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Form **990-PF**Department of the Treasury  
Internal Revenue ServiceC&E  
627**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private FoundationDo not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information

OMB No 1545-0052

**2017**

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending

THE JAMES & THEODORE PEDAS FAMILY  
FOUNDATION, INC.  
4018 BRANDYWINE STREET, N.W.  
WASHINGTON, DC 20016**A** Employer identification number  
91-1979866**B** Telephone number (see instructions)  
202.237.9100**C** If exemption application is pending, check here ☐ **6****D** 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**G** Check all that apply ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year (from Part II, column (c), line 16)  
\$ 11,268,486.  
**J** Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

1,404,609.

2 Check ☐ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investment

2,206.

2,206.

4 Dividends and interest from securities

675,884.

675,884.

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

164,904.

b Gross sales price for all assets on line 6a 347,085.

7 Capital gain net income (from Part IV, line 2)

164,904.

8 Net short term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

See Statement 1

-12,784.

-12,784.

12 Total. Add lines 1 through 11

2,234,819.

830,210.

0.

13 Compensation of officers, directors, trustees, etc.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) See St 2

1,950.

1,950.

c Other professional fees (attach sch)

17 Interest

18 Taxes (attach schedule) (see instrs)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 3

358.

358.

24 Total operating and administrative expenses. Add lines 13 through 23

2,308.

2,308.

25 Contributions, gifts, grants paid

682,500.

682,500.

26 Total expenses and disbursements. Add lines 24 and 25

684,808.

2,308.

0.

682,500.

27 Subtract line 26 from line 12.

a Excess of revenue over expenses and disbursements

1,550,011.

b Net investment income (if negative, enter -0-)

827,902.

c Adjusted net income (if negative, enter -0-)

0.

9-27 13

SCANNED DEC 19 2018

ADMINISTRATIVE EXPENSES

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OGDEN, UT  
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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

|   |   | Beginning of year | End of year    |                       |
|---|---|-------------------|----------------|-----------------------|
|   |   | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| <b>ASSETS</b>   | 1 Cash — non-interest-bearing   | 341,008.          | 103,168.       | 103,168.              |
|   | 2 Savings and temporary cash investments  |                   |                |                       |
|   | 3 Accounts receivable   |                   |                |                       |
|   | Less allowance for doubtful accounts  |                   |                |                       |
|   | 4 Pledges receivable  |                   |                |                       |
|   | Less allowance for doubtful accounts  |                   |                |                       |
|   | 5 Grants receivable   |                   |                |                       |
|   | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)           |                   |                |                       |
|   | 7 Other notes and loans receivable (attach sch)   |                   |                |                       |
|   | Less allowance for doubtful accounts  |                   |                |                       |
|   | 8 Inventories for sale or use   |                   |                |                       |
|   | 9 Prepaid expenses and deferred charges   |                   |                |                       |
|   | 10a Investments — U S and state government obligations (attach schedule)  |                   |                |                       |
|   | b Investments — corporate stock (attach schedule)   | 2,154,173.        | 5,219,233.     | 11,165,318.           |
|   | c Investments — corporate bonds (attach schedule)   |                   |                |                       |
|   | 11 Investments — land, buildings, and equipment basis   |                   |                |                       |
| Less accumulated depreciation (attach schedule)   |   |                   |                |                       |
| 12 Investments — mortgage loans   |   |                   |                |                       |
| 13 Investments — other (attach schedule)  |   |                   |                |                       |
| 14 Land, buildings, and equipment basis   |   |                   |                |                       |
| Less accumulated depreciation (attach schedule)   |   |                   |                |                       |
| 15 Other assets (describe)  |   |                   |                |                       |
| 16 <b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item i) | 2,495,181.  | 5,322,401.        | 11,268,486.    |                       |
| <b>LIABILITIES</b>  | 17 Accounts payable and accrued expenses  |                   |                |                       |
|   | 18 Grants payable   |                   |                |                       |
|   | 19 Deferred revenue   |                   |                |                       |
|   | 20 Loans from officers, directors, trustees, & other disqualified persons   |                   |                |                       |
|   | 21 Mortgages and other notes payable (attach schedule)  |                   |                |                       |
|   | 22 Other liabilities (describe)   |                   |                |                       |
|   | 23 <b>Total liabilities</b> (add lines 17 through 22)   | 0.                | 0.             |                       |
| <b>NET FUND ASSETS OR FUND BALANCES</b>   | <b>Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.</b> <input type="checkbox"/> |                   |                |                       |
|   | 24 Unrestricted   |                   |                |                       |
|   | 25 Temporarily restricted   |                   |                |                       |
|   | 26 Permanently restricted   |                   |                |                       |
|   | <b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input checked="" type="checkbox"/>    |                   |                |                       |
|   | 27 Capital stock, trust principal, or current funds   |                   |                |                       |
|   | 28 Paid-in or capital surplus, or land, bldg., and equipment fund   |                   |                |                       |
|   | 29 Retained earnings, accumulated income, endowment, or other funds   | 2,495,181.        | 5,322,401.     |                       |
|   | 30 <b>Total net assets or fund balances</b> (see instructions)  | 2,495,181.        | 5,322,401.     |                       |
|   | 31 <b>Total liabilities and net assets/fund balances</b> (see instructions)   | 2,495,181.        | 5,322,401.     |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|  |   |            |
|--|---|------------|
| 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 2,495,181. |
| 2 Enter amount from Part I, line 27a   | 2 | 1,550,011. |
| 3 Other increases not included in line 2 (itemize) <u>See Statement 4</u>  | 3 | 1,277,209. |
| 4 Add lines 1, 2, and 3  | 4 | 5,322,401. |
| 5 Decreases not included in line 2 (itemize)   | 5 |            |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30  | 6 | 5,322,401. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) |  | (b) How acquired<br>P — Purchase<br>D — Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|---|--|--|--------------------------------------|----------------------------------|
| 1 a   |  |  |                                      |                                  |
| b   |  |  |                                      |                                  |
| c   |  |  |                                      |                                  |
| d   |  |  |                                      |                                  |
| e   |  |  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>((e) plus (f) minus (g)) |
|-----------------------|--|---|--|
| a                     |  |   |  |
| b                     |  |   |  |
| c                     |  |   |  |
| d                     |  |   |  |
| e                     |  |   |  |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |   | (i) Gains (Col (h)<br>gain minus col (k), but not less<br>than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) FMV as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col (i)<br>over col (j), if any |  |
| a   |                                      |   |  |
| b   |                                      |   |  |
| c   |                                      |   |  |
| d   |                                      |   |  |
| e   |                                      |   |  |

