

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information

OMB No 1545-0052

**2017**

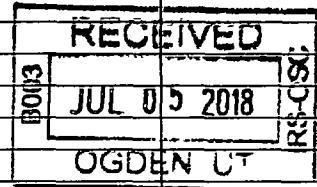
Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation <b>THE ATSUHIKO AND INA GOODWIN TATEUCHI FOUNDATION</b>		A Employer identification number <b>91-2090773</b>
Number and street (or P O box number if mail is not delivered to street address) <b>C/O PERKINS COIE LLP 1201 THIRD AVENUE</b>	Room/suite <b>4800</b>	B Telephone number <b>206-359-8528</b>
City or town, state or province, country, and ZIP or foreign postal code <b>SEATTLE, WA 98101-3099</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 11,409,237.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	131,447.	131,447.		STATEMENT 1
	4 Dividends and interest from securities	79,288.	79,288.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	381,828.			
	b Gross sales price for all assets on line 6a	2,397,387.			
	7 Capital gain net income (from Part IV, line 2)		381,828.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11	592,563.	592,563.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	3,632.	0.	0.	3,632.
	b Accounting fees STMT 4	8,788.	0.	0.	8,788.
	c Other professional fees STMT 5	68,748.	42,748.	0.	26,000.
	17 Interest				
	18 Taxes STMT 6	12,523.	0.	0.	25.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,570.	0.	0.	1,570.
	22 Printing and publications				
	23 Other expenses STMT 7	3,355.	0.	0.	3,355.
	24 Total operating and administrative expenses. Add lines 13 through 23	98,616.	42,748.	0.	43,370.
	25 Contributions, gifts, grants paid	532,500.			532,500.
26 Total expenses and disbursements. Add lines 24 and 25	631,116.	42,748.	0.	575,870.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-38,553.				
b Net investment income (if negative, enter -0-)		549,815.			
c Adjusted net income (if negative, enter -0-)			0.		



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**THE ATSUSHIKO AND INA GOODWIN TATEUCHI  
FOUNDATION**

Form 990-PF (2017)

91-2090773

Page 2

<b>Part II Balance Sheets</b>				Beginning of year	End of year	
Attached schedules and amounts in the description column should be for end-of year amounts only				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing		7,919.	10,228.	10,228.
	2	Savings and temporary cash investments		2,382,524.	1,882,786.	1,882,786.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations <b>STMT 9</b>		140,632.	87,389.	87,562.
	b	Investments - corporate stock <b>STMT 10</b>		3,010,373.	3,694,280.	5,555,823.
	c	Investments - corporate bonds <b>STMT 11</b>		4,116,720.	3,937,668.	3,872,838.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ <b>INCOME TAXES RECEIV</b> )		4,092.	0.	0.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I)		9,662,260.	9,612,351.	11,409,237.	
<b>Liabilities</b>	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ <b>INCOME TAXES PAYAB</b> )		0.	6,910.	
23	<b>Total liabilities</b> (add lines 17 through 22)		0.	6,910.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		9,662,260.	9,605,441.	
30	<b>Total net assets or fund balances</b>		9,662,260.	9,605,441.		
31	<b>Total liabilities and net assets/fund balances</b>		9,662,260.	9,612,351.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,662,260.
2	Enter amount from Part I, line 27a	2	-38,553.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	9,623,707.
5	Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 8</b>	5	18,266.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	9,605,441.

Form 990-PF (2017)

**THE ATSUHIKO AND INA GOODWIN TATEUCHI**

Form 990-PF (2017)

**FOUNDATION**

91-2090773

Page 3

**Part IV Capital Gains and Losses for Tax on Investment Income** **SEE ATTACHED STATEMENT**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	2,397,387.	2,015,559.	381,828.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			381,828.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	381,828.
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3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A
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**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	684,810.	10,805,428.	.063376
2015	755,599.	11,506,315.	.065668
2014	857,443.	11,826,129.	.072504
2013	1,000,731.	12,514,377.	.079967
2012	1,537,676.	13,227,719.	.116246

2 Total of line 1, column (d)	2	.397761
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.079552
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	10,929,056.
5 Multiply line 4 by line 3	5	869,428.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,498.
7 Add lines 5 and 6	7	874,926.
8 Enter qualifying distributions from Part XII, line 4	8	575,870.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

## THE ATSUIHIKO AND INA GOODWIN TATEUCHI

Form 990-PF (2017)

FOUNDATION

91-2090773

Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2017 estimated tax payments and 2016 overpayment credited to 2017

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ☐12,090. Refunded ☐**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.

