.	29,100,422.
Totals to Form 990-PF, Part II, Line 10b . . . . .	21,677,055.	61,575,057.

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 10c . . . . .		

Line 12 - Investments - Mortgage loans:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 12 . . . . .		

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 13 . . . . .		



## Additional information from your 2017 Federal Exempt Tax Return

### Form 990-PF Part II Line 10, 12 and 13 Investments

#### L-10b Stmt

#### Continuation Statement

Line 10b Description	Line 10b Book	Line 10b FMV
40,000 Bristol Meyers Squibb	1,044,799.	2,436,057.
25,000 ConocoPhillips	1,811,122.	1,372,250.
10,000 Cons Edison	457,800.	849,500.
3,333 Duke Energy	168,930.	280,339.
4,000 Chemours Co CC	34,100.	200,240.
20,000 DuPont	636,500.	1,826,081.
27,500 Eli Lilly & Co	1,402,711.	2,322,650.
2,400 Frontier Comm.	18,975.	16,224.
1,250 Halyard Health	25,426.	57,725.
18,600 Johnson & Johnson	1,550,021.	2,598,792.
10,000 Kimberly Clark Corp	586,932.	1,206,600.
28,333 Kraft-Heinz	1,231,929.	2,203,174.
10,000 McDonald's Corp	633,785.	1,721,200.
30,000 Microsoft Corp	1,108,495.	2,566,200.
25,000 Mondelez Int'l	431,870.	1,070,000.
10,000 Pepsico Inc.	853,500.	1,199,200.
10,000 Pfizer	186,300.	362,200.
15,000 Proctor & Gamble Co.	1,266,989.	1,378,200.
5,095 Royal Dutch Shell	276,440.	347,787.
10,000 Southern Co	340,700.	480,900.
15,000 Total SA	701,280.	829,200.
10,000 Verizon	281,551.	529,300.
6,575 Verizon	316,356.	348,015.
13,636 Vodafone	574,500.	434,988.
2.4mm Morgan Stanley V/R 12/29/2049	2,424,270.	2,463,600.
<b>Total</b>	<b>18,365,281.</b>	<b>29,100,422.</b>

### Schedule B: Contributors (Copy 1) -- Page 2 (Copy 1)

#### ContributorInformationGrp (F)

#### Contribution amount

#### Itemization Statement

Description	Amount
29 Shares of AAPL - FMV on gift date	4,945
Cash	67.
Cash	5,000.
<b>Total</b>	<b>10,012.</b>

Joshua Green Foundation  
Stmnt A Grants & Contributions  
2017



Part XV - Line 3 (a) Grants & Contributions Paid	City	State	Purpose	Amount
Agros International	Seattle	WA	General Fund	1,000 00
Alliance Defending Freedom	Scottsdale	AZ	General Fund	3,000 00
American Center for Law and Justice	Virginia Beach	VA	General Fund	5,000 00
ArtsFund	Seattle	WA	Grant	30,000 00
Bainbridge Foundation, Inc	Bainbridge Island	WA	BI Visually Impaired	100 00
Bainbridge Foundation, Inc	Bainbridge Island	WA	BI Special Needs	500 00
Bainbridge Foundation, Inc	Bainbridge Island	WA	Carden Country School	500 00
Bainbridge Foundation, Inc	Bainbridge Island	WA	W Sound Wild Life Shelter	100 00
Bellevue Christian School	Bellevue	WA	Performance Venue Upgrades	48,000 00
Bellevue Christian School	Bellevue	WA	Technology Fund	1,000 00
Bellevue Christian School	Bellevue	WA	Annual fund	10,000 00
Bellevue Christian School	Bellevue	WA	Scholarship fund	5,000 00
Bellevue Christian School	Bellevue	WA	General Fund	2,500 00
Bellevue Christian School	Bellevue	WA	General Fund	2,500 00
Bellevue Christian School	Bellevue	WA	General Fund	2,000 00
Bellevue Christian School	Bellevue	WA	General Fund	2,000 00
Belmont Day School	Belmont	MA	Capital Campaign	2,000 00
Belmont Day School	Belmont	MA	Capital Campaign	2,000 00
Blanchet High School	Seattle	WA	A Brave Future Capital Campaign	120,000 00
Boy Scouts of America	Seattle	WA	General Fund	2,000 00
Burke Museum Assoc	Seattle	WA	Flagship Museum	100,000 00
Calvary Chapel Edmonds/Lynnwood	Edmonds	WA	General Fund	5,000 00
Calvary Chapel Edmonds/Lynnwood	Edmonds	WA	General Fund	5,000 00
Camp Korey	Lynwood	WA	Renovations & Upgrades	100,000 00
Chapman University	Orange	CA	Theatre Dept Annual Fund	250 00
Chapman University	Orange	CA	Theatre Dept Annual Fund	250 00
Colby College	Waterville	ME	Parent Executive Committee	2,500 00
Colby College	Waterville	ME	Parent Executive Committee	2,500 00
Country Doctor Community Health Centers	Seattle	WA	CDCHC New Facility	40,000 00
Covenant House	Washington	DC	General Fund	1,000 00
Denise Louie Education Center	Seattle	WA	Sand Point Building Impvts	41,000 00
Disabled Sports USA	Truckee	CA	General Fund	2,500 00
Doctors Without Borders	New York	NY	General Fund	500 00
E3 Partners Ministry	Plano	TX	I am Second	5,000 00
E3 Partners Ministry	Plano	TX	I am Second	5,000 00
Epiphany Parish of Seattle	Seattle	WA	Capital Fund,Annual Fund, KC Howard Guild	3,250 00
Epiphany Parish of Seattle	Seattle	WA	Capital Fund,Annual Fund, KC Howard Guild	3,250 00
Epiphany Parish of Seattle	Seattle	WA	General Fund	1,000 00
Epiphany School	Seattle	WA	General Fund	500 00
Epiphany School	Seattle	WA	General Fund	500 00
Fireproof Ministries Inc - CA	Pasadena	CA	General Fund	5,000 00
Fireproof Ministries Inc - CA	Pasadena	CA	General Fund	5,000 00
Focus on the Family	Colorado Springs	CO	General Fund	2,500 00
Forest Ridge School	Bellevue	WA	Annual Fund	250 00
Forest Ridge School	Bellevue	WA	Annual Fund	250 00
Friends of Waterfront Seattle	Seattle	WA	General Operating Funds pmt 4 of 4	25,000 00
Grace Episcopal Church	Bainbridge Island	WA	2017 pledge	5,400 00
Grace Episcopal Church	Bainbridge Island	WA	General Fund	5,000 00
Great Lakes Church	Pleasant Prairie	WI	Capital Campaign	2,500 00