|   |   |   |          |
|---|---|---|----------|
| 2 Capital gain net income or (net capital loss)   | — [ If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 ] | 2 | 164,904. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)                            |   | 3 |          |
| If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 |   |   |          |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation doesn't qualify under section 4940(e) Do not complete this part

| 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries  |                                       |  |  |
|--|---------------------------------------|--|--|
| (a) Base period years<br>Calendar year (or tax year<br>beginning in)   | (b) Adjusted qualifying distributions | (c) Net value of<br>noncharitable-use assets | (d) Distribution ratio<br>(col (b) divided by col (c)) |
| 2016   | 721,034.                              | 9,730,104.                                   | 0.074103   |
| 2015   | 786,704.                              | 8,784,461.                                   | 0.089556   |
| 2014   | 528,139.                              | 8,637,419.                                   | 0.061145   |
| 2013   | 447,415.                              | 8,103,691.                                   | 0.055211   |
| 2012   | 425,914.                              | 6,359,600.                                   | 0.066972   |
| 2 Total of line 1, column (d)  |                                       | 2  | 0.346987   |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years |                                       | 3  | 0.069397   |
| 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5   |                                       | 4  | 9,192,490.   |
| 5 Multiply line 4 by line 3  |                                       | 5  | 637,931.   |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)   |                                       | 6  | 8,279.   |
| 7 Add lines 5 and 6  |                                       | 7  | 646,210.   |
| 8 Enter qualifying distributions from Part XII, line 4   |                                       | 8  | 682,500.   |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

|   |    |        |        |
|---|----|--------|--------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1<br>Date of ruling or determination letter _____ (attach copy of letter if necessary – see instructions) |    |        |        |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b  |    | 1      | 8,279. |
| c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)   |    |        |        |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)  |    | 2      | 0.     |
| 3 Add lines 1 and 2   |    | 3      | 8,279. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)  |    | 4      | 0.     |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-   |    | 5      | 8,279. |
| 6 Credits/Payments  |    |        |        |
| a 2017 estimated tax pmts and 2016 overpayment credited to 2017   | 6a | 5,107. |        |
| b Exempt foreign organizations – tax withheld at source   | 6b |        |        |
| c Tax paid with application for extension of time to file (Form 8868)   | 6c |        |        |
| d Backup withholding erroneously withheld   | 6d |        |        |
| 7 Total credits and payments. Add lines 6a through 6d   | 7  | 5,107. |        |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached  | 8  |        |        |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed See Statement 5   | 9  | 3,172. |        |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  | 10 |        |        |
| 11 Enter the amount of line 10 to be Credited to 2018 estimated tax Refunded  | 11 |        |        |

**Part VII-A Statements Regarding Activities**

|   | Yes | No  |
|---|-----|-----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  |     | X   |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition  |     | X   |
| If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  |     |     |
| c Did the foundation file Form 1120-POL for this year?  |     | X   |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br>(1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.   |     |     |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.  |     |     |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities   |     | X   |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes  |     | X   |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?   |     | X   |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year?  |     | N/A |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T   |     | X   |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? |     | X   |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV  | X   |     |
| 8 a Enter the states to which the foundation reports or with which it is registered See instructions<br>N/A   |     |     |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation   | X   |     |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If 'Yes,' complete Part XIV   |     | X   |
| 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses   |     | X   |

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**Part VII-A** Statements Regarding Activities (continued)

|  | Yes | No  |
|--|-----|-----|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions   | 11  | X   |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions  | 12  | X   |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address <u>N/A</u>   | 13  | X   |
| 14 The books are in care of <u>THEODORE PEDAS</u> Telephone no <u>202.237.9100</u><br>Located at <u>4018 BRANDYWINE STREET, N.W. WASHINGTON DC</u> ZIP + 4 <u>20016</u>  |     |     |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here<br>and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>   | 15  | N/A |
| 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country <u></u> | 16  | X   |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

|  | Yes   | No  |
|--|---|-----|
| 1 a During the year, did the foundation (either directly or indirectly)  |   |     |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |
| (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |
| b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions<br>Organizations relying on a current notice regarding disaster assistance, check here <u></u>  | 1 b   | N/A |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  | 1 c   | X   |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  |   |     |
| a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?<br>If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |
| b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  | 2 b   | N/A |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here<br><u>20__ , 20__ , 20__ , 20__</u>  |   |     |
| 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |
| b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) | 3 b   | N/A |
| 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | 4 a   | X   |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  | 4 b   | X   |