(1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☐

WA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

7 X

8b X

9 X

10 X

N/A

Form 990-PF (2017)

**THE ATSUSHIKO AND INA GOODWIN TATEUCHI  
FOUNDATION**

Form 990-PF (2017)

91-2090773

Page 5

**Part VII-A Statements Regarding Activities** *(continued)*

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>WWW.TATEUCHI.ORG</b>	13	X
14 The books are in care of ► <b>N&amp;K CPAS, INC.</b> Telephone no. ► <b>(808) 524-2255</b> Located at ► <b>1001 BISHOP ST, ASB TOWER STE 1700, HONOLULU, HI</b> ZIP+4 ► <b>96813-3696</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

Form 990-PF (2017)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A

Organizations relying on a current notice regarding disaster assistance, check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b ☐ Yes ☒ No X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b ☐ Yes ☐ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
INA TATEUCHI	PRES, VICE PRES, TREASURER			
C/O PERKINS COIE LLP, 1201 THIRD AVE SEATTLE, WA 98101	20.00	0.	0.	0.
LAURA HURDELBRINK	SECRETARY			
C/O PERKINS COIE LLP, 1201 THIRD AVE SEATTLE, WA 98101	8.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2017)



**THE ATSUHIKO AND INA GOODWIN TATEUCHI  
FOUNDATION**

Form 990-PF (2017)

91-2090773

Page 8

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	8,817,167.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	2,278,321.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	11,095,488.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	11,095,488.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	166,432.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	10,929,056.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	546,453.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	546,453.
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5	<b>2a</b>	10,996.
<b>b</b>	Income tax for 2017. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	10,996.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	535,457.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	535,457.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	535,457.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	575,870.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<b>4</b>	575,870.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	575,870.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2017)



**THE ATSUHIKO AND INA GOODWIN TATEUCHI  
FOUNDATION**

Form 990-PF (2017)

91-2090773

Page 9

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				<b>535,457.</b>
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2017:				
<b>a</b> From 2012	882,334.			
<b>b</b> From 2013	379,533.			
<b>c</b> From 2014	272,393.			
<b>d</b> From 2015	188,826.			
<b>e</b> From 2016	149,007.			
<b>f</b> Total of lines 3a through e	1,872,093.			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4: ► \$ 575,870.				
<b>a</b> Applied to 2016, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2017 distributable amount				535,457.
<b>e</b> Remaining amount distributed out of corpus	40,413.			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,912,506.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7	882,334.			
<b>9</b> Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,030,172.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2013	379,533.			
<b>b</b> Excess from 2014	272,393.			
<b>c</b> Excess from 2015	188,826.			
<b>d</b> Excess from 2016	149,007.			
<b>e</b> Excess from 2017	40,413.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b** 85% of line 2a

**c** Qualifying distributions from Part XII, line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e** Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

**3** Complete 3a, b, or c for the alternative test relied upon:

**a** "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

**c** "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**INA TATEUCHI**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SEE STATEMENT 14**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

## THE ATSUSHIKO AND INA GOODWIN TATEUCHI

Form 990-PF (2017)

## FOUNDATION

91-2090773

Page 11

**Part XV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
<b>SEE STATEMENT 15</b>				
<b>Total</b>			<b>▶ 3a</b>	<b>532,500.</b>
<b>b Approved for future payment</b>				
<b>NONE</b>				
<b>Total</b>			<b>▶ 3b</b>	<b>0.</b>

Form 990-PF (2017)

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue.						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	131,447.		
4 Dividends and interest from securities			14	79,288.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	381,828.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		592,563.		0.
13 Total. Add line 12, columns (b), (d), and (e)						

(See worksheet in line 13 instructions to verify calculations.)

13 592,563.

[illegible]



**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MORGAN STANLEY (579) - SEE ATTACHMENT A		VARIOUS	VARIOUS
b	MORGAN STANLEY (579) - SEE ATTACHMENT A		VARIOUS	VARIOUS
c	MORGAN STANLEY (750) - SEE ATTACHMENT B		VARIOUS	VARIOUS
d	MORGAN STANLEY (750) - SEE ATTACHMENT B		VARIOUS	VARIOUS
e	WELLS FARGO (327) - SEE ATTACHMENT C		VARIOUS	VARIOUS
f	GNMA 14-27 WD REMIC MULTICLASS CMO CALLABLE		VARIOUS	VARIOUS
g	MORGAN STANLEY (579) - SEE ATTACHMENT A		VARIOUS	VARIOUS
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 364,400.		382,224.	-17,824.
b 677,060.		527,927.	149,133.
c 11,114.		8,994.	2,120.
d 126,813.		124,295.	2,518.
e 699,596.		727,646.	-28,050.
f 53,244.		53,244.	0.
g 465,160.		191,229.	273,931.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-17,824.
b			149,133.
c			2,120.
d			2,518.
e			-28,050.
f			0.
g			273,931.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	381,828.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

