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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation
JAMS Foundation

Number and street (or P O box number if mail is not delivered to street address)
18881 Von Karman Suite 350

City or town, state or province, country, and ZIP or foreign postal code
Irvine, CA 92612

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,063,264

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) (Part I, column (d) must be on cash basis)

A Employer identification number
91-2147141

B Telephone number (see instructions)
(949) 224-1810

C If exemption application is pending, check here

D 1. Foreign organizations, check here

D 2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,019,448		
	2 Check If the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	17,050	17,050	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	-10,528		
	b Gross sales price for all assets on line 6a	849,277		
	7 Capital gain net income (from Part IV, line 2)		0	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,025,970	17,050		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	70,692	14,138	56,554
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	5,450	1,090	4,360
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)			
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings	12,436	0	12,436
	22 Printing and publications	8,191	1,638	6,553
	23 Other expenses (attach schedule)	198,559	597	197,962
	24 Total operating and administrative expenses. Add lines 13 through 23	295,328	17,463	277,865
25 Contributions, gifts, grants paid	842,368		842,368	
26 Total expenses and disbursements. Add lines 24 and 25	1,137,696	17,463	1,120,233	
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-111,726		
	b Net investment income (if negative, enter -0-)		0	
c Adjusted net income(if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	606,539	370,641		370,641	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ 5,000 Less allowance for doubtful accounts ▶ _____ 0	0	5,000		5,000	
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)	505,686	624,306		687,623	
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,112,225	999,947		1,063,264		
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	552	0			
	23	Total liabilities (add lines 17 through 22)	552	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0	0			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	1,111,673	999,947			
30	Total net assets or fund balances (see instructions)	1,111,673	999,947				
31	Total liabilities and net assets/fund balances (see instructions) .	1,112,225	999,947				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,111,673
2	Enter amount from Part I, line 27a	2	-111,726
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	999,947
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	999,947

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-10,528
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	981,160	1,130,549	0 867862
2015	773,972	1,092,645	0 708347
2014	590,298	846,163	0 697617
2013	696,181	818,819	0 850226
2012	981,196	959,610	1 022495
2 Total of line 1, column (d)			2 4 146547
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 829309
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 1,085,462
5 Multiply line 4 by line 3			5 900,183
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 0
7 Add lines 5 and 6			7 900,183
8 Enter qualifying distributions from Part XII, line 4			8 1,120,233

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address http://www.jamsadr.com/jamsfoundation	13	Yes	
14	The books are in care of Dao Cao Telephone no (949) 224-1810			

Located at [18881 Von Karman Suite 350 Irvine CA](#) ZIP+4 [92612](#)

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐	15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b	No	
	Organizations relying on a current notice regarding disaster assistance check here. 			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible]

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

[illegible]

Total number of other employees paid over \$50,000.	0
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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

[illegible]

Total number of others receiving over \$50,000 for professional services.	▶	0
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Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
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1 Grants to various recipients to visit the U.S. to study dispute resolution processes and practices to enable them to advance the resolution of disputes in their home countries	209,180
2 Develop programs for community mediation centers nationwide that serve as a pathway to their sustainability and growth	153,000
3 Provide public officials and community leaders with resources and technical support to avert civic unrest and to respond constructively to violent social conflict	250,000
4 Specialized mediation and de-escalation training for police officers	45,000

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	613,402
b	Average of monthly cash balances.	1b	488,590
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,101,992
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,101,992
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	16,530
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,085,462
6	Minimum investment return. Enter 5% of line 5.	6	54,273

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	54,273
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	54,273
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	54,273
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	54,273

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,120,233
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,120,233
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,120,233

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				54,273
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	933,741			
b From 2013.	655,452			
c From 2014.	548,274			
d From 2015.	719,757			
e From 2016.	924,701			
f Total of lines 3a through e.	3,781,925			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,120,233</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				54,273
e Remaining amount distributed out of corpus	1,065,960			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,847,885			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	933,741			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	3,914,144			
10 Analysis of line 9				
a Excess from 2013.	655,452			
b Excess from 2014.	548,274			
c Excess from 2015.	719,757			
d Excess from 2016.	924,701			
e Excess from 2017.	1,065,960			