Joshua Green Foundation  
Stmnt A Grants & Contributions  
2017

Part XV - Line 3 (a) Grants & Contributions Paid	City	State	Purpose	Amount
Great Lakes Church	Pleasant Prairie	WI	Capital Campaign	2,500 00
Harvard College Fund	Cambridge	MA	Class of '58	3,000 00
Healing for the Nations	Independence	MO	General fund	2,500 00
Holy Names Academy	Seattle	WA	Annual Giving	4,000 00
Holy Names Academy	Seattle	WA	Annual Giving	4,000 00
Int'l Fellowship for Christians & Jews	Chicago	IL	General Fund	1,000 00
International Justice Mission	Washington	DC	General Fund	20,000 00
International Justice Mission	Washington	DC	General Fund	2,000 00
International Justice Mission	Washington	DC	General Fund	5,000 00
International Justice Mission	Washington	DC	General Fund	5,000 00
Island Church	Bainbridge Island	WA	General Fund	50,000 00
Island Church	Bainbridge Island	WA	General Fund	25,000 00
Island Church	Bainbridge Island	WA	Est a pre-school	25,000 00
Johns Hopkins University	Baltimore	MD	General Fund	1,000 00
Johns Hopkins University	Baltimore	MD	Blue Jays Wrestling	750 00
Johns Hopkins University	Baltimore	MD	General Fund	1,000 00
Junior Achievement	Seattle	WA	Grant	1,000 00
Kennedy Catholic High School	Bunien	WA	Bldg Renovations	44,000 00
Lakeside School	Seattle	WA	Annual Fund 2016-17	5,000 00
Lakeside School	Seattle	WA	Annual Fund 2016-17	5,000 00
League to Save Lake Tahoe	South Lake Tahoe	CA	General Fund	500 00
Lynden Christian School	Lynden	WA	Brisbane Children Scholarship Fund	7,000 00
Lynden Christian School	Lynden	WA	Brisbane Children Scholarship Fund	5,000 00
New Beginnings	Seattle	WA	General Fund in honor of Jim Judson	10,000 00
Northwest Family Life	Seattle	WA	General Fund	5,000 00
Northwest Family Life	Seattle	WA	General Fund	5,000 00
Northwest Harvest	Seattle	WA	Grant	100,000 00
Northwest Harvest	Seattle	WA	General Fund	5,000 00
Northwest University	Kirkland	WA	General Fund	3,000 00
Old Town Artisan Studios	La Quinta	CA	General Fund	5,000 00
Old Town Artisan Studios	La Quinta	CA	General Fund	5,000 00
Pacific Science Center	Seattle	WA	General Fund	2,500 00
Parasol Tahoe Community Foundation	Incline Village	NV	General Fund	2,500 00
Rain City Church	Bellevue	WA	Rain Makers	2,500 00
Rain City Church	Bellevue	WA	Rain Makers	2,500 00
Regent University Law School	Virginia Beach	VA	General Fund	500 00
Regent University Law School	Virginia Beach	VA	General Fund	500 00
Rhododendron Species Foundation	Federal Way	WA	General Fund	3,000 00
Robert E Lee Memorial	Stratford	VA	General Fund	1,000 00
Salvation Army (Del Oro Division)	Reno	NV	General Fund	4,000 00
Salvation Army (Kitsap Co)	Bremerton	WA	General Fund	4,000 00
Seattle Academy of Arts and Science	Seattle	WA	Annual Fund	1,500 00
Seattle Academy of Arts and Science	Seattle	WA	Annual Fund	1,500 00
Seattle Children's Theatre	Seattle	WA	IMO Adrienne Coons	500 00
Seattle Children's Theatre	Seattle	WA	IMO Adrienne Coons	500 00
Seattle Christian School	Seattle	WA	General Fund	500 00
Seattle Christian School	Seattle	WA	General Fund	500 00
Seattle Foundation, the	Seattle	WA	Green Family account	510,000 00
Seattle Opera	Seattle	WA	New Civic Building	280,000 00