**FORM 990-PF**  
**UNDERPAYMENT OF ESTIMATED TAX WORKSHEET**

[illegible]

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA-2319	53.	53.	53.
BANK OF AMERICA-6324	14.	14.	14.
MORGAN STANLEY-0579	3.	3.	3.
MORGAN STANLEY-1708	4.	4.	4.
MORGAN STANLEY-1750	24.	24.	24.
OPUS BANK-1319	3,456.	3,456.	3,456.
US BANK-3075	26.	26.	26.
US BANK-9764	25,266.	25,266.	25,266.
WELLS FARGO-9327	102,601.	102,601.	102,601.
TOTAL TO PART I, LINE 3	131,447.	131,447.	131,447.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY-0579	32,495.	0.	32,495.	32,495.	32,495.
MORGAN STANLEY-1750	46,793.	0.	46,793.	46,793.	46,793.
TO PART I, LINE 4	79,288.	0.	79,288.	79,288.	79,288.

## FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL - SEE STMT 16	3,632.	0.	0.	3,632.
TO FM 990-PF, PG 1, LN 16A	3,632.	0.	0.	3,632.



## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING - SEE STMT 16	8,788.	0.	0.	8,788.
TO FORM 990-PF, PG 1, LN 16B	8,788.	0.	0.	8,788.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES - FMG - SEE STMT 16	26,000.	0.	0.	26,000.
MANAGEMENT FEES - INVESTMENTS - SEE STMT 16	42,748.	42,748.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	68,748.	42,748.	0.	26,000.

## FORM 990-PF

## TAXES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INVESTMENT EXCISE TAX	10,996.	0.	0.	0.
FOREIGN TAXES	1,496.	0.	0.	0.
TAXES & LICENSES - OTHER	25.	0.	0.	25.
PENALTIES	6.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	12,523.	0.	0.	25.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES & SUBSCRIPTIONS	700.	0.	0.	700.
OFFICE SUPPLIES & EXPENSES	2,655.	0.	0.	2,655.
TO FORM 990-PF, PG 1, LN 23	3,355.	0.	0.	3,355.

## FORM 990-PF

## OTHER DECREASES IN NET ASSETS OR FUND BALANCES

## STATEMENT 8

DESCRIPTION	AMOUNT
CHANGES TO FUND BALANCE DUE TO PRIOR PERIOD BOOK/TAX COST BASIS ADJUSTMENT	18,266.
TOTAL TO FORM 990-PF, PART III, LINE 5	18,266.

## FORM 990-PF

## U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

## STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT BONDS	X		87,389.	87,562.
TOTAL U.S. GOVERNMENT OBLIGATIONS			87,389.	87,562.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			87,389.	87,562.

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	3,694,280.	5,555,823.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,694,280.	5,555,823.

FORM 990-PF	CORPORATE BONDS	STATEMENT 11
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	3,937,668.	3,872,838.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,937,668.	3,872,838.

FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INCOME TAXES RECEIVABLE	4,092.	0.	0.
TO FORM 990-PF, PART II, LINE 15	4,092.	0.	0.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 13
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
INCOME TAXES PAYABLE	0.	6,910.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	6,910.

**NAME:** The Atsuhiko and Ina Goodwin Tateuchi Foundation

**TAX YEAR ENDED:** December 31, 2017

**EIN:** 91-2090773

**GRANT APPLICATION SUBMISSION INFORMATION**

Part XV, Lines 2A through 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

Foundation Management Group, LLC  
1000 Second Ave. 34<sup>th</sup> Floor  
Seattle, WA 98104-1022

TELEPHONE NUMBER

(206)667-0300

FORM AND CONTENT OF APPLICATIONS

Initial application should be made through a concise letter or e-mail of inquiry (one or two pages), which should include the following information.

- 1) A brief statement of the organization's history and goals;
- 2) The exact purpose of the project and grant request;
- 3) An explanation of how the program stimulates educational opportunities for students involved in contemporary Japanese studies and promotes artistic and cultural exchanges between the United States and Japan,
- 4) The target population(s) to be served, and,
- 5) The amount requested, total project budget, total organization budget and other sources of funds anticipated or committed

The letter of inquiry will receive a preliminary review (in most cases within 30 days) to determine if it warrants a more complete application. Grant applications may then be submitted at any time, but are normally reviewed quarterly. Applicants should be informed of the Foundation's decision within 30 days of the grant review process conclusion.