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- Form
- 990-PF**
- (2017)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	842,368
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	17,050	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	-10,528	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). . .		0		6,522	0
13	Total. Add line 12, columns (b), (d), and (e).			13		6,522

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|--|--|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | | |
| (1) Cash. | | 1a(1) | | No |
| (2) Other assets. | | 1a(2) | | No |
| b Other transactions | | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | 1b(1) | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | | 1b(2) | | No |
| (3) Rental of facilities, equipment, or other assets. | | 1b(3) | | No |
| (4) Reimbursement arrangements. | | 1b(4) | | No |
| (5) Loans or loan guarantees. | | 1b(5) | | No |
| (6) Performance of services or membership or fundraising solicitations. | | 1b(6) | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | 1c | | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2018-05-07

* * * * *

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name David R Stephens	Preparer's Signature	Date	Check if self-employed ► ☐	PTIN P00339728
Firm's name ► Stephens Reidinger & Beller LLP				Firm's EIN ► 33-0639599
Firm's address ► 1301 Dove Street Suite 890 Newport Beach, CA 92660				Phone no (949) 752-7400

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
50,000 Amer Intl Gr	P	2015-12-16	2017-05-18
50,000 Toronto Domini	P	2016-01-12	2017-05-02
50,000 Toyota Auto Rece	P	2016-01-12	2017-01-12
100,000 CA Stwd Cmnty	P	2017-05-05	2017-08-31
100,000 US Treasury due 7/6/17	P	2017-04-04	2017-07-06
150,000 US Treasury	P	2017-09-27	2017-10-12
200,000 US Treasury	P	2017-08-31	2017-11-30
50,000 Amer Express	P	2015-12-29	2017-08-28
50,000 Bank Montreal	P	2015-12-30	2017-09-11
50,000 Wells Fargo	P	2015-12-23	2017-12-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
50,000		52,677	-2,677
50,000		49,982	18
50,000		50,512	-512
100,000		100,025	-25
99,821		99,821	0
149,946		149,946	0
199,510		199,510	0
50,000		53,543	-3,543
50,000		50,006	-6
50,000		53,783	-3,783

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-2,677
			18
			-512
			-25
			0
			0
			0
			-3,543
			-6
			-3,783

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Chris Poole	President 4 00	0	0	0
1819 Fairmont Ave La Canada, CA 91011				
Jay Folberg	Board Chairman 5 00	0	0	0
640 Davis St 13 San Francisco, CA 94111				
Kevin McDonnell	Treasurer 0 25	0	0	0
423 Waldo Ave 201 Pasadena, CA 91101				
John J Welsh	Secretary 3 00	0	0	0
2222 Avenue of The Stars Unit 901 Los Angeles, CA 90067				
Cecilia Morgan	Board Member 0 25	0	0	0
3565 Colgate Dallas, TX 75225				
Michael Lewis	Board Member 0 25	0	0	0
3508 Springland Lane NW Washington, DC 20008				
Mercedes Bach	Board Member 0 25	0	0	0
445 Grand Bay Drive 1206 Key Biscayne, FL 33149				
Bill Hartgering	Board Member 0 25	0	0	0
912 Michigan Ave 3N Evanston, IL 60202				
Wayne Thorpe	Board Member 0 25	0	0	0
1201 W Peachtree St NW Ste 2650 Atlanta, GA 30309				
Candace Cooper	Board Member 0 25	0	0	0
6726 S Holt Ave Los Angeles, CA 90056				
David Brandon	Managing Director 20 00	70,692	0	0
704 Ensenada Ave Berkeley, CA 94707				
Michael Young	Board Member 0 25	0	0	0
145 Clinton Street Second Floor Brooklyn, NY 11201				
John Bates	Board Member 0 25	0	0	0
800 Blair Ave Piedmont, CA 94611				
Phil Bruner	Board Member 0 25	0	0	0
8432 80th St North Stillwater, MN 55082				
Heather Muirhead	Board Chairman 0 25	0	0	0
205 Rushmore Ave Petaluma, CA 94954				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
African Peace Partners2706 Eton Road Charlottesville, VA 22903	None	501(c)(3) Organizati	Court-based ADR programs in Rwanda	20,000
Association for Conflict Resolution 1639 Bradley Park Dr Suite 500-142 Columbus, GA 31904	None	501(c)(3) Organizati	Administration of grant program benefitting students and youth	11,250
Direction Service 1144 Gateway Loop Suite 200 Springfield, OR 974777706	None	501(c)(3) Organizati	Develop online conflict- management learning modules for students with disabilities	40,000
Good Shepherd Mediation Service 2000 Hamilton Street Philadelphia, PA 19130	None	501(c)(3) Organizati	Conflict resolution services to children of parents in prison or returning home	5,000
Nashville Conflict Resolution Center 4732 W Longdale Drive Nashville, TN 37211	None	501(c)(3) Organizati	Development/expansion of a mediation and restorative justice program for at-risk youth	10,000
Total ▶ 3a				842,368