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**Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5 a** During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

☐ Yes ☒ No**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

| (a) Name and address   | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| JAMES PEDAS<br>3023 NORMANSTONE TERR., N.W.<br>WASHINGTON, DC 20008    | President<br>0  | 0.  | 0.  | 0.                                    |
| THEODORE PEDAS<br>3023 NORMANSTONE TERR., N.W.<br>WASHINGTON, DC 20008 | Vice Preside<br>0   | 0.  | 0.  | 0.                                    |
|  |   |   |   |                                       |
|  |   |   |   |                                       |
|  |   |   |   |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| None  |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

Total number of other employees paid over \$50,000

0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|  |     |            |
|--|-----|------------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes |     |            |
| a Average monthly fair market value of securities  | 1 a | 9,125,526. |
| b Average of monthly cash balances   | 1 b | 206,951.   |
| c Fair market value of all other assets (see instructions)   | 1 c |            |
| d Total (add lines 1a, b, and c)   | 1 d | 9,332,477. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  | 1 e | 0.         |
| 2 Acquisition indebtedness applicable to line 1 assets   | 2   | 0.         |
| 3 Subtract line 2 from line 1d   | 3   | 9,332,477. |
| 4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)  | 4   | 139,987.   |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4       | 5   | 9,192,490. |
| 6 Minimum investment return. Enter 5% of line 5  | 6   | 459,625.   |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

|  |     |        |          |
|--|-----|--------|----------|
| 1 Minimum investment return from Part X, line 6  |     | 1      | 459,625. |
| 2a Tax on investment income for 2017 from Part VI, line 5  | 2 a | 8,279. |          |
| b Income tax for 2017 (This does not include the tax from Part VI)                                   | 2 b |        |          |
| c Add lines 2a and 2b  |     | 2 c    | 8,279.   |
| 3 Distributable amount before adjustments. Subtract line 2c from line 1                              |     | 3      | 451,346. |
| 4 Recoveries of amounts treated as qualifying distributions  |     | 4      |          |
| 5 Add lines 3 and 4  |     | 5      | 451,346. |
| 6 Deduction from distributable amount (see instructions)   |     | 6      |          |
| 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 |     | 7      | 451,346. |

**Part XII Qualifying Distributions** (see instructions)

|   |     |          |
|---|-----|----------|
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes   |     |          |
| a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26   | 1 a | 682,500. |
| b Program-related investments — total from Part IX-B  | 1 b |          |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes   | 2   |          |
| 3 Amounts set aside for specific charitable projects that satisfy the   |     |          |
| a Suitability test (prior IRS approval required)  | 3 a |          |
| b Cash distribution test (attach the required schedule)   | 3 b |          |
| 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  | 4   | 682,500. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions | 5   | 8,279.   |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4  | 6   | 674,221. |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2016 | (c)<br>2016 | (d)<br>2017 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2017 from Part XI, line 7   |               |                            |             | 451,346.    |
| 2 Undistributed income, if any, as of the end of 2017  |               |                            |             |             |
| a Enter amount for 2016 only   |               |                            | 0.          |             |
| b Total for prior years 20 __, 20 __, 20 __  |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2017  |               |                            |             |             |
| a From 2012 427,400.   |               |                            |             |             |
| b From 2013 449,225.   |               |                            |             |             |
| c From 2014 531,550.   |               |                            |             |             |
| d From 2015 791,350.   |               |                            |             |             |
| e From 2016 725,900.   |               |                            |             |             |
| f Total of lines 3a through e  | 2,925,425.    |                            |             |             |
| 4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 682,500.  |               |                            |             |             |
| a Applied to 2016, but not more than line 2a   |               |                            | 0.          |             |
| b Applied to undistributed income of prior years (Election required — see instructions)  |               | 0.                         |             |             |
| c Treated as distributions out of corpus (Election required — see instructions)  | 0.            |                            |             |             |
| d Applied to 2017 distributable amount   |               |                            |             | 451,346.    |
| e Remaining amount distributed out of corpus   | 231,154.      |                            |             |             |
| 5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )  | 0.            |                            |             | 0.          |
| 6 Enter the net total of each column as indicated below:   |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 3,156,579.    |                            |             |             |
| b Prior years' undistributed income Subtract line 4b from line 2b  |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| d Subtract line 6c from line 6b Taxable amount — see instructions  |               | 0.                         |             |             |
| e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount — see instructions  |               |                            | 0.          |             |
| f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018  |               |                            |             | 0.          |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)       | 0.            |                            |             |             |
| 8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)  | 427,400.      |                            |             |             |
| 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a  | 2,729,179.    |                            |             |             |
| 10 Analysis of line 9  |               |                            |             |             |
| a Excess from 2013 449,225.  |               |                            |             |             |
| b Excess from 2014 531,550.  |               |                            |             |             |
| c Excess from 2015 791,350.  |               |                            |             |             |
| d Excess from 2016 725,900.  |               |                            |             |             |
| e Excess from 2017 231,154.  |               |                            |             |             |

## N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

## None

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount   |
|--|--|--------------------------------------|-------------------------------------|----------|
| <i>a Paid during the year</i><br>See Statement 7 |  |                                      |                                     |          |
| <b>Total</b>                                     |  |                                      | <b>3 a</b>                          | 682,500. |
| <i>b Approved for future payment</i>             |  |                                      |                                     |          |
| <b>Total</b>                                     |  |                                      | <b>3 b</b>                          |          |