Joshua Green Foundation  
Stmnt A Grants & Contributions  
2017

Part XV - Line 3 (a) Grants & Contributions Paid	City	State	Purpose	Amount
Seattle Pacific University	Seattle	WA	General Fund	3,000 00
Seattle Pacific University	Seattle	WA	General Fund	1,000 00
Seattle Pacific University	Seattle	WA	General Fund	1,000 00
Seattle Pacific University	Seattle	WA	General Fund	500 00
Seattle Pacific University	Seattle	WA	General Fund	500 00
Seattle University	Seattle	WA	Pledge pmt 2 of 5	200,000 00
Seattle University	Seattle	WA	Pledge Pmt 3,4,5	600,000 00
Shriners Hospitals for Children	Tampa	FL	General Fund	1,000 00
Smile Train	Washington	DC	General Fund	500 00
Sound Generations	Seattle	WA	Kitchen Equipment	18,000 00
St Jude Children's Research Hospital	Memphis	TN	General Fund	1,000 00
St Paul's School	Concord	NH	Parents Annual Fund	2,000 00
St Paul's School	Concord	NH	Parents Annual Fund	2,000 00
St Joseph's Indian School	Chamberlain	SD	General Fund	500 00
Tahoe's Connection for Families	Incline Village	NV	General Fund	2,000 00
Union Gospel Mission of Reno- Sparks	Reno	NV	General Fund	4,000 00
Union Gospel Mission of Seattle	Seattle	WA	General Fund	1,000 00
Union Gospel Mission of Seattle	Seattle	WA	General Fund	1,000 00
Union Gospel Mission of Seattle	Seattle	WA	General Fund	1,000 00
Union Gospel Mission of Seattle	Seattle	WA	General Fund	2,000 00
Union Gospel Mission of Seattle	Seattle	WA	General Fund	2,000 00
United Service Organizations	Washington	DC	General Fund	500 00
United Way of King County	Seattle	WA	Grant	100,000 00
United Way of King County	Seattle	WA	General Fund	15,000 00
United Way of King County	Seattle	WA	General Fund	9,750 00
University Prep	Seattle	WA	Annual Fund	250 00
University Prep	Seattle	WA	Annual Fund	250 00
Vanderbilt University	Nashville	TN	Peabody School Annual Fund	250 00
Vanderbilt University	Nashville	TN	Peabody School Annual Fund	250 00
Virginia Mason Foundation	Seattle	WA	General Fund	25,000 00
Vision House	Renton	WA	Jacob's Well in Shoreline	26,000 00
Wave Church	Virginia Beach	VA	Tithe	12,812 00
Wave Church	Virginia Beach	VA	Tithe	13,636 00
Wave Church	Virginia Beach	VA	Provision for the House	17,869 60
Wave Church	Virginia Beach	VA	General Fund	13,636 00
Wave Church	Virginia Beach	VA	General Fund	13,636 00
Wave College, Inc	Virginia Beach	VA	General Fund	10,000 00
Wave College, Inc	Virginia Beach	VA	General Fund	10,000 00
Wave College, Inc	Virginia Beach	VA	Library Expansion	15,000 00
Wave College, Inc	Virginia Beach	VA	General Fund	10,000 00
Wave College, Inc	Virginia Beach	VA	Scholarship Fund	10,000 00
Way Back Inn	Renton	WA	General Fund	500 00
Whitman College	Walla Walla	WA	Scholarship & Student Aid	2,500 00
Whitman College	Walla Walla	WA	Scholarship & Student Aid	2,500 00
World Concern	Seattle	WA	General Fund	3,000 00
World Vision	Federal Way	WA	General Fund	3,000 00
Wounded Warrior Project	Topeka	KS	General Fund	1,000 00

2,944,689 60