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Nat'l Assoc of Peer Program Prof 58 Portwest Court St Charles, MO 63303	None	501(c)(3) Organizati	Online peer mediation website for children aged 10-18	5,000
National Assoc for Community Mediation PO Box 5246 Louisville, KY 40255	None	501(c)(3) Organizati	Develop programs for community mediation centers nationwide	153,000
New York Peace Institute 111 John Street Ste 600 New York, NY 10038	None	501(c)(3) Organizati	Specialized mediation and de- escalation training for police officers	45,000
Ohio State University Foundation 55 West 12th Avenue Columbus, OH 43210	None	501(c)(3) Organizati	Resources for public officials to avert civic unrest and to respond to social conflict	250,000
Our Family Services 2590 N Alvernon Way Tuscon, AZ 85712	None	501(c)(3) Organizati	Provide conflict resolution education for homeless and abused youth	16,000
Total ▶ 3a				842,368

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Partners Global 1800 Massachusetts Ave Ste401 Washington, DC 20036	None	501(c)(3) Organizati	Development of a curriculum and training program for international practitioners	20,000
SchoolTalk 1875 Connecticut Ave NW Suite 660 Washington, DC 20009	None	501(c)(3) Organizati	Develop conflict resolution curriculum for youth with disabilities aged 14-21	33,000
Weinstein Fellowship Program 18881 Von Karman Suite 350 Irvine, CA 926128651	None	Fellowship Grants	Advance dispute resolution in countries outside the US	209,118
Mosaic Project478 Santa Clara Ave200 Oakland, CA 94610	None	501(c)(3) Organizati	Award recognizing work promoting dispute resolution	25,000
Total 				842,368
3a				

TY 2017 Accounting Fees Schedule**Name:** JAMS Foundation**EIN:** 91-2147141**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting	5,450	1,090		4,360

TY 2017 Investments Corporate Bonds Schedule

Name: JAMS Foundation

EIN: 91-2147141

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Investment Portfolio	624,306	687,623

TY 2017 Other Expenses Schedule**Name:** JAMS Foundation**EIN:** 91-2147141**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Miscellaneous	2,893	579		2,314
Office expense	5,377	18		5,359
Weinstein Fellowship tax payments	29,278	0		29,278
Weinstein Fellowship Event	107,511	0		107,511
Weinstein Fellowship Laison	53,500	0		53,500

TY 2017 Other Liabilities Schedule**Name:** JAMS Foundation**EIN:** 91-2147141

Description	Beginning of Year - Book Value	End of Year - Book Value
Other Current Liabilities	552	0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization JAMS Foundation	Employer identification number 91-2147141

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JAMS Foundation	Employer identification number 91-2147141
--	---

Part I Contributors (See Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Name of organization JAMS Foundation	Employer identification number 91-2147141
--	---

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 91-2147141
Name: JAMS Foundation