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

| Enter gross amounts unless otherwise indicated |  | Unrelated business income |                               | Excluded by section 512, 513, or 514 |          | (e)<br>Related or exempt<br>function income<br>(See instructions ) |
|--|--|---------------------------|-------------------------------|--------------------------------------|----------|--|
|  | (a)<br>Business<br>code                                  | (b)<br>Amount             | (c)<br>Exclu-<br>sion<br>code | (d)<br>Amount                        |          |  |
| 1  | Program service revenue                                  |                           |                               |                                      |          |  |
| a  |  |                           |                               |                                      |          |  |
| b  |  |                           |                               |                                      |          |  |
| c  |  |                           |                               |                                      |          |  |
| d  |  |                           |                               |                                      |          |  |
| e  |  |                           |                               |                                      |          |  |
| f  |  |                           |                               |                                      |          |  |
| g  | Fees and contracts from government agencies              |                           |                               |                                      |          |  |
| 2  | Membership dues and assessments                          |                           |                               |                                      |          |  |
| 3  | Interest on savings and temporary cash investments       |                           |                               |                                      | 2,206.   |  |
| 4  | Dividends and interest from securities                   |                           |                               |                                      | 675,884. |  |
| 5  | Net rental income or (loss) from real estate             |                           |                               |                                      |          |  |
| a  | Debt-financed property                                   |                           |                               |                                      |          |  |
| b  | Not debt-financed property                               |                           |                               |                                      |          |  |
| 6  | Net rental income or (loss) from personal property       |                           |                               |                                      |          |  |
| 7  | Other investment income                                  |                           |                               |                                      | -12,784. |  |
| 8  | Gain or (loss) from sales of assets other than inventory |                           |                               |                                      |          | 164,904.   |
| 9  | Net income or (loss) from special events                 |                           |                               |                                      |          |  |
| 10   | Gross profit or (loss) from sales of inventory           |                           |                               |                                      |          |  |
| 11   | Other revenue  |                           |                               |                                      |          |  |
| a  |  |                           |                               |                                      |          |  |
| b  |  |                           |                               |                                      |          |  |
| c  |  |                           |                               |                                      |          |  |
| d  |  |                           |                               |                                      |          |  |
| e  |  |                           |                               |                                      |          |  |
| 12   | Subtotal. Add columns (b), (d), and (e)                  |                           |                               |                                      | 665,306. | 164,904.   |
| 13   | Total. Add line 12, columns (b), (d), and (e)            |                           |                               |                                      | 13       | 830,210.   |

(See worksheet in line 13 instructions to verify calculations)

|                   |  |
|-------------------|--|
| <b>Part XVI-B</b> | <b>Relationship of Activities to the Accomplishment of Exempt Purposes</b> |
|-------------------|--|

[illegible]



**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► **Attach to Form 990, Form 990-EZ, or Form 990-PF.**  
► **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

OMB No 1545-0047

**2017**

Name of the organization **THE JAMES & THEODORE PEDAS FAMILY  
FOUNDATION, INC.**

Employer identification number  
**91-1979866**

**Organization type** (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

- ☐ 501(c)( ) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution.** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF

**Schedule B (Form 990, 990-EZ, or 990-PF) (2017)**

Name of organization

Employer identification number

THE JAMES &amp; THEODORE PEDAS FAMILY

91-1979866

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

| (a)<br>Number | (b)<br>Name, address, and ZIP + 4                                      | (c)<br>Total<br>contributions | (d)<br>Type of contribution  |
|---------------|--|-------------------------------|--|
| 1             | JAMES PEDAS<br>4018 BRANDYWINE STREET, N.W.<br>WASHINGTON, DC 20016    | \$ 591,043.                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions) |
| 2             | JAMES PEDAS<br>4018 BRANDYWINE STREET, N.W.<br>WASHINGTON, DC 20016    | \$ 142,783.                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions) |
| 3             | THEODORE PEDAS<br>4018 BRANDYWINE STREET, N.W.<br>WASHINGTON, DC 20016 | \$ 528,000.                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions) |
| 4             | THEODORE PEDAS<br>4018 BRANDYWINE STREET, N.W.<br>WASHINGTON, DC 20016 | \$ 142,783.                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions) |
|               |  | \$                            | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)            |
|               |  | \$                            | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)            |

Name of organization

Employer identification number

THE JAMES &amp; THEODORE PEDAS FAMILY

91-1979866

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|---------------------------|--|---|----------------------|
| 1                         | 16,791 SHS OF UNITED BANKSHARES STOCK        | \$ 591,043.                                     | 12/28/17             |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
| 2                         | 3,400 SHS OF WHOLE FOODS STOCK               | \$ 142,783.                                     | 8/25/17              |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
| 3                         | 15,000 SHS OF UNITED BANKSHARES STOCK        | \$ 528,000.                                     | 12/28/17             |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
| 4                         | 3,400 SHS OF WHOLE FOODS STOCK               | \$ 142,783.                                     | 8/25/17              |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                           |  | \$  |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|                           |  | \$  |                      |

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)



Name of organization

THE JAMES &amp; THEODORE PEDAS FAMILY

Employer identification number

91-1979866

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_ N/A

Use duplicate copies of Part III if additional space is needed.