ANY SUBMISSION DEADLINES

None

RESTRICTIONS AND LIMITATIONS ON AWARDS

Organization must qualify as an exempt organization under Section 501(c)(3) of the Internal Revenue Code.

NAME: The Atsuhiko and Ina Goodwin Tateuchi Foundation  
TAX YEAR: December 31, 2017  
EIN: 91-2090773

**GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

FORM 990-PF, Part XV, Line 3a

<u>Recipient Name</u>	<u>Recipient Address</u>	<u>Recipient Relationship and Purpose of Grant</u>	<u>Recipient Status</u>	<u>Amount</u>
Bellevue College Foundation	3000 Landerholm Circle SE, A101 Bellevue, WA 98007-6484	N/A To fund charitable needs	Public Charity	1,000
Chamber Music Hawaii	P O Box 61939 Honolulu, HI 96839	N/A To fund charitable needs	Public Charity	3,000
Classical King FM	10 Harrison Street, Suite 100 Seattle, WA 98109	N/A To fund charitable needs	Public Charity	10,000
Densho The Japanese American Legacy Project	1416 South Jackson St Seattle, WA 98144	N/A To fund charitable needs	Public Charity	30,000
Hawaii Symphony Orchestra	3610 Waiālae Avenue Honolulu, HI 96816	N/A To fund charitable needs	Public Charity	25,000
Hokubei Hochi Foundation	519 6th Ave S Seattle, WA 98104	N/A To fund charitable needs	Public Charity	3,000
Interlake Music Parents Association	6245 NE 24th Street Bellevue, WA 98008	N/A To fund charitable needs	Public Charity	3,000
Japan Community Service of Seattle	1414 S Weller Street Seattle, WA 98144	N/A To fund charitable needs	Public Charity	2,000
Japan-America Society of Hawaii	P O Box 1412 Honolulu, HI 96806	N/A To fund charitable needs	Public Charity	18,000
Japanese Cultural Center of Hawaii	2454 South Beretania Street Honolulu, HI 96826	N/A To fund charitable needs	Public Charity	5,000
PBS Hawaii	2350 Dole Street Honolulu, HI 96822	N/A To fund charitable needs	Public Charity	20,000
Portland Japanese Garden	611 SW Kingston Avenue Portland, OR 97205	N/A To fund charitable needs	Public Charity	100,000
Asian Art Museum of San Francisco	200 Larkin Street San Francisco, CA 94102	N/A To fund charitable needs	Public Charity	15,000
Seattle Symphony	200 University Street Seattle, WA 98101	N/A To fund charitable needs	Public Charity	17,500
Seattle Public Library Foundation	1000 Fourth Avenue Seattle, WA 98104	N/A To fund charitable needs	Public Charity	10,000
Seattle Opera	1020 John Street Seattle, WA 98109	N/A To fund charitable needs.	Public Charity	25,000

**NAME:** The Atsuhiko and Ina Goodwin Tateuchi Foundation  
**TAX YEAR:** December 31, 2017  
**EIN:** 91-2090773

**GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

FORM 990-PF, Part XV, Line 3a

<u>Recipient Name</u>	<u>Recipient Address</u>	<u>Recipient Relationship and Purpose of Grant</u>	<u>Recipient Status</u>	<u>Amount</u>
The Seattle Foundation	1200 5th Ave #1300 Seattle, WA 98101	N/A To fund charitable needs	Public Charity	185,000
University of Washington Foundation	4333 Brooklyn Avenue, NE Box 359504 Seattle, WA 98195-9504	N/A To fund charitable needs	Public Charity	35,000
Wing Luke Museum	719 South King Street Seattle, WA 98104	N/A To fund charitable needs	Public Charity	<u>25,000</u>
Total to Form 990-PF, Part XV, Line 3a				<u><u>532,500</u></u>

**NAME:** The Atsuhiko and Ina Goodwin Tateuchi Foundation

**TAX YEAR ENDED:** December 31, 2017

**EIN:** 91-2090773

**DETAIL OF PROFESSIONAL FEES PAID**

Form 990-PF, Part I, line 16, Column (a)

<u>Name of Provider</u>	<u>Type of Service Provided</u>	<u>Amount Paid</u>
<u>Line 16a, Legal Fees</u>		
Perkins Coie LLP	Review of grant agreements	\$ <u>3,632</u>
<u>Line 16b, Accounting Fees</u>		
N&K CPAs, Inc.	Tax return preparation	\$ <u>8,788</u>
<u>Line 16c, Professional Fees</u>		
Foundation Management Group, LLC	Grants management and foundation administration	\$ 26,000
Morgan Stanley	Investment management	<u>42,748</u>
		<u>68,748</u>
Total Professional Fees, Line 16, Column (a)		\$ <u>81,168</u>