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	Alex Polsky	\$ 6,107	Person ☒
	19346 Woodlands Lane		Payroll ☐
	Huntington Beach, CA92648		Noncash ☐ (Complete Part II for noncash contribution)
<u>2</u>	Bruce Edwards	\$ 8,110	Person ☒
	1921 Mar West		Payroll ☐
	Tiburon, CA94920		Noncash ☐ (Complete Part II for noncash contribution)
<u>3</u>	Morton Denlow	\$ 9,668	Person ☒
	2206 Orrington Ave		Payroll ☐
	Evanston, IL60201		Noncash ☐ (Complete Part II for noncash contribution)
<u>4</u>	Peter Lichtman	\$ 8,514	Person ☒
	1470 Circle Dr		Payroll ☐
	San Marino, CA91108		Noncash ☐ (Complete Part II for noncash contribution)
<u>5</u>	Charles McCoy	\$ 10,527	Person ☒
	429 East Macalester Place		Payroll ☐
	Claremont, CA91711		Noncash ☐ (Complete Part II for noncash contribution)
<u>6</u>	Daniel Weinstein	\$ 165,000	Person ☒
	Two Embarcadero Center Suite 1500		Payroll ☐
	San Francisco, CA94111		Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>	Brian Parmelee	\$ 6,511	Person ☒
	300 Corte Mira Vista		Payroll ☐
	San Clemente, CA92673		Noncash ☐ (Complete Part II for noncash contribution)
<u>8</u>	James Robertson	\$ 7,833	Person ☒
	3318 N Street NW		Payroll ☐
	Washington, DC20007		Noncash ☐ (Complete Part II for noncash contribution)
<u>9</u>	Ellen James	\$ 8,396	Person ☒
	123 Via Vaqueros		Payroll ☐
	Martinez, CA94553		Noncash ☐ (Complete Part II for noncash contribution)
<u>10</u>	Wayne Andersen	\$ 9,166	Person ☒
	708 Coronet		Payroll ☐
	Glenview, IL60025		Noncash ☐ (Complete Part II for noncash contribution)
<u>11</u>	Gerald Kurland	\$ 16,592	Person ☒
	24317 Bridle Trail Rd		Payroll ☐
	Hidden Hills, CA91302		Noncash ☐ (Complete Part II for noncash contribution)
<u>12</u>	James Melinson	\$ 7,064	Person ☒
	130 Doral Drive		Payroll ☐
	Blue Bell, PA19422		Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u>	James Smith	\$ 6,345	Person ☒
	732 E Monroe Ave		Payroll ☐
	Orange, CA92687		Noncash ☐ (Complete Part II for noncash contribution)
<u>14</u>	James Warren	\$ 8,865	Person ☒
	1942 Eddy St		Payroll ☐
	San Francisco, CA94115		Noncash ☐ (Complete Part II for noncash contribution)
<u>15</u>	Jams Inc	\$ 75,000	Person ☒
	1920 Main Street Suite 300		Payroll ☐
	Irvine, CA92614		Noncash ☐ (Complete Part II for noncash contribution)
<u>16</u>	Diane Wayne	\$ 6,649	Person ☒
	1290 Sunset Plaza		Payroll ☐
	Los Angeles, CA90069		Noncash ☐ (Complete Part II for noncash contribution)
<u>17</u>	John Welsh	\$ 5,615	Person ☒
	2222 Ave of the Stars 901		Payroll ☐
	Los Angeles, CA90067		Noncash ☐ (Complete Part II for noncash contribution)
<u>18</u>	Jerry Roscoe	\$ 11,498	Person ☒
	555 13th Street NW 400 West		Payroll ☐
	Washington, DC20004		Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>19</u>	James Holderman	\$ 9,700	Person ☒
	915 Country Club Drive		Payroll ☐
	La Grange, IL60525		Noncash ☐ (Complete Part II for noncash contribution)
<u>20</u>	Jed Melnick	\$ 12,275	Person ☒
	635 11th Street Apt 2		Payroll ☐
	Ambler, PA19002		Noncash ☐ (Complete Part II for noncash contribution)
<u>21</u>	Jamie Jacob-May	\$ 5,857	Person ☒
	17085 Pine Avenue		Payroll ☐
	Los Gatos, CA95032		Noncash ☐ (Complete Part II for noncash contribution)
<u>22</u>	John Kennedy Jr	\$ 6,345	Person ☒
	25 North Gate		Payroll ☐
	Atherton, CA94027		Noncash ☐ (Complete Part II for noncash contribution)
<u>23</u>	Michael Loeb	\$ 6,779	Person ☒
	135 Waldo Ave		Payroll ☐
	Piedmont, CA94611		Noncash ☐ (Complete Part II for noncash contribution)
<u>24</u>	Carol Wittenberg	\$ 6,427	Person ☒
	620 Eighth Ave 34th Floor		Payroll ☐
	New York, NY10018		Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>25</u>	Michael Young	\$ 13,325	Person ☒
	145 Clinton Street Second Floor		Payroll ☐
	Brooklyn, NY 11201		Noncash ☐ (Complete Part II for noncash contribution)
<u>26</u>	Richard Chernick	\$ 12,927	Person ☒
	962 Manning Ave		Payroll ☐
	Los Angeles, CA 90024		Noncash ☐ (Complete Part II for noncash contribution)
<u>27</u>	Shelly Olson	\$ 8,530	Person ☒
	201 West 72nd St Apt 12E		Payroll ☐
	New York, NY 10023		Noncash ☐ (Complete Part II for noncash contribution)