| (a)<br>No. from<br>Part I | (b)<br>Purpose of gift                  | (c)<br>Use of gift | (d)<br>Description of how gift is held   |
|---------------------------|---|--------------------|--|
|                           | N/A                                     |                    |  |
|                           |   |                    |  |
|                           |   |                    |  |
|                           | (e)<br>Transfer of gift                 |                    |  |
|                           | Transferee's name, address, and ZIP + 4 |                    | Relationship of transferor to transferee |
|                           |   |                    |  |
|                           |   |                    |  |
|                           |   |                    |  |
|                           | (e)<br>Transfer of gift                 |                    |  |
|                           | Transferee's name, address, and ZIP + 4 |                    | Relationship of transferor to transferee |
|                           |   |                    |  |
|                           |   |                    |  |
|                           |   |                    |  |
|                           | (e)<br>Transfer of gift                 |                    |  |
|                           | Transferee's name, address, and ZIP + 4 |                    | Relationship of transferor to transferee |
|                           |   |                    |  |
|                           |   |                    |  |
|                           |   |                    |  |
|                           | (e)<br>Transfer of gift                 |                    |  |
|                           | Transferee's name, address, and ZIP + 4 |                    | Relationship of transferor to transferee |
|                           |   |                    |  |
|                           |   |                    |  |
|                           |   |                    |  |
|                           | (e)<br>Transfer of gift                 |                    |  |
|                           | Transferee's name, address, and ZIP + 4 |                    | Relationship of transferor to transferee |
|                           |   |                    |  |
|                           |   |                    |  |
|                           |   |                    |  |

2017

**Federal Statements**  
**THE JAMES & THEODORE PEDAS FAMILY**  
**FOUNDATION, INC.**

Page 1

91-1979866

**Statement 1**  
**Form 990-PF, Part I, Line 11**  
**Other Income**

|                         | (a)<br>Revenue<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| Other Investment Income | \$ -12,784.                 | \$ -12,784.                     |                               |
| Total                   | <u>\$ -12,784.</u>          | <u>\$ -12,784.</u>              | <u>\$ 0.</u>                  |

**Statement 2**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

|       | (a)<br>Expenses<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|-------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| OCO   | \$ 1,950.                    | \$ 1,950.                       |                               |                               |
| Total | <u>\$ 1,950.</u>             | <u>\$ 1,950.</u>                | <u>\$ 0.</u>                  | <u>\$ 0.</u>                  |

**Statement 3**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

|             | (a)<br>Expenses<br>per Books | (b) Net<br>Investment<br>Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
|-------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| CT CORP FEE | \$ 358.                      | \$ 358.                         |                               |                               |
| Total       | <u>\$ 358.</u>               | <u>\$ 358.</u>                  | <u>\$ 0.</u>                  | <u>\$ 0.</u>                  |

**Statement 4**  
**Form 990-PF, Part III, Line 3**  
**Other Increases**

|   |       |                      |
|---|-------|----------------------|
| Net Unrealized Gains or Losses on Investments | Total | <u>\$ 1,277,209.</u> |
|   |       | <u>\$ 1,277,209.</u> |

**Statement 5**  
**Form 990-PF, Part VI, Penalty and Interest**  
**Balance Due**

|               |                  |
|---------------|------------------|
| Tax Due       | \$ 3,172.        |
| Late Interest | 43.              |
| Total         | <u>\$ 3,215.</u> |

**Statement 6**  
**Form 990-PF, Part XV, Line 1a**  
**Foundation Managers - 2% or More Contributors**

JAMES PEDAS  
 THEODORE PEDAS

**Statement 7**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

| <u>Name and Address</u>  | <u>Donee Relationship</u> | <u>Found-<br/>ation<br/>Status</u> | <u>Purpose of<br/>Grant</u>      | <u>Amount</u> |
|--|---------------------------|------------------------------------|----------------------------------|---------------|
| WASHINGTON HOSPITAL CENTER<br>110 IRVING STREET, N.W.<br>WASHINGTON DC 20010       | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | \$ 10,000.    |
| GEORGE WASHINGTON UNIV.<br>2121 EYE STREET, N.W.<br>WASHINGTON DC 20052            | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 25,000.       |
| LEADERSHIP ONE HUNDRED<br>8-10 EAST 79TH STREET<br>NEW YORK NY 10021               | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 5,000.        |
| SAINT BASIL ACADEMY<br>79 SAINT BASIL ROAD<br>GARRISON NY 10524                    | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 2,000.        |
| AMERICAN FILM INSTITUTE<br>2021 N. WESTERN AVENUE<br>LOS ANGELES CA 90027          | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 5,000.        |
| CHILDREN'S HOSPITAL<br>111 MICHIGAN AVENUE, N.W.<br>WASHINGTON DC 20010            | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 1,000.        |
| AMERICAN HELLENIC INSTITUTE<br>1220 16TH STREET, N.W.<br>WASHINGTON DC 20036       | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 28,900.       |
| THE WILL ROGERS INSTITUTE<br>744 W. 49TH STREET, #200<br>NEW YORK NY 10019         | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 10,000.       |
| FOOD & FRIENDS<br>219 RIGGS RD<br>WASHINGTON DC 20011                              | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 1,000.        |
| MID-ATLANTIC NATO SCHOLAR<br>47 QUEENS WAY W., P.O.BOX<br>1830<br>HAMPTON VA 23669 | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 5,000.        |