<u>28</u>	Terry Friedman	\$ 9,475	Person ☒
	320 Lincoln Blvd		Payroll ☐
	Santa Monica, CA 90402		Noncash ☐ (Complete Part II for noncash contribution)
<u>29</u>	Richard Silver	\$ 12,299	Person ☒
	89 Corona Rd		Payroll ☐
	Carmel Highlands, CA 93923		Noncash ☐ (Complete Part II for noncash contribution)
<u>30</u>	Robert Davidson	\$ 10,281	Person ☒
	1230 Park Avenue PH-A		Payroll ☐
	New York, NY 10128		Noncash ☐ (Complete Part II for noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>31</u>	Kenneth Gack	\$ 8,170	Person ☒
	1300 Park Street		Payroll ☐
	Santa Rosa, CA95404		Noncash ☐ (Complete Part II for noncash contribution)
<u>32</u>	Ross Feinberg	\$ 9,221	Person ☒
	1855 Port Manleigh		Payroll ☐
	Newport Beach, CA92660		Noncash ☐ (Complete Part II for noncash contribution)
<u>33</u>	Stephen Crane	\$ 9,738	Person ☒
	80 Park Ave Apt 6-J		Payroll ☐
	New York, NY10016		Noncash ☐ (Complete Part II for noncash contribution)
<u>34</u>	Steven Stone	\$ 10,327	Person ☒
	31589 Saddletree Drive		Payroll ☐
	Westlake Village, CA91361		Noncash ☐ (Complete Part II for noncash contribution)
<u>35</u>	W Scott Snowden	\$ 7,404	Person ☒
	1478 Railroad Ave Suite 4		Payroll ☐
	St Helena, CA94574		Noncash ☐ (Complete Part II for noncash contribution)
<u>36</u>	Christopher Poole	\$ 13,994	Person ☒
	1819 Fairmount Ave		Payroll ☐
	La Canada, CA91011		Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>37</u>	William Cahill	\$ 12,369	Person ☒
	Two Embarcadero Center		Payroll ☐
	San Francisco, CA94111		Noncash ☐ (Complete Part II for noncash contribution)
<u>38</u>	Carl West	\$ 12,679	Person ☒
	1549 Vista Lane		Payroll ☐
	Pasadena, CA91103		Noncash ☐ (Complete Part II for noncash contribution)
<u>39</u>	Arlander Keys	\$ 6,384	Person ☒
	16633 South Luella Ave		Payroll ☐
	South Holland, IL60473		Noncash ☐ (Complete Part II for noncash contribution)
<u>40</u>	Stephen Sundvold	\$ 6,731	Person ☒
	206 N Downey Lane		Payroll ☐
	Placentia, CA92870		Noncash ☐ (Complete Part II for noncash contribution)
<u>41</u>	Melinda Johnson	\$ 6,977	Person ☒
	1844 Sunset Dr		Payroll ☐
	Ventura, CA93001		Noncash ☐ (Complete Part II for noncash contribution)
<u>42</u>	Garrett Brown	\$ 6,890	Person ☒
	107 Linwood Circle		Payroll ☐
	Princeton, NJ08540		Noncash ☐ (Complete Part II for noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>43</u>	Read Ambler	\$ 7,907	Person ☒
	260 Stratford Place		Payroll ☐
	Los Altos, CA94022		Noncash ☐ (Complete Part II for noncash contribution)
<u>44</u>	Bruce Freidman	\$ 8,836	Person ☒
	15 1/2 Ketch Street		Payroll ☐
	Marina Del Rey, CA90292		Noncash ☐ (Complete Part II for noncash contribution)
<u>45</u>	Lawrence Pollack	\$ 7,135	Person ☒
	1045 Park Ave 12B		Payroll ☐
	New York, NY10028		Noncash ☐ (Complete Part II for noncash contribution)
<u>46</u>	Kimberly Taylor Gold	\$ 6,217	Person ☒
	5430 Saucon Ridge Rd		Payroll ☐
	Coopersburg, PA18036		Noncash ☐ (Complete Part II for noncash contribution)
<u>47</u>	Viggo Boserup	\$ 8,788	Person ☒
	59 Old Course Drive		Payroll ☐
	Newport Beach, CA92660		Noncash ☐ (Complete Part II for noncash contribution)
<u>48</u>	Stanley Birch Jr	\$ 9,883	Person ☒
	PO Box 550087		Payroll ☐
	Atlanta, GA30355		Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>49</u>	Richard Kramer	\$ 6,884	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
	188 Minna St 24A		
	San Francisco, CA94105		
<u>50</u>	Nancy Stock	\$ 6,233	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
	1134 Alta Vista Drive		
	Fullerton, CA92835		
<u>51</u>	Annette Rizzo	\$ 8,640	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
	723 Bradford Alley		
	Philadelphia, PA19147		
<u>52</u>	Linda Singer	\$ 6,225	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
	555 13th Street NW 400 West		
	Washington, DC20004		
<u>53</u>	John Bares	\$ 19,714	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
	800 Blair Ave		
	Piedmont, CA94611		
<u>54</u>	Catherine Callagher	\$ 5,150	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
	15430 El Camino Grande		
	Saratoga, CA95070		