**Statement 7 (continued)**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

| <u>Name and Address</u>  | <u>Donee Relationship</u> | <u>Found-<br/>ation<br/>Status</u> | <u>Purpose of<br/>Grant</u>      | <u>Amount</u> |
|--|---------------------------|------------------------------------|----------------------------------|---------------|
| THE WASHINGTON DC FILM<br>FESTIVAL<br>PO BOX 21396<br>WASHINGTON DC 20009                | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | \$ 20,000.    |
| ST. NICHOLAS CATHEDRAL<br>3500 MASS. AVE.<br>WASHINGTON DC 20007                         | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 100,000.      |
| ANTI-DEFAMATION LEAQUE<br>PO BOX 96226<br>WASHINGTON DC 20090                            | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 2,500.        |
| ST. CONSTANTINE & HELEN<br>GREEK ORTHODOX<br>4115 16TH STREET, NW<br>WASHINGTON DC 20011 | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 3,000.        |
| AHEPA AWARDS COMMITTEE<br>1220 16TH STREET, N.W.<br>WASHINGTON DC 20036                  | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 1,050.        |
| AVALON THEATRE PROJECT<br>5505 CONNECTICUT AVE, NW<br>#226<br>WASHINGTON DC 20015        | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 500.          |
| ORTHODOX CHRISTIAN MISSION<br>NETWORK<br>PO BOX 4319<br>ST. AUGUSTINE FL 32085           | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 7,000.        |
| RCA BENELOVENT FUND<br>162-41 POWELLS BLVD.<br>BEECHHURST NY 11357                       | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 1,000.        |
| SO OTHERS MIGHT EAT<br>71 O STREET, NW<br>WASHINGTON DC 20001                            | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 3,000.        |
| ST. GEORGE PHILOPTOHOS<br>7701 BRADLEY BLVD.<br>BETHESDA MD 20817                        | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 3,500.        |
| ST. SOPHIA PHILOPTOHOS<br>36TH & MASS. AVE., NW<br>WASHINGTON DC 20007                   | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 10,000.       |
| ST. THEODORE PHILOPTOHOS<br>7101 CIPRIANO ROAD<br>LANHAM MD 10706                        | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE | 2,500.        |

**Federal Statements**  
**THE JAMES & THEODORE PEDAS FAMILY**  
**FOUNDATION, INC.**

**Statement 7 (continued)**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

| <u>Name and Address</u>  | <u>Donee Relationship</u> | <u>Found-<br/>ation<br/>Status</u> | <u>Purpose of<br/>Grant</u>             | <u>Amount</u> |
|--|---------------------------|------------------------------------|---|---------------|
| SIBLEY MEMORIAL HOSPITAL<br>FD.<br>5255 LOUGHBORO RD. NW<br>WASHINGTON DC 20016          | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE        | \$ 20,000.    |
| WAMU-AMERICAN UNIVERSITY<br>4400 MASS. AVE., NW<br>WASHINGTON DC 20016                   | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE        | 1,000.        |
| THE NATIONAL FILM<br>PRESERVATION FD.<br>870 MARKET ST. # 1113<br>SAN FRANCISCO CA 94102 | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE        | 5,000.        |
| SIDWELL FRIENDS SCHOOL<br>3825 WISCONSIN AVE., N.W.<br>WASHINGTON DC 20016               | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE        | 5,000.        |
| WHARTON SCHOOL UNIV.OF PA<br>3451 WALNUT STREET, RM 433<br>PHILADELPHIA PA 19104         | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE        | 25,000.       |
| ST. NEKTARIOS GREEK<br>ORTHODOX CHURCH<br>100 ANAWANDA RD.<br>ROSCOE NY 12776            | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE        | 5,000.        |
| SHAKESPEARE THEATRE<br>516 8TH STREET S.E.<br>WASHINGTON DC 20003                        | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE        | 2,000.        |
| ST. SOPHIA GREEK ORTHODOX<br>CATHEDRAL<br>2815 36TH STREET, N.W.<br>WASHINGTON DC 20007  | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSE | 5,000.        |
| NATIONAL HELLENIC MUSEUM<br>801 W. ADAMS STREET, SUITE<br>4TH FL<br>CHICAGO IL 60607     | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE        | 800.          |
| ORDER OF SAINT ANDREW THE<br>APOSTLE<br>8 EAST 79TH STREET<br>NEW YORK NY 10075          | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE        | 7,000.        |
| FARRELL ALUMNI HALL OF FAME<br>1600 ROEMER BLVD.<br>FARRELL PA 16121                     | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSE        | 1,000.        |

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**Statement 7 (continued)**  
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**Recipient Paid During the Year**

| <u>Name and Address</u>  | <u>Donee Relationship</u> | <u>Found-<br/>ation<br/>Status</u> | <u>Purpose of<br/>Grant</u>              | <u>Amount</u> |
|--|---------------------------|------------------------------------|--|---------------|
| THE WASHINGTON OXI DAY FD<br>1100 NEW HAMPSHIRE AVE., NW<br>WASHINGTON DC 20037          | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSE  | \$ 15,000.    |
| GEORGETOWN LOMBARDI CANCER<br>CENTER<br>3800 RESERVOIR RD.<br>WASHINGTON DC 20007        | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 10,000.       |
| MAKE A WISH FOUNDATION<br>5272 RIVER ROAD, SUITE 700<br>BETHESDA MD 20816                | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 10,000.       |
| COLLEGE YEAR IN ATHENS<br>1035 CAMBRIDGE STREET<br>CAMBRIDGE MA 02141                    | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSES        | 2,000.        |
| ST. CATHERINE GREEK<br>ORTHODOX CHURCH<br>3149 GLEN CARLYN ROAD<br>FALLS CHURCH VA 22041 | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSES        | 2,500.        |
| THE HELLENIC INITIATIVE<br>601 LEXINGTON AVE., 35TH FL<br>NEW YORK NY 10022              | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSES        | 5,000.        |
| ACADEMY FOUNDATION<br>8949 WILLSHIRE BLVD<br>BEVERLY HILLS CA 90211                      | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSES        | 50,000.       |
| BERNAKI MUSEUM<br>10 ROCKEFELLER PLAZA 16TH<br>FLOOR<br>NEW YORK NY 10020                | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSES        | 2,500.        |
| JEWISH FOUNDATION GROUP<br>HOME<br>1500 EAST JEFFERSON ST<br>ROCKVILLE MD 20852          | NONE                      | EXEMPT                             | TO BE USED FOR<br>EXEMPT PURPOSES        | 1,000.        |
| ST JUDE'S CHILDREN'S<br>HOSPITAL<br>PO BOX 50<br>MEMPHIS TN 38101                        | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 1,000.        |
| VARIETY DC - THE CHILDRENS<br>CHARITY<br>1705 N STREET, NW<br>WASHINGTON DC 20036        | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 1,000.        |

**Statement 7 (continued)**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

| <u>Name and Address</u>   | <u>Donee Relationship</u> | <u>Found-<br/>ation<br/>Status</u> | <u>Purpose of<br/>Grant</u>              | <u>Amount</u> |
|---|---------------------------|------------------------------------|--|---------------|
| LIFE WITH CANCER<br>8411 PENNELL STREET<br>FAIRFAX VA 22031                       | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSE  | \$ 5,000.     |
| THE LAB SCHOOL<br>4759 RESERVIOR ROAD, N.W.<br>WASHINGTON DC 20007                | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSE  | 5,000.        |
| AMERICAN UNIVERSITY<br>4400 MASSACHUSETTS AVE.,<br>N.W.<br>WASHINGTON DC 20016    | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSE  | 20,000.       |
| KARTEMQUIN EDUCATIONAL<br>FILMS<br>1901 W. WELLINGTON<br>CHICAGO IL 60657         | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSE  | 5,000.        |
| PALISADES VILLAGE<br>5200 CATHEDRAL AVENUE, NW<br>WASHINGTON DC 20016             | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 4,000.        |
| ANNAPOLIS FILM FESTIVAL<br>107 ANNAPOLIS STREET, SUITE<br>J<br>ANNAPOLIS MD 21401 | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 1,000.        |
| IONIAN VILLAGE FD<br>8 EAST 79TH STREET<br>NEW YORK NY 10075                      | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 10,000.       |
| MIDORI & FRIENDS<br>352 7TH AVENUE<br>NEW YORK NY 10001                           | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 5,000.        |
| WRMPPF-PIONEER PLEDGE<br>6767 FOREST LAWN DRIVE<br>LOS ANGELES CA 90068           | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 500.          |
| NICHOLAS TSAKALOS<br>FUNDRAISER<br>913 DENNISFORD COURT<br>HUNT VALLEY MD 21030   | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 1,000.        |
| ANNUNCIATION GREEK ORTHODOX<br>1007 WASHINGTON STREET<br>FARRELL PA 16121         | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 5,000.        |

**Federal Statements**  
**THE JAMES & THEODORE PEDAS FAMILY**  
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**Statement 7 (continued)**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

| <u>Name and Address</u>   | <u>Donee Relationship</u> | <u>Found-<br/>ation<br/>Status</u> | <u>Purpose of<br/>Grant</u>               | <u>Amount</u> |
|---|---------------------------|------------------------------------|---|---------------|
| FAIR CHANCE<br>2001 S STREET, NW, SUITE<br>310<br>WASHINGTON DC 20009                     | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES  | \$ 5,000.     |
| HOUSTON FOOD BANK<br>535 PORTWALL STREET<br>HOUSTON TX 77029                              | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES  | 1,000.        |
| CHESAPEAKE FILM FESTIVAL<br>101 MARLBORO AVE, SUITE #53<br>EASTON MD 21601                | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES  | 1,000.        |
| NATIONAL HELLENIC SOCIETY<br>85 S. BRAGG STREET, SUITE<br>200F<br>ALEXANDRIA VA 22312     | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES  | 750.          |
| JFGH-IN MEMORY OF MELVIN<br>LENKIN<br>1500 EAST JEFFERSON STREET<br>ROCKVILLE MD 20852    | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES  | 1,000.        |
| NATIVITY OF THE THEOTOKOS<br>121 ST. ELIAS LANE<br>SAXONBURG PA 16056                     | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES  | 5,000.        |
| WORKSHOPS FOR WARRIORS<br>2970 MAIN STREET<br>SA DIEGO CA 92113                           | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES  | 5,000.        |
| BRIAN'S SONG INC<br>311 GOLDSBORO PLACE<br>FALLS CHURCH VA 22042                          | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES  | 1,000.        |
| PRESERVE & PROTECT FD, ST<br>SOPHIA CHURCH<br>2815 36TH STREET, NW<br>WASHINGTON DC 20007 | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES  | 5,000.        |
| LANDON SCHOOL<br>6101 WILSON LANE<br>BETHESDA MD 20817                                    | NONE                      | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES  | 5,000.        |
| THE NEWBERRY, ATTN: LUKE<br>HERMAN<br>60 WEST WALTON STREET<br>CHICAGO IL 60610           | NONE                      | EXEMPT                             | TTO BE USED FOR<br>CHARITABLE<br>PURPOSES | 2,500.        |