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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>55</u>	Joel Grossman	\$ 5,000	Person ☒
	6132 Barrows Drive		Payroll ☐
	Los Angeles, CA 90048		Noncash ☐ (Complete Part II for noncash contribution)
<u>56</u>	Jeffrey Grubman	\$ 8,499	Person ☒
	2930 NW 29th Ave		Payroll ☐
	Boca Raton, FL 33434		Noncash ☐ (Complete Part II for noncash contribution)
<u>57</u>	John Hinchey	\$ 5,853	Person ☒
	1100 Liberty Bluff Rd		Payroll ☐
	Greensboro, GA 30642		Noncash ☐ (Complete Part II for noncash contribution)
<u>58</u>	Gerald Rosen	\$ 5,340	Person ☒
	27200 Scenic Drive		Payroll ☐
	Franklin, MI 48025		Noncash ☐ (Complete Part II for noncash contribution)
<u>59</u>	Deborah Saxe	\$ 5,717	Person ☒
	5248 Pizzo Ranch Road		Payroll ☐
	La Canada, CA 91011		Noncash ☐ (Complete Part II for noncash contribution)
<u>60</u>	James Ware	\$ 8,906	Person ☒
	5927 Sterling Greens Circle		Payroll ☐
	Pleasanton, CA 94566		Noncash ☐ (Complete Part II for noncash contribution)

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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
61	Peter Woodin	\$ 6,468	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
	67 Montgomery Circle		
	New Rochelle, NY 10804		