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**Statement 7 (continued)**  
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**Recipient Paid During the Year**

| <u>Name and Address</u>  | <u>Donee<br/>Relationship</u> | <u>Found-<br/>ation<br/>Status</u> | <u>Purpose of<br/>Grant</u>              | <u>Amount</u>      |
|--|-------------------------------|------------------------------------|--|--------------------|
| THE ORDER OF ST.ANDREW THE<br>APOSTLE<br>8 EAST 79TH STREET<br>NEW YORK NY 10075               | NONE                          | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | \$ 5,000.          |
| MADISON HOUSE AUTISM FD<br>15201 SHADY GROVE RD, #200<br>ROCKVILLE MD 20850                    | NONE                          | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 5,000.             |
| AMERICAN COMMITTEE FOR THE<br>WEIZMANN INST<br>633 3RD AVENUE, 20TH FLOOR<br>NEW YORK NY 10164 | NONE                          | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 5,000.             |
| YOUNGSTOWN STATE UNIVERSITY<br>YSU FOUNDATION, 655 WICK<br>AVENUE<br>YOUNGSTOWN OH 44502       | NONE                          | EXEMPT                             | TO BE USED FOR<br>CHARITABLE<br>PURPOSES | 150,000.           |
| Total  |                               |                                    |  | \$ <u>682,500.</u> |

**PEDAS FAMILY FOUNDATION - 2017****FID# 91-1979866****990-PF, Part II, Line 10b**

09/03/2018 10:42:53 AM

|  | <u>Cost Basis</u> | <u>FMV</u> |
|--|-------------------|------------|
| Abbott Laboratories                                | 3,783             | 8,561      |
| Air Products & Chemicals Inc.                      | 4,706             | 9,845      |
| Alibaba Group Holding LTD                          | 14,720            | 34,486     |
| Altria-Philip Morris (100-2/27, 50-3/11)           | 4,650             | 28,564     |
| American Express                                   | 5,556             | 9,931      |
| Anheuser Busch InBev SA                            | 20,592            | 22,312     |
| Apple  | 10,721            | 77,000     |
| Automatic Data Processing                          | 3,789             | 11,719     |
| Belce SAB  | 24,863            | 22,542     |
| Carlsberg AS                                       | 11,286            | 18,060     |
| Charter Communications Inc- Spin-off               | 1,474             | 6,383      |
| Chevron  | 7,948             | 25,038     |
| Coca Cola (50-2/27, 50-3/11)                       | 13,843            | 26,610     |
| Colfax Corp  | 10,330            | 9,905      |
| Diageo PLC   | 5,890             | 7,302      |
| Discovery Communications Inc                       | 19,800            | 16,785     |
| Walt Disney Co.                                    | 3,730             | 10,751     |
| Estee Lauder                                       | 7,906             | 19,086     |
| Exxon (100-2/27, 50-3/11)                          | 16,076            | 33,456     |
| General Electric (100 on 2/27/02)                  | 14,961            | 6,980      |
| Intuitive Surgical                                 | 2,950             | 10,948     |
| Johnson & Johnson                                  | 11,499            | 34,930     |
| J P Morgan Chase (50 on 2/27/2)                    | 7,575             | 21,388     |
| McDonald's (100-3/11)                              | 6,726             | 34,424     |
| Merck (50-3/11)                                    | 10,295            | 8,441      |
| Mondelez International                             | 3,022             | 6,420      |
| Nestle SA  | 5,615             | 21,493     |
| Nike Inc Cl B                                      | 23,495            | 28,148     |
| Novo Nordisk                                       | 6,964             | 26,835     |
| Occidental Pete Corp                               | 5,576             | 14,732     |
| Pepisco (50 on 2/27/2)                             | 6,201             | 17,988     |
| Phillip Morris Intl                                | 11,301            | 42,260     |
| Phillips 66  | 4,794             | 15,173     |
| Procter & Gamble                                   | 7,656             | 18,376     |
| Roche Hldg   | 5,175             | 9,474      |
| Shire PLC  | 22,962            | 19,390     |
| Signet Jewelers Limited                            | 18,390            | 14,138     |
| Texas Instruments                                  | 5,403             | 16,710     |
| United Technologies                                | 5,636             | 8,930      |
| Walgreen Co. (100 on 2/27/2)                       | 6,704             | 14,524     |
| Yum Brands Inc                                     | 8,717             | 14,282     |
| Yum China Holdings Inc-Spinoff                     | 3,762             | 7,004      |
| Cash in Papamarkou Account Tempfund Select Shares  | 44,029            | 27,257     |
| UBSI: 6173.12951 shares                            | 11,344            | 214,516    |
| UBSI: 8,900.87049 shares                           | 19,056            | 309,305    |
| UBSI: 15,000 Shares                                | 24,150            | 521,250    |
| UBSI: 16,791 Shares                                | 24,191            | 583,487    |
| Eagle Bancorp, Inc. MD                             | 9,228             | 95,535     |
| WashingtonFirst Bankshares                         | 25,000            | 113,743    |
| First Opportunity Fund Name change to Boulder Grow | 20,728            | 23,